

Instructions for Stock Transfer and Transfer Form

1. The policy of the Gideon Hausner Jewish Day School is to sell stock as soon as possible after it is transferred into our account. Please do not sell stock before it is transferred.
2. Please inform your broker of the stock you wish to transfer and give him/her the following information:

City National Securities

Account: BHS-196452

DTC 0226

3. For your convenience, we are including a Stock Transfer letter for you to fax or email to your broker.
4. Please email a copy of the Stock Transfer Form to Shari Rubin-Rick, Director of Advancement, to srick@hausnerschool.org, or call (650) 494-4407 to notify Shari that the stock has been transferred. Please contact Shari if you have any questions.
5. You will receive a thank you letter from the school acknowledging your stock donation.

Thank you very much for your donation to Gideon Hausner Jewish Day School.

Transfer Form for Stock

Please complete and submit this form to your broker and email a copy to srick@hausnerschool.org.

Name of Donor's Broker: _____

Name of Donor's Brokerage Firm: _____

Donor's Brokerage Account Number: _____

Please transfer _____ shares of _____ stock

from my account (number above) to the Gideon Hausner Jewish Day School brokerage account at:

Receiver: City National Securities

Account number BHS-196452

DTC number 0226

for the benefit of the _____ Fund of the Gideon Hausner Jewish Day School.

The Hausner Tax ID Number is: 77-0245931.

Donor's Signature: _____

Donor's Printed Name: _____

Date: _____