

**Policy 7210 Facilities Financing**

**Status: ADOPTED**

**Original Adopted Date:** 06/1990

**Last Revised Date:** 05/15/2024

The Governing Board recognizes its responsibility to identify the most cost-efficient and effective method of financing when purchasing or modifying district facilities. Financing may be necessary when it is determined that school facilities must be built or expanded to accommodate an increased or projected increased enrollment or when safety considerations and educational program improvements require the replacement, reconstruction, or modernization of existing facilities.

The Superintendent or designee shall research funding alternatives and recommend to the Board the method of funding that will best serve district needs as identified in the district's master plan for school facilities.

Funding alternatives may include, but are not be limited to:

1. Levying developer fees pursuant to Education Code 17620 and Government Code 65995-65998
2. Forming a community facilities district pursuant to Government Code 53311-53368.3, the Mello-Roos Community Facilities Act
3. Forming a school facilities improvement district pursuant to Education Code 15300-15425
4. Issuing voter-approved general obligation bonds
5. Imposing a parcel tax pursuant to Government Code 50079
6. Using lease revenues for capital outlay purposes from surplus school property
7. Applying for state facilities funding pursuant to the Leroy F. Greene School Facilities Act (Education Code 17070.10-17079.30)

The district shall provide reports, maintain records, and provide for audits of the expenditure of state facilities funds as required by law and AR 3460 - Financial Reports and Accountability. (Education Code 41024)

As applicable, the district shall comply with BP 3470 - Debt Issuance

06/90  
 02/96  
 02/97  
 11/12/97  
 12/97  
 4/8/98  
 8/11/99

**Policy Reference Disclaimer:**

These references are not intended to be part of the policy itself, nor do they indicate the basis or authority for the board to enact this policy. Instead, they are provided as additional resources for those interested in the subject matter of the policy.

**State**

2 CCR 1859-1859.199  
 CA Constitution Article 13D, Sections 1-6  
 Ed. Code 15100-17199.6  
 Ed. Code 15122.5  
 Ed. Code 15300-15327  
 Ed. Code 17000-17059.2  
 Ed. Code 17060-17066  
 Ed. Code 17070.10-17079.30  
 Ed. Code 17085-17096  
 Ed. Code 17582  
 Ed. Code 17620-17626  
 Ed. Code 17621  
 Ed. Code 41010-41024  
 Gov. Code 50075-50077.5  
 Gov. Code 50079  
 Gov. Code 53175-53187  
 Gov. Code 53311-53368.3  
 Gov. Code 53753  
 Gov. Code 53753.5  
 Gov. Code 54954.1  
 Gov. Code 54954.6

**Description**

[Leroy F. Greene School Facilities Act](#)  
[Assessment and property related fee reform](#)  
[School bonds](#)  
[Ballot statement](#)  
[School facilities improvement districts](#)  
[State School Building Lease-Purchase Law of 1976](#)  
[Joint venture school facilities construction projects](#)  
[Leroy F. Greene School Facilities Act](#)  
[State Relocatable Classroom Law of 1979](#)  
[District deferred maintenance fund](#)  
[Levies against development projects by school districts](#)  
[Procedures for levying fees](#)  
[Accounting system and audits](#)  
[Voter-approved special taxes](#)  
[School districts; qualified special taxes](#)  
[Integrated Financing District Act](#)  
[Mello-Roos Community Facilities Act of 1982](#)  
[Assessment notice and hearing requirements](#)  
[Exemptions](#)  
[Request for copy of agenda or agenda packet by member of public](#)  
[New or increased tax or assessment; public meetings and hearings; notice](#)  
[Manner of notice as prescribed in designated section](#)  
[Two weeks' notice](#)  
[Development agreements](#)  
[School facilities](#)  
[Payment of fees against a development project](#)  
[Fees for development projects](#)  
[Procedures for adopting various fees](#)  
[Protests, legal actions, and audits](#)  
[Debt issuance and management](#)  
[Overcrowding of schools resulting from redevelopment](#)  
[School construction by redevelopment agency](#)

Gov. Code 6061  
 Gov. Code 6066  
 Gov. Code 65864-65869.5  
 Gov. Code 65970-65981  
 Gov. Code 65995-65998  
 Gov. Code 66000-66008  
 Gov. Code 66016-66019  
 Gov. Code 66020-66025  
 Gov. Code 8855  
 H&S Code 33445.5  
 H&S Code 33446

**Management Resources**

Attorney General Opinion  
 Court Decision

**Description**

79 Ops.Cal.Atty.Gen. 149 (1996)  
 Canyon North Co. v. Conejo Valley Unified School District (1993)  
 19 Cal.App.4th 243, 23 Cal.Rptr.2d 495

Court Decision	Dolan v. City of Tigard (1994) 114 S.Ct. 2309
Court Decision	Ehrlich v. City of Culver City (1996) 12 Cal.4th 854
Court Decision	Garlic Development Co. v. Hayward Unified School District (1992) 3 Cal.App.4th 320
Court Decision	Loyola Marymount University v. Los Angeles Unified School District (1996) 45 Cal.App.4th 1256
Court Decision	Nollan v. California Coastal Commission (1987) 107 S.Ct. 3141
Website	<a href="#">CSBA District and County Office of Education Legal Services</a>
Website	<a href="#">California State Controller</a>
Website	<a href="#">Department of General Services, Office of Public School Construction</a>
Website	<a href="#">California Department of Education</a>

## Cross References

Code	Description
1330.1	<a href="#">Joint Use Agreements</a>
3100	<a href="#">Budget</a>
3100	<a href="#">Budget</a>
3280	<a href="#">Sale Or Lease Of District-Owned Real Property</a>
3280	<a href="#">Sale Or Lease Of District-Owned Real Property</a>
3460	<a href="#">Financial Reports And Accountability</a>
3460	<a href="#">Financial Reports And Accountability</a>
3470	<a href="#">Debt Issuance And Management</a>
3471	<a href="#">Parcel Taxes</a>
5148.3	<a href="#">Preschool/Early Childhood Education</a>
5148.3	<a href="#">Preschool/Early Childhood Education</a>
7000	<a href="#">Concepts And Roles</a>
7110	<a href="#">Facilities Master Plan</a>
7131	<a href="#">Relations With Local Agencies</a>
7150	<a href="#">Site Selection And Development</a>
7150	<a href="#">Site Selection And Development</a>
7211	<a href="#">Developer Fees</a>
7211	<a href="#">Developer Fees</a>
7212	<a href="#">Mello-Roos Districts</a>
7213	<a href="#">School Facilities Improvement Districts</a>
7214	<a href="#">General Obligation Bonds</a>
7214	<a href="#">General Obligation Bonds</a>
9000	<a href="#">Role Of The Board</a>