



# 2024 – 2025 Budget Presentation

**April 29, 2024**



# OAKLAND K-8

- **1336 Students – Grades K-8 and Pre-K Special Education**
- **269 Staff Members – Administration, Teachers, Support Staff**
- **Facilities - 4 School Buildings - 242,625 sq. ft.**
  - **Built 1907 – 1965 (last addition 1969)**
- **Transportation**
  - **Approximately 492 students daily**
  - **Approximately 227,466 miles per year**
  - **6 District Owned Vehicles**
  - **Contracted Routes In-District - 4 double, 1 single**
  - **Contracted Routes Out-of-District – 16 single**

# **WE BELIEVE THAT**

- **Budgeting should be student centered**
- **Smaller class sizes are optimal for learning**
- **Social-Emotional Wellness is important**
- **Great schools increase home values**

# 2024-2025 BUDGET PROCESS

- Began October 2023
- Zero Based Budget
- Department Collaboration
- Estimates from Outside Vendors
- Administrative Review
  - Safety Concerns/Need vs Want
  - Analysis of Prior Year Expenditures
- Board Review
- Adopted Tentative Budget
- Approved by County Office
- Public Hearing/Final Budget

# FACTORS IMPACTING BUDGET

- **Transportation Costs – CPI 5.81%**
- **Insurance Increases – 10%**
- **Health Benefits –**
  - 7.2% (Medical)
  - 9% (Prescription)
- **Pension – 18%**
- **Unfunded State Mandates**
- **Contractual Obligations**
- **New Housing Development**

# NEW HOUSING DEVELOPMENT

- **What is coming?**
  - In the fall of 2022 the district learned of new housing development in Oakland
    - 151 three bedroom townhomes
    - 40 affordable housing units
- **What have we done?**
  - Completed a demographic study
  - Engaged architect to develop scenarios for building expansion
  - Evaluated class sizes
  - Considered Referendum in the 2024-2025 school year to construct additional classroom space

# OUR SOLUTION

- Our Lady of Perpetual Help in Oakland has a school with a vacant wing
- An Agreement was made between the Board and the church to lease the space
- We are anticipating occupancy for September 2024
- What will this do?
  - The space at Our Lady of Perpetual Help will house our Preschool Disabilities Students/Staff
  - This will create classroom space in our schools
  - Provide an opportunity to bring back out of district students

# CONTAINING COSTS

- Use in-house maintenance and custodial personnel, rather than outside contractors
- Use district technology personnel to repair computers and maintain network
- Share services, e.g., snow removal, fuel, trash/recycling, facilities, security specialist
- Cooperatively purchase supplies, utilities, and services
- Participate in a special education regional transportation consortium
- Bring back out of district students
- Seek grants to fund major projects

# **BUDGET HIGHLIGHTS**

## **LEASED SPACE**

The 2024-2025 budget will include funding :

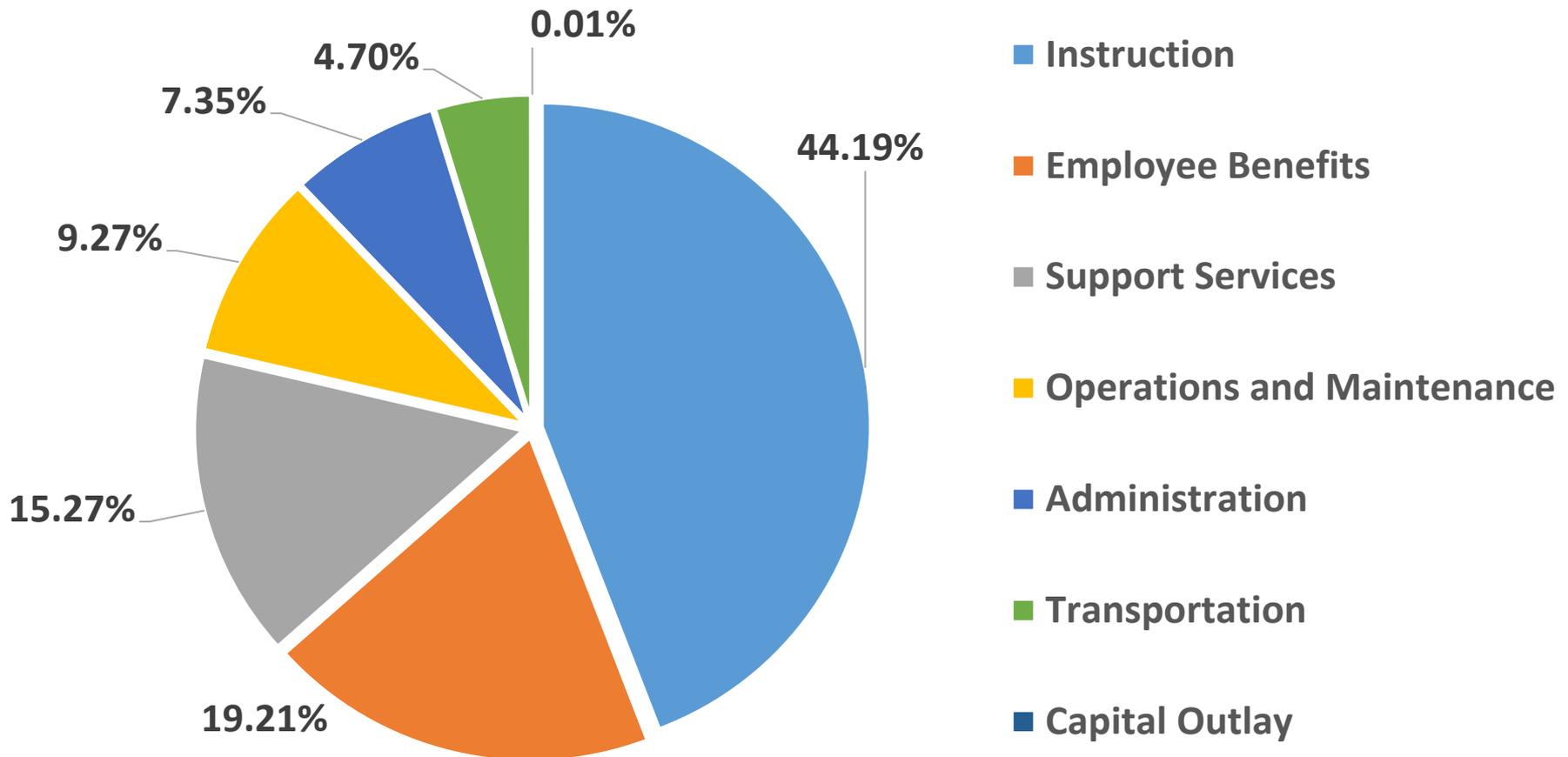
- to lease the space at Our Lady of Perpetual Help
- to upgrade the leased space for safety and security of our staff and students
- technology compliant with other district schools in the leased space
- a nurse's aide
- a Class III Officer for Our Lady of Perpetual Help

# **BUDGET HIGHLIGHTS DISTRICT**

The 2024-2025 budget will include funding :

- Full-time staff:
  - Supervisor of Special Education and Early Childhood Development
  - Board Certified Behavior Analyst (BCBA)
  - Occupational Therapist
  - Physical Therapist
  - Speech Therapist
  - 2 new Special Education Teachers
  - 6 new Paraprofessionals

# OPERATING BUDGET APPROPRIATIONS



# OVERALL BUDGET

Category	Amount
Operating Budget	\$37,110,566
Grants and Entitlements	\$565,969
Repayment of Debt	\$0
Grand Total	\$37,676,535

# OPERATING BUDGET TAX LEVY

	23/24	24/25	\$ Difference	% Difference
Operating Tax Levy	\$32,656,705	\$33,809,839	\$1,153,134	3.53%

# TAX ANALYSIS & COMPARISON

	2023	2024	Increase (Decrease)	% Increase (Decrease)
1) Tax Levy				
Ratables	\$3,024,622,643	\$3,199,306,100	\$ 174,683,457	5.78%
Average Assessed Value	\$ 551,729	\$ 579,999	\$ 28,270	5.12%
January - June	15,807,730	16,328,352		
July - December	<u>16,328,353</u>	<u>16,904,920</u>		
General Fund Tax Levy	32,136,083	33,233,272	\$ 1,097,189	3.41%
Debt Service Tax Levy	\$ 69,980	\$ 0	\$ (69,980)	-100.00%
Total Tax Levy	\$ 32,206,063	\$ 33,233,272	\$ 1,027,209	3.19%

# TAX ANALYSIS & COMPARISON

2) Estimated Tax Rate Increase (Decrease)				
Average Assessed Value Tax Rate	2023	2024 Estimated		
General Fund	1.063	1.039	(0.024)	-2.278%
Debt Service	0.002	0.000	(0.002)	-100.000%
Total Tax Rate	1.065	1.039	(0.027)	-2.490%

# ESTIMATED ANNUAL TAX IMPACT

	2023	2024	
Average Assessed Value	\$ 551,729	\$ 579,999	
Total Estimated Tax Rate	1.065	1.039	
Estimated Annual Increase (Decrease) Based on the Average Assessments and Estimated Tax Rates for each year			\$ 147.28
Approximately \$12.27 per month or .40 per day			
See District Website to determine your own estimated tax impact for 2024			



# Questions?

***The Oakland Public Schools K-8:  
Education That Works!***