

Carroll Independent School District
Debt Transparency Information
June 30, 2024

General Obligation Bond Overview:

Bond Title	Ad Valorem		As Of Date	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date
	Tax Secured	Original Par Amount					
U/L Tax Sch Bldg Bds Taxable Ser 2009A (Build America Bds)	Yes	\$ 58,190,000	06/30/2024	\$ 36,990,000	\$ 15,046,018	\$ 52,036,018	02/15/2034
U/L Tax Qualified Sch Constn Bds Taxable Ser 2009D (Tax Credit Bds)	Yes	9,155,000	06/30/2024	1,645,000	7,418	1,652,418	08/15/2026
U/L Tax Sch Bldg Bds Taxable Ser 2010A (Build America Bds)	Yes	43,235,000	06/30/2024	32,335,000	10,533,825	42,868,825	02/15/2035
U/L Tax Sch Bldg Bds Taxable Ser 2010C (Build America Bds)	Yes	13,830,000	06/30/2024	13,830,000	6,905,218	20,735,218	02/15/2035
U/L Tax Ref Bds Ser 2015B	Yes	6,515,000	06/30/2024	3,200,000	340,800	3,540,800	02/15/2033
U/L Tax Ref Bds Ser 2015A	Yes	2,794,997	06/30/2024	880,000	61,375	941,375	02/15/2028
U/L Tax Ref Bds Ser 2016A	Yes	18,415,000	06/30/2024	3,700,000	202,800	3,902,800	02/15/2026
U/L Tax Ref Bds Ser 2016C	Yes	5,125,000	06/30/2024	1,970,000	451,188	2,421,188	02/15/2035
U/L Tax Sch Bldg Bds Ser 2017	Yes	77,545,000	06/30/2024	64,510,000	22,942,231	87,452,231	02/15/2042
U/L Tax Sch Bldg Bds Ser 2018	Yes	68,265,000	06/30/2024	38,560,000	13,750,588	52,310,588	02/15/2041
U/L Tax Ref Bds Ser 2019	Yes	12,245,000	06/30/2024	4,335,000	335,600	4,670,600	02/15/2030
U/L Tax Sch Bldg & Ref Bds Ser 2019A	Yes	58,120,000	06/30/2024	45,480,000	15,259,481	60,739,481	02/15/2044
		<u>\$ 392,599,997</u>		<u>\$ 247,435,000</u>	<u>\$ 85,836,540</u>	<u>\$ 333,271,540</u>	

General Obligation Bond Ratings:

Bond Title	Moody's Rating	S&P Rating	Fitch Rating	Kroll Rating
U/L Tax Sch Bldg Bds Taxable Ser 2009A (Build America Bds)	Aa1	AA+	NR	NR
U/L Tax Qualified Sch Constn Bds Taxable Ser 2009D (Tax Credit Bds)	Aa1	AA+	NR	NR
U/L Tax Sch Bldg Bds Taxable Ser 2010A (Build America Bds)	Aa1	AA+	NR	NR
U/L Tax Sch Bldg Bds Taxable Ser 2010C (Build America Bds)	Aa1	AA+	NR	NR
U/L Tax Ref Bds Ser 2015B	NR	AA+	NR	NR
U/L Tax Ref Bds Ser 2015A	NR	AA+	NR	NR
U/L Tax Ref Bds Ser 2016A	NR	AA+	NR	NR
U/L Tax Ref Bds Ser 2016C	NR	AA+	NR	NR
U/L Tax Sch Bldg Bds Ser 2017	NR	AA+	NR	NR
U/L Tax Sch Bldg Bds Ser 2018	NR	AA+	NR	NR
U/L Tax Ref Bds Ser 2019	NR	AA+	NR	NR
U/L Tax Sch Bldg & Ref Bds Ser 2019A	NR	AA+	NR	NR

Stated Purpose:

U/L Tax Sch Bldg Bds Taxable Ser 2009A (Build America Bds)	School Building
U/L Tax Qualified Sch Constn Bds Taxable Ser 2009D (Tax Credit Bds)	School Building
U/L Tax Sch Bldg Bds Taxable Ser 2010A (Build America Bds)	School Building
U/L Tax Sch Bldg Bds Taxable Ser 2010C (Build America Bds)	School Building
U/L Tax Ref Bds Ser 2015B	Refunding for savings
U/L Tax Ref Bds Ser 2015A	Refunding for savings
U/L Tax Ref Bds Ser 2016A	Refunding for savings
U/L Tax Ref Bds Ser 2016C	Refunding for savings
U/L Tax Sch Bldg Bds Ser 2017	School Building
U/L Tax Sch Bldg Bds Ser 2018	School Building
U/L Tax Ref Bds Ser 2019	Refunding for savings
U/L Tax Sch Bldg & Ref Bds Ser 2019A	School Building and Refunding for Savings

Proceeds:

	Received	Spent	Unspent
Fixed Rate Conversion of the Variable Rate U/L Tax Sch Bldg Bds Ser 97	\$ 20,000,000	\$ 20,000,000	\$ -
U/L Tax Sch Bldg Bds Taxable Ser 2009A (Build America Bds)	58,040,000	58,040,000	-
U/L Tax Qualified Sch Constn Bds Taxable Ser 2009D (Tax Credit Bds)	8,995,000	8,995,000	-
U/L Tax Sch Bldg Bds Taxable Ser 2010A (Build America Bds)	42,775,000	42,775,000	-
U/L Tax Sch Bldg Bds Taxable Ser 2010C (Build America Bds)	13,835,000	13,835,000	-
U/L Tax Ref Bds Ser 2015B	6,842,326	6,842,326	-
U/L Tax Ref Bds Ser 2015A	2,921,518	2,921,518	-
U/L Tax Ref Bds Ser 2016A	22,397,963	22,397,963	-
U/L Tax Ref Bds Ser 2016C	5,308,969	5,308,969	-
U/L Tax Sch Bldg Bds Ser 2017	80,000,000	80,000,000	-
U/L Tax Sch Bldg Bds Ser 2018	69,000,000	69,000,000	-
U/L Tax Ref Bds Ser 2019	13,166,309	13,166,309	-
U/L Tax Sch Bldg & Ref Bds Ser 2019A	61,244,494	61,244,494	-

Debt Summary:

	Amount	Principal Outstanding	Principal & Interest Outstanding
Total of all authorized debt:	\$ 392,599,997	\$ 247,435,000	\$ 333,271,540
Total of all authorized unissued debt:	-	-	-
Total of all outstanding debt obligations:		\$ 247,435,000	\$ 333,271,540
Total authorized debt secured by Ad Valorem Taxation:	\$ 392,599,997		
Total outstanding Ad Valorem debt obligations:		\$ 247,435,000	\$ 333,271,540
Total authorized Ad Valorem debt per capita:	\$ 12,069		
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 7,607	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 10,245

	Population
2023 Population Estimate ^(a) :	32,529

^(a) Source: The Texas Municipal Advisory Council of Texas.