

**UNION GROVE ISD  
DEBT OBLIGATIONS  
AS OF 9-1-2017**

<b>Total Tax-Supported and Revenue Debt:</b>		
Total authorized debt obligations	\$	14,475,000.00
Total principal of all outstanding debt obligations	\$	13,381,000.00
Combined principal and interest required to pay all outstanding debt obligations	\$	21,593,164.00
<b>Total debt secured by Ad Valorem Taxation:</b>		
Total authorized debt obligations secured by ad valorem taxation	\$	13,475,000.00
Total principal of all outstanding debt obligations secured by ad valorem taxation	\$	12,955,000.00
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation	\$	21,144,772.00
<b>Per Capita Total Debt Secured by Ad Valorem Taxation:</b>		
Total authorized debt obligations secured by ad valorem taxation, expressed as a per capita amount	\$	4,569.00
Total principal of outstanding debt obligations secured by ad valorem taxation, expressed as a per capita amount	\$	4,393.00
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation, expressed as a per capita amount	\$	7,170.00
Population total used to calculate per capita figures		2,949
Source and year of data used to calculate per capita figures		U.S. Census Bureau, 2015

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DEBT OBLIGATION  
AS OF 9-1-2017**

	#1	#2	#3
Outstanding Debt Obligation	UGISD QZAB Series 2007	UGISD UTSBB Series 2011	UGISD UTSBB Series 2015
Principal Issued	\$ 1,000,000.00	\$ 4,360,000.00	\$ 9,115,000.00
Principal Outstanding	\$ 426,000.00	\$ 3,840,000.00	\$ 9,115,000.00
Combined principal and interest required to pay each outstanding debt obligation	\$ 448,392.00	\$ 6,056,197.00	\$ 15,088,575.00
Final maturity date	10/18/2022	2/15/2041	8/15/2042
Secured in any way by ad valorem taxes	No	Yes	Yes
Total proceeds received	\$ 1,000,000.00	\$ 4,400,083.00	\$ 10,010,656.00
Proceeds spent	\$ 1,000,000.00	\$ 4,400,083.00	\$ 9,799,152.00
Proceeds unspent	\$ -	\$ -	\$ 211,504.00
Official state purpose for which debt obligation was authorized	Renovation of existing facilities	Construction of school building	Construction of school building
Current credit rating	S&P, AAA/Stable	S&P, AAA/Stable	S&P, AAA/Stable