

**Lumberton Independent School District
Debt Transparency Information
August 31, 2023**

General Obligation Bond Overview:

<u>Bond Title</u>	<u>Ad Valorem Tax Secured</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>
U/L Tax School Bldg Bonds, Ser 2020	Yes	\$ 37,790,000	08/31/2023	\$ 35,615,000	\$ 14,019,856	\$ 49,634,856	02/15/2045
U/L Tax School Bldg Bonds, Ser 2021	Yes	37,595,000	08/31/2023	35,565,000	8,248,369	43,813,369	02/15/2046
		<u>\$ 75,385,000</u>		<u>\$ 71,180,000</u>	<u>\$ 22,268,225</u>	<u>\$ 93,448,225</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
U/L Tax School Bldg Bonds, Ser 2020	Aa2	NR	NR	NR
U/L Tax School Bldg Bonds, Ser 2021	Aa2	NR	NR	NR

Stated Purpose:

U/L Tax School Bldg Bonds, Ser 2020	School Buildings
U/L Tax School Bldg Bonds, Ser 2021	School Buildings

Proceeds:

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
U/L Tax School Bldg Bonds, Ser 2020	\$ 40,000,000	\$ 40,000,000	\$ -
U/L Tax School Bldg Bonds, Ser 2021	38,000,000	30,111,793	7,888,207

Debt Summary:

	<u>Amount</u>	<u>Principal Outstanding</u>	<u>Principal & Interest Outstanding</u>
Total of all authorized debt:	\$ 75,385,000	\$ 71,180,000	\$ 93,448,225
Total of all authorized unissued debt:	-		
Total of all outstanding debt obligations:		\$ 71,180,000	\$ 93,448,225
Total authorized debt secured by Ad Valorem Taxation:	\$ 75,385,000		
Total outstanding Ad Valorem debt obligations:		\$ 71,180,000	\$ 93,448,225
Total authorized Ad Valorem debt per capita:	\$ 3,468		
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 3,274	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 4,299
2024 Estimated Population ^(a) :	<u>Population</u>		
	21,738		

^(a) Source: The Texas Municipal Advisory Council of Texas.