



Outstanding Unlimited Tax  
Debt Service

July 18, 2024





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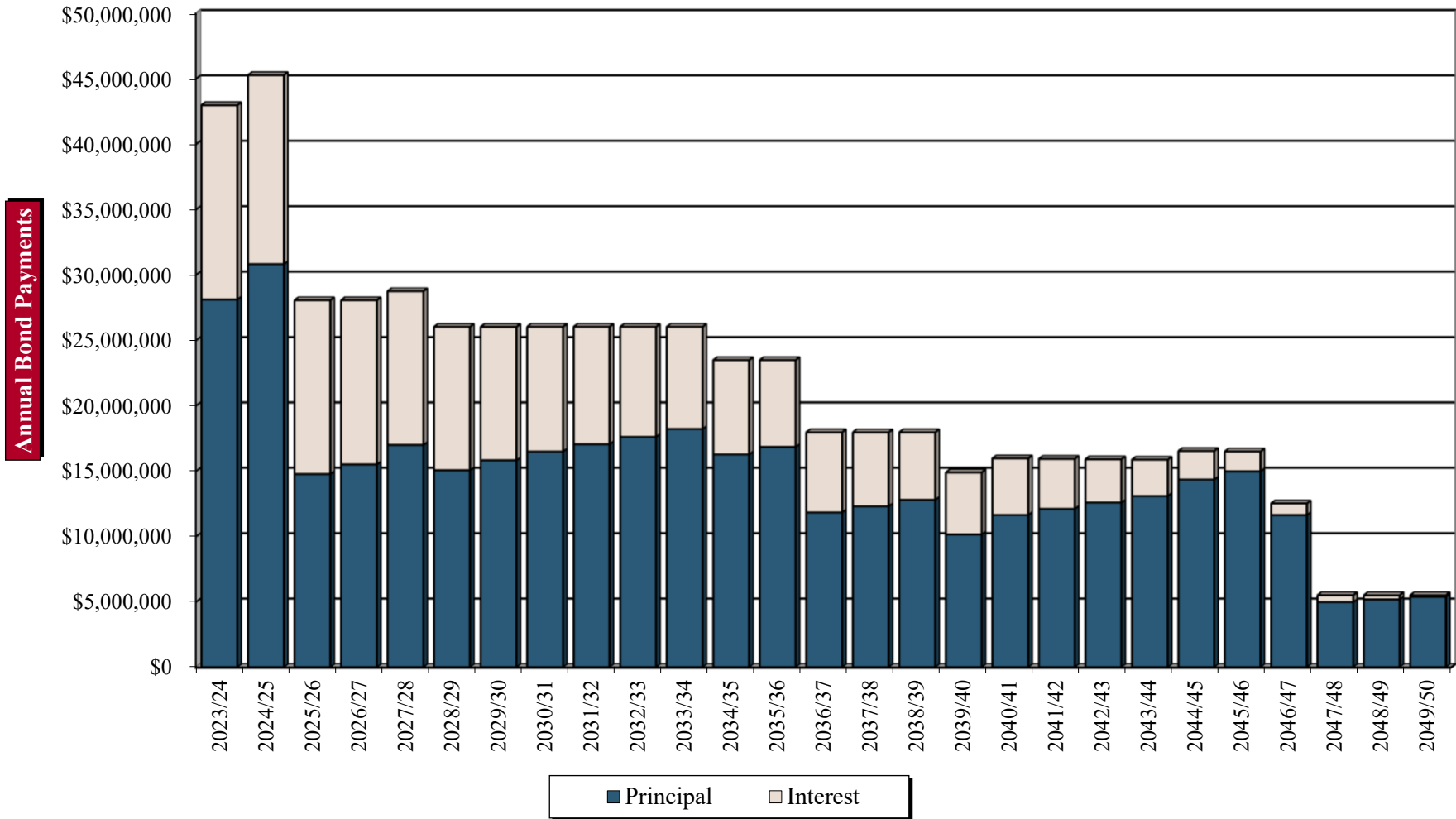




Section 1 – Outstanding Unlimited Tax Debt Service by  
Principal and Interest



## Midlothian Independent School District Outstanding Unlimited Tax Debt Service By Principal And Interest



Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Outstanding Unlimited Tax Debt Service By Principal And Interest**

<u>Year</u>	<u>Principal</u>	<u>Interest</u> <sup>(A)</sup>	<u>Annual Debt Service</u> <sup>(A)</sup>
2023/24	\$ 28,115,000.00 <sup>(B)</sup>	\$ 14,859,141.20 <sup>(C)</sup>	\$ 42,974,141.20 <sup>(B)(C)</sup>
2024/25	30,820,000.00	14,445,726.62	45,265,726.62
2025/26	14,770,000.00	13,286,741.20	28,056,741.20
2026/27	15,505,000.00	12,549,647.45	28,054,647.45
2027/28	16,995,000.00	11,752,416.20	28,747,416.20
2028/29	15,060,000.00	10,962,166.20	26,022,166.20
2029/30	15,820,000.00	10,200,991.20	26,020,991.20
2030/31	16,495,000.00	9,533,205.40	26,028,205.40
2031/32	17,050,000.00	8,975,085.20	26,025,085.20
2032/33	17,610,000.00	8,411,364.90	26,021,364.90
2033/34	18,215,000.00	7,809,845.20	26,024,845.20
2034/35	16,270,000.00	7,211,017.80	23,481,017.80
2035/36	16,845,000.00	6,640,089.35	23,485,089.35
2036/37	11,840,000.00	6,122,018.60	17,962,018.60
2037/38	12,310,000.00	5,647,986.50	17,957,986.50
2038/39	12,805,000.00	5,155,823.80	17,960,823.80
2039/40	10,155,000.00	4,737,231.73	14,892,231.73
2040/41	11,640,000.00	4,321,553.81	15,961,553.81
2041/42	12,105,000.00	3,826,512.18	15,931,512.18
2042/43	12,590,000.00	3,309,834.78	15,899,834.78
2043/44	13,095,000.00	2,770,485.83	15,865,485.83
2044/45	14,350,000.00	2,178,800.00	16,528,800.00
2045/46	14,980,000.00	1,510,125.00	16,490,125.00
2046/47	11,635,000.00	889,825.00	12,524,825.00
2047/48	4,980,000.00	522,400.00	5,502,400.00
2048/49	5,180,000.00	319,200.00	5,499,200.00
2049/50	5,390,000.00	107,800.00	5,497,800.00
<b>Total</b>	<b><u>\$ 392,625,000.00</u></b>	<b><u>\$ 178,057,035.15</u></b>	<b><u>\$ 570,682,035.15</u></b>

<sup>(A)</sup> Interest on the District's Variable Rate Unlimited Tax Refunding Bonds, Series 2013-C (the "Series 2013-C Bonds") is calculated at a 2.00% coupon through July 31, 2024.

<sup>(B)</sup> Includes a \$14,750,000 defeasance of the District's Series 2013-C Bonds prior to scheduled maturity on February 1, 2024.

<sup>(C)</sup> Includes a \$309,350.00 Interest & Sinking Fund contribution for the District's Unlimited Tax Refunding Bonds, Series 2024 made on July 30, 2024 to refund the District's outstanding Series 2013-C Bonds.

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Semi-Annual Unlimited Tax Debt Service By Principal And Interest**

<u>Date</u>	<u>Principal</u>	<u>Interest</u> <sup>(A)</sup>	<u>Debt Service</u> <sup>(A)</sup>	<u>Annual Debt Service</u> <sup>(A)</sup>
02/01/24	\$ 14,750,000.00 <sup>(B)</sup>	\$ 604,350.00	\$ 15,354,350.00 <sup>(B)</sup>	
02/15/24	13,365,000.00	7,129,914.35	20,494,914.35	
07/30/24	-	309,350.00 <sup>(C)</sup>	309,350.00 <sup>(C)</sup>	
08/15/24	-	6,815,526.85	6,815,526.85	\$ 42,974,141.20 <sup>(B)(C)</sup>
02/15/25	30,820,000.00	7,622,474.77	38,442,474.77	
08/15/25	-	6,823,251.85	6,823,251.85	45,265,726.62
02/15/26	14,770,000.00	6,823,251.85	21,593,251.85	
08/15/26	-	6,463,489.35	6,463,489.35	28,056,741.20
02/15/27	15,505,000.00	6,463,489.35	21,968,489.35	
08/15/27	-	6,086,158.10	6,086,158.10	28,054,647.45
02/15/28	16,995,000.00	6,086,158.10	23,081,158.10	
08/15/28	-	5,666,258.10	5,666,258.10	28,747,416.20
02/15/29	15,060,000.00	5,666,258.10	20,726,258.10	
08/15/29	-	5,295,908.10	5,295,908.10	26,022,166.20
02/15/30	15,820,000.00	5,295,908.10	21,115,908.10	
08/15/30	-	4,905,083.10	4,905,083.10	26,020,991.20
02/15/31	16,495,000.00	4,905,083.10	21,400,083.10	
08/15/31	-	4,628,122.30	4,628,122.30	26,028,205.40
02/15/32	17,050,000.00	4,628,122.30	21,678,122.30	
08/15/32	-	4,346,962.90	4,346,962.90	26,025,085.20
02/15/33	17,610,000.00	4,346,962.90	21,956,962.90	
08/15/33	-	4,064,402.00	4,064,402.00	26,021,364.90
02/15/34	18,215,000.00	4,064,402.00	22,279,402.00	
08/15/34	-	3,745,443.20	3,745,443.20	26,024,845.20
02/15/35	16,270,000.00	3,745,443.20	20,015,443.20	
08/15/35	-	3,465,574.60	3,465,574.60	23,481,017.80
02/15/36	16,845,000.00	3,465,574.60	20,310,574.60	
08/15/36	-	3,174,514.75	3,174,514.75	23,485,089.35
02/15/37	11,840,000.00	3,174,514.75	15,014,514.75	
08/15/37	-	2,947,503.85	2,947,503.85	17,962,018.60
02/15/38	12,310,000.00	2,947,503.85	15,257,503.85	
08/15/38	-	2,700,482.65	2,700,482.65	17,957,986.50
02/15/39	12,805,000.00	2,700,482.65	15,505,482.65	
08/15/39	-	2,455,341.15	2,455,341.15	17,960,823.80
02/15/40	10,155,000.00	2,455,341.15	12,610,341.15	
08/15/40	-	2,281,890.58	2,281,890.58	14,892,231.73

<sup>(A)</sup> Interest on the District's Variable Rate Unlimited Tax Refunding Bonds, Series 2013-C (the "Series 2013-C Bonds") is calculated at a 2.00% coupon through July 31, 2024.

<sup>(B)</sup> Includes a \$14,750,000 defeasance of the District's Series 2013-C Bonds prior to scheduled maturity on February 1, 2024.

<sup>(C)</sup> Includes a \$309,350.00 Interest & Sinking Fund contribution for the District's Unlimited Tax Refunding Bonds, Series 2024 made on July 30, 2024 to refund the District's outstanding Series 2013-C Bonds.

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Semi-Annual Unlimited Tax Debt Service By Principal And Interest**

<u>Date</u>	<u>Principal</u>	<u>Interest</u> <sup>(A)</sup>	<u>Debt Service</u> <sup>(A)</sup>	<u>Annual Debt Service</u> <sup>(A)</sup>
02/15/41	\$ 11,640,000.00	\$ 2,281,890.58	\$ 13,921,890.58	
08/15/41	-	2,039,663.23	2,039,663.23	\$ 15,961,553.81
02/15/42	12,105,000.00	2,039,663.23	14,144,663.23	
08/15/42	-	1,786,848.95	1,786,848.95	15,931,512.18
02/15/43	12,590,000.00	1,786,848.95	14,376,848.95	
08/15/43	-	1,522,985.83	1,522,985.83	15,899,834.78
02/15/44	13,095,000.00	1,522,985.83	14,617,985.83	
08/15/44	-	1,247,500.00	1,247,500.00	15,865,485.83
02/15/45	14,350,000.00	1,247,500.00	15,597,500.00	
08/15/45	-	931,300.00	931,300.00	16,528,800.00
02/15/46	14,980,000.00	931,300.00	15,911,300.00	
08/15/46	-	578,825.00	578,825.00	16,490,125.00
02/15/47	11,635,000.00	578,825.00	12,213,825.00	
08/15/47	-	311,000.00	311,000.00	12,524,825.00
02/15/48	4,980,000.00	311,000.00	5,291,000.00	
08/15/48	-	211,400.00	211,400.00	5,502,400.00
02/15/49	5,180,000.00	211,400.00	5,391,400.00	
08/15/49	-	107,800.00	107,800.00	5,499,200.00
02/15/50	<u>5,390,000.00</u>	<u>107,800.00</u>	<u>5,497,800.00</u>	<u>5,497,800.00</u>
<b>Total</b>	<b><u>\$ 392,625,000.00</u></b>	<b><u>\$ 178,057,035.15</u></b>	<b><u>\$ 570,682,035.15</u></b>	<b><u>\$ 570,682,035.15</u></b>

<sup>(A)</sup> Interest on the District's Variable Rate Unlimited Tax Refunding Bonds, Series 2013-C is calculated at a 2.00% coupon through July 31, 2024.

Note: Debt service payments reflect payments from September 1 through August 31.

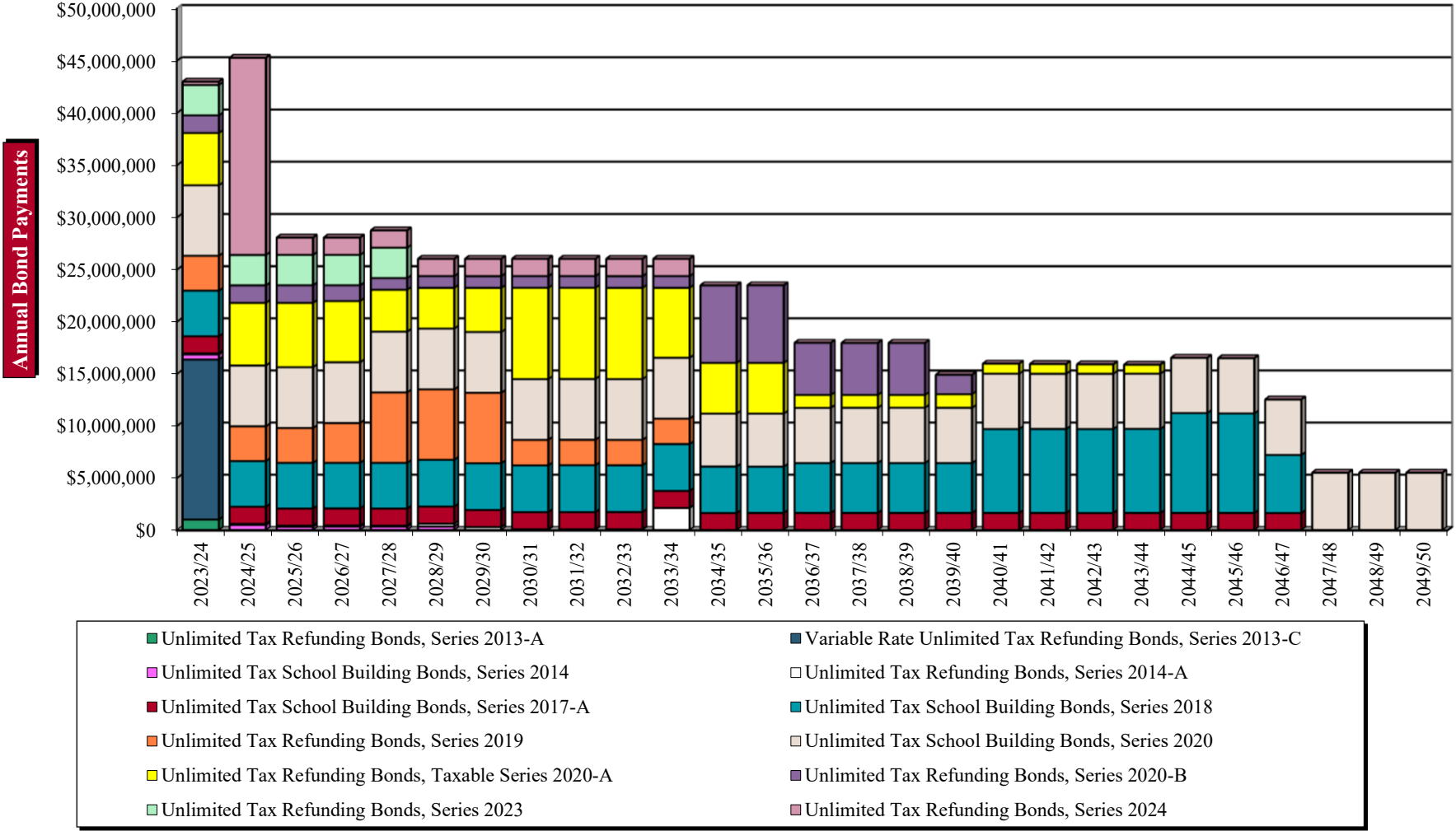


## Section 2 – Outstanding Unlimited Tax Debt Service by Series





## Midlothian Independent School District Outstanding Unlimited Tax Debt Service By Series



Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Outstanding Unlimited Tax Debt Service By Series**

<u>Year</u>	<u>Unlimited Tax Refunding Bonds, Series 2013-A</u>	<u>Variable Rate Unlimited Tax Refunding Bonds, Series 2013-C<sup>(A)</sup></u>	<u>Unlimited Tax School Building Bonds, Series 2014</u>	<u>Unlimited Tax Refunding Bonds, Series 2014-A</u>	<u>Unlimited Tax School Building Bonds, Series 2017-A</u>	<u>Unlimited Tax School Building Bonds, Series 2018</u>	<u>Unlimited Tax Refunding Bonds, Series 2019</u>	<u>Unlimited Tax School Building Bonds, Series 2020</u>	<u>Unlimited Tax Refunding Bonds, Taxable Series 2020-A</u>	<u>Unlimited Tax Refunding Bonds, Series 2020-B</u>	<u>Unlimited Tax Refunding Bonds, Series 2023</u>	<u>Unlimited Tax Refunding Bonds, Series 2024</u>	<u>Annual Debt Service<sup>(A)</sup></u>
2023/24	\$ 1,009,925.00	\$ 15,354,350.00 <sup>(B)</sup>	\$ 492,575.00	\$ 98,000.00	\$ 1,637,900.00	\$ 4,377,975.00	\$ 3,345,125.00	\$ 6,745,000.00	\$ 5,005,816.20	\$ 1,687,250.00	\$ 2,910,875.00	\$ 309,350.00 <sup>(C)</sup>	\$ 42,974,141.20 <sup>(B)(C)</sup>
2024/25	-	-	500,275.00	98,000.00	1,637,337.50	4,375,725.00	3,342,000.00	5,830,625.00	6,009,816.20	1,687,625.00	2,911,625.00	18,872,697.92	45,265,726.62
2025/26	-	-	325,675.00	98,000.00	1,636,400.00	4,381,225.00	3,345,375.00	5,833,000.00	6,179,691.20	1,686,750.00	2,911,250.00	1,659,375.00	28,056,741.20
2026/27	-	-	330,287.50	98,000.00	1,639,193.75	4,374,475.00	3,823,875.00	5,829,625.00	5,876,941.20	1,514,000.00	2,909,500.00	1,658,750.00	28,054,647.45
2027/28	-	-	329,400.00	98,000.00	1,636,350.00	4,375,475.00	6,764,000.00	5,830,250.00	4,018,191.20	1,124,500.00	2,911,000.00	1,660,250.00	28,747,416.20
2028/29	-	-	336,600.00	279,300.00	1,638,350.00	4,486,100.00	6,758,375.00	5,829,500.00	3,910,691.20	1,124,500.00	-	1,658,750.00	26,022,166.20
2029/30	-	-	-	276,800.00	1,639,150.00	4,486,100.00	6,767,750.00	5,827,125.00	4,240,441.20	1,124,500.00	-	1,659,125.00	26,020,991.20
2030/31	-	-	-	83,000.00	1,638,750.00	4,483,100.00	2,451,875.00	5,832,625.00	8,753,230.40	1,124,500.00	-	1,661,125.00	26,028,205.40
2031/32	-	-	-	83,000.00	1,637,150.00	4,491,725.00	2,447,550.00	5,830,625.00	8,750,910.20	1,124,500.00	-	1,659,625.00	26,025,085.20
2032/33	-	-	-	83,000.00	1,639,250.00	4,486,850.00	2,442,325.00	5,830,875.00	8,755,064.90	1,124,500.00	-	1,659,500.00	26,021,364.90
2033/34	-	-	-	2,116,500.00	1,635,050.00	4,493,350.00	2,446,150.00	5,837,750.00	6,711,045.20	1,124,500.00	-	1,660,500.00	26,024,845.20
2034/35	-	-	-	-	1,634,550.00	4,454,800.00	-	5,084,700.00	4,861,467.80	7,445,500.00	-	-	23,481,017.80
2035/36	-	-	-	-	1,637,550.00	4,442,200.00	-	5,083,800.00	4,869,439.35	7,452,100.00	-	-	23,485,089.35
2036/37	-	-	-	-	1,638,950.00	4,790,200.00	-	5,298,800.00	1,236,168.60	4,997,900.00	-	-	17,962,018.60
2037/38	-	-	-	-	1,638,750.00	4,792,375.00	-	5,299,300.00	1,232,861.50	4,994,700.00	-	-	17,957,986.50
2038/39	-	-	-	-	1,636,500.00	4,794,375.00	-	5,302,375.00	1,228,573.80	4,999,000.00	-	-	17,960,823.80
2039/40	-	-	-	-	1,636,625.00	4,790,875.00	-	5,304,075.00	1,307,306.73	1,853,350.00	-	-	14,892,231.73
2040/41	-	-	-	-	1,638,875.00	8,053,000.00	-	5,302,475.00	967,203.81	-	-	-	15,961,553.81
2041/42	-	-	-	-	1,638,125.00	8,056,000.00	-	5,297,575.00	939,812.18	-	-	-	15,931,512.18
2042/43	-	-	-	-	1,634,375.00	8,058,625.00	-	5,299,225.00	907,609.78	-	-	-	15,899,834.78
2043/44	-	-	-	-	1,637,375.00	8,060,125.00	-	5,302,200.00	865,785.83	-	-	-	15,865,485.83
2044/45	-	-	-	-	1,636,875.00	9,590,500.00	-	5,301,425.00	-	-	-	-	16,528,800.00
2045/46	-	-	-	-	1,637,750.00	9,552,875.00	-	5,299,500.00	-	-	-	-	16,490,125.00
2046/47	-	-	-	-	1,634,875.00	5,565,750.00	-	5,324,200.00	-	-	-	-	12,524,825.00
2047/48	-	-	-	-	-	-	-	5,502,400.00	-	-	-	-	5,502,400.00
2048/49	-	-	-	-	-	-	-	5,499,200.00	-	-	-	-	5,499,200.00
2049/50	-	-	-	-	-	-	-	5,497,800.00	-	-	-	-	5,497,800.00
<b>Total</b>	<b>\$ 1,009,925.00</b>	<b>\$ 15,354,350.00</b>	<b>\$ 2,314,812.50</b>	<b>\$ 3,411,600.00</b>	<b>\$ 39,296,056.25</b>	<b>\$ 133,813,800.00</b>	<b>\$ 43,934,400.00</b>	<b>\$ 150,056,050.00</b>	<b>\$ 86,628,068.48</b>	<b>\$ 46,189,675.00</b>	<b>\$ 14,554,250.00</b>	<b>\$ 34,119,047.92</b>	<b>\$ 570,682,035.15</b>

<sup>(A)</sup> Interest on the District's Variable Rate Unlimited Tax Refunding Bonds, Series 2013-C (the "Series 2013-C Bonds") is calculated at a 2.00% coupon through July 31, 2024.

<sup>(B)</sup> Includes a \$14,750,000 defeasance of the District's Series 2013-C Bonds prior to scheduled maturity on February 1, 2024.

<sup>(C)</sup> Includes a \$309,350.00 Interest & Sinking Fund contribution for the District's Unlimited Tax Refunding Bonds, Series 2024 made on July 30, 2024 to refund the District's outstanding Series 2013-C Bonds.

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Unlimited Tax Refunding Bonds, Series 2013-A**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/24	\$ 995,000.00	\$ 14,925.00	\$ 1,009,925.00	\$ 1,009,925.00
<b>Total</b>	<b>\$ 995,000.00</b>	<b>\$ 14,925.00</b>	<b>\$ 1,009,925.00</b>	<b>\$ 1,009,925.00</b>

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Variable Rate Unlimited Tax Refunding Bonds, Series 2013-C**

<u><b>Date</b></u>	<u><b>Principal</b></u>	<u><b>Interest<sup>(A)</sup></b></u>	<u><b>Debt Service<sup>(A)</sup></b></u>	<u><b>Annual Debt Service<sup>(A)</sup></b></u>
02/01/24	\$ <u>14,750,000.00</u> <sup>(B)</sup>	\$ <u>604,350.00</u>	\$ <u>15,354,350.00</u> <sup>(B)</sup>	\$ <u>15,354,350.00</u> <sup>(B)</sup>
<b>Total</b>	<b>\$ <u>14,750,000.00</u></b>	<b>\$ <u>604,350.00</u></b>	<b>\$ <u>15,354,350.00</u></b>	<b>\$ <u>15,354,350.00</u></b>

<sup>(A)</sup> Interest on the District's Variable Rate Unlimited Tax Refunding Bonds, Series 2013-C (the "Series 2013-C Bonds") is calculated at a 2.00% coupon through July 31, 2024.

<sup>(B)</sup> Includes a \$14,750,000 defeasance of the District's Series 2013-C Bonds prior to scheduled maturity on February 1, 2024.

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Unlimited Tax School Building Bonds, Series 2014**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/24	\$ 420,000.00	\$ 40,487.50	\$ 460,487.50	
08/15/24	-	32,087.50	32,087.50	\$ 492,575.00
02/15/25	445,000.00	32,087.50	477,087.50	
08/15/25	-	23,187.50	23,187.50	500,275.00
02/15/26	285,000.00	23,187.50	308,187.50	
08/15/26	-	17,487.50	17,487.50	325,675.00
02/15/27	300,000.00	17,487.50	317,487.50	
08/15/27	-	12,800.00	12,800.00	330,287.50
02/15/28	310,000.00	12,800.00	322,800.00	
08/15/28	-	6,600.00	6,600.00	329,400.00
02/15/29	<u>330,000.00</u>	<u>6,600.00</u>	<u>336,600.00</u>	<u>336,600.00</u>
<b>Total</b>	<b><u>\$ 2,090,000.00</u></b>	<b><u>\$ 224,812.50</u></b>	<b><u>\$ 2,314,812.50</u></b>	<b><u>\$ 2,314,812.50</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Unlimited Tax Refunding Bonds, Series 2014-A**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/24	\$ -	\$ 49,000.00	\$ 49,000.00	
08/15/24	-	49,000.00	49,000.00	\$ 98,000.00
02/15/25	-	49,000.00	49,000.00	
08/15/25	-	49,000.00	49,000.00	98,000.00
02/15/26	-	49,000.00	49,000.00	
08/15/26	-	49,000.00	49,000.00	98,000.00
02/15/27	-	49,000.00	49,000.00	
08/15/27	-	49,000.00	49,000.00	98,000.00
02/15/28	-	49,000.00	49,000.00	
08/15/28	-	49,000.00	49,000.00	98,000.00
02/15/29	185,000.00	49,000.00	234,000.00	
08/15/29	-	45,300.00	45,300.00	279,300.00
02/15/30	190,000.00	45,300.00	235,300.00	
08/15/30	-	41,500.00	41,500.00	276,800.00
02/15/31	-	41,500.00	41,500.00	
08/15/31	-	41,500.00	41,500.00	83,000.00
02/15/32	-	41,500.00	41,500.00	
08/15/32	-	41,500.00	41,500.00	83,000.00
02/15/33	-	41,500.00	41,500.00	
08/15/33	-	41,500.00	41,500.00	83,000.00
02/15/34	<u>2,075,000.00</u>	<u>41,500.00</u>	<u>2,116,500.00</u>	<u>2,116,500.00</u>
<b>Total</b>	<b><u>\$ 2,450,000.00</u></b>	<b><u>\$ 961,600.00</u></b>	<b><u>\$ 3,411,600.00</u></b>	<b><u>\$ 3,411,600.00</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Unlimited Tax School Building Bonds, Series 2017-A**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/24	\$ 615,000.00	\$ 515,293.75	\$ 1,130,293.75	
08/15/24	-	507,606.25	507,606.25	\$ 1,637,900.00
02/15/25	630,000.00	507,606.25	1,137,606.25	
08/15/25	-	499,731.25	499,731.25	1,637,337.50
02/15/26	645,000.00	499,731.25	1,144,731.25	
08/15/26	-	491,668.75	491,668.75	1,636,400.00
02/15/27	665,000.00	491,668.75	1,156,668.75	
08/15/27	-	482,525.00	482,525.00	1,639,193.75
02/15/28	685,000.00	482,525.00	1,167,525.00	
08/15/28	-	468,825.00	468,825.00	1,636,350.00
02/15/29	715,000.00	468,825.00	1,183,825.00	
08/15/29	-	454,525.00	454,525.00	1,638,350.00
02/15/30	745,000.00	454,525.00	1,199,525.00	
08/15/30	-	439,625.00	439,625.00	1,639,150.00
02/15/31	775,000.00	439,625.00	1,214,625.00	
08/15/31	-	424,125.00	424,125.00	1,638,750.00
02/15/32	805,000.00	424,125.00	1,229,125.00	
08/15/32	-	408,025.00	408,025.00	1,637,150.00
02/15/33	840,000.00	408,025.00	1,248,025.00	
08/15/33	-	391,225.00	391,225.00	1,639,250.00
02/15/34	870,000.00	391,225.00	1,261,225.00	
08/15/34	-	373,825.00	373,825.00	1,635,050.00
02/15/35	905,000.00	373,825.00	1,278,825.00	
08/15/35	-	355,725.00	355,725.00	1,634,550.00
02/15/36	945,000.00	355,725.00	1,300,725.00	
08/15/36	-	336,825.00	336,825.00	1,637,550.00
02/15/37	985,000.00	336,825.00	1,321,825.00	
08/15/37	-	317,125.00	317,125.00	1,638,950.00
02/15/38	1,025,000.00	317,125.00	1,342,125.00	
08/15/38	-	296,625.00	296,625.00	1,638,750.00
02/15/39	1,070,000.00	296,625.00	1,366,625.00	
08/15/39	-	269,875.00	269,875.00	1,636,500.00
02/15/40	1,125,000.00	269,875.00	1,394,875.00	
08/15/40	-	241,750.00	241,750.00	1,636,625.00
02/15/41	1,185,000.00	241,750.00	1,426,750.00	
08/15/41	-	212,125.00	212,125.00	1,638,875.00
02/15/42	1,245,000.00	212,125.00	1,457,125.00	
08/15/42	-	181,000.00	181,000.00	1,638,125.00
02/15/43	1,305,000.00	181,000.00	1,486,000.00	
08/15/43	-	148,375.00	148,375.00	1,634,375.00

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Unlimited Tax School Building Bonds, Series 2017-A**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/44	\$ 1,375,000.00	\$ 148,375.00	\$ 1,523,375.00	
08/15/44	-	114,000.00	114,000.00	\$ 1,637,375.00
02/15/45	1,445,000.00	114,000.00	1,559,000.00	
08/15/45	-	77,875.00	77,875.00	1,636,875.00
02/15/46	1,520,000.00	77,875.00	1,597,875.00	
08/15/46	-	39,875.00	39,875.00	1,637,750.00
02/15/47	<u>1,595,000.00</u>	<u>39,875.00</u>	<u>1,634,875.00</u>	<u>1,634,875.00</u>
<b>Total</b>	<b><u>\$ 23,715,000.00</u></b>	<b><u>\$ 15,581,056.25</u></b>	<b><u>\$ 39,296,056.25</u></b>	<b><u>\$ 39,296,056.25</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.



**Midlothian Independent School District**  
**Unlimited Tax School Building Bonds, Series 2018**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/24	\$ 825,000.00	\$ 1,786,800.00	\$ 2,611,800.00	
08/15/24	-	1,766,175.00	1,766,175.00	\$ 4,377,975.00
02/15/25	865,000.00	1,766,175.00	2,631,175.00	
08/15/25	-	1,744,550.00	1,744,550.00	4,375,725.00
02/15/26	915,000.00	1,744,550.00	2,659,550.00	
08/15/26	-	1,721,675.00	1,721,675.00	4,381,225.00
02/15/27	955,000.00	1,721,675.00	2,676,675.00	
08/15/27	-	1,697,800.00	1,697,800.00	4,374,475.00
02/15/28	1,005,000.00	1,697,800.00	2,702,800.00	
08/15/28	-	1,672,675.00	1,672,675.00	4,375,475.00
02/15/29	1,170,000.00	1,672,675.00	2,842,675.00	
08/15/29	-	1,643,425.00	1,643,425.00	4,486,100.00
02/15/30	1,230,000.00	1,643,425.00	2,873,425.00	
08/15/30	-	1,612,675.00	1,612,675.00	4,486,100.00
02/15/31	1,290,000.00	1,612,675.00	2,902,675.00	
08/15/31	-	1,580,425.00	1,580,425.00	4,483,100.00
02/15/32	1,365,000.00	1,580,425.00	2,945,425.00	
08/15/32	-	1,546,300.00	1,546,300.00	4,491,725.00
02/15/33	1,430,000.00	1,546,300.00	2,976,300.00	
08/15/33	-	1,510,550.00	1,510,550.00	4,486,850.00
02/15/34	1,510,000.00	1,510,550.00	3,020,550.00	
08/15/34	-	1,472,800.00	1,472,800.00	4,493,350.00
02/15/35	1,540,000.00	1,472,800.00	3,012,800.00	
08/15/35	-	1,442,000.00	1,442,000.00	4,454,800.00
02/15/36	1,590,000.00	1,442,000.00	3,032,000.00	
08/15/36	-	1,410,200.00	1,410,200.00	4,442,200.00
02/15/37	2,010,000.00	1,410,200.00	3,420,200.00	
08/15/37	-	1,370,000.00	1,370,000.00	4,790,200.00
02/15/38	2,105,000.00	1,370,000.00	3,475,000.00	
08/15/38	-	1,317,375.00	1,317,375.00	4,792,375.00
02/15/39	2,215,000.00	1,317,375.00	3,532,375.00	
08/15/39	-	1,262,000.00	1,262,000.00	4,794,375.00
02/15/40	2,325,000.00	1,262,000.00	3,587,000.00	
08/15/40	-	1,203,875.00	1,203,875.00	4,790,875.00
02/15/41	5,790,000.00	1,203,875.00	6,993,875.00	
08/15/41	-	1,059,125.00	1,059,125.00	8,053,000.00
02/15/42	6,090,000.00	1,059,125.00	7,149,125.00	
08/15/42	-	906,875.00	906,875.00	8,056,000.00
02/15/43	6,405,000.00	906,875.00	7,311,875.00	
08/15/43	-	746,750.00	746,750.00	8,058,625.00

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Unlimited Tax School Building Bonds, Series 2018**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/44	\$ 6,735,000.00	\$ 746,750.00	\$ 7,481,750.00	
08/15/44	-	578,375.00	578,375.00	\$ 8,060,125.00
02/15/45	8,650,000.00	578,375.00	9,228,375.00	
08/15/45	-	362,125.00	362,125.00	9,590,500.00
02/15/46	9,055,000.00	362,125.00	9,417,125.00	
08/15/46	-	135,750.00	135,750.00	9,552,875.00
02/15/47	<u>5,430,000.00</u>	<u>135,750.00</u>	<u>5,565,750.00</u>	<u>5,565,750.00</u>
<b>Total</b>	<b><u>\$ 72,500,000.00</u></b>	<b><u>\$ 61,313,800.00</u></b>	<b><u>\$ 133,813,800.00</u></b>	<b><u>\$ 133,813,800.00</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Unlimited Tax Refunding Bonds, Series 2019**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/24	\$ 1,795,000.00	\$ 797,500.00	\$ 2,592,500.00	
08/15/24	-	752,625.00	752,625.00	\$ 3,345,125.00
02/15/25	1,860,000.00	752,625.00	2,612,625.00	
08/15/25	-	729,375.00	729,375.00	3,342,000.00
02/15/26	1,935,000.00	729,375.00	2,664,375.00	
08/15/26	-	681,000.00	681,000.00	3,345,375.00
02/15/27	2,525,000.00	681,000.00	3,206,000.00	
08/15/27	-	617,875.00	617,875.00	3,823,875.00
02/15/28	5,670,000.00	617,875.00	6,287,875.00	
08/15/28	-	476,125.00	476,125.00	6,764,000.00
02/15/29	5,955,000.00	476,125.00	6,431,125.00	
08/15/29	-	327,250.00	327,250.00	6,758,375.00
02/15/30	6,270,000.00	327,250.00	6,597,250.00	
08/15/30	-	170,500.00	170,500.00	6,767,750.00
02/15/31	2,165,000.00	170,500.00	2,335,500.00	
08/15/31	-	116,375.00	116,375.00	2,451,875.00
02/15/32	2,260,000.00	116,375.00	2,376,375.00	
08/15/32	-	71,175.00	71,175.00	2,447,550.00
02/15/33	2,335,000.00	71,175.00	2,406,175.00	
08/15/33	-	36,150.00	36,150.00	2,442,325.00
02/15/34	2,410,000.00	36,150.00	2,446,150.00	2,446,150.00
<b>Total</b>	<b><u>\$ 35,180,000.00</u></b>	<b><u>\$ 8,754,400.00</u></b>	<b><u>\$ 43,934,400.00</u></b>	<b><u>\$ 43,934,400.00</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Unlimited Tax School Building Bonds, Series 2020**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/24	\$ 2,980,000.00	\$ 1,919,750.00	\$ 4,899,750.00	
08/15/24	-	1,845,250.00	1,845,250.00	\$ 6,745,000.00
02/15/25	2,195,000.00	1,845,250.00	4,040,250.00	
08/15/25	-	1,790,375.00	1,790,375.00	5,830,625.00
02/15/26	2,310,000.00	1,790,375.00	4,100,375.00	
08/15/26	-	1,732,625.00	1,732,625.00	5,833,000.00
02/15/27	2,425,000.00	1,732,625.00	4,157,625.00	
08/15/27	-	1,672,000.00	1,672,000.00	5,829,625.00
02/15/28	2,550,000.00	1,672,000.00	4,222,000.00	
08/15/28	-	1,608,250.00	1,608,250.00	5,830,250.00
02/15/29	2,680,000.00	1,608,250.00	4,288,250.00	
08/15/29	-	1,541,250.00	1,541,250.00	5,829,500.00
02/15/30	2,815,000.00	1,541,250.00	4,356,250.00	
08/15/30	-	1,470,875.00	1,470,875.00	5,827,125.00
02/15/31	2,965,000.00	1,470,875.00	4,435,875.00	
08/15/31	-	1,396,750.00	1,396,750.00	5,832,625.00
02/15/32	3,115,000.00	1,396,750.00	4,511,750.00	
08/15/32	-	1,318,875.00	1,318,875.00	5,830,625.00
02/15/33	3,275,000.00	1,318,875.00	4,593,875.00	
08/15/33	-	1,237,000.00	1,237,000.00	5,830,875.00
02/15/34	3,450,000.00	1,237,000.00	4,687,000.00	
08/15/34	-	1,150,750.00	1,150,750.00	5,837,750.00
02/15/35	2,840,000.00	1,150,750.00	3,990,750.00	
08/15/35	-	1,093,950.00	1,093,950.00	5,084,700.00
02/15/36	2,955,000.00	1,093,950.00	4,048,950.00	
08/15/36	-	1,034,850.00	1,034,850.00	5,083,800.00
02/15/37	3,295,000.00	1,034,850.00	4,329,850.00	
08/15/37	-	968,950.00	968,950.00	5,298,800.00
02/15/38	3,430,000.00	968,950.00	4,398,950.00	
08/15/38	-	900,350.00	900,350.00	5,299,300.00
02/15/39	3,555,000.00	900,350.00	4,455,350.00	
08/15/39	-	847,025.00	847,025.00	5,302,375.00
02/15/40	3,665,000.00	847,025.00	4,512,025.00	
08/15/40	-	792,050.00	792,050.00	5,304,075.00
02/15/41	3,775,000.00	792,050.00	4,567,050.00	
08/15/41	-	735,425.00	735,425.00	5,302,475.00
02/15/42	3,885,000.00	735,425.00	4,620,425.00	
08/15/42	-	677,150.00	677,150.00	5,297,575.00
02/15/43	4,005,000.00	677,150.00	4,682,150.00	
08/15/43	-	617,075.00	617,075.00	5,299,225.00

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Unlimited Tax School Building Bonds, Series 2020**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/44	\$ 4,130,000.00	\$ 617,075.00	\$ 4,747,075.00	
08/15/44	-	555,125.00	555,125.00	\$ 5,302,200.00
02/15/45	4,255,000.00	555,125.00	4,810,125.00	
08/15/45	-	491,300.00	491,300.00	5,301,425.00
02/15/46	4,405,000.00	491,300.00	4,896,300.00	
08/15/46	-	403,200.00	403,200.00	5,299,500.00
02/15/47	4,610,000.00	403,200.00	5,013,200.00	
08/15/47	-	311,000.00	311,000.00	5,324,200.00
02/15/48	4,980,000.00	311,000.00	5,291,000.00	
08/15/48	-	211,400.00	211,400.00	5,502,400.00
02/15/49	5,180,000.00	211,400.00	5,391,400.00	
08/15/49	-	107,800.00	107,800.00	5,499,200.00
02/15/50	<u>5,390,000.00</u>	<u>107,800.00</u>	<u>5,497,800.00</u>	<u>5,497,800.00</u>
<b>Total</b>	<b><u>\$ 95,115,000.00</u></b>	<b><u>\$ 54,941,050.00</u></b>	<b><u>\$ 150,056,050.00</u></b>	<b><u>\$ 150,056,050.00</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Unlimited Tax Refunding Bonds, Taxable Series 2020-A**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/24	\$ 2,930,000.00	\$ 1,074,533.10	\$ 4,004,533.10	
08/15/24	-	1,001,283.10	1,001,283.10	\$ 5,005,816.20
02/15/25	4,110,000.00	1,001,283.10	5,111,283.10	
08/15/25	-	898,533.10	898,533.10	6,009,816.20
02/15/26	4,495,000.00	898,533.10	5,393,533.10	
08/15/26	-	786,158.10	786,158.10	6,179,691.20
02/15/27	4,415,000.00	786,158.10	5,201,158.10	
08/15/27	-	675,783.10	675,783.10	5,876,941.20
02/15/28	2,735,000.00	675,783.10	3,410,783.10	
08/15/28	-	607,408.10	607,408.10	4,018,191.20
02/15/29	2,765,000.00	607,408.10	3,372,408.10	
08/15/29	-	538,283.10	538,283.10	3,910,691.20
02/15/30	3,245,000.00	538,283.10	3,783,283.10	
08/15/30	-	457,158.10	457,158.10	4,240,441.20
02/15/31	7,905,000.00	457,158.10	8,362,158.10	
08/15/31	-	391,072.30	391,072.30	8,753,230.40
02/15/32	8,040,000.00	391,072.30	8,431,072.30	
08/15/32	-	319,837.90	319,837.90	8,750,910.20
02/15/33	8,190,000.00	319,837.90	8,509,837.90	
08/15/33	-	245,227.00	245,227.00	8,755,064.90
02/15/34	6,280,000.00	245,227.00	6,525,227.00	
08/15/34	-	185,818.20	185,818.20	6,711,045.20
02/15/35	4,535,000.00	185,818.20	4,720,818.20	
08/15/35	-	140,649.60	140,649.60	4,861,467.80
02/15/36	4,635,000.00	140,649.60	4,775,649.60	
08/15/36	-	93,789.75	93,789.75	4,869,439.35
02/15/37	1,060,000.00	93,789.75	1,153,789.75	
08/15/37	-	82,378.85	82,378.85	1,236,168.60
02/15/38	1,080,000.00	82,378.85	1,162,378.85	
08/15/38	-	70,482.65	70,482.65	1,232,861.50
02/15/39	1,100,000.00	70,482.65	1,170,482.65	
08/15/39	-	58,091.15	58,091.15	1,228,573.80
02/15/40	1,205,000.00	58,091.15	1,263,091.15	
08/15/40	-	44,215.58	44,215.58	1,307,306.73
02/15/41	890,000.00	44,215.58	934,215.58	
08/15/41	-	32,988.23	32,988.23	967,203.81
02/15/42	885,000.00	32,988.23	917,988.23	
08/15/42	-	21,823.95	21,823.95	939,812.18
02/15/43	875,000.00	21,823.95	896,823.95	
08/15/43	-	10,785.83	10,785.83	907,609.78
02/15/44	855,000.00	10,785.83	865,785.83	
<b>Total</b>	<b>\$ 72,230,000.00</b>	<b>\$ 14,398,068.48</b>	<b>\$ 86,628,068.48</b>	<b>\$ 86,628,068.48</b>

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Unlimited Tax Refunding Bonds, Series 2020-B**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/24	\$ 480,000.00	\$ 609,625.00	\$ 1,089,625.00	
08/15/24	-	597,625.00	597,625.00	\$ 1,687,250.00
02/15/25	505,000.00	597,625.00	1,102,625.00	
08/15/25	-	585,000.00	585,000.00	1,687,625.00
02/15/26	530,000.00	585,000.00	1,115,000.00	
08/15/26	-	571,750.00	571,750.00	1,686,750.00
02/15/27	380,000.00	571,750.00	951,750.00	
08/15/27	-	562,250.00	562,250.00	1,514,000.00
02/15/28	-	562,250.00	562,250.00	
08/15/28	-	562,250.00	562,250.00	1,124,500.00
02/15/29	-	562,250.00	562,250.00	
08/15/29	-	562,250.00	562,250.00	1,124,500.00
02/15/30	-	562,250.00	562,250.00	
08/15/30	-	562,250.00	562,250.00	1,124,500.00
02/15/31	-	562,250.00	562,250.00	
08/15/31	-	562,250.00	562,250.00	1,124,500.00
02/15/32	-	562,250.00	562,250.00	
08/15/32	-	562,250.00	562,250.00	1,124,500.00
02/15/33	-	562,250.00	562,250.00	
08/15/33	-	562,250.00	562,250.00	1,124,500.00
02/15/34	-	562,250.00	562,250.00	
08/15/34	-	562,250.00	562,250.00	1,124,500.00
02/15/35	6,450,000.00	562,250.00	7,012,250.00	
08/15/35	-	433,250.00	433,250.00	7,445,500.00
02/15/36	6,720,000.00	433,250.00	7,153,250.00	
08/15/36	-	298,850.00	298,850.00	7,452,100.00
02/15/37	4,490,000.00	298,850.00	4,788,850.00	
08/15/37	-	209,050.00	209,050.00	4,997,900.00
02/15/38	4,670,000.00	209,050.00	4,879,050.00	
08/15/38	-	115,650.00	115,650.00	4,994,700.00
02/15/39	4,865,000.00	115,650.00	4,980,650.00	
08/15/39	-	18,350.00	18,350.00	4,999,000.00
02/15/40	<u>1,835,000.00</u>	<u>18,350.00</u>	<u>1,853,350.00</u>	<u>1,853,350.00</u>
<b>Total</b>	<b><u>\$ 30,925,000.00</u></b>	<b><u>\$ 15,264,675.00</u></b>	<b><u>\$ 46,189,675.00</u></b>	<b><u>\$ 46,189,675.00</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Unlimited Tax Refunding Bonds, Series 2023**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/24	\$ 2,325,000.00	\$ 322,000.00	\$ 2,647,000.00	
08/15/24	-	263,875.00	263,875.00	\$ 2,910,875.00
02/15/25	2,445,000.00	263,875.00	2,708,875.00	
08/15/25	-	202,750.00	202,750.00	2,911,625.00
02/15/26	2,570,000.00	202,750.00	2,772,750.00	
08/15/26	-	138,500.00	138,500.00	2,911,250.00
02/15/27	2,700,000.00	138,500.00	2,838,500.00	
08/15/27	-	71,000.00	71,000.00	2,909,500.00
02/15/28	<u>2,840,000.00</u>	<u>71,000.00</u>	<u>2,911,000.00</u>	<u>2,911,000.00</u>
<b>Total</b>	<b><u>\$ 12,880,000.00</u></b>	<b><u>\$ 1,674,250.00</u></b>	<b><u>\$ 14,554,250.00</u></b>	<b><u>\$ 14,554,250.00</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.



**Midlothian Independent School District**  
**Unlimited Tax Refunding Bonds, Series 2024**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/24	\$ -	\$ -	\$ -	
07/30/24	-	309,350.00 <sup>(A)</sup>	309,350.00 <sup>(A)</sup>	
08/15/24	-	-	-	\$ 309,350.00 <sup>(A)</sup>
02/15/25	17,765,000.00	806,947.92	18,571,947.92	
08/15/25	-	300,750.00	300,750.00	18,872,697.92
02/15/26	1,085,000.00	300,750.00	1,385,750.00	
08/15/26	-	273,625.00	273,625.00	1,659,375.00
02/15/27	1,140,000.00	273,625.00	1,413,625.00	
08/15/27	-	245,125.00	245,125.00	1,658,750.00
02/15/28	1,200,000.00	245,125.00	1,445,125.00	
08/15/28	-	215,125.00	215,125.00	1,660,250.00
02/15/29	1,260,000.00	215,125.00	1,475,125.00	
08/15/29	-	183,625.00	183,625.00	1,658,750.00
02/15/30	1,325,000.00	183,625.00	1,508,625.00	
08/15/30	-	150,500.00	150,500.00	1,659,125.00
02/15/31	1,395,000.00	150,500.00	1,545,500.00	
08/15/31	-	115,625.00	115,625.00	1,661,125.00
02/15/32	1,465,000.00	115,625.00	1,580,625.00	
08/15/32	-	79,000.00	79,000.00	1,659,625.00
02/15/33	1,540,000.00	79,000.00	1,619,000.00	
08/15/33	-	40,500.00	40,500.00	1,659,500.00
02/15/34	<u>1,620,000.00</u>	<u>40,500.00</u>	<u>1,660,500.00</u>	<u>1,660,500.00</u>
<b>Total</b>	<b><u>\$ 29,795,000.00</u></b>	<b><u>\$ 4,324,047.92</u></b>	<b><u>\$ 34,119,047.92</u></b>	<b><u>\$ 34,119,047.92</u></b>

<sup>(A)</sup> Includes a \$309,350.00 Interest & Sinking Fund contribution for the District's Unlimited Tax Refunding Bonds, Series 2024 made on July 30, 2024 to refund the District's outstanding Variable Rate Unlimited Tax Refunding Bonds, Series 2013-C.

Note: Debt service payments reflect payments from September 1 through August 31.



Section 3 – Bonds Refunded by Unlimited Tax Refunding  
Bonds, Series 2024



**Midlothian Independent School District**  
**Bonds Refunded by Unlimited Tax Refunding Bonds, Series 2024 -**  
**Variable Rate Unlimited Tax Refunding Bonds, Series 2013-C**

<u>Date</u>	<u>Principal</u>	<u>Interest</u> <sup>(A)</sup>	<u>Debt Service</u> <sup>(A)</sup>	<u>Annual Debt Service</u> <sup>(A)</sup>
02/01/24	\$ -	\$ -	\$ -	
08/01/24	-	309,350.00	309,350.00	\$ 309,350.00
02/01/25	-	618,700.00	618,700.00	
08/01/25	-	618,700.00	618,700.00	1,237,400.00
02/01/26	-	618,700.00	618,700.00	
08/01/26	-	618,700.00	618,700.00	1,237,400.00
02/01/27	-	618,700.00	618,700.00	
08/01/27	-	618,700.00	618,700.00	1,237,400.00
02/01/28	-	618,700.00	618,700.00	
08/01/28	-	618,700.00	618,700.00	1,237,400.00
02/01/29	-	618,700.00	618,700.00	
08/01/29	-	618,700.00	618,700.00	1,237,400.00
02/01/30	-	618,700.00	618,700.00	
08/01/30	-	618,700.00	618,700.00	1,237,400.00
02/01/31	-	618,700.00	618,700.00	
08/01/31	-	618,700.00	618,700.00	1,237,400.00
02/01/32	-	618,700.00	618,700.00	
08/01/32	-	618,700.00	618,700.00	1,237,400.00
02/01/33	-	618,700.00	618,700.00	
08/01/33	-	618,700.00	618,700.00	1,237,400.00
02/01/34	-	618,700.00	618,700.00	
08/01/34	-	618,700.00	618,700.00	1,237,400.00
02/01/35	-	618,700.00	618,700.00	
08/01/35	-	618,700.00	618,700.00	1,237,400.00
02/01/36	-	618,700.00	618,700.00	
08/01/36	-	618,700.00	618,700.00	1,237,400.00
02/01/37	-	618,700.00	618,700.00	
08/01/37	-	618,700.00	618,700.00	1,237,400.00
02/01/38	-	618,700.00	618,700.00	
08/01/38	-	618,700.00	618,700.00	1,237,400.00
02/01/39	-	618,700.00	618,700.00	
08/01/39	-	618,700.00	618,700.00	1,237,400.00
02/01/40	-	618,700.00	618,700.00	
08/01/40	3,070,000.00	618,700.00	3,688,700.00	4,307,400.00
02/01/41	-	557,300.00	557,300.00	
08/01/41	3,230,000.00	557,300.00	3,787,300.00	4,344,600.00
02/01/42	-	492,700.00	492,700.00	
08/01/42	3,390,000.00	492,700.00	3,882,700.00	4,375,400.00
02/01/43	-	424,900.00	424,900.00	
08/01/43	3,555,000.00	424,900.00	3,979,900.00	4,404,800.00

<sup>(A)</sup> Interest on the District's Variable Rate Unlimited Tax Refunding Bonds, Series 2013-C is calculated at a 2.00% coupon through July 31, 2024 and an assumed 4.00% coupon thereafter.

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Bonds Refunded by Unlimited Tax Refunding Bonds, Series 2024 -**  
***Variable Rate Unlimited Tax Refunding Bonds, Series 2013-C***

<u>Date</u>	<u>Principal</u>	<u>Interest<sup>(A)</sup></u>	<u>Debt Service<sup>(A)</sup></u>	<u>Annual Debt Service<sup>(A)</sup></u>
02/01/44	\$ -	\$ 353,800.00	\$ 353,800.00	
08/01/44	3,735,000.00	353,800.00	4,088,800.00	\$ 4,442,600.00
02/01/45	-	279,100.00	279,100.00	
08/01/45	3,920,000.00	279,100.00	4,199,100.00	4,478,200.00
02/01/46	-	200,700.00	200,700.00	
08/01/46	4,115,000.00	200,700.00	4,315,700.00	4,516,400.00
02/01/47	-	118,400.00	118,400.00	
08/01/47	4,325,000.00	118,400.00	4,443,400.00	4,561,800.00
02/01/48	-	31,900.00	31,900.00	
08/01/48	<u>1,595,000.00</u>	<u>31,900.00</u>	<u>1,626,900.00</u>	<u>1,658,800.00</u>
<b>Total</b>	<b><u>\$ 30,935,000.00</u></b>	<b><u>\$ 25,025,350.00</u></b>	<b><u>\$ 55,960,350.00</u></b>	<b><u>\$ 55,960,350.00</u></b>

<sup>(A)</sup> Interest on the District's Variable Rate Unlimited Tax Refunding Bonds, Series 2013-C is calculated at a 2.00% coupon through July 31, 2024 and an assumed 4.00% coupon thereafter.

Note: Debt service payments reflect payments from September 1 through August 31.