








# Financial Aid Applications Document Checklist



Gather the following information prior to starting financial aid applications. Documents are required for both the participant & parent/guardian if the participant is under 24.

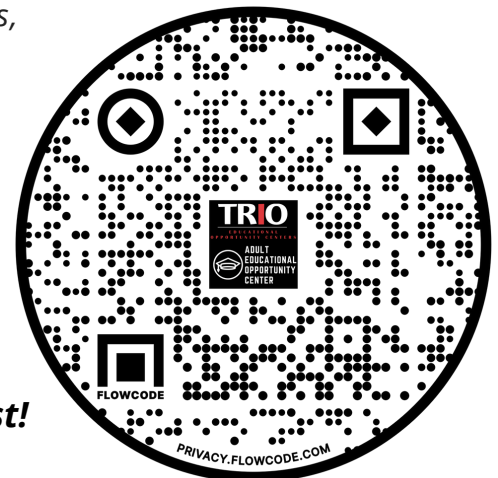
-  **Social Security Number**  
*(or A-number for non-citizens)*
-  **Driver's License or Permit**  
*(If you have one)*
-  **FSA ID and Password**  
*(Create at studentaid.gov - participant & parent/guardian need their own)*
-  **IRS Form 1040 & NYS IT-201 from 2 Years Prior**  
*(Example: 2020 tax returns for receiving financial aid in 2022-23 year)*
-  **Records of Untaxed Income**  
*(Child support, interest income, VA benefits, etc.)*
-  **Records of Your Assets**  
*(Bank account balances, value of any investments, any real estate besides primary residence, etc.)*
-  **Names of Schools of Interest**

**FAFSA and TAP  
Open October 1st!**

## Need Help?

Scan the QR code for **FREE** individualized, line-by-line financial aid help with a highly-trained AEOC Specialist!

**We also help with college/trade school applications!**



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