

ANNUAL DEBT INFORMATION AS REQUIRED BY HB 1378
For Fiscal Year End 8/31/2016

Information Related to the Political Subdivision

Political Subdivision	Name	Denison Independent School District
Political Subdivision	Type	Independent School District
If you answered "Other" to #2	Specify Here	
Political Subdivision Physical Address	Address line 1	1201 South Rusk Street
	Address line 2	
	City	Denison
	County	Texas
	Zip code	75020
Political Subdivision Mailing Address (if different from physical address)	Address line 1	
	Address line 2	
	City	
	County	
	Zip code	
Political Subdivision	Main Telephone Number	903-462-7000
Political Subdivision	Main Email Address	
Political Subdivision	Most Recent FYE	08/31/2016

Contact Information for the Person Submitting This Report

Political Subdivision	Name	Randy Reid
Political Subdivision	Title	Assistant Superintendent for Business Services
Political Subdivision	Email	rreid@denisonisd.net
Political Subdivision	Phone	(903) 462-7036

Denison ISD
HB1378 Annual Debt Report
For Fiscal Year End 8/31/2016

Total Tax-Supported and Revenue Debt			Total debt secured by Ad Valorem Taxation			Per Capita Total Debt secured by Ad Valorem Taxation				
Total Par Issued (of Outstanding Issues)	Total Par Outstanding	Total Remaining Debt Service	Total Par Issued (of Outstanding Issues)	Total Par Outstanding	Total Remaining Debt Service	Total Par Issued (of Outstanding Issues) Per Capita	Total Par Outstanding Per Capital	Total Remaining Debt Service Per Capita	Population	Population Source Year
\$91,636,039	\$79,813,186	\$151,866,306	\$91,636,039	\$79,813,186	\$151,866,306	\$3,341	\$2,910	\$5,537	27,430	MAC of Texas; 2017

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Issue	Principal Issued	Principal Outstanding	Debt Service to Maturity	Final Maturity Date	Secured by Ad Valorem Taxes?	Bond Proceeds Received ⁽¹⁾	Bond Proceeds Spent	Bond Proceeds Unspend	Use of Proceeds ⁽²⁾	Current Credit Ratings				
										Other Rating(s)			Other Ratings Sources	
										Moody's	S&P	Fitch	(if applicable)	
U/L Tax Sch Bldg Bds Ser 2013	\$9,410,000	\$8,735,000	\$14,153,319	August 1, 2041	Yes	\$9,500,000	\$9,500,000	\$0	Refunding	NR	A+	NR	AAA	PSF
U/L Tax Sch Bldg Bds Ser 2011	\$69,001,362	\$68,950,844	\$129,752,988	August 1, 2041	Yes	\$70,250,000	\$70,250,000	\$0	School Building	A1	A+	NR	Aaa/AAA	PSF
U/L Tax Sch Bldg & Ref Bds Ser 97	\$13,224,677	\$2,127,342	\$7,960,000	August 1, 2021	Yes	\$13,096,616	\$13,096,616	\$0	Refunding	A1	NR	NR	Aaa	PSF

⁽¹⁾ Bond Proceeds Received includes amount deposited to construction fund in the case of new money or escrow account in the case of a refunding.

⁽²⁾ More detailed information regarding the use of proceeds is available from the District upon request.