School Payment Portal

Parents' Guide to Getting Started

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Creating a New Account

To create a *new* account, click the green "Create Account" button.



Fill in the information:

Fill in t	Create a New Account e information below to create a new account to use with the Schoo	ol
	Payment Portal website.	
First Name:		
_ast Name:		
Email Address:		
Password:	Ť	
Confirm Password:		
		ate Account

First Name:	Anne
Last Name:	Robinson
Email Address:	anne.robinson@thegraduate.net
Password:	
Confirm Password:	•••••

Click the blue "Create Account" button.



Once the New Account has been successfully created, Click the blue "Login Page" button to complete the Login process.

Logging into the School Payment Portal



Click on the blue "Parent Login"

Email Address	
Password	
Remember Me	
Forgot Pwd	Sign In
Forgot Pwd	Sign In

Enter your credentials and Click the blue "Sign In" button.

anne.robinson@thegraduate.net	

Remember Me	
Forgot Pwd	Sign In

Site Logout



Along the top black bar, click on Log Out to end your session

Adding Students to Account

On the Student Access Page, Click the blue "Add Student" button. The Student Access Page will be your first page if you have not added any students. You can also click on **Home** in the black bar along the top.

View Cart	Home My Account Log Out			Logged in	as Anne Robinson
Student A	Access				
					Add Student
Name No records to displ	School lav.	Grade	ID #	PIN	
) 2001-2015 Fo	ocal Tech, Inc. Site Powered by LunchT	Fime Software.			
-		_	_	_	_

Click on the blue "Add Student" button.

View Cart Home My Account Log Out	Logged in as Anne Robinson
Add A Student Step 1 Enter the zip code of the school the student you wish to add to your account attends. For schools located in the United States, please enter the 5 digit zip code (ie: 16803). For schools located in Canada, please enter the 6 digit zip code (ie: T3H 4A8).	
Zip Code:	
Cancel	Continue

Enter the Zip Code of your students' school. Click the blue "Continue" button on the bottom.

Available schools will be displayed. Click on the blue **Select** to the left of your students' school.

Add A Student -- Step 2

Select the school of the student you wish to add from the list below. If the school you are looking for is not listed, click the Start Over button to restart the process.

	School	District/Organization	
Select	Diocese Elementary	MMS Testing District	
Select	MD Area Middle School	MMS Testing District	
Select	Middle School	MMS Testing District	
Select	Skills Elementary	MMS Testing District	
Select	West Elementary	MMS Testing District	

Start Over

Enter the Required information and Click on the blue "Continue" button in the lower right.

Add A Student Step 3 Enter the requesed information for the student you wish to add to your account.	- 1
Last Name:	
First Name:	
Student ID:	
Start Over	Continue

Verify the information and Click on the blue **Add Student** to the left of your students' name.

	Name	Grade
Student	Alampi, Charles	12

You will be returned to the Student Access page. You can add additional students as needed.

Make a Cafeteria Deposit

On the Home Screen, click the "Make Cafeteria Deposit" button.

Cafeteria A	ccount					
Ise the Reminders evel.	link to setup an email ale	ert or to automatically put money in your	child's account wh	nen your their l	palance falls below	a specified
View/Set Remind	lers				Make Cafete	ria Deposit
	Name	School	Grade	PIN	Balance	Pending

Enter the Deposit Amount for each Student Listed and click the "Continue" button.

Enter the amo	unt to be deposited	Enter Amounts for each patron shown. Only patrons attend rebsite will be available.	ing schools that are accepting paymen	ts online and who do not have
Gateway	Patron	School	Total Balance	Deposit Amour
West	Smith, Carl	West Area High School	\$2.70	0.00
Gateway West				Cor

 \mathbf{N}

Review the Payment Screen and the "Click Add To Cart" button.

Patron	School	Deposit Amour
Smith, Carl	West Area High School	\$50.0

Once all Cafeteria Deposits have been added to your Shopping Cart, click the "Check Out" button.

	Item	School	Quantity	Item Price	Total
emove	LunchTime Cafeteria Deposit-Smith, Carl	West Area High School	1	\$50.00	\$50.00
	Total				\$50.00

Your payment options will be displayed. If your school only accepts Credit Cards or ACH you may not see multiple options. If you have not used the payment system, you may not have a Saved Account. Note the Service Fee and associated amounts for each listed payment option. Click on **Select** next to the payment option you wish to use.

1

elect		Туре	Account Number	Service Fee
	Saved Account #1	ACH	1xxxxxx32	\$1.00
elect	One-Time Credit Card	Credit Card		\$2.72
elect	One-Time ACH	ACH		\$1.00

Enter all the required information in the Billing Information Section

John Last Name: Smith Address Line 1: 123 Main Street Address Line 2: Dity: Hometown State: AB Zip Code: 12345 Country: USA Phone:	Billing Information
Last Name: Smith Address Line 1: 123 Main Street Address Line 2: City: Hometown State: AB Zip Code: 12345 Country: USA	First Name:
Smith Address Line 1: 123 Main Street Address Line 2: City: Hometown State: AB Zip Code: 12345 Country: USA ✓ Phone:	John
Smith Address Line 1: 123 Main Street Address Line 2: City: Hometown State: AB Zip Code: 12345 Country: USA ✓ Phone:	
Address Line 1: 123 Main Street Address Line 2: City: Hometown State: AB Zip Code: 12345 Country: USA ✓	
123 Main Street Address Line 2: Dity: Hometown State: AB Zip Code: 12345 Phone:	Smith
Address Line 2:	Address Line 1:
City: Hometown State: AB Zip Code: 12345 Country: USA ✓ Phone:	123 Main Street
City: Hometown State: AB Zip Code: 12345 Country: USA ✓	
Hometown State: AB Zip Code: 12345 Country: USA ✓ Phone:	Address Line 2:
Hometown State: AB Zip Code: 12345 Country: USA ✓ Phone:	
Hometown State: AB Zip Code: 12345 Country: USA ✓ Phone:	City:
AB Zip Code: 12345 Country: USA ✓	Hometown
AB Zip Code: 12345 Country: USA ✓	
Zip Code: 12345 Country: USA ✓ Phone:	
12345 Country: USA ✓ Phone:	AB
12345 Country: USA ✓ Phone:	Zip Code:
Country: USA ✓	12345
USA V Phone:	
Phone:	Country:
	USA V
	Phone:
	800-555-1212 ×

If ACH was chosen, continue to the Account Information Section, adding information from a printed check. Confirm the Service Fee and the Total Due.

Account Information	ation
John Jones 124 Main Street Anywhere, MA 02345 Pay to the order of: 23456789 123456789101 02 9 digit Routing Number (1-17 digits)	Date PLE Check (do not include)
Name on Account:	
John Smith	
Routing Number:	
123456789	
Account Number:	
00100200345	×
Account Entity:	
Personal V	
A second Trees	
Account Type: Checking	
Chicoking	
Payment Information	
Service Fee:	
\$1.00	
Total Due:	
\$76.00	

If Credit Card was chosen, enter the required information: Confirm the Service Fee and the Total Due.

Account Inf	ormation	
VISA MasterCard		
Card Number:	4111111111111	
Expiration:	July 🗸 2020 🗸	
By using this card the holder agrees to This card is sound by (Full Issuer Name by MascerCard International.		
3 Digit Card	Verification Number	
3 Digit Card	Verification Number	
	466	

You must check the box to confirm the Total Due will be paid using the selected payment source. Click the "Process Payment" button.

By checking this box I confirm that I wish to have a total of \$76.00 taken out of my ch above. \$75.00 will be applied to the items purchased and \$1.00 will be applied to the	
Cancel	Process Payment

You will receive a Receipt. You may print this for your records or return back to your account.

Merchant: HomeTown Public Sch 123 North Main Stree HomeTown, NE 1234	t	Customer: Joe Smith 123 Main Street HomeTown, NE 680	022			
#11189 7/27/201	16 10:24:25 AM	Sci	hool	Quantity	Item Price	Tota
LunchTime Cafeteria De	posit-Smith Cody	30	High School	1	\$25.00	\$25.00
LunchTime Cafeteria De				1	\$25.00	\$25.00
LunchTime Cafeteria Deposit-Smith, Sharon			High School	1	\$25.00	\$25.0
Service Fee				1	\$2.72	\$2.7
Total						\$77.7
Payment Type: Card Number: Expiration: Transaction ID: Amount Received:	Credit Card 4xxxxxx1111 07/20 3211450440 \$75.00					
Service Fee Tran	saction					
Transaction ID: Amount Received:	3211450478 \$2.72					
Back to My Account						Prin

Make a Payment

Click on Items/Fees on the black bar at the top of the page if your school accepts payments for additional items.

View Cart	Home	My Account	Items/Fees	Log Out	Logged in as Anne Robinson

School Items

If there are currently any fees owed by students associated with your account, they will show below:

This table show currently due.	ws a summary of fees owed	by students in your account. Click the details	link to view more information on the ite	ems and fees that are
	Name	School	Balance Due	Prior Balance Due
	Alampi, Charles	MD Area Middle School	\$325.00	\$0.00

Click on the blue View/Pay text to the left of your student.

Details of the Item/Fees are shown:

Alampi, Charles School: MD Area Middle Sc Balance Due: \$325.00 Return	hool			<i>l</i> lake A Payment
Date	Description	Debit	Credit	Balance
6/28/2015	Tuition Charge	\$325.00	\$0.00	\$325.00
	Prior Year Balance		\$0.00	\$0.00
Return				

Click on the blue "Make A Payment" button on the right.

Enter the Amount you wish to pay in the Amount box. The default will be the entire amount. Select, delete and enter your desired amount. Click on the blue "Continue" button on the left.

School Fee Payment	
Student: Alampi, Charles	
Amount: 75.00	
Cancel	Continue

Confirm the details shown on the screen and Click on the blue "Add to Cart" button.

School Fee Payment - Confirmation	- 1
Patron: Alampi, Charles School: MD Area Middle School Payment Amount: \$75.00	
Cancel	Add To Cart

If you have additional students and/or fees, you can click on Continue Shopping to choose these items to add to your cart. If you are ready to make a payment, Click on the blue "Check Out" button.

Item School Quantity	Item Price	Tota
emove School Fees-Alampi, Charles MD Area Middle School 1	\$75.00	\$75.0
Total		\$75.0

Additional fees associated with the Payment Method will be shown. Click on the blue **Select** to accept these fees.

	Nickname	Туре	Account Number	Service Fee
ect	One-Time Credit Card	Credit Card		\$2.72

Item	School	Quantity	Item Price	Total
School Fees-Alampi, Charles	MD Area Middle School	1	\$75.00	\$75.00
Totals				\$75.00
Billing Information				
First Name:	Anne			
Last Name:	Robinson			
Address Line 1:	1967 North Palm Drive			
Address Line 2:				
Dity:	Beverty Hills			
State:	CA			
Zip Code:	16803			
Country:	USA V			
phone:	814-555-212			

Fill in the appropriate demographic information (*above*) and the appropriate payment information (*below*):

Card Number:		
Expiration:	July V 2015 V	
For customer service, call 0000000000 Nor		
Authorized Signature		
system the card the becare agrees to all terms		
This card is issued by (Full Issuer Name) pursuan by MasterCard International.	ta Sena	
3 Digit Card Verifi	cation Number	
-		
CVV Code:	123	
Payment Information	on	
Service Fee:	\$2.72	
Total Due:	\$77.72	
	ox I confirm that I wish to have a total of \$77.72 charged to my credit card to pay for the items listed above. \$75.00 will be applied to the items purchase	d and \$2.
will be applied to th	e service fee for this transaction.	
Cancel		ess Payn
	FIG	ess rayn

Make sure to check the box to confirm that you wish to have your credit card charged for the Total Due. Click on the green "Process Payment" button. A receipt will be generated. If needed, Click on the blue "Print" button. If a hard copy is not required, use the gray "Back to My Account" button.

Merchant: MMS Testing School Di 301 Science Park Road Suite 123 State College, PA 1680		Customer: Anne Robinson 1967 North Palm Drive Beverly Hills, PA 16803			
#10102 7/22/201	5 4:02:58 PM				
Item		School	Quantity	Item Price	Tota
School Fees-Alampi, Char	les	MD Area Middle School	1	\$75.00	\$75.0
Service Fee			1	\$2.72	\$2.7
Payment Type: Card Number: Expiration: Transaction ID: Amount Received:	Credit Card 4xxxxxx1111 07/15 2753009112 \$75.00				
Service Fee Trans	action				
Transaction ID: Amount Received:	2753009139 \$2.72				
Back to My Account					Prin

Reminders

Users can establish thresholds for each student and receive either email reminders or automatic payments when the threshold has been reached. Under the Cafeteria Account section, Click on View/Set Reminders.

afeteria A							
	need to be an an and an		100 3 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0		1271977 12		
the Reminders	link to setup an email alert o	or to automatically put money in	your child's account when your their ba	alance falls below a sp	ecified level.		
-	2					The second second second	ALA STATISTICS AND
						Make Cafe	teria Deposit
iew/Set Remind	ers					mane ouro	tonia Dapoan
/iew/Set Remind	ers					mano santi	tonu Doposit
/iew/Set Remind	ers						
/iew/Set Remind	ers	Name	School	Grade	PIN	Balance	Pending
/iew/Set Remind	Restrict Items	Name Smith, Cody	School Elkhorn High School	Grade 9	PIN 11959		
						Balance	Pending

Click on **Modify** next to the Student.

	Patron	Auto Email	Auto Replenish	Balance Amount	Deposit Amount
lify 🔺	Smith, Cody				
dify	Smith, Drew				

From the Reminder Type dropdown, choose either Auto Email or Auto Replenish. Click the "Continue"

Patron Name: Smith, Drew Reminder Type: Auto Email Cancel Continue	Reminder Types: Auto Email - receive an e Auto Replenish - run a tr	Low Balance Reminder - Step 1 mail when the patron's balance falls below a specified amount. ansaction against a saved payment source for a specified amount when the patron's balance falls below a specified level. see are available for every school.	- 1
	Patron Name:	Smith, Drew	
Cancel	Reminder Type:	Auto Email	
	Cancel		Continue

Enter the required information and click the "Continue" button.

Set Cafeteria Low Balance Reminder - Receive an Automatic Ema	il
Receive an email message when the patron's balance falls below a specified level.	
Patron Name: Smith, Drew	
Balance Level: 10.00	
Cancel	ontinue

Verify the information and click the "Save Reminder" button. Repeat with additional students if needed.

Set Cafeteria Low Balance Reminder - Confirm Choices	
Please verify the reminder information and click Save Reminder to save these choices. You will receiv time the patron's balance reaches or falls below the specified level.	e an email each
Patron Name: Smith, Drew Low Balance Level: \$10.00	_
Cancel	Save Reminder

Transactions

Click on the blue text **Transactions** to see a listing of all cafeteria activity for that student.

	iders link to setup elow a specified le		automatically put money i	in your child	d's account	when your t	heir
View/Set Re	minders				Ма	ake Cafeteria	a Deposit
		Name	School	Grade	PIN	Balance	Pending
Transactions	Restrict Items	Name Smith, Cody	School Elkhorn High School	Grade 9	PIN 11959	Balance \$49.50	Pending \$25.00
Transactions 🖌	Restrict Items Restrict Items						

Review the information then click the "Return" button.

Cafeteria Transactions

Name:

Date	Meal	Item	Quantity	Item Amount	Debit	Credit	Balance
5/13/2016 11:15:20 AM	Lunch	Tray Water	1	\$3.40	\$3.40		\$68.25
5/12/2016 1:36:24 PM	Lunch	Tray Water	1	\$3.40	\$3.40		\$71.65
5/9/2016 11:17:10 AM	Lunch	Tray Water	1	\$3.40	\$3.40		\$75.05
5/6/2016 11:37:56 AM	Lunch	Tray Water	1	\$3.40	\$3.40		\$78.45
5/4/2016 12:26:26 PM	Lunch	Milk - Choc.	1	\$0.65	\$0.65		\$81.85
5/3/2016 10:00:39 AM	Lunch	Milk - Choc.	1	\$0.65	\$0.65		\$82.50
5/2/2016 12:20:20 PM	Lunch	Tray Water	1	\$3.40	\$3.40		\$83.15
4/28/2016 9:00:14 AM	Lunch	Tray Water	1	\$3.40	\$3.40		\$86.55
4/26/2016 12:36:40 PM	Lunch	Tray Water	1	\$3.40	\$3.40		\$89.95
4/21/2016 11:55:55 AM	Lunch	Tray Water	1	\$3.40	\$3.40		\$93.35
4/20/2016 12:20:52 PM	Lunch	Tray Water	1	\$3.40	\$3.40		\$96.75
4/18/2016 12:48:39 PM	Lunch	Tray Water	1	\$3.40	\$3.40		\$100.15
4/12/2016 11:43:26 AM	Lunch	Tray Water	1	\$3.40	\$3.40		\$103.55
4/11/2016 12:16:41 PM	Lunch	Tray Water	1	\$3.40	\$3.40		\$106.95
4/7/2016 1:03:17 PM	Lunch	Tray Water	1	\$3.40	\$3.40		\$110.35
4/4/2016 12:21:28 PM	Lunch	Tray Water	1	\$3.40	\$3.40		\$113.75
4/1/2016 12:17:34 PM	Lunch	Tray Water	1	\$3.40	\$3.40		\$117.15
3/31/2016 1:17:28 PM	Lunch	Tray Water	1	\$3.40	\$3.40		\$120.55
3/29/2016 1:30:09 PM	Lunch	Tray Water	1	\$3.40	\$3.40		\$123.95
3/25/2016 9:10:16 AM	Lunch	Tray Water	1	\$3.40	\$3.40		\$127.35
3/24/2016 1:16:18 PM	Lunch	Tray Water	1	\$3.40	\$3.40		\$130.75
3/23/2016 1:08:34 PM		Online Deposit	1	\$150.00		\$150.00	\$134.15
3/22/2016 9:23:36 AM	Lunch	Tray Water	1	\$3.40	\$3.40		(\$15.85)
3/21/2016 12:22:18 PM	Lunch	Tray Water	1	\$3.40	\$3.40		(\$12.45)
3/11/2016 12:35:25 PM	Lunch	Tray Water	1	\$3.40	\$3.40		(\$9.05)

Return

Restrict Items

Your school may allow Restrict Items. This allows parents/guardians to control cafeteria purchases. Click on the blue text Restrict Items. You will see all the items available for purchase. Please be cautious in setting restrictions. If your school does not offer this option online, you may be able to contact the school nurse or food services directly to discuss dietary requirements.

My Account

You can use the My Account menu to Change Your Password, Change Your Email Address, Review Saved Payment Sources and View Transaction History.

Change Your Password

Change Your Email Address

Review Saved Payment Sources

View Transaction History