Addendum
Noted on Page 9
September 11, 2024

Fresno Unified School District
ACHIEVING OUR GREATEST POTENTIAL

BOARD OF EDUCATION
REGULAR MEETING
4480 N. BRAWLEY AVENUE
NUTRITION SERVICES
FRESNO, CA 93722
board.fresnounified.org

AGENDA
WEDNESDAY, SEPTEMBER 11, 2024
*4:30 P.M. (CLOSED SESSION) *5:30 P.M. (OPEN SESSION)

THIS MEETING WILL BE HELD AT, 4480 N. BRAWLEY AVENUE, FRESNO, CALIFORNIA 93722, FRESNO UNIFIED SCHOOL DISTRICT, NUTRITION SERVICES - CONFERENCE ROOM C

BOARD MEMBER ISLAS WILL PARTICIPATE FROM THE TELECONFERENCE LOCATION AS FOLLOWS: HOTEL INDIGO, 1020 WASHINGTON BOULEVARD, DETROIT, MI 48226

THE MEETING IS OPEN TO THE PUBLIC

PURSUANT TO GOVERNMENT CODE SECTION 54953 (B)(2), ALL ACTION TAKEN DURING THIS TELECONFERENCE MEETING SHALL BE BY ROLL CALL VOTE

*DESIGNATED TIMES FOR CONFERENCE/DISCUSSION ITEMS ARE ESTIMATES.

Special note: Please enter Nutrition Services from Brawley Avenue, proceed through the gate to park under the covered parking spaces.

For the safety of all who attend Fresno Unified Board Meetings, everyone entering the Nutrition Services building is subject to metal detector scanning. Board Policy 5145.12 allows for the use of metal detectors. Items prohibited in the Board of Education Room are as follows: alcohol, illegal drugs, knives, or firearms.

In compliance with the Americans with Disabilities Act, those requiring special assistance to access the Board meeting room, to access written documents for discussion at the Board meeting, or to otherwise participate at Board meetings, please contact the Board President or Board Office at 457-3727. Notification at least 48 hours prior to the meeting will enable the district to make reasonable arrangements to ensure accessibility to the Board meeting and to provide any required accommodations, auxiliary aids, or services.

Any member of the public who wishes to address the Board shall submit a speaker card specifying the item(s) they wish to address. The card must be submitted before or during the Board's consideration of the item.

In accordance with Board Bylaw 9322, students and parents/guardians may request that directory information or personal information (as defined in Education Code 49061 and/or 49073.2) be excluded from the minutes by making a request in writing to the Superintendent or Board Clerk.

Public materials are available for public inspection at our website at: board.fresnounified.org

TRANSLATION SERVICES**:** Available in Spanish and Hmong in the meeting room upon request.

***4:30 P.M**.

OPPORTUNITY for Public Comment on Closed Session Agenda Items.
RECESS for Closed Session to discuss the following:

1. Student Expulsions Pursuant to Education Code Section 35146.
2. Conference with Labor Negotiator (Government Code Section 54957.6); Fresno Unified School District Negotiator(s): David Chavez and Paul Idsvoog; Employee Organizations(s): FTA, CSEA, Chapter 125, CSEA, Chapter 143, SEIU, Local 521, FASTA/SEIU, Local 521/CTW, CLC, Fresno Unified Building & Construction Trades/FTA; International Association of Machinists and Aerospace Workers (IAMAW), Unrepresented Employees: All Management, Confidential, and Supervisory Employees.
3. Public Employee Discipline, Dismissal, Release, Reassignment, Resignation (Government Code Section 54957).
4. Public Employment/Appointment (Government Code Section 54957).
    a. Superintendent Search
5. Conference with Legal Counsel – Existing Litigation (Government Code Section 54956.9 (d)(1)).
6. Conference with Legal Counsel – Anticipated, Pending, Threatened Litigation (Government Code Section 54956.9(d)(2)).
    a. Potential Case (one)

***5:30 P.M., RECONVENE** and report action taken during Closed Session, if any.

PLEDGE OF ALLEGIANCE

Bryan Wells will lead the flag salute.

RECOGNIZE the 2024/25 Student Advisory Board Representatives

The Board and Interim Superintendent wish to recognize the 2024/25 Middle and High School Student Advisory Board Representatives and provide the students with an opportunity for introductions. Contact person: Natasha Baker, Ed.D., telephone 457-3731.

HEAR Report from Interim Superintendent

BOARD/INTERIM SUPERINTENDENT COMMUNICATION

OPPORTUNITY for Public Comment on Consent Agenda Items

ALL CONSENT AGENDA items are considered routine by the Board of Education and will be acted upon by one motion. There will be no separate discussion of items unless a Board member requests, in which event, the item(s) will be considered following approval of the Consent Agenda.

A. CONSENT AGENDA

A-1, APPROVE Personnel List

Included in the Board binders is the Personnel List, Appendix A, as submitted. The Interim Superintendent recommends approval. Fiscal impact: There is no fiscal impact to the district at this time. Contact person: David Chavez, telephone 457-3713.

A-2, ADOPT Findings of Fact and Recommendations of District Administrative Board

The Board of Education received and considered the Findings of Fact and Recommendations of District Administrative Panels resulting from hearings on expulsion and readmittance cases conducted during the period since the regular meeting of the Board held August 28, 2024. The Interim Superintendent recommends adoption. Fiscal impact: There is no fiscal impact to the district at this time. Contact person: Carlos Castillo, Ed.D., telephone 457-3471.

A-3, APPROVE Meeting Minutes

Included in the Board binders are draft minutes for the August 28, 2024, regular meeting of the Board of Education. The Interim Superintendent recommends approval. Fiscal impact: There is no fiscal impact to the district. Contact person: Interim Superintendent, Mao Misty Her, telephone 457-3884.

A-4, ADOPT Resolution 25-12, Vehicle Procurement Delegation

Included in the Board binders and recommended for adoption is Resolution 25-12, Vehicle Procurement Delegation to approve the procurement of specialty vehicles required for various operational and student transportation uses. The Interim Superintendent recommends adoption. Fiscal impact: Adoption of the resolution has no direct fiscal impact to the district at this time. Contact person: Paul Idsvoog, telephone 457-3134.

A-5, APPROVE and ADOPT Expanded Learning Opportunities Grant Revised Plan

Included in the Board binders is Fresno Unified School District's updated plan for the Expanded Learning Opportunities Grant. Senate Bill 86, the Safe Schools for All Bill, was intended to facilitate a safe and phased-in approach to reopening schools for in-person instruction for 2020/21. On May 19, 2020, the Board approved the written plan required. A copy of the Expanded Learning Opportunities Grant draft can be found on the Office of State and Federal's public website prior to the meeting on September 11, 2024.The Interim Superintendent recommends approval and adoption. Fiscal impact: Noted in the support material. Contact person: Patrick Jensen, telephone 457-6226.

A-6, APPROVE 2024/25 Salary Schedule Revisions Reflecting 3% Increase - Certificated Substitute Fresno Area Substitute Teacher Association Daily Salary Schedule

Included in the Board binders for Board consideration is the 2024/25 Certificated Substitute Daily Salary Schedule. The Interim Superintendent recommends approval. Fiscal impact: Sufficient funds are available in the district budget at this time. Contact person: David Chavez, 457-3713.

A-7, APPROVE Article 20 Waiver Renewals for the 2024/25 School Year

Included in the Board binders for Board consideration and approval are waivers of Article 20 to allow alterative scheduling for the 2024/25 school year at Computech Middle School, Cooper IB Academy, and Rutherford B. Gaston Middle School. The waiver renewals will allow the aforementioned sites to forgo the traditional six-period day and offer an eight-period day with two teacher preparation periods. The Interim Superintendent recommends approval. Fiscal impact: There is no fiscal impact to the district at this time. Contact person: Natsha Baker, Ed.D., telephone 457-3731.

A-8, APPROVE Agreement with CORE Districts

Included in the Board binders is an agreement with CORE Districts. CORE Districts is a collaboration of school districts working together to improve student achievement through highly productive, meaningful partnerships and learning between member school districts. CORE supports the improvement of specific outcomes by developing continuous improvement structures, mindsets, and routines that foster learning at both the district and site levels, resulting in districts and schools making progress toward producing more reliable, equitable outcomes for their students. The Interim Superintendent recommends approval. Fiscal impact: Sufficient funds in the amount of $235,000 are available in the Analysis, Measurements, and Accountability budget. Contact person: Carlos Castillo, Ed.D., telephone 457-3471.

A-9, APPROVE Agreement with District Management Group, LLC

Included in the Board binders is an agreement between Fresno Unified School District and District Management Group, LLC (DM Group). The DM Group's Breakthrough Results program provides dedicated coaching, job embedded professional learning, collaboration, and data analysis and visualization. These supports improve student outcomes and build teacher and leader capacity. As a result of the services provided by DM Group, participating grade level site teams expect to improve their average distance from standard by at least fifteen points on end of year statewide summative assessments in English Language Arts. The Interim Superintendent recommends approval. Fiscal impact: Sufficient funds in the amount of $1,300,000 are available in the School Leadership budget. Contact person: Natasha Baker, Ed.D., telephone 457-3731.

A-10, APPROVE Agreement with Fresno County Superintendent of Schools

Included in the Board binders is an agreement between Fresno Unified School District and Fresno County Superintendent of Schools (FCSS). FCSS Early Care and Education Division will provide funding toward an early learning instructional coach to provide technical assistance support to all child development centers and preschool sites/programs participating in the Early Stars Program. This is an existing split-funded position, and the grant will be applied to 0.2 full-time equivalent (FTE) of the position. California State Preschool Program funds will pay for the remaining FTE of the position. The Interim Superintendent recommends approval. Fiscal impact: There is no fiscal impact to the district at this time. Contact person: Natasha Baker, Ed.D., telephone 457-3713.

A-11, APPROVE Addendum to the Agreement with Holt Legacy Consulting, LLC

Included in the Board binders is a request to approve an addendum to an agreement with Holt Legacy Consulting, LLC in the amount of $151,250. The agreement with Holt Legacy Consulting, LLC will provide training, coaching and support to multiple levels of management and classified staff including the Superintendent and Executive Cabinet. Holt Legacy Consulting, LLC will deliver cultural proficiency training sessions to leaders and classified staff, coaching and support to upper and middle managers to help with strategy development and implementation in alignment with the districts two goals, and provide one-on-one mentoring to leaders. The original agreement for $50,000 was reviewed and approved by the Board on August 14, 2024. The Interim Superintendent recommends approval. Fiscal impact: Sufficient funds in the amount of $201,250 are available in the District's General Fund. Contact person: David Chavez, telephone 457-3713.

A-12, APPROVE Use of Individual Piggyback Contracts

Included in the Board binders and recommended for approval is a list of seven piggyback contracts for use during 2024/25 for efficient and cost-effective procurement.

This is in addition to piggyback contracts approved by the Board previously, to allow for expedited purchases related to disposable paper products, electrical equipment and supplies, irrigation materials, and identity management software. Use of piggyback contracts is allowed under Public Contract Codes 10299 and 20118 and is a procurement best practice that takes advantage of competitive pricing from a contract formally bid by another school district or public agency. The Interim Superintendent recommends approval. Fiscal impact: Estimated annual expenditures for each piggyback contract (if utilized) are indicated in the support material; funding will be determined on a project-by-project basis. Contact person: Paul Idsvoog, telephone 457-3134.

A-13, APPROVE Agreement for Shared Associate Vice Chancellor of Educational Services and Institutional Effectiveness by Tressa Overstreet as a Fresno Unified Employee on Loan to State Center Community College District

Included in the Board binders is the request to approve the agreement between the Fresno Unified School District and the State Center Community College District (SCCCD) for the shared services of Associate Vice Chancellor of Educational Services and Institutional Effectiveness, Tressa Overstreet. Tressa currently serves as Executive Director of College and Career Readiness for the Fresno Unified School District. This agreement will help expand dual enrollment opportunities for Fresno Unified students. The Interim Superintendent recommends approval. Fiscal impact: There is no fiscal impact to the district at this time. Contact person: David Chavez, telephone 457-3713.

A-14, APPROVE State of California Pedestrian and Bicycle Safety Program Grant

Included in the Board binders is the grant agreement from the Office of Traffic Safety for the Pedestrian and Bicycle Safety Program. The goal of the annual grant program is to prevent serious injury and death resulting from motor vehicle crashes so that all roadway users arrive at their destination safely. The Interim Superintendent recommends approval. Fiscal impact: The Office of Traffic Safety grant awards $200,000 for the 2024/25 fiscal year. Additional funds to support pedestrian and bicycle safety are available in the Safety budget. Contact person: Ambra O'Connor, telephone 457-3838.

A-15, APPROVE Proposed Revisions for Board Policy 5141.1

Included in the Board binders are proposed revisions for Board Policy 5141.1 Child Abuse Prevention and Reporting. The revisions meet the California School Boards Association recommendations and best practices. In accordance with Board Bylaw 9311 - Board Policies, the Interim Superintendent is recommending the Board waive the second reading for approval. The Board President recommends approval. Fiscal impact: There is no fiscal impact to the district at this time. Contact person: Natasha Baker, Ed.D., telephone 457-3731.

A-16, RATIFY Change Orders

Included in the Board binders is information on Change Orders for the projects as follows:

Bid 22-21, Francine and Murray Farber Educational Campus
Change Order 11 presented for ratification: $70,208

Bid 23-33, Del Mar Elementary School New Multi-Purpose Building (MPB)
Change Order 3 (MPB) presented for ratification: $41,290
Change Order 3 (New Kindergarten Bldg., Admin and Library Mod)
presented for ratification: $182,512

The Interim Superintendent recommends ratification. Fiscal impact: Sufficient funds in the amount of $294,010 are available in the Measure M Fund for Bids 22-21 and 23-33. Contact person: Paul Idsvoog, telephone 457-3134.

A-17, RATIFY the Filing of a Notice of Completion

Included in the Board binders is a Notice of Completion for the following project, which has been completed according to plans and specifications.

Bid 24-69 Sections D, E and F, Exterior Painting at Various Sites, Lawless and Malloch Elementary Schools and Yosemite Middle School

The Interim Superintendent recommends ratification. Fiscal impact: Retention funds are released in accordance with contract terms and California statutes. Contact person: Paul Idsvoog, telephone 457-3134.

A-18, RATIFY Purchase Orders from June 01, 2024, through June 30, 2024 – Primary Report

Included in the Board binders is information on purchase orders issued from June 01, 2024, through June 30, 2024 – Primary Report. Two agenda items are presented to ratify purchase orders. The first item includes the Primary Report with all purchase orders issued during the reported dates with the exception of those that may present a potential conflict of interest for an individual Board member. All remaining purchase orders are in the Supplemental Report and presented as a second agenda item. The Interim Superintendent recommends ratification. Fiscal impact: Funding is noted in the support material. Contact person: Paul Idsvoog, telephone 457-3134.

A-19, RATIFY Purchase Orders from June 01, 2024, through June 30, 2024 – Supplemental Report

Included in the Board binders is information on purchase orders issued from June 01, 2024, through June 30, 2024.

Two agenda items are presented to ratify purchase orders. The first item includes the Primary Report with all purchase orders issued during the reported dates with the exception of those that may present a potential conflict of interest for an individual Board member. All remaining purchase orders are in the Supplemental Report and presented as a second agenda item. The Interim Superintendent recommends ratification. Fiscal impact: Funding is noted in the support material. Contact person: Paul Idsvoog, telephone 457-3134.

END OF CONSENT AGENDA
(ROLL CALL VOTE)

B. CONFERENCE/DISCUSSION AGENDA

***6:00 P.M.**

B-20, DISCUSS and APPROVE Proposition 28 Annual Report

Included in the Board binders is Proposition 28 - Arts and Music in Schools Funding Guarantee and Accountability Act Annual Report. California Education Code (EC Section 8820[g][4] requires a Proposition 28 (Prop 28) Annual Report to be board approved and posted on the school district, and California Department of Education web pages, by September 30, 2024. The Interim Superintendent recommends approval. Fiscal impact: There is no fiscal impact to the district at this time. Contact person: Natasha Baker, Ed.D., telephone 457-3731.

***6:20 P.M.**

B-21, DISCUSS and APPROVE the 2023/24 Unaudited Actual Financial Report, 2023/24 Year-End Budget Revision, and 2024/25 Gann Limit

Included in the Board binders are the 2023/24 Unaudited Actual Financial Report, 2023/24 Year-End Budget Revision, and 2024/25 Gann Limit. Staff will present, and the Board of Education will discuss and approve the 2023/24 Unaudited Actual Financial Report, the 2023/24 Year-End Budget Revision, and the 2024/25 Gann Limit Resolution. The Interim Superintendent recommends approval. Fiscal impact: The 2023/24 year-end actuals reflect the district's reserve at $148.1 million, which is above the state minimum required level of 2%. Contact person: Patrick Jensen, telephone 457-6226.

C. RECEIVE INFORMATION & REPORTS

C-22, RECEIVE the Fresno Unified School District Fourth Quarter Investment Report for Fiscal Year 2023/24

Included in the Board binders is the Fresno Unified School District Fourth Quarter Investment Report for Fiscal Year 2023/24.

Board Policy 3430(a) requires the Superintendent, or the Superintendent's designee, to supply the Board of Education with quarterly and annual reports on district investments. As of June 30, 2024, Fresno Unified School District is in compliance with Board Policy 3430(a) for investments. Fiscal impact: There is no fiscal impact to the district at this time. Contact person: Patrick Jensen, telephone 457-6226.

C-23, Receive Constituent Services Quarterly Report

Included in the Board binders is the Constituent Services Quarterly Reporting for Constituent Services activities for the time period of May 1, 2024, through July 31, 2024. Also included is the Quarterly Reporting for the Valenzuela/Williams Uniform Complaint Procedures from May 1, 2024, through July 31, 2024, in accordance with Education Code § 35186. Fiscal impact: There is no fiscal impact to the district at this time. Contact person: Ambra O'Connor, telephone 457-3838.

UNSCHEDULED ORAL COMMUNICATIONS

Individuals who wish to address the Board on topics within the Board's subject matter jurisdiction, but **not** listed on this agenda may do so at this time. If you wish to address the Board on a specific item listed on the agenda, you should do so when that specific item is called. Individuals shall submit a speaker card specifying the topic they wish to address. The card must be submitted before the Board President announces unscheduled oral communications.

While time limitations are at the discretion of the Board President, generally members of the public will be limited to a maximum of three (3) minutes per speaker for a total of thirty (30) minutes of public comment as designated on this agenda. The Board recognizes that individuals may ask the Board to answer questions or respond to statements made during unscheduled oral communications and in accordance with Board Bylaw 9323, the Board shall take no action or discussion on any item not appearing on the posted agenda, except as authorized by law.

Members of the public with questions on school district issues may submit them in writing. The Board will automatically refer to the Superintendent any formal requests brought before them at this time. The appropriate staff member will furnish answers to questions.

D. ADJOURNMENT

In accordance with Gov. Code section 54953, Trustee Cazares will be participating via teleconference. Public comment may be provided during designated times during the meeting utilizing the following link:

Link to Join Microsoft Teams Meeting

Meeting ID: 275 191 572 348 Passcode: YBd2vr

NEXT SCHEDULED REGULAR MEETING
WEDNESDAY, SEPTEMBER 25, 2024

Fresno Unified School District
Board Agenda Item

BOARD MEETING DATE: September 11, 2024, **AGENDA ITEM A-1**

ACTION REQUESTED: APPROVE

PRIORITY GOAL: Achieving Operational Excellence

TITLE AND SUBJECT: Approve Personnel List

ITEM DESCRIPTION: Included in the Board binders is the Personnel List, Appendix A, as submitted.

FINANCIAL SUMMARY: There is no fiscal impact to the district at this time.

PREPARED BY: Malati Gopal

DIVISION: Human Resources

CABINET APPROVAL PHONE: 559-457-3713

CABINET APPROVAL: Chief of Human Resources/Labor Relations, David Chavez

INTERIM SUPERINTENDENT APPROVAL:

BOARD OF EDUCATION APPENDIX A 1

A-1

Fresno Unified School District

Date: 9/11/2024

The Interim Superintendent respectfully nominates for elections the following certificated and classified personnel. Classification of certificated probationary or temporary teachers is pursuant to their respective classification contained in their employment contracts. Elections are subject to the salary schedule as adopted by the Board of Education and assignment by the Superintendent, school year 2024-2025.

ELECTIONS

Certificated Personnel

1085358	Andrus	Caleb	Teacher, Music, Elementary	Yosemite Middle	8/5/2024
1083800	Arredondo	Keyri	Teacher, Elementary	Del Mar Elementary	8/8/2024
1086440	Avila	Shawnee	Teacher, Music, Elementary	Ewing Elementary	8/14/2024
1070795	Ballesteros	Christopher	Teacher, Music, Elementary	Music/Visual and Perform Arts	8/14/2024
1077717	Baltazar	Irving	Teacher, Senior High	Hoover High	8/14/2024
1083485	Castanon	Citlalli	Teacher, Elementary	Roeding Elementary	8/9/2024
1086379	Clark	Kaylene	Teacher, Music, Elementary	McLane High	8/14/2024
1071949	Cordova	Celina	Teacher, Autistic, Sdc	Mayfair Elementary	8/8/2024
1068418	Drath Jr	Mitchell	Teacher, Middle School	Gaston Middle	8/14/2024
1086413	Duran	Jennifer	Therapist, Spch/Lang/Hrng/Dis	ELE-Speech Language Pathology	8/14/2024
1083390	Galvan	Christopher	Teacher, Lrng Hndcp, Sdc	Mccardle Elementary	8/14/2024
1070817	Garcia Hernandez	Addylene	Teacher, Bilingual	Centennial Elementary	6/12/2017
1070817	Garcia Hernandez	Addylene	Teacher, Bilingual	Centennial Elementary	8/14/2024
1071020	Gonzalez	Corinna	Teacher, Bilingual	Burroughs Elementary	8/12/2024
1083239	Hernandez	Victoria	Teacher, Senior High	McLane High	8/14/2024
1086414	Juarez-Lopez	Lizbeth	Therapist, Spch/Lang/Hrng/Dis	ELE-Speech Language Pathology	8/14/2024
1086435	Khadra	Ahlam	Teacher, Middle School	Gaston Middle	8/14/2024
1083137	Khan	Mariyah	Teacher, Senior High	Hoover High School	8/14/2024
1086404	Lafleur	Kelli	Teacher, Autistic, Sdc	Robinson Elementary	8/14/2024
1080241	Lee	Hue	Teacher, Senior High	McLane High	8/14/2024
1082877	Lee	Pa	Teacher, Handicapped, Severely	Lane Elementary	8/8/2024
1083548	Lo	Sheng	Teacher, Middle School	Hamilton K-8	8/14/2024
1084912	Lopez	Angeles	Teacher, Bilingual	Rowell Elementary	8/7/2024
1067922	Lowe	Jasmine	Teacher, Elementary	Centennial Elementary	8/14/2024
1072547	Marroquin	Jeanette	Teacher, Elementary	Winchell Elementary	8/12/2024
1086453	Martinez	Amos	Teacher, Elementary	Muir Elementary	8/12/2024
1086417	Martinez	Rosalie	Teacher, Elementary	Ayer Elementary	8/14/2024
1086420	Mcphetridge	Jeffrey	Teacher, Senior High	Hoover High	8/14/2024
1071764	Motley	Delabree	Specialist, Resource, Sp Ed	Hoover High School	8/14/2024
1076203	Murphy	Stephanie	Teacher, Deaf/Hard of Hear.SDC	Norseman Elementary	8/7/2024
1080400	Nelson	Lan	Teacher, Autistic, Sdc	McLane High	8/14/2024
1074374	Orozco	Priscila	Teacher, Bilingual	Roeding Elementary	8/9/2024
1082405	Palacio	Gabrielle	Teacher, Elementary	Vinland Elementary School	8/14/2024
1081930	Panuco Guzman	Kimberly	Teacher, Autistic, Sdc	Kirk Elementary	8/6/2024

1086416	Perdomo	Monica	Teacher, Music, Elementary	Fort Miller Middle	8/14/2024
1084682	Ramirez	Natosha	Teacher, Music, Elementary	Columbia Elementary	8/14/2024
1086421	Rivas	Andres	Teacher, Elementary	Leavenworth Elementary	8/14/2024
1061086	Rousan	Joseph	Teacher, Lrng Hndcp, Sdc	Scandinavian Middle School	8/14/2024
1083403	Ruiz Larios	Maria De Jesus	Teacher, Bilingual	Winchell Elementary	8/12/2024
1072632	Salazar	Renay	Teacher, Middle School	Ahwahnee Middle	8/14/2024
1066753	Saldivar	Kathryn	Teacher, Middle School	Tioga Middle School	8/14/2024
1086418	Schuler	Alexandra	Teacher, Middle School	Kings Canyon Middle	8/14/2024
1083217	Scott	Crystal	Teacher, Elementary	Turner Elementary School	8/14/2024
1072192	Silva	Isaiah	Teacher, Elementary	Centennial Elementary	8/14/2024
1078633	Tharpe	Samantha	Teacher, Elementary	Muir Elementary	8/12/2024
1086455	Tomlinson	Sean	Coach, Literacy	Yokomi Elementary	8/14/2024
1063865	Villasenor	Ismael	Teacher, Senior High	Mclane High School	8/14/2024
1082089	Vryhof	Kaitlynn	Teacher, Elementary	Ericson Elementary	8/7/2024
1035221	Watt	Ryan	Teacher, Middle School	Scandinavian Middle	8/14/2024
1086448	Whitney	William	Teacher, Elementary	Muir Elementary	8/12/2024
1084592	Yue	Angela	Teacher, Senior High	Mclane High School	8/14/2024
1079350	Zamora	Mabel	Teacher, Elementary	Pyle Elementary	8/6/2024

Classified Personnel

1079208	Acevedo Juarez	Ciclali	Paraprof, Mild/Moderate Support Needs	Lincoln Elementary	8/14/2024
1081213	Alvarez	Christina	Paraprof, After Schl/Ext Day	Anthony Elementary	8/16/2024
1086462	Arzate	Myrna	Paraprof, Child Development	Hamilton School	8/16/2024
1086436	Barrera	Jeanette	Paraprof, Early Chldhd Mil/Mod Support Needs	Wolters Elementary	8/14/2024
1086463	Beard	Rachel	Paraprof, Child Development	Delmar Elementary	8/16/2024
1046104	Beirne	Terri	Paraprof, Instructional Asst	Powers Elementary	8/16/2024
1052891	Bush	Stacy	Paraprof, Extensive Support Needs	Bullard High	8/14/2024
1086445	Castillo	Rafael	Paraprof, Extensive Support Needs	Anthony Elementary	8/14/2024
1086461	Downward	Kaitlin	Paraprof, Extensive Support Needs	Muir Elementary	8/14/2024
1081224	Estrada Hernandez	Brenda	Paraprof, After Schl/Ext Day	King Elementary	8/16/2024
1086433	Ewing	Erren	Paraprof, After Schl/Ext Day	Sunset K-8	8/16/2024
1086400	Fench	Marcia	Paraprof, Early Chldhd Mil/Mod Support Needs	Del Mar Elementary	8/14/2024
1086437	Frakes	Cidnee	Paraprof, Mild/Moderate Support Needs	Jefferson Elementary	8/14/2024
1086443	Galicia Tello	Carlos	Paraprof, After Schl/Ext Day	Lincoln Elementary	8/16/2024
1086441	Garcia	Jeanette	Paraprof, Child Development	Fremont Elementary	8/16/2024
1086442	Garcia De La Torre	Carlos	Paraprof, After Schl/Ext Day	Jackson Elementary	8/16/2024
1086434	Gass	Kaltun	Paraprof, Instructional Asst	Vinland Elementary School	8/16/2024
1042344	Gomez	Yesenia	Paraprof, Mild/Moderate Support Needs	Yosemite Middle	8/14/2024
1081402	Gonzalez	Angela	Paraprof, Early Chldhd Mil/Mod Support Needs	Anthony Elementary	8/14/2024
1086457	Gonzalez	Dulce	Paraprof, Extensive Support Needs	Roosevelt High	8/14/2024
1086438	Gonzalez	Gianna	Paraprof, Instructional Asst	Eaton Elementary	8/16/2024
1080684	Gonzalez	Juan	Assistant, Campus Safety	Security Office	8/15/2024

1086444	Guedea	Derek	Paraprof, Extensive Support Needs	Greenberg Elementary	8/14/2024
1082522	Harris IV	Lee	Assistant, Campus Safety	Security Office	8/15/2024
1086419	Hernandez	Alison	Paraprof, Mild/Moderate Support Needs	Yosemite Middle	8/14/2024
1086176	Jobinger	Trever	Paraprof, After Schl/Ext Day	Baird	8/16/2024
1086459	Kirlin	Jordan	Paraprof, After Schl/Ext Day	Cooper Middle School	8/16/2024
1086464	Lara	Maria	Paraprof, After Schl/Ext Day	Heaton Elementary	8/16/2024
1086155	Lopez	Krista	Paraprof, Mild/Moderate Support Needs	Wilson Elementary	8/14/2024
1050117	Lopez	Wendy	Paraprof, Extensive Support Needs	Anthony Elementary	8/14/2024
1086412	Madrigal Escalera	Guadalupe	Paraprof, Child Development	Winchell Elementary	8/16/2024
1086446	Mares Murillo	April	Paraprof, After Schl/Ext Day	Bullard Talent K-8	8/16/2024
1075735	Men	Pissey	Paraprof, Early Chldhd Mil/Mod Support Needs	Fremont Elementary	8/14/2024
1042422	Montalvo	Mary	Technician, Student Transfer	Transfers Office	7/25/2024
1082641	Moua	Sandy	Paraprof, Child Development	Viking Elementary	5/16/2024
1086456	Murphy	Whitney	Paraprof, Extensive Support Needs	Hoover High	8/14/2024
1086454	Navarro	Franki	Paraprof, Extensive Support Needs	Lawless Elementary	8/14/2024
1086451	Oakley	Amy	Paraprof, Extensive Support Needs	Bullard High	8/14/2024
1086399	Ocampo	Paola	Paraprof, Extensive Support Needs	Addicott School	8/14/2024
1083533	Padilla	Haley	Paraprof, Extensive Support Needs	Starr Elementary	8/14/2024
1052170	Salgado	Jennifer	Paraprof, Mild/Moderate Support Needs	McCardle Elementary	8/14/2024
1076517	Saubert	Kelli	Secretary II	Prevention And Intervention	8/5/2024
1067684	Sheppard	Candice	Paraprof, Mild/Moderate Support Needs	Ahwahnee Middle School	8/14/2024
1085488	Simpson	Mikeenan	Assistant, Campus Safety	Yosemite Middle	8/15/2024
1062412	Stell	Shyniece	Assistant, Campus Safety	Security Office	8/15/2024
1085639	Thao	Chong	Paraprof, Instructional Asst	Viking Elementary	8/16/2024
1086460	Thomas	Breann	Paraprof, Extensive Support Needs	Forkner Elementary	8/14/2024
1086458	Torres	Karina	Paraprof, Child Development	Wilson Elementary	8/16/2024
1076351	Xiong	Kaleigh	Paraprof, Instructional Asst	Easterby Elementary	8/16/2024
1075435	Yang	Noelle	Paraprof, Child Development	Hidalgo Elementary	8/16/2024

RESIGNATIONS OR RETIREMENTS

Certificated Personnel

1085358	Andrus	Caleb	Teacher, Music, Elementary	Yosemite Middle	8/4/2024
1078034	Anselmo-Billings	Stacy	Specialist, Resource, Sp Ed	Bakman Elementary	8/1/2024
1083800	Arredondo	Keyri	Teacher, Elementary	Del Mar Elementary	8/7/2024
1077717	Baltazar	Irving	Teacher, Senior High	Hoover High School	8/13/2024
1011532	Brown	Teresa	Teacher, Library, Media	Hoover High	8/8/2024
1083485	Castanon	Citlalli	Teacher, Elementary	Roeding Elementary	8/8/2024
1067219	Gallardo	James	Teacher, Middle School	Ahwahnee Middle	7/31/2024
1070817	Garcia Hernandez	Addylene	Teacher, Bilingual	Centennial Elementary	8/13/2024
1085431	Gonzalez	Andrew	Teacher, Middle School	Kings Canyon Middle	6/28/2024
1071020	Gonzalez	Corinna	Teacher, Bilingual	Burroughs Elementary	8/11/2024

1083137	Khan	Mariyah	Teacher, Senior High	Hoover High	8/13/2024
1080241	Lee	Hue	Teacher, Senior High	McLane High	8/13/2024
1082877	Lee	Pa	Teacher, Handicapped, Severely	Lane Elementary	8/7/2024
1083548	Lo	Sheng	Teacher, Middle School	Hamilton School	8/13/2024
1084912	Lopez	Angeles	Teacher, Bilingual	Rowell Elementary	8/6/2024
1080442	Macias	Jasmine	Teacher, Autistic, Sdc	Homan Elementary	7/10/2024
1041232	Mehas	Christopher	Teacher, Middle School	Tioga Middle School	8/31/2024
1082671	Noyes Gayton	Ramiro	Teacher, Elementary	Pyle Elementary	8/5/2024
1076954	Nuno	Selestre	Teacher, Elementary	Fremont Elementary	8/9/2024
1074374	Orozco	Priscila	Teacher, Bilingual	Roeding Elementary	8/8/2024
1066357	Owens	Sarah	Teacher, Elementary	Winchell Elementary	8/6/2024
1082405	Palacio	Gabrielle	Teacher, Elementary	Vinland Elementary	8/13/2024
1081930	Panuco Guzman	Kimberly	Teacher, Autistic, Sdc	Kirk Elementary	8/5/2024
1052732	Quiroz Vargas	Maximina	Teacher, Autistic, Sdc	Wishon Elementary	7/31/2024
1084682	Ramirez	Natosha	Teacher, Music, Elementary	Columbia Elementary	8/13/2024
1081952	Rodriguez Rodriguez	Viviana	Teacher, Child Dvlpmt Ctr	Roosevelt Pace Center	9/27/2024
1076565	Rodriguez-Rodriguez	Mariela	Teacher, Elementary	Vinland Elementary School	8/7/2024
1061086	Rousan	Joseph	Teacher, Lrng Hndcp, Sdc	Scandinavian Middle	8/13/2024
1083403	Ruiz Larios	Maria De Jesus	Teacher, Bilingual	Winchell Elementary	8/11/2024
1072632	Salazar	Renay	Teacher, Middle School	Ahwahnee Middle	8/13/2024
1066753	Saldivar	Kathryn	Teacher, Middle School	Tioga Middle School	8/13/2024
1083217	Scott	Crystal	Teacher, Elementary	Turner Elementary	8/13/2024
1072192	Silva	Isaiah	Teacher, Elementary	Centennial Elementary	8/13/2024
1063865	Villasenor	Ismael	Teacher, Senior High	McLane High	8/13/2024
1082089	Vryhof	Kaitlynn	Teacher, Elementary	Ericson Elementary	8/6/2024
1078131	Watts	Briana	Teacher, Autistic, Sdc	McLane High	8/1/2024
1065437	White-Zarate	Lawrence	Nurse	Fresno High School	7/26/2024
1084592	Yue	Angela	Teacher, Senior High	Mclane High School	8/13/2024
1079350	Zamora	Mabel	Teacher, Elementary	Pyle Elementary	8/5/2024

Classified Personnel

1044382	Abundizdegarcia	Maria	Nutrition Services Cook/Baker	Nutrition Services	8/26/2024
1062772	Alaniz	Corina	Paraprof, Mild/Moderate Support Needs	Addams Elementary	8/8/2024
1078743	Amaro Sevilla	Dioselina	Assistant, Noontime	Norseman Elementary	5/3/2024
1042566	Baker	Randall	Driver, Bus	Transportation	12/31/2024
1080771	Carmona Hernandez	Angelica	Paraprof, Mild/Moderate Support Needs	Yosemite Middle School	7/31/2024
1085083	Chang	Gaohli	Paraprof, After Schl/Ext Day	Aynesworth Elementary	8/12/2024
1007590	Chavez	Estela	Paraprof, Instructional Asst	Thomas Elementary	6/6/2024
1084039	Davey	Allyson	Paraprof, Mild/Moderate Support Needs	Sequoia Middle	6/6/2024
1082170	Estrada	Eliliana	Paraprof, Extensive Support Needs	Ericson Elementary	6/12/2024
1081458	Fernandez Agreda	Estela	Liaison, Home/School Spanish	Greenberg Elementary	8/22/2024
1006718	Gutierrez	Josephine	Nutrition Services Assistant	Food Services	8/24/2024
1040363	Johns	Jeffrey	Mechanic, Vehicle & Equipment	Transportation	12/31/2024
1070530	Logan	Deanna	Paraprof, After Schl/Ext Day	King Elementary	6/6/2024

1085998	Matthews	Amesha	Paraprof, Early Chldhd Mil/Mod Support Needs	Wolters Elementary	8/7/2024
1083086	Mireles Padilla	Alondra	Paraeducator, Autism	Greenberg Elementary	8/15/2024
1045826	Moreno Hernandez	Maria	Liaison, Home/School Spanish	Tenaya Middle School	8/15/2024
1070832	Olaguez	Delia	Paraprof, Instructional Asst	Heaton Elementary	7/30/2024
1078854	Pacheco Cruz	Concepcion	Paraprof, After Schl/Ext Day	Norseman Elementary	6/12/2024
1078490	Renovato	Christopher	Nutrition Services Assistant	Food Services	7/12/2024
1074068	Roberts	Jamie	Assistant, Campus Safety	Tenaya Middle	8/7/2024
1008101	Rodarte	Gregory	Plant Coordinator I	Tatarian Elementary	1/31/2025
1062367	Slenders	Bernie	Mechanic, Hvac & Refrigeration	Maintenance And Operations	8/16/2024
1080349	Sullivan	Mindy	Assistant, Noontime	Starr Elementary	8/1/2024
1079841	Tapia Ramirez	Morelia	Paraprof, Mild/Moderate Support Needs	Lincoln Elementary	8/15/2024
1082886	Yang	Jennifer	Paraprof, Extensive Support Needs	Special Ed	8/7/2024
1068707	Yang	Tong	Nutrition Services Assistant	Food Services	7/29/2024

Management Certificated

1049741	Kalashian	Jennifer	Vice Principal III	Fresno High School	7/26/2024
1049721	Quesada	Sarah	Vice Principal I	Lincoln Elementary	7/29/2024

DECEASED

Certificated Personnel

1007877	Galik	Stephanie	Teacher, Elementary	Delmar Elementary	7/20/2024

LEAVE REQUEST

Certificated Personnel

1065580	Salvador	Perla	Teacher, Bilingual	Birney Elementary	11/15/2024
1072305	Storelli	Taylor	Teacher, Senior High	Mclane High School	8/11/2024

Classified Personnel

1031261	Oxford	Jeffrey	Nutrition Services Assistant	Food Services	5/28/2024

PROMOTIONS

Classified Personnel

1079517	Ahmed	Yasmin	Paraeducator, Autism	Pyle Elementary	8/14/2024
1074756	Arreola Jr	Cesar	Plant Coordinator I	Addams Elementary	8/8/2024
1024680	Cortes	Elodia	Translator, Material Spanish	Translation and Interpret Serv	8/23/2024
1080841	Covarrubias	Cynthia	Manager, School Office Elementary	Wishon Elementary	8/1/2024
1013893	Gonzales	Enedelia	Assistant, Campus Safety	Security Office	8/15/2024
1019017	Kok-Jackson	Lie	Paraprof, Instructional Asst	Vinland Elementary School	8/16/2024
1081029	Moslim	Ghada	Paraeducator, Autism	Pyle Elementary	8/14/2024
1042967	Yepez	Brenda	Senior Interpreter - Translator, Bilingual	Translation and Interpret Serv	8/7/2024

Management Certificated

1048553	Atkin	Lark	Vice Principal I	Vang Pao Elementary	8/1/2024
1078212	Blanchette	Rebekah	Vice Principal I	Ayer Elementary	8/1/2024
1039569	Burmeister	Brian	Manager II, Regional Instruct	Special Ed	8/5/2024
1071400	Cervantes	Monica	Vice Principal II	Dewolf High	8/1/2024
1067941	Dolier	Heather	Vice Principal II	Edison-Computech 7-8	8/1/2024

1071192	Green	Anjanetta	Advisor, Guidance and Learning	Ahwahnee Middle School	8/1/2024
1065011	Hostetter	Edith	Manager II, Regional Instruct	Special Ed	8/5/2024
1069387	Martens	Ryan	Vice Principal II	Ahwahnee Middle	8/1/2024
1074287	Michael	Christopher	Vice Principal I	Lincoln Elementary	8/1/2024
1064326	Rock	Kellen	Vice Principal I	Williams Elementary	8/1/2024
1065741	Serrano	Kristina	Vice Principal II	Hamilton School	8/1/2024
1068746	Smurr	Abigail	Vice Principal I	Fremont Elementary	8/1/2024

Management Classified

1038542	Dominguez	Karla	Coordinator I, Extended Learning	Yosemite Middle School	8/1/2024

Fresno Unified School District
Board Agenda Item

BOARD MEETING DATE: September 11, 2024, **AGENDA ITEM A-3**

ACTION REQUESTED: APPROVE

PRIORITY GOAL: Achieving Operational Excellence

TITLE AND SUBJECT: Approve Meeting Minutes

ITEM DESCRIPTION: Included in the Board binders are draft minutes for the August 28, 2024, Board of Education regular meeting.

FINANCIAL SUMMARY: There is no fiscal impact to the district at this time.

PREPARED BY Ambra O'Connor

DIVISION: Office of the Superintendent

CABINET APPROVAL PHONE: (559) 457-3838

CABINET APPROVAL: Chief of Staff, Ambra O'Connor

INTERIM SUPERINTENDENT APPROVAL:

BOARD OF EDUCATION
REGULAR MEETING
4480 N. BRAWLEY AVENUE
NUTRITION SERVICES
FRESNO, CA 93722
board.fresnounified.org

MINUTES – BOARD OF EDUCATION REGULAR MEETING

Fresno, California
August 28, 2024
Fresno Unified School District, Nutrition Services, 4480 N. Brawley Avenue, Fresno, CA 93722.

At a Regular Meeting of the Board of Education of Fresno Unified School District, held on August 28, 2024, there were present Board Members: Cazares, Jonasson Rosas, Levine, Thomas, Clerk Davis, and Board President Wittrup. Interim Superintendent Mao Misty Her was also present.

For the record, Member Islas participated from the teleconference location as follows: St. Francis Retreat Center, 549 Mission Vineyard Road, San Juan Bautista, California 95045. This meeting was open to the public and pursuant to Government Code Section 54953 (B)(2), all action taken during this teleconference meeting was by roll call vote.

Board President Wittrup CONVENED the Regular Board Meeting at 4:34 p.m.

For the record, Board Member Cazares and Jonasson Rosas arrived at 4:36 p.m. and Member Thomas arrived at 4:40 p.m.

For the record, Board President Wittrup read a statement as follows:

It has come to the district's attention that we need to add an item to the closed session agenda of this evening's Board meeting.

Specifically, the District needs to add the following item:

"Conference with Legal Counsel – Existing Litigation (Government Code section 54956.9(d)(1)): N.F., a minor, by and through his Guardian ad Litem, Rachel Ferry v. Fresno Unified School District, a public entity, County of Fresno, a public entity, Lea Gruber, an individual, and DOES 1-50, inclusive; Fresno County Superior Court Case Number 24CECG01966.

The Brown Act, at Government Code section 54954.2, allows the addition of an item to the agenda by a 2/3's vote, if the Board finds that there is a need to take action as soon as possible and that the need for action came to the district's attention subsequent to the

agenda being posted. In the case of this proposed agenda item immediate action by the Board is necessary to respond timely to the lawsuit."

On a motion by Board Member Jonasson Rosas, seconded by Board Clerk Davis, the Board approved the addition of the item to the closed session agenda by a roll call vote of 6-0-0-1 as follows: AYES: Members: Cazares, Islas, Jonasson Rosas, Levine, Board Clerk Davis, Board President Wittrup. ABSENT: Board Member Thomas.

OPPORTUNITY for Public Comment on Closed Session Items

For the record, the Board received zero (0) requests to address the Board on Closed Session items.

Board President Wittrup ADJOURNED the Regular Board Meeting to Closed Session at 4:38 p.m.

For the record, Closed Session was extended to 6:20 p.m.

For the record, Closed Session was extended to 6:50 p.m.

Board President Wittrup RECONVENED the meeting to Open Session at 6:51 p.m.

Reporting Out of Closed Session

- The Board voted in closed session to issue 998 offers in the matter of Joni Kolb, an individual, Janell Beamon, an individual, and Heidi Sagaser, an individual vs. Fresno Unified School District, Fresno Superior Court No. 24CECG00947, by a roll call vote of 6-0-1-0 as follows: AYES: Board Members: Cazares, Islas, Jonasson Rosas, Levine, Thomas, and Board President Wittrup. ABSTENTION: Board Clerk Davis.
- On a motion by Board President Wittrup, seconded by Board Member Thomas, the Board voted in closed session to provide a defense to an employee under a reservation of rights in the case of N.F., a minor, by and through the guardian ad Litem, Rachel Ferry vs. the Fresno Unified School District, County of Fresno, Lea Gruber, and DOES 1-50, inclusive, by the following roll call vote of 5-1-1-0 as follows: AYES: Board Members: Cazares, Levine, Thomas, Board Clerk Davis, and Board President Wittrup. NOES: Board Member Veva Islas. ABSTENTIONS: Board Member Jonasson Rosas.
- On a motion by Board Member Thomas, seconded by Board Clerk Davis, the Board voted in closed session to approve dismissal charges of twelve classified employees who failed to timely demand a hearing and waived their right to a hearing, by a roll call vote of 6-0-0-1 as follows: AYES: Board Members: Cazares, Jonasson Rosas, Levine, Thomas, Board Clerk Davis, and Board President Wittrup. ABSTENTIONS: Board Member Islas.

PLEDGE OF ALLEGIANCE

Patrick Jensen led the Flag Salute.

HEAR Report from Interim Superintendent

- Good evening to all joining us here at our Nutrition Center while our Board Room is under renovation.
- As you heard last meeting, and you will likely hear from me during every single meeting, we are focused on two goals this year. Improving student outcomes and achieving operational excellence through high quality customer service. We just finished our 8th day of school, and I am thoroughly impressed with the amazing work happening from day 1! You will see data coming through from me on a monthly basis, but I also want to share some examples of our work in action. Because of the intentional work to find every student, Yokomi had only one no-show the first week of school. Amazing culture work at Hoover resulted in just one tardy the entire week as students moved between classes. Hamilton K-8 starts every day with a drop off "valet" where staff and students are literally opening doors and welcoming students to campus. When we talk about improving academics and amazing customer service – these are the seemingly "small" things that make a huge difference.
- I also want to send my love and strength to the entire McLane community. After a student involved shooting after school at the Auto Zone near campus last Wednesday, we know the fear that courses through any parent. While there are still many questions as the investigation continues, I want to thank our partners at the Fresno County Sheriff's Office and the Fresno Police Department for their swift action and the commitment of additional resources to continue supporting McLane during this time. I am incredibly proud and grateful to our entire McLane team led by Principal Brian Wulf. They leaped into action immediately, supporting our students and families and each other as a team. I also want to thank our district leaders and teams who stepped in to provide additional support to McLane and who are continuing to do so now including Safety, Supervisors of Schools, Leadership Development, Human Resources, and many more.
- Out of scary moments like this, I have one major ask of our parents, families, community, students, and staff – if you see something, SAY SOMETHING. When you hear a rumor of a potential fight, you hear about a weapon, you hear about someone wanting to do harm to themselves or others, or you just notice something that is off, and your gut tells you something is wrong – SAY SOMETHING. We have the resources and staff to investigate and provide the proper support and intervention before something terrible happens. While we take a lot of safety precautions and measures, there is none more effective than information. We all have a part in keeping our kids, our staff, and our campuses safe places.
- Switching gears, I would like to share a few timely reminders and resources.
- It is Fresno Unified Night at the Fresno State women's soccer match tomorrow Thursday, August 29. This means free admission to students in kindergarten through eighth grade! Students will need to check in at a table outside the entrance, which will be clearly marked.

- The Foundation for Fresno Unified Students invites employees to be part of "Giving Day: Peak Potential" on Thursday, August 29, an all-day virtual giving event supporting our schools. Donations go directly to the Adopt-A-School initiative to impact school communities. The Foundation matches donations to specific school needs and you can support your favorite region or foundation's choice! Check the Foundation's website tomorrow, August 29 at foundation4fusd.org to contribute!
- Staff, make sure you are checking out Employee Zone each week on ParentSquare – there are a lot of great resources, learnings, and opportunities for you!
- Next week, Wednesday, September 4, we will hold an open house at Duncan Polytechnical High School where folks will get the chance to learn about the bond measure investments that have absolutely changed the school over the past several years, and they will learn about the upcoming Measure H to continue additional investments in our schools. If you are interested in an invitation, please reach out to our Communications Office at (559) 457-3733 or at communications@fresnounified.org.
- Congratulations and thank you to the entire Farber community for an amazing opening of schools for the first time ever! On Friday, we will hold a ceremonial grand opening, and the Farber team will continue the celebration with a block party Friday night. Join us!
- A big thanks to the Edward M and Jeanne C Kashian Family Foundation for bikes and backpacks to start the new academic year at Williams Elementary School! The Hot Diggity Dog event prior to school starting is an annual favorite at Williams, bringing families together for hotdogs, connecting and school supplies. Students could take home new coats, too!
- To wrap up, I want to share a quick video. Normally we show a video on the first week of school, which we have, and I encourage you to go watch it on our social media, but I am doing something a little different. I want to share our recap of Summer Camps 2024. These camps happen when we are on a break from our board meetings and often, we do not get to see the recap of these amazing experiences. Let us take a look.
- Amazing work to our Expanded Learning team and all of our amazing community partners who made these camps a reality. And thank you to everyone who made this the best opening of schools ever!

BOARD/INTERIM SUPERINTENDENT COMMUNICATIONS

Board members had the opportunity for Board/Interim Superintendent communications. A summary is as follows:

Member Islas commented on feeling hurt and disturbed by the recent shooting near McLane High School and is a firm believer in gun control one reason is too many students internationally and locally are harmed or injured as a result of guns. Member Islas commented on the need for honest conversations and set plans to stop it from continuing.

Member Islas commented that the students and families in the McLane region deserve to live in peace and safety. The students rank among the best in the district, they are high achievers, and families work hard to ensure their children will have better opportunities than they had. What happened near McLane can happen anywhere and it will take the community to work together to create greater safety.

Member Islas commented with support for an anonymous community hotline, to allow students or parents to report issues of concern directly to the schools and district as communication is the best alert to threats, if you know something, please say something it can save lives.

Member Islas asked the district to make it a priority for principals to know of community partnerships like Advance Peace. Member Islas asked Interim Superintendent Her to provide space at district events for principals and school staff to learn about these partnerships and provide an invitation to community groups to talk about how they can partner.

Member Islas commented that the district needs to have more dialogue with parents on how to reduce violence in the community. Parents want to know what the district has in place, and parents also have ideas about creating greater safety. Member Islas mentioned a recent poll of parents in the region that found parents do want to participate, and students as well have ideas regarding concerns related to safety.

Member Islas commented on the reality that we do have gangs in the community, and the wish that schools could be off limits and safe zones but there is more work needed to get there.

Member Islas called for improvement in our system relating to transfers, and for the district to take care to not inadvertently create instability or chaos with campus transfers, and asked to see case studies to ensure the district is creating the best opportunities for students who may have had behavioral issues. Member Islas commented that vulnerable students need more opportunities of support not a system that will label or profile them but will understand the complexities of their lived experiences.

Member Islas commented that though the district is facing budget cuts, she hopes the Board will prioritize programs that keep students engaged, the Board needs to find a way to continue to expand CTE, sports, arts, paid internships for students to keep them on track to brighter futures.

Lastly, Member Islas commented on the need to think about having the right people on campus and creating dialogue to build trust and respect with students.

Member Levine expressed appreciation for the comments of Trustee Islas and added to comments relating to Advance Peace and said it is important the district is doing more to be intentional about community-based partners and balance prevention organizations. Shared that Fresno High School has started a partnership that has led to a full-time case worker that has Advanced Peace change agents that Fresno High can call at times when an incident may become violent and requested the district to look for more opportunities for partnerships.

Member Levine commented the anonymous tip line is not only to address concerns about violence and safety and requested the district be sure to enlist student leadership in the process to include their knowledge and connections to peers and ideas of what the tipline could look like to be effective and successful. Member Levine shared on meeting with students that were concerned about vaping on school campuses and how tobacco companies are marketing products for teenagers and how do students feel safe to call out places where vaping is taking place. Member Levine commented on the need to enlist the help of the student advisory board to update or create a policy for the district pertaining to cell phones during the school day.

Clerk Davis congratulated the Interim Superintendent and staff on a fabulous start to the new school year. Shared Back-to-School Nights are taking place and there is excitement in our community about the start of school. Commented that safety staff and bus drivers were in place doing their part for students. Shared that site principals are tremendous and are learning new ways to look at things, and she is excited and looking forward to how the district will achieve its two goals. Provided a shout out to Sunnyside Region. Encouraged Human Resources to hire as many teachers as possible as enrollment is up across the district.

Member Cazares extended heartfelt love to students affected by the incident at McLane and thanked staff who acted quickly in response and continue to do so to bring calm back to the neighborhood. Encouraged the district to consider deploying services to other high schools as students at other schools have friends at McLane and what happened at McLane can affect them as well. Encouraged staff to reach out to the Youth Leadership Institute and Parent University to make sure Hear Something, Say Something is accessible to students.

Member Cazares commented that over the past eight years, the Board has increased investment in Dual Enrollment courses and asked the district to be intentional about messaging the availability of dual enrollment in a timely manner. Commented that in addition to summer camps the district also does impressive work with the winter camps and thanked staff and community partners for making them happen.

Member Cazares shared information related to the Fresno County Library with the League of Mexican American Women hosting the first ever Betty Rodriguez Day! The day will celebrate the life of Betty Rodriguez and talk about what she gave to the community with the hope people will learn from her life and carry the torch. There will also be a book giveaway! The event will take place at the Betty Rodriguez Library, at 12:00 p.m. on September 28, 2024.

OPPORTUNITY for Public Comment on Consent Agenda Items

For the record, the Board received zero (0) requests to address the Board on the Consent Agenda.

On a motion by Board Member Jonasson Rosas, seconded by Board Member Cazares, the Board approved the Consent Agenda except for agenda item A-5 and A-15, which were pulled for further discussion, by a roll call vote of 7-0-0-0, as follows: AYES: Board Members: Cazares, Islas, Jonasson Rosas, Levine, Thomas, Clerk Davis, and Board President Wittrup.

ALL CONSENT Agenda items are considered routine by the Board of Education and will be enacted by one motion. There will be no separate discussion of items unless a Board member requests, in which event, the item(s) will be considered following approval of the Consent Agenda. Pulled Consent Agenda items will be considered for approval after the Conference/Discussion Agenda.

A. CONSENT AGENDA

A-1, APPROVE Personnel List

APPROVED as recommended, the Personnel List, Appendix A, as submitted.

A-2, ADOPT Findings of Fact and Recommendations of District Administrative Board

ADOPTED as recommended, the Findings of Fact and Recommendations of District Administrative Panels resulting from hearings on expulsion and readmittance cases conducted during the period since the regular Board meeting on August 14, 2024.

A-3, APPROVE Meeting Minutes

APPROVED as recommended, the draft minutes for the August 14, 2024, Board of Education regular meeting.

A-4, ADOPT Waiver Requests for Myra Stephanie Rubio and Zoraida Rodriguez Velasco

ADOPTED as recommended, waiver requests for Myra Stephanie Rubio and Zoraida Rodriguez Velasco to serve in a hard-to-fill position, Deaf and Hard of Hearing teacher.

A-5, APPROVE the Proposed 2024/25 Special Education Local Plan
APPROVED as recommended, the proposed Fresno Unified 2024/25 Special Education Local Plan Area (SELPA) Local Plan.

For the record, Board members had comments/questions pertaining to agenda item A-5. A summary is as follows:

Member Cazares commented on pulling agenda item A-5 to provide staff with an opportunity to share with the public more information about the Special Education Local Plan and what the Board is asked to approve.

Member Levine asked how the $240 million compared to previous years.

Member Jonasson Rosas asked if the budget reflected everything spent for special education, such as supplies teachers or school sites might buy and facilities upgrades.

Member Islas requested information pertaining to the Community Advisory Committee (CAC) specifically to ensure the CAC accurately represents families and language support is available. Member Islas asked for the number of people that usually attend the CAC meetings.

President Wittrup asked where the CAC meetings take place.

For the record, Patrick Morrison Shertao Vang, and Tangee Pinheiro, Ed.D., were available to provide clarity.

On a motion by Board Member Cazares, seconded by Board Clerk Davis, the Board approved agenda item A-5 by a roll call vote of 7-0-0-0, as follows: AYES: Board Members: Cazares, Islas, Jonasson Rosas, Levine, Thomas, Clerk Davis, and President Wittrup.

A-6, APPROVE the 2024/25 Spring Release Consolidated Application to the California Department of Education
APPROVED as recommended, a budget summary for the Consolidated Application (Con App).

A-7, APPROVE Amendment to the Agreement with Eugene Ho Park (dba) Parsec Education Inc.
APPROVED as recommended, an amendment to the agreement with Eugene Ho Park dba Parsec Education Inc.

A-8, APPROVE Board Meeting Calendar Date Change
APPROVED as recommended, a change to the Board meeting calendar, changing the originally scheduled June 11, 2025, meeting to June 4, 2025.

A-9, APPROVE Revised Academic Calendar for 2024/25
APPROVED as recommended, the revised Academic Calendar for 2024/25. Through a joint agreement between Fresno Unified School District and Fresno Teachers Association, the date of the March 2025 Buyback will move from Friday, March 14, 2025, to Monday, March 10, 2025.

A-10, DENY Claim GL24-0124-11978
DENIED as recommended, a Claim for Damages by Patricia Anguiano Villa, case GL24-0124-11978.

A-11, DENY Claim GL24-0124-11979
DENIED as recommended, a Claim for Damages by a minor, case GL24-0124-11979.

A-12, DENY Claim GL24-0124-11980
DENIED as recommended, a Claim for Damages by a minor, case GL24-0124-11980.

A-13, RATIFY Change Orders
RATIFIED as recommended, information on Change Orders for the projects as follows:

Bid 22-01, Addams Elementary School Building Additions and Modernization
Change Order 15 presented for ratification: $70,033

Bid 23-23, Ericson Elementary School New Multipurpose Building and Interim Housing
Change Order 6 (Multipurpose Building) presented for ratification: $25,591

Bid 24-16, Roeding Elementary School Confidential Spaces and Administration Building Modernization
Change Order 3 presented for ratification: $22,954

A-14, RATIFY Purchase Orders from May 01, 2024, through May 31, 2024 – Primary Report
RATIFIED as recommended, information on purchase orders issued from May 01, 2024, through May 31, 2024, Primary Report.

A-15, RATIFY Purchase Orders from May 01, 2024, through May 31, 2024– Supplemental Report
RATIFIED as recommended, information on purchase orders issued from May 01, 2024, through May 31, 2024-Supplemental Report.

For the record, Member Levine read a statement as follows:

> "Agenda item A-15 on tonight's Consent Agenda, contains purchase orders for the California Teaching Fellows Foundation, the CSU Fresno Foundation, California State University, Fresno, CSUF Association Food Services, CSUF Association, and the CSUF/Downing Planetarium. I am currently employed by Fresno State.
>
> Additionally, item A-19 contains purchase orders with the Fresno County Economic Opportunities Commission, and I am employed by Fresno County EOC, which is a nonprofit corporation.
>
> I did not participate in the making of the purchase orders related to this agenda item; however, because of my employment with both Fresno State and Fresno County EOC I have a remote financial interest in those purchase orders.
>
> Therefore, in the interest of full transparency, I am abstaining from this vote pursuant to Board Bylaw 9270."

On a motion by Board Member Thomas, seconded by Board Clerk Davis, the Board ratified agenda item A-15, by a vote of 6-0-1-0 as follows, AYES: Board Members: Cazares, Islas, Jonasson Rosas, Thomas, Clerk Davis, and Board President Wittrup. ABSTNETIONS: Board Member Levine

B. CONFERENCE/DISCUSSION AGENDA

B-16, PRESENT and DISCUSS Potential 2024 Bond Measure Project Priority List

Staff presented for discussion potential 2024 bond measure projects and priorities. Future project implementation will depend on project definition and scoping, funding availability and Board approval.

For the record, the Board received zero (0) requests to address the Board on agenda item B-16.

For the record, Board members had comments/questions pertaining to agenda item B-16. A summary is as follows:

Member Levine commented on being glad the district is leaning into the equity tool that RSCC put in place so the district can look objectively at where the most urgent overdue facility needs exist. Commented on deferred maintenance, specifically supports the intent of it being flexible and a little open ended. Commented on supporting the Board moving into the equity mindset as much as possible and truly looking objectively at where are the facilities, buildings, neighborhoods with the most urgent needs.

Member Levine commented that he would like to make sure all regions have representation reflected in the bond and would support something that has more parody around the amount each region is allocated within the $101 million, and then to make sure the Board is not working subjectively but really using the equity framework to look within the regions to find the most urgent needs.

Member Jonasson Rosas referenced a conversation held with a voter who asked why they should give more money to Fresno Unified when southeast Fresno does not get any of the money. Member Jonasson Rosas commented this is a very pervasive sentiment in the region and Fresno, after years of strong bond support because of the belief that education is an opportunity provider that they do not get their fair share, and this is proven by the data.

Member Jonasson Rosas commented, with due respect, that the regional approach has gotten the district into a situation of inequity because everyone is promoting their own school and not where the greatest need exists and the impact to students.

Member Jonasson Rosas commented on being firmly supportive of a project list even when it does not primarily benefit the Roosevelt region, as it is driven by a third-party, objective metric, that is not driven by politics, it is an assessment of where the equity score is and that is what is driving the investment and is what kids deserve.

Member Jonasson Rosas commented on being firmly against the regional approach as it furthers the inequities, particularly those in the Roosevelt region that has more schools than the other regions. Member Jonasson Rosas asked where the equity is in dividing a sum of money between regions, and the Roosevelt region has more schools and older schools. Commented on removing politics and taking an objective measure which is to demonstrate the impact, which is what we are here for, the facilities are in service to the impact targets.

Member Jonasson Rosas commented on appreciating the focus on elementary schools where the bulk of students and needs are. Commented on understating the need for maintaining operation flexibility with the small capital projects but this is sometimes where politics come into factor. Jonasson Rosas would like to have a balance of operational flexibility with an understanding there are small capital projects at every school and the process to determine which project is completed first is of the utmost importance to Member Jonasson Rosas because there is a little lack of trust in the Roosevelt region on how decisions are made. Member Jonasson Rosas commented on good steps taken to determine the order of projects and coming back to the Board for approval every time is good, but more work is needed on what determinations are used to move a project.

Member Jonasson Rosas commented that $80 million for turf, tracks, and lights is a lot of money when compared to the priorities and the list of portables that are well past their life span.

Member Cazares shared appreciation for the buckets staff presented and the way the Board has moved forward through an equity-based lens, working with RSCC on an assessment tool the Board could use to benefit the neediest schools, and in which the Board agreed is meaningful. Member Cazares thanked the Fresno Teachers Association for their help in identifying sites and commented there are several projects on the list related to saft routes to school and thanked staff for their support of safety for students.

Member Cazares asked if there was a need for the Board to decide today regarding the $101 million, and if not, what is the timeline. Member Cazares commented on originally supporting the option of dividing resources by district areas and Trustees working with their area leaders to identify projects, but the Board has dedicated themselves to using the equity lens and Member Cazares is now having a harder time moving towards what are called “pork barrel projects” when there are buildings that may have higher needs in another region; students going to school where it is rat infested, moldy, or wood needs to be replaced, playgrounds that are years old and need to be replaced, and if that is being weighed against something that does not affect a child’s health and safety as detrimental Member Cazares will lean towards making sure a child’s health and safety is attended to first versus making a political decision.

Member Cazares requested a list of equity-based projects based on the highest need in the district, on which FTA collaborated.

Member Islas commented that when people speak without coming to the microphone, she cannot hear. Member Islas commented that the Board made an investment for an assessment tool to help inform the Board and the objectivity of the tool is important. Commented that in options one and two there are schools that rise above others and are on both lists and feels the Board should rely heavily on the assessment tool as a basis for decision making.

Clerk Davis commented the Board could have it both ways, per region and per need. If given $500 million dollars split seven ways with each region prioritizing the projects, Member Davis feels the communities would feel empowered. Member Davis commented that if a need in another region is more urgent than a need of another region, there might be room for negotiation.

Member Davis asked staff, if taking the $500 million and setting aside the eight year, $10 million, will it be feasible to ask the community for another bond. Member Davis commented that the district can do it if our community knows the district is equitably prioritizing needs.

Member Thomas commented that the Board committed to using the equity tool, committed to first serving underserved schools, and the Board needs to stand on this commitment and be sure to first take care of the lowest served.

President Wittrup referenced a facilities walk taken when first elected and the mold seen in the second gym at Bullard High School and commented on not seeing the gym listed on the priority list. President Wittrup commented that when elected parents in the community brought forward concerns about the black mold and the dilapidated condition of the gym and yet the gym did not make the list although in poor condition.

President Wittrup commented when looking at the FTA project list, there are schools listed in southeast and southwest of Fresno that could basically be mowed down and start from the beginning because if those facilities fail, they will fail and there will not be a school for children to attend. Wittrup commented on being very much in support of fixing those schools and making them safe, clean, engaging, and healthy. Wittrup commented there is research that shows students outcomes improve when they are learning in positive conditions.

President Wittrup shared concerns that this project list is uneven when working with $500 million bond. Commented on knowing there are equity issues to address, but there are also failing facilities in the Bullard region that did not make the equity list simply because the community is seen as higher functioning and of a higher socioeconomic background and if this same gym existed in another part of town given it's condition it would be on the list.

President Wittrup asked why the second gym at Bullard did not make the list and if the district is going to close the gym due to the condition. Wittrup commented on posting pictures of the gym on social media while campaigning because the appalling condition. President Wittrup again referenced the facilities walk when first elected and none of the priorities pointed out during the walks made the list. President Wittrup mentioned that while talking to constituents preparing to vote, she will say northwest voter need to feel like they will see something for the bond and right now Bullard is at $25.7 million and the Roosevelt region at $114.6 million, and Sunnyside at $9 million. So, voters expect something when they vote for a bond and as a Board, we need to think about that as well.

President Wittrup referenced a ballot measure pertaining to state education facilities and asked if it will help the district. President Wittrup commented that a Board approved project list will help voters feel confident that if they vote for this bond, they will see something in their region, their children will have an enriching experience, and there are projects in every region that urgently need attention. President Wittrup supports Trustee Levine's idea of using the equity lens within each respective region, as voters will feel more inspired to vote yes on the bond. President Wittrup commented on fearing that with this current project list, for a

$500 million bond for Bullard to pull $25.7 million Wittrup worries about the bond passing.

Member Cazares requested an allocated list, by region, of what this bond will cover aside from the $101 million, and also a total from past bond measures. Member Cazares commented this is helpful when a constituent calls and has incorrect information.

Member Jonasson Rosas commented there are diverse ways to view data and the number of schools in a region and new facilities built in a region can skew the data. Member Jonasson Rosas suggested per pupil, per age of the building.

For the record, Paul Idsvoog was available to provide clarity.

B-17, PRESENT and DISCUSS the 2024 Smarter Balanced Assessment Consortium Results

The Interim Superintendent presented an overview of the 2024 district Smarter Balanced Assessment Consortium (SBAC) results, new data resources to support sites and planned action steps to improve student outcomes.

For the record, the Board received zero (0) requests to address the Board on agenda item B-17.

For the record, Board members had comments/questions pertaining to agenda item B-17. A summary is as follows:

Member Cazares commented that using data is not new and referenced visiting a kindergarten class at McCardle six years ago where they were adjusting educational goals and guard rails for students as they discussed data. Member Cazares commented that what is new is the district pushing with emphasis on the tools, here is the data how can we get DFS fifteen points or how does this help with the call on customer service which go hand in hand.

Member Cazares asked Interim Superintendent to briefly comment on ninth grade on track and commented on interest in seeing it in grades ten, eleven, and twelve. Member Cazares asked for a brief description of the raw data generator. Member Cazares provided a shout out to schools represented in the presentation and shared that principals are constantly adjusting how data is interpreted and applied to a student's learning environment, and they work hand in hand with teachers and instructional learning teams to make sure they are part of the process. Member Cazares requested the district to purposefully involve staff and teachers in the models developed.

Member Islas thanked Interim Superintendent Her for sticking to her commitment and commented that for the first time it feels as if the Board is getting data in real-time and is provided the opportunity to celebrate all the work happening in the

regions. Member Islas commented that the district does do good things and students do have improved outcomes, despite the bad wrap and negativity we hear.

Member Islas provided a shout out to the McLane region for the gains they made, and commented there are great administrators and teachers that are working hard to change outcomes for the students and families they serve.

Member Jonasson Rosas expressed appreciation for the laser focus on the data. Asked if the data can track a student's enrollment in various programs, similar to a component to AROI, we know a student's academics but sometimes there are interventions or mentoring involved and how is the district tracking the portfolio of services provided to monitor relative gains and impact to student outcomes. Member Jonasson Rosas commented that the ideal is to look at a student's time with Fresno Unified and see all the programs or interventions provided and the relative impact they had to the student's achievement.

Member Levine thanked Interim Superintendent Her for the presentation and Her's leadership and laser focus over this area. Expressed gratitude to the AMA team for their work as it is incredibly valuable to the Board and to sites.

Member Levine asked if a case study of schools which made double-digit gains in both English Language Arts and mathematics could be brought to the upcoming workshop to learn from what was done in the classroom and at the school site.

Member Levine provided a shout out to schools in the Fresno High region for gains made and commented on being curious about schools that saw gains only in distance from standards and asked staff to run numbers, is a distance from standard gain one year an indicator of gains in future years.

President Wittrup expressed appreciation for the work Interim Superintendent Her has done and commented on being impressed with the work done over the summer to put this work together. President Wittrup commented that students will benefit from this work, and it is good to be talking about it in a Board meeting. President Wittrup asked for a way to recognize teachers who are making these tremendous gains and asked to visit classrooms where they are taking place.

Member Jonasson Rosas commented that one of the two goals is customer service and suggested there be a component for a teacher's customer service to parents.

Clerk Davis commented on viewing the data from the perspective of who has the most need and asked if with the first minimum day the principals were tasked with having those hard conversations, and sharing what resources and supports are available to teachers per grade level. Member Davis commented that teachers are waiting to be inspired, encouraged, and acknowledged for their work and this puts

ownership on principals to be the instructional leaders at their school sites. Clerk Davis asked how the district is supporting our principals with having those difficult conversations, as a leadership team what type of supports are provided to principals.

For the record, Interim Superintendent Her, Zerina Hargrove-Brown, Ed.D., and Marie Williams, Ed.D., were available to provide clarity.

B-18, DISCUSS and APPROVE the California School Employees Association - Chapter 143 Initial Proposal to Fresno Unified School District for the 2024/25 Reopener Agreement

For the record, the Board received zero (0) requests to address the Board on agenda item B-18.

On a motion by Board Member Jonasson Rosas, seconded by Board Member Thomas, the Board approved agenda item B-18, by a vote of 7-0-0-0 as follows, AYES: Board Members: Cazares, Islas, Jonasson Rosas, Levine, Thomas, Clerk Davis, and Board President Wittrup.

B-19, DISCUSS and APPROVE the Fresno Unified School District Initial Proposal to California School Employees Association, Chapter 143 for the 2024/25 Reopener Agreement

For the record, the Board received zero (0) requests to address the Board on agenda item B-19.

For the record, Board members had comments/questions pertaining to agenda item B-19. A summary is as follows:

On a motion by Board Member Jonasson Rosas, seconded by Board Member Thomas, the Board approved agenda item B-19, by a vote of 7-0-0-0 as follows, AYES: Board Members: Cazares, Islas, Jonasson Rosas, Levine, Thomas, Clerk Davis, and Board President Wittrup.

C. RECEIVE INFORMATION & REPORTS

For the record, there were no items for this section of the agenda.

OPPORTUNITY FOR UNSCHEDULED ORAL COMMUNICATIONS

For the record, the Board received zero (0) requests to address the Board during Unscheduled Oral Communications.

D. ADJOURNMENT

Board President Wittrup ADJOURNED the meeting at 9:20 p.m.

Fresno Unified School District
Board Agenda Item

BOARD MEETING DATE: September 11, 2024, **AGENDA ITEM A-4**

ACTION REQUESTED: ADOPT

PRIORITY GOAL: Achieving Operational Excellence

TITLE AND SUBJECT: Adopt Resolution 25-12, Vehicle Procurement Delegation

ITEM DESCRIPTION: Included in the Board binders and recommended for adoption is Resolution 25-12, Vehicle Procurement Delegation to approve the procurement of specialty vehicles required for various operational and student transportation uses. The district has sought to procure specialty vehicles in a manner required by Public Contract Code Section 20111(a) but has been unsuccessful due to the limited number of vendors and the scarcity of such items, as well as the very high demand in the general market for the vehicles arising, in part, from the pandemic including chip shortages.

While the district's procurement of supplies and equipment is normally subject to requirements for competitive bidding, as set forth in Public Contract Code Section 20111 *et seq.*, the California Court of Appeal in *Graydon v. Pasadena Redevelopment Agency*, (1980) 104 Cal. App. 3d 631, determined that there are well-recognized exceptions to requirements for competitive bidding, including when competitive proposals would be unavailing or would not produce an advantage, or where there is no likelihood of acquiring required items through competitive bidding (*Id.* at 635-637). The district has determined that vehicles may be obtained in a timely manner and at a reasonable price directly from dealerships or manufacturers.

The district recommends approval of the delegation of authority to purchase specialty vehicles as it represents the best interest of the district by obtaining vehicles in a timely manner to fulfill operational needs and requirements.

FINANCIAL SUMMARY: Adoption of the resolution has no direct fiscal impact.

PREPARED BY Ann Loorz

DIVISION: Operational Services

CABINET APPROVAL PHONE: (559) 457-3134

CABINET APPROVAL: Chief Operations and Classified Labor Management Officer, Paul Idsvoog

INTERIM SUPERINTENDENT APPROVAL:

RESOLUTION NO. 25-12

RESOLUTION OF THE BOARD OF EDUCATION OF THE FRESNO UNIFIED SCHOOL DISTRICT APPROVING PROCUREMENT OF CERTAIN MOTOR VEHICLES AND DELEGATION OF AUTHORITY TO TAKE RELATED ACTIONS

WHEREAS, the Fresno Unified School District ("District") requires the procurement of certain specialty motor vehicles, and incorporated here by this reference (collectively referred to herein as "Specialty Vehicles"), required for various operational and student transportation uses; and

WHEREAS, the District has sought to procure Specialty Vehicles in a manner required by Public Contract Code Section 20111(a), but has been unsuccessful due to the limited number of vendors and the scarcity of such items, as well as the very high demand in the general market for the subject Specialty Vehicles arising, in part, from the pandemic; and

WHEREAS, while the District's procurement of supplies and equipment is normally subject to requirements for competitive bidding, as set forth in Public Contract Code Section 20111 *et seq.*, the California Court of Appeal in *Graydon v. Pasadena Redevelopment Agency*, (1980) 104 Cal. App. 3d 631, determined that there are well-recognized exceptions to requirements for competitive bidding, including when competitive proposals would be unavailing or would not produce an advantage, or where there is no likelihood of acquiring required items through competitive bidding (*Id.* at 635-637); and

WHEREAS, the District has not been successful in its efforts to acquire Specialized Vehicles, and thus recommends that the Board find that the acquisition of such items using a competitive bidding process is impractical and unavailing; and

WHEREAS, further, normal procurement efforts have failed to produce and advantage for the District in acquiring the needed Specialized Vehicles and it is largely futile for the District in this instance to obtain such items through competitive bidding; and

WHEREAS, the District has determined that some or all of the Vehicles may be obtained timely and at a reasonable price directly from dealerships or manufacturers; and

WHEREAS, further, it would work an incongruity and not produce any advantage to the District to continue to repeatedly attempt procurement of Specialty Vehicles without success, which in turn would result in failures of District operations and implementation of educational programming associated with such equipment potentially resulting in legal ramifications.

NOW, THEREFORE, the District Board of Trustees ("Board") hereby determines, resolves, and orders as follows:

Section 1. The foregoing recitals are true and correct and are adopted as findings of the Board.

Section 2. Based on the District's attempts to procure Specialty Vehicles through competitive bidding, it is not possible or practical to obtain such items while still observing the

requirements of competitive bidding; thus, the acquisition of and delivery of such items in these circumstances is exempt from requirements for competitive bidding consistent with the Court of Appeal's decision in *Graydon v. Pasadena Redevelopment Agency*.

Section 3. The Board hereby approves the purchase of Specialty Vehicles, and delegates authority to Ann Loorz to take such action as may be necessary to secure proposed purchase orders, in a collective amount, plus any fees, applicable sales tax and freight, and execute contracts consistent with the direction of the Board contained herein.

Section 4. The Board hereby authorizes the Superintendent and/or his designee to take any and all such actions necessary to effectuate the purpose of this Resolution and secure the acquisition of Specialty Vehicles.

Section 5. This Resolution shall take effect immediately upon approval and adoption by the Board and shall be operative through June 30, 2025, when the administration will report to the Board the then-current status of the market for Specialty Vehicles.

The foregoing Resolution was adopted at a meeting of the Board of Education of the Fresno Unified School District this 11th day of September 2024, by the following vote:

AYES: 7

NOES: 0

ABSTAIN: 0

ABSENT: 0

I, Susan Wittrup, President of the Fresno Unified School District Governing Board, do hereby certify that the foregoing is full, true, and correct copy of the Resolution passed and adopted by said Board at a regularly scheduled and conducted meeting held on said date, which Resolution if on file in office of said Board.

Susan Wittrup

President of the Board of Education
Fresno Unified School District

I, Valerie Davis, Clerk of the Board of Education of the Fresno Unified School District Governing Board, do hereby certify that the foregoing Resolution was regularly introduced and adopted by the Board of Education of the Fresno Unified School District Governing Board at a regular meeting thereof held on the 11th day of September 2024, by the above-described vote of the Governing Board;

IN WITNESS WHEREOF, I have hereunto set my hand and affixed the official seal of the Fresno Unified School District Governing Board this 11th day of September 2024.

Clerk of the Board of Education
Fresno Unified School District

Fresno Unified School District
Board Agenda Item

BOARD MEETING DATE: September 11, 2024 **AGENDA ITEM A-5**

ACTION REQUESTED: APPROVE

PRIORITY GOAL: Improving Student Outcomes

TITLE AND SUBJECT: Approve and Adopt Expanded Learning Opportunities Grant Revised Plan

ITEM DESCRIPTION: Included in the Board binders for adoption and approval is Fresno Unified School District's updated plan for the Expanded Learning Opportunities Grant. Senate Bill 86, the Safe Schools for All Bill, was intended to facilitate a safe and phased-in approach to reopening schools for in-person instruction for 2020/21. On May 19, 2020, the Board approved the written plan required.

The template for the plan included sections describing how parents, teachers, and school staff were involved in the development of the plan, how students will be identified and assessed, and a description of how parents, guardians, and students will be informed of opportunities for supplemental instruction and support.

The District's Plan is shown below with actual expenditures. The main reasons for the differences of the plan to actuals is as follows:

- The district received multiple funding sources supporting recovery from the pandemic.
- Extended instructional time in the 2021/22 school year included an additional 30 minutes of instruction and simultaneous teaching. We also hired additional teaching staff to reduce class sizes. Other support provided included after-school programs, credit recovery initiatives, early learning materials, mental health services, distance learning assistance, and health-related supports.
- Integrated student supports to address other barriers to learning by providing additional resources to teachers for providing distance learning.
- Community learning hubs that provide students with access to technology, high-speed internet, and other academic support includes additional support to manage grant.

Budget Plan Category	Plan (in mil)	Plan %	Actuals (in mil)	Actuals %
Extending Instructional Learning Time	$38.3	69.8%	$35.5	65.1%
Integrated Student Supports to Address Other Barriers to Learning	$1.6	2.9%	$19.0	34.8%
Community Learning Hubs that Provide Students with Access to Technology, High-Speed Internet, and Other Academic Support	$0.0	0.0%	$0.1	0.1%
Supports for Credit Deficient Students to Complete Graduation or Grade Promotion Requirements and to Increase or Improve Students' College Eligibility	$2.1	3.8%	$0.0	0.0%
Additional Academic Services for Students	$3.3	6.0%	$0.0	0.0%
Training for School Staff on Strategies to Engage Students and Families in Addressing Students' Social-Emotional Health and Academic Needs	$9.6	17.5%	$0.0	0.0%
Total	**$54.9**	**100%**	**$54.6**	**100.0%**

FINANCIAL SUMMARY: Noted the support material

PREPARED BY: Kim Kelstrom

DIVISION: Business and Financial Services

CABINET APPROVAL PHONE: (559) 457-6226

CABINET APPROVAL: Chief Financial Officer, Patrick Jensen

INTERIM SUPERINTENDENT APPROVAL:

Fresno Unified School District
Board Agenda Item

BOARD MEETING DATE: September 11, 2024 **AGENDA ITEM A-6**

ACTION REQUESTED: APPROVE

PRIORITY GOAL: Achieving Operational Excellence

TITLE AND SUBJECT: Approve 2024/25 Salary Schedule Revisions Reflecting 3% Increase - Certificated Substitute Fresno Area Substitute Teacher Association Daily Salary Schedule

ITEM DESCRIPTION: Included in the Board binders for consideration is the salary schedule as follows:

- 2024/25 Certificated Substitute Daily Salary Schedule

FINANCIAL SUMMARY: Sufficient funds are available in the district budget at this time.

PREPARED BY: Malati Gopal

DIVISION: Human Resources/Labor Relations

CABINET APPROVAL PHONE: 559-457-3713

CABINET APPROVAL: Chief Human Resources/Labor Relations, David Chavez

INTERIM SUPERINTENDENT APPROVAL:

FRESNO UNIFIED SCHOOL DISTRICT
Certificated Substitutes
2024-2025 Daily Salary Schedule
Effective July 1, 2024

FASTA Rates

Daily Rate		**2024-2025**
Daily Rate	$	211.15
Designated Daily Rate	$	221.71
Long-Term Daily Rate	$	221.71

Half -Day Rate		**2024-2025**
Daily Rate	$	105.58
Designated Daily Rate	$	110.86
Long-Term Daily Rate	$	110.86

Designated Schools (8.5 hours)

Year 2024-25
3% increase effective 7/1/2024
Board approved Pending

Fresno Unified School District
Board Agenda Item

BOARD MEETING DATE: September 11, 2024 **AGENDA ITEM A-7**

ACTION REQUESTED: APPROVE

PRIORITY GOAL: Improving Student Outcomes

TITLE AND SUBJECT: Approve Article 20 Waiver Renewals for the 2024/25 School Year

ITEM DESCRIPTION: Included in the Board binders for Board consideration and approval are waivers of Article 20 to allow alterative scheduling for the 2024/25 school year at Computech Middle School, Cooper IB Academy, and Rutherford B. Gaston Middle School.

The waiver renewals will allow the aforementioned sites to forgo the traditional six -period day and offer an eight-period day with two teacher preparation periods.

A school that requests a waiver of the FTA Collective Bargaining Agreement (CBA) must follow the process outlined in Article 66 (Waivers) of the CBA. Waiver votes are conducted by bargaining unit members at each school wishing to pursue a waiver and submitted for FTA Executive Board approval on or before April 1 of the preceding year. Once approved by the FTA Executive Board, waiver requests are submitted to the school's principal, the Chief of Human Resources and Labor Relations, and the Lead Instructional Superintendent.

FINANCIAL SUMMARY: There is no fiscal impact to the district at this time.

PREPARED BY: Marie Williams, Ed.D.

DIVISION: Instructional Division

CABINET APPROVAL PHONE: (559) 457-3731

CABINET APPROVAL: Chief Academic Officer, Natasha Baker, Ed.D.,

INTERIM SUPERINTENDENT APPROVAL:

Fresno Teachers Association

May 9, 2024

Felicia Burrell
Faculty Representative
Gaston Middle School

Dear Felicia:

This letter is to notify you that the FTA Executive Board, at its May meeting, approved the request from Gaston Middle School for contract waiver renewals to allow for 8 consecutive class periods. Please be reminded that you must also seek approval from the FUSD School Board for any contract waiver. On your behalf, FTA has sent a copies of your waivers and memos summarizing the voting results to the FUSD School Board Secretary.

As you will recall, the conditions of the waiver state that it will sunset at the end of the 2024-2025 school year. In order to continue this contract waiver into the next school year, you must conduct another secret ballot election with at least 75% of the voting membership approving the waiver. Additionally, you must also seek approval from the FTA Executive Board for continuation of the waiver. The FTA Executive Board is requesting that all schools desiring to have a contract waiver during any school year submit their waiver request to the FTA Executive Board no later than April 1st of the preceding year. This will allow the Board ample time to review the request and seek additional information should it be needed.

Thank you for your diligence in following the process and for your initiative to develop programs which will better meet the needs of your students and staff.

Sincerely,

Manuel Bonilla

Manuel Bonilla
President

C: Thomas Williams, Principal, Gaston Middle School
David Chavez, Chief Administrative Officer, HR/LR
Gina Moya and Luz Becerra, FUSD School Board Secretaries

Fresno Teachers Association

May 9, 2024

Cynthia Parker
Faculty Representative
Cooper Middle School

Dear Cynthia:

This letter is to notify you that the FTA Executive Board, at its April meeting, approved the request from Cooper Middle School for contract waiver renewals to allow for 8 consecutive class periods. Please be reminded that you must also seek approval from the FUSD School Board for any contract waiver. On your behalf, FTA has sent a copies of your waivers and memos summarizing the voting results to the FUSD School Board Secretary.

As you will recall, the conditions of the waiver state that it will sunset at the end of the 2024-2025 school year. In order to continue this contract waiver into the next school year, you must conduct another secret ballot election with at least 75% of the voting membership approving the waiver. Additionally, you must also seek approval from the FTA Executive Board for continuation of the waiver. The FTA Executive Board is requesting that all schools desiring to have a contract waiver during any school year submit their waiver request to the FTA Executive Board no later than April 1st of the preceding year. This will allow the Board ample time to review the request and seek additional information should it be needed.

Thank you for your diligence in following the process and for your initiative to develop programs which will better meet the needs of your students and staff.

Sincerely,

Manuel Bonilla

Manuel Bonilla
President

C: Sandra Auble, Principal, Cooper Middle School
David Chavez, Chief Administrative Officer, HR/LR
Gina Moya and Luz Becerra, FUSD School Board Secretaries

5334 N Fresno Street • Fresno, CA 93710-6828 • Phone 559.224.8430 • Fax 559.224.1571 • www.fresnoteachers.org



COMPUTECH MIDDLE

Memorandum

To: FTA Executive Board
From: Computech 7-8 Staff
CC: Tobaise Brookins

In compliance with the FTA CBA, we conducted a vote of bargaining unit members for the purpose of renewing our site waiver to allow our 8-period day schedule. The vote was conducted by secret ballot from March 21-March 22, 2024. There were a total of 19 votes cast.

The results were as follows:

19 “Yes” votes to continue the 8-period day waiver

0 “No” votes

With a unanimous vote in the affirmative, the required threshold for site bargaining unit member approval to continue with the Computech waiver to allow an 8-period day is met.

Waiver Language:

We, the staff at Edison Computech Middle School, are requesting a renewal of our waiver of the FUSD/FTA collective bargaining agreement for the 2024-2025 school year. We wish to waive Article 20-Hours to change section 6, from “the traditional school’s seven (7) period day” to read “eight (8) period day”. **Renewing this waiver means we will teach six periods, be provided 2 periods of prep, and have lunch one period.** This waiver will sunset at the end of the 2024-2025 school year at which time we understand we can apply for another waiver.

Addendum: 09/09/24

Fresno Teachers Association

May 9, 2024

Taylor Vizthum and Karissa Payne
Faculty Representative
Computech Middle School

Dear Taylor and Karissa:

This letter is to notify you that the FTA Executive Board, at its April meeting, approved the request from Computech Middle School for contract waiver renewals to allow for 8 consecutive class periods. Please be reminded that you must also seek approval from the FUSD School Board for any contract waiver. On your behalf, FTA has sent a copies of your waiver and memo summarizing the voting results to the FUSD School Board Secretary.

As you will recall, the conditions of the waiver state that it will sunset at the end of the 2024-2025 school year. In order to continue this contract waiver into the next school year, you must conduct another secret ballot election with at least 75% of the voting membership approving the waiver. Additionally, you must also seek approval from the FTA Executive Board for continuation of the waiver. The FTA Executive Board is requesting that all schools desiring to have a contract waiver during any school year submit their waiver request to the FTA Executive Board no later than April 30th, of the preceding year. This will allow the Board ample time to review the request and seek additional information should it be needed.

Thank you for your diligence in following the process and for your initiative to develop programs which will better meet the needs of your students and staff.

Sincerely,

Manuel Bonilla

Manuel Bonilla
President

C: Tobaise Brookins, Principal, Computech Middle School
David Chavez, Chief Administrative Officer, HR/LR
Gina Moya and Luz Becerra, FUSD School Board Secretaries

5334 N Fresno Street • Fresno, CA 93710-6828 • Phone 559.224.8430 • Fax 559.224.1571 • www.fresnoteachers.org

Fresno Unified School District
Board Agenda Item

BOARD MEETING DATE: September 11, 2024, **AGENDA ITEM A-8**

ACTION REQUESTED: APPROVE

PRIORITY GOAL: Achieving Operational Excellence

TITLE AND SUBJECT: Approve Agreement with CORE Districts

ITEM DESCRIPTION: Included in the Board binders is a request to approve an agreement with CORE Districts to provide a research partnership, facilitation of work between all departments and participating districts, co-construction of a continuous improvement strategy, coaching, development and management of tools for the work, facilitating virtual or in-person learning sessions based on the conditions/mandates set forth by the state and local governments, and co-designing analytics for the work. This work will impact all school sites, all 73,000 students and all staff that works directly with students and most staff that works indirectly with students. CORE is a collaboration of nine school districts serving more than 1 million students participating as a collaborative team that include Fresno, Garden Grove, Long Beach, Los Angeles, Oakland, Sacramento, San Francisco, Santa Ana, and San Jose Unified. CORE supports the improvement of specific outcomes by developing continuous improvement structures, mindsets, and routines that foster learning at both the district and site levels, resulting in districts and schools making progress toward producing more reliable, equitable outcomes for their students.

FINANCIAL SUMMARY: Sufficient funds in the amount of $235,000 are available in the Analysis, Measurements, and Accountability budget.

PREPARED BY: Carlos Castillo

DIVISION: Diversity, Equity, & Inclusion (DEI)

CABINET APPROVAL PHONE: (559) 457-3471

CABINET APPROVAL: Chief of DEI, Carlos Castillo Ed.D., Carlos Castillo (Aug 26, 2024 08:31 PDT)

INTERIM SUPERINTENDENT APPROVAL:

2309 Tulare Street,
Fresno, CA 93721
Stay Connected with Fresno Unified:
www.fresnounified.org

Fresno Unified School District
PURCHASING

Contract Routing Form

Completed Independent Contract Agreement Attached

Contract Number: 201884

Federal Funding Will Not Be Used

Core Districts	***2014 Capitol Ave Ste 100 #4014***
Vendor Name	***Address***
916-459-0833	**Rick Miller**
Phone Number	***Vendor Contact***
Term (Duration) From: 9/12/2024	**Through: 6/30/2025**
FUSD Contract Administrator: Zerina.Hargrove-Brown@fresnounified.org	**Analysis Measurement & Accoun**
Name	***Site/Dept***
Budget (Fund-Unit-Dept.-Activity-Function-Object)	**030 0602 0865 5899 0000 7200 | . . . . . | . . . . .**
Annual Cost: $235,000.00	**Authorized as Not to Exceed**

Scope of Work Summary: *Work* Between *Participating Districts, Co-Construction Of A Continuous Improvement Strategy, Coaching, Development, Management Of Tools For The Work, & Learning Sessions Based On State/Local Mandates.*

Routing Order:

1) Reviewed & approved by **Department:**

Zerina Hargrove-Brown
Zerina Hargrove-Brown (Sep 4, 2024 13:42 PDT)

2) Reviewed & approved by **Cabinet Level:**

Carlos Castillo (Sep 3, 2024 16:59 PDT)

3) Reviewed & approved by **Risk Management:**

Please return signed agreement back to (name/email) : Dawn.Psenner@Fresnounified.Org

Routing: *Board Date(if applicable): 9/11/2024*

Fresno Unified School District
PURCHASING

Special Agreement

2309 Tulare Street, Fresno, CA 93721
Stay Connected with Fresno Unified:
www.fresnounified.org

Special Agreement Type:

GENERAL INFORMATION Contract Number: *201884* Funding: *Federal Funding Will Not Be Used*

School/Department Budget: **030 0602 0865 5899 0000 7200** | . . . . . | . . . . . .

Contractor's Vendor Name: ***Core Districts***

Contractor's Contact Person: **Rick Miller**

Contractor's Title: ***Ceo***

Contractor's Telephone Number: **916-459-0833**

Contractor's E-mail: ***Rick@Coredistricts.Org***

Contractor's Address: ***2014 Capitol Ave Ste 100 #4014***

FUSD contract administrator acknowledges all individuals providing services under this contract are in compliance with the requirements of the "Michelle Montoya" Act, as required therein. No, this is not applicable to the scope of work

This Agreement is made and entered into effective 9/12/2024 (the "Effective Date") by Fresno Unified School District("District") and ***Core Districts*** ("Contractor").

I. Services.

a.) OBJECTIVE: CORE Districts to provide a research partnership, facilitation of work between all departments and participating districts, co-construction of a continuous improvement strategy, coaching, development and management of tools for the work, facilitating virtual or in-person learning sessions based on the conditions/mandates set forth by the state and local governments, and co-designing analytics for the work. This work will impact all school sites, all 73,000 students and all staff that works directly with students and most staff that works indirectly with students. CORE is a collaboration of nine school districts serving more than 1 million students participating as a collaborative team that include Fresno, Garden Grove, Long Beach, Los Angeles, Oakland, Sacramento, San Francisco, Santa Ana, and San Jose Unified. CORE supports the improvement of specific outcomes by developing continuous improvement structures, mindsets, and routines that foster learning at both the district and site levels, resulting in districts and schools making progress toward producing more reliable, equitable outcomes for their students.

As a collaborative effort, the work of CORE Districts is directed by, and in service of, the participating school districts. Exemplifying this, the CORE Board of Directors is comprised of the superintendents of each member school district and provides supervision, direction, and strategic vision for the organization. The number of participating districts is capped at 15, thus each participating district has a meaningful voice and leadership role as they collaborate with other districts. Organizationally, CORE Districts is a 501c3 nonprofit serving to operationalize the collaboration and supporting partnership and shared learning at the superintendent, central office, school leader, and teacher levels.

Powered by data, innovation, research and continuous learning, we are facilitating inter- and intra-district collaboration to innovate, implement, and scale successful strategies and tools that help all students succeed.

Situation	*Inputs*	*Outputs*		*Outcomes* (*Must be measurable*)		
Problem and Need	***Investments*** *(e.g., equipment, funds, product, services, staff)*	***Activities*** *What we do*	***Participants*** *Who we reach*	***Short-term*** *(Learning)* *Expect to see*	***Mid-term*** *(Change in Behavior or Performance)* *Want to see*	***Long-term*** *(Change in Condition)* *Hope to see*
The problem is... and this is needed to remedy it . . . CORE Districts is a collaborative of nine of California's largest urban school districts serving over 1 million students. With 85% of our students being people of color, 75% economically disadvantaged, and 22% English learners, we serve a population with significant needs - those most likely to fall through the cracks of our current system. Unfortunately, the public education system today continues to produce inequitable outcomes for these students. We are facing an unprecedented moment in public education where the set of challenges our world faces today could cause massive disruptions if we don't rethink how our system, particularly secondary education, is designed to serve students. These challenges compounded by ongoing funding concerns in most of CORE's districts compel us to collaboratively	If we have these resources in place . . . (existing resources or new product/services) Together, our CORE school districts are working together to improve student achievement through highly productive, meaningful partnership and learning between member school districts. CORE supports the improvement of specific outcomes by developing continuous improvement structures, mind sets, and routines, that foster learning at both the district and site levels, resulting in districts and schools making progress toward producing more reliable, equitable outcomes for their students. Currently, nine school districts serving more than 1 million students	And do these things . . . Our collaborative creates the conditions necessary for school districts to work together. Through our collaborative, Superintendents of our 9 schools districts convene throughout the year. Additionally, participating districts receive support through CORE's Data Collaborative, which provides access to annual multi-metric school and LEA data dashboards with performance benchmarks. Metrics include academic achievement, academic growth high school readiness, graduation, chronic absence, suspension rates, and EL indicators. Additional optional	*This work will impact all school sites, all 73,000 students and all staff who work directly with students and most staff that works indirectly with students.*	We will achieve these changes in knowledge and learning . . . Include how these outcomes will be monitored and measured. We expect to see more students leaving their grade levels on track. This will be measured and monitored through our data collaborative reporting structures.	Shape these behaviors . . . . Include how these outcomes will be monitored and measured. We expect there to be more robust work to rethink secondary education between all participating member districts. This will include convening and engaging to think through each districts' system, and co-creating a vision for an educational system that allows all students to thrive. Throughout the collaboration, we also aim to evaluate and use our data system to better understand what metrics or capabilities will be instrumental in realizing our goal	And ultimately achieve these impacts. Include how these outcomes will be monitored and measured. CORE Districts' long-term goal is for there to be better alignment of secondary education systems, and for all California students to have strong support, effective programming, and an educational community standing together by their side so that they can achieve and succeed in college and career. We are working towards this goal by supporting and facilitating inter- and intra-district collaboration to innovate, implement, and scale successful strategies and tools that help students succeed.

rethink our educational systems while using our collective influence to clear barriers to improving student outcomes.

Working together, the CORE Districts members serve a significant proportion of the state's students and have the opportunity to be a much greater voice at both the state and national level.

participate in the collaborative: Fresno, Garden Grove, Long Beach, Los Angeles, Oakland, Sacramento, San Francisco, San Jose, and Santa Ana Unified.

offerings include social emotional skills and student/staff/family climate surveys.

Participating education agencies also become part of the CORE-PACE/Stanford research partnership with opportunities to engage in and learn from research and quantitative data in the CORE data system and qualitative "deep dive" studies into policy and practice.

of constructing an innovative, equitable, and successful secondary education system.

III. Terms and Conditions

1. Contractor Qualifications. Contractor represents that it has in effect all licenses, permissions and has otherwise all legal qualifications to perform this Agreement.

2. Term. This Agreement shall begin on 9/12/2024, and shall terminate on 6/30/2025. There shall be no extension of the term of the agreement without express written consent from all parties.

3. Payment. District agrees to pay Contractor at following rate of $235,000.00 per year, not to exceed $235,000.00. Checks will be made payable to ***Core Districts***. Payment shall be limited to amount written in this paragraph, unless specifically indicated in Paragraph 5. District agrees to pay Contractor within thirty (30) days of receipt of detailed invoice.

4. Incidental Expenses. **No** RM (If Yes, see a-f)
   a. Lodging $0.00 Actual cost. Not to exceed IRS Travel per diem limits*Receipt Required.*
   b. Meals $0.00 Reimbursement limited to actual cost up to IRS M&IE per diem rates for: Breakfast, Lunch, and Dinner **Receipt Required.*
   c. Travel $0.00 Actual cost by common carrier. Private car expenses will be reimbursed at the current standard business IRS mileage rate.
   d. Supplies $0.00 As negotiated with school/department contracting for service.
   e. Total Estimated Cost (Sum of paragraphs 4 and 5a – d): $235,000.00
   f. Other $0.00

Certifications for Contractor's Acknowledgement: (checkmark your answers)

	Yes	No
Acknowledge 5. Employment. Contractor is a current FUSD employee? (including supplemental non-perm)		X
Acknowledge 6. CalPERS & CalSTRS. Contractor is a CalPERS or CalSTRS retiree?		X
Acknowledge 7. California Residency. Contractor is exempt from nonresident withholding in California:	X	

8. Report Fraud, Waste and Abuse. By calling the Anti-Fraud Hotline, (559) 325-3200, or by completing the fraud, waste or abuse reporting form by visiting the Report Fraud, Waste, or Abuse link at the bottom of www.fresnounified.org, or navigating direct to https://ppc.cpa/fresno-unified-fraud-alert-form . The anti-fraud waste or abuse reporting hotline is available to report alleged fraud in the district. The responsibility for monitoring the hotline rests with the internal auditor for Fresno Unified School District, Price, Page & Company. A report may be made anonymously.

9. Conflict of Interest. In consideration of the Districts Conflict of Interest Code, Contractor affirms they do not have, nor does the Contractor anticipate having any interest in real property, investments, business interest in or income from sources which would provide Contractor, his/her spouse or minor child(ren) with personal financial gain as a result of any recommendation, advice or any other action taken by Contractor during the rendition of services under this Agreement.

   Initial Here Contractor's initials RM District's initials SS

10. Anti-discrimination. Fresno Unified School District prohibits discrimination, harassment, intimidation, and bullying based on actual or perceived race, color, ethnicity, national origin, immigration status, ancestry, age, creed, religion, political affiliation, gender, gender identity, gender expression, genetic information, mental or physical disability, sex, sexual orientation, marital status, pregnancy or parental status, medical information, military veteran status, or association with a person or a group with one or more of these actual or perceived characteristics or any other basis protected by law or regulation, in its educational program(s) or employment. If you believe you, or your student, have been subjected to discrimination, harassment, intimidation, or bullying you should contact your school site principal and/or the District's Chief Compliance and Title IX Officer David Chavez, by phone at 559-457-3500, by email at David.Chavez@fresnounified.org, or in person at 2309 Tulare Street Fresno, CA 93721.

11. Termination of Agreement. Either District or Contractor may terminate this Agreement at any time for any reason upon thirty (30) days prior written notice. In the event of early termination, Contractor shall be paid for satisfactory work performed to the date of termination. The District may then proceed with the work in any manner the District deems proper.

Notwithstanding the expiration or termination of this Agreement for any reason (a) any provision of this Agreement that imposes or contemplates continuing obligations on a Party shall survive the expiration or termination of this Agreement, including without limitation, the rights and duties under Paragraphs 12, 13, 15,and 17; and (b) all undisputed fees due and payable hereunder through the termination date in accordance with Paragraphs 4 and 5.

12. Confidential Information

a. For the purposes of this Agreement "Confidential Information" includes any written or oral information or data, disclosed by either Party to the other, which may include, without limitation, information relating to technical, financial, personnel, personal employee information, the network, corporate, administration, plan design, benefits or contractual affairs of either Party or a third party that has been identified as confidential or that by the nature of the circumstances surrounding disclosure ought reasonably to be treated as confidential.

b. Contractor hereby agrees that it shall not disclose Confidential Information, and any materials, discussions, or other communications concerning Confidential Information to any person or entity, except to its own employees, contractor personnel, and to its attorneys, accountants, consultants and other professional advisors having a "need to know," and who are themselves bound by similar nondisclosure restrictions (collectively, "Representatives"). If Contractor becomes aware of any disclosure or use not in compliance with this Agreement, Contractor shall notify the District in writing within three (3) business days. Contractor shall use at least the same degree of care in safeguarding Confidential Information as it uses in safeguarding its own confidential information. Representatives shall be bound to comply with all terms of this Paragraph 13.B. Upon the request of the District, Contractor shall provide a written acknowledgment from each of its Representatives that said Representative is bound by the terms of this Paragraph 13.B.

c. Contractor's obligation under this Agreement to not disclose Confidential Information shall not apply to information that: (a) becomes generally available to the public other than as the result of unauthorized disclosure by Contractor or a third party; (b) is independently developed by Contractor without the aid, application or use of Confidential Information; or (c) was received by Contractor on a non-confidential basis prior to receipt from the District or from a third-party lawfully possessing and lawfully entitled to disclose such information.

d. Disclosure of Confidential Information shall not be precluded if such disclosure is: (a) required pursuant to a valid court order; or (b) in the opinion of legal counsel for Contractor, is otherwise required by law, provided that in either circumstance:

i. Contractor shall furnish the District with a copy of the demand, summons, subpoena or other legal process to compel such disclosure;

ii. Contractor shall give the District reasonable prior notice of its intention to disclose Confidential Information in order to allow the District an opportunity to seek appropriate protection; and

iii. Contractor shall take all reasonable steps including, without limitation, the pursuit of a protective order, to restrict the disclosure of Confidential Information to the greatest extent possible.

e. All Confidential Information provided by the District to Contractor is and shall forever remain the sole and exclusive property of the District. By granting access to Confidential Information, the District does not grant any express or implied right to Contractor to use, publish or disclose any Confidential Information. After its review of the Confidential Information Contractor will return to the District all Confidential Information disclosed to it (including copies or summaries of Confidential Information), or with the District's permission destroy the Confidential Information and certify in writing that it has been destroyed.

13. Injunctive Relief. Each Party acknowledges that a breach or threatened breach of this Agreement may cause immediate and irreparable harm to the District and that, to protect against such harm, the District may seek from a court of competent jurisdiction the issuance of a restraining order or injunction to prohibit any threatened disclosure or misuse of the District's Confidential Information. Such an action for a restraining order or injunction is in addition to and does not limit all other remedies provided by law or in equity or by agreement between the Parties.

14. Indemnification and Hold Harmless. To the fullest extent allowed by law, the Contractor shall defend, indemnify and hold District, its agents, employees, Board of Trustees, members of the Board of Trustees, officials, officers, volunteers, and representatives ("Indemnities") free and harmless from any and all claims, demands, negligence (including the active or passive negligence of Indemnities, regardless of whether sole or otherwise, as allowed by law), causes of action, costs, expenses, liabilities, losses, damages or injuries, fines, penalties in law or equity, regardless of whether the allegations are false, fraudulent, or groundless, to property or persons, including wrongful death, (collectively "Loss") to the extent arising out of or incident to: 1) the performance or breach of any of the terms and conditions of the contract (including but not limited to) the Contractor's use of the site; or 2) any acts, omissions, negligence, in connection with the performance of Services or otherwise arising from this Contract ("Indemnification"); or 3) the willful misconduct of the Contractor or their respective agents, subcontractors, employees, material or equipment suppliers, invitees, or licensees. The Contractor's Indemnification includes, but is not limited to, the payment of all damages and attorney's fees, fines, penalties and other related costs and expenses.

    a. The Contractor's defense obligations (with counsel approved by District), shall arise immediately upon tender of any of the Indemnities, and the defense shall be paid at Contractor's own cost, expense and risk, for any and all such aforesaid suits, actions or other legal proceedings of every kind that may be brought or instituted against any of the Indemnities, notwithstanding whether liability is, can be or has yet been established.
    b. The Contractor shall pay and satisfy any judgment, award or decree that may be rendered against any of the Indemnities, in any such suit, action or other legal proceeding. The Contractor shall reimburse Indemnities, and each of them, for any and all legal expenses and costs incurred by each of them in connection therewith or in enforcing the indemnity herein provided.
    c. Acceptance of insurance certificates and endorsements required under the contract does not relieve the Contractor from liability under this indemnification and hold harmless clause. The requirements of this Section (Indemnification and Hold Harmless) shall apply whether or not such insurance policies shall have been determined to be applicable to any of such damages or claims for damages.

15. Insurance. Without limiting "Contractor" indemnification, it is agreed that "Contractor" shall secure and maintain in force during the term of this Agreement a **Commercial General Liability** policy (Contractual liability included) utilizing an occurrence policy form, with limits of not less than two million ($2,000,000) dollars per occurrence, four million ($4,000,000) annual aggregate limit. **Business automobile Liability** Insurance shall be maintained for owned, scheduled, non-owned or hired automobiles with a combined single limit not less than two million ($2,000,000) dollars per occurrence. In the event "Contractor" is working with students individually or providing professional services to students, "Contractor" shall maintain a policy providing coverage for sexual molestation and/or abuse claims. In the event that "Contractor's" Commercial General liability policy excludes coverage for sexual molestation and/or abuse claims shall be required to procure a separate or supplemental policy providing such coverage. The limits of coverage for the **abuse and molestation policy** shall be not less than $2,000,000 per claim and $4,000,000 aggregate. If any of the required policies provide coverage on a claims-made basis then the following shall apply; 1) The retroactive date must be shown, and must be before the date of the contract or the beginning of contract work; 2) Insurance must be maintained and evidence of insurance must be provided for at least five (5) years after completion of the contract work; (3) If coverage is canceled or non-renewed, and not replaced with another claims-made policy form with a retroactive date prior to the contract effective date, the Contractor must purchase "extended reporting" coverage for a minimum of five (5) years after completion of work. Self-insured retentions must be declared to and approved by District. The District may require "Contractor" to provide proof of ability to pay losses and related investigations, claims

administration and defense expenses within the retention. The policy shall provide, or be endorsed to provide, that the self-insured retention maybe satisfied by either the named insured or the District. **The District shall be named as an additional insured on the policies by separate endorsement.** A Certificate of Insurance and endorsements shall be attached to this Agreement as proof of insurance. The "Contractor" policy shall provide that it is primary such that insurance maintained by the District, if any, shall be excess and not co-primary.

17. Independent Contractor Status. While engaged in carrying out the terms and conditions of the contract, the Contractor is an independent contractor, and not an officer, employee, agent, partner, or joint venture of the District.

18. Workers' Compensation Insurance. Contractor agrees to provide all necessary workers' compensation insurance for Contractor's employees, if any, at Contractor's own cost and expense.

19. Fingerprinting Requirements. Contractor hereby acknowledges that, if applicable, it is required to comply with the requirements of Education Code Section 45125.1 with respect to fingerprinting of employees who may have contact with the District's pupils. The Contractor shall also ensure that its consultants on the Project also comply with the requirements of Section 45125.1. If required by Education Code Section 45125.1, the Contractor and its consultants, prior to any of the Contractor 's employees, or those of any other consultants, coming into contact with the District's pupils submit through the DISTRICT fingerprints to the Department of Justice (DOJ) for the monitoring and supervision of employee(s) and/or affiliated constituents. Contractor will not begin work on the Project site until obtaining a DOJ cleared status through the DISTRICT. Contractor further acknowledges that other fingerprinting requirements may apply, as set forth in Education Code Section 45125 et seq., and will comply with any such requirements, including having Consultant certifies Consultants certify that none of these employees and/or affiliated constituent(s) will have been convicted of a felony as defined in Education Code section 45122.1."Fingerprinting Requirements," is expressly understood and agreed to by the parties hereto:

Initial Here

Contractor's initials RM RM District's initials SS

20. Taxes. Contractor agrees that Contractor has no entitlement to any future work from the District or to any employment or fringe benefits from the District. Payments to the contractor pursuant to this Agreement will be reported to Federal and State taxing authorities as required. District will not withhold any money from compensation payable to Contractor. District will not withhold FICA (Social Security), state or federal unemployment insurance contributions, state or federal income tax or disability insurance. Contractor is independently responsible for the payment of all applicable taxes.

21. Assignment. The Contractor shall not assign or transfer by operation of law or otherwise any or all of its rights, burdens, duties or obligations without the prior written consent of the District.

22. Binding Effect. This Agreement shall inure to the benefit of and shall be binding upon the contractor and the District and their respective successors and assigns.

23. Severability. If any provision of this Agreement shall be held invalid or unenforceable by a court of competent jurisdiction, such holding shall not invalidate or render unenforceable any other provision hereof.

24. Waiver and Amendments. This Agreement may be amended, modified, superseded, cancelled, renewed or extended, and the terms and conditions hereof may be waived, only by a written instrument signed by the parties or, in the case of a waiver, by the party waiving compliance. The waiver by any party hereto of a breach of any provision of this Agreement shall not operate or be construed as a waiver of any subsequent breach.

25. Governing Law. This Agreement shall be governed by and construed in accordance with the laws of the State of California and venue shall be in the appropriate Superior court in Fresno, California.

26. Attorney's Fees. The non-prevailing party in any dispute under this Agreement shall pay all costs and expenses, including expert witness fees and attorney's fees, incurred by the prevailing party in resolving such dispute.

27. Written Notice. Written notice shall be deemed to have been duly served if delivered in person to the individual or member of the company or to an officer of the corporation for whom it was intended, or if delivered to or sent by registered or certified mail to the last business address known to the person who gives the notice.

District:

Fresno Unified School District
Purchasing Department
4498 N. Brawley Avenue
Fresno, CA 93722

Contractor: ***Core Districts***

Name: **Rick Miller**

Address: ***2014 Capitol Ave Ste 100 #4014***

c: Risk Management
Fresno Unified School District
2309 Tulare Street
Fresno, CA 93721

28. Compliance with Law. Each and every provision of law and clause required by law to be inserted into this Agreement shall be deemed to be inserted herein and this Agreement shall be read and enforced as though it were included therein. Contractor agrees that it shall comply with all legal requirements for the performance of its duties under this agreement and that failure to do shall constitute material breach.

29. Entire Agreement. This Agreement is intended by the Parties as the final expression of their agreement with respect to such terms as are included herein and as the complete and exclusive statement of its terms and may not be contradicted by evidence of any prior agreement or of a contemporaneous oral agreement, nor explained or supplemented by evidence of consistent additional terms.

30. Construction. The rule of construction that any ambiguity in an agreement be construed against the drafter of such agreement shall not apply to this Agreement.

31. Execution of Other Documents. The parties to this Agreement shall cooperate fully in the execution of any and all other documents and in the completion of any additional actions that may be necessary or appropriate to give full force and effect to the terms and intent of this Agreement.

32. Execution in Counterparts. This Agreement may be executed in counterparts such that the signatures may appear on separate signature pages. A copy, or an original, with all signatures appended together, shall be deemed a fully executed agreement.

33. Board Approval. For contracts in excess of **$15,000.00**, the effectiveness of this Agreement is contingent upon the approval of the Fresno Unified School District Board of Education.

34. The complete Agreement includes and incorporates by reference herein all of the "Contract Documents" which includes: all terms and conditions of this agreement, Academic Return on Investment Exhibit, provisions of required forms, any appendix, schedules, or attachments, and all modifications, and amendments.

Executed at Fresno, California, on the date and year first written above.

DISTRICT

Fresno Unified School District

Patrick Jensen, Chief Financial Officer

Date

CONTRACTOR

Core Districts

Rick Miller

*Name:***Rick Miller** *, Title: Ceo*

Sep 3, 2024

Date

Signature Here

Approved As To Form:

Stacey Sandoval, Executive Director Risk Management

9/5/2024

Date

Statement of Work: Participation in the CORE Collaborative

About the CORE Collaborative

CORE Districts is a collaboration of school districts working together to improve student achievement through highly productive, meaningful partnership and learning between member school districts. CORE supports the improvement of specific outcomes by developing continuous improvement structures, mind sets, and routines, that foster learning at both the district and site levels, resulting in districts and schools making progress toward producing more reliable, equitable outcomes for their students. Currently, nine school districts serving more than 1 million students participate in the collaborative: Fresno, Garden Grove, Long Beach, Los Angeles, Oakland, Sacramento, San Francisco, Santa Ana, and San Jose Unified. Together, our districts share a fundamental belief that all students can achieve at high levels and are deeply committed to providing learning opportunities that will help them to do so.

As a collaborative effort, the work of CORE Districts is directed by, and in service of, the participating school districts. Exemplifying this, the CORE Board of Directors is comprised of the superintendents of each member school district and provides supervision, direction, and strategic vision for the organization. The number of participating districts is capped at 15, thus each participating district has a meaningful voice and leadership role as they collaborate with other districts. Organizationally, CORE Districts is a 501c3 nonprofit serving to operationalize the collaboration and supporting partnership and shared learning at the superintendent, central office, school leader, and teacher levels.

Powered by data, innovation, research and continuous learning, we are facilitating inter- and intra-district collaboration to innovate, implement, and scale successful strategies and tools that help all students succeed.

Partnership Benefits

All the partnership benefits described in this agreement may not apply to all of CORE's member Districts. Additionally, the partnership benefits outlined in this agreement are subject to change over time, based on availability and each District's decision to participate in different offerings. CORE Districts will also respond to the needs of its Districts by facilitating learning sessions either virtually or in-person based on the conditions/mandates set forth by the state and local governments. Decisions regarding the scheduling and delivery of sessions will be communicated with participants in advance. Districts also agree to allow CORE staff access to student level data in order to perform the services outlined in this agreement.

District Partnerships to Achieve Impact

One or more Districts will be invited to enter into a multi-year partnership with CORE, in an effort to invest in those Districts' vision and theory of action to deepen and spread disciplined continuous improvement in their organizations. The intent is to achieve measurable impact on key focus areas for improvement, as well as develop insights, learning and proof points around how large urban districts embody the principles of continuous improvement. The roles and commitments of participating Districts and CORE include:

District

Who: Cross-functional district partnership team of cabinet level and school supervisory level staff, as well as meaningful engagement of site level leadership. Depending on the district structure, problem of practice, and needs, this team may include:

- Cabinet officers: Senior team member who *serves* as executive sponsor and guide the team
- Principal supervisors: Brings school perspective and integrates with other efforts underway, interfaces with principals

- Functional lead(s): Brings relevant content expertise based on the problem the district has prioritized and helps integrate with other initiatives
- Data and accountability lead: Helps problem solve how to measure improvement
- School site leader representation: Establish strategic touch points where site level leadership provides key insights, feedback and contributes to the design and implementation of the scope of work

- Key role: Guiding improvement work and building capability at the district and school site level.

Commitment: The Partnership Team's commitment includes:

- Hosting monthly **planning** & **reflection calls,** dedicated monthly day-long learning & planning sessions (virtual/in-person as appropriate)
- Hosting **Ad Hoc meetings** with specific staff, likely to include Data Leads, School Site Planning/ LCAP Leads, Communications Staff, Principal Supervisors, Curriculum & Instruction Leads, Support Services Leads
- Individual bi-weekly or monthly **coaching sessions** by 50% or more of the Partnership Team members (virtual)
- Identification of a limited set of focus areas for improvement and impact, to serve as priority improvement projects, within which learning-by-doing will occur so that participating districts experience impact while also building organizational capability to improve.
- The commitment of all team members is to engage in **data collection and analysis,** mutually agreed upon, to allow for ongoing reflection, goals setting, progress monitoring and celebration of learning & improvements
- Provide support for school teams to participate in CORE Network meetings and a District Lead to ensure that the work of the Network aligns to District initiatives and builds coherence

What CORE will do to support your district

- **Co-Construct a Continuous Improvement Strategy:** Provide infrastructure for collaboration, manage logistics, serve as a steward for improvement community integrity and effectiveness, and listen to feedback and adjust approach.
- **Facilitation:** Facilitate connections and coordinate collaborations between departments, across districts engaged in similar work, connect districts with well-aligned resources, develop and deliver meaningful learning & planning experiences
- **Coaching:** Provide facilitative and instructive coaching to key District leadership in service of; personal reflection and meaning-making, informed decisions-making, increased improvement capability, and increased coherence across the organization.
- **Knowledge management:** Develop and manage tools and resources that partnership districts can use, edit, modify, or learn from to effectively employ the disciplined approach of improvement science, while integrating the district's own local approaches to continuous improvement
- **Analytics:** Serve as a resource to co-design and/or pilot data analysis and reporting that fosters measurement for improvement and supports specific improvement projects to be focus of the partnership

Districts will have access to the improvement capability programming offered by CORE, and in some instances, travel coverage to attend CORE-wide programming. The specific problems of practice and number of improvement projects may change over time to meet the needs of the partner District and capacity of CORE.

CORE Data Collaborative

In 2014, with leadership from and stakeholder engagement in Districts, CORE Districts developed an innovative multiple measures accountability system, called the School Quality Improvement System, as well as an underlying data system. This accountability system is fully compliant with the federal ESSA legislation and is aligned to LCFF- in fact, the metrics utilized for the Index (the calculation at the heart of the accountability system) can be used for the LCAP. The system has evolved into a multi-function dashboard, with opportunity for data exploration in a number of areas.

As a member of the CORE Data Collaborative, the District will receive:

- Annual **Multi-Metric School** and **LEA Data Dashboards with Performance Benchmarked against Peers across California:** A comprehensive, multi-metric dashboard of results at the school and LEA levels, including the follow results for each indicator, will be provided each school year-
    - Current performance
    - Historic performance and trends over time, where data are available
    - Index level, where available (on a scale from 1 to 10 based upon baseline performance across the CORE Districts)
    - Comparison with the LEA results (for school level reports)
    - Comparison with the Partnering Education Level
    - Comparison with the CORE Data Collaborative Network
    - Subgroup performance for all of the major subgroups (e.g., English Learners, Racial/Ethnic Subgroups, Students with Disabilities, Socio-Economically Disadvantaged Youth, Foster Youth, Homeless Youth) where data are available
  - **Included metrics:** Academic Achievement, Academic Growth, High School Readiness, Graduation, Chronic Absence, Suspension Rates, English Learner indicators
  - **Access to additional metrics as they become available:** The data collaborative may begin to produce additional metrics (e.g., an on track measure); **if** the educational institutions provides the underlying ingredients for such data, results will be provided back to the education agency at no additional charge
  - **Optional metrics** (if collected and provided to CORE Districts): Social Emotional Skills, Student/Staff/Family Climate Surveys based upon the CORE District surveys

Dynamic Reporting and Opportunities for Deeper Analysis using the CORE Insights Platform

Based upon the users and user rights provided by the District, educators will have access to view and analyze reports and data in the CORE Insights platform, and other platforms as they become available.

Strategic Analytics by our Partners at Education Analytics

In partnership with Education Analytics and in consultation with participating education agencies, CORE will conduct strategic analytics to explore patterns, identify trends, develop additional indicators, and identify outlier schools that can potentially serve as exemplars. Findings will be shared with all members of the CORE Data Collaborative.

Twice Annual Professional Learning Sessions for Teams of Up to Five People

CORE Districts will host two in person convenings each year (one in the Fall and one in the Spring) for up to five people from each District. Each convening will be a full day. If in person convenings are infeasible due to COVID-19, CORE will implement a comparable virtual convening. District will be responsible for all travel costs. CORE Districts will provide the venue, meals during the day, and general session facilitation.

Additional Professional/Peer Learning Opportunities

CORE Districts will offer additional professional learning opportunities, such as webinars. Such opportunities will be made available to Districts who participate in the CORE Data Collaborative.

CORE-PACE Research Partnership

Participating education agencies will become part of the CORE-PACE research partnership with opportunities to engage in and learn from research on the quantitative data in the CORE data system, and qualitative "deep dive" studies into policy and practice. Policy Analysis for California Education (PACE) is an independent, non- partisan research center based at Stanford University, in partnership with the University of Southern California and the University of California-Davis, the University of California--UCLA, and the University of California-- Berkeley. Founded in 1983, PACE seeks to define and sustain a long-term strategy for comprehensive policy reform and continuous improvement in performance at all levels of California's education system, from early childhood to postsecondary education and training. PACE bridges the gap between research and policy, working with scholars from California's leading universities and with state and local policymakers to increase the impact of academic research on educational policy in California. PACE works with a network of approximately 50 policy scholars from all of the leading research universities in California, both public and private.

PACE has been the CORE Districts' primary research partner since 2015. Over the past couple of years, PACE has intentionally been working to support the evolution of the organizational relationship along the continuum articulated by Penuel and Gallagher (2017) from a positive "collaborative" (where the research partner takes the lead on the work, with the goal of benefiting the education partner) to a "jointly negotiated" relationship (where the research and education partners co-construct research questions, there is ongoing involvement of both parties in bringing data to bear on progress, both parties collaborate on building data-based understandings, and the scope of work is broad and jointly agreed upon). The resulting Research-Practice Partnership has two main facets: (1) where PACE serves to connect questions relevant for policy and practice to researchers interested in answering them using the CORE data system, (2) the mixed methods developmental evaluation of CORE's programming to drive improvement.

Research to Inform Policy and Practice

CORE Districts' member Districts have the opportunity to participate in single or multi-LEA research studies in ways that are designed to inform continuous improvement in the CORE Districts and policy and practice in California and beyond. PACE leads and facilitates quantitative research in the partnership by:

- Building and maintaining the infrastructure for quantitative research using CORE's member Districts' data. This includes:
  1) Developing and maintaining a data warehouse going back to 2010-11 containing student and school-level data for CORE and Data Collaborative districts, and 2) managing the entirety of the process for conducting new research within CORE, from developing research questions to publishing final products.
  2) Managing CORE's quantitative research portfolio. PACE engages researchers from UC Santa Barbara, USC, UC Riverside, UC Irvine, University of Virginia, Brown, Harvard, UC Davis, UC Los Angeles, UC Berkeley, and other universities on studies co-designed with PACE and the CORE districts. The portfolio of research conducted by these PACE "affiliates" now includes 40 ongoing or completed studies, some of which have validated measures of socio-emotional learning and others of which provide insight into important educational policy issues (e.g., school accountability, the relationship between student characteristics and academic and behavioral outcomes, variation in the effects of schools, districts, or policies for various student subgroups). New studies are approved by the CORE Board on an annual basis.
  3) Conducting original research to inform policy and practice. These studies, which are conducted by PACE faculty and staff, are released more quickly than the PACE-affiliate studies and usually have tighter implications for policy and practice. They leverage PACE's expertise in both quantitative and qualitative methods to answer complex questions on a timeline that supports districts' learning and decision- making. These studies might investigate such topics as pipelines into teaching and school leadership, workforce quality, or using CORE's multiple measures data system to build a stronger understanding of school performance and improvement in student outcomes. They could also include evaluations of new programs or interventions designed to address persistent barriers to strong and equitable student outcomes.

Developmental Evaluation

As CORE's research partner, PACE conducts research on CORE's approaches to supporting the CORE Districts member Districts to improve. The goals of this work are: (1) for CORE's staff and its Districts to receive ongoing, formative feedback and (2) to share research findings in ways that impact education in California more broadly. Towards these goals PACE:

- Works closely with CORE staff to document, revisit, and revise CORE's theory of action on a regular basis as CORE and PACE learn together about CORE's work
- Co-develops research questions with CORE, to help them test and refine their approach
- Develops a rich of understanding of CORE's practices and how Districts (i.e. participating districts, schools, and educators) experience working with CORE through activities such as:
  Attending and documenting a sample of network meetings and capability-building programs Interviewing CORE staff to understand how team members are enacting their roles in supporting improvement
- Interviewing district and school administrators and educational leaders (including teacher leaders) working on improvement teams with CORE to understand how CORE's work is experienced by Districts (i.e. participating districts and schools)
- Estimates the effects of BTSC on participating districts and schools by:

Conducting a quasi-experimental design to estimate the effects of BTSC on participating schools

- Shares findings from the research:
  - With CORE to support CORE's ongoing internal improvement (e.g., through regular check-ins and improvement reviews with CORE)
  - With participating schools and districts at their request (e.g., presentations for staff in one or more of the CORE Districts)
  - With policy-makers, educators, and the broader research community through conferences, briefs, reports, and social media.

Each year, CORE District staff and member Districts' Superintendents will be able to prioritize additional research topics for exploration through PACE's quantitative portfolio.

State and National Voice:

Together, CORE Districts' Districts serve more than 1 million students and their families, representing 18 percent of all California students. Thus, by working together, CORE Districts' member Districts serve a significant proportion of the state's students and have the opportunity to have a much greater voice at both the state and national level.

In addition to the capability building, data and research partnership benefits described above, the member District's Superintendent has the opportunity to participate in a PLC, collaborating and learning from others around shared problems of practice. These often have state and federal policy implications.

Through the power of the group, Districts have an outsize policy impact. Examples of CORE's policy impact include:

- State Accountability System - our voice is strong in policy discussions about how data is used at the state-level for accountability versus how data is used locally by educators for improvement. CORE- PACE analysis has been critical in state decisions around measuring and reporting chronic absence and school culture/climate in the state's accountability data system, and CORE Districts' use of student academic growth data is a major influence on how the state will move forward to include student academic growth as an indicator on the California school dashboard.
- California's emerging Cradle to Career Data Infrastructure - CORE's use of practitioner-focused dashboards and tools stand out among the case studies being considered by policy makers and influencers in the governor's efforts to build a cradle to career data infrastructure. Among the ways CORE's voice stands out are CORE's latest developments and tools to help answer questions like what is a student's likelihood of graduating? Of graduating A-G? Of being successful in college?
- LCAPs - Released months before the state Legislature developed California's LCAP process, CORE's School Quality Improvement Index informed much of the policy conversation and the LCAP data metrics have 85 percent crossover with CORE's Index.
- ESSA- The Every Student Succeeds Act perfectly aligns with CORE's Index and our multiple measures work helped influence the final bill.
- NCLB Waiver - CORE Districts received the only district-level waiver from NCLB, which allowed the districts to develop a novel and holistic accountability system and receive increased flexibility for the use of their Title 1 funds.

Hold Harmless

To the fullest extent allowed by law, the District shall hold CORE Districts, its agents, employees, volunteers, and representatives {"Indemnities") free and harmless from any and all claims, demands, negligence (including the active or passive negligence of Indemnities, regardless of whether sole or otherwise, as allowed by law), causes of action, costs, expenses, liabilities, losses, damages or injuries, fines, penalties in law or equity, regardless of whether the allegations are false, fraudulent, or groundless, to property or persons, (collectively "Loss") to the extent arising out of or incident to, but not limited to: breaches of any District data (including but not limited to employee, board member, and student data) by CORE District's, its partners, and the 3rd party platforms CORE uses for its work.

Exhibit B

Data Element	Variables to include subject to adjustment	Additional Notes
Assessments		
SBAC Summatives all grades (3-8 and 11) & Subjects	Variables included in the SBAC and/or CERS annual extracts from the CDE's **TOMS system**	For annual and selected interim data warehouse and reporting
Other interim/benchmark assessments	As mutually agreed to support DISTRICT needs; Student IDs, CDS code, grade level, subject, sub-subject/component, score, performance level, etc.	Additional indicator
CELDT and ELPAC	Variables included in the ELPAC and/or CERS annual extracts from the CDE's TOMS system	For annual and selected interim data warehouse and reporting
Other standardized tests	As mutually agreed to support DISTRICT needs: Student IDs, CDS code, grade level subject sub-subject/component, score performance level etc.	Additional indicator
Student Characteristics and Program Participation		
Student demographics	Variables included in CALPADS annual ODS extracts {SINF) or from district data warehouse files (current year)	For annual and selected interim data warehouse and reporting
Student participation	Variables included in CALPADS annual ODS extracts {SENR, SPED, SELA, SPRG FRPM GRCH) or from district data warehouse files (current year)	For annual and selected interim data warehouse and reporting
Student attendance	Variables included in CALPADS annual ODS extracts (STAS) or from district data warehouse files (current Year)	For annual and selected interim data warehouse and reporting
Student discipline	Variables included in CALPADS annual ODS extracts (SINC, SIRS) or from district data warehouse files (current year)	For annual and selected interim data warehouse and reporting
Student academic performance	Variables included in CALPADS annual ODS extracts (SCSC, CRSC) or from district data warehouse files (current year) including staff course section assignments	For annual and selected interim data warehouse and reporting
School Information	As mutually agreed to support DISTRICT needs: School names, CDS code, grade levels served, school level, charter status, type of school subject, sub- subject/component score performance level etc.	For annual and selected interim data warehouse and reporting
Survey Information		
Student, Staff and Family surveys	As mutually agreed to support DISTRICT needs: Student IDs, CDS code, grade level survey items survey item responses	Additional indicator
College Going Information		
College going data	As mutually agreed to support DISTRICT needs: college application data, college enrollment data college persistence data college completion data	Additional indicator

CORE Districts (501c3)
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(916) 596-2548
brenda@coredistricts.org
www.coredistricts.org

ADDRESS
Fresno Unified School District.
Unified School District
Attn: Accounting
2309 E. Tulare Street
Fresno,
Fresno, CA 93721

Estimate 1001

DATE 07/01/2024

DATE	ACTIVITY	DESCRIPTION	QTY	RATE	AMOUNT
	District Partnership	Estimate/Quote - Dues for participation in CORE Collaborative - SY 2024/2025	1	235,000.00	235,000.00

TOTAL	$235,000.00

Accepted By

Accepted Date

Fresno Unified School District
Board Agenda Item

BOARD MEETING DATE: September 11, 2024 **AGENDA ITEM A-9**

ACTION REQUESTED: APPROVE

PRIORITY GOAL: Improving Student Outcomes

TITLE AND SUBJECT: Approve Agreement with District Management Group, LLC

ITEM DESCRIPTION: Included in the Board binders is an agreement between Fresno Unified School District and District Management Group, LLC (DM Group). DM Group's Breakthrough Results program provides dedicated coaching, job-embedded professional learning, collaboration, and data analysis and visualization. These supports improve student outcomes and build teacher and leader capacity.

Participating grade-level teams will set grade-level goals based on their baseline data, attend weekly team meetings, share data, and receive coaching during each 10-week cycle. Participating grade-level teams will develop skills to monitor their classroom and grade-level data and implement appropriate student support and timely interventions.

Fresno Unified School District students enrolled in grade three in 2023/24 were an average of 49 points distance from standard as measured by statewide summative assessment results in English Language Arts. As a result of the services provided by DM Group, participating grade-level site teams expect to improve their average distance from standard by at least fifteen points on end-of-year statewide summative assessments in English Language Arts.

During the 2023/24 school year, Bullard Region piloted DM Group's Breakthrough Results program. Twelve teams and 263 students representing nine Bullard Region schools participated in the pilot. On average, participating students in first grade increased their words correct per minute by 154%, and students in second grade increased their words correct per minute by 70%, from the baseline to post-assessment. Among the 53 participating teachers, coaches, and site leaders surveyed, 100% agreed that their students benefited from participating in Breakthrough Results, they grew professionally, and they felt inspired and empowered to reach the goals they set as a team.

FINANCIAL SUMMARY: Sufficient funds in the amount of $1,300,000.00 are available in the School Leadership budget.

PREPARED BY: Marie Williams, Ed.D.

DIVISION: Instructional Division

CABINET APPROVAL PHONE: 559-457-3731

CABINET APPROVAL: Chief Academic Officer, Natasha Baker, Ed.D., 

INTERIM SUPERINTENDENT APPROVAL: 

Fresno Unified School District
Contract Routing Form

Completed Independent Contract Agreement Attached

PROCUREMENT SERVICES

Contract Number: 194355

Federal Funding will not be used

DISTRICT MANAGEMENT GROUP LLC	**133 FEDERAL STREET 11 FL, Boston, MA 02110**
Vendor Name	*Address*
617-491-5255	**John J-H Kim**
Phone Number	*Vendor Contact*

Term (Duration)

***From:* 9/16/2024** ***Through:* 6/30/2025**

FUSD Contract Administrator:

Marie.Williams1@fresnounified.org	**Instructional Services**
Name	*Site/Dept*

Budget (Fund-Unit-Dept.-Activity-Function-Object) **TBD**

Annual Cost: $1,320,000.00

Scope of Work Summary: DM Group will provide consulting services and professional learning to staff in order to build their leadership capacity with practices that result in improvement of 3rd grade literacy for students.

Routing Order:

1) Reviewed & approved by **Department Head:** Marie Williams

2) Reviewed & approved by **Cabinet Level Officer:** Natasha Baker

3) Reviewed & approved by **Risk Management:**

Please return signed agreement back to: Mai.Xiong17@fresnounified.org

Fresno Unified School District
PURCHASING

Independent Contractor Services Agreement

2309 Tulare Street, Fresno, CA 93721
Stay Connected with Fresno Unified:
www.fresnounified.org

GENERAL INFORMATION Contract Number: *194355* Funding: *Federal Funding Will Not Be Used*

School/Department Budget: **TBD**

Budget Manager Approval: *Maria Williams, Ed.D.*

Contractor's Vendor Name: ***District Management Group Llc***

Contractor's Contact Person: **John J-H Kim**

Contractor's Title: ***Chief Executive Officer***

Contractor's Telephone Number: **617-491-5255**

Contractor's E-mail: ***Jjhk@Dmgroupk12.Com***

Contractor's Address: ***133 Federal Street 11 Fl, Boston, Ma 02110***

FUSD contract administrator acknowledges all individuals providing services under this contract are in compliance with the requirements of the "Michelle Montoya" Act, as required therein. Yes

This Independent Contractor Services Agreement is made and entered into effective 9/16/2024 (the "Effective Date") by Fresno Unified School District ("District") and ***District Management Group Llc*** ("Contractor").

1. Contractor Services. Contractor agrees to provide

An agreement between District Management Group (DM Group) and Fresno Unified School District to support the important and ambitious goals of (FUSD) as the district seeks to provide consulting services and professional development to teachers, specialists, principals, and administrators in order to build their leadership capacity with practices that result in the improvement of 3rd grade literacy for all FUSD students. DM Group will also support the important and ambitious goals of the district as it seeks to provide consulting services and professional development to operational staff and administrators in order to build their leadership capacity with practices that result in the improvement of FUSD's operational efficiency.

DM Group's Breakthrough Results Program (BTRs) is a structured program that achieves outstanding measurable performance gains by combining dedicated coaching, real-time, integrated professional development, collaboration, ongoing data analysis, and reporting to enable schools to realize meaningful performance goals while building lasting capacity. Through BTRs, schools will achieve real results for students while building the capacity of school administrators, teachers, and building staff to transform the performance, achieve real results for the district's operations department while building the capacity of operational staff and administrators to transform the performance, and culture of the entire school.

Academic Return on Investment

Situation	Inputs	Outputs		Outcomes (Must be measurable)		
Problem and Need	***Investments*** *(e.g., equipment, funds, product, services, staff)*	***Activities*** *What we do*	***Participants*** *Who we reach*	***Short-term*** *(Learning)* *Expect to see*	***Medium-term*** *(Change in Behavior or Performance)* *Want to see*	***Long-term*** *(Change in Condition)* *Hope to see*
Currently, 3rd graders are an average of 49 points distance from standard in English language arts as measured by statewide summative assessment results.	Fresno Unified will contract with DM group to provide Breakthrough Results to all interested elementary sites.	DM Group's Breakthrough Results program provides the following services: dedicated coaching, job embedded professional learning, collaboration, and data analysis and visualization. These supports improve student outcomes and build teacher and leader capacity.	*All 3rd grade teams will be invited to participate.*	100% of participating teachers will set grade level SMART goals based on their baseline data, attend weekly team meetings, share data, and receive coaching during each 10 week cycle.	100% of participating teachers will develop skills to monitor their classroom and grade level data (progress monitor) and implement appropriate student supports/interventions (respond).	By June 2025, 100% of 3rd grade students will improve distance from standard in English language arts by at least fifteen points as measured by statewide summative assessment results.

1. Contractor Qualifications. Contractor represents that it has in effect all licenses, permissions and has otherwise all legal qualifications to perform this Agreement.

2. Term. This Agreement shall begin on 9/16/2024, and shall terminate on 6/30/2025. There shall be no extension of the term of the agreement without express written consent from all parties.

3. Payment. District agrees to pay Contractor at following rate of $1,320,000.00 per n/a, not to exceed $1,320,000.00. Checks will be made payable to ***District Management Group Llc***. Payment shall be limited to amount written in this paragraph, unless specifically indicated in Paragraph 5. District agrees to pay Contractor within thirty (30) days of receipt of detailed invoice.

4. Incidental Expenses. ☐ **Yes** (See below) ☒ **No**
   a. Lodging $0.00 Actual cost. Not to exceed IRS Travel per diem limits **Receipt Required.*
   b. Meals $0.00 Reimbursement limited to actual cost up to IRS M&IE per diem rates for: Breakfast, Lunch, and Dinner **Receipt Required.*
   c. Travel $0.00 Actual cost by common carrier. Private car expenses will be reimbursed at the current standard business IRS mileage rate.
   d. Supplies $0.00 As negotiated with school/department contracting for service.
   e. Total Estimated Cost (Sum of paragraphs 4 and 5a – d): $1,320,000.00
   f. Other $0.00

5. Employment. Are you a current FUSD employee? (including supplemental non-perm) ☐ Yes ☒ No

6. CalPERS & CalSTRS. Are you a CalPERS or CalSTRS retiree? ☐ Yes ☒ No

7. California Residency. Contractor is a resident of the state of California: ☐ Yes ☒ No

8. Report Fraud, Waste and Abuse. By calling the Anti-Fraud Hotline, (559) 325-3200, or by completing the fraud, waste or abuse reporting form by visiting the Report Fraud, Waste, or Abuse link at the bottom of www.fresnounified.org, or navigating direct to https://ppc.cpa/fresno-unified-fraud-alert-form . The anti-fraud waste or abuse reporting hotline is available to report alleged fraud in the district. The responsibility for monitoring the hotline rests with the internal auditor for Fresno Unified School District, Price, Page & Company. A report may be made anonymously.

9. Conflict of Interest. In consideration of the Districts Conflict of Interest Code, Contractor affirms they do not have, nor does the Contractor anticipate having any interest in real property, investments, business interest in or income from sources which would provide Contractor, his/her spouse or minor child(ren) with personal financial gain as a result of any recommendation, advice or any other action taken by Contractor during the rendition of services under this Agreement.

   Contractor's initials JK JK District's initials SS

10. Anti-discrimination. Fresno Unified School District prohibits discrimination, harassment, intimidation, and bullying based on actual or perceived race, color, ethnicity, national origin, immigration status, ancestry, age, creed, religion, political affiliation, gender, gender identity, gender expression, genetic information, mental or physical disability, sex, sexual orientation, marital status, pregnancy or parental status, medical information, military veteran status, or association with a person or a group with one or more of these actual or perceived characteristics or any other basis protected by law or regulation, in its educational program(s) or employment. If you believe you, or your student, have been subjected to discrimination, harassment, intimidation, or bullying you should contact your school site principal and/or the District's Chief Compliance and Title IX Officer David Chavez, by phone at 559-457-3500, by email at David.Chavez@fresnounified.org, or in person at 2309 Tulare Street Fresno, CA 93721.

11. Termination of Agreement. Either District or Contractor may terminate this Agreement at any time for any reason upon thirty (30) days prior written notice. In the event of early termination, Contractor shall be paid for satisfactory work

performed to the date of termination. The District may then proceed with the work in any manner the District deems proper.

Notwithstanding the expiration or termination of this Agreement for any reason (a) any provision of this Agreement that imposes or contemplates continuing obligations on a Party shall survive the expiration or termination of this Agreement, including without limitation, the rights and duties under Paragraphs 12, 13, 15,and 17; and (b) all undisputed fees due and payable hereunder through the termination date in accordance with Paragraphs 4 and 5.

1. Confidential Information

   a. For the purposes of this Agreement "Confidential Information" includes any written or oral information or data, disclosed by either Party to the other, which may include, without limitation, information relating to technical, financial, personnel, personal employee information, the network, corporate, administration, plan design, benefits or contractual affairs of either Party or a third party that has been identified as confidential or that by the nature of the circumstances surrounding disclosure ought reasonably to be treated as confidential.

   b. Contractor hereby agrees that it shall not disclose Confidential Information, and any materials, discussions, or other communications concerning Confidential Information to any person or entity, except to its own employees, contractor personnel, and to its attorneys, accountants, consultants and other professional advisors having a "need to know," and who are themselves bound by similar nondisclosure restrictions (collectively, "Representatives"). If Contractor becomes aware of any disclosure or use not in compliance with this Agreement, Contractor shall notify the District in writing within three (3) business days. Contractor shall use at least the same degree of care in safeguarding Confidential Information as it uses in safeguarding its own confidential information. Representatives shall be bound to comply with all terms of this Paragraph
   13.B. Upon the request of the District, Contractor shall provide a written acknowledgment from each of its Representatives that said Representative is bound by the terms of this Paragraph 13.B.

   c. Contractor's obligation under this Agreement to not disclose Confidential Information shall not apply to information that: (a) becomes generally available to the public other than as the result of unauthorized disclosure by Contractor or a third party; (b) is independently developed by Contractor without the aid, application or use of Confidential Information; or (c) was received by Contractor on a non-confidential basis prior to receipt from the District or from a third-party lawfully possessing and lawfully entitled to disclose such information.

   d. Disclosure of Confidential Information shall not be precluded if such disclosure is: (a) required pursuant to a valid court order; or (b) in the opinion of legal counsel for Contractor, is otherwise required by law, provided that in either circumstance:

      i. Contractor shall furnish the District with a copy of the demand, summons, subpoena or other legal process to compel such disclosure;

      ii. Contractor shall give the District reasonable prior notice of its intention to disclose Confidential Information in order to allow the District an opportunity to seek appropriate protection; and

      iii. Contractor shall take all reasonable steps including, without limitation, the pursuit of a protective order, to restrict the disclosure of Confidential Information to the greatest extent possible.

   e. All Confidential Information provided by the District to Contractor is and shall forever remain the sole and exclusive property of the District. By granting access to Confidential Information, the District does not grant any express or implied right to Contractor to use, publish or disclose any Confidential Information. After its review of the Confidential Information Contractor will return to the District all Confidential Information disclosed to it (including copies or summaries of Confidential Information), or with the District's permission destroy the Confidential Information and certify in writing that it has been destroyed.

2. Injunctive Relief. Each Party acknowledges that a breach or threatened breach of this Agreement may cause immediate and irreparable harm to the District and that, to protect against such harm, the District may seek from a court of competent jurisdiction the issuance of a restraining order or injunction to prohibit any threatened disclosure

or misuse of the District's Confidential Information. Such an action for a restraining order or injunction is in addition to and does not limit all other remedies provided by law or in equity or by agreement between the Parties.

1. Indemnification and Hold Harmless. To the fullest extent allowed by law, the Contractor shall defend, indemnify and hold District, its agents, employees, Board of Trustees, members of the Board of Trustees, officials, officers, volunteers, and representatives ("Indemnities") free and harmless from any and all claims, demands, negligence (including the active or passive negligence of Indemnities, regardless of whether sole or otherwise, as allowed by law), causes of action, costs, expenses, liabilities, losses, damages or injuries, fines, penalties in law or equity, regardless of whether the allegations are false, fraudulent, or groundless, to property or persons, including wrongful death, (collectively "Loss") to the extent arising out of or incident to: 1) the performance or breach of any of the terms and conditions of the contract (including but not limited to) the Contractor's use of the site; or 2) any acts, omissions, negligence, in connection with the performance of Services or otherwise arising from this Contract ("Indemnification"); or 3) the willful misconduct of the Contractor or their respective agents, subcontractors, employees, material or equipment suppliers, invitees, or licensees. The Contractor's Indemnification includes, but is not limited to, the payment of all damages and attorney's fees, fines, penalties and other related costs and expenses.

   a. The Contractor's defense obligations (with counsel approved by District), shall arise immediately upon tender of any of the Indemnities, and the defense shall be paid at Contractor's own cost, expense and risk, for any and all such aforesaid suits, actions or other legal proceedings of every kind that may be brought or instituted against any of the Indemnities, notwithstanding whether liability is, can be or has yet been established.

   b. The Contractor shall pay and satisfy any judgment, award or decree that may be rendered against any of the Indemnities, in any such suit, action or other legal proceeding. The Contractor shall reimburse Indemnities, and each of them, for any and all legal expenses and costs incurred by each of them in connection therewith or in enforcing the indemnity herein provided.

   c. Acceptance of insurance certificates and endorsements required under the contract does not relieve the Contractor from liability under this indemnification and hold harmless clause. The requirements of this Section (Indemnification and Hold Harmless) shall apply whether or not such insurance policies shall have been determined to be applicable to any of such damages or claims for damages.

2. Insurance. Without limiting "Contractor" indemnification, it is agreed that "Contractor" shall secure and maintain in force during the term of this Agreement a **Commercial General Liability** policy (Contractual liability included) utilizing an occurrence policy form, with limits of not less than two million ($2,000,000) dollars per occurrence, four million ($4,000,000) annual aggregate limit. **Business automobile Liability** Insurance shall be maintained for owned, scheduled, non-owned or hired automobiles with a combined single limit not less than two million ($2,000,000) dollars per occurrence. In the event "Contractor" is working with students individually or providing professional services to students, "Contractor" shall maintain a policy providing coverage for sexual molestation and/or abuse claims. In the event that "Contractor's" Commercial General liability policy excludes coverage for sexual molestation and/or abuse claims shall be required to procure a separate or supplemental policy providing such coverage. The limits of coverage for the **abuse and molestation policy** shall be not less than $2,000,000 per claim and $4,000,000 aggregate. If any of the required policies provide coverage on a claims-made basis then the following shall apply: 1) The retroactive date must be shown, and must be before the date of the contract or the beginning of contract work; 2) Insurance must be maintained and evidence of insurance must be provided for at least five (5) years after completion of the contract work; (3) If coverage is canceled or non-renewed, and not replaced with another claims-made policy form with a retroactive date prior to the contract effective date, the Contractor must purchase "extended reporting" coverage for a minimum of five (5) years after completion of work. Self-insured retentions must be declared to and approved by District. The District may require "Contractor" to provide proof of ability to pay losses and related investigations, claims administration and defense expenses within the retention. The policy shall provide, or be endorsed to provide, that the self-insured retention may be satisfied by either the named insured or the District. **The District shall be named as an additional insured on the policies by separate endorsement.** A Certificate of Insurance and endorsements shall be **attached to this Agreement as proof of insurance.** The "Contractor" policy shall provide that it is primary such that insurance maintained by the District, if any, shall be excess and not co-primary.

1. Independent Contractor Status. While engaged in carrying out the terms and conditions of the contract, the Contractor is an independent contractor, and not an officer, employee, agent, partner, or joint venture of the District.

2. Workers' Compensation Insurance. Contractor agrees to provide all necessary workers' compensation insurance for Contractor's employees, if any, at Contractor's own cost and expense.

3. Fingerprinting Requirements. Contractor hereby acknowledges that, if applicable, it is required to comply with the requirements of Education Code Section 45125.1 with respect to fingerprinting of employees who may have contact with the District's pupils. The Contractor shall also ensure that its consultants on the Project also comply with the requirements of Section 45125.1. If required by Education Code Section 45125.1, the Contractor and its consultants, prior to any of the Contractor 's employees, or those of any other consultants, coming into contact with the District's pupils submit through the DISTRICT fingerprints to the Department of Justice (DOJ) for the monitoring and supervision of employee(s) and/or affiliated constituents. Contractor will not begin work on the Project site until obtaining a DOJ cleared status through the DISTRICT. Contractor further acknowledges that other fingerprinting requirements may apply, as set forth in Education Code Section 45125 et seq., and will comply with any such requirements, including having Consultant certifies Consultants certify that none of these employees and/or affiliated constituent(s) will have been convicted of a felony as defined in Education Code section 45122.1."Fingerprinting Requirements," is expressly understood and agreed to by the parties hereto:

Contractor's initials JK JK District's initials SS

4. Taxes. Contractor agrees that Contractor has no entitlement to any future work from the District or to any employment or fringe benefits from the District. Payments to the contractor pursuant to this Agreement will be reported to Federal and State taxing authorities as required. District will not withhold any money from compensation payable to Contractor. District will not withhold FICA (Social Security), state or federal unemployment insurance contributions, state or federal income tax or disability insurance. Contractor is independently responsible for the payment of all applicable taxes.

5. Assignment. The Contractor shall not assign or transfer by operation of law or otherwise any or all of its rights, burdens, duties or obligations without the prior written consent of the District.

6. Binding Effect. This Agreement shall inure to the benefit of and shall be binding upon the contractor and the District and their respective successors and assigns.

7. Severability. If any provision of this Agreement shall be held invalid or unenforceable by a court of competent jurisdiction, such holding shall not invalidate or render unenforceable any other provision hereof.

8. Waiver and Amendments. This Agreement may be amended, modified, superseded, cancelled, renewed or extended, and the terms and conditions hereof may be waived, only by a written instrument signed by the parties or, in the case of a waiver, by the party waiving compliance. The waiver by any party hereto of a breach of any provision of this Agreement shall not operate or be construed as a waiver of any subsequent breach.

9. Governing Law. This Agreement shall be governed by and construed in accordance with the laws of the State of California and venue shall be in the appropriate Superior court in Fresno, California.

10. Attorney's Fees. The non-prevailing party in any dispute under this Agreement shall pay all costs and expenses, including expert witness fees and attorney's fees, incurred by the prevailing party in resolving such dispute.

1. Written Notice. Written notice shall be deemed to have been duly served if delivered in person to the individual or member of the company or to an officer of the corporation for whom it was intended, or if delivered to or sent by registered or certified mail to the last business address known to the person who gives the notice.

District:

Fresno Unified School District
Purchasing Department
4498 N. Brawley Avenue
Fresno, CA 93722

c: Risk Management
Fresno Unified School District
2309 Tulare Street
Fresno, CA 93721

Contractor: ***District Management Group Llc***

Name: **John J-H Kim**

Address: ***133 Federal Street 11 Fl, Boston, Ma 02110***

1. Compliance with Law. Each and every provision of law and clause required by law to be inserted into this Agreement shall be deemed to be inserted herein and this Agreement shall be read and enforced as though it were included therein. Contractor agrees that it shall comply with all legal requirements for the performance of its duties under this agreement and that failure to do shall constitute material breach.
2. Entire Agreement. This Agreement is intended by the Parties as the final expression of their agreement with respect to such terms as are included herein and as the complete and exclusive statement of its terms and may not be contradicted by evidence of any prior agreement or of a contemporaneous oral agreement, nor explained or supplemented by evidence of consistent additional terms.
3. Construction. The rule of construction that any ambiguity in an agreement be construed against the drafter of such agreement shall not apply to this Agreement.
4. Execution of Other Documents. The parties to this Agreement shall cooperate fully in the execution of any and all other documents and in the completion of any additional actions that may be necessary or appropriate to give full force and effect to the terms and intent of this Agreement.
5. Execution in Counterparts. This Agreement may be executed in counterparts such that the signatures may appear on separate signature pages. A copy, or an original, with all signatures appended together, shall be deemed a fully executed agreement.
6. Board Approval. For contracts in excess of **$15,000.00**, the effectiveness of this Agreement is contingent upon the approval of the Fresno Unified School District Board of Education.
7. The complete Agreement includes and incorporates by reference herein all of the "Contract Documents" which includes: all terms and conditions of this agreement, Academic Return on Investment Exhibit, provisions of required forms, any appendix, schedules, or attachments, and all modifications, and amendments.

Executed at Fresno, California, on the date and year first written above.

DISTRICT

Fresno Unified School District

Patrick Jensen, Chief Financial Officer

Date

CONTRACTOR

District Management Group Llc

John Kim
John Kim (Aug 12, 2024 19:37 EDT)

Name: **John J-H Kim** ,***Title:*** Chief Executive Officer

Aug 12, 2024

Date

Approved As To Form:

Stacey Sandoval, Executive Director
Risk Management

9/4/24

Date

District Management Group

Helping Schools and Students Thrive

133 Federal Street, Boston, MA 02110
877-362-3500
www.dmgroupK12.com

June 27, 2024

Misty Her
Interim Superintendent
Fresno Unified School District
2309 Tulare Street
Fresno, CA 93721

Dear Misty,

The District Management Group (DMGroup) is pleased to present proposal to achieve outstanding, measurable results for students, build professional capacity among school district leaders and select staff to launch, support, and monitor the Breakthrough Results ("BTRs") Program to focus on 3rd grade literacy.

DMGroup is uniquely positioned to support the important and ambitious goals of Fresno Unified School District (FUSD) as the district seeks to provide consulting services and professional development to teachers, specialists, principals, and administrators in order to build their leadership capacity with practices that result in the improvement of 3rd grade literacy for all FUSD students.

DMGroup's **Breakthrough Results Program** is a structured program that achieves outstanding measurable performance gains by combining dedicated coaching, real-time, integrated professional development, collaboration, ongoing data analysis, and reporting to enable schools to realize meaningful performance goals while building lasting capacity.

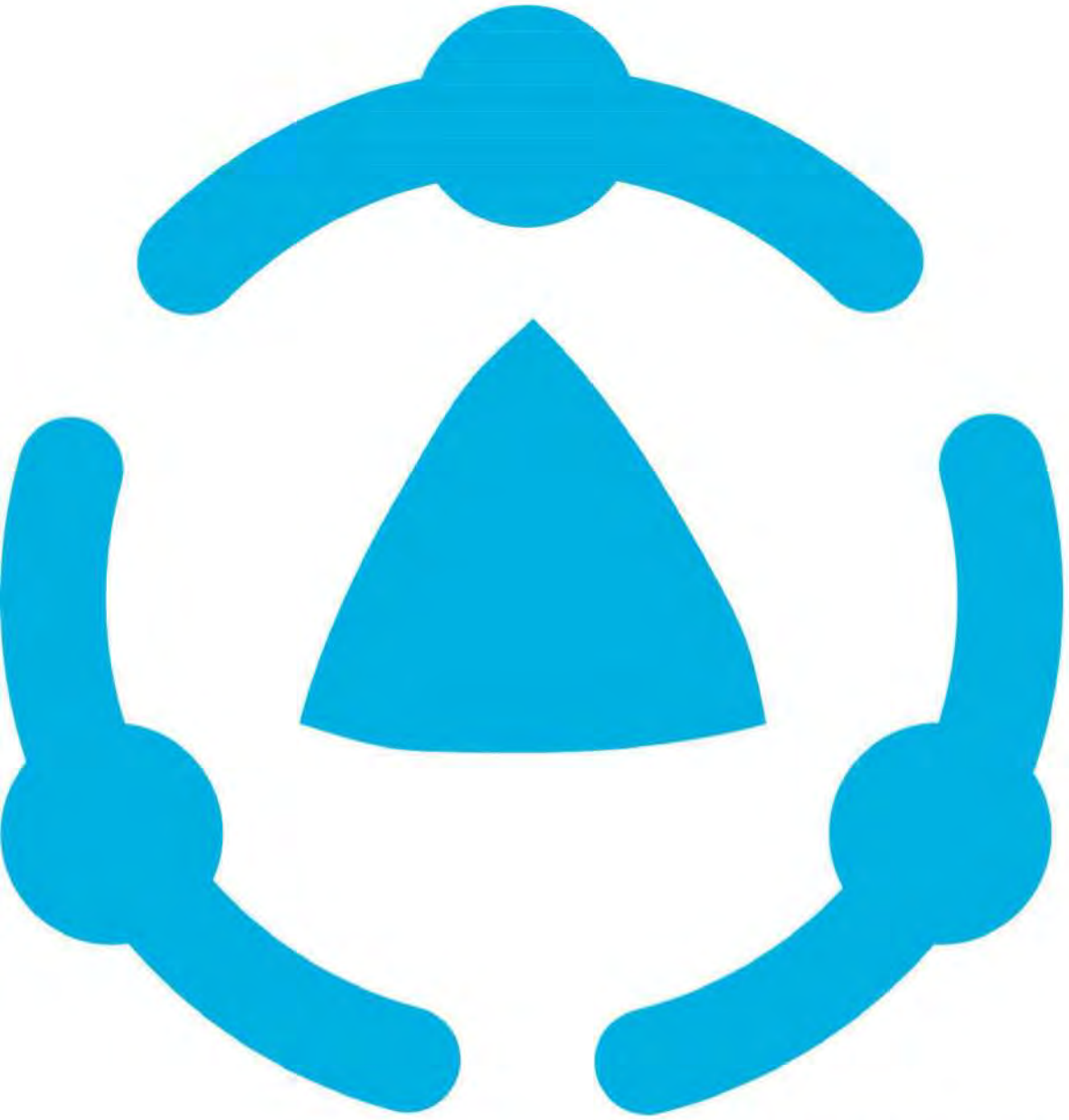
The **Breakthrough Results Program** has already been successfully implemented in FUSD to improve 1st and 2nd grade literacy

Through DMGroup's research-proven and field-tested **Breakthrough Results Program**, schools will achieve real results for students while building the capacity of school administrators, teachers, and building staff to transform the performance and culture of the entire school.

We look forward to working with you.

Sincerely,

John J-H Kim
Chief Executive Officer



Breakthrough Results Program: Achieving Outstanding Results while Building Professional Capacity - Literacy

Proposal for

Fresno Unified School District

June 27, 2024

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Executive Summary

District Management Group (DMGroup), founded in 2004, has a nearly 20-year successful track record of partnering with urban school districts and schools to connect academic programming and the delivery of high-quality instruction in order to:

- accelerate student learning across elementary, middle, and high schools; and
- meet and exceed ambitious goals outlined in district strategic plans; and
- build and strengthen teacher and educator capacity to sustain these improvements.

With this long track record of success and deep experience, DMGroup is uniquely positioned to support the important and ambitious goals of Fresno Unified School District (FUSD) and supporting the transformation of the education for students in FUSD.

To help support the ambitious goals in FUSD, DMGroup would implement DMGroup's research-proven and field-tested **Breakthrough Results (BTR) Program**. This program is based on *Improvement Science and Continuous Improvement Approaches* used widely in the best performing schools and districts, various industries, non-profit organizations, and government entities. Adapted specifically for public schools and school districts over many years, DMGroup has successfully implemented BTR Program in more than 500 schools in the past 5 years, with more than 5,000 teachers and educators, and has helped more than 20,000 students across the country.

DMGroup's BTR Program is a structured process that achieves outstanding measurable performance gains supported by dedicated coaching and real-time, integrated professional development to enable schools to realize meaningful performance goals. This rapid cycle of teaching, prototyping, and implementation, driven by a focus on performance results, will create a sense of energy and urgency to generate positive results for 3rd grade literacy achievement. The BTR Program works from the "top down" as well as "bottoms up" to achieve outstanding results, build team and school administrator leadership capacity, and transform the performance and culture of the entire school. It encompasses performance coaching for participating teachers and staff members of the school.

A multi-faceted DMGroup Team will be dedicated to this effort including the following resources:

- **DMGroup Performance Coaches** will support, coach, and professionally develop teachers, instructors, and participating building staff working in rapid action learning cycles to work through a process that achieves targeted, measurable student results in rapid cycles to support the goals of the school and building leadership.

- **DMGroup Data Analytics Team** will provide frequent and rigorous data and performance goal tracking and support on a regular, timely basis using easy-to-use data dashboards to support the data-driven actions of the school staff and leaders.
- **DMGroup Project Management Team** will provide comprehensive, in-depth, "soup to nuts" project management support and services to all participating teams. The priority is to ensure that FUSD staff are not burdened with logistical or project management duties in conjunction with this work. This project management team will also be responsible for ensuring that there is frequent communication on progress and project updates at all levels including:
    - school leadership as well as teachers and staff
    - FUSD central office and regional leadership

With DMGroup's extensive experience and comprehensive approach, the BTR Program can amplify the significant investments that FUSD has already made in 3rd grade literacy (e.g., curricular resources, professional development, etc.) in order to meet or exceed the district's ambitious goals.

Project Approach

DMGroup's **Breakthrough Results (BTR) Program** is a proven and comprehensive program that will help achieve outstanding measurable student results while building leadership capacity of the FUSD teachers, select school staff, school administrators and building leaders. Participants will explore new ways of working together and create a healthy space to try new strategies and build trust amongst the team and transform school culture to support continuous improvement that will be lasting.

BTR Program will provide each participating team with the following:

- **Dedicated BTR Performance Coach** who will work with school-based teams established for specific subject areas for improvement to achieve outstanding results.
- **BTR Data Analytics Team** who will help gather data and present them in a timely and actionable manner to all participants.
- **BTR Project Management Team** who will ensure that all aspects of the project are executed smoothly, with fidelity, and with minimal burden on school-based staff.

Key principles of the **BTR Program** approach include the following components:

- **Focus on results**: BTR Program's change theory is based on the belief that "successful change programs begin with results"[1] and thus the best way to achieve change is to ensure that teams achieve and experience results.
- **Achieve with urgency**: There is a lot of research that demonstrates the importance of working with a sense of urgency and limited time. These sets of circumstances create the conditions for rapid trial and error cycles, discovering new solutions, and establishing a short "plan-do-act" cycle that reinforce results.
- **Adjust actions based on data**: Having access to accurate and actionable data frequently is one of the foundations for helping teachers and school leaders make constant adjustments in teaching and student support that can yield rapid results. A lot of work will be done by the DMGroup team (behind the scenes) to ensure that teachers and school leaders have ready access to useful and actionable data that can inform the work in the classroom and schools.
- **Provide Just-in-time coaching and professional development**: Voluminous research support providing adult training and support on a just-in-time basis. Providing training and support at the time when school leaders and teachers need the new capability and that allows them to employ the newly acquired skill immediately is far more effective than teaching a skill in a classroom setting to be used many days or weeks later.
- **Build cohesion, trust, and teamwork**: BTR Program is designed to establish a sense of teamwork based on mutual trust and accountability among participants. Numerous research indicates that the strongest performing teams are ones that

can rely on each other, establish high standards for one another, and work constructively with a strong sense of accountability. BTR Program is designed to do just that.

- **Empower school-based teams**: BTR Program approach believes that transformational and lasting change is based at the school and classroom. Thus, BTR Program will help form high functioning and results-oriented teams that will be empowered and supported to achieve outstanding results and build lasting capacity.
- **Provide public support and public accountability**: BTR Program approach also harnesses the power of working together where each school team will know that they are all part of a similar effort across FUSD to achieve outstanding results.
- **Consolidate learning and build lasting capacity**: A final step in the BTR Program is to help arrange and facilitate a reflection and learning cycle designed to help participants consolidate their learning and build lasting capacity for change and achieving results through a process of organizing, reflecting, and incorporating the lessons learned from this work.

Detailed Work Plan – Project Timeline and Key Deliverables

The BTR Program has developed a process to assist school-based teams as they roll out this initiative and engage in the continuous improvement process to reflect upon and refine the work. The BTR Program consists of one (1) cycle (e.g., semester) of approximately 16 weeks of improvement focused on the specific subject area selected by the district. A sample schedule of phases and activities is outlined in the table below:

Design/Pre-Launch 2 – 3 Weeks	BTR Performance & Coaching Support 10 Weeks	Outcomes Retrospective 2 – 3 Weeks
• Design overall BTR Program • Conduct diagnostic analysis • Meet with BTR Team Leaders to review pre-launch materials • Assist in determining baseline 3rd grade literacy data • Discuss goal setting • Help build the capacity for SMART goal formulation	• Assist Team Leaders in launch of 10-week BTR Program • Help facilitate weekly BTR Team meetings • Collect, organize, and share bi/weekly 3rd grade literacy data • Provide coaching and integrated professional development to build BTR Team member capacity	• Create and share final outcomes report • Develop capacity and coherence in becoming an organization that can review and learn from past events. • Help participants facilitate post-performance reflection

The following work plan details the BTR Program over a typical school semester. The BTR Program includes the following key components and deliverables:

Design/Pre-Launch Phase (2-4 weeks)

BTR Program Set Up

As a very first step in establishing and rolling out the BTR Program, DMGroup will work with each identified and participating team to establish and review the overall program design of the BTR Program. Here are some highlights of this first step:

- Introduce and establish constructive and healthy working relationship among participating school leaders, teachers, DMGroup's dedicated BTR Team Performance Coaches.
- Conduct meetings and interviews with school personnel to establish a shared understanding of the context, priorities, and goals.
- Facilitate meetings with key school personnel along with FUSD leaders to gather information and build consensus to develop a framework that helps guide district decision-making.
- Perform deep-dive diagnostic analyses to identify priority areas for each school-based team.
- Establish baseline 3rd grade literacy performance.

DMGroup is extremely well-positioned to do this work given its team of management consultants with extensive history of working with districts around the country, direct and recent experience partnering with FUSD, and its in-depth understanding of what needs to happen to bring about transformational results.

Deliverables: Each team will have established a good working relationship with the BTR Program coaches that will be dedicated to each team and be equipped with a comprehensive diagnostic review of their current context for the work to be done.

BTR Program Goal Setting

An essential part of BTR Program is to go through a rigorous and important exercise with each team to establish performance goals that are aligned with the ambitious goals of the district and that reflect the ambitious yet achievable goals that will help transform each participating team. DMGroup will work with each team to ensure that SMART goals are well-aligned to FUSD's strategic priorities. The BTR Program will then translate these SMART goals to clear and actionable items that can turn into results and outcomes throughout the BTR Program.

Deliverables: BTR Program teams will establish key milestones and components of the work including (but not limited to):

- **SMART** goals focused on 3rd grade literacy that are aligned to FUSD strategic priorities and goals that are actionable and will form the basis for this project.
- Target students.
- Launch timing and approach.

BTR Performance & Coaching Support Phase (10 weeks)

Achieve Outstanding Results for Students

BTR Program will be working to achieve outstanding results while building capacity throughout the semester. In order to accomplish this, 3rd grade literacy support will be provided over the course of a school semester, aligned to the district academic, holiday, and testing calendars. This approach is very consistent with best practices the way DMGroup has achieved results in other districts in the past.

Deliverables: Measurable, outstanding results aligned to FUSD strategic priorities.

Provide Performance Coaching

BTR Program team will help establish 3rd grade literacy teams to improve student achievement during the duration of this program. These activities will include the following:

- Individual weekly coaching sessions by the BTR Performance Coach and the team leader of each subject team
- Provide help facilitating weekly team meetings.
- Ensure performance data collection by DMGroup Data analytics team during weekly team meetings.

- Help facilitate constructive, reflective, and action-oriented weekly team meetings.
- Assist teams in rapidly prototyping approaches, identifying winning solutions, and leveraging lessons learned to accelerate team progress towards achieving performance goals.
- Integrate professional development to participants to build their capacity,
- Share insightful/actionable bi/weekly data with FUSD staff.

Conduct Progress Monitoring

BTR Program team will help collect, monitor, and share progress of each team towards their SMART goals. Throughout the program, the DMGroup Data Analytics Team will ensure insightful and actionable performance data is collected and shared on a bi/weekly basis, aligned to the progress monitoring schedule.

Build Capacity

BTR Program team will build capacity will participating leaders, teachers, and staff to develop new leadership strategies, put them into action, and achieve results while they elevate their performance to new levels.

Provide District Leadership Support & Services

BTR Program team will conduct weekly reflective and retrospective meetings with the FUSD sponsorship teams to share performance data, which is collected bi/weekly by the DMGroup Data Analytics Team. At the end of the semester, DMGroup will collect and tabulate feedback and prepare a final report outlining results and capacity building.

Outcomes Retrospective Phase (2-4 weeks)

Analysis, Evaluation, & Impact

BTR Program team will help evaluate the impact of the schools' initiative and develop a report to share findings and recommendations with school staff and FUSD leaders. This will include an extensive analysis of the 3rd grade literacy student achievement data to determine what is working well as well as areas of further growth. An overview of findings and recommendations will be provided.

End of Cycle Reporting

BTR Program team will document results, compile team data, and help identify core insights that will assist continuous improvement. The report will evaluate the impact of the team's performance and share findings and recommendations for additional support or investment necessary within the current semester and beyond to support the rapid acceleration of student achievement grounded in research.

The various components outlined above are all designed to support the leadership development and capacity building of FUSD leadership, school site leaders, administrators, and teachers. Through building on a combination of consulting support, rapid cycles of planning and doing, consistent performance monitoring, and

supported by deep reflection, participating schools will be able to develop the ability to align and meet the ambitious goals of the district's strategic plan.

Deliverables: Accelerated student outcomes in support of FUSD's 3rd grade literacy-focused strategic priorities and goals and professional capacity to sustain the work.

Key Team Members

DMGroup's team is available to complete the deliverables as outlined in this proposal. The members of the team are subject to change based on procurement and project timeline but will be representative of the skills and experience outlined below.

John J-H Kim
CEO and Founder, DMGroup
Professor, Harvard Business School;
Co-Chair, Public Education Leadership Project (PELP)



John brings to District Management Group (DMGroup) his extensive background in education, business, management, and academia. As Founder and Chief Executive Officer, John is responsible for all aspects of ensuring that DMGroup brings the best management and leadership practices to public school district leaders from around the country. He works closely with superintendents to develop and implement system-wide efforts that lead to higher student achievement while improving operations and lowering costs.

In 2011, John was appointed a Senior Lecturer at the Harvard Business School where he developed and teaches the elective course *Transforming Education through Social Entrepreneurship*.

Since 2013, he has also co-chaired PELP (Public Education Leadership Project), a joint project between the Harvard Graduate School of Education and the Harvard Business School to strengthen the management and leadership capabilities of urban school district leaders.

Craig Gibbons,
Senior Vice President, DMGroup



Craig brings over 25 years of experience in the development and management of high-performance teams and delivery of industry leading solutions. With a focus on high performance teams, Craig has helped districts and schools achieve outstanding academic and operational results through his leadership of DMGroup's Breakthrough Results (BTR) Program. In this role, he leads strategy and implementation of DMGroup's innovative approach to addressing key district challenges. Leveraging a unique combination of rapid iteration, on-the-job performance coaching, and data, Breakthrough Results helps district teams achieve tangible results while building district capacity to drive change.

Craig has also applied his expertise to orchestrate the development of DMSchedules for Elementary Schools, software that incorporates the scheduling best practices work Craig and his team have delivered to thousands of schools nationwide.

Becky Vogel,
Director, Breakthrough Results, DMGroup



Becky brings to DMGroup a combination of experience leading programs in urban public schools, partnering with districts to strategically address the postsecondary transition for underrepresented students, and leveraging edtech solutions to expand access to higher education.

At DMGroup, Becky has led the operations required to scale the Breakthrough Results (BTR) Program to drive results for students in districts across the country. During these partnerships, she has worked with state, district, and school leaders to build the infrastructure required to strategically empower teachers to achieve outstanding results for students across academic content areas, attendance and graduation.

Performance Coaches

District Management Group works with nearly 300 Performance and Leadership Coaches that have all been selected for their demonstrated superior skills and experience to work with teachers and staff to help them realize superior performance results in a relatively short period of time by focusing their efforts on the ambitious goals that need to be achieved while building lasting professional capacity. Below is a representative group of Performance Coaches that have worked previously with urban school districts in similar circumstances.

Bridgett Hitchings
Leadership Coach



Bridgett Hitchings is a Leadership and Performance Coach for the Breakthrough Results (BTR) Program at DMGroup.

Bridgett has over 15 years of experience coaching and leading in organizations that serve youth and communities. She is a people first, resulted-oriented leader, with expertise in executive coaching, team leadership, and organization-wide leadership. Prior to joining DMGroup, she served as the Fellowship Director for Black Teacher Collaborative, led projects for several large organizations including United Way of Greater Atlanta, and served as a Principal, Dean of Culture, and held several other school and network positions in K-12 organizations.

Karen Smith
Leadership Coach



Karen Smith is a Leadership and Performance Coach for the Breakthrough Results (BTR) Program at DMGroup. In this role, she supports administration leaders' approach to addressing key district and school challenges.

Karen brings more than 20 years of experience committed to guiding and supporting educators in making the shifts they need in order to achieve the outcomes they pursue. She is a strategic coach who readily identifies and uncovers root causes, unpacks mindsets, and unearths barriers that prevent progress towards the leader's ultimate goal. Prior to her role as a Leadership Coach, she served in various roles such as Assistant Principal, Principal, and Chief Schools Officer across Washington, D.C. and Philadelphia.

Michele Sumter
Performance Coach



Michele Sumter is a Performance Coach for Breakthrough Results (BTR) Program at DMGroup. In this role, she works with school teams and leaders to get results for students while building their capacity for data analysis, root cause identification and strategic interventions.

Michele has over 12 years of experience coaching school leaders, delivering professional trainings, designing school improvement plans, and mentoring current and aspiring school administrators. She is a results-oriented data analyst with a passion for building and repairing schools. Michele has served as a principal at all levels and has held several district leadership positions.

Melissa Watson, EdD
Leadership Coach



Dr. Melissa Watson is a Leadership and Performance Coach for Breakthrough Results (BTR) Program at DMGroup.

Melissa brings over a decade of experience in the conceptualization of excellent turnaround processes. She has been recognized for developing and implementing initiatives resulting in the highest percentage point increase in the district for an elementary school and the highest growth of all middle schools assigned to the Central Secondary Zone. She is adept at collaborating with staff to leverage their strengths and achieve results for students while building adult capacity to sustain results over time. Prior to her work with DMGroup, she served as a principal at multiple levels, and has held various district positions including Executive Director of Elementary School Teaching & Learning in Durham Public Schools in Durham, NC.

References

Los Angeles Unified School District (CA)

Austin Beutner, Former Superintendent
austin@emsawimi.com

East Baton Rouge Parish School System (LA)

Sito Narcisse, Superintendent
sitonarcisse@ebrschools.org | (225) 922.5618 (o) | (412) 589-1812 (c)

Birmingham City Schools (AL)

Mark Sullivan, Superintendent
msullivan@bhm.k12.al.us | (205) 231-4600 (o)

Complimentary DMCouncil Membership

Included in this proposal is a complimentary, one-year membership to District Management Council (a $4,500 value). You will join a community of forward-thinking education leaders from across the country committed to driving sustainable, measurable improvements to help schools and students thrive. As a member, you will have access to District Management Group's national conferences, our additional convenings such as our virtual roundtable discussions, professional development opportunities, our research, and our expert advice.

Your one-year membership will begin on the first of the month following the contract award. If you are not already familiar with the benefits of DMCouncil membership, we look forward to scheduling a membership onboarding call to introduce you to all the benefits of membership and to help us understand your most pressing needs so we can guide you to the District Management Group resources that can be most helpful to you.

BENEFITS

- Connect, share ideas, and collaborate with a **community of forward-thinking leaders** from across the country
- Deepen your knowledge and stay at the forefront of the **latest research** on management and education best practices
- Strengthen management capacity through an array of **professional development** opportunities:
  - ✓ **Superintendents' Strategy Summit**: one registration to our signature two and a half-day learning experience for superintedents only
  - ✓ **Leadership Development Meetings**: four registrations (superintedent + 3 district leaders) to our professional development conferences for cross-functional district teams to learn and work together
  - ✓ **Virtual roundtables**: bi-weekly convenings to share research and discuss pressing issues
- Stay abreast of what works with ***District Management Journal***: Receive eight subscriptions for your district leaders to our signature publication that includes research, toolkits, and case studies
- Access **expert advice**: consult with our experts to discuss your district's specific challenges

DMCouncil

- Established 2004 -

JOIN A NATIONAL NETWORK OF OVER 1,400 DISTRICT LEADERS

142 districts
28 states
1,450 district leaders
3.5 million students served

* As of February 2021



Pricing Narrative & Fee Summary

DMGroup's **Breakthrough Results (BTR) Program** is ideally suited to meet the important needs of meeting the ambitious and important goals of FUSD. DMGroup has the following qualifications:

- Nearly 20 years of experience and successful track record of having partnered with urban school districts to achieve results.
- Highly qualified and experienced professional team led by John J-H Kim, founder and CEO of DMGroup as well as a professor at Harvard Business School and the Co-Chair of PELP (Public Education Leadership Project), a joint venture between Harvard Business School and the Harvard Graduate School of Education established to strengthen the management and leadership capabilities of urban school district leaders. John is marking his 10th year as Co-Chair of PELP this year.
- A dedicated, trained, and tested team of nearly 300 DMGroup BTR Performance Coaches who have been selected and trained for their ability to work with school leaders and teachers to help them achieve results.
- A highly capable and trained data analytics team that can turn data into actionable information to support teachers and school leaders in adjusting their practice and achieve results.
- An experienced and dedicated team of project management professionals who work to address every aspect of a complex project such as this.

These various areas of the District Management Group's BTR Program team will work in concert to deliver outstanding results and build lasting capacity.

Over its nearly 20-year history, DMGroup has developed an all-inclusive, no-surprises, fee structure, and approach which prioritizes client needs and focuses on achieving the outcomes of the engagement. This means that all travel, administrative, other types of fees are included.

Thus, for the Breakthrough Results Program, each participating team will receive the following set of services for one comprehensive and all-inclusive fee of **$12,500***. Each team consists of approximately 5 educators and approximately 15-30 students during one (1) cycle (semester), which is approximately 16 weeks. The total number of participating teachers/staff and students will be determined by school each semester.

If the total number of teams across all focus areas in any given cycle exceeds 30, we will apply a 20% minimum percentage discount (fee reduction) for each team, which will reduce the cost from $12,500.00 to $10,000.00 per team. The cost per team will not exceed $12,500.

The following set of services is provided per team per semester:

- **BTR Performance Coaches** will provide the following key activities (not a comprehensive list)

- Weekly Team Leader Coaching to prepare for weekly team meeting.
- Help facilitate weekly team meetings.
- Ensure performance data collection.
- Provide integrated professional development to participants to build their capacity.
- Share insightful/actionable bi/weekly data prepared by BTR Data Analytics team.
- Conduct reflection and retrospective meetings.

- **BTR Data Analytics Team** will provide the following key activities (not a comprehensive list)
  - Bi/Weekly data collection and analysis to help turn data into actional insights and action.
  - Full use of proprietary cloud-based data dashboard to help all participants easily track progress on a timely manner.
  - Data analysis to help pinpoint areas for focus.

- **BTR Project Management Team** will provide the following key activities (not a comprehensive list)
  - Dedicated project manager.
  - Comprehensive project management support from beginning to end.
  - Provide ongoing coordination and communication to school-based and district-based teams.

- **District Management Council membership** for the duration of the project
  - Join a community of forward-thinking education leaders from across the country.
  - Access to in-depth library of resources to help schools and students thrive.
  - District leadership and select school leaders will be invited to DMCouncil National conferences.
  - Additional learning and professional development opportunities including virtual roundtable discussions, professional development opportunities, research, and expert advice.

Project Fee Summary

Breakthrough Results (BTR) Program					
Components	**Cycle**	**Focus**	**Price / Team**	**# Teams**	**Total Fee**
• Pre-Launch/Launch • BTT Performance Challenge Direct Coaching • Data Compilation and Progress Monitoring • Outcomes Retrospective and Final Report	Fall 2024*	3rd Grade Literacy	$12,500**	66	$825,000
	Spring 2025*	3rd Grade Literacy	$12,500**	66	$825,000
				SUBTOTAL FEES	$1,650,000
				20% Reduction for 30+ BTR Teams Per Cycle	-$330,000
				TOTAL FEES	**$1,320,000**

**Exact start and end dates of the program will be established by FUSD leadership and DMGroup*

***If the total number of teams **across all focus areas in any given cycle** exceeds 30, we will apply a 20% minimum percentage discount (fee reduction) for each team, which will reduce the cost from $12,500.00 to $10,000.00 per team. The cost per team **will not exceed** $12,500.*

Accepted by:

District _____

Name _____

Signature _____

Date _____

Accepted by:

District Management Group _____

Name _____

Signature _____

Date _____

District Management Group

Helping Schools and Students Thrive

About District Management Group

Founded in 2004, District Management Group seeks to address the most important management challenges facing American public-school leaders.

The leaders of our school systems are charged with the enormous responsibility of providing students with the resources to succeed in school and beyond. To achieve this, district and school leaders must not only be great educators, they must also be great managers. District Management Group seeks to provide district leaders with the best management and educational practices, tools, and techniques to produce measurable, sustainable improvements that help schools and students thrive.

Our unwavering focus is on solutions that improve student outcomes, and simultaneously enhance operational efficiency and resource allocation. It is in achieving these three objectives simultaneously that improvements in student outcomes and the public education system as a whole can be made sustainable.



Our Services

DMLearning

Best-in-class knowledge and professional development, and a membership community of forward-thinking leaders learning, sharing, and making a difference for students.

- **DMCouncil**
  - Annual membership
  - Executive Partner Program
- **DMInstitutes**
  - A-ROI Institute
  - Secondary Scheduling Institute
- **DMEquityOffice**
  Partnering with Districts to Strengthen Equitable and Inclusive Practices
- **DMJournal**
  DMGroup's signature publication

DMSchedules

Cloud-based software and/or service to help districts optimize use of resources through scheduling.

- DMSchedules for Elementary Schools
- DMSchedules for Special Education
- Secondary Scheduling

DMConsulting

Customized management consulting support across a variety of practice areas.

- Strategic Planning
- Special Education and Social, Emotional Learning
- Strategic Budgeting
- Initiative Inventory
- Program Evaluation
- Weighted Student Funding
- Implementation/Change Management
- Superintendent Entry Plan Development
- Custom Consulting

Breakthrough Results

The Breakthrough Results approach achieves measurable results while building team members' skills and leadership capacity. This approach provides on-the-job experience, targeted professional development, and coaching to build meaningful and enduring skills.

- Increase ELA achievement
- Increase math achievement
- Address equity issues
- Raise graduation rates
- Improve attendance rates
- Increase engagement
- Increase operational efficiencies

Our Values



Partnership

We believe that each district's unique history, context, and culture matter. We get to know our partner districts, gaining a deep quantitative and qualitative understanding, so that we can work alongside your leadership team to help identify the right solutions and tailor implementation for long-term success.



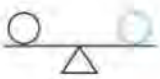
Impact

We seek to help school districts achieve measurable and sustainable improvement, and, unlike many other firms, our work does not end with delivering a report. We aim to strengthen our partner districts' internal capacity and, if desired, provide implementation support. For us, the measure of success is client satisfaction and real results for students and schools.



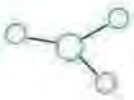
Collaboration

We believe we know more together than we do alone. This is why we draw on best practices from the education sector as well as management techniques with proven results in the private sector and public sector, and we leverage the collective knowledge of our nationwide network of school districts.



Equity and Inclusiveness

We know that equity and inclusiveness make us stronger. We unequivocally commit to making sure this belief shines through in our work, both by reviewing our recommendations with an equity-focused lens to ensure that the work we do with school districts not only reduces racism but is proactively anti-racist, and by continuing to create a more inclusive environment within our own organization guided by our equity statement.



Systems Thinking

We believe that true and enduring solutions require looking beyond the specific challenge at hand and taking a broad, holistic approach to achieve coherence and alignment. We deliver systems-level solutions that align with your strategic priorities and position you to bring about transformational improvement.

District Management Group is committed to partnering with districts to bring about transformational, measurable, and sustainable improvements in public education. We are committed to helping schools and students thrive.



District Management Group

Helping Schools and Students Thrive

If you have any comments or questions about the contents of this document, please contact District Management Group:

Tel: (877) 362-3500

Email: info@dmgroupK12.com

Fax: (617) 491-5266

Web: www.dmgroupK12.com

Mail: 133 Federal Street, Boston, MA 02110

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1 This is attributed to Robert H. Schaffer, founder of Schaffer Consulting in Stamford, Connecticut. He is also a coauthor of *Rapid Results! How 100-Day Projects Build the Capacity for Large-Scale Change*

District Management Group

Helping Schools and Students Thrive

133 Federal Street, Boston, MA 02110
877-362-3500
www.dmgroupK12.com

June 27, 2024

Misty Her
Interim Superintendent
Fresno Unified School District
2309 Tulare Street
Fresno, CA 93721

Dear Misty,

The District Management Group (DMGroup) is pleased to present proposal to achieve outstanding, measurable results for the district, build professional capacity among school district leaders and select staff to launch, support, and monitor the Breakthrough Results ("BTRs") Program to focus on operational efficiency.

DMGroup is uniquely positioned to support the important and ambitious goals of Fresno Unified School District (FUSD) as the district seeks to provide consulting services and professional development to operational staff and administrators in order to build their leadership capacity with practices that result in the improvement of FUSD's operational efficiency.

DMGroup's **Breakthrough Results Program** is a structured program that achieves outstanding measurable performance gains by combining dedicated coaching, real-time, integrated professional development, collaboration, ongoing data analysis, and reporting to enable districts and departments to realize meaningful performance goals while building lasting capacity.

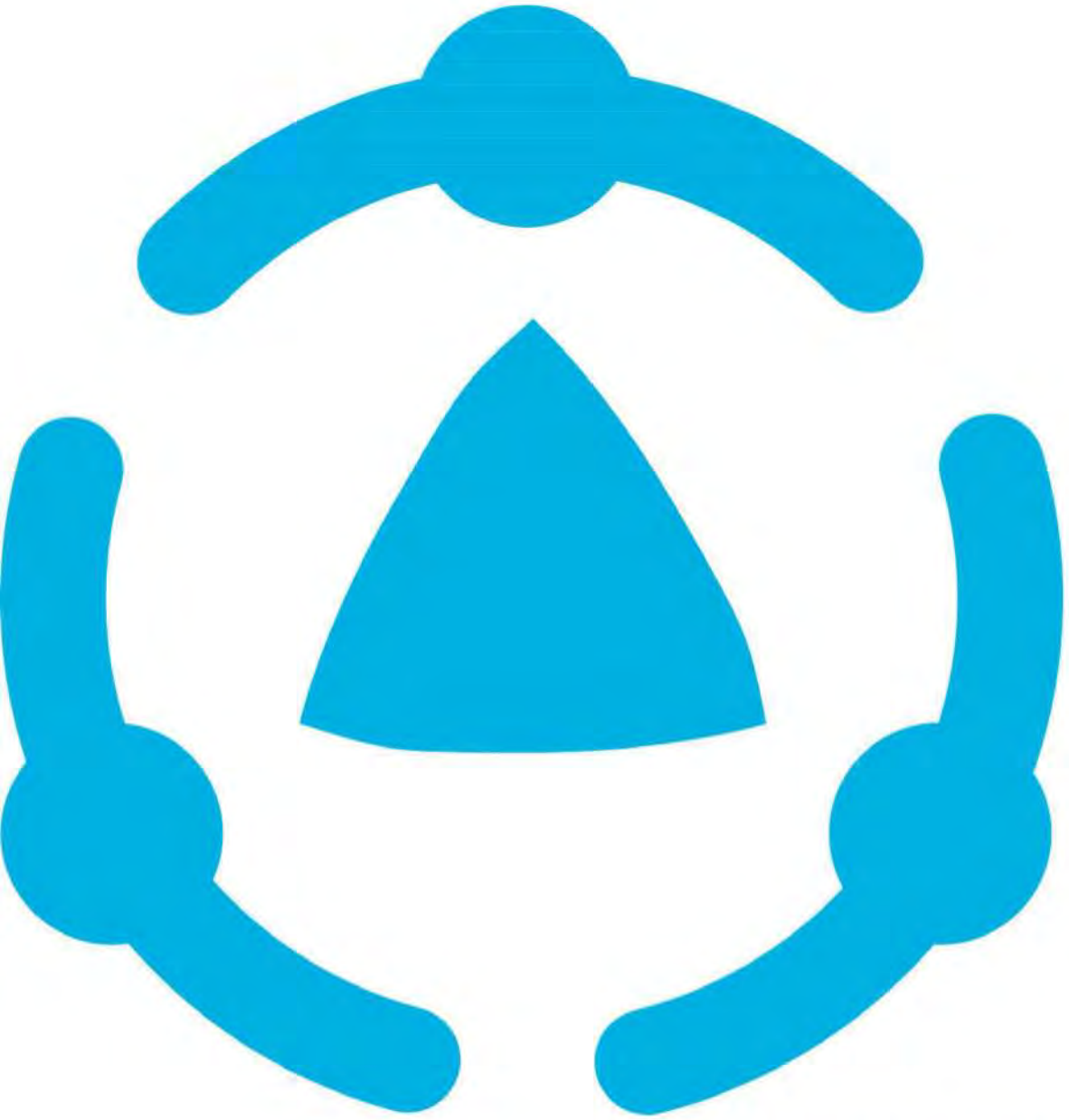
The **Breakthrough Results Program** has already been successfully implemented in FUSD to improve 1st and 2nd grade literacy.

Through DMGroup's research-proven and field-tested **Breakthrough Results Program**, schools will achieve real results for the district's operations department while building the capacity of operational staff and administrators to transform the performance and culture of the entire school.

We look forward to working with you.

Sincerely,

John J-H Kim
Chief Executive Officer



Breakthrough Results Program: Achieving Outstanding Results while Building Professional Capacity - Operations

Proposal for

Fresno Unified School District

June 27, 2024

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Executive Summary

District Management Group (DMGroup), founded in 2004, has a nearly 20-year successful track record of partnering with urban school districts and schools to connect academic programming and the delivery of high-quality instruction in order to:

- accelerate student learning across elementary, middle, and high schools; and
- meet and exceed ambitious goals outlined in district strategic plans; and
- build and strengthen operational staff and administrators' capacity to sustain these improvements.

With this long track record of success and deep experience, DMGroup is uniquely positioned to support the important and ambitious goals of Fresno Unified School District (FUSD) and supporting the transformation of operational efficiency in FUSD.

To help support the ambitious goals in FUSD, DMGroup would implement DMGroup's research-proven and field-tested **Breakthrough Results (BTR) Program**. This program is based on *Improvement Science and Continuous Improvement Approaches* used widely in the best performing schools and districts, various industries, non-profit organizations, and government entities. Adapted specifically for public schools and school districts over many years, DMGroup has successfully implemented BTR Program in more than 500 schools in the past 5 years, with more than 5,000 teachers and educators, and has helped more than 20,000 students across the country.

DMGroup's BTR Program is a structured process that achieves outstanding measurable performance gains supported by dedicated coaching and real-time, integrated professional development to enable schools to realize meaningful performance goals. This rapid cycle of teaching, prototyping, and implementation, driven by a focus on performance results, will create a sense of energy and urgency to generate positive results for operational efficiency. The BTR Program works from the "top down" as well as "bottoms up" to achieve outstanding results, build team and school administrator leadership capacity, and transform the performance and culture of the entire school. It encompasses performance coaching for participating operational staff and administrators of the school.

A multi-faceted DMGroup Team will be dedicated to this effort including the following resources:

- **DMGroup Performance Coaches** will support, coach, and professionally develop operational staff and administrators working in rapid action learning cycles to work through a process that achieves targeted, measurable results in rapid cycles to support the goals of the school and building leadership.
- **DMGroup Data Analytics Team** will provide frequent and rigorous data and performance goal tracking and support on a regular, timely basis using easy-to-

use data dashboards to support the data-driven actions of the school staff and leaders.

- **DMGroup Project Management Team** will provide comprehensive, in-depth, "soup to nuts" project management support and services to all participating teams. The priority is to ensure that FUSD staff are not burdened with logistical or project management duties in conjunction with this work. This project management team will also be responsible for ensuring that there is frequent communication on progress and project updates at all levels including:
    - school leadership as well as operational staff and administrators
    - FUSD central office and regional leadership

With DMGroup's extensive experience and comprehensive approach, the BTR Program can amplify the significant investments that FUSD has already made operations in order to meet or exceed the district's ambitious goals.

Project Approach

DMGroup's **Breakthrough Results (BTR) Program** is a proven and comprehensive program that will help achieve outstanding measurable results while building leadership capacity of the FUSD operational staff and administrators. Participants will explore new ways of working together and create a healthy space to try new strategies and build trust amongst the team and transform school culture to support continuous improvement that will be lasting.

BTR Program will provide each participating team with the following:

- **Dedicated BTR Performance Coach** who will work with school-based teams established for specific subject areas for improvement to achieve outstanding results.
- **BTR Data Analytics Team** who will help gather data and present them in a timely and actionable manner to all participants.
- **BTR Project Management Team** who will ensure that all aspects of the project are executed smoothly, with fidelity, and with minimal burden on school-based staff.

Key principles of the **BTR Program** approach include the following components:

- **Focus on results**: BTR Program's change theory is based on the belief that "successful change programs begin with results"[1] and thus the best way to achieve change is to ensure that teams achieve and experience results.
- **Achieve with urgency**: There is a lot of research that demonstrates the importance of working with a sense of urgency and limited time. These sets of circumstances create the conditions for rapid trial and error cycles, discovering new solutions, and establishing a short "plan-do-act" cycle that reinforce results.
- **Adjust actions based on data**: Having access to accurate and actionable data frequently is one of the foundations for helping operational staff and administrators make constant adjustments in their day to day work that can yield rapid results. A lot of work will be done by the DMGroup team (behind the scenes) to ensure that operational staff and administrators have ready access to useful and actionable data that can inform the work in the school buildings.
- **Provide Just-in-time coaching and professional development**: Voluminous research support providing adult training and support on a just-in-time basis. Providing training and support at the time when operational staff and administrators need the new capability and that allows them to employ the newly acquired skill immediately is far more effective than performing a skill to be used many days or weeks later.
- **Build cohesion, trust, and teamwork**: BTR Program is designed to establish a sense of teamwork based on mutual trust and accountability among participants. Numerous research indicates that the strongest performing teams are ones that

can rely on each other, establish high standards for one another, and work constructively with a strong sense of accountability. BTR Program is designed to do just that.

- **Empower department-based teams**: BTR Program approach believes that transformational and lasting change is based at the school buildings. Thus, BTR Program will help form high functioning and results-oriented teams that will be empowered and supported to achieve outstanding results and build lasting capacity.
- **Provide public support and public accountability**: BTR Program approach also harnesses the power of working together where each departmental team will know that they are all part of a similar effort across FUSD to achieve outstanding results.
- **Consolidate learning and build lasting capacity**: A final step in the BTR Program is to help arrange and facilitate a reflection and learning cycle designed to help participants consolidate their learning and build lasting capacity for change and achieving results through a process of organizing, reflecting, and incorporating the lessons learned from this work.

Detailed Work Plan – Project Timeline and Key Deliverables

The BTR Program has developed a process to assist school-based teams as they roll out this initiative and engage in the continuous improvement process to reflect upon and refine the work. The BTR Program consists of one (1) cycle (e.g., semester) of approximately 16 weeks of improvement focused on the specific area selected by the district. A sample schedule of phases and activities is outlined in the table below:

Design/Pre-Launch 2 – 3 Weeks	BTR Performance & Coaching Support 10 Weeks	Outcomes Retrospective 2 – 3 Weeks
• Design overall BTR Program • Conduct diagnostic analysis • Meet with BTR Team Leaders to review pre-launch materials • Assist in determining baseline operations data • Discuss goal setting • Help build the capacity for SMART goal formulation	• Assist Team Leaders in launch of 10-week BTR Program • Help facilitate weekly BTR Team meetings • Collect, organize, and share bi/weekly operations data • Provide coaching and integrated professional development to build BTR Team member capacity	• Create and share final outcomes report • Develop capacity and coherence in becoming an organization that can review and learn from past events. • Help participants facilitate post-performance reflection

The following work plan details the BTR Program over a typical school semester. The BTR Program includes the following key components and deliverables:

Design/Pre-Launch Phase (2-4 weeks)

BTR Program Set Up

As a very first step in establishing and rolling out the BTR Program, DMGroup will work with each identified and participating team to establish and review the overall program design of the BTR Program. Here are some highlights of this first step:

- Introduce and establish constructive and healthy working relationship among participating operational staff, administrators, and DMGroup's dedicated BTR Team Performance Coaches.
- Conduct meetings and interviews with school personnel to establish a shared understanding of the context, priorities, and goals.
- Facilitate meetings with key school personnel along with FUSD leaders to gather information and build consensus to develop a framework that helps guide district decision-making.
- Perform deep-dive diagnostic analyses to identify priority areas for each school-based team.
- Establish baseline operations department performance.

DMGroup is extremely well-positioned to do this work given its team of management consultants with extensive history of working with districts around the country, direct and recent experience partnering with FUSD, and its in-depth understanding of what needs to happen to bring about transformational results.

Deliverables: Each team will have established a good working relationship with the BTR Program coaches that will be dedicated to each team and be equipped with a comprehensive diagnostic review of their current context for the work to be done.

BTR Program Goal Setting

An essential part of BTR Program is to go through a rigorous and important exercise with each team to establish performance goals that are aligned with the ambitious goals of the district and that reflect the ambitious yet achievable goals that will help transform each participating team. DMGroup will work with each team to ensure that SMART goals are well-aligned to FUSD's strategic priorities. The BTR Program will then translate these SMART goals to clear and actionable items that can turn into results and outcomes throughout the BTR Program.

Deliverables: BTR Program teams will establish key milestones and components of the work including (but not limited to):

- **SMART** goals focused on operational efficiency that are aligned to FUSD strategic priorities and goals that are actionable and will form the basis for this project.
- Target departments and projects.
- Launch timing and approach.

BTR Performance & Coaching Support Phase (10 weeks)

Achieve Outstanding Results

BTR Program will be working to achieve outstanding results while building capacity throughout the semester. In order to accomplish this, operational efficiency support will be provided over the course of a school semester, aligned to the district academic, holiday, and testing calendars. This approach is very consistent with best practices the way DMGroup has achieved results in other districts in the past.

Deliverables: Measurable, outstanding results aligned to FUSD strategic priorities.

Provide Performance Coaching

BTR Program team will help establish operations teams to improve operational efficiency during the duration of this program. These activities will include the following:

- Individual weekly coaching sessions by the BTR Performance Coach and the team leader of each subject team
- Provide help facilitating weekly team meetings.

- Ensure performance data collection by DMGroup Data analytics team during weekly team meetings.
- Help facilitate constructive, reflective, and action-oriented weekly team meetings.
- Assist teams in rapidly prototyping approaches, identifying winning solutions, and leveraging lessons learned to accelerate team progress towards achieving performance goals.
- Integrate professional development to participants to build their capacity,
- Share insightful/actionable bi/weekly data with FUSD staff.

Conduct Progress Monitoring

BTR Program team will help collect, monitor, and share progress of each team towards their SMART goals. Throughout the program, the DMGroup Data Analytics Team will ensure insightful and actionable performance data is collected and shared on a bi/weekly basis, aligned to the progress monitoring schedule.

Build Capacity

BTR Program team will build capacity will participating operational staff and administrators to develop new leadership strategies, put them into action, and achieve results while they elevate their performance to new levels.

Provide District Leadership Support & Services

BTR Program team will conduct weekly reflective and retrospective meetings with the FUSD sponsorship teams to share performance data, which is collected bi/weekly by the DMGroup Data Analytics Team. At the end of the semester, DMGroup will collect and tabulate feedback and prepare a final report outlining results and capacity building.

Outcomes Retrospective Phase (2-4 weeks)

Analysis, Evaluation, & Impact

BTR Program team will help evaluate the impact of the schools' initiative and develop a report to share findings and recommendations with school staff and FUSD leaders. This will include an extensive analysis of the operations department data to determine what is working well as well as areas of further growth. An overview of findings and recommendations will be provided.

End of Cycle Reporting

BTR Program team will document results, compile team data, and help identify core insights that will assist continuous improvement. The report will evaluate the impact of the team's performance and share findings and recommendations for additional support or investment necessary within the current semester and beyond to support the rapid acceleration of achievement grounded in research.

The various components outlined above are all designed to support the leadership development and capacity building of FUSD leadership, school site leaders, operational staff, and administrators. Through building on a combination of consulting support,

rapid cycles of planning and doing, consistent performance monitoring, and supported by deep reflection, participating schools will be able to develop the ability to align and meet the ambitious goals of the district's strategic plan.

Deliverables: Accelerated outcomes in support of FUSD's operational efficiency - focused strategic priorities and goals and professional capacity to sustain the work.

Key Team Members

DMGroup's team is available to complete the deliverables as outlined in this proposal. The members of the team are subject to change based on procurement and project timeline but will be representative of the skills and experience outlined below.

John J-H Kim
CEO and Founder, DMGroup
Professor, Harvard Business School;
Co-Chair, Public Education Leadership Project (PELP)



John brings to District Management Group (DMGroup) his extensive background in education, business, management, and academia. As Founder and Chief Executive Officer, John is responsible for all aspects of ensuring that DMGroup brings the best management and leadership practices to public school district leaders from around the country. He works closely with superintendents to develop and implement system-wide efforts that lead to higher student achievement while improving operations and lowering costs.

In 2011, John was appointed a Senior Lecturer at the Harvard Business School where he developed and teaches the elective course *Transforming Education through Social Entrepreneurship*.

Since 2013, he has also co-chaired PELP (Public Education Leadership Project), a joint project between the Harvard Graduate School of Education and the Harvard Business School to strengthen the management and leadership capabilities of urban school district leaders.

Craig Gibbons,
Senior Vice President, DMGroup



Craig brings over 25 years of experience in the development and management of high-performance teams and delivery of industry leading solutions. With a focus on high performance teams, Craig has helped districts and schools achieve outstanding academic and operational results through his leadership of DMGroup's Breakthrough Results (BTR) Program. In this role, he leads strategy and implementation of DMGroup's innovative approach to addressing key district challenges. Leveraging a unique combination of rapid iteration, on-the-job performance coaching, and data, Breakthrough Results helps district teams achieve tangible results while building district capacity to drive change.

Craig has also applied his expertise to orchestrate the development of DMSchedules for Elementary Schools, software that incorporates the scheduling best practices work Craig and his team have delivered to thousands of schools nationwide.

Becky Vogel,
Director, Breakthrough Results, DMGroup



Becky brings to DMGroup a combination of experience leading programs in urban public schools, partnering with districts to strategically address the postsecondary transition for underrepresented students, and leveraging edtech solutions to expand access to higher education.

At DMGroup, Becky has led the operations required to scale the Breakthrough Results (BTR) Program to drive results for students in districts across the country. During these partnerships, she has worked with state, district, and school leaders to build the infrastructure required to strategically empower teachers to achieve outstanding results for students across academic content areas, attendance and graduation.

Performance Coaches

District Management Group works with nearly 300 Performance and Leadership Coaches that have all been selected for their demonstrated superior skills and experience to work with teachers and staff to help them realize superior performance results in a relatively short period of time by focusing their efforts on the ambitious goals that need to be achieved while building lasting professional capacity. Below is a representative group of Performance Coaches that have worked previously with urban school districts in similar circumstances.

Bridgett Hitchings
Leadership Coach



Bridgett Hitchings is a Leadership and Performance Coach for the Breakthrough Results (BTR) Program at DMGroup.

Bridgett has over 15 years of experience coaching and leading in organizations that serve youth and communities. She is a people first, resulted-oriented leader, with expertise in executive coaching, team leadership, and organization-wide leadership. Prior to joining DMGroup, she served as the Fellowship Director for Black Teacher Collaborative, led projects for several large organizations including United Way of Greater Atlanta, and served as a Principal, Dean of Culture, and held several other school and network positions in K-12 organizations.

Karen Smith
Leadership Coach



Karen Smith is a Leadership and Performance Coach for the Breakthrough Results (BTR) Program at DMGroup. In this role, she supports administration leaders' approach to addressing key district and school challenges.

Karen brings more than 20 years of experience committed to guiding and supporting educators in making the shifts they need in order to achieve the outcomes they pursue. She is a strategic coach who readily identifies and uncovers root causes, unpacks mindsets, and unearths barriers that prevent progress towards the leader's ultimate goal. Prior to her role as a Leadership Coach, she served in various roles such as Assistant Principal, Principal, and Chief Schools Officer across Washington, D.C. and Philadelphia.

Michele Sumter
Performance Coach



Michele Sumter is a Performance Coach for Breakthrough Results (BTR) Program at DMGroup. In this role, she works with school teams and leaders to get results for students while building their capacity for data analysis, root cause identification and strategic interventions.

Michele has over 12 years of experience coaching school leaders, delivering professional trainings, designing school improvement plans, and mentoring current and aspiring school administrators. She is a results-oriented data analyst with a passion for building and repairing schools. Michele has served as a principal at all levels and has held several district leadership positions.

Melissa Watson, EdD
Leadership Coach



Dr. Melissa Watson is a Leadership and Performance Coach for Breakthrough Results (BTR) Program at DMGroup.

Melissa brings over a decade of experience in the conceptualization of excellent turnaround processes. She has been recognized for developing and implementing initiatives resulting in the highest percentage point increase in the district for an elementary school and the highest growth of all middle schools assigned to the Central Secondary Zone. She is adept at collaborating with staff to leverage their strengths and achieve results for students while building adult capacity to sustain results over time. Prior to her work with DMGroup, she served as a principal at multiple levels, and has held various district positions including Executive Director of Elementary School Teaching & Learning in Durham Public Schools in Durham, NC.

References

Los Angeles Unified School District (CA)

Austin Beutner, Former Superintendent
austin@emsawimi.com

East Baton Rouge Parish School System (LA)

Sito Narcisse, Superintendent
sitonarcisse@ebrschools.org | (225) 922.5618 (o) | (412) 589-1812 (c)

Birmingham City Schools (AL)

Mark Sullivan, Superintendent
msullivan@bhm.k12.al.us | (205) 231-4600 (o)

Complimentary DMCouncil Membership

Included in this proposal is a complimentary, one-year membership to District Management Council (a $4,500 value). You will join a community of forward-thinking education leaders from across the country committed to driving sustainable, measurable improvements to help schools and students thrive. As a member, you will have access to District Management Group's national conferences, our additional convenings such as our virtual roundtable discussions, professional development opportunities, our research, and our expert advice.

Your one-year membership will begin on the first of the month following the contract award. If you are not already familiar with the benefits of DMCouncil membership, we look forward to scheduling a membership onboarding call to introduce you to all the benefits of membership and to help us understand your most pressing needs so we can guide you to the District Management Group resources that can be most helpful to you.

BENEFITS

- Connect, share ideas, and collaborate with a **community of forward-thinking leaders** from across the country
- Deepen your knowledge and stay at the forefront of the **latest research** on management and education best practices
- Strengthen management capacity through an array of **professional development** opportunities:
  - ✓ **Superintendents' Strategy Summit**: one registration to our signature two and a half-day learning experience for superintedents only
  - ✓ **Leadership Development Meetings**: four registrations (superintedent + 3 district leaders) to our professional development conferences for cross-functional district teams to learn and work together
  - ✓ **Virtual roundtables**: bi-weekly convenings to share research and discuss pressing issues
- Stay abreast of what works with ***District Management Journal***: Receive eight subscriptions for your district leaders to our signature publication that includes research, toolkits, and case studies
- Access **expert advice**: consult with our experts to discuss your district's specific challenges

DMCouncil

- Established 2004 -

JOIN A NATIONAL NETWORK OF OVER 1,400 DISTRICT LEADERS

142 districts
28 states
1,450 district leaders
3.5 million students served

* As of February 2021



Pricing Narrative & Fee Summary

DMGroup's **Breakthrough Results (BTR) Program** is ideally suited to meet the important needs of meeting the ambitious and important goals of FUSD. DMGroup has the following qualifications:

- Nearly 20 years of experience and successful track record of having partnered with urban school districts to achieve results.
- Highly qualified and experienced professional team led by John J-H Kim, founder and CEO of DMGroup as well as a professor at Harvard Business School and the Co-Chair of PELP (Public Education Leadership Project), a joint venture between Harvard Business School and the Harvard Graduate School of Education established to strengthen the management and leadership capabilities of urban school district leaders. John is marking his 10th year as Co-Chair of PELP this year.
- A dedicated, trained, and tested team of nearly 300 DMGroup BTR Performance Coaches who have been selected and trained for their ability to work with school leaders, teachers, operational staff, and administrators to help them achieve results.
- A highly capable and trained data analytics team that can turn data into actionable information to support teachers, school leaders, operational staff, and administrators in adjusting their practice and achieve results.
- An experienced and dedicated team of project management professionals who work to address every aspect of a complex project such as this.

These various areas of the District Management Group's BTR Program team will work in concert to deliver outstanding results and build lasting capacity.

Over its nearly 20-year history, DMGroup has developed an all-inclusive, no-surprises, fee structure, and approach which prioritizes client needs and focuses on achieving the outcomes of the engagement. This means that all travel, administrative, other types of fees are included.

Thus, for the Breakthrough Results Program, each participating team will receive the following set of services for one comprehensive and all-inclusive fee of **$12,500***. Each team consists of approximately 5 operations department team members and administrators during one (1) cycle (semester), which is approximately 16 weeks. The total number of participating operational staff and administrators will be determined by school each semester.

If the total number of teams across all focus areas in any given cycle exceeds 30, we will apply a 20% minimum percentage discount (fee reduction) for each team, which will reduce the cost from $12,500.00 to $10,000.00 per team. The cost per team will not exceed $12,500.

The following set of services is provided per team per semester:

- **BTR Performance Coaches** will provide the following key activities (not a comprehensive list)
    - Weekly Team Leader Coaching to prepare for weekly team meeting.
    - Help facilitate weekly team meetings.
    - Ensure performance data collection.
    - Provide integrated professional development to participants to build their capacity.
    - Share insightful/actionable bi/weekly data prepared by BTR Data Analytics team.
    - Conduct reflection and retrospective meetings.
- **BTR Data Analytics Team** will provide the following key activities (not a comprehensive list)
    - Bi/Weekly data collection and analysis to help turn data into actional insights and action.
    - Full use of proprietary cloud-based data dashboard to help all participants easily track progress on a timely manner.
    - Data analysis to help pinpoint areas for focus.
- **BTR Project Management Team** will provide the following key activities (not a comprehensive list)
    - Dedicated project manager.
    - Comprehensive project management support from beginning to end.
    - Provide ongoing coordination and communication to school-based and district-based teams.
- **District Management Council membership** for the duration of the project
    - Join a community of forward-thinking education leaders from across the country.
    - Access to in-depth library of resources to help schools and students thrive.
    - District leadership and select school leaders will be invited to DMCouncil National conferences.
    - Additional learning and professional development opportunities including virtual roundtable discussions, professional development opportunities, research, and expert advice.

Project Fee Summary

Please add the number of Operations Department teams for each cycle in SY2024-25 (shared in light blue). DMGroup will complete the remaining fields based on the number of teams selected. An FUSD commitment of 30+ teams across all focus areas in any given cycle will reduce the cost per team per cycle by 20% from $12,500 to $10,000.00

Breakthrough Results (BTR) Program					
Components	**Cycle**	**Focus**	**Price / Team**	**# Teams**	**Total Fee**
• Pre-Launch/Launch • BTT Performance Challenge Direct Coaching • Data Compilation and Progress Monitoring • Outcomes Retrospective and Final Report	Fall 2024*	Operations	$12,500**	#__	$_____
	Spring 2025*	Operations	$12,500**	#__	$_____
				SUBTOTAL FEES	$_____
				20% Reduction for 30+ BTR Teams Per Cycle	-$_____
				TOTAL FEES	**$_____**

**Exact start and end dates of the program will be established by FUSD leadership and DMGroup*

***If the total number of teams **across all focus areas in any given cycle** exceeds 30, we will apply a 20% minimum percentage discount (fee reduction) for each team, which will reduce the cost from $12,500.00 to $10,000.00 per team. The cost per team **will not exceed** $12,500.*

Accepted by:

District _____

Name _____

Signature _____

Date _____

Accepted by:

District Management Group _____

Name _____

Signature _____

Date _____

District Management Group

Helping Schools and Students Thrive

About District Management Group

Founded in 2004, District Management Group seeks to address the most important management challenges facing American public-school leaders.

The leaders of our school systems are charged with the enormous responsibility of providing students with the resources to succeed in school and beyond. To achieve this, district and school leaders must not only be great educators, they must also be great managers. District Management Group seeks to provide district leaders with the best management and educational practices, tools, and techniques to produce measurable, sustainable improvements that help schools and students thrive.

Our unwavering focus is on solutions that improve student outcomes, and simultaneously enhance operational efficiency and resource allocation. It is in achieving these three objectives simultaneously that improvements in student outcomes and the public education system as a whole can be made sustainable.



Our Services

DMLearning

Best-in-class knowledge and professional development, and a membership community of forward-thinking leaders learning, sharing, and making a difference for students.

- **DMCouncil**
  - Annual membership
  - Executive Partner Program
- **DMInstitutes**
  - A-ROI Institute
  - Secondary Scheduling Institute
- **DMEquityOffice**
  Partnering with Districts to Strengthen Equitable and Inclusive Practices
- **DMJournal**
  DMGroup's signature publication

DMSchedules

Cloud-based software and/or service to help districts optimize use of resources through scheduling.

- DMSchedules for Elementary Schools
- DMSchedules for Special Education
- Secondary Scheduling

DMConsulting

Customized management consulting support across a variety of practice areas.

- Strategic Planning
- Special Education and Social, Emotional Learning
- Strategic Budgeting
- Initiative Inventory
- Program Evaluation
- Weighted Student Funding
- Implementation/Change Management
- Superintendent Entry Plan Development
- Custom Consulting

Breakthrough Results

The Breakthrough Results approach achieves measurable results while building team members' skills and leadership capacity. This approach provides on-the-job experience, targeted professional development, and coaching to build meaningful and enduring skills.

- Increase ELA achievement
- Increase math achievement
- Address equity issues
- Raise graduation rates
- Improve attendance rates
- Increase engagement
- Increase operational efficiencies

Our Values



Partnership

We believe that each district's unique history, context, and culture matter. We get to know our partner districts, gaining a deep quantitative and qualitative understanding, so that we can work alongside your leadership team to help identify the right solutions and tailor implementation for long-term success.



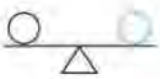
Impact

We seek to help school districts achieve measurable and sustainable improvement, and, unlike many other firms, our work does not end with delivering a report. We aim to strengthen our partner districts' internal capacity and, if desired, provide implementation support. For us, the measure of success is client satisfaction and real results for students and schools.



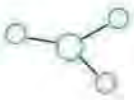
Collaboration

We believe we know more together than we do alone. This is why we draw on best practices from the education sector as well as management techniques with proven results in the private sector and public sector, and we leverage the collective knowledge of our nationwide network of school districts.



Equity and Inclusiveness

We know that equity and inclusiveness make us stronger. We unequivocally commit to making sure this belief shines through in our work, both by reviewing our recommendations with an equity-focused lens to ensure that the work we do with school districts not only reduces racism but is proactively anti-racist, and by continuing to create a more inclusive environment within our own organization guided by our equity statement.



Systems Thinking

We believe that true and enduring solutions require looking beyond the specific challenge at hand and taking a broad, holistic approach to achieve coherence and alignment. We deliver systems-level solutions that align with your strategic priorities and position you to bring about transformational improvement.

District Management Group is committed to partnering with districts to bring about transformational, measurable, and sustainable improvements in public education. We are committed to helping schools and students thrive.



District Management Group

Helping Schools and Students Thrive

If you have any comments or questions about the contents of this document, please contact District Management Group:

Tel: (877) 362-3500

Email: info@dmgroupK12.com

Fax: (617) 491-5266

Web: www.dmgroupK12.com

Mail: 133 Federal Street, Boston, MA 02110

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1 This is attributed to Robert H. Schaffer, founder of Schaffer Consulting in Stamford, Connecticut. He is also a coauthor of *Rapid Results! How 100-Day Projects Build the Capacity for Large-Scale Change*

Fresno Unified School District
Board Agenda Item

BOARD MEETING DATE: September 11, 2024 **AGENDA ITEM A-10**

ACTION REQUESTED: APPROVE

PRIORITY GOAL: Improving Student Outcomes

TITLE AND SUBJECT: Approve Agreement with Fresno County Superintendent of Schools

ITEM DESCRIPTION: Included in the Board binders is an agreement between Fresno Unified School District and the Fresno County Superintendent of Schools (FCSS). FCSS Early Care and Education Division will provide funding toward an early learning instructional coach to provide technical assistance support to all child development center and preschool sites/programs participating in the Early Stars Program. The Fresno Unified School District Early Learning Department will allocate the coach to the 16 classrooms and 632 preschool children that are currently participating in the Early Stars Program. This is an existing split-funded position, and the grant will be applied to 0.2 full-time equivalent (FTE) of the position. California State Preschool Program funds will pay for the remaining FTE of the position. The duration of this agreement is July 01, 2024, through June 30, 2025.

FINANCIAL SUMMARY: There is no fiscal impact to the district at this time.

PREPARED BY: Marie Williams, Ed.D., Instructional Superintendent

DIVISION: Instructional Division

CABINET APPROVAL PHONE: 559-457-3731

CABINET APPROVAL: Chief Academic Officer, Natasha Baker, Ed.D., 

INTERIM SUPERINTENDENT APPROVAL: 

Fresno Unified School District
Contract Routing Form

Completed Independent Contract Agreement Attached

PROCUREMENT SERVICES

Contract Number: 182207

Federal Funding will not be used

Fresno County Superintendent of Schools	**1111 Van Ness Ave., Fresno, CA 93721**
Vendor Name	***Address***
(559) 497-4878	**Dr. Matilda Soria**
Phone Number	***Vendor Contact***
Term (Duration)	
***From:* 7/1/2024**	***Through:* 6/30/2025**
FUSD Contract Administrator:	
Maria.CeballosTapia@fresnounified.org	**Preschool Office**
Name	***Site/Dept***

Budget (Fund-Unit-Dept.-Activity-Function-Object) **060-9061-0765-1910-7110-6000**

Annual Cost: $20,000.00

Scope of Work Summary: The Early Learning Department will contract with Fresno County Superintendent of Schools, Early Care & Education Division who will provide funding for Technical Assistance Support & Coaching.

Routing Order:

1) Reviewed & approved by **Department Head:** Maria Ceballos

6/28/2024

2) Reviewed & approved by **Cabinet Level Officer:** Natasha Baker

3) Reviewed & approved by **Risk Management:**

Please return signed agreement back to: Leah.Diaz@fresnounified.org

Academic Return on Investment

Situation	Inputs	Outputs		Outcomes (Must be measurable)		
Problem and Need	***Investments*** *(e.g., equipment, funds, product, services, staff)*	***Activities*** *What we do*	***Participants*** *Who we reach*	***Short-term*** *(Learning) Expect to see*	***Medium-term*** *(Change in Behavior or Performance) Want to see*	***Long-term*** *(Change in Condition) Hope to see*
Early learning will implement a program -wide Early Stars Program participation across all classrooms in place of an optional model and this is needed to remedy it... funded Early Stars focused training and technical assistance support. & coaching.	If we have these resources in place... a positive cash flow contract agreement with Fresno County Superintendent of Schools, Early Care & Education Division.	And do these things... partner with Fresno County Superintendent of Schools, Early Care & Education Division, the local lead agency for Quality Rating and Improvement System (QRIS), locally referred to as the Early Stars Program.	*And reach these individuals... Child Development Center Teachers, Preschool Teachers,* *Child Development Paraprofessionals, Site Supervisors/Center Directors.*	We will achieve these changes in knowledge and learning...100% of teachers and paraprofessionals will receive Early Stars training and technical assistancet to ensure they are obtaining a rating of 3 stars or higher as shown in the outcomes of the Quality Rating and Improvement System	Shape these behaviors...100% of child development center and preschool classrooms will demonstrate quality teacher-child interactions as shown in the Classroom Assessment Scoring System.	And ultimately achieve these impacts... 100% of teachers and paraprofessionals will receive Early Stars training and technical assistance to ensure they are obtaining a rating of 4 stars or higher as shown in the outcomes of the Quality Rating and Improvement System

COOPERATION AND SHARED RESPONSIBILITY AGREEMENT
("Agreement")

Legal Doc. No. of this signed Agreement ***(Legal use only)***:_____

COVER

Program/Event: Early Stars Program - Quality Early Learning and Care FY24/25

AGENCY
Fresno Unified School District **("Agency")** Attn: Maria Ceballos, Executive Officer 2309 Tulare Street Fresno, CA 93721 Phone: (559) 457-3687 Email: maria.ceballosTapia@fresnounified.org

FCSS	
Fresno County Superintendent of Schools **("FCSS")** Attn: Dr. Matilda Soria, Senior Director Dept.: Early Care and Education Fresno County Office of Education 1111 Van Ness Ave. Fresno, CA 93721 Phone: (559) 497-4878 Email: cmares@fcoe.org	**ADDRESS FOR INVOICE:** All invoices, if any, to FCSS shall be addressed to the attention of Internal Business Services − Accounts Payable, Fresno County Office of Education, 1111 Van Ness Ave, Fresno, CA 93721

CONTRACT TERM (see § 3.1)	TERMINATION DURING CONTRACT TERM (see § 3.2)
"Effective Date": July 1, 2024 **"Termination Date"**: June 30, 2025	Ground for Termination ***(mark one)***: X_ With cause _ With or without cause **"Notice Period"**: At least 30 days before the effective date of termination of this Agreement

AGENCY OBLIGATIONS. Agency's obligations under this Agreement (collectively **"Services"**) include those required of Agency in the General Terms and Conditions, any shared obligations stated below, and the following:

1. *What Services will Agency provide:* See Exhibit 1.
2. *When will Agency provide the Services* ***(mark one and complete as indicated)***:
   _ *Date Determined* – Agency will perform the Services on ***(state specific date(s))***: The Parties' staff may mutually change any specified date if the new date is within the Contract Term and there is no change to the Contract Amount.
   X *Date to be Determined* − The Parties' staff will coordinate and schedule the particular date(s) on which Agency shall perform the Services, which date(s) shall be within the Contract Term.
3. *Where will Agency provide the Services* ***(state full address)***: Various locations within the Fresno Unified School District. The Parties' staff may mutually change the location if there is no change in the Contract Amount.
4. *Full name of Agency staff who must perform the Services* ***(leave blank if none designated)***:

FCSS OBLIGATIONS. FCSS' obligations under this Agreement (collectively **"Services"**) include those required of FCSS in the General Terms and Conditions, any shared obligations stated below, and the following:

1. *What Services will FCSS provide:* The designated Early Stars Program staff member will provide Technical Assistance Support to all sites/programs participating FUSD Early Stars.

2. *When will FCSS provide the Services* ***(mark one and complete as indicated)***:

   _ *Date Determined* – FCSS will perform the Services on ***(state specific date(s))***: The Parties' staff may mutually change any specified date if the new date is within the Contract Term and there is no change to the Contract Amount.

   X *Date to be Determined* − The Parties' staff will coordinate and schedule the particular date(s) on which FCSS shall perform the Services, which date(s) shall be within the Contract Term.

3. *Where will FCSS provide the Services* ***(state full address)***: Various FUSD sites in Fresno County. The Parties' staff may mutually change the location if there is no change in the Contract Amount.

4. *Full name of FCSS staff who must perform the Services* ***(leave blank if none designated)***:

SHARED OBLIGATIONS. The Parties shall each be responsible for the following obligations ***(leave blank if none)***:

RECITALS/OTHER TERMS AND CONDITIONS ***(leave blank if none)***:

Contractor agrees to comply with our requirements set forth in the First 5 Fresno County Service Provider Manual revised June 2023, which is incorporated herein and available at the following link.

https://www.first5fresno.org/wp-content/uploads/2023/06/Funded-Partner-Manual-FINAL-06.2023.pdf

CONTRACT AMOUNT AND PAYMENT SCHEDULE ***(mark each that applies and complete as indicated):***

_ NO PAYMENT. No monetary payment shall be made by or to either Party under this Agreement.

_ PAYMENT TO FCSS. Agency (also refer to as **"Payor"**) shall pay FCSS (also refer to as **"Payee"**) pursuant to the following and the Pay Schedule stated below ***(mark one and complete as indicated)***:

_1. *Fixed Installment:* $____ per month/quarter/year, the sum of all payments shall *equal* the **"Contract Amount"** of $____. FCSS shall submit each invoice to Agency monthly/quarterly/yearly by no later than the 15th day of the month immediately following the last day of the period for which FCSS requests payment.

_2. *Rate/Not-To-Exceed Contract Amount:* Services that FCSS performs in accordance with this Agreement, to be billed at $_____ per hour in 15 minute increments **OR** pursuant to the rates set forth in Exhibit 1 and the sum of which shall *not exceed* the **"Contract Amount"** of $_____. FCSS shall submit each invoice to Agency monthly/quarterly/yearly by no later than the 15th day of the month immediately following the last day of the period for which FCSS requests payment.

_3. *Entire Contract Amount/Completion Of All Services:* Entire **"Contract Amount"** of $_____. FCSS shall submit the invoice to Agency within 30 days of the date on which FCSS completed all Services in accordance with this Agreement.

_4. *Other/Specified Amount, Paid Periodically:* The **"Contract Amount"** of $_____. FCSS shall submit each invoice to Agency within 30 days of the date on which FCSS has completed, in accordance with this Agreement, the Services for which FCSS requests payment.

X PAYMENT TO AGENCY. FCSS (also refer to as **"Payor"**) shall pay Agency (also refer to as **"Payee"**) pursuant to the following and the Payment Schedule stated below ***(mark one and complete as indicated)***:

_1. *Fixed Installment:* $____ per month/quarter/year, the sum of all payments shall *equal* the **"Contract Amount"** of $____. Agency shall submit each invoice to FCSS monthly/quarterly/yearly by no later than the 15th day of the month immediately following the last day of the period for which Agency requests payment.

_2. *Rate/Not-To-Exceed Contract Amount:* Services that Agency performs in accordance with this Agreement, to be billed at $_____ per hour in 15 minute increments **OR** pursuant to the rates set forth in Exhibit 1 and the sum of which shall *not exceed* the **"Contract Amount"** of $_____. Agency shall submit each invoice to FCSS monthly/quarterly/yearly by no later than the 15th day of the month immediately following the last day of the period for which Agency requests payment.

_3. *Entire Contract Amount/Completion Of All Services:* Entire **"Contract Amount"** of $_____. Agency shall submit the invoice to FCSS within 30 days of the date on which Agency completed all Services in accordance with this Agreement.

X4. *Other/Specified Amount, Paid Periodically:* The **"Contract Amount"** of $20,000. Agency shall submit quarterly invoices in accordance with this Agreement and Exhibit 2. If the Agency spends less than the total Contract Amount the parties agree to amend the Contract Amount equal to the actual amount expended. The Agency shall submit itemized invoices and supporting documentation, such as a general ledger, to comply with Section 2.2 and Article 2 of this Agreement. Agency shall submit each invoice to FCSS within 30 days of the date on which Agency has completed, in accordance with this Agreement, the Services for which Agency requests payment.

_ OTHER ***(leave blank if none)***:

Invoice and "Payment Schedule": Each invoice shall comply with Section 2.2 and must be received and approved by Payor before Payee may receive any payment under this Agreement. If 1, 2, or 4 is marked above, Payor shall pay Payee within 30 days after Payee has completed, in accordance with this Agreement, the Services required of Payee for the period for which Payee requests payment. If 3 is marked above, Payor shall pay Payee within 30 days after Payee has completed, in accordance with this Agreement, all Services required of Payee.

REQUIRED DOCUMENTS. Each document that is marked as required (**"Required Document"**) shall be provided in accordance with the following:

☒1. *Payment Document.* At Payor's request, Payee shall provide a Taxpayer Identification Number Request (W-9) *and* other documents that Payor may require to process payment to Payee. (See § 1.4.1).

☒2. *Proof of Insurance.* Each Party shall maintain insurance or self-insurance in accordance with Article 4 and, upon the other Party's request, provide written proof thereof: (A) commercial general liability, (B) workers compensation and employer's liability, and (C) commercial automobile liability. (See Art. 4.)

X3. *Fingerprinting Certification From Agency.* If this box is marked and Agency is not a California public school district, county office of education, or charter school, Agency shall submit to FCSS a Fingerprinting and Criminal Background Check Certification **("Fingerprinting Certification")** before Agency commences performance of this Agreement, which form must be obtained from FCSS.

X4. *TB Certification From Agency.* If this box is marked and Agency is not a California public school district, county office of education, or charter school, Agency shall submit to FCSS a Tuberculosis Certification before Agency commences performance of this Agreement, which form must be obtained from FCSS.

In consideration of the covenants, conditions, and promises in and for good and valuable consideration and the mutual benefits to be derived from this Agreement, Agency and FCSS, separately referred to as a **"Party"** and collectively as the **"Parties,"** have reviewed and understand, and hereby enter into this Agreement. Unless the context requires otherwise, any reference to a Party in this Agreement includes its governing body and members thereof, officers, employees, and agents. Each person executing this Agreement on behalf of a Party represents that he/she is authorized to execute on behalf of and to bind the Party to this Agreement.

AGENCY

By: _____
Print Name: Patrick Jensen
Title: Chief Financial Officer

8/6/24

FCSS

By: _____
Dr. Michele Cantwell-Copher, Superintendent
or Authorized Designee

NOTE – ELECTRONIC SIGNATURE: While FCSS will accept digital signatures on contracts and amendments, they must be validated by a reliable Certificate Authority, and if a digital signature is used to execute any such document, the signature page thereof must be provided to FCSS in the electronic format it was signed in.

/ /

GENERAL TERMS AND CONDITIONS

These General Terms and Conditions contain the following Articles:

Article 1	Scope of Services and Obligations
Article 2	Payment
Article 3	Term and Termination of Agreement
Article 4	Insurance
Article 5	Indemnity
Article 6	Dispute Resolution
Article 7	General Provisions

Terms with initial capital letter shall have the respective meanings set forth in this Agreement.

ARTICLE 1 SCOPE OF SERVICES AND OBLIGATIONS.

SECTION 1.1 PURPOSE. By this Agreement, the Parties desire to set forth the terms and conditions upon which the Parties shall cooperate and share responsibilities for performance of this Agreement, and to set forth the Parties' rights and obligations relating to this Agreement.

SECTION 1.2 PARTIES' OBLIGATIONS. Except as specifically stated otherwise on the Cover, each Party shall provide all labor, materials, supplies, equipment, and transportation necessary to perform its obligations under this Agreement. Further and unless stated otherwise on the Cover, each Party is solely responsible for: (A) all means, methods, techniques, sequences, procedures, safety, and work coordination necessary or proper for it to perform its obligations under this Agreement; (B) the acts and omissions of its officers, employees, agents, and any other persons who it retains to perform any portion of this Agreement; and (C) taking all reasonable precautions for the safety and prevention of injury to the person of and damage or loss to the property of its officers, employees, agents and any other persons who it retains to perform any portion of this Agreement and to any officers, employees, agents, students, or invitees of the other Party or any Third Party (see definition in Article 5).

SECTION 1.3 WORK PRODUCTS AND RIGHTS THERETO. Unless stated otherwise on the Cover, the following applies to any data, document, display, drawing, report, material, invention, work, and discovery, including any copyright, right, and interest therein or thereto and whether written, recorded, or electronically stored (collectively **"Work"**), that a Party prepares for or provides to the other Party pursuant to this Agreement: (A) the Work of each Party shall remain its property and that Party shall have all rights and interests thereto; (B) each Party grants to the other Party a limited license during the Contract Term to use and reproduce the portion of the other Party's Work necessary for the Party to perform this Agreement; and (C) upon termination of this Agreement and a Party's request, the other Party shall return any Work that belongs to the requesting Party. The provisions of this Section shall survive the termination of this Agreement.

SECTION 1.4 RECORDS AND INFORMATION.

1.4.1 REQUIRED DOCUMENTS. A Party shall provide to the other Party the Required Documents that are required from the Party as marked on the Cover, each of which is incorporated by reference into and constitutes a part of this Agreement. If any Required Document becomes incorrect or inapplicable or expires during the Contract Term, the Party providing the Required Document shall promptly notify in writing and/or submit to the other Party the corrected, updated, or effective Required Document.

1.4.1 CONFIDENTIAL MATERIAL. If any documents and/or information (for example and not as a limitation, employee or student record) that is subject to nondisclosure or protection under federal and/or California laws (collectively and separately **"Confidential Material"**) are provided to or created by a Party for or pursuant to this Agreement, each Party shall: (A) not release, disseminate, publish, or disclose the Confidential Material, except as required by law or a court order or as this Agreement may permit; (B) unless specifically permitted by Applicable Law, not use the Confidential Material for any purpose not related to a Party's performance of this Agreement; and (C) protect and secure the Confidential Material, including Confidential Material saved or stored in an electronic form, to ensure that it is safe from theft, loss, destruction, erasure, alteration, and unauthorized viewing, duplication, and use; (D) acknowledge that any Confidential Material related to students shall be the property of and under the control of the Party whose student it relates to, notwithstanding any use authorized

under this Agreement or its status as Work; and (E) not retain any Confidential Material related to a student of the other Party upon the expiration of this Agreement, which shall be accomplished by either the return of or the destruction of such Confidential Material. The provisions of this Subsection shall survive the termination of this Agreement.

1.4.2 SCHOOL OFFICIAL DESIGNATION. To the extent FCSS' provision of the Services under this Agreement will entail FCSS staff to view, handle, create, or receive Confidential Material consisting of student records of Agency's students **("Pupil Records")** that are subject to the Family Educational Rights and Privacy Act **("FERPA")**, FCSS acknowledges and agrees, for the purposes of this Agreement, that FCSS is hereby designated as a "school official" with "legitimate educational interests" in the Pupil Records, as those terms are defined under FERPA and its implementing regulations. FCSS agrees to abide by the FERPA limitations and requirements imposed by 34 CFR 99.33(a) on school officials, including that FCSS will not disclose Pupil Records to any other party without the prior written consent of each pupil's parent or eligible pupil.

SECTION 1.5 COMPLIANCE WITH APPLICABLE LAW AND GRANT.

1.5.1 GENERALLY. Each Party shall comply with all laws and regulations (collectively **"Law"**) applicable to its performance of this Agreement, and all Law that it agrees to comply under this Agreement (referred to collectively and separately as **"Applicable Law"** and shall include amendments and Law that are in effect as of the Effective Date or become effective during the Contract Term). Each Applicable Law is deemed inserted herein; however, if any conflict or inconsistency exists between a provision in this Agreement and an Applicable Law, the provision in this Agreement shall govern except where such provision is specifically prohibited or void by the Applicable Law in which case the Applicable Law shall govern to the extent provided therein. Each Party shall comply with each grant (if any) that provides funding to pay for this Agreement and all Law and requirements applicable to such grant.

1.5.2 FEDERAL GRANT FUNDS. The provisions of this Subsection applies if this Agreement is paid, in part or in whole, with federal grant funds. Each Party shall comply with federal laws, regulations, and requirements applicable to such federal grant funds. Each Party represents that it is not debarred, suspended, or otherwise excluded or ineligible to be awarded this Agreement. Each Party shall comply with federal suspension and debarment regulations, including, but not limited to, regulations implementing Executive Orders 12549 and 12689. Each Party shall also comply with: (A) applicable federal laws, regulations, and requirements, including but not be limited to, non-discrimination based on race, color, national origin, sex, disability, or age; (B) applicable standards, orders, or regulations issued pursuant to the Clean Air Act (42 U.S.C. 7401-7671q) and the Federal Water Pollution Control Act as amended (33 U.S.C 1251-1387); and (C) Section 6002 of the Solid Waste Disposal Act, as amended by the Resource Conservation and Recovery Act. Upon a Party's request, whether during or after the Contract Term, the other Party shall cooperate with and provide the requesting Party with documents and information relating to this Agreement that are necessary for the requesting Party to comply with applicable federal laws, regulations, and requirements. The provisions of this Subsection shall survive the termination of this Agreement.

ARTICLE 2 PAYMENT.

SECTION 2.1 CONTRACT AMOUNT. Compensation, if any is required under this Agreement, shall be as stated on the Cover. Payor shall pay Payee, if any payment is due to Payee, in accordance with the Payment Schedule stated on the Cover.

SECTION 2.2 INVOICE AND ADDITIONAL INFORMATION. Payee shall submit an itemized invoice and supporting documentation to Payor before Payee may receive any payment, if any is due to Payee under this Agreement. Upon receiving an invoice and if Payor objects to it and/or requires additional information, Payor shall notify Payee and Payee shall provide such information to Payor within 10 days after Payee receives Payor's notice. If Payees fails or refuses to provide the additional information, Payor shall have the right to withhold payment of any or all of the Contract Amount until such time that Payor receives such information from Payee.

ARTICLE 3 TERM AND TERMINATION OF AGREEMENT.

SECTION 3.1 CONTRACT TERM. This Agreement is effective on the Effective Date and continues in full force and effect thereafter until and including the Termination Date and any extension thereto **("Contract**

Term") and, unless terminated during the Contract Term in accordance with Section 3.2 below, shall terminate at 12:00 midnight on the last day of the Contract Term without any notice or action by either Party. Any extension of the Contract Term shall be set forth in an amendment executed by the Parties.

SECTION 3.2 TERMINATION DURING CONTRACT TERM.

3.2.1 TERMINATION FOR CAUSE/WITHOUT CAUSE. During the Contract Term and unless specifically permitted otherwise in this Section 3.2, a Party may terminate this Agreement as marked on the Cover: (A) W*ith or Without Cause* − A Party, with or without cause, may terminate this Agreement by giving the other Party written notice for the Notice Period stated on the Cover; or (B) W*ith Cause* − A Party may terminate this Agreement only upon the other Party's material breach of one or more provisions of this Agreement and after the non-breaching Party has given the breaching Party written notice for the Notice Period stated on the Cover.

3.2.2 TERMINATION ON OTHER GROUNDS. Despite any contrary provisions in this Agreement, FCSS may terminate this Agreement effective on the date stated in FCSS' written notice of termination to Agency pursuant to any of the following: (A) Agency is required to but fails to provide to FCSS and/or comply with the Fingerprinting Certification; (B) Agency is required to but fails to provide to FCSS and/or comply with the TB Certification; (C) FCSS, the Fresno County Board of Education, and/or any entity from which FCSS receives or is to receive funds to pay for this Agreement reduce or eliminate some or all such funds, or fail or determine not to appropriate sufficient funds to make future payments under this Agreement; (D) a government or issuing agency revokes, suspends, places on probation, or non-renews any License that Agency must hold to perform this Agreement; (E) Agency assigns, transfers, or subcontracts any or all of Agency's obligations and/or rights under this Agreement in breach of Section 7.3; (F) Agency fails to maintain and provide written proof of insurance as required by Article 4; (G) Agency is required to provide particular staff as named on the Cover to perform this Agreement but such staff is not able, not willing, or not available to perform this Agreement; (H) Agency's legal rights to exist or conduct business in California has been revoked or terminated by the California Secretary of State, another agency, or a court; or (I) Agency's legal rights to exist or conduct business in California has been suspended or rendered inactive by the California Secretary of State, another agency, or a court and such suspension lasts more than 30 consecutive days.

3.2.3 RIGHTS AND OBLIGATIONS UPON TERMINATION. Upon termination of this Agreement and, if as stated on the Cover, compensation is due to Payee under this Agreement: (A) Payor shall pay Payee only for Services that Payee is required to perform, and has performed in accordance with, this Agreement before the effective date of termination; (B) Payee shall submit an invoice within 30 days of the effective date of termination; (C) Section 2.2 shall apply to Payee's invoice and Payor's payment under this Subsection; and (D) upon Payor's payment, if any has been invoiced by Payee and is due to Payee, Payor is not obligated to make any further payment to Payee, whether pursuant to contract, law or equity. The provisions of this Subsection shall survive the termination of this Agreement.

SECTION 3.3 FORCE MAJEURE. A Party is not liable for failing or delaying performance of its obligations under this Agreement due to events that are beyond the Party's reasonable control and occurring without its fault or negligence, for example, acts of God such as epidemics or pandemics (nationally, statewide, or locally declared) tornadoes, lightning, earthquakes, hurricanes, floods, or other natural disasters (collectively **"Force Majeure"**), provided that the Party has promptly notified the other Party in writing of the occurrence of the Force Majeure, except that a Force Majeure shall not excuse Payor's payment to Payee of any portion of the Contract Amount that is due from Payor to Payee where Payee has performed in accordance with this Agreement the Services for which payment is requested and submitted an invoice and supporting information in accordance with Section 2.2. Payee shall not be entitled to any payment for Services that Payee did not perform during the period in which the Force Majeure occurred.

ARTICLE 4 INSURANCE.

Each Party, at its cost and throughout the Contract Term, shall maintain in effect insurance or self-insurance providing coverage that complies, at a minimum, with the following requirements, and shall provide written proof of such insurance to the other Party upon the other Party's request: (A) commercial general liability with limits of not less than $1,000,000 per occurrence and $2,000,000 general aggregate and with coverage for

property damage, bodily injury, and personal and advertising injury; (B) workers compensation with limits of not less than $1,000,000 or as required by California laws, whichever is greater; and employer's liability insurance of not less than $1,000,000; and (C) commercial automobile liability covering, at a minimum, non-owned and hired autos and, if there are any autos owned by the Party, then also covering owned autos, with a combined single limit of not less than $1,000,000 per accident.

ARTICLE 5 INDEMNITY.

Except as stated on the Cover in which case such provisions shall govern to the extent provided therein, each Party's indemnity, defense, and hold harmless obligations to the other Party under or related to this Agreement shall be governed solely by this Article. A Party **("Indemnitor")** shall: (A) indemnify and hold harmless the other Party **("Indemnitee")** to the full extent permitted by California laws for any Loss sustained by Indemnitee or a Third Party only in proportion to Indemnitor's liability based on a Final Determination; and (B) defend and pay for all of Indemnitor's attorney's fees and litigation costs related to any Claim or Loss without any right against or from the Indemnitee for indemnity and/or hold harmless of such costs and fees, or any right for defense. A Party who intends to seek or seeks indemnity and/or hold harmless for any Loss from the other Party shall notify the other Party in writing and within a reasonable time after the Party knows or becomes aware of any Claim that may or will result in a Loss, describing, if known or determinable, the pertinent circumstances, all entities and persons involved, and the amount being claimed. A Party's obligations under this Article are not limited to or by any insurance that it maintains or the lack of insurance but apply to the full extent permitted by California laws, and shall survive the termination of this Agreement. **"Claim"** means any claim, demand, lawsuit, cause of action, action, cross-complaint, cross-action, and/or proceeding arising out of, resulting from, or relating to this Agreement where there has been no Final Determination. **"Loss"** means any bodily injury, property damage, personal injury, advertising injury, liability, loss, damage, judgment, expense, and/or cost (excluding attorney's fees and litigation costs that a Party or a Third Party incurred or paid related to a Loss or Claim) arising out of, resulting from, or relating to this Agreement and for which there has been a Final Determination that a Party is or both Parties are liable. **"Third Party"** means a person who or an entity that is not any of the following: (A) a Party; (B) an owner, director, officer, employee, or agent of Agency; (C) an employee, agent, or volunteer of FCSS or a member, officer, or agent of the Fresno County Board of Education; or (D) contracted with (whether directly or through a subcontract of any level) or otherwise retained by a Party to act for or on the Party's behalf. **"Final Determination"** means any judgment, order, or decision, each a **"Determination,"** by a court of competent jurisdiction or a governmental entity with jurisdiction to render the Determination where the Determination is not subject to appeal or the period for an appeal has expired.

ARTICLE 6 DISPUTE RESOLUTION.

The Parties shall meet and confer in good faith to resolve any dispute between them arising out of, resulting from, or relating to this Agreement, including any Claim or Loss for which a Party seeks indemnity pursuant to Article 5 and any dispute relating to this Agreement that arises or occurs after the termination of this Agreement. During a dispute regarding payment under this Agreement, Payor shall pay Payee the portion of the Contract Amount that is undisputed and due to Payee; if a disputed portion of the Contract Amount is determined in a Final Determination to be due to Payee, Payor shall pay such amount to Payee within 30 days of the date of the Final Determination, unless a different date is stated in the Final Determination or in an agreement executed by the Parties, in which case, Payor shall pay Payee in accordance therewith. Except for an action to preserve the status quo and/or prevent irreparable harm, a Party shall not commence any cause of action, action, lawsuit, or proceeding arising out of, resulting from, or relating to this Agreement until after the Party has complied with the provisions of this Article. The provisions of this Article shall survive the termination of this Agreement.

ARTICLE 7 GENERAL PROVISIONS.

SECTION 7.1 ENTIRE AGREEMENT, CONFLICT, EXECUTION, AMENDMENT, AND WAIVER. This Agreement is a complete and exclusive statement of the Parties' agreement under Code of Civil Procedure section 1856. This Agreement consists of, and any conflict or inconsistency in this Agreement shall be resolved by giving precedence as follows: Cover, General Terms and Conditions, exhibit or attachment stated in this Agreement as being a part of this Agreement, and the Required Documents. The Parties may execute this Agreement and any amendment in counterparts such that each Party's signature is on a separate page. A copy or an original of this Agreement or an amendment with the Parties' signatures, whether original or

transmitted by electronic means, shall be deemed a fully executed contract. The Parties may amend or waive any provision of this Agreement only by a writing executed by them.

SECTION 7.2 INTERPRETATION; APPLICABLE LAWS AND TIME ZONE; VENUE; SEVERABILITY; AND SURVIVAL OF TERMINATION. If there is uncertainty of any language in this Agreement, the Parties agree that Civil Code section 1654 shall not apply to interpret the uncertainty. The language of this Agreement shall be interpreted according to its fair meaning and not strictly for or against any Party and under California laws without giving effect to California's choice of law provisions that may result in the application of the laws of another jurisdiction. All dates and times stated in this Agreement shall be according to Pacific Time. All causes of action, actions, lawsuits, and proceedings arising out of, resulting from, or relating to this Agreement shall be adjudicated in state or federal court in Fresno County, California, provided that FCSS does not hereby waive any immunity to suit. If a court of competent jurisdiction holds any provision of this Agreement void, illegal, or unenforceable, this Agreement shall remain in full force and effect and shall be interpreted as though such invalidated provision is not a part of this Agreement and the remaining provisions shall be construed to preserve the Parties' intent in this Agreement. Any provision in this Agreement that by its nature applies after, or is specifically stated to survive, the termination of this Agreement shall survive the termination of this Agreement.

SECTION 7.3 INDEPENDENT CONTRACTOR, ASSIGNMENT, AND TRANSFER. Each Party is an independent contractor, and it and its officers, employees, and agents are not, and shall not represent themselves as, officers, employees, or agents of the other Party. This Agreement does not and shall not be construed to create an employment or agency relationship, partnership, or joint venture between the Parties. A Party and its officers, employees, agents, and any other person performing services for or on behalf of the Party shall not have any right or claim against the other Party for wages or employee compensation, social security benefits, workers compensation benefits, health benefits, vacation, sick leave, or other employee benefits. A Party shall not assign or transfer any or all of its obligations and/or rights under this Agreement, including by operation of law or change of control or merger, without the other Party's prior written consent.

SECTION 7.4 NOTICES. Except as may be stated otherwise in this Agreement in which case such provision shall govern to the extent provided therein, each Party shall give any notices, demands, and all other communications required or permitted under this Agreement in writing and by one of the following methods to the other Party at its address and/or email stated on the Cover, delivery to be effective upon receipt thereof by the other Party: (A) hand delivery; (B) sent by a reputable overnight courier service that tracks the delivery; (C) sent by certified mail, return receipt requested, postage prepaid; or (D) sent by regular mail *and* transmitted by e-mail; and, ***if to FCSS, a copy of any notice and demand by email to***: FCSS Legal Services at legalservices@fcoe.org. A Party may change its contact person and/or contact information stated on the Cover by notifying the other Party of the particular change and the effective date thereof in accordance with this Section. The provisions of this Section shall survive the termination of this Agreement.

/ /

EXHIBIT 1

Fresno Unified School District Scope of Work (SOW) FY 2024/2025

Coaching Description	Core Client Target #		Frequency
	Quarter	FY 24/25	
Fresno Unified School District (FUSD) will allocate Early Learning Support Specialist/Coaches to 16 classrooms participating in Early Stars. FUSD will provide formal and informal coaching to center-based ECE teachers on topics aligned with the Fresno County Early Stars (Quality Rating and Improvement System – QRIS), including CLASS, ASQ/ASQ-SE, and DRDP.	1	16	Formal and Informal coaching: A total of 16 center-based classroom teachers (average one teacher per center X 16 = 16 teachers) will receive coaching visits. Coaching may be conducted in-person or remotely (phone calls, e-mails, videoconferences, etc.) for a minimum of 30 minutes on a monthly basis. Coaching sessions will be recorded in the Apricot database system and coaching logs will be recorded in the HUBBE database system. A total of 16 unduplicated number of providers will receive Coaching annually.
	2	16	
	3	16	
	4	16	
	Total	**16**	

Documentation

1. Complete coaching notes for each site visit and log communication exchanges between coaches and the sites, using the designated Early Stars Database within 48 hours.
   a. Coaching notes must describe discussion between the coach and coachee(s) in detail.
   b. Coaching notes must include progress towards working on quality improvement goals set forth by the quality improvement plans developed between the site's personnel and the Fresno County Early Stars personnel.
2. Submit aggregate data reports as requested by FCSS using the designated data system on a quarterly basis by the 15th of the month following the end of each quarter.
3. Submit a quarterly narrative showcasing success and challenges to Fresno County Early Stars Program Specialist by the fifth of the month following the end of each quarter.

Coaching Competencies

1. Coaches must attend coaching community practice sessions coordinated by FCSS.
2. Coaches must participate in training opportunities, as they become available, and adopt Coaching Competencies, developed by CDE/EESD/First 5 CA, when they become available, as part of the coaches' practice.
3. Coaches' competencies must align with the Quality Counts California, Fresno County Quality Continuum Framework.
4. The cost associated with training for coaches will be the responsibility of the contractor.

EXHIBIT 2

Agency:	Fresno Unified School District Early Learning Dept.
Program Name:	Quality Early Learning and Care
Contract Number:	
Contract Amount:	$20,000.00

CONTRACT BUDGET							
Budget Line Items			**FY 2024-2025 Original Budget**	**Actuals**	**Balance**	**Justification**	**FY2023-24 Other Funding**
PERSONNEL EXPENSES							
Full Time Positions	**Base Rate**	**FTE**					
Katelyn Schueler	$ 67,480.00	0.1808	$ 12,200.38	$ -	$ 12,200.38		
			$ -	$ -	$ -		
			$ -	$ -	$ -		
			$ -	$ -	$ -		
Total Full Time Salaries			*$ 12,200.38*	*$ -*	*$ 12,200.38*		*$ -*
Personnel Benefits (enter as % of FT salaries)		52%	$ 6,307.93	$ -	$ 6,307.93		$ -
Taxes (enter as % of FT salaries)		4%	$ 427.23	$ -	$ 427.23		$ -
Part Time Personnel				*$ -*			
			$ -	$ -	$ -		
			$ -	$ -	$ -		
			$ -	$ -	$ -		
Part Time Salaries			*$ -*	*$ -*	*$ -*		*$ -*
PERSONNEL EXPENSES SUBTOTAL			**$ 18,935.55**	**$ -**	$ -		**$ -**
OPERATING EXPENSES							
Facilities Costs			$ -	$ -	$ -		
Operational/Supplies			$ -	$ -	$ -		
Training/Travel			$ 1,057.78	$ -	$ 1,057.78		
			$ -	$ -	$ -		
OPERATING EXPENSES SUBTOTAL			**$ 1,057.78**	**$ -**	**$ -**		**$ -**
PROGRAM EXPENSES							
Materials and Supplies			$ -	$ -	$ -		
			$ -	$ -	$ -		
PROGRAM EXPENSES SUBTOTAL			**$ -**	**$ -**			**$ -**
MISCELLANEOUS EXPENSES							
Professional Services			$ -	$ -	$ -		
Other Expenses			$ -	$ -	$ -		
Equipment			$ -	$ -	$ -		
MISCELLANEOUS EXPENSES SUBTOTAL			**$ -**	**$ -**	**$ -**		**$ -**
ALL EXPENSES SUBTOTAL			**$ 19,993.33**	**$ -**	**$ -**		**$ -**
Indirect Costs (Max 15%)		0.0334%	$ 6.68	$ -	$ -		$ -
TOTAL BUDGET			**$ 20,000.00**	**$ -**			**$ -**
Other Funding					$ -		
Total Funding (All Sources)			**$ 20,000.00**	**$ -**			**$ -**

Fresno Unified School District
Board Agenda Item

BOARD MEETING DATE: September 11, 2024 **AGENDA ITEM A-11**

ACTION REQUESTED: APPROVE

PRIORITY GOAL: Achieving Operational Excellence

TITLE AND SUBJECT: Approve Addendum to Agreement with Holt Legacy Consulting, LLC

ITEM DESCRIPTION: Included in the Board binders is a request to approve an addendum to an agreement with Holt Legacy Consulting, LLC in the amount of $151,250. The agreement with Holt Legacy Consulting, LLC will provide training, coaching and support to multiple levels of management and classified staff including the Superintendent and Executive Cabinet. Holt Legacy Consulting, LLC will deliver cultural proficiency training sessions to leaders and classified staff, coaching and support to upper and middle managers to help with strategy development and implementation in alignment with the districts two goals, and provide one-on-one mentoring to leaders. The original agreement for $50,000 was reviewed and approved by the Board on August 14, 2024.

FINANCIAL SUMMARY: Sufficient funds in the amount of $201,250 are available in the District's General Fund.

PREPARED BY: Tamara Neely

DIVISION: Human Resources

CABINET APPROVAL PHONE: 559-457-3713

CABINET APPROVAL: Chief Human Resources/Labor Relations, David Chavez, INTERIM SUPERINTENDENT APPROVAL:

Fresno Unified School District
PURCHASING

Contract Routing Form

Completed Independent Contract Agreement Attached

2309 Tulare Street,
Fresno, CA 93721 Stay
Connected with Fresno
Unified:
www.fresnounified.org

Contract Number: 199713

Federal Funding Will Not Be Used

Holt Legacy Consulting Llc	***5506 Columbia Dr S***
Vendor Name	*Address*
916-800-4308	**Dr Shelley Jones Holt**
Phone Number	*Vendor Contact*
Term (Duration) From: 8/29/2024	**Through: 6/30/2025**
FUSD Contract Administrator: Tamara.Neely@fresnounified.org	**Human Resources**
Name	*Site/Dept*

Budget (Fund-Unit-Dept.-Activity-Function-Object) **030-0720-0703-5899-.-2100**

Annual Cost: ~~$50,000.00~~ $201,250.00

Scope of Work Summary: Speaker Will Provide Multiple Training And Workshop Sessions For Superintendent, Executive Cabinet And Classified Professional Development

Routing Order:

1) Reviewed & approved by **Department Head:** Tamara D. Neely

2) Reviewed & approved by **Cabinet Level Officer:** David Chavez

3) Reviewed & approved by **Risk Management:**

Please return signed agreement back to (name/email) : tamara.neely@Fresnounified.Org

Fresno Unified School District

Amendment to Agreement
Independent Contractor Services Agreement
2309 Tulare Street, Fresno, CA 93721

Achieving our Greatest Potential!

Amendment No. 1

GENERAL INFORMATION **Contract Number:** 199713 Federal Funding will not be used

School/Department Budget: 030 0720 0703 5899 . 2100

District Contact Person: Tamara.Neely@fresnounified.org

Budget Manager Approval: Tamara D. Neely

Contractor's Vendor Name: HOLT LEGACY CONSULTING LLC

Contractor's Contact Person: DR SHELLEY JONES HOLT

Contractor's Title: Founder/CEO

Contractor's Telephone Number: 916-800-4308

Contractor's E-mail: dr.shelley@familylegacy4.com

Contractor's Address: 5506 COLUMBIA DR S

Original Contract Amount: $50,000.00 Original Contract Board Approval: 8/14/2024

This Amendment Contract Amount: $201,250.00

This amendment (the "Amendment") is made by and between the Fresno Unified School District ("District") and HOLT LEGACY CONSULTING LLC, parties to the agreement dated August 15, 2024 (the "Agreement").

1. The Agreement is amended as follows:

Speaker will provide multiple training and workshop sessions for
Superintendent, Executive Cabinet and Classified Professional Development

Academic Return on Investment

to be completed by district staff

Situation	Inputs	Outputs		Outcomes (Must be measurable)		
Problem and Need	***Investments*** (Dollars and funds, people, resources, staff)	***Activities*** *What we do*	***Participants*** *Who we reach*	***Short-term*** *(Learning)* *Expect to see*	***Medium-term*** *(Change in Behavior or Performance)* *Want to see*	***Long-term*** *(Change in Condition)* *Hope to see*
The problem is...and this is needed to remedy it . . . The purpose of the Executive Equity Leadership Series is to build the capacity of executive level leaders both individually and collectively to lead with equity at the forefront of decision making for systemic change. Content is centered around mindset work while creating a parallel between adaptive and technical work in the school system to interrupt racist practices, systemically address identity oppression	If we have these resources in place . . . (existing resources or new product/services) Collaborative Decision Making Year 2 Executive Leadership Coaching (Interim Superintendent) Executive Leadership Coaching (Cabinet)	And do these things . . . his workshop series will provide for interactive sessions where participants will focus on serving students through an equity lens across departments and will have an opportunity to: Define equity through data and student stories Recognize the barriers to equity and cultural proficiency Understand a system's approach to interrupting patterns of inequities within the school system	And reach these individuals . . . Understand the purpose and impact of historical events on public education Develop an awareness of common language, define equity, and understand terms used in the field to guide conversations around the work. Define equity through data and student stories	We will achieve these changes in knowledge and learning . . . Include how these outcomes will be monitored and measured. Administrative Leadership Team Interim Superintendent Executive Cabinet Team	Shape these behaviors . . .. Include how these outcomes will be monitored and measured. Increase individual performance by 70% (goal attainment, communication and job satisfaction) Increase team performance by 50% (better conversations, improved collaboration, enhanced work performance)	And ultimately achieve these impacts. Include how these outcomes will be monitored and measured. And ultimately achieve these impacts. Include how these outcomes will be monitored and Alignment of Equity Leadership across District departments Developing a common definition of equity across the district Strategic Collaboration, Planning, and Application for Systemic Change

Except as set forth in this Amendment, the Agreement is unaffected and shall continue in full force and effect in accordance with its terms. If there is conflict between this amendment and the Agreement or any earlier amendment, the terms of this amendment will prevail.

Executed at Fresno, California, on the date and year first written above.

DISTRICT

Fresno Unified School District

Patrick Jensen, Chief Financial Officer

Date

CONTRACTOR

HOLT LEGACY CONSULTING LLC

Name: DR SHELLEY JONES HO, ***Title:*** Founder/CEO

8/26/2024

Date

Approved As To Form:

Stacey Sandoval, Executive Director
Risk Management

8/27/24

Date

Fresno Unified School District
Contract Routing Form

Completed Independent Contract Agreement Attached

Contract Number: 181289

Federal Funding will be used

Holt Legacy Consulting Llc — *Vendor Name*

5506 Columbia Drive S Fresno, CA 93727 — *Address*

(916) 800-4308 — *Phone Number*

Dr. Shelley Jones- Holt — *Vendor Contact*

Term (Duration)

From: ~~**8/1/2024**~~ **8/15/2024** SH TN 8/27/24 ***Through:*** **6/30/2025**

FUSD Contract Administrator:

Tamara.Neely@fresnounified.org — *Name*

Human Resources — *Site/Dept*

Budget (Fund-Unit-Dept.-Activity-Function-Object) **.030-.0720-.0703-.5899-.0000-.2100**

Annual Cost: $50,000.00

Scope of Work Summary: Speaker will provide multiple sessions for Classiifed Professionals coving the following topics:

-Executive Leadership Coaching (1 session)

-Cultural Proficiency Book Study (2 sessions)

-School Leader

Routing Order:

1) Reviewed & approved by **Department Head:** Tamara D. Neely — *6/29/2024*

2) Reviewed & approved by **Cabinet Level Officer:** David Chavez

3) Reviewed & approved by **Risk Management:** 7/29/24

Fresno Unified School District

Independent Contractor Services Agreement

2309 Tulare Street, Fresno, CA 93721

Achieving our Greatest Potential!

GENERAL INFORMATION **Contract Number:** 181289 Federal Funding will be used

School/Department Budget: .030 .0720 .0703 .5899 .0000 .2100

District Contact Person: Danyell.Bebereia@fresnounified.org

Budget Manager Approval: Tamera Hall

Contractor's Vendor Name: Holt Legacy Consulting Llc

Contractor's Contact Person: Dr. Shelley Jones- Holt

Contractor's Title: Founder/CEO

Contractor's Telephone Number: (916) 800-4308

Contractor's E-mail: dr.shelley@familylegacy4.com

Contractor's Address: 5506 Columbia Drive S Fresno, CA 93727

FUSD contract administrator acknowledges all individuals providing services under this contract are in compliance with the requirements of the "Michelle Montoya" Act, as required therein. No, this is not applicable to the scope of work

SH TN 8.27.24

This Independent Contractor Services Agreement is made and entered into effective ~~8/1/2024~~ 8/15/2024 (the "Effective Date") by Fresno Unified School District("District") and Holt Legacy Consulting Llc ("Contractor").

1. Contractor Services. Contractor agrees to provide

. Speaker will provide multiple sessions for Classified Professionals coving the following topics:
-Executive Leadership Coaching (1 session)
-Cultural Proficiency Book Study (2 sessions)
-School Leadership Keynote and Facilitated Discussion (5 sessions)

b.) REQUIREMENTS:

c.) SPECIFIC TASKS

d.) DELIVERABLES AND DELIVERY SCHEDULE

e.) NOTICE REGARDING LATE DELIVERY

f.) PERSONNEL/KEY PERSONNEL

g.) GENERAL ACCEPTANCE CRITERIA

h.) HOURS OF WORK: To be determined

Academic Return on Investment

to be completed by district staff

Situation	Inputs	Outputs		Outcomes		
				Short-term (Learning)	*Medium-term (Change in Behavior or Performance)*	*Long-term (Change in Condition)*
		We plan to see		*We plan to see*	*We want to see*	*We hope to see*
The problem is classified employees do not have equitable opportunities to participate in Cultural Proficiency training and this is needed to remedy it by offering an opportunity to learn during times that do not impact the school day.	If we have Dr. Jones-Holt in place, classified employees will have multiples opportunities to engage in work that supports the districts MVVG....	And do provide professional development in the form of facilitated discussion.	And reach classified leaders and professional...	We will increase the number of employees that make the connection to the district initiative. Along with the understanding of how to serve students through an equity lens as measured by Pre and Post Survey of knowledge, collaboration, satisfaction and goal attainment.	Shape these behaviors such as reflection on their role as educators in perpetuating or ending educational gaps. These outcomes will be measured through the Personal Journey to Liberation Courageous Action Plan.	And ultimately achieve increases in employee satisfaction, retention, customer service, collaboration, and knowledge about cultural differences. Decrease in fears related to cultural differences, complaints from (parents/ Students), bystander behaviors, and avoiding, courageous conversations as measured.

2. Contractor Qualifications. Contractor represents that it has in effect all licenses, permissions and has otherwise all legal qualifications to perform this Agreement. ST TN 8/27/24

3. Term. This Agreement shall begin on Aug. 15, 2024 and shall terminate on June 30 2025. There shall be no extension of the term of the agreement without express written consent from all parties.

4. Payment. District agrees to pay Contractor at following rate of $50,000.00 per year, not to exceed $50,000.00. Checks will be made payable to Holt Legacy Consulting Llc. Payment shall be limited to amount written in this paragraph, unless specifically indicated in Paragraph 5. District agrees to pay Contractor within thirty (30) days of receipt of detailed invoice.

5. Incidental Expenses. ☒ Yes (See below) ☐ No, Vendor initial here ____

   a. Lodging $.00 $0.00 Actual cost. Not to exceed IRS Travel per diem limits **Receipt Required.*
   b. Meals $.00 $0.00 Reimbursement limited to actual cost up to IRS M&IE per diem rates for: Breakfast, Lunch, and Dinner **Receipt Required.*
   c. Travel $.00 $0.00 Actual cost by common carrier. Private car expenses will be reimbursed at the current standard business IRS mileage rate.
   d. Supplies $.00 $0.00 As negotiated with school/department contracting for service.
   e. Total Estimated Cost (Sum of paragraphs 4 and 5a – d): $50,000.00
   f. Other $.00 $0.00

6. Employment. Are you a current FUSD employee? ☐ Yes ☒ No

7. CalPERS & CalSTRS. Are you a CalPERS or CalSTRS retiree? ☐ Yes ☒ No

8. California Residency. Contractor is a resident of the state of California: ☐ Yes ☒ No

9. Report Fraud, Waste and Abuse. By calling the Anti-Fraud Hotline, (559) 325-3200, or by completing the fraud, waste or abuse reporting form online at: http://www.ppcpas.com/fresno-unified-fraud-alert. The anti-fraud waste or abuse reporting hotline is available to report alleged fraud in the district. The responsibility for monitoring the hotline rests with the internal auditor for Fresno Unified School District, Price, Page & Company. A report may be made anonymously.

10. Conflict of Interest. In consideration of the Districts Conflict of Interest Code, Contractor affirms they do not have, nor does the Contractor anticipate having any interest in real property, investments, business interest in or income from sources which would provide Contractor, his/her spouse or minor child(ren) with personal financial gain as a result of any recommendation, advice or any other action taken by Contractor during the rendition of services under this Agreement.

Contractor's initials ST District's initials SS

11. Anti-discrimination. Fresno Unified School District prohibits discrimination, harassment, intimidation, and bullying based on actual or perceived race, color, ethnicity, national origin, immigration status, ancestry, age, creed, religion, political affiliation, gender, gender identity, gender expression, genetic information, mental or physical disability, sex, sexual orientation, marital status, pregnancy or parental status, medical information, military veteran status, or association with a person or a group with one or more of these actual or perceived characteristics or any other basis protected by law or regulation, in its educational program(s) or employment. If you believe you, or your student, have been subjected to discrimination, harassment, intimidation, or bullying you should contact your school site principal and/or the District's Chief Compliance and Title IX Officer David Chavez, by phone at 559-457-3500, by email at David.Chavez@fresnounified.org, or in person at 2309 Tulare Street Fresno, CA 93721.

12. Termination of Agreement. Either District or Contractor may terminate this Agreement at any time for any reason upon thirty (30) days prior written notice. In the event of early termination, Contractor shall be paid for satisfactory work

performed to the date of termination. The District may then proceed with the work in any manner the District deems proper.

Notwithstanding the expiration or termination of this Agreement for any reason (a) any provision of this Agreement that imposes or contemplates continuing obligations on a Party shall survive the expiration or termination of this Agreement, including without limitation, the rights and duties under Paragraphs 12, 13, 15,and 17; and (b) all undisputed fees due and payable hereunder through the termination date in accordance with Paragraphs 4 and 5.

13. Confidential Information

a. For the purposes of this Agreement "Confidential Information" includes any written or oral information or data, disclosed by either Party to the other, which may include, without limitation, information relating to technical, financial, personnel, personal employee information, the network, corporate, administration, plan design, benefits or contractual affairs of either Party or a third party that has been identified as confidential or that by the nature of the circumstances surrounding disclosure ought reasonably to be treated as confidential.

b. Contractor hereby agrees that it shall not disclose Confidential Information, and any materials, discussions, or other communications concerning Confidential Information to any person or entity, except to its own employees, contractor personnel, and to its attorneys, accountants, consultants and other professional advisors having a "need to know," and who are themselves bound by similar nondisclosure restrictions (collectively, "Representatives"). If Contractor becomes aware of any disclosure or use not in compliance with this Agreement, Contractor shall notify the District in writing within three (3) business days. Contractor shall use at least the same degree of care in safeguarding Confidential Information as it uses in safeguarding its own confidential information. Representatives shall be bound to comply with all terms of this Paragraph
13.B. Upon the request of the District, Contractor shall provide a written acknowledgment from each of its Representatives that said Representative is bound by the terms of this Paragraph 13.B.

c. Contractor's obligation under this Agreement to not disclose Confidential Information shall not apply to information that: (a) becomes generally available to the public other than as the result of unauthorized disclosure by Contractor or a third party; (b) is independently developed by Contractor without the aid, application or use of Confidential Information; or (c) was received by Contractor on a non-confidential basis prior to receipt from the District or from a third-party lawfully possessing and lawfully entitled to disclose such information.

d. Disclosure of Confidential Information shall not be precluded if such disclosure is: (a) required pursuant to a valid court order; or (b) in the opinion of legal counsel for Contractor, is otherwise required by law, provided that in either circumstance:

   i. Contractor shall furnish the District with a copy of the demand, summons, subpoena or other legal process to compel such disclosure;

   ii. Contractor shall give the District reasonable prior notice of its intention to disclose Confidential Information in order to allow the District an opportunity to seek appropriate protection; and

   iii. Contractor shall take all reasonable steps including, without limitation, the pursuit of a protective order, to restrict the disclosure of Confidential Information to the greatest extent possible.

e. All Confidential Information provided by the District to Contractor is and shall forever remain the sole and exclusive property of the District. By granting access to Confidential Information, the District does not grant any express or implied right to Contractor to use, publish or disclose any Confidential Information. After its review of the Confidential Information Contractor will return to the District all Confidential Information disclosed to it (including copies or summaries of Confidential Information), or with the District's permission destroy the Confidential Information and certify in writing that it has been destroyed.

14. Injunctive Relief. Each Party acknowledges that a breach or threatened breach of this Agreement may cause immediate and irreparable harm to the District and that, to protect against such harm, the District may seek from a court of competent jurisdiction the issuance of a restraining order or injunction to prohibit any threatened disclosure

or misuse of the District's Confidential Information. Such an action for a restraining order or injunction is in addition to and does not limit all other remedies provided by law or io equity or by agreement between the Parties.

15. Indemnification and Hold Harmless. To the fullest extent allowed by law, the Contractor shall defend, indemnify and hold District, its agents, employees, Board of Trustees, members of the Board of Trustees, officials, officers, volunteers, and representatives ("Indemnities") free and harmless from any and all claims, demands, negligence (including the active or passive negligence of Indemnities, regardless of whether sole or otherwise, as allowed by law), causes of action, costs, expenses, liabilities, losses, damages or injuries, fines, penalties in law or equity, regardless of whether the allegations are false, fraudulent, or groundless, to property or persons, including wrongful death, (collectively "Loss") to the extent arising out of or incident to: 1) the performance or breach of any of the terms and conditions of the contract (including but not limited to) the Contractor's use of the site; or 2) any acts, omissions, negligence, in connection with the performance of Services or otherwise arising from this Contract ("Indemnification"); or 3) the willful misconduct of the Contractor or their respective agents, subcontractors, employees, material or equipment suppliers, invitees, or licensees. The Contractor's Indemnification includes, but is not limited to, the payment of all damages and attorney's fees, fines, penalties and other related costs and expenses.

    a. The Contractor's defense obligations (with counsel approved by District), shall arise immediately upon tender of any of the Indemnities, and the defense shall be paid at Contractor's own cost, expense and risk, for any and all such aforesaid suits, actions or other legal proceedings of every kind that may be brought or instituted against any of the Indemnities, notwithstanding whether liability is, can be or has yet been established.

    b. The Contractor shall pay and satisfy any judgment, award or decree that may be rendered against any of the Indemnities, in any such suit, action or other legal proceeding. The Contractor shall reimburse Indemnities, and each of them, for any and all legal expenses and costs incurred by each of them in connection therewith or in enforcing the indemnity herein provided.

    c. Acceptance of insurance certificates and endorsements required under the contract does not relieve the Contractor from liability under this indemnification and hold harmless clause. The requirements of this Section (Indemnification and Hold Harmless) shall apply whether or not such insurance policies shall have been determined to be applicable to any of such damages or claims for damages.

16. Insurance. Without limiting "Contractor" indemnification, it is agreed that "Contractor" shall secure and maintain in force during the term of this Agreement a **Commercial General Liability** policy (Contractual liability included) utilizing an occurrence policy form, with limits of not less than two million ($2,000,000) dollars per occurrence, four million ($4,000,000) annual aggregate limit. **Business automobile Liability** Insurance shall be maintained for owned, scheduled, non-owned or hired automobiles with a combined single limit not less than two million ($2,000,000) dollars per occurrence. In the event "Contractor" is working with students individually or providing professional services to students, "Contractor" shall maintain a policy providing coverage for sexual molestation and/or abuse claims. In the event that "Contractor's" Commercial General liability policy excludes coverage for sexual molestation and/or abuse claims shall be required to procure a separate or supplemental policy providing such coverage. The limits of coverage for the **abuse and molestation policy** shall be not less than $2,000,000 per claim and $4,000,000 aggregate. If any of the required policies provide coverage on a claims-made basis then the following shall apply; 1) The retroactive date must be shown, and must be before the date of the contract or the beginning of contract work; 2) Insurance must be maintained and evidence of insurance must be provided for at least five (5) years after completion of the contract work; (3) If coverage is canceled or non-renewed, and not replaced with another claims-made policy form with a retroactive date prior to the contract effective date, the Contractor must purchase "extended reporting" coverage for a minimum of five (5) years after completion of work. Self-insured retentions must be declared to and approved by District. The District may require "Contractor" to provide proof of ability to pay losses and related investigations, claims administration and defense expenses within the retention. The policy shall provide, or be endorsed to provide, that the self-insured retention may be satisfied by either the named insured or the District. **The District shall be named as an additional insured on the policies by separate endorsement.** A Certificate of Insurance and endorsements shall be **attached to this Agreement as proof of insurance.** The "Contractor" policy shall provide that it is primary such that insurance maintained by the District, if any, shall be excess and not co-primary.

17. Independent Contractor Status. While engaged in carrying out the terms and conditions of the contract, the Contractor is an independent contractor, and not an officer, employee, agent, partner, or joint venture of the District.

18. Workers' Compensation Insurance. Contractor agrees to provide all necessary workers' compensation insurance for Contractor's employees, if any, at Contractor's own cost and expense.

19. Fingerprinting Requirements. Contractor hereby acknowledges that, if applicable, it is required to comply with the requirements of Education Code Section 45125.1 with respect to fingerprinting of employees who may have contact with the District's pupils. The Contractor shall also ensure that its consultants on the Project also comply with the requirements of Section 45125.1. If required by Education Code Section 45125.1, the Contractor and its consultants, prior to any of the Contractor 's employees, or those of any other consultants, coming into contact with the District's pupils submit through the DISTRICT fingerprints to the Department of Justice (DOJ) for the monitoring and supervision of employee(s) and/or affiliated constituents. Contractor will not begin work on the Project site until obtaining a DOJ cleared status through the DISTRICT. Contractor further acknowledges that other fingerprinting requirements may apply, as set forth in Education Code Section 45125 et seq., and will comply with any such requirements, including having Consultant certifies Consultants certify that none of these employees and/or affiliated constituent(s) will have been convicted of a felony as defined in Education Code section 45122.1."Fingerprinting Requirements," is expressly understood and agreed to by the parties hereto:

Contractor's initials SH District's initials SS

20. Taxes. Contractor agrees that Contractor has no entitlement to any future work from the District or to any employment or fringe benefits from the District. Payments to the contractor pursuant to this Agreement will be reported to Federal and State taxing authorities as required. District will not withhold any money from compensation payable to Contractor. District will not withhold FICA (Social Security), state or federal unemployment insurance contributions, state or federal income tax or disability insurance. Contractor is independently responsible for the payment of all applicable taxes.

21. Assignment. The Contractor shall not assign or transfer by operation of law or otherwise any or all of its rights, burdens, duties or obligations without the prior written consent of the District.

22. Binding Effect. This Agreement shall inure to the benefit of and shall be binding upon the contractor and the District and their respective successors and assigns.

23. Severability. If any provision of this Agreement shall be held invalid or unenforceable by a court of competent jurisdiction, such holding shall not invalidate or render unenforceable any other provision hereof.

24. Waiver and Amendments. This Agreement may be amended, modified, superseded, cancelled, renewed or extended, and the terms and conditions hereof may be waived, only by a written instrument signed by the parties or, in the case of a waiver, by the party waiving compliance. The waiver by any party hereto of a breach of any provision of this Agreement shall not operate or be construed as a waiver of any subsequent breach.

25. Governing Law. This Agreement shall be governed by and construed in accordance with the laws of the State of California and venue shall be in the appropriate Superior court in Fresno, California.

26. Attorney's Fees. The non-prevailing party in any dispute under this Agreement shall pay all costs and expenses, including expert witness fees and attorney's fees, incurred by the prevailing party in resolving such dispute.

27. Written Notice. Written notice shall be deemed to have been duly served if delivered in person to the individual or member of the company or to an officer of the corporation for whom it was intended, or if delivered to or sent by registered or certified mail to the last business address known to the person who gives the notice.

District:

Fresno Unified School District
Purchasing Department
4498 N. Brawley Avenue
Fresno, CA 93722

Contractor: Holt Legacy Consulting Llc

Name: Dr. Shelley Jones- Holt

Address:
5506 Columbia Drive S Fresno, CA 93727

c: Risk Management Fresno
Unified School District 2309
Tulare Street
Fresno, CA 93721

28. Compliance with Law. Each and every provision of law and clause required by law to be inserted into this Agreement shall be deemed to be inserted herein and this Agreement shall be read and enforced as though it were included therein. Contractor agrees that it shall comply with all legal requirements for the performance of its duties under this agreement and that failure to do shall constitute material breach.

29. Entire Agreement. This Agreement is intended by the Parties as the final expression of their agreement with respect to such terms as are included herein and as the complete and exclusive statement of its terms and may not be contradicted by evidence of any prior agreement or of a contemporaneous oral agreement, nor explained or supplemented by evidence of consistent additional terms.

30. Construction. The rule of construction that any ambiguity in an agreement be construed against the drafter of such agreement shall not apply to this Agreement.

31. Execution of Other Documents. The parties to this Agreement shall cooperate fully in the execution of any and all other documents and in the completion of any additional actions that may be necessary or appropriate to give full force and effect to the terms and intent of this Agreement.

32. Execution in Counterparts. This Agreement may be executed in counterparts such that the signatures may appear on separate signature pages. A copy, or an original, with all signatures appended together, shall be deemed a fully executed agreement.

33. Board Approval. For contracts in excess of **$15,000.00**, the effectiveness of this Agreement is contingent upon the approval of the Fresno Unified School District Board of Education.

34. The complete Agreement includes and incorporates by reference herein all of the "Contract Documents" which includes: all terms and conditions of this agreement, Academic Return on Investment Exhibit, provisions of required forms, any appendix, schedules, or attachments, and all modifications, and amendments.

Executed at Fresno, California, on the date and year first written above.

DISTRICT

Fresno Unified School District
Patrick Jensen (Aug 15, 2024 12:30 PDT)

Patrick Jensen, Chief Financial Officer

Date

CONTRACTOR

Holt Legacy Consulting Llc

Name: Dr. Shelley Jones- Holt ***, Title:*** Founder/CEO

6/28/2024

Date

Approved As To Form:

Stacey Sandoval, Executive Director
Risk Management

7/29/24

Date

Fresno Unified School District
Board Agenda Item

BOARD MEETING DATE: September 11, 2024 **AGENDA ITEM A-12**

ACTION REQUESTED: APPROVE

PRIORITY GOAL: Achieving Operational Excellence

TITLE AND SUBJECT: Approve Use of Individual Piggyback Contracts

ITEM DESCRIPTION: Included in the Board binders and recommended for approval is a list of seven piggyback contracts for use during 2024/25 for efficient and cost-effective procurement. This is in addition to piggyback contracts approved by the Board previously, to allow for expedited purchases related to disposable paper products, electrical equipment and supplies, irrigation materials, and identity management software.

Use of piggyback contracts is allowed under Public Contract Codes 10299 and 20118 and is a procurement best practice that takes advantage of competitive pricing from a contract formally bid by another school district or public agency. The district has determined that when appropriate, use of piggyback contracts is advantageous and in the best interest of the district to reduce administrative time and expense, provide favorable pricing and/or provide options and flexibility.

Approval does not commit the district to purchases or require that any specific contract be utilized. Use of piggybacks allows the district to expedite supplies/materials to meet specific needs quickly or to utilize a different contract if a vendor from an existing contract cannot provide services in a timely manner.

All purchases associated with piggyback contracts are presented to the Board for ratification on monthly purchase order reports. The complete contracts are available for review in the Purchasing Department.

FINANCIAL SUMMARY: Estimated annual expenditures for each piggyback contract (if utilized) are indicated on the backup material; funding will be determined on a project-by-project basis.

PREPARED BY Ann Loorz

DIVISION: Operational Services

CABINET APPROVAL PHONE: (559) 457-3134

CABINET APPROVAL: Chief Operations and Classified Labor Management Officer, Paul Idsvoog

INTERIM SUPERINTENDENT APPROVAL:

PIGGYBACK BACKUP SUPPLEMENTAL LIST
SEPTEMBER 11, 2024, BOARD MEETING

	Supplier and Primary Location	Piggyback Contract Name (and Cooperative Agency Name, if applicable)	Lead Agency	Estimated Annual $	Purpose of Piggyback	Additional Information (pricing structure, examples of items purchasing)
1.	Blink Charging CCGI Holdings, LLC Bowie, MD	Electric Vehicle Equipment Contract: 042221-SEM	Sourcewell	$600,000	For possible purchase of blink standalone EV charging stations – for EV Buses in service center.	0 – 25% discount off MSRP, volume discounts considered on a case-by-case basis.
2.	Ewing Irrigation Products, Inc. Phoenix, AZ	Landscape and Irrigation Supplies, Tools, and Equipment Contract: R10-1154A	Region 10 Education Service Center	$300,000	Allows for the purchase of irrigation materials and supplies for maintenance to maintain district facilities	Note: emailed contract contacts for pricing information.
3.	Identity Automation LP Houston, TX	EdTech JPA Contract: 20/21-01	Ed Tech JPA	$250,000	Allows for purchase of an identity management solution.	Discounts off list price for each different service offered. Cost matrix provided for services offered.
4.	P&R Paper Supply Co., Inc. Redlands, CA	Desert Purchasing Group (DPG) Co-Op RFP No. NS-23-01 Paper Non-Food Products	Palm Springs Unified School District, CA	$650,000	Allows Nutrition Services to purchase items used in providing student meals such as disposable gloves and disposable supplies.	Price list available; Items support student meal services.
5.	SiteOne Landscape Supply, LLC Cleveland, OH	Irrigation Materials and Landscape Supplies Contract: MA-060-23010231	County of Orange Sheriff-Coroner Department	$500,000	Allows for the purchase of irrigation materials and supplies, such as controllers, for maintenance to maintain district facilities	Percent discount off Contractor's current list price.

PIGGYBACK BACKUP SUPPLEMENTAL LIST
SEPTEMBER 11, 2024, BOARD MEETING

Supplier and Primary Location		Piggyback Contract Name (and Cooperative Agency Name, if applicable)	Lead Agency	Estimated Annual $	Purpose of Piggyback	Additional Information (pricing structure, examples of items purchasing)
6.	The Charles Machine Works, Inc. (Ditch Witch) Perry, OK	Underground Utility and Landscape Grounds Equipment Contract: 110421-CMW	Sourcewell	$300,000	Allows for the purchase of underground utility equipment for maintenance department to maintain district facilities.	Up to 10% discount off list price on all Ditch Witch, Hammerhead, and Subsite equipment.
7.	Vantage Electrical Group (Platt) Crystal Lake, IL	Electrical Supplies, Equipment, and Other Related Products & Services Contract: EI00339	E & I Cooperative Services	$600,000	Allows for the purchase of various electrical materials and supplies to maintain district facilities.	Category discount percentage.

Fresno Unified School District
Board Agenda Item

BOARD MEETING DATE: September 11, 2024 **AGENDA ITEM A-13**

ACTION REQUESTED: APPROVE

PRIORITY GOAL: Achieving Operational Excellence

TITLE AND SUBJECT: Approve Agreement for Shared Associate Vice Chancellor of Educational Services and Institutional Effectiveness by Tressa Overstreet as a Fresno Unified Employee on Loan to State Center Community College District

ITEM DESCRIPTION: Included in the Board binders is the request to approve the agreement between the Fresno Unified School District and the State Center Community College District (SCCCD) for the shared services of Associate Vice Chancellor of Educational Services and Institutional Effectiveness, Tressa Overstreet. Tressa currently serves as Executive Director of College and Career Readiness for the Fresno Unified School District. This agreement will help expand dual enrollment opportunities for Fresno Unified students.

Pursuant to the Inter Jurisdictional Exchange Agreement, Fresno Unified School District shall reimburse SCCCD for 50% of salary and benefits as paid to Ms. Overstreet from the day after approval of this agreement through June 30, 2026.

FINANCIAL SUMMARY: There is no fiscal impact to the district at this time.

PREPARED BY: Jeremy Ward

DIVISION: Human Resources/Labor Relations

CABINET APPROVAL PHONE: 559-457-3713

CABINET APPROVAL: Chief Human Resources/Labor Relations, David Chavez

INTERIM SUPERINTENDENT APPROVAL:

FEDERAL FUNDING WILL NOT BE USED

Fresno Unified School District
Achieving our Greatest Potential!

Fresno Unified School District
Contract Routing Form

Completed independent contract agreement must be attached

21390
Vendor Number

State Center Community College District
Vendor Name

1171 Fulton St. Fresno, Ca 93721
Address

559-244-5900
Phone Number

Julianna Mosier
Vendor Contact

From: 9/12/2024 **Through:** 8/30/2026
Term (Duration)

FUSD Contract Administrator:
Jeremy Ward
Name

College and Career Readiness 559-248-7445
Site/ Dept *Telephone number*

***Budget** (Fund-Unit-Dept.-Activity-Function-Object)* 060-0706-9073-5899-1110-3110

Annual Cost $ 134,359.50 (Estimated Amount)

Fingerprint Requirements: *All individuals providing services under this contract are in compliance with the requirements of the "Michelle Montoya" Act, as required therein.* *Yes* ☐ *No* ☑

Scope of Work Summary:

FUSD hereby agrees to release (exchange) Tressa Overstreet to serve on a 100% basis as "Associate Vice Chancellor of Educational Services and Institutional Effectiveness," for State Center. Ms. Overstreet shall serve in such exchange capacity starting the day after approval by the Fresno Unified Board of Trustees through August 30, 2026. This agreement will help expand dual enrollment opportunities for Fresno Unified students.

Please indicate where the work will be performed: Work to be performed remotely in the state of California

Date Item is to appear on **Board of Education Agenda:** 09/11/24 *Will contract be submitted with Bundled Contracts?* No
(Contracts of $15,000.00 or more)

Reviewed & approved by **Department Head:** Sep 5, 2024
Signed *Date*

Reviewed & approved by **Cabinet Level Officer** 9/5/24
Signed *Date*

Reviewed & approved by **Risk Management** Sep 5, 2024
Signed *Date*

Please return signed agreement back to (name/email) : Magedella Tellez-Lumbert/ Magedella.tellez-Lumbert@fresnou

Revised 9/20/23

INTER JURISDICTIONAL EXCHANGE AGREEMENT
BETWEEN
FRESNO UNIFIED SCHOOL DISTRICT AND
STATE CENTER COMMUNITY COLLEGE DISTRICT

This Agreement is entered into by and between Fresno Unified School District (hereinafter referred to as "FUSD") and the State Center Community College District (hereinafter referred to as "State Center").

Whereas, FUSD desires to release Ms. Overstreet from her duties with FUSD to work for State Center as an Associate Vice Chancellor (AVC) in Educational Services for a specified period of time; and

Whereas, FUSD and State Center agree that this agreement will benefit both parties and the Employee; and

Whereas, FUSD continues to work on expanding the opportunity for students to earn college credits while in FUSD; and

Whereas, FUSD students will benefit from this agreement.

Now, therefore, in consideration of the mutual promises and covenants contained herein, the parties agree as follows:

1. FUSD hereby agrees to release (exchange) Tressa Overstreet to serve on a 100% basis as "Associate Vice Chancellor of Educational Services and Institutional Effectiveness," for State Center. Ms. Overstreet shall serve in such exchange capacity starting the day after approval by the Fresno Unified Board of Trustees through August 30, 2026.

2. During her release period, Ms. Overstreet shall be an employee of State Center. State Center shall be responsible for Ms. Overstreet's supervision, work, assignments, and providing full salary, and all applicable employment benefits during this period.

3. The Associate Vice Chancellor of Educational Services and Institutional Effectiveness will report directly to the Vice Chancellor of Educational Services and Institutional Effectiveness. This position is not designated as an executive management position.

4. The Chancellor, or designee, will appoint Ms. Overstreet to the position of

Associate Vice Chancellor, after FUSD's board of trustees has reviewed and approved of the MOU.

5. FUSD shall reimburse State Center for 50% of such salary and benefits as paid to Ms. Overstreet from the time this agreement in executed, through the duration of appointment. The reimbursement shall be paid on a monthly basis and within thirty (30) days following the end of each month.

6. State Center may invoice FUSD at the end of each thirty (30) day period for Ms. Overstreet's services during the term of this Agreement. FUSD shall make payment to State Center promptly upon receipt of each invoice. Invoices must reference **Purchase Order No. (to be determined)** and shall be mailed to the following:

State Center Community College District
c/o Vice Chancellor of Finance & Administration
1171 Fulton Street
Fresno, CA 93721

7. Ms. Overstreet shall retain her longevity, seniority, and any other benefits accrued with FUSD during the Release Period. In the event, Ms. Overstreet returns to FUSD after the Release Period, she shall be reinstated to her previous position, title, and benefits intact, or with Ms. Overstreet's voluntarily written agreement, to an equivalent position for which she is qualified, as if she had been continuously employed by FUSD.

8. Upon expiration of the Agreement or in the event this Agreement is otherwise terminated before June 30, 2026, Ms. Tressa Overstreet will have the right to return to her FUSD position as Executive Director of College & Career Readiness (or other equivalent position) without loss of seniority, longevity, or other benefits.

9. This agreement may be terminated by either party with written notice of thirty (30) days if either party fails to meet the terms set forth herein. In the event of termination, Ms. Overstreet shall cease to be an employee of State Center, FUSD shall resume her employment immediately after the termination date, retaining all her benefits accrued.

10. This agreement is governed by and construed in accordance with the laws of the State of California.

11. This agreement constitutes the entire agreement between the parties and supersedes any prior agreements or understandings, whether written or oral, relating to

the subject matter hereof.

12. This agreement can be amended only by a written agreement signed by both parties.

13. If any provision of this agreement is found to be unenforceable or invalid, the remaining provisions shall continue in full force and effect.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be executed by the duly authorized representatives as of the date of last signature written.

FRESNO UNIFIED SCHOOL DISTRICT (FUSD)	STATE CENTER COMMUNITY COLLEGE DISTRICT (State Center)
By:_____	By:_____
Name:_____	Name: Julianna D. Mosier
Title:_____	Title: Vice Chancellor, Human Resources
Date:_____	Date:_____

Approved As To Form:

Sep 5, 2024

Stacey Sandoval, Executive Director
Risk Management

Has this already gone to the FUSD legal team?
Benefits for FUSD:

1. This partnership would ensure:
    a. Access to partnerships across SCCCD, not limited to FCC
    b. Instructor vetting across SCCCD, not limited to FCC
    c. Improved data sharing
    d. Improved alignment across SCCCD
    e. Embedded support for the expansion of Design Science
    f. Systemwide support from SCCCD for the implementation of early college pathways

Fresno Unified School District
Board Agenda Item

BOARD MEETING DATE: September 11, 2024 **AGENDA ITEM A-14**

ACTION REQUESTED: APPROVE

PRIORITY GOAL: Achieving Operational Excellence

TITLE AND SUBJECT: Approve State of California Pedestrian and Bicycle Safety Program Grant

ITEM DESCRIPTION: Included in the Board binders is the grant agreement from the Office of Traffic Safety (OTS) for the Pedestrian and Bicycle Safety Program. The Office of Traffic Safety is California's leading traffic safety organization. The goal of the annual grant program is to prevent serious injury and death resulting from motor vehicle crashes so that all roadway users arrive at their destination safely.

Fresno Unified School District was awarded the maximum funding of $200,000 to implement a Pedestrian and Bicycle Safety Program expansion of the Safe Routes to School Safety Assessments piloted at 15 school sites last year. This grant will enable the district to continue safety assessments at an additional 15 school sites for this new school year--expanding our efforts to improve student safety in our communities. Evaluation reports will be produced through the assessments to develop key recommendations for both infrastructure and non-infrastructure improvements. These outcomes will assist Fresno Unified in working with various local and community partners to further improve the safety of our students, families, and staff to leverage more resources.

Fresno Unified will continue to engage the support and expertise of community partners such as City of Fresno Police Department, Public Works, and Active Transportation Committee; County of Fresno Public Works and Planning; Fresno County Transportation Commission; Fresno Council of Governments; Fresno County Bicycle Coalition; and many more key organizations.

FINANCIAL SUMMARY: The Office of Traffic Safety grant awards $200,000 for the 2024/25 fiscal year. Additional funds to support pedestrian and bicycle safety are available in the Safety budget.

PREPARED BY: Amy Idsvoog, Executive Officer

DIVISION: Health Services, Safety and Emergency Response

CABINET APPROVAL PHONE: 559-457-3838

CABINET APPROVAL: Chief of Staff, Ambra O'Connor

INTERIM SUPERINTENDENT APPROVAL:

FEDERAL FUNDING WILL NOT BE USED

Fresno Unified School District
Achieving our Greatest Potential!

Fresno Unified School District
Contract Routing Form

Completed independent contract agreement must be attached

N/A
Vendor Number

California Office of Traffic Safety
Vendor Name

2208 Kausen Drive, Suite 300 Elk Grove, CA 95758
Address

(916) 509-3022
Phone Number

Elsie Machado
Vendor Contact

From: 10/1/2024 Through: 9/30/2025
Term (Duration)

FUSD Contract Administrator:
Amy Idsvoog
Name

Health, Safety, Emergency Resp 559-457-3498
Site/ Dept *Telephone number*

Budget (Fund-Unit-Dept.-Activity-Function-Object)

Annual Cost $ 200,000.00 (Contract will not be authorized to exceed this amount w/o BOE approval)

Fingerprint Requirements: *All individuals providing services under this contract are in compliance with the requirements of the "Michelle Montoya" Act, as required therein.* *Yes* ☐ *No* ☑

Scope of Work Summary:

The California Office of Traffic Safety (OTS) has awarded a $200,000 grant to the Department of Health Services, Safety and Emergency Response.

Fresno Unified will implement Safe Routes To Schools (SRTS) walk audits, student bicyclists and pedestrian traffic surveys, and vehicular traffic safety evaluations.

The OTS grant will also produce SRTS safety assessment reports identifying key safety recommendations along the routes to schools in FY 2024-2025.

Please indicate where the work will be performed: Work to be performed on FUSD property

Date Item is to appear on Board of Education Agenda: 08/14/24 *Will contract be submitted with Bundled Contracts?* No
(Contracts of $15,000.00 or more)

Reviewed & approved by Department Head: Signed 8/9/24 Date

Reviewed & approved by Cabinet Level Officer: Signed 8/19/24 Date

Reviewed & approved by Risk Management: Signed Sep 6, 2024 Date

Please return signed agreement back to (name/email) : Mary at maryj.gonzalez@fresnounified.org

Revised 9/20/23

1. GRANT TITLE
Pedestrian and Bicycle Safety Program

2. NAME OF AGENCY
Fresno

3. **Grant Period**
From: 10/01/2024
To: 09/30/2025

4. AGENCY UNIT TO ADMINISTER GRANT
Fresno Unified School District

5. GRANT DESCRIPTION
Best practice strategies will be conducted to reduce the number of persons killed and injured in crashes involving pedestrians and bicyclists. The funded strategies may include classroom education, bicycle rodeos, community events, presentations, and workshops. These countermeasures should be conducted in communities with high numbers of pedestrian and/or bicycle related crashes including underserved communities, older adults, and school-aged children. Coordinated efforts such as Safe Routes to School initiatives, Safe System Approach, and working with community based organizations are highly encouraged to prevent fatalities and injuries of vulnerable non-motorized road users. A primary focus of the grant will be bicycle and/or walk audits at locations identified to have a high incidence of pedestrian and/or bicycle fatal or serious injury traffic crashes or "near misses" as well as a Quick Build sample design, materials, and build out with community partners.

6. **Federal Funds Allocated Under This Agreement Shall Not Exceed: $200,000.00**

7. TERMS AND CONDITIONS: The parties agree to comply with the terms and conditions of the following which are by this reference made a part of the Agreement:
- Schedule A – Problem Statement, Goals and Objectives and Method of Procedure
- Schedule B – Detailed Budget Estimate and Sub-Budget Estimate (if applicable)
- Schedule B-1 – Budget Narrative and Sub-Budget Narrative (if applicable)
- Exhibit A – Certifications and Assurances
- Exhibit B* – OTS Grant Program Manual
- Exhibit C – Grant Electronic Management System (GEMS) Access

*Items shown with an asterisk (*), are hereby incorporated by reference and made a part of this agreement as if attached hereto.

These documents can be viewed at the OTS home web page under Grants: www.ots.ca.gov.

We, the officials named below, hereby swear under penalty of perjury under the laws of the State of California that we are duly authorized to legally bind the Grant recipient to the above described Grant terms and conditions.
IN WITNESS WHEREOF, this Agreement has been executed by the parties hereto.

8. **Approval Signatures**

A. GRANT DIRECTOR
NAME: Amy Idsvoog
TITLE: Executive Officer
EMAIL: amy.idsvoog@fresnounified.org
PHONE: (559) 457-3498
ADDRESS: 1301 M Street
Fresno, CA 93721

_____ _____
(Signature) *(Date)*

B. AUTHORIZING OFFICIAL
NAME: Mao Misty Her
TITLE: Interim Superintendent
EMAIL: misty.her@fresnounified.org
PHONE: (559) 457-3882
ADDRESS: 2309 Tulare Street
Fresno, CA 93721

_____ _____
(Signature) *(Date)*

C. FISCAL OFFICIAL
NAME: Patrick Jensen
TITLE: Chief Financial Officer
EMAIL: patrick.jensen@fresnounified.org
PHONE: (559) 457-6226
ADDRESS: 2309 Tulare Street
Fresno, CA 93721

_____ _____
(Signature) *(Date)*

D. AUTHORIZING OFFICIAL OF OFFICE OF TRAFFIC SAFETY
NAME: Barbara Rooney
TITLE: Director
EMAIL: barbara.rooney@ots.ca.gov
PHONE: (916) 509-3030
ADDRESS: 2208 Kausen Drive, Suite 300
Elk Grove, CA 95758

_____ _____
(Signature) *(Date)*

E. ACCOUNTING OFFICER OF OFFICE OF TRAFFIC SAFETY	9. SAM INFORMATION
NAME: Carolyn Vu ADDRESS: 2208 Kausen Drive, Suite 300 Elk Grove, CA 95758	SAM #: JJ79M1476YF5 REGISTERED ADDRESS: 2309 Tulare Street, Grants Office 2nd Floor CITY: Fresno ZIP+4: 93721-2203

10. PROJECTED EXPENDITURES

FUND	CFDA	ITEM/APPROPRIATION	F.Y.	CHAPTER	STATUTE	PROJECTED EXPENDITURES
				AGREEMENT TOTAL		**$200,000.00**
				AMOUNT ENCUMBERED BY THIS DOCUMENT **$200,000.00**		
I CERTIFY upon my own personal knowledge that the budgeted funds for the current budget year are available for the period and purpose of the expenditure stated above.				PRIOR AMOUNT ENCUMBERED FOR THIS AGREEMENT **$ 0.00**		
OTS ACCOUNTING OFFICER'S SIGNATURE		DATE SIGNED		TOTAL AMOUNT ENCUMBERED TO DATE **$200,000.00**		

1. PROBLEM STATEMENT

This 2024 Office of Traffic Safety grant application requests funding to implement SRTS traffic safety assessments and educational activities for schools in the Fresno Unified School District (Fresno Unified), the third largest urban district in California. Located in Fresno County, our 110 schools encompass much of the City of Fresno (approximately 76.79 square miles) as well as several Fresno County islands. There are 67 elementary schools, 14 middle schools, 10 high schools, 3 special education schools, 6 alternative education and adult schools, and 10 charter schools in operation. Fresno Unified operates a workforce of ten thousand employees who serve over 72,000 PK-12 grade students, 86.4 percent of which are low income, qualifying for the Federal Free and Reduced-Price Meals Program. Additionally, Fresno Unified reflects a diverse community of students and families who travel daily by walking, bicycling, or riding to and from school via transit bus, school bus, or family vehicle. Among our student enrollment, 69.3 percent are Hispanic, 10.5 percent are Asian, 7.6 percent are African American, 8.2 percent are White, and 2.9 percent are identified as Two or More Races. Historically, the communities of Fresno lag far behind economically when compared to other cities of the state. In November 2023, the unemployment rate of Fresno was 6.3 percent compared to only 4.9 percent for California.

Since August of 2022, there have been more than 32 incidents where Fresno Unified students have been hit by vehicles as they walked or biked to or from school, including one fatality in October 2022. During the 2022-2023 school year, 17 students were involved in pedestrian-involved crashes, including the death of a Hoover High School student. The Fresno Unified Traffic Safety Accidents Data reflects an alarming trend when compared to previous school years dating back to 2018, which then averaged only 6 traffic crashes annually. So far, in the 2023-2024 school year, there have been over 17 crashes reported involving students and/or parents hit by vehicles as they traveled to or from school. One crash last September involved 11 Roosevelt High School students being hit by a vehicle as they waited after school at a Fresno City transit bus stop. The teen driver did not have a license and the students, who were hit by the vehicle, suffered severe injuries and were transported to local hospitals for treatment. A day later, a mother and her four small elementary school-age children were also hit by a vehicle near Birney Elementary School as they walked in an intersection crosswalk at First Street and Princeton Avenue. They were hit by a driver who ran through a red traffic light, with one of the children traveling several blocks atop the moving vehicle.

Traffic safety in Fresno is a major concern for our community. From 2018-2022, there were nearly 500 fatal or severe injury crashes in Fresno, and half of all fatalities were pedestrians. Most of Fresno's city streets consists of arterial superblocks. With schools located directly on, or adjacent to, these ultra-wide, high-speed, high-volume arterials. Establishing safe routes to schools is imperative. After the fatal crash claimed the life of a 15-year-old male student outside of Hoover High School in October 2022, Fresno Unified took immediate action to fund the Fresno Unified Safe Routes Site Assessments pilot project. This initial pilot study includes traffic safety site assessments at 15 schools and along major student travel routes. The project is also conducting SRTS workshops to outreach, engage, and train students and families on how to improve traffic safety conditions and receive their input on identifying potential traffic hazards and necessary improvements. The student was hit while crossing the street after school but was not in the crosswalk at the time of impact. Promoting safe travel behaviors and actions will help prevent pedestrian injuries as well as to save human lives. Fresno Unified has also observed an accelerated number of traffic crashes affecting students' safety over this current school year. Last August, a female student was injured after being hit by a vehicle walking home from Fremont Elementary School in central Fresno, on West and McKinley Avenues. The young student was in the crosswalk when she was hit by the driver, who did not see her. She was immediately taken to the hospital for her injuries. Last September, a 12-year-old student was hit by a vehicle in central Fresno at 7:30 am near Yosemite Middle School, on Olive and 9th Avenues. The young student was hit by a 17-year-old driver as he turned onto Olive from 9th Avenue. She was also taken to the hospital for her injuries.

The Fresno Unified School District's 2023-2024 Traffic Safety Accidents Data details comprehensive reports of local crashes impacting students, buses, and schools from the last calendar year. In addition to Fresno Unified data, TIMS and SWITRS crash data and mapping reflect increasing pedestrian- and bicyclist-

involved crashes in Fresno. There were 2,007 injury victims in 2021, affecting 155 pedestrians and 54 bicyclists. However, the numbers significantly increased to 2,265 victims, in 2022, affecting 190 pedestrians and 86 bicyclists. As vehicular traffic congestion increases along our community streets, the potential hazards to walking, biking, and traveling by bus increasingly becomes more dangerous, necessitating Fresno Unified to further examine ways to reduce or prevent future harm to our students and families traveling to and from school each day.

Close to 85 percent of Fresno Unified students are living in households identified as socially-economically disadvantaged, according to the California Department of Education, reflecting a substantial community living in Fresno whose students are commonly dependent on walking and bicycling for transportation, including riding the school bus or local transit service to and from school, daily. Fresno is also located within the San Joaquin Valley Air Basin which is in nonattainment for both federal and state Air Quality Standards. This is a community that has a significant need for safe walking and bicycling conditions for public health benefits, especially for our developing youth. Additionally, increased walking and bicycling can help reduce the heavy vehicular traffic congestion that impacts roadways adjacent to the travel routes commonly used by students. This is also important, because high poverty rates reflect higher cases of poor health among our developing children. As a result, Fresno reflects a growing population that has higher than average rates of obesity, asthma, pre-diabetes and other adverse health conditions more common among our proposed target population. Sadly, there is an increased risk among our target population for being affected by increased personal safety risks as well as hazardous health risks, due to vehicular congestion around our schools. The hazardous conditions are growing more alarming each year as we are experiencing higher rates of crashes and "close calls" involving students and their families, as well as school staff, who are also increasingly at risk of direct physical harm by increased vehicular traffic. Consequently, we propose to reduce these risks by expanding our existing SRTS assessments to include additional school sites, increase our community engagement, and develop a pedestrian and bicycle safety education program that serves our target population.

The initial 2023-2024 SRTS assessment pilot study, funded by Fresno Unified, involved 15 schools which included two schools from each of our seven high school regions and one specialty school. There were four comprehensive high schools, one specialty high school, six middle schools, one K-8 school, and four elementary schools. The school sites selected for the pilot study were chosen based on the higher frequency and severity of traffic safety incidents that occurred during the prior 2022-2023 school year where students were hit by a vehicle and/or a school bus crash was reported. Also considered were busy street intersections, traffic congestion near school bus stops, and sites that had a neighboring school within one mile which influenced higher vehicle traffic volumes along those roadways. With 86.4 percent of our student population identified as low income, similar data will be considered for selecting future SRTS assessment sites to provide traffic safety assessments to new schools in the 2024-2025 school year, and provide site-based activities and community education, which will include outreach and engagement to Fresno Unified students and families. Additionally, the program will facilitate walking school buses and bike rodeos for students, while also funding implementation plans for school site- or district-specific traffic safety recommendations that were previously completed for the schools identified in the previous 2023-2024 SRTS assessment pilot study. These school sites were selected based on alarming student-involved crash data to identify infrastructure and non-infrastructure improvements that could be implemented in a timely manner to change the increasing trajectory of pedestrian-involved crashes. Additionally, based on the Fresno Unified School District's cultural diversity, these strategies also provide an opportunity for increased outreach and community engagement and education for Fresno's diverse cultural community.

2. PERFORMANCE MEASURES

A. Goals:

1. Reduce the number of persons killed in traffic crashes.
2. Reduce the number of persons injured in traffic crashes.
3. Reduce the number of pedestrians killed in traffic crashes.
4. Reduce the number of pedestrians injured in traffic crashes.
5. Reduce the number of pedestrians killed under age 15 in traffic crashes.
6. Reduce the number of pedestrians injured under age 15 in traffic crashes.
7. Reduce the number of pedestrians killed over age 65 in traffic crashes.
8. Reduce the number of pedestrians injured over age 65 in traffic crashes.
9. Reduce the number of bicyclists killed in traffic crashes.

10. Reduce the number of bicyclists injured in traffic crashes.
11. Reduce the number of bicyclists under age 15 killed in traffic crashes.
12. Reduce the number of bicyclists under age 15 injured in traffic crashes.
13. Increase bicycle helmet usage.

B. Objectives:	Target Number
1. Issue a press release announcing the kick-off of the grant by November 15. The kick-off press releases and media advisories, alerts, and materials must be emailed to the OTS Public Information Officer at pio@ots.ca.gov, and copied to your OTS Coordinator, for approval 7 days prior to the issuance date of the release.	1
2. Participate in the following campaigns: National Walk to School Day, National Bicycle Safety Month, California's Pedestrian Safety Month and National Pedestrian Safety Month.	4
3. Conduct Walking School Buses at schools with an effort to reach students.	15
4. Conduct bicycle rodeos.	7
5. Hold quarterly meetings with countywide pedestrian and/or bicycle safety stakeholders to collaborate on events, share best practices, and leverage resources.	4
6. Execute subcontracts referenced in the budget. Prior to finalizing the subcontract, grantee should work with the OTS to ensure all costs in the sub contract are allowable. Upon execution of subcontract, upload a copy of the subcontract and request a revision to the grant budget to add new budget line items for associated costs under contractual services. If not yet executed, provide ETA.	1
7. Provide Crossing Guard training to reach individuals who will perform the duties of a Safety Patrol or Crossing Guard.	5
8. Conduct a High Visibility Student Safety Messaging Campaign promoting traffic safety, good user behavior, wayfinding, and sharing the road to be displayed in high impact corridors citywide, based on SRTS's 2023-2024 assessment recommendations and design suggestions. Messaging can include information for all user types, including those who walk, roll, bike, skateboard, scooter, and drive. The objective is for a minimum of 10,000 people to be reached as part of this campaign. When reporting, include locations, potential number of individuals reached, and a short summary of key transportation and/or safety concerns addressed at each location.	1
9. Conduct a Community Quick-Build Demonstrations to educate residents about traffic calming and safe street design through the design and installation of short-term infrastructure to address traffic safety issues, based on SRTS's 2023-2024 assessment recommendations and design suggestions. The objective is to reach a minimum of 500 people during a one-day demonstration, and significantly more, if installed for a longer duration. When reporting, include date/location, potential number of individuals impacted, and a short summary of key transportation and/or safety concerns addressed at each location.	1
10. Develop a Safe Routes to School Action Plan for each of the five (5) designated school sites with recommendations for improvements to sidewalks, pathways, pavement/crosswalk markings, signage, lighting, and signals at each site and incorporate these into the FUSD Safe Routes to School (SRTS) Action Plan. Work with schools who lack crossing guard programs to develop one. Promote community engagement for students and their parents/guardians, which includes local residents and businesses, to promote behavior changes/protocols for those walking, biking, or driving near these school sites. When reporting, include major findings, number of students impacted, timeline for implementation, and whether school administrations committed to following SRTS's recommendations. Upload copies to GEMS.	5
11. Evaluate the most critical transportation issues facing students at each of the five (5) designated school sites, utilizing measurable methods to collect data on student walking/biking behavior and motorist driving behavior before/after school hours to document gaps in infrastructure, such as lack of sidewalks,	5

pavement/crosswalk marking, signage, lighting, and signals. Analyze recent crash data, include surveys of students, parents/guardians, teachers, school administrators, and first responders, and record motorist traffic counts and student travel tallies (ped/bike counts). Examine data collected for common themes and/or priorities to inform the SRTS assessment/action plan process. When reporting, include date/location and short summary of key transportation concerns observed/reported.

3. METHOD OF PROCEDURE

A. **Phase 1 – Program Preparation (1st Quarter of Grant Year)**

- Develop operational plans to implement the "best practice" strategies outlined in the objectives section.
- All training needed to implement the program should be conducted in the first quarter.
- All grant related purchases needed to implement the program should be made in the first quarter.

Media Requirements

- Issue a press release approved by the OTS PIO announcing the kick-off of the grant by November 15, but no sooner than October 1. The kick-off release must be approved by the OTS PIO and only distributed after the grant is fully signed and executed. If you are unable to meet the November 15 deadline to issue a kick-off press release, communicate reasons to your OTS grant coordinator and OTS PIO.

B. **Phase 2 – Program Operations (Throughout Grant Year)**

Media Requirements

The following requirements are for all grant-related activities:

- Send all media advisories, alerts, videos, graphics, artwork, posters, radio/PSA/video scripts, storyboards, digital and/or print educational materials for grant-related activities to the OTS PIO at pio@ots.ca.gov for approval and copy your OTS grant coordinator. Optimum lead time would be 7 days before the scheduled release but at least 3 business days prior to the scheduled release date for review and approval is appreciated.
- Send all Powerpoint presentations, online presentations and trainings for grant-related activities to the OTS PIO at pio@ots.ca.gov for approval and copy your OTS grant coordinator. Certified training courses are EXEMPT from the approval process.
- The OTS PIO is responsible for the approval of the design and content of materials. The agency understands OTS PIO approval is not authorizing approval of budget expenditure or cost. Any cost approvals must come from the OTS grant coordinator.
- Pre-approval is not required when using any OTS-supplied template for media advisories, press releases, social media graphics, videos or posts, or any other OTS-supplied educational material. However, copy the OTS PIO at pio@ots.ca.gov and your OTS grant coordinator when any material is distributed to the media and public, such as a press release, educational material, or link to social media post. The OTS-supplied kick-off press release templates and any kickoff press releases are an exception to this policy and require prior approval before distribution to the media and public.
- If an OTS-supplied template, educational material, social media graphic, post or video is substantially changed, the changes shall be sent to the OTS PIO at pio@ots.ca.gov for approval and copy to your OTS grant coordinator. Optimum lead time would be 7 days prior to the scheduled release date, but at least 3 business days prior to the scheduled release date for review and approval is appreciated.
- Press releases, social media posts and alerts on platforms such as NextDoor and Nixle reporting immediate and time-sensitive grant activities (e.g. enforcement operations, day of event highlights or announcements, event invites) are exempt from the OTS PIO approval process. The OTS PIO and your OTS grant coordinator should still be notified when the grant-related activity is happening (e.g. car seat checks, bicycle rodeos, community presentations, DUI checkpoints, etc.).
- Enforcement activities such as warrant and probation sweeps, court stings, etc. that are embargoed or could impact operations by publicizing in advance are exempt from the PIO approval process. However, announcements and results of activities should still be copied to the

OTS PIO at pio@ots.ca.gov and your OTS grant coordinator with embargoed date and time or with "INTERNAL ONLY: DO NOT RELEASE" message in subject line of email.

- Any earned or paid media campaigns for TV, radio, digital or social media that are part of a specific grant objective, using OTS grant funds, or designed and developed using contractual services by a subgrantee, requires prior approval. Please send to the OTS PIO at pio@ots.ca.gov for approval and copy your grant coordinator at least 3 business days prior to the scheduled release date.
- Social media posts highlighting state or national traffic safety campaigns (Distracted Driving Month, Motorcycle Safety Awareness Month, etc.), enforcement operations (DUI checkpoints, etc.), or any other grant-related activity such as Bicycle rodeos, presentations, or events, are highly encouraged but do not require prior approval.
- Submit a draft or rough-cut of all digital, printed, recorded or video material (brochures, posters, scripts, artwork, trailer graphics, digital graphics, social posts connected to an earned or paid media campaign grant objective) to the OTS PIO at pio@ots.ca.gov and copy your OTS grant coordinator for approval prior to the production or duplication.
- Use the following standard language in all press, media, and printed materials, space permitting: Funding for this program was provided by a grant from the California Office of Traffic Safety, through the National Highway Traffic Safety Administration.
- Space permitting, include the OTS logo on all grant-funded print materials, graphics and paid or earned social media campaign grant objective; consult your OTS grant coordinator for specifics, format-appropriate logos, or if space does not permit the use of the OTS logo.
- Email the OTS PIO at pio@ots.ca.gov and copy your OTS grant coordinator at least 21 days in advance, or when first confirmed, a short description of any significant grant-related traffic safety event or program, particularly events that are highly publicized beforehand with anticipated media coverage so OTS has sufficient notice to arrange for attendance and/or participation in the event. If unable to attend, email the OTS PIO and coordinator brief highlights and/or results, including any media coverage (broadcast, digital, print) of event within 7 days following significant grant-related event or program. Media and program highlights are to be reflected in QPRs.
- Any press releases, work plans, scripts, storyboards, artwork, graphics, videos or any educational or informational materials that received OTS PIO approval in a prior grant year needs to be resubmitted for approval in the current grant year.
- For additional guidance, refer to the OTS Grants Materials Approval Process Guidelines and OTS Grants Media Approval Process FAQs on the OTS website.
- Contact the OTS PIO or your OTS grant coordinator for consultation when changes from any of the above requirements might be warranted.

C. Phase 3 – Data Collection & Reporting (Throughout Grant Year)

1. Prepare and submit grant claim invoices (due January 30, April 30, July 30, and October 30)
2. Prepare and submit Quarterly Performance Reports (QPR) (due January 30, April 30, July 30, and October 30)

- Collect and report quarterly, appropriate data that supports the progress of goals and objectives.
- Provide a brief list of activity conducted, procurement of grant-funded items, and significant media activities. Include status of grant-funded personnel, status of contracts, challenges, or special accomplishments.
- Provide a brief summary of quarterly accomplishments and explanations for objectives not completed or plans for upcoming activities.
- Collect, analyze and report statistical data relating to the grant goals and objectives.

4. METHOD OF EVALUATION

Using the data compiled during the grant, the Grant Director will complete the "Final Evaluation" section in the fourth/final Quarterly Performance Report (QPR). The Final Evaluation should provide a brief summary of the grant's accomplishments, challenges and significant activities. This narrative should also include whether goals and objectives were met, exceeded, or an explanation of why objectives were not completed.

5. ADMINISTRATIVE SUPPORT

This program has full administrative support, and every effort will be made to continue the grant activities after grant conclusion.

FUND NUMBER	CATALOG NUMBER (CFDA)	FUND DESCRIPTION	TOTAL AMOUNT
402PS-25	20.600	State and Community Highway Safety	$200,000.00

COST CATEGORY	FUND NUMBER	UNIT COST OR RATE	UNITS	TOTAL COST TO GRANT
A. PERSONNEL COSTS				
Straight Time				$0.00
Overtime				$0.00
Category Sub-Total				$0.00
B. TRAVEL EXPENSES				
				$0.00
				$0.00
Category Sub-Total				$0.00
C. CONTRACTUAL SERVICES				
Ped/Bike Safety Education Consultant	402PS-25	$193,535.00	1	$193,535.00
Category Sub-Total				$193,535.00
D. EQUIPMENT				
				$0.00
Category Sub-Total				$0.00
E. OTHER DIRECT COSTS				
				$0.00
Category Sub-Total				$0.00
F. INDIRECT COSTS				
3.34% of Modified Total Direct Costs	402PS-25		1	$6,465.00
Category Sub-Total				$6,465.00
GRANT TOTAL				**$200,000.00**

BUDGET NARRATIVE
PERSONNEL COSTS -
TRAVEL EXPENSES -
CONTRACTUAL SERVICES Ped/Bike Safety Education Consultant - The Fresno Unified School District will seek a contractor to assist with fulfilling the goals and objectives of this grant. Work rendered for the Pedestrian and Bicycle Safety Education Program will include the following expenses: fees to perform SRTS capacity-building consultations, including on-site assessments at designated schools to assess more schools beyond the initial 2023-2024 pilot program, and to develop safety education materials to promote safe transportation along major student travel routes. Prior to finalizing the subcontract, grantee will work with OTS to ensure the subcontract budget and all costs allowable. Upon execution of subcontract, grantee will provide a copy of the subcontract to OTS and will request a grant budget revision to include the associated costs of the subcontract in the grant budget as a prerequisite for claiming these costs.
EQUIPMENT -
OTHER DIRECT COSTS -
INDIRECT COSTS 3.34% of Modified Total Direct Costs - The California Department of Education Approved Indirect Cost Rate for Fresno Unified School District is 3.34% applicable to the MTDC of Federal and State grant funds.
STATEMENTS/DISCLAIMERS There will be no program income generated from this grant.

Certifications and Assurances for Fiscal Year 2024 Highway Safety Grants (23 U.S.C. Chapter 4 or Section 1906, Public Law 109-59, as amended by Section 25024, Public Law 117-58)

The officials named on the grant agreement, certify by way of signature on the grant agreement signature page, that the Grantee Agency complies with all applicable Federal statutes, regulations, and directives and State rules, guidelines, policies, and laws in effect with respect to the periods for which it receives grant funding. Applicable provisions include, but are not limited to, the following:

GENERAL REQUIREMENTS
The State will comply with applicable statutes and regulations, including but not limited to:

- 23 U.S.C. Chapter 4—Highway Safety Act of 1966, as amended;
- Sec. 1906, Public Law 109-59, as amended by Sec. 25024, Public Law 117-58;
- 23 CFR part 1300—Uniform Procedures for State Highway Safety Grant Programs;
- 2 CFR part 200—Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards;
- 2 CFR part 1201—Department of Transportation, Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards.

NONDISCRIMINATION
(applies to all subrecipients as well as States)
The State highway safety agency [and its subrecipients] will comply with all Federal statutes and implementing regulations relating to nondiscrimination ("Federal Nondiscrimination Authorities"). These include but are not limited to:

- *Title VI of the Civil Rights Act of 1964* (42 U.S.C. 2000d *et seq.*, 78 stat. 252), (prohibits discrimination on the basis of race, color, national origin);
- *49 CFR part 21* (entitled *Non-discrimination in Federally-Assisted Programs of the Department of Transportation—Effectuation of Title VI of the Civil Rights Act of 1964*);
- *28 CFR 50.3* (U.S. Department of Justice Guidelines for Enforcement of Title VI of the Civil Rights Act of 1964);
- *The Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970,* (42 U.S.C. 4601), (prohibits unfair treatment of persons displaced or whose property has been acquired because of Federal or Federal-aid programs and projects);
- *Federal-Aid Highway Act of 1973, (23 U.S.C. 324 et seq.), and Title IX of the Education Amendments of 1972,* as amended (20 U.S.C. 1681-1683 and 1685-1686) (prohibit discrimination on the basis of sex);
- *Section 504 of the Rehabilitation Act of 1973,* (29 U.S.C. 794 *et seq.*), as amended, (prohibits discrimination on the basis of disability) and 49 CFR part 27;
- *The Age Discrimination Act of 1975,* as amended, (42 U.S.C. 6101 *et seq.*), (prohibits discrimination on the basis of age);
- *The Civil Rights Restoration Act of 1987,* (Pub. L. 100-209), (broadens scope, coverage, and applicability of Title VI of the Civil Rights Act of 1964, The Age Discrimination Act of 1975 and Section 504 of the Rehabilitation Act of 1973, by expanding the definition of the terms "programs or activities" to include all of the programs or activities of the Federal aid recipients, subrecipients and contractors, whether such programs or activities are Federally-funded or not);
- *Titles II and III of the Americans with Disabilities Act* (42 U.S.C. 12131-12189) (prohibits discrimination on the basis of disability in the operation of public entities, public and private transportation systems, places of public accommodation, and certain testing) and 49 CFR parts 37 and 38;
- *Executive Order 12898, Federal Actions to Address Environmental Justice in Minority Populations and Low-Income Populations* (preventing discrimination against minority populations by discouraging programs, policies, and activities with disproportionately high and adverse human health or environmental effects on minority and low-income populations);
- *Executive Order 13166, Improving Access to Services for Persons with Limited English Proficiency* (requiring that recipients of Federal financial assistance provide meaningful access for applicants and beneficiaries who have limited English proficiency (LEP));
- *Executive Order 13985, Advancing Racial Equity and Support for Underserved Communities through the Federal Government* (advancing equity across the Federal Government); and
- *Executive Order 13988, Preventing and Combating Discrimination on the Basis of Gender Identity or Sexual Orientation* (clarifying that sex discrimination includes discrimination on the grounds of gender identity or sexual orientation).

The preceding statutory and regulatory cites hereinafter are referred to as the "Acts" and "Regulations," respectively.

GENERAL ASSURANCES

In accordance with the Acts, the Regulations, and other pertinent directives, circulars, policy, memoranda, and/or guidance, the Recipient hereby gives assurance that it will promptly take any measures necessary to ensure that:

"No person in the United States shall, on the grounds of race, color, or national origin, be excluded from participation in, be denied the benefits of, or be otherwise subjected to discrimination under any program or activity, for which the Recipient receives Federal financial assistance from DOT, including NHTSA."

The Civil Rights Restoration Act of 1987 clarified the original intent of Congress, with respect to Title VI of the Civil Rights Act of 1964 and other non-discrimination requirements (the Age Discrimination Act of 1975, and Section 504 of the Rehabilitation Act of 1973), by restoring the broad, institutional-wide scope and coverage of these nondiscrimination statutes and requirements to include all programs and activities of the Recipient, so long as any portion of the program is Federally assisted.

SPECIFIC ASSURANCES

More specifically, and without limiting the above general Assurance, the Recipient agrees with and gives the following Assurances with respect to its Federally assisted Highway Safety Grant Program:

1. The Recipient agrees that each "activity," "facility," or "program," as defined in § 21.23(b) and (c) of 49 CFR part 21 will be (with regard to an "activity") facilitated, or will be (with regard to a "facility") operated, or will be (with regard to a "program") conducted in compliance with all requirements imposed by, or pursuant to the Acts and the Regulations.
2. The Recipient will insert the following notification in all solicitations for bids, Requests For Proposals for work, or material subject to the Acts and the Regulations made in connection with all Highway Safety Grant Programs and, in adapted form, in all proposals for negotiated agreements regardless of funding source: *"The [name of Recipient], in accordance with the provisions of Title VI of the Civil Rights Act of 1964 (78 Stat. 252, 42 U.S.C 2000d to 2000d-4) and the Regulations, hereby notifies all bidders that it will affirmatively ensure that in any contract entered into pursuant to this advertisement, disadvantaged business enterprises will be afforded full and fair opportunity to submit bids in response to this invitation and will not be discriminated against on the grounds of race, color, or national origin in consideration for an award."*
3. The Recipient will insert the clauses of appendix A and E of this Assurance (also referred to as DOT Order 1050.2A) in every contract or agreement subject to the Acts and the Regulations.
4. The Recipient will insert the clauses of appendix B of DOT Order 1050.2A, as a covenant running with the land, in any deed from the United States effecting or recording a transfer of real property, structures, use, or improvements thereon or interest therein to a Recipient.
5. That where the Recipient receives Federal financial assistance to construct a facility, or part of a facility, the Assurance will extend to the entire facility and facilities operated in connection therewith.
6. That where the Recipient receives Federal financial assistance in the form of, or for the acquisition of, real property or an interest in real property, the Assurance will extend to rights to space on, over, or under such property.
7. That the Recipient will include the clauses set forth in appendix C and appendix D of this DOT Order 1050.2A, as a covenant running with the land, in any future deeds, leases, licenses, permits, or similar instruments entered into by the Recipient with other parties:
    a. for the subsequent transfer of real property acquired or improved under the applicable activity, project, or program; and
    b. for the construction or use of, or access to, space on, over, or under real property acquired or improved under the applicable activity, project, or program.
8. That this Assurance obligates the Recipient for the period during which Federal financial assistance is extended to the program, except where the Federal financial assistance is to provide, or is in the form of, personal property, or real property, or interest therein, or structures or improvements thereon, in which case the Assurance obligates the Recipient, or any transferee for the longer of the following periods:
    a. the period during which the property is used for a purpose for which the Federal financial assistance is extended, or for another purpose involving the provision of similar services or benefits; or
    b. the period during which the Recipient retains ownership or possession of the property.
9. The Recipient will provide for such methods of administration for the program as are found by the Secretary of Transportation or the official to whom he/she delegates specific authority to give reasonable guarantee that it, other recipients, sub-recipients, sub- grantees, contractors, subcontractors, consultants, transferees, successors in interest, and other participants of Federal financial assistance under such program will comply with all requirements imposed or pursuant to the Acts, the Regulations, and this Assurance.
10. The Recipient agrees that the United States has a right to seek judicial enforcement with regard to any matter arising under the Acts, the Regulations, and this Assurance.

By signing this ASSURANCE, the State highway safety agency also agrees to comply (and require any sub-recipients, sub-grantees, contractors, successors, transferees, and/or assignees to comply) with all applicable provisions governing NHTSA's access to records, accounts, documents, information, facilities, and staff. You also recognize that you must comply with any program or compliance reviews, and/or complaint investigations conducted by NHTSA. You must keep records, reports, and submit the material for review upon request to NHTSA, or its designee in a timely, complete, and accurate way. Additionally, you must comply with all other reporting, data collection, and evaluation requirements, as prescribed by law or detailed in program guidance.

The State highway safety agency gives this ASSURANCE in consideration of and for obtaining any Federal grants, loans, contracts, agreements, property, and/or discounts, or other Federal-aid and Federal financial assistance extended after the date hereof to the recipients by the U.S. Department of Transportation under the Highway Safety Grant Program. This ASSURANCE is binding on the State highway safety agency, other recipients, sub-recipients, sub-grantees, contractors, subcontractors and their subcontractors', transferees, successors in interest, and any other participants in the Highway Safety Grant Program. The person(s) signing below is/are authorized to sign this ASSURANCE on behalf of the Recipient.

THE DRUG-FREE WORKPLACE ACT OF 1988 (41 U.S.C. 8103)

The Subgrantee will provide a drug-free workplace by:

a. Publishing a statement notifying employees that the unlawful manufacture, distribution, dispensing, possession or use of a controlled substance is prohibited in the grantee's workplace, and specifying the actions that will be taken against employees for violation of such prohibition;
b. Establishing a drug-free awareness program to inform employees about:
    1. The dangers of drug abuse in the workplace;
    2. The grantee's policy of maintaining a drug-free workplace;
    3. Any available drug counseling, rehabilitation, and employee assistance programs;
    4. The penalties that may be imposed upon employees for drug violations occurring in the workplace;
    5. Making it a requirement that each employee engaged in the performance of the grant be given a copy of the statement required by paragraph (a);
c. Notifying the employee in the statement required by paragraph (a) that, as a condition of employment under the grant, the employee will—
    1. Abide by the terms of the statement;
    2. Notify the employer of any criminal drug statute conviction for a violation occurring in the workplace no later than five days after such conviction;
d. Notifying the agency within ten days after receiving notice under subparagraph (c)(2) from an employee or otherwise receiving actual notice of such conviction;
e. Taking one of the following actions, within 30 days of receiving notice under subparagraph (c)(2), with respect to any employee who is so convicted—
    1. Taking appropriate personnel action against such an employee, up to and including termination;
    2. Requiring such employee to participate satisfactorily in a drug abuse assistance or rehabilitation program approved for such purposes by a Federal, State, or local health, law enforcement, or other appropriate agency;
f. Making a good faith effort to continue to maintain a drug-free workplace through implementation of all of the paragraphs above.

POLITICAL ACTIVITY (HATCH ACT)
(applies to all subrecipients as well as States)

The State will comply with provisions of the Hatch Act (5 U.S.C. 1501-1508), which limits the political activities of employees whose principal employment activities are funded in whole or in part with Federal funds.

CERTIFICATION REGARDING FEDERAL LOBBYING
(applies to all subrecipients as well as States)

CERTIFICATION FOR CONTRACTS, GRANTS, LOANS, AND COOPERATIVE AGREEMENTS

The undersigned certifies, to the best of his or her knowledge and belief, that:

1. No Federal appropriated funds have been paid or will be paid, by or on behalf of the undersigned, to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with the awarding of any Federal contract, the making of any Federal grant, the making of any Federal loan, the entering into of any cooperative agreement, and the extension, continuation, renewal, amendment, or modification of any Federal contract, grant, loan, or cooperative agreement;

2. If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with this Federal contract, grant, loan, or cooperative agreement, the undersigned shall complete and submit Standard Form-LLL, "Disclosure Form to Report Lobbying," in accordance with its instructions;
3. The undersigned shall require that the language of this certification be included in the award documents for all sub-awards at all tiers (including subcontracts, subgrants, and contracts under grant, loans, and cooperative agreements) and that all subrecipients shall certify and disclose accordingly.

This certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. Submission of this certification is a prerequisite for making or entering into this transaction imposed by section 1352, title 31, U.S. Code. Any person who fails to file the required certification shall be subject to a civil penalty of not less than $10,000 and not more than $100,000 for each such failure.

RESTRICTION ON STATE LOBBYING
(applies to subrecipients as well as States)

None of the funds under this program will be used for any activity specifically designed to urge or influence a State or local legislator to favor or oppose the adoption of any specific legislative proposal pending before any State or local legislative body. Such activities include both direct and indirect (e.g., "grassroots") lobbying activities, with one exception. This does not preclude a State official whose salary is supported with NHTSA funds from engaging in direct communications with State or local legislative officials, in accordance with customary State practice, even if such communications urge legislative officials to favor or oppose the adoption of a specific pending legislative proposal.

CERTIFICATION REGARDING DEBARMENT AND SUSPENSION
(applies to all subrecipients as well as States)

INSTRUCTIONS FOR PRIMARY TIER PARTICIPANT CERTIFICATION (STATES)

1. By signing and submitting this proposal, the prospective primary tier participant is providing the certification set out below and agrees to comply with the requirements of 2 CFR parts 180 and 1200.
2. The inability of a person to provide the certification required below will not necessarily result in denial of participation in this covered transaction. The prospective primary tier participant shall submit an explanation of why it cannot provide the certification set out below. The certification or explanation will be considered in connection with the department or agency's determination whether to enter into this transaction. However, failure of the prospective primary tier participant to furnish a certification or an explanation shall disqualify such person from participation in this transaction.
3. The certification in this clause is a material representation of fact upon which reliance was placed when the department or agency determined to enter into this transaction. If it is later determined that the prospective primary tier participant knowingly rendered an erroneous certification, in addition to other remedies available to the Federal Government, the department or agency may terminate this transaction for cause or default or may pursue suspension or debarment.
4. The prospective primary tier participant shall provide immediate written notice to the department or agency to which this proposal is submitted if at any time the prospective primary tier participant learns its certification was erroneous when submitted or has become erroneous by reason of changed circumstances.
5. The terms **covered transaction, civil judgment, debarment, suspension, ineligible, participant, person, principal, and voluntarily excluded,** as used in this clause, are defined in 2 CFR parts 180 and 1200. You may contact the department or agency to which this proposal is being submitted for assistance in obtaining a copy of those regulations.
6. The prospective primary tier participant agrees by submitting this proposal that, should the proposed covered transaction be entered into, it shall not knowingly enter into any lower tier covered transaction with a person who is proposed for debarment under 48 CFR part 9, subpart 9.4, debarred, suspended, declared ineligible, or voluntarily excluded from participation in this covered transaction, unless authorized by the department or agency entering into this transaction.
7. The prospective primary tier participant further agrees by submitting this proposal that it will include the clause titled "Instructions for Lower Tier Participant Certification" including the "Certification Regarding Debarment, Suspension, Ineligibility and Voluntary Exclusion—Lower Tier Covered Transaction," provided by the department or agency entering into this covered transaction, without modification, in all lower tier covered transactions and in all solicitations for lower tier covered transactions and will require lower tier participants to comply with 2 CFR parts 180 and 1200.
8. A participant in a covered transaction may rely upon a certification of a prospective participant in a lower tier covered transaction that it is not proposed for debarment under 48 CFR part 9, subpart 9.4, debarred, suspended, ineligible, or voluntarily excluded from the covered transaction, unless it knows that the certification is erroneous. A participant is responsible for ensuring that its principals are not suspended, debarred, or

otherwise ineligible to participate in covered transactions. To verify the eligibility of its principals, as well as the eligibility of any prospective lower tier participants, each participant may, but is not required to, check the System for Award Management Exclusions website (https://www.sam.gov/).

9. Nothing contained in the foregoing shall be construed to require establishment of a system of records in order to render in good faith the certification required by this clause. The knowledge and information of a participant is not required to exceed that which is normally possessed by a prudent person in the ordinary course of business dealings.
10. Except for transactions authorized under paragraph 6 of these instructions, if a participant in a covered transaction knowingly enters into a lower tier covered transaction with a person who is proposed for debarment under 48 CFR part 9, subpart 9.4, suspended, debarred, ineligible, or voluntarily excluded from participation in this transaction, in addition to other remedies available to the Federal Government, the department or agency may terminate the transaction for cause or default.

CERTIFICATION REGARDING DEBARMENT, SUSPENSION, AND OTHER RESPONSIBILITY MATTERS—PRIMARY TIER COVERED TRANSACTIONS

1. The prospective primary tier participant certifies to the best of its knowledge and belief, that it and its principals:
    a. Are not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from participating in covered transactions by any Federal department or agency;
    b. Have not within a three-year period preceding this proposal been convicted of or had a civil judgment rendered against them for commission of fraud or a criminal offense in connection with obtaining, attempting to obtain, or performing a public (Federal, State, or local) transaction or contract under a public transaction; violation of Federal or State antitrust statutes or commission of embezzlement, theft, forgery, bribery, falsification or destruction of records, making false statements, or receiving stolen property;
    c. Are not presently indicted for or otherwise criminally or civilly charged by a governmental entity (Federal, State, or local) with commission of any of the offenses enumerated in paragraph (1)(b) of this certification; and
    d. Have not within a three-year period preceding this application/proposal had one or more public transactions (Federal, State, or local) terminated for cause or default.
2. Where the prospective primary tier participant is unable to certify to any of the Statements in this certification, such prospective participant shall attach an explanation to this proposal.

INSTRUCTIONS FOR LOWER TIER PARTICIPANT CERTIFICATION

1. By signing and submitting this proposal, the prospective lower tier participant is providing the certification set out below and agrees to comply with the requirements of 2 CFR parts 180 and 1200.
2. The certification in this clause is a material representation of fact upon which reliance was placed when this transaction was entered into. If it is later determined that the prospective lower tier participant knowingly rendered an erroneous certification, in addition to other remedies available to the Federal Government, the department or agency with which this transaction originated may pursue available remedies, including suspension or debarment.
3. The prospective lower tier participant shall provide immediate written notice to the person to which this proposal is submitted if at any time the prospective lower tier participant learns that its certification was erroneous when submitted or has become erroneous by reason of changed circumstances.
4. The terms **covered transaction, civil judgment, debarment, suspension, ineligible, participant, person, principal, and voluntarily excluded,** as used in this clause, are defined in 2 CFR parts 180 and 1200. You may contact the person to whom this proposal is submitted for assistance in obtaining a copy of those regulations.
5. The prospective lower tier participant agrees by submitting this proposal that, should the proposed covered transaction be entered into, it shall not knowingly enter into any lower tier covered transaction with a person who is proposed for debarment under 48 CFR part 9, subpart 9.4, debarred, suspended, declared ineligible, or voluntarily excluded from participation in this covered transaction, unless authorized by the department or agency with which this transaction originated.
6. The prospective lower tier participant further agrees by submitting this proposal that it will include the clause titled "Instructions for Lower Tier Participant Certification" including the "Certification Regarding Debarment, Suspension, Ineligibility and Voluntary Exclusion—Lower Tier Covered Transaction," without modification, in all lower tier covered transactions and in all solicitations for lower tier covered transactions and will require lower tier participants to comply with 2 CFR parts 180 and 1200.
7. A participant in a covered transaction may rely upon a certification of a prospective participant in a lower tier covered transaction that it is not proposed for debarment under 48 CFR part 9, subpart 9.4, debarred, suspended, ineligible, or voluntarily excluded from the covered transaction, unless it knows that the certification is erroneous. A participant is responsible for ensuring that its principals are not suspended, debarred, or

otherwise ineligible to participate in covered transactions. To verify the eligibility of its principals, as well as the eligibility of any prospective lower tier participants, each participant may, but is not required to, check the System for Award Management Exclusions website (*https://www.sam.gov/*).

8. Nothing contained in the foregoing shall be construed to require establishment of a system of records in order to render in good faith the certification required by this clause. The knowledge and information of a participant is not required to exceed that which is normally possessed by a prudent person in the ordinary course of business dealings.
9. Except for transactions authorized under paragraph 5 of these instructions, if a participant in a covered transaction knowingly enters into a lower tier covered transaction with a person who is proposed for debarment under 48 CFR part 9, subpart 9.4, suspended, debarred, ineligible, or voluntarily excluded from participation in this transaction, in addition to other remedies available to the Federal Government, the department or agency with which this transaction originated may pursue available remedies, including suspension or debarment.

CERTIFICATION REGARDING DEBARMENT, SUSPENSION, INELIGIBILITY AND VOLUNTARY EXCLUSION—LOWER TIER COVERED TRANSACTIONS

1. The prospective lower tier participant certifies, by submission of this proposal, that neither it nor its principals is presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from participating in covered transactions by any Federal department or agency.
2. Where the prospective lower tier participant is unable to certify to any of the statements in this certification, such prospective participant shall attach an explanation to this proposal.

BUY AMERICA
(applies to subrecipients as well as States)

The State and each subrecipient will comply with the Buy America requirement (23 U.S.C. 313) when purchasing items using Federal funds. Buy America requires a State, or subrecipient, to purchase with Federal funds only steel, iron and manufactured products produced in the United States, unless the Secretary of Transportation determines that such domestically produced items would be inconsistent with the public interest, that such materials are not reasonably available and of a satisfactory quality, or that inclusion of domestic materials will increase the cost of the overall project contract by more than 25 percent. In order to use Federal funds to purchase foreign produced items, the State must submit a waiver request that provides an adequate basis and justification for approval by the Secretary of Transportation.

CERTIFICATION ON CONFLICT OF INTEREST
(applies to subrecipients as well as States)

GENERAL REQUIREMENTS

No employee, officer, or agent of a State or its subrecipient who is authorized in an official capacity to negotiate, make, accept, or approve, or to take part in negotiating, making, accepting, or approving any subaward, including contracts or subcontracts, in connection with this grant shall have, directly or indirectly, any financial or personal interest in any such subaward. Such a financial or personal interest would arise when the employee, officer, or agent, any member of his or her immediate family, his or her partner, or an organization which employs or is about to employ any of the parties indicated herein, has a financial or personal interest in or a tangible personal benefit from an entity considered for a subaward. Based on this policy:

1. The recipient shall maintain a written code or standards of conduct that provide for disciplinary actions to be applied for violations of such standards by officers, employees, or agents.
    a. The code or standards shall provide that the recipient's officers, employees, or agents may neither solicit nor accept gratuities, favors, or anything of monetary value from present or potential subawardees, including contractors or parties to subcontracts.
    b. The code or standards shall establish penalties, sanctions, or other disciplinary actions for violations, as permitted by State or local law or regulations.
2. The recipient shall maintain responsibility to enforce the requirements of the written code or standards of conduct.

DISCLOSURE REQUIREMENTS

No State or its subrecipient, including its officers, employees, or agents, shall perform or continue to perform under a grant or cooperative agreement, whose objectivity may be impaired because of any related past, present, or currently planned interest, financial or otherwise, in organizations regulated by NHTSA or in organizations whose interests may be substantially affected by NHTSA activities. Based on this policy:

1. The recipient shall disclose any conflict of interest identified as soon as reasonably possible, making an immediate and full disclosure in writing to NHTSA. The disclosure shall include a description of the action which the recipient has taken or proposes to take to avoid or mitigate such conflict.
2. NHTSA will review the disclosure and may require additional relevant information from the recipient. If a conflict of interest is found to exist, NHTSA may (a) terminate the award, or (b) determine that it is otherwise in the best interest of NHTSA to continue the award and include appropriate provisions to mitigate or avoid such conflict.
3. Conflicts of interest that require disclosure include all past, present, or currently planned organizational, financial, contractual, or other interest(s) with an organization regulated by NHTSA or with an organization whose interests may be substantially affected by NHTSA activities, and which are related to this award. The interest(s) that require disclosure include those of any recipient, affiliate, proposed consultant, proposed subcontractor, and key personnel of any of the above. Past interest shall be limited to within one year of the date of award. Key personnel shall include any person owning more than a 20 percent interest in a recipient, and the officers, employees or agents of a recipient who are responsible for making a decision or taking an action under an award where the decision or action can have an economic or other impact on the interests of a regulated or affected organization.

PROHIBITION ON USING GRANT FUNDS TO CHECK FOR HELMET USAGE

(applies to all subrecipients as well as States)

The State and each subrecipient will not use 23 U.S.C. Chapter 4 grant funds for programs to check helmet usage or to create checkpoints that specifically target motorcyclists.

POLICY ON SEAT BELT USE

In accordance with Executive Order 13043, Increasing Seat Belt Use in the United States, dated April 16, 1997, the Grantee is encouraged to adopt and enforce on-the-job seat belt use policies and programs for its employees when operating company-owned, rented, or personally-owned vehicles. The National Highway Traffic Safety Administration (NHTSA) is responsible for providing leadership and guidance in support of this Presidential initiative. For information and resources on traffic safety programs and policies for employers, please contact the Network of Employers for Traffic Safety (NETS), a public-private partnership dedicated to improving the traffic safety practices of employers and employees. You can download information on seat belt programs, costs of motor vehicle crashes to employers, and other traffic safety initiatives at www.trafficsafety.org. The NHTSA website (www.nhtsa.gov) also provides information on statistics, campaigns, and program evaluations and references.

POLICY ON BANNING TEXT MESSAGING WHILE DRIVING

In accordance with Executive Order 13513, Federal Leadership On Reducing Text Messaging While Driving, and DOT Order 3902.10, Text Messaging While Driving, States are encouraged to adopt and enforce workplace safety policies to decrease crashes caused by distracted driving, including policies to ban text messaging while driving company-owned or rented vehicles, Government-owned, leased or rented vehicles, or privately-owned vehicles when on official Government business or when performing any work on or behalf of the Government. States are also encouraged to conduct workplace safety initiatives in a manner commensurate with the size of the business, such as establishment of new rules and programs or re-evaluation of existing programs to prohibit text messaging while driving, and education, awareness, and other outreach to employees about the safety risks associated with texting while driving.

Fresno Unified School District
Board Agenda Item

BOARD MEETING DATE: September 11, 2024 **AGENDA ITEM A-15**

ACTION REQUESTED: APPROVE

PRIORITY GOAL: Achieving Operational Excellence

TITLE AND SUBJECT: Approve Proposed Revisions for Board Policy 5141.1

ITEM DESCRIPTION: Included in the Board binders are proposed revisions for Board Policy 5141.1 Child Abuse Prevention and Reporting.

The revisions meet the California School Boards Association recommendations and best practices.

In accordance with Board Bylaw 9311 - Board Policies, the Interim Superintendent is recommending the Board waive the second reading for approval.

FINANCIAL SUMMARY: There is no fiscal impact to the district at this time.

PREPARED BY: Marie Williams, Ed.D.

DIVISION: Instructional Division

CABINET APPROVAL PHONE: (559) 457-3731

CABINET APPROVAL: Chief Academic Officer, Natasha Baker, Ed.D., 

INTERIM SUPERINTENDENT APPROVAL: 

DRAFT

Fresno Unified Board Policy (BP) 5141.4
Child Abuse Prevention And Reporting

~~Child Abuse Prevention~~

The Governing Board is committed to supporting the safety and well-being of ~~recognizes the~~ districts ~~responsibility to educate~~ and desires to facilitate the prevention of and response to child abuse and neglect. ~~students about the dangers~~ The Superintendent or designee shall develop and implement strategies for preventing, recognizing, ~~of child abuse so that they will acquire the skills and techniques needed to identify unsafe situations and to react appropriately~~ and promptly reporting known or suspected **child abuse** and neglect.

The Superintendent or designee may provide a student who is a victim of abuse with school-based mental health services or other support services and/or may refer the student to resources available within the community as needed.

Child Abuse Prevention

The districts instructional program ~~shall include~~ may provide age-appropriate and culturally sensitive child abuse prevention curriculum~~. This curriculum shall~~ which explains students' right to live free of abuse, includes instruction in the skills and techniques needed to identify unsafe situations and react appropriately and promptly, inform students ~~them~~ of available support resources, and teach ~~them~~ the students how to obtain help and disclose incidents of abuse. ~~The curriculum also shall include training in self-protection techniques. District courses of study for grades 7 and 8 may include parenting skills education, including instruction on child abuse and neglect.~~

The district's program also may include age-appropriate curriculum in sexual abuse and sexual assault awareness and prevention. Upon written request of a student's parent/guardian, the student shall be excused from taking such instruction. (Education Code 51900.6)

~~*(cf. 6143 Courses of Study)*~~

The Superintendent or designee may display posters, in areas on campus where students frequently congregate, notifying students of the appropriate telephone number to call to report child abuse or neglect. (Education Code 33133.5)

In addition, student identification cards for students in grades 7-12 shall include the National Domestic Violence Hotline telephone number. (Education Code 215.5)

The Superintendent or designee shall, ~~seek to incorporate community resources into the districts child abuse prevention programs.~~ ~~T~~to the extent feasible, **seek to incorporate community resources into the districts child's abuse prevention programs** and may ~~the Superintendent or designee shall~~ use these ~~community~~ resources to provide parents/guardians with instruction in parenting skills and child abuse prevention.

(cf. 1020 Youth Services)

Child Abuse Reporting

~~The Governing Board recognizes that the district has a responsibility to protect students by facilitating the prompt reporting of known and suspected incidents of child abuse and neglect.~~ The Superintendent or designee shall establish procedures for the identification and reporting of ~~such incidents in accordance with law.~~ known and suspected ~~incidents of~~ child abuse and neglect **in accordance with law.**

Procedures for reporting child abuse shall be included in the district and/or school comprehensive safety plan. (Education Code 32282)

~~The Governing Board recognizes that students who are victims of abuse may manifest specific behaviors as indicators. The Superintendent or designee shall incorporate current knowledge regarding these behaviors into the procedures for the reporting of such incidents.~~

The Governing Board recognizes that students who are developmentally disabled are especially vulnerable to being physically, emotionally or sexually abused. Procedures established by the Superintendent or designee to prompt the reporting of known and suspected incidents of child abuse and neglect shall address the needs of students who are developmentally disabled as well as other students with special needs.

(cf. 0450 Comprehensive Safety Plan)

District ~~E~~employees who are mandated reporters, as defined by law and ~~district~~ administrative regulation, are obligated to report all known or suspected incidents of child abuse and neglect. ~~Mandated reporters shall not investigate any suspected incidents but rather shall cooperate with agencies responsible for reporting, investigating and prosecuting cases of child abuse and neglect.~~

~~Note: Penal Code 11165.7 describes the content of training to be provided to mandated reporters; see the accompanying administrative regulation. Districts that do not provide such training are required to report to the California Department of Education the reasons that training has not been provided. Pursuant to Penal Code 11165.7, a lack of training does not excuse any mandated reporter from the duty to report suspected child abuse and neglect.~~

The Superintendent or designee shall provide training regarding the ~~reporting~~ duties of mandated reporters as **required by law and as specified in the accompanying administrative regulation. (Education Code 44691; Penal Code 11165.7).** ~~Training will incorporate current knowledge regarding behavioral indicators of abuse.~~

~~In the event that training is not provided to mandated reporters, the Superintendent or designee shall report to the California Department of Education the reasons that such training is not provided. (Penal Code 11165.7)~~

~~Parents/guardians may contact the Superintendent or designee to obtain procedures for filing a complaint against a district employee or other person whom they suspect has engaged in abuse of a child at a school site.~~

Legal Reference:
EDUCATION CODE
32280-3228~~8~~9.5 ~~Comprehensive~~ school safety plans

33133.5 Posters of telephone number for students to report child abuse or neglect
33195 Heritage schools; mandated reporters
33308.1 Guidelines on procedure for filing child abuse complaints
44252 Teacher Credentialing
~~44690~~ 44691 Staff development in the detection of child abuse and neglect
44807 Teachers' d~~D~~uty concerning conduct of students
48906 Notification when student released to peace officer
48987 Dissemination of reporting guidelines to parents
49001 Prohibition of corporal punishment
51220.5 Parenting skills education
51900.6 Sexual abuse and sexual assault awareness and prevention instruction
PENAL CODE
152.3 Duty to report murder, rape, or lewd or lascivious act
273a Willful causing ~~cruelty or~~ unjustifiable pain or mental suffering ~~punishment~~ of child; endangering life or health
286 Crime of sodomy
287 Crime of oral copulation
288 Definition of lewd or lascivious act requiring reporting
289 Crime of sexual penetration
11164-11174.~~3~~4 Child Abuse and Neglect Reporting Act
WELFARE AND INSTITUTIONS CODE
15630-15637 Dependent adult abuse reporting
UNITED STATES CODE, TITLE 42
11434a Mckinney-Vento Homeless Assistance Act; definitions
~~CODE OF REGULATIONS, TITLE 5~~
~~4650 Filing complaints with CDE, special education students~~
~~Management Resources:~~
~~CDE LEGAL ADVISORIES~~
~~0514.93 Guidelines for parents to report suspected child abuse~~
COURT DECISION
Camreta v. Greene (2011) 131 S.Ct.2020

WEB SITES
California Attorney Generals Office, Suspected Child Abuse Child Abuse Report Form ~~Crime and Violence Prevention Center: http://safestate.org~~
https://oag.ca.gov/sites/all/files/agweb/pdfs/childabuse/ss_8572.pdf
California Department of Education, Child Abuse Prevention Training and Resources ~~Safe Schools: http://www.cde.ca.gov/ls/ss~~
https://www.cde.ca.gov/ls/ss/ap/
California Department of Social Services, Children and Family Services Division: http://www.childsworld.ca.gov
U.S. Department of Health and Human Services, ~~National Clearinghouse on~~ Child Welfare ~~Abuse and Neglect~~ Information Gateway:
~~http://nccanch.acf.hhs.gov~~ www.childwelfare.gov/

Policy FRESNO UNIFIED SCHOOL DISTRICT
adopted: September 9, 1993 Fresno, California
revised: March 10, 2004
revised: March 30, 2005
revised: Fall ___, 2024

Policy Section: 5000 Students

Fresno Unified School District
Board Agenda Item

BOARD MEETING DATE: September 11, 2024 **AGENDA ITEM A-16**

ACTION REQUESTED: RATIFY

PRIORITY GOAL: Achieving Operational Excellence

TITLE AND SUBJECT: Ratify Change Orders for the Projects Listed Below

ITEM DESCRIPTION: Included in the Board binders is information on Change Orders for the following projects:

Bid 22-21, Francine and Murray Farber Educational Campus, Change Order 11 includes but may not be limited to: change classroom light fixture type; add security cameras and DVR's; add window shades; add capping of drywell; add room signage; add backflow preventor; add electrical infrastructure; add acoustical ceiling and add 94 days to contract duration.

Original Contract Amount:	$	47,847,268
Change Order(s) previously ratified:	$	2,625,037
Change Order 11 presented for ratification:	$	70,208
New Contract Amount:	$	50,542,513

Bid 23-33, Del Mar Elementary School New Multi-Purpose Building (MPB), Change Order 3 (MPB) includes but may not be limited to: replace concrete walkway; add concrete slurry, and revise door hardware.

Change Order 3 (New Kindergarten Building, Administration and Library Modernization) includes but may not be limited to: modify plywood shear location; add termite control barrier; modify concrete curb; add rebar and concrete slurry; reroute AT&T underground utility line; and add 248 days to the contract duration.

Original Contract Amount (MPB, New Kindergarten Bldg., Admin and Library Mod, and Interim Housing):	$	23,922,682
Original Contract Amount (MPB):	$	10,693,748
Change Order(s) previously ratified:	$	282,985
Change Order 3 presented for ratification:	$	41,290
New Contract Amount:	$	11,018,023
Original Contract Amount (New Kindergarten Bldg., Admin & Library Mod):	$	11,552,370
Change Order(s) previously ratified:	$	97,771
Change Order 3 presented for ratification:	$	182,512
New Contract Amount:	$	11,832,653

Original Contract Amount (Interim Housing):	$	1,676,564
Change Order(s) previously ratified:	$	136,732
Current Contract Amount:	$	1,813,296
New Contract Amount (MPB, New Kindergarten Bldg., Admin & Library Mod, and Interim Housing):	$	24,663,972

All requests for a change to the project are subject to multiple layers of review and evaluation, by both the project team (designer, contractor, the Division of the State Architect inspector, project manager) and district management. Final approval for modification to the contract, resulting in a change order, is by the district. Each item in a change order is the result of one of the following: district request; unknown, unforeseen, or hidden condition; designer error/omission; or regulatory requirement. Change order costs are tracked by item and responsibility identified. Change orders can also include credits to the district. A Project Financial Summary is attached to each change order in the backup material.

FINANCIAL SUMMARY: Sufficient funds in the amount of $294,010 is available in the Measure M Fund for Bids 22-21 and 23-33.

PREPARED BY Ann Loorz

DIVISION: Operational Services

CABINET APPROVAL PHONE: (559) 457-3134

CABINET APPROVAL: Chief Operations and Classified Labor Management Officer, Paul Idsvoog

INTERIM SUPERINTENDENT APPROVAL:

Fresno Unified School District

CHANGE ORDER

PROJECT NAME:
Francine and Murray Farber Educational Campus
2309 Tulare Street, Fresno CA 93721
Fresno, CA 93704

CHANGE ORDER No. :	**011**
DSA File No. :	10-H8
Application No. :	02-118895

CONTRACTOR :
Davis Moreno Construction
4720 N. Blythe Avenue
Fresno, CA 93722

DESIGNER'S PROJECT No. :	19-33
FUSD BID/CONTRACT No. :	22-21
CONTRACTOR P.O. No. :	751875

Change Order not valid until signed by Designer, Contractor and Owner. The Contract is changed as follows:

The original Contract Sum was	$ 47,847,268.00
Net change by previously authorized Change Orders	$ 2,625,037.02
The Contract Sum prior to this Change Order was	$ 50,472,305.02
The Contract Sum will be adjusted by	$ 70,207.21
The new Contract Sum, including this Change Order will be	$ 50,542,512.23
The Contract Completion date prior to this Change Order was	28-Apr_24
The Contract Time will be adjusted by	94 days
The new Contract Completion date, including this Change Order is therefore	31-Jul-24

NOTE: *Contractor agrees to furnish all labor and materials and perform all of the work described herein, in accordance with the above terms and in compliance with the Contract Documents. The amount of the charges under this Change Order is limited to the charges allowed under the General Requirements. The adjustment in the Contract Sum, if any, and the adjustment in the Contract Time, if any, set out in this Change Order shall constitute the entire compensation and/or adjustment in the Contract Time and Contract Sum due to the Contractor arising out of the change in the work covered by this Change Order.*

Recommended by:	***Accepted by:***	***Authorized by:***
PBK.	Davis Moreno Construction	**Fresno Unified School District**
7790 N. Palm Avenue	4720 N. Blythe Avenue	4600 N. Brawley
Fresno, CA 93711	Fresno, CA 93722	Fresno, CA 93722
ARCHITECT/ENGINEER:	***CONTRACTOR:***	***OWNER:***
By: Michael Schoen	By: Stephen Davis	By: Alex Belanger
Date: 07/31/2024	Date: 7/31/2024	Date: 8/09/24

Fresno Unified School District

CHANGE ORDER

You are directed to make the following changes in this Contract:

Item 11-1

DESCRIPTION OF CHANGE:
Modify light fixtures at CTE classroom from surface mounted to pendant.

REASON FOR CHANGE:
Due to electrical conduit running across bottom of structural beams, light fixtures were modified from surface mounted to pendants, hanging 6" below beams.

CHANGE CATEGORY:
Designer E & O.

DOCUMENT REFERENCE:
RFI #349, CCR #120

Amount of this Change Order Item:	**Increase $**	**4,617.41**
Time adjustment by this Change Order Item:	**Increase**	7

Item 11-2

DESCRIPTION OF CHANGE:
Provide and install 6' cable for Dining Room pendant light fixtures in lieu of 4' cable.

REASON FOR CHANGE:
In order to provide seismic bracing for pendant light fixtures, bottom of fixtures need to be at a certain height. A 6' cable was appropriate to meet this height as the approved 4' cable would be too short.

CHANGE CATEGORY:
Designer E & O.

DOCUMENT REFERENCE:
RFI #354, CCR #121

Amount of this Change Order Item:	**Increase $**	**5,643.40**
Time adjustment by this Change Order Item:	**Increase**	7

Item 11-3

DESCRIPTION OF CHANGE:
Cost to provide storage of laboratory casework

REASON FOR CHANGE:
Laboratory casework was not able to be delivered and installed to site due to added work being performed for the perimeter fire protection. Casework was stored off site.

CHANGE CATEGORY:
Designer E & O.

DOCUMENT REFERENCE:
Bulettin #39, CCR #128

Amount of this Change Order Item:	**Increase $**	**1,558.20**
Time adjustment by this Change Order Item:	**Increase**	13

Fresno Unified School District

CHANGE ORDER

Item 11-4

DESCRIPTION OF CHANGE:
Provide raceways for DVR's both Building 1000 and 2000.

REASON FOR CHANGE:
FUSD camera department requested additional cameras. Additional DVRs were required to accommodate the added cameras.

CHANGE CATEGORY:
District requested change.

DOCUMENT REFERENCE:
OTP #135, CCR#131

Amount of this Change Order Item:	**Increase $**	**6,816.51**
Time adjustment by this Change Order Item:	**Increase**	7

Item 11-5

DESCRIPTION OF CHANGE:
Add window shades at Library office and Breakout Room in Building 1000

REASON FOR CHANGE:
District requested adding window shades at Library office and Breakout Room.

CHANGE CATEGORY:
District requested change.

DOCUMENT REFERENCE:
Bulletin #1, CCR#132

Amount of this Change Order Item:	**Increase $**	**9,864.40**
Time adjustment by this Change Order Item:	**Increase**	

Item 11-6

DESCRIPTION OF CHANGE:
Provide cement slurry to backfill and cap existing drywell not in use.

REASON FOR CHANGE:
Unknown drywell was exposed North of Building 1000. Measures were taken to backfill and cap drywell.

CHANGE CATEGORY:
Unknown, Unforeseeable, Hidden condition.

DOCUMENT REFERENCE:
RFI #149, CCR #134

Amount of this Change Order Item:	**Increase $**	**5,727.88**
Time adjustment by this Change Order Item:	**Increase**	

Fresno Unified School District

CHANGE ORDER

Item 11-7

DESCRIPTION OF CHANGE:
Added tactile room identification and restroom signage.

REASON FOR CHANGE:
Due to the health room redesign and adding restrooms, additional and revised signage was required.

CHANGE CATEGORY:
District requested change.

DOCUMENT REFERENCE:
Submittal #144-R2, CCR #142-R2

Amount of this Change Order Item:	**Increase $**	**8,734.29**
Time adjustment by this Change Order Item:	**Increase**	6

Item 11-8

DESCRIPTION OF CHANGE:
Provide power to EMS controller at chiller yard.

REASON FOR CHANGE:
Project documents did not show power to the EMS control cabinet.

CHANGE CATEGORY:
Designer E & O.

DOCUMENT REFERENCE:
RFI #379, CCR #143

Amount of this Change Order Item:	**Increase $**	**683.96**
Time adjustment by this Change Order Item:	**Increase**	6

Item 11-9

DESCRIPTION OF CHANGE:
Provide electrical provisions and security cameras at chiller yard.

REASON FOR CHANGE:
District requested security cameras at the chiller yard.

CHANGE CATEGORY:
District requested change.

DOCUMENT REFERENCE:
Bulletin #46, CCR #145

Amount of this Change Order Item:	**Increase $**	**16,451.30**
Time adjustment by this Change Order Item:	**Increase**	14

Fresno Unified School District

CHANGE ORDER

Item 11-10

DESCRIPTION OF CHANGE:
Add backflow preventor at chiller yard.

REASON FOR CHANGE:
FUSD requested an additional backflow preventor for the chiller yard piping to avoid any possible backflow contamination to the site water system.

CHANGE CATEGORY:
District requested change.

DOCUMENT REFERENCE:
OTP 141, CCR#149

Amount of this Change Order Item:	**Increase $**	**3,710.00**
Time adjustment by this Change Order Item:	**Increase**	3

Item 11-11

DESCRIPTION OF CHANGE:
Provide electrical raceway for EMS control wiring to Building A electrical room at Farber South.

REASON FOR CHANGE:
The EMS control wiring to the Hub required additonal electrical raceway in the electrical room tie in point.

CHANGE CATEGORY:
District requested change.

DOCUMENT REFERENCE:
Bulletin #51, CCR #151

Amount of this Change Order Item:	**Increase $**	**1,216.00**
Time adjustment by this Change Order Item:	**Increase**	

Item 11-12

DESCRIPTION OF CHANGE:
Add break metal transition at 2nd floor where there is a gap between concrete deck and curtainwall in Building 1000.

REASON FOR CHANGE:
Rproject documents included a metal angle to cover gap. Architect and District agreed a break meta ltransition that matches the curtainwall color would be a better solution.

CHANGE CATEGORY:
District and Designer

DOCUMENT REFERENCE:
RFI #376, CCR #150.1

Amount of this Change Order Item:	**Increase $**	**2,071.78**
Time adjustment by this Change Order Item:	**Increase**	3

Fresno Unified School District

CHANGE ORDER

Item 11-13

DESCRIPTION OF CHANGE:
Extend suspended acoustical ceiling at second floor at Building 1000. Descope hard lid ceiling and soffit.

REASON FOR CHANGE:
Hard-lid height in conflict windows at Open Collab space. Suspended acoustical ceiling was extended to clear window head.

CHANGE CATEGORY:
Designer E & O.

DOCUMENT REFERENCE:
RFI #366, CCR#130.1

Amount of this Change Order Item:	**Increase**	**$ 3,112.08**
Time adjustment by this Change Order Item:	**Increase**	28

TOTAL CONTRACT SUM ADJUSTMENT BY THIS CHANGE ORDER:	**INCREASE**	**$ 70,207.21**
TOTAL CONTRACT TIME ADJUSTMENT BY THIS CHANGE ORDER:	**INCREASE**	

***** End of CHANGE ORDER *****

Fresno Unified School District

Facilities Management & Planning

Project Financial Summary

Project Name: *Francine and Murray Farber Ed. Campus*

DSA #: 02-118895

BID #: 22 - 21

Date: 08/05/24

Contractor: Davis Moreno

Architect: PBK Architects

Change Order: # 011

Contract Summary:

Bid Award Amount(s)		
Base Bid:	$ 47,000,000.00	$ 47,000,000.00
		$ -
Additive Alternate 1:	$ 103,299.00	$ 103,299.00
Additive Alternate 2:	$ 721,593.00	$ 721,593.00
Additive Alternate 3:	$ 22,376.00	$ 22,376.00
Additive Alternate 4:		$ -
Total Agreement Amount:		**$ 47,847,268.00**

Contract Adjustments:

Total Contract Amount $ 47,847,268.00

Contract Adjustments:	District Requested		Governing agency req'd change post-bid		Unknown, unforeseen, hidden		Designer E & O		District/Designer		Total			
CO # 001	$ 3,189.64		$ -		$ 5,477.09		$ 13,449.21				$ 22,115.94			
CO # 002	$ 1,836.15		$ 7,966.96		$ -		$ 117,293.39		$ -		$ 127,096.50			
CO # 003	$ 63,617.04		$ -		$ -		$ 32,718.73		$ 33,673.66		$ 130,009.43			
CO # 004	$ 96,114.69		$ 19,715.09		$ -		$ 17,551.54		$ 406,708.12		$ 540,089.44			
CO # 005	$ 19,076.54		$ -		$ -		$ 200,745.72		$ -		$ 219,822.26			
CO # 006	$ 35,590.18		$ -		$ 28,431.56		$ 226,114.03		$ -		$ 290,135.77			
CO #007	$ 75,146.35		$ -		$ -		$ 302,237.26		$ -		$ 377,383.61			
CO #008	$ 13,317.71		$ 2,359.56		$ 381.76		$ 302,117.32		$ -		$ 318,176.35			
CO #009	$ 247,575.17		$ 113,743.93		$ -		$ 35,815.42		$ 18,209.20		$ 415,343.72			
CO #010	$ -		$ 152,235.08		$ -		$ 32,628.92		$ -		$ 184,864.00			
CO #011	$ 46,792.50		$ -		$ 5,727.88		$ 15,615.05		$ 2,071.78		$ 70,207.21			
	$ -		$ -		$ -		$ -		$ -		$ -			
Totals:	$ 602,255.97	1%	$ 296,020.62	1%	$ 40,018.29	0%	$ 1,296,286.59	3%	$ 460,662.76	0.5%	$ 2,695,244.23	$ 2,695,244.23	5.6%	

Total Contract Amount with Adjustments $ 50,542,512.23

Fresno Unified School District
Preparing Career Ready Graduates

CHANGE ORDER

PROJECT NAME:
FUSD Del Mar Elementary New MPB

CHANGE ORDER No. :	03
DSA File No, :	10-H8
Application No.:	02-118803

CONTRACTOR:
Davis Moreno Construction, Inc.
4720 N. Blythe
Fresno CA 93722-

DESIGNER'SPROJECT No. :	1940
FUSD BID/CONTRACT No.	23-33
CONTRACTOR P.O. No. :	777945A

Change Order not valid until signed by Designer, Contractor and Owner. The Contract is changed as follows:

The original Contract Sum was	$10,693,748.00
Net change by previously authorized Change Orders	$282,985.05
The Contract Sum prior to this Change Order was	$10,976,733.05
The Contract Sum will be adjusted by	$41,289.91
The new Contract Sum including this Change Order will be	$11,018,022.96
The Contract Completion date prior to this Change Order was	12/31/2024
The Contract Time will be adjusted by	(0) Calendar Days
The new Contract Completion date, including this Change Order is therefore	12/31/2024

NOTE: Contractor agrees to furnish all labor and materials and perform all of the work described herein, in accordance with the above terms and in compliance with the Contract Documents. The amount of the charges under this Change Order is limited to the charges allowed under the General Requirements. The adjustment in the Contract Sum, if any, and the adjustment in the Contract Time, if any,set out in this Change Order shall constitute the entire compensation and/or adjustment in the Contract Time and Contract Sum due to the Contractor arising out of the change in the work covered by this Change Order.

Recommended by:	*Accepted by:*	*Authorized by:*
Darden Architects 6790 N. West Ave Fresno,California 93711	Davis Moreno Construction, Inc. 4720 N. Blythe Fresno CA 93722-	Fresno Unified School District 2309 Tulare Street Fresno CA 93721-
DESIGNER:	*CONTRACTOR:*	*OWNER:*
By: Tony Avila, Architect	By:	By: Alex Belanger, Assoc. Sup.
Date: 07/17/2024	Date: 7/30/24	Date: 8/19/24

CHANGE ORDER

Fresno Unified School District
Preparing Career Ready Graduates

FUSD Del Mar Elementary New MPB
CHANGE ORDER NO.: 03
DATE
Project No.: 1940

You are directed to make the following changes in this Contract:

Item 03 - 1

DESCRIPTION OF CHANGE:
Remove and replace existing concrete sidewalk at new switchgear to gate

REASON FOR CHANGE:
The existing concrete is severely cracking and does not meet code requirements for ADA slope and level landing at gate.

CHANGE CATEGORY:
District Requested change.

DOCUMENT REFERENCE:
OTP - 25

Amount of this Change Order Item:	INCREASE	$6,228.21
Time adjustment by this Change Order Item:	UNCHANGED	0

Item 03 - 2

DESCRIPTION OF CHANGE:
Dig underneath the sewer lines adjacent to the footings and slurry backfill.

REASON FOR CHANGE:
The sewer lines are in the structural zone of influence and undermining the building footings. Provide concrete slurry mix to stabilize pipe and provide a firm subgrade for concrete.

CHANGE CATEGORY:
Designer E & O.

DOCUMENT REFERENCE:
OTP 026 OTP 027

Amount of this Change Order Item:	INCREASE	$34,759.27
Time adjustment by this Change Order Item:	UNCHANGED	0

Item 03 - 3

DESCRIPTION OF CHANGE:
Revise the door hardware at the MPB entrance to remove one cylinder with cover trim

REASON FOR CHANGE:
District standard is to have one keyed cylinder at entrance double doors. It was necessary to remove an already installed cylinder.

CHANGE CATEGORY:
Designer E & O.

DOCUMENT REFERENCE:
OTP-028

Amount of this Change Order Item:	INCREASE	$302.43
Time adjustment by this Change Order Item:	UNCHANGED	0

TOTAL CONTRACT SUM ADJUSTMENT BY THIS CHANGE ORDER:	**INCREASE**	**$41,289.91**
TOTAL CONTRACT TIME ADJUSTMENT BY THIS CHANGE ORDER:	**UNCHANGED**	**0 Days**

****** End of CHANGE ORDER ***** *03*

Change Order Item Detail

Fresno Unified School District

Facilities Management & Planning

Project Financial Summary

Project Name: Del Mar - MPB Proj - MPB

DSA #: 02-118803

BID #: 23-33

Date: 8/9/24

Contractor: Davis Moreno Construction, Inc.

Architect: Darden

Change Order: 3

Contract Summary:

Bid Award Amount(s)	
Base Bid-MPB:	$ 10,693,748.00
Add Alternate 1: Kinder, Admin, Library Mod	$ 11,552,370.00
Add Alternate 2: Interim Housing	$ 1,676,564.00
Total Agreement Amount:	**$ 23,922,682.00**

Contract Adjustments: Interim Housing

Total Contract Amount $ 1,676,564.00

Contract Adjustments:	District Requested		Governing agency req'd change post-bid		Unknown, unforeseen, hidden		Designer E & O		District/Designer		Total			
CO #001	$ 4,220.89		$ 14,069.91		$ 11,326.06		$ 107,115.34		$ -		$ 136,732.20			
	$ -		$ -		$ -		$ -		$ -		$ -			
	$ -		$ -		$ -		$ -		$ -		$ -			
Totals:	$ 4,220.89	0.0%	$ 14,069.91	0.1%	$ 11,326.06	0.0%	$ 107,115.34	0.4%	$ -	0.0%	$ 136,732.20	$ 136,732.20	8.2%	0.6%
Total Contract Amount with Adjustments												$ 1,813,296.20		

Contract Adjustments: New MPB

Total Contract Amount $ 10,693,748.00

Contract Adjustments:	District Requested		Governing agency req'd change post-bid		Unknown, unforeseen, hidden		Designer E & O		District/Designer		Total			
CO #001	$ -		$ -		$ 122,242.58		$ 18,187.86		$ 74,736.09		$ 215,166.53			
CO #002	$ -		$ 7,854.69		$ 41,972.75		$ 6,205.99		$ 11,785.09		$ 67,818.52			
CO #003	$ 6,228.21		$ -		$ -		$ 35,061.70		$ -		$ 41,289.91			
	$ -		$ -		$ -		$ -		$ -		$ -			
	$ -		$ -		$ -		$ -		$ -		$ -			
	$ -		$ -		$ -		$ -		$ -		$ -			
	$ -		$ -		$ -		$ -		$ -		$ -			
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	$ -		$ -		$ -		$ -		$ -		$ -			
	$ -		$ -		$ -		$ -		$ -		$ -			
	$ -		$ -		$ -		$ -		$ -		$ -			
Totals:	$ 6,228.21	0.3%	$ 7,854.69	0.4%	$ 164,215.33	9.1%	$ 59,455.55	3.3%	$ 86,521.18	4.8%	$ 324,274.96	$ 324,274.96	3.0%	1.4%
Total Contract Amount with Adjustments												$ 11,018,022.96		

Contract Adjustments: Kinder Bldg, Admin Mod, Library Mod

Total Contract Amount $ 11,552,370.00

Contract Adjustments:	District Requested		Governing agency req'd change post-bid		Unknown, unforeseen, hidden		Designer E & O		District/Designer		Total			
CO #001	$ -		$ -		$ 17,092.79		$ -		$ (4,835.43)		$ 12,257.36			
CO #002	$ -		$ -		$ 8,436.49		$ 77,077.46		$ -		$ 85,513.95			
CO #003	$ -		$ 11,517.65		$ 170,993.84		$ -		$ -		$ 182,511.49			
	$ -		$ -		$ -		$ -		$ -		$ -			
Totals:	$ -	0.0%	$ 11,517.65	3.6%	$ 196,523.12	60.6%	$ 77,077.46	23.8%	$ (4,835.43)	-1.5%	$ 280,282.80	$ 280,282.80	2.4%	1.2%
Total Contract Amount with Adjustments												$ 11,832,652.80		

Subtotal	$ 741,289.96
Total	**$ 24,663,971.96**

3.1%

CHANGE ORDER

Fresno Unified School District
Preparing Career Ready Graduates

PROJECT NAME:
FUSD Del Mar Kindergarten Buildings and Modernization
4122 N. Del Mar Ave
Fresno CA 93704

CHANGE ORDER No. :	03
DSA File No, :	10-48
Application No.:	02-119171

CONTRACTOR:
Davis Moreno Construction, Inc.
4720 N. Blythe
Fresno CA 93722-

DESIGNER'SPROJECT No. :	1942
FUSD BID/CONTRACT No.	23-33
CONTRACTOR P.O. No. :	777945B

Change Order not valid until signed by Designer, Contractor and Owner. The Contract is changed as follows:

The original Contract Sum was	$11,552,370.00
Net change by previously authorized Change Orders	$97,771.31
The Contract Sum prior to this Change Order was	$11,650,141.31
The Contract Sum will be adjusted by	$182,511.49
The new Contract Sum including this Change Order will be	$11,832,652.80
The Contract Completion date prior to this Change Order was	12/22/2024
The Contract Time will be adjusted by	(248) Calendar Days
The new Contract Completion date, including this Change Order is therefore	8/27/2025

NOTE: Contractor agrees to furnish all labor and materials and perform oll of the work described herein, in occordance with the above terms and in compliance with the Contract Documents. The amount of the charges under this Change Order is limited to the charges allowed under the General Requirements. The adjustment in the Contract Sum, if any, and the adjustment in the Contract Time, if any,set out in this Change Order shall constitute the entire compensation and/or adjustment in the Contract Time and Contract Sum due to the Contractor orising out of the change in the work covered by this Change Order.

Recommended by:	*Accepted by:*	*Authorized by:*
Darden Architects 6790 N. West Ave Fresno,California 93711	Davis Moreno Construction, Inc. 4720 N. Blythe Fresno CA 93722-	Fresno Unified School District 2309 Tulare Street Fresno CA 93721
DESIGNER:	*CONTRACTOR:*	*OWNER:*
By: Tony Avila, Architect	By:	By: Alex Belanger, Assoc. Sup.
Date: 07/26/2024	Date: 7/30/24	Date: 8/9/24

CHANGE ORDER

Fresno Unified School District
Preparing Career Ready Graduates

FUSD Del Mar Kindergarten Buildings and Modernization
CHANGE ORDER NO.: 03
DATE
Project No.: 1942

You are directed to make the following changes in this Contract:

Item 03 - 1

DESCRIPTION OF CHANGE:
Install plastic roof barrier at Building B to mitigate inclement weather and further water into footings

REASON FOR CHANGE:
Installation of plastic sheathing to roof line of Building B was necessary to mitigate further water damage due to continued inclement.

CHANGE CATEGORY:
Unknown, Unforeseeable, Hidden

DOCUMENT REFERENCE:
OTP - 12

Amount of this Change Order Item:	INCREASE	$1,120.88
Time adjustment by this Change Order Item:	UNCHANGED	0

Item 03 - 2

DESCRIPTION OF CHANGE:
Revise Pywood shear to be on inslde face of south wall at the administration building

REASON FOR CHANGE:
Move plywood to interior of the building to allow for shear transfer from room down to footing. The existing structure had windows that became known during the course of construction.

CHANGE CATEGORY:
Unknown, Unforeseeable, Hidden

DOCUMENT REFERENCE:
OTP-013 K

Amount of this Change Order Item:	INCREASE	$25,765.32
Time adjustment by this Change Order Item:	UNCHANGED	0

Item 03 - 3

DESCRIPTION OF CHANGE:
Provide Termite barrier as alternate means of compliance for building without concrete curb as required by DSA field Engineer.

REASON FOR CHANGE:
The existing building does not have a concrete curb at the exterior walls. Code requires wood construction to be on 6" curb. We are adding "TERM UV FLASHING MOISTURE | TERMITE BARRIER" extending 8" up the wall and 6" below with sheet metal as an alternate means of compliance to code.

CHANGE CATEGORY:
Governing agency required change after document approval

DOCUMENT REFERENCE:
OTP-018

Amount of this Change Order Item:	INCREASE	$11,517.65
Time adjustment by this Change Order Item:	UNCHANGED	0

You are directed to make the following changes in this Contract:

Item 03 - 4

DESCRIPTION OF CHANGE:
Contract time extension due to delays from AT&T, DSA and unforeseen site conditions

REASON FOR CHANGE:
Discovered existing AT&T phone trunk line running through site interfering with building everexcavation activities and DSA required corrections to existing Admin building to meet current code requirements.

CHANGE CATEGORY:
Governing agency required change after document approval

DOCUMENT REFERENCE:
OTP - 022

Amount of this Change Order Item:	UNCHANGED	$0.00
Time adjustment by this Change Order Item:	INCREASE	248

Item 03 - 5

DESCRIPTION OF CHANGE:
Demo existing damaged curb and replace with new curb with additional rebar for column support

REASON FOR CHANGE:
DSA field trip note #4 noted slight damage to concrete curb. Requires the curb to be repaired

CHANGE CATEGORY:
Unknown, Unforeseeable, Hidden

DOCUMENT REFERENCE:
OTP -014 OTP-015

Amount of this Change Order Item:	INCREASE	$6,148.63
Time adjustment by this Change Order Item:	UNCHANGED	0

Item 03 - 6

DESCRIPTION OF CHANGE:
Remove footing bolt templates, rebar and 12" of soil. Provide concrete slurry and reinstall rebar and bolt templates.

REASON FOR CHANGE:
Heavier than normal rainfall damaged footings that were dug and ready for concrete The footings are oversaturated and lack compaction due to rain.

CHANGE CATEGORY:
Unknown, Unforeseeable, Hidden

DOCUMENT REFERENCE:
OTP 16

Amount of this Change Order Item:	INCREASE	$28,229.S2
Time adjustment by this Change Order Item:	UNCHANGED	0

You are directed to make the following changes in this Contract:

Item 03 - 7

DESCRIPTION OF CHANGE:
AT&T Phone service reroute and new connection point

REASON FOR CHANGE:
The existing AT&T phone conduits are in the footprint of the new early learning center at 18" b
elow grade and will
be damaged with over excavation

CHANGE CATEGORY:
Unknown, Unforeseeable, Hidden

DOCUMENT REFERENCE:
OTP017-Ki

Amount of this Change Order Item:	INCREASE	$109,729.49
Time adjustment by this Change Order Item:	UNCHANGED	0

TOTAL CONTRACT SUM ADJUSTMENT BY THIS CHANGE ORDER:	**INCREASE**	**$182,511.49**
TOTAL CONTRACT TIME ADJUSTMENT BY THIS CHANGE ORDER:	**INCREASE**	**248 Days**

**** End of CHANGE ORDER **** *03*

Change Order Item Detail

Fresno Unified School District

Facilities Management & Planning

Project Financial Summary

Project Name: Del Mar - New Kindergarten Buildings and Modernization
Date: 8/9/24
Contractor: Davis Moreno Construction, Inc.
DSA #: 02-118803
Architect: Darden
BID #: 23-33
Change Order: 3

Contract Summary:

Bid Award Amount(s)	
Base Bid-MPB:	$ 10,693,748.00
Add Alternate 1: Kinder, Admin, Library Mod	$ 11,552,370.00
Add Alternate 2: Interim Housing	$ 1,676,564.00
Total Agreement Amount:	**$ 23,922,682.00**

Contract Adjustments: Interim Housing

Total Contract Amount														$ 1,676,564.00		
Contract Adjustments:		District Requested		Governing agency req'd change post-bid		Unknown, unforeseen, hidden		Designer E & O		District/Designer		Total				
	CO #001	$ 4,220.89		$ 14,069.91		$ 11,326.06		$ 107,115.34		$ -		$ 136,732.20				
		$ -		$ -		$ -		$ -		$ -		$ -				
		$ -		$ -		$ -		$ -		$ -		$ -				
Totals:		**$ 4,220.89**	0.0%	**$ 14,069.91**	0.1%	**$ 11,326.06**	0.0%	**$ 107,115.34**	0.4%	**$ -**	0.0%	**$ 136,732.20**		**$ 136,732.20**	8.2%	0.6%
Total Contract Amount with Adjustments														**$ 1,813,296.20**		

Contract Adjustments: New MPB

Total Contract Amount														$ 10,693,748.00		
Contract Adjustments:		District Requested		Governing agency req'd change post-bid		Unknown, unforeseen, hidden		Designer E & O		District/Designer		Total				
	CO #001	$ -		$ -		$ 122,242.58		$ 18,187.86		$ 74,736.09		$ 215,166.53				
	CO #002	$ -		$ 7,854.69		$ 41,972.75		$ 6,205.99		$ 11,785.09		$ 67,818.52				
	CO #003	$ 6,228.21		$ -		$ -		$ 35,061.70		$ -		$ 41,289.91				
		$ -		$ -		$ -		$ -		$ -		$ -				
		$ -		$ -		$ -		$ -		$ -		$ -				
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		$ -		$ -		$ -		$ -		$ -		$ -				
		$ -		$ -		$ -		$ -		$ -		$ -				
Totals:		**$ 6,228.21**	0.3%	**$ 7,854.69**	0.4%	**$ 164,215.33**	9.1%	**$ 59,455.55**	3.3%	**$ 86,521.18**	4.8%	**$ 324,274.96**		**$ 324,274.96**	3.0%	1.4%
Total Contract Amount with Adjustments														**$ 11,018,022.96**		

Contract Adjustments: Kinder Bldg, Admin Mod, Library Mod

Total Contract Amount														$ 11,552,370.00		
Contract Adjustments:		District Requested		Governing agency req'd change post-bid		Unknown, unforeseen, hidden		Designer E & O		District/Designer		Total				
	CO #001	$ -		$ -		$ 17,092.79		$ -		$ (4,835.43)		$ 12,257.36				
	CO #002	$ -		$ -		$ 8,436.49		$ 77,077.46		$ -		$ 85,513.95				
	CO #003	$ -		$ 11,517.65		$ 170,993.84		$ -		$ -		$ 182,511.49				
		$ -		$ -		$ -		$ -		$ -		$ -				
Totals:		**$ -**	0.0%	**$ 11,517.65**	3.6%	**$ 196,523.12**	60.6%	**$ 77,077.46**	23.8%	**$ (4,835.43)**	-1.5%	**$ 280,282.80**		**$ 280,282.80**	2.4%	1.2%
Total Contract Amount with Adjustments														**$ 11,832,652.80**		

	Subtotal	$ 741,289.96
	Total	**$ 24,663,971.96**

3.1%

Fresno Unified School District
Board Agenda Item

BOARD MEETING DATE: September 11, 2024, **AGENDA ITEM A-17**

ACTION REQUESTED: RATIFY

PRIORITY GOAL: Achieving Operational Excellence

TITLE AND SUBJECT: Ratify the Filing of a Notice of Completion

ITEM DESCRIPTION: Included in the Board binders is a Notice of Completion for the project, which has been completed according to plans and specifications as follows:

Bid 24-69 Sections D, E and F, Exterior Painting at Various Sites, Lawless and Malloch Elementary Schools and Yosemite Middle School

For Information Only

Original contract amount:	$	305,000
Change Order(s) previously ratified:	$	0
Contract amount:	$	305,000

FINANCIAL SUMMARY: Retention funds are released in accordance with contract terms and California statutes.

PREPARED BY Ann Loorz

DIVISION: Operational Services

CABINET APPROVAL PHONE: (559) 457-3134

CABINET APPROVAL: Chief Operations and Classified Labor Management Officer, Paul Idsvoog

INTERIM SUPERINTENDENT APPROVAL:

NO FEE REQUIRED
No Fee for recording in accordance with California Government Code Sections 6103 and 27383

RECORDING REQUESTED BY AND WHEN RECORDED MAIL TO:
Fresno Unified School District
Purchasing Department
4498 N. Brawley Avenue
Fresno, CA 93722

2024-0071552
FRESNO County Recorder
Paul Dictos, CPA
Thursday, Aug 08, 2024 03:29:56 PM
CONFORMED COPY
Copy of document recorded.
Has not been compared with original.

NOTICE OF COMPLETION (AND ACCEPTANCE)

Notice pursuant to Civil Code Section 9204 must be filed within 15 days after completion.

Notice is hereby given that:

1. The undersigned is owner or corporate officer of the owner if the interest or estate stated below in the property hereinafter described:

2. The full name of the owner is **FRESNO UNIFIED SCHOOL DISTRICT**

3. The full address of the owner is **2309 Tulare Street, Fresno, California 93721**

4. The nature of the interest or estate of the owner is: **IN FEE**

(If other than "In Fee" an insert, for example, "Purchase under contract of Purchase", "or lease")

5. A work of improvement on the property hereinafter described was accepted/completed on **August 4, 2024**
The work done was **Exterior Painting – Various Sites** **Bid No. 24-69 Sections D, E, & F**
This determination of acceptance/completion shall not be construed as a waiver of the undersigned owner's rights to enforce any provision of the contract accepted/completed, including but not limited to requiring any and all punch list, testing, startup, commissioning, or other contract work to be performed in its entirety in accordance with the Contract Documents, which rights are expressly reserved by the undersigned owner.

6. The Name of the contractor, if any, for such work of improvement was:
Primal Paint, Inc. 117 Bernal Rd. #70-625, San Jose CA 95119 **May 24, 2024**
(IF NO CONTRACTOR FOR WORK OR IMPROVEMENT AS A WHOLE, INSERT "NONE") (DATE OF CONTRACT)

7. The property on which said work of improvement was completed is in the City of Fresno, County of Fresno, State of California, and is described and the address is as follows:
See Page 2

Date: **August 8, 2024**

Ann Loorz, Executive Director of Purchasing
Fresno Unified School District

VERIFICATION

I, the undersigned say: I am the Executive Director of Purchasing the declarant of the foregoing notice of completion (and acceptance); I have read said notice of completion (and acceptance) and know the contents thereof; the same is true of my own knowledge. I declare under penalty of perjury that the foregoing is true and correct.

Executed on August 8, 2024 at Fresno,

Ann Loorz, Executive Director of Purchasing
Fresno Unified School District

NOTICE OF COMPLETION (AND ACCEPTANCE) (Continued)

Bid No.: 24-69 Sections D, E, & F
Project Name: Exterior Painting at Various Sites

General Contractor: Primal Paint, Inc.

Lawless Elementary School	**5255 N. Reese Ave., Fresno, CA 93727**	**DSA No.: n/a**
Malloch Elementary School	**2251 W. Morris Ave., Fresno, CA 93711**	**DSA No.: n/a**
Yosemite Middle School	**1292 N. 9th St., Fresno, CA 93703**	**DSA No.: n/a**

Fresno Unified School District
Board Agenda Item

BOARD MEETING DATE: September 11, 2024, **AGENDA ITEM A-18**

ACTION REQUESTED: RATIFY

PRIORITY GOAL: Achieving Operational Excellence

TITLE AND SUBJECT: Ratify Purchase Orders from June 01, 2024, through June 30, 2024 – Primary Report

ITEM DESCRIPTION: Included in the Board binders is information on purchase orders issued from June 01, 2024, through June 30, 2024 – Primary Report. Purchase orders for $10,000 or more are presented first, followed by purchase orders for less than $10,000. A list of purchase orders issued for Associated Student Body (ASB) accounts is also provided.

Two agenda items are presented to ratify purchase orders. The first item includes the Primary Report with all purchase orders issued during the reported dates with the exception of those that may present a potential conflict of interest for an individual Board member. All remaining purchase orders are in the Supplemental Report and presented as a second agenda item.

By segregating purchase orders in this manner, Board members with potential conflicts of interest can abstain from taking action on the Supplemental Report while still voting along with the rest of the Board on the Primary Report.

Please be advised that pursuant to Board Bylaw 9270, each individual Board member has a continuing duty to disclose and abstain from voting on any item where the potential for a conflict of interest exists.

FINANCIAL SUMMARY: Funding is noted in the support material.

PREPARED BY Ann Loorz

DIVISION: Operational Services

CABINET APPROVAL PHONE: (559) 457-3134

CABINET APPROVAL: Chief Operations and Classified Labor Management Officer, Paul Idsvoog 

INTERIM SUPERINTENDENT APPROVAL: 

THE FOLLOWING PURCHASE ORDERS ARE FOR $10,000 OR MORE

PURCHASE ORDERS DATED
JUNE 1, 2024 TO JUNE 24, 2024
RATIFICATION DATE SEPTEMBER 11, 2024

VENDOR/AUTHORITY	DEPT	PO NUMBER	FUND	UNIT	AMOUNT
A & A CRANE SERVICE	0919	806261	030	0188	$28,500.00
BOE 06/20/24 A-6					
A PLUS BUYER, INC.	1235	805914	350	0917	$217,521.06
BID 24-74					
ADVENTURE EDUCATION SOLUTIONS, INC.	0791	805895	060	2600	$132,653.66
RFQ 22-09					
AMG & ASSOCIATES, INC.	1005	743100	350	0913	$367,492.38
BID 22-01					
ARDENT GENERAL, INC.	0920	777904	060	3213	$32,459.00
RFQ 20-14 SECTION 14					
ARDENT GENERAL, INC.	0920	777908	060	3213	$19,003.75
RFQ 20-14 SECTION 14					
ARDENT GENERAL, INC.	1030	798112	060	3213	$52,920.00
RFQ 20-14 SECTION 14					
ARDENT GENERAL, INC.	1055	806047	060	3213	$14,400.00
RFQ 20-14 SECTION 14					
ARDENT GENERAL, INC.	1105	798111	060	3213	$52,920.00
RFQ 20-14 SECTION 14					
ARDENT GENERAL, INC.	1285	806046	350	0913	$30,000.00
RFQ 20-14 SECTION 14					
ARDENT GENERAL, INC.	1330	806049	060	3213	$30,000.00
RFQ 20-14 SECTION 14					
ARDENT GENERAL, INC.	1440	806048	060	3213	$14,400.00
RFQ 20-14 SECTION 14					
ARDENT GENERAL, INC.	1445	806099	060	3213	$14,400.00
RFQ 20-14 SECTION 14					
ARDENT GENERAL, INC.	1465	798113	060	3213	$52,920.00
RFQ 20-14 SECTION 14					
ARDENT GENERAL, INC.	1475	798110	060	3213	$52,920.00
RFQ 20-14 SECTION 14					
ATKINSON, ANDELSON, LOYA, RUUD AND ROMO	1870	785056	030	0690	$190,000.00
BOE 06/21/23 A-16					
BDM, INC.	1100	806220	060	3213	$899,975.00
BID 24-93					
BDM, INC.	1210	806253	060	3213	$1,250,785.00
BID 24-82					
BDM, INC.	1230	806224	060	3213	$989,775.00
BID 24-92					
BDM, INC.	1415	806197	060	3213	$1,680,785.00
BID 24-84					

BETTER ENTERPRISES, INC.	0910	806223	060	7032	$1,097,500.00
BID 24-86					
BETTER ENTERPRISES, INC.	1055	806193	060	3213	$247,300.00
BID 24-67					
BETTER ENTERPRISES, INC.	1160	806195	060	3213	$661,000.00
BID 24-83					
BETTER ENTERPRISES, INC.	1961	802266	350	0917	$32,371.21
BID 24-43					
BLAIR, CHURCH, AND FLYNN	1335	806039	350	0913	$11,150.00
RFQ 20-14 SECTION 1					
BREAK THE BARRIERS	0791	805912	060	2600	$10,668.00
RFQ 22-09					
BULLDOG BASEBALL CAMPS	0791	805901	060	2600	$76,249.20
RFQ 22-09					
BUSTER ENTERPRISES	1910	786404	130	5310	$182,000.00
RFP 23-37					
CALIFORNIA ARTS ACADEMY, LLC	0791	806126	060	2600	$63,360.00
RFQ 22-09					
CALIFORNIA CONSTRUCTORS	1160	806165	060	9046	$284,634.00
BID 24-80					
CALIFORNIA SCUBA CENTER, LLC	0791	805905	060	2600	$229,728.00
RFQ 22-09					
CALIFORNIA TRACK EVENTS, LLC	0791	806127	060	2600	$26,400.00
RFQ 22-09					
CALIFORNIA VALUED TRUST	0880	791815	670	0841	$103,387.89
BOE 09/27/23 A-7					
CAREER NEXUS	0791	806249	060	2600	$14,500.00
BOE 06/21/24 A-15					
CDW GOVERNMENT, INC.	0888	806170	060	3213	$27,264.51
BID 23-62					
CEFERINO DOLORES LOPEZ	1055	805980	350	0917	$10,220.00
BOE 01/08/14 A-10 (CUPCCAA)					
CENTRAL VALLEY RV REPAIR	0925	784087	030	7230	$38,000.00
BELOW BID LIMIT (PCC 20111)					
CINTAS CORP.	1910	784571	130	5310	$28,000.00
BOE 06/14/23 A-9 (PIGGYBACK)					
CITY OF FRESNO	1920	783700	030	0734	$48,000.00
PUBLIC UTILITIES (PCC 10103)					
CKEPUSA, LLC	0030	805938	130	7804	$21,836.67
BOE 10/18/23 A-13 (PIGGYBACK)					
CLASS LEASING, LLC	1285	772213B	350	0913	$12,325.00
BOE 06/01/22 A-14 (PIGGYBACK)					
COLBI TECHNOLOGIES, INC.	0920	791535	060	3213	$11,935.00
BELOW BID LIMIT (PCC 20111)					
CONSTELLATION NEWENERGY, INC.	1920	783730	030	0734	$1,700,000.00
PUBLIC UTILITIES (PCC 10103)					
CORE BUSINESS INTERIORS, INC.	1030	806177	060	3213	$49,733.11

BOE 08/09/23 A-15 (PIGGYBACK)					
CORE BUSINESS INTERIORS, INC.	1045	806178	060	3213	$49,899.51
BOE 08/09/23 A-15 (PIGGYBACK)					
CORE BUSINESS INTERIORS, INC.	1105	806168	060	3213	$49,288.97
BOE 08/09/23 A-15 (PIGGYBACK)					
CORE BUSINESS INTERIORS, INC.	1380	806089	060	3213	$22,104.51
BOE 08/09/23 A-15 (PIGGYBACK)					
CORE BUSINESS INTERIORS, INC.	1465	806173	060	3213	$49,836.09
BOE 08/09/23 A-15 (PIGGYBACK)					
CORE BUSINESS INTERIORS, INC.	1475	806175	060	3213	$49,560.96
BOE 08/09/23 A-15 (PIGGYBACK)					
CORE BUSINESS INTERIORS, INC.	1561	806166	350	0913	$59,544.53
RFP 24-37					
CORE BUSINESS INTERIORS, INC.	1961	805956	350	0917	$22,236.69
BOE 08/09/23 A-15 (PIGGYBACK)					
CREEDE BLYTH LAW, APC	1787	796883	030	0690	$114,500.00
BOE 12/06/23 A-26					
CREW INSTALLATIONS, INC. DBA CREW MODULAR INSTALLATIONS	1561	805915	350	0913	$11,906.55
BELOW BID LIMIT (PCC 20111)					
CULLINAN EDUCATION CENTER	1025	806013	060	3182	$26,264.04
INSTRUCTIONAL MATERIALS (PCC 20118.3)					
D.E. VIGIL UNLIMITED, INC.	0925	784876	030	7230	$34,000.00
BELOW BID LIMIT (PCC 20111)					
DAVIS MORENO CONSTRUCTION, INC.	1145	805952	350	0917	$1,268,796.00
BID 24-66					
DEAF AND HARD OF HEARING CTR., INC.	0785	786515	060	6500	$86,250.00
RFQ 24-05 CATEGORY B					
EDUCATION AND LEADERSHIP FOUNDATION	0791	806132	060	2600	$41,064.16
RFQ 22-09					
EDUCATION BEHAVIOR CONSULTANTS, INC.	0785	786569A	060	3213	$300,000.00
RFQ 23-70 CATEGORY B					
EKC ENTERPRISES, INC.	1440	806248	350	0917	$34,327.35
BOE 01/08/14 A-10 (CUPCCAA)					
EKC ENTERPRISES, INC.	1905	806123	350	0917	$35,822.07
BOE 01/08/14 A-10 (CUPCCAA)					
ENVIRO CLEAN	1561	806146	030	0188	$169,661.37
BOE 06/14/23 A-9 (PIGGYBACK)					
FABER COMMUNICATIONS CORP.	0925	805882	030	0188	$113,952.39
BOE 10/18/23 A-13 (PIGGYBACK)					
FAGEN, FRIEDMAN, AND FULFROST	1930	785058	030	0690	$72,000.00
BOE 06/21/23 A-16					
FIRST STUDENT, INC.	0925	788244	030	7230	$140,000.00
RFQ 23-10					
FLOURESCO SERVICES, LLC	1185	805913	350	0917	$273,856.00
BID 24-73					
FORENSIC ANALYTICAL CONSULTING SERVICES, INC.	1335	802122	350	0913	$14,230.00

RFQ 20-14 SECTION 10					
FRESH STYLE PAINTING	1285	806069	350	0917	$74,000.00
BID 24-69 SECTION C					
FRESNO CHAFFEE ZOO CORPORATION	0791	806255	060	2600	$52,053.60
RFQ 22-09					
FRESNO CO. PUBLIC HEALTH	1910	806263	130	5310	$33,108.00
SOLE SOURCE (PCC3400)					
FRESNO PACIFIC UNIVERSITY	0701	806262	060	3213	$200,000.00
PROFESSIONAL SERVICES (GC 53060)					
FRESNO POLICE DEPARTMENT	0664	745837B	030	0672	$1,322,078.00
BOE 06/16/21 A-10					
FRESNO POLICE DEPARTMENT	0664	745840B	030	0672	$60,000.00
BOE 06/16/21 A-10					
FRESNO ROOFING CO., INC.	1500	805946	060	9046	$159,450.00
BID 24-81					
FRESNO ROOFING CO., INC.	1706	806192	060	9046	$154,200.00
BID 24-88					
GALLUP ORGANIZATION	0930	806209	030	0720	$76,316.00
BOE 06/21/23 A-18 (BUNDLED CONTRACTS)					
GC BUILDERS	1575	806196	060	3213	$938,700.00
BID 24-87					
GCB1, INC. DBA GC BUILDERS	1270	805878	060	3213	$972,600.00
BID 24-61					
GEIL ENTERPRISES, INC.	0880	783504	680	0851	$100,000.00
RFP 20-31					
GEIL ENTERPRISES, INC.	1110	805943	350	0917	$19,182.36
RFP 20-31					
GEIL ENTERPRISES, INC.	1923	783518	030	0734	$110,000.00
RFP 20-31					
GENERATION CHANGERS TITLE 1 COMM. DEV. CNT., [illegible]	0791	806243	060	2600	$12,314.00
RFQ 22-09					
GRAINGER, INC.	0919	790085	060	8150	$30,000.00
BOE 06/14/23 A-9 (PIGGYBACK)					
GUEVARA ARTS AND LEADERSHIP, LLC	0791	806108	060	2600	$80,359.00
RFQ 22-09					
HALAU HULA I KA LA	0791	805909	060	2600	$10,972.00
RFQ 22-09					
HARVARD UNIVERSITY	0850	806164	030	0674	$36,000.00
BP 4133					
HBC ENTERPRISES	1055	801804	350	0917	$2,034,449.00
BID 24-54					
HELIOS ED	0930	806228	030	0720	$47,532.00
BELOW BID LIMIT (PCC 20111)					
HIGH PERFORMANCE ACADEMY	0791	806244	060	2600	$286,526.00
RFQ 22-09					
HOUGHTON MIFFLIN COMPANY	1748	806258	060	6300	$49,985.70
INSTRUCTIONAL MATERIALS (PCC 20118.3)					

IMPACT ATHLETICS, LLC	0791	806210	060	2600	$19,242.40
RFQ 22-09					
J & D MEAT COMPANY	0710	796028A	060	6388	$67,797.51
RFQ 23-21S					
KEY2ED, INC.	0785	806095	060	3395	$17,200.00
BOE 06/21/23 A-18 (BUNDLED CONTRACTS)					
KIAMONO, LLC	0791	806267	060	2600	$28,024.00
RFQ 22-09					
KLS DESIGN, INC.	0791	806109	060	2600	$62,228.80
RFQ 22-09					
KRAZAN AND ASSOC.	1145	806051	350	0917	$14,340.00
RFQ 20-14 SECTION 9					
LAUREN LEMONS ODELL	0791	806221	060	2600	$119,840.00
RFQ 22-09					
LEARNING WITHOUT TEARS	0765	805958	120	6053	$13,965.28
INSTRUCTIONAL MATERIALS (PCC 20118.3)					
LEARNING WITHOUT TEARS	1748	806016	060	6300	$4,313.23
LEARNING WITHOUT TEARS	1748	806016	120	6053	$22,482.50
INSTRUCTIONAL MATERIALS (PCC 20118.3)					
LEISA ROSEN	0791	806110	060	2600	$31,092.00
RFQ 22-09					
LITHIA	1920	805880	030	0734	$244,582.95
RESOLUTION 23-40					
MAKINGS SPORTS FLOORING, INC.	1170	806247	350	0917	$24,947.00
BOE 01/08/14 A-10 (CUPCCAA)					
MARK T. HARRIS	0755	806268	060	9091	$28,014.00
BOE 06/20/24 A-46					
MARKO CONSTRUCTION GROUP, INC.	1335	805622	350	0913	$12,547,405.00
BID 24-72					
MERCED CO.OFFICE OF ED	0725	806206	030	0171	$14,968.00
BOE 06/21/23 A-18 (BUNDLED CONTRACTS)					
METEOR EDUCATION, LLC	1210	806088	060	3213	$21,368.86
BOE 06/14/23 A-9 (PIGGYBACK)					
MIRACLE PLAYSYSTEMS, INC.	1435	805965	350	0917	$146,584.92
BOE 06/14/23 A-9 (PIGGYBACK)					
NANCY AKHAVAN CONSULTING, INC.	0230	806252	030	0124	$5,100.00
NANCY AKHAVAN CONSULTING, INC.	0230	806252	060	3010	$24,900.00
RFQ 23-30 CATEGORY B					
NANCY AKHAVAN CONSULTING, INC.	0700	806254	060	3213	$72,000.00
RFQ 23-30 CATEGORY B					
NATALIE BENSON WATER POLO CAMPS, LLC	0791	806111	060	2600	$15,200.00
RFQ 22-09					
NEW ENGLAND SHEET METAL AND MECHANICAL CO.	0880	804972	680	0851	$51,351.00
BOE 01/08/14 A-10 (CUPCCAA)					
NEW VISION AVIATION, INC.	0791	806114	060	2600	$22,724.00
RFQ 22-09					
NEXPLORE	0791	806265	060	2600	$36,887.20

RFQ 22-09					
NIGHTINGALE RESOLUTIONS	0930	806238	030	0720	$45,000.00
BOE 08/23/23 A-14					
OCCUPATIONAL HEALTH CNTR. OF CA	0930	794326	030	0720	$10,000.00
BELOW BID LIMIT (PCC 20111)					
PACIFIC RIM PAINTING CO.	1055	806070	350	0917	$319,450.00
BID 24-69 SECTION A					
PACIFIC RIM PAINTING CO.	1140	806071	350	0917	$84,450.00
BID 24-69 SECTION B					
PARK ASSOCIATES, INC. DBA NSP3	1089	806237	120	6128	$46,606.60
BOE 06/12/24 A-23 (PIGGYBACK)					
PARK ASSOCIATES, INC. DBA NSP3	1310	806236	120	6128	$97,536.21
BOE 06/12/24 A-23 (PIGGYBACK)					
PARK ASSOCIATES, INC. DBA NSP3	1561	805940	350	0913	$27,164.34
BELOW BID LIMIT (PCC 20111)					
PARK ASSOCIATES, INC. DBA NSP3	1561	806234	350	0913	$92,193.63
BOE 06/12/24 A-23 (PIGGYBACK)					
PRECISION MECHANICAL SOLUTIONS, INC.	0919	805986	060	8150	$12,741.00
BOE 01/08/14 A-10 (CUPCCAA)					
PRESENCELEARNING, INC.	0782	786525	060	6500	$1,675,936.00
RFQ 24-05 CATEGORY B					
PRIMAL PAINT, INC.	1295	806080	350	0917	$82,000.00
BID 24-69 SECTION D					
PRIMAL PAINT, INC.	1320	806073	350	0917	$76,000.00
BID 24-69 SECTION E					
PRIMAL PAINT, INC.	1505	806079	350	0917	$147,000.00
BID 24-69 SECTION F					
PRODUCERS DAIRY FOODS	1910	784871	130	5310	$290,000.00
RFP 23-38					
PROFESSIONAL UTILITY LOCATING	1335	806044	350	0913	$12,500.00
BELOW BID LIMIT (PCC 20111)					
PROSOLVE	0791	806264	060	2600	$70,850.52
RFQ 22-09					
QUIRING GENERAL, LLC	1440	806214	350	0917	$3,565,015.00
BID 24-97					
R & D INTERIORS, INC.	0919	806072	060	8150	$13,000.00
BOE 01/08/14 A-10 (CUPCCAA)					
READING AND BEYOND	0791	806116	060	2600	$17,238.10
RFQ 22-09					
READING HEART	0791	806266	060	2600	$41,600.00
RFQ 22-09					
SAN JOAQUIN RIVER PARKWAY	0791	806118	060	2600	$42,113.82
RFQ 22-09					
SCHOOL SPECIALTY, LLC	1895	806090	030	0716	$41,820.94
BOE 06/14/23 A-9 (PIGGYBACK)					
SCHOOL SPECIALTY, LLC	1895	806216	030	0717	$26,418.96
BOE 06/14/23 A-9 (PIGGYBACK)					

SHADE STRUCTURES, INC.	1950	805947	350	0917	$27,514.31
RESOLUTION 23-26					
SHERIFF DEPARTMENT	0664	769310A	030	0672	$92,562.00
BOE 12/14/22 A-7					
SIERRA SCHOOL EQUIPMENT CO.	1561	806083	350	0913	$14,692.26
BELOW BID LIMIT (PCC 20111)					
SOF SURFACES, INC.	1435	806233	350	0917	$148,037.51
BOE 06/14/23 A-9 (PIGGYBACK)					
STATE CENTER COMMUNITY COLLEGE DIST.	0705	805884	110	6391	$33,703.98
BELOW BID LIMIT (PCC 20111)					
STATE OF CALIFORNIA ADMIN. SVS.	0930	785499	030	0720	$100,000.00
FINGERPRINTING (EC 45125.1)					
TALK ENTERPRISES, INC. DBA FRESNO GYMNASTICS CENTER	0791	805907	060	2600	$17,620.00
RFQ 22-09					
TEOCALLI CULTURAL ACADEMY	0791	806121	060	2600	$71,473.60
RFQ 22-09					
THE CENTER FOR BLACK EDUCATOR DEVELOPMENT	0852	806272	030	0679	$14,999.00
BELOW BID LIMIT (PCC 20111)					
TODD D. PHILLIPS, INC. DBA BUILDINGS UNLIMITED	1070	806204	060	3213	$187,000.00
BID 24-91					
TUCS EQUIPMENT, INC.	1910	789641	130	5310	$15,000.00
BELOW BID LIMIT (PCC 20111)					
TULARE COUNTY OFFICE OF EDUCATION	0701	806163	060	3010	$65,000.00
BOE 06/21/23 A-18 (BUNDLED CONTRACTS)					
UDEMY, INC.	0930	806269	030	0720	$97,320.00
RFP 24-20					
VALLEY ATHLETICS, LLC	0791	806212	060	2600	$105,213.00
RFQ 22-09					
VALLEY PRIDE RACKET AND PADDLE	0791	806124	060	2600	$34,848.00
RFQ 22-09					
VIKING ENTERPRISES	0030	805623	060	7032	$274,150.00
BID 24-70					
VIKING ENTERPRISES	1905	805966	350	0917	$24,999.00
BOE 01/08/14 A-10 (CUPCCAA)					
VIKING ENTERPRISES	1925	806218	350	0913	$359,999.00
BID 24-89					
WAWONA FROZEN FOODS	1910	805900	130	5310	$24,875.12
RFP 23-52R					
WAXIE'S ENTERPRISES, LLC DBA WAXIE SANITARY SUPPLY	1561	805962	030	0188	$29,344.56
BELOW BID LIMIT (PCC 20111)					
WILLIAMS SCOTSMAN, INC.	1235	806100	350	0917	$214,535.17
BOE 06/14/23 A-9 (PIGGYBACK)					
WONDER VALLEY RANCH RESORT	0725	805890	030	0173	$41,020.00
BOE 06/21/23 A-18 (BUNDLED CONTRACTS)					
WORKED, INC.	0791	806213	060	2600	$146,202.40

THE FOLLOWING PURCHASE ORDERS ARE UNDER $10,000

PURCHASE ORDERS DATED
JUNE 1, 2024 TO JUNE 24, 2024
RATIFICATION DATE SEPTEMBER 11, 2024

VENDOR/AUTHORITY	DEPT	PO NUMBER	FUND	UNIT	AMOUNT
13P JUICE, LLC DBA JAMBA	0230	806245	060	2600	$400.00
A & A CRANE SERVICE	0919	784048	060	8150	$900.00
ADG BLUSOURCE, LLC	0758	799133A	030	7091	$7,221.12
AGUAS LOKKAS Y MAS	0490	805981	060	6010	$1,000.00
AIRWAYS GOLF COURSE	0185	806061	030	0172	$261.00
ALERT-O-LITE, INC.	1891	802446	030	0716	$84.52
ALL HAZARD EHS, INC.	0924	806125	060	8150	$1,300.00
ALLIED ELEC MOTOR SERV., INC.	0919	806202	060	8150	$6,848.53
ALPHA CARD SYSTEMS, LLC	0730	797922A	030	0656	$249.20
ALPHA CARD SYSTEMS, LLC	0730	799378A	030	0656	$131.61
AMERICAN INSURANCE SVCS. GROUP	0880	783509	690	0861	$1,000.00
AP BY THE SEA	0700	805872	060	3010	$665.00
ARROW ELECTRIC MOTOR, INC.	0919	790014	060	8150	$4,500.00
ARTHUR J. GALLAGHER RISK MGMT. SVS., INC.	0930	806259	030	0720	$875.00
ASCEND LEARNING HOLDINGS, LLC DBA ASSESSMENT TECHNOLOGIES INSTITUTE, LLC	0670	784104	110	3555	$54.80
ASIAN SUPERMARKET	0701	797756	060	3213	$10.17
ASIAN SUPERMARKET	0796	784245	030	0667	$618.00
AT&T MOBILITY	0710	AT000053008	030	0152	$800.00
AUDEAMUS	0865	799259	030	0500	$1,000.00
BELMONT NURSERY	0710	786932	060	6388	$454.00
BIG 5 SPORTING GOODS	0417	805959	060	6010	$2,000.00
BIG 5 SPORTING GOODS CORP.	0575	806240	060	2600	$500.00
BOOMERANG PROJECT, THE	0725	805953	030	0171	$1,591.00
BOOMERANG PROJECT, THE	0725	805953	030	0177	$2,134.00
BOSCO FUNDRAISING, LLC	0490	795607	080	8210	$2,502.57
BSN SPORTS, LLC	0335	802645	030	0172	$86.84
BUCK INSTITUTE FOR EDUCATION, DBA PBL WORKS	0700	805950	060	3010	$9,800.00
C&L FRESNO 1, LLC DBA CORNER BAKERY CAFE	0796	784249	030	0667	$1,075.00
C&L FRESNO 1, LLC DBA CORNER BAKERY CAFE	0852	783714	030	0679	$321.00
CALIFORNIA DEPARTMENT OF ED.	1905	806106	400	0915	$2,939.30
CALIFORNIA KEYBOARDS	0130	805883	060	2600	$341.30
CALIFORNIA STUNT OFFICIALS ASSOCIATION, INC.	0725	805906	060	3213	$6,800.00
CALVERT CATERING, DBA APPLE SPICE	0421	805175	060	2600	$700.00
CALVERT CATERING, DBA APPLE SPICE	0755	794382	030	0189	$1,500.00
CALVERT CATERING, DBA APPLE SPICE	0925	806059	030	7230	$1,200.00
CAMBODIAN RECONCILIATION COMMITTEE, INC.	0860	806186	030	0694	$1,000.00
CAMPUS POINTE CINEMAS OPERATING CO., LLC	0170	806004	060	2600	$1,150.00
CAMPUS POINTE CINEMAS OPERATING CO., LLC	0791	806200	030	0128	$22.00
CAMPUS POINTE CINEMAS OPERATING CO., LLC	0791	806200	030	0180	$990.00

CAMPUS POINTE CINEMAS OPERATING CO., LLC	0791	806200	060	2600	$88.00
CDW GOVERNMENT, INC.	0656	805874	030	0678	$6,791.97
CDW GOVERNMENT, INC.	0888	805887	060	3213	$3,960.64
CDW GOVERNMENT, INC.	1005	806029	060	3182	$4,995.28
CDW GOVERNMENT, INC.	1895	805873	030	0716	$707.49
CENGAGE LEARNING	0791	805402	060	2600	$356.51
CENTRAL SANITARY SUPPLY CO., INC.	1561	805935	030	0188	$3,764.21
CENTRAL STAR MARKETING, LLC	0285	805949	060	2600	$1,404.22
CENTRAL VALLEY SWEEPING, INC.	0924	786093	060	8150	$1,700.00
CITY OF FRESNO/POLICE DEPT.	0145	794592	030	7090	$2,500.00
CORE BUSINESS INTERIORS, INC.	1380	805955	060	3213	$8,381.56
COURTESY MOVING SERVICE	1055	805897	350	0917	$1,707.00
COURTESY MOVING SERVICE	1195	805896	060	3213	$2,433.50
CRANETECH, INC.	0919	804842	060	8150	$251.13
CRESCO	1910	805888	060	7032	$2,896.20
CULLINAN EDUCATION CENTER	0617	806032	060	7435	$4,470.00
CUT IT RIGHT TREE SERVICE, LLC	1140	806085	350	0917	$5,550.00
DANIEL NEGRETE ROSAS JR, DBA ARTESANIAS MECHICA	0270	803718A	060	6770	$139.32
DAVE'S DONUT SHOP	0415	789499	030	7090	$400.00
DEVELOPMENT GROUP, INC.	1030	806086	060	3213	$2,071.21
DEVELOPMENT GROUP, INC.	1105	806087	060	3213	$1,381.53
DEVELOPMENT GROUP, INC.	1465	806064	060	3213	$2,766.67
DEVELOPMENT GROUP, INC.	1475	806063	060	3213	$2,760.89
DICICCO'S	0310	797055	030	0110	$263.00
DINUZZO ENTERPRISES, LLC DBA MIKE'S PIZZERIA	0480	792976	030	7090	$482.00
DJ TOEKNEE	0208	805889	060	2600	$200.00
DOUBLE TREE INN BY HILTON	0755	806003	030	0189	$1,495.67
DUMONT PRINTING, INC.	0145	805960	030	7090	$7,699.00
DUMONT PRINTING, INC.	0850	806183	030	0681	$2,373.95
DUMONT PRINTING, INC.	0919	806023	060	8150	$1,103.72
EAGLESHIELD PEST CONTROL, INC.	1920	805937	030	0734	$1,935.00
ECONOMY MOVERS	0235	806017	030	7090	$6,495.00
ECONOMY MOVERS	1120	756807A	350	0917	$2,000.00
EDUCATION AND LEADERSHIP FOUNDATION	0005	785484	030	7090	$238.60
EDUCATION AND LEADERSHIP FOUNDATION	0758	805948	060	7803	$5,000.00
EPS OPERATIONS, LLC	0617	806037	060	7435	$8,826.77
ETA HAND2MIND	0895	800795A	030	0716	$40.08
EXPO PARTY RENTAL AND SALES	0070	805877	030	7090	$1,697.52
EXPO PARTY RENTAL AND SALES	0885	799948	030	0143	$210.00
EXPO PARTY RENTAL AND SALES	0919	806012	060	8150	$2,258.00
FAN IN A BOX, LLC	0340	805790	060	6010	$961.00
FIRM, INC./FRESNO INTERDENOM REFUGEE MINISTRIES	0850	806117	030	0674	$5,417.50
FIRST STRING SPORTS	0100	803020	030	0172	$1,089.00
FOLLETT CONTENT SOLUTIONS, LLC	0700	805892	060	7435	$1,558.96
FRESNO AG HARDWARE	0919	790066	060	8150	$4,000.00

FRESNO BEKINS	0884	805922	030	0140	$4,900.00
FRESNO BEKINS	1905	786814	350	0917	$5,000.00
FRESNO CHAFFEE ZOO CORPORATION	0725	806001	030	0171	$3,368.00
FRESNO CHAFFEE ZOO CORPORATION	0725	806002	030	0171	$2,387.00
FRESNO CHAFFEE ZOO CORPORATION	0725	806002	030	0173	$292.00
FRESNO CHAFFEE ZOO CORPORATION	0725	806060	030	0171	$2,657.00
FRESNO CHAFFEE ZOO CORPORATION	0725	806097	030	0173	$2,363.00
FRESNO CHAFFEE ZOO CORPORATION	0725	806120	030	0173	$598.00
FRESNO EQUIPMENT COMPANY	0185	805633	030	0172	$30.00
FRESNO OXYGEN	0120	806241	030	0171	$676.27
FRESNO POLICE DEPARTMENT	0450	806062	080	8210	$359.66
FRESNO RACK AND SHELVING, INC.	1910	806219	060	7032	$1,950.30
FUNWORKS/KAREN GAINES	0020	806078	060	6010	$500.00
FUNWORKS/KAREN GAINES	0150	806008	060	2600	$500.00
FUNWORKS/KAREN GAINES	0225	805998	060	2600	$1,650.00
FUNWORKS/KAREN GAINES	0355	805996	060	2600	$500.00
G W SCHOOL SUPPLY	0255	806137	060	2600	$2,300.00
G W SCHOOL SUPPLY	0440	806122	060	6010	$200.00
G W SCHOOL SUPPLY	0450	802406A	120	6105	$500.00
G W SCHOOL SUPPLY	0765	772818A	030	0192	$253.80
G W SCHOOL SUPPLY	0790	800566	060	6010	$100.00
GATEWAY ENGINEERING, INC.	1722	806105	350	0917	$1,350.00
GCB1, INC. DBA GC BUILDERS	1415	806025	060	3213	$9,200.00
GOLD STAR FOODS, INC.	1910	806199	130	5310	$1,000.00
GOLF CAR CENTRAL SERVICE	0919	806066	060	8150	$1,648.92
GOOD DIRT POTTERY STUDIO	0791	805911	060	2600	$7,020.00
GORDON INDUSTRIAL SUPPLY, INC.	0919	790084	060	8150	$5,000.00
GRAFTON SCHOOL, INC.	0787	806033	060	6546	$9,484.56
GRAINGER, INC.	0701	803526	060	6266	$220.48
GRAINGER, INC.	1891	799457	030	0716	$29.60
GRIDER, LEROY	0700	806112	030	0606	$264.78
HALAU HULA I KA LA	0460	806050	060	6010	$1,000.00
HALAU HULA I KA LA	0495	805875	060	6010	$1,237.50
HAND IN HAND ENRICHMENT SERVICES	0210	806257	060	6010	$3,000.00
HARRISON BROS., INC.	0505	804652	030	0171	$57.66
HBC ENTERPRISES	1722	800085	350	0917	$5,700.00
HD SUPPLY FACILITIES MAINTENANCE, LTD	1891	806036	030	0716	$4,675.84
IG WHOLESALE FLORIST	0710	786765	060	6388	$370.00
INGRAHAM TROPHIES	0421	787134	030	0172	$1,104.00
INTEGRATED DESIGNS BY SOMAM, INC.	1125	777193	060	3213	$1,000.00
IPT, INC.	0919	767592	060	8150	$19.49
ISLAND PHOTOGRAPHY	0310	806167	080	8210	$1,095.42
ITINERA DOCENTIA, LLC	0700	805870	060	3010	$775.00
ITINERA DOCENTIA, LLC	0700	805871	060	3010	$775.00
J & C BOOKS	1748	805994	060	6300	$173.40
J AND I TWINS SUPER MARKET EL PARIAN, LLC	0020	806179	060	6010	$800.00
J AND I TWINS SUPER MARKET EL PARIAN, LLC	0310	805891	030	0113	$1,045.58

JAMIE STIDHAM-RICHARDS, DBA RICHARDS CONCESSIONS, INC.	0020	805983	060	6010	$2,500.00
JAMIE STIDHAM-RICHARDS, DBA RICHARDS CONCESSIONS, INC.	0325	805918	060	6010	$850.00
JAMIE STIDHAM-RICHARDS, DBA RICHARDS CONCESSIONS, INC.	0450	805930	060	2600	$1,500.00
JAMIE STIDHAM-RICHARDS, DBA RICHARDS CONCESSIONS, INC.	0455	806188	060	6010	$1,000.00
JASON ESQUIVEL	0791	806211	060	2600	$6,929.28
JOJO'S PARTY RENTALS	0340	805973	060	6010	$1,282.80
KC PIZZA, INC. DBA MOUNTAIN MIKES PIZZA	0020	806092	060	6010	$1,453.70
KIKKU JAPANESE	0020	805979	060	6010	$899.30
KIMS BIRTHDAY PARTY PETTING ZOO	0325	805920	060	6010	$1,926.00
KIMS BIRTHDAY PARTY PETTING ZOO	0455	806180	060	6010	$807.00
KONA ICE OF CLOVIS, LLC	0020	805978	060	6010	$2,000.00
KONA ICE OF CLOVIS, LLC	0240	806201	030	0180	$900.00
KONA ICE OF CLOVIS, LLC	0430	806191	060	2600	$710.00
KONA ICE OF CLOVIS, LLC	0485	806256	060	2600	$800.00
KONA ICE OF CLOVIS, LLC	0490	802997	080	8210	$3,219.00
KONA ICE OF CLOVIS, LLC	0490	805987	060	6010	$1,000.00
KONA ICE OF FRESNO, DBA ROLLING ICE, LLC	0208	805927	060	2600	$800.00
LA IMPERIAL TAQUERIA	0475	806055	060	6010	$4,600.00
LA IMPERIAL TAQUERIA	0895	806082	030	0716	$1,133.74
LA IMPERIAL TAQUERIA	0919	806101	060	8150	$3,779.13
LARSON BROTHERS	0450	805954	080	8210	$2,616.65
LARSON BROTHERS	0460	799463	080	8210	$56.91
LAZ KARP ASSOCIATES, LLC	0700	784710	030	0677	$1,350.00
LEARNING WITHOUT TEARS	0765	805961	120	6053	$1,583.90
LEARNING WITHOUT TEARS	1748	806020	120	6053	$2,352.51
LEARNING WITHOUT TEARS	1748	806028	060	6300	$1,398.59
LEARNING WITHOUT TEARS	1748	806028	120	6053	$7,290.00
LELA'S PIZZERIA, LLC	0550	793527	080	8210	$1,420.00
LEON ENVIRONMENTAL SERVICES	0170	806035	060	7032	$630.00
LEWIS, MARA	0781	806091	060	9017	$200.00
LILY'S CAFE	0701	803990	030	0606	$1,015.07
LITERACY RESOURCES, LLC DBA HEGGERTY PHONEMIC AWARENESS	0765	806194	120	6053	$133.51
LOPEZ, ISMAEL	0925	806208	030	7230	$75.00
LOWE'S	0130	805968	060	2600	$136.65
LOWE'S	0790	787393	060	2600	$4,500.00
MAW N PAW BBQ	0455	806198	060	6010	$1,400.00
MAXWELL STUDIOS	0145	806018	030	7090	$4,940.16
ME-N-ED'S, INC.	0015	805931	060	2600	$100.00
ME-N-ED'S, INC.	0175	805881	060	2600	$406.20
ME-N-ED'S, INC.	0185	805939	060	2600	$500.00
ME-N-ED'S, INC.	0235	805904	060	2600	$487.44
ME-N-ED'S, INC.	0235	805908	060	2600	$500.00
ME-N-ED'S, INC.	0270	795270	030	7090	$100.00

ME-N-ED'S, INC.	0340	806077	060	6010	$1,000.00
ME-N-ED'S, INC.	0385	805926	060	2600	$406.20
ME-N-ED'S, INC.	0415	805944	060	4124	$2,000.00
ME-N-ED'S, INC.	0440	805985	060	6010	$1,000.00
ME-N-ED'S, INC.	0470	783877	030	7090	$671.69
ME-N-ED'S, INC.	0490	793560	080	8210	$106.00
ME-N-ED'S, INC.	0490	805982	060	6010	$1,000.00
ME-N-ED'S, INC.	0930	797517	030	0720	$200.00
MESA ENERGY SYSTEMS, INC. DBA EMCOR SERVICES MESA	1910	806107	130	5310	$2,108.00
MINUTEMAN PRESS	0791	805864	060	2600	$2,527.46
MINUTEMAN PRESS	0791	805865	060	2600	$3,241.82
MINUTEMAN PRESS	0791	805866	060	2600	$4,975.11
MINUTEMAN PRESS	0791	805867	060	2600	$4,992.44
MINUTEMAN PRESS	0791	805868	060	2600	$4,992.44
MINUTEMAN PRESS	0791	805869	060	2600	$4,841.52
MIRACLE PLAYSYSTEMS, INC.	0415	806184	120	6128	$7,367.92
MOBILE ED PRODUCTIONS, INC.	0020	806171	060	6010	$1,495.00
MOBILE MINI, INC.	1110	806038	350	0917	$851.63
NORMAN S. WRIGHT - DUCKWORTH	0919	790114	060	8150	$7,000.00
NSMOORE, INC. DBA GROCERY OUTLET OF SE FRESNO	0200	805932	060	2600	$300.00
ODP BUSINESS SOLUTIONS, LLC	0123	OD000057593	060	2600	$500.00
ODP BUSINESS SOLUTIONS, LLC	0335	OD000055977	030	7090	$4.33
ODP BUSINESS SOLUTIONS, LLC	0415	OD000057595	060	4124	$3,000.00
ODP BUSINESS SOLUTIONS, LLC	0490	OD000057596	060	6010	$500.00
ODP BUSINESS SOLUTIONS, LLC	0787	OD000057594	030	0146	$255.42
ODP BUSINESS SOLUTIONS, LLC	0791	OD000050366	060	2600	$55.76
ODP BUSINESS SOLUTIONS, LLC	0791	OD000057567	060	2600	$5,000.00
PARK ASSOCIATES, INC. DBA NSP3	1260	804208	120	6128	$6,088.71
PARTY WORKS/W. SHAW	0385	805924	060	2600	$512.40
PARTY WORKS/W. SHAW	0701	785214	030	0193	$920.00
PARTY WORKS/W. SHAW	0811	784842	030	0130	$950.00
PAUL PEARSON, DBA CHEF PAULS CAFE	0090	805934	060	2600	$1,000.00
PETUNIA'S PLACE	0475	805999	030	7099	$4,903.03
PETUNIA'S PLACE	0475	805999	060	3010	$4,347.97
PLATINUM GROUP, THE	1910	805941	130	5310	$9,425.36
PRINT THEORY	0130	806235	060	2600	$1,000.00
PRINT THEORY	0235	794765	030	0171	$5,000.00
PRINT THEORY	0395	806242	030	0171	$3,714.32
PRO-ACCESS SOLUTIONS, INC.	0919	806030	060	8150	$4,000.00
PRO-ACCESS SOLUTIONS, INC.	0919	806052	060	8150	$335.00
PRO-ACCESS SOLUTIONS, INC.	0919	806053	060	8150	$645.00
PRO-ACCESS SOLUTIONS, INC.	0919	806054	060	8150	$800.00
PROFESSIONAL PRINT AND MAIL, INC.	0601	806239	030	0500	$4,800.00
PROFESSIONAL UTILITY LOCATING	1120	772950A	350	0913	$800.00
PROFESSIONAL UTILITY LOCATING	1285	806045	350	0913	$5,000.00

PROFESSIONAL UTILITY LOCATING	1415	805898	060	3213	$1,750.00
PS PRODUCTIONS	0755	786825	030	0189	$500.00
R & D INTERIORS, INC.	0225	806021	060	6770	$9,285.00
R.G. EQUIPMENT	1561	805974	350	0913	$4,983.31
R/G AWARD SYSTEMS	0055	803445	030	0172	$460.00
R/G AWARD SYSTEMS	0145	786447	030	0172	$1,000.00
R/G AWARD SYSTEMS	0160	792101	030	7090	$400.00
R/G AWARD SYSTEMS	0208	787992	030	0172	$118.00
R/G AWARD SYSTEMS	0758	800837	030	7091	$216.70
RDO EQUIPMENT COMPANY	0919	805233	060	8150	$130.46
REPTILE RON ANIMAL PRESENTATIONS	0340	805972	060	6010	$600.00
REPTILE RON ANIMAL PRESENTATIONS	0355	805977	060	2600	$600.00
REPTILE RON ANIMAL PRESENTATIONS	0385	805921	060	2600	$400.00
REPTILE RON ANIMAL PRESENTATIONS	0450	805976	060	2600	$800.00
REPTILE RON ANIMAL PRESENTATIONS, INC.	0208	806005	060	2600	$600.00
REPTILE RON ANIMAL PRESENTATIONS, INC.	0270	805975	060	2600	$600.00
REPTILE RON ANIMAL PRESENTATIONS, INC.	0295	806074	060	2600	$600.00
REPTILE RON ANIMAL PRESENTATIONS, INC.	0440	805995	060	6010	$300.00
REXEL USA, INC. DBA PLATT ELECTRIC SUPPLY	0919	790136	060	8150	$5,199.00
RIDER NATION APPAREL	0395	806014	060	2600	$2,648.07
RMA GEOSCIENCE, INC.	1145	806042	060	3213	$2,500.00
RMA GEOSCIENCE, INC.	1150	772450	350	0916	$8,840.41
RUSH INTERNATIONAL, DBA RUSH IMPRINTABLES	0680	803665	110	6391	$49.48
RUSH INTERNATIONAL, DBA RUSH IMPRINTABLES	0710	802281	030	0152	$524.99
SALEH, WILLIAM B. CO.	1385	805971	350	0917	$4,795.00
SALEM ENGINEERING GROUP, INC.	1100	806040	060	3213	$8,155.00
SALEM ENGINEERING GROUP, INC.	1235	786752	060	3213	$2,017.00
SALEM ENGINEERING GROUP, INC.	1480	787048	060	3213	$2,653.00
SALEM ENGINEERING GROUP, INC.	1510	787043	060	3213	$2,653.00
SALEM ENGINEERING GROUP, INC.	1575	806041	060	3213	$6,635.00
SALEM ENGINEERING GROUP, INC.	1722	795703	350	0917	$7,000.00
SANTA CRUZ BEACH BOARDWALK	0240	806093	030	0128	$1,953.08
SCHOLASTIC, INC.	0700	806026	060	3010	$2,999.00
SCHOOL SPECIALTY, LLC	0565	797143	030	7090	$32.50
SCHOOL SPECIALTY, LLC	0785	774246A	060	6500	$48.58
SCHOOL SPECIALTY, LLC	1895	806096	030	0717	$8,813.73
SCHOOL YARD RAP, LLC	0260	806056	060	4124	$4,999.00
SEASONS-4, INC.	0919	805589	060	8150	$7,019.93
SIERRA DATA MGMT. & STORAGE	0805	786689	030	0710	$1,000.00
SIGNATURE FUNDRAISING, INC.	0495	804284	080	8210	$5,945.90
SITEONE LANDSCAPE SUPPLY	0919	805919	060	8150	$3,405.28
SITEONE LANDSCAPE SUPPLY	0919	806024	060	8150	$3,991.44
ST. PAUL ARMENIAN CHURCH	0700	806068	030	0606	$2,068.00
STATE ARCHITECT, DIVISION OF	1005	806007	350	0917	$3,255.00
STATE ARCHITECT, DIVISION OF	1005	806009	350	0913	$3,225.00
STATE ARCHITECT, DIVISION OF	1110	806006	350	0917	$4,187.15
STATE ARCHITECT, DIVISION OF	1475	806104	060	3213	$7,908.31

STEVEN M. MCKEITHEN	0725	806246	030	0171	$950.00
STORYLAND AND PLAYLAND, INC.	0725	806094	030	0173	$300.00
STUDIES WEEKLY, INC.	0320	773259A	080	8210	$775.94
SUNNYSIDE DONUTS	0020	805984	060	6010	$840.00
SUNNYSIDE TROPHY, INC.	0100	805754	030	7090	$50.00
SUNNYSIDE TROPHY, INC.	0435	787922A	030	0171	$1,131.17
SUNNYSIDE TROPHY, INC.	0575	787614	030	0172	$271.00
SUNNYSIDE TROPHY, INC.	0796	783880	030	0667	$1,500.00
TAMMY RACHEL VELASQUEZ	0160	806043	060	2600	$500.00
TAMMY RACHEL VELASQUEZ	0495	805967	060	6010	$990.00
THE BUSINESS JOURNAL	0850	806133	030	0681	$1,050.00
THE THEATRE COMPANY	0727	805957	030	0167	$240.98
THUNDER INFLATABLES, INC.	0015	806081	060	2600	$1,465.00
THUNDER INFLATABLES, INC.	0355	806000	060	2600	$1,626.00
THUNDER INFLATABLES, INC.	0385	805923	060	2600	$1,269.00
THUNDER INFLATABLES, INC.	0417	805876	060	6010	$1,740.00
THUNDER INFLATABLES, INC.	0455	806189	060	6010	$2,340.00
TK ELEVATOR CORPORATION	0919	806176	060	8150	$1,751.00
TOLTECMEDIA, DBA CALTIMING	0725	788866A	060	3213	$1,700.00
TRANE COMPANY	0919	790164	060	8150	$9,000.00
TROPICALE FOODS, INC.	0055	805916	060	2600	$2,000.00
TROPICALE FOODS, INC.	0335	787074	030	7090	$344.72
UNIGLOBE TRAVEL	0176	806034	060	4035	$9,129.98
UNIGLOBE TRAVEL	0412	806205	060	4035	$2,199.74
UNIGLOBE TRAVEL	0700	805951	060	3213	$4,420.25
UNIGLOBE TRAVEL	0700	806169	060	3010	$5,590.22
UNIGLOBE TRAVEL	0850	806015	030	0674	$3,300.00
UNIVERSITY OF CA MERCED	0700	806084	060	3010	$725.00
VALLARTA FOOD ENTERPRISES	0005	805993	060	6010	$245.00
VALLARTA FOOD ENTERPRISES	0020	805992	060	6010	$500.00
VALLARTA FOOD ENTERPRISES	0090	805936	060	2600	$400.00
VALLARTA FOOD ENTERPRISES	0160	805933	060	2600	$200.00
VALLARTA FOOD ENTERPRISES	0208	805894	060	2600	$1,400.00
VALLARTA FOOD ENTERPRISES	0285	806010	060	2600	$380.00
VALLARTA FOOD ENTERPRISES	0305	806270	060	2600	$500.00
VALLARTA FOOD ENTERPRISES	0310	805928	060	2600	$500.00
VALLARTA FOOD ENTERPRISES	0340	805990	060	6010	$250.00
VALLARTA FOOD ENTERPRISES	0385	805925	060	2600	$512.40
VALLARTA FOOD ENTERPRISES	0385	806076	030	7091	$600.00
VALLARTA FOOD ENTERPRISES	0422	806187	060	2600	$250.00
VALLARTA FOOD ENTERPRISES	0440	805991	060	6010	$1,500.00
VALLARTA FOOD ENTERPRISES	0490	805989	060	6010	$200.00
VALLARTA FOOD ENTERPRISES	0490	806027	060	6010	$600.00
VALLARTA FOOD ENTERPRISES	0495	805885	060	6010	$500.00
VALLARTA FOOD ENTERPRISES	0575	805879	060	2600	$700.00
VALLARTA FOOD ENTERPRISES	0580	806207	060	2600	$500.00
VALLARTA FOOD ENTERPRISES	0619	806098	030	0138	$500.00

VALLARTA FOOD ENTERPRISES	0755	806103	030	0176	$500.00
VALLARTA FOOD ENTERPRISES	0787	804154	060	6547	$550.00
VALLARTA FOOD ENTERPRISES	0925	805893	030	7230	$1,200.00
VALLEY METALWORKS	1005	805963	350	0913	$1,440.00
VALLEY METALWORKS	1005	805964	350	0913	$4,767.00
VENTURA TV, INC.	1561	805945	350	0913	$5,780.31
VICTOR MOLANO	0855	783916	030	0670	$1,125.00
WECO SUPPLY CO.	0415	805886	060	4124	$1,063.21
WHITIES PET SHOP	0790	788026	060	2600	$400.00
WILD WATER ADVENTURES	0015	806058	080	8210	$1,060.50

DEPARTMENT INDEX
(Numeric)

FUND	UNIT	DEPARTMENT	ACTIVITY	FUNCTION	**OBJECT**
XXX (3)	XXXX (4)	XXXX (4)	XXXX (4)	XXXX (4)	**XXXX (4)**

DEPT	DEPARTMENT NAME
0330	McCardle Elementary
0335	McLane High School
0340	Muir Elementary
0355	Norseman Elementary
0361	Our Lady Of Victory
0365	Powers Elementary
0370	Pyle Elementary
0380	Robinson Elementary
0385	Roeding Elementary
0395	Roosevelt High School
0396	Roosevelt PACE
0400	Roosevelt School of the Arts
0410	Rowell Elementary
0412	San Joaquin
0415	Scandinavian Middle School
0417	Sequoia Middle School
0420	Slater Elementary
0421	Sunnyside High School
0422	Starr Elementary
0423	Terronez Middle School
0426	Creative Alternatives
0428	St Anthony
0429	St Helens
0430	Storey Elementary
0435	Sunset Elementary
0440	Tehipite Middle School
0445	Tenaya Middle School
0450	Thomas Elementary
0455	Tioga Middle School
0460	Turner Elementary
0462	Valley Preparatory Academy Charter
0463	Valley Arts and Science Academy
0465	Viking Elementary
0470	Vinland Elementary
0475	Wawona Middle School
0480	Webster Elementary
0485	Wilson Elementary
0495	Wishon Elementary
0500	Wolters Elementary
0503	Carter C. Woodson Public Charter
0504	504 Coordinator
0505	Yosemite Middle School
0510	Greenberg Elementary
0530	Olmos Elementary
0535	Bakman Elementary
0550	Williams Elementary
0552	Rata
0553	Addicott
0554	Southeast Elementary
0560	Site M-Orange/Butler
0565	Yokomi Elementary
0567	Vang Pao Elementary
0575	Gaston B Rutherford Middle School
0580	Juan Felipe Herrera Elementary
0601	Instructional Division - Academic Office
0615	Middle School
0616	Elementary Division Area HL
0617	School Leadership
0618	Elementary Division Area EG
0619	Alternative Education
0655	Instructional Leadership
0660	High School Administration
0661	Special Projects
0663	District & School Accountability
0664	Security Office
0670	Vocational Ed-Adult Education
0674	GED Testing-Adult Education
0675	ESL-Adult Education
0676	Parent Education-Adult Education
0679	231 Grant-Adult Education
0680	Secondary-Adult Education
0681	ABE-Adult Education
0682	GED-Adult Education
0700	Curriculum/Instruction

October 2021

DEPARTMENT INDEX
(Numeric)

FUND	UNIT	DEPARTMENT	ACTIVITY	FUNCTION	**OBJECT**
XXX (3)	XXXX (4)	XXXX (4)	XXXX (4)	XXXX (4)	**XXXX (4)**

DEPT	DEPARTMENT NAME
0701	Teacher Development
0702	Leadership Development
0703	Classified Development
0705	Administration-Adult Education
0706	College & Career Readiness
0708	Bookstore-Adult Education
0710	Career / Vocational Education
0711	Community Education-Adult Education
0712	Restaurant-Adult Education
0713	HSS-Gain Excess Cost-Adult Education
0715	Children's Centers
0722	E Street Services
0725	Extracurricular & Co-curricular
0726	Campus Culture
0727	Music/Visual and Performing Arts
0730	Health Services
0732	Health Safety and Emergency Services
0744	Instructional Media
0748	IMS
0750	Migrant
0755	African American Academic Acceleration (A4)
0758	English Learner Services
0765	Early Learning Department
0767	Early Learning Center
0770	Psychological & Guidance
0775	Regional Occupation Program
0780	PACE Program
0781	Elementary-Speech Language Pathology
0782	Secondary-Speech Language Pathology
0785	Elementary-Special Education
0786	Secondary-Special Education
0787	Management-Special Education
0788	Low Incidence-Special Education
0790	Extended Learning
0794	Transfers Office
0795	State & Federal Programs

DEPT	DEPARTMENT NAME
0798	District Intiatives
0799	Categorical Indirect
0805	Student Records
0810	Prevention & Intervention
0811	Restorative Justice
0812	Men's/Women's Alliance
0840	Support Services
0850	Superintendent
0851	CART
0852	Equity & Access
0853	School Support Division
0855	Board Of Education
0860	Community Information
0865	Educational Assessment
0875	Business Services Administration
0880	Benefits & Risk Management
0881	WellPath
0885	Technology Services
0886	Technology Network Data Center
0887	Technology Learner Support
0888	Technology Refresh
0889	Payroll Department
0890	Fiscal Services
0891	Salaries & Benefits
0892	Salaries & Benefits Supplemental
0893	Grants Resources/Development
0895	Purchasing
0896	Mail Room
0897	Warehouse
0900	Operational Services
0905	Facilities Management & Planning
0910	Food Services
0915	Graphics Center
0919	Plant Maintenance
0920	Plant Maintenance & Operations
0921	Energy Management
0923	Telecommunications

October 2021

DEPARTMENT INDEX
(Numeric)

FUND	UNIT	DEPARTMENT	ACTIVITY	FUNCTION	**OBJECT**
XXX (3)	XXXX (4)	XXXX (4)	XXXX (4)	XXXX (4)	**XXXX (4)**

DEPT	DEPARTMENT NAME
0925	Transportation
0930	Human Resources
0935	Labor Relations
0970	School Safety
0976	2002A Refunding Measure A & K
0977	2004B Refunding Measure A & K
1005	Addams Elementary
1010	Ahwahnee Middle School
1012	Charter School
1015	Anthony Elementary
1020	Ayer Elementary
1025	Aynesworth Elementary
1030	Baird Middle
1035	Balderas Elementary
1040	Bethune Elementary
1045	Birney Elementary
1055	Bullard High School
1060	Bullard Talent K-8
1070	Burroughs Elementary
1075	Calwa Elementary
1080	Carver K-8
1089	Ceasar Chavez
1090	Centennial Elementary
1095	Columbia Elementary
1098	Comm-Phoenix Elementary
1100	Computech
1102	Phoenix Secondary
1105	Cooper Middle School
1110	Dailey Elementary
1120	Del Mar Elementary
1123	Design Science High School
1125	Dewolf High School
1127	Phillip J Patino School of Entreprenuership
1130	Duncan Polytechnical
1135	Easterby Elementary
1140	Eaton Elementary
1143	Education Center Canteen
1145	Edison High School
1150	Ericson Elementary
1155	Ewing Elementary
1160	Figarden Elementary
1165	Forkner Elementary
1170	Fort Miller Middle
1175	Fremont Elementary
1181	Fresno City College
1185	Fresno High School
1188	Fulton
1195	Manchester GATE Elementary
1200	Gibson Elementary
1205	Ginsburg
1208	Hamilton
1210	Heaton Elementary
1215	Hidalgo Elementary
1220	Holland Elementary
1225	Homan Elementary
1230	Cambridge
1235	Hoover High School
1237	Adult Transition Program on Fairmont
1240	JE Young Independent Study
1241	JE Young eLearn Academy
1250	Jackson Elementary
1255	Jefferson Elementary
1260	King Elementary
1265	Kings Canyon Middle School
1270	Kirk Elementary
1280	Pride Intervention
1285	Kratt Elementary
1290	Lane Elementary
1295	Lawless Elementary
1302	Professional Learning
1305	Leavenworth Elementary
1310	Lincoln Elementary
1315	Lowell Elementary
1320	Malloch Elementary

DEPARTMENT INDEX
(Numeric)

FUND	UNIT	DEPARTMENT	ACTIVITY	FUNCTION	**OBJECT**
XXX (3)	XXXX (4)	XXXX (4)	XXXX (4)	XXXX (4)	**XXXX (4)**

DEPT	DEPARTMENT NAME
1325	Mayfair Elementary
1326	JE Young Annex
1330	McCardle Elementary
1335	McLane High School
1340	Muir Elementary
1355	Norseman Elementary
1365	Powers Elementary
1370	Pyle Elementary
1380	Robinson Elementary
1385	Roeding Elementary
1395	Roosevelt High School
1396	Roosevelt PACE
1400	Roosevelt School of the Arts
1410	Rowell Elementary
1415	Scandinavian Middle School
1417	Sequoia Middle School
1420	Slater Elementary
1421	Sunnyside High School
1422	Starr Elementary
1423	Terronez Middle School
1430	Storey Elementary
1435	Sunset Elementary
1437	Southeast Intersession
1440	Tehipite Middle School
1445	Tenaya Middle School
1450	Thomas Elementary
1455	Tioga Middle School
1460	Turner Elementary
1465	Viking Elementary
1470	Vinland Elementary
1475	Wawona Middle School
1480	Webster Elementary
1485	Wilson Elementary
1490	Winchell Elementary
1495	Wishon Elementary
1500	Wolters Elementary
1505	Yosemite Middle School

DEPT	DEPARTMENT NAME
1510	Greenberg Elementary
1530	Olmos Elementary
1535	Bakman Elementary
1550	Williams Elementary
1552	Rata
1553	Addicott
1554	Southeast Elementary
1560	Site M-Orange/Butler
1561	Site Ventura/Tenth
1565	Yokomi Elementary
1567	Vang Pao Elementary
1575	Gaston B Rutherford Middle School
1576	Southeast High School
1577	Alternative Education Facility
1578	New Southeast Site
1580	Juan Felipe Herrera Elementary
1601	Instructional Division - Academic Office
1619	Alternative Education
1635	Secondary Division
1655	High School Division
1670	Vocational Ed-Adult Education
1675	ESL-Adult Education
1679	231 Grant-Adult Education
1681	ABE-Adult Education
1700	Curriculum/Instruction
1701	Teacher Development
1705	Administration-Adult Education
1709	Caregiver Training-Adult Education
1710	Career / Vocational Education
1715	Children's Centers
1722	E Street Services
1727	Music/Visual and Performing Arts
1730	Health Services
1744	Instructional Media
1748	IMS
1755	African American Academic Acceleration (A4)

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DEPARTMENT INDEX
(Numeric)

FUND	UNIT	DEPARTMENT	ACTIVITY	FUNCTION	**OBJECT**
XXX (3)	XXXX (4)	XXXX (4)	XXXX (4)	XXXX (4)	**XXXX (4)**

DEPT	DEPARTMENT NAME
1758	English Learner Services
1765	Early Learning Department
1767	Early Learning Center
1781	Elementary-Speech Language Pathology
1782	Secondary-Speech Language Pathology
1785	Elementary-Special Education
1786	Secondary-Special Education
1787	Management-Special Education
1790	Extended Learning
1795	State & Federal Programs
1796	Community and Family Engagement Network
1798	District Initiatives
1810	Prevention & Intervention
1811	Restorative Justice
1812	Men's/Women's Alliance
1850	Superintendent
1851	CART
1855	Board Of Education
1860	Community Information
1865	Educational Assessment
1870	Legal Services
1885	Technology Services
1890	Fiscal Services
1891	Salaries & Benefits
1892	Salaries & Benefits Supplemental
1895	Purchasing
1897	Warehouse
1900	Operational Services
1905	Facilities Management & Planning
1910	Food Services
1912	Packaging Center
1914	Central Processing Facility
1919	Plant Maintenance
1920	Plant Maintenance & Operations
1921	Energy Management
1923	Telecommunications
1924	Environmental Services
1930	Human Resources
1935	Labor Relations
1950	Addicott-Maintenance & Operations
1958	Rata-Maintenance & Operations
1961	Education Center-Maintenance & Operations
1970	School Safety

Fresno Unified School District
Board Agenda Item

BOARD MEETING DATE: September 11, 2024, **AGENDA ITEM A-19**

ACTION REQUESTED: RATIFY

PRIORITY GOAL: Achieving Operational Excellence

TITLE AND SUBJECT: Ratify Purchase Orders from June 01, 2024, through June 30, 2024 – Supplemental Report

ITEM DESCRIPTION: Included in the Board binders is information on purchase orders issued from June 01, 2024, through June 30, 2024 – Supplemental Report. Purchase orders for $10,000 or more are presented first, followed by purchase orders for less than $10,000.

Two agenda items are presented to ratify purchase orders. The first item includes the Primary Report with all purchase orders issued during the reported dates with the exception of those that may present a potential conflict of interest for an individual Board member. All remaining purchase orders are in the Supplemental Report and presented as a second agenda item.

By segregating purchase orders in this manner, Board members with potential conflicts of interest can abstain from taking action on the Supplemental Report while still voting along with the rest of the Board on the Primary Report.

Please be advised that pursuant to Board Bylaw 9270, each individual Board member has a continuing duty to disclose and abstain from voting on any item where the potential for a conflict of interest exists.

FINANCIAL SUMMARY: Funding is noted in the support material.

PREPARED BY Ann Loorz

DIVISION: Operational Services

CABINET APPROVAL PHONE: (559) 457-3134

CABINET APPROVAL: Chief Operations and Classified Labor Management Officer, Paul Idsvoog

INTERIM SUPERINTENDENT APPROVAL:

THE FOLLOWING PURCHASE ORDERS ARE FOR $10,000 OR MORE

PURCHASE ORDERS DATED
JUNE 1, 2024 TO JUNE 24, 2024
RATIFICATION DATE SEPTEMBER 11, 2024

VENDOR/AUTHORITY	DEPT	PO NUMBER	FUND	UNIT	AMOUNT
HANDS ON CENTRAL CALIFORNIA	0791	805910	060	2600	$28,433.04
RFQ 22-09					

THE FOLLOWING PURCHASE ORDERS ARE UNDER $10,000

PURCHASE ORDERS DATED
JUNE 1, 2024 TO JUNE 24, 2024
RATIFICATION DATE SEPTEMBER 11, 2024

VENDOR/AUTHORITY	DEPT	PO NUMBER	FUND	UNIT	AMOUNT
CSU FRESNO FOUNDATION	0235	806181	030	7090	$350.00
CSU FRESNO FOUNDATION	0791	805903	060	2600	$8,326.73
CSUF/ASSOCIATION	0055	806057	030	0125	$338.00
CSUF/DOWNING PLANETARIUM	0725	806113	030	0173	$402.50
TRUSTEES OF THE CALIFORNIA STATE UNIVERSITY	0706	806011	030	0157	$3,500.00

Fresno Unified School District
Board Agenda Item

BOARD MEETING DATE: September 11, 2024, **AGENDA ITEM B-20**

ACTION REQUESTED: DISCUSS AND APPROVE

PRIORITY GOAL: Improving Student Outcomes

TITLE AND SUBJECT: Discuss and Approve Proposition 28 Annual Report

ITEM DESCRIPTION: Included in the Board binders is the Proposition 28 - Arts and Music in Schools Funding Guarantee and Accountability Act Annual Report. California Education Code (EC Section 8820[g][4] requires a Proposition 28 (Prop 28) Annual Report to be board approved and posted on the school district, and California Department of Education web pages, by September 30, 2024.

In February 2024, Fresno Unified received $12,800,000 in Prop 28 funds. The law requires at least 80% of the funds be spent on certificated or classified employees who teach during the school day. The remaining 20% may be used for materials, supplies, professional learning, vendors, etc. In cases where districts are not able to hire enough personnel to fulfill the 80% allocation, there is a waiver process that allows districts to retain their unspent funds.

In 2023/24 Fresno Unified District spent $670,349 (7.575 full-time equivalent) on certificated employees and $1,075,166 on materials and supplies. Fresno Unified School District is in the process of applying for the waiver to retain funds which were unspent.

In 2024/25 Fresno Unified will employ an additional 22.2 full-time equivalent (FTE) which will result in an estimated $4,004,099 cost for certificated employees.

Each school site's School Plan for Student Achievement (SPSA) outlines their planned site expenditures.

FINANCIAL SUMMARY: There is no fiscal impact to the district at this time.

PREPARED BY: Marie Williams, Ed.D.

DIVISION: Instructional Division

CABINET APPROVAL PHONE: 559-457-3731

CABINET APPROVAL: Chief Academic Officer, Natasha Baker, Ed.D., NBaker

INTERIM SUPERINTENDENT APPROVAL:

Fresno Unified School District

Proposition 28—*Arts and Music in Schools (AMS) Funding Guarantee and Accountability Act*

September 11, 2024

Proposition 28 Background

- Passed in Fall 2022.
- Allocations based on prior year pupil enrollment and prior year enrollment of pupils eligible for free or reduced-price meals (FRPM).
- At least 80% must be used to employ Certificated/Classified employees who work during the school day.
- Up to 20% must be spent for materials and supplies.
- Each district has three years to spend each fiscal year's allocation.
- Funds must be used to increase funding of arts education programs and not to supplant existing funding.
- The Proposition 28 plan must be approved by the board and posted on the district's website, as well as submitted to the California Department of Education (CDE) by September 30, 2024.

2023/24 Planning and Spending

Spring 2023

- Met with secondary teachers and leaders to discuss Proposition 28 and staffing for additional Arts opportunities.
- Provided needs assessment form to stakeholders, used by site leaders to gather input.

Fall 2023 - Winter 2024

- Partnered with Office of State and Federal Programs for community input during LCAP meetings.
- Met with site leaders to explain the funding process and provided minimum expectations.
- Informed leaders to gather educational partners' input and create Prop 28 expenditure plans.
- Hosted Prop 28 session to further explain the proposition and gather input from all district Arts teachers at the March 4th Buyback

2023/24 Teachers hired for Proposition 28 Expansion

New Positions

- Theatre Teacher 1.0 - Yosemite and Ahwahnee
- Dance Teachers- Kings Canyon and Terronez (1.0) Gaston .4 and .6 itinerant.
- Choir Teacher- Ahwahnee and Baird (1.0)
- Art Teacher- Fort Miller and Tenaya (1.0)
- Art Teacher- Bullard Talent (.4)

2023/24
Proposition 28 Expansion

Edison: .6 for band and strings

Tenaya: .2 for orchestra

Hamilton: .4 for orchestra and band

Sequoia: .2 for choir

Wawona: .2 choir

Bullard: .4 for choir and mariachi

Tehipite: .4 for choir and mariachi

Sequoia, Kings Canyon, Scandinavian, Bullard Talent: .2 each VAPA PE

2023/24 Spending

Salaries= $670,349.13

Materials/Supplies= $1,075,166.40

2024/2025 Hiring

6.0 FTE Elementary Dance teachers serving 12 sites

8.0 FTE Elementary Itinerant Arts Integration teachers serving 16 sites

1.0 Assistant Band Director Roosevelt High School

1.0 Additional Art Teachers Bullard, Roosevelt, Terronez, Hoover, Duncan

12.8 FTE in Extra Period Contracts for Arts Teachers (.2)

Total new hires: 32.8 FTE

- Goal is 60 FTE

Next Steps

- Grand Opening of the Arts Education Center at the old DPI building on October 3rd
- Hire 30 more teachers in Music, Dance, Theatre and Arts Integration

Thank you

Proposition 28: Arts and Music in Schools Funding Annual Report

Fiscal Year 2023-24

District Name: Fresno Unified School District

CDS Code: 1062166-0000000

Allocation Year: 2023-24

Narrative description of the Prop 28 arts education program(s) funded. (2500 Character limit).

Proposition 28 provides increased investments in Arts Education, which is critical for academic growth, student personal development, social emotional expression and an overall appreciation for diversity and culture. Proposition 28 provided approximately $12.8 million in 2023/24 for school investments in Arts Education in Fresno Unified School District.

During the 2023/24 budget development period, school principals received clear guidance on how to spend Proposition 28 funds. The instructions included that State law requires schools to use at least 80% of funds to employ certificated or classified employees to provide arts instruction. This may include Elementary Arts Itinerants, Secondary Arts Teachers, Teacher Assistants, or Instructional Aides. Principals were also informed that any positions purchased under Proposition 28 funds must have job duties consistent with the respective class description. Finally, principals were informed that the remaining 20% may be used for training, supplies, materials, and arts educational partnership programs. Due the funds being allocated so late in the school year; most secondary principals used their funds to have arts teachers prep periods bought out in order to offer additional art class offerings. In addition, Fresno Unified School District was able to hire two more full-time dance teachers, and one more full-time theater teacher. There were 16 school sites that did not spend any of their funding and this fiscal year but have plans in place for the 2024/25 school year.

The plan moving forward is to continue hiring elementary arts integration and dance teachers, as well as expanding our mariachi and folklorico programs as indicated by our educational partners' feedback.

Although this is a new program, we are grateful that California voters recognized the importance of investing in arts education through a ballot initiative. Proposition 28 funds are important to our school communities because these increased investments in arts education are critical for academic growth, student personal development, social emotional expression and overall appreciation for diversity and culture.

1. Number of full-time equivalent teachers (certificated). 7.575 FTE

2. Number of full-time equivalent personnel (classified). 0 FTE

3. Number of full-time equivalent teaching aides. 0 FTE

4. Number of students served. 48,110

5. Number of school sites providing arts education 99

Annual Report Data URL:

Completed by: Bryan Wells

Title: Assistant Superintendent, Student Engagement

Email: Bryan.Wells@fresnounified.org

Telephone: 559-457-3805

Proposition 28: Arts and Music in Schools Funding Annual Report

Fiscal Year 2023-24

District Name: Fresno Unified School District

CDS Code: 1062166-0000000

Allocation Year: 2023-24

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Annual Report Data URL:

Completed by: Bryan Wells

Title: Assistant Superintendent, Student Engagement

Email: Bryan.Wells@fresnounified.org

Telephone: 559-457-3805

Fresno Unified School District
Board Agenda Item

BOARD MEETING DATE: September 11, 2024 **AGENDA ITEM B-21**

ACTION REQUESTED: DISCUSS AND APPROVE

PRIORITY GOAL: Achieving Operational Excellence

TITLE AND SUBJECT: Approve the 2023/24 Unaudited Actual Financial Report, 2023/24 Year-End Budget Revision and 2024/25 Gann Limit

ITEM DESCRIPTION: Staff will present, and the Board of Education will discuss and approve the following three items: the 2023/24 Unaudited Actual Financial Report, the 2023/24 Year-End Budget Revision, and the 2024/25 Gann Limit Resolution.

1) The 2023/24 Unaudited Actual Financial Report for Fresno Unified School District represents the actual revenues, expenditures and ending fund balance for all the district's funds for the fiscal year ended June 30, 2024. Also included are the ending fund balance summaries for all fund types and charter schools.

2) The 2023/24 Year-End Budget Revision recognizes additional revenue and expenses per Education Code section 42601 and Fresno Unified Board Policy 3110 that allows the Superintendent and/or designee to make any necessary budget revisions at year-end to permit payment of obligations. All expenditures are supported by available district funds.

3) 2024/25 Gann Limit Resolution No. 25-13 for adoption of the district's Gann Appropriation Limit for fiscal years 2023/24 and 2024/25. The Gann Limit is included in the Unaudited Actual Financial Report. Each year the district must approve an appropriation limit level (Gann Limit) in compliance with the State constitution.

FINANCIAL SUMMARY: The 2023/24 year-end actuals reflect the district's reserve at $148.1 million, which is above the state minimum required level of 2%.

PREPARED BY: Kim Kelstrom

DIVISION: Business and Financial Services

CABINET APPROVAL PHONE: (559) 457- 6226

CABINET APPROVAL: Chief Financial Officer, Patrick Jensen

INTERIM SUPERINTENDENT APPROVAL:

Fresno Unified School District

Agenda Item B-21



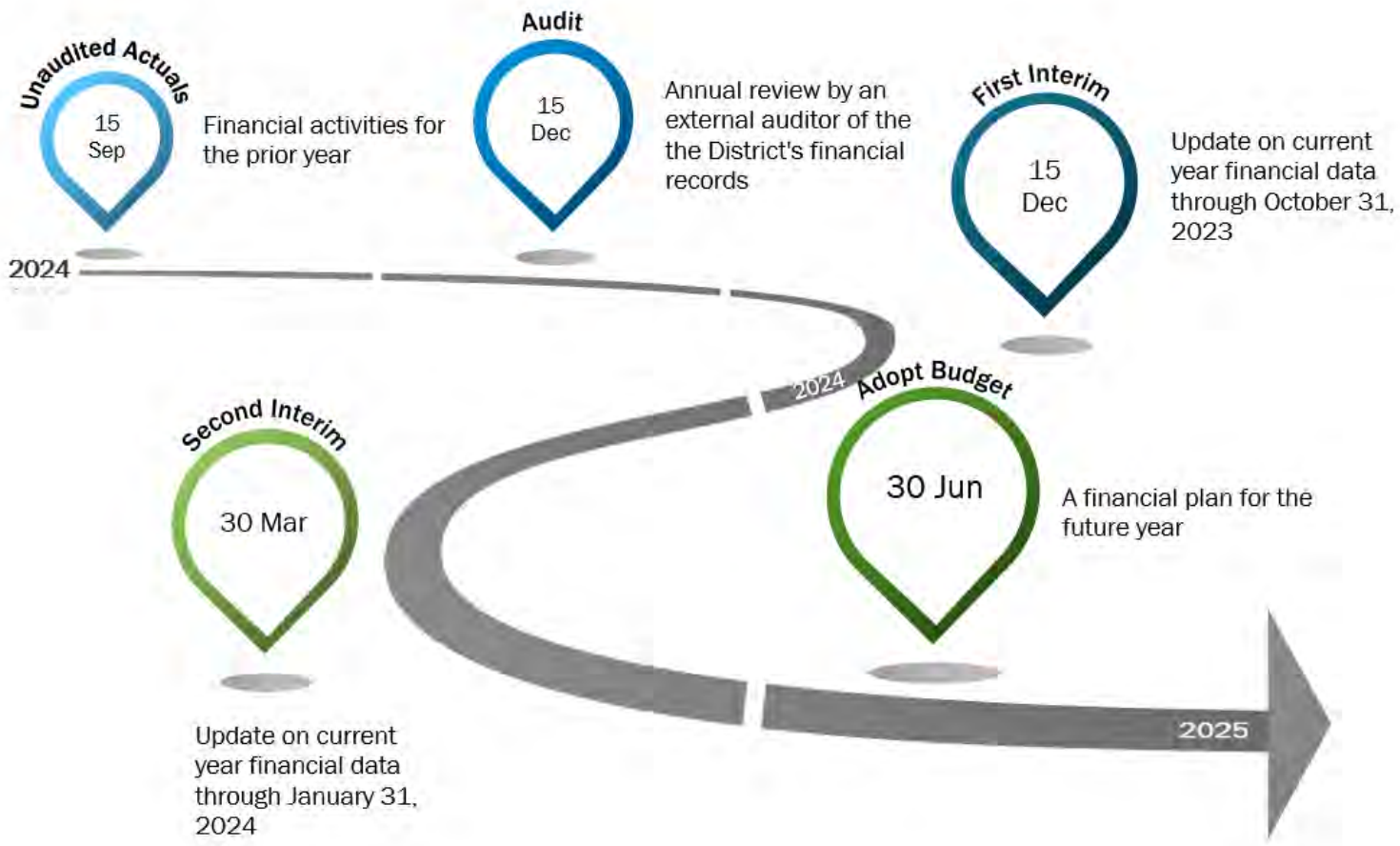
Unaudited Financial Report

For the Year Ended 2023/24

Board of Education

September 11, 2024

Annual Financial Reporting Requirements



Fresno Unified School District

Achieving our Greatest Potential!

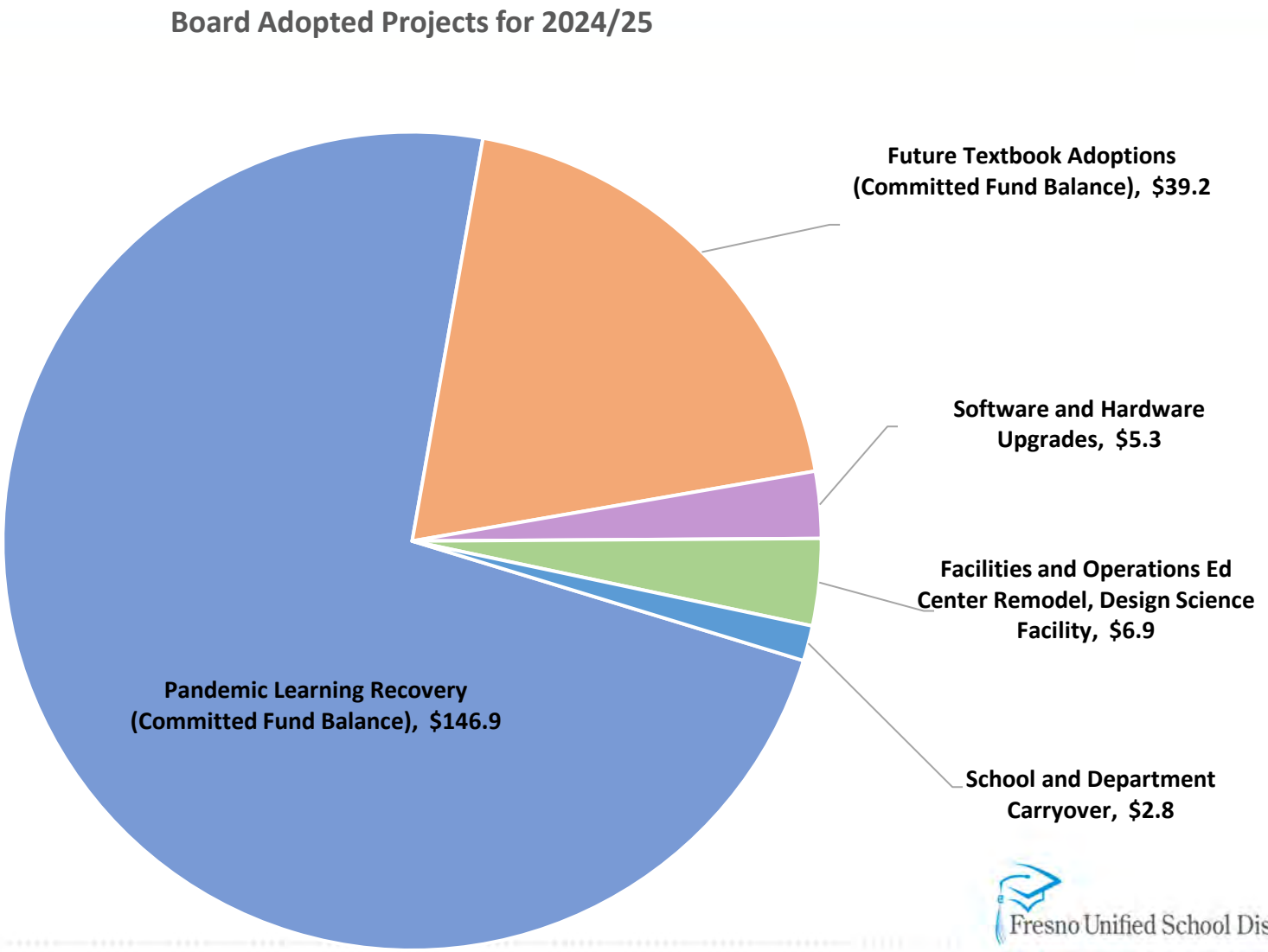
Unrestricted General Fund: Current Year Changes

$4.4 million	
$2.5 million	
$2.0 million	
$4.0 million	
$12.9 million	

Reserve For Economic Uncertainty

- State Income:
  - Transportation Add-On Revenue
  - State Lottery
- Local Income:
  - One-time Medi-Cal Administrative Activity (MAA)
  - Interest Income
  - GASB 31 Unrealized Loss
- Expenditures/Contributions:
  - Utilities
  - School site and department salary, benefit, supply and service savings

Assigned and Committed Fund Balance



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Unrestricted General Fund Balance

Unrestricted General Fund

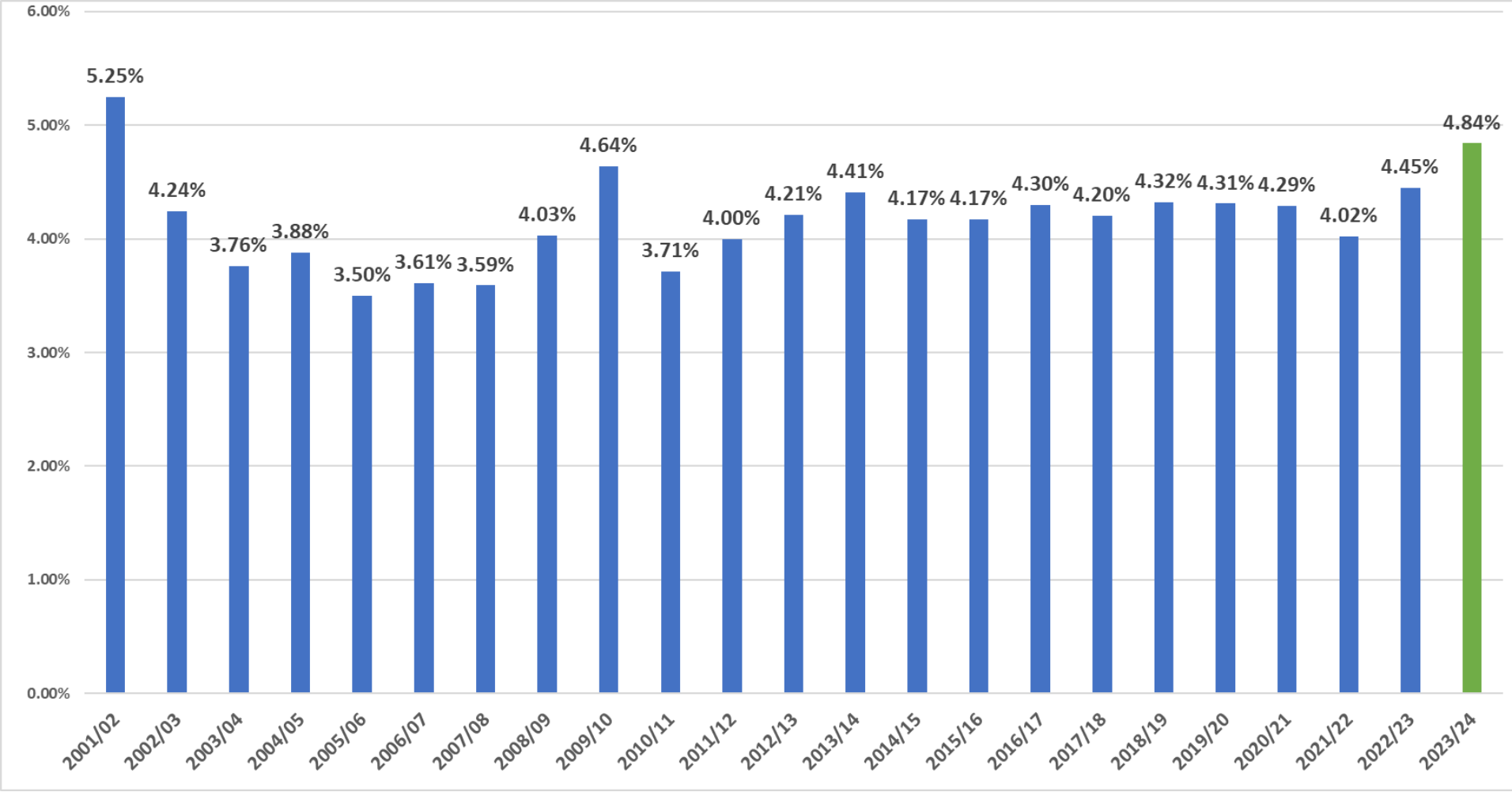
	Estimated 2023/24	Unaudited 2023/24
Beginning Balance	$328.40	$328.40
Ending Balance	$318.30	$355.00
Cash, Inventory, Prepaid	$5.30	$5.80
Committed Pandemic Learning Recovery	$122.40	$146.90
Committed Future Textbook	$29.20	$39.20
Assigned One-Time Carryover	$4.90	$15.00
Net Unrestricted Reserve	$156.60	$148.10
Reserve Level	8.84%	9.04%

State Minimum Reserve for Economic Uncertainties is 2%
Board Policy 3100 – Reserve of 5% to 10% in stable times and 2% to 4% during volatile economic times

Pandemic Recovery Spending

Federal Recovery	Item Description	2020/21 Unaudited Actuals	2021/22 Unaudited Actuals	2022/23 Unaudited Actuals	2023/24 Unaudited Actuals	2024/25 Budget Carryover
Expanded Learning Opportunities	Additional Instructional Time (all grade levels)	$ -	$ 10.0		$ 0.9	$ -
	Expanded Summer & Winter Learning (including Alternative & Special Education)	$ -	$ 32.7	$ 5.8	$ 5.3	$ -
	Expanded After School Programs	$ -	$ 7.4		$ -	$ -
	Middle School & High School Enrichment Opportunities	$ -	$ 3.8		$ -	$ -
	eLearn Academy	$ -	$ 12.8	$ 8.4	$ 7.8	$ -
	Simultaneous Teaching	$ -	$ 32.3		$ -	$ -
Targeted Student Supports	Literacy Class Size Supports	$ -	$ 17.6	$ 2.0	$ 3.1	$ -
	Credit Recovery	$ -	$ 1.6	$ 0.6	$ 1.7	$ -
	School Site Support (to be planned through the SPSA)	$ -	$ 1.5	$ -	$ -	$ -
	Student Group Support (African American, English Learners, Early Learners, Arts, Athletics)	$ -	$ 3.3	$ 5.6	$ 7.6	$ -
Training & Resource Supports	Two Day Voluntary Professional Learning Summit and Three Additional Planning & Student Engagement Days	$ -	$ 6.3	$ 1.5	$ -	$ -
	Curriculum & Instruction Supports	$ -	$ 5.6	$ 6.1	$ 6.1	$ -
	Teacher Development Supports	$ -	$ 3.9	$ 4.4	$ 5.1	$ -
	Leadership Development Supports	$ -	$ -	$ 0.3	$ 1.0	$ -
	Student supports, (student books, employability, skills contract)	$ -	$ 2.8	$ 2.0	$ -	$ -
Health, Social-Emotional & Mental Health Supports	Health Services Support	$ -	$ 5.3	$ 1.5	$ 0.2	$ -
	Social-Emotional / Mental Health Supports	$ -	$ 3.0	$ 2.1	$ 17.7	$ 0.3
	Special Education Support	$ -	$ -	$ 6.7	$ 12.3	$ -
Facility & Technology Enhancements	Classroom HVAC Upgrades	$ -	$ 13.0	$ 6.2	$ 58.4	$ 24.4
	Student Desk Replacements, Cafeteria and Outdoor Tables	$ -	$ 4.2	$ 2.5	$ 2.6	$ -
	Technology Upgrades (Interactive Panels, WiFi Expansion, Security, Classroom Telecom Upgrades)	$ -	$ 1.5	$ 20.3	$ 17.8	$ -
	Upgrade Equipment (HR, Cafeteria)	$ -	$ -	$ -	$ 2.0	$ -
	Student Support Services - Office Space, Media Centers, Science Lab	$ -	$ -	$ 1.1	$ -	$ -
	CNG Busses	$ -	$ -	$ -	$ -	$ -
	Farber Facilities (Expanded Alternative Education/CTE)	$ -	$ -	$ 31.1	$ 13.1	$ 3.0
	Autonomous Scrubbers Sanitation System	$ -	$ -	$ -	$ -	$ -
	Outdoor Support Space	$ -	$ -	$ -	$ 6.7	$ 27.4
Sub Total		**$ -**	**$ 168.6**	**$ 108.2**	**$ 169.4**	**$ 55.1**
Pandemic Learning and Recovery Commitment		$ 107.5	$ 60.9	$ 69.7	$ 32.5	$ -
Indirect		$ -	$ 8.4	$ 3.5	$ 3.2	$ 0.9
Total		**$ 107.5**	**$ 237.9**	**$ 181.4**	**$ 205.1**	**$ 56.0**
Beginning Balance Recovery Funds		**$ 787.9**	**$ 680.4**	**$ 442.5**	**$ 261.1**	**$ 56.0**
Ending Balance Recovery Funds		**$ 680.4**	**$ 442.5**	**$ 261.1**	**$ 56.0**	**$ 0.0**

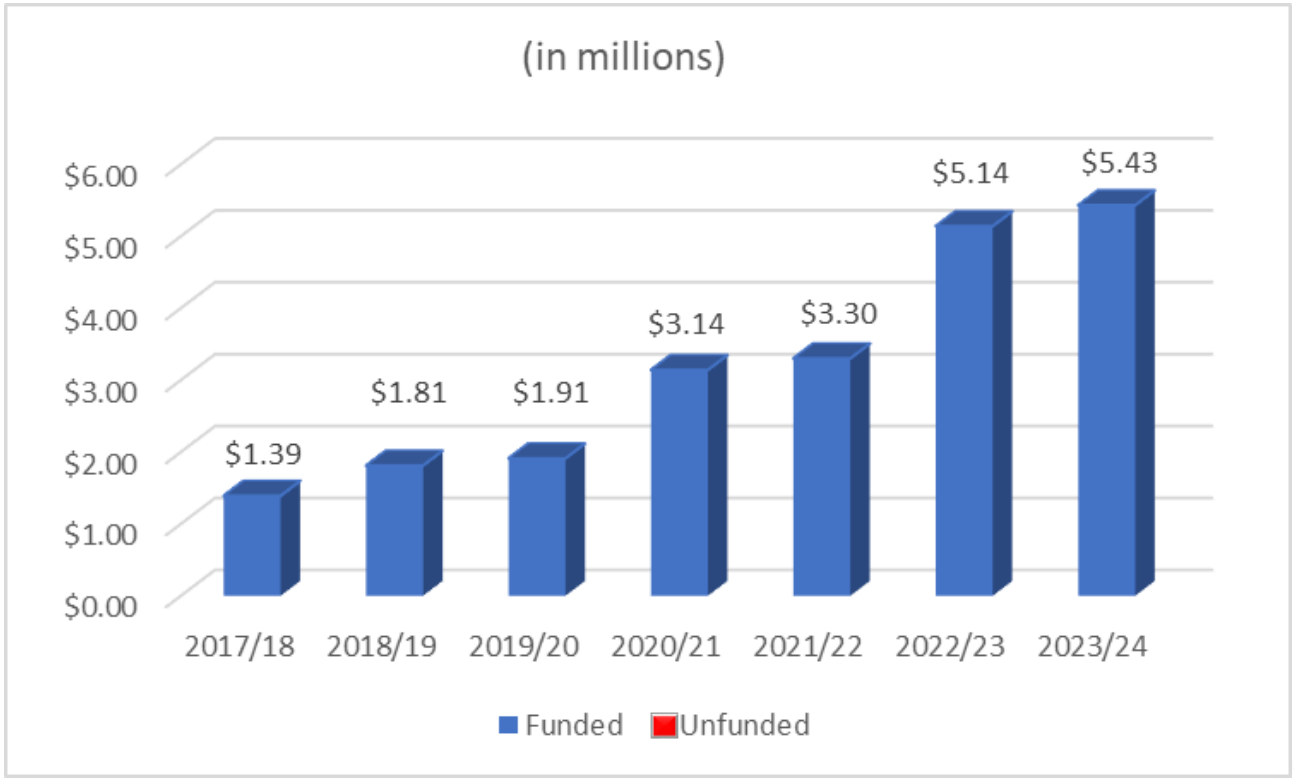
Central Administration Ratio: 2001/02 through 2023/24



Internal Service Fund Reserve: General Liability

$5.4 million
Actuarial Liability

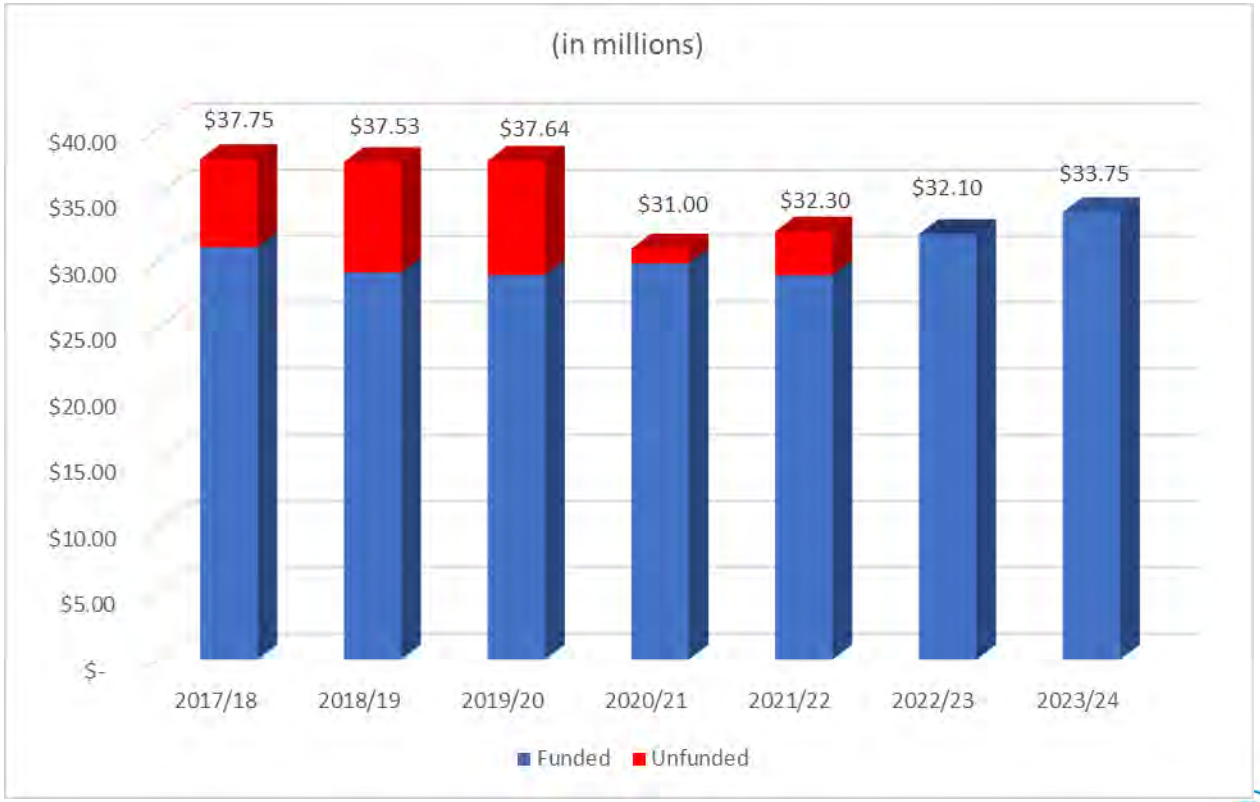
$5.4 million
Currently Funded



Internal Service Fund Reserve: Workers' Compensation

$33.8 million
Actuarial Liability

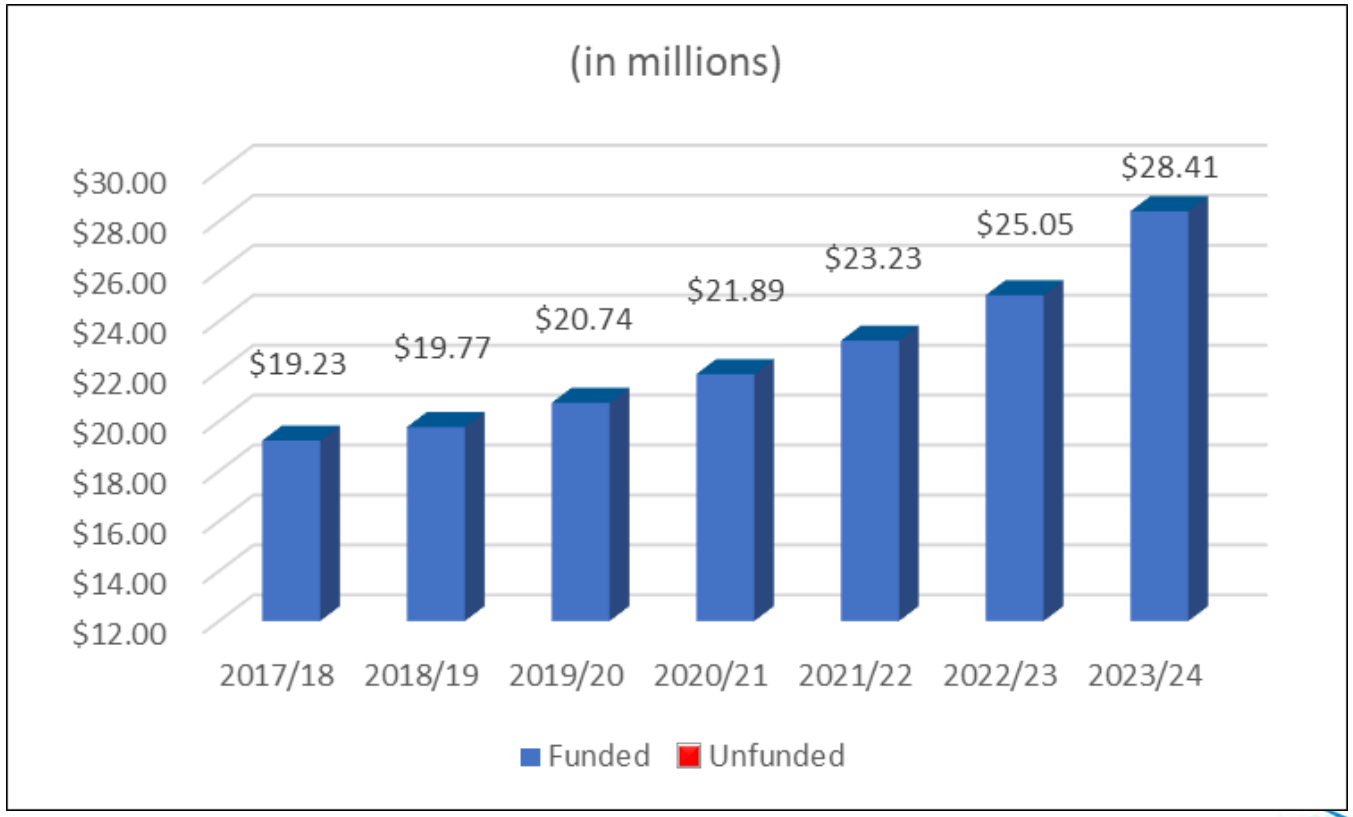
$33.8 million
Currently Funded



Internal Service Fund Reserve: Health Fund Incurred But Not Paid (IBNP)

$28.4 million
Actuarial Liability

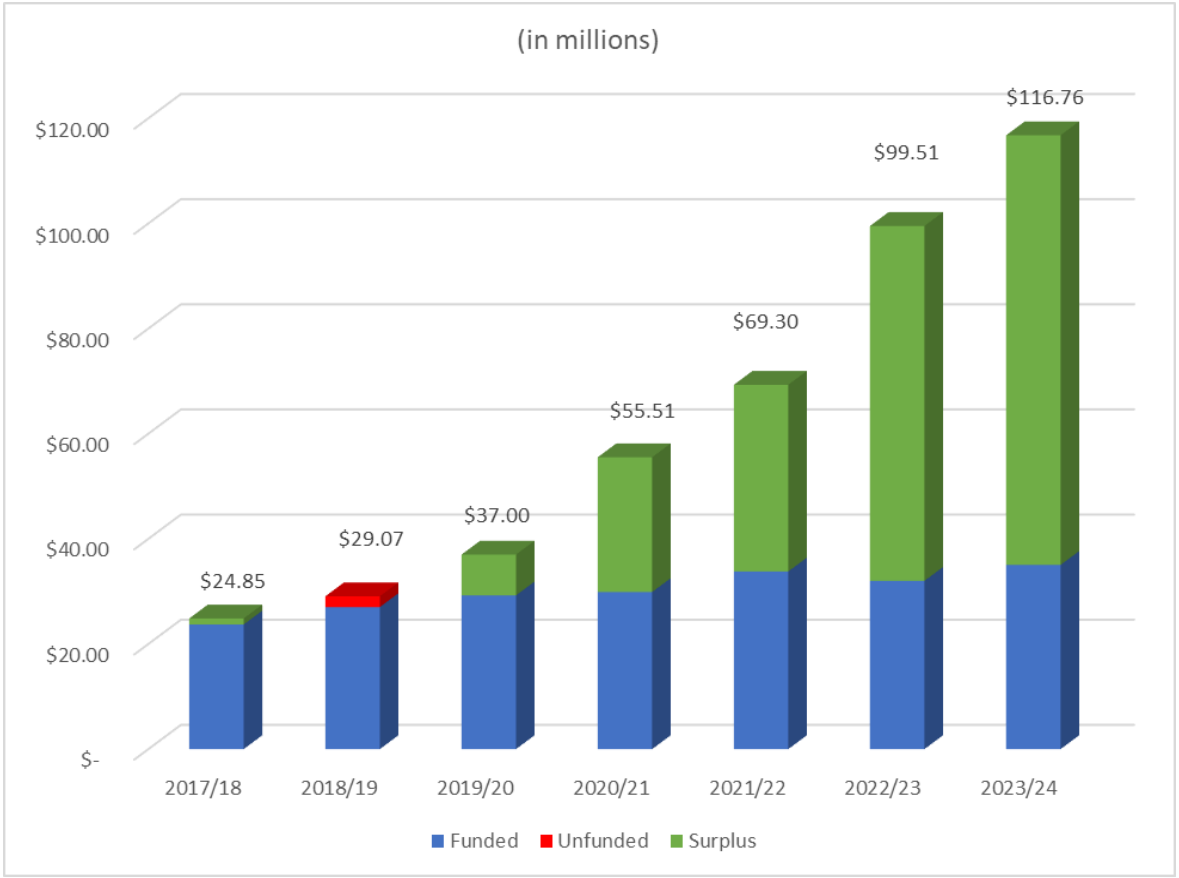
$28.4 million
Currently Funded



Internal Service Fund Reserve: Health Fund Unencumbered Reserves

$35.0 million
Consultant Recommendation

$116.8 million
Currently Funded

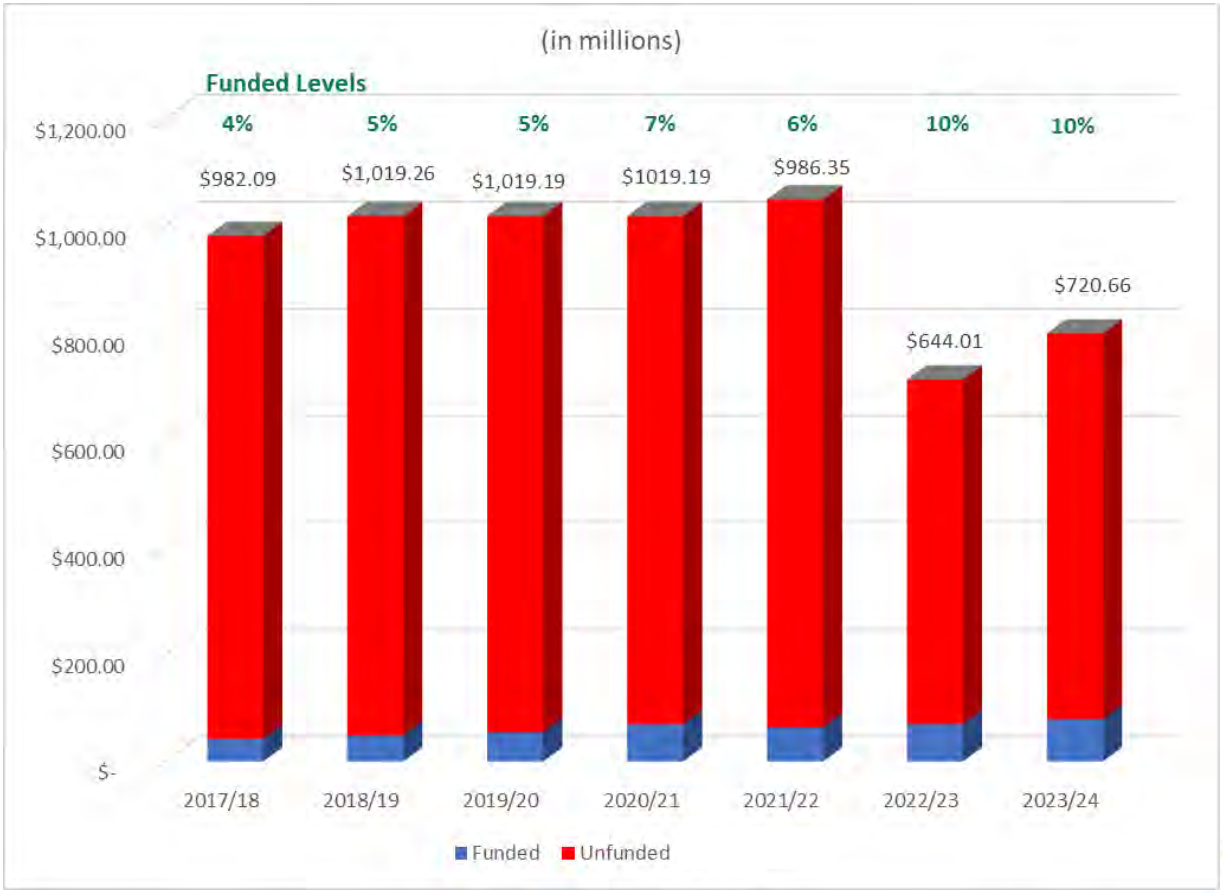


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Internal Service Fund Reserve:
Other Post-Employment Benefits Reserve (OPEB)

$799.8 million
Actuarial Liability

$79.2 million
Currently Funded



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Other Information Included

Schedules provided for:

- Unrestricted Contributions to Restricted Programs
- Ending Balances
  - Committed
  - Assigned
  - Restricted Entitlements
  - Reserve Levels and Other Funds
- Charter Schools

Summary

Staff recommends the Board approve:

- 2023/24 Unaudited Actual Financial Report
- 2023/24 Year-End Budget Revision
- Resolution No. 25-13 Gann Appropriation Limit

The following describes differences from the estimated actuals to the unaudited actuals:

Local Control Funding Formula
The Local Control Funding Formula (LCFF) decreased from the estimated actuals due to a prior year adjustment of $600,000 due to correction to 3-year average.

State Revenue
State revenues increased by approximately $4.4 million due to an increase in one-time lottery funding reported by the California Department of Education (CDE) on July 12, 2024 of $3.1 million and additional transportation revenue of $1.3 million due to final calculation.

Local Revenue
Local revenue increased by approximately $2.5 million mainly due to the following:

- Recognize increased Medi-Cal Administrative Activity (MAA) reimbursements received for prior years of $600,000
- Recognized decrease in other local revenue of $600,000 based on actuals
- Recognize increased interest income of $4.5 million mainly due to increased cash balances from grants
- Recognize GASB Statement 31 which requires government agencies to recover the fair value of investments held by governmental external investment pools to record any unrealized gains/losses to revenue. The Fresno County investment pool reported unrealized losses of (3.03%) as of June 30, 2024. This is a change in the unrealized loss from June 30, 2023 of (4.54%). As a result, the district recognized a decrease in the fair value adjustments of $9.5 million for the General Fund and $7.1 million for all other funds. The estimated actuals anticipated $11.5 million for a decrease of $2.0 million

Expenditures and Contributions – Unrestricted General Fund
Carryover for one-time projects increased from estimated actuals included with the 2024/25 Adopted Budget by approximately $6.5 million. These projects include items such as the Design Science facility project, Lawson upgrade, Education Center remodel, and school site and department carryover. The amounts are included in the assigned fund balance to be fully appropriated in the 2024/25 Budget (Budget Revision No 1).

Actual expenditures and contributions were lower than estimated actuals by approximately $30.5 million. The primary contributing factors are as follows:

- Utilities savings – $2.0 million
- School site and department expenditures more than anticipated – $4.0 million

- One-time savings of federal recovery savings mainly due to lower facility projects anticipated as shown below – $24.5 million ($29.5 million total with $5.0 million supporting Title I and Title II)
    - Title I support of Social Workers – $3.0 million
    - Title II support of one buy-back day – $2.0 million
    - Special Education teacher and paraeducator substitutes – $5.0 million
    - General Fund support of Social Workers, Child Welfare Assistants, Noon Time Assistants, Home and Hospital, Custodial support, and student laptops – $20.5 million

Education Protection Account

As required by the passage of Proposition 30 in November 2012, a public hearing must be conducted to discuss and approve utilization of Education Protection Account (EPA) funds for 2023/24. This EPA public hearing may be conducted at the same time as the budget public hearing. All K-12 local agencies have the sole authority to determine how the funds are spent, providing salaries and benefits are not used for administrators or any other administrative costs (as determined through the account code structure).

On June 21, 2023, the Board approved the estimated EPA funds to be 45% of the LCFF funds; this equates to $208.7 million, with all funds planned to be used to support teacher salary and benefit costs. On June 19, 2024, the California Department of Education recalculated the 2023/24 EPA to be 21.99% of the LCFF. The total EPA amount for 2023/24 is $101.9 million; all funds will be used to support teacher salary and benefit costs.

Board of Education Designated Funds

At the June 20, 2024 Board of Education meeting, 2023/24 one-time expenditures, carryover of one-time funds, and committed funds were approved totaling $156.6 million. These items have increased to approximately $201.1 million and includes an increase of $44.5 million to Pandemic Learning Recovery from federal recovery savings, future textbook adoption, technology infrastructure support, and site and department carryover as follows:

Assigned Fund Balance

• Education Center Remodel	$ 6.0 million
• School Site and Department Allocation Carryover	$ 2.8 million
• Information Technology Infrastructure	$ 2.8 million
• Lawson Software Upgrade	$ 2.5 million
• Design Science Facility Carryover	$ 0.9 million

Committed Fund Balance

• Future Textbook Adoption	$ 39.2 million
• Pandemic Learning Recovery	$146.9 million

Unrestricted Contributions Toward Restricted Programs

Below is a list of the district's unrestricted contributions to the following programs in 2023/24:

Restricted Program	General Fund Contribution
Special Education	$ 97.4 million
Ongoing & Major Maintenance Account	$ 37.9 million
Total	**$135.3 million**

Restricted General Fund

The Restricted General Fund ending balance is composed of entitlement funds totaling approximately $252.0 million as reflected in the chart below:

Restricted Entitlement Funds	Ending Balance 2023/24
Learning Emergency Block Grant	$ 88.7 million
Expanded Learning Opportunities Program	$ 54.0 million
Arts, Music and Instructional Materials Discretionary Block Grant	$ 37.7 million
Literacy Coaches and Reading Specialist Grant Program	$ 18.8 million
Educator Effectiveness	$ 12.3 million
LCFF Equity Multiplier	$ 11.3 million
Arts and Music in Schools (Proposition 98)	$ 11.1 million
Lottery – Restricted	$ 8.8 million
Kitchen Infrastructure and Training	$ 5.1 million
A-G learning Loss Mitigation Grant	$ 1.0 million
Restricted Routine Maintenance	$ 0.9 million
Dual Enrollment Opportunities	$ 0.8 million
A-G Access Success Grant	$ 0.6 million
Special Education – Early Intervention Preschool Grant	$ 0.4 million
Community School Partnership – Implementation Grant	$ 0.3 million
Learning Communities for School Success Program	$ 0.1 million
Classified School Employee Professional Development	$ 0.1 million
Total	**$252.0 million**

Recovery Funds

In 2023/24, federal and state recovery funds supported mitigation of learning loss totaling approximately $205.1 million as outlined below:

Expanded Learning Opportunities	$ 14.0 million
Targeted Student Supports	$ 12.4 million
Training and Resource Supports	$ 12.2 million
Health, Social-Emotional & Mental Health Supports	$ 30.2 million
Facility and Technology Enhancements	$ 100.6 million
Pandemic Learning and Recovery Commitment	$ 32.5 million
Indirect Cost	$ 3.2 million
Total	**$205.1 million**

The 2024/25 Adopted Budget assumed all federal and state recovery funds supported to be spent by June 30, 2024, however facility ventilation and support space projects are in process; the remaining $54.8 million has been obligated in 2024/25 and planned

to be expended by January 31, 2025. The 2024/25 adjusted allocation includes carryover of $54.8 million and will be recognized in Budget Revision No. 1.

Reserve Levels

As previously reported to the Board, the district has six types of reserves. The following chart lists the change in the reserve levels for 2024/25:

Reserve Type	Recommended Level	7/1/23	Change	6/30/24	6/30/25
Unrestricted General Fund	$ 148.13[2]	$132.95	$ 15.18	$148.13	$136.66[6]
Workers' Compensation	$ 33.75[3]	$ 32.10	$ 1.65	$ 33.75	$ 33.75[3]
General Liability	$ 5.43[3]	$ 5.17	$ 0.26	$ 5.43	$ 5.43[3]
Health Fund IBNP[1]	$ 28.41[3]	$ 25.05	$ 3.36	$ 28.41	$ 29.62[3]
Other Post-Employment Benefits (OPEB)	$ 799.82[3]	$ 69.77	$ 9.39	$ 79.16	$ 84.51[5]
Health Fund Unencumbered	$ 35.04[4]	$ 99.51	$ 17.25	$116.76	$ 131.22[4]

[1] IBNP is an acronym for "Incurred But Not Paid" claims.
[2] Represents the 2023/24 reserve level for economic uncertainties presented to the Board in June 2024.
[3] Recommended level is provided by actuarial study.
[4] Recommended level is provided by the Joint Health Management Board contracted consultant.
[5] Reserve levels incorporate the same factors as presented to the Board in June 2024 utilizing 2023/24 actuals.
[6] Reserve levels in the Unrestricted General Fund adjusted for the 2023/24 Adopted Budget.

Other Funds Ending Balances for 2023/24

In addition to the General Fund information provided above, the following information is provided on the district's other fund types:

Other Funds	Audited Beginning Fund Balance 2023/24	Net Change	Ending Fund Balance 2023/24
Associated Student Body	$ 2,707,575	$ 234,478	$ 2,942,053
Adult Education	$ 1,403,889	($ 173,179)	$ 1,230,710
Child Development	$ 713,448	($ 618,093)	$ 95,355
Cafeteria	$ 20,535,162	$ 10,217,531	$ 30,752,693
Deferred Maintenance	$ -	$ -	$ -
County School Facilities	$ 50,117,062	($ 23,794,934)	$ 26,322,128
Adult Education Building	$ 1,909,100	($ 83,496)	$ 1,825,604
Measure X Series D	$ 18,763,212	($ 18,763,212)	$ -
Measure M Series A	$ 3,514,755	($ 3,514,755)	$ -
Measure M Series B	$121,642,213	($ 10,327,702)	$ 111,314,511
Capital Facilities (Developer Fees)	$ 3,422,208	$ 1,531,883	$ 4,954,091
Special Reserve	$ 2,751,661	($ 621,376)	$ 2,130,285
Bond Interest & Redemption	$ 120,327,313	($ 49,836,400)	$ 70,490,913
Health Benefits	$ 99,508,174	$ 17,252,323	$ 116,760,497
Liability	$ 1,404,952	($ 1,171,585)	$ 233,367
Workers' Compensation	$ 1,944,940	$ 3,054,433	$ 4,999,373
Defined Benefits Plan	$ 11,001,939	$ 1,083,820	$ 12,085,759
Post-Retirement Health	$ 69,772,872	$ 9,382,235	$ 79,155,107

Charter Schools

A summary of the ending balances for each of the charter schools is provided as follows:

Charter Schools	Beginning Fund Balance 2023/24	Net Change	Ending Fund Balance 2023/24
Aspen Meadow Charter	$ 423,009	$ 146,272	$ 569,281
Aspen Ridge Public School	$ 215,009	$ 147,862	$ 362,871
Aspen Valley Preparatory Academy	$ 2,838,344	$ 464,764	$ 3,303,108
Carter G. Woodson Public Charter	$ 2,010,534	$ 177,754	$ 2,188,288
Endeavor Charter School	$ 1,655,585	$ 378,222	$ 2,033,807
Golden Charter Academy	$ 968,561	$ 653,788	$ 1,622,349
Morris E. Dailey Charter	$ 6,453,715	$ 688,196	$ 7,141,911
School of Unlimited Learning	$ 1,997,898	$ 655,864	$ 2,653,762
Sierra Charter	$ 3,885,766	$ 190,162	$ 4,075,928
University High	$ 5,439,976	$ 476,246	$ 5,916,222

2023/24 Year-End Budget Revision

The 2023/24 Year-End Budget Revision recognizes additional revenue and expenses per Education Code section 42601 and Fresno Unified Board Policy 3110 that allow the Superintendent and/or designee to make any necessary budget revisions at year-end to permit payment of obligations. All expenditures were supported by available district funds. The year-end budget revision includes the Restricted General Fund, Associated Student Body Fund, Children Center Fund, Bond Interest and Redemption, Liability Fund, and Health Fund.

2023/24 Gann Limit

Included in the Board binders is Resolution No. 25-13 for adopting the district's Gann Appropriation Limit for fiscal year 2023/24 and 2024/25. The Gann Limit is included in the Unaudited Actual Financial Report for the fiscal year ended June 30, 2024. Each year the district must approve a maximum appropriation limit level (Gann Limit) in compliance with the State Constitution.

Should the Board have any questions, please contact Patrick Jensen at 457-6226. Thank you.

Fresno Unified School District
2023/24 Unaudited Actuals

Fund Name	Actual Beginning Balance	Projected Revenues	Projected Expenditures	Projected Other Financing Sources	Projected Ending Fund Balance
General Fund Unrestricted	$ 328,389,749	$ 1,077,009,087	$ 913,621,471	$ (136,736,185)	$ 355,041,181
General Fund Restricted	$ 233,156,056	$ 599,005,028	$ 715,471,379	$ 135,280,073	$ 251,969,778
Total General Fund	**$ 561,545,805**	**$ 1,676,014,116**	**$ 1,629,092,850**	**$ (1,456,112)**	**$ 607,010,958**
Associated Student Body	$ 2,707,575	$ 3,376,054	$ 3,141,576	$ -	$ 2,942,053
Adult Education Fund	$ 1,403,889	$ 9,149,217	$ 9,322,397	$ -	$ 1,230,710
Child Development Fund	$ 713,448	$ 32,187,268	$ 32,805,361	$ -	$ 95,355
Cafeteria Fund	$ 20,535,162	$ 77,679,092	$ 67,461,562	$ -	$ 30,752,693
Deferred Maintenance Fund	$ -	$ 4,756	$ 3,366,476	$ 3,361,720	$ -
Adult Education Building Fund	$ 1,909,100	$ 86,462	$ 169,958	$ -	$ 1,825,604
Measure X Series D Building Fund	$ 18,763,212	$ 512,320	$ 2,653,720	$ (16,621,811)	$ -
Measure M Series A Building Fund	$ 3,514,755	$ 2,439,674	$ (2,154,846)	$ (8,109,275)	$ -
Measure M Series B Building Fund	$ 121,642,213	$ 5,473,984	$ (443,874)	$ (16,245,560)	$ 111,314,511
Total Building Funds	**$ 145,829,279**	**$ 8,512,439**	**$ 224,958**	**$ (40,976,646)**	**$ 113,140,115**
Capital Facilities Fund	$ 3,422,208	$ 1,598,271	$ 22,500	$ (43,889)	$ 4,954,091
County School Facility Fund	$ 50,117,062	$ 897,830	$ 63,167,348	$ 38,474,584	$ 26,322,128
Special Reserve for Capital Outlay	$ 2,751,661	$ 42,046	$ 663,422	$ -	$ 2,130,285
Total Bond Int and Redemption	$ 120,327,313	$ 71,375,338	$ 121,211,738	$ -	$ 70,490,913
Health Fund	$ 99,508,174	$ 227,492,617	$ 208,240,295	$ (2,000,000)	$ 116,760,497
Liability Fund	$ 1,404,952	$ 11,975,104	$ 13,146,689	$ -	$ 233,367
Workers' Compensation Fund	$ 1,944,940	$ 12,319,663	$ 9,265,230	$ -	$ 4,999,373
Defined Benefits Fund	$ 11,001,939	$ 2,030,407	$ 946,587	$ -	$ 12,085,759
Total Internal Service Funds	**$ 113,860,005**	**$ 253,817,791**	**$ 231,598,801**	**$ (2,000,000)**	**$ 134,078,995**
Post Retirement Fund	$ 69,772,872	$ 5,943,987	$ 61,752	$ 3,500,000	$ 79,155,107
TOTALS	**$ 1,092,986,277**	**$ 2,140,598,206**	**$ 2,162,140,739**	**$ 859,659**	**$ 1,072,303,402**

Charter Schools	Actual Beginning Balance	Projected Revenues	Projected Expenditures	Projected Ending Fund Balance	Projected ADA
Aspen Meadow Charter	$ 423,009	$ 6,506,299	$ 6,360,027	$ 569,281	270
Aspen Ridge Public School	$ 215,009	$ 4,038,370	$ 3,890,508	$ 362,871	196
Aspen Valley Prep	$ 2,838,344	$ 7,642,358	$ 7,177,594	$ 3,303,108	317
Carter G Woodson Charter	$ 2,010,534	$ 7,344,409	$ 7,166,654	$ 2,188,288	328
Endeavor Charter School	$ 1,655,585	$ 4,806,233	$ 4,428,011	$ 2,033,807	336
Golden Charter Academy	$ 968,561	$ 7,305,345	$ 6,651,557	$ 1,622,349	287
Morris E Dailey Charter	$ 6,453,715	$ 4,689,898	$ 4,001,701	$ 7,141,911	302
School of Unlimited Learning	$ 1,997,898	$ 3,984,560	$ 3,328,696	$ 2,653,762	199
Sierra Charter	$ 3,885,766	$ 6,620,163	$ 6,430,001	$ 4,075,928	358
University High	$ 5,439,976	$ 7,846,344	$ 7,370,098	$ 5,916,222	467

G = General Ledger Data; S = Supplemental Data

Form	Description	Data Supplied For: 2023-24 Unaudited Actuals	2024-25 Budget
01	General Fund/County School Service Fund	GS	GS
08	Student Activity Special Revenue Fund	G	G
09	Charter Schools Special Revenue Fund		
10	Special Education Pass-Through Fund		
11	Adult Education Fund	G	G
12	Child Development Fund	G	G
13	Cafeteria Special Revenue Fund	G	G
14	Deferred Maintenance Fund	G	G
15	Pupil Transportation Equipment Fund		
17	Special Reserve Fund for Other Than Capital Outlay Projects		
18	School Bus Emissions Reduction Fund		
19	Foundation Special Revenue Fund		
20	Special Reserve Fund for Postemployment Benefits		
21	Building Fund	G	G
25	Capital Facilities Fund	G	G
30	State School Building Lease-Purchase Fund		
35	County School Facilities Fund	G	G
40	Special Reserve Fund for Capital Outlay Projects	G	G
49	Capital Project Fund for Blended Component Units		

51	Bond Interest and Redemption Fund	G	G
52	Debt Service Fund for Blended Component Units		
53	Tax Override Fund		
56	Debt Service Fund		
57	Foundation Permanent Fund		
61	Cafeteria Enterprise Fund		
62	Charter Schools Enterprise Fund		
63	Other Enterprise Fund		
66	Warehouse Revolving Fund		
67	Self-Insurance Fund	G	G
71	Retiree Benefit Fund	G	G
73	Foundation Private-Purpose Trust Fund		
76	Warrant/Pass-Through Fund		
95	Student Body Fund		
A	Average Daily Attendance	S	S
ASSET	Schedule of Capital Assets	S	
CA	Unaudited Actuals Certification	S	
CAT	Schedule for Categoricals		
CEA	Current Expense Formula/Minimum Classroom Comp. - Actuals	GS	
DEBT	Schedule of Long-Term Liabilities	S	
ESMOE	Every Student Succeeds Act Maintenance of Effort	GS	
GANN	Appropriations Limit Calculations	GS	GS
ICR	Indirect Cost Rate Worksheet	GS	
L	Lottery Report	GS	
PCRAF	Program Cost Report Schedule of Allocation Factors	GS	

PCR	Program Cost Report	GS		
SEA	Special Education Revenue Allocations			
SEAS	Special Education Revenue Allocations Setup (SELPA Selection)	S		S
SIAA	Summary of Interfund Activities - Actuals	G		

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals Unrestricted (A)	2023-24 Unaudited Actuals Restricted (B)	2023-24 Unaudited Actuals Total Fund col. A + B (C)	2024-25 Budget Unrestricted (D)	2024-25 Budget Restricted (E)	2024-25 Budget Total Fund col. D + E (F)	% Diff Column C & F
A. REVENUES									
1) LCFF Sources		8010-8099	1,011,565,458.50	0.00	1,011,565,458.50	999,539,707.00	0.00	999,539,707.00	-1.2%
2) Federal Revenue		8100-8299	0.00	309,060,895.06	309,060,895.06	0.00	121,959,969.00	121,959,969.00	-60.5%
3) Other State Revenue		8300-8599	28,283,326.45	270,636,188.98	298,919,515.43	25,813,439.00	269,257,478.00	295,070,917.00	-1.3%
4) Other Local Revenue		8600-8799	37,160,302.43	19,307,944.23	56,468,246.66	25,160,131.00	31,700,288.00	56,860,419.00	0.7%
5) TOTAL, REVENUES			1,077,009,087.38	599,005,028.27	1,676,014,115.65	1,050,513,277.00	422,917,735.00	1,473,431,012.00	-12.1%
B. EXPENDITURES									
1) Certificated Salaries		1000-1999	404,444,336.03	178,156,585.23	582,600,921.26	433,916,737.00	170,368,001.00	604,284,738.00	3.7%
2) Classified Salaries		2000-2999	119,815,577.49	94,223,857.38	214,039,434.87	139,320,338.00	102,791,264.00	242,111,602.00	13.1%
3) Employee Benefits		3000-3999	244,509,889.01	166,966,640.86	411,476,529.87	266,667,511.00	177,873,680.00	444,541,191.00	8.0%
4) Books and Supplies		4000-4999	41,411,547.49	68,114,634.90	109,526,182.39	51,893,711.00	77,779,333.00	129,673,044.00	18.4%
5) Services and Other Operating Expenditures		5000-5999	107,203,510.92	119,263,295.45	226,466,806.37	106,009,973.00	126,728,658.00	232,738,631.00	2.8%
6) Capital Outlay		6000-6999	10,776,862.64	71,441,700.64	82,218,563.28	3,164,155.00	3,241,634.00	6,405,789.00	-92.2%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299 7400-7499	1,879,815.09	3,076,069.18	4,955,884.27	1,729,188.00	2,304,358.00	4,033,546.00	-18.6%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	(16,420,067.64)	14,228,595.72	(2,191,471.92)	(20,045,961.00)	17,335,164.00	(2,710,797.00)	23.7%
9) TOTAL, EXPENDITURES			913,621,471.03	715,471,379.36	1,629,092,850.39	982,655,652.00	678,422,092.00	1,661,077,744.00	2.0%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			163,387,616.35	(116,466,351.09)	46,921,265.26	67,857,625.00	(255,504,357.00)	(187,646,732.00)	-499.9%
D. OTHER FINANCING SOURCES/USES									
1) Interfund Transfers									
a) Transfers In		8900-8929	43,888.37	3,361,720.42	3,405,608.79	30,000.00	5,456,409.00	5,486,409.00	61.1%
b) Transfers Out		7600-7629	1,500,000.00	3,361,720.42	4,861,720.42	1,500,000.00	5,456,409.00	6,956,409.00	43.1%
2) Other Sources/Uses									
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	(135,280,073.10)	135,280,073.11	.01	(168,987,128.00)	168,987,128.00	0.00	-100.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(136,736,184.73)	135,280,073.11	(1,456,111.62)	(170,457,128.00)	168,987,128.00	(1,470,000.00)	1.0%
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			26,651,431.62	18,813,722.02	45,465,153.64	(102,599,503.00)	(86,517,229.00)	(189,116,732.00)	-516.0%
F. FUND BALANCE, RESERVES									
1) Beginning Fund Balance									
a) As of July 1 - Unaudited		9791	328,389,749.07	225,484,114.51	553,873,863.58	355,041,180.69	251,969,777.53	607,010,958.22	9.6%
b) Audit Adjustments		9793	0.00	0.00	0.00	0.00	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals Unrestricted (A)	2023-24 Unaudited Actuals Restricted (B)	2023-24 Unaudited Actuals Total Fund col. A + B (C)	2024-25 Budget Unrestricted (D)	2024-25 Budget Restricted (E)	2024-25 Budget Total Fund col. D + E (F)	% Diff Column C & F
c) As of July 1 - Audited (F1a + F1b)			328,389,749.07	225,484,114.51	553,873,863.58	355,041,180.69	251,969,777.53	607,010,958.22	9.6%
d) Other Restatements		9795	0.00	7,671,941.00	7,671,941.00	0.00	0.00	0.00	-100.0%
e) Adjusted Beginning Balance (F1c + F1d)			328,389,749.07	233,156,055.51	561,545,804.58	355,041,180.69	251,969,777.53	607,010,958.22	8.1%
2) Ending Balance, June 30 (E + F1e)			355,041,180.69	251,969,777.53	607,010,958.22	252,441,677.69	165,452,548.53	417,894,226.22	-31.2%
Components of Ending Fund Balance									
a) Nonspendable									
Revolving Cash		9711	66,127.67	0.00	66,127.67	43,533.66	0.00	43,533.66	-34.2%
Stores		9712	2,296,649.43	0.00	2,296,649.43	3,028,901.01	0.00	3,028,901.01	31.9%
Prepaid Items		9713	3,451,535.19	0.00	3,451,535.19	2,189,659.34	0.00	2,189,659.34	-36.6%
All Others		9719	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Restricted		9740	0.00	251,969,777.53	251,969,777.53	0.00	165,920,537.64	165,920,537.64	-34.2%
c) Committed									
Stabilization Arrangements		9750	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Commitments		9760	186,120,000.00	0.00	186,120,000.00	110,520,000.00	0.00	110,520,000.00	-40.6%
Pandemic Recovery	0000	9760	*146,900,000.00*		*146,900,000.00*			*0.00*	
Future Textbook Adoptions	0000	9760	*39,220,000.00*		*39,220,000.00*			*0.00*	
Pandemic Recovery	0000	9760			*0.00*	*82,700,000.00*		*82,700,000.00*	
Future Textbook Adoptions	0000	9760			*0.00*	*27,820,000.00*		*27,820,000.00*	
d) Assigned									
Other Assignments		9780	14,981,000.00	0.00	14,981,000.00	0.00	0.00	0.00	-100.0%
Education Center Remodel	0000	9780	*6,020,000.00*		*6,020,000.00*			*0.00*	
Lawson Upgrade	0000	9780	*2,500,000.00*		*2,500,000.00*			*0.00*	
Design Science Facility	0000	9780	*900,000.00*		*900,000.00*			*0.00*	
Technology Carryover	0000	9780	*2,812,000.00*		*2,812,000.00*			*0.00*	
Department and Site Carryover	0000	9780	*2,749,000.00*		*2,749,000.00*			*0.00*	
	0000	9780			*0.00*				
e) Unassigned/Unappropriated									
Reserve for Economic Uncertainties		9789	148,125,868.40	0.00	148,125,868.40	136,659,583.68	0.00	136,659,583.68	-7.7%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.00	0.00	(467,989.11)	(467,989.11)	New
G. ASSETS									
1) Cash									
a) in County Treasury		9110	337,128,702.34	292,052,432.28	629,181,134.62				
1) Fair Value Adjustment to Cash in County Treasury		9111	(19,500,089.00)	0.00	(19,500,089.00)				
b) in Banks		9120	14,263,432.41	15,000.00	14,278,432.41				
c) in Revolving Cash Account		9130	66,127.67	0.00	66,127.67				

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	2024-25 Budget Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	% Diff Column C & F
d) with Fiscal Agent/Trustee		9135	0.00	0.00	0.00				
e) Collections Awaiting Deposit		9140	0.00	0.00	0.00				
2) Investments		9150	0.00	0.00	0.00				
3) Accounts Receivable		9200	6,638,886.62	11,231,280.86	17,870,167.48				
4) Due from Grantor Government		9290	2,153,353.68	89,887,126.83	92,040,480.51				
5) Due from Other Funds		9310	106,272,883.43	5,239,216.15	111,512,099.58				
6) Stores		9320	2,296,649.43	0.00	2,296,649.43				
7) Prepaid Expenditures		9330	3,451,535.19	0.00	3,451,535.19				
8) Other Current Assets		9340	0.00	0.00	0.00				
9) Lease Receivable		9380	0.00	0.00	0.00				
10) TOTAL, ASSETS			452,771,481.77	398,425,056.12	851,196,537.89				
H. DEFERRED OUTFLOWS OF RESOURCES									
1) Deferred Outflows of Resources		9490	0.00	0.00	0.00				
2) TOTAL, DEFERRED OUTFLOWS			0.00	0.00	0.00				
I. LIABILITIES									
1) Accounts Payable		9500	93,500,019.67	28,116,762.72	121,616,782.39				
2) Due to Grantor Governments		9590	0.00	0.00	0.00				
3) Due to Other Funds		9610	4,230,281.41	82,074,617.65	86,304,899.06				
4) Current Loans		9640	0.00	0.00	0.00				
5) Unearned Revenue		9650	0.00	36,263,898.22	36,263,898.22				
6) TOTAL, LIABILITIES			97,730,301.08	146,455,278.59	244,185,579.67				
J. DEFERRED INFLOWS OF RESOURCES									
1) Deferred Inflows of Resources		9690	0.00	0.00	0.00				
2) TOTAL, DEFERRED INFLOWS			0.00	0.00	0.00				
K. FUND EQUITY									
Ending Fund Balance, June 30 (must agree with line F2) (G10 + H2) - (I6 + J2)			355,041,180.69	251,969,777.53	607,010,958.22				
LCFF SOURCES									
Principal Apportionment									
State Aid - Current Year		8011	822,431,316.00	0.00	822,431,316.00	700,015,890.00	0.00	700,015,890.00	-14.9%
Education Protection Account State Aid - Current Year		8012	101,403,133.00	0.00	101,403,133.00	221,961,858.00	0.00	221,961,858.00	118.9%
State Aid - Prior Years		8019	47,433.00	0.00	47,433.00	0.00	0.00	0.00	-100.0%
Tax Relief Subventions									
Homeowners' Exemptions		8021	488,697.19	0.00	488,697.19	501,049.00	0.00	501,049.00	2.5%

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals			2024-25 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
Timber Yield Tax		8022	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8029	.16	0.00	.16	541,217.00	0.00	541,217.00	338,260,525.0%
County & District Taxes									
Secured Roll Taxes		8041	74,746,285.08	0.00	74,746,285.08	70,149,772.00	0.00	70,149,772.00	-6.1%
Unsecured Roll Taxes		8042	4,531,973.83	0.00	4,531,973.83	3,428,699.00	0.00	3,428,699.00	-24.3%
Prior Years' Taxes		8043	447,973.62	0.00	447,973.62	242,175.00	0.00	242,175.00	-45.9%
Supplemental Taxes		8044	3,083,865.12	0.00	3,083,865.12	1,992,801.00	0.00	1,992,801.00	-35.4%
Education Revenue Augmentation Fund (ERAF)		8045	(2,310,852.15)	0.00	(2,310,852.15)	(2,849,664.00)	0.00	(2,849,664.00)	23.3%
Community Redevelopment Funds (SB 617/699/1992)		8047	11,594,300.02	0.00	11,594,300.02	7,945,455.00	0.00	7,945,455.00	-31.5%
Penalties and Interest from Delinquent Taxes		8048	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Miscellaneous Funds (EC 41604)									
Royalties and Bonuses		8081	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other In-Lieu Taxes		8082	3,240.05	0.00	3,240.05	0.00	0.00	0.00	-100.0%
Less: Non-LCFF (50%) Adjustment		8089	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Subtotal, LCFF Sources			1,016,467,364.92	0.00	1,016,467,364.92	1,003,929,252.00	0.00	1,003,929,252.00	-1.2%
LCFF Transfers									
Unrestricted LCFF Transfers - Current Year	0000	8091	0.00		0.00	0.00		0.00	0.0%
All Other LCFF Transfers - Current Year	All Other	8091	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers to Charter Schools in Lieu of Property Taxes		8096	(4,901,906.42)	0.00	(4,901,906.42)	(4,389,545.00)	0.00	(4,389,545.00)	-10.5%
Property Taxes Transfers		8097	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
LCFF/Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, LCFF SOURCES			1,011,565,458.50	0.00	1,011,565,458.50	999,539,707.00	0.00	999,539,707.00	-1.2%
FEDERAL REVENUE									
Maintenance and Operations		8110	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education Entitlement		8181	0.00	17,307,311.71	17,307,311.71	0.00	18,707,035.00	18,707,035.00	8.1%
Special Education Discretionary Grants		8182	0.00	2,269,886.84	2,269,886.84	0.00	1,284,159.00	1,284,159.00	-43.4%
Child Nutrition Programs		8220	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Donated Food Commodities		8221	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Forest Reserve Funds		8260	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Flood Control Funds		8270	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Wildlife Reserve Funds		8280	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
FEMA		8281	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Contracts Between LEAs		8285	0.00	707,354.50	707,354.50	0.00	722,200.00	722,200.00	2.1%
Pass-Through Revenues from Federal Sources		8287	0.00	0.00	0.00	0.00	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals			2024-25 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
Title I, Part A, Basic	3010	8290		61,475,853.92	61,475,853.92		69,699,408.00	69,699,408.00	13.4%
Title I, Part D, Local Delinquent Programs	3025	8290		0.00	0.00		0.00	0.00	0.0%
Title II, Part A, Supporting Effective Instruction	4035	8290		4,043,359.38	4,043,359.38		7,056,468.00	7,056,468.00	74.5%
Title III, Immigrant Student Program	4201	8290		0.00	0.00		169,968.00	169,968.00	New
Title III, English Learner Program	4203	8290		1,354,138.07	1,354,138.07		2,974,718.00	2,974,718.00	119.7%
Public Charter Schools Grant Program (PCSGP)	4610	8290		0.00	0.00		0.00	0.00	0.0%
Other NCLB / Every Student Succeeds Act	3040, 3060, 3061, 3110, 3150, 3155, 3180, 3182, 4037, 4123, 4124, 4126, 4127, 4128, 5630	8290		11,672,970.05	11,672,970.05		11,038,921.00	11,038,921.00	-5.4%
Career and Technical Education	3500-3599	8290		1,453,153.00	1,453,153.00		1,453,153.00	1,453,153.00	0.0%
All Other Federal Revenue	All Other	8290	0.00	208,776,867.59	208,776,867.59	0.00	8,853,939.00	8,853,939.00	-95.8%
TOTAL, FEDERAL REVENUE			0.00	309,060,895.06	309,060,895.06	0.00	121,959,969.00	121,959,969.00	-60.5%
OTHER STATE REVENUE									
Other State Apportionments									
ROC/P Entitlement									
Prior Years	6360	8319		0.00	0.00		0.00	0.00	0.0%
Special Education Master Plan									
Current Year	6500	8311		63,086,878.00	63,086,878.00		63,913,560.00	63,913,560.00	1.3%
Prior Years	6500	8319		153,866.00	153,866.00		0.00	0.00	-100.0%
All Other State Apportionments - Current Year	All Other	8311	0.00	1,481,007.00	1,481,007.00	0.00	1,482,314.00	1,482,314.00	0.1%
All Other State Apportionments - Prior Years	All Other	8319	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Child Nutrition Programs		8520	0.00	274,701.00	274,701.00	0.00	0.00	0.00	-100.0%
Mandated Costs Reimbursements		8550	2,946,699.00	0.00	2,946,699.00	2,984,199.00	0.00	2,984,199.00	1.3%
Lottery - Unrestricted and Instructional Materials		8560	14,656,788.39	7,603,946.12	22,260,734.51	11,492,964.00	4,729,608.00	16,222,572.00	-27.1%
Tax Relief Subventions									
Restricted Levies - Other									
Homeowners' Exemptions		8575	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from									
State Sources		8587	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
After School Education and Safety (ASES)	6010	8590		16,825,630.89	16,825,630.89		15,733,877.00	15,733,877.00	-6.5%
Charter School Facility Grant	6030	8590		0.00	0.00		0.00	0.00	0.0%
Drug/Alcohol/Tobacco Funds	6650, 6690, 6695	8590		0.00	0.00		0.00	0.00	0.0%
California Clean Energy Jobs Act	6230	8590		0.00	0.00		0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals Unrestricted (A)	2023-24 Unaudited Actuals Restricted (B)	2023-24 Unaudited Actuals Total Fund col. A + B (C)	2024-25 Budget Unrestricted (D)	2024-25 Budget Restricted (E)	2024-25 Budget Total Fund col. D + E (F)	% Diff Column C & F
Career Technical Education Incentive Grant Program	6387	8590		1,658,158.29	1,658,158.29		8,435,411.00	8,435,411.00	408.7%
American Indian Early Childhood Education	7210	8590		0.00	0.00		0.00	0.00	0.0%
Specialized Secondary	7370	8590		0.00	0.00		0.00	0.00	0.0%
All Other State Revenue	All Other	8590	10,679,839.06	179,552,001.68	190,231,840.74	11,336,276.00	174,962,708.00	186,298,984.00	-2.1%
TOTAL, OTHER STATE REVENUE			28,283,326.45	270,636,188.98	298,919,515.43	25,813,439.00	269,257,478.00	295,070,917.00	-1.3%
OTHER LOCAL REVENUE									
Other Local Revenue									
County and District Taxes									
Other Restricted Levies									
Secured Roll		8615	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Unsecured Roll		8616	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years' Taxes		8617	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Supplemental Taxes		8618	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Ad Valorem Taxes									
Parcel Taxes		8621	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds Not Subject to LCFF Deduction		8625	0.00	330,863.23	330,863.23	0.00	1,060,963.00	1,060,963.00	220.7%
Penalties and Interest from Delinquent Non-LCFF Taxes		8629	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Sales									
Sale of Equipment/Supplies		8631	30,636.10	0.00	30,636.10	42,527.00	0.00	42,527.00	38.8%
Sale of Publications		8632	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Food Service Sales		8634	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Sales		8639	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Leases and Rentals		8650	235,534.75	0.00	235,534.75	385,000.00	0.00	385,000.00	63.5%
Interest		8660	14,668,441.62	0.00	14,668,441.62	8,100,000.00	0.00	8,100,000.00	-44.8%
Net Increase (Decrease) in the Fair Value of Investments		8662	9,494,104.00	0.00	9,494,104.00	4,800,000.00	0.00	4,800,000.00	-49.4%
Fees and Contracts									
Adult Education Fees		8671	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Resident Students		8672	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Transportation Fees From Individuals		8675	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Services		8677	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Mitigation/Developer Fees		8681	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Fees and Contracts		8689	0.00	0.00	0.00	0.00	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals Unrestricted (A)	2023-24 Unaudited Actuals Restricted (B)	2023-24 Unaudited Actuals Total Fund col. A + B (C)	2024-25 Budget Unrestricted (D)	2024-25 Budget Restricted (E)	2024-25 Budget Total Fund col. D + E (F)	% Diff Column C & F
Other Local Revenue									
Plus: Miscellaneous Funds Non-LCFF (50 Percent) Adjustment		8691	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenue from Local Sources		8697	0.00	800,000.00	800,000.00	0.00	800,000.00	800,000.00	0.0%
All Other Local Revenue		8699	12,731,585.96	18,177,081.00	30,908,666.96	11,832,604.00	29,839,325.00	41,671,929.00	34.8%
Tuition		8710	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In		8781-8783	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Apportionments									
Special Education SELPA Transfers									
From Districts or Charter Schools	6500	8791		0.00	0.00		0.00	0.00	0.0%
From County Offices	6500	8792		0.00	0.00		0.00	0.00	0.0%
From JPAs	6500	8793		0.00	0.00		0.00	0.00	0.0%
ROC/P Transfers									
From Districts or Charter Schools	6360	8791		0.00	0.00		0.00	0.00	0.0%
From County Offices	6360	8792		0.00	0.00		0.00	0.00	0.0%
From JPAs	6360	8793		0.00	0.00		0.00	0.00	0.0%
Other Transfers of Apportionments									
From Districts or Charter Schools	All Other	8791	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	All Other	8792	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
From JPAs	All Other	8793	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			37,160,302.43	19,307,944.23	56,468,246.66	25,160,131.00	31,700,288.00	56,860,419.00	0.7%
TOTAL, REVENUES			1,077,009,087.38	599,005,028.27	1,676,014,115.65	1,050,513,277.00	422,917,735.00	1,473,431,012.00	-12.1%
CERTIFICATED SALARIES									
Certificated Teachers' Salaries		1100	322,002,728.34	129,454,470.69	451,457,199.03	346,798,683.00	126,780,643.00	473,579,326.00	4.9%
Certificated Pupil Support Salaries		1200	29,580,644.20	21,311,284.20	50,891,928.40	32,156,070.00	22,656,018.00	54,812,088.00	7.7%
Certificated Supervisors' and Administrators' Salaries		1300	47,901,347.52	13,259,030.48	61,160,378.00	50,679,873.00	8,403,083.00	59,082,956.00	-3.4%
Other Certificated Salaries		1900	4,959,615.97	14,131,799.86	19,091,415.83	4,282,111.00	12,528,257.00	16,810,368.00	-11.9%
TOTAL, CERTIFICATED SALARIES			404,444,336.03	178,156,585.23	582,600,921.26	433,916,737.00	170,368,001.00	604,284,738.00	3.7%
CLASSIFIED SALARIES									
Classified Instructional Salaries		2100	4,949,151.26	40,261,414.15	45,210,565.41	10,023,438.00	49,286,093.00	59,309,531.00	31.2%
Classified Support Salaries		2200	55,248,588.63	32,319,898.96	87,568,487.59	61,476,349.00	29,657,414.00	91,133,763.00	4.1%
Classified Supervisors' and Administrators' Salaries		2300	21,579,110.84	12,640,770.25	34,219,881.09	26,787,154.00	17,751,075.00	44,538,229.00	30.2%
Clerical, Technical and Office Salaries		2400	36,621,837.23	5,833,261.51	42,455,098.74	38,176,562.00	5,215,102.00	43,391,664.00	2.2%
Other Classified Salaries		2900	1,416,889.53	3,168,512.51	4,585,402.04	2,856,835.00	881,580.00	3,738,415.00	-18.5%

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals Unrestricted (A)	2023-24 Unaudited Actuals Restricted (B)	2023-24 Unaudited Actuals Total Fund col. A + B (C)	2024-25 Budget Unrestricted (D)	2024-25 Budget Restricted (E)	2024-25 Budget Total Fund col. D + E (F)	% Diff Column C & F
TOTAL, CLASSIFIED SALARIES			119,815,577.49	94,223,857.38	214,039,434.87	139,320,338.00	102,791,264.00	242,111,602.00	13.1%
EMPLOYEE BENEFITS									
STRS		3101-3102	75,538,502.97	74,821,610.61	150,360,113.58	81,847,766.00	78,218,597.00	160,066,363.00	6.5%
PERS		3201-3202	27,558,877.32	21,531,470.95	49,090,348.27	35,622,787.00	25,986,636.00	61,609,423.00	25.5%
OASDI/Medicare/Alternative		3301-3302	14,307,773.18	9,454,039.13	23,761,812.31	15,839,292.00	9,725,253.00	25,564,545.00	7.6%
Health and Welfare Benefits		3401-3402	92,162,530.13	44,093,405.19	136,255,935.32	102,220,620.00	48,678,290.00	150,898,910.00	10.7%
Unemployment Insurance		3501-3502	272,030.02	132,677.73	404,707.75	277,513.00	135,813.00	413,326.00	2.1%
Workers' Compensation		3601-3602	6,561,481.65	3,450,004.92	10,011,486.57	4,817,521.00	2,369,987.00	7,187,508.00	-28.2%
OPEB, Allocated		3701-3702	27,527,210.40	13,170,983.37	40,698,193.77	25,537,117.00	12,333,482.00	37,870,599.00	-6.9%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	581,483.34	312,448.96	893,932.30	504,895.00	425,622.00	930,517.00	4.1%
TOTAL, EMPLOYEE BENEFITS			244,509,889.01	166,966,640.86	411,476,529.87	266,667,511.00	177,873,680.00	444,541,191.00	8.0%
BOOKS AND SUPPLIES									
Approved Textbooks and Core Curricula Materials		4100	2,280,277.56	1,971,743.95	4,252,021.51	6,401,653.00	3,500,000.00	9,901,653.00	132.9%
Books and Other Reference Materials		4200	1,509,252.95	3,964,014.55	5,473,267.50	1,986,142.00	2,421,080.00	4,407,222.00	-19.5%
Materials and Supplies		4300	27,966,613.68	41,643,669.68	69,610,283.36	25,628,349.00	66,069,330.00	91,697,679.00	31.7%
Noncapitalized Equipment		4400	9,420,103.80	20,535,206.72	29,955,310.52	17,628,006.00	5,788,923.00	23,416,929.00	-21.8%
Food		4700	235,299.50	0.00	235,299.50	249,561.00	0.00	249,561.00	6.1%
TOTAL, BOOKS AND SUPPLIES			41,411,547.49	68,114,634.90	109,526,182.39	51,893,711.00	77,779,333.00	129,673,044.00	18.4%
SERVICES AND OTHER OPERATING EXPENDITURES									
Subagreements for Services		5100	12,810,651.49	82,673,601.50	95,484,252.99	25,505,902.00	33,009,326.00	58,515,228.00	-38.7%
Travel and Conferences		5200	2,152,842.96	2,685,065.62	4,837,908.58	2,124,595.00	2,146,659.00	4,271,254.00	-11.7%
Dues and Memberships		5300	166,525.01	39,846.00	206,371.01	161,793.00	86,317.00	248,110.00	20.2%
Insurance		5400 - 5450	6,145,600.38	3,168,195.42	9,313,795.80	6,546,147.00	3,151,277.00	9,697,424.00	4.1%
Operations and Housekeeping Services		5500	33,434,349.38	6,625.70	33,440,975.08	38,556,995.00	1,500.00	38,558,495.00	15.3%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	6,852,349.72	3,624,601.84	10,476,951.56	7,109,339.00	4,703,903.00	11,813,242.00	12.8%
Transfers of Direct Costs		5710	(644,210.89)	644,210.89	0.00	(3,404,096.00)	3,404,096.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	17,945.93	813,398.67	831,344.60	(3,787.00)	(4,166,006.00)	(4,169,793.00)	-601.6%
Professional/Consulting Services and Operating Expenditures		5800	43,936,308.33	25,597,310.03	69,533,618.36	25,708,824.00	84,366,982.00	110,075,806.00	58.3%
Communications		5900	2,331,148.61	10,439.78	2,341,588.39	3,704,261.00	24,604.00	3,728,865.00	59.2%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			107,203,510.92	119,263,295.45	226,466,806.37	106,009,973.00	126,728,658.00	232,738,631.00	2.8%
CAPITAL OUTLAY									
Land		6100	1,612,951.74	99,382.06	1,712,333.80	0.00	0.00	0.00	-100.0%

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals Unrestricted (A)	2023-24 Unaudited Actuals Restricted (B)	2023-24 Unaudited Actuals Total Fund col. A + B (C)	2024-25 Budget Unrestricted (D)	2024-25 Budget Restricted (E)	2024-25 Budget Total Fund col. D + E (F)	% Diff Column C & F
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	3,344,438.77	67,465,542.30	70,809,981.07	2,413,000.00	147,237.00	2,560,237.00	-96.4%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	3,515,309.08	1,685,907.25	5,201,216.33	751,155.00	2,893,820.00	3,644,975.00	-29.9%
Equipment Replacement		6500	2,304,163.05	2,190,869.03	4,495,032.08	0.00	200,577.00	200,577.00	-95.5%
Lease Assets		6600	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Subscription Assets		6700	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			10,776,862.64	71,441,700.64	82,218,563.28	3,164,155.00	3,241,634.00	6,405,789.00	-92.2%
OTHER OUTGO (excluding Transfers of Indirect Costs)									
Tuition									
Tuition for Instruction Under Interdistrict									
Attendance Agreements		7110	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
State Special Schools		7130	19,176.00	0.00	19,176.00	62,884.00	0.00	62,884.00	227.9%
Tuition, Excess Costs, and/or Deficit Payments									
Payments to Districts or Charter Schools		7141	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Payments to County Offices		7142	236,231.00	2,276,069.18	2,512,300.18	0.00	1,504,358.00	1,504,358.00	-40.1%
Payments to JPAs		7143	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Pass-Through Revenues									
To Districts or Charter Schools		7211	0.00	800,000.00	800,000.00	0.00	0.00	0.00	-100.0%
To County Offices		7212	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.00	0.00	800,000.00	800,000.00	New
Special Education SELPA Transfers of Apportionments									
To Districts or Charter Schools	6500	7221		0.00	0.00		0.00	0.00	0.0%
To County Offices	6500	7222		0.00	0.00		0.00	0.00	0.0%
To JPAs	6500	7223		0.00	0.00		0.00	0.00	0.0%
ROC/P Transfers of Apportionments									
To Districts or Charter Schools	6360	7221		0.00	0.00		0.00	0.00	0.0%
To County Offices	6360	7222		0.00	0.00		0.00	0.00	0.0%
To JPAs	6360	7223		0.00	0.00		0.00	0.00	0.0%
Other Transfers of Apportionments	All Other	7221-7223	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers		7281-7283	1,624,408.09	0.00	1,624,408.09	1,666,304.00	0.00	1,666,304.00	2.6%
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service									
Debt Service - Interest		7438	0.00	0.00	0.00	0.00	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals Unrestricted (A)	2023-24 Unaudited Actuals Restricted (B)	2023-24 Unaudited Actuals Total Fund col. A + B (C)	2024-25 Budget Unrestricted (D)	2024-25 Budget Restricted (E)	2024-25 Budget Total Fund col. D + E (F)	% Diff Column C & F
Other Debt Service - Principal		7439	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			1,879,815.09	3,076,069.18	4,955,884.27	1,729,188.00	2,304,358.00	4,033,546.00	-18.6%
OTHER OUTGO - TRANSFERS OF INDIRECT COSTS									
Transfers of Indirect Costs		7310	(14,228,595.72)	14,228,595.72	0.00	(17,335,164.00)	17,335,164.00	0.00	0.0%
Transfers of Indirect Costs - Interfund		7350	(2,191,471.92)	0.00	(2,191,471.92)	(2,710,797.00)	0.00	(2,710,797.00)	23.7%
TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS			(16,420,067.64)	14,228,595.72	(2,191,471.92)	(20,045,961.00)	17,335,164.00	(2,710,797.00)	23.7%
TOTAL, EXPENDITURES			913,621,471.03	715,471,379.36	1,629,092,850.39	982,655,652.00	678,422,092.00	1,661,077,744.00	2.0%
INTERFUND TRANSFERS									
INTERFUND TRANSFERS IN									
From: Special Reserve Fund		8912	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
From: Bond Interest and Redemption Fund		8914	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	43,888.37	3,361,720.42	3,405,608.79	30,000.00	5,456,409.00	5,486,409.00	61.1%
(a) TOTAL, INTERFUND TRANSFERS IN			43,888.37	3,361,720.42	3,405,608.79	30,000.00	5,456,409.00	5,486,409.00	61.1%
INTERFUND TRANSFERS OUT									
To: Child Development Fund		7611	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
To: Special Reserve Fund		7612	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
To State School Building Fund/County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
To: Cafeteria Fund		7616	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	1,500,000.00	3,361,720.42	4,861,720.42	1,500,000.00	5,456,409.00	6,956,409.00	43.1%
(b) TOTAL, INTERFUND TRANSFERS OUT			1,500,000.00	3,361,720.42	4,861,720.42	1,500,000.00	5,456,409.00	6,956,409.00	43.1%
OTHER SOURCES/USES									
SOURCES									
State Apportionments									
Emergency Apportionments		8931	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds									
Proceeds from Disposal of Capital Assets		8953	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Sources									
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds									
Proceeds from Certificates of Participation		8971	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Leases		8972	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from SBITAs		8974	0.00	0.00	0.00	0.00	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals Unrestricted (A)	2023-24 Unaudited Actuals Restricted (B)	2023-24 Unaudited Actuals Total Fund col. A + B (C)	2024-25 Budget Unrestricted (D)	2024-25 Budget Restricted (E)	2024-25 Budget Total Fund col. D + E (F)	% Diff Column C & F
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.00	0.0%
USES									
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.00	0.0%
CONTRIBUTIONS									
Contributions from Unrestricted Revenues		8980	(135,280,073.10)	135,280,073.10	0.00	(168,987,128.00)	168,987,128.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	.01	.01	0.00	0.00	0.00	-100.0%
(e) TOTAL, CONTRIBUTIONS			(135,280,073.10)	135,280,073.11	.01	(168,987,128.00)	168,987,128.00	0.00	-100.0%
TOTAL, OTHER FINANCING SOURCES/USES (a- b + c - d + e)			(136,736,184.73)	135,280,073.11	(1,456,111.62)	(170,457,128.00)	168,987,128.00	(1,470,000.00)	1.0%

Description	Function Codes	Object Codes	2023-24 Unaudited Actuals Unrestricted (A)	2023-24 Unaudited Actuals Restricted (B)	2023-24 Unaudited Actuals Total Fund col. A + B (C)	2024-25 Budget Unrestricted (D)	2024-25 Budget Restricted (E)	2024-25 Budget Total Fund col. D + E (F)	% Diff Column C & F
A. REVENUES									
1) LCFF Sources		8010-8099	1,011,565,458.50	0.00	1,011,565,458.50	999,539,707.00	0.00	999,539,707.00	-1.2%
2) Federal Revenue		8100-8299	0.00	309,060,895.06	309,060,895.06	0.00	121,959,969.00	121,959,969.00	-60.5%
3) Other State Revenue		8300-8599	28,283,326.45	270,636,188.98	298,919,515.43	25,813,439.00	269,257,478.00	295,070,917.00	-1.3%
4) Other Local Revenue		8600-8799	37,160,302.43	19,307,944.23	56,468,246.66	25,160,131.00	31,700,288.00	56,860,419.00	0.7%
5) TOTAL, REVENUES			1,077,009,087.38	599,005,028.27	1,676,014,115.65	1,050,513,277.00	422,917,735.00	1,473,431,012.00	-12.1%
B. EXPENDITURES (Objects 1000-7999)									
1) Instruction	1000-1999		498,854,172.64	351,839,308.90	850,693,481.54	547,278,175.00	396,845,835.00	944,124,010.00	11.0%
2) Instruction - Related Services	2000-2999		115,260,392.31	70,358,713.63	185,619,105.94	118,476,516.00	85,005,980.00	203,482,496.00	9.6%
3) Pupil Services	3000-3999		97,276,862.37	72,970,623.90	170,247,486.27	104,633,970.00	64,005,814.00	168,639,784.00	-0.9%
4) Ancillary Services	4000-4999		20,066,186.73	77,071,753.63	97,137,940.36	20,359,028.00	68,163,837.00	88,522,865.00	-8.9%
5) Community Services	5000-5999		227,865.11	144,840.48	372,705.59	236,899.00	110,003.00	346,902.00	-6.9%
6) Enterprise	6000-6999		1,854,335.32	188,188.78	2,042,524.10	2,020,287.00	154,963.00	2,175,250.00	6.5%
7) General Administration	7000-7999		54,962,699.45	18,699,274.08	73,661,973.53	59,559,054.00	18,463,407.00	78,022,461.00	5.9%
8) Plant Services	8000-8999		123,239,142.01	121,122,606.78	244,361,748.79	128,362,535.00	43,367,895.00	171,730,430.00	-29.7%
9) Other Outgo	9000-9999	Except 7600-7699	1,879,815.09	3,076,069.18	4,955,884.27	1,729,188.00	2,304,358.00	4,033,546.00	-18.6%
10) TOTAL, EXPENDITURES			913,621,471.03	715,471,379.36	1,629,092,850.39	982,655,652.00	678,422,092.00	1,661,077,744.00	2.0%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			163,387,616.35	(116,466,351.09)	46,921,265.26	67,857,625.00	(255,504,357.00)	(187,646,732.00)	-499.9%
D. OTHER FINANCING SOURCES/USES									
1) Interfund Transfers									
a) Transfers In		8900-8929	43,888.37	3,361,720.42	3,405,608.79	30,000.00	5,456,409.00	5,486,409.00	61.1%
b) Transfers Out		7600-7629	1,500,000.00	3,361,720.42	4,861,720.42	1,500,000.00	5,456,409.00	6,956,409.00	43.1%
2) Other Sources/Uses									
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	(135,280,073.10)	135,280,073.11	.01	(168,987,128.00)	168,987,128.00	0.00	-100.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(136,736,184.73)	135,280,073.11	(1,456,111.62)	(170,457,128.00)	168,987,128.00	(1,470,000.00)	1.0%
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			26,651,431.62	18,813,722.02	45,465,153.64	(102,599,503.00)	(86,517,229.00)	(189,116,732.00)	-516.0%
F. FUND BALANCE, RESERVES									
1) Beginning Fund Balance									
a) As of July 1 - Unaudited		9791	328,389,749.07	225,484,114.51	553,873,863.58	355,041,180.69	251,969,777.53	607,010,958.22	9.6%
b) Audit Adjustments		9793	0.00	0.00	0.00	0.00	0.00	0.00	0.0%

Description	Function Codes	Object Codes	2023-24 Unaudited Actuals Unrestricted (A)	2023-24 Unaudited Actuals Restricted (B)	2023-24 Unaudited Actuals Total Fund col. A + B (C)	2024-25 Budget Unrestricted (D)	2024-25 Budget Restricted (E)	2024-25 Budget Total Fund col. D + E (F)	% Diff Column C & F
c) As of July 1 - Audited (F1a + F1b)			328,389,749.07	225,484,114.51	553,873,863.58	355,041,180.69	251,969,777.53	607,010,958.22	9.6%
d) Other Restatements		9795	0.00	7,671,941.00	7,671,941.00	0.00	0.00	0.00	-100.0%
e) Adjusted Beginning Balance (F1c + F1d)			328,389,749.07	233,156,055.51	561,545,804.58	355,041,180.69	251,969,777.53	607,010,958.22	8.1%
2) Ending Balance, June 30 (E + F1e)			355,041,180.69	251,969,777.53	607,010,958.22	252,441,677.69	165,452,548.53	417,894,226.22	-31.2%
Components of Ending Fund Balance									
a) Nonspendable									
Revolving Cash		9711	66,127.67	0.00	66,127.67	43,533.66	0.00	43,533.66	-34.2%
Stores		9712	2,296,649.43	0.00	2,296,649.43	3,028,901.01	0.00	3,028,901.01	31.9%
Prepaid Items		9713	3,451,535.19	0.00	3,451,535.19	2,189,659.34	0.00	2,189,659.34	-36.6%
All Others		9719	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Restricted		9740	0.00	251,969,777.53	251,969,777.53	0.00	165,920,537.64	165,920,537.64	-34.2%
c) Committed									
Stabilization Arrangements		9750	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	186,120,000.00	0.00	186,120,000.00	110,520,000.00	0.00	110,520,000.00	-40.6%
Pandemic Recovery	0000	9760	*146,900,000.00*		*146,900,000.00*			*0.00*	
Future Textbook Adoptions	0000	9760	*39,220,000.00*		*39,220,000.00*			*0.00*	
Pandemic Recovery	0000	9760			*0.00*	*82,700,000.00*		*82,700,000.00*	
Future Textbook Adoptions	0000	9760			*0.00*	*27,820,000.00*		*27,820,000.00*	
d) Assigned									
Other Assignments (by Resource/Object)		9780	14,981,000.00	0.00	14,981,000.00	0.00	0.00	0.00	-100.0%
Education Center Remodel	0000	9780	*6,020,000.00*		*6,020,000.00*			*0.00*	
Lawson Upgrade	0000	9780	*2,500,000.00*		*2,500,000.00*			*0.00*	
Design Science Facility	0000	9780	*900,000.00*		*900,000.00*			*0.00*	
Technology Carryover	0000	9780	*2,812,000.00*		*2,812,000.00*			*0.00*	
Department and Site Carryover	0000	9780	*2,749,000.00*		*2,749,000.00*			*0.00*	
	0000	9780			*0.00*				
e) Unassigned/Unappropriated									
Reserve for Economic Uncertainties		9789	148,125,868.40	0.00	148,125,868.40	136,659,583.68	0.00	136,659,583.68	-7.7%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.00	0.00	(467,989.11)	(467,989.11)	New

Resource	Description	2023-24 Unaudited Actuals	2024-25 Budget
2600	Expanded Learning Opportunities Program	54,002,500.87	47,912,014.87
6211	Literacy Coaches and Reading Specialists Grant Program	18,825,691.94	11,728,436.94
6266	Educator Effectiveness, FY 2021-22	12,326,947.20	8,244,532.20
6300	Lottery: Instructional Materials	8,755,131.53	3,225,062.53
6332	CA Community Schools Partnership Act - Implementation Grant	287,156.48	287,156.48
6547	Special Education Early Intervention Preschool Grant	415,576.52	415,576.52
6762	Arts, Music, and Instructional Materials Discretionary Block Grant	37,738,575.00	14,000,000.00
6770	Arts and Music in Schools (AMS)-Funding Guarantee and Accountability Act (Prop 28)	11,074,517.53	411,274.53
7032	Child Nutrition: Kitchen Infrastructure and Training Funds - 2022 KIT Funds	5,105,636.17	1,445,137.17
7085	Learning Communities for School Success Program	113,118.54	0.00
7311	Classified School Employee Professional Development Block Grant	98,342.36	34,900.36
7339	Dual Enrollment Opportunities	807,204.11	807,204.11
7399	LCFF Equity Multiplier	11,315,037.00	11,315,037.00
7412	A-G Access/Success Grant	561,289.35	0.00
7413	A-G Learning Loss Mitigation Grant	962,791.46	19,855.46
7435	Learning Recovery Emergency Block Grant	88,705,261.47	48,219,451.47
8150	Ongoing & Major Maintenance Account (RMA: Education Code Section 17070.75)	875,000.00	875,000.00
9010	Other Restricted Local	0.00	16,979,898.00
Total, Restricted Balance		251,969,777.53	165,920,537.64

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	3,376,054.18	3,856,138.00	-184.8%
5) TOTAL, REVENUES			3,376,054.18	3,856,138.00	-184.8%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	3,126,461.66	3,187,579.00	-97.9%
5) Services and Other Operating Expenditures		5000-5999	15,114.19	0.00	-100.0%
6) Capital Outlay		6000-6999	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			3,141,575.85	3,187,579.00	-197.9%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			234,478.33	668,559.00	185.1%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			234,478.33	668,559.00	185.1%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	2,707,574.68	2,942,053.01	8.7%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			2,707,574.68	2,942,053.01	8.7%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			2,707,574.68	2,942,053.01	8.7%
2) Ending Balance, June 30 (E + F1e)			2,942,053.01	3,610,612.01	22.7%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	266,635.10	0.00	-100.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted		9740	2,675,417.91	3,610,612.01	35.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%
G. ASSETS					
1) Cash					

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
a) in County Treasury		9110	898,833.00		
1) Fair Value Adjustment to Cash in County Treasury		9111	(27,235.00)		
b) in Banks		9120	1,927,002.15		
c) in Revolving Cash Account		9130	0.00		
d) with Fiscal Agent/Trustee		9135	0.00		
e) Collections Awaiting Deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	6,541.20		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	1,401.38		
6) Stores		9320	266,635.10		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) Lease Receivable		9380	0.00		
10) TOTAL, ASSETS			3,073,177.83		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	82,683.39		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	48,441.27		
4) Current Loans		9640	0.00		
5) Unearned Revenues		9650	0.00		
6) TOTAL, LIABILITIES			131,124.66		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30					
(must agree with line F2) (G10 + H2) - (I6 + J2)			2,942,053.17		
REVENUES					
Sale of Equipment and Supplies		8631	0.00	0.00	0.0%
All Other Sales		8639	0.00	0.00	0.0%
Interest		8660	12,337.35	0.00	-100.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	15,373.00	0.00	-100.0%
All Other Fees and Contracts		8689	0.00	0.00	0.0%
All Other Local Revenue		8699	3,348,343.83	3,856,138.00	15.2%
TOTAL, REVENUES			3,376,054.18	3,856,138.00	-184.8%
CERTIFICATED SALARIES					
Certificated Teachers' Salaries		1100	0.00	0.00	0.0%
Certificated Pupil Support Salaries		1200	0.00	0.00	0.0%
Certificated Supervisors' and Administrators' Salaries		1300	0.00	0.00	0.0%
Other Certificated Salaries		1900	0.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			0.00	0.00	0.0%
CLASSIFIED SALARIES					
Classified Instructional Salaries		2100	0.00	0.00	0.0%
Classified Support Salaries		2200	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	0.00	0.0%
EMPLOYEE BENEFITS					
STRS		3101-3102	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
PERS		3201-3202	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	0.0%
BOOKS AND SUPPLIES					
Materials and Supplies		4300	3,120,769.33	3,187,579.00	2.1%
Noncapitalized Equipment		4400	5,692.33	0.00	-100.0%
TOTAL, BOOKS AND SUPPLIES			3,126,461.66	3,187,579.00	-97.9%
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	0.00	0.00	0.0%
Dues and Memberships		5300	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	15,114.19	0.00	-100.0%
Professional/Consulting Services and Operating Expenditures		5800	0.00	0.00	0.0%
Communications		5900	0.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			15,114.19	0.00	-100.0%
CAPITAL OUTLAY					
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
Lease Assets		6600	0.00	0.00	0.0%
Subscription Assets		6700	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			0.00	0.00	0.0%
OTHER OUTGO - TRANSFERS OF INDIRECT COSTS					
Transfers of Indirect Costs - Interfund		7350	0.00	0.00	0.0%
TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS			0.00	0.00	0.0%
TOTAL, EXPENDITURES			3,141,575.85	3,187,579.00	-197.9%
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
OTHER SOURCES/USES					
SOURCES					
Proceeds from Disposal of Capital Assets		8953	0.00	0.00	0.0%
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Proceeds from Leases		8972	0.00	0.00	0.0%
Proceeds from SBITAs		8974	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a- b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	3,376,054.18	3,856,138.00	-184.8%
5) TOTAL, REVENUES			3,376,054.18	3,856,138.00	-184.8%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		3,141,575.85	3,187,579.00	1.5%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		0.00	0.00	0.0%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			3,141,575.85	3,187,579.00	1.5%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			234,478.33	668,559.00	185.1%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			234,478.33	668,559.00	185.1%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	2,707,574.68	2,942,053.01	8.7%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			2,707,574.68	2,942,053.01	8.7%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			2,707,574.68	2,942,053.01	8.7%
2) Ending Balance, June 30 (E + F1e)			2,942,053.01	3,610,612.01	22.7%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	266,635.10	0.00	-100.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted		9740	2,675,417.91	3,610,612.01	35.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2023-24 Unaudited Actuals	2024-25 Budget
8210	Student Activity Funds	2,675,417.91	3,610,612.01
Total, Restricted Balance		2,675,417.91	3,610,612.01

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	1,424,065.82	1,654,826.00	16.2%
3) Other State Revenue		8300-8599	6,980,559.19	7,129,736.00	2.1%
4) Other Local Revenue		8600-8799	744,592.46	595,358.00	-20.0%
5) TOTAL, REVENUES			9,149,217.47	9,379,920.00	2.5%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	2,953,130.58	3,338,119.00	13.0%
2) Classified Salaries		2000-2999	1,564,976.92	2,171,707.00	38.8%
3) Employee Benefits		3000-3999	2,366,198.66	2,836,826.00	19.9%
4) Books and Supplies		4000-4999	1,306,365.38	876,749.00	-32.9%
5) Services and Other Operating Expenditures		5000-5999	909,704.50	553,730.00	-39.1%
6) Capital Outlay		6000-6999	16,170.15	0.00	-100.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	205,850.47	234,534.00	13.9%
9) TOTAL, EXPENDITURES			9,322,396.66	10,011,665.00	7.4%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(173,179.19)	(631,745.00)	264.8%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(173,179.19)	(631,745.00)	264.8%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	1,403,888.95	1,230,709.76	-12.3%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,403,888.95	1,230,709.76	-12.3%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			1,403,888.95	1,230,709.76	-12.3%
2) Ending Balance, June 30 (E + F1e)			1,230,709.76	598,964.76	-51.3%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	550.00	0.00	-100.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted		9740	985,239.37	433,085.37	-56.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	244,920.39	165,879.39	-32.3%
e) Unassigned/Unappropriated Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%
G. ASSETS					
1) Cash					
a) in County Treasury		9110	1,287,720.97		
1) Fair Value Adjustment to Cash in County Treasury		9111	(39,018.00)		
b) in Banks		9120	5,171.50		
c) in Revolving Cash Account		9130	550.00		
d) with Fiscal Agent/Trustee		9135	0.00		
e) Collections Awaiting Deposit		9140	0.00		
2) Investments		9150	0.00		

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
3) Accounts Receivable		9200	97,572.06		
4) Due from Grantor Government		9290	1,009,587.22		
5) Due from Other Funds		9310	212,250.10		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) Lease Receivable		9380	0.00		
10) TOTAL, ASSETS			2,573,833.85		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	163,982.71		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	1,179,003.07		
4) Current Loans		9640			
5) Unearned Revenue		9650	138.31		
6) TOTAL, LIABILITIES			1,343,124.09		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
(must agree with line F2) (G10 + H2) - (I6 + J2)			1,230,709.76		
LCFF SOURCES					
LCFF Transfers					
LCFF Transfers - Current Year		8091	0.00	0.00	0.0%
LCFF/Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.0%
TOTAL, LCFF SOURCES			0.00	0.00	0.0%
FEDERAL REVENUE					
Interagency Contracts Between LEAs		8285	0.00	0.00	0.0%
Pass-Through Revenues from					
Federal Sources		8287	0.00	0.00	0.0%
Career and Technical Education	3500-3599	8290	120,174.59	120,177.00	0.0%
All Other Federal Revenue	All Other	8290	1,303,891.23	1,534,649.00	17.7%
TOTAL, FEDERAL REVENUE			1,424,065.82	1,654,826.00	16.2%
OTHER STATE REVENUE					
Other State Apportionments					
All Other State Apportionments - Current Year		8311	0.00	0.00	0.0%
All Other State Apportionments - Prior Years		8319	0.00	0.00	0.0%
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.0%
Adult Education Program	6391	8590	6,423,651.92	6,513,699.00	1.4%
All Other State Revenue	All Other	8590	556,907.27	616,037.00	10.6%
TOTAL, OTHER STATE REVENUE			6,980,559.19	7,129,736.00	2.1%
OTHER LOCAL REVENUE					
Other Local Revenue					
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.0%
Interest		8660	84,531.98	25,114.00	-70.3%
Net Increase (Decrease) in the Fair Value of Investments		8662	91,768.00	0.00	-100.0%
Fees and Contracts					
Adult Education Fees		8671	110,922.81	96,033.00	-13.4%
Interagency Services		8677	422,167.62	441,699.00	4.6%
Other Local Revenue					
All Other Local Revenue		8699	35,202.05	32,512.00	-7.6%
Tuition		8710	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			744,592.46	595,358.00	-20.0%
TOTAL, REVENUES			9,149,217.47	9,379,920.00	2.5%
CERTIFICATED SALARIES					
Certificated Teachers' Salaries		1100	1,929,002.89	2,403,225.00	24.6%

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
Certificated Pupil Support Salaries		1200	275,870.19	338,915.00	22.9%
Certificated Supervisors' and Administrators' Salaries		1300	748,257.50	595,979.00	-20.4%
Other Certificated Salaries		1900	0.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			2,953,130.58	3,338,119.00	13.0%
CLASSIFIED SALARIES					
Classified Instructional Salaries		2100	0.00	0.00	0.0%
Classified Support Salaries		2200	389,691.50	579,538.00	48.7%
Classified Supervisors' and Administrators' Salaries		2300	127,241.33	375,657.00	195.2%
Clerical, Technical and Office Salaries		2400	1,048,044.09	1,183,923.00	13.0%
Other Classified Salaries		2900	0.00	32,589.00	New
TOTAL, CLASSIFIED SALARIES			1,564,976.92	2,171,707.00	38.8%
EMPLOYEE BENEFITS					
STRS		3101-3102	776,939.44	775,818.00	-0.1%
PERS		3201-3202	363,749.45	522,341.00	43.6%
OASDI/Medicare/Alternative		3301-3302	153,035.34	217,193.00	41.9%
Health and Welfare Benefits		3401-3402	774,050.61	1,009,360.00	30.4%
Unemployment Insurance		3501-3502	2,230.20	2,727.00	22.3%
Workers' Compensation		3601-3602	58,582.08	46,837.00	-20.0%
OPEB, Allocated		3701-3702	231,209.26	252,340.00	9.1%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	6,402.28	10,210.00	59.5%
TOTAL, EMPLOYEE BENEFITS			2,366,198.66	2,836,826.00	19.9%
BOOKS AND SUPPLIES					
Approved Textbooks and Core Curricula Materials		4100	0.00	4,873.00	New
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	1,242,081.55	871,876.00	-29.8%
Noncapitalized Equipment		4400	64,283.83	0.00	-100.0%
TOTAL, BOOKS AND SUPPLIES			1,306,365.38	876,749.00	-32.9%
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	125,313.23	50,000.00	-60.1%
Travel and Conferences		5200	41,174.93	16,419.00	-60.1%
Dues and Memberships		5300	0.00	0.00	0.0%
Insurance		5400-5450	52,964.91	63,369.00	19.6%
Operations and Housekeeping Services		5500	379,327.79	0.00	-100.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	5,089.80	0.00	-100.0%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	4,537.69	6,304.00	38.9%
Professional/Consulting Services and Operating Expenditures		5800	301,296.15	417,638.00	38.6%
Communications		5900	0.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			909,704.50	553,730.00	-39.1%
CAPITAL OUTLAY					
Land		6100	0.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	0.0%
Equipment		6400	16,170.15	0.00	-100.0%
Equipment Replacement		6500	0.00	0.00	0.0%
Lease Assets		6600	0.00	0.00	0.0%
Subscription Assets		6700	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			16,170.15	0.00	-100.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Tuition					
Tuition, Excess Costs, and/or Deficit Payments					
Payments to Districts or Charter Schools		7141	0.00	0.00	0.0%
Payments to County Offices		7142	0.00	0.00	0.0%
Payments to JPAs		7143	0.00	0.00	0.0%
Other Transfers Out					
Transfers of Pass-Through Revenues					
To Districts or Charter Schools		7211	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.0%
OTHER OUTGO - TRANSFERS OF INDIRECT COSTS					
Transfers of Indirect Costs - Interfund		7350	205,850.47	234,534.00	13.9%
TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS			205,850.47	234,534.00	13.9%
TOTAL, EXPENDITURES			9,322,396.66	10,011,665.00	7.4%
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
To: State School Building Fund/County School Facilities Fund		7613	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
OTHER SOURCES/USES					
SOURCES					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Certificates of Participation		8971	0.00	0.00	0.0%
Proceeds from Leases		8972	0.00	0.00	0.0%
Proceeds from SBITAs		8974	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	1,424,065.82	1,654,826.00	16.2%
3) Other State Revenue		8300-8599	6,980,559.19	7,129,736.00	2.1%
4) Other Local Revenue		8600-8799	744,592.46	595,358.00	-20.0%
5) TOTAL, REVENUES			9,149,217.47	9,379,920.00	2.5%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		3,894,421.55	3,953,424.00	1.5%
2) Instruction - Related Services	2000-2999		3,677,249.42	4,252,771.00	15.7%
3) Pupil Services	3000-3999		479,181.73	593,425.00	23.8%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		145,460.71	141,215.00	-2.9%
7) General Administration	7000-7999		205,850.47	234,534.00	13.9%
8) Plant Services	8000-8999		920,232.78	836,296.00	-9.1%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			9,322,396.66	10,011,665.00	7.4%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			(173,179.19)	(631,745.00)	264.8%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(173,179.19)	(631,745.00)	264.8%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	1,403,888.95	1,230,709.76	-12.3%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,403,888.95	1,230,709.76	-12.3%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			1,403,888.95	1,230,709.76	-12.3%
2) Ending Balance, June 30 (E + F1e)			1,230,709.76	598,964.76	-51.3%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	550.00	0.00	-100.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted		9740	985,239.37	433,085.37	-56.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	244,920.39	165,879.39	-32.3%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2023-24 Unaudited Actuals	2024-25 Budget
6371	CalWORKs for ROCP or Adult Education	408,475.15	94,257.15
6391	Adult Education Program	576,764.22	338,828.22
Total, Restricted Balance		985,239.37	433,085.37

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	1,814,313.39	548,116.00	-69.8%
3) Other State Revenue		8300-8599	28,155,767.65	29,660,171.00	5.3%
4) Other Local Revenue		8600-8799	2,217,186.58	3,223,182.00	45.4%
5) TOTAL, REVENUES			32,187,267.62	33,431,469.00	3.9%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	10,009,834.24	9,721,109.00	-2.9%
2) Classified Salaries		2000-2999	5,614,984.33	6,649,594.00	18.4%
3) Employee Benefits		3000-3999	10,412,711.58	11,975,289.00	15.0%
4) Books and Supplies		4000-4999	1,829,613.32	2,619,404.00	43.2%
5) Services and Other Operating Expenditures		5000-5999	1,327,157.97	1,585,815.00	19.5%
6) Capital Outlay		6000-6999	2,753,570.08	2,304,737.00	-16.3%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	857,489.21	1,147,561.00	33.8%
9) TOTAL, EXPENDITURES			32,805,360.73	36,003,509.00	9.7%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(618,093.11)	(2,572,040.00)	316.1%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(618,093.11)	(2,572,040.00)	316.1%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	713,447.72	95,354.61	-86.6%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			713,447.72	95,354.61	-86.6%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			713,447.72	95,354.61	-86.6%
2) Ending Balance, June 30 (E + F1e)			95,354.61	(2,476,685.39)	-2,697.3%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted		9740	95,354.61	0.00	-100.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	(2,476,685.39)	New
G. ASSETS					
1) Cash					
a) in County Treasury		9110	14,084,930.33		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Cash Account		9130	0.00		
d) with Fiscal Agent/Trustee		9135	0.00		
e) Collections Awaiting Deposit		9140	0.00		
2) Investments		9150	0.00		

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
3) Accounts Receivable		9200	132,128.67		
4) Due from Grantor Government		9290	2,019,176.61		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) Lease Receivable		9380	0.00		
10) TOTAL, ASSETS			16,236,235.61		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	356,752.12		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	2,833,771.30		
4) Current Loans		9640			
5) Unearned Revenue		9650	12,950,357.58		
6) TOTAL, LIABILITIES			16,140,881.00		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
(must agree with line F2) (G10 + H2) - (I6 + J2)			95,354.61		
FEDERAL REVENUE					
Child Nutrition Programs		8220	0.00	0.00	0.0%
Interagency Contracts Between LEAs		8285	0.00	0.00	0.0%
Title I, Part A, Basic	3010	8290	0.00	0.00	0.0%
All Other Federal Revenue	All Other	8290	1,814,313.39	548,116.00	-69.8%
TOTAL, FEDERAL REVENUE			1,814,313.39	548,116.00	-69.8%
OTHER STATE REVENUE					
Child Nutrition Programs		8520	0.00	0.00	0.0%
Child Development Apportionments		8530	0.00	0.00	0.0%
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.0%
State Preschool	6105	8590	20,697,313.56	20,945,156.00	1.2%
All Other State Revenue	All Other	8590	7,458,454.09	8,715,015.00	16.8%
TOTAL, OTHER STATE REVENUE			28,155,767.65	29,660,171.00	5.3%
OTHER LOCAL REVENUE					
Other Local Revenue					
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Food Service Sales		8634	0.00	0.00	0.0%
Interest		8660	297,984.04	50,857.00	-82.9%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Fees and Contracts					
Child Development Parent Fees		8673	715.40	0.00	-100.0%
Interagency Services		8677	405,587.15	224,250.00	-44.7%
All Other Fees and Contracts		8689	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	1,512,899.99	2,948,075.00	94.9%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			2,217,186.58	3,223,182.00	45.4%
TOTAL, REVENUES			32,187,267.62	33,431,469.00	3.9%
CERTIFICATED SALARIES					
Certificated Teachers' Salaries		1100	8,692,712.61	8,559,747.00	-1.5%
Certificated Pupil Support Salaries		1200	129,996.48	137,009.00	5.4%
Certificated Supervisors' and Administrators' Salaries		1300	660,998.78	495,583.00	-25.0%
Other Certificated Salaries		1900	526,126.37	528,770.00	0.5%
TOTAL, CERTIFICATED SALARIES			10,009,834.24	9,721,109.00	-2.9%
CLASSIFIED SALARIES					
Classified Instructional Salaries		2100	4,589,577.16	5,600,915.00	22.0%

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
Classified Support Salaries		2200	130,510.40	200,135.00	53.3%
Classified Supervisors' and Administrators' Salaries		2300	481,340.37	545,735.00	13.4%
Clerical, Technical and Office Salaries		2400	413,556.40	302,809.00	-26.8%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			5,614,984.33	6,649,594.00	18.4%
EMPLOYEE BENEFITS					
STRS		3101-3102	2,406,350.78	2,240,158.00	-6.9%
PERS		3201-3202	1,509,424.77	2,097,359.00	39.0%
OASDI/Medicare/Alternative		3301-3302	598,639.86	677,554.00	13.2%
Health and Welfare Benefits		3401-3402	4,361,019.90	5,413,922.00	24.1%
Unemployment Insurance		3501-3502	7,600.42	8,011.00	5.4%
Workers' Compensation		3601-3602	198,506.94	140,964.00	-29.0%
OPEB, Allocated		3701-3702	1,302,306.82	1,353,480.00	3.9%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	28,862.09	43,841.00	51.9%
TOTAL, EMPLOYEE BENEFITS			10,412,711.58	11,975,289.00	15.0%
BOOKS AND SUPPLIES					
Approved Textbooks and Core Curricula Materials		4100	0.00	0.00	0.0%
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	1,437,482.21	2,617,604.00	82.1%
Noncapitalized Equipment		4400	392,131.11	1,800.00	-99.5%
Food		4700	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			1,829,613.32	2,619,404.00	43.2%
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	603,130.54	0.00	-100.0%
Travel and Conferences		5200	10,094.40	876,756.00	8,585.6%
Dues and Memberships		5300	0.00	0.00	0.0%
Insurance		5400-5450	182,900.79	188,225.00	2.9%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	91,367.04	78,750.00	-13.8%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	179,543.46	246,265.00	37.2%
Professional/Consulting Services and Operating Expenditures		5800	260,120.11	195,819.00	-24.7%
Communications		5900	1.63	0.00	-100.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			1,327,157.97	1,585,815.00	19.5%
CAPITAL OUTLAY					
Land		6100	7,930.00	13,660.00	72.3%
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	2,709,165.29	2,254,602.00	-16.8%
Equipment		6400	36,474.79	36,475.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
Lease Assets		6600	0.00	0.00	0.0%
Subscription Assets		6700	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			2,753,570.08	2,304,737.00	-16.3%
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Other Transfers Out					
All Other Transfers Out to All Others		7299	0.00	0.00	0.0%
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.0%
OTHER OUTGO - TRANSFERS OF INDIRECT COSTS					
Transfers of Indirect Costs - Interfund		7350	857,489.21	1,147,561.00	33.8%
TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS			857,489.21	1,147,561.00	33.8%
TOTAL, EXPENDITURES			32,805,360.73	36,003,509.00	9.7%
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
From: General Fund		8911	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
INTERFUND TRANSFERS OUT					
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
OTHER SOURCES/USES					
SOURCES					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Certificates of Participation		8971	0.00	0.00	0.0%
Proceeds from Leases		8972	0.00	0.00	0.0%
Proceeds from SBITAs		8974	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	1,814,313.39	548,116.00	-69.8%
3) Other State Revenue		8300-8599	28,155,767.65	29,660,171.00	5.3%
4) Other Local Revenue		8600-8799	2,217,186.58	3,223,182.00	45.4%
5) TOTAL, REVENUES			32,187,267.62	33,431,469.00	3.9%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		21,019,214.62	21,135,296.00	0.6%
2) Instruction - Related Services	2000-2999		3,035,410.02	4,191,007.00	38.1%
3) Pupil Services	3000-3999		304,930.44	542,543.00	77.9%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		4,587,038.61	5,358,717.00	16.8%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		857,489.21	1,147,561.00	33.8%
8) Plant Services	8000-8999		3,001,277.83	3,628,385.00	20.9%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			32,805,360.73	36,003,509.00	9.7%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			(618,093.11)	(2,572,040.00)	316.1%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(618,093.11)	(2,572,040.00)	316.1%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	713,447.72	95,354.61	-86.6%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			713,447.72	95,354.61	-86.6%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			713,447.72	95,354.61	-86.6%
2) Ending Balance, June 30 (E + F1e)			95,354.61	(2,476,685.39)	-2,697.3%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted		9740	95,354.61	0.00	-100.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	(2,476,685.39)	New

Resource	Description	2023-24 Unaudited Actuals	2024-25 Budget
5059	Early Education: ARP California State Preschool Program One-time Stipend	95,354.61	0.00
Total, Restricted Balance		95,354.61	0.00

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	61,359,749.37	55,490,194.00	-9.6%
3) Other State Revenue		8300-8599	15,260,195.68	10,911,860.00	-28.5%
4) Other Local Revenue		8600-8799	1,059,147.13	1,277,805.00	20.6%
5) TOTAL, REVENUES			77,679,092.18	67,679,859.00	-12.9%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	18,624,029.84	18,638,061.00	0.1%
3) Employee Benefits		3000-3999	13,388,152.29	13,979,161.00	4.4%
4) Books and Supplies		4000-4999	32,303,353.60	28,903,510.00	-10.5%
5) Services and Other Operating Expenditures		5000-5999	1,262,410.58	4,074,474.00	222.8%
6) Capital Outlay		6000-6999	755,482.95	711,579.00	-5.8%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	1,128,132.24	1,328,702.00	17.8%
9) TOTAL, EXPENDITURES			67,461,561.50	67,635,487.00	0.3%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			10,217,530.68	44,372.00	-99.6%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			10,217,530.68	44,372.00	-99.6%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	28,207,103.22	30,752,692.90	9.0%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			28,207,103.22	30,752,692.90	9.0%
d) Other Restatements		9795	(7,671,941.00)	0.00	-100.0%
e) Adjusted Beginning Balance (F1c + F1d)			20,535,162.22	30,752,692.90	49.8%
2) Ending Balance, June 30 (E + F1e)			30,752,692.90	30,797,064.90	0.1%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	1,821,791.24	2,804,203.28	53.9%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted		9740	28,930,901.66	27,992,861.62	-3.2%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%
G. ASSETS					
1) Cash					
a) in County Treasury		9110	29,576,399.62		
1) Fair Value Adjustment to Cash in County Treasury		9111	(896,165.00)		
b) in Banks		9120	2,746,573.65		
c) in Revolving Cash Account		9130	0.00		
d) with Fiscal Agent/Trustee		9135	0.00		
e) Collections Awaiting Deposit		9140	0.00		
2) Investments		9150	0.00		

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
3) Accounts Receivable		9200	137,090.30		
4) Due from Grantor Government		9290	13,476,722.30		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	1,821,791.24		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) Lease Receivable		9380	0.00		
10) TOTAL, ASSETS			46,862,412.11		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	1,415,090.02		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	14,554,214.60		
4) Current Loans		9640			
5) Unearned Revenue		9650	140,414.59		
6) TOTAL, LIABILITIES			16,109,719.21		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
(must agree with line F2) (G10 + H2) - (I6 + J2)			30,752,692.90		
FEDERAL REVENUE					
Child Nutrition Programs		8220	61,267,533.16	55,490,194.00	-9.4%
Donated Food Commodities		8221	0.00	0.00	0.0%
All Other Federal Revenue		8290	92,216.21	0.00	-100.0%
TOTAL, FEDERAL REVENUE			61,359,749.37	55,490,194.00	-9.6%
OTHER STATE REVENUE					
Child Nutrition Programs		8520	14,825,529.68	10,911,860.00	-26.4%
All Other State Revenue		8590	434,666.00	0.00	-100.0%
TOTAL, OTHER STATE REVENUE			15,260,195.68	10,911,860.00	-28.5%
OTHER LOCAL REVENUE					
Other Local Revenue					
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Food Service Sales		8634	22,784.13	36,556.00	60.4%
Leases and Rentals		8650	0.00	0.00	0.0%
Interest		8660	706,840.70	350,000.00	-50.5%
Net Increase (Decrease) in the Fair Value of Investments		8662	(121,125.00)	0.00	-100.0%
Fees and Contracts					
Interagency Services		8677	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	450,647.30	891,249.00	97.8%
TOTAL, OTHER LOCAL REVENUE			1,059,147.13	1,277,805.00	20.6%
TOTAL, REVENUES			77,679,092.18	67,679,859.00	-12.9%
CERTIFICATED SALARIES					
Certificated Supervisors' and Administrators' Salaries		1300	0.00	0.00	0.0%
Other Certificated Salaries		1900	0.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			0.00	0.00	0.0%
CLASSIFIED SALARIES					
Classified Support Salaries		2200	14,539,469.67	14,611,601.00	0.5%
Classified Supervisors' and Administrators' Salaries		2300	1,393,014.57	1,718,453.00	23.4%
Clerical, Technical and Office Salaries		2400	812,774.88	1,208,007.00	48.6%
Other Classified Salaries		2900	1,878,770.72	1,100,000.00	-41.5%
TOTAL, CLASSIFIED SALARIES			18,624,029.84	18,638,061.00	0.1%
EMPLOYEE BENEFITS					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	3,822,367.36	4,150,557.00	8.6%
OASDI/Medicare/Alternative		3301-3302	1,271,781.82	1,257,830.00	-1.1%

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
Health and Welfare Benefits		3401-3402	6,140,406.85	6,645,760.00	8.2%
Unemployment Insurance		3501-3502	8,858.21	13,950.00	57.5%
Workers' Compensation		3601-3602	236,331.33	158,444.00	-33.0%
OPEB, Allocated		3701-3702	1,834,178.39	1,661,440.00	-9.4%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	74,228.33	91,180.00	22.8%
TOTAL, EMPLOYEE BENEFITS			13,388,152.29	13,979,161.00	4.4%
BOOKS AND SUPPLIES					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	3,267,237.23	3,027,000.00	-7.4%
Noncapitalized Equipment		4400	277,948.57	100,000.00	-64.0%
Food		4700	28,758,167.80	25,776,510.00	-10.4%
TOTAL, BOOKS AND SUPPLIES			32,303,353.60	28,903,510.00	-10.5%
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	104,512.73	0.00	-100.0%
Travel and Conferences		5200	27,704.62	28,064.00	1.3%
Dues and Memberships		5300	60,605.54	70,000.00	15.5%
Insurance		5400-5450	216,317.29	214,305.00	-0.9%
Operations and Housekeeping Services		5500	496,774.61	698,000.00	40.5%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	1,766,850.39	1,577,326.00	-10.7%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	(1,516,666.27)	184,004.00	-112.1%
Professional/Consulting Services and Operating Expenditures		5800	77,693.04	1,268,775.00	1,533.1%
Communications		5900	28,618.63	34,000.00	18.8%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			1,262,410.58	4,074,474.00	222.8%
CAPITAL OUTLAY					
Buildings and Improvements of Buildings		6200	0.00	0.00	0.0%
Equipment		6400	755,482.95	711,579.00	-5.8%
Equipment Replacement		6500	0.00	0.00	0.0%
Lease Assets		6600	0.00	0.00	0.0%
Subscription Assets		6700	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			755,482.95	711,579.00	-5.8%
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.0%
OTHER OUTGO - TRANSFERS OF INDIRECT COSTS					
Transfers of Indirect Costs - Interfund		7350	1,128,132.24	1,328,702.00	17.8%
TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS			1,128,132.24	1,328,702.00	17.8%
TOTAL, EXPENDITURES			67,461,561.50	67,635,487.00	0.3%
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
From: General Fund		8916	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
OTHER SOURCES/USES					
SOURCES					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Leases		8972	0.00	0.00	0.0%
Proceeds from SBITAs		8974	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	61,359,749.37	55,490,194.00	-9.6%
3) Other State Revenue		8300-8599	15,260,195.68	10,911,860.00	-28.5%
4) Other Local Revenue		8600-8799	1,059,147.13	1,277,805.00	20.6%
5) TOTAL, REVENUES			77,679,092.18	67,679,859.00	-12.9%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		65,836,654.65	65,608,784.00	-0.3%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		185,913.48	113,001.00	-39.2%
7) General Administration	7000-7999		1,128,132.24	1,328,702.00	17.8%
8) Plant Services	8000-8999		310,861.13	585,000.00	88.2%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			67,461,561.50	67,635,487.00	0.3%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			10,217,530.68	44,372.00	-99.6%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			10,217,530.68	44,372.00	-99.6%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	28,207,103.22	30,752,692.90	9.0%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			28,207,103.22	30,752,692.90	9.0%
d) Other Restatements		9795	(7,671,941.00)	0.00	-100.0%
e) Adjusted Beginning Balance (F1c + F1d)			20,535,162.22	30,752,692.90	49.8%
2) Ending Balance, June 30 (E + F1e)			30,752,692.90	30,797,064.90	0.1%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	1,821,791.24	2,804,203.28	53.9%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted		9740	28,930,901.66	27,992,861.62	-3.2%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2023-24 Unaudited Actuals	2024-25 Budget
5310	Child Nutrition: School Programs (e.g., School Lunch, School Breakfast, Milk, Pregnant & Lactating Students)	25,422,546.57	25,275,405.53
5320	Child Nutrition: Child Care Food Program (CCFP) Claims-Centers and Family Day Care Homes (Meal Reimbursements)	3,360,405.42	2,569,506.42
5466	Child Nutrition: Supply Chain Assistance (SCA) Funds	147,949.67	147,949.67
Total, Restricted Balance		28,930,901.66	27,992,861.62

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	4,756.02	0.00	-100.0%
5) TOTAL, REVENUES			4,756.02	0.00	-100.0%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	61,600.00	New
5) Services and Other Operating Expenditures		5000-5999	3,132,978.76	4,943,380.00	57.8%
6) Capital Outlay		6000-6999	233,497.68	451,429.00	93.3%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			3,366,476.44	5,456,409.00	62.1%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(3,361,720.42)	(5,456,409.00)	62.3%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	3,361,720.42	5,456,409.00	62.3%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			3,361,720.42	5,456,409.00	62.3%
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			0.00	0.00	0.0%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	0.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			0.00	0.00	0.0%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			0.00	0.00	0.0%
2) Ending Balance, June 30 (E + F1e)			0.00	0.00	0.0%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted		9740	0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%
G. ASSETS					
1) Cash					
a) in County Treasury		9110	301,254.76		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Cash Account		9130	0.00		
d) with Fiscal Agent/Trustee		9135	0.00		
e) Collections Awaiting Deposit		9140	0.00		
2) Investments		9150	0.00		

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
3) Accounts Receivable		9200	1,131.05		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	2,671,771.72		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) Lease Receivable		9380	0.00		
10) TOTAL, ASSETS			2,974,157.53		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	6,915.74		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	2,967,241.79		
4) Current Loans		9640			
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			2,974,157.53		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
(must agree with line F2) (G10 + H2) - (I6 + J2)			0.00		
LCFF SOURCES					
LCFF Transfers					
LCFF Transfers - Current Year		8091	0.00	0.00	0.0%
LCFF/Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.0%
TOTAL, LCFF SOURCES			0.00	0.00	0.0%
OTHER STATE REVENUE					
All Other State Revenue		8590	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.0%
OTHER LOCAL REVENUE					
Other Local Revenue					
Community Redevelopment Funds Not Subject to LCFF Deduction		8625	0.00	0.00	0.0%
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Interest		8660	4,756.02	0.00	-100.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			4,756.02	0.00	-100.0%
TOTAL, REVENUES			4,756.02	0.00	-100.0%
CLASSIFIED SALARIES					
Classified Support Salaries		2200	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	0.00	0.0%
EMPLOYEE BENEFITS					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	0.0%
BOOKS AND SUPPLIES					
Books and Other Reference Materials		4200	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
Materials and Supplies		4300	0.00	0.00	0.0%
Noncapitalized Equipment		4400	0.00	61,600.00	New
TOTAL, BOOKS AND SUPPLIES			0.00	61,600.00	New
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	2,591,313.60	4,780,154.00	84.5%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	80,038.16	74,326.00	-7.1%
Professional/Consulting Services and Operating Expenditures		5800	461,627.00	88,900.00	-80.7%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			3,132,978.76	4,943,380.00	57.8%
CAPITAL OUTLAY					
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	233,497.68	451,429.00	93.3%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
Lease Assets		6600	0.00	0.00	0.0%
Subscription Assets		6700	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			233,497.68	451,429.00	93.3%
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.0%
TOTAL, EXPENDITURES			3,366,476.44	5,456,409.00	62.1%
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
Other Authorized Interfund Transfers In		8919	3,361,720.42	5,456,409.00	62.3%
(a) TOTAL, INTERFUND TRANSFERS IN			3,361,720.42	5,456,409.00	62.3%
INTERFUND TRANSFERS OUT					
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
OTHER SOURCES/USES					
SOURCES					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Leases		8972	0.00	0.00	0.0%
Proceeds from SBITAs		8974	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			3,361,720.42	5,456,409.00	62.3%

Description	Function Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	4,756.02	0.00	-100.0%
5) TOTAL, REVENUES			4,756.02	0.00	-100.0%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		3,366,476.44	5,456,409.00	62.1%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			3,366,476.44	5,456,409.00	62.1%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			(3,361,720.42)	(5,456,409.00)	62.3%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	3,361,720.42	5,456,409.00	62.3%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			3,361,720.42	5,456,409.00	62.3%
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			0.00	0.00	0.0%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	0.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			0.00	0.00	0.0%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			0.00	0.00	0.0%
2) Ending Balance, June 30 (E + F1e)			0.00	0.00	0.0%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted		9740	0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2023-24 Unaudited Actuals	2024-25 Budget
Total, Restricted Balance		0.00	0.00

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	8,512,439.45	2,275,483.00	-73.3%
5) TOTAL, REVENUES			8,512,439.45	2,275,483.00	-73.3%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	224,957.50	250,000.00	11.1%
6) Capital Outlay		6000-6999	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			224,957.50	250,000.00	11.1%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			8,287,481.95	2,025,483.00	-75.6%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	41,836,304.65	79,446,611.00	89.9%
2) Other Sources/Uses					
a) Sources		8930-8979	859,659.01	0.00	-100.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(40,976,645.64)	(79,446,611.00)	93.9%
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(32,689,163.69)	(77,421,128.00)	136.8%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	145,829,278.72	113,140,115.03	-22.4%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			145,829,278.72	113,140,115.03	-22.4%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			145,829,278.72	113,140,115.03	-22.4%
2) Ending Balance, June 30 (E + F1e)			113,140,115.03	35,718,987.03	-68.4%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted		9740	0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	113,140,115.03	35,718,987.03	-68.4%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%
G. ASSETS					
1) Cash					
a) in County Treasury		9110	143,026,010.75		
1) Fair Value Adjustment to Cash in County Treasury		9111	(4,333,688.00)		
b) in Banks		9120	0.00		
c) in Revolving Cash Account		9130	0.00		
d) with Fiscal Agent/Trustee		9135	0.00		
e) Collections Awaiting Deposit		9140	0.00		

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
2) Investments		9150	0.00		
3) Accounts Receivable		9200	1,103,117.32		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	19,452,583.33		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) Lease Receivable		9380	0.00		
10) TOTAL, ASSETS			159,248,023.40		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	13,000.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	46,094,908.37		
4) Current Loans		9640	0.00		
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			46,107,908.37		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30 (must agree with line F2) (G10 + H2) - (I6 + J2)			113,140,115.03		
FEDERAL REVENUE					
FEMA		8281	0.00	0.00	0.0%
All Other Federal Revenue		8290	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			0.00	0.00	0.0%
OTHER STATE REVENUE					
Tax Relief Subventions					
Restricted Levies - Other					
Homeowners' Exemptions		8575	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.0%
All Other State Revenue		8590	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.0%
OTHER LOCAL REVENUE					
Other Local Revenue					
County and District Taxes					
Other Restricted Levies					
Secured Roll		8615	0.00	0.00	0.0%
Unsecured Roll		8616	0.00	0.00	0.0%
Prior Years' Taxes		8617	0.00	0.00	0.0%
Supplemental Taxes		8618	0.00	0.00	0.0%
Non-Ad Valorem Taxes					
Parcel Taxes		8621	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.0%
Community Redevelopment Funds Not Subject to LCFF Deduction		8625	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes		8629	0.00	0.00	0.0%
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.0%
Interest		8660	3,720,615.45	2,275,483.00	-38.8%
Net Increase (Decrease) in the Fair Value of Investments		8662	4,791,824.00	0.00	-100.0%
Other Local Revenue					
All Other Local Revenue		8699	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			8,512,439.45	2,275,483.00	-73.3%
TOTAL, REVENUES			8,512,439.45	2,275,483.00	-73.3%
CLASSIFIED SALARIES					
Classified Support Salaries		2200	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	0.00	0.0%
EMPLOYEE BENEFITS					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	0.0%
BOOKS AND SUPPLIES					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	0.00	0.0%
Noncapitalized Equipment		4400	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			0.00	0.00	0.0%
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	24,955.87	250,000.00	901.8%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	131,002.45	0.00	-100.0%
Professional/Consulting Services and Operating Expenditures		5800	68,999.18	0.00	-100.0%
Communications		5900	0.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			224,957.50	250,000.00	11.1%
CAPITAL OUTLAY					
Land		6100	0.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
Lease Assets		6600	0.00	0.00	0.0%
Subscription Assets		6700	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			0.00	0.00	0.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Other Transfers Out					
All Other Transfers Out to All Others		7299	0.00	0.00	0.0%
Debt Service					
Repayment of State School Building Fund Aid - Proceeds from Bonds		7435	0.00	0.00	0.0%
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.0%
TOTAL, EXPENDITURES			224,957.50	250,000.00	11.1%
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
To: State School Building Fund/County School Facilities Fund		7613	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	41,836,304.65	79,446,611.00	89.9%
(b) TOTAL, INTERFUND TRANSFERS OUT			41,836,304.65	79,446,611.00	89.9%
OTHER SOURCES/USES					
SOURCES					

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
Proceeds					
Proceeds from Sale of Bonds		8951	0.00	0.00	0.0%
Proceeds from Disposal of Capital Assets		8953	0.00	0.00	0.0%
Other Sources					
County School Bldg Aid		8961	0.00	0.00	0.0%
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Certificates of Participation		8971	0.00	0.00	0.0%
Proceeds from Leases		8972	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.0%
Proceeds from SBITAs		8974	0.00	0.00	0.0%
All Other Financing Sources		8979	859,659.01	0.00	-100.0%
(c) TOTAL, SOURCES			859,659.01	0.00	-100.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			(40,976,645.64)	(79,446,611.00)	93.9%

Description	Function Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	8,512,439.45	2,275,483.00	-73.3%
5) TOTAL, REVENUES			8,512,439.45	2,275,483.00	-73.3%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		169,957.50	250,000.00	47.1%
9) Other Outgo	9000-9999	Except 7600-7699	55,000.00	0.00	-100.0%
10) TOTAL, EXPENDITURES			224,957.50	250,000.00	11.1%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 -B10)			8,287,481.95	2,025,483.00	-75.6%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	41,836,304.65	79,446,611.00	89.9%
2) Other Sources/Uses					
a) Sources		8930-8979	859,659.01	0.00	-100.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(40,976,645.64)	(79,446,611.00)	93.9%
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(32,689,163.69)	(77,421,128.00)	136.8%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	145,829,278.72	113,140,115.03	-22.4%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			145,829,278.72	113,140,115.03	-22.4%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			145,829,278.72	113,140,115.03	-22.4%
2) Ending Balance, June 30 (E + F1e)			113,140,115.03	35,718,987.03	-68.4%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted		9740	0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	113,140,115.03	35,718,987.03	-68.4%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2023-24 Unaudited Actuals	2024-25 Budget
Total, Restricted Balance		0.00	0.00

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	1,598,270.97	1,385,000.00	-13.3%
5) TOTAL, REVENUES			1,598,270.97	1,385,000.00	-13.3%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	948.35	0.00	-100.0%
3) Employee Benefits		3000-3999	661.09	0.00	-100.0%
4) Books and Supplies		4000-4999	0.00	41,250.00	New
5) Services and Other Operating Expenditures		5000-5999	14,715.71	1,228,968.00	8,251.4%
6) Capital Outlay		6000-6999	6,175.00	1,476,396.00	23,809.2%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			22,500.15	2,746,614.00	12,107.1%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			1,575,770.82	(1,361,614.00)	-186.4%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	43,888.37	40,500.00	-7.7%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(43,888.37)	(40,500.00)	-7.7%
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			1,531,882.45	(1,402,114.00)	-191.5%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	3,422,208.41	4,954,090.86	44.8%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			3,422,208.41	4,954,090.86	44.8%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			3,422,208.41	4,954,090.86	44.8%
2) Ending Balance, June 30 (E + F1e)			4,954,090.86	3,551,976.86	-28.3%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted		9740	4,954,090.86	3,551,976.86	-28.3%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%
G. ASSETS					
1) Cash					
a) in County Treasury		9110	5,128,979.77		
1) Fair Value Adjustment to Cash in County Treasury		9111	(155,408.00)		
b) in Banks		9120	0.00		
c) in Revolving Cash Account		9130	0.00		
d) with Fiscal Agent/Trustee		9135	0.00		
e) Collections Awaiting Deposit		9140	3,496.70		

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
2) Investments		9150	0.00		
3) Accounts Receivable		9200	35,250.15		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) Lease Receivable		9380	0.00		
10) TOTAL, ASSETS			5,012,318.62		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	12,792.56		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	45,435.20		
4) Current Loans		9640	0.00		
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			58,227.76		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30 (must agree with line F2) (G10 + H2) - (I6 + J2)			4,954,090.86		
OTHER STATE REVENUE					
Tax Relief Subventions					
Restricted Levies - Other					
Homeowners' Exemptions		8575	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.0%
All Other State Revenue		8590	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.0%
OTHER LOCAL REVENUE					
Other Local Revenue					
County and District Taxes					
Other Restricted Levies					
Secured Roll		8615	0.00	0.00	0.0%
Unsecured Roll		8616	0.00	0.00	0.0%
Prior Years' Taxes		8617	0.00	0.00	0.0%
Supplemental Taxes		8618	0.00	0.00	0.0%
Non-Ad Valorem Taxes					
Parcel Taxes		8621	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.0%
Community Redevelopment Funds Not Subject to LCFF Deduction		8625	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes		8629	0.00	0.00	0.0%
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Interest		8660	122,171.35	35,000.00	-71.4%
Net Increase (Decrease) in the Fair Value of Investments		8662	13,154.00	0.00	-100.0%
Fees and Contracts					
Mitigation/Developer Fees		8681	1,462,945.62	1,350,000.00	-7.7%
Other Local Revenue					
All Other Local Revenue		8699	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			1,598,270.97	1,385,000.00	-13.3%
TOTAL, REVENUES			1,598,270.97	1,385,000.00	-13.3%
CERTIFICATED SALARIES					
Other Certificated Salaries		1900	0.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			0.00	0.00	0.0%
CLASSIFIED SALARIES					
Classified Support Salaries		2200	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
Classified Supervisors' and Administrators' Salaries		2300	390.70	0.00	-100.0%
Clerical, Technical and Office Salaries		2400	557.65	0.00	-100.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			948.35	0.00	-100.0%
EMPLOYEE BENEFITS					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	252.48	0.00	-100.0%
OASDI/Medicare/Alternative		3301-3302	71.05	0.00	-100.0%
Health and Welfare Benefits		3401-3402	247.34	0.00	-100.0%
Unemployment Insurance		3501-3502	.46	0.00	-100.0%
Workers' Compensation		3601-3602	12.33	0.00	-100.0%
OPEB, Allocated		3701-3702	73.85	0.00	-100.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	3.58	0.00	-100.0%
TOTAL, EMPLOYEE BENEFITS			661.09	0.00	-100.0%
BOOKS AND SUPPLIES					
Approved Textbooks and Core Curricula Materials		4100	0.00	0.00	0.0%
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	0.00	0.0%
Noncapitalized Equipment		4400	0.00	41,250.00	New
TOTAL, BOOKS AND SUPPLIES			0.00	41,250.00	New
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.0%
Insurance		5400-5450	10.91	0.00	-100.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	74,152.00	New
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	22,650.00	New
Professional/Consulting Services and Operating Expenditures		5800	14,704.80	1,132,166.00	7,599.3%
Communications		5900	0.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			14,715.71	1,228,968.00	8,251.4%
CAPITAL OUTLAY					
Land		6100	0.00	7,110.00	New
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	6,175.00	1,469,286.00	23,694.1%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
Lease Assets		6600	0.00	0.00	0.0%
Subscription Assets		6700	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			6,175.00	1,476,396.00	23,809.2%
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Other Transfers Out					
All Other Transfers Out to All Others		7299	0.00	0.00	0.0%
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.0%
TOTAL, EXPENDITURES			22,500.15	2,746,614.00	12,107.1%
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
To: State School Building Fund/County School Facilities Fund		7613	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	43,888.37	40,500.00	-7.7%
(b) TOTAL, INTERFUND TRANSFERS OUT			43,888.37	40,500.00	-7.7%
OTHER SOURCES/USES					
SOURCES					

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
Proceeds					
Proceeds from Disposal of Capital Assets		8953	0.00	0.00	0.0%
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Certificates of Participation		8971	0.00	0.00	0.0%
Proceeds from Leases		8972	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.0%
Proceeds from SBITAs		8974	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			(43,888.37)	(40,500.00)	-7.7%

Description	Function Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	1,598,270.97	1,385,000.00	-13.3%
5) TOTAL, REVENUES			1,598,270.97	1,385,000.00	-13.3%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		22,500.15	2,746,614.00	12,107.1%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			22,500.15	2,746,614.00	12,107.1%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 -B10)			1,575,770.82	(1,361,614.00)	-186.4%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	43,888.37	40,500.00	-7.7%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(43,888.37)	(40,500.00)	-7.7%
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			1,531,882.45	(1,402,114.00)	-191.5%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	3,422,208.41	4,954,090.86	44.8%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			3,422,208.41	4,954,090.86	44.8%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			3,422,208.41	4,954,090.86	44.8%
2) Ending Balance, June 30 (E + F1e)			4,954,090.86	3,551,976.86	-28.3%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted		9740	4,954,090.86	3,551,976.86	-28.3%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2023-24 Unaudited Actuals	2024-25 Budget
9010	Other Restricted Local	4,954,090.86	3,551,976.86
Total, Restricted Balance		4,954,090.86	3,551,976.86

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	799,150.00	0.00	-100.0%
4) Other Local Revenue		8600-8799	98,680.05	600,000.00	508.0%
5) TOTAL, REVENUES			897,830.05	600,000.00	-33.2%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	945,643.11	1,238,597.00	31.0%
3) Employee Benefits		3000-3999	534,245.26	651,166.00	21.9%
4) Books and Supplies		4000-4999	1,824,383.69	3,503,335.00	92.0%
5) Services and Other Operating Expenditures		5000-5999	7,657,888.50	47,075,144.00	514.7%
6) Capital Outlay		6000-6999	52,205,187.88	4,889,167.00	-90.6%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			63,167,348.44	57,357,409.00	-9.2%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(62,269,518.39)	(56,757,409.00)	-8.9%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	38,474,584.23	74,000,702.00	92.3%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			38,474,584.23	74,000,702.00	92.3%
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(23,794,934.16)	17,243,293.00	-172.5%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	50,117,062.07	26,322,127.91	-47.5%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			50,117,062.07	26,322,127.91	-47.5%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			50,117,062.07	26,322,127.91	-47.5%
2) Ending Balance, June 30 (E + F1e)			26,322,127.91	43,565,420.91	65.5%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted		9740	0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	26,322,127.91	43,565,420.91	65.5%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%
G. ASSETS					
1) Cash					
a) in County Treasury		9110	15,963,242.53		
1) Fair Value Adjustment to Cash in County Treasury		9111	(483,686.00)		
b) in Banks		9120	0.00		
c) in Revolving Cash Account		9130	0.00		
d) with Fiscal Agent/Trustee		9135	0.00		
e) Collections Awaiting Deposit		9140	0.00		

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
2) Investments		9150	0.00		
3) Accounts Receivable		9200	2,378,688.73		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	41,889,470.38		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) Lease Receivable		9380	0.00		
10) TOTAL, ASSETS			59,747,715.64		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	14,189,418.48		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	19,236,169.25		
4) Current Loans		9640	0.00		
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			33,425,587.73		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30 (must agree with line F2) (G10 + H2) - (I6 + J2)			26,322,127.91		
FEDERAL REVENUE					
All Other Federal Revenue		8290	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			0.00	0.00	0.0%
OTHER STATE REVENUE					
School Facilities Apportionments		8545	799,150.00	0.00	-100.0%
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.0%
All Other State Revenue		8590	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			799,150.00	0.00	-100.0%
OTHER LOCAL REVENUE					
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.0%
Interest		8660	426,849.71	600,000.00	40.6%
Net Increase (Decrease) in the Fair Value of Investments		8662	(335,986.00)	0.00	-100.0%
Other Local Revenue					
All Other Local Revenue		8699	7,816.34	0.00	-100.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			98,680.05	600,000.00	508.0%
TOTAL, REVENUES			897,830.05	600,000.00	-33.2%
CLASSIFIED SALARIES					
Classified Support Salaries		2200	559,872.83	923,390.00	64.9%
Classified Supervisors' and Administrators' Salaries		2300	191,501.11	190,809.00	-0.4%
Clerical, Technical and Office Salaries		2400	194,269.17	124,398.00	-36.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			945,643.11	1,238,597.00	31.0%
EMPLOYEE BENEFITS					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	249,690.42	344,330.00	37.9%
OASDI/Medicare/Alternative		3301-3302	70,313.54	94,753.00	34.8%
Health and Welfare Benefits		3401-3402	154,453.78	147,759.00	-4.3%
Unemployment Insurance		3501-3502	515.84	620.00	20.2%
Workers' Compensation		3601-3602	12,244.83	10,528.00	-14.0%
OPEB, Allocated		3701-3702	46,137.22	44,135.00	-4.3%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	889.63	9,041.00	916.3%
TOTAL, EMPLOYEE BENEFITS			534,245.26	651,166.00	21.9%

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
BOOKS AND SUPPLIES					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	248,463.46	1,150.00	-99.5%
Noncapitalized Equipment		4400	1,575,920.23	3,502,185.00	122.2%
TOTAL, BOOKS AND SUPPLIES			1,824,383.69	3,503,335.00	92.0%
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.0%
Insurance		5400-5450	10,834.69	14,244.00	31.5%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	5,087,035.95	28,688,435.00	464.0%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	186,678.12	3,544,723.00	1,798.8%
Professional/Consulting Services and Operating Expenditures		5800	2,373,339.74	14,827,742.00	524.8%
Communications		5900	0.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			7,657,888.50	47,075,144.00	514.7%
CAPITAL OUTLAY					
Land		6100	58,597.50	1,043,767.00	1,681.2%
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	52,126,595.25	485,558.00	-99.1%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.0%
Equipment		6400	19,995.13	3,359,842.00	16,703.3%
Equipment Replacement		6500	0.00	0.00	0.0%
Lease Assets		6600	0.00	0.00	0.0%
Subscription Assets		6700	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			52,205,187.88	4,889,167.00	-90.6%
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Other Transfers Out					
Transfers of Pass-Through Revenues					
To Districts or Charter Schools		7211	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.0%
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.0%
TOTAL, EXPENDITURES			63,167,348.44	57,357,409.00	-9.2%
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
To: State School Building Fund/County School Facilities Fund From: All Other Funds		8913	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	38,474,584.23	74,000,702.00	92.3%
(a) TOTAL, INTERFUND TRANSFERS IN			38,474,584.23	74,000,702.00	92.3%
INTERFUND TRANSFERS OUT					
To: State School Building Fund/County School Facilities Fund		7613	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
OTHER SOURCES/USES					
SOURCES					
Proceeds					
Proceeds from Disposal of Capital Assets		8953	0.00	0.00	0.0%
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Certificates of Participation		8971	0.00	0.00	0.0%
Proceeds from Leases		8972	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.0%
Proceeds from SBITAs		8974	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			38,474,584.23	74,000,702.00	92.3%

Description	Function Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	799,150.00	0.00	-100.0%
4) Other Local Revenue		8600-8799	98,680.05	600,000.00	508.0%
5) TOTAL, REVENUES			897,830.05	600,000.00	-33.2%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		63,159,348.44	57,357,409.00	-9.2%
9) Other Outgo	9000-9999	Except 7600-7699	8,000.00	0.00	-100.0%
10) TOTAL, EXPENDITURES			63,167,348.44	57,357,409.00	-9.2%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 -B10)			(62,269,518.39)	(56,757,409.00)	-8.9%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	38,474,584.23	74,000,702.00	92.3%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			38,474,584.23	74,000,702.00	92.3%
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(23,794,934.16)	17,243,293.00	-172.5%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	50,117,062.07	26,322,127.91	-47.5%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			50,117,062.07	26,322,127.91	-47.5%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			50,117,062.07	26,322,127.91	-47.5%
2) Ending Balance, June 30 (E + F1e)			26,322,127.91	43,565,420.91	65.5%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted		9740	0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	26,322,127.91	43,565,420.91	65.5%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2023-24 Unaudited Actuals	2024-25 Budget
Total, Restricted Balance		0.00	0.00

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	42,045.74	40,000.00	-4.9%
5) TOTAL, REVENUES			42,045.74	40,000.00	-4.9%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	270,458.96	379,550.00	40.3%
3) Employee Benefits		3000-3999	154,990.56	257,805.00	66.3%
4) Books and Supplies		4000-4999	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	224,699.46	367,749.00	63.7%
6) Capital Outlay		6000-6999	13,272.58	354,007.00	2,567.2%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			663,421.56	1,359,111.00	104.9%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(621,375.82)	(1,319,111.00)	112.3%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(621,375.82)	(1,319,111.00)	112.3%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	2,751,660.63	2,130,284.81	-22.6%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			2,751,660.63	2,130,284.81	-22.6%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			2,751,660.63	2,130,284.81	-22.6%
2) Ending Balance, June 30 (E + F1e)			2,130,284.81	811,173.81	-61.9%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted		9740	0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	2,130,284.81	811,173.81	-61.9%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%
G. ASSETS					
1) Cash					
a) in County Treasury		9110	1,279,977.52		
1) Fair Value Adjustment to Cash in County Treasury		9111	(38,783.00)		
b) in Banks		9120	0.00		
c) in Revolving Cash Account		9130	0.00		
d) with Fiscal Agent/Trustee		9135	0.00		
e) Collections Awaiting Deposit		9140	0.00		

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
2) Investments		9150	0.00		
3) Accounts Receivable		9200	10,774.34		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	1,223,135.36		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) Lease Receivable		9380	0.00		
10) TOTAL, ASSETS			2,475,104.22		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	65,807.02		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	279,012.39		
4) Current Loans		9640	0.00		
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			344,819.41		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30 (must agree with line F2) (G10 + H2) - (I6 + J2)			2,130,284.81		
FEDERAL REVENUE					
FEMA		8281	0.00	0.00	0.0%
All Other Federal Revenue		8290	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			0.00	0.00	0.0%
OTHER STATE REVENUE					
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.0%
California Clean Energy Jobs Act	6230	8590	0.00	0.00	0.0%
All Other State Revenue	All Other	8590	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.0%
OTHER LOCAL REVENUE					
Other Local Revenue					
Community Redevelopment Funds Not Subject to LCFF Deduction		8625	0.00	0.00	0.0%
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.0%
Interest		8660	43,674.74	40,000.00	-8.4%
Net Increase (Decrease) in the Fair Value of Investments		8662	(1,629.00)	0.00	-100.0%
Other Local Revenue					
All Other Local Revenue		8699	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			42,045.74	40,000.00	-4.9%
TOTAL, REVENUES			42,045.74	40,000.00	-4.9%
CLASSIFIED SALARIES					
Classified Support Salaries		2200	168,690.84	298,677.00	77.1%
Classified Supervisors' and Administrators' Salaries		2300	53,573.26	26,735.00	-50.1%
Clerical, Technical and Office Salaries		2400	48,194.86	54,138.00	12.3%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			270,458.96	379,550.00	40.3%
EMPLOYEE BENEFITS					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	73,098.09	105,515.00	44.3%
OASDI/Medicare/Alternative		3301-3302	21,004.66	26,010.00	23.8%
Health and Welfare Benefits		3401-3402	43,959.62	102,708.00	133.6%
Unemployment Insurance		3501-3502	138.17	172.00	24.5%
Workers' Compensation		3601-3602	3,650.38	3,226.00	-11.6%
OPEB, Allocated		3701-3702	13,130.06	18,482.00	40.8%

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	9.58	1,692.00	17,561.8%
TOTAL, EMPLOYEE BENEFITS			154,990.56	257,805.00	66.3%
BOOKS AND SUPPLIES					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	0.00	0.0%
Noncapitalized Equipment		4400	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			0.00	0.00	0.0%
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.0%
Insurance		5400-5450	3,230.67	4,365.00	35.1%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	(19,500.00)	New
Professional/Consulting Services and Operating Expenditures		5800	221,468.79	382,884.00	72.9%
Communications		5900	0.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			224,699.46	367,749.00	63.7%
CAPITAL OUTLAY					
Land		6100	0.00	5,000.00	New
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	13,272.58	324,007.00	2,341.2%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.0%
Equipment		6400	0.00	25,000.00	New
Equipment Replacement		6500	0.00	0.00	0.0%
Lease Assets		6600	0.00	0.00	0.0%
Subscription Assets		6700	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			13,272.58	354,007.00	2,567.2%
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Other Transfers Out					
Transfers of Pass-Through Revenues					
To Districts or Charter Schools		7211	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.0%
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.0%
TOTAL, EXPENDITURES			663,421.56	1,359,111.00	104.9%
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
From: General Fund/CSSF		8912	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
To: General Fund/CSSF		7612	0.00	0.00	0.0%
To: State School Building Fund/County School Facilities Fund		7613	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
OTHER SOURCES/USES					
SOURCES					
Proceeds					
Proceeds from Disposal of Capital Assets		8953	0.00	0.00	0.0%
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Certificates of Participation		8971	0.00	0.00	0.0%
Proceeds from Leases		8972	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.0%
Proceeds from SBITAs		8974	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	42,045.74	40,000.00	-4.9%
5) TOTAL, REVENUES			42,045.74	40,000.00	-4.9%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		663,421.56	1,359,111.00	104.9%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			663,421.56	1,359,111.00	104.9%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 -B10)			(621,375.82)	(1,319,111.00)	112.3%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(621,375.82)	(1,319,111.00)	112.3%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	2,751,660.63	2,130,284.81	-22.6%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			2,751,660.63	2,130,284.81	-22.6%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			2,751,660.63	2,130,284.81	-22.6%
2) Ending Balance, June 30 (E + F1e)			2,130,284.81	811,173.81	-61.9%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted		9740	0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	2,130,284.81	811,173.81	-61.9%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2023-24 Unaudited Actuals	2024-25 Budget
Total, Restricted Balance		0.00	0.00

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	874,271.28	833,249.00	-4.7%
4) Other Local Revenue		8600-8799	70,501,066.82	48,973,874.00	-30.5%
5) TOTAL, REVENUES			71,375,338.10	49,807,123.00	-30.2%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	0.00	0.00	0.0%
6) Capital Outlay		6000-6999	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	121,211,737.54	56,500,855.00	-53.4%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			121,211,737.54	56,500,855.00	-53.4%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(49,836,399.44)	(6,693,732.00)	-86.6%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(49,836,399.44)	(6,693,732.00)	-86.6%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	120,327,312.54	70,490,913.10	-41.4%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			120,327,312.54	70,490,913.10	-41.4%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			120,327,312.54	70,490,913.10	-41.4%
2) Ending Balance, June 30 (E + F1e)			70,490,913.10	63,797,181.10	-9.5%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted		9740	0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	70,490,913.10	63,797,181.10	-9.5%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%
G. ASSETS					
1) Cash					
a) in County Treasury		9110	72,187,168.16		
1) Fair Value Adjustment to Cash in County Treasury		9111	(2,187,271.00)		
b) in Banks		9120	0.00		
c) in Revolving Cash Account		9130	0.00		
d) with Fiscal Agent/Trustee		9135	0.00		
e) Collections Awaiting Deposit		9140	0.00		

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
2) Investments		9150	44,590.30		
3) Accounts Receivable		9200	446,425.64		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) Lease Receivable		9380	0.00		
10) TOTAL, ASSETS			70,490,913.10		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640	0.00		
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			0.00		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30 (must agree with line F2) (G10 + H2) - (I6 + J2)			70,490,913.10		
FEDERAL REVENUE					
All Other Federal Revenue		8290	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			0.00	0.00	0.0%
OTHER STATE REVENUE					
Tax Relief Subventions					
Voted Indebtedness Levies					
Homeowners' Exemptions		8571	874,271.28	833,249.00	-4.7%
Other Subventions/In-Lieu Taxes		8572	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			874,271.28	833,249.00	-4.7%
OTHER LOCAL REVENUE					
Other Local Revenue					
County and District Taxes					
Voted Indebtedness Levies					
Secured Roll		8611	61,892,559.36	45,346,463.00	-26.7%
Unsecured Roll		8612	3,619,660.15	324,869.00	-91.0%
Prior Years' Taxes		8613	51,310.62	0.00	-100.0%
Supplemental Taxes		8614	1,543,774.46	1,232,995.00	-20.1%
Penalties and Interest from Delinquent Non-LCFF Taxes		8629	44,265.72	0.00	-100.0%
Interest		8660	1,603,288.36	2,069,547.00	29.1%
Net Increase (Decrease) in the Fair Value of Investments		8662	1,746,208.15	0.00	-100.0%
Other Local Revenue					
All Other Local Revenue		8699	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			70,501,066.82	48,973,874.00	-30.5%
TOTAL, REVENUES			71,375,338.10	49,807,123.00	-30.2%
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Debt Service					
Bond Redemptions		7433	0.00	0.00	0.0%
Bond Interest and Other Service Charges		7434	15,999.60	22,301.00	39.4%
Debt Service - Interest		7438	85,060,635.29	23,608,829.00	-72.2%
Other Debt Service - Principal		7439	36,135,102.65	32,869,725.00	-9.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			121,211,737.54	56,500,855.00	-53.4%
TOTAL, EXPENDITURES			121,211,737.54	56,500,855.00	-53.4%
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
To: General Fund		7614	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
OTHER SOURCES/USES					
SOURCES					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	874,271.28	833,249.00	-4.7%
4) Other Local Revenue		8600-8799	70,501,066.82	48,973,874.00	-30.5%
5) TOTAL, REVENUES			71,375,338.10	49,807,123.00	-30.2%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		0.00	0.00	0.0%
9) Other Outgo	9000-9999	Except 7600-7699	121,211,737.54	56,500,855.00	-53.4%
10) TOTAL, EXPENDITURES			121,211,737.54	56,500,855.00	-53.4%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 -B10)			(49,836,399.44)	(6,693,732.00)	-86.6%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(49,836,399.44)	(6,693,732.00)	-86.6%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	120,327,312.54	70,490,913.10	-41.4%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			120,327,312.54	70,490,913.10	-41.4%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			120,327,312.54	70,490,913.10	-41.4%
2) Ending Balance, June 30 (E + F1e)			70,490,913.10	63,797,181.10	-9.5%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted		9740	0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	70,490,913.10	63,797,181.10	-9.5%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2023-24 Unaudited Actuals	2024-25 Budget
Total, Restricted Balance		0.00	0.00

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	253,817,791.27	244,818,715.00	-3.5%
5) TOTAL, REVENUES			253,817,791.27	244,818,715.00	-3.5%
B. EXPENSES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	1,864,034.38	2,150,180.00	15.4%
3) Employee Benefits		3000-3999	1,096,168.84	1,343,348.00	22.5%
4) Books and Supplies		4000-4999	8,610.85	23,842.00	176.9%
5) Services and Other Operating Expenses		5000-5999	228,629,987.34	218,695,917.00	-4.3%
6) Depreciation and Amortization		6000-6999	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENSES			231,598,801.41	222,213,287.00	-4.1%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENSES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			22,218,989.86	22,605,428.00	1.7%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	2,000,000.00	2,000,000.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(2,000,000.00)	(2,000,000.00)	0.0%
E. NET INCREASE (DECREASE) IN NET POSITION (C + D4)			20,218,989.86	20,605,428.00	1.9%
F. NET POSITION					
1) Beginning Net Position					
a) As of July 1 - Unaudited		9791	113,860,005.21	134,078,995.07	17.8%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			113,860,005.21	134,078,995.07	17.8%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Net Position (F1c + F1d)			113,860,005.21	134,078,995.07	17.8%
2) Ending Net Position, June 30 (E + F1e)			134,078,995.07	154,684,423.07	15.4%
Components of Ending Net Position					
a) Net Investment in Capital Assets		9796	0.00	0.00	0.0%
b) Restricted Net Position		9797	0.00	0.00	0.0%
c) Unrestricted Net Position		9790	134,078,995.07	154,684,423.07	15.4%
G. ASSETS					
1) Cash					
a) in County Treasury		9110	210,750,235.79		
1) Fair Value Adjustment to Cash in County Treasury		9111	(6,385,732.00)		
b) in Banks		9120	280.00		
c) in Revolving Cash Account		9130	0.00		
d) with Fiscal Agent/Trustee		9135	0.00		
e) Collections Awaiting Deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	1,403,861.69		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	4,431,537.41		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	3,871,963.91		
8) Other Current Assets		9340	0.00		
9) Lease Receivable		9380	0.00		
10) Fixed Assets					
a) Land		9410	0.00		
b) Land Improvements		9420	0.00		

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
c) Accumulated Depreciation - Land Improvements		9425	0.00		
d) Buildings		9430	0.00		
e) Accumulated Depreciation - Buildings		9435	0.00		
f) Equipment		9440	0.00		
g) Accumulated Depreciation - Equipment		9445	0.00		
h) Work in Progress		9450	0.00		
i) Lease Assets		9460	0.00		
j) Accumulated Amortization-Lease Assets		9465	0.00		
k) Subscription Assets		9470	0.00		
l) Accumulated Amortization-Subscription Assets		9475	0.00		
11) TOTAL, ASSETS			214,072,146.80		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	72,141,998.77		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	7,851,152.96		
4) Current Loans		9640			
5) Unearned Revenue		9650	0.00		
6) Long-Term Liabilities					
a) Subscription Liability		9660	0.00		
b) Net Pension Liability		9663	0.00		
c) Total/Net OPEB Liability		9664	0.00		
d) Compensated Absences		9665	0.00		
e) COPs Payable		9666	0.00		
f) Leases Payable		9667	0.00		
g) Lease Revenue Bonds Payable		9668	0.00		
h) Other General Long-Term Liabilities		9669	0.00		
7) TOTAL, LIABILITIES			79,993,151.73		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. NET POSITION					
Net Position, June 30 (must agree with line F2) (G11 + H2) - (I7 + J2)			134,078,995.07		
OTHER STATE REVENUE					
STRS On-Behalf Pension Contributions	7690	8590	0.00	0.00	0.0%
All Other State Revenue	All Other	8590	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.0%
OTHER LOCAL REVENUE					
Other Local Revenue					
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Interest		8660	5,086,475.26	2,603,315.00	-48.8%
Net Increase (Decrease) in the Fair Value of Investments		8662	1,842,456.00	0.00	-100.0%
Fees and Contracts					
In-District Premiums/					
Contributions		8674	236,658,555.07	211,746,650.00	-10.5%
All Other Fees and Contracts		8689	4,965,781.14	6,107,777.00	23.0%
Other Local Revenue					
All Other Local Revenue		8699	5,264,523.80	24,360,973.00	362.7%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			253,817,791.27	244,818,715.00	-3.5%
TOTAL, REVENUES			253,817,791.27	244,818,715.00	-3.5%
CERTIFICATED SALARIES					
Certificated Pupil Support Salaries		1200	0.00	0.00	0.0%
Certificated Supervisors' and Administrators' Salaries		1300	0.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			0.00	0.00	0.0%
CLASSIFIED SALARIES					
Classified Support Salaries		2200	49,020.00	186,772.00	281.0%

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
Classified Supervisors' and Administrators' Salaries		2300	672,201.80	536,598.00	-20.2%
Clerical, Technical and Office Salaries		2400	1,142,812.58	1,426,810.00	24.9%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			1,864,034.38	2,150,180.00	15.4%
EMPLOYEE BENEFITS					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	470,263.02	544,476.00	15.8%
OASDI/Medicare/Alternative		3301-3302	134,601.86	163,847.00	21.7%
Health and Welfare Benefits		3401-3402	356,186.15	459,421.00	29.0%
Unemployment Insurance		3501-3502	897.85	7,179.00	699.6%
Workers' Compensation		3601-3602	23,904.86	28,224.00	18.1%
OPEB, Allocated		3701-3702	106,392.88	134,165.00	26.1%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	3,922.22	6,036.00	53.9%
TOTAL, EMPLOYEE BENEFITS			1,096,168.84	1,343,348.00	22.5%
BOOKS AND SUPPLIES					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	8,610.85	23,842.00	176.9%
Noncapitalized Equipment		4400	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			8,610.85	23,842.00	176.9%
SERVICES AND OTHER OPERATING EXPENSES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	114,968.67	104,820.00	-8.8%
Dues and Memberships		5300	0.00	0.00	0.0%
Insurance		5400-5450	6,137,685.02	5,449,107.00	-11.2%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	88,407.60	111,021.00	25.6%
Professional/Consulting Services and					
Operating Expenditures		5800	222,275,851.49	212,986,575.00	-4.2%
Communications		5900	13,074.56	44,394.00	239.5%
TOTAL, SERVICES AND OTHER OPERATING EXPENSES			228,629,987.34	218,695,917.00	-4.3%
DEPRECIATION AND AMORTIZATION					
Depreciation Expense		6900	0.00	0.00	0.0%
Amortization Expense-Lease Assets		6910	0.00	0.00	0.0%
Amortization Expense-Subscription Assets		6920	0.00	0.00	0.0%
TOTAL, DEPRECIATION AND AMORTIZATION			0.00	0.00	0.0%
TOTAL, EXPENSES			231,598,801.41	222,213,287.00	-4.1%
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
Other Authorized Interfund Transfers Out		7619	2,000,000.00	2,000,000.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			2,000,000.00	2,000,000.00	0.0%
OTHER SOURCES/USES					
SOURCES					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES					
(a - b + c - d + e)			(2,000,000.00)	(2,000,000.00)	0.0%

Description	Function Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	253,817,791.27	244,818,715.00	-3.5%
5) TOTAL, REVENUES			253,817,791.27	244,818,715.00	-3.5%
B. EXPENSES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		231,598,801.41	222,213,287.00	-4.1%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		0.00	0.00	0.0%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENSES			231,598,801.41	222,213,287.00	-4.1%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENSES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			22,218,989.86	22,605,428.00	1.7%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	2,000,000.00	2,000,000.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(2,000,000.00)	(2,000,000.00)	0.0%
E. NET INCREASE (DECREASE) IN NET POSITION (C + D4)			20,218,989.86	20,605,428.00	1.9%
F. NET POSITION					
1) Beginning Net Position					
a) As of July 1 - Unaudited		9791	113,860,005.21	134,078,995.07	17.8%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			113,860,005.21	134,078,995.07	17.8%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Net Position (F1c + F1d)			113,860,005.21	134,078,995.07	17.8%
2) Ending Net Position, June 30 (E + F1e)			134,078,995.07	154,684,423.07	15.4%
Components of Ending Net Position					
a) Net Investment in Capital Assets		9796	0.00	0.00	0.0%
b) Restricted Net Position		9797	0.00	0.00	0.0%
c) Unrestricted Net Position		9790	134,078,995.07	154,684,423.07	15.4%

Resource	Description	2023-24 Unaudited Actuals	2024-25 Budget
Total, Restricted Net Position		0.00	0.00

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	5,943,986.81	2,000,000.00	-66.4%
5) TOTAL, REVENUES			5,943,986.81	2,000,000.00	-66.4%
B. EXPENSES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.0%
5) Services and Other Operating Expenses		5000-5999	61,751.72	150,000.00	142.9%
6) Depreciation and Amortization		6000-6999	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENSES			61,751.72	150,000.00	142.9%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENSES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			5,882,235.09	1,850,000.00	-68.5%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	3,500,000.00	3,500,000.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			3,500,000.00	3,500,000.00	0.0%
E. NET INCREASE (DECREASE) IN NET POSITION (C + D4)			9,382,235.09	5,350,000.00	-43.0%
F. NET POSITION					
1) Beginning Net Position					
a) As of July 1 - Unaudited		9791	69,772,871.62	79,155,106.71	13.4%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			69,772,871.62	79,155,106.71	13.4%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Net Position (F1c + F1d)			69,772,871.62	79,155,106.71	13.4%
2) Ending Net Position, June 30 (E + F1e)			79,155,106.71	84,505,106.71	6.8%
Components of Ending Net Position					
a) Net Investment in Capital Assets		9796	0.00	0.00	0.0%
b) Restricted Net Position		9797	79,155,106.71	84,505,106.71	6.8%
c) Unrestricted Net Position		9790	0.00	0.00	0.0%
G. ASSETS					
1) Cash					
a) in County Treasury		9110	0.00		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	79,155,106.71		
c) in Revolving Cash Account		9130	0.00		
d) with Fiscal Agent/Trustee		9135	0.00		
e) Collections Awaiting Deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	0.00		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) Lease Receivable		9380	0.00		
10) Fixed Assets		9400			
11) TOTAL, ASSETS			79,155,106.71		
H. DEFERRED OUTFLOWS OF RESOURCES					

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640			
5) Unearned Revenue		9650	0.00		
6) Long-Term Liabilities					
b) Net Pension Liability		9663	0.00		
c) Total/Net OPEB Liability		9664	0.00		
d) Compensated Absences		9665	0.00		
e) COPs Payable		9666	0.00		
f) Leases Payable		9667	0.00		
g) Lease Revenue Bonds Payable		9668	0.00		
h) Other General Long-Term Liabilities		9669	0.00		
7) TOTAL, LIABILITIES			0.00		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. NET POSITION					
Net Position, June 30 (must agree with line F2) (G11 + H2) - (I7 + J2)			79,155,106.71		
OTHER LOCAL REVENUE					
Other Local Revenue					
Interest		8660	0.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	5,943,986.81	2,000,000.00	-66.4%
Fees and Contracts					
In-District Premiums/					
Contributions		8674	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			5,943,986.81	2,000,000.00	-66.4%
TOTAL, REVENUES			5,943,986.81	2,000,000.00	-66.4%
SERVICES AND OTHER OPERATING EXPENSES					
Subagreements for Services		5100	0.00	0.00	0.0%
Professional/Consulting Services and					
Operating Expenditures		5800	61,751.72	150,000.00	142.9%
TOTAL, SERVICES AND OTHER OPERATING EXPENSES			61,751.72	150,000.00	142.9%
TOTAL, EXPENSES			61,751.72	150,000.00	142.9%
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
Other Authorized Interfund Transfers In		8919	3,500,000.00	3,500,000.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			3,500,000.00	3,500,000.00	0.0%
OTHER SOURCES/USES					
SOURCES					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES					
(a + c - d + e)			3,500,000.00	3,500,000.00	0.0%

Description	Function Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	5,943,986.81	2,000,000.00	-66.4%
5) TOTAL, REVENUES			5,943,986.81	2,000,000.00	-66.4%
B. EXPENSES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		61,751.72	150,000.00	142.9%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		0.00	0.00	0.0%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENSES			61,751.72	150,000.00	142.9%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENSES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			5,882,235.09	1,850,000.00	-68.5%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	3,500,000.00	3,500,000.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			3,500,000.00	3,500,000.00	0.0%
E. NET INCREASE (DECREASE) IN NET POSITION (C + D4)			9,382,235.09	5,350,000.00	-43.0%
F. NET POSITION					
1) Beginning Net Position					
a) As of July 1 - Unaudited		9791	69,772,871.62	79,155,106.71	13.4%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			69,772,871.62	79,155,106.71	13.4%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Net Position (F1c + F1d)			69,772,871.62	79,155,106.71	13.4%
2) Ending Net Position, June 30 (E + F1e)			79,155,106.71	84,505,106.71	6.8%
Components of Ending Net Position					
a) Net Investment in Capital Assets		9796	0.00	0.00	0.0%
b) Restricted Net Position		9797	79,155,106.71	84,505,106.71	6.8%
c) Unrestricted Net Position		9790	0.00	0.00	0.0%

Resource	Description	2023-24 Unaudited Actuals	2024-25 Budget
9010	Other Restricted Local	79,155,106.71	84,505,106.71
Total, Restricted Net Position		79,155,106.71	84,505,106.71

Description	2023-24 Unaudited Actuals			2024-25 Budget		
	P-2 ADA	Annual ADA	Funded ADA	Estimated P-2 ADA	Estimated Annual ADA	Estimated Funded ADA
A. DISTRICT						
1. Total District Regular ADA Includes Opportunity Classes, Home & Hospital, Special Day Class, Continuation Education, Special Education NPS/LCI and Extended Year, and Community Day School (includes Necessary Small School ADA)	62,221.03	62,221.03	64,864.76	61,975.48	61,975.48	63,351.32
2. Total Basic Aid Choice/Court Ordered Voluntary Pupil Transfer Regular ADA Includes Opportunity Classes, Home & Hospital, Special Day Class, Continuation Education, Special Education NPS/LCI and Extended Year, and Community Day School (ADA not included in Line A1 above)						
3. Total Basic Aid Open Enrollment Regular ADA Includes Opportunity Classes, Home & Hospital, Special Day Class, Continuation Education, Special Education NPS/LCI and Extended Year, and Community Day School (ADA not included in Line A1 above)						
4. Total, District Regular ADA (Sum of Lines A1 through A3)	62,221.03	62,221.03	64,864.76	61,975.48	61,975.48	63,351.32
5. District Funded County Program ADA						
a. County Community Schools						
b. Special Education-Special Day Class						
c. Special Education-NPS/LCI						
d. Special Education Extended Year						
e. Other County Operated Programs: Opportunity Schools and Full Day Opportunity Classes, Specialized Secondary Schools						
f. County School Tuition Fund (Out of State Tuition) [EC 2000 and 46380]						
g. Total, District Funded County Program ADA (Sum of Lines A5a through A5f)	0.00	0.00	0.00	0.00	0.00	0.00
6. TOTAL DISTRICT ADA (Sum of Line A4 and Line A5g)	62,221.03	62,221.03	64,864.76	61,975.48	61,975.48	63,351.32
7. Adults in Correctional Facilities						
8. Charter School ADA (Enter Charter School ADA using Tab C. Charter School ADA)						

Description	2023-24 Unaudited Actuals			2024-25 Budget		
	P-2 ADA	Annual ADA	Funded ADA	Estimated P-2 ADA	Estimated Annual ADA	Estimated Funded ADA
B. COUNTY OFFICE OF EDUCATION						
1. County Program Alternative Education Grant ADA						
a. County Group Home and Institution Pupils						
b. Juvenile Halls, Homes, and Camps						
c. Probation Referred, On Probation or Parole, Expelled per EC 48915(a) or (c) [EC 2574(c)(4)(A)]						
d. Total, County Program Alternative Education ADA (Sum of Lines B1a through B1c)	0.00	0.00	0.00	0.00	0.00	0.00
2. District Funded County Program ADA						
a. County Community Schools	14.82	14.82	14.82	16.47	16.47	16.47
b. Special Education-Special Day Class						
c. Special Education-NPS/LCI						
d. Special Education Extended Year						
e. Other County Operated Programs: Opportunity Schools and Full Day Opportunity Classes, Specialized Secondary Schools						
f. County School Tuition Fund (Out of State Tuition) [EC 2000 and 46380]						
g. Total, District Funded County Program ADA (Sum of Lines B2a through B2f)	14.82	14.82	14.82	16.47	16.47	16.47
3. TOTAL COUNTY OFFICE ADA (Sum of Lines B1d and B2g)	14.82	14.82	14.82	16.47	16.47	16.47
4. Adults in Correctional Facilities						
5. County Operations Grant ADA						
6. Charter School ADA (Enter Charter School ADA using Tab C. Charter School ADA)						

Description	2023-24 Unaudited Actuals			2024-25 Budget		
	P-2 ADA	Annual ADA	Funded ADA	Estimated P-2 ADA	Estimated Annual ADA	Estimated Funded ADA
C. CHARTER SCHOOL ADA						
Authorizing LEAs reporting charter school SACS financial data in their Fund 01, 09, or 62 use this worksheet to report ADA for those charter schools.						
Charter schools reporting SACS financial data separately from their authorizing LEAs in Fund 01 or Fund 62 use this worksheet to report their ADA.						
FUND 01: Charter School ADA corresponding to SACS financial data reported in Fund 01.						
1. Total Charter School Regular ADA						
2. Charter School County Program Alternative Education ADA						
a. County Group Home and Institution Pupils						
b. Juvenile Halls, Homes, and Camps						
c. Probation Referred, On Probation or Parole, Expelled per EC 48915(a) or (c) [EC 2574(c)(4)(A)]						
d. Total, Charter School County Program Alternative Education ADA (Sum of Lines C2a through C2c)	0.00	0.00	0.00	0.00	0.00	0.00
3. Charter School Funded County Program ADA						
a. County Community Schools						
b. Special Education-Special Day Class						
c. Special Education-NPS/LCI						
d. Special Education Extended Year						
e. Other County Operated Programs: Opportunity Schools and Full Day Opportunity Classes, Specialized Secondary Schools						
f. Total, Charter School Funded County Program ADA (Sum of Lines C3a through C3e)	0.00	0.00	0.00	0.00	0.00	0.00
4. TOTAL CHARTER SCHOOL ADA (Sum of Lines C1, C2d, and C3f)	0.00	0.00	0.00	0.00	0.00	0.00
FUND 09 or 62: Charter School ADA corresponding to SACS financial data reported in Fund 09 or Fund 62.						
5. Total Charter School Regular ADA						
6. Charter School County Program Alternative Education ADA						
a. County Group Home and Institution Pupils						
b. Juvenile Halls, Homes, and Camps						
c. Probation Referred, On Probation or Parole, Expelled per EC 48915(a) or (c) [EC 2574(c)(4)(A)]						
d. Total, Charter School County Program Alternative Education ADA (Sum of Lines C6a through C6c)	0.00	0.00	0.00	0.00	0.00	0.00
7. Charter School Funded County Program ADA						
a. County Community Schools						
b. Special Education-Special Day Class						
c. Special Education-NPS/LCI						
d. Special Education Extended Year						
e. Other County Operated Programs: Opportunity Schools and Full Day Opportunity Classes, Specialized Secondary Schools						
f. Total, Charter School Funded County Program ADA (Sum of Lines C7a through C7e)	0.00	0.00	0.00	0.00	0.00	0.00
8. TOTAL CHARTER SCHOOL ADA (Sum of Lines C5, C6d, and C7f)	0.00	0.00	0.00	0.00	0.00	0.00
9. TOTAL CHARTER SCHOOL ADA Reported in Fund 01, 09, or 62 (Sum of Lines C4 and C8)	0.00	0.00	0.00	0.00	0.00	0.00

	Unaudited Balance July 1	Audit Adjustments/ Restatements	Audited Balance July 1	Increases	Decreases	Ending Balance June 30
Governmental Activities:						
Capital assets not being depreciated:						
Land	66,411,797.26		66,411,797.26			66,411,797.26
Work in Progress	265,982,655.70	44,068.00	266,026,723.70	141,543,871.90	97,649,807.96	309,920,787.64
Total capital assets not being depreciated	332,394,452.96	44,068.00	332,438,520.96	141,543,871.90	97,649,807.96	376,332,584.90
Capital assets being depreciated:						
Land Improvements	134,424,158.63		134,424,158.63	56,690,503.39		191,114,662.02
Buildings	1,156,826,700.22		1,156,826,700.22	40,959,304.57	21,077.49	1,197,764,927.30
Equipment	52,766,346.87	288,812.00	53,055,158.87	10,283,069.58		63,338,228.45
Total capital assets being depreciated	1,344,017,205.72	288,812.00	1,344,306,017.72	107,932,877.54	21,077.49	1,452,217,817.77
Accumulated Depreciation for:						
Land Improvements	(68,657,513.09)		(68,657,513.09)		7,026,343.84	(75,683,856.93)
Buildings	(473,042,202.87)		(473,042,202.87)	21,077.49	30,545,978.92	(503,567,104.30)
Equipment	(35,883,756.05)	(61,888.00)	(35,945,644.05)		3,846,460.29	(39,792,104.34)
Total accumulated depreciation	(577,583,472.01)	(61,888.00)	(577,645,360.01)	21,077.49	41,418,783.05	(619,043,065.57)
Total capital assets being depreciated, net excluding lease and subscription assets	766,433,733.71	226,924.00	766,660,657.71	107,953,955.03	41,439,860.54	833,174,752.20
Lease Assets			0.00			0.00
Accumulated amortization for lease assets			0.00			0.00
Total lease assets, net	0.00	0.00	0.00	0.00	0.00	0.00
Subscription Assets			0.00			0.00
Accumulated amortization for subscription assets			0.00			0.00
Total subscription assets, net	0.00	0.00	0.00	0.00	0.00	0.00
Governmental activity capital assets, net	1,098,828,186.67	270,992.00	1,099,099,178.67	249,497,826.93	139,089,668.50	1,209,507,337.10
Business-Type Activities:						
Capital assets not being depreciated:						
Land			0.00			0.00
Work in Progress			0.00			0.00
Total capital assets not being depreciated	0.00	0.00	0.00	0.00	0.00	0.00
Capital assets being depreciated:						
Land Improvements			0.00			0.00
Buildings			0.00			0.00
Equipment			0.00			0.00
Total capital assets being depreciated	0.00	0.00	0.00	0.00	0.00	0.00
Accumulated Depreciation for:						
Land Improvements			0.00			0.00
Buildings			0.00			0.00
Equipment			0.00			0.00
Total accumulated depreciation	0.00	0.00	0.00	0.00	0.00	0.00
Total capital assets being depreciated, net excluding lease and subscription assets	0.00	0.00	0.00	0.00	0.00	0.00
Lease Assets			0.00			0.00
Accumulated amortization for lease assets			0.00			0.00
Total lease assets, net	0.00	0.00	0.00	0.00	0.00	0.00
Subscription Assets			0.00			0.00
Accumulated amortization for subscription assets			0.00			0.00
Total subscription assets, net	0.00	0.00	0.00	0.00	0.00	0.00
Business-type activity capital assets, net	0.00	0.00	0.00	0.00	0.00	0.00

Following is a summary of the critical data elements contained in your unaudited actual data. Since these data may have fiscal implications for your agency, please verify their accuracy before filing your unaudited actual financial reports.

Form	Description	Value
CEA	Percent of Current Cost of Education Expended for Classroom Compensation	55.38%
	Must equal or exceed 60% for elementary, 55% for unified, and 50% for high school districts or future apportionments may be affected. (EC 41372)	
	CEA Deficiency Amount	$0.00
	Applicable to districts not exempt from the requirement and not meeting the minimum classroom compensation percentage - see Form CEA for further details.	
ESMOE	Every Student Succeeds Act (ESSA) Maintenance of Effort (MOE) Determination	MOE Met
	If MOE Not Met, the 2025-26 apportionment may be reduced by the lesser of the following two percentages:	
	MOE Deficiency Percentage - Based on Total Expenditures	0.00%
	MOE Deficiency Percentage - Based on Expenditures Per ADA	0.00%
GANN	Adjustments to Appropriations Limit Per Government Code Section 7902.1	$0.00
	Adjusted Appropriations Limit	$570,175,819.65
	Appropriations Subject to Limit	$570,175,819.65
	These amounts represent the board approved Appropriations Limit and Appropriations Subject to Limit pursuant to Government Code Section 7906 and EC 42132.	
ICR	Preliminary Proposed Indirect Cost Rate	6.19%
	Fixed-with-carry-forward indirect cost rate for use in 2025-26 subject to CDE approval.	

UNAUDITED ACTUAL FINANCIAL REPORT:

To the County Superintendent of Schools:

2023-24 UNAUDITED ACTUAL FINANCIAL REPORT. This report was prepared in accordance with Education Code Section 41010 and is hereby approved and filed by the governing board of the school district pursuant to Education Code Section 42100.

Signed: _____ Date of Meeting: Sep 11, 2024

Clerk / Secretary of the Governing Board

(Original signature required)

To the Superintendent of Public Instruction:

2023-24 UNAUDITED ACTUAL FINANCIAL REPORT. This report has been verified for accuracy by the County Superintendent of Schools pursuant to Education Code Section 42100.

Signed: _____ Date: _____

County Superintendent/Designee

(Original signature required)

For additional information on the unaudited actual reports, please contact:

For County Office of Education:	For School District:
Kevin Otto	Kim Kelstrom
Name	Name
Deputy Superintendent	Chief Executive, Fiscal Services
Title	Title
559-265-3000	559-457-3907
Telephone	Telephone
kotto@fcoe.org	Kim.Kelstrom@fresnounified.org
E-mail Address	E-mail Address

PART I - CURRENT EXPENSE FORMULA	Total Expense for Year (1)	EDP No.	Reductions (See Note 1) (2)	EDP No.	Current Expense of Education (Col 1 - Col 2) (3)	EDP No.	Reductions (Extracted) (See Note 2) (4a)	Reductions (Overrides)* (See Note 2) (4b)	EDP No.	Current Expense-Part II (Col 3 - Col 4) (5)	EDP No.
1000 - Certificated Salaries	582,600,921.26	301	3,260,062.85	303	579,340,858.41	305	11,294,746.19	92,248,614.00	307	487,092,244.41	309
2000 - Classified Salaries	214,039,434.87	311	3,363,799.19	313	210,675,635.68	315	12,176,840.73	46,819,115.00	317	163,856,520.68	319
3000 - Employee Benefits	411,476,529.87	321	42,713,227.87	323	368,763,302.00	325	10,991,907.42	47,506,615.00	327	321,256,687.00	329
4000 - Books, Supplies Equip Replace. (6500)	114,021,214.47	331	5,661,315.06	333	108,359,899.41	335	12,563,528.39	69,455,464.00	337	38,904,435.41	339
5000 - Services. . . & 7300 - Indirect Costs	224,275,334.45	341	5,194,690.98	343	219,080,643.47	345	18,211,171.32	107,056,152.00	347	112,024,491.47	349
				TOTAL	1,486,220,338.97	365			TOTAL	1,123,134,378.97	369

Note 1 - In Column 2, report expenditures for the following programs: Nonagency (Goals 7100-7199), Community Services (Goal 8100), Food Services (Function 3700), Fringe Benefits for Retired Persons (Objects 3701-3702), and Facilities Acquisition & Construction (Function 8500).

Note 2 - In Column 4, report expenditures for: Transportation (Function 3600), Lottery Expenditures (Resource 1100), Special Education Students in Nonpublic Schools (Function 1180), and other federal or state categorical aid in which funds were granted for expenditures in a program not incurring any teacher salary expenditures or requiring disbursement of the funds without regard to the requirements of EC Section 41372.

* If an amount (even zero) is entered in any row of Column 4b or in Line 13b, the form uses only the values in Column 4b and Line 13b rather than the values in Column 4a and Line 13a.

PART II: MINIMUM CLASSROOM COMPENSATION (Instruction, Functions 1000-1999)	Object		EDP No.
1. Teacher Salaries as Per EC 41011	1100	430,623,103.12	375
2. Salaries of Instructional Aides Per EC 41011	2100	39,698,762.93	380
3. STRS	3101 & 3102	109,930,329.44	382
4. PERS	3201 & 3202	9,987,872.70	383
5. OASDI - Regular, Medicare and Alternative	3301 & 3302	9,417,948.59	384
6. Health & Welfare Benefits (EC 41372) (Include Health, Dental, Vision, Pharmaceutical, and Annuity Plans)	3401 & 3402	80,357,977.43	385
7. Unemployment Insurance	3501 & 3502	229,606.12	390
8. Workers' Compensation Insurance	3601 & 3602	5,869,584.31	392
9. OPEB, Active Employees (EC 41372)	3751 & 3752	0.00	
10. Other Benefits (EC 22310)	3901 & 3902	227,458.93	393
11. SUBTOTAL Salaries and Benefits (Sum Lines 1 - 10)		686,342,643.57	395
12. Less: Teacher and Instructional Aide Salaries and Benefits deducted in Column 2		3,124,575.01	
13a. Less: Teacher and Instructional Aide Salaries and Benefits (other than Lottery) deducted in Column 4a (Extracted)		503,410.92	396
b. Less: Teacher and Instructional Aide Salaries and Benefits (other than Lottery) deducted in Column 4b (Overrides)*		61,278,481.45	396
14. TOTAL SALARIES AND BENEFITS		621,939,587.11	397
15. Percent of Current Cost of Education Expended for Classroom Compensation (EDP 397 divided by EDP 369) Line 15 must equal or exceed 60% for elementary, 55% for unified and 50% for high school districts to avoid penalty under provisions of EC 41372		55.38%	
16. District is exempt from EC 41372 because it meets the provisions of EC 41374. (If exempt, enter 'X')			

PART III: DEFICIENCY AMOUNT

A deficiency amount (Line 5) is only applicable to districts not meeting the minimum classroom compensation percentage required under EC 41372 and not exempt under the provisions of EC 41374.

1. Minimum percentage required (60% elementary, 55% unified, 50% high)	55.00%
2. Percentage spent by this district (Part II, Line 15)	55.38%
3. Percentage below the minimum (Part III, Line 1 minus Line 2)	0.00%
4. District's Current Expense of Education after reductions in columns 4a or 4b (Part I, EDP 369)	1,123,134,378.97
5. Deficiency Amount (Part III, Line 3 times Line 4)	0.00

PART IV: Explanation for adjustments entered in Part I, Column 4b (required)

Overrides includes one-time funding and programs not incurring teacher salary expenditures.

Description	Unaudited Balance July 1	Audit Adjustments/ Restatements	Audited Balance July 1	Increases	Decreases	Ending Balance June 30	Amounts Due Within One Year
Governmental Activities:							
General Obligation Bonds Payable	883,477,510.65		883,477,510.65		36,680,063.00	846,797,447.65	37,367,198.00
State School Building Loans Payable			0.00			0.00	
Certificates of Participation Payable			0.00			0.00	
Leases Payable			0.00			0.00	
Lease Revenue Bonds Payable			0.00			0.00	
Other General Long-Term Debt	60,835,806.00	8,689,109.00	69,524,915.00	7,225,233.00	1,914,537.00	74,835,611.00	
Net Pension Liability	492,432,000.00	370,323,000.00	862,755,000.00			862,755,000.00	
Total/Net OPEB Liability	987,304,445.00	(343,297,475.00)	644,006,970.00	86,037,513.00	9,382,234.00	720,662,249.00	
Compensated Absences Payable	4,023,694.00	2,124.00	4,025,818.00	1,331,609.00		5,357,427.00	
Subscription Liability			0.00			0.00	
Governmental activities long-term liabilities	2,428,073,455.65	35,716,758.00	2,463,790,213.65	94,594,355.00	47,976,834.00	2,510,407,734.65	37,367,198.00
Business-Type Activities:							
General Obligation Bonds Payable			0.00			0.00	
State School Building Loans Payable			0.00			0.00	
Certificates of Participation Payable			0.00			0.00	
Leases Payable			0.00			0.00	
Lease Revenue Bonds Payable			0.00			0.00	
Other General Long-Term Debt			0.00			0.00	
Net Pension Liability			0.00			0.00	
Total/Net OPEB Liability			0.00			0.00	
Compensated Absences Payable			0.00			0.00	
Subscription Liability			0.00			0.00	
Business-type activities long-term liabilities	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Section I - Expenditures	Funds 01, 09, and 62			2023-24 Expenditures
	Goals	Functions	Objects	
A. Total state, federal, and local expenditures (all resources)	All	All	1000-7999	1,633,954,570.81
B. Less all federal expenditures not allowed for MOE (Resources 3000-5999, except 3385)	All	All	1000-7999	308,962,437.75
C. Less state and local expenditures not allowed for MOE: (All resources, except federal as identified in Line B)				
1. Community Services	All	5000-5999	1000-7999	238,276.90
2. Capital Outlay	All except 7100-7199	All except 5000-5999	6000-6999 except 6600, 6910	12,644,388.35
3. Debt Service	All	9100	5400-5450, 5800, 7430-7439	0.00
4. Other Transfers Out	All	9200	7200-7299	2,424,408.09
5. Interfund Transfers Out	All	9300	7600-7629	4,861,720.42
6. All Other Financing Uses	All	9100	7699	0.00
		9200	7651	
7. Nonagency	7100-7199	All except 5000-5999, 9000-9999	1000-7999	7,611,029.04
8. Tuition (Revenue, in lieu of expenditures, to approximate costs of services for which tuition is received)	All	All	8710	0.00

9. Supplemental expenditures made as a result of a Presidentially declared disaster	Manually entered. Must not include expenditures in lines B, C1-C8, D1, or D2.			
10. Total state and local expenditures not allowed for MOE calculation (Sum lines C1 through C9)				27,779,822.80
D. Plus additional MOE expenditures:				
1. Expenditures to cover deficits for food services (Funds 13 and 61) (If negative, then zero)	All	All	1000-7143, 7300-7439 minus 8000-8699	0.00
2. Expenditures to cover deficits for student body activities	Manually entered. Must not include expenditures in lines A or D1.			
E. Total expenditures subject to MOE (Line A minus lines B and C10, plus lines D1 and D2)				1,297,212,310.26
Section II - Expenditures Per ADA				**2023-24 Annual ADA/Exps. Per ADA**
A. Average Daily Attendance (Form A, Annual ADA column, sum of lines A6 and C9)				62,221.03
B. Expenditures per ADA (Line I.E divided by Line II.A)				20,848.45
Section III - MOE Calculation (For data collection only. Final determination will be done by CDE)		**Total**		**Per ADA**

A. Base expenditures (Preloaded expenditures from prior year official CDE MOE calculation). (Note: If the prior year MOE was not met, CDE has adjusted the prior year base to 90 percent of the preceding prior year amount rather than the actual prior year expenditure amount.)	1,148,827,862.70	18,518.63
1. Adjustment to base expenditure and expenditure per ADA amounts for LEAs failing prior year MOE calculation (From Section IV)	0.00	0.00
2. Total adjusted base expenditure amounts (Line A plus Line A.1)	1,148,827,862.70	18,518.63
B. Required effort (Line A.2 times 90%)	1,033,945,076.43	16,666.77
C. Current year expenditures (Line I.E and Line II.B)	1,297,212,310.26	20,848.45
D. MOE deficiency amount, if any (Line B minus Line C) (If negative, then zero)	0.00	0.00

E. MOE determination (If one or both of the amounts in line D are zero, the MOE requirement is met; if both amounts are positive, the MOE requirement is not met. If either column in Line A.2 or Line C equals zero, the MOE calculation is incomplete.)	MOE Met	
F. MOE deficiency percentage, if MOE not met; otherwise, zero (Line D divided by Line B) (Funding under ESSA covered programs in FY 2025-26 may be reduced by the lower of the two percentages)	0.00%	0.00%

SECTION IV - Detail of Adjustments to Base Expenditures (used in Section III, Line A.1)

Description of Adjustments	Total Expenditures	Expenditures Per ADA
Total adjustments to base expenditures	0.00	0.00

	2023-24 Calculations			2024-25 Calculations		
	Extracted Data	Adjustments*	Entered Data/ Totals	Extracted Data	Adjustments*	Entered Data/ Totals
A. PRIOR YEAR DATA	**2022-23 Actual**			**2023-24 Actual**		
Actual Appropriations Limit and Gann ADA are from district's prior year Gann data reported to the CDE						
1. FINAL PRIOR YEAR APPROPRIATIONS LIMIT (Preload/Line D11, PY column)	547,359,384.54		547,359,384.54			570,175,819.65
2. PRIOR YEAR GANN ADA (Preload/Line B3, PY column)	62,382.68		62,382.68			62,221.03
ADJUSTMENTS TO PRIOR YEAR LIMIT	**Adjustments to 2022-23**			**Adjustments to 2023-24**		
3. District Lapses, Reorganizations and Other Transfers						
4. Temporary Voter Approved Increases						
5. Less: Lapses of Voter Approved Increases						
6. TOTAL ADJUSTMENTS TO PRIOR YEAR LIMIT (Lines A3 plus A4 minus A5)			0.00			0.00
7. ADJUSTMENTS TO PRIOR YEAR ADA (Only for district lapses, reorganizations and other transfers, and only if adjustments to the appropriations limit are entered in Line A3 above)						
B. CURRENT YEAR GANN ADA	**2023-24 P2 Report**			**2024-25 P2 Estimate**		
Unaudited actuals data should tie to Principal Apportionment Data Collection attendance reports and include ADA for charter schools reporting with the district						
1. Total K-12 ADA (Form A, Line A6)	62,221.03		62,221.03	61,975.48		61,975.48
2. Total Charter Schools ADA (Form A, Line C9)	0.00		0.00	0.00		0.00
3. TOTAL CURRENT YEAR P2 ADA (Line B1 plus B2)			62,221.03			61,975.48
C. CURRENT YEAR LOCAL PROCEEDS OF TAXES/STATE AID RECEIVED	**2023-24 Actual**			**2024-25 Budget**		
TAXES AND SUBVENTIONS (Funds 01, 09, and 62)						
1. Homeowners' Exemption (Object 8021)	488,697.19		488,697.19	501,049.00		501,049.00
2. Timber Yield Tax (Object 8022)	0.00		0.00	0.00		0.00
3. Other Subventions/In-Lieu Taxes (Object 8029)	.16		.16	541,217.00		541,217.00
4. Secured Roll Taxes (Object 8041)	74,746,285.08		74,746,285.08	70,149,772.00		70,149,772.00
5. Unsecured Roll Taxes (Object 8042)	4,531,973.83		4,531,973.83	3,428,699.00		3,428,699.00
6. Prior Years' Taxes (Object 8043)	447,973.62		447,973.62	242,175.00		242,175.00
7. Supplemental Taxes (Object 8044)	3,083,865.12		3,083,865.12	1,992,801.00		1,992,801.00
8. Ed. Rev. Augmentation Fund (ERAF) (Object 8045)	(2,310,852.15)		(2,310,852.15)	(2,849,664.00)		(2,849,664.00)
9. Penalties and Int. from Delinquent Taxes (Object 8048)	0.00		0.00	0.00		0.00

	2023-24 Calculations			2024-25 Calculations		
	Extracted Data	Adjustments*	Entered Data/ Totals	Extracted Data	Adjustments*	Entered Data/ Totals
10. Other In-Lieu Taxes (Object 8082)	3,240.05		3,240.05	0.00		0.00
11. Comm. Redevelopment Funds (objects 8047 & 8625)	11,925,163.25		11,925,163.25	9,006,418.00		9,006,418.00
12. Parcel Taxes (Object 8621)	0.00		0.00	0.00		0.00
13. Other Non-Ad Valorem Taxes (Object 8622) (Taxes only)	0.00		0.00	0.00		0.00
14. Penalties and Int. from Delinquent Non-LCFF Taxes (Object 8629) (Only those for the above taxes)	0.00		0.00	0.00		0.00
15. Transfers to Charter Schools in Lieu of Property Taxes (Object 8096)						
16. TOTAL TAXES AND SUBVENTIONS (Lines C1 through C15)	92,916,346.15	0.00	92,916,346.15	83,012,467.00	0.00	83,012,467.00
OTHER LOCAL REVENUES (Funds 01, 09, and 62)						
17. To General Fund from Bond Interest and Redemption Fund (Excess debt service taxes) (Object 8914)	0.00		0.00	0.00		0.00
18. TOTAL LOCAL PROCEEDS OF TAXES (Lines C16 plus C17)	92,916,346.15	0.00	92,916,346.15	83,012,467.00	0.00	83,012,467.00
EXCLUDED APPROPRIATIONS						
19a. Medicare (Enter federally mandated amounts only from objs. 3301 & 3302; do not include negotiated amounts)			11,207,732.46			12,612,691.00
19b. Qualified Capital Outlay Projects						
19c. Routine Restricted Maintenance Account (Fund 01, Resource 8150, Objects 8900-8999)	41,213,364.29		41,213,364.29	48,679,373.00		48,679,373.00
OTHER EXCLUSIONS						
20. Americans with Disabilities Act						
21. Unreimbursed Court Mandated Desegregation Costs						
22. Other Unfunded Court-ordered or Federal Mandates						
23. TOTAL EXCLUSIONS (Lines C19 through C22)	41,213,364.29	0.00	52,421,096.75	48,679,373.00	0.00	61,292,064.00
STATE AID RECEIVED (Funds 01, 09, and 62)						
24. LCFF - CY (objects 8011 and 8012)	923,834,449.00		923,834,449.00	921,977,748.00		921,977,748.00
25. LCFF/Revenue Limit State Aid - Prior Years (Object 8019)	47,433.00		47,433.00	0.00		0.00
26. TOTAL STATE AID RECEIVED (Lines C24 plus C25)	923,881,882.00	0.00	923,881,882.00	921,977,748.00	0.00	921,977,748.00
DATA FOR INTEREST CALCULATION						
27. Total Revenues (Funds 01, 09 & 62; objects 8000-8799)	1,676,014,115.65		1,676,014,115.65	1,473,431,012.00		1,473,431,012.00
28. Total Interest and Return on Investments (Funds 01, 09, and 62; objects 8660 and 8662)	24,162,545.62		24,162,545.62	12,900,000.00		12,900,000.00
D. APPROPRIATIONS LIMIT CALCULATIONS	**2023-24 Actual**			**2024-25 Budget**		
PRELIMINARY APPROPRIATIONS LIMIT						
1. Revised Prior Year Program Limit (Lines A1 plus A6)			547,359,384.54			570,175,819.65

	2023-24 Calculations			2024-25 Calculations		
	Extracted Data	Adjustments*	Entered Data/ Totals	Extracted Data	Adjustments*	Entered Data/ Totals
2. Inflation Adjustment			1.0444			1.0362
3. Program Population Adjustment (Lines B3 divided by [A2 plus A7]) (Round to four decimal places)			0.9974			0.9961
4. PRELIMINARY APPROPRIATIONS LIMIT (Lines D1 times D2 times D3)			570,175,819.65			588,512,001.20
APPROPRIATIONS SUBJECT TO THE LIMIT						
5. Local Revenues Excluding Interest (Line C18)			92,916,346.15			83,012,467.00
6. Preliminary State Aid Calculation						
a. Minimum State Aid in Local Limit (Greater of $120 times Line B3 or $2,400; but not greater than Line C26 or less than zero)			7,466,523.60			7,437,057.60
b. Maximum State Aid in Local Limit (Lesser of Line C26 or Lines D4 minus D5 plus C23; but not less than zero)			529,680,570.25			566,791,598.20
c. Preliminary State Aid in Local Limit (Greater of Lines D6a or D6b)			529,680,570.25			566,791,598.20
7. Local Revenues in Proceeds of Taxes						
a. Interest Counting in Local Limit (Line C28 divided by [Lines C27 minus C28] times [Lines D5 plus D6c])			9,107,069.10			5,739,332.05
b. Total Local Proceeds of Taxes (Lines D5 plus D7a)			102,023,415.25			88,751,799.05
8. State Aid in Proceeds of Taxes (Greater of Line D6a, or Lines D4 minus D7b plus C23; but not greater than Line C26 or less than zero)			520,573,501.15			561,052,266.15
9. Total Appropriations Subject to the Limit						
a. Local Revenues (Line D7b)			102,023,415.25			
b. State Subventions (Line D8)			520,573,501.15			
c. Less: Excluded Appropriations (Line C23)			52,421,096.75			
d. TOTAL APPROPRIATIONS SUBJECT TO THE LIMIT (Lines D9a plus D9b minus D9c)			570,175,819.65			
10. Adjustments to the Limit Per Government Code Section 7902.1 (Line D9d minus D4)			0.00			
SUMMARY	**2023-24 Actual**			**2024-25 Budget**		
11. Adjusted Appropriations Limit (Lines D4 plus D10)			570,175,819.65			588,512,001.20
12. Appropriations Subject to the Limit (Line D9d)			570,175,819.65			

"* Please provide below an explanation for each entry in the adjustments column."

	2023-24 Calculations			2024-25 Calculations		
	Extracted Data	Adjustments*	Entered Data/ Totals	Extracted Data	Adjustments*	Entered Data/ Totals

Kim Kelstrom	Kim.Kelstrom@fresnounified.org	559-457-3907
Gann Contact Person	Contact Email Address	Contact Phone Number

Part I - General Administrative Share of Plant Services Costs

California's indirect cost plan allows that the general administrative costs in the indirect cost pool may include that portion of plant services costs (maintenance and operations costs and facilities rents and leases costs) attributable to the general administrative offices. The calculation of the plant services costs attributed to general administration and included in the pool is standardized and automated using the percentage of salaries and benefits relating to general administration as proxy for the percentage of square footage occupied by general administration.

A. Salaries and Benefits - Other General Administration and Centralized Data Processing

1. Salaries and benefits paid through payroll (Funds 01, 09, and 62, objects 1000-3999 except 3701-3702)
   (Functions 7200-7700, goals 0000 and 9000) — 49,506,287.98
2. Contracted general administrative positions not paid through payroll
   a. Enter the costs, if any, of general administrative positions performing services ON SITE but paid through a contract, rather than through payroll, in functions 7200-7700, goals 0000 and 9000, Object 5800.
   b. If an amount is entered on Line A2a, provide the title, duties, and approximate FTE of each general administrative position paid through a contract. Retain supporting documentation in case of audit.

B. Salaries and Benefits - All Other Activities

1. Salaries and benefits paid through payroll (Funds 01, 09, and 62, objects 1000-3999 except 3701-3702)
   (Functions 1000-6999, 7100-7180, & 8100-8400; Functions 7200-7700, all goals except 0000 & 9000) — 1,117,391,994.16

C. Percentage of Plant Services Costs Attributable to General Administration

(Line A1 plus Line A2a, divided by Line B1; zero if negative) (See Part III, Lines A5 and A6) — 4.43%

Part II - Adjustments for Employment Separation Costs

When an employee separates from service, the local educational agency (LEA) may incur costs associated with the separation in addition to the employee's regular salary and benefits for the final pay period. These additional costs can be categorized as "normal" or "abnormal or mass" separation costs.

Normal separation costs include items such as pay for accumulated unused leave or routine severance pay authorized by governing board policy. Normal separation costs are not allowable as direct costs to federal programs, but are allowable as indirect costs. State programs may have similar restrictions. Where federal or state program guidelines required that the LEA charge an employee's normal separation costs to an unrestricted resource rather than to the restricted program in which the employee worked, the LEA may identify and enter these costs on Line A for inclusion in the indirect cost pool.

Abnormal or mass separation costs are those costs resulting from actions taken by an LEA to influence employees to terminate their employment earlier than they normally would have. Abnormal or mass separation costs include retirement incentives such as a Golden Handshake or severance packages negotiated to effect termination. Abnormal or mass separation costs may not be charged to federal programs as either direct costs or indirect costs. Where an LEA paid abnormal or mass separation costs on behalf of positions in general administrative functions included in the indirect cost pool, the LEA must identify and enter these costs on Line B for exclusion from the pool.

A. Normal Separation Costs (optional)

Enter any normal separation costs paid on behalf of employees of restricted state or federal programs that were charged to an unrestricted resource (0000-1999) in funds 01, 09, and 62 with functions 1000-6999 or 8100-8400 rather than to the restricted program. These costs will be moved in Part III from base costs to the indirect cost pool. Retain supporting documentation. — 0.00

B. Abnormal or Mass Separation Costs (required)

Enter any abnormal or mass separation costs paid on behalf of general administrative positions charged to unrestricted resources (0000-1999) in funds 01, 09, and 62 with functions 7200-7700. These costs will be moved in Part III from the indirect cost pool to base costs. If none, enter zero. — 0.00

Part III - Indirect Cost Rate Calculation (Funds 01, 09, and 62, unless indicated otherwise)

A. Indirect Costs

1. Other General Administration, less portion charged to restricted resources or specific goals
   (Functions 7200-7600, objects 1000-5999, minus Line B9) — 45,813,632.30
2. Centralized Data Processing, less portion charged to restricted resources or specific goals
   (Function 7700, objects 1000-5999, minus Line B10) — 15,968,163.12

3. External Financial Audit - Single Audit (Function 7190, resources 0000-1999, goals 0000 and 9000, objects 5000 - 5999)	155,000.00
4. Staff Relations and Negotiations (Function 7120, resources 0000-1999, goals 0000 and 9000, objects 1000 - 5999)	0.00
5. Plant Maintenance and Operations (portion relating to general administrative offices only)	
(Functions 8100-8400, objects 1000-5999 except 5100, times Part I, Line C)	7,027,415.79
6. Facilities Rents and Leases (portion relating to general administrative offices only)	
(Function 8700, resources 0000-1999, objects 1000-5999 except 5100, times Part I, Line C)	5,139.40
7. Adjustment for Employment Separation Costs	
a. Plus: Normal Separation Costs (Part II, Line A)	0.00
b. Less: Abnormal or Mass Separation Costs (Part II, Line B)	0.00
8. Total Indirect Costs (Lines A1 through A7a, minus Line A7b)	68,969,350.61
9. Carry-Forward Adjustment (Part IV, Line F)	21,053,650.07
10. Total Adjusted Indirect Costs (Line A8 plus Line A9)	90,023,000.68
B. Base Costs	
1. Instruction (Functions 1000-1999, objects 1000-5999 except 5100)	811,455,221.23
2. Instruction-Related Services (Functions 2000-2999, objects 1000-5999 except 5100)	179,179,673.97
3. Pupil Services (Functions 3000-3999, objects 1000-5999 except 4700 and 5100)	147,820,906.16
4. Ancillary Services (Functions 4000-4999, objects 1000-5999 except 5100)	71,512,680.50
5. Community Services (Functions 5000-5999, objects 1000-5999 except 5100)	372,705.59
6. Enterprise (Function 6000, objects 1000-5999 except 4700 and 5100)	2,042,524.10
7. Board and Superintendent (Functions 7100-7180, objects 1000-5999, minus Part III, Line A4)	9,326,629.55
8. External Financial Audit - Single Audit and Other (Functions 7190-7191, objects 5000 - 5999, minus Part III, Line A3)	0.00
9. Other General Administration (portion charged to restricted resources or specific goals only)	
(Functions 7200-7600, resources 2000-9999, objects 1000-5999; Functions 7200-7600,	
resources 0000-1999, all goals except 0000 and 9000, objects 1000-5999)	4,171,088.75
10. Centralized Data Processing (portion charged to restricted resources or specific goals only)	
(Function 7700, resources 2000-9999, objects 1000-5999; Function 7700, resources 0000-1999, all goals	
except 0000 and 9000, objects 1000-5999)	242,783.04
11. Plant Maintenance and Operations (all except portion relating to general administrative offices)	
(Functions 8100-8400, objects 1000-5999 except 5100, minus Part III, Line A5)	151,604,994.76
12. Facilities Rents and Leases (all except portion relating to general administrative offices)	
(Function 8700, objects 1000-5999 except 5100, minus Part III, Line A6)	110,874.15
13. Adjustment for Employment Separation Costs	
a. Less: Normal Separation Costs (Part II, Line A)	0.00
b. Plus: Abnormal or Mass Separation Costs (Part II, Line B)	0.00
14. Student Activity (Fund 08, functions 4000-5999, objects 1000-5999 except 5100)	3,141,575.85
15. Adult Education (Fund 11, functions 1000-6999, 8100-8400, and 8700, objects 1000-5999 except 5100)	8,975,062.81
16. Child Development (Fund 12, functions 1000-6999, 8100-8400 & 8700, objects 1000-5999 except 4700 & 5100)	28,344,251.08
17. Cafeteria (Funds 13 & 61, functions 1000-6999, 8100-8400 & 8700, objects 1000-5999 except 4700 & 5100)	36,715,265.78
18. Foundation (Funds 19 & 57, functions 1000-6999, 8100-8400 & 8700, objects 1000-5999 except 4700 & 5100)	0.00
19. Total Base Costs (Lines B1 through B12 and Lines B13b through B18, minus Line B13a)	1,455,016,237.32
C. Straight Indirect Cost Percentage Before Carry-Forward Adjustment	
(For information only - not for use when claiming/recovering indirect costs)	
(Line A8 divided by Line B19)	4.74%
D. Preliminary Proposed Indirect Cost Rate	
(For final approved fixed-with-carry-forward rate for use in 2025-26 see www.cde.ca.gov/fg/ac/ic)	
(Line A10 divided by Line B19)	6.19%

Part IV - Carry-forward Adjustment

The carry-forward adjustment is an after-the-fact adjustment for the difference between indirect costs recoverable using the indirect cost rate approved for use in a given year, and the actual indirect costs incurred in that year. The carry-forward adjustment eliminates

the need for LEAs to file amended federal reports when their actual indirect costs vary from the estimated indirect costs on which the approved rate was based.

Where the ratio of indirect costs incurred in the current year is less than the estimated ratio of indirect costs on which the approved rate for use in the current year was based, the carry-forward adjustment is limited by using either the approved rate times current year base costs, or the highest rate actually used to recover costs from any program times current year base costs, if the highest rate used was less than the approved rate. Rates used to recover costs from programs are displayed in Exhibit A.

A. Indirect costs incurred in the current year (Part III, Line A8)	68,969,350.61
B. Carry-forward adjustment from prior year(s)	
1. Carry-forward adjustment from the second prior year	(3,101,200.43)
2. Carry-forward adjustment amount deferred from prior year(s), if any	0.00
C. Carry-forward adjustment for under- or over-recovery in the current year	
1. Under-recovery: Part III, Line A8, plus carry-forward adjustment from prior years, minus (approved indirect cost rate (3.08%) times Part III, Line B19); zero if negative	21,053,650.07
2. Over-recovery: Part III, Line A8, plus carry-forward adjustment from prior years, minus the lesser of (approved indirect cost rate (3.08%) times Part III, Line B19) or (the highest rate used to recover costs from any program (3.08%) times Part III, Line B19); zero if positive	0.00
D. Preliminary carry-forward adjustment (Line C1 or C2)	21,053,650.07
E. Optional allocation of negative carry-forward adjustment over more than one year	

Where a negative carry-forward adjustment causes the proposed approved rate to fall below zero or would reduce the rate at which the LEA could recover indirect costs to such an extent that it would cause the LEA significant fiscal harm, the LEA may request that the carry-forward adjustment be allocated over more than one year. Where allocation of a negative carry-forward adjustment over more than one year does not resolve a negative rate, the CDE will work with the LEA on a case-by-case basis to establish an approved rate.

Option 1. Preliminary proposed approved rate (Part III, Line D) if entire negative carry-forward adjustment is applied to the current year calculation:	not applicable
Option 2. Preliminary proposed approved rate (Part III, Line D) if one-half of negative carry-forward adjustment is applied to the current year calculation and the remainder is deferred to one or more future years:	not applicable
Option 3. Preliminary proposed approved rate (Part III, Line D) if one-third of negative carry-forward adjustment is applied to the current year calculation and the remainder is deferred to one or more future years:	not applicable
LEA request for Option 1, Option 2, or Option 3	1
F. Carry-forward adjustment used in Part III, Line A9 (Line D minus amount deferred if Option 2 or Option 3 is selected)	21,053,650.07

Approved indirect cost rate:	3.08%
Highest rate used in any program:	3.08%

Fund	Resource	Eligible Expenditures (Objects 1000-5999 except 4700 & 5100)	Indirect Costs Charged (Objects 7310 and 7350)	Rate Used
01	2600	47,309,201.02	1,457,123.39	3.08%
01	3010	56,921,709.26	1,753,188.65	3.08%
01	3060	547,534.03	16,773.19	3.06%
01	3061	103,426.41	3,182.19	3.08%
01	3110	13,958.75	429.93	3.08%
01	3182	2,335,896.32	71,945.61	3.08%
01	3213	102,328,045.10	3,150,509.25	3.08%
01	3309	38,830.04	1,195.97	3.08%
01	3310	14,564,057.96	448,572.99	3.08%
01	3311	16,263.54	500.92	3.08%
01	3312	2,209,852.83	68,063.47	3.08%
01	3315	152,829.54	4,707.15	3.08%
01	3318	96,611.20	2,975.62	3.08%
01	3326	27,540.37	848.24	3.08%
01	3327	745,527.93	22,962.26	3.08%
01	3385	91,980.47	2,833.00	3.08%
01	3395	19,326.53	595.26	3.08%
01	3550	1,409,733.22	43,419.78	3.08%
01	4035	8,368,269.67	257,742.71	3.08%
01	4124	3,546,792.90	109,241.22	3.08%
01	4203	1,232,972.58	37,265.49	3.02%
01	4510	41,331.98	1,273.02	3.08%
01	5630	28,117.83	866.03	3.08%
01	5632	3,476.20	107.07	3.08%
01	5634	309,001.72	9,517.25	3.08%
01	5810	3,246,076.78	65,869.16	2.03%
01	6010	12,678,277.44	390,490.95	3.08%
01	6211	325,936.57	10,038.85	3.08%
01	6266	2,409,907.97	74,225.17	3.08%
01	6332	1,031,086.07	31,757.45	3.08%
01	6385	111,996.38	3,449.49	3.08%
01	6387	1,443,015.18	44,444.86	3.08%
01	6388	2,119,094.01	65,268.10	3.08%
01	6500	138,706,801.16	4,149,067.28	2.99%
01	6510	1,809,675.61	55,738.01	3.08%
01	6520	446,445.05	13,750.51	3.08%
01	6546	2,958,477.59	91,121.11	3.08%
01	6547	5,580,520.76	171,880.04	3.08%

01	6770	1,219,779.36	12,197.74	1.00%
01	7085	306,064.19	9,426.78	3.08%
01	7220	378,271.76	11,650.77	3.08%
01	7311	70,714.08	2,177.99	3.08%
01	7339	2,712.35	83.54	3.08%
01	7388	1,008,984.35	31,076.71	3.08%
01	7412	974,550.31	30,016.15	3.08%
01	7413	775,725.20	23,892.34	3.08%
01	7425	257,608.57	7,934.34	3.08%
01	7426	23,970.26	622.74	2.60%
01	7435	8,999,621.51	277,188.34	3.08%
01	7810	329,491.75	10,148.34	3.08%
01	8150	35,601,891.75	1,096,538.27	3.08%
01	9010	10,525,876.95	82,701.03	0.79%
11	3555	87,889.59	2,707.00	3.08%
11	5810	143,059.74	4,406.24	3.08%
11	6391	6,453,837.83	198,737.23	3.08%
12	5025	401,639.50	12,370.50	3.08%
12	5035	761,238.84	23,446.16	3.08%
12	5059	599,624.67	18,468.44	3.08%
12	5160	298,044.62	9,179.77	3.08%
12	6040	2,219,693.44	68,366.56	3.08%
12	6052	38,804.81	1,195.19	3.08%
12	6053	707,302.70	21,784.92	3.08%
12	6105	20,368,658.32	627,354.68	3.08%
12	6128	673,951.45	20,757.70	3.08%
12	7810	60,996.02	1,878.68	3.08%
12	9010	1,731,694.53	52,686.61	3.04%
13	5310	29,803,301.52	917,941.69	3.08%
13	5320	6,609,135.82	203,561.38	3.08%
13	5810	70,787.24	2,180.25	3.08%
13	9010	232,041.20	4,448.92	1.92%

Description	Object Codes	Lottery: Unrestricted (Resource 1100)	Transferred to Other Resources for Expenditure	Lottery: Instructional Materials (Resource 6300)*	Totals
A. AMOUNT AVAILABLE FOR THIS FISCAL YEAR					
1. Adjusted Beginning Fund Balance	9791-9795	0.00		4,849,926.06	4,849,926.06
2. State Lottery Revenue	8560	14,656,788.39		7,603,946.12	22,260,734.51
3. Other Local Revenue	8600-8799	0.00		0.00	0.00
4. Transfers from Funds of Lapsed/Reorganized Districts	8965	0.00		0.00	0.00
5. Contributions from Unrestricted Resources (Total must be zero)	8980	0.00			0.00
6. Total Available (Sum Lines A1 through A5)		14,656,788.39	0.00	12,453,872.18	27,110,660.57
B. EXPENDITURES AND OTHER FINANCING USES					
1. Certificated Salaries	1000-1999	10,050,982.21		0.00	10,050,982.21
2. Classified Salaries	2000-2999	61,726.26		0.00	61,726.26
3. Employee Benefits	3000-3999	4,426,348.45		0.00	4,426,348.45
4. Books and Supplies	4000-4999	0.00		3,698,740.65	3,698,740.65
5. a. Services and Other Operating Expenditures (Resource 1100)	5000-5999	117,731.47			117,731.47
b. Services and Other Operating Expenditures (Resource 6300)	5000-5999, except 5100, 5710, 5800			0.00	0.00
c. Duplicating Costs for Instructional Materials (Resource 6300)	5100, 5710, 5800			0.00	0.00
6. Capital Outlay	6000-6999	0.00		0.00	0.00
7. Tuition	7100-7199	0.00			0.00
8. Interagency Transfers Out					
a. To Other Districts, County Offices, and Charter Schools	7211, 7212, 7221, 7222, 7281, 7282	0.00			0.00
b. To JPAs and All Others	7213, 7223, 7283, 7299	0.00			0.00
9. Transfers of Indirect Costs	7300-7399	0.00			0.00
10. Debt Service	7400-7499	0.00			0.00
11. All Other Financing Uses	7630-7699	0.00			0.00
12. Total Expenditures and Other Financing Uses (Sum Lines B1 through B11)		14,656,788.39	0.00	3,698,740.65	18,355,529.04
C. ENDING BALANCE (Must equal Line A6 minus Line B12)	979Z	0.00	0.00	8,755,131.53	8,755,131.53
D. COMMENTS:					

Data from this report will be used to prepare a report to the Legislature as required by Control Section 24.60 of the Budget Act.

*Pursuant to Government Code Section 8880.4(a)(2)(B) and the definition in Education Code Section 60010(h), Resource 6300 funds are to be used for the purchase of instructional materials only. Any amounts in the shaded cells of this column should be reviewed for appropriateness.

Goal	Program/Activity	Direct Costs			Central Admin Costs (col. 3 x Sch. CAC line E) Column 4	Other Costs (Schedule OC) Column 5	Total Costs by Program (col. 3 + 4 + 5) Column 6
		Direct Charged (Schedule DCC) Column 1	Allocated (Schedule AC) Column 2	Subtotal (col. 1 + 2) Column 3			
Instructional Goals							
0001	Pre-Kindergarten	2,008,831.81	2,816,581.79	4,825,413.60	233,520.52		5,058,934.12
1110	Regular Education, K–12	942,487,985.84	162,722,699.99	1,105,210,685.83	53,485,441.53		1,158,696,127.36
3100	Alternative Schools	930,425.00	873,505.72	1,803,930.72	87,299.22		1,891,229.94
3200	Continuation Schools	6,151,685.16	990,382.28	7,142,067.44	345,632.41		7,487,699.85
3300	Independent Study Centers	16,304,509.16	630,886.36	16,935,395.52	819,569.62		17,754,965.14
3400	Opportunity Schools	0.00	0.00	0.00	0.00		0.00
3550	Community Day Schools	6,300,704.07	1,545,024.13	7,845,728.20	379,685.29		8,225,413.49
3700	Specialized Secondary Programs	0.00	0.00	0.00	0.00		0.00
3800	Career Technical Education	21,774,895.43	281,409.94	22,056,305.37	1,067,390.36		23,123,695.73
4110	Regular Education, Adult	891,944.67	1,901,254.41	2,793,199.08	135,173.76		2,928,372.84
4610	Adult Independent Study Centers	1,993.81	0.00	1,993.81	96.49		2,090.30
4620	Adult Correctional Education	0.00	0.00	0.00	0.00		0.00
4630	Adult Career Technical Education	60,997.45	0.00	60,997.45	2,951.90		63,949.35
4760	Bilingual	28,536,921.66	563,531.06	29,100,452.72	1,408,284.03		30,508,736.75
4850	Migrant Education	0.00	0.00	0.00	0.00		0.00
5000-5999	Special Education	237,828,884.27	17,348,426.76	255,177,311.03	12,349,022.07		267,526,333.10
6000	Regional Occupational Ctr/Prg (ROC/P)	0.00	0.00	0.00	0.00		0.00
Other Goals							
7110	Nonagency - Educational	6,391,180.70	44,340.29	6,435,520.99	311,439.88		6,746,960.87
7150	Nonagency - Other	0.00	0.00	0.00	0.00		0.00
8100	Community Services	235,388.12	0.00	235,388.12	11,391.35		246,779.47
8500	Child Care and Development Services	137,323.47	365,408.49	502,731.96	24,329.15		527,061.11
Other Costs							
----	Food Services					9,766,198.78	9,766,198.78
----	Enterprise					2,042,524.10	2,042,524.10
----	Facilities Acquisition & Construction					74,288,036.66	74,288,036.66
----	Other Outgo					9,817,604.69	9,817,604.69
Other Funds ----	Adult Education, Child Development, Cafeteria, Foundation ([Column 3 + CAC, line C5] times CAC, line E)		4,251,111.23	4,251,111.23	5,192,217.86		9,443,329.09
----	Indirect Cost Transfers to Other Funds (Net of Funds 01, 09, 62, Function 7210, Object 7350)				(2,191,471.92)		(2,191,471.92)
----	**Total General Fund and Charter Schools Funds Expenditures**	1,270,043,670.62	194,334,562.45	1,464,378,233.07	73,661,973.52	95,914,364.23	1,633,954,570.82

Goal	Type of Program	Instruction (Functions 1000-1999)	Instructional Supervision and Administration (Functions 2100-2200)	Library, Media, Technology and Other Instructional Resources (Functions 2420-2495)	School Administration (Function 2700)	Pupil Support Services (Functions 3110-3160 and 3900)	Pupil Transportation (Function 3600)	Ancillary Services (Functions 4000-4999)	Community Services (Functions 5000-5999)	General Administration (Functions 7000-7999, except 7210)*	Plant Maintenance and Operations (Functions 8100-8400)	Facilities Rents and Leases (Function 8700)	Total
Instructional Goals													
0001	Pre-Kindergarten	1,016,662.26	101,962.82	668,737.77	0.00	221,468.96	0.00	0.00			0.00	0.00	2,008,831.81
1110	Regular Education, K–12	608,543,094.01	42,357,490.07	28,723,443.69	74,733,977.08	75,820,854.81	1,694,655.07	96,750,163.49			13,864,307.62	0.00	942,487,985.84
3100	Alternative Schools	0.00	930,425.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	930,425.00
3200	Continuation Schools	4,613,132.93	5,880.39	5,399.47	1,127,833.52	368,100.40	0.00	30,180.87			1,157.58	0.00	6,151,685.16
3300	Independent Study Centers	12,458,970.58	4,790.42	189,906.24	2,438,348.64	1,064,177.95	0.00	0.00			32,301.78	116,013.55	16,304,509.16
3400	Opportunity Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
3550	Community Day Schools	3,588,065.36	19,905.17	1,459.91	1,209,527.33	1,481,746.30	0.00	0.00			0.00	0.00	6,300,704.07
3700	Specialized Secondary Programs	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
3800	Career Technical Education	14,597,809.65	5,343,541.70	0.00	0.00	1,475,948.08	0.00	357,596.00			0.00	0.00	21,774,895.43
4110	Regular Education, Adult	705,420.84	0.00	0.00	121,913.00	64,610.83	0.00	0.00			0.00	0.00	891,944.67
4610	Adult Independent Study Centers	1,993.81	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	1,993.81
4620	Adult Correctional Education	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
4630	Adult Career Technical Education	60,997.45	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	60,997.45
4760	Bilingual	15,876,267.64	1,397,926.51	4,169,104.27	20,284.22	7,073,339.02	0.00	0.00			0.00	0.00	28,536,921.66
4850	Migrant Education	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
5000-5999	Special Education	183,694,394.87	12,902,096.43	539,971.30	1,203,778.44	28,251,802.75	11,081,873.19	0.00			154,967.29	0.00	237,828,884.27
6000	ROC/P	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
Other Goals													
7110	Nonagency - Educational	5,536,666.14	5,076.17	601.16	654,377.61	194,459.62	0.00	0.00	0.00	0.00	0.00	0.00	6,391,180.70
7150	Nonagency - Other	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
8100	Community Services		0.00	0.00	0.00	0.00	0.00		235,388.12	0.00	0.00	0.00	235,388.12
8500	Child Care and Development Services	6.00	0.00	0.00	0.00	0.00	0.00		137,317.47	0.00	0.00	0.00	137,323.47
Total Direct Charged Costs		850,693,481.54	63,069,094.68	34,298,623.81	81,510,039.84	116,016,508.72	12,776,528.26	97,137,940.36	372,705.59	0.00	14,052,734.27	116,013.55	1,270,043,670.62

* Functions 7100-7199 for goals 8100 and 8500

Goal	Type of Program	Allocated Support Costs (Based on factors input on Form PCRAF)			Total
		Full-Time Equivalents	Classroom Units	Pupils Transported	
Instructional Goals					
0001	Pre-Kindergarten	163,311.72	2,653,270.07	0.00	2,816,581.79
1110	Regular Education, K–12	18,932,101.44	131,025,858.11	12,764,740.44	162,722,699.99
3100	Alternative Schools	0.00	873,505.72	0.00	873,505.72
3200	Continuation Schools	88,680.58	901,701.70	0.00	990,382.28
3300	Independent Study Centers	303,357.32	327,529.04	0.00	630,886.36
3400	Opportunity Schools	0.00	0.00	0.00	0.00
3550	Community Day Schools	310,382.04	1,234,642.09	0.00	1,545,024.13
3700	Specialized Secondary Programs	0.00	0.00	0.00	0.00
3800	Career Technical Education	281,409.94	0.00	0.00	281,409.94
4110	Regular Education, Adult	4,434.03	1,896,820.38	0.00	1,901,254.41
4610	Adult Independent Study Centers	0.00	0.00	0.00	0.00
4620	Adult Correctional Education	0.00	0.00	0.00	0.00
4630	Adult Career Technical Education	0.00	0.00	0.00	0.00
4760	Bilingual	563,531.06	0.00	0.00	563,531.06
4850	Migrant Education	0.00	0.00	0.00	0.00
5000-5999	Special Education (allocated to 5001)	3,459,696.95	12,571,419.14	1,317,310.67	17,348,426.76
6000	ROC/P	0.00	0.00	0.00	0.00
Other Goals					
7110	Nonagency - Educational	44,340.29	0.00	0.00	44,340.29
7150	Nonagency - Other	0.00	0.00	0.00	0.00
8100	Community Services	0.00	0.00	0.00	0.00
8500	Child Care and Development Svcs.	0.00	365,408.49	0.00	365,408.49
Other Funds					
- -	Adult Education (Fund 11)	0.00	0.00	0.00	0.00
- -	Child Development (Fund 12)	196,301.66	398,731.01	0.00	595,032.67
- -	Cafeteria (Funds 13 and 61)	0.00	3,656,078.56	0.00	3,656,078.56
Total Allocated Support Costs		24,347,547.03	155,904,964.31	14,082,051.11	194,334,562.45

A.	**Central Administration Costs in General Fund and Charter Schools Funds**	
1	Board and Superintendent (Funds 01, 09, and 62, Functions 7100-7180, Goals 0000-6999 and 9000, Objects 1000-7999)	9,326,629.55
2	External Financial Audits (Funds 01, 09, and 62, Functions 7190-7191, Goals 0000-6999 and 9000, Objects 1000 - 7999)	155,000.00
3	Other General Administration (Funds 01, 09, and 62, Functions 7200-7600 except 7210, Goal 0000, Objects 1000-7999)	50,160,869.74
4	Centralized Data Processing (Funds 01, 09, and 62, Function 7700, Goal 0000, Objects 1000-7999)	16,210,946.16
5	Total Central Administration Costs in General Fund and Charter Schools Funds	75,853,445.45
B.	**Direct Charged and Allocated Costs in General Fund and Charter Schools Funds**	
1	Total Direct Charged Costs (from Form PCR, Column 1, Total)	1,270,043,670.62
2	Total Allocated Costs (from Form PCR, Column 2, Total)	194,334,562.45
3	Total Direct Charged and Allocated Costs in General Fund and Charter Schools Funds	1,464,378,233.07
C.	**Direct Charged Costs in Other Funds**	
1	Adult Education (Fund 11, Objects 1000-5999, except 5100)	8,975,062.81
2	Child Development (Fund 12, Objects 1000-5999, except 5100)	28,591,170.90
3	Cafeteria (Funds 13 & 61, Objects 1000-5999, except 5100)	65,473,433.58
4	Foundation (Funds 19 & 57, Objects 1000-5999, except 5100)	0.00
5	Total Direct Charged Costs in Other Funds	103,039,667.29
D.	**Total Direct Charged and Allocated Costs (B3 + C5)**	1,567,417,900.36
E.	**Ratio of Central Administration Costs to Direct Charged and Allocated Costs (A5/D)**	4.84%

Type of Activity	Food Services (Function 3700)	Enterprise (Function 6000)	Facilities Acquisition & Construction (Function 8500)	Other Outgo (Functions 9000-9999)	Total
Food Services (Objects 1000-5999, 6400-6920)	9,766,198.78				9,766,198.78
Enterprise (Objects 1000-5999, 6400-6920)		2,042,524.10			2,042,524.10
Facilities Acquisition & Construction (Objects 1000-6700)			74,288,036.66		74,288,036.66
Other Outgo (Objects 1000 - 7999)				9,817,604.69	9,817,604.69
Total Other Costs	9,766,198.78	2,042,524.10	74,288,036.66	9,817,604.69	95,914,364.23

		Teacher Full-Time Equivalents				Classroom Units		Pupils Transported
		Instructional Supervision and Administration (Functions 2100 - 2200)	Library, Media, Technology and Other Instructional Resources (Functions 2420-2495)	School Administration (Function 2700)	Pupil Support Services (Functions 3100-3199 & 3900)	Plant Maintenance and Operations (Functions 8100-8400)	Facilities Rents and Leases (Function 8700)	Pupil Transportation (Function 3600)
A. Amount of Undistributed Expenditures, Funds 01, 09, and 62, Goals 0000 and 9000 (will be allocated based on factors input)		2,552,075.46	4,149,750.75	39,521.40	17,606,199.40	155,904,964.31	0.00	14,082,051.11
B. Enter Allocation Factor(s) by Goal: (Note: Allocation factors are only needed for a column if there are undistributed expenditures in line A.)		FTE Factor(s)	FTE Factor(s)	FTE Factor(s)	FTE Factor(s)	CU Factor(s)	CU Factor(s)	PT Factor(s)
Instructional Goals	**Description**							
0001	Pre-Kindergarten		4.00			93.16		
1110	Regular Education, K–12	33.76	82.88	.10	325.96	4,600.50		14,535.00
3100	Alternative Schools					30.67		
3200	Continuation Schools				2.00	31.66		
3300	Independent Study Centers		2.00		5.00	11.50		
3400	Opportunity Schools							
3550	Community Day Schools				7.00	43.35		
3700	Specialized Secondary Programs							
3800	Career Technical Education	9.00						
4110	Regular Education, Adult				.10	66.60		
4610	Adult Independent Study Centers							
4620	Adult Correctional Education							
4630	Adult Career Technical Education							
4760	Bilingual		12.76		.96			
4850	Migrant Education							
5000-5999	Special Education (allocated to 5001)	34.00			54.05	441.40		1,500.00
6000	ROC/P							
Other Goals	**Description**							
7110	Nonagency - Educational				1.00			
7150	Nonagency - Other							
8100	Community Services							
8500	Child Care and Development Services					12.83		
Other Funds	**Description**							
- -	Adult Education (Fund 11)							
- -	Child Development (Fund 12)	4.86			1.00	14.00		
- -	Cafeteria (Funds 13 & 61)					128.37		
C. Total Allocation Factors		81.62	101.64	.10	397.07	5,474.04	0.00	16,035.00

Object Code	Description	Special Education, Unspecified (Goal 5001)	Regionalized Services (Goal 5050)	Regionalized Program Specialist (Goal 5060)	Special Education, Infants (Goal 5710)	Special Education, Preschool Students (Goal 5730)	Spec. Education, Ages 5-22 (Goal 5760)	Adjustments*	Total
	UNDUPLICATED PUPIL COUNT								9,997.00
TOTAL EXPENDITURES (Funds 01, 09, & 62; resources 0000-9999)									
1000-1999	Certificated Salaries	515,985.94	4,186,187.55	0.00	2,262,723.46	3,286,600.82	75,970,846.96		86,222,344.73
2000-2999	Classified Salaries	2,006,281.01	0.00	0.00	356,264.29	1,867,233.71	32,783,369.42		37,013,148.43
3000-3999	Employee Benefits	1,454,803.35	1,939,633.86	0.00	1,390,698.48	3,187,950.17	61,493,508.14		69,466,594.00
4000-4999	Books and Supplies	241,982.33	0.00	0.00	43,119.17	331,482.37	1,087,665.57		1,704,249.44
5000-5999	Services and Other Operating Expenditures	11,590,744.15	48,630.09	0.00	167,295.27	606,248.94	31,009,629.22		43,422,547.67
6000-6999	Capital Outlay (except objects 6600, 6700, 6910 & 6920)	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7130	State Special Schools	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7430-7439	Debt Service	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Direct Costs	15,809,796.78	6,174,451.50	0.00	4,220,100.67	9,279,516.01	202,345,019.31	0.00	237,828,884.27
7310	Transfers of Indirect Costs	4,240,188.39	0.00	0.00	99,988.92	176,587.19	487,230.18		5,003,994.68
7350	Transfers of Indirect Costs - Interfund	0.00	0.00	0.00	0.00	0.00	0.00		0.00
PCRA	Program Cost Report Allocations	17,348,426.77							17,348,426.77
	Total Indirect Costs and PCR Allocations	21,588,615.16	0.00	0.00	99,988.92	176,587.19	487,230.18	0.00	22,352,421.45
	TOTAL COSTS	37,398,411.94	6,174,451.50	0.00	4,320,089.59	9,456,103.20	202,832,249.49	0.00	260,181,305.72
FEDERAL EXPENDITURES (Funds 01, 09, and 62; resources 3000-5999, except 3385)									
1000-1999	Certificated Salaries	75,533.60	0.00	0.00	83,830.10	388,883.01	10,067,526.65		10,615,773.36
2000-2999	Classified Salaries	102,414.06	0.00	0.00	24,840.62	(1,896,546.32)	13,381,563.44		11,612,271.80
3000-3999	Employee Benefits	85,775.37	0.00	0.00	16,243.84	(1,869,837.29)	11,559,652.86		9,791,834.78
4000-4999	Books and Supplies	0.00	0.00	0.00	0.00	2,411.40	106,141.98		108,553.38
5000-5999	Services and Other Operating Expenditures	135,183.27	0.00	0.00	1,226.98	353,115.32	3,569,509.89		4,059,035.46
6000-6999	Capital Outlay (except objects 6600, 6700, 6910 & 6920)	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7130	State Special Schools	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7430-7439	Debt Service	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Direct Costs	398,906.30	0.00	0.00	126,141.54	(3,021,973.88)	38,684,394.82	0.00	36,187,468.78
7310	Transfers of Indirect Costs	0.00	0.00	0.00	0.00	4,707.15	473,479.67		478,186.82
7350	Transfers of Indirect Costs - Interfund	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Indirect Costs	0.00	0.00	0.00	0.00	4,707.15	473,479.67	0.00	478,186.82
	TOTAL BEFORE OBJECT 8980	398,906.30	0.00	0.00	126,141.54	(3,017,266.73)	39,157,874.49	0.00	36,665,655.60
8980	Less: Contributions from Unrestricted Revenues to Federal Resources (Resources 3310-3400, except 3385, all goals; resources 3000-3178 & 3410-5810, goals 5000-5999)								0.00
	TOTAL COSTS								36,665,655.60

Object Code	Description	Special Education, Unspecified (Goal 5001)	Regionalized Services (Goal 5050)	Regionalized Program Specialist (Goal 5060)	Special Education, Infants (Goal 5710)	Special Education, Preschool Students (Goal 5730)	Spec. Education, Ages 5-22 (Goal 5760)	Adjustments*	Total
STATE AND LOCAL EXPENDITURES (Funds 01, 09, & 62; resources 0000-2999, 3385, & 6000-9999)									
1000-1999	Certificated Salaries	440,452.34	4,186,187.55	0.00	2,178,893.36	2,897,717.81	65,903,320.31		75,606,571.37
2000-2999	Classified Salaries	1,903,866.95	0.00	0.00	331,423.67	3,763,780.03	19,401,805.98		25,400,876.63
3000-3999	Employee Benefits	1,369,027.98	1,939,633.86	0.00	1,374,454.64	5,057,787.46	49,933,855.28		59,674,759.22
4000-4999	Books and Supplies	241,982.33	0.00	0.00	43,119.17	329,070.97	981,523.59		1,595,696.06
5000-5999	Services and Other Operating Expenditures	11,455,560.88	48,630.09	0.00	166,068.29	253,133.62	27,440,119.33		39,363,512.21
6000-6999	Capital Outlay (except objects 6600, 6700, 6910 & 6920)	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7130	State Special Schools	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7430-7439	Debt Service	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Direct Costs	15,410,890.48	6,174,451.50	0.00	4,093,959.13	12,301,489.89	163,660,624.49	0.00	201,641,415.49
7310	Transfers of Indirect Costs	4,240,188.39	0.00	0.00	99,988.92	171,880.04	13,750.51		4,525,807.86
7350	Transfers of Indirect Costs - Interfund	0.00	0.00	0.00	0.00	0.00	0.00		0.00
PCRA	Program Cost Report Allocations	17,348,426.77							17,348,426.77
	Total Indirect Costs and PCR Allocations	21,588,615.16	0.00	0.00	99,988.92	171,880.04	13,750.51	0.00	21,874,234.63
	TOTAL BEFORE OBJECT 8980	36,999,505.64	6,174,451.50	0.00	4,193,948.05	12,473,369.93	163,674,375.00	0.00	223,515,650.12
8980	Contributions from Unrestricted Revenues to Federal Resources (from Federal Expenditures section)								0.00
	TOTAL COSTS								223,515,650.12
LOCAL EXPENDITURES (Funds 01, 09, & 62; resources 0000-1999 & 8000-9999)									
1000-1999	Certificated Salaries	0.00	1,786,543.51	0.00	768,215.85	88,912.65	1,941,152.39		4,584,824.40
2000-2999	Classified Salaries	221,706.05	0.00	0.00	77,598.80	0.00	440,437.83		739,742.68
3000-3999	Employee Benefits	95,672.58	691,009.29	0.00	401,415.87	40,368.17	1,157,655.49		2,386,121.40
4000-4999	Books and Supplies	0.00	0.00	0.00	36,348.52	0.00	240,731.48		277,080.00
5000-5999	Services and Other Operating Expenditures	10,765,683.66	21,098.90	0.00	76,464.09	1,045.29	7,722,320.90		18,586,612.84
6000-6999	Capital Outlay (except objects 6600, 6700, 6910 & 6920)	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7130	State Special Schools	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7430-7439	Debt Service	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Direct Costs	11,083,062.29	2,498,651.70	0.00	1,360,043.13	130,326.11	11,502,298.09	0.00	26,574,381.32
7310	Transfers of Indirect Costs	0.00	0.00	0.00	41,417.91	0.00	0.00		41,417.91
7350	Transfers of Indirect Costs - Interfund	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Indirect Costs	0.00	0.00	0.00	41,417.91	0.00	0.00	0.00	41,417.91
	TOTAL BEFORE OBJECT 8980	11,083,062.29	2,498,651.70	0.00	1,401,461.04	130,326.11	11,502,298.09	0.00	26,615,799.23
8980	Contributions from Unrestricted Revenues to Federal Resources (from Federal Expenditures section)								0.00

Object Code	Description	Special Education, Unspecified (Goal 5001)	Regionalized Services (Goal 5050)	Regionalized Program Specialist (Goal 5060)	Special Education, Infants (Goal 5710)	Special Education, Preschool Students (Goal 5730)	Spec. Education, Ages 5-22 (Goal 5760)	Adjustments*	Total
8980	Contributions from Unrestricted Revenues to State Resources (Resources 3385, 6500, 6510, & 7240, all goals; resources 2000-2999 & 6010-7810, except 6500, 6510, & 7240, goals 5000-5999)								97,428,429.23
	TOTAL COSTS								124,044,228.46

* Attach an additional sheet with explanations of any amounts in the Adjustments column.

2022-23 Expenditures	A. State and Local	B. Local Only
1. Enter Total Costs amounts from the 2022-23 Report SEMA, 2022-23 Expenditures by LEA (LE-CY) worksheet, Total Column, for the State and Local Expenditures section and the Local Expenditures section		
2. Enter audit adjustments of 2022-23 special education expenditures from SACS2024ALL data, not included in Line 1 (explain below) (Funds 01, 09, and 62; resources 0000-2999 & 6000-9999; Object 9793)		
3. Enter restatements of 2023-24 special education beginning fund balances from SACS2024ALL data, not included in Line 1 (explain below) (Funds 01, 09, and 62; resources 0000 - 2999 & 6000 - 9999; Object 9795)		
4. Enter any other adjustments, not included in Line 1 (explain below)		
5. 2022-23 Expenditures, Adjusted for 2023-24 MOE Calculation (Sum lines 1 through 4)	0.00	0.00

C. Unduplicated Pupil Count	
1. Enter the unduplicated pupil count reported in 2022-23 Report SEMA, 2022-23 Expenditures by LEA (LE-CY) worksheet	
2. Enter any adjustments not included in Line C1 (explain below)	
3. 2022-23 Unduplicated Pupil Count, Adjusted for 2023-24 MOE Calculation (Line C1 plus Line C2)	0.00

SELPA: **Fresno Unified (BQ)**

This form is used to check maintenance of effort (MOE) for an LEA, whether the LEA is a member of a SELPA or is a single-LEA SELPA. If a member of a SELPA, submit this form together with the 2023-24 Expenditures by LEA (LE-CY) and the 2022-23 Expenditures by LEA (LE-PY) to the SELPA AU. If a single-LEA SELPA, submit the forms to the CDE.

Per the federal Subsequent Years Rule, in order to determine the required level of effort, the LEA must look back to the last fiscal year in which the LEA maintained effort using the same method by which it is currently establishing the compliance standard. To meet the requirement of the Subsequent Years Rule, the LMC-A worksheet has been revised to make changes to sections 3.A.1, 3.A.2, 3.B.1, and 3.B.2. The revised sections allow the LEA to compare the 2023-24 expenditures to the most recent fiscal year the LEA met MOE using that method, which is the comparison year. To ensure the LEA is comparing 2023-24 expenditures to the appropriate comparison year, the LEA is required to complete the Subsequent Years Tracking (SYT) worksheet with their LMC-A worksheet. The SYT worksheet tracks the result for each of the four methods back to FY 2011-12, which is the baseline year for LEA MOE calculations established by the Office of Special Education Programs. The SYT worksheet is available at:http://www.cde.ca.gov/sp/se/as/documents/subseqyrtrckwrksht.xls.

There are four methods that the LEA can use to demonstrate the compliance standard. They are (1) combined state and local expenditures; (2) combined state and local expenditures on a per capita basis; (3) local expenditures only; and (4) local expenditures only on a per capita basis.

The LEA is only required to pass one of the tests to meet the MOE requirement. However, the LEA is required to show results for all four methods. These results are necessary both for historical purposes and for the possibility that the LEA may want, or need, to switch methods in future years.

SECTION 1 — Exempt Reduction Under 34 CFR Section 300.204

If your LEA determines that a reduction in expenditures occurred as a result of one or more of the following conditions, you may calculate a reduction to the required MOE standard. Reductions may apply to combined state and local MOE standard, local only MOE standard, or both. If the LEA meets one of the conditions below, the LEA must complete and include the IDEA MOE Exemption Worksheet available at: http://www.cde.ca.gov/sp/se/as/documents/leamoeexempwrksht.xls

1. Voluntary departure, by retirement or otherwise, or departure for just cause, of special education or related services personnel.

2. A decrease in the enrollment of children with disabilities.

3. The termination of the obligation of the agency to provide a program of special education to a particular child with a disability that is an exceptionally costly program, as determined by the SEA, because the child:

a. Has left the jurisdiction of the agency;

b. Has reached the age at which the obligation of the agency to provide free appropriate public education (FAPE) to the child has terminated; or

c. No longer needs the program of special education.

4. The termination of costly expenditures for long-term purchases, such as the acquisition of equipment or the construction of school facilities.

5. The assumption of cost by the high cost fund operated by the SEA under 34 CFR Sec. 300.704(c).

Provide the condition number, if any, to be used in the calculation below:	State and Local	Local Only
Total exempt reductions	0.00	0.00

SECTION 2 — Reduction to MOE Requirement Under IDEA, Section 613 (a)(2)(C) (34 CFR Sec. 300.205)

IMPORTANT NOTE: Only LEAs that have a "meets requirement" compliance determination and that are not found significantly disproportionate for the current year are eligible to use this option to reduce their MOE requirement.

SELPA: **Fresno Unified (BQ)**

Up to 50% of the increase in IDEA Part B Section 611 funding in current year compared with prior year may be used to reduce the required level of state and local expenditures. This option is available only if the LEA used or will use the freed up funds for activities authorized under the Elementary and Secondary Education Act (ESEA) of 1965. Also, the amount of Part B funds used for early intervening services (34 CFR 300.226(a)) will count toward the maximum amount by which the LEA may reduce its MOE requirement under this exception [P.L. 108-446].

			State and Local	Local Only
Current year funding (IDEA Section 611 Local Assistance Grant Award - Resource 3310)				
Less: Prior year's funding (IDEA Section 611 Local Assistance Grant Awards - Resource 3310)				
Increase in funding (if difference is positive)	0.00			
Maximum available for MOE reduction (50% of increase in funding)	0.00	(a)		
Current year funding (IDEA Section 619 - Resource 3315)				
Maximum available for early intervening services (EIS) (15% of current year funding - Resources 3310 and 3315)	0.00	(b)		

If (b) is greater than (a).

Enter portion to set aside for EIS (cannot exceed line (b), Maximum available for EIS)		(c)		
Available for MOE reduction. (line (a) minus line (c), zero if negative)	0.00	(d)		
Enter portion used to reduce MOE requirement (cannot exceed line (d), Available for MOE reduction).				

If (b) is less than (a).

Enter portion used to reduce MOE requirement (first column cannot exceed line (a), Maximum available for MOE reduction, second and third columns cannot exceed (e), Portion used to reduce MOE requirement).		(e)		
Available to set aside for EIS (line (b) minus line (e), zero if negative)	0.00	(f)		

Note: If your LEA exercises the authority under 34 CFR 300.205(a) to reduce the MOE requirement, the LEA must list the activities (which are authorized under the ESEA) paid with the freed up funds:

SELPA: Fresno Unified (BQ)

SECTION 3

	Column A	Column B	Column C
	Actual Expenditures (LE-CY Worksheet) FY 2023-24	Actual Expenditures Comparison Year FY 2022-23	Difference (A - B)
A. COMBINED STATE AND LOCAL EXPENDITURES METHOD			
1. Under "Comparison Year," enter the most recent year in which MOE compliance was met using the actual vs. actual method based on state and local expenditures.			
a. Total special education expenditures	260,181,305.72		
b. Less: Expenditures paid from federal sources	36,665,655.60		
c. Expenditures paid from state and local sources	223,515,650.12	173,444,919.62	
Add/Less: Adjustments required for MOE calculation		0.00	
Comparison year's expenditures, adjusted for MOE calculation		173,444,919.62	
Less: Exempt reduction(s) for SECTION1		0.00	
Less: 50% reduction from SECTION 2		0.00	
Net expenditures paid from state and local sources	223,515,650.12	173,444,919.62	50,070,730.50

If the difference in Column C for the Section 3.A.1 is positive or zero, the MOE compliance requirement is met based on the combination of state and local expenditures.

	Actual FY 2023-24	Comparison Year FY 2022-23	Difference
2. Under "Comparison Year," enter the most recent year in which MOE compliance was met using the actual vs. actual method based on the per capita state and local expenditures.			
a. Total special education expenditures	260,181,305.72		
b. Less: Expenditures paid from federal sources	36,665,655.60		
c. Expenditures paid from state and local sources	223,515,650.12	173,444,919.62	
Add/Less: Adjustments required for MOE calculation		0.00	
Comparison year's expenditures, adjusted for MOE calculation		173,444,919.62	
Less: Exempt reduction(s) from SECTION 1		0.00	
Less: 50% reduction from SECTION 2		0.00	
Net expenditures paid from state and local sources	223,515,650.12	173,444,919.62	
d. Special education unduplicated pupil count	9,997.00	9,506.00	
e. Per capita state and local expenditures (A2c/A2d)	22,358.27	18,245.84	4,112.44

SELPA: **Fresno Unified (BQ)**

If the difference in Column C for the Section 3.A.2 is positive or zero, the MOE compliance requirement is met based on the per capita state and local expenditures.

B. LOCAL EXPENDITURES ONLY METHOD

		Actual FY 2023-24	Comparison Year F 2022-23	Difference
1.	Under "Comparison Year," enter the most recent year in which MOE compliance was met using the actual vs. actual method based on local expenditures only.			
	a. Expenditures paid from local sources	124,044,228.46	89,610,789.59	
	Add/Less: Adjustments required for MOE calculation		0.00	
	Comparison year's expenditures, adjusted for MOE calculation		89,610,789.59	
	Less: Exempt reduction(s) from SECTION 1		0.00	
	Less: 50% reduction from SECTION 2		0.00	
	Net expenditures paid from local sources	124,044,228.46	89,610,789.59	34,433,438.87

If the difference in Column C for the Section 3.B.1 is positive or zero, the MOE compliance requirement is met based on the local expenditures only.

		Actual FY 2023-24	Comparison Year FY 2022-23	Difference
2.	Under "Comparison Year," enter the most recent year in which MOE compliance was met using the actual vs. actual method based on the per capita local expenditures only.			
	a. Expenditures paid from local sources	124,044,228.46	89,610,789.59	
	Add/Less: Adjustments required for MOE calculation		0.00	
	Comparison year's expenditures, adjusted for MOE		89,610,789.59	
	Less: Exempt reduction(s) from SECTION 1		0.00	
	Less: 50% reduction from SECTION 2		0.00	
	Net expenditures paid from local sources	124,044,228.46	89,610,789.59	
	b. Special education unduplicated pupil count	9,997.00	9,506.00	
	c. Per capita local expenditures(B2a/ B2b)	12,408.15	9,426.76	2,981.38

If the difference in Column C for the Section 3.B.2 is positive or zero, the MOE compliance requirement is met based on the per capita local expenditures only.

Kim Kelstrom — 559-457-3907
Contact Name — Telephone Number
Chief Executive, Fiscal Services — Kim.Kelstrom@fresnounified.org

SELPA: **Fresno Unified (BQ)**

Title

Email Address

SELPA: Fresno Unified (BQ)

Object Code	Description	Fresno Unified (BQ00)	Adjustments*	Total
TOTAL EXPENDITURES - All Sources				
1000-1999	Certificated Salaries			0.00
2000-2999	Classified Salaries			0.00
3000-3999	Employee Benefits			0.00
4000-4999	Books and Supplies			0.00
5000-5999	Services and Other Operating Expenditures			0.00
6000-6999	Capital Outlay (except objects 6600, 6700, 6910 & 6920)			0.00
7130	State Special Schools			0.00
7430-7439	Debt Service			0.00
	Total Direct Costs	0.00	0.00	0.00
7310	Transfers of Indirect Costs			0.00
7350	Transfers of Indirect Costs - Interfund			0.00
PCRA	Program Cost Report Allocations			0.00
	Total Indirect Costs and PCR Allocations	0.00	0.00	0.00
	TOTAL COSTS	0.00	0.00	0.00
EXPENDITURES - Paid from State and Local Sources				
1000-1999	Certificated Salaries			0.00
2000-2999	Classified Salaries			0.00
3000-3999	Employee Benefits			0.00
4000-4999	Books and Supplies			0.00
5000-5999	Services and Other Operating Expenditures			0.00
6000-6999	Capital Outlay (except objects 6600, 6700, 6910 & 6920)			0.00
7130	State Special Schools			0.00
7430-7439	Debt Service			0.00
	Total Direct Costs	0.00	0.00	0.00
7310	Transfers of Indirect Costs			0.00
7350	Transfers of Indirect Costs - Interfund			0.00
PCRA	Program Cost Report Allocations			0.00
	Total Indirect Costs and PCR Allocations	0.00	0.00	0.00
	TOTAL BEFORE OBJECT 8980	0.00	0.00	0.00
8980	Contributions from Unrestricted Revenues to Federal Resources			0.00
	TOTAL COSTS	0.00	0.00	0.00

SELPA: Fresno Unified (BQ)

Object Code	Description	Fresno Unified (BQ00)	Adjustments*	Total
EXPENDITURES - Paid from Local Sources				
1000-1999	Certificated Salaries			0.00
2000-2999	Classified Salaries			0.00
3000-3999	Employee Benefits			0.00
4000-4999	Books and Supplies			0.00
5000-5999	Services and Other Operating Expenditures			0.00
6000-6999	Capital Outlay (except objects 6600, 6700, 6910 & 6920)			0.00
7130	State Special Schools			0.00
7430-7439	Debt Service			0.00
	Total Direct Costs	0.00	0.00	0.00
7310	Transfers of Indirect Costs			0.00
7350	Transfers of Indirect Costs - Interfund			0.00
	Total Indirect Costs	0.00	0.00	0.00
	TOTAL BEFORE OBJECT 8980	0.00	0.00	0.00
8980	Contributions from Unrestricted Revenues to Federal Resources (from EXPENDITURES - Paid from State and Local Sources section)	0.00	0.00	0.00
8980	Contributions from Unrestricted Revenues to State Resources			0.00
	TOTAL COSTS	0.00	0.00	0.00
UNDUPLICATED PUPIL COUNT				0.00

* Attach an additional sheet with explanations of any amounts in the Adjustments column.

Object Code	Description	Special Education, Unspecified (Goal 5001)	Regionalized Services (Goal 5050)	Regionalized Program Specialist (Goal 5060)	Special Education, Infants (Goal 5710)	Special Education, Preschool Students (Goal 5730)	Spec. Education, Ages 5-22 (Goal 5760)	Adjustments*	Total
	UNDUPLICATED PUPIL COUNT								9,997.00
TOTAL BUDGET (Funds 01, 09, & 62; resources 0000-9999)									
1000-1999	Certificated Salaries	5,626,778.00	0.00	0.00	0.00	0.00	88,168,287.00		93,795,065.00
2000-2999	Classified Salaries	2,332,346.00	0.00	0.00	0.00	0.00	41,510,450.00		43,842,796.00
3000-3999	Employee Benefits	3,940,084.00	0.00	0.00	0.00	0.00	74,057,881.00		77,997,965.00
4000-4999	Books and Supplies	238,528.00	0.00	0.00	0.00	0.00	1,103,288.00		1,341,816.00
5000-5999	Services and Other Operating Expenditures	11,496,216.00	0.00	0.00	0.00	0.00	10,055,463.00		21,551,679.00
6000-6999	Capital Outlay (except objects 6600, 6700, 6910 & 6920)	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7130	State Special Schools	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7430-7439	Debt Service	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Direct Costs	23,633,952.00	0.00	0.00	0.00	0.00	214,895,369.00	0.00	238,529,321.00
7310	Transfers of Indirect Costs	6,015,995.00	0.00	0.00	0.00	0.00	731,278.00		6,747,273.00
7350	Transfers of Indirect Costs - Interfund	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Indirect Costs	6,015,995.00	0.00	0.00	0.00	0.00	731,278.00	0.00	6,747,273.00
	TOTAL COSTS	29,649,947.00	0.00	0.00	0.00	0.00	215,626,647.00	0.00	245,276,594.00
STATE AND LOCAL BUDGET (Funds 01, 09, & 62; resources 0000-2999, 3385, & 6000-9999)									
1000-1999	Certificated Salaries	5,522,251.00	0.00	0.00	0.00	0.00	87,837,149.00		93,359,400.00
2000-2999	Classified Salaries	2,228,287.00	0.00	0.00	0.00	0.00	33,941,068.00		36,169,355.00
3000-3999	Employee Benefits	3,840,531.00	0.00	0.00	0.00	0.00	67,767,449.00		71,607,980.00
4000-4999	Books and Supplies	238,528.00	0.00	0.00	0.00	0.00	1,083,113.00		1,321,641.00
5000-5999	Services and Other Operating Expenditures	11,367,197.00	0.00	0.00	0.00	0.00	9,329,312.00		20,696,509.00
6000-6999	Capital Outlay (except objects 6600, 6700, 6910 & 6920)	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7130	State Special Schools	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7430-7439	Debt Service	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Direct Costs	23,196,794.00	0.00	0.00	0.00	0.00	199,958,091.00	0.00	223,154,885.00
7310	Transfers of Indirect Costs	6,015,995.00	0.00	0.00	0.00	0.00	249,099.00		6,265,094.00
7350	Transfers of Indirect Costs - Interfund	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Indirect Costs	6,015,995.00	0.00	0.00	0.00	0.00	249,099.00	0.00	6,265,094.00
	TOTAL BEFORE OBJECT 8980	29,212,789.00	0.00	0.00	0.00	0.00	200,207,190.00	0.00	229,419,979.00
8980	Contributions from Unrestricted Revenues to Federal Resources (Resources 3310-3400, except 3385, all goals; resources 3000-3178 & 3410-5810, goals 5000-5999)								0.00
	TOTAL COSTS								229,419,979.00
LOCAL BUDGET (Funds 01, 09, & 62; resources 0000-1999 & 8000-9999)									

Object Code	Description	Special Education, Unspecified (Goal 5001)	Regionalized Services (Goal 5050)	Regionalized Program Specialist (Goal 5060)	Special Education, Infants (Goal 5710)	Special Education, Preschool Students (Goal 5730)	Spec. Education, Ages 5-22 (Goal 5760)	Adjustments*	Total
1000-1999	Certificated Salaries	2,111,815.00	0.00	0.00	0.00	0.00	4,603,964.00		6,715,779.00
2000-2999	Classified Salaries	216,107.00	0.00	0.00	0.00	0.00	1,360,947.00		1,577,054.00
3000-3999	Employee Benefits	920,357.00	0.00	0.00	0.00	0.00	2,274,354.00		3,194,711.00
4000-4999	Books and Supplies	1,575.00	0.00	0.00	0.00	0.00	273,856.00		275,431.00
5000-5999	Services and Other Operating Expenditures	10,436,491.00	0.00	0.00	0.00	0.00	108,113.00		10,544,604.00
6000-6999	Capital Outlay (except objects 6600, 6700, 6910 & 6920)	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7130	State Special Schools	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7430-7439	Debt Service	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Direct Costs	13,686,345.00	0.00	0.00	0.00	0.00	8,621,234.00	0.00	22,307,579.00
7310	Transfers of Indirect Costs	0.00	0.00	0.00	0.00	0.00	38,560.00		38,560.00
7350	Transfers of Indirect Costs - Interfund	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Indirect Costs	0.00	0.00	0.00	0.00	0.00	38,560.00	0.00	38,560.00
	TOTAL BEFORE OBJECT 8980	13,686,345.00	0.00	0.00	0.00	0.00	8,659,794.00	0.00	22,346,139.00
8980	Contributions from Unrestricted Revenues to Federal Resources (from State and Local Budget section)								0.00
8980	Contributions from Unrestricted Revenues to State Resources (Resources 3385, 6500-6540, & 7240, all goals; resources 2000-2999 & 6010-7810, except 6500-6540, & 7240, goals 5000-5999)								125,764,164.00
	TOTAL COSTS								148,110,303.00

* Attach an additional sheet with explanations of any amounts in the Adjustments column.

Object Code	Description	Special Education, Unspecified (Goal 5001)	Regionalized Services (Goal 5050)	Regionalized Program Specialist (Goal 5060)	Special Education, Infants (Goal 5710)	Special Education, Preschool Students (Goal 5730)	Spec. Education, Ages 5-22 (Goal 5760)	Spec. Education, Ages 5-22 Nonseverely Disabled (Goal 5770)	Adjustments*	Total
	UNDUPLICATED PUPIL COUNT									9,997.00
TOTAL EXPENDITURES (Funds 01, 09, & 62; resources 0000-9999)										
1000-1999	Certificated Salaries	515,985.94	4,186,187.55	0.00	2,262,723.46	3,286,600.82	75,970,846.96	0.00		86,222,344.73
2000-2999	Classified Salaries	2,006,281.01	0.00	0.00	356,264.29	1,867,233.71	32,783,369.42	0.00		37,013,148.43
3000-3999	Employee Benefits	1,454,803.35	1,939,633.86	0.00	1,390,698.48	3,187,950.17	61,493,508.14	0.00		69,466,594.00
4000-4999	Books and Supplies	241,982.33	0.00	0.00	43,119.17	331,482.37	1,087,665.57	0.00		1,704,249.44
5000-5999	Services and Other Operating Expenditures	11,590,744.15	48,630.09	0.00	167,295.27	606,248.94	31,009,629.22	0.00		43,422,547.67
6000-6999	Capital Outlay (except objects 6600, 6700, 6910 & 6920)	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7130	State Special Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7430-7439	Debt Service	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Direct Costs	15,809,796.78	6,174,451.50	0.00	4,220,100.67	9,279,516.01	202,345,019.31	0.00	0.00	237,828,884.27
7310	Transfers of Indirect Costs	4,240,188.39	0.00	0.00	99,988.92	176,587.19	487,230.18	0.00		5,003,994.68
7350	Transfers of Indirect Costs - Interfund	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
PCRA	Program Cost Report Allocations (non-add)	17,348,426.77								17,348,426.77
	Total Indirect Costs	4,240,188.39	0.00	0.00	99,988.92	176,587.19	487,230.18	0.00	0.00	5,003,994.68
	TOTAL COSTS	20,049,985.17	6,174,451.50	0.00	4,320,089.59	9,456,103.20	202,832,249.49	0.00	0.00	242,832,878.95
FEDERAL EXPENDITURES (Funds 01, 09, and 62; resources 3000-5999, except 3385)										
1000-1999	Certificated Salaries	75,533.60	0.00	0.00	83,830.10	388,883.01	10,067,526.65	0.00		10,615,773.36
2000-2999	Classified Salaries	102,414.06	0.00	0.00	24,840.62	(1,896,546.32)	13,381,563.44	0.00		11,612,271.80
3000-3999	Employee Benefits	85,775.37	0.00	0.00	16,243.84	(1,869,837.29)	11,559,652.86	0.00		9,791,834.78
4000-4999	Books and Supplies	0.00	0.00	0.00	0.00	2,411.40	106,141.98	0.00		108,553.38
5000-5999	Services and Other Operating Expenditures	135,183.27	0.00	0.00	1,226.98	353,115.32	3,569,509.89	0.00		4,059,035.46
6000-6999	Capital Outlay (except objects 6600, 6700, 6910 & 6920)	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7130	State Special Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7430-7439	Debt Service	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Direct Costs	398,906.30	0.00	0.00	126,141.54	(3,021,973.88)	38,684,394.82	0.00	0.00	36,187,468.78
7310	Transfers of Indirect Costs	0.00	0.00	0.00	0.00	4,707.15	473,479.67	0.00		478,186.82
7350	Transfers of Indirect Costs - Interfund	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Indirect Costs	0.00	0.00	0.00	0.00	4,707.15	473,479.67	0.00	0.00	478,186.82
	TOTAL BEFORE OBJECT 8980	398,906.30	0.00	0.00	126,141.54	(3,017,266.73)	39,157,874.49	0.00	0.00	36,665,655.60
8980	Less: Contributions from Unrestricted Revenues to Federal Resources (Resources 3310-3400, except 3385, all goals; resources 3000-3178 & 3410-5810, goals 5000-5999)									0.00
	TOTAL COSTS									36,665,655.60

Object Code	Description	Special Education, Unspecified (Goal 5001)	Regionalized Services (Goal 5050)	Regionalized Program Specialist (Goal 5060)	Special Education, Infants (Goal 5710)	Special Education, Preschool Students (Goal 5730)	Spec. Education, Ages 5-22 (Goal 5760)	Spec. Education, Ages 5-22 Nonseverely Disabled (Goal 5770)	Adjustments*	Total
STATE AND LOCAL EXPENDITURES (Funds 01, 09, & 62; resources 0000-2999, 3385, & 6000-9999)										
1000-1999	Certificated Salaries	440,452.34	4,186,187.55	0.00	2,178,893.36	2,897,717.81	65,903,320.31	0.00		75,606,571.37
2000-2999	Classified Salaries	1,903,866.95	0.00	0.00	331,423.67	3,763,780.03	19,401,805.98	0.00		25,400,876.63
3000-3999	Employee Benefits	1,369,027.98	1,939,633.86	0.00	1,374,454.64	5,057,787.46	49,933,855.28	0.00		59,674,759.22
4000-4999	Books and Supplies	241,982.33	0.00	0.00	43,119.17	329,070.97	981,523.59	0.00		1,595,696.06
5000-5999	Services and Other Operating Expenditures	11,455,560.88	48,630.09	0.00	166,068.29	253,133.62	27,440,119.33	0.00		39,363,512.21
6000-6999	Capital Outlay (except objects 6600, 6700, 6910 & 6920)	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7130	State Special Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7430-7439	Debt Service	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Direct Costs	15,410,890.48	6,174,451.50	0.00	4,093,959.13	12,301,489.89	163,660,624.49	0.00	0.00	201,641,415.49
7310	Transfers of Indirect Costs	4,240,188.39	0.00	0.00	99,988.92	171,880.04	13,750.51	0.00		4,525,807.86
7350	Transfers of Indirect Costs - Interfund	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
PCRA	Program Cost Report Allocations (non-add)	17,348,426.77								17,348,426.77
	Total Indirect Costs	4,240,188.39	0.00	0.00	99,988.92	171,880.04	13,750.51	0.00	0.00	4,525,807.86
	TOTAL BEFORE OBJECT 8980	19,651,078.87	6,174,451.50	0.00	4,193,948.05	12,473,369.93	163,674,375.00	0.00	0.00	206,167,223.35
8980	Contributions from Unrestricted Revenues to Federal Resources (from Federal Expenditures section)									0.00
	TOTAL COSTS									206,167,223.35
LOCAL EXPENDITURES (Funds 01, 09, & 62; resources 0000-1999 & 8000-9999)										
1000-1999	Certificated Salaries	0.00	1,786,543.51	0.00	768,215.85	88,912.65	1,941,152.39	0.00		4,584,824.40
2000-2999	Classified Salaries	221,706.05	0.00	0.00	77,598.80	0.00	440,437.83	0.00		739,742.68
3000-3999	Employee Benefits	95,672.58	691,009.29	0.00	401,415.87	40,368.17	1,157,655.49	0.00		2,386,121.40
4000-4999	Books and Supplies	0.00	0.00	0.00	36,348.52	0.00	240,731.48	0.00		277,080.00
5000-5999	Services and Other Operating Expenditures	10,765,683.66	21,098.90	0.00	76,464.09	1,045.29	7,722,320.90	0.00		18,586,612.84
6000-6999	Capital Outlay (except objects 6600, 6700, 6910 & 6920)	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7130	State Special Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7430-7439	Debt Service	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Direct Costs	11,083,062.29	2,498,651.70	0.00	1,360,043.13	130,326.11	11,502,298.09	0.00	0.00	26,574,381.32
7310	Transfers of Indirect Costs	0.00	0.00	0.00	41,417.91	0.00	0.00	0.00		41,417.91
7350	Transfers of Indirect Costs - Interfund	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Indirect Costs	0.00	0.00	0.00	41,417.91	0.00	0.00	0.00	0.00	41,417.91
	TOTAL BEFORE OBJECT 8980	11,083,062.29	2,498,651.70	0.00	1,401,461.04	130,326.11	11,502,298.09	0.00	0.00	26,615,799.23

Object Code	Description	Special Education, Unspecified (Goal 5001)	Regionalized Services (Goal 5050)	Regionalized Program Specialist (Goal 5060)	Special Education, Infants (Goal 5710)	Special Education, Preschool Students (Goal 5730)	Spec. Education, Ages 5-22 (Goal 5760)	Spec. Education, Ages 5-22 Nonseverely Disabled (Goal 5770)	Adjustments*	Total
8980	Contributions from Unrestricted Revenues to Federal Resources (from Federal Expenditures section)									0.00
8980	Contributions from Unrestricted Revenues to State Resources (Resources 3385, 6500, 6510, & 7240, all goals; resources 2000-2999 & 6010-7810, except 6500, 6510, & 7240, goals 5000-5999)									97,428,429.23
	TOTAL COSTS									124,044,228.46

* Attach an additional sheet with explanations of any amounts in the Adjustments column.

SELPA: **Fresno Unified (BQ)**

This form is used to check maintenance of effort (MOE) for an LEA, whether the LEA is a member of a SELPA or is a single-LEA SELPA. If a member of a SELPA, submit this form together with the 2024-25 Budget by LEA (LB-B) and the 2023-24 Expenditures by LEA (LE-B) to the SELPA AU. If a single-LEA SELPA, submit the forms to the CDE.

Per the federal Subsequent Years Rule, in order to determine the required level of effort, the LEA must look back to the last fiscal year in which the LEA maintained effort using the same method by which it is currently establishing the eligibility standard. To meet the requirement of the Subsequent Years Rule, the LMC-B worksheet has been revised to make changes to sections 3.A.1, 3.A.2, 3.B.1, and 3.B.2. The revised sections allow the LEA to compare the 2024-25 budgeted expenditures to the most recent fiscal year the LEA met MOE using that method, which is the comparison year. To ensure the LEA is comparing 2024-25 budgeted expenditures to the appropriate comparison year, the LEA is required to complete the Subsequent Years Tracking (SYT) worksheet with their LMC-B worksheet. The SYT worksheet tracks the result for each of the four methods back to FY 2011-12, which is the baseline year for LEA MOE calculations established by the Office of Special Education Programs. The SYT worksheet is available at: http://www.cde.ca.gov/sp/se/as/documents/subseqyrtrckwrksht.xls.

There are four methods that the LEA can use to demonstrate the eligibility standard. They are (1) combined state and local expenditures; (2) combined state and local expenditures on a per capita basis; (3) local expenditures only; and (4) local expenditures only on a per capita basis.

The LEA is only required to pass one of the tests to meet the MOE requirement. However, the LEA is required to show results for all four methods. These results are necessary both for historical purposes and for the possibility that the LEA may want, or need, to switch methods in future years.

SECTION 1 — Exempt Reduction Under 34 CFR Section 300.204

If your LEA determines that a reduction in expenditures occurred as a result of one or more of the following conditions, you may calculate a reduction to the required MOE standard. Reductions may apply to combined state and local MOE standard, local only MOE standard, or both. If the LEA meets one of the conditions below, the LEA must complete and include the IDEA MOE Exemption Worksheet available at: http://www.cde.ca.gov/sp/se/as/documents/leamoeexempwrksht.xls.

1. Voluntary departure, by retirement or otherwise, or departure for just cause, of special education or related services personnel.

2. A decrease in the enrollment of children with disabilities.

3. The termination of the obligation of the agency to provide a program of special education to a particular child with a disability that is an exceptionally costly program, as determined by the SEA, because the child:

a. Has left the jurisdiction of the agency;

b. Has reached the age at which the obligation of the agency to provide free appropriate public education (FAPE) to the child has terminated; or

c. No longer needs the program of special education.

4. The termination of costly expenditures for long-term purchases, such as the acquisition of equipment or the construction of school facilities.

5. The assumption of cost by the high cost fund operated by the SEA under 34 CFR Sec. 300.704(c).

Provide the condition number, if any, to be used in the calculation below:	State and Local	Local Only
Total exempt reductions	0.00	0.00

SECTION 2 — Reduction to MOE Requirement Under IDEA, Section 613 (a)(2)(C) (34 CFR Sec. 300.205)

IMPORTANT NOTE: Only LEAs that have a "meets requirement" compliance determination and that are not found significantly disproportionate for the current year are eligible to use this option to reduce their MOE requirement.

SELPA: **Fresno Unified (BQ)**

Up to 50% of the increase in IDEA Part B Section 611 funding in current year compared with prior year may be used to reduce the required level of state and local expenditures. This option is available only if the LEA used or will use the freed up funds for activities authorized under the Elementary and Secondary Education Act (ESEA) of 1965. Also, the amount of Part B funds used for early intervening services (34 CFR 300.226(a)) will count toward the maximum amount by which the LEA may reduce its MOE requirement under this exception [P.L. 108-446].

			State and Local	Local Only
Current year funding (IDEA Section 611 Local Assistance Grant Award - Resource 3310)				
Less: Prior year's funding (IDEA Section 611 Local Assistance Grant Award - Resource 3310)				
Increase in funding (if difference is positive)	0.00			
Maximum available for MOE reduction (50% of increase in funding)	0.00	(a)		
Current year funding (IDEA Section 619 - Resource 3315)				
Maximum available for early intervening services (EIS) (15% of current year funding - Resources 3310 and 3315)	0.00	(b)		

If (b) is greater than (a).

Enter portion to set aside for EIS (cannot exceed line (b), Maximum available for EIS)		(c)		
Available for MOE reduction. (line (a) minus line (c), zero if negative)	0.00	(d)		
Enter portion used to reduce MOE requirement (cannot exceed line (d), Available for MOE reduction).				

If (b) is less than (a).

Enter portion used to reduce MOE requirement (first column cannot exceed line (a), Maximum available for MOE reduction, second and third columns cannot exceed (e), Portion used to reduce MOE requirement).		(e)		
Available to set aside for EIS (line (b) minus line (e), zero if negative)	0.00	(f)		

Note: If your LEA exercises the authority under 34 CFR 300.205(a) to reduce the MOE requirement, the LEA must list the activities (which are authorized under the ESEA) paid with the freed up funds:

SELPA: Fresno Unified (BQ)

SECTION 3

	Column A	Column B	Column C
	Budgeted Amounts (LB-B Worksheet) FY 2024-25	Actual Expenditures Comparison Year FY 2023-24	Difference (A - B)
A. COMBINED STATE AND LOCAL EXPENDITURES METHOD			
1. Under "Comparison Year," enter the most recent year in which MOE compliance was met using the actual vs. actual method based on state and local expenditures.			
a. Total special education expenditures	245,276,594.00		
b. Less: Expenditures paid from federal sources	15,856,615.00		
c. Expenditures paid from state and local sources	229,419,979.00	223,515,650.12	
Add/Less: Adjustments and/or PCRA required for MOE calculation		0.00	
Comparison year's expenditures, adjusted for MOE calculation		223,515,650.12	
Less: Exempt reduction(s) from SECTION 1		0.00	
Less: 50% reduction from SECTION 2		0.00	
Net expenditures paid from state and local sources	229,419,979.00	223,515,650.12	5,904,328.88
If the difference in Column C for the Section 3.A.1 is positive or zero, the MOE Eligibility requirement is met based on the combination of state and local expenditures.			

	Budgeted Amounts FY 2024-25	Comparison Year FY 2023-24	Difference
2. Under "Comparison Year," enter the most recent year in which MOE compliance was met using the actual vs. actual method based on the per capita state and local expenditures.			
a. Total special education expenditures	245,276,594.00		
b. Less: Expenditures paid from federal sources	15,856,615.00		
c. Expenditures paid from state and local sources	229,419,979.00	223,515,860.12	
Add/Less: Adjustments and/or PCRA required for MOE calculation		0.00	
Comparison year's expenditures, adjusted for MOE calculation		223,515,860.12	
Less: Exempt reduction(s) from SECTION 1		0.00	
Less: 50% reduction from SECTION 2		0.00	
Net expenditures paid from state and local sources	229,419,979.00	223,515,860.12	
d. Special education unduplicated pupil count	9,997.00	9,997.00	
e. Per capita state and local expenditures (A2c/A2d)	22,948.88	22,358.29	590.59
If the difference in Column C for the Section 3.A.2 is positive or zero, the MOE eligibility requirement is met based on the per capita state and local expenditures.			

SELPA: Fresno Unified (BQ)

B. LOCAL EXPENDITURES ONLY METHOD

		Budget FY 2024-25	Comparison Year FY 2023-24	Difference
1.	Under "Comparison Year," enter the most recent year in which MOE compliance was met using the actual vs. actual method based on local expenditures only.			
	a. Expenditures paid from local sources	148,110,303.00	124,044,228.46	
	Add/Less: Adjustments required for MOE calculation		0.00	
	Comparison year's expenditures, adjusted for MOE calculation		124,044,228.46	
	Less: Exempt reduction(s) from SECTION 1		0.00	
	Less: 50% reduction from SECTION 2		0.00	
	Net expenditures paid from local sources	148,110,303.00	124,044,228.46	24,066,074.54

If the difference in Column C for the Section 3.B.1 is positive or zero, the MOE eligibility requirement is met based on the local expenditures only.

		Budget FY 2024-25	Comparison Year FY 2023-24	Difference
2.	Under "Comparison Year," enter the most recent year in which MOE compliance was met using the actual vs. actual method based on per capita local expenditures			
	a. Expenditures paid from local sources	148,110,303.00	124,044,228.46	
	Add/Less: Adjustments required for MOE calculation		0.00	
	Comparison year's expenditures, adjusted for MOE calculation		124,044,228.46	
	Less: Exempt reduction(s) from SECTION 1		0.00	
	Less: 50% reduction from SECTION 2		0.00	
	Net expenditures paid from local sources	148,110,303.00	124,044,228.46	
	b. Special education unduplicated pupil count	9,997.00	9,997.00	
	c. Per capita local expenditures (B2a/B2b)	14,815.47	12,408.15	2,407.33

If the difference in Column C for the Section 3.B.2 is positive or zero, the MOE eligibility requirement is met based on the per capita local expenditures only.

Kim Kelstrom	559-457-3907
Contact Name	Telephone Number
Chief Executive, Fiscal Services	Kim.Kelstrom@fresnounified.org
Title	Email Address

SELPA: Fresno Unified (BQ)

Object Code	Description	Fresno Unified (BQ00)	Adjustments*	Total
TOTAL BUDGET - All Sources				
1000-1999	Certificated Salaries			0.00
2000-2999	Classified Salaries			0.00
3000-3999	Employee Benefits			0.00
4000-4999	Books and Supplies			0.00
5000-5999	Services and Other Operating Expenditures			0.00
6000-6999	Capital Outlay (except objects 6600, 6700, 6910 & 6920)			0.00
7130	State Special Schools			0.00
7430-7439	Debt Service			0.00
	Total Direct Costs	0.00	0.00	0.00
7310	Transfers of Indirect Costs			0.00
7350	Transfers of Indirect Costs - Interfund			0.00
	Total Indirect Costs	0.00	0.00	0.00
	TOTAL COSTS	0.00	0.00	0.00
BUDGET - State and Local Sources				
1000-1999	Certificated Salaries			0.00
2000-2999	Classified Salaries			0.00
3000-3999	Employee Benefits			0.00
4000-4999	Books and Supplies			0.00
5000-5999	Services and Other Operating Expenditures			0.00
6000-6999	Capital Outlay (except objects 6600, 6700, 6910 & 6920)			0.00
7130	State Special Schools			0.00
7430-7439	Debt Service			0.00
	Total Direct Costs	0.00	0.00	0.00
7310	Transfers of Indirect Costs			0.00
7350	Transfers of Indirect Costs - Interfund			0.00
	Total Indirect Costs	0.00	0.00	0.00
	TOTAL BEFORE OBJECT 8980	0.00	0.00	0.00
8980	Contributions from Unrestricted Revenues to Federal Resources			0.00
	TOTAL COSTS	0.00	0.00	0.00
BUDGET - Local Sources				
1000-1999	Certificated Salaries			0.00

SELPA: Fresno Unified (BQ)

Object Code	Description	Fresno Unified (BQ00)	Adjustments*	Total
2000-2999	Classified Salaries			0.00
3000-3999	Employee Benefits			0.00
4000-4999	Books and Supplies			0.00
5000-5999	Services and Other Operating Expenditures			0.00
6000-6999	Capital Outlay (except objects 6600, 6700, 6910 & 6920)			0.00
7130	State Special Schools			0.00
7430-7439	Debt Service			0.00
	Total Direct Costs	0.00	0.00	0.00
7310	Transfers of Indirect Costs			0.00
7350	Transfers of Indirect Costs - Interfund			0.00
	Total Indirect Costs	0.00	0.00	0.00
	TOTAL BEFORE OBJECT 8980	0.00	0.00	0.00
8980	Contributions from Unrestricted Revenues to Federal Resources (from BUDGET - State and Local Sources section)	0.00		0.00
8980	Contributions from Unrestricted Revenues to State Resources			0.00
	TOTAL COSTS	0.00	0.00	0.00
UNDUPLICATED PUPIL COUNT				0.00

* Attach an additional sheet with explanations of any amounts in the Adjustments column.

Description	Direct Costs - Interfund		Indirect Costs - Interfund		Interfund Transfers In 8900-8929	Interfund Transfers Out 7600-7629	Due From Other Funds 9310	Due To Other Funds 9610
	Transfers In 5750	Transfers Out 5750	Transfers In 7350	Transfers Out 7350				
01 GENERAL FUND								
Expenditure Detail	831,344.60	0.00	0.00	(2,191,471.92)				
Other Sources/Uses Detail					3,405,608.79	4,861,720.42		
Fund Reconciliation							111,512,099.58	86,304,899.06
08 STUDENT ACTIVITY SPECIAL REVENUE FUND								
Expenditure Detail	15,114.19	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							1,401.38	48,441.27
09 CHARTER SCHOOLS SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
10 SPECIAL EDUCATION PASS-THROUGH FUND								
Expenditure Detail								
Other Sources/Uses Detail								
Fund Reconciliation							0.00	0.00
11 ADULT EDUCATION FUND								
Expenditure Detail	4,537.69	0.00	205,850.47	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							212,250.10	1,179,003.07
12 CHILD DEVELOPMENT FUND								
Expenditure Detail	179,543.46	0.00	857,489.21	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	2,833,771.30
13 CAFETERIA SPECIAL REVENUE FUND								
Expenditure Detail	0.00	(1,516,666.27)	1,128,132.24	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	14,554,214.60
14 DEFERRED MAINTENANCE FUND								
Expenditure Detail	80,038.16	0.00						
Other Sources/Uses Detail					3,361,720.42	0.00		
Fund Reconciliation							2,671,771.72	2,967,241.79
15 PUPIL TRANSPORTATION EQUIPMENT FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
17 SPECIAL RESERVE FUND FOR OTHER THAN CAPITAL OUTLAY								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		

Description	Direct Costs - Interfund		Indirect Costs - Interfund		Interfund Transfers In 8900-8929	Interfund Transfers Out 7600-7629	Due From Other Funds 9310	Due To Other Funds 9610
	Transfers In 5750	Transfers Out 5750	Transfers In 7350	Transfers Out 7350				
Fund Reconciliation							0.00	0.00
18 SCHOOL BUS EMISSIONS REDUCTION FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
19 FOUNDATION SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail						0.00		
Fund Reconciliation							0.00	0.00
20 SPECIAL RESERVE FUND FOR POSTEMPLOYMENT BENEFITS								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
21 BUILDING FUND								
Expenditure Detail	131,002.45	0.00						
Other Sources/Uses Detail					0.00	41,836,304.65		
Fund Reconciliation							19,337,649.44	45,979,974.48
25 CAPITAL FACILITIES FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	43,888.37		
Fund Reconciliation							0.00	45,435.20
30 STATE SCHOOL BUILDING LEASE/PURCHASE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
35 COUNTY SCHOOL FACILITIES FUND								
Expenditure Detail	186,678.12	0.00						
Other Sources/Uses Detail					38,474,584.23	0.00		
Fund Reconciliation							41,889,470.38	19,236,169.25
40 SPECIAL RESERVE FUND FOR CAPITAL OUTLAY PROJECTS								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							1,223,135.36	279,012.39
49 CAP PROJ FUND FOR BLENDED COMPONENT UNITS								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
51 BOND INTEREST AND REDEMPTION FUND								
Expenditure Detail								

Description	Direct Costs - Interfund Transfers In 5750	Direct Costs - Interfund Transfers Out 5750	Indirect Costs - Interfund Transfers In 7350	Indirect Costs - Interfund Transfers Out 7350	Interfund Transfers In 8900-8929	Interfund Transfers Out 7600-7629	Due From Other Funds 9310	Due To Other Funds 9610
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
52 DEBT SVC FUND FOR BLENDED COMPONENT UNITS								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
53 TAX OVERRIDE FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
56 DEBT SERVICE FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
57 FOUNDATION PERMANENT FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail						0.00		
Fund Reconciliation							0.00	0.00
61 CAFETERIA ENTERPRISE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
62 CHARTER SCHOOLS ENTERPRISE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
63 OTHER ENTERPRISE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
66 WAREHOUSE REVOLVING FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
67 SELF-INSURANCE FUND								
Expenditure Detail	88,407.60	0.00						
Other Sources/Uses Detail					0.00	2,000,000.00		
Fund Reconciliation							4,431,537.41	7,851,152.96
71 RETIREE BENEFIT FUND								
Expenditure Detail								
Other Sources/Uses Detail					3,500,000.00			
Fund Reconciliation							0.00	0.00

Description	Direct Costs - Interfund		Indirect Costs - Interfund		Interfund Transfers In 8900-8929	Interfund Transfers Out 7600-7629	Due From Other Funds 9310	Due To Other Funds 9610
	Transfers In 5750	Transfers Out 5750	Transfers In 7350	Transfers Out 7350				
73 FOUNDATION PRIVATE-PURPOSE TRUST FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00			
Fund Reconciliation							0.00	0.00
76 WARRANT/PASS-THROUGH FUND								
Expenditure Detail								
Other Sources/Uses Detail								
Fund Reconciliation							0.00	0.00
95 STUDENT BODY FUND								
Expenditure Detail								
Other Sources/Uses Detail								
Fund Reconciliation							0.00	0.00
TOTALS	1,516,666.27	(1,516,666.27)	2,191,471.92	(2,191,471.92)	48,741,913.44	48,741,913.44	181,279,315.37	181,279,315.37

FRESNO UNIFIED
SCHOOL DISTRICT
2023/24 Year-End Budget
Revision

FRESNO UNFIED SCHOOL DISTRICT
RESTRICTED GENERAL FUND
BUDGET REVISION No. 5

DESCRIPTION	2023/24 ADOPTED BUDGET RESTRICTED	2023/24 CURRENT BUDGET RESTRICTED	9/11/2024 BUDGET REVISION No. 5 RESTRICTED	DIFFERENCE BETWEEN CURRENT AND BR No. 5	DIFFERENCE BETWEEN ADOPTED AND BR No. 5
Revenues					
LCFF Sources	$ -	$ -	$ -	$ -	$ -
Federal Revenues	369,696,729	387,300,141	387,300,141	-	17,603,412
Other State Revenues	278,197,303	290,762,854	332,288,652	41,525,798	54,091,349
Other Local Revenues	10,786,841	19,532,213	19,577,213	45,000	8,790,372
Total Revenues	$ 658,680,873	$ 697,595,208	$ 739,166,006	$ 41,570,798	$ 80,485,133
Expenditures					
Certificated Salaries	$ 157,345,108	$ 160,363,319	$ 160,363,319	$ -	$ 3,018,211
Classified Salaries	87,312,542	$ 92,167,120	$ 92,167,120	-	4,854,578
Employee Benefits	218,820,181	$ 211,467,110	$ 211,467,110	-	(7,353,071)
Book and Supplies	65,212,245	$ 127,752,378	$ 142,845,530	15,093,152	77,633,285
Services & Operating	99,888,167	$ 190,522,748	$ 207,734,264	17,211,516	107,846,097
Capital Outlay	221,853,553	$ 160,747,749	$ 170,013,879	9,266,130	(51,839,674)
Other Outgo	2,824,358	$ 2,304,358	2,304,358	-	(520,000)
Direct/Indirect Costs	14,729,450	$ 15,668,936	15,668,936	-	939,486
Total Expenditures	$ 867,985,604	$ 960,993,718	$ 1,002,564,516	$ 41,570,798	$ 134,578,912
Other Sources/(Uses)					
Transfers In	5,156,409	5,156,409	5,156,409	-	-
Transfers Out	(7,656,409)	(7,656,409)	(7,656,409)	-	-
Other Sources	-	-	-	-	-
Other Uses	-	-	-	-	-
Restricted Contribution	129,564,143	142,837,453	142,837,453	-	13,273,310
Total Sources/(Uses)	$ 127,064,143	$ 140,337,453	$ 140,337,453	$ -	$ 13,273,310
Net Increase/Decrease in Fund Balance	$ (82,240,588)	$ (123,061,057)	$ (123,061,057)	$ -	$ (40,820,469)
Beginning Fund Balance - Adopted	$ 161,852,656	$ 225,484,115	$ 225,484,115	$ -	$ 63,631,459
Beginning Balance	$ 161,852,656	$ 225,484,115	$ 225,484,115	$ -	$ 63,631,459
Restatment of Beginng Balance		$ 7,671,941	$ 7,671,941	$ -	$ 7,671,941
Ending Fund Balance	$ 79,612,068	$ 110,094,999	$ 110,094,999	$ -	$ 30,482,931

FRESNO UNIFIED BUDGET AUGMENTATION

BOARD PRESENTATION DATE: September 11, 2024

FUND: **Associated Student Body**

OBJECT	ACCOUNT TITLE	Adopted BUDGET	Current BUDGET	Revised BUDGET	Net Change BUDGET
APPROPRIATIONS:					
1000	Certificated Salaries	0	0	0	0
2000	Classified Salaries	0	0	0	0
3000	Employee Benefits	0	0	0	0
4000	Books and Supplies	2,366,520	3,042,862	3,136,072	93,210
5000	Services and Other Operating	0	8,328	15,118	6,790
6000	Capital Outlay	0	0	0	0
7000	Other Outgo	0	0	0	0
	TOTAL BEFORE INDIRECT	2,366,520	3,051,190	3,151,190	100,000
7300	INDIRECT COSTS	0	0	0	0
	TOTAL APPROPRIATIONS	2,366,520	3,051,190	3,151,190	100,000
REVENUES:					
	REVENUE LIMIT SOURCES	0	0	0	0
	FEDERAL REVENUES	0	0	0	0
	STATE REVENUES	0	0	0	0
	LOCAL REVENUES	2,643,815	2,643,815	2,643,815	0
	OTHER SOURCES	0	0	0	0
	TOTAL REVENUES	2,643,815	2,643,815	2,643,815	0
	Beginning Fund Balance	2,707,575	2,707,575	2,707,575	0
	Change to Fund Balance	277,295	(407,375)	(507,375)	(100,000)
	Ending Fund Balance	2,984,870	2,300,200	2,200,200	(100,000)

FRESNO UNIFIED BUDGET AUGMENTATION

BOARD PRESENTATION DATE: September 11, 2024

FUND: **Children Center Fund**

OBJECT	ACCOUNT TITLE	Adopted BUDGET	Current BUDGET	Revised BUDGET	Net Change BUDGET
APPROPRIATIONS:					
1000	Certificated Salaries	8,821,837	8,395,816	8,395,816	0
2000	Classified Salaries	5,827,220	5,551,976	5,551,976	0
3000	Employee Benefits	11,596,399	11,161,860	11,161,860	0
4000	Books and Supplies	2,655,553	9,837,214	10,005,849	168,635
5000	Services and Other Operating	7,883,952	6,021,613	7,338,556	1,316,943
6000	Capital Outlay	0	2,334,898	2,334,898	0
7000	Other Outgo	0	0	0	0
	TOTAL BEFORE INDIRECT	36,784,961	43,303,377	44,788,955	1,485,578
7300	INDIRECT COSTS	1,113,857	1,311,749	0	(1,311,749)
	TOTAL APPROPRIATIONS	37,898,818	44,615,126	44,788,955	173,829
REVENUES:					
	REVENUE LIMIT SOURCES	0	0	0	0
	FEDERAL REVENUES	1,414,020	1,775,301	1,949,130	173,829
	STATE REVENUES	33,491,666	39,210,054	39,210,054	0
	LOCAL REVENUES	2,327,638	2,916,323	2,916,323	0
	OTHER SOURCES	0	0	0	0
	TOTAL REVENUES	37,233,324	43,901,678	44,075,507	173,829
	Beginning Fund Balance	665,494	713,448	713,448	0
	Change to Fund Balance	(665,494)	(713,448)	(713,448)	0
	Ending Fund Balance	0	0	0	0

FRESNO UNIFIED BUDGET AUGMENTATION

BOARD PRESENTATION DATE: September 11, 2024

FUND: **Cafeteria Fund**

OBJECT	ACCOUNT TITLE	Adopted BUDGET	Current BUDGET	Revised BUDGET	Net Change BUDGET
APPROPRIATIONS:					
1000	Certificated Salaries	0	0	0	0
2000	Classified Salaries	17,249,074	17,249,074	17,249,074	0
3000	Employee Benefits	13,977,170	13,977,170	13,977,170	0
4000	Books and Supplies	28,622,597	35,483,041	35,484,719	1,678
5000	Services and Other Operating	4,040,913	4,044,424	4,044,424	0
6000	Capital Outlay	1,254,000	1,514,247	2,696,813	1,182,566
7000	Other Outgo	0	0	0	0
	TOTAL BEFORE INDIRECT	65,143,754	72,267,956	73,452,200	1,184,244
7300	INDIRECT COSTS	1,180,579	1,182,566	0	(1,182,566)
	TOTAL APPROPRIATIONS	66,324,333	73,450,522	73,452,200	1,678
REVENUES:					
	REVENUE LIMIT SOURCES	0	0	0	0
	FEDERAL REVENUES	53,236,467	58,132,132	58,132,132	0
	STATE REVENUES	10,740,409	12,820,933	12,822,611	1,678
	LOCAL REVENUES	1,203,616	1,353,616	1,353,616	0
	OTHER SOURCES	0	0	0	0
	TOTAL REVENUES	65,180,492	72,306,681	72,308,359	1,678
	Beginning Fund Balance	15,147,925	17,228,874	17,228,874	0
	Restatement of Fund Balance		(7,671,941)	(7,671,941)	0
	Change to Fund Balance	(1,143,841)	(1,143,841)	(1,143,841)	0
	Ending Fund Balance	14,004,084	8,413,092	8,413,092	0

FRESNO UNIFIED BUDGET AUGMENTATION

BOARD PRESENTATION DATE: September 11, 2024

FUND: **Bond Interest and Redemption Fund**

OBJECT	ACCOUNT TITLE	Adopted BUDGET	Current BUDGET	Revised BUDGET	Net Change BUDGET
APPROPRIATIONS:					
1000	Certificated Salaries	0	0	0	0
2000	Classified Salaries	0	0	0	0
3000	Employee Benefits	0	0	0	0
4000	Books and Supplies	0	0	0	0
5000	Services and Other Operating	0	0	0	0
6000	Capital Outlay	0	0	0	0
7000	Other Outgo	61,481,281	61,481,281	121,211,738	59,730,457
	TOTAL BEFORE INDIRECT	61,481,281	61,481,281	121,211,738	59,730,457
7300	INDIRECT COSTS	0	0	0	0
	TOTAL APPROPRIATIONS	61,481,281	61,481,281	121,211,738	59,730,457
REVENUES:					
	REVENUE LIMIT SOURCES	0	0	0	0
	FEDERAL REVENUES	0	0	0	0
	STATE REVENUES	988,903	874,271	874,271	0
	LOCAL REVENUES	57,735,801	70,501,117	70,501,117	0
	OTHER SOURCES	0	0	0	0
	TOTAL REVENUES	58,724,704	71,375,388	71,375,388	0
	Beginning Fund Balance	120,723,054	120,723,054	120,327,313	(395,741)
	Change to Fund Balance	(2,756,577)	9,894,107	(49,836,350)	(59,730,457)
	Ending Fund Balance	117,966,477	130,617,161	70,490,963	(60,126,198)

FRESNO UNIFIED BUDGET AUGMENTATION

BOARD PRESENTATION DATE: September 11, 2024

FUND: **Health Fund**

OBJECT	ACCOUNT TITLE	Adopted BUDGET	Current BUDGET	Revised BUDGET	Net Change BUDGET
APPROPRIATIONS:					
1000	Certificated Salaries	0	0	0	0
2000	Classified Salaries	692,640	617,550	617,550	0
3000	Employee Benefits	361,887	368,747	368,747	0
4000	Books and Supplies	12,710	15,348	15,348	0
5000	Services and Other Operating	188,233,414	191,502,265	207,317,181	15,814,916
6000	Capital Outlay	0	0	0	0
7000	Other Outgo	2,000,000	2,000,000	2,000,000	0
	TOTAL BEFORE INDIRECT	191,300,651	194,503,910	210,318,826	15,814,916
7300	INDIRECT COSTS	0	0	0	0
	TOTAL APPROPRIATIONS	191,300,651	194,503,910	210,318,826	15,814,916
REVENUES:					
	REVENUE LIMIT SOURCES	0	0	0	0
	FEDERAL REVENUES	0	0	0	0
	STATE REVENUES	0	0	0	0
	LOCAL REVENUES	238,731,960	221,461,657	225,627,390	4,165,733
	OTHER SOURCES	0	0	0	0
	TOTAL REVENUES	238,731,960	221,461,657	225,627,390	4,165,733
	Beginning Fund Balance	95,589,324	99,508,173	99,508,173	0
	Change to Fund Balance	47,431,309	26,957,747	15,308,564	(11,649,183)
	Ending Fund Balance	143,020,633	126,465,920	114,816,737	(11,649,183)

FRESNO UNIFIED BUDGET AUGMENTATION

BOARD PRESENTATION DATE: September 11, 2024

FUND: **Liability Fund**

OBJECT	ACCOUNT TITLE	Adopted BUDGET	Current BUDGET	Revised BUDGET	Net Change BUDGET
APPROPRIATIONS:					
1000	Certificated Salaries	0	0	0	0
2000	Classified Salaries	573,000	573,000	573,000	0
3000	Employee Benefits	354,323	354,323	354,323	0
4000	Books and Supplies	6,000	6,000	6,000	0
5000	Services and Other Operating	8,001,402	10,376,402	12,380,535	2,004,133
6000	Capital Outlay	0	0	0	0
7000	Other Outgo	0	0	0	0
	TOTAL BEFORE INDIRECT	8,934,725	11,309,725	13,313,858	2,004,133
7300	INDIRECT COSTS	0	0	0	0
	TOTAL APPROPRIATIONS	8,934,725	11,309,725	13,313,858	2,004,133
REVENUES:					
	REVENUE LIMIT SOURCES	0	0	0	0
	FEDERAL REVENUES	0	0	0	0
	STATE REVENUES	0	0	0	0
	LOCAL REVENUES	8,992,846	11,152,739	12,141,622	988,883
	OTHER SOURCES	0	0	0	0
	TOTAL REVENUES	8,992,846	11,152,739	12,141,622	988,883
	Beginning Fund Balance	2,617,014	2,617,014	2,617,014	0
	Change to Fund Balance	58,121	(156,986)	(1,172,236)	(1,015,250)
	Ending Fund Balance	2,675,135	2,460,028	1,444,778	(1,015,250)

FRESNO UNIFIED SCHOOL DISTRICT 2024/25 Gann Limit Resolution 25-13

BEFORE THE BOARD OF EDUCATION
OF THE FRESNO UNIFIED SCHOOL DISRICT
OF FRESNO COUNTY, CALIFORNIA

RESOLUTION NO. 25-13
(Proposition 4, 1979)

RESOLUTION FOR ADOPTION)
OF THE GANN AMENDMENT)

WHEREAS, in November of 1979, the California electorate did adopt Proposition 4, commonly called the Gann Amendment, which added Article XIII-B to the California Constitution; and,

WHEREAS, the provisions of that Article establish maximum appropriation limitations, commonly called "Gann Limits," for public agencies, including school districts; and,

WHEREAS, the Fresno Unified School District must establish a revised Gann limit for the 2023/24 fiscal year and a projected Gann Limit for the 2024/25 fiscal year in accordance with the provisions of Article XIII-B and applicable statutory law;

NOW, THEREFORE, BE IT RESOLVED that this Governing Board does provide public notice that the attached calculations and documentation of the Gann limits for the 2023/24 and 2024/25 fiscal years are made in accord with applicable constitutional and statutory law;

AND BE IT FURTHER RESOLVED that this Governing Board does hereby declare that the appropriations in the Budget for the 2023/24 and 2024/25 fiscal years do not exceed the limitations imposed by Proposition 4;

AND BE IT FURTHER RESOLVED that the Superintendent provides copies of this resolution along with the appropriate attachments to interested citizens of this District.

THE FOREGOING RESOLUTION was adopted by the Governing Board of Fresno Unified School District of Fresno County, State of California on the 11th day of September 2024 by the following vote:

AYES: 7

NOES: 0

ABSENT: 0

CERTIFIED AS A TRUE COPY:

Valarie F. Davis, Clerk
Board of Education

09-11-24
Date

Fresno Unified School District
Board Agenda Item

BOARD MEETING DATE: September 11, 2024 **AGENDA ITEM C-22**

ACTION REQUESTED: RECEIVE

PRIORITY GOAL: Achieving Operational Excellence

TITLE AND SUBJECT: Receive the Fresno Unified School District Fourth Quarter Investment Report for Fiscal Year 2023/24

ITEM DESCRIPTION: Included in the Board binders is the fourth quarterly investment report for the period ending June 30, 2024. Board Policy 3430(a) requires the Superintendent, or designee, to supply the Board of Education with quarterly and annual reports on district investments.

As of June 30, 2024, Fresno Unified School District is in compliance with Board Policy 3430(a) for investments. District funds are invested in a manner that meets the primary objective of safeguarding the principal of the funds and serving the district's liquidity needs. District funds are invested as follows:

County Treasury Investment Pool	$1,131,954,929
Investment with Trustees	$129,281,219*

*This amount represents escrow funds held by trustees at U.S. Bank. These funds are invested in U.S. Treasury Bills and Notes, which are backed by the U.S. Federal Government.

In accordance with law and administrative regulations, this investment report also certifies that the Fresno Unified School District has sufficient cash on hand to meet the district's cash requirements for the next six months.

FINANCIAL SUMMARY: There is no fiscal impact to the district at this time.

PREPARED BY: Kim Kelstrom

DIVISION: Business and Financial Services

CABINET APPROVAL PHONE: (559) 457-6226

CABINET APPROVAL: Chief Financial Officer. Patrick Jensen

INTERIM SUPERINTENDENT APPROVAL

Fresno Unified School District
Board Agenda Item

BOARD MEETING DATE: September 11, 2024 **AGENDA ITEM C-23**

ACTION REQUESTED: RECEIVE

PRIORITY GOAL: Achieving Operational Excellence

TITLE AND SUBJECT: Receive Constituent Services Quarterly Reporting

ITEM DESCRIPTION: Included in the Board binders is the Constituent Services Quarterly Reporting for Constituent Services activities for the time period of May 1, 2024, through July 31, 2024. Also included is the Quarterly Reporting for the Valenzuela/Williams Uniform Complaint Procedures from May 1, 2024, through July 31, 2024, in accordance with Education Code § 35186.

FINANCIAL SUMMARY: There is no fiscal impact to the district at this time.

PREPARED BY: Teresa Plascencia

DIVISION: Constituent Services

CABINET APPROVAL PHONE: 559-457-3736

CABINET APPROVAL: Chief of Staff, Ambra O'Connc

INTERIM SUPERINTENDENT APPROVAL:

BOARD OF EDUCATION
Susan Wittrup, President
Valerie F. Davis, Clerk
Claudia Cazares
Genoveva Islas
Andy Levine
Elizabeth Jonasson Rosas
Keshia Thomas

INTERIM SUPERINTENDENT
Mao Misty Her

Constituent Services Quarterly Report

For the Period Between May 1, 2024 and July 31, 2024

Type of Complaint	Filed	Pending	# Time Intensive	Average Number of Days to Close
Personnel Complaints	30	13	6	22.50
Uniform Complaint Procedures (UCP)	1	0	1	40.00
Williams Uniform Complaints	0	0	0	0
Requests for Information or Service	816	7	17	1.17
Special Education Requests	3	0	1	5.0
Other Complaints	29	0	4	2.14
Public Records Act Request	97	9	30	4.42
TOTAL	976	29	59	1.93

Quarterly Report on Williams Uniform Complaints

[Education Code § 35186]

District: Fresno Unified School District

Person completing this form: Teresa Plascencia
Title: Executive Director of Constituent Services

Quarterly Report Submission Date: (*check one*)

- ☐ April 2024
- ☒ July 2024
- ☐ October 2024
- ☐ January 2025

Date for information to be reported publicly at governing board meeting: September 11, 2024

Please check the box that applies:

☒ No complaints were filed with any school in the district during the quarter indicated above.

☐ Complaints were filed with schools in the district during the quarter indicated above. The following chart summarizes the nature and resolution of these complaints.

General Subject Area	Total # of Complaints	# Resolved	# Unresolved
Textbooks and Instructional Materials	0	0	0
Teacher Vacancy or Misassignment	0	0	0
Facilities Conditions	0	0	0
TOTALS	0	0	0

Mao Misty Her, Interim Superintendent
Print Name of District Superintendent

_____

Signature of District Superintendent Date

Revised: May 18, 2022