

RFQ/P for CEQA and ESA Services
Coliseum College Preparatory Academy Site Expansion Project
McClymonds High School Modernization Project
Oakland Living Schoolyards Planning Project
Non-mandatory Pre-proposal Meeting on June 29, 2024 (10 a.m. Pacific Time)

SIGN-IN SHEET

Name	Firm	Phone	email
William Newby	OUSD		william.newby@ousd.org
Nicole Wells	OUSD		nicole.wells@ousd.org
Kyle Brower	OUSD		kyle.brower@ousd.org
Colland Jang	OUSD		colland.jang@ousd.org
Tiffany Knuckles	360 Total Concept		tiffany@360tcpr.com
Blake Brown	360 Total Concept		blake@360tcpr.com
Patricia Ambacher			
Annie Gutierrez	Langan		agutierrez@langan.com
Catherine Azaula			
Katherine Waugh	Dudek		kwaugh@dudek.com
Mukta Patil	Langan		mpatil@langan.com
Peter Brady	Langan		pbrady@langan.com
Peter Sims	Farallon Consulting		psims@farallonconsulting.com

ATTACHMENT: PRESENTATION OF LOCAL BUSINESS POLICY REQUIREMENTS BY 360 TOTAL CONCEPT

July 29, 2024



OAKLAND UNIFIED SCHOOL DISTRICT
FACILITIES PLANNING AND MANAGEMENT DEPARTMENT

VIRTUAL PRE-PROPOSAL MEETING

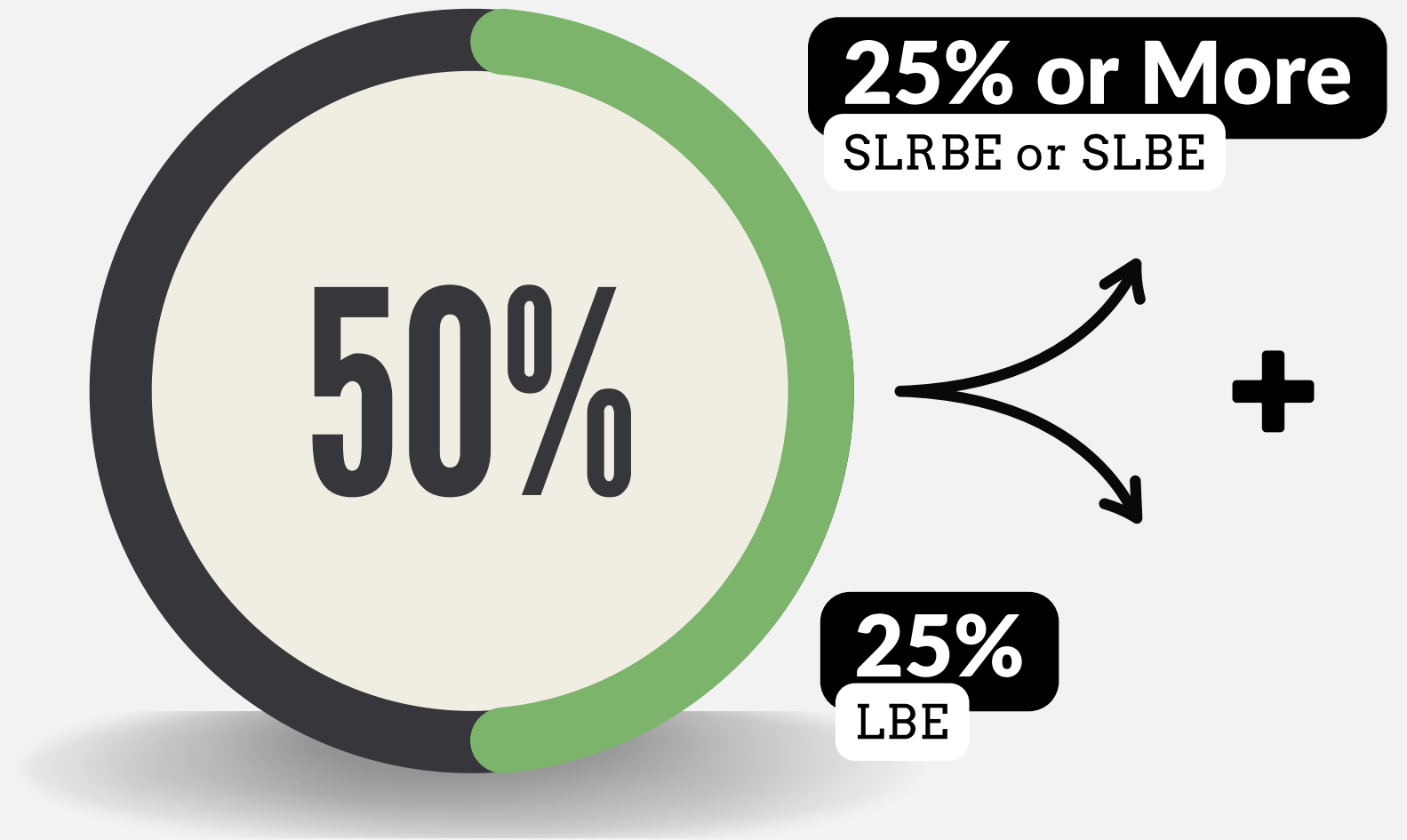
PROJECT: MCCLYMONDS HIGH SCHOOL
MODERNIZATION PROJECT & CCPA SITE EXPANSION

CEQA & ENVIRONMENTAL SITE ASSESSMENT
CONSULTING SERVICES



Prepared by 360 Total Concept

Local Business Policy Requirement BP 7115



LBU Requirements:

50% Local Business inclusion requirement comprised of:

- 25% Local Business (LBE) +
- 25% (or greater) Small Local (SLBE)/Small Local Resident Business (SLRBE)



MODIFICATION

The District is modifying the LBU requirement for **environmental site assessment services** based on the availability analysis performed by the District's local business utilization consultant. The 25% SLBE portion of the District's 50% local business utilization requirement is waived. The minimum local business utilization requirement of 50% remains applicable.




INCLUSIVE LBU

SLRBE + SLBE + LBE




Local Business Participation Worksheet



OAKLAND BUILT

Oakland Unified School District
Local Business Utilization



**OAKLAND UNIFIED
SCHOOL DISTRICT**
Community Schools, Thriving Students

LOCAL BUSINESS PARTICIPATION WORKSHEET

Prime _____

Project Name _____

Project Number _____

Proposed Total Contract Amount _____

Bid Opening Date _____

Time: _____

Project Manager: _____

Architect: _____

BASE BID AMOUNT _____

Proposed Total SLBE Amount (%) _____ %

Small, Local Business Enterprise(s)/Small Emerging, Local Business Enterprise(s)	Total Amount of Contract (as a % amount)	Local Business Enterprise (LBE)	Small, Local Business Enterprise (SLBE)	Small, Local Resident Business Enterprise (SLRBE)
<div style="display: flex; justify-content: space-between;"> <div>Company Name _____</div> <div>Certifying Agency _____</div> </div> <div style="border: 1px solid black; height: 20px; width: 100%;"></div> <div style="display: flex; justify-content: space-between;"> <div>Address, City/State _____</div> <div>Certification No. (if available) _____</div> </div> <div style="border: 1px solid black; height: 20px; width: 100%;"></div>				
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TOTAL PARTICIPATION	\$ 0	0 %	0 %	0 %

APPROVAL - LBU Compliance Officer

NOTE: All Local Business Utilization documentation must be included with bid form at the time of bid opening.

Revised 08-2022

Firms may submit a detailed description of anticipated Local/Small Local/Small Local Resident Business Enterprise (S/SL/SLRBE) composition clearly indicating firm name, certification status, and expected percentage of participation for each of the identified firms.

CLICK HERE



LOCAL CERTIFICATION

Local Business Credit Breakdown

- The District honors Oakland-based firms certified by the following agencies:
 - Alameda County
 - Alameda County Transportation Commission
 - California Public Utilities Commission
 - Caltrans
 - City of Oakland
 - Port of Oakland

Note: Designation as a “small” business remains in alignment with the City of Oakland size standards.



QUESTIONS

Please submit any questions in writing to the District
by **August 1, 2024 at 4:00 p.m** for follow up.

General questions related to the District's Local
Business Program may directed to
lbucpliance@ousd.org

CONTACT INFO



FACILITIES WEBSITE

ousd.org/facilities



EMAIL US

lbucompliance@ousd.org

VISIT THE
LBU WEBPAGE FOR MORE
INFORMATION

