

**Lumberton Independent School District  
Debt Transparency Information  
August 31, 2022**

**General Obligation Bond Overview:**

<u>Bond Title</u>	<u>Ad Valorem Tax Secured</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal &amp; Interest to Maturity</u>	<u>Final Maturity Date</u>
U/L Tax School Bldg Bonds, Ser 2020	Yes	\$ 37,790,000	08/31/2022	\$ 36,615,000	\$ 15,248,669	\$ 51,863,669	02/15/2045
U/L Tax School Bldg Bonds, Ser 2021	Yes	37,595,000	08/31/2022	36,690,000	9,057,381	45,747,381	02/15/2046
		<u>\$ 75,385,000</u>		<u>\$ 73,305,000</u>	<u>\$ 24,306,050</u>	<u>\$ 97,611,050</u>	

**General Obligation Bond Ratings:**

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&amp;P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
U/L Tax School Bldg Bonds, Ser 2020	Aa2	NR	NR	NR
U/L Tax School Bldg Bonds, Ser 2021	Aa2	NR	NR	NR

**Stated Purpose:**

U/L Tax School Bldg Bonds, Ser 2020	School Buildings
U/L Tax School Bldg Bonds, Ser 2021	School Buildings

**Proceeds:**

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
U/L Tax School Bldg Bonds, Ser 2020	\$ 40,000,000	\$ 40,000,000	\$ -
U/L Tax School Bldg Bonds, Ser 2021	38,000,000	7,926,429	30,073,571

**Debt Summary:**

	<u>Amount</u>	<u>Principal Outstanding</u>	<u>Principal &amp; Interest Outstanding</u>
Total of all authorized debt:	\$ 75,385,000	\$ 73,305,000	\$ 97,611,050
Total of all authorized unissued debt:	-		
Total of all outstanding debt obligations:		\$ 73,305,000	\$ 97,611,050
Total authorized debt secured by Ad Valorem Taxation:	\$ 75,385,000		
Total outstanding Ad Valorem debt obligations:		\$ 73,305,000	\$ 97,611,050
Total authorized Ad Valorem debt per capita:	\$ 3,697		
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 3,595	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 4,786
2023 Estimated Population <sup>(a)</sup> :	<u>Population</u>		
	20,393		

<sup>(a)</sup> Source: The Texas Municipal Advisory Council of Texas.