



Texas 529 college plans: Helping you get ready for their big dreams.

Texas offers tax-advantaged 529 plans to help families save for college. These plans are known as 529 plans because they are authorized by Section 529 of the Internal Revenue Code. The plans are established and maintained by the Texas Prepaid Higher Education Tuition Board through the Texas Comptroller of Public Accounts.

The Texas College Savings Plan® allows families to save for qualified education expenses at schools nationwide, including undergraduate and graduate tuition and fees, certain room and board expenses and other qualified expenses. Open for enrollment year round.

800-445-GRAD (4723), option #3

The Texas Tuition Promise Fund® allows families to lock in today's prices for tomorrow's undergraduate tuition and school-wide required fees at most Texas public colleges and universities (excluding medical and dental institutions). Open for enrollment annually between Sept. 1 and Feb. 28 (29 in leap years). Enrollment for children less than one year old extends through July 31.

800-445-GRAD (4723), option #5

If you work with a financial advisor, ask them about the advisor-sold LoneStar 529 Plan®.



SaveNowForCollege.com



Glenn Hegar Texas Comptroller of Public Accounts

Texas Tuition Promise Fund® Purchasers should carefully consider the risks, administrative fees, service and other charges and expenses associated with the contracts, including plan termination and decreased transfer or refund value. Purchasers should read the Texas Tuition Promise Fund Plan Description and Master Agreement carefully before purchasing a contract. Neither a contract nor any return paid with a refund is insured or guaranteed.

Texas College Savings Plan® and **LoneStar 529 Plan®** Before investing in the direct-sold Texas College Savings Plan or the advisor-sold LoneStar 529 Plan, investors should carefully consider the investment objectives, risks, administrative fees, service and other charges and expenses associated with municipal fund securities. Investors should read each Plan Description and Savings Trust Agreement carefully before investing. No part of an account, the principal invested, nor any investment return is insured or guaranteed.

As stated in the current Plan Description and Savings Trust Agreement for the Texas College Savings Plan, total fees for the Texas College Savings Plan portfolios range from 0.60% to 1.00%. As stated in the current Plan Description and Savings Trust Agreement for the LoneStar 529 Plan, total fees for the LoneStar 529 Plan portfolios range from 0.68% to 2.47% with a maximum sales charge of 5.75%. Fees are subject to change.

The Plan Descriptions and Agreements contain this and other information about the Plans, and may be obtained by visiting texas tuition promise fund.com and texas collegesavings.com. The Plans are distributed by Northern Lights Distributors, LLC. Member FINRA, SIPC.