



This guide should serve to instruct and aid with the use of Colonial IU20's professional development tracker system, CPETracker. The Diocese of Allentown uses this system to allow faculty and staff to register for professional development courses, record the hours earned for attendance, and to upload Act 48 hours to PERMS for those with a teaching certificate.

# Accessing the CPETracker website

The easiest ways to access CPETracker:

1) Go to <u>www.cpetracker.org</u> in any web browser on any device to login to CPETracker.

# Logging In

Users will be presented with the following login screen when entering the website.

CPER	UING PROFESSIONIAL EDUCATION
	Log In
User ID	
Password	
	+Ĵ Log In
Forgot Password	Contact LEA Support
For more information, pl Colonial IU 2 If you need assistance co	ease click on your intermediate unit: 20   Carbon-Lehigh IU 21 ontact you local system administrator.

Logging In as a New Employee

New employees will have a CPETracker account created for them prior to their start date. An existing account will be utilized if the employee has one from a previous district that participated with CPETracker, or a previous assignment with the Diocese of Allentown. Please refer to the section on Logging In with an Existing Account.

### User ID

User IDs, or usernames, for new accounts will always be the same as the full district email address or the email you provided to the diocese at the time of registration.

### Password

All new employees will have to request a password reset using the "Forgot Password" link on the page.



\*Employees must Accept Employment immediately after login in order to change their password. Accepting Employment will switch the user to an active Diocese of Allentown employee and grant access to CPE Tracker courses.

## Dashboard

CPETracker users will be brought to their **Dashboard** immediately following login. The Dashboard serves as the homepage for each Educator, or user. Educators will access the different pages of CPETracker by utilizing

the sidebar options. New users to CPETracker will see the Dashboard view below. This is where Educators will accept their employment.

<b>Mark</b> Educator <del>▼</del>	Educator / Dashboard Educator: Mark					
🔁 Educator 🗸 🗸	Please refer to the Act 48 Professional Educ	ation Record M	Management System (PERMS) website for y	our official accumulat	ed Act 48 hours.	
Dashboard						
Employment	Educator Information	^	Notification	^	✓ Actions	^
Register for Class	Mark		Notifications not available.		Employment	
	PPID:				,	
					🚔 View / Print Transcript	
	<b>C Phone</b> (610) 515-6562				+ Add New Event	
	✓ Edit					

### Employment

Educators will use the **Employment** button, or the tab on the sidebar, to access their pending and active employment and to view their Employment History. New users will need to select this button in order to accept their employment. This will allow them to view, register, and receive credit for professional development courses and events.

<b>Mark</b> Educator <del>▼</del>	Educator / Dashboard Educator: Mark						
🖻 Educator 🗸 🗸	Please refer to the Act 48 Professional Education	on Record M	anagement System (PERMS) website for your of	ficial accumula	ated Act 48 hours.		
Dashboard							
Employment	Educator Information	^	Notification	^	F Actions		^
Register for Class	Mark		Notifications not available.			Employment	
	PPID:					<ul> <li>Approval</li> </ul>	
	Address     6 Danforth Rd Easton PA 18045				/iew / Print Transcript		
	Contract Phone (610) 515-6562					+ Add New Event	
	✓ Edit						

#### Accepting Employment

After selecting Employment, Educators will be taken to the Educator Employment page. Pending employment will be listed in yellow, as shown below. Once accepted, "Pending" will be labeled in green as "Active".

Educa Educa	ator / Employn ator: Mark	nent						
Direction           	ons To Add Emp if an educator do if an educator ha start date. MPORTANT: An by entering end c	iloyment: esn't have s an expire educator o date to cre	e employment in th ed employment in cannot have overla ate a new employr	e LEA than the LEA, an pping emple nent in the s	click the "Add" button to add ner d the educator is rehired within th pyment start or end date within th same LEA.	w employment he LEA than cli he same LEA. I	t. ick "Add" to add new employment in the LEA with n If an educator has an active employment in a LEA, to	ew employment erminate it first
ື View	History							
(*) Curr	rent Employmen	ıt						,
	Start Date	\$	End Date	¢	LEA	•	Building	Edit
	12/1/2022				Colonial IU 20 Pending		COLONIAL IU 20 - Central Office	C

Selecting the **Edit** button on the far right of the page will open details for that entry. This information will include the Start Date, Building, Position, and additional fields that the employee can update after accepting the entry. The last field at the bottom of the page displays the status of the selected employment entry.

Status	Pending		•
		Save	Cancel

The drop-down provides two actions to select from. The Educator can choose to "Reject" the employment if the information is incorrect. This info can also be edited by LEA Support after the Educator chooses "Accept". Always remember to hit Save before leaving the page. The status of the employment will now be marked "Active" in green on the main Educator Employment page.

Start Date 👙	End Date 👙	LEA 🔺	Building	Edit
12/1/2022		Colonial IU 20 Active	COLONIAL IU 20 - Central Office	C

The look of the Educator Dashboard will change once the pending employment has been accepted. The user will now be able to view and update their contact info, username, and password. More actions will be available on the right hand side of the Dashboard that includes viewing/printing an Act 48 transcript, adding events, and checking approvals for registrations and attendance.

			Welcor	me to CPE Tracker	🔎 🖞 🕞 Log d	out ?	
<b>John Doe</b> Educator <del>√</del>	Educator / Dashboard Educator: John Doe						
🖻 Educator 🗸 🗸	Please refer to the Act 48 Professional Education Record Manage	gement System (PERMS) website for your official accu	mulated Act 48 hours.				
🗄 Dashboard							
Employment	Educator Information	Notification	^			^	
Register for Class	John Doe	Notifications not available.			Employment		
	PPID:			🗸 Approval			
	♀Address ∿Phone			🖨 Vie	w / Print Transcript		
	(610) 966-8300 ✓ Edit			+	Add New Event		
	User ID: jdoe@eastpennsd.org						
	✓ Edit User ID						
	Password: *******						
	Status: Active						
	Edit Password						
	Employment Lea: East Penn SD					•	

#### Password

It is important to create a secure password that is also easy to remember. Current passwords cannot be viewed, and they will need to be reset if forgotten. There is a link on the initial login screen to request that a reset link be sent to the email address associated with a CPETracker account. Please see the section on Resetting a Forgotten Password for more information.

#### Changing a Password

New employees that have logged in for the first time, or employees who have had their password reset by the LEA, must change their password before logging out of CPETracker. Selecting the Edit Password button at the bottom of the Educator Information box on the Dashboard will open a new page to Edit Educator.

😂 Edit Educator		
Password must be 6 characters long and must co	ntain 1 upper case, 1 lower case, 1 number and 1 special character.	
"Password	Password	
*Confirm Password	Password	
		Save Cancel

The page will remind the Educator of the password requirements, and an error message will appear around the Password box if the requirements are not met. Click Save after confirming the changed password to complete the reset.

#### **Resetting a Forgotten Password**

The initial login screen provides a link to personally reset a forgotten password. This brief process will generate an email to the address associated with the user's account.

DE	DACKED
CONT	INUING PROFESSIONIAL EDUCATION
	Log In
User ID	
Password	
	◆ Log In

Users that do not receive a reset email should check possible alternative addresses. Please use the Contact LEA Support link, shown opposite of the Forgot Password link in the above image, if an outdated email address is still attached to the account. The email address will be updated, and the password will be reset.

Forgot Your Password?					
Please enter your userid for the account. An email will be sent to you with a link to reset your password.					
User ID					
C Reset					
Back to Log In					

#### PPID

All CPETracker users with a teaching certification **must** add their PPID number to their profile information. This number is the only way that CPETracker communicates with the PERMS to track Act 48 hours.

#### Adding PPID

To add a PPID number, select the Edit button below the Phone field to open the Edit Educator page. All contact information is edited from this page as well.

*First Name	John	
Middle Name	Middle Name	
*Last Name	Doe	
*Primary Email	jdoe@eastpennsd.org	
Secondary Email	Secondary Email	
Address 1	Address 1	
Address 2	Address 2	
City	City	
State	State	
Zip	Zip	
*Home Phone	(610) 966-8300	
Mobile Phone	Mobile Phone	
PPID	PPID	
Certification Date	Certification Date	

The PPID field is second from the bottom. Educators will also need to enter a Certification Date. The date entered can be the actual date of certification according to PDE or an arbitrary date of the user's choosing. In either event, it is important to remember that Act 48 hours should always be checked using the Dashboard link to PDE's PERMS page.

## **Register for Class**

Educators can find and register for classes to earn Act 48 and/or Flex hours by using the tab on the left sidebar.



### Searching for Courses

The Online Registration page will immediately display the current and upcoming events or courses within your LEA. Educators can browse through the list, or they can opt to search keywords\* or timeframes. If searching for a specific course, enter the name or number in the Search bar and ensure that the Session From and Session To dates are correct to include the course. If you are searching for events outside of your LEA you can adjust the scope by selecting the IU and or the LEA portion of the page.

Registration														^
Search Event / Course										Q Se	arch			
Session From	Session Fr	om		Session To			Session To							
IU	Colonial II	J 20	~		LEA Colonial IU 20									~
Showing 1 to 10 of 100 rows				First	Previous 1	2	2 3	4 4	56	7 8	9	10	Next	Last
Vocabulary Strategies Fee									Fee: \$	0.00				
SESSION NAME: Vocabulary S	Strategies			TARGET A	UDIENCE: Hea	aring	Staff							
ATTENDANCE: Min. 0, Max.		TOTAL REGISTERED: 6		REG DEAI	DLINE: 12/8/20	22	Open		HO	JRS: 2 H	R			
PROVIDER: Colonial IU 20Sp	pecial Ed.	DATE: 12/7/2022 - 12/7/2022		TIME: 4:00	) PM - 6:00 PM								` <b>₽</b> Add 1	to cart
		ELA/Math Functi	onal Aca	demic Curriculu	ım (4)								Fee: \$	0.00
SESSION NAME: ELA/Math Fu	Inctional Acad	emic Curriculum (4)		TARGET AUDIENCE: LSS Elem./Middle/Jr/SIS Staff										
ATTENDANCE: Min. 0, Max.		TOTAL REGISTERED: 5		REG DEADLINE: 12/15/2022 Open HOURS: 2 HR										
PROVIDER: Colonial IU 20Sp	pecial Ed.	DATE: 12/15/2022 - 12/15/202	2	TIME: 4:00	) PM - 6:00 PM								` <b>₽</b> Add 1	to cart
		Learning	Media As	ssessment (2)		_					_		Fee: \$	0.00
SESSION NAME: Learning Med	dia Assessmer	nt (2)		TARGET A	UDIENCE: Visi	on S	taff							

### To register for a course, click the Add to Cart button.

	Vocabulary Strate	egies		Fee: \$0.00
SESSION NAME: Vocabulary Strategies		TARGET AUDIENCE: Hearing Staff		
ATTENDANCE: Min. 0, Max.	TOTAL REGISTERED: 6	REG DEADLINE: 12/8/2022 Open	HOURS: 2 HR	
PROVIDER: Colonial IU 20Special Ed.	DATE: 12/7/2022 - 12/7/2022	TIME: 4:00 PM - 6:00 PM		` ₽ Add to cart

Adding the course to the cart will bring up the course information. Users should review the information carefully when registering to ensure that they meet the requirements, are part of the Target Audience, and that the course is relevant for their area and considered new learning.

Vocabulary Strategies		
Vocabulary Strategies		
Provider		Colonial IU 20Special Ed.
Session Date		12/7/2022 - 12/7/2022
Time		4:00 PM - 6:00 PM
Days		1 days
Course Code		
Target Audience		Hearing Staff
Event Type		Education in the Workplace
Location		via Zoom
Instructor		T. Kelly / T. Thompson-Cooke
Instructor Bio		TBD
Fee		\$0.00
Credits / Hours		2 hours
Flex hours		0
Pre-Requisities		As requested by Supervisor
Event Notes		N/A
Session Notes		
Cancelation Policy:		None
Approval Employment	Colonial IU 20	~
		Add To Cart Cancel

This page will display all of the details pertaining to the course:

**Provider**: The entity hosting the course.

Session Date: The start and end date of the event.

Time: The start and end time of the event.

Days: Courses will have the number of sessions listed here if more than one.

Course Code: This field may be used for registered courses with PDE.

Target Audience: Who the course is appropriate for.

Event Type: How the event is categorized for Professional Development.

Location: Where the course is being held.

**Instructor**: Who will be facilitating the course.

Instructor Bio: Providers may choose to include information on the instructor here.

**Fee**: How much the course will cost.

Credits/Hours: How much Act 48 is awarded upon completion.

Flex hours: The amount of Professional Development hours awarded upon completion.

These are the hours that teachers need to track for district PD transcripts.

Pre-Requisites: What is needed prior to participating in the course.

Event Notes: Additional information pertinent to the class will be provided here.

Session Notes: Additional information pertinent to the class will be provided here.

Cancellation Policy: Notes on class cancellation.

**Approval Employment**: The district that is approving the hours earned.

Click Add to Cart again to officially add the course to the CPE Tracker shopping cart.

Checking Out

Educators will need to select the shopping car in the upper right hand corner of the CPE Tracker web page to continue the registration process.

Welcome to CPE Tracker	P P Log out ?	
	T	

A number will now appear above the shopping cart to reflect the number of items needing to be "ordered". Clicking on the cart will allow the Educator to review the courses that they have added so far.

Educator / Shopping Cart Educator: Mark			
Your Cart			🖍 UPDATE 🔒 CHECKOUT
Vocabulary Strategies	PROVIDER: Colonial IU 20Special Ed.	FEE: \$0.00	The Remove from cart
* PAYMENT METH	OD: No Payment Required	~	

#### **Payment Method**

Before continuing to Checkout, Educators must select a Payment Method.

If the course has no fee, select the **No Payment Required**.

* PAYMENT METHOD:	-Select a Payment Type-	
	-Select a Payment Type-	
	No Payment Required	
	District Issued Check / PO	
	Invoice District	
	Personal Check-Requesting LEA Reimbursement	
	Personal Check-Not Requesting LEA Reimbursement	

After selecting a Payment Method, hit Checkout. This will generate the Order Summary page. Courses will only show on this page if there is a fee, otherwise the Order Summary will show a \$0.00 amount total.

Process Order		
Order Summary		
No Payment Required		
1 registration(s) payment amount \$0.00		
Back To Cart Place Order		

To complete the registration process, click Place Order to finalize registration for the selected courses. An information box will appear to confirm that the order has been placed. An email will also be sent to the email address associated with the user account to confirm the course registration.

Information	
1 registartion(s) for non credit card payment saved successfully.	
	Close