

Policy 4140 Bargaining Units

Status: ADOPTED

Original Adopted Date: 05/13/1992

Last Revised Date: 06/26/2024

The Governing Board recognizes the right of district employees to form a bargaining unit and to select an employee organization as the exclusive representative to represent the employees in the employees' employment relationship with the district. The Board is committed to negotiating in good faith with recognized employee organizations and respecting the rights of employees and employee organizations.

The district shall not dominate or interfere with the formation or administration of any employee organization or contribute financial or other support to it. (Government Code 3543.5) Employees shall not be prohibited from wearing union buttons or other items that favor or oppose the formation of a bargaining unit or any matter that is the subject of negotiations.

Formation of Bargaining Units

Certificated and classified employees shall not be included in the same bargaining unit. (Government Code 3545) A bargaining unit of supervisory employees may be recognized if the bargaining unit includes all supervisory employees and is not represented by an employee organization that represents district employees who are supervised by the supervisory employees. (Government Code 3545) For this purpose, supervisory employee means any employee, regardless of job description, having authority, in the interest of the district, to hire, transfer, suspend, lay off, recall, promote, discharge, assign, reward, or discipline other employees, or the responsibility to assign work to, direct, or adjust grievance of other employees, or effectively recommend that action, when the exercise of that authority is not of a merely routine or clerical nature, but requires the use of independent judgment. (Government Code 3540.1)

Employees serving in management, senior management, or confidential positions shall not be represented by an exclusive representative. In the employment relationship with the district, such employees may represent themselves or be represented by an employee organization whose membership is composed entirely of employees designated as holding those positions. An employee organization representing management or confidential employees shall not be permitted to meet and negotiate with the district on behalf of the employees. (Government Code 3543.4)

Management employee means an employee in a position having significant responsibilities for formulating district policies or administering district programs. Management positions shall be designated by the Board which may be subject to review by the Public Employment Relations Board. (Government Code 3540.1)

Confidential employee means any employee who is required to develop or present management

positions with respect to employer-employee relations or whose duties normally require access to confidential information that is used to contribute significantly to the development of management positions. (Government Code 3540.1)

Membership

The district shall not deter or discourage employees or job applicants from becoming or remaining members of an employee organization, authorizing representation by an employee organization, or authorizing dues or fee deductions to an employee organization. In addition, the district shall not impose or threaten to impose reprisals on employees, discriminate or threaten to discriminate against employees, or otherwise interfere with, restrain, or coerce employees because of their membership or nonmembership in an employee organization. (Government Code 3543.5, 3550, 3551.5)

Access to New Employee Orientations (*Unless Otherwise Collectively Bargained*)

The district shall permit employee organizations access to new employee orientation or onboarding process where newly hired employees are advised, whether in person, online, or through other means or mediums, of their employment status, rights, benefits, duties, responsibilities, or any other employment-related matters. The district shall provide employee organizations at least 10 days' notice in advance of an orientation, except that a shorter notice may be provided if an unforeseeable, urgent need critical to the district's operation prevents the required 10 days' notice. (Government Code 3555.5, 3556)

Following a request to negotiate by either party, the structure, time, and manner of access to new employee orientations shall be determined by mutual agreement of the district and the exclusive representative. If the district and exclusive representative fail to reach an agreement, matters related to access to the new employee orientation shall be subject to compulsory interest arbitration. The district and employee organization may mutually agree to submit any dispute to compulsory interest arbitration at any time. In addition, if any dispute arises during negotiations and is not resolved within 45 days after the first meeting or within 60 days after the initial request to negotiate, whichever is earlier, either party may make a demand for compulsory interest arbitration. The arbitrator selection process shall commence within 14 days of a party's demand for compulsory interest arbitration. When any such dispute arises during the summer when the district's administrative office is closed, the timeline shall commence on the first day the administrative office reopens. The decision of the arbitrator shall be issued within 10 days and shall be final and binding on the parties. (Government Code 3556, 3557)

The date, time, and place of a new employee orientation shall not be disclosed to anyone other than employees, the exclusive representative, or a vendor that is contracted to provide a service for purposes of the orientation. (Government Code 3556)

Until June 30, 2025, in addition to above provisions regarding new employee orientations, the district shall ensure the following: (Government Code 3556)

1. When an in person new employee orientation has not been conducted within 30 days of hiring any new employee who is working in person, the Superintendent or designee shall

permit the exclusive representative to schedule an in person meeting which newly hired employees shall have an opportunity to attend, at the employee's worksite and during employment hours. Each newly hired employee within the bargaining unit shall be provided at least 30 minutes of paid time to attend the meeting, during which the exclusive representative shall be permitted to communicate directly with the newly hired employees.

Within seven days of an exclusive representative's request to schedule such an in person meeting, the Superintendent or designee shall provide an appropriate on-site meeting space.

2. When, by reason of a state or local public health order limiting the size of gatherings, the district is prohibited from organizing a new employee orientation, an exclusive representative may schedule multiple meetings to ensure that newly hired employees have an opportunity to attend without exceeding the maximum allowable number of people. If such an order prohibits all gatherings, the exclusive representative may schedule a meeting(s) once the order is lifted or modified to permit gatherings.

Alternative access to these meetings shall be determined through mutual agreement between the district and the exclusive representative.

Access to Employee Contact Information (*Unless Otherwise Collectively Bargained*)

The Superintendent or designee shall provide an exclusive representative with the name, job title, department, work location, telephone numbers (work, home, and personal cell phone), personal email address(es) on file with the district, and home address of any newly hired employee within 30 days of hire or by the first pay period of the month following hire, unless the exclusive representative has agreed to a different interval for the provision of the information. In addition, the Superintendent or designee shall provide the exclusive representative the same information in regard to all employees in the bargaining unit at least every 120 days, unless more frequent or detailed lists are required by agreement with the exclusive representative. (Government Code 3558, 7928.300)

However, the Superintendent or designee shall not disclose: (Government Code 3558, 6207, 6215, 6215.2, 7928.300)

1. The home address and any phone numbers on file for employees performing law enforcement-related functions
2. The home address, home telephone or personal cell phone number(s), or personal email address(es) of any employee who is a participant in the Safe at Home address confidentiality program pursuant to Government Code 6207
3. The employee's home address, home telephone and personal cell phone numbers, and personal email address of an employee not performing law enforcement related functions if the employee has submitted a written request to keep such information private. In such instances, the Superintendent or designee shall also remove the

employee's home address, and home telephone and personal cell phone numbers from any mailing list maintained by the district unless the list is only used by the district to contact the employee.

Within 20 calendar days after an exclusive representative notifies the Superintendent or designee that a list of employees provided by the district is inaccurate or incomplete, the Superintendent or designee shall take steps to correct the list and provide a new list of employees to the exclusive representative. (Government Code 3558)

To provide accurate information, the Superintendent or designee shall review the list of contact information for district employees at the beginning of each school year, or more often as appropriate.

Communications with Employees (*Unless Otherwise Collectively Bargained*)

Employee organizations may have access at reasonable times to areas in which employees work and may use district facilities at reasonable times for the purpose of meetings. Subject to reasonable regulation, employee organizations may also use institutional bulletin boards, mailboxes, and other means of communication to communicate with employees. (Government Code 3543.1)

Access to district means of communication shall be limited in cases where such access would be disruptive to district operations.

Membership Dues or Other Payments to an Employee Organization

When drawing an order for the salary or wage payment of a bargaining unit employee of an employee organization, the district shall deduct any amount which has been requested by the employee in a revocable written authorization for the purpose of paying dues or other payments for any service, program, or committee provided or sponsored by the employee organization. (Education Code 45060, 45168)

An employee organization that certifies that it has and will maintain individual employee authorizations shall handle and process employee written authorizations for payroll deductions. When an employee organization provides such a certification to the district, the district shall rely on information from the employee organization regarding the amounts of such payroll deductions and from which employees. The employee organization shall not be required to submit to the district a copy of the written authorization in order for the payroll deductions to be effective. However, when there is a dispute about the existence or terms of the written authorization, a copy of the employee's written authorization shall be submitted to the district. The employee organization shall indemnify the district for any employee claims regarding payroll deductions made by the district in reliance on notification from the employee organization. (Education Code 45060, 45168)

When an employee organization which has declined to certify that it will handle and process employee written authorizations makes a request for payroll deductions, the district shall request a copy of the employee's written authorization before making the payroll deductions. (Education Code 45060, 45168)

A written authorization shall remain in effect until expressly revoked in writing by the employee and pursuant to the terms of the written authorization. Employee requests to cancel or change authorizations for payroll deductions for employee organizations shall be directed to the employee organization rather than the district. The employee organization shall be responsible for processing these requests. The district shall rely on the information provided by the employee organization regarding whether deductions for an employee organization were properly canceled or changed. The employee organization shall be required to indemnify the district for any claims made by an employee for deductions made by the district in reliance on information from the employee organization. (Education Code 45060, 45168)

05/13/92
 10/95
 09/88
 10/95
 03/07
 11/14/07
 01/12
 02/13/18
 10/10/18
 06/26/2024

Policy Reference Disclaimers

The references are not intended to be part of the policy itself, nor do they indicate the basis or authority for the board to enact this policy. Instead, they are provided as additional resources for those interested in the subject matter of the policy.

State

8 CCR 33015-33490
 8 CCR 33700-33710
 Ed. Code 45060-45061.5

Description

Recognition of exclusive representative; proceedings
 Severance of established unit
[Deduction of fees from salary or wage payment; certificated employees](#)
[Senior classified management positions](#)
[Abolishment of senior classified management positions](#)
[Definition of senior classified management employees](#)
[Waiver of provisions of 45108.5](#)
[Deduction of fees from salary or wage payment; classified employees](#)
[Merit system; classified employees](#)
[Educational Employment Relations Act](#)
[Public employment; definitions](#)
[Management and confidential positions; representation](#)
[Appropriateness of unit; basis](#)
[Prohibition on public employers deterring or discouraging union membership](#)
[Public employee communication, information and orientation](#)
[Employment contracts](#)
[Confidentiality of addresses for victims of domestic violence, sexual assault, or stalking](#)
 Address confidentiality for individuals who face threats or

Ed. Code 45100.5
 Ed. Code 45104.5
 Ed. Code 45108.5
 Ed. Code 45108.7
 Ed. Code 45168

 Ed. Code 45220-45320
 Gov. Code 3540-3549.3
 Gov. Code 3540.1
 Gov. Code 3543.4
 Gov. Code 3545
 Gov. Code 3550-3552

 Gov. Code 3555-3559
 Gov. Code 53260-53264
 Gov. Code 6205-6210

 Gov. Code 6215-6216

Gov. Code 6503.5
Gov. Code 7928.300

Management Resources

Court Decision

Court Decision

Court Decision

Public Employment Relations Board Ruling

Public Employment Relations Board Ruling

Website

Website

Website

Website

Website

Website

Website

violence because of work for a public entity

[Joint powers agencies; agreement](#)

[Disclosure of employee contact information to employee organization](#)

Description

County of Los Angeles v. Los Angeles County Employee Relations Commission (2013) 56 Cal. 4th 905

Friedrichs v. California Teachers Association, et al. (2016) 136 S.Ct. 1083

Janus v. American Federation of State, County and Municipal Employees, Council 31 (2018) 138 S.Ct. 2448

East Whittier School District (2004) PERB Dec. No. 1727

City of Sacramento (2019) PERB Dec. No. 2702m

[CSBA District and County Office of Education Legal Services](#)

[California Federation of Teachers](#)

[California Public Employment Relations Board](#)

[California School Employees Association](#)

[California Teachers Association](#)

[Association of California School Administrators](#)

[CSBA](#)

Cross References

Code

0450

0450

0460

0460

1340

1340

1431

4113

4113

4115

4115

4119.1

4119.25

4119.25

4121

4121

4141

4143

4151

4154

4154

4161.2

4219.1

4219.25

4219.25

4241

4243

4251

4254

4254

4261.2

Description

[Comprehensive Safety Plan](#)

[Comprehensive Safety Plan](#)

[Local Control And Accountability Plan](#)

[Local Control And Accountability Plan](#)

[Access To District Records](#)

[Access To District Records](#)

[Waivers](#)

[Assignment](#)

[Assignment](#)

[Evaluation/Supervision](#)

[Evaluation/Supervision](#)

[Civil And Legal Rights](#)

[Political Activities Of Employees](#)

[Political Activities Of Employees](#)

[Temporary/Substitute Personnel](#)

[Temporary/Substitute Personnel](#)

[Collective Bargaining Agreement](#)

[Negotiations/Consultation](#)

[Employee Compensation](#)

[Health And Welfare Benefits](#)

[Health And Welfare Benefits](#)

[Personal Leaves](#)

[Civil And Legal Rights](#)

[Political Activities Of Employees](#)

[Political Activities Of Employees](#)

[Collective Bargaining Agreement](#)

[Negotiations/Consultation](#)

[Employee Compensation](#)

[Health And Welfare Benefits](#)

[Health And Welfare Benefits](#)

[Personal Leaves](#)

4140 BP

4300	Administrative And Supervisory Personnel
4300	Administrative And Supervisory Personnel
4301	Administrative Staff Organization
4312.1	Contracts
4315	Evaluation/Supervision
4319.1	Civil And Legal Rights
4319.25	Political Activities Of Employees
4319.25	Political Activities Of Employees
4351	Employee Compensation
4354	Health And Welfare Benefits
4354	Health And Welfare Benefits
4361.2	Personal Leaves
9000	Role Of The Board
9321	Closed Session
9321-E(1)	Closed Session
9321-E(2)	Closed Session