

Claim your child's free college savings account!

What you need to know...



Created by the State of California, CalKIDS provides **up to \$1,500** in free money for eligible school-aged children to help kickstart their savings for future college and career training expenses.*

Your child may already have an account established in their name. Claiming your child's college savings account is quick and easy! Visit **CalKIDS.org** and have the information listed below handy.

What you'll need to claim your account:

- ✓ Statewide Student **Identifier** (SSID)
contact your school for assistance **SSID:** _____
- ✓ Student's date of birth
- ✓ The county where the student was enrolled on the applicable Fall Academic Census Day

Fall Academic Census Day is a day within the Academic Year on which an official count is taken. The Fall Census Day is the first Wednesday in October. Students identified in 1st – 12th grade in 2021-22 should use the county as of their school attendance on October 6, 2021. Students identified in 1st grade in subsequent years should use the county as of the applicable Fall Academic Census Day.



Claim your account today!

excite[®]

Questions?
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THE COMMUNITY'S
CREDIT UNION

¿Preguntas?
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CalKIDS
The first step toward college

*Student eligibility is defined by the Local Control Funding Formula. The ScholarShare Investment Board has received your information from the California Department of Education as an eligible participant of the program. The California Kids Investment and Development Savings Program (CalKIDS) is a children's savings account program, administered by the ScholarShare Investment Board, an agency of the state of California. CalKIDS will provide eligible participants with college savings accounts, including seed deposits and other potential incentives, to help pay for future qualified higher education expenses. To learn more about CalKIDS or opt out of the program entirely, please see the Program Information Guide at CalKIDS.org. CalKIDS participants may also establish individual accounts with ScholarShare 529, California's 529 College Savings Plan.



STEP UP SAVINGS

A special, deposit-only savings account available to children residing in East San Jose school districts.

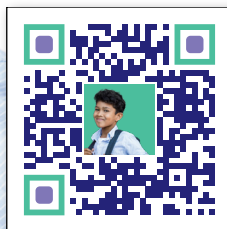
Great by Itself or Paired with CalKIDS

Features:

- College Savings Account open to East San Jose children
- Excite provides a \$50 opening deposit and \$25 bonuses on 5th, 10th, 15th and 18th birthday
- Excite matches deposits up to \$25 each year
- Earns high dividends

The next step is to open your account! Requirements:

- Adult - identification and verification of your address; no SSN or ITIN is required for the adult
- Child - full name, date of birth, SSN or ITIN, and birth certificate or other identification



How to open your account:

- Online: Visit excitecu.org or scan QR code
- In person: Visit the nearest branch
- By phone: Call 800-232-8669 ext: 3

Insured by NCUA

Questions?

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¿Preguntas?

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