



Oakland Unified School District
 Facilities Planning and Management Department
 Local Business Utilization - Monitoring Report
CY - QUARTER 4 2023

LBU Status - Color Key

LBU Goal Exceeded	Closed Out Project - LBU Goal Exceeded	LBU Value Add	LBU Monitored, No LBU Requirement
LBU In Good Standing	Closed Project - LBU In Good Standing	MISSING	Monthly LBU Report Not Received
LBU Below Goal	Closed Project - LBU Below Goal		

Project #	Campus	Project Name	General Contractor	Base Bid Amount	LBU Percentage Proposed at Bid Time	Total Proposed LBU Participation (In Dollars) at Bid Time	Total Contract Amount	Total Projected LBU Participation (In Dollars) - Contract Amount	October 2023	November 2023	December 2023	LBU - Amount Paid to Date (Q4)	Total LBU Completed To Date (In Dollars)	Total LBU Completed to Date (%) - Base Bid	Total LBU Completed to Date (%) - Contract Amount	Remaining LBU Participation (%) - Contract Amount	LBU Status
23117	Bridges @ Melrose Academy	Bridges Academy at Melrose Alterations	ANTHONIO, INC.	\$40,095.00	100.00%	\$40,095.00	\$40,095.00	\$40,095.00	\$4,860.00	MISSING	MISSING	\$4,860.00	\$37,260.00	92.93%	92.93%	7.07%	
17115	Castlemont HS	Field and Bleachers	CWS Construction Group	\$8,365,000.00	64.00%	\$5,353,600.00	\$8,668,732.77	\$5,547,988.97	\$637,780.00	\$0.00	\$0.00	\$637,780.00	\$3,202,653.39	38.29%	36.94%	27.06%	LBU Below Goal
17115	Castlemont HS	Field and Bleachers	Applied Material & Engineering	\$53,938.50	100.00%	\$53,938.50	\$100,721.50	\$100,721.50	\$0.00	\$0.00	\$0.00	\$0.00	\$97,907.50	181.52%	97.21%	2.79%	LBU In Good Standing
17115	Castlemont HS	Field and Bleachers	Murakami/Nelson Architectural Corporation	\$744,000.00	87.40%	\$650,256.00	\$1,184,145.50	\$1,034,943.17	\$8,596.00	\$0.00	\$0.00	\$8,596.00	\$954,551.00	128.30%	80.61%	6.79%	LBU In Good Standing
17115	Castlemont HS	Outdoor Learning Environment	Sandis	\$15,100.00	100.00%	\$15,100.00	\$21,761.00	\$21,761.00	\$0.00	\$0.00	\$0.00	\$0.00	\$21,270.00	140.86%	97.74%	2.26%	LBU In Good Standing
17115	Castlemont HS	Field and Bleachers	King Construction Inspection	\$103,275.00	50.00%	\$51,637.50	\$113,602.50	\$56,801.25	\$0.00	\$0.00	\$0.00	\$0.00	\$45,709.00	44.26%	40.24%	9.76%	LBU Value Add
17115	Castlemont HS	Field & Bleachers Project	SCA Environmental	\$29,128.00	100.00%	\$29,128.00	\$32,041.00	\$32,041.00	\$0.00	\$0.00	\$0.00	\$0.00	\$10,351.69	35.54%	32.31%	67.69%	LBU Value Add
22105	Central Office	Central Office Move	Tulum Innovative Engineering	\$151,880.00	100.00%	\$151,880.00	\$151,880.00	\$151,880.00	\$0.00	\$0.00	\$0.00	\$0.00	\$151,880.00	100.00%	100.00%	0.00%	LBU In Good Standing
22105	Central Office	Consolidation Project	Tulum Innovative Engineering	\$42,800.00	100.00%	\$42,800.00	\$42,800.00	\$42,800.00	\$0.00	\$0.00	\$0.00	\$0.00	\$42,880.00	100.19%	100.19%	-0.19%	LBU In Good Standing
15127	Claremont MS	Multi-Purpose Room	ACC Environmental	\$7,260.00	100.00%	\$7,260.00	\$24,035.00	\$24,035.00	\$0.00	\$0.00	\$0.00	\$0.00	\$15,805.00	217.70%	65.76%	34.24%	
15127	Claremont MS	Multi-Purpose Room & Kitchen	Arntz Builders, Inc	\$14,685,725.00	65.50%	\$9,619,149.88	\$15,985,725.00	\$10,470,649.88	\$128,218.00	\$203,860.00	\$534,569.00	\$866,647.00	\$7,932,538.00	54.02%	49.62%	15.88%	
15127	Claremont MS	Multi-Purpose Room & Kitchen - GeoTech	Atlas Technical Consultants	\$41,979.00	100.00%	\$41,979.00	\$46,176.90	\$46,176.90	\$180.00	\$0.00	\$180.00	\$360.00	\$26,329.50	62.72%	57.02%	42.98%	
15127	Claremont MS	Materials Testing and Special Inspection	Consolidated Engineering Consultants	\$158,682.20	100.00%	\$158,682.20	\$174,550.42	\$174,550.42	\$0.00	\$406.39	MISSING	\$406.39	\$85,516.21	53.89%	48.99%	51.01%	
15127	Claremont MS	MPR	KDI Group	\$380,500.00	100.00%	\$380,500.00	\$487,550.00	\$487,550.00	\$23,000.00	\$23,000.00	\$2,300.00	\$48,300.00	\$444,300.00	116.77%	91.13%	8.87%	
15127	Claremont MS	MPR & Kitchen	KW Engineering	\$48,000.00	100.00%	\$48,000.00	\$78,188.00	\$78,188.00	\$3,482.32	\$5,701.50	\$5,118.75	\$14,302.57	\$50,753.94	105.74%	64.91%	35.09%	
15127	Claremont MS	New Multi-Purpose Building	S Meek Architecture	\$1,140,000.00	50.70%	\$577,980.00	\$1,330,305.00	\$674,464.64	\$6,863.39	\$0.00	\$0.00	\$6,863.39	\$663,084.80	58.17%	49.84%	0.86%	
19119	Cole MS	Central Admin	ACC Environmental	\$80,626.00	100.00%	\$80,626.00	\$80,626.00	\$80,626.00	\$0.00	\$0.00	\$0.00	\$0.00	\$20,493.00	25.42%	25.42%	74.58%	
19119	Cole MS	Central Admin	ANTHONIO, INC.	\$669,802.00	100.00%	\$669,802.00	\$1,407,725.00	\$1,407,725.00	\$33,196.00	\$23,360.00	\$23,360.00	\$79,916.00	\$897,258.00	133.96%	63.74%	36.26%	
19119	Cole MS	Central Admin	Arntz Builders, Inc	\$31,752,816.00	71.60%	\$22,735,016.26	\$39,298,940.56	\$28,138,041.44	\$2,054,878.00	\$961,352.00	\$1,206,432.00	\$4,222,662.00	\$20,307,188.00	63.95%	51.67%	19.93%	
19119	Cole MS	GeoTech Engineering	Atlas Technical Consultants	\$49,908.10	100.00%	\$49,908.10	\$49,908.10	\$49,908.10	\$0.00	\$0.00	\$992.00	\$992.00	\$41,212.50	82.58%	82.58%	17.42%	
19119	Cole MS	Central Admin: Materials and Testing	Consolidated Engineering Consultants	\$344,069.20	100.00%	\$344,069.20	\$378,476.12	\$378,476.12	\$32,864.76	\$16,559.00	MISSING	\$49,423.76	\$233,828.98	67.96%	61.78%	38.22%	
19119	Cole MS	Central Admin	Kilowatt Engineering, Inc.	\$278,280.00	100.00%	\$278,280.00	\$306,101.00	\$306,101.00	\$16,066.38	\$15,900.94	\$7,870.52	\$39,837.84	\$146,921.64	52.80%	48.00%	52.00%	LBU Value Add
19119	Cole MS	Central Admin	Lamphier-Gregory	\$90,330.00	100.00%	\$90,330.00	\$90,330.00	\$90,330.00	\$0.00	\$0.00	\$0.00	\$0.00	\$57,220.00	63.35%	63.35%	36.65%	
19119	Cole MS	Central Admin	Shah Kawasaki Architects	\$3,890,875.00	66.80%	\$2,599,104.50	\$4,096,625.00	\$2,736,545.50	\$26,338.00	\$18,603.00	\$17,867.50	\$62,808.50	\$2,015,975.00	51.81%	49.21%	17.59%	
19119	Cole MS	Central Admin	Integral Group	\$72,000.00	100.00%	\$72,000.00	\$72,000.00	\$72,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$8,900.00	12.36%	12.36%	87.64%	VOID - Contract Canceled
21113	Coliseum Prep Academy	Site Expansion	Shah Kawasaki Architects	\$1,025,011.00	63.00%	\$645,756.93	\$1,125,011.00	\$708,756.93	\$0.00	\$0.00	\$0.00	\$0.00	\$143,695.00	14.02%	12.77%	50.23%	
22155	Community Day School	Modification Project	Mar Con Builders	\$264,337.00	100.00%	\$264,337.00	\$287,771.00	\$287,771.00	\$0.00	\$0.00	\$23,434.00	\$23,434.00	\$52,884.00	20.01%	18.38%	81.62%	



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22119	DSA Legacy Projects	DSA Certification of Legacy Project	ANTHONIO, INC.	\$193,200.00	100.00%	\$193,200.00	\$193,200.00	\$193,200.00	\$9,520.00	\$11,480.00	\$11,760.00	\$32,760.00	\$101,560.00	52.57%	52.57%	47.43%	
22119	DSA Legacy Projects	Division of State Architect (DSA) Certification of Legacy Project	LCA Architects	\$88,160.00	80.00%	\$70,528.00	\$88,160.00	\$70,528.00	\$0.00	\$2,681.00	\$775.24	\$3,456.24	\$15,793.10	17.91%	17.91%	62.09%	
22119	DSA Legacy Projects	DSA Legacy (1)	Project Support Services	\$49,499.00	100.00%	\$49,499.00	\$49,499.00	\$49,499.00	\$0.00	\$0.00	\$0.00	\$0.00	\$23,762.12	48.01%	48.01%	51.99%	LBU Below Goal
22119	DSA Legacy Projects	DSA Legacy (2)	Project Support Services	\$49,499.00	100.00%	\$49,499.00	\$49,499.00	\$49,499.00	\$6,901.67	\$5,509.00	\$3,457.50	\$15,868.17	\$38,609.05	78.00%	78.00%	22.00%	
15110	East Oakland Pride	EOP Fire Intrusion	Bay Construction Company	\$1,128,000.00	100.00%	\$1,128,000.00	\$1,273,979.95	\$1,273,979.95	MISSING	MISSING	MISSING	\$0.00	\$1,088,325.00	96.48%	85.43%	14.57%	
15110	East Oakland Pride	Fire Intrusion Alarm Replacement	King Construction Inspection	\$17,790.00	50.00%	\$8,895.00	\$49,052.00	\$24,526.00	MISSING	MISSING	MISSING	\$0.00	\$5,600.00	31.48%	11.42%	38.58%	
22144	East Oakland Pride	Site Improvements	LCA Architects	\$545,159.00	100.00%	\$545,159.00	\$545,159.00	\$545,159.00	\$43,077.00	\$72,787.00	\$88,771.00	\$204,635.00	\$258,881.00	47.49%	47.49%	52.51%	
23108	East Oakland Pride	School Site Improvements	Sandis	\$37,950.00	100.00%	\$37,950.00	\$37,950.00	\$37,950.00	\$270.00	\$5,464.96	\$270.00	\$6,004.96	\$35,879.21	94.54%	94.54%	5.46%	LBU Value Add
918	Facilities Planning & Management	Facilities Planning & Management	360 Total Concept	\$841,080.00	100.00%	\$841,080.00	\$841,080.00	\$841,080.00	\$46,384.41	\$40,951.00	\$34,778.00	\$122,113.41	\$646,757.59	76.90%	76.90%	23.10%	
918	Facilities Planning & Management	Program Management/Construction Management Services	Brailsford & Dunlavey	\$6,209,954.00	50.40%	\$3,129,816.82	\$15,088,204.00	\$8,147,630.16	\$133,974.00	\$109,061.00	\$96,661.00	\$339,696.00	\$2,437,426.00	39.25%	16.15%	37.85%	
918	Facilities Planning & Management	Construction Management Services	Cordoba Corporation	\$900,000.00	50.00%	\$450,000.00	\$5,491,185.80	\$1,702,267.60	\$40,616.00	\$35,893.00	\$32,115.00	\$108,624.00	\$966,638.96	107.40%	17.60%	13.40%	
918	Facilities Planning & Management	Construction Management Services	Cumming/Hattin	\$900,000.00	50.00%	\$450,000.00	\$6,084,826.00	\$3,042,413.00	\$66,017.00	\$74,658.00	\$72,521.00	\$213,196.00	\$1,372,469.00	152.50%	22.56%	27.44%	
918	Facilities Planning & Management	Construction Management Services	Kitchell	\$900,000.00	98.00%	\$882,000.00	\$3,476,480.00	\$1,738,240.00	\$53,040.00	\$37,128.00	\$43,493.00	\$133,661.00	\$777,797.16	86.42%	22.37%	27.63%	
918	Facilities Planning & Management	Project Labor Agreement	Lowe Consulting Group, Inc.	\$756,000.00	100.00%	\$756,000.00	\$954,000.00	\$954,000.00	\$16,500.00	\$16,500.00	\$16,500.00	\$49,500.00	\$855,000.00	113.10%	89.62%	10.38%	
918	Facilities Planning & Management	Program Management/Construction Management Services	Sixth Dimension PMCM, Inc.	\$900,000.00	50.00%	\$450,000.00	\$4,348,498.00	\$4,348,498.00	\$116,443.00	\$73,578.00	\$85,222.00	\$275,243.00	\$2,529,739.00	281.08%	58.18%	41.82%	
918	Facilities Planning & Management	DSA Legacy Projects	ANTHONIO, INC.	\$157,150.00	100.00%	\$157,150.00	\$167,105.00	\$167,105.00	\$0.00	\$0.00	\$0.00	\$0.00	\$129,525.00	82.42%	77.51%	22.49%	LBU In Good Standing
13158	Fremont HS	Fremont High School Modernization Project	Hibser Yamauchi (HY) Architects	\$381,150.00	69.00%	\$262,993.50	\$480,950.00	\$331,855.50	MISSING	MISSING	MISSING	\$0.00	\$227,214.00	59.61%	47.24%	21.76%	
13158	Fremont HS	Increments #4A	Cahill/Focon	\$5,102,013.00	80.05%	\$4,084,161.41	\$5,102,013.00	\$4,084,161.41	\$0.00	\$0.00	\$0.00	\$0.00	\$4,100,289.00	80.37%	80.37%	-0.32%	LBU In Good Standing
13158	Fremont HS	New Construction Project	Integral Group	\$318,325.00	100.00%	\$318,325.00	\$339,806.25	\$339,806.25	\$0.00	\$0.00	\$0.00	\$0.00	\$339,806.95	106.75%	100.00%	0.00%	LBU In Good Standing
13158	Fremont HS	Fremont New Construction	KDI Group	\$1,439,800.00	100.00%	\$1,439,800.00	\$1,446,930.00	\$1,446,930.00	\$0.00	\$0.00	\$0.00	\$0.00	\$1,432,156.00	99.47%	98.98%	1.02%	LBU In Good Standing
13158	Fremont HS	Fremont HS	LCA Architects	\$9,107,465.00	73.00%	\$6,648,449.45	\$9,296,646.17	\$6,786,551.70	\$0.00	\$0.00	\$0.00	\$0.00	\$4,182,098.50	45.92%	44.99%	28.01%	LBU Below Goal
15105	Frick MS	Modernization - IOR Services	ANTHONIO, INC.	\$12,100.00	100.00%	\$12,100.00	\$13,310.00	\$13,310.00	\$0.00	\$0.00	\$0.00	\$0.00	\$13,200.00	109.09%	99.17%	0.83%	LBU Goal Exceeded
15105	Frick MS	Fence Repairs Project	Bay Construction Company	\$130,000.00	100.00%	\$130,000.00	\$160,000.00	\$160,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$130,000.00	100.00%	81.25%	18.75%	LBU In Good Standing
15105	Frick MS	Frick ISS Fencing 2	North American Fence and Rail	\$54,601.00	100.00%	\$54,601.00	\$54,601.00	\$54,601.00	\$0.00	\$0.00	\$0.00	\$0.00	\$53,711.00	98.37%	98.37%	1.63%	LBU In Good Standing
15105	Frick MS	Materials Testing	Consolidated Engineering Consultants	\$10,891.20	100.00%	\$10,891.20	\$11,980.32	\$11,980.32	\$0.00	\$0.00	\$0.00	\$0.00	\$4,428.00	40.66%	36.96%	63.04%	LBU Value Add
22102	Garfield Elementary	School Site Renovations	IDA Structural Engineers	\$34,800.00	100.00%	\$34,800.00	\$48,000.00	\$48,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$33,100.00	95.11%	68.96%	31.04%	LBU In Good Standing
22102	Garfield Elementary	Site Renovations	Quattrocchi Kwok Architects	\$573,499.00	83.60%	\$479,445.16	\$573,499.00	\$479,445.16	\$0.00	\$0.00	\$5,183.50	\$5,183.50	\$5,183.50	0.90%	0.90%	82.70%	



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13134	Glenview ES	New Construction Project	ACC Environmental	\$33,548.00	83.33%	\$27,955.55	\$65,403.00	\$54,500.32	\$0.00	\$0.00	\$0.00	\$0.00	\$54,298.00	161.85%	83.02%	0.31%	LBU Goal Exceeded
13134	Glenview ES	New Construction Project	HKIT Architects	\$3,777,283.00	100.00%	\$3,777,283.00	\$3,844,563.00	\$3,844,563.00	\$0.00	\$0.00	\$0.00	\$0.00	\$3,288,912.00	87.07%	85.55%	14.45%	LBU In Good Standing
13134	Glenview ES	New Construction Project	KW Engineering	\$177,155.40	100.00%	\$177,155.40	\$206,903.80	\$206,903.80	\$0.00	\$0.00	\$0.00	\$0.00	\$142,473.00	80.42%	68.86%	31.14%	LBU In Good Standing
21112	Kaiser CDC	Architectural Services - Outdoor Learning Environment	Gelfand Partners Architects	\$200,000.00	50.00%	\$100,000.00	\$206,000.00	\$103,000.00	\$4,950.00	\$7,830.00	\$900.00	\$13,680.00	\$83,850.00	41.93%	40.70%	9.30%	
21112	Kaiser CDC	Campus Improvement Project	Mar Con Builders	\$6,551,440.00	43.60%	\$2,856,427.84	\$6,551,440.00	\$2,856,427.84	\$245,562.00	\$113,833.00	\$77,569.00	\$436,964.00	\$1,956,100.00	29.86%	29.86%	13.74%	
17126	Laurel CDC	Replacement	ANTHONIO, INC.	\$311,987.00	100.00%	\$311,987.00	\$311,987.00	\$311,987.00	\$12,750.00	\$12,250.00	\$10,625.00	\$35,625.00	\$250,998.00	80.45%	80.45%	19.55%	
17126	Laurel CDC	Materials Testing - Special Inspection	Applied Material & Engineering	\$33,365.00	100.00%	\$33,365.00	\$36,701.00	\$36,701.00	\$0.00	\$0.00	\$0.00	\$0.00	\$20,910.00	62.67%	56.97%	43.03%	
17126	Laurel CDC	Replacement	Arntz Builders, Inc	\$13,814,463.00	62.00%	\$8,564,967.06	\$14,174,463.00	\$8,788,167.06	\$355,488.00	\$610,412.00	\$75,967.00	\$1,041,867.00	\$7,316,529.00	52.96%	51.62%	10.38%	
17126	Laurel CDC	Replacement	ENGEO	\$102,015.00	100.00%	\$102,015.00	\$110,015.00	\$110,015.00	\$0.00	\$0.00	\$13,627.00	\$13,627.00	\$122,080.08	119.67%	110.97%	-10.97%	
17126	Laurel CDC	Replacement	Gould Evans/Multi Studio	\$794,100.00	53.70%	\$426,431.70	\$902,876.00	\$484,844.41	\$0.00	\$0.00	\$2,355.00	\$2,355.00	\$436,928.00	55.02%	48.39%	5.31%	
17126	Laurel CDC	Replacement	Kilowatt Engineering, Inc.	\$36,640.00	100.00%	\$36,640.00	\$46,640.00	\$46,640.00	\$421.00	\$589.75	\$0.00	\$1,010.75	\$27,843.50	75.99%	59.70%	40.30%	
17126	Laurel CDC	Replacement	Millennium Consulting Associates	\$17,985.00	81.00%	\$14,567.85	\$21,985.00	\$17,807.85	\$0.00	\$0.00	\$0.00	\$0.00	\$21,721.00	120.77%	98.80%	-17.80%	LBU Goal Exceeded
17126	Laurel CDC	Laurel CDC Replacement (CEQA)	Terraphase Engineering	\$62,788.00	70.00%	\$43,951.60	\$69,064.00	\$48,344.80	\$0.00	\$0.00	\$0.00	\$0.00	\$43,675.00	69.56%	63.24%	6.76%	LBU In Good Standing
17126	Laurel CDC	Laurel CDC Replacement (Phase 2 Soil Testing)	Terraphase Engineering	\$21,677.00	100.00%	\$21,677.00	\$27,729.00	\$27,729.00	\$0.00	\$0.00	\$0.00	\$0.00	\$14,388.00	66.37%	51.89%	48.11%	LBU Value Add
17128	Lincoln Elementary School	Water Intrusion Repairs	ANTHONIO, INC.	\$104,260.00	100.00%	\$104,260.00	\$104,260.00	\$104,260.00	\$6,424.00	MISSING	MISSING	\$6,424.00	\$74,452.00	71.41%	71.41%	28.59%	
13124	Madison Park Academy	Madison Expansion Project	KW Engineering	\$5,200.00	100.00%	\$5,200.00	\$6,200.00	\$6,200.00	\$0.00	\$0.00	\$0.00	\$0.00	\$6,168.75	118.63%	99.50%	0.50%	LBU Goal Exceeded
13124	Madison Park Academy	Madison Expansion Project	Dialog Design (Byrens & Kim)	\$2,842,870.00	87.00%	\$2,473,296.90	\$2,842,870.00	\$2,473,296.90	\$0.00	\$0.00	\$0.00	\$0.00	\$2,363,570.00	83.14%	83.14%	3.86%	LBU In Good Standing
15125	Madison Park Academy	Supplemental Bid	Group H Construction, Inc.	\$100,000.00	50.00%	\$50,000.00	\$109,000.00	\$54,500.00	\$0.00	\$0.00	\$0.00	\$0.00	\$50,000.00	50.00%	45.87%	4.13%	LBU In Good Standing
19140	Markham ES	Playmatting	Redgwick Construction Company	\$392,500.00	82.70%	\$324,597.50	\$410,325.00	\$339,338.78	\$0.00	\$0.00	\$0.00	\$0.00	\$346,725.00	88.34%	84.50%	-1.80%	LBU Goal Exceeded
19140	Markham ES	Living School Yard /Accessibility + Playmatting	ANTHONIO, INC.	\$57,100.00	100.00%	\$57,100.00	\$57,100.00	\$57,100.00	\$0.00	\$0.00	\$0.00	\$0.00	\$54,365.00	95.21%	95.21%	4.79%	LBU In Good Standing
15111	Martin Luther King Jr. High School	Fire Intrusion Alarm Replacement	Bay Construction Company	\$973,000.00	63.70%	\$619,801.00	\$1,122,055.40	\$714,749.29	MISSING	MISSING	MISSING	\$0.00	\$948,595.00	97.49%	84.54%	-20.84%	
15111	Martin Luther King Jr. High School	Fire Intrusion Alarm Replacement	King Construction Inspection	\$17,790.00	50.00%	\$8,895.00	\$47,748.00	\$23,874.00	MISSING	MISSING	MISSING	\$0.00	\$5,600.00	31.48%	11.73%	38.27%	
21110	McClymonds HS	Modernization Project - Engineering Services	AGS, Inc.	\$127,083.00	100.00%	\$127,083.00	\$127,083.00	\$127,083.00	\$0.00	\$0.00	\$0.00	\$0.00	\$82,783.30	65.14%	65.14%	34.86%	
21110	McClymonds HS	McClymonds HS Modernization Design Build	Alten Construction	\$5,724,000.00	51.20%	\$2,930,688.00	\$5,724,000.00	\$2,930,688.00	\$170,909.00	\$216,254.00	\$59,751.00	\$446,914.00	\$802,336.00	14.02%	14.02%	37.18%	
21110	McClymonds HS	Site Renovation	Perkins Eastman Architects	\$1,126,366.00	95.00%	\$1,070,047.70	\$1,234,302.00	\$1,172,586.90	\$0.00	\$0.00	\$0.00	\$0.00	\$79,838.00	7.09%	6.47%	88.53%	
70002	McClymonds HS	Gym Boiler Replacement	Bay City Boiler and Engineering Co., Inc.	\$134,450.00	60.00%	\$80,670.00	\$148,296.00	\$88,977.60	\$0.00	\$0.00	\$0.00	\$0.00	\$46,210.00	34.37%	31.16%	28.84%	LBU Value Add
22126	Melrose Leadership Academy	Site Expansion	AGS, Inc.	\$151,690.00	50.00%	\$75,845.00	\$151,690.00	\$75,845.00	MISSING	MISSING	MISSING	\$0.00	\$125,490.00	82.73%	82.73%	-32.73%	



Oakland Unified School District
 Facilities Planning and Management Department
 Local Business Utilization - Monitoring Report
CY - QUARTER 4 2023

LBU Status - Color Key

LBU Goal Exceeded	Closed Out Project - LBU Goal Exceeded	LBU Value Add	LBU Monitored, No LBU Requirement
LBU In Good Standing	Closed Project - LBU In Good Standing	MISSING	Monthly LBU Report Not Received
LBU Below Goal	Closed Project - LBU Below Goal		

Project #	Campus	Project Name	General Contractor	Base Bid Amount	LBU Percentage Proposed at Bid Time	Total Proposed LBU Participation (In Dollars) at Bid Time	Total Contract Amount	Total Projected LBU Participation (In Dollars) - Contract Amount	October 2023	November 2023	December 2023	LBU - Amount Paid to Date (Q4)	Total LBU Completed To Date (In Dollars)	Total LBU Completed to Date (%) - Base Bid	Total LBU Completed to Date (%) - Contract Amount	Remaining LBU Participation (%) - Contract Amount	LBU Status
22126	Melrose Leadership Academy	Site Expansion	HKIT Architects	\$1,104,910.00	85.50%	\$944,698.05	\$1,104,910.00	\$944,698.05	\$5,315.00	\$8,740.00	\$2,905.00	\$16,960.00	\$337,233.00	30.52%	30.52%	54.98%	
22120	Melrose Leadership Academy	Living School Yard	King Construction Inspection	\$47,388.00	0.00%	\$0.00	\$47,388.00	\$0.00	MISSING	MISSING	MISSING	\$0.00	\$42,018.00	88.67%	88.67%	-88.67%	
22120	Melrose Leadership Academy	Accessibility Improvements Project	Redgwick Construction Company	\$3,180,800.00	80.01%	\$2,544,958.08	\$3,180,800.00	\$2,544,958.08	\$163,768.00	\$148,818.00	\$19,838.00	\$332,424.00	\$2,288,809.22	71.96%	71.96%	8.05%	
19101	Roosevelt MS	Modernization	AGS, Inc.	\$17,071.00	100.00%	\$17,071.00	\$103,187.60	\$103,187.60	\$0.00	\$0.00	\$0.00	\$0.00	\$16,206.00	94.93%	15.71%	84.29%	
19101	Roosevelt MS	Modernization	HKIT Architects	\$199,955.00	83.33%	\$166,622.50	\$5,754,642.00	\$4,795,343.18	\$173,765.00	\$70,307.00	\$8,466.00	\$252,538.00	\$2,696,971.00	1348.79%	46.87%	36.46%	
19101	Roosevelt MS	Roosevelt Middle School Modernization	KDI Group	\$29,150.00	100.00%	\$29,150.00	\$29,150.00	\$29,150.00	MISSING	MISSING	MISSING	\$0.00	\$29,150.00	100.00%	100.00%	0.00%	LBU Goal Met
19101	Roosevelt MS	Interim Housing Increment 1 and Science Modular Building Increment	Arntz Builders, Inc	\$1,932,364.00	56.00%	\$1,082,123.84	\$1,932,364.00	\$1,082,123.84	\$0.00	\$0.00	\$0.00	\$0.00	\$892,943.00	46.21%	46.21%	9.79%	LBU Below Goal
19101	Roosevelt MS	Modernization Project	Terraphase Engineering	\$50,914.00	0.00%	\$0.00	\$50,914.00	\$0.00	\$0.00	\$0.00	\$4,058.55	\$4,058.55	\$4,058.55	7.97%	7.97%	-7.97%	LBU Value Add
21115	Sante Fe CC	Architectural Services	Hibser Yamauchi (HY) Architects	\$131,417.00	83.50%	\$109,733.20	\$231,217.00	\$193,066.19	\$0.00	\$0.00	\$25,378.00	\$25,378.00	\$108,846.00	82.82%	47.08%	36.42%	LBU Value Add
13133	The Center at Foster	New Central Kitchen	Overaa/Tulum/Eclipse	\$43,003,331.00	59.30%	\$25,500,975.28	\$51,450,180.66	\$30,509,957.13	\$0.00	\$0.00	\$0.00	\$0.00	\$25,396,781.00	59.06%	49.36%	9.94%	LBU In Good Standing
22147	West Oakland Middle School	Window Replacement Project	DSK Architects	\$598,000.00	31.00%	\$185,380.00	\$598,000.00	\$185,380.00	\$0.00	\$0.00	\$26,150.00	\$26,150.00	\$316,185.00	52.87%	52.87%	-21.87%	
21102	Westlake MS	Intrusion Alarm	ANTHONIO, INC.	\$61,215.00	100.00%	\$61,215.00	\$61,215.00	\$61,215.00	\$0.00	\$1,040.00	\$0.00	\$1,040.00	\$61,100.00	99.81%	99.81%	0.19%	LBU Goal Met
21102	Westlake MS	Intrusion Alarm	Collins Electrical	\$1,400,000.00	57.14%	\$799,960.00	\$1,560,000.00	\$891,384.00	\$0.00	\$0.00	\$0.00	\$0.00	\$800,000.00	57.14%	51.28%	5.86%	LBU In Good Standing

Cumulative Total Base Bid Dollar Amount:	\$ 184,810,772.60
Total Proposed LBU Amounts at Bid Time:	\$ 123,589,354.66
Cumulative Total Current Contract Dollar Amount:	\$ 236,706,104.32
Current Cumulative Total LBU Dollar Amount:	\$ 111,270,454.69
LBU % Awarded at Bid:	66.87%
Current Cumulative LBU % (Base Bid)	60.21%
Current Cumulative LBU % (Contract Amount)	47.01%

* LBU Monitoring Report tracks bond funded projects where LBU is monitored.

Reporting as of December 2023
 Report prepared by 360 Total Concept
 Local Business Compliance

