



YAMHILL CARLTON SCHOOL DISTRICT

120 N. Larch Place - Yamhill, OR 97148 | PH: 503-852-6980 - FX: 503-662-4931 | www.ycsd.k12.or.us

BOARD OF DIRECTORS

REGULAR SESSION AGENDA

LOCATION: YCSO BOARDROOM: 120 N. LARCH PL. YAMHILL OR 97148

Or VIA ZOOM <https://us06web.zoom.us/j/91341315065>

Password: sW66uH

Thursday, June 13, 2024

Regular Session: 6:00pm

AGENDA

Please note: The budget hearing originally scheduled will be postponed. An announcement will go out no sooner than five days prior to the hearing.

- I. **Call to Order Regular Session**
- II. **Flag Salute**
- III. **Individuals, Delegations, Recognitions, and Communications**
 - A. YCHS - Tanner Smith & Brad Post – Verbal Report
 - B. YCIS - Matt Wiles & Chad Tollefson – Verbal Report
 - C. YCES - Amanda Dallas – Verbal Report

Public Comment – The Board welcomes you to its monthly meeting. We ask that you complete an Intent to Speak Form by sending an email to the Board Secretary at brownm@ycschools.org. The Board will receive public comments at this time but will defer issues to the appropriate administrator. During public comment, the Board listens but neither discusses, nor responds to questions and concerns. Speakers are limited to three minutes.

- IV. **Review of Agenda (Action Item)**
- V. **Regular Session – Consent Agenda (Action Item)**
 - A. Approval of Board of Directors Minutes
 1. Budget Committee Minutes: 05/06/2024
 2. Regular Session Minutes: 05/07/2024
 3. Work Session Minutes: 05/23/2024
 - B. Personnel
 - C. Enrollment
 - D. Donations
- VI. **Announcements and Reports**
 - A. Superintendent's Report – Clint Raever – Verbal Report
 - B. Facilities Report – Ian Barr – Verbal Report
 - C. Financials and List of Bills for May 2024 – Tami Zigler (Action Item)
- VII. **New Business**
 - D. Science Curriculum Adoption (Action Item)
 - E. YouthTruth Survey Results
 - F. TAP Grant and WRK Agreement
 - G. Resolution 2024-09 Increase Appropriations Transfers (Action Item)
 - H. 2024-2025 School Fees (Action Item)
 - I. ESSER Plan Change (Action Item)
 - J. Resolution 2024-10 to close First Federal 2685 Account (Action Item)
 - K. 2024-2025 Board Meeting Schedule
- VIII. **Board of Directors Comments**
- IX. **Adjournment**

Note: Unless approved, Regular Meetings of the Board of Directors will be no longer than 3 hours in length at any single session. **INTERPRETERS FOR THE HEARING IMPAIRED:** To request interpreter services for this meeting call 503-852-6980 at least 24 hours prior to the meeting.



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Tuesday, May 7th, 2024

Regular Session: 6:00pm

MINUTES

Board members Present: Susan FitzGerald, Jami Eglund, Ken Watson, JaJetta Dumdi, Erin Galyean

DO/Administration Staff Present: Clint Raever, John Horne (via Zoom), Tami Zigler, Mary Brown, Amanda Dallas, Chad Tollefson, Tanner Smith, Brad Post, Ian Barr

Also Present: Julia Howard, Beth Patt-McKinney, Rylee Salvey, Nolan Piehl, Katie Mckillip, Megan and Whitley Wollcott, Walker Anderson, Madelynn Edwards, Cora and Joseph Martino, Hank and Noelle McLaughlin, and Dax, Alex, and Patrick Morrison

I. Call to Order Regular Session

S.FitzGerald called the meeting to order at 6:00pm

II. Flag Salute

III. Individuals, Delegations, Recognitions, and Communications

A. YCES – Student Spotlight

-Beth Patt-McKinney and a few of her students (Cora, Hank, Dax, Whitley, and Walker) presented.

-The kindergartens are learning about the life cycle of chicks. They have eggs in incubators. It takes about 21 days for the chicks to hatch.

-They have made hats that show the life cycle, read books about chickens, and wrote about them.

-Every morning they have a fake egg that shows what is happening inside the egg.

-Once the chickens hatch they have a pen for them in the hallway in front of the office.

-A.Dallas showed them how to pet a chick and the students got to pet one.

-E.Galyean asked if the chickens were hungry when they got out. Whitley said they are and they eat out of a little bucket.

-J.Dumdi asked if they named their chickens. Hank replied they named one 'chicken nugget', another 'chatter box' and another one 'Bob'.

-Their favorite parts were seeing the egg move, when it pecks at the shell, and when it hatched.

B. YCHS - Student body – Verbal Report

-Since the meeting was moved, no student was able to attend the meeting tonight. T.Smith reported on their behalf.

-The leadership team is feverishly working on Tigerpalooza.

-This week is Teacher Appreciation Week. They are doing little things for the teachers throughout the week.

-They received the silver counsel award at the OASC conference.

-Prom is on May 18th and will be held at Evergreen Aviation Museum.

-They will be holding a blood drive on Tuesday the 21st.

C. YCHS - Tanner Smith & Brad Post – Verbal Report

-B.Post reported.

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- They have hired a new girls' basketball head coach, Clifford Toney. Coach Cliff was chosen from a competitive pool of candidates who interviewed with a panel that represented the student body, school staff, and community members. Coach Cliff comes from Willamina High School and brings years of experience in a multitude of sports.
- Currently the baseball team is in third place. Their current league record is 6-3 and 10-8 overall. At this Friday's game against Amity, they will celebrate the seniors.
- The softball team is ranked number two in the league and number three in the state. At tonight's game, they will celebrate the two seniors on the team.
- The track and field team will head to Banks High School on Friday and Saturday for the Coastal Range League Track and Field Championships.
- Girls' flag football finished 6-4 and were in the top ten in the state. Thirteen girls participated and many more are interested for next year. Their last game on Tuesday was a dramatic loss in overtime to Scappoose.
- Talon Bryant, the one-man golf team, shot a 105 in Florence today at the district meet. After all the scores are in, they will find out if he made it to state.
- The spring sports banquet will be held June 4th in the cafeteria at 6PM.
- T.Smith reported.
- They are continuing their work with regards to holding a standard of conduct within the building. Fostering good habits and staying focused with accountability.
- The tardy policy has been an area of focus and it has made a difference in the halls and the way teachers start class.
- Out of the 274 students at the high school, 74 have received a discipline referral and 44 of those have only had one referral.
- State testing is almost done.
- The student store is now open and running smoothly.
- It is hiring season. They have hired a special education teacher who is coming from Texas. They have also hired Cameron Basinger for the Social Studies position.
- This week is teacher appreciation week. They are extremely proud of the staff and fortunate to have such dedicated individuals.
- The 8th grade 'shift up' will be on June 4th. The 8th graders will be brought up to the high school to show them around.
- M-term begins May 20th. They are getting the last of the supplies needed for this and then will be ready. They are just finishing up the intervention lists.
- The admin team has been studying the 21 Irrefutable Laws of Leadership book and continuing to establish systems and standard operating procedures for specific things in the building. The focus of this is to be proactive in every area that they can possibly be. Areas such as safety, SPED services, staff expectations, etc. Presently, they are not where they need to be, but are continuing to build.
- T.Smith was concerned about the math scores of the 8th graders after the last board meeting. He sat down with the math team to discuss this. He asked them to create a pre-test. McKenzie Francis said they already had one. The test was given to the 8th graders and the accelerated 7th grade students. The results were not as bad as he expected. There are between seven to twelve students who are not ready for Algebra 1. Those students will participate in math labs when they get to high school. He wanted to recognize what a great job McKenzie Francis has done to bridge the gap.
- The MTSS is a fluid system and they will be changing the way they do this. It will evolve to have more staff involved. They will monopolize some of the Wednesday PD time to focus on this as a school rather than a core group of people.
- The senior class trip to the beach will be on June 5th.
- A dessert banquet will be held on June 6th at 6pm.
- On June 7th, there will be a senior breakfast at 7:30am, followed by a parade of the graduates through the other schools, a senior assembly, a senior lunch, and mandatory graduation practice.

-June 8th is graduation.

-Grad night this year will be at Disneyland. This is not connected to the school and is not funded by the school.

D. YCIS - Matt Wiles & Chad Tollefson – Verbal Report

-M.Wiles was unable to attend. C.Tollefson reported.

-C.Tollefson stated the musical was very impressive. Allyson Milner did a wonderful job, as well as the cast and crew.

-On Friday, May 3rd, they had their first talent show for 4th through 6th graders. The students really delivered. They had talent acts from piano playing, taekwondo, power lifting, and others. The event was pretty well attended. The top five acts will be performing at a school assembly before the end of the year. They would like to make it an annual event.

-They are in the midst of state testing. They are about halfway done. It has been quite the marathon this month. The students are doing a nice job and taking it seriously.

-The jog-a-thon is this Friday, the 10th. This is the main fundraiser for the year. Their goal this year is to raise over \$20,000. The money will be used towards the school's climate and culture and to enhance learning experiences with things like field trips.

-Next week, the 6th graders will be going to outdoor school. The students and teachers are very excited. It will be at the Portland Audubon Society. Even though it will only be half the week, they will have outdoor school activities at school during the days they aren't at camp.

-The 4th graders will be having a living wax museum on May 24th. The students each research a person and then act like that person and give information about them.

-The 3rd graders will be coming to the intermediate school on June 4th to meet the teachers and see their classrooms.

-The 8th graders will be going to Oaks Park on June 7th and the 7th graders will be going to the beach.

-The awards banquet and 8th grade promotion will be on June 10th.

-June 11th is field day.

-M-term starts on May 20th. The intermediate school will be having seven periods this term instead of a block schedule. Those who aren't passing will have some classes to help them catch up.

-Teacher Appreciation Week is this week. They want to give a shout out to the PTO and the teachers. They are impressed every day at how dedicated they are. They are very appreciated.

-K.Watson asked what the opt-out numbers look like for state testing. C.Tollefson said they started out strong, but the numbers have slowly crept up. They are at the threshold for meeting what the state considers to be in compliance. 95% participation is required to be in compliance. T. Smith stated there are not very many opt-outs at the high school.

-K.Watson stated that the opt-outs will distort how well the schools are doing. He appreciates the efforts to get as much participation as possible.

E. YCES - Amanda Dallas – Verbal Report

-A.Dallas reported.

-They are celebrating their amazing teachers this week. This is a wonderful time to recognize the staffs' hard work, dedication, and the passion they bring to the classrooms each and every day. They are showering them with breakfasts, lunches, snacks, and a lot of goodies.

-A huge thank you to Lonnie Adams, Kelli Fletcher, the teaching staff, and Morgan Bishop for helping make Kindergarten Kickstart a success. They enrolled 40 new kindergarteners. Thanks to the Early Literacy Grant, they each received a backpack, a book, and some fish crackers.

-A special thanks to Fallon Hepp who will be putting on a STEAM night again this year on May 16th at 6pm. The PTO supported our family night by purchasing art supplies for our students to use to create their auction items. There will be food carts, art, science, the high school rocketry club, and the buy one get one book fair. It should be a lot of fun.

- They will be having a 'coin war' from May 13th to May 16th. Each grade will have a clear tub in the front lobby for them to drop coins into. Each coin is worth a certain amount of points. The winning grade will get an awesome glow in the dark STEAM lesson with a special take home item.
- The Yamhill-Polk Counties Dairy Princess Ambassador will be coming to teach a lesson.
- There will be an end of the year BBQ for students, staff, and families on May 21st from 10:40-12:00. A.Dallas invited the board to join them.
- May is a slippery slope with so much to complete and so little time. They will be working hard on next year's class placements in the next few weeks and wrapping up year-end Dibels, iReady, and DESSA testing. She is very excited to see the growth and plan ways to enhance the learning next year.
- Summer school will be held the last two weeks of June, with a focus on literacy.
- A.Dallas introduced Rylee Salvey. She was a student teacher this year with Beth Patt-McKinney and will be teaching Kindergarten next year.
- Benchmark testing for Dibels and iReady will be at the end of the month. The spring round for DESSA is being done right now.
- For the GATE process, they have one kindergartener and one first grader in level 2 monitoring. One third grader in meetings, and one third grader in testing.

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IV. Review of Agenda (Action Item)

E.Galyean motioned to approve the agenda as presented. J.Dumdi seconded. All in favor. Motion carried.

V. Regular Session – Consent Agenda (Action Item)

- A. Approval of Board of Directors Minutes
 - 1. Regular Session Minutes: 04/11/2024
 - 2. Work Session Minutes: 04/23/2024
- B. Personnel
- C. Enrollment
- D. Donations

J.Egland motioned to approve the consent agenda as presented. K.Watson seconded. All in favor. Motion carried.

E.Galyean asked about the open position listed on the hire/term report for the high school English teacher. No resignation name was listed on the report for that position. T.Smith stated that Olivia Grinder resigned. J.Dumdi stated that the report seems to miss some hires and terminations. M.Brown stated that she was under the impression that hires and resignations were not supposed to be listed until their actual start days and resignation dates. Going forward, she will report any hires and resignations based on the date she receives the information, not by their actual hire or resignation date.

VI. Announcements and Reports

- A. Superintendent's Report – Clint Raever – Verbal Report
 - This year the last day of school is a half day for students. There will be an end of year staff BBQ that afternoon and service awards will be presented.
 - He and T.Zigler met with PACE today and went over the district's renewals for next year. They found out that PACE will pay for one person to be a member of the Oregon Schools Safety Officers Association. C.Raever has signed up to be that person. There will be a summer conference.
 - The district did a light breakfast and small gift bags for the teachers for Teacher Appreciation Week.

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-All cameras have been updated at all schools. They are still waiting on the gate returns for the fencing at the intermediate school.

-The safety assessment with WESD will be May 14th at the high school, May 21st at the intermediate school, and May 30th at the elementary school.

B. Facilities Report – Ian Barr – Verbal Report

-I.Barr reported.

-The back door of the old gym will be replaced in the next couple of weeks. The glass was broken on the first one they received, so it had to be sent back.

-They are working fixing the courtyard drain.

-The backs stairs will be replaced this summer. The engineering is all done and they will go into fabrication fairly soon.

-By next year, the whole district will be rekeyed, so there will only be one key for all outside doors and each school will have one key for their interior doors.

-With things starting to grow, his team been working on keeping up with the grounds.

-The elementary school HVAC is still failing and needs repair on a regular basis. The units are inefficient, loud, and technicians have to be hired to clean them. They are maintaining them as best as they can, but are having to put a lot of money into them. I.Barr stated they could install a rooftop unit with ducting. K.Watson stated that replacement with a traditional HVAC is well over a half a million dollars. This is one of the items listed on the long-range facilities planning report that needs attention. C.Raever stated the first thing that would need to be done is get an accurate number on what the costs would be.

I.Barr can get rough estimates for them. T.Zigler stated that the Oregon Energy Trust has a grant that might be able to help with this.

-The district now has a Turf Tank, which is a robot that paints the fields. Having this will save a lot of time and do a better job than doing it manually.

C. Financials and List of Bills for April 2024 – Tami Zigler (Action Item)

-T.Zigler is working on getting reports done for the budget hearing in June.

-She looked into the new FLSA law and from everything she had found and everyone she has talked to teachers are exempt from it. There is a WESD online meeting on Thursday where there is an ‘ask the attorneys’ portion and she will get confirmation from them.

-E.Galyean motioned to approve the financials and list of bills for April 2024 as presented. J.Dumdi seconded. All in favor. Motion carried.

VII. New Business

A. Adopt Updated Policy GCPC/GDPC – Re-hiring of PERS Retired Staff (Action Item)

K.Watson motioned to adopt policy GCPC/GDPC as presented. E.Galyean seconded. All in favor. Motion carried.

B. 2023-2024 Revised Nutrition Adult Meal Pricing (Action Item)

-The district went through their administrative review and found that the prices for adult meals hadn’t been changed. The new price is now \$4.75.

-E.Galyean motioned to approve the 2023-2024 revised nutrition adult meal pricing as presented. J.Dumdi seconded. All in favor. Motion carried.

- C. Food Service Administrative Review Corrective Action Plan
- During the audit, a few items were found that needed to be addressed.
 - The first was that one applicant had been given free lunches but did not qualify. It was corrected and the family was notified.
 - The second was that some of the district's documentation was not in compliance with one of the Oregon requirements.
 - The third was that the district did not have an updated meal charge policy.
 - All of the necessary documents have been updated to comply with the regulations.
 - T.Zigler has written up a nutrition services charging protocol that will be sent out in August.
 - No action is necessary from the board. T.Zigler just wanted to present to the board the documents and get any feedback they may have.
- D. Early Literacy Grant Agreement
- Online at: https://www.ycsd.k12.or.us/documents_reports/aligning_students_for_success
- T.Zigler stated this is just to give full disclosure that the district received the grant. It has also been posted on the district's website.
- E. School Construction Tax Increase Resolution 2024-07 (Action Item)
- T.Zigler stated that based on prior years history, the district has decided to keep these updated from year to year. The new rates are presented in the resolution presented tonight.
 - E.Galyean motioned to approve the school construction tax increase resolution 2024-07 as presented. J.Dumdi seconded. All in favor. Motion carried.
- F. DJC-AR Policy Update
- C.Raever stated this policy was changed to increase the minimum amount for bidding to be raised from \$10,000 to \$25,000. State legislature passed a law that states the minimum amount for requiring three bids in now \$25,000.
 - This is an AR policy so now action is required from the board.

VIII. Board of Directors Comments

K.Watson would like to express his appreciation to Tami and Clint for their work on the budget process. He thanked them for the many hours they spent preparing the budget.

IX. Adjournment

S.FitzGerald adjourned the meeting at 7:18pm.



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Password: sW66uH

Thursday, May 23, 2024

Work Session: 6:00 pm

MINUTES

Board Members Present: Susan FitzGerald, Jami Egland, JaJetta Dumdi, Erin Galyean

District Office Staff Present: Clint Raever, Mary Brown

Others Present: Julia Howard

I. Call to Order Work Session

S.FitzGerald called the meeting to order at 6:00pm.

II. Flag Salute

III. Superintendent Goals

-C.Raever presented a draft of his goals for 2024-2025 with the feedback that he received from the board. The main focus of these goals is PLC, communication with the community and staff, and visionary leadership. The goals include targets and what will be used to achieve those goals.

Goal #1: *Establish robust communication channels within the school district and foster stronger ties with the local community, promoting transparency, engagement and collaboration.*

The targets for this goal are as follows:

1. *Implement a comprehensive communication plan in collaboration with the WESD and Assist Education.*

-Part of this will be to develop a detailed communication strategy, whether it is newsletters, social media, email updates, community meetings, etc.

-S.FitzGerald would like a timeline of this. C.Raever replied that a timeline will be developed with the help of Assist Education and the WESD.

-The district is paying for the highest tier of support from the WESD. This means the district has unlimited access to their help in all areas related to communication.

2. *Enhance digital communication infrastructure.*

-The main component to this is that the district is upgrading the website and should be live by July 1st.

3. *Regular communication updates.*

-Some things included in this will be to establish a regular schedule for district-wide communication updates. A timeline will be developed for this as well.

4. *Strengthen parent and community engagement.*
 - This will involve organizing forums and focus groups to solicit feedback, address concerns, and foster dialogue between the district and the community. C.Raever stated that the board will have to decide how they would like to structure this. It would be a good topic to discuss at the retreat.
 - Some focus groups are currently meeting or will be meeting soon. Some of them include safety advisory committee, superintendent advisory committee, facilities planning committee, PTOs, etc. The frequency of the meetings will depend on the committee. The safety committee will meet three times a year. The superintendent advisory will meet quarterly. The PTO meets monthly.
 - Collaborating with local organizations, businesses, and government agencies will also be a part of this. Currently, C.Raever meets with the Yamhill County Student Intervention Team. He is working on establishing regular meetings with the City of Carlton.
5. *Training and support for effective communication.*
 - WESD will be providing a communication training on August 8th for administrators and key communicators in the district to go over best practices for communication.
 - Additional opportunities will be scheduled as needed.
6. *Feedback mechanisms and evaluation.*
 - This includes developing surveys to gauge the effectiveness of communication efforts and identify areas for improvement.
7. *Crisis communication preparedness.*
 - This will involve developing protocols and procedures for effective communication during emergencies or crisis situations.
 - S.FitzGerald asked to discuss the student cell phone use during a crisis. C.Raever responded that Gene from the WESD came out and went over what the protocol should be for student cell phone use. The protocol is that for the first 10 minutes, students should not use their cell phones at all. After that, the teachers should give the students a clear message, so students can communicate the correct information.
 - J.Dumdi asked about the SiteShield app for staff. C.Raever replied they have not implemented it yet. He wants to make sure that everyone gets the proper training with it, so that no one accidentally initiates a lock down. The district also does not have a good system set up for when an employee leaves or is hired. SiteShield will create some training videos and it will be implemented before the start of the school year next year.

Goal #2: *Ensure that every member of the school district community understands, embraces, and actively contributes to the fulfillment of the district's mission, vision, and strategic goals, fostering a shared sense of purpose and direction.*

The targets for this goal are as follows:

1. *Clarity and understanding of the mission, vision, and strategic goals.*
 - These statements will be clearly shared with staff, students, parents, and community members at the start of 2024-2025 school year.
2. *Alignment with daily practices and decision-making.*
 - Integrate into daily practices.
 - Provide training and support to staff members on how to align their work with the goals of the district.
3. *Community and engagement.*
 - Regularly communicate the mission, vision, and strategic goals through various channels, such as newsletters, staff meetings, and community forums.
 - Communicate achievements related to the mission, vision, and strategic goals. This item will be built in to the timeline that will be developed.
4. *Leadership commitment and modeling.*
 - Demonstrate personal commitment to the mission, vision, and strategic goals through words and actions, serving as a role model for staff, students, and community members.

-S.FitzGerald stated that the vision and mission should inform our decision making. C.Raever agrees. A plan for how to share this on a consistent basis will be made, as well as how to get the principals to refer back to those on a regular basis.

-Ensure that the PD provided has a correlation to the mission, vision, and strategic plan.

5. *Measurement and Accountability.*

-This area is specific to the strategic plan goals.

-C.Raever reached out to OSBA for examples of a tool that can be used to measure how the district is doing in relation to the strategic plan. They will be coming to the retreat to help with this.

Goal #3: *Ensure that administrators receive comprehensive and effective professional development opportunities that enhance their leadership skills, promote continuous growth, and support the achievement of organizational goals.*

The targets for this goal are as follows:

1. *Development of a comprehensive professional development plan.*

-The administrators took a survey. Based on the survey, the areas to focus on are bullying prevention/intervention, building a strong positive culture, and attendance. C.Raever is looking for effective resources to help with these topics. There is a website called 'everyday matters' that will be a good resource to use.

-The admin meeting calendar for the year will be made in August and will include these topics.

-The district data team and the ESD will have a monthly meeting using Oregon Data Suite to help get the most out of the system.

2. *Identification of individualized learning goals.*

-Facilitate a process for administrators to identify their professional learning needs and goals through self-assessment, performance evaluations, and feedback from supervisors and peers.

-J.Dumdi stated that the wording is geared more towards the administrators and asked if this is targeted for just the administrators or for other staff. C.Raever is going to work with the administrators and have them develop a plan for the buildings' professional development.

3. *Provision of targeted training and resources.*

-Offer a variety of training opportunities and resources. The district already has access to a variety of training and professional development resources through COSA, the ESD, OSSA, OSAA, ODE, PACE, and other organizations.

-Ensure that professional development activities cover a range of topics relevant to administrative roles, such as instructional leadership, data analysis, cultural competence, personnel management, and strategic planning.

4. *Evaluation and feedback mechanisms.*

-Implement a systematic process for evaluating the effectiveness of professional development activities.

-Administrators complete a self-assessment at the end of each year. They will be implementing monthly admin data team meetings. They will continue to utilize learning walks to assist admin in identifying effective instruction and areas for growth.

5. *Promotion of continuous learning and growth mindset.*

-Foster a culture of continuous learning and a growth mindset among administrators, encouraging them to embrace challenges, learn from failures, and pursue ongoing improvement.

-J.Egland asked how this would be measured. C.Raever replied that it would be a survey.

-S.FitzGerald stated that this should not just be geared towards the administrators.

Goal #4: *Implement instructional rounds as a systemic approach to improving teaching and learning across the school district, fostering a culture of collaboration, reflection, and continuous improvement among educators.*

The targets for this goal are as follows:

1. *Establish instructional rounds protocol.*
 - Develop a clear and standardized protocol for conducting instructional rounds. This will be done by September 2024.*
 - Ensure the protocol aligns with research based on best practices.*
2. *Regular implementation of instructional rounds.*
 - They will be adding additional instructional rounds next year and schedule them regularly throughout the year.*
 - J.Horne and C.Raever meet in the summer to schedule the admin meetings, trainings, and instructional rounds.*
3. *Focused observation and data collection.*
 - Encourage administrators to focus on specific areas to support the needs of the building administrators.*
 - This is specific to instructional rounds. These would be considered walkthroughs and not formal observations.*
4. *Collaborative analysis and reflection.*
 - Facilitate structured debriefing sessions following classroom observations.*
 - Encourage collaborative reflection on instructional strengths, areas for growth, and potential strategies for improvement.*
5. *Develop and implement action plans.*
 - Assist administrators in prioritizing recommendations, setting goals, and designing targeted professional development initiatives to address identified areas of improvement.*
6. *Monitor and evaluate the impact.*
 - Use data and feedback from instructional rounds to inform decision-making, allocate resources, and refine professional development priorities.*
7. *Promote a culture of continuous improvement.*
 - Foster a culture of openness, trust, and collaboration where educators feel empowered to engage in reflective practice, share best practices, and support each other's professional growth.*
 - Recognize and celebrate successes and achievements resulting from implementation of instructional rounds.*

-C. Raever asked how often the board wants his progress shared. The board would like to see the progress early and often. C.Raever will share his progress in his weekly updates to the board. In the draft of the goals, E.Galyean noted that she was hoping to see long range facilities planning included in the goals. C.Raever stated that right now the board wants to focus on bridging the communication with the community and laying the foundation for a possible future bond. That will happen through the communication work with the ESD and Assist Education. The board has not taken any action on moving forward with the recommendations from the long range facilities committee. The district is dealing with facility needs as best they can as they come up. J.Dumdi suggested that the board revisit the needs from the long range facilities report and decide what should be tackled now and what will require additional funds.

-C.Raever will produce a clean copy of his goals along with an action plan.

-J.Dumdi asked if he feels he has enough support to accomplish all of these goals. C.Raever replied that having Kyle from Assist Education and the ESD will be a tremendous support in helping accomplish some of these goals.

-S.FitzGerald stated "you need to inspect what you expect".

IV. Approve Yamhill Carlton School Board Scholarship Recipients (Action Item)

J.Dumdi motioned to award the YCSD/OSBA Scholarship to Applicant #2 and Applicant #3. J.Egland seconded. All in favor. Motion passes.

S.FitzGerald adjourned the meeting at 6:54pm.



YAMHILL CARLTON SCHOOL DISTRICT

120 N. Larch Place - Yamhill, OR 97148 | PH: 503-852-6980 - FX: 503-662-4931 | www.ycsd.k12.or.us

Yamhill Carlton School District Budget Committee Meeting

Location: YCSB Boardroom, 120 N Larch Place, Yamhill OR 97148

Or VIA ZOOM <https://us06web.zoom.us/j/91341315065>

Password: sW66uH

Monday, May 6, 2024

6:00pm

MINUTES - BUDGET COMMITTEE (Meeting #1)

Budget committee members in attendance: Ralph Weinstein, John Donehoo, Gordon Dromgoole, Kristy Edwards, Susan FitzGerald, Jami Eglund, JaJetta Dumdi, Erin Galyean, and Julia Howard

District members in attendance: Clint Raever, Tami Zigler, Matt Wiles, Amanda Dallas, Tanner Smith, Mary Brown

Via Zoom: John Horne

- I. Call to Order
S. FitzGerald called session to order at 6pm.
- II. Select Committee Chair - (Action Item)
K. Watson nominated John Donehoo to be Committee Chair. J. Eglund seconded. All in favor. Motion passed.
- III. Select Committee Vice Chair - (Action Item)
K. Watson nominated Julia Howards to be Vice Chair. J. Dumdi seconded. All in favor. Motion passed.
- IV. Delivery of Budget Message by Superintendent Clint Raever
-C. Raever read the 2024-2025 budget message to the committee.
-J. Howard asked if the music teacher will be teaching all grades. C. Raever replied that they don't know yet. They will have to work out whether having them teach at the elementary school will be a possibility. Last year, the music teacher resigned and the district was unable to find anyone for the position, so the funds were shifted to hire a STEAM teacher.
-J. Donahoo asked why the Yamhill Carlton School District isn't struggling like other districts are. C. Raever replied that a lot of districts relied on ESSER funds and some used those funds to hire staff. Those funds will run out at the end of this year. Yamhill Carlton made the conscious decision to not use those funds to hire staff. Another reason they are struggling is due to the fact that some have had a significant loss in enrollment, whereas Yamhill Carlton's enrollment has held steady.
-C. Raever stated the district is trying to be conservative and plan ahead since what the Oregon Legislature will do for the next biennium is unknown. For the remainder of this biennium, the district is in an excellent position. The unbudgeted reserves compared to last year are about the same.

-J.Dumdi asked if the changes to the FLSA laws, that begin in 2025, have been taken into consideration. T.Zigler replied that she has not done any calculations, but she will look into it more.

-J.Dumdi and J.Howard asked about the nutrition budget. T.Zigler replied that the district has applied for the CEP (Community Eligibility Provision). The federal community eligibility provision threshold was 60%. The district did not qualify, but now they have dropped it to 25%, as well as the State of Oregon. She is fairly certain that the district will qualify, which means free breakfast and lunch for all students. There will be a minimal cost to the district.

V. Review of Budget

-T.Zigler reviewed the budget.

-Regarding resources in the general fund (page 25 of the proposed budget):

-Taxes for 23-24 were under what was budgeted. Adjustments were made with ODE for the State School Fund Adjustment.

-24-25 taxes are estimated at approximately 3% of the current year actual projections.

-Special education costs with Willamette ESD are increasing. The OASIS 1 program cost increased from \$48,000 to \$68,000 per student. The district will have three students in OASIS next year.

-From state sources, for the second year of the 25-27 biennium the state funded at 51% of the \$10.2 billion. There was a loss of over 30,000 students state wide during and after the pandemic.

-The State School Fund formula increased due to loss of students.

-The estimated beginning fund balance is \$3,040,000.

-Two areas the district had savings in was salaries, because less experienced staff were hired, and ESSER funds were used to purchase supplies and materials.

-Regarding the elementary school general fund:

-Student count estimate is 280 students (page 30 of the proposed budget). K.Watson is concerned about the number of students per teacher for 1st grade. J.Dumdi asked about doing a split class. A.Dallas would rather not do that, but does realize that the budget might make it necessary. G.Dromgoole suggested the district budget for a position just in case.

-Notable changes to the elementary school budget are:

-Rentals have been changed to short term leases due to GASB changes with the audit.

-Electricity increase of 17%.

-Water increases. The water rate increase will be between 6% to 14%.

-Notable changes for the intermediate school are:

-Some of the 7th/8th grade sports are being brought back to the school. The budget for this does not include the offset from participation fees. The budget does include pay for an athletic director (stipend).

-Rentals changed to short term leases due to GASB changes with the audit.

-Electricity increase of 17%.

-Water increases.

-Notable changes for the high school:

-Rentals changed to short term leases due to GASB changes with the audit.

-Electricity increase of 17%.

-Water increases.

-Textbooks moved.

-K.Watson stated the city is experiencing rapid rate increases in water rates. The district will need to continue studying the problem and finding solutions. C.Raever stated the district could

look into installing turf, but the total cost for that is around \$1.5 million dollars. The turf alone is \$500,000.

-Notable changes for district programs:

-Increased enrichment budget in Alliance Academy from \$1000 to \$1200 per student.

-Increased special education contracted pricing.

-Estimated unemployment charges (\$70,000). The new law states that classified employees that do not work 260 days or 8 hours a day are eligible for unemployment during breaks. They have to comply with all of the unemployment requirements. The number budgeted is a conservative number.

-Textbook allocations. Transferring \$293,707 to textbooks in special revenue. This maintains continuity and funds will not be lost if they are not used in the same year.

-Technology services budget went up from last year. The district used to contract with NW regional for IT services. This year there is an IT person in house, who is part-time at the moment, but will be going full time starting in July.

-G.Dromgoole asked if the district gets the same amount for Alliance students as for students in the buildings. T.Zigler replied yes. Alliance Academy has 180 students this year and will have around 160 next year. The reduced number has to do with some of them aging out, some moving out of the district, and others deciding to attend private school.

-ESSER funds close 9/30/2024.

-This year, the Community Engagement Investments budget will include funds for increased support from WESD and Assist Education in order to increase and improved the district's communication with the community.

-The back stairs of the high school and new section of the roof for the intermediate school will be paid for from SIA.

-J.Howard asked why the budgeted funds for nutrition services are so much lower. T.Zigler replied that the district is not seeing a lot of participation in the program when families have to pay for it.

-The QZBA loan was paid off in 2023-2024.

-In regards to debt services-PERS (page 176), the payroll rates were reduced to 16%. This will increase to 16.25% next year and to 16.50% the following year.

-The building fund will depend on what the long-range facility planning goals will be. T.Zigler has started putting money into the capital improvement funds (page 182 and 183). J.Howard asked about the stadium repairs and if the school is paying for any of it. The district agreed to pay for the permits and the plans, nothing else.

-S.FitzGerald asked what the Alliance fundraising area is on page 164. T.Zigler replied that they did some fundraising, but then didn't end of having outdoor school, so she set up a fundraising account so they wouldn't lose the money.

-E.Galyean asked if there is anything missing in the budget since the ending fund balance is high. T.Zigler replied that some schools are going from a 10% ending fund balance to 20%. The district wants to make sure they have a contingency plan. The district is being cautious due to the unknowns. A.Dallas stated the only thing would be to budget for an extra 1st grade teacher. M.Wiles stated that he didn't budget for J-term or M-term, but that won't be a significant cost.

-K.Watson stated the district should not be entertaining 1st grade classes of 25 or more. T.Zigler stated she will budget for another teacher for the 1st grade.

-J.Howard stated there is talk of another 7% electricity rate increase. J.Egland asked about solar options. T.Zigler replied that that is something that needs to be looked into.

-J.Dumdi stated that it would be nice to have some general information to share with the

community about school funding and the basics of how it works. C.Raever stated they will work with the communication team to get some information put together.

-E.Galyean asked what the redemption of the principal is. T.Zigler replied it is for the copiers.

-E.Galyean stated that the health insurance seems a lot higher. T.Zigler responded that as people come and go, the district doesn't spend the full amount. This makes the benefit cost fluctuate a lot. T.Zigler can send her the information by object with what the exact cost increase was.

-J.Donahoo heard K.Watson's concerns and feels the budget should be revised to include another 1st grade teacher. E.Galyean and J.Dumdi both also agree. T.Zigler stated the district can do that without having to change the proposed budget being presented. She can shift the funds from contingency to FTE. This would not change the items that need to be approved tonight.

-J.Dumdi is uncomfortable approving the budget without having more information about the new FSLA laws. T.Zigler found the information online and teachers are exempt from the new law. She will confirm that though.

VI. Public Comment – *The Budget Committee welcomes you to its first budget committee meeting. The committee will receive public comment at this time. Speakers are limited to three minutes.*

VII. Approval of Budget - (Possible Action Item)

NOTE: After a period of Public Comment, the Committee may choose to approve the Proposed Budget (with or without changes) and cancel any future meetings. The Committee may choose to add meetings as required to finalize the Budget.

E.Galyean moved that the budget committee of Yamhill Carlton School District approve the proposed budget for the 2024-2025 fiscal year in the amount of \$24,544,452 with the addition of a first-grade teacher position. General Fund \$16,939,818, Special Revenue Funds \$3,544,897, Debt Service Funds \$3,172,437, Capital Improvement Funds \$823,400, and Trust and Agency Funds \$63,900. J.Howard seconded. All in favor. Motion passed.

E.Galyean moved that the permanent tax rate of 4.718 per \$1000 value be levied in support of the general fund. This tax rate is expected to generate \$4,285,000 in taxes. J.Egland seconded. All in favor. Motion passed.

E.Galyean moved to impose \$1,050,343 for debt service for general obligation bonds, which for the purposes of Article XI Section 1 1b of the Oregon Constitution, is excluded from the education rate limitation. S.FitzGerald seconded. All in favor. Motion passed.

VIII. Adjournment

S.FitzGerald adjourned the meeting at 8:31pm

Yamhill Carlton School District

Human Resources

Board Report

June 13, 2024



New Hires

Casey Joramo, YCIS 5th Grade Teacher
Cliff Toney, YCHS Girls' Basketball Coach
Rachael Markee, YCIS 4th Grade Teacher
Nakita Williams, 6th-12th Grade Music Teacher

Resign/Retire/Term Employees

Kelly Williams, YCIS Life Skills IA II
Cheyenne Meyers, YCES 2nd Grade Teacher
Carrie Skuzeski, ELL Teacher
Jociana Manriquez, YCHS Social Studies Teacher
Dustin Rhodes, YCES 1st Grade Teacher
Alivia Grinder, YCHS English Teacher
Madison Garcia Wood, YCHS Behavior Teacher
Joy Sullens, YCIS LRC Special Education Teacher

Current Employees: Position Changes

Cameron Basinger, YCHS Social Studies Teacher
Elizabeth Patt-McKinney, YCES 1st Grade Teacher
Liam Henry, Full Time Technology Coordinator

Open Positions For 2024-2025

YCES School Counselor
YCES Behavior Teacher
YCES SEL Specialist
YCES 2nd Grade Teacher
YCIS Half Time PE Teacher
YCIS LRC Special Education Teacher
YCIS Athletic Director-Extra Duty Position
YCHS Physical Science Teacher
YCHS English Teacher

Yamhill Carlton School District Enrollment Report

May

2024

District Enrollment for 2023-24 School Year

	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	June
YCES	284	284	282	279	280	282	285	288	290	
YCIS	348	344	345	345	345	348	352	355	361	
YCHS	289	292	283	283	281	271	269	268	270	
Alliance	180	181	183	183	182	179	177	176	177	
Total	1,101	1,101	1,093	1,090	1,088	1,080	1,083	1,087	1,098	-
22/23 Total	1,118	1,110	1,108	1,098	1,098	1,103	1,098	1,102	1,106	1,096
21/22 Total	1,029	1,028	1,038	1,032	1,029	1,028	1,023	1,023	1,022	1,016
20/21 Total	1,067	1,064	1,064	1,063	1,054	1,038	1,048	1,039	1,028	1,043
19/20 Total	1,060	1,067	1,065	1,060	1,053	1,043	1,034	1,045	1,045	1,044

YCES Enrollment for 2023-24 School Year

	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	June
Kindergarten	77	76	77	77	77	76	76	78	77	
1st Grade	68	69	68	67	67	66	67	67	70	
2nd Grade	70	69	68	66	67	68	70	70	70	
3rd Grade	69	70	69	69	69	72	72	73	73	
23/24 Total	284	284	282	279	280	282	285	288	290	-
22/23 Total	301	297	299	299	297	297	298	304	306	307
21/22 Total	265	269	271	264	273	274	270	268	268	266
20/21 Total	231	229	230	228	225	221	225	223	223	223
19/20 Total	362	365	366	361	363	361	358	364	367	366

YCIS Enrollment for 2023-24 School Year

	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	June
4th Grade	91	88	88	89	90	89	89	90	92	
5th Grade	54	54	53	52	52	52	53	54	57	
6th Grade	65	64	66	66	64	68	70	70	69	
7th Grade	76	75	75	74	75	75	75	75	76	
8th Grade	62	63	63	64	64	64	65	66	67	
23/24 Total	348	344	345	345	345	348	352	355	361	-
22/23 Total	332	329	330	325	322	328	322	321	325	324
21/22 Total	343	342	347	349	351	348	343	347	349	345
20/21 Total	291	287	276	276	272	273	282	291	282	282
19/20 Total	308	312	311	313	307	303	303	307	307	307

For FY 18/19 19/20, the 4th grade was counted at YCES.

YCHS Enrollment for 2023-24 School Year

	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	June
9th Grade	64	65	65	65	66	65	66	67	67	
10th Grade	75	72	69	69	66	66	65	63	65	
11th Grade	77	81	76	76	76	74	73	73	74	
12th Grade	72	72	72	72	72	66	65	65	64	
Transition	1	2	1	1	1	-	-	-	-	
23/24 Total	289	292	283	283	281	271	269	268	270	-
22/23 Total	293	290	288	284	290	285	286	285	284	278
21/22 Total	284	283	285	285	278	281	281	278	276	277
20/21 Total	290	290	292	290	290	290	291	291	276	291
19/20 Total	299	300	298	295	295	290	286	287	284	284

Alliance Academy Enrollment 2023-24

	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	June
Kindergarten	15	15	15	15	15	16	15	15	16	
1st Grade	20	20	20	20	21	21	20	20	20	
2nd Grade	22	22	22	22	22	22	22	22	22	
3rd Grade	27	27	28	28	28	27	27	27	27	
4th Grade	21	21	21	21	20	19	19	19	19	
5th Grade	19	20	21	21	21	21	21	20	20	
6th Grade	24	24	24	24	24	22	22	22	22	
7th Grade	20	20	20	20	19	18	19	19	19	
8th Grade	12	12	12	12	12	13	12	12	12	
9th Grade	-	-	-	-	-	-	-	-	-	
10th Grade	-	-	-	-	-	-	-	-	-	
11th Grade	-	-	-	-	-	-	-	-	-	
12th Grade	-	-	-	-	-	-	-	-	-	
23/24 Total	180	181	183	183	182	179	177	176	177	-
22/23 Total	192	194	191	190	189	193	192	192	191	187
21/22 Total	137	134	135	134	127	125	129	130	129	128
20/21 Total	255	258	266	269	267	254	250	234	247	247
19/20 Total	91	91	91	92	89	90	88	88	88	88

For FY 18/19 19/20, the 4th grade was counted at YCES.



DONATIONS May 2024

YCHS Baseball Fund	P.Platt	\$50.00
YCHS Baseball Fund	M.Lulay	\$25.00
YCHS Baseball Fund	Ken Wright Cellars	\$42.00
YCHS Track Fund	J.Kraaz	\$75.00
YCHS Track Fund	Slater Machine	\$200.00
Class of 72' Scholarship	C.Skuzeski	\$100.00
Class of 72' Scholarship	D.Barber	\$50.00
Class of 72' Scholarship	E.Abrams	\$150.00
YCHS Leadership	A.Dallas	\$50.00
Rocketry Club	Mervyn Brenner Foundation (in honor of outstanding math/rocketry)	\$2000.00

Mission

The Yamhill-Carlton School District champions the growth of its students. Our students recognize their individual strengths and talents, overcome their challenges, grow past proficiency, and succeed in their aspirations so each may contribute positively to a local and global society.



To: Board of Directors – Yamhill Carlton School District
Clint Raever, Superintendent

From: Tami Zigler, Business Manager

Date: June 13, 2024

Re: District Financial Report

SUMMARY for Fiscal Year 2023-2024

This General Fund summary excludes Beginning Fund Balance (5400-5499).

For the current period, total revenue was \$888,566 more than planned and total expenditures were \$608,803 less than planned. The combined result is a \$1,497,370 favorable surplus condition for the current year period.

REVENUES

TAXES: Taxes are \$132,436 under plan. This unfavorable condition represents -3.1% of the year-to-date plan amount of \$4,245,299. This amount is considered tolerable, and was primarily driven by a decrease in 1111 CURRENT YEAR TAXES. For the current year period, Taxes increased 3.9% over the prior year period compared to an average increase of 5.7% over the preceding 4 years.

TUITION, FEES, OTHER: Tuition, Fees, Other is \$159,253 over plan. This favorable condition represents 104.9% of the year-to-date plan amount of \$151,777. The current year variance amount is considered material, and was primarily driven by increases in 1312 TUITION FROM OTHER OREGON DISTRICTS, 1960 RECOVERY OF PRIOR YEAR EXPENDITURE, and 1711 ATHLETIC SIGN UP. For the current year period, Tuition, Fees, Other increased 145.8% over the prior year period compared to an average increase of 6.4% over the preceding 4 years.

EARNINGS ON INVESTMENTS: Earnings on Investments are \$275,185 over plan. This favorable condition represents 1169.0% of the year-to-date plan amount of \$23,540. The current year variance amount is considered material, and was primarily driven by an increase in 1510 INTEREST ON INVESTMENTS. For the current year period, Earnings on Investments increased 110.2% over the prior year period compared to an average increase of 12.5% over the preceding 4 years.

INTERMEDIATE REVENUE: Intermediate Revenue is \$71,021 under plan. This unfavorable condition represents -30.1% of the year-to-date plan amount of \$236,250. This amount is considered material, and was primarily driven by a decrease in 2102 EDUCATION SERVICE DISTRICT APPORTIONMENT. For the current year period, Intermediate Revenue decreased 14.9% over the prior year period compared to an average increase of 21.9% over the preceding 4 years.

STATE UNRESTRICTED AID AND SSF: State Unrestricted Aid and SSF is \$595,347 over plan. This favorable condition represents 7.2% of the year-to-date plan amount of \$8,309,057. This amount is considered tolerable, and was primarily driven by an increase in 3101 STATE SCHOOL FUND - GENERAL SUPPORT. For the current year period, State Unrestricted Aid and SSF increased 6.2% over the prior year period compared to an average increase of 5.6% over the preceding 4 years.

STATE RESTRICTED GRANTS-IN-AID: State Restricted Grants-in-Aid is \$62,238 over plan. This amount is considered material, and was primarily driven by an increase in 3299 OTHER RESTRICTED GRANTS-IN-AID.

EXPENDITURES

SALARIES: Salaries are \$183,075 under plan. This favorable condition represents -3.5% of the year-to-date plan amount of \$5,177,803. The current year variance amount is considered tolerable, and was primarily driven by a decrease in 0111 LICENSED SALARIES. For the current year period, Salaries increased 5.3% over the prior year period compared to an average increase of 4.5% over the preceding 4 years.

ASSOCIATED PAYROLL COSTS: Associated Payroll Costs are \$128,115 under plan. This favorable condition represents -4.7% of the year-to-date plan amount of \$2,747,893. This amount is considered tolerable, and was primarily driven by a decrease in 0213 PERS UAL CONTRIBUTION. For the current year period, Associated Payroll Costs increased 7.8% over the prior year period compared to an average increase of 5.4% over the preceding 4 years.

PURCHASED SERVICES: Purchased Services are \$82,844 under plan. This favorable condition represents -3.9% of the year-to-date plan amount of \$2,116,553. This amount is considered tolerable, and was primarily driven by decreases in 0326 FUEL, 0310 INSTR, PROF & TECH SRVS, and 0311 SUBSTITUTE SERVICES. This decrease was partially offset by an increase in 0322 REPAIRS & MAINTENANCE SERVICES. For the current year period, Purchased Services increased 23.1% over the prior year period compared to an average decrease of 0.8% over the preceding 4 years.

SUPPLIES: Supplies are \$172,130 under plan. This favorable condition represents -26.9% of the year-to-date plan amount of \$641,042. This amount is considered material, and was primarily driven by a decrease in 0420 TEXTBOOKS. For the current year period, Supplies increased 19.4% over the prior year period compared to an average increase of 11.0% over the preceding 4 years.

CAPITAL OUTLAY: Capital Outlay is \$120,903 under plan. This favorable condition represents -68.7% of the year-to-date plan amount of \$176,010. The current year variance amount is considered material, and was primarily driven by decreases in 0550 TECHNOLOGY, and 0542 REPLACEMENT EQUIPMENT PURCHASES. For the current year period, Capital Outlay decreased 38.6% over the prior year period compared to an average increase of 41.3% over the preceding 4 years. The largest Capital Outlay groups - 0542

REPLACEMENT EQUIPMENT PURCHASES, 0550 TECHNOLOGY, and 0530 IMPROVEMENTS OTHER THAN BUILDINGS, representing 89.1% of total Capital Outlay, increased by 698.3%.

OTHER OBJECTS: Other Objects are \$78,265 over plan. This unfavorable condition represents 29.4% of the year-to-date plan amount of \$266,004. The current year variance amount is considered material, and was primarily driven by an increase in 0630 Unrecoverable Bad Debt. For the current year period, Other Objects increased 40.8% over the prior year period compared to an average increase of 12.0% over the preceding 4 years.

TRANSFERS: Transfers are on plan. This favorable condition represents 0% of the year-to-date plan amount of \$263,393. This variance amount is considered trivial and meets expectations based on budget appropriations. For the current year period, Transfers decreased 10.3% over the prior year period compared to an average increase of 9.9% over the preceding 4 years. The largest Transfers groups - 0790 OTHER TRANSFERS, and 0791 TRANSFER TO BUILDING FUND, representing 88.6% of total Transfers, decreased by 2.2%.

OTHER USES OF FUNDS: Other Uses of Funds are on plan. This amount is considered trivial and meets expectations based on budget appropriations.

Information provided by Frontline Analytics powered by Forecast5.

Yamhill Carlton SD 1
General Fund Year to Date Revenue Overview
May 2024

YTD Local Sources

\$4,696,198

100.53% of Budget

YTD State Sources

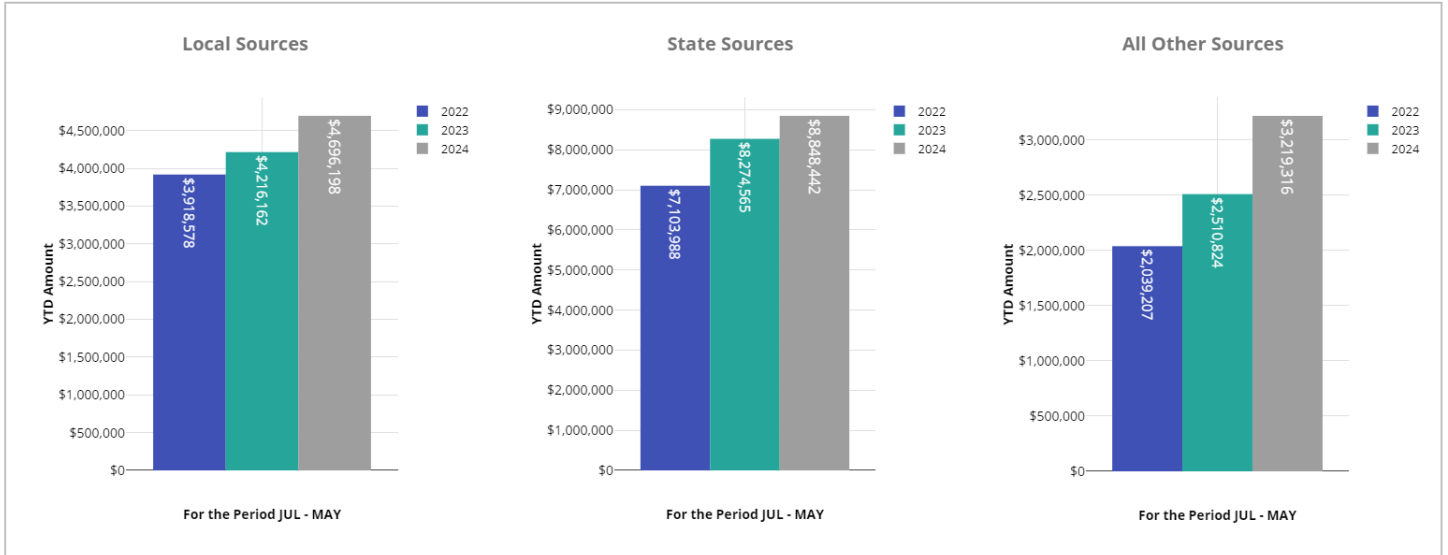
\$8,848,442

107.22% of Budget

YTD All Other Sources

\$3,219,316

111.01% of Budget



	FY 2022 YTD Amount	FY 2023 YTD Amount	FY 2024 YTD Amount	FY 2024 Annual Budget	FY 2024 % YTD Budget
Operating Revenues					
State School Fund Formula					
Local Revenue	\$3,684,115	\$3,957,860	\$4,111,759	\$4,350,000	94.52%
Intermediate Revenue	\$0	\$0	\$0	\$0	0.00%
State Revenue	\$7,064,039	\$8,207,548	\$8,786,204	\$8,202,736	107.11%
Total State School Fund Formula	\$10,748,154	\$12,165,408	\$12,897,963	\$12,552,736	102.75%
Local Revenue	\$234,463	\$258,302	\$584,439	\$321,349	181.87%
Intermediate Revenue	\$122,334	\$281,641	\$239,648	\$375,000	63.91%
State Revenue	\$39,950	\$0	\$0	\$0	124.48%
Federal Revenue	\$0	\$0	\$0	\$0	\$0
Other Revenue	\$17,273	\$0	\$0	\$0	0.00%
Total Operating Revenues	\$11,162,174	\$12,772,368	\$13,784,288	\$13,299,085	103.65%
Beginning Fund Balance	\$1,899,600	\$2,229,182	\$2,979,668	\$2,525,000	118.01%
TOTAL RESOURCES	\$13,061,774	\$15,001,550	\$16,763,956	\$15,824,085	105.94%

Revenue Insight:

General Fund (Source 54XX Removed) YTD revenues totaled \$13,784,288 through May 2024, which is \$1,011,919 or 7.3% more than the amount received last year for this period. The YTD difference is driven by an increase in 3000-3999 State Sources of \$573,877, an increase in 1000-1999 Local Sources of \$480,036, and a decrease in 2000-2999 Intermediate Sources of -\$41,994.

	FY 2022 YTD Amount	FY 2023 YTD Amount	FY 2024 YTD Amount	FY 2024 Annual Budget	FY 2024 % YTD Budget
General Fund Revenues	\$13,061,774	\$15,001,550	\$16,763,956	\$15,824,085	105.94%
General Fund Expenses	\$9,107,257	\$9,846,601	\$10,779,895	\$15,824,085	68.12%
General Fund Balance	\$3,954,517	\$5,154,949	\$5,984,061	\$0	

Yamhill Carlton SD 1
General Fund Year to Date Expense Overview
May 2024

YTD Salaries and Benefits

\$7,614,506

76.51% of Budget

YTD Purchased Services

\$2,033,709

81.16% of Budget

YTD Supplies & Materials

\$468,912

69.31% of Budget



	FY 2022 YTD Amount	FY 2023 YTD Amount	FY 2024 YTD Amount	FY 2024 Annual Budget	FY 2024 % YTD Budget
Salaries					
Regular Salaries	\$3,754,525	\$4,325,934	\$4,499,980	\$5,941,039	75.74%
All Other Salaries	\$364,282	\$417,546	\$494,748	\$523,367	94.53%
Total Salaries	\$4,118,807	\$4,743,480	\$4,994,728	\$6,464,406	77.27%
Benefits					
Retirement	\$901,952	\$1,105,787	\$1,119,717	\$1,596,139	70.15%
Employee Insurance	\$960,198	\$949,132	\$1,087,775	\$1,369,131	79.45%
All Other Benefits	\$327,822	\$375,399	\$412,285	\$522,982	78.83%
Total Benefits	\$2,189,972	\$2,430,318	\$2,619,777	\$3,488,252	75.10%
Other Expenditures					
Purchased Services	\$1,695,462	\$1,652,271	\$2,033,709	\$2,505,809	81.16%
Supplies and Materials	\$273,113	\$392,764	\$468,912	\$676,516	69.31%
Capital Outlay	\$89,875	\$89,720	\$55,106	\$188,722	29.20%
Other Objects	\$225,450	\$244,431	\$344,269	\$266,987	128.95%
Transfers	\$514,579	\$293,617	\$263,393	\$283,393	92.94%
Total Operating Expenditures	\$9,107,257	\$9,846,601	\$10,779,895	\$13,874,085	77.70%
Contingencies	\$0	\$0	\$0	\$1,950,000	0.00%
Unappropriated Ending Fund Balance	\$0	\$0	\$0	\$0	\$0
TOTAL REQUIREMENTS	\$9,107,257	\$9,846,601	\$10,779,895	\$15,824,085	68.12%

Expense Insights:

General Fund YTD expenses totaled \$10,779,895 through May 2024, which is \$933,294 or 8.7% more than the amount spent last year for this period. The YTD difference is driven by an increase in 300-399 Purchased Services of \$381,437, an increase in 100-199 Salaries of \$251,248, and an increase in 200-299 Associated Payroll Costs of \$189,459.

Yamhill Carlton SD 1
 General Fund Month To Date Revenue Overview
 May 2024

MTD Local Sources

\$208,133

4.46% of Budget

MTD State Sources

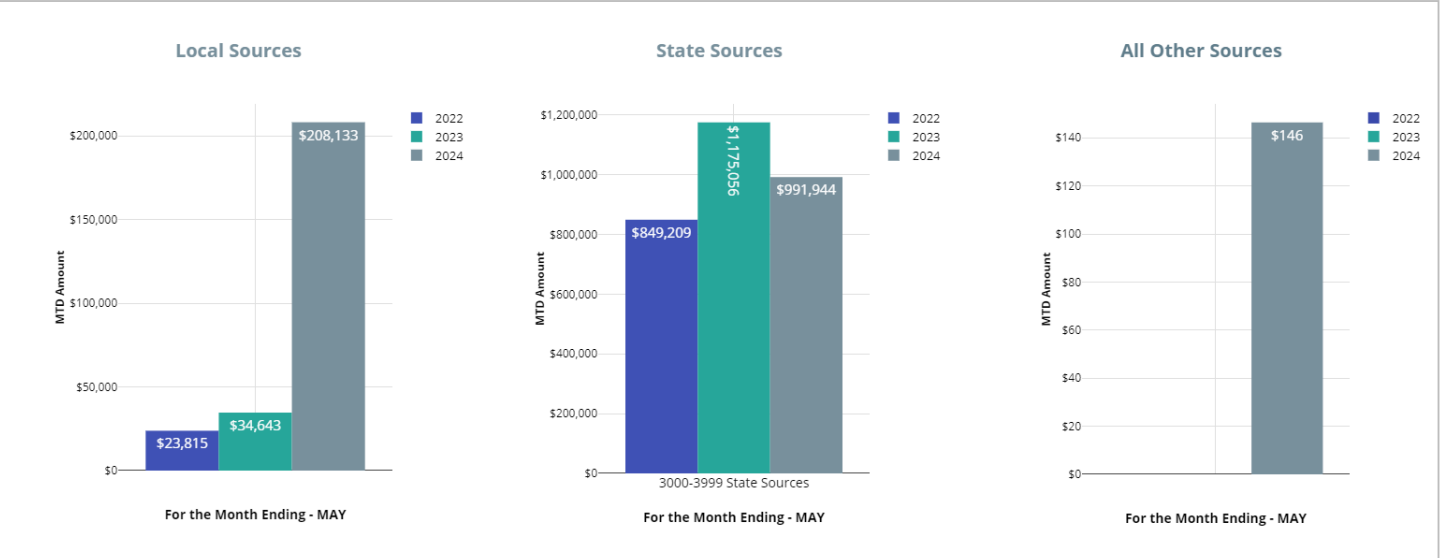
\$991,944

12.02% of Budget

MTD All Other Sources

\$146

0.01% of Budget



	FY 2022 MTD Amount	FY 2023 MTD Amount	FY 2024 MTD Amount	FY 2024 Annual Budget	FY 2024 % MTD Budget
Operating Revenues					
State School Fund Formula					
Local Revenue	\$17,304	\$15,058	\$23,037	\$4,350,000	0.53%
Intermediate Revenue	\$0	\$0	\$0	\$0	0.00%
State Revenue	\$809,259	\$1,108,039	\$929,705	\$8,202,736	11.33%
Total State School Fund Formula	\$826,563	\$1,108,039	\$952,742	\$12,552,736	7.59%
Local Revenue	\$6,511	\$19,586	\$185,097	\$321,349	57.60%
Intermediate Revenue	\$0	\$0	\$146	\$375,000	0.04%
State Revenue	\$39,950	\$19,586	\$62,238	\$50,000	124.48%
Federal Revenue	\$0	\$0	\$0	\$0	\$0
Other Revenue	\$0	\$0	\$0	\$2,525,000	0.00%
Total Operating Revenues	\$873,024	\$1,209,699	\$1,200,223	\$13,299,085	9.02%
Beginning Fund Balance	\$0	\$0	\$0	\$2,525,000	0.00%
TOTAL RESOURCES	\$873,024	\$1,209,699	\$1,200,223	\$15,824,085	7.58%

Revenue Insight:

General Fund (Source 54XX Removed) revenues totaled \$1,200,223 in May 2024, which is -\$9,476 or -0.8% less than the amount received last year for this month. The year over year difference is driven by a decrease in 3000-3999 State Sources of -\$183,112, an increase in 1000-1999 Local Sources of \$173,490, and an increase in 2000-2999 Intermediate Sources of \$146.

	FY 2022 MTD Amount	FY 2023 MTD Amount	FY 2024 MTD Amount	FY 2024 Annual Budget	FY 2024 % YTD Budget
General Fund Revenues	\$873,024	\$1,209,699	\$1,200,223	\$15,824,085	7.58%
General Fund Expenses	\$993,716	\$919,135	\$1,149,584	\$15,824,085	7.26%



Yamhill Carlton SD 1
General Fund Month To Date Expense Overview
May 2024

MTD Salaries and Benefits

\$811,600

8.15% of Budget

MTD Purchased Services

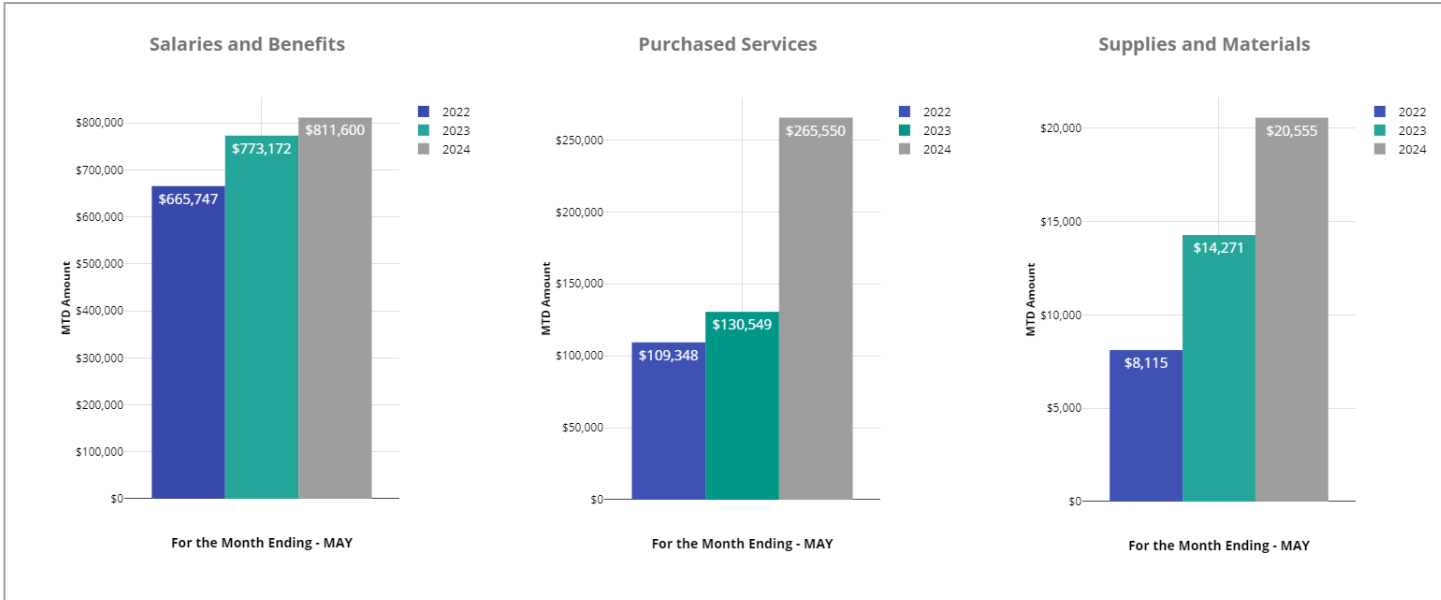
\$265,550

10.60% of Budget

MTD Supplies & Materials

\$20,555

3.04% of Budget



	FY 2022 MTD Amount	FY 2023 MTD Amount	FY 2024 MTD Amount	FY 2024 Annual Budget	FY 2024 % MTD Budget
Salaries					
Regular Salaries	\$388,560	\$461,369	\$472,951	\$5,941,039	7.96%
All Other Salaries	\$41,888	\$47,787	\$51,376	\$523,367	9.82%
Total Salaries	\$430,448	\$509,155	\$524,327	\$6,464,406	8.11%
Benefits					
Retirement	\$98,907	\$123,655	\$126,421	\$1,596,139	7.92%
Employee Insurance	\$102,490	\$100,454	\$117,535	\$1,369,131	8.58%
All Other Benefits	\$33,903	\$39,909	\$43,316	\$522,982	8.28%
Total Benefits	\$235,299	\$264,017	\$287,272	\$3,488,252	8.24%
Other Expenditures					
Purchased Services	\$109,348	\$130,549	\$265,550	\$2,505,809	10.60%
Supplies and Materials	\$8,115	\$14,271	\$20,555	\$676,516	3.04%
Capital Outlay	\$9,750	\$0	\$0	\$188,722	0.00%
Other Objects	\$756	\$1,142	\$51,879	\$266,987	19.43%
Transfers	\$200,000	\$0	\$0	\$283,393	0.00%
Total Operating Expenditures	\$993,716	\$919,135	\$1,149,584	\$13,874,085	8.29%
Contingencies	\$0	\$0	\$0	\$1,950,000	0.00%
Unappropriated Ending Fund Balance	\$0	\$0	\$0	\$0	\$0

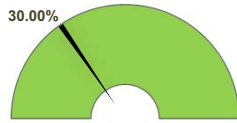
Expense Insights:

General Fund expenses totaled \$1,149,584 in May 2024, which is \$230,449 or 25.1% more than the amount spent last year for this month. The year over year difference is driven by an increase in 300-399 Purchased Services of \$135,001, an increase in 600-699 Other Objects of \$50,737, and an increase in 200-299 Associated Payroll Costs of \$23,255.

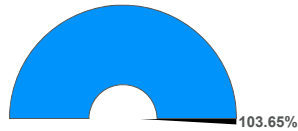
General Fund | Revenue Dashboard Summary

For the Period Ending May 31, 2024

Projected Year End Balance as % of Budgeted Revenues

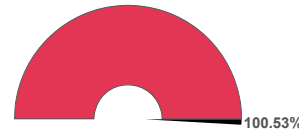


Actual YTD Revenues



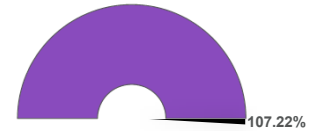
Projected YTD Revenues
97.49%

Actual YTD Local Source



Projected YTD Local Sources
94.63%

Actual YTD State Sources



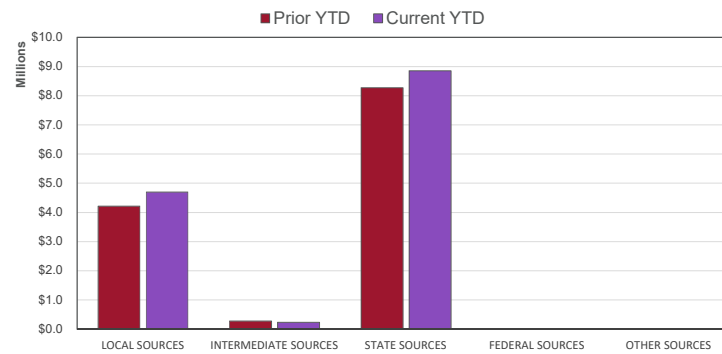
Projected YTD State Sources
100.68%

Revenue Analysis

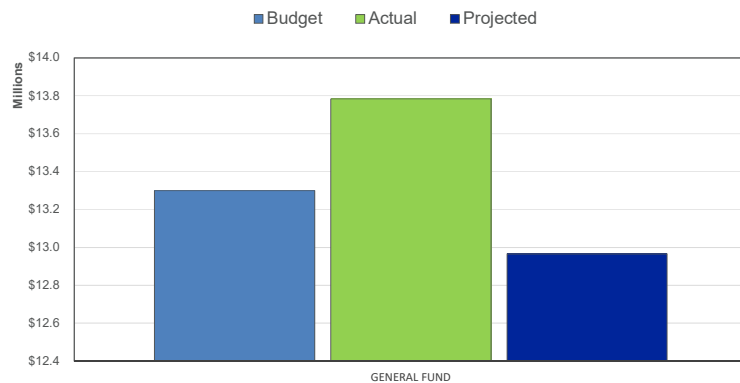
Top 10 Sources of Revenue (Year-to-Date)

Unrestricted Grants-in-Aid	\$8,786,204
Ad Valorem Taxes Levied by District	\$4,099,597
Interest on Investments	\$298,724
Unrestricted Revenue	\$239,250
Regular Day School Tuition	\$85,740
Admissions	\$79,674
Miscellaneous	\$75,650
Restricted Grants-in-Aid	\$62,238
Recovery of Prior Years Expenditure	\$37,575
Penalties and Interest on Taxes	\$12,162
Percent of Total Revenues Year-to-Date	99.95%

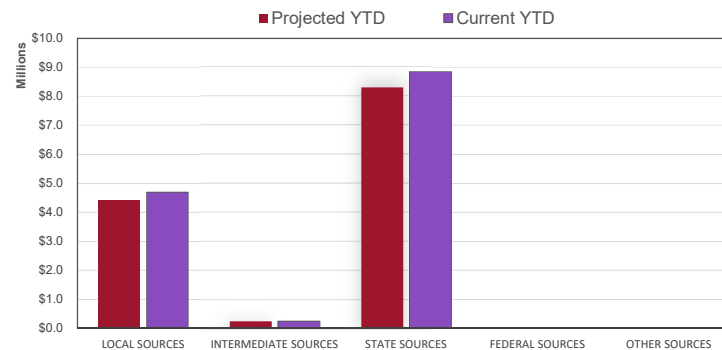
Revenues by Source | Prior YTD vs. Current YTD



Revenues by Fund | Budget / Actual YTD / Projected YTD



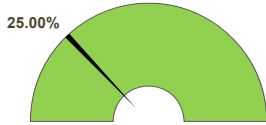
Revenues by Source | Projected YTD vs. Current YTD



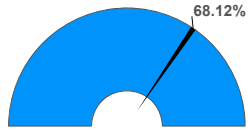
General Fund | Expenditure Dashboard Summary

For the Period Ending May 31, 2024

Projected Year End Balance
as % of Budgeted Expenditures

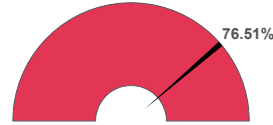


Actual YTD Expenditures



Projected YTD Expenditures
71.97%

Actual YTD Salaries/Benefits



Projected YTD Salaries/Benefits
79.63%

Actual YTD All Other Objects



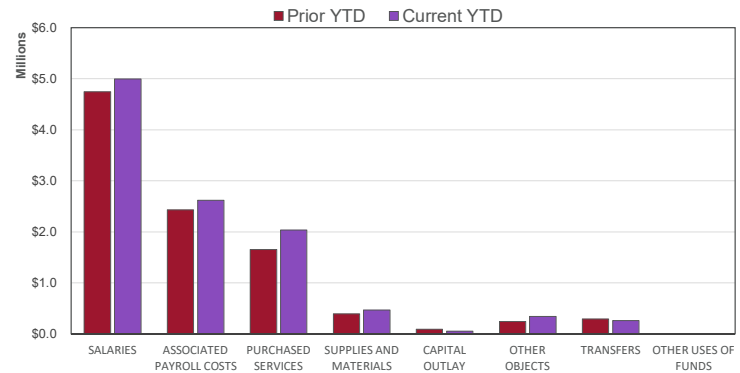
Projected YTD All Other Objects
88.31%

Expenditure Analysis

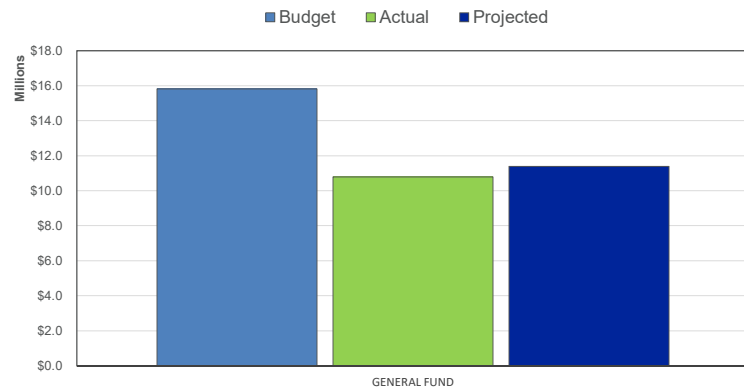
Top 10 Expenditures by Object (Year-to-Date)

LICENSED SALARIES	\$2,343,215
CLASSIFIED SALARIES	\$1,153,443
EMPLOYEES INSURANCE	\$1,058,768
PERS UAL CONTRIBUTION	\$856,590
ADMINISTRATORS	\$738,904
REIMBURSABLE STUDENT TRANSPORTATION	\$641,394
INSTR, PROF & TECH SRVS	\$435,590
FICA/MEDICARE	\$375,344
MANAGERIAL-CLASSIFIED- CONF	\$264,418
P E R S, PICK-UP	\$263,331
Percent of Total Expenditures Year-to-Date	75.43%

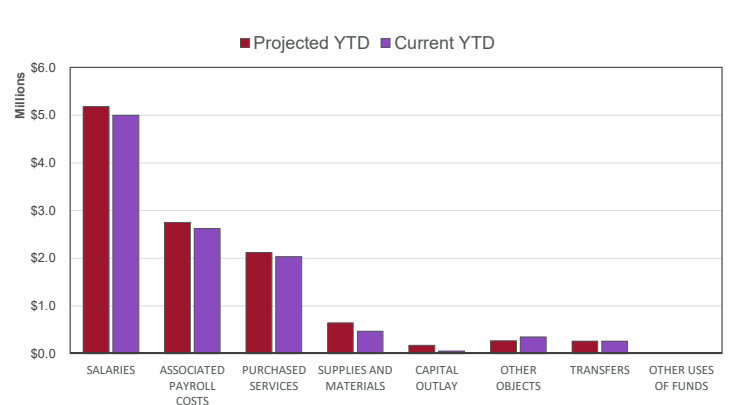
Expenditures by Object | Prior YTD vs. Current YTD



Expenditures by Fund | Budget / Actual YTD / Projected YTD



Expenditures by Object | Projected YTD vs. Current YTD

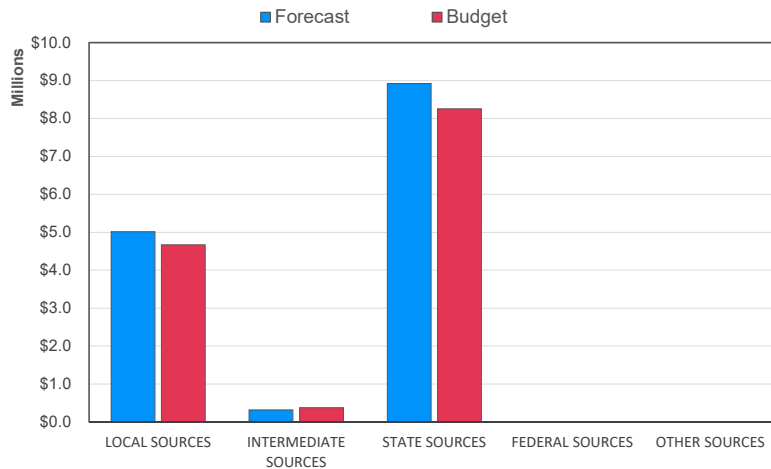


General Fund | Financial Projection

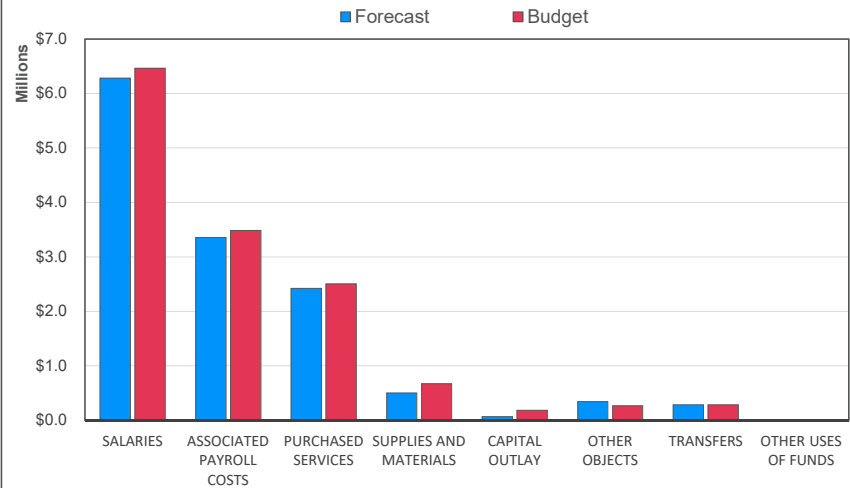
For the Period Ending May 31, 2024

	Prior YTD	Current YTD	Add: Projections	Annual Forecast	Annual Budget	Variance Fav / (Unfav)
Beginning Fund Balance	\$2,229,182	\$2,979,668		\$2,979,668	\$2,525,000	\$454,668
REVENUES						
Local Sources	\$4,216,162	\$4,696,198	\$320,284	\$5,016,482	\$4,671,349	\$345,133
Intermediate Sources	281,641	239,648	78,750	318,398	375,000	(56,602)
State Sources	8,274,565	8,848,442	76,906	8,925,348	8,252,736	672,612
Federal Sources	0	0	0	0	0	0
Other Sources	0	0	0	0	0	0
TOTAL REVENUE	\$12,772,368	\$13,784,288	\$475,940	\$14,260,228	\$13,299,085	\$961,143
EXPENDITURES						
Salaries	\$4,743,480	\$4,994,728	\$1,286,603	\$6,281,331	\$6,464,406	\$183,075
Associated Payroll Costs	2,430,318	2,619,777	740,359	3,360,136	3,488,252	128,116
Purchased Services	1,652,271	2,033,709	389,256	2,422,965	2,505,809	82,844
Supplies and Materials	392,764	468,912	35,474	504,386	676,516	172,130
Capital Outlay	89,720	55,106	12,712	67,819	188,722	120,903
Other Objects	244,431	344,269	983	345,252	266,987	(78,265)
Transfers	293,617	263,393	21,254	284,647	283,393	(1,254)
Other Uses of Funds	0	0	0	0	0	0
Contingencies	0	0	0	0	1,950,000	1,950,000
Unappropriated Ending Fund Balance	0	0	0	0	0	0
TOTAL EXPENDITURES	\$9,846,601	\$10,779,895	\$2,486,642	\$13,266,536	\$15,824,085	\$2,557,549
SURPLUS / (DEFICIT)	\$2,925,767	\$3,004,393	(\$2,010,702)	\$993,691	(\$2,525,000)	\$3,973,360
Ending Fund Balance	\$5,093,848	\$5,984,061		\$3,973,360	\$0	

Revenues by Source | Forecast vs. Budget



Expenditures by Object | Forecast vs. Budget



**YAMHILL CARLTON SCHOOL DISTRICT
SPECIAL REVENUE FUNDS
FOR THE FISCAL YEAR 2023-2024
AS OF MAY 31, 2024**

FUND DESCRIPTION	GRANT AWARD	REVENUE	EXPENDITURE	ENCUMBRANCE	BUDGET BALANCE
201 TITLE I	187,701.00	-	142,614.06	41,505.95	3,580.99
204 TITLE II-A & TITLE IV-D	40,648.00	-	11,646.86	1,005.00	27,996.14
206 IDEA PART B 611	219,833.18	20,290.18	170,968.92	43,714.68	5,149.58
207 IDEA PART B 619	1,091.00	1,091.00	-	-	1,091.00
213 ESSER III FUNDS	329,723.41	-	235,809.36	54,798.15	39,115.90
214 K-3 SUMMER LEARNING	-	-	-	-	-
215 MEDICAID ADMIN CLAIMING (MAC)	20,000.00	2,206.79	-	-	20,000.00
228 YCCO - KINDERGARTEN	-	-	-	-	-
235 CTE REVITALIZATION FUNDS	29,597.00	29,596.74	-	-	29,597.00
255 SAFE SCHOOL CULTURE GRANT	10,500.00	-	2,982.18	252.91	7,264.91
238 CAREER PATHWAYS	4,000.00	-	2,008.78	1,600.00	391.22
239 OUTDOOR SCHOOL (M-99)	67,713.00	-	27,560.30	7,740.00	32,412.70
251 STUDENT INVESTMENT ACCOUNT (SIA)	1,002,661.31	751,995.98	604,888.62	246,932.84	150,839.85
252 HIGH SCHOOL SUCCESS (M-98)*	241,245.15	-	174,401.68	56,006.91	10,836.56
253 EARLY LITERACY GRANT	90,860.45	59,000.00	36,708.15	17,887.48	36,264.82
261 TAP GRANTS - SEISMIC ASSESSMENT	20,000.00	-	-	-	20,000.00
261 TAP GRANTS - FACILITIES ASSESSMENT	20,000.00	20,000.00	20,000.00	-	-
261 TAP GRANTS - LONG RANGE PLANNING	25,000.00	25,000.00	25,000.00	-	-
261 TAP GRANTS - AHERA	6,000.00	22,500.00	1,500.00	-	4,500.00
LOCAL/STATE/FED GRANTS	2,316,573.50	931,680.69	1,456,088.91	471,443.92	389,040.67

230 MISCELLANEOUS GRANTS	GRANT AWARD	REVENUE	EXPENDITURE	ENCUMBRANCE	GRANT BALANCE
0 MISCELLANEOUS GRANTS	100,000.00	650.72	185.88	-	99,814.12
850 BOARD OSBA SCHOLARSHIP	5,000.00	5,000.00	-	-	5,000.00
401 ASPIRE	3,000.00	3,000.00	2,232.93	87.97	679.10
800 UNITED WAY - RESOURCE ROOMS	609.00	609.00	422.38	-	186.62
801 YCES PTO PROJECTS	214.00	213.95	-	7.19	206.81
802 AG DRONE PROJECT	1,552.00	2,990.05	1,474.57	-	77.43
803 VETERANS LEGACY GRANT	785.00	785.03	-	-	785.00
805 DONATIONS TO CREDIT RECOVERY	500.00	500.00	75.34	424.66	-
806 SOPHIA'S FUND - BUBBLE WALL	520.00	520.01	357.54	-	162.46
807 SOPHIA'S FUND - THEATER	2,226.00	2,225.69	1,112.72	-	1,113.28
808 MWEC CONFERENCES	3,000.00	721.13	1,984.99	-	1,015.01
809 STUDENT TEACHING	4,300.00	2,795.15	1,928.18	-	2,371.82
812 FFA ALUMNI NATL CONFERENCE	9,201.00	6,877.81	9,222.63	-	(21.63)
814 FTC ROBOTICS DONATION	1,274.00	1,274.00	1,274.00	-	-
821 OSCU ROCKETRY GRANT	-	-	-	-	-
824 EIS GRANT	3,053.00	-	2,289.75	763.25	-
825 MENSTRUAL DIGNITY ACT	4,816.00	-	-	-	4,816.00
826 WESD CONFERENCES/GRANTS	8,000.00	-	6,605.85	-	1,394.15
827 ADDICTION PREVENTION	10,683.00	10,682.28	-	-	10,683.00
SUB TOTAL MISC GRANTS	158,733.00	38,844.82	29,166.76	1,283.07	128,283.17

FUND OTHER SPECIAL REVENUE	BUDGET	REVENUE	EXPENDITURE	ENCUMBRANCE	BUDGET BALANCE
299 FOOD SERVICE*	428,600.00	228,219.17	289,545.83	126,668.72	12,385.45
265 EARLY RETIREMENT	75,000.00	78,575.17	11,241.58	9,985.12	53,773.30
266 PROFESSIONAL DEVELOPMENT	60,000.00	63,405.45	10,146.05	13,874.11	35,979.84
280 STUDENT BODY ACCOUNTS	-	-	-	-	-
281 STUDENT BODY ACCOUNTS - YCES	30,000.00	25,762.91	5,920.57	-	24,079.43
282 STUDENT BODY ACCOUNTS - YCIS	144,000.00	77,960.18	19,724.05	3,012.49	121,263.46
283 STUDENT BODY ACCOUNTS - YCHS	300,000.00	379,350.36	199,431.74	6,812.46	93,755.80
285 ALLIANCE ACADEMY - FIELD TRIPS	5,000.00	7,013.44	1,491.68	4,536.00	(1,027.68)
SUB TOTAL OTHER SPECIAL REVENUE	1,042,600.00	860,286.68	537,501.50	164,888.90	340,209.60
TOTAL ALL 200 FUNDS	3,517,906.50	1,830,812.19	2,022,757.17	637,615.89	857,533.44

*Fund 252 is formerly Fund 233 - converted 04/2024

*Fund 299 is formerly Fund 250 - converted 12/2023

Balance is the Budget column minus Expenditures and Encumbrances. Actual Balance will change based on Revenues received.

**YAMHILL CARLTON SCHOOL DISTRICT
FOR THE FISCAL YEAR 2023-2024
DEBT SERVICES, CAPITAL PROJECT, AND FIDUCIARY FUNDS
AS OF MAY 31, 2024**

FUND DESCRIPTION	BUDGET	BEGINNING FUND			EXPENDITURE	ENCUMBRANCE	PROJECTED BALANCE*	CASH BALANCE
		BALANCE	REVENUE					
300 GENERAL OBLIGATION DEBT	991,750.00	117,841.93	961,916.44	991,150.00	600.00	-	88,608.37	
301 QZAB DEBT	149,583.00	-	143,065.26	142,471.59	-	7,111.41	593.67	
302 PERS UAL DEBT	1,976,957.00	712,525.04	1,005,169.50	140,686.00	1,060,686.00	775,585.00	1,577,008.54	
304 JCI PROJECT DEBT	130,950.00	17,994.58	112,350.00	130,950.00	-	-	(605.42)	
TOTAL DEBT SERVICES	3,249,240.00	848,361.55	2,222,501.20	1,405,257.59	1,061,286.00	782,696.41	1,665,605.16	

FUND DESCRIPTION	BUDGET	BEGINNING FUND			EXPENDITURE	ENCUMBRANCE	PROJECTED BALANCE*	CASH BALANCE
		BALANCE	REVENUE					
400 CET CAPITAL PROJECTS	1,390,000.00	255,396.01	113,359.17	141,687.47	5,845.00	1,242,467.53	227,067.71	
475 CAPITAL PROJECT FUND	100,000.00	488,466.01	19,112.39	-	18,600.00	81,400.00	507,578.40	
TOTAL CAPITAL PROJECTS	1,490,000.00	743,862.02	132,471.56	141,687.47	24,445.00	1,323,867.53	734,646.11	

FUND DESCRIPTION	BUDGET	BEGINNING FUND			EXPENDITURE	ENCUMBRANCE	PROJECTED BALANCE*	CASH BALANCE
		BALANCE	REVENUE					
784 DERBY DAYS SCHOLARSHIP	-	-	-	-	-	-	-	
785 LAUGHLIN SCHOLARSHIP FUND	54,500.00	54,256.56	3,105.00	2,000.00	-	52,500.00	55,361.56	
TOTAL TRUST IN AGENCY	54,500.00	54,256.56	3,105.00	2,000.00	-	52,500.00	55,361.56	
TOTAL OTHER FUNDS	4,793,740.00	1,646,480.13	2,358,077.76	1,548,945.06	1,085,731.00	2,159,063.94	2,455,612.83	

**Projected Balance is the Budget column minus Expenditures and Encumbrances. Cash Balance is actual revenues and expenditures to date.*

Yamhill-Carlton School District No. 1

Approval of Bills Report

Fiscal Year: 2023-2024

Criteria: **From Check Date:** 05/01/2024 **To:** 05/31/2024 **Voucher:** ALL
Report Sort: FUND **From Fund:** 100 **To:** 900

Page Break

Exclude Invoice Description

Check Number	Vendor	Amount
100 - GENERAL FUND		
0	ALISON CHEATHAM	\$76.07
0	AMANDA GREENE	\$500.00
0	AMAZON CAPITAL SERVICES	\$4,743.18
0	AMERICAN FIDELITY - PD LEAVE	\$1,585.50
61518	AMITY HIGH SCHOOL	\$175.00
0	AMUZU, NICOLE M	\$159.46
0	AMY STOKES	\$200.00
0	BERTRAND, PATRICIA L	\$33.91
0	BETH SHEPPARD	\$178.00
0	BLICK ART MATERIALS	\$164.01
0	BREANNA STROUD	\$523.15
0	BRIGHTSIDE ELECTRIC AND	\$2,184.92
0	BROWN, MARY E	\$70.72
0	BRYAN LONG	\$130.00
0	CALEB WELLBROCK	\$371.04
0	CENTURY LINK	\$390.99
0	CHAD TOLLEFSON	\$81.00
0	CHELSEA POGUE	\$512.38
61499	CHOWN INC	\$123.50
61500	CITY OF CARLTON	\$1,866.75
61489	CITY OF YAMHILL	\$8,316.04
61550	CITY OF YAMHILL	\$75.00
61501	CLACKAMAS ESD	\$1,272.85
0	COOK, MAUREEN	\$136.40
61502	COSA	\$1,210.00
61545	COSA	\$424.00
61503	DORMERS SCREENPRINTING	\$2,081.00

Yamhill-Carlton School District No. 1

Approval of Bills Report

Fiscal Year: 2023-2024

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Report Sort: FUND From Fund: 100 To: 900

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Exclude Invoice Description

Check Number	Vendor	Amount
100 - GENERAL FUND		
61546	ELIZABETH BURNEY HAMILTON	\$26,000.00
0	ELIZABETH RIBERA	\$929.98
0	ESS WEST LLC	\$33,604.86
0	ESTUARDO GARCIA	\$160.91
0	FRACOTYP - POSTALIA	\$800.00
0	GARLAND, WENDY L	\$40.16
61519	GARRETT, HEMANN, ROBERTSON	\$1,072.50
0	GEORGE FOX UNIVERSITY	\$590.61
0	HAYLEY MCCULLOUGH	\$846.25
0	HOLLY WILSON	\$380.00
0	HOOKER, SAMANTHA J	\$88.97
0	JACOB JOHNSON	\$246.80
0	JAYLYNN REA	\$458.25
0	JONATHAN GROVER	\$142.00
0	JOY GEPHART	\$360.00
61532	JULIE JELLUM	\$2,191.38
61533	KAREN PARR	\$1,500.00
61534	KASSIA JACKSON	\$311.00
61535	KATHERINE BONNER	\$258.00
0	KATIE LEN WAI	\$110.00
0	KOOPMAN, KRISTY	\$165.22
0	KRISTA CAIN	\$155.50
61536	LAURIANO BARAJAS	\$694.95
0	LESLIE MOLLENCOP	\$1,023.50
0	LOMELI, JASMINE	\$90.00
61504	LOWE'S COMPANIES INC.	\$407.43
61528	LOWE'S COMPANIES INC.	\$360.99

Yamhill-Carlton School District No. 1

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Criteria: **From Check Date:** 05/01/2024 **To:** 05/31/2024 **Voucher:** ALL
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Exclude Invoice Description

Check Number	Vendor	Amount
100 - GENERAL FUND		
0	LUKE STUBBS	\$104.00
0	MAHON, BRIAN	\$500.00
0	MCCATHRON, EMILY D	\$637.92
0	MCCLEAN, KATIE LYNN	\$45.98
61505	MCMINNVILLE GAS INC.	\$1,274.25
0	MEGHAN PLIES	\$655.33
61537	MELANIE ANNE LAKE	\$276.00
0	MELISSA WISMER	\$983.73
0	MICHAEL CRISP	\$115.20
0	MID COLUMBIA BUS CO., INC	\$88,994.03
0	NATHAN PAULY	\$225.00
0	NEWS REGISTER	\$299.34
61491	OFFICE DEPOT, INC	\$1,575.55
61506	OFFICE DEPOT, INC	\$3,039.20
0	PACIFIC OFFICE AUTOMATION (LEASE)	\$1,550.00
61538	PAIGE MINCHUE	\$197.39
61539	PARKER BALDWIN	\$877.00
61507	PLATT ELECTRIC SUPPLY	\$115.56
0	PLATT, CHERYL A	\$45.96
61521	PORTLAND GENERAL ELECTRIC	\$16,600.23
61516	POST, BRADLEY A	\$2,000.00
0	PROCARE THERAPY	\$5,400.00
0	QUILL CORPORATION	\$291.50
61540	RAMIREZ, GLORIA	\$543.00
61541	REBEKAH D SMITS	\$693.00
61542	REBEKAH SUH	\$64.00
61508	RECOLOGY OREGON COMPOST, MCMINNVILLE	\$1,244.00

Yamhill-Carlton School District No. 1

Approval of Bills Report

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Criteria: **From Check Date:** 05/01/2024 **To:** 05/31/2024 **Voucher:** ALL
Report Sort: FUND **From Fund:** 100 **To:** 900

Page Break

Exclude Invoice Description

Check Number	Vendor	Amount
100 - GENERAL FUND		
61492	RECOLOGY WESTERN OREGON GARBAGE	\$1,134.19
61509	RECOLOGY WESTERN OREGON GARBAGE	\$1,033.43
0	RHONDA BONHAM	\$431.00
61543	SARAH PIEPER	\$1,000.00
0	SEAL, LIBERTY A	\$53.60
0	SIERRA SPRINGS	\$45.96
0	STACY BROWN	\$73.00
0	TAD BECKWITH	\$263.00
61494	THE HOME DEPOT PRO	\$1,294.85
61495	THE YARD ARTISAN LLC	\$910.00
61511	THE YARD ARTISAN LLC	\$2,206.00
0	UMPQUA BANK-CC	\$1,679.98
61512	UNITED RENTALS (NORTH AMERICA) INC	\$127.50
61544	VALERIE BREWER	\$425.50
0	VANHORN, KELLY	\$152.59
61497	WILCO	\$62.71
61513	WILCO	\$1.52
0	WILES, MATTHEW	\$49.18
0	WILLAMETTE E.S.D.	\$14,602.80
61523	YAMHILL CARLTON HIGH SCHOOL	\$425.00
61514	YAMHILL COUNTY HEALTH & HUMAN SERVICES	\$10,485.98
61549	YAMHILL COUNTY HEALTH & HUMAN SERVICES	\$10,485.98
61551	YAMHILL FIRE PROTECTION DISTRICT	\$125.00
0	YAMHILL SHELL STATION	\$433.27
61515	ZIPLY FIBER	\$3,518.23
Total for 100 - GENERAL FUND		\$279,941.57

201 - TITLE IA

Yamhill-Carlton School District No. 1

Approval of Bills Report

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Report Sort: FUND **From Fund:** 100 **To:** 900

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Exclude Invoice Description

Check Number	Vendor	Amount
201 - TITLE IA		
0	AMAZON CAPITAL SERVICES	\$753.46
Total for 201 - TITLE IA		\$753.46
204 - TITLE IIA		
0	UMPQUA BANK-CC	\$1,242.41
Total for 204 - TITLE IIA		\$1,242.41
206 - IDEA PART B SECTION 611		
0	UMPQUA BANK-CC	\$165.00
Total for 206 - IDEA PART B SECTION 611		\$165.00
213 - ESSER III FUNDS		
0	BEST BUY STORES LP	\$16,102.73
0	DELL INC	\$85,026.60
61490	NICE ELECTRIC CO	\$1,980.30
Total for 213 - ESSER III FUNDS		\$103,109.63
230 - MISC GRANTS		
0	AMAZON CAPITAL SERVICES	\$904.33
0	KNAPP, WHITNEY A	\$75.34
0	UMPQUA BANK-CC	\$726.00
0	WILLAMETTE E.S.D.	\$763.25
61548	YAMHILL CARLTON HIGH SCHOOL	\$976.57
Total for 230 - MISC GRANTS		\$3,445.49
238 - CAREER PATHWAYS		
0	AMAZON CAPITAL SERVICES	\$16.99
0	UMPQUA BANK-CC	\$1,309.96
Total for 238 - CAREER PATHWAYS		\$1,326.95
239 - MEASURE 99 - OUTDOOR SCHOOL		

Yamhill-Carlton School District No. 1

Approval of Bills Report

Fiscal Year: 2023-2024

Criteria: **From Check Date:** 05/01/2024 **To:** 05/31/2024 **Voucher:** ALL
Report Sort: FUND **From Fund:** 100 **To:** 900

Page Break

Exclude Invoice Description

Check Number	Vendor	Amount
239 - MEASURE 99 - OUTDOOR SCHOOL		
0	ESS WEST LLC	\$1,310.30
61520	PORTLAND AUDUBON	\$26,250.00
Total for 239 - MEASURE 99 - OUTDOOR SCHOOL		\$27,560.30
 251 - STUDENT INVESTMENT ACCOUNT		
61496	TOWN AND COUNTRY FENCE AND DECK	\$3,273.00
Total for 251 - STUDENT INVESTMENT ACCOUNT		\$3,273.00
 252 - HIGH SCHOOL SUCCESS: MEASURE 98		
0	AMAZON CAPITAL SERVICES	\$2,284.20
0	ESS WEST LLC	\$786.20
0	UMPQUA BANK-CC	\$492.85
0	WILLAMETTE E.S.D.	\$1,081.38
Total for 252 - HIGH SCHOOL SUCCESS: MEASURE 98		\$4,644.63
 253 - EARLY LITERACY GRANT		
0	AMAZON CAPITAL SERVICES	\$1,082.51
0	ESS WEST LLC	\$1,662.43
0	UMPQUA BANK-CC	\$245.30
Total for 253 - EARLY LITERACY GRANT		\$2,990.24
 255 - SAFE SCHOOL CULTURE GRANT		
0	VANDERPAS, HILAREE R	\$733.18
Total for 255 - SAFE SCHOOL CULTURE GRANT		\$733.18
 280 - STUDENT BODY FUNDS		
0	AMAZON CAPITAL SERVICES	\$630.23
Total for 280 - STUDENT BODY FUNDS		\$630.23
 282 - YCIS STUDENT BODY		

Yamhill-Carlton School District No. 1

Approval of Bills Report

Fiscal Year: 2023-2024

Criteria: **From Check Date:** 05/01/2024 **To:** 05/31/2024 **Voucher:** ALL
Report Sort: FUND **From Fund:** 100 **To:** 900 Page Break

Exclude Invoice Description

Check Number	Vendor	Amount
0	AMAZON CAPITAL SERVICES	\$530.87
0	CICORIA, ANTHONY W	\$300.00
0	MILNER, ALLYSON E	\$988.69
3535	SCHOLASTIC BOOK FAIRS	\$1,254.45
0	UMPQUA BANK-CC	\$1,128.00
Total for 282 - YCIS STUDENT BODY		\$4,202.01
283 - YCHS STUDENT BODY		
0	AMAZON CAPITAL SERVICES	\$934.43
0	BOTTEN'S EQUIPMENT RENTAL INC	\$163.90
20800	BSN SPORTS LLC	\$1,460.55
20801	COPY CATS	\$150.00
0	MCGHEHEY, TRACIE S	\$115.90
20795	MILLER, CASSYLOU	\$797.03
0	MINER AND ASSOCIATES LLC	\$496.19
0	NASSP	\$95.00
20796	OASC	\$630.00
0	OPITZ, MATTHEW B	\$579.47
20802	RALLY ATHLETIC BAGS	\$2,760.00
20797	SHANE ANTHONY WALL	\$370.00
0	SUNDAY, ERIN	\$32.33
0	UMPQUA BANK-CC	\$4,027.25
20798	VALLEY ATHLETICS	\$291.59
20803	VALLEY ATHLETICS	\$549.00
20799	YAMHILL CARLTON SD 1	\$41,045.68
Total for 283 - YCHS STUDENT BODY		\$54,498.32
285 - ALLIANCE ACADEMY FUNDRAISING		
0	UMPQUA BANK-CC	\$126.00

Yamhill-Carlton School District No. 1

Approval of Bills Report

Fiscal Year: 2023-2024

Criteria: From Check Date: 05/01/2024 To: 05/31/2024 Voucher: ALL
 Report Sort: FUND From Fund: 100 To: 900 Page Break

Exclude Invoice Description

Check Number	Vendor	Amount
Total for 285 - ALLIANCE ACADEMY FUNDRAISING		\$126.00
299 - NUTRITION SERVICES		
0	ESS WEST LLC	\$150.66
0	GOODY MAN DISTRIBUTING INC	\$711.03
61529	OREGON HOOD CLEANING LLC	\$295.00
61530	PRINGLES REFRIGERATION AND	\$883.00
0	SPRING VALLEY DAIRY INC	\$2,044.72
61493	SYSCO FOOD SERVICES	\$2,954.69
61510	SYSCO FOOD SERVICES	\$2,883.87
61522	SYSCO FOOD SERVICES	\$3,032.51
61531	SYSCO FOOD SERVICES	\$2,893.67
61547	SYSCO FOOD SERVICES	\$2,179.69
Total for 299 - NUTRITION SERVICES		\$18,028.84
300 - DEBT SERVICE FUNDS		
0	US BANK ST PAUL	\$763,074.53
Total for 300 - DEBT SERVICE FUNDS		\$763,074.53
Grand Total:		\$1,269,745.79

End of Report

Yamhill-Carlton School District No. 1

Expenditure Summary Report

Fiscal Year: 2023-2024

Criteria: Report Sort: Fund

From Date: 05/01/2024

To Date: 05/31/2024

Fund: 100	GENERAL FUND					
Remit Name		Check#	FUND	FUNCTION	OBJECT	Amount
<hr/>						
UMPQUA BANK-CC						
		0	GENERAL FUND	BOARD OF EDUCATION SERVICES	CONSUMABLE SUPPLIES & MATERIALS	\$102.18
		0	GENERAL FUND	EXECUTIVE ADMINISTRATION SERVICES	CONSUMABLE SUPPLIES & MATERIALS	\$140.00
		0	GENERAL FUND	EXECUTIVE ADMINISTRATION SERVICES	INSTR, PROF & TECH SRVS	\$156.71
		0	GENERAL FUND	FISCAL SERVICES	DUES AND FEES	\$230.00
		0	GENERAL FUND	HIGH SCHOOL PROGRAMS	CONSUMABLE SUPPLIES & MATERIALS	\$65.00
		0	GENERAL FUND	HIGH SCHOOL-EXTRACURRICULAR	DUES AND FEES	\$210.65
		0	GENERAL FUND	MIDDLE/JUNIOR HIGH SCHOOL-EXTRACURRICULAR	CONSUMABLE SUPPLIES & MATERIALS	\$180.00
		0	GENERAL FUND	OFFICE OF THE PRINCIPAL	COMPUTER SOFTWARE	\$149.00
		0	GENERAL FUND	OFFICE OF THE PRINCIPAL	POSTAGE	\$35.60
		0	GENERAL FUND	OFFICE OF THE PRINCIPAL	TRAVEL, OUT OF DISTRICT	\$278.84
		0	GENERAL FUND	OPERATION & MAINTENANCE - PLANT SERVICES	REPAIRS & MAINTENANCE SERVICES	\$132.00
				Total for UMPQUA BANK-CC		\$1,679.98
				Total for GENERAL FUND		\$1,679.98

Fund: 204	TITLE IIA					
Remit Name		Check#	FUND	FUNCTION	OBJECT	Amount
<hr/>						
UMPQUA BANK-CC						
		0	TITLE IIA	INSTRUCTIONAL STAFF DEVELOPMENT	INSTR, PROF & TECH SRVS	\$1,242.41
				Total for TITLE IIA		\$1,242.41

Fund: 206	IDEA PART B SECTION 611					
Remit Name		Check#	FUND	FUNCTION	OBJECT	Amount
<hr/>						
UMPQUA BANK-CC						
		0	IDEA PART B SECTION 611	RESOURCE ROOMS	INSTR, PROF & TECH SRVS	\$165.00
				Total for IDEA PART B SECTION 611		\$165.00

Yamhill-Carlton School District No. 1

Expenditure Summary Report

Fiscal Year: 2023-2024

Criteria: Report Sort: Fund

From Date: 05/01/2024

To Date: 05/31/2024

Fund: 230	MISC GRANTS					
Remit Name		Check#	FUND	FUNCTION	OBJECT	Amount
<hr/>						
UMPQUA BANK-CC						
		0	MISC GRANTS	HIGH SCHOOL-EXTRACURRICULAR	CONSUMABLE SUPPLIES & MATERIALS	\$373.00
		0	MISC GRANTS	INSTRUCTIONAL STAFF DEVELOPMENT	TRAVEL, OUT OF DISTRICT	\$353.00
				Total for UMPQUA BANK-CC		\$726.00
						<hr/>
					Total for MISC GRANTS	\$726.00

Fund: 238	CAREER PATHWAYS					
Remit Name		Check#	FUND	FUNCTION	OBJECT	Amount
<hr/>						
UMPQUA BANK-CC						
		0	CAREER PATHWAYS	HIGH SCHOOL PROGRAMS	CONSUMABLE SUPPLIES & MATERIALS	\$473.12
		0	CAREER PATHWAYS	HIGH SCHOOL PROGRAMS	NON-CONSUMABLE ITEMS	\$836.84
						<hr/>
					Total for UMPQUA BANK-CC	\$1,309.96
						<hr/>
					Total for CAREER PATHWAYS	\$1,309.96

Fund: 252	HIGH SCHOOL SUCCESS: MEASURE 98					
Remit Name		Check#	FUND	FUNCTION	OBJECT	Amount
<hr/>						
UMPQUA BANK-CC						
		0	HIGH SCHOOL SUCCESS: MEASURE 98	HIGH SCHOOL PROGRAMS	CONSUMABLE SUPPLIES & MATERIALS	\$492.85
						<hr/>
					Total for HIGH SCHOOL SUCCESS: MEASURE 98	\$492.85

Fund: 253	EARLY LITERACY GRANT					
Remit Name		Check#	FUND	FUNCTION	OBJECT	Amount
<hr/>						
UMPQUA BANK-CC						
		0	EARLY LITERACY GRANT	ELEMENTARY PROGRAMS	CONSUMABLE SUPPLIES & MATERIALS	\$220.50
		0	EARLY LITERACY GRANT	SUMMER SCHOOL PROGRAMS	CONSUMABLE SUPPLIES & MATERIALS	\$24.80
						<hr/>
					Total for UMPQUA BANK-CC	\$245.30
						<hr/>
					Total for EARLY LITERACY GRANT	\$245.30

Yamhill-Carlton School District No. 1

Expenditure Summary Report

Fiscal Year: 2023-2024

Criteria: Report Sort: Fund

From Date: 05/01/2024

To Date: 05/31/2024

Fund: 282	YCIS STUDENT BODY	Check#	FUND	FUNCTION	OBJECT	Amount
UMPQUA BANK-CC						
		0	YCIS STUDENT BODY	MIDDLE/JUNIOR HIGH SCHOOL- EXTRACURRICULAR	CONSUMABLE SUPPLIES & MATERIALS	\$1,128.00
Total for YCIS STUDENT BODY						\$1,128.00
Fund: 283	YCHS STUDENT BODY	Check#	FUND	FUNCTION	OBJECT	Amount
UMPQUA BANK-CC						
		0	YCHS STUDENT BODY	HIGH SCHOOL-EXTRACURRICULAR	CONSUMABLE SUPPLIES & MATERIALS	\$4,027.25
Total for YCHS STUDENT BODY						\$4,027.25
Fund: 285	ALLIANCE ACADEMY FUNDRAISING	Check#	FUND	FUNCTION	OBJECT	Amount
UMPQUA BANK-CC						
		0	ALLIANCE ACADEMY FUNDRAISING	DISTRICT ALTERNATIVE PROGRAMS- ALLIANCE ACADEMY	INSTR, PROF & TECH SRVS	\$126.00
Total for ALLIANCE ACADEMY FUNDRAISING						\$126.00
Grand Total:						\$11,142.75

Recap for FUND for GENERAL FUND		
100	GENERAL FUND	\$1,679.98
204	TITLE IIA	\$1,242.41
206	IDEA PART B SECTION 611	\$165.00
230	MISC GRANTS	\$726.00
238	CAREER PATHWAYS	\$1,309.96
252	HIGH SCHOOL SUCCESS: MEASL	\$492.85
253	EARLY LITERACY GRANT	\$245.30
282	YCIS STUDENT BODY	\$1,128.00
283	YCHS STUDENT BODY	\$4,027.25
285	ALLIANCE ACADEMY FUNDRAISI	\$126.00

End of Report



YAMHILL CARLTON SCHOOL DISTRICT

120 N. Larch Place - Yamhill, OR 97148 | PH: 503-852-6980 - FX: 503-662-4931 | www.ycsd.k12.or.us

RESOLUTION 2024-09

YAMHILL CARLTON SCHOOL DISTRICT RESOLUTION TO TRANSFER APPROPRIATIONS WITHIN FUNDS 2023-2024 BUDGET

Appropriation Details

General Fund –

1. To provide additional budget authority to increase appropriations to transfer \$500,000 to the building fund for on-going facilities and maintenance projects.
2. Increase appropriations to transfer \$80,000 to the Nutrition Fund to cover increased costs.
3. Increase appropriations to transfer \$47,000 to Fund 266 to cover deferred textbook adoption for HS Math.
4. The transfers would come from the District's contingency fund.

BE IT RESOLVED, that for the fiscal year beginning July 1, 2023, the budget transfers shown below, are hereby appropriated as indicated within the funds listed:

GENERAL FUND

<u>Expenditure Function</u>	<u>Adopted Budget</u>	<u>Change</u>	<u>Adjusted Budget</u>
Instruction	\$ 7,847,715	0	\$ 7,847,715
Support Services	5,742,977	0	5,742,977
Transfers	283,393	577,000	860,393
Contingency	<u>1,950,000</u>	<u>(577,000)</u>	<u>1,373,000</u>
Total	<u>\$ 15,824,085</u>	<u>0</u>	<u>\$ 15,824,085</u>

ADOPTED by the Board of Directors of the Yamhill Carlton School District this 13th day of June 2024.

Susan FitzGerald, Chair

Clint Raever, Superintendent



YAMHILL CARLTON SCHOOL DISTRICT

120 N. Larch Place - Yamhill, OR 97148 | PH: 503-852-6980 - FX: 503-662-4931 | www.ycsd.k12.or.us

2024-2025 School Fees

Breakfast / Lunch Fees:	Breakfast	Lunch
Elementary	\$2.05	\$3.25
Intermediate/High School	\$2.15	\$3.45
Adult	\$2.85	\$4.75*

**Subject to change when NSLP releases 2024-25 reimbursement rates.*

Elementary School:

No fees scheduled for 2024-2025

Intermediate School:

4th – 5th Planner/Activity Fee: \$20.00

6th – 8th Planner/Activity Fee: \$40.00 (includes PE Uniform)

Students eligible for federal free lunch program have no charge for the required fees. Students eligible for federal reduced lunch program will be charged 50%.

High School:

Registration/Activity Fee: \$30.00

Students eligible for federal free lunch program have no charge for the required fees. Students eligible for federal reduced lunch program will be charged 50%.

Intermediate & High School Athletic Fees:

Athletic Fee per Sport: \$125.00

Reduced Eligible Fee per Sport: \$75.00

Free Eligible Fee per Sport: \$50.00

Family Sports Fee Cap: \$500.00

ESSER III District Integrated Planning Tool (IPT)

District ID:	2251
District Name:	Yamhill Carlton SD 1
ESSER III Grant:	\$795,189.28

Date Updated:	6/7/24
---------------	--------

Category #	Spending Category Description
1	Addressing Physical Health & Safety
2	Meeting Students' Academic, Social, Emotional, and Other Needs <i>(Excluding Mental Health Supports)</i>
3	Mental Health Supports for Students and Staff
4	Operational Continuity and Other Uses
5	Indirect/Administrative Expenses
0	Passthrough Funds for District Charter School (see other tabs/pages)

Budget Category	Total Amount	Year 1 Planned Expenditures	Year 2 Planned Expenditures	Year 3 Planned Expenditures	Total Planned Expenditures	Not Yet Planned for Specific Use
Address Unfinished Learning <i>(Required 20% of total grant amount)</i>	\$ 159,037.86	\$ 86,113.89	\$ 203,840.22	\$ 60,573.00	\$ 350,527.11	\$ (191,489.25)
Allowed for Indirect/Administrative Expenses	\$ 45,246.27	\$ -	\$ 8,371.00	\$ 9,700.00	\$ 18,071.00	\$ 27,175.27
All Other Activities <i>(Total grant less Unfinished Learning & Indirect)</i>	\$ 590,905.15	\$ 72,275.76	\$ 93,865.00	\$ 260,450.41	\$ 426,591.17	\$ 164,313.98
Total Grant Amount	\$ 795,189.28	\$ 158,389.65	\$ 306,076.22	\$ 330,723.41	\$ 795,189.28	\$ -

Spending Category #	Planned Expenditure Description	Does this Expenditure Include FTE?	Year 1 (2021-22 FY) Expenditures	Address Unfinished Learning?	Year 2 (2022-23 FY) Expenditures	Address Unfinished Learning?	Year 3 (Jul 2023 - Sep 24) Expenditures	Address Unfinished Learning?	Total Planned Expenditures (2021-24)
1	1.0 FTE Custodial / Maintenance	Yes	\$ 68,271.15	No					\$ 68,271.15
2	1.813 FTE IA General Instruction	Yes	\$ 33,670.64	Yes	\$ 35,888.71	Yes	\$ 55,000.00	Yes	\$ 124,559.35
1	Intercom System Upgrades	No			\$ 54,000.00	No	\$ 63,000.00	No	\$ 117,000.00
2	3 year Math Assessment and Personalized Instruction	No	\$ 45,570.68	Yes					\$ 45,570.68
2	1.0 FTE Math Coach/Specialist	Yes			\$ 67,351.01	Yes			\$ 67,351.01
2	Curriculum SPED Reading / Math	No	\$ 1,624.07	Yes					\$ 1,624.07
1	Additional Security Cameras	No					\$ 18,655.00	No	\$ 18,655.00
2	After School Tutoring / Summer School	No					\$ 5,573.00	Yes	\$ 5,573.00
2	Counselor .50 FTE 3 years	Yes					\$ 27,010.00	No	\$ 27,010.00
5	Indirect	No			\$ 8,371.00	No	\$ 9,700.00	No	\$ 18,071.00
1	Security and Camera Upgrades	No			\$ 34,425.00	No			\$ 34,425.00
2	Curriculum SEL	No	\$ 5,248.50	Yes			\$ -	No	\$ 5,248.50
2	Technology - Math	No	\$ 4,004.61	No					\$ 4,004.61
2	LA Intervention Adoption	No			\$ 100,600.50	Yes			\$ 100,600.50
2	Teacher Software Applications	No			\$ 5,440.00	No	\$ 2,680.00	No	\$ 8,120.00
2	Computer Hardware	No					\$ 130,000.00	No	\$ 130,000.00
1	Fencing / Security	No					\$ -	No	\$ -
1	Air Quality	No					\$ 4,653.41	No	\$ 4,653.41
1	Professional Development	No					\$ 4,752.00	No	\$ 4,752.00
									\$ -
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YAMHILL CARLTON SCHOOL DISTRICT

120 N. Larch Place - Yamhill, OR 97148 | PH: 503-852-6980 - FX: 503-662-4931 | www.ycsd.k12.or.us

Resolution 2024-10 Authorizations for Account Closure

Yamhill Carlton High School

Whereas, the Board of Directors of Yamhill Carlton School District has authorized the closure of Yamhill Carlton School District, Yamhill Carlton High School, for the First Federal Bank Account ending in 2685.

Whereas, The Yamhill Carlton High School Associated Student Body funds currently has three different accounts. A savings account, a CD with a maturity date of 12/31/2025, and a general checking account. This authorization would close the savings account, which as of March 30, 2024 has \$3,306.40, and deposit the funds into the existing CD account.

The above resolution statements were approved and declared adopted on the 13th day of June 2024.

Susan FitzGerald, Board Chair

Clint Raever, Superintendent



Meeting Date	Type of Meeting	Time	Student Spotlight
07/11/2024	Regular Session	6:00pm	None
07/29/2024	Retreat	3:30pm	None
08/15/2024	Regular Session	6:00pm	None
08/22/2024	Work Session - Tentative	6:00pm	None
09/12/2024	Regular Session	6:00pm	YCES
09/26/2024	Work Session	6:00pm	None
10/10/2024	Regular Session	6:00pm	YCIS
10/24/2024	Work Session	6:00pm	None
11/14/2024	Regular Session	6:00pm	YCHS
Thanksgiving Break			
12/12/2024	Regular Session	6:00pm	YCES
Winter Break			
01/09/2025	Regular Session	6:00pm	YCIS
01/23/2025	Work Session	6:00pm	None
02/13/2025	Regular Session	6:00pm	YCHS
02/27/2025	Work Session	6:00pm	None
03/13/2025	Regular Session	6:00pm	YCES
Spring Break			
04/10/2025	Regular Session	6:00pm	YCIS
04/24/2025	Work Session	6:00pm	None
05/08/2025	Regular Session	6:00pm	YCHS
05/22/2025	Work Session	6:00pm	None
06/12/2025	Regular Session	6:00pm	YCES
06/26/2025	Work Session	6:00pm	None