

**Wharton Independent School District**  
**Debt Transparency Information**  
**June 30, 2024**

**General Obligation Bond Overview:**

<u>Bond Title</u>	<u>Ad Valorem Tax Secured</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal &amp; Interest to Maturity</u>	<u>Final Maturity Date</u>
U/L Tax Ref Bds Ser 2016	Yes	\$ 3,225,000	06/30/2024	\$ 3,225,000	\$ 827,850	\$ 4,052,850	02/15/2037
U/L Tax Sch Bldg Bds Ser 2019	Yes	14,855,000	06/30/2024	13,110,000	5,522,687	18,632,687	02/15/2044
U/L Tax Sch Bldg Bds Ser 2019A	Yes	20,685,000	06/30/2024	18,375,000	7,513,900	25,888,900	02/15/2045
U/L Tax Sch Bldg Bds Ser 2021	Yes	21,175,000	06/30/2024	19,910,000	6,204,550	26,114,550	02/15/2046
U/L Tax Ref Bds Taxable Ser 2021	Yes	12,180,000	06/30/2024	11,325,000	2,023,245	13,348,245	02/15/2037
				<u>\$ 65,945,000</u>	<u>\$ 22,092,232</u>	<u>\$ 88,037,232</u>	

**General Obligation Bond Ratings:**

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&amp;P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
U/L Tax Ref Bds Ser 2016	NR	A+	NR	NR
U/L Tax Sch Bldg Bds Ser 2019	NR	A+	NR	NR
U/L Tax Sch Bldg Bds Ser 2019A	NR	A+	NR	NR
U/L Tax Sch Bldg Bds Ser 2021	NR	A+	NR	NR
U/L Tax Ref Bds Taxable Ser 2021	NR	A+	NR	NR

**Stated Purpose:**

U/L Tax Ref Bds Ser 2016	Refunding for savings
U/L Tax Sch Bldg Bds Ser 2019	School Building
U/L Tax Sch Bldg Bds Ser 2019A	School Building
U/L Tax Sch Bldg Bds Ser 2021	School Building
U/L Tax Ref Bds Taxable Ser 2021	Refunding for saving

**Proceeds:**

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
U/L Tax Ref Bds Ser 2016	\$ 3,971,542	\$ 3,971,542	\$ -
U/L Tax Sch Bldg Bds Ser 2019	15,000,000	15,000,000	-
U/L Tax Sch Bldg Bds Ser 2019A	22,000,000	22,000,000	-
U/L Tax Sch Bldg Bds Ser 2021	22,000,000	22,000,000	-
U/L Tax Ref Bds Taxable Ser 2021	13,124,207	13,124,207	-

**Debt Summary:**

	<u>Amount</u>	<u>Principal Outstanding</u>	<u>Principal &amp; Interest Outstanding</u>
Total of all authorized debt:	\$ 90,464,996	\$ 65,945,000	\$ 88,037,232
Total of all authorized unissued debt:	-		
Total of all outstanding debt obligations:		\$ 65,945,000	\$ 88,037,232
Total authorized debt secured by Ad Valorem Taxation:	\$ 90,464,996		
Total outstanding Ad Valorem debt obligations:		\$ 65,945,000	\$ 88,037,232
Total authorized Ad Valorem debt per capita:	\$ 7,375		
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 5,376	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 7,177
	<u>Population</u>		
2024 Estimated Population <sup>(a)</sup> :	12,267		

<sup>(a)</sup> Source: The Texas Municipal Advisory Council of Texas.