

Council Rock School District Property Tax/Rent Rebate Program

Welcome from the Council Rock School District

Dr. Andrew J. Sanko Superintendent of Schools Council Rock School District



Mr. Tony Rapp Director of Business Administration Council Rock School District

Our Agenda:

- Present information on the Rebate Program
- Explain the eligibility requirements
- Explain the application process
- Share important dates
- Questions



Overview

- Must have qualified for, applied for, and received the 2023 Pennsylvania Property Tax/Rent Rebate
- Council Rock School District will refund 100% of the amount that was rebated by the State of Pennsylvania, up to the amount of remaining real estate tax paid
- Must meet income, age/status, and residency requirements
- Income limit of \$45,000 or less for a property owner or a renter
- Age/Status requirements
 - Aged 65 or older or spouse is aged 65 or older and lives in same household
 - Widow or widower aged 50 to 64
 - Permanently disabled and aged 18 to 64
- Must have owned and paid taxes on a property in the Council Rock School District or rented a property that pays taxes to the Council Rock School District



All eligibility requirements for the Council Rock School District Tax/Rent Rebate Program are the same as the Pennsylvania Tax/Rent Rebate Program eligibility requirements except for the residency requirement



Age Requirements

- Claimant must be aged 65 or older
- Claimant is younger than age 65 but has a spouse aged 65 or older who lives in the same household
- Claimant is a widow or widower aged 50 to 64
- Claimant is permanently disabled and aged 18 to 64
 - Unable to work because of the disability
 - Disability is expected to continue indefinitely



Income Requirements for Property Taxpayers

- Base rebate for property taxpayers determined by income level
- Additional rebate for property taxpayers
 - Income under \$30,000
 - More than 15% of income is paid in property taxes
 - Additional rebate is 50% of base rebate
- Social Security, SSI, SSP, and Railroad Retirement Tier 1 Benefits are included at 50% of actual amount paid



Income Requirements for Property Taxpayers (continued)

	<u>Base Rebate</u>		With Additional Rebate	
	State	CRSD	State	CRSD
<u>Income</u>	<u>Rebate</u>	<u>Rebate</u>	<u>Rebate</u>	<u>Rebate</u>
Between \$0 and \$8,000	\$1,000	\$1,000	\$1,500	\$1,500
Between \$8,001 and \$15,000	\$770	\$770	\$1,155	\$1,155
Between \$15,001 and \$18,000	\$460	\$460	\$690	\$690
Between \$18,001 and \$45,000	\$380	\$380	\$570	\$570



Income Requirements for Renters

- Base rebate for Renters determined by income level
- No additional rebate for renters
- Landlord must have paid property taxes
- Income limit of \$45,000
- Social Security, SSI, SSP, and Railroad Retirement Tier 1 Benefits are included at 50% of actual amount paid on the State form



Income Requirements for Renters (continued)

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<u>Income</u>	Re
Between \$0 and \$8,000	\$1
Between \$8,001 and \$15,000	\$
Between \$15,001 and \$18,000	\$
Between \$18,001 and \$45,000	\$

State	CRSD
<u>Rebate</u>	<u>Rebate</u>
51,000	\$1,000
\$770	\$770
\$460	\$460
\$380	\$380

Residency Requirments

- Property for which you received the rebate must be within the Council Rock School District
- Contact the Tax Office to determine if the property is within the District



Rebate Information

- The Council Rock School District will provide you with a rebate of 100% of the rebate received from the State
- To receive the rebate, you must provide:
 - Completed and signed CRSD Property Tax/Rent Rebate Application
 - Copy of your 2023 State Property Tax/Rent Rebate Application (PA-1000)
 - Proof that payment was received
 - Copy of check
 - Bank Statement showing direct deposit
- Amount received may vary from amount on application if additional rebate was paid, CRSD refund will be based upon the amount received
- CRSD will only rebate up to total taxes paid



COUNCIL ROCK SCHOOL DISTRICT PROPERTY TAX REBATE

CRSD Tax Year July 1, 2024, TO June 30, 2025, for year 2023 PA-1000 (filed in 2024)

FILING INSTRUCTIONS

WHERE TO FILE: Business Office, The Chancellor Center, 30 N. Chancellor Street, Newtown, PA 18940 WHEN TO FILE: After July 1, 2024 but before June 30, 2025

* PLEASE COMPLETE ALL REQUESTED INFORMATION * Please print legibly or type

PART A – Personal Information

Name of Claimant:

Address of Claimant:

Phone Number:

Parcel Number (Found on Tax Bill):

Birth date of Claimant:

Social Security Number of Claimant:

PART B - Form PA-1000 2023 (Property Tax or Rent Rebate Claim)

Insert amount from Line 13 on Form PA-1000 2023 (Total Income)

Inserted amount in above PART B may not exceed \$45,000 for owners or renters

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Complete Applicable Section C			
PAR	PART C (1) - FOR PROPERTY OWNERS ONLY - Calculation of Property Tax Rebate from Council Rock		
(a)	Insert total property taxes paid from Line 14 on Form PA-1000 2023	\$	
(b)	Insert Property Tax Rebate amount from Line 15 on Form PA-1000 2023	\$	
(c)	Subtract line (b) from line (a) =	\$	
(d)	Percentage Rebate Factor	x 100%	
(e)	Multiply line (b) by line (d) =	\$	
(f)	Property Tax Rebate from the School District (insert the lessor of line (c) and line (e))		
Inserted amount on line (f) above may not exceed \$1.500.00			

PAR	T C (2) – FOR RENTERS ONLY - Calculation of Rent Rebate from Council Rock		
(a)	Insert amount from Line 17 on Form PA-1000 2023	\$	
(b)	Insert amount from Line 18 on Form PA-1000 2023 (Rent Rebate)	\$	
(C)	Subtract line (b) from line (a) =	\$	
(d)	Percentage Rebate Factor	x 100%	
(e)	Multiply line (b) by line (d) =		
(f)	Rent Tax Rebate from the School District (insert the lessor of line (c) and line (e))		
	Inserted amount on line (f) above	may not exceed \$1,000	
PART C (3) - COMBINED OWNER/RENTERS ONLY - Calculation of Tax/Rent Rebate from Council Rock			
(a)	Insert amount from Line 17 on Form PA-1000 2023	\$	
(b)	Insert Property Tax Rebate amount from Line 19 on Form PA-1000 2023 (Property Tax Rebate)		
(C)	Subtract line (b) from line (a) =		
(d)	Percentage Rebate Factor	x 100%	
(e)	Multiply line (b) by line (d) =		
(f)	Rent Tax Rebate from the School District (insert the lessor of line (c) and line (e))		
	Inserted amount on line (f) above ma	v not exceed \$1.500.00	
PAR	T D – Checklist of Required Information to send with Rebate Request For	m	
(a)	Copy of Form PA-1000 2023 (Property Tax or Rent Rebate Claim) filed with the PA Dept.	of Revenue	
(b)	(b) Copy of 2023 PA-1000 Rebate Check Received on or after July 1, 2024, or Statement of Direct Deposit from the State Received on or after July 1, 2024, as shown in Part C, Line (b)		
	I declare that this form is true, correct and complete, that the documents required and attached hereto under Part D are true and correct copies of those documents, and that to the best of my knowledge and belief this is the only claim filed by members of my household.		
*Clain	nant's Signature Printed Name of Preparer (if other than Cl	laimant)	

*Date

Did you enclose all of your copies?

Signature of Preparer (if other than Claimant)

DID YOU SIGN AND DATE THIS FORM?

Telephone Number of Preparer (if other than Claimant)

Important Dates

- Deadline for filing the 2023 Pa State Property Tax/Rent Rebate Application is December 31, 2024
 - As long as funds are available
- Deadline for filing the CRSD Property Tax/Rent Rebate Application is June 30, 2025

Contact

- Call: 215-944-1040
- CRSD Website: <u>www.crsd.org</u>

Note: Council Rock School District Business Office Employees MAY answer questions regarding completing the CRSD Property Tax/Rent Rebate Application, however, CRSD Business Office Employees *CANNOT* fill out the application. Additionally, CRSD Business Office Employees *CANNOT* provide advice on the completion of the State of PA Property Tax/Rent Rebate Application Council Rock Property Tax and Rent Rebate Program

Need more information?

Council Rock School District 215-944-1000

Sen. Steve Santarsiero District 10 (215) 489-5000 Building 100, Suite 121 2003 Lower State Road Doylestown, PA 18901 Rep. Kristen Marcell District 178 (215) 364-3414 1038 Second Street Pike Suite 101 Richboro, PA 18954

Sen. Frank Farry District 6 (215) 638-1784 370 East Maple Avenue Suite 203 Langhorne, PA 19047

Rep. Joe Hogan District 142 (215) 752-6750 325 West Lincoln Highway Penndel, PA 19047 Rep. Perry Warren District 31 (215) 493-5420 509 Floral Vale Boulevard Yardley, PA 190675512



Thank You

