

Bond Transparency Act of 2017

Evidence of Indebtedness Form

Date of Posting: January 13, 2023

Name of School District: Independent School District Number 9 of Tulsa County, Oklahoma
Union Public Schools

Address: 8506 E. 61st Street, Tulsa, OK 74133

Date of New Bond Election: February 14, 2023

Amount of New Bond Election: \$152,000,000

Proposition No. 1 - Building & Equipment \$146,540,000

Proposition No. 2 - Transportation \$5,460,000

See page 3 for the proposed 2023 Bond Election project details

Unpaid/Unfinished Bonds Previously Approved by Voters of the District

Previous Bond Election Date: February 13, 2018

Amount of Previous Bond Election \$128,600,000

Proposition No. 1 - Building & Equipment \$123,975,000

Proposition No. 2 - Transportation \$4,625,000

Bonds Issued and Outstanding from Previous (2018) Bond Election

Title	Dated	Amount	Paid to Date	Outstanding	Final Maturity
Combined Purpose Bonds of 2018	April 1, 2018	\$ 23,000,000	\$ 17,250,000	\$ 5,750,000	April 1, 2023
General Obligation Building Bonds of 2019	April 1, 2019	\$ 24,500,000	\$ 12,250,000	\$ 12,250,000	April 1, 2024
General Obligation Building Bonds of 2020	April 1, 2020	\$ 29,000,000	\$ 7,250,000	\$ 21,750,000	April 1, 2025
General Obligation Building Bonds of 2021	April 1, 2021	\$ 26,000,000	\$ -	\$ 26,000,000	April 1, 2026
Combined Purposed Bonds of 2022	April 1, 2022	\$ 26,100,000	\$ -	\$ 26,100,000	April 1, 2027

See page 2 for the 2018 Bond Progress Report which provides the original estimated costs, the cost to date, and the completion status of all 2018 Bond Election projects.

There are no other outstanding bonds issued from previous elections.

2018 Bond Election: \$128,600,000

Bond Items at a Glance		Estimated Costs	Cost to date	Status
Ellen Ochoa Elementary Phase III and Furniture, Fixtures, and Equipment (FF&E)		\$6,600,000	\$5,667,097	Completed
	12000 E 31st St, Tulsa, 74146			
Design Lab at Metro Building Renovation and FF&E		\$3,250,000	\$3,127,537	Near completion
	6235 S Mingo Rd, Tulsa, 74133			
Performing Arts Center - Restroom Renovation; Lighting, Sound, and Acoustical Improvements		\$1,450,000	\$1,232,051	Completed
	(High School) 6636 S Mingo Rd, Tulsa, 74133			
District Fine Arts, Athletics, Classroom, and Stadium Renovation and Construction including FF&E		\$42,475,000	\$43,252,054	Near completion
	(High School) 6636 S Mingo Rd, Tulsa, 74133			
Teaching and Learning Instructional Resources (not including technology for classrooms)		\$4,750,000	\$3,728,848	In process
District Exterior and Interior Renovations (includes playgrounds, marquees, and flooring)		\$5,125,000	\$2,597,200	In process
Interior improvements	Freshman Academy: 7616 S Garnett Rd, BA, 74012			
Flooring, cabinetry	Darnaby Elem: 7625 E 87th St, Tulsa, 74133			
Marquees	District-wide			
Playground improvements	Boevers Elem: 3433 S 133rd E Ave, Tulsa, 74134			
Playground improvements	Andersen Elem: 1200 S Willow, BA, 74012			
Exterior renovations	McAuliffe Elem: 6515 S Garnett, BA 74012			
District Roof Replacements		\$7,500,000	\$2,141,124	In process
	High School: 6636 S Mingo Rd, Tulsa, 74133			
	Freshman Academy: 7616 S Garnett, BA 74012			
	Andersen Elem: 1200 S Willow, BA, 74012			
	Grove Elem: 10202 E 62nd St, Tulsa 74133			
	ESC: 8506 E 61st St, Tulsa 74133			
District HVAC System Replacements		\$7,300,000	\$4,542,309	In process
	Freshman Academy: 7616 S Garnett, BA 74012			
	Moore Elem: 800 N Butternut, BA 74012			
	8th Grade Ctr: 6501 S Garnett, BA 74012			
	Grove Elem: 10202 E 62nd St, Tulsa 74133			
	Jarman Elem: 9015 E 79th St, Tulsa 74133			
	Peters Elem: 2900 W College. BA 74012			
	McAuliffe Elem: 6515 S Garnett, BA 74012			
	Boevers Elem: 3433 S 133rd E Ave, Tulsa, 74134			
District Maintenance & Operations Equipment and Other Capital Improvements		\$8,400,000	\$4,115,552	In process
Pool dehumidification	6th/7th Grade Ctr: 10100 E 61st St, Tulsa, 74133			
Chiller	Multipurpose Activity Ctr: 6836 S Mingo Rd, Tulsa, 74133			
Computer repair counter	High School: 6636 S Mingo Rd, Tulsa, 74133			
Rooftop greenhouse	High School: 6636 S Mingo Rd, Tulsa, 74133			
Boys bathroom remodel	Grove Elem: 10202 E 62nd St, Tulsa 74133			
Control valve upgrades	Freshman Academy: 7616 S Garnett, BA 74012			
Tennis court sidewalk replacement	Freshman Academy: 7616 S Garnett, BA 74012			
Skylight & signage	Freshman Academy: 7616 S Garnett, BA 74012			
Courtyard improvements	Clark Elem: 3656 S 103rd E Ave, Tulsa, 74146			
AudioVideo Equipment	High School (Stadium): 6836 S Mingo Rd, Tulsa, 74133			
Flooring	Peters Elem: 2900 W College. BA 74012			
Electrical Upgrades	High School: 6636 S Mingo Rd, Tulsa, 74133			
Pulse Unit	Grove Elem: 10202 E 62nd St, Tulsa 74133			
Elevator Replacement	High School: 6636 S Mingo Rd, Tulsa, 74133			
Playground improvements	Peters Elem: 2900 W College. BA 74012			
Loading dock rebuild	Warehouse: 5526 S 129th E Ave, Tulsa, 74134			
Access controls	District wide			
Paving improvements	District wide			
Technology Hardware, Software, and Subscriptions		\$20,575,000	\$15,320,348	In process
Site and Department Allocations		\$6,850,000	\$4,875,366	In process
Early Childhood Education Center Purchase Payments		\$2,500,000	\$1,500,000	Completed
	13804 E 46th Place, Tulsa, OK 74134			
Transportation - Buses		\$4,625,000	\$2,815,565	In process
Fees, Professional Services, and Contingency		\$7,200,000	\$7,281,525	In process
Total Bond Election:		\$128,600,000	\$102,196,576	
Balance remaining to spend: As of 12/31/2022			\$26,403,424	

PROPOSED 2023 Bond Election: \$152,000,000
 Proposition No. 1: Building & Equipment - \$146,540,000
 Proposition No. 2: Transportation - \$5,460,000

Bond Items at a Glance	Estimated Costs	Cost to date	Status
6th/7th Grade Renovation and Expansion Project and Practice Facilities and FF&E 10100 E 61st St, Tulsa, OK 74133	\$51,600,000		Pending approval
District Athletics and Fine Arts Facility Upgrades	\$5,775,000		Pending approval
District Exterior and Interior Renovations (includes playgrounds, marquees, and flooring)	\$10,240,000		Pending approval
District Roof Replacements	\$10,600,000		Pending approval
District HVAC System Replacements	\$10,000,000		Pending approval
District Maintenance & Operations Equipment and Other Capital Improvements	\$15,187,500		Pending approval
Teaching and Learning Instructional Resources (not including technology for classrooms)	\$4,500,000		Pending approval
Technology Hardware, Software, and Subscriptions	\$26,712,500		Pending approval
Site and Department Allocations	\$5,425,000		Pending approval
Transportation - Buses and District vehicles	\$5,460,000		Pending approval
Fees, Professional Services, and Contingency	\$6,500,000		Pending approval
Total Bond Election:	5-year TOTAL \$152,000,000	\$0	

NOTE: The numbers presented in the table above are estimates.