

Making a Gift of Stock to Town School for Boys

Please use this letter of authorization to donate shares. Our account is held at JP Morgan Securities LLC. Once you have instructed your broker to transfer a gift, please notify Caitlin Shapiro, Director of Annual Giving & Alumni Engagement, by email (cshapiro@townschool.com) with a copy of these instructions.

Donor Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
Phone: (W) \_\_\_\_\_ (H) \_\_\_\_\_

Purpose of Gift:  
 Annual Giving  
 Capital Campaign  
 Other (specify)

Special Instructions, if needed: \_\_\_\_\_  
Delivering Firm's Name: \_\_\_\_\_  
Delivering Firm's Address: \_\_\_\_\_  
Contact Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_

To Whom It May Concern:  
Please accept this instruction to transfer the following security(ies):  
From: Account Name: \_\_\_\_\_  
Account Number: \_\_\_\_\_  
Security Name/Cusip #/Number of Shares \_\_\_\_\_  
Security Name/Cusip #/Number of Shares \_\_\_\_\_

To: JP Morgan Securities LLC  
Account Name: Town School for Boys  
For Further Credit to Account Number: 33L 012 417  
Clearing Firm: Pershing LLC  
Pershing LLC OTC# 0443  
Contact Broker: Sam Schoner, Hilary Yu or Mary Jane Reyes (415) 262-4118  
Email: sschoner@firstrepublic.com or hyu@firstrepublic.com or  
mjreyes@firstrepublic.com

Thank you,

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

*Town School for Boys is an incorporated not-for-profit, 501(c)(3), tax ID No. 94-1170412. Gifts made to the school are tax-deductible to the extent allowed by IRS regulations for charitable donations.*