



Brownsville Independent School District

Agenda Category: Bids/Proposals Board of Education Meeting: 09/03/2024

Item Title: CSP# 24-116 Procure TPA Service for the Self-Funded Workers Compensation & Excess Insurance X Action Information Discussion

BACKGROUND:

The Brownsville Independent School District issued Competitive Sealed Proposals for the above referenced insurance for the 2024-2025 school year. The policy period is October 1, 2024 to September 30, 2025 plan year, for a total of a three (3) year term with the option to renew for two (2) additional one (1) year terms. Year one (1) of a five (5) year contract. The proposal provides for TPA Service for the Self-Funded Worker Compensation & Excess Insurance.

Five (5) proposals were received.

FISCAL IMPLICATIONS:

TPA Service: \$206,000.00 Tristar Risk Management Services
Loss Control: \$ 65,625.00 Third Party Administrator
Excess Insurance: \$112,893.00 Montalvo Insurance Agency/Star Insurance Company
Not to exceed: \$384,518.00 from Self-Funded Workers Compensation Funds.

RECOMMENDATION:

Recommend awarding CSP# 24-116 Procure TPA Service for the Self-Funded Workers Compensation & Excess Insurance to Tristar Risk Management Services, Corpus Christi, Texas, in the amount not to exceed \$206,000.00 for administrative fees, \$65,625.00 for loss control services and excess insurance to Montalvo Insurance Agency/Star Insurance Company in the amount not to exceed \$112,893.00 for the 2024-2025 Plan Year, for a total of a three (3) year term with the option to renew for two (2) additional one (1) year terms. Year one (1) of a five (5) year contract.

Maricela Zarate Puente Rosario Peña
Submitted by: Director/Purchasing Director

Approved for Submission to Board of Education:

Recommended by: Asst. Supt./Exec. Dir.
Dr. Nellie Cantu
Approved by: Chief Officer
8/21/24

Dr. Jesus H. Chavez, Superintendent

When Necessary, Additional Background May Follow This.