

**UNION GROVE ISD  
DEBT OBLIGATIONS  
AS OF 9-1-2019**

<b>Total Tax-Supported and Revenue Debt:</b>		
Total authorized debt obligations	\$	14,245,000.00
Total principal of all outstanding debt obligations	\$	12,514,000.00
Combined principal and interest required to pay all outstanding debt obligations	\$	19,657,116.00
<b>Total debt secured by Ad Valorem Taxation:</b>		
Total authorized debt obligations secured by ad valorem taxation	\$	13,245,000.00
Total principal of all outstanding debt obligations secured by ad valorem taxation	\$	12,295,000.00
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation	\$	19,431,604.00
<b>Per Capita Total Debt Secured by Ad Valorem Taxation:</b>		
Total authorized debt obligations secured by ad valorem taxation, expressed as a per capita amount	\$	4,161.00
Total principal of outstanding debt obligations secured by ad valorem taxation, expressed as a per capita amount	\$	3,863.00
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation, expressed as a per capita amount	\$	6,105.00
Population total used to calculate per capita figures		3,183
Source and year of data used to calculate per capita figures		American Community Survey, 2017

**UNION GROVE ISD  
DEBT OBLIGATION  
AS OF 9-1-2019**

	#1	#2	#3
Outstanding Debt Obligation	UGISD QZAB Series 2007	UGISD UTSBB Series 2011	UGISD UTSBB Series 2015
Principal Issued	\$ 1,000,000.00	\$ 4,130,000.00	\$ 9,115,000.00
Principal Outstanding	\$ 219,000.00	\$ 3,635,000.00	\$ 8,660,000.00
Combined principal and interest required to pay each outstanding debt obligation	\$ 225,512.00	\$ 5,551,028.00	\$ 13,880,575.00
Final maturity date	10/18/2022	8/15/2041	8/15/2042
Secured in any way by ad valorem taxes	No	Yes	Yes
Total proceeds received	\$ 1,000,000.00	\$ 4,400,083.00	\$ 10,010,656.00
Proceeds spent	\$ 1,000,000.00	\$ 4,400,083.00	\$ 10,010,656.00
Proceeds unspent	\$ -	\$ -	\$ -
Official state purpose for which debt obligation was authorized	Renovation of existing facilities	Construction of school building	Construction of school building
Current credit rating	S&P, AAA/Stable	S&P, AAA/Stable	S&P, AAA/Stable