

new jersey division of pensions and benefits member benefits online system

Pensions and Benefits Home Page

MEMBER BENEFITS ONLINE SYSTEM

Welcome to the Member Benefits Online System (MBOS)

The Member Benefits Online System (MBOS) is a set of Internet based applications that allow registered members access to their pension and, if applicable, health benefit account information.

To use MBOS you must be registered with **both** MBOS **and** the **myNewJersey** Web site.

REGISTRATION FOR MBOS IS FREE READ AND FOLLOW THESE INSTRUCTIONS CAREFULLY!

Printable Version of these Instructions — Adobe PDF (613K)

- If you are already a registered MBOS user, proceed to "<u>Log On to</u> MBOS"
- If you are currently registered for MBOS as an employee, you do not need to re-register for retired MBOS access. Proceed to "Log On to MBOS"

REGISTRATION INSTRUCTIONS

- Step 1 Set up Your MBOS Account
- Step 2 Sign on to or Create a myNewJersey Account
- Step 3 Start Using MBOS
- Log On to MBOS (for registered MBOS users)
- MBOS Support
- Ouestions or Comments

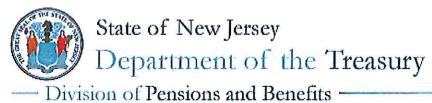
Registration Instructions for First Time Users

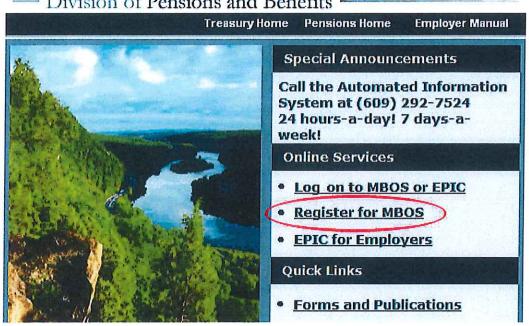
Registered MBOS Users Click Here

STEP ONE — SET UP YOUR MBOS ACCOUNT WITH THE DIVISION OF PENSIONS AND BENEFITS

1. Go to: www.state.nj.us/treasury/pensions

2. On the Division of Pensions and Benefits home page click the link "Register for MBOS".





3. Read the "Disclaimer Page" that opens and click the button that pertains to you — if you are an employee, click "Active Members" or you are a retiree, click "Retired Members."

Member Registration

PLEASE NOTE:

MBOS registration and access is for the exclusive use of pension system members and benefit recipients.

If you are not authorized to use this site, please exit.

Unauthorized access is subject to prosecution to the fullest extent of the law.

In order to proceed you must have your membership number (active members) or retirement number (retired members)

Active Members

Retired Members

Benefit & QDRO Recipients

Active Members

- If you are a state employee paid through centralized payroll, your membership number is on your paystub
- If you are a local government or local education employee, you can contact your human resources department for your membership number

Retired Members, Benefits and QDRO Recipients

- You can find your retirement or benefit recipient number on your statement of allowances and deductions
- You can also find your retirement number on any correspondence you have received from the Division
- 4. Complete all of the information requested on the MBOS "Member Registration" page.
- **5.** You will need **both** your Social Security number **and** your pension Member ID Number or Retirement Number.

Your pension Member ID can be obtained from your employer or by contacting the Division's Office Client Services.

Your Retirement Number is printed on the Retirement Statement of Allowances and Deductions or can be obtained by contacting the Division's Office Client Services. If you registered for MBOS as an active member, do not register again – you can continue to use your Logon ID and password from your active account.

6. When all of the information has been entered click the "Submit" button.

Note: At this point, MBOS checks to see if you have already registered. If it finds that you are a registered MBOS user, it will automatically take you to the *myNewJersey* "Log On Page". If the "Log On Page" opens, click here to follow the MBOS Log On instructions.

_og On to	My New Jersey
Log On ID	
Password	
	Log On

Otherwise, continue to Item #7.

7. The myNewJersey Account Page will open.

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Member Benefits Online	e System		Help More information on myNewJersey
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1. Request access to MBOS	2. Link your MBOS service to	your myNewJersey account	3. Use MBOS
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More information:

What is myNewjersey? It's a system that uses a single ID to let you access many services. If you have a business, you can access taxes, permits, payments, and other information if you're an employee, you can get pension and payroll information, and for many departments, access your email and other resources when you're not in the office.

How does myNewJersey help me? It lets you access all of you information without having to remember separate account IDs and passwords for each service Plus, you only have to log in once each 'session' (each time you need any one of the services). You can access any other service during that same session, without having to log in again.

Why do I need myNewJersey to use the Penatura Member Benefits Online System (MBOS)? MBOS is the service that lets you access and manage your pensions information myNewJersey is the system that logs you in, or "authenticates" you, to be able to access MBOS and any other services you're authorized to use.

Do I have to do this each time? No, you only have to request access to the Pensions Member Benefits Online System (MBOS) once, and you only have to link it to your myNewjersey account once. Each time you need to use MBOS in the future, just use your myNewjersey ID and password to log in and you'll be taken to your MBOS information. Creating more than one myNewjersey account is unnecessary and will cause confusion for you later.

- If you already have a myNewJersey account, click "Yes" on the myNewJersey Account Page — then follow the directions starting with Step Two, Item #1 of the instructions below.
- If you <u>do not</u> have a *myNewJersey* account, you need to create one. Click "No" on the *myNewJersey* Account Page then follow the directions starting with <u>Step Two</u>, <u>Item #4</u> of the instructions below.

STEP TWO — SIGN-ON TO, OR CREATE, YOUR myNewJersey ACCOUNT

If you already have a myNewJersey account, start with Item #1 below.

- If you <u>do not</u> have a <u>myNewJersey</u> account, you need to create one. Continue to <u>Item #4</u> of the instructions below.
- **1.** If you already have a *myNewJersey* account, enter your **Log On ID** and **Password** where indicated on the *myNewJersey* Account Page.

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Member Benefits Online System Member Renefits Online System			More info	Help imation on myNewJersey
1. Request access to MBOS 2. Link yo	ur MBOS service to	your myNewJersey acco	unt	3. Use MBOS
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Do you have a myNewJersey Logon ID?		Laylan ing Marajorny	· · · · · · · · · · · · · · · · · · ·	
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Link MBOS to My Account		Forgot Your Password? If you have a myNewJersoy Logon ID but forgot y password, we can reset it and send it to you by cl		
More information:				
What is myNewjersey? It's a system that uses a single ID to lot you access many services. If you have a business, you can access taxes,	access all of your info remember separate a	ersey help me? It lets you ormation without having to account IDs and passwords	Why do I need myNew Pensions Member Ben- (MBOS)? MBOS is the ser	effts Online System vice that lets you

- 2. When done, click the "Link MBOS to My Account" button.
- 3. Proceed to "STEP THREE"
 - If you do not have a myNewJersey account, Start Here!
- **4.** To create your personal *myNewJersey* account, enter all of the information requested on the *myNewJersey* Account Page.

Member Benefits Online System

Help More information on myNewJersey

, Request ac	cess to MBOS	2. Link your MBOS service to	your my Ne	wjersey	account	3. Use MBOS
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Do you h	ave a myNewJers	ey Logon ID?	lei P	Lagran Series	(Maria)	
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Pick a Logon ID		Your ID must be unique, if the ID you pick is already in use, you'll be asked to pick a different one.		If you forget your ID or password later, we'll ask you the following question. If you answer it correctly, we'll send your a new password to your email address.		
Pick a password		Passwords must be at least 8 ch		Qui	estion you want us to ask	
,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		groups: lowercase letters, uppe letters, digits, and other charact (except space, quotes, <, >, €,	rcase ters		Your answer	
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Create this new myNewJersey Account and Link MBOS To it

5. Be sure to select a Log On ID and Password that is easy to remember!

Note: Forgotten Log On IDs and Passwords are the most common problem members have when using MBOS. Be sure that you can remember your Log On ID and Password for future use.

Passwords must be at least 6 characters long and chosen from **at least two** of these groups: lowercase letters, uppercase letters, digits, and other characters (except space, quotes and \).

- **6.** When done, click the "Create this new myNewJersey Account and Link MBOS to it" button.
- 7. Proceed to "STEP THREE"

Notice for Members with Multiple User Roles

If you have MBOS access to other pension fund accounts or employer access to the *Employer Pensions and Benefits Information Connection* (EPIC), you will need to select the "user role"

you wish to open each time you log on to MBOS or EPIC.

Select Role

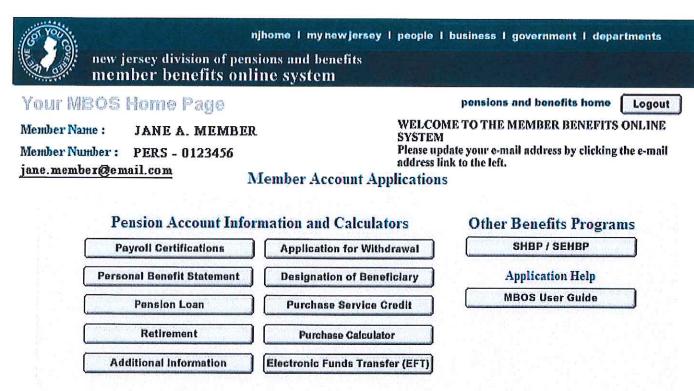
C Employer
C Active Member

Submit

After you log on to MBOS or EPIC you can click the "Select Different Role" button to leave the current MBOS or EPIC session and access your other accounts or user roles.

STEP THREE — START USING MBOS

1. Once you successfully create, or link to, your *myNewJersey* account your "MBOS Home Page" will open.



2. From the MBOS Home Page you can access the MBOS Applications that are currently available to active or retired members. MBOS Applications provide information about your pension account and link you to benefit calculators and online application forms.

Additional information about using MBOS Applications is provided online in the $\underline{\textit{MBOS}}$ $\underline{\textit{User's Guide}}$ — retirees should refer to the $\underline{\textit{MBOS Retired User's Guide}}$ — just click the "Search Help" button on your MBOS Home Page.

If you need help, call the MBOS Help Desk at: (609) 292-7524.

Print these MBOS Registration Instructions — Adobe PDF (511K)

LOG ON TO THE MEMBER BENEFITS ONLINE SYSTEM (MBOS) AND YOUR PENSION ACCOUNT INFORMATION

For Registered Users

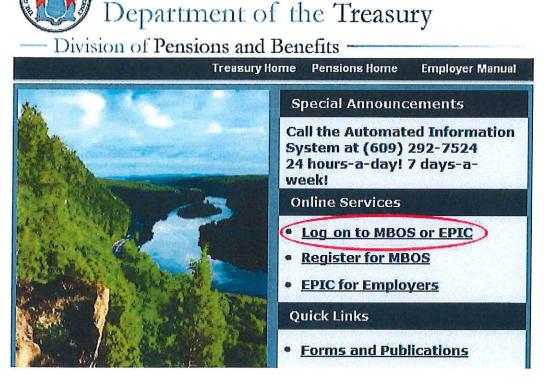
After you are registered with MBOS, following these instructions to Log On to myNewJersey and access your MBOS Home Page

Print these MBOS Log On Instructions — Adobe PDF (332K)

1. Go to the Division of Pensions and Benefits Web site at: www.state.nj.us/treasury/pensions

State of New Jersey

2. On the Pensions and Benefits home page click the link "Log on to MBOS or EPIC".



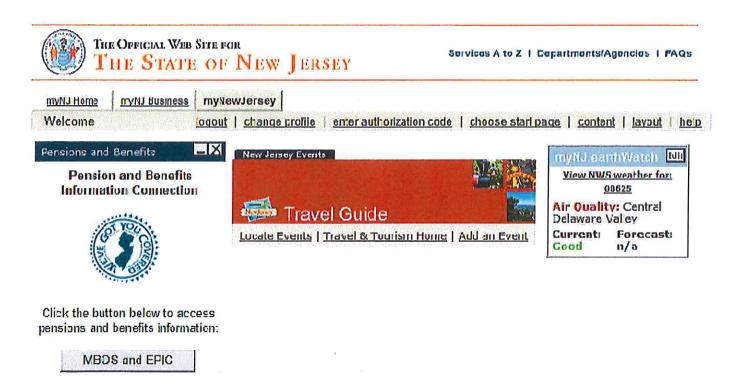
3. The myNewJersey "Log On Page" will open.

Log On to My New Jersey	
Log On ID:	
Password:	
Log On	
Forgot your logon ID?	
Forgot your password?	
Sign Up to Become a Member	
Help	

4. Enter your myNewJersey Log On ID and Password. Then click the "Log On" button.

Note: If you forget your Log On ID or Password, use the links provided on the "Log On Page" to contact the *myNewJersey* Help Desk for assistance.

5. Your *myNewJersey* Home Page will open. The *myNewJersey* home page is the secured entry point for your MBOS account.



6. On the left side of your *myNewJersey* home page you will see the "Pensions and Benefits Channel."



Note: The link to MBOS is contained in the Pensions and Benefits Channel which appears on the left-hand side your *myNewJersey* home page.

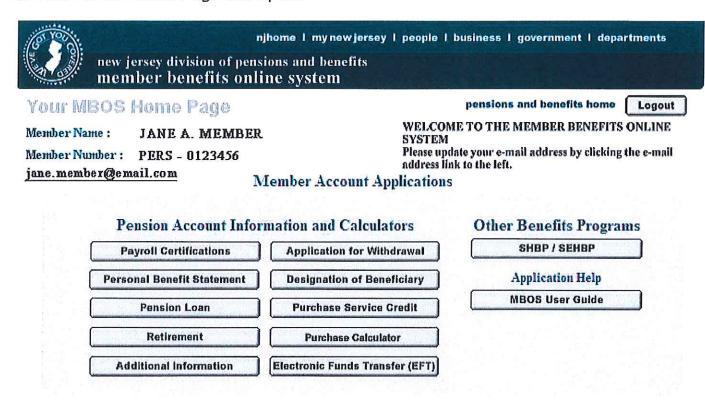
When the *myNewJersey* home page opens be sure that the *myNewJersey* tab at the top of the page is selected.

myNJ Home	myNJ Business	mylle	vJersey
Welcome		logout	change profile

If you still do not see the Pensions and Benefits channel on your *myNewJersey* home page, see the "MBOS Registration Help Page"

at: www.state.nj.us/treasury/pensions/mbos-registration-help.htm

- **7.** In the Pensions and Benefits Channel, click the "MBOS and EPIC" button to continue to MBOS.
- 8. Your MBOS Home Page will open.



9. From the MBOS Home Page you can access the MBOS Applications that are currently available to active or retired members. MBOS Applications provide information about your pension account and link you to benefit calculators and online application forms.

Additional information about using MBOS Applications is provided online in the <u>MBOS</u> <u>User's Guide</u> — retirees should refer to the <u>MBOS Retired User's Guide</u> — just click the

"Search Help" button on your MBOS Home Page.

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If you need help, call the MBOS Help Desk at: (609) 292-7524.

MBOS SUPPORT

If, after reading these Registration Instructions you still have questions about or difficulty accessing or using MBOS, you may contact the Division's MBOS Help Desk at (609) 292-7524 or send e-mail to: pensions.nj@treas.state.nj.us

QUESTIONS OR COMMENTS ABOUT MBOS

The Division of Pensions and Benefits wants MBOS to be a tool that its members find useful and choose to use in their career planning and retirement. We have made every effort to make MBOS powerful while also keeping it easy to use. We would like to hear about how you liked using MBOS and welcome your suggestions on how MBOS could be made better for the way you work. We will try - based on the response we receive - to include the features you would like to see in future versions of MBOS. Send your questions, comments, and suggestions to: pensions.nj@treas.state.nj.us or call the Division's MBOS Help Desk at (609) 292-7524.

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