



CHICAGO CITY DAY SCHOOL

541 West Hawthorne Place • Chicago, Illinois 60657 • 773.327.0900 • f 773.327.6381

STOCK GIFTS CONFIRMATION FORM

Thank you for donation to the Chicago City Day School.

Please scan and email this completed form immediately upon initiation of stock transfer to Alexa Hand, Director of Development, ahand@chicagocitydayschool.org.

Contact Alexa Hand with any questions, 773-687-9931.

DONOR INFORMATION

Donor name(s): _____

Email: _____

Phone: _____

STOCK INFORMATION & DESIGNATION

Name of stock: _____

Number of shares: _____

Date of transfer: _____

Valuation of stock on date of transfer: _____
(Based on mean price on date of transfer— please verify this information with your broker.)

Brokerage firm conducting this transfer: _____

Account representative: _____

Email: _____

Gift designation: Annual Giving ____ Campaign ____ Auction Payment ____ Other Purpose ____

City Day's broker's information for the transfer:

Christopher McCarthy, CFP (312-516-3188)

Charles Schwab & Co., Inc.

Account #8454-0590 for the benefit of Chicago City Day School

DTC #0164, code 40

Tax ID #36-3127582