



**JH**

**JONES HALL**



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**\$50,434,849.50**

**Fresno Unified School District  
(Fresno County, California)  
General Obligation Bonds  
Election of 2010, Series B**

**\$55,570,914.90**

**Fresno Unified School District  
(Fresno County, California)  
General Obligation Bonds  
Election of 2001, Series G**

**Closing Date: October 13, 2011**

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**\$50,434,849.50**  
**FRESNO UNIFIED SCHOOL DISTRICT**  
**(Fresno County, California)**  
**General Obligation Bonds**  
**Election of 2010, Series B**

**\$55,570,914.90**  
**FRESNO UNIFIED SCHOOL DISTRICT**  
**(Fresno County, California)**  
**General Obligation Bonds**  
**Election of 2001, Series G**

## **SCHEDULE OF TRANSCRIPT DOCUMENTS**

### **A. BASE LEGAL DOCUMENTS**

1. List of Financing Participants.

#### **Specific to Series B Bonds**

2. Certificate of the Registrar of Voters of County of Fresno (the "County") with respect to election held on November 2, 2010.
3. Fresno Unified School District (the "District"), Resolution No. 10-38 entitled "Resolution No. 10-38 Providing for the Issuance and Sale of General Obligation Bonds, Election of 2010, Series A, in the Aggregate Principal Amount of Not to Exceed \$80,000,000" adopted by the Board of Education of the District on June 15, 2011.
4. District Resolution No. 11-04 entitled "Resolution No. 11-04 Amending Prior Resolution Authorizing the Issuance and Sale of General Obligation Bonds Under Measure Q", adopted by the Board of Education of the District on August 24, 2011.
5. Paying Agent Agreement dated as of October 1, 2011 (the "Series B Paying Agent Agreement"), between the District and U.S. Bank National Association, as paying agent (the "Paying Agent"), relating to the Series B Bonds.
6. Certificate of Mailing Report of Final Sale CDIAC, Acknowledgment No. 2011-1219 and Receipt of Report of Proposed Debt Issuance by CDIAC, together with Report.

#### **Specific to Series G Bonds**

7. Certificate of the Registrar of Voters of the County with respect to election held on March 6, 2001.
8. District Resolution No. 11-05 entitled "Resolution No. 11-05 Providing for the Issuance and Sale of General Obligation Bonds, Election of 2001, Series G, in the Aggregate Principal Amount of Not to Exceed \$55,570,977.74," adopted by the Board of Education of the District on August 24, 2011.

9. Paying Agent Agreement dated as of October 1, 2011 (the "Series G Paying Agent Agreement"), between the District and the Paying Agent, relating to the Series G Bonds.
10. Certificate of Mailing Report of Final Sale to California Debt and Investment Advisory Commission ("CDIAC"), Acknowledgment No. 2011-1220 and Receipt of Report of Proposed Debt Issuance by CDIAC, together with Report.

**Relating to Both Series of Bonds**

11. Bond Purchase Agreement, dated September 28, 2011 (the "Purchase Agreement"), between Stone & Youngberg LLC, on behalf of itself and Piper Jaffray & Co., as co-managing underwriters (collectively, the "Underwriters"), and the District.
12. Preliminary Official Statement, dated September 14, 2011.
13. Official Statement, dated September 28, 2011.
14. Continuing Disclosure Certificate, dated October 13, 2011.

**B. DISTRICT DOCUMENTS**

1. Officer's Certificate of the District, pursuant to the Section 4(d)(10) of the Purchase Agreement.
2. Certificate as to Arbitrage.
3. 15c2-12 Certificate, relating to the Preliminary Official Statement.
4. Certificate Regarding Use of Proceeds, relating to the Series B Bonds.
5. Certificate Regarding Use of Proceeds, relating to the Series G Bonds.
6. District Certificate Regarding Projection of Tax Rates.
7. Certificates of Mailing Information Return for Tax Exempt Bonds Form 8038-G to the Internal Revenue Service, together with Form 8038-G (one for each Series).

**C. COUNTY DOCUMENTS**

1. Certificate of County Auditor-Controller Regarding Bonding Capacity for the District.
2. County's Receipt of Bond Proceeds.

**D. PAYING AGENT AND CUSTODIAN DOCUMENTS**

1. Authorized Signatory Certification of the Paying Agent and Costs of Issuance Custodian.
2. Acceptance of duties as Paying Agent, pursuant to the Section 8(d)(10) of the Purchase Agreement.
3. Costs of Issuance Custodial Agreement, dated October 13, 2011 between U.S. Bank National Association (the "Custodian") and the Underwriters relating to the Series B Bonds.
4. Costs of Issuance Custodial Agreement, dated October 13, 2011 between Custodian and the Underwriters, relating to the Series G Bonds.
5. Custodian's Receipt of Funds.

**E. FINANCIAL ADVISOR AND UNDERWRITER DOCUMENTS**

1. Rating Letter of Moody's.
2. Certificate of Underwriter.
3. Receipt for Bonds.
4. Specimen Series G Bonds.
5. Specimen Series B Bonds.
6. Opinion of Kutak Rock LLP, as Counsel to Underwriters, pursuant to Section 8(d)(14) of the Purchase Agreement.

**F. BOND AND DISCLOSURE COUNSEL DOCUMENTS**

1. Final Approving Legal Opinion of Jones Hall, A Professional Law Corporation ("Bond Counsel") relating to the Series G Bonds, pursuant to Section 8(d)(1) of the Purchase Agreement.
2. Final Approving Legal Opinion of Bond Counsel relating to the Series B Bonds, pursuant to Section 8(d)(1) of the Purchase Agreement.
3. Supplemental Opinion of Bond Counsel, pursuant to Section 8(d)(3) of the Purchase Agreement.
4. Letter of Jones Hall, A Professional Law Corporation, as Disclosure Counsel, pursuant to Section 8(d)(13) of the Purchase Agreement.
5. Reliance Letter to Underwriters and the Paying Agent Regarding Final Approving Legal Opinion of Bond Counsel.