

Appendix 1 - Authorized vendors under the South San Antonio ISD 403(b) plan are:

Athene USA (2)	www.athene.com	800-800-9882
AXA Equitable Life Insurance Company	www.axa.com/teacher	800-628-6673
Foresters Financial (formerly First Investors)	www.forestersfinancial.com	800-423-4026
Franklin Templeton Investments	www.franklintempleton.com	800-527-2020
General American (2)	www.durham.com	800-237-8872
Great American Financial Resources	www.gafri.com	800-789-6771
<ul style="list-style-type: none"> • Annuity Investors Life Insurance Company • Loyal American Life Insurance Company • United Teachers Associates Insurance Company • National Health Insurance Company 		
Horace Mann	www.horacemann.com	800-999-1030
Industrial-Alliance Pacific Life (2)	www.insuranceaccountservices.com	866-363-3290
<ul style="list-style-type: none"> • As reinsured by Security Benefit 		
Jefferson National Life	www.jeffnat.com	866-667-0561
Lincoln Financial Group	www.lfg.com	800-454-6265
Midland National Life	www.mnlife.com	877-586-0240
Modern Woodmen of America	www.modern-woodmen.org	800-447-9811
New York Life Insurance Company	www.newyorklife.com	800-710-7945
National Life Group	www.nationallife.com	800-732-8939
Oppenheimer Funds Distributor, Inc.	www.oppenheimerfunds.com	800-525-7048
PlanMember as provider for Federated Funds	www.federatedinvestors.com	412-358-2226
PlanMember Services Corporation	www.planmember403b.com	800-874-6910
Primerica Shareholder Services (PFS Investments) (1)		800-544-5445
RBFCU	www.rbfcu.org/retirement	833-291-1310
ReliaStar Life Insurance Company	www.ingretirementplans.com	877-884-5050
RiverSource Life Insurance	www.ameriprise.com	800-862-7919
Security Benefit	www.securitybenefit.com	800-888-2461
Symetra Life Insurance	www.symetra.com	877-796-3872
Transamerica Life Insurance Company (2)	www.oneamerica.com	800-317-2688
<ul style="list-style-type: none"> • As administered by American United Life 		
VALIC	www.aigvalic.com	800-448-2542
Waddell & Reed	www.waddell.com	888-923-3355

Important Note:

As provided under the Plan, any authorized Vendor named above agrees to share information necessary for compliance purposes with Employer, and Administrator and/or with any other 403(b) provider as may be required or desirable to facilitate compliance with the Plan and all applicable laws and regulations.

(1) These non-certified TRS companies have agreed that they will only accept SRA deferrals for TRS certified products that are on the TRS List of Certified Companies.

(2) These companies can not accept new SRA deferrals and are grandfathered under TRS guidelines.

*Please note, approved Investment Providers are subject to change. For the most current listing please go to www.natlplan.com or contact us at Client Services at 800-880-2776.

This appendix is dated: June 22, 2022

South San Antonio Independent School District
5622 Ray Ellison Dr.
San Antonio, TX 78242
210-977-7000
www.southsanisd.net