December 19, 2023

Dr. Dale Ellis, Superintendent
Montgomery County Schools
441 Page Street
Troy, NC 27371

RE: Montgomery County Bus Garage- HVAC Renovations

Dear Dr. Ellis;

Pinnacle Architecture, P.A. received bids on behalf of the Montgomery County Board of Education on Tuesday, December 5, 2023, for the above referenced project. Please find attached the Bid Tabulation Sheet with each contractor's bid.

Pinnacle Architecture, P.A. is pleased to recommend to the Montgomery County Board of Education, **Superior Mechanical Inc.** as being the lowest responsive & responsible bidder for this project with a base bid of $68,183.00. Please note Wallace-Dunn Heating and Air Conditioning, Inc. submitted a proposal on their letterhead and not on a proper bid form. Therefore, in our opinion we would consider the bid as a non-responsive bid.

If you have any questions, please do not hesitate to call.

Sincerely,

Randall E. Baker, AIA
Vice President

REB/mhd

Attachment(s)

PINNACLE ARCHITECTURE, P.A.
P.O. BOX 187, MATTHEWS, NC 28106 (704) 847-9851 FAX (704) 847-9853

GENERAL CONTRACTOR'S BID TABULATION SHEET
MONTGOMERY COUNTY
BUS GARAGE - HVAC RENOVATIONS

TABULATION SHEET **DATE: DECEMBER 5, 2023 2:00 PM**

CONTRACTOR	Dulin Mechanical Services, Inc.	Superior Mechanical Inc.	Wallace-Dunn Heating & A/C		
BOND	√	√			
BASE BID	$76,315.00	$68,183.00	$62,173.00		
DAYS	21	30			
SUBCONTRACTORS LIST					
General					
HVAC					
Electrical		$24,442.00			

PINNACLE ARCHITECTURE, PA
REGISTERED ARCHITECTURAL CORPORATION
51264
NORTH CAROLINA
MATTHEWS, NC

DIVISION 00

SECTION 00 41 13: MECHANICAL CONSTRUCTION PROPOSAL (SINGLE PRIME)

Montgomery County Bus Garage-HVAC Renovations
441 Page Street
Troy, North Carolina 27311

Gentlemen:

The undersigned, as bidder, hereby declares that the only person or persons, interested in this proposal as principal is/or are named herein and that no other person than herein named has any interest in this proposal or in the contract to be entered into; that this proposal is made without connection with any other person, company or parties making a bid or proposal; and that it is, in all respects, fair and in good faith without collusion of fraud.

Having examined the contract plans, specifications, and other documents, visited the site and being familiar with all requirements of same, I (or we) propose to furnish all the materials and perform all the work necessary for the General Construction of the above referenced project in strict accordance with the plans, specifications and other contract documents prepared by Pinnacle Architecture, P.A., Matthews, North Carolina for the sum of:

Seventy Six thousand three hundred fifteen Dollars ($ 76,315.00). The time required for construction will be 21 calendar days.

A certified check in the amount of $ 3815.57 (5%), or a Bid Bond in the amount of 5% of the Bid, or a cash deposit in the amount of $_____ (5%) is attached hereto.

We also agree that after the presentation of this proposal, that a reasonable time, and in no case less than 30 days, will be allowed **Montgomery County School System** for the necessary approvals before awarding the contract.

The undersigned further agrees that, in case of failure on his part to execute the said contract and the bond within ten (10) consecutive days after written notice being given of the award of the contract, the check or bid bond accompanying this bid and the monies payable thereon, shall be paid to **Montgomery County School System**, as liquidated damages for such failure; otherwise, the check or bid bond accompanying this proposal shall be returned to the undersigned.

SUBCONTRACTORS LIST

GENERAL:_____ Amount $_____

HVAC:_____ Amount $_____

ELECTRICAL:_____ Amount $_____

Contractor's State License No. 14773

Contractor Dulin Mechanical Service, Inc.

By _____

NOTE: BID PROPOSAL FORM MUST BE COMPLETELY FILLED OUT (i.e. BASE BID PRICE, TIME IN CALENDAR DAYS, LICENSE NO. AND SIGNATURE) TO BE READ. ANY ALTERNATE OR UNIT PRICE LEFT BLANK WILL BE CONSIDERED "NO ADDITIONAL CHARGE" ($0.00). UNIT PRICES WILL NOT BE READ PUBLICLY, BUT WILL BE A PART OF THE CONTRACT.

Acknowledge of Receipt of Addenda

Addendum No. 1 Signature _____ Date 11/29/23

Addendum No._____ Signature_____ Date_____

Addendum No._____ Signature_____ Date_____

Addendum No._____ Signature_____ Date_____

Attach to Bid Attach to Bid Attach to Bid Attach to Bid Attach to Bid Attach to Bid Attach to Bid Attach to Bid

State of North Carolina --AFFIDAVIT B-- Intent to Perform Contract with Own Workforce.

County of Montgomery

Affidavit of Dulin Mechanical Services Inc.
(Name of Bidder)

I hereby certify that it is our intent to perform 100% of the work required for the

Montgomery County Bus Garage - HVAC Renovations Troy NC contract.
(Name of Project)

In making this certification, the Bidder states that the Bidder does not customarily subcontract elements of this type project, and normally performs and has the capability to perform and will perform all elements of the work on this project with his/her own current work forces; and

The Bidder agrees to provide any additional information or documentation requested by the owner in support of the above statement. The Bidder agrees to make a Good Faith Effort to utilize minority suppliers where possible.

The undersigned hereby certifies that he or she has read this certification and is authorized to bind the Bidder to the commitments herein contained.

Date: 12.4.23 Name of Authorized Officer: Joe M. Dulin Jr.

Signature:

Title: President

HELEN J WALLACE
NOTARY PUBLIC
CABARRUS County
North Carolina
My Commission Expires 12-4-2024

State of North Carolina, County of Cabarrus

Subscribed and sworn to before me this 4 day of 12 20 23

Notary Public Helen J Wallace

My commission expires 12-4-24

DIVISION 00

SECTION 00 41 13: MECHANICAL CONSTRUCTION PROPOSAL (SINGLE PRIME)

Montgomery County Bus Garage-HVAC Renovations
441 Page Street
Troy, North Carolina 27311

Gentlemen:

The undersigned, as bidder, hereby declares that the only person or persons, interested in this proposal as principal is/or are named herein and that no other person than herein named has any interest in this proposal or in the contract to be entered into; that this proposal is made without connection with any other person, company or parties making a bid or proposal; and that it is, in all respects, fair and in good faith without collusion of fraud.

Having examined the contract plans, specifications, and other documents, visited the site and being familiar with all requirements of same, I (or we) propose to furnish all the materials and perform all the work necessary for the General Construction of the above referenced project in strict accordance with the plans, specifications and other contract documents prepared by Pinnacle Architecture, P.A., Matthews, North Carolina for the sum of:

SIXTY EIGHT THOUSAND ONE HUNDRED EIGHTY THREE Dollars ($ 68,183.00). The time required for construction will be _____ calendar days.

A certified check in the amount of $ N/A (5%), or a Bid Bond in the amount of 5% of the Bid, or a cash deposit in the amount of $ 3,410.00 (5%) is attached hereto.

We also agree that after the presentation of this proposal, that a reasonable time, and in no case less than 30 days, will be allowed **Montgomery County School System** for the necessary approvals before awarding the contract.

The undersigned further agrees that, in case of failure on his part to execute the said contract and the bond within ten (10) consecutive days after written notice being given of the award of the contract, the check or bid bond accompanying this bid and the monies payable thereon, shall be paid to **Montgomery County School System**, as liquidated damages for such failure; otherwise, the check or bid bond accompanying this proposal shall be returned to the undersigned.

SUBCONTRACTORS LIST

GENERAL:_____ Amount $_____

HVAC:_____ Amount $_____

ELECTRICAL: GROGAN ELECTRIC Amount $ 24,442.00

Contractor's State License No. 12051

Contractor SUPERIOR MECHANICAL, INC.

By Paul Combs

NOTE: BID PROPOSAL FORM MUST BE COMPLETELY FILLED OUT (i.e. BASE BID PRICE, TIME IN CALENDAR DAYS, LICENSE NO. AND SIGNATURE) TO BE READ. ANY ALTERNATE OR UNIT PRICE LEFT BLANK WILL BE CONSIDERED "NO ADDITIONAL CHARGE" ($0.00). UNIT PRICES WILL NOT BE READ PUBLICLY, BUT WILL BE A PART OF THE CONTRACT.

Acknowledge of Receipt of Addenda

Addendum No. 1 Signature Paul Combs Date 12-5-23

Addendum No._____ Signature_____ Date_____

Addendum No._____ Signature_____ Date_____

Addendum No._____ Signature_____ Date_____

State of North Carolina AFFIDAVIT A – Listing of Good Faith Efforts

County of RANDOLPH

(Name of Bidder)

Affidavit of SUPERIOR MECHANICAL, INC.

I have made a good faith effort to comply under the following areas checked:

Bidders must earn at least 50 points from the good faith efforts listed for their bid to be considered responsive. (1 NC Administrative Code 30 I.0101)

- ☑ **1 – (10 pts)** Contacted minority businesses that reasonably could have been expected to submit a quote and that were known to the contractor, or available on State or local government maintained lists, at least 10 days before the bid date and notified them of the nature and scope of the work to be performed.
- ☑ **2 --(10 pts)** Made the construction plans, specifications and requirements available for review by prospective minority businesses, or providing these documents to them at least 10 days before the bids are due.
- ☑ **3 – (15 pts)** Broken down or combined elements of work into economically feasible units to facilitate minority participation.
- ☐ **4 – (10 pts)** Worked with minority trade, community, or contractor organizations identified by the Office of Historically Underutilized Businesses and included in the bid documents that provide assistance in recruitment of minority businesses.
- ☑ **5 – (10 pts)** Attended prebid meetings scheduled by the public owner.
- ☐ **6 – (20 pts)** Provided assistance in getting required bonding or insurance or provided alternatives to bonding or insurance for subcontractors.
- ☑ **7 – (15 pts)** Negotiated in good faith with interested minority businesses and did not reject them as unqualified without sound reasons based on their capabilities. Any rejection of a minority business based on lack of qualification should have the reasons documented in writing.
- ☐ **8 – (25 pts)** Provided assistance to an otherwise qualified minority business in need of equipment, loan capital, lines of credit, or joint pay agreements to secure loans, supplies, or letters of credit, including waiving credit that is ordinarily required. Assisted minority businesses in obtaining the same unit pricing with the bidder's suppliers in order to help minority businesses in establishing credit.
- ☐ **9 – (20 pts)** Negotiated joint venture and partnership arrangements with minority businesses in order to increase opportunities for minority business participation on a public construction or repair project when possible.
- ☐ **10 - (20 pts)** Provided quick pay agreements and policies to enable minority contractors and suppliers to meet cash-flow demands.

The undersigned, if apparent low bidder, will enter into a formal agreement with the firms listed in the Identification of Minority Business Participation schedule conditional upon scope of contract to be executed with the Owner. Substitution of contractors must be in accordance with GS143-128.2(d) Failure to abide by this statutory provision will constitute a breach of the contract.

The undersigned hereby certifies that he or she has read the terms of the minority business commitment and is authorized to bind the bidder to the commitment herein set forth.

Date: 12-5-23 Name of Authorized Officer: Mandy Hinshaw

Signature: Mandy Hinshaw

Title: Vice President

Randolph County, North Carolina
Lori L. Pierce - Notary Public
Commission No: 20173200181
My Commission Expires 11/08/2027

State of NC, County of Randolph

Subscribed and sworn to before me this 5 day of DEC. 2023

Notary Public Lori L. Pierce

My commission expires 11/8/2027

Document A310

Bid Bond

KNOW ALL MEN BY THESE PRESENTS, that we

Superior Mechanical, Inc.

as Principal, hereinafter called the Principal, and HARCO NATIONAL INSURANCE COMPANY

702 Oberlin Road Raleigh NC 27605

(Here insert full name and address or legal title of Surety)

a corporation duly organized under the laws of the State of Illinois
as Surety, hereinafter called the Surety, are held and firmly bound unto

(Here insert full name, address or legal title of Owner)

Montgomery County Schools

as Obligee, hereinafter called the Obligee, in the sum of

Five Percent of the Bid of Principal (5%) Dollars ($ 3,410.00/5 %),

for the payment of which sum well and truly to be made, the said Principal and the said Surety, bind ourselves, our heirs, executors, administrators, successors and assigns, jointly and severally, firmly by these presents.

WHEREAS, the Principal has submitted a bid for

(Here insert full name, address and description of project)

Montgomery County Bus Garage
441 Page Street, Troy, NC 27311

NOW, THEREFORE, if the Obligee shall accept the bid of the Principal and the Principal shall enter into a Contract with the Obligee in accordance with the terms of such bid, and give such bond or bonds as may be specified in the bidding or Contract Documents with good and sufficient surety for the faithful performance of such Contract and for the prompt payment of labor and material funished in the prosecution therof, or in the event of the failure of the Principal to enter such Contract and give such bond or bonds, if the Principal shall pay to the Obligee the difference not to exceed the penalty hereof between the amount specified in said bid and such larger amount for which the Obligee may in good faith contract with another party to perform the Work covered by said bid, then this obligation shall be null and void, otherwise to remain in full force and effect.

Signed and sealed this 5th day of December 2023

Mandy Hinkle
(Witness)

Superior Mechanical, Inc.
(Principal) *(Seal)*

Allisa Ramey
(Witness)

HARCO NATIONAL INSURANCE COMPANY
(Seal)

(Surety)
Amy J. Zigler **ATTORNEY-IN-FACT**

HARCO NATIONAL INSURANCE COMPANY CORPORATE SEAL 1984 ILLINOIS

Printed in cooperation with the American Institute of Architects (AIA) by International Fidelity Insurance Company. International Fidelity Insurance Company vouches that the language in the document conforms exactly to the language used in AIA Document A310, February 1970 edition.

POWER OF ATTORNEY

Bond # Bid Bond

HARCO NATIONAL INSURANCE COMPANY
INTERNATIONAL FIDELITY INSURANCE COMPANY

Member companies of IAT Insurance Group, Headquartered: 4200 Six Forks Rd, Suite 1400, Raleigh, NC 27609

KNOW ALL MEN BY THESE PRESENTS: That **HARCO NATIONAL INSURANCE COMPANY**, a corporation organized and existing under the laws of the State of Illinois, and **INTERNATIONAL FIDELITY INSURANCE COMPANY**, a corporation organized and existing under the laws of the State of New Jersey, and having their principal offices located respectively in the cities of Rolling Meadows, Illinois and Newark, New Jersey, do hereby constitute and appoint

AMY J. ZIGLER, SANDI L. TRANBARGER, BRENDA F. JOYCE, CHRISTINA MARIE KAHL

Greensboro, NC

their true and lawful attorney(s)-in-fact to execute, seal and deliver for and on its behalf as surety, any and all bonds and undertakings, contracts of indemnity and other writings obligatory in the nature thereof, which are or may be allowed, required or permitted by law, statute, rule, regulation, contract or otherwise, and the execution of such instrument(s) in pursuance of these presents, shall be as binding upon the said **HARCO NATIONAL INSURANCE COMPANY** and **INTERNATIONAL FIDELITY INSURANCE COMPANY**, as fully and amply, to all intents and purposes, as if the same had been duly executed and acknowledged by their regularly elected officers at their principal offices.

This Power of Attorney is executed, and may be revoked, pursuant to and by authority of the By-Laws of **HARCO NATIONAL INSURANCE COMPANY** and **INTERNATIONAL FIDELITY INSURANCE COMPANY** and is granted under and by authority of the following resolution adopted by the Board of Directors of **INTERNATIONAL FIDELITY INSURANCE COMPANY** at a meeting duly held on the 13th day of December, 2018 and by the Board of Directors of **HARCO NATIONAL INSURANCE COMPANY** at a meeting held on the 13th day of December, 2018.

"**RESOLVED**, that (1) the Chief Executive Officer, President, Executive Vice President, Senior Vice President, Vice President, or Secretary of the Corporation shall have the power to appoint, and to revoke the appointments of, Attorneys-in-Fact or agents with power and authority as defined or limited in their respective powers of attorney, and to execute on behalf of the Corporation and affix the Corporation's seal thereto, bonds, undertakings, recognizances, contracts of indemnity and other written obligations in the nature thereof or related thereto; and (2) any such Officers of the Corporation may appoint and revoke the appointments of joint-control custodians, agents for acceptance of process, and Attorneys-in-fact with authority to execute waivers and consents on behalf of the Corporation; and (3) the signature of any such Officer of the Corporation and the Corporation's seal may be affixed by facsimile to any power of attorney or certification given for the execution of any bond, undertaking, recognizance, contract of indemnity or other written obligation in the nature thereof or related thereto, such signature and seals when so used whether heretofore or hereafter, being hereby adopted by the Corporation as the original signature of such officer and the original seal of the Corporation, to be valid and binding upon the Corporation with the same force and effect as though manually affixed."

IN WITNESS WHEREOF, **HARCO NATIONAL INSURANCE COMPANY** and **INTERNATIONAL FIDELITY INSURANCE COMPANY** have each executed and attested these presents on this 31st day of December, 2022

INTERNATIONAL FIDELITY INSURANCE COMPANY CORPORATE SEAL 1904 NEW JERSEY

STATE OF NEW JERSEY
County of Essex

STATE OF ILLINOIS
County of Cook

HARCO NATIONAL INSURANCE COMPANY CORPORATE SEAL 1984 ILLINOIS

Kenneth Chapman
Executive Vice President, Harco National Insurance Company
and International Fidelity Insurance Company

On this 31st day of December, 2022, before me came the individual who executed the preceding instrument, to me personally known, and, being by me duly sworn, said he is the therein described and authorized officer of **HARCO NATIONAL INSURANCE COMPANY** and **INTERNATIONAL FIDELITY INSURANCE COMPANY**; that the seals affixed to said instrument are the Corporate Seals of said Companies; that the said Corporate Seals and his signature were duly affixed by order of the Boards of Directors of said Companies.

SHIRELLE A. OUTLEY My Comm. Exp. 04-04-2023 NOTARY PUBLIC No. 50079910 NEW JERSEY

IN TESTIMONY WHEREOF, I have hereunto set my hand affixed my Official Seal, at the City of Newark, New Jersey the day and year first above written.

Shirelle A. Outley a Notary Public of New Jersey
My Commission Expires April 4, 2023

CERTIFICATION

I, the undersigned officer of **HARCO NATIONAL INSURANCE COMPANY** and **INTERNATIONAL FIDELITY INSURANCE COMPANY** do hereby certify that I have compared the foregoing copy of the Power of Attorney and affidavit, and the copy of the Sections of the By-Laws of said Companies as set forth in said Power of Attorney, with the originals on file in the home office of said companies, and that the same are correct transcripts thereof, and of the whole of the said originals, and that the said Power of Attorney has not been revoked and is now in full force and effect.

IN TESTIMONY WHEREOF, I have hereunto set my hand on this day, December 5, 2023

A00538

Irene Martins, Assistant Secretary

Proposal

WALLACE-DUNN HEATING & AIR CONDITIONING, INC.

P.O. BOX 581
TROY, N.C. 27371
(910) 439-5086
kstrickland@wallace-dunn.com

Attn: Bill Mingin

PROPOSAL SUBMITTED TO	PHONE	DATE
Montgomery County Schools	(910) 576-6511	12/05/23
STREET	JOB NAME	
PO Box 427	Montgomery County Bus Garage	
CITY, STATE, AND ZIP CODE	JOB LOCATION	
Troy, NC 27371	441 Page Street, Troy, NC 27371	

We hereby submit specifications and estimates for:

Estimate to provide and install two 5 ton split system air conditioners with minimal duct systems as shown on plans M100, M200, M300 and M301 dated October 18, 2023 and drawn by MSWG Engineers. Includes all equipment, material, labor and line voltage wiring with the following notes and exceptions:

- excludes any fire dampers, as none were shown on the plans
- excludes smoke detectors, not required by code. Can provide as an add, if needed
- includes 4" concrete pad, as specified
- includes four 6" bollards as requested
- includes demo of existing water coils and capping of existing water lines being abandoned in place
- this mechanical contractor is NOT responsible for cutting the water off to the boiler system that feeds the associated water coils being removed.

We Propose hereby to furnish material and labor -- complete in accordance with above specifications, for the sum of:

Sixty Two Thousand One Hundred Seventy Three Dollars and No/100..... **($62,173.00)**

Payment to be made as follows:
Due Net 30
Past due amount subject to finance charge=1% per month, 12.00% annual percentage rate.

All material is guaranteed to be as specified. All work to be completed in a workmanlike manner according to standard practices. Any alteration or deviation from the above specifications involving extra costs will be executed only upon written orders, and will become an extra charge over and above the estimate. All agreements contingent upon strikes, accidents or delays beyond our control. Owner to carry fire, tornado and other necessary insurance. Our workers are fully covered by Workmen's Compensation Insurance.

Authorized Signature _____

Note: This proposal may be withdrawn by us if not accepted within _____ days.

Acceptance of Proposal The above prices, specifications and conditions are satisfactory and are hereby accepted. You are authorized to do the work specified. Payment will be made as outlined above.

Signature _____

Date of Acceptance: _____

Signature _____