

Bond  
Oversight  
Committee  
Annual Report  
2017 Bond  
Program

November 28, 2022





**Spring Branch ISD**  
Inspiring minds. Shaping lives.

The \$898.4 million 2017 bond program was approved by 80% of the vote in November 2017.

It impacts every school and Every Child in SBISD

Great schools. Great community.

**BOND**

**2017**

**Spring Branch ISD**

## Summary of 2017 bond program projects

- Replace remaining nine oldest elementary schools and one middle school
- Add new classroom building at MHS and at NHS, replace auditorium at SHS and renovate cafeteria/library at SWHS
- Add classroom wing at Cedar Brook Elementary
- Upgrade safety and security, building systems and technology at all campuses, including classroom furniture for secondary schools
- Replace Career and Technical Education classroom equipment
- Replace aged music instruments and uniforms
- Upgrade athletics, four turf fields (MHS, NHS, SHS, and SWHS)
- Replace older buses



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**BOND**

**2017**

**Spring Branch ISD**

## Charge to Bond Oversight Committee

- Ensuring the bond projects remain faithful to the priorities identified in the 2017 Bond Plan approved by voters on November 7, 2017
- Quarterly Review and evaluation of information from the staff on all projects and expenditures of the bond funds on the timelines established in the 2017 Bond Plan
- Quarterly Review and Evaluation of 2017 Bond Plan budget status report.
- Working with staff in assessing key campus stakeholders' levels of satisfaction with the quality of work and rating of customer service (i.e., courtesy, knowledge and helpfulness of the bond project workers).
- Provide advice to the Board of Trustees on ways to maximize the potential of the 2017 Bond Plan to provide the best value to the taxpayers
- Providing an annual report to the Board of Trustees on the progress of the 2017 Bond Plan



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# Committee Qualifications

## BOC MEMBERS

Melanie Bash	Patricia Cabrerra
Matt Daniel	Carin Domann
Jennifer Espy	Pamela Ferworn
Lewis Gissel	Kathy Goss
Bill Jenson	Gina Keith
Jacob Lipp	John Murphy
Jeanine Piskrich	Geri Powell
Wayne Schaper Sr.	Jay Sutherland

- Each member of BOC previously served on 2017 Long Range Facilities Planning and/or the 2017 Bond Advisory Committee.
- Dedicated and engaged committee
- Well balanced representation throughout the district in terms of geography and interests
- Significant professional expertise around architectural, engineering, educational, financial, and community engagement that ask thoughtful but tough questions to SBISD administration and vendors of various projects.

## First Charge:

Ensuring the bond projects remain faithful to the priorities identified in the 2017 Bond Plan approved by voters on November 7, 2017

- Bond Plan has been in motion for 5 years
- Facilities account for \$796.3MM of \$898.4MM of total bond plan or 88.6%
- Remind people this is a 10-year plan ( we are nearing the halfway mark)
- Priorities remain the same

Scope	Bond Plan	Remarks
<b>FACILITIES</b>	<b>\$796,300,000</b>	<b>Facilities Scenario 7</b>
	\$369,556,362	ES Transformation/Replacement
	\$287,229,965	MS + HS Addition/Renovation
	\$99,645,063	Building System Upgrades
	\$12,944,768	District Athletics (Includes 4 HS Turf Fields)
	\$26,923,842	Bond/Project Contingency
<b>INSTRUCTION</b>	<b>\$13,000,000</b>	<b>SBISD Final Recommendation</b>
	\$10,000,000	CTE: Refresh Existing Programming / Plan for future
	\$3,000,000	Fine Arts: Band Instruments + Uniforms
<b>TECHNOLOGY</b>	<b>\$60,100,000</b>	<b>SBISD Final Recommendation</b>
	\$18,728,000	Safety / Security Upgrades
	\$22,400,000	Network / Campus IT Infrastructure Modernization
	\$11,220,000	Staff Computer Life Cycle Management
	\$7,752,000	Student Devices Life Cycle Management
<b>TRANSPORTATION</b>	<b>\$13,000,000</b>	<b>91 Propane/Diesel Buses with Seatbelts</b>
		Replacement (73 Regular Buses)
		Replacement (8 Special Education Buses)
<b>ADMINISTRATION</b>	<b>\$16,000,000</b>	<b>SBISD Final Recommendation</b>
		Bond Plan Administration
<b>GRAND TOTAL</b>	<b>\$898,400,000</b>	

## Second Charge:

Quarterly Review and evaluation of information from the staff on all projects and expenditures of the bond funds on the timelines established in the 2017 Bond Plan

- We have held twenty quarterly meetings to date, reports are presented well, very detailed and provide review on progress to date and a timeline forward.
- Finance update
- CTE update
- Technology update
- Fine & Performing Arts update
- Transportation update
- Planning & Construction update
- Q & A throughout
- Guest presenters on specific projects

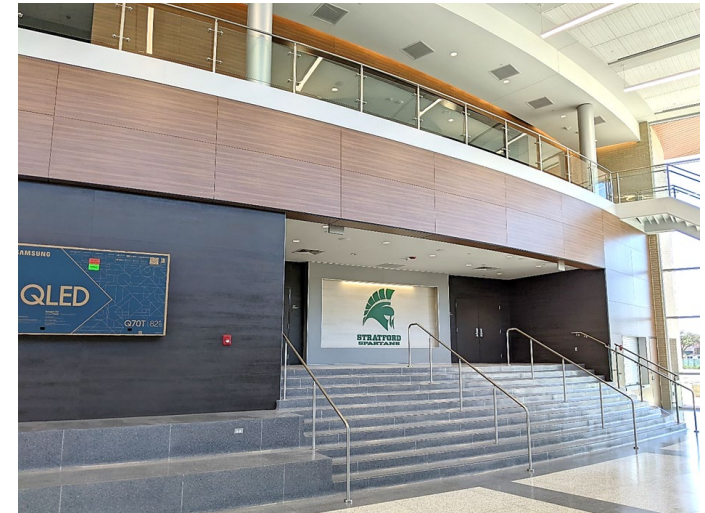
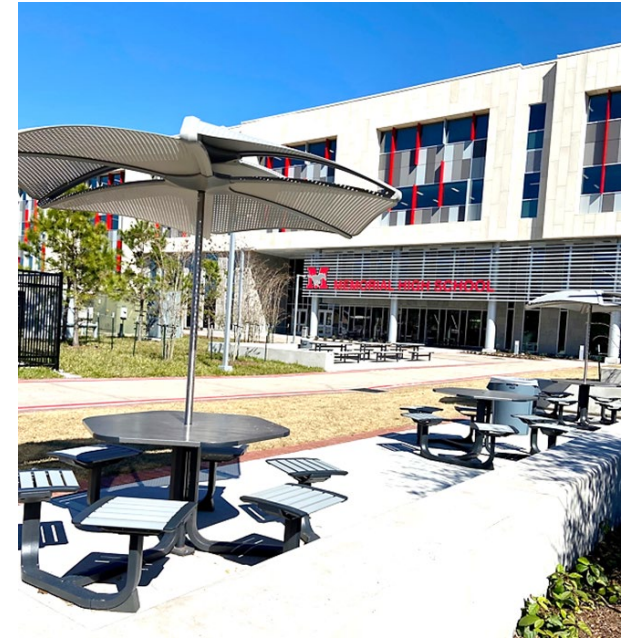


2022 meetings have all been held in-person

# Planning & Construction Updates:

- Pre-K Furniture: Installation of student desk and tables to occur fall of 2022.
- Bunker Hill Elementary School Replacement Project: **Completed**. Students moved in new campus.
- Nottingham Elementary School Replacement Project: In Construction
- Memorial Drive Elementary School Replacement Project: PAT meetings complete. Currently in construction documentation phase.
- Woodview Elementary School Replacement Project: PAT meetings complete. Currently in construction documentation phase.
- Memorial Middle School Renovation Project: Renovations to clinic, door hardware replacement, fire alarm and other life safety installation completed in 2022, Phase 2 will occur summer 2023.
- Memorial High School Addition and Renovation Project: In process- Completion of four-story tower. Demolition of several buildings in process spring and summer of 2022. Project to be completed by end of 2022.
- Northbrook High School Addition and Renovation Project: **Completed** - 18 classroom addition.
- Stratford High School Addition and Renovation Project: **Completed** - Auditorium completed.
- Administration Building HVAC Renovation Project: **Completed**

# Planning & Construction Updates:





# Third Charge: Quarterly Review and evaluation a 2017 Bond Plan budget status report

## 2022 in Review

- Economic conditions have continued to benefit SBISD
- Planning stage and expenditures have accelerated as campus replacement projects have broken ground throughout SBISD
- BOC monitors campus by campus expenditures vs budget and review/updated on all bond funded activities at each meeting
- Concerns with economic conditions that could impact construction costs (inflation, materials, workforce)
- 2022 bonds included monies for regulatory changes in construction codes

Spring Branch Independent School District - 2017 Facility Improvement Program - Cost Status as of September 30, 2021

	Amended Budget	Encumbrance/ Contract Outstanding	Actual Expenditures to Date	Retainage Payable	Balance
<b>Facilities</b>					
Memorial High	101,059,229	22,463,982	70,674,355	3,256,223	4,664,669
Northbrook High	35,218,507	10,526,102	19,513,360	890,208	4,288,837
Spring Woods High	34,552,000	597,154	29,986,920	1,399,523	2,568,403
Stratford High	50,491,353	9,509,198	33,016,139	1,520,024	6,445,992
Westchester Academy	0	0	0	0	0
SBEC - Cornerstone & AOC	0	0	0	0	0
SBEC - DAEP	0	0	0	0	0
Landrum Middle	72,908,876	3,402,673	61,838,181	2,954,147	4,713,875
Memorial Middle	9,999,970	469,300	36,750	0	9,493,920
Northbrook Middle	1,964,750	0	0	0	1,964,750
Spring Branch Middle	1,250,000	0	0	0	1,250,000
Spring Forest Middle	5,807,805	18,520	3,472,832	160,494	2,155,959
Spring Oaks Middle	8,244,495	306,452	5,869,086	247,385	1,821,572
Spring Woods Middle	1,250,000	0	0	0	1,250,000
Bendwood	0	0	0	0	0
Buffalo Creek Elementary	10,938,603	120,612	9,290,773	431,326	1,095,892
Bunker Hill Elementary	35,788,092	24,038,172	9,074,831	369,571	2,305,518
Cedar Brook Elementary	18,045,702	852,306	15,663,890	729,481	800,025
Edgewood Elementary	250,000	0	0	0	250,000

## Fourth Charge:

Working with staff in assessing key campus stakeholders' levels of satisfaction with the quality of work and rating of customer service (i.e., courtesy, knowledge and helpfulness of the bond project workers).

- A BOC member has been assigned to each campus and the CTE task force to attend meetings to observe campus stakeholder engagement, information presented and gather feedback from the meetings.
  - BOC members share feedback to group of observations from meetings
- ❖ John Sutherland - Spring Woods HS
  - ❖ Patricia Cabrera - Treasure Forest & Woodview
  - ❖ Geri Powell - Buffalo Creek
  - ❖ Jennifer Espy - CTE, Memorial HS & Memorial Drive
  - ❖ Pamela Ferworn - Landrum MS
  - ❖ John Murphy and Jeanine Piskurich - Stratford HS
  - ❖ Melanie Bash - Bunker Hill
  - ❖ Wayne Schaper Sr - Northbrook HS
  - ❖ Gina Keith - Nottingham



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The \$381.6 million 2022 bond program was approved by 73% of the vote in May 2022.



## Summary of 2022 bond program projects

- Rebuild Guthrie Center
- Add CTE classroom, lab and facility improvements at Guthrie's Agricultural Science Center, four SBISD high schools, six middle schools and two specialty campuses.
- Replace Career and Technical Education classroom equipment
- Add classroom wing at Valley Oaks Elementary
- Funding for new building detention and code requirements put into place after Hurricane Harvey Replace aged music instruments and uniforms
- lifecycle replacements of audio-visual (A/V) instructional tools districtwide
- Funds to update and replace devices for secondary students districtwide, and devices for teachers districtwide.



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BOC Member assignments for facilities  
associated with the 2022 Bonds

Gina Keith – Valley Oaks

Lewis Gissel & Bill Jensen – Guthrie Center

Wayne Schaper Sr. – Ag Science Center



## Bond Oversight Committee

- 2017 Bonds included \$10 million for CTE purposes with the commitment to develop a plan and vision for a world-class Career and Technical Education program
- 2022 Bond plan has been a topic discussed by the BOC since formation
- BOC Members served on the CTE Long Range Planning Committee and/or Bond Advisory Committee
- Jeanine Piskurich - CTE LRPC
- Geri Powell - CTE BAC
- Pam Ferworn - CTE BAC
- Wayne Schaper Sr. - CTE BAC
- BOC also assigned a member to observe the CTE Long Range Planning Committee and/or Bond Advisory Committee similar to PAT meetings

## Fifth Charge:

Provide advise to the Board of Trustees on ways to maximize the potential of the 2017 Bond Plan to provide the best value to the taxpayers

### **Board of Trustees**

- No indications that a campus replacement project is over budget or significantly behind schedule
- BOC is pleased with the level of communication and information share from district team, openness to suggestions and follow-up
- No recommendations

## Fifth Charge:

Provide advise to the Board of Trustees on ways to maximize the potential of the 2017 Bond Plan to provide the best value to the taxpayers

### **BOC changes in 2022**

- Held first committee only meeting to discuss feedback from a PAT interaction and initiated the following action items:
- Starting the spring, BOC leaders will attend initial campus PAT meetings to provide a brief overview of our committee, our role in the process and introduction of the BOC observer assigned to that campus
- Make sure facility specs, determined and adopted prior to the 2017 bond process as well as supporting demographics information, are available to PAT members.
- BOC learned that new campuses are evaluated monthly during the school year to observe and receive feedback from campus administrators and staff. We have requested follow-up report to the committee for each replacement campus.

Q & A