



Roseville Area Schools

1251 County Road B2 West • Roseville, MN 55113

PHONE 651-635-1600 • www.isd623.org

Tax Sheltered Annuity approved companies:

403(b)

- Ameriprise
- Corebridge Financial (formerly AIG and Valic)
- EFS Financial Services
- Equitable
- Fidelity Direct *Online only, no agents involved*
Website: www.403b.com – Plan Number: 56971
- Fiduciary Trust Company (formerly Waddell & Reed)
- Invesco/Oppenheimer Funds
- Metropolitan Life
- Putnam Investor Services (Note: Putnam will NOT accept matching funds)
- Thrivent
- VOYA Financial

457(b)

- MN State Retirement

Please note all companies are approved for the district matching contribution, except for Putnam as they chose not to participate.