



LETTER OF INTENT GIFT OF SECURITIES

Please mail/email to your broker
and send a copy to:
Mr. J.P. Kelly '92
Director of Advancement
Catholic High School
855 Hearthstone Drive
Baton Rouge, Louisiana 70806
jkelly@catholichigh.org

Date: _____ **Shareholder/Donor:** _____

The purpose of this transfer is to initiate a charitable contribution to the CHS Foundation, located at 855 Hearthstone Drive, Baton Rouge, Louisiana 70806 · Tax ID Number 72-1180623, to be used as designated below.

Please complete one of the following options:

I wish to use my existing Brokerage Account

Please be advised that I, the undersigned, hereby request that _____ shares of _____ be transferred from my account, # _____ at _____ (broker) to the CHS Foundation Stock Account #25871445 DTC#0725, at RAYMOND JAMES.

Philip Guercio, AIF, Vice President of Investments, 225.339.3334 | fax 225.344.7923
philip.guercio@raymondjames.com or Brooke Glover, brooke.glover@raymondjames.com

I wish to donate a stock certificate that is registered in my name

Certificate # _____
Registered in the name of _____ # Shares _____
Issuer _____

I / We direct the CHS Office of Advancement to designate the proceeds of this donation to the following initiative(s) in support of the mission of Catholic High School.

- The CHS Annual Appeal**
- Scholarships and Endowments** *(please specify below)*

Please send acknowledgement of the completed transfer to the following address.

Print Name of Broker/Brokerage Firm of Donor _____ Phone Number _____

Print Donor Name _____ Donor Signature _____

Donor Address _____

Print Joint Account Holder Name _____ Donor Signature _____