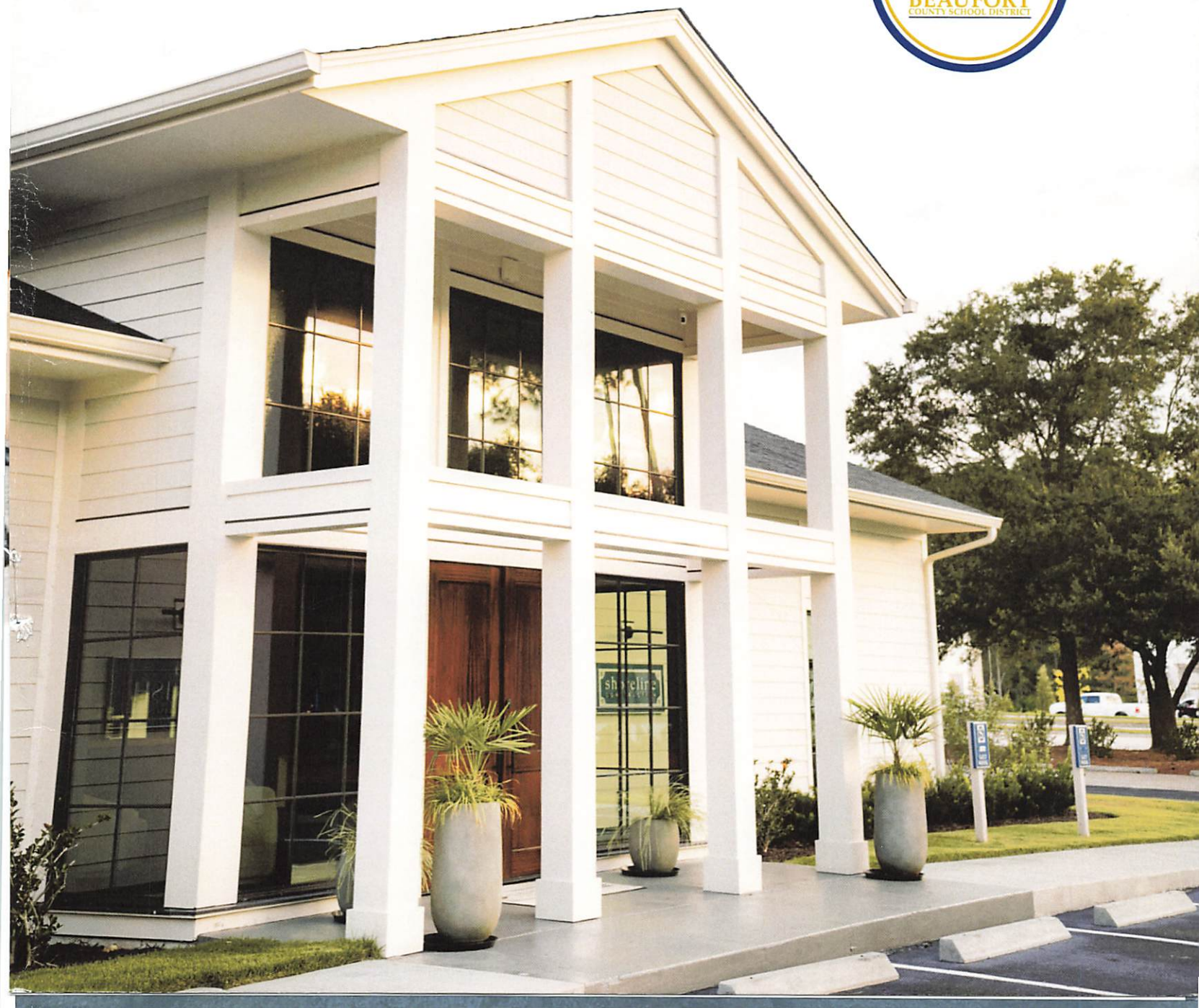
shoreline COMMERCIAL

Beaufort County School District

CAPITAL RENEWAL RENOVATION AND MODIFICATIONS

4.0.1.1

WHERE LEARNING LEADS THE WAY
BEAUFORT COUNTY SCHOOL DISTRICT



Shoreline is a values-based team of professionals that stand out in their passionate pursuit of the mission.



Team Resumes

4.0.1.4

Key Management of Project Team

Successful projects start with a clear vision and aligned expectations for all stakeholders. Clarity between owner/operator, architect, and builder around vision, cost, and process is paramount to a smooth and collaborative build experience. At Shoreline we believe our processes and team of experts are the foundation for delivering peace of mind. This team of process driven experts is committed to providing a high-level attention to detail throughout the life of the project.

Senior Project Manager: Kyle Barnes

General Superintendent: Brian Sandman

Project Manager: Andrew Lister

Site Superintendent: Nick Phillips

Assistant Site Superintendent: Saxon Nelson



Team's Experience as apart of a similar Project Team

This specific project team is nearing the completion and delivery of Benny's Coastal Seafood Restaurant. This unique 8.1million-dollar restaurant boasts a sophisticated 11,610 SF, including 3 indoor dining experiences along with a stunning roof top bar. This team has worked cohesively together throughout the span of this project. Like all projects of this scale, our team has been able to navigate and overcome obstacles that have allowed us to continue to deliver peace of mind to our client along with continuing on a path to achieve and or exceed the contractual delivery date.

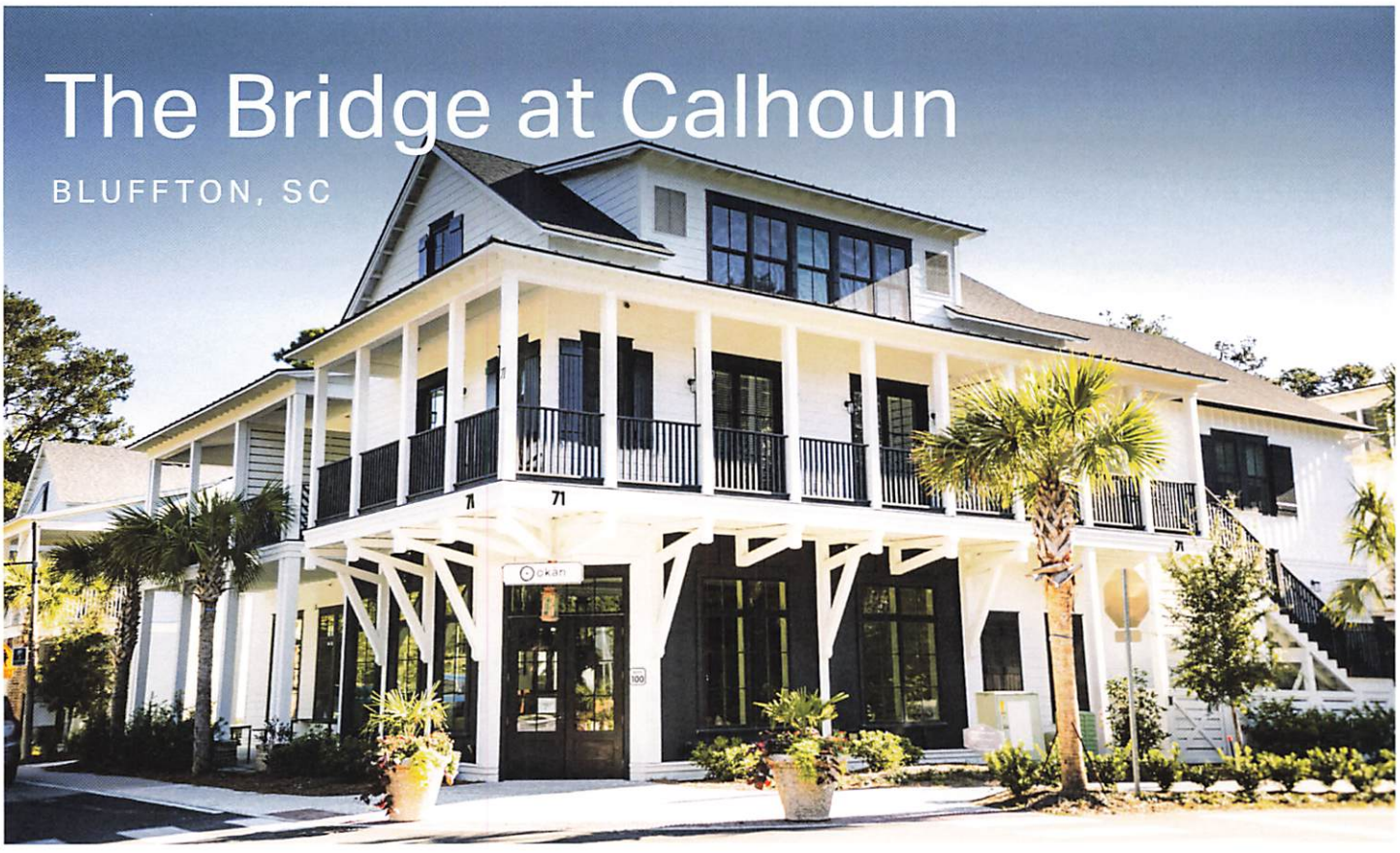


Previous Experience

4.0.1.5

The Bridge at Calhoun

BLUFFTON, SC









The Bridge at Calhoun is a vibrant mixed use hub consisting of three buildings on the corner of Bridge and Calhoun Streets in Old Town Bluffton, SC just steps from the Promenade to the north and the beautiful May River to the south. Anchoring Bluffton's downtown, the project features 12 upscale residential units along with 6 retail spaces and a future signature restaurant. Shoreline was responsible for all horizontal and vertical construction along with the residential units. Tenant Improvement work was to be completed by outside vendor.

Owner	Cunningham South Carolina, LLC
Owner Contract	GMP
Architect	Court Atkins Group
Civil Engineer	Ward Edwards Engineering
Landscape Architect	Witmer Jones Keefer
Project Duration	16 Months
Construction Value	$4,400,000
Size	22,875 SF

Benny's Coastal Kitchen

HILTON HEAD ISLAND, SC







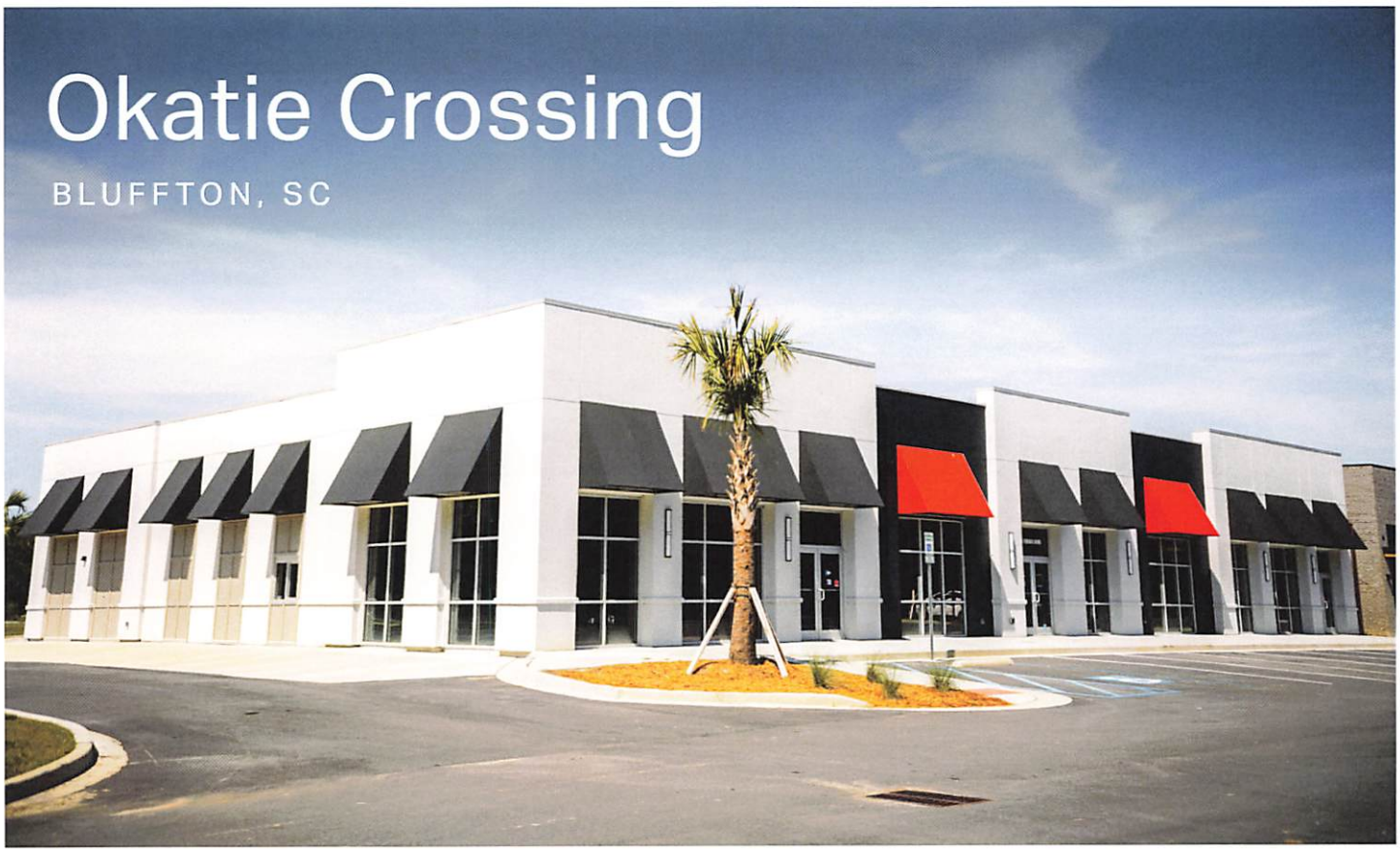


Designed by PDG Architects, this singularly unique restaurant surveys the Intracoastal Waterway on Hilton Head Island and is a legacy project in every sense of the word. While honoring the history of the land and the families behind the vision, Benny's Coastal Kitchen beautifully balances form and function to create opportunities for new experiences and memories for Islanders and guests. Just over 9,600 SF, this casually sophisticated space includes 3 indoor dining experiences (bar, club seating, and a dining room), an outdoor dining venue, and an absolutely stunning rooftop bar. Construction on the project kicked off in Winter of 2022 and is slated for completion in Spring of 2024.

Owner	Brendan Reilley
Owner Contract	Lump Sum
Architect	PDG Architects
Civil Engineer	Cranston Engineering
Landscape Architect	Patrick Rooney Associates, Inc.
Project Duration	Scheduled to be complete by Spring 2024
Construction Value	$8,100,000
Size	11,610 SF

Okatie Crossing

BLUFFTON, SC







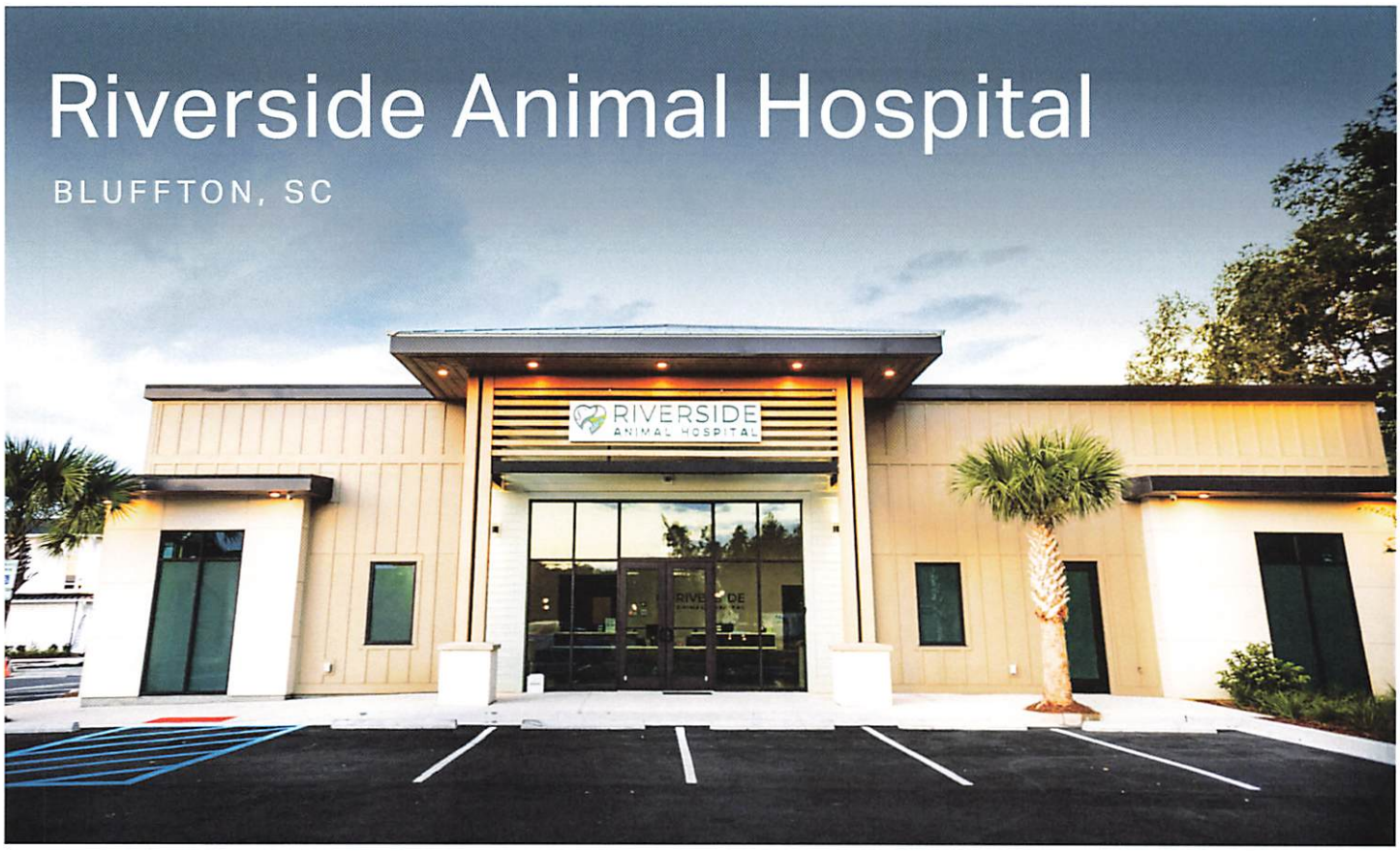


Okatie Crossing is ideally located off Highway 170 just north of Highway 278. Designed by the Parker Design Group to facilitate the ultimate in flexibility, this pre-engineered metal building included custom exterior detailing while the interior was finished as a cold dark shell. Future uses can include retail, light food & beverage, and/or office space.

Owner	Reed Development Group
Owner Contract	GMP
Architect	PDG Architects
Project Duration	5 Months
Construction Value	$1,100,000
Size	10,000 SF

Riverside Animal Hospital

BLUFFTON, SC









The Riverside Animal Hospital is approximately 5,900 SF. It includes a concrete slab on grade, structural steel, cold formed metal framing and light gauge trusses, TPO & Standing Seam Metal Roofs, with tabby stucco and fiber cement accents on the exterior. It boasts a large treatment room, with surgery facilities, x-ray rooms, exam rooms and recovery rooms, while also providing the necessary office and staff spaces. The Riverside Animal Hospital was designed by Narramore Associates Architect firm out of Greenville, SC. This Veterinary Hospital is a welcomed addition to the New Riverside Village.

Owner	Yolandi Holdings, LLC
Owner Contract	Lump Sum
Architect	Narramore Associates, Inc.
Civil Engineer	Thomas & Hutton
Project Duration	10 Months
Construction Value	$2,400,000
Size	5,900 SF

Old Village Square

BLUFFTON, SC









Located at 6 Shults Road, Old Village Square is a 4-building phased project. The live-work design buildings each consist of roughly 6,000 SF of leased space totaling over 24,000 SF. The 1st floor is designated to be commercial lease space and the 2nd and 3rd includes various floor plan apartments. Shoreline provided pre-construction services are part of the initial phase of the development. The first building has been issued CO and the remaining buildings are currently scheduled to be phased as units are absorbed.

Owner	Herkus LLC
Owner Contract	GMP (included Full Pre-Construction, and Interior Design services)
Architect	Court Atkins Group
Civil Engineer	Ward Edwards Engineering
Landscape Architect	Witmer Jones Keefer
Projection Duration	Completed in 3 Phases
Construction Value	$4,420,000
Size	24,000 SF

Hilton Head Presbyterian Church

HILTON HEAD ISLAND, SC









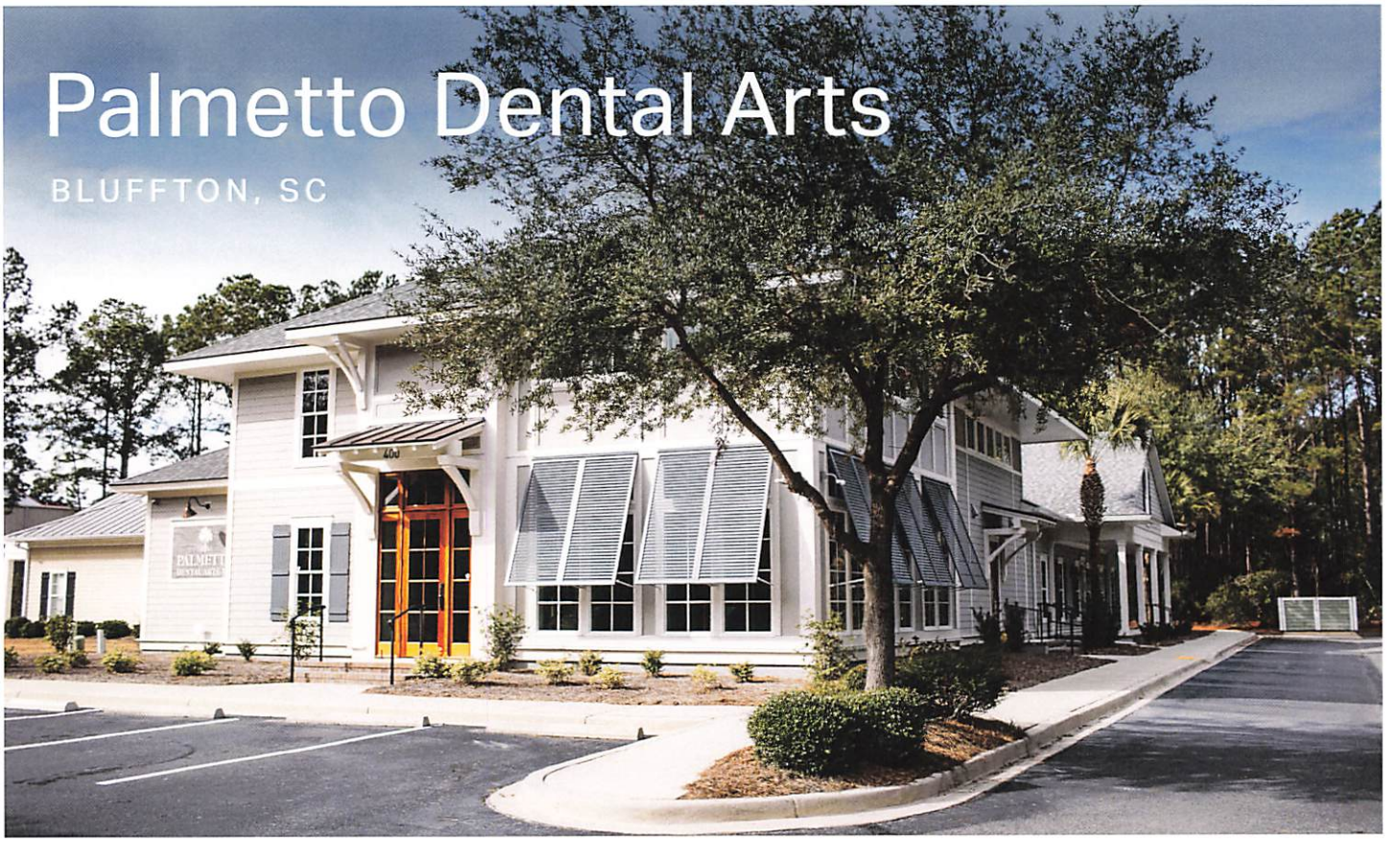
Designed by Court Atkins, the new 6,000 SF ministry building for the Hilton Head Presbyterian Church is located adjacent to HHPCA's current facilities. The building will include staff offices, counseling suites, and additional multi-purpose venues.

As with Palmetto Dental Arts, Shoreline's Interior Design team played an integral part in the project. Their ability to navigate finish selections in concert with the budget and the project timeline has been invaluable to the team's efforts and the client experience.

Owner	Hilton Head Presbyterian Church
Owner Contract	GMP (included Full Pre-Construction, and Interior Design services)
Architect	Court Atkins Group
Project Duration	9 Months
Construction Value	$1,600,000
Size	6,000 SF

Palmetto Dental Arts

BLUFFTON, SC









Brian Smith hired Shoreline to create a Design/Build Contract to provide an addition to his existing Dentistry facility. Shoreline added over 3,500 SF new build to the existing structure as part of the Phase 1 project.

Phase 2 consisted of a 1,000 SF renovation of the existing building to construct additional exam rooms. Overall Shoreline provided an additional 16 exam rooms for the Palmetto Dental Art Dentistry.

Shoreline's Interior Design services played a meaningful role in the success of this project. By vertically integrating Construction and Design we were able to deliver a compelling space that aligned Smith's vision and budget.

Owner	Palmetto Dental Arts (Brian Smith)
Owner Contract	Design Build (included Full Pre-Construction, and Interior Design services)
Architect	Court Atkins Group
Project Duration	9 Months
Construction Value	$1,200,000
Size	4,500 SF

Old Town Promenade Office

BLUFFTON, SC







Located in the Promenade between the Mikkelson Law Firm and the Ben Ham Art Gallery, this Old Town Promenade Office is a 3 story structure designed by Pearce Scott Architects. Material selection includes artisan lap siding, painted brick first floor, Marvin ultimate windows, and a standing seam metal roof. All three floors are used as traditional office-spaced.

Owner	Prestige Worldwide, LLC
Owner Contact	Chris Dalzell
Architect	Pearce Scott Architects
Project Duration	8 Months
Construction Value	$800,000
Size	4,800 SF

Mikkelson Law Firm

OLD TOWN BLUFFTON, SC









Anchoring Old Town Bluffton's streetscape, Mikkelson Law was designed by Pearce Scott Architects to balance both form and function. Thoughtfully designed, each floor provides a scale and layout that contributes to the firm's efficiency and culture. The exterior materials and design reflects a traditional Lowcountry aesthetic ensuring the building stands the test of time.

Owner	Mikkelson Law Firm
Owner Contact	Ryan Mikkelson
Architect	Pearce Scott Architects
Project Duration	8 Months
Construction Value	$775,000
Size	4,500 SF

Ma Daisy's

BLUFFTON, SC







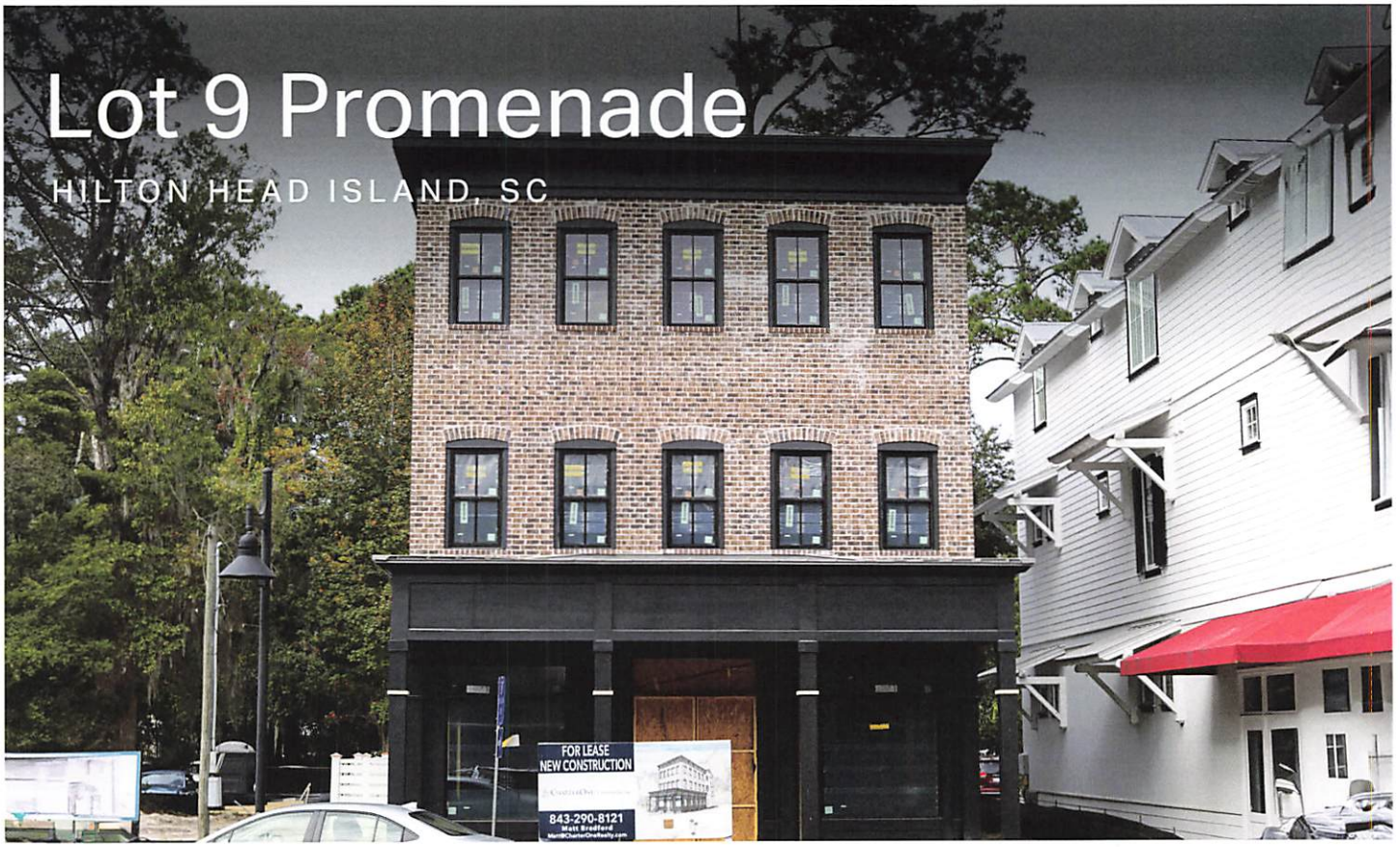


Ideally located in the heart of Old Town Bluffton, Ma Daisy's porch honors the Lowcountry's rich Gullah heritage with authentic cuisine, a marketplace, and an engaging history center. Founders Bridget Fraser and Billy Watterson engaged Pearce Scott Architects to craft an aesthetic vision that embodied the Lowcountry's past and future. Demo and site work began summer of 2023.

Owner	Watterson Brands
Architect	Pearce Scott Architects
Civil Engineer	Ward Edwards Engineering
Landscape Architect	Witmer Jones Keefer
Project Duration	Scheduled to be complete by Fall 2024
Construction Value	$7,200,000
Size	12,256 SF

Lot 9 Promenade

HILTON HEAD ISLAND, SC









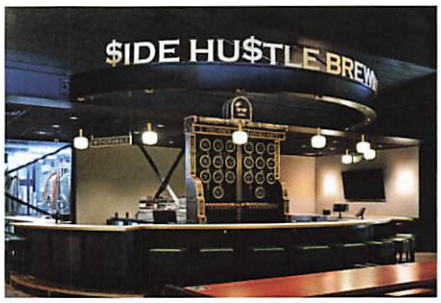
Designed by Pearce Scott Architects, 'Lot 9' is ideally located within Old Town Bluffton's Promenade development. At 3 stories, the space represents a total of 4,892 SF under roof of which 3,434 is conditioned. Old World masonry and ebony Marvin Elevate windows, coupled with custom millwork, provides a distinctive and timeless exterior for this flexible design. Current tenant improvements call for a design studio on the first and second floor, with the 3rd likely serving as office space for a future tenant.

Owner	Gerry & Amy Healy
Owner Contract	Lump Sum
Architect	Pearce Scott Architects
Civil Engineer	Ward Edwards Engineering
Project Duration	Scheduled to be completed by December 2023
Construction Value	$1,600,000
Size	4,892 SF

The Bank

HILTON HEAD ISLAND, SC









The latest innovation from the team at Watterson Brands, the Bank is a full-scale renovation of a one-time Hilton Head Island mainstay. The former Bank of America building is located in the heart of Pope Avenue just moments from the beach. Designed by Pearce Scott Architects,16,954 SF project features four restaurants (Pizza Co, Taco Bills, Bank Burgers, and Benjamin's), an extraordinary beer garden, a brewery (Side Hustle Beer Co), and a host of other amenities for the entire family.

Owner	Watterson Brands
Owner Contract	Lump Sum
Architect	Pearce Scott Architects
Civil Engineer	Ward Edwards Engineering
Landscape Architect	Witmer Jones Keefer
Project Duration	7 Months
Construction Value	$4,200,000
Size	16,954 SF



Renovation Experience

4.0.1.5

Court Atkins Studio

HILTON HEAD ISLAND, SC







Rich with local history, the recently renovated Court Atkins Studio was originally built to serve as the Bluffton Post Office in 1990. The space was eventually repurposed as Myrtle's Restaurant and was later renovated yet again into Red Fish (a local favorite until it closed in 2018). Shoreline facilitated Court Atkins Group's transformation of the space to house their commercial, residential, and interior design teams. The 6,200 SF building includes an open design studio, interior design resource center, conference space, kitchen and break area, and private office suites.

Owner	Court Atkins Group
Owner Contract	Lump Sum
Architect	Court Atkins Group
Project Duration	6 Months
Construction Value	$125,000
Size	6,200 SF

Budget Blinds

BLUFFTON, SC









Shoreline was hired by Budget Blinds to Design Build a 12,000 SF Tenant Improvement and do so in multiple phases. The 1st phase was a Tenant Improvement to allow for a future tenant that included a demising wall to divide the space into two equally sized spaces. Shoreline completed the Design Build for the Budget Blinds Showroom and Warehouse with Court Atkins. This was designed for a fully functional state of the Art Showroom to allow Budget Blinds to showcase products, house install operations, and all required back of the house operations.

Owner	BEKS, LLC
Owner Contract	Design Build
Architect	Court Atkins Group
Project Duration	6 Months, on Schedule
Construction Value	$750,000
Size	12,000 SF

Ben & Jerry's

BLUFFTON, SC







While recently repurposed into a light faire and wine venue, Shoreline was proud to have performed the Tenant Improvement work for Jeff Lobb's Ben & Jerry's in Bluffton's Promenade development. The full scale renovation included all requisite MEP, decorative lighting and plumbing, flooring, millwork, serving and point of sale stations, and kitchen equipment.

Owner	Jeff Lobb
Owner Contract	Lump Sum
Architect	Pearce Scott Architects
Project Duration	3 Months
Construction Value	$152,000
Size	1,306 SF

Shoreline Studio

BLUFFTON, SC









Originally built as a bank, this full-scale renovation and addition transformed a tired and underwhelming space into a dynamic workplace environment for Shoreline Commercial, Shoreline Residential, and Furnish. The new design by Court Atkins Group provides thoughtful accommodation for large functions, small group collaboration, as well as privacy for deep work.

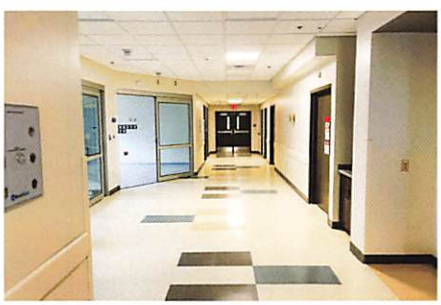
Owner	Chris Dalzell
Owner Contract	Lump Sum
Architect	Court Atkins Group
Project Duration	12 Months
Construction Value	$1,400,000
Size	5,400 SF

Optim Screven–Emergency Room

SYLVANIA , GA







Shoreline construction was pleased to complete the Demolition and Renovation of the existing Emergency Department at Optim's Screven Hospital in Sylvania Georgia. The project was approximately 4,300 SF in size, and just over $2 Million Dollars to complete. The projected consisted of a complete gut of the existing emergency department, while keeping the rest of the facility active during construction. The renovation portion included a new decon room, seclusion room, Airborne Infection Isolation Room, Treatment Rooms, Trauma Rooms, Triage Rooms, Imaging Rooms, Restrooms, Nurses Stations and Storage. This project took approximately 7 Months to complete.

Owner	Screven County Hospital, LLC
Owner Contract	Lump Sum
Architect	Goodwyn Mills & Cawood, Inc.
Project Duration	7 Months
Construction Value	$2,000,000
Size	4,300 SF

Identify your annual volume of Construction Contracts for the last five years. Where a local office is involved, please provide similar information for the local office.

50 MM over the last 5 years. All work preformed under our current home office 4366 Bluffton Parkway Bluffton, SC 29910

What is the current dollar value of work under Contract?

14MM Under Contract

What is the typical dollar range of projects under Contract with your firm?

1-10MM



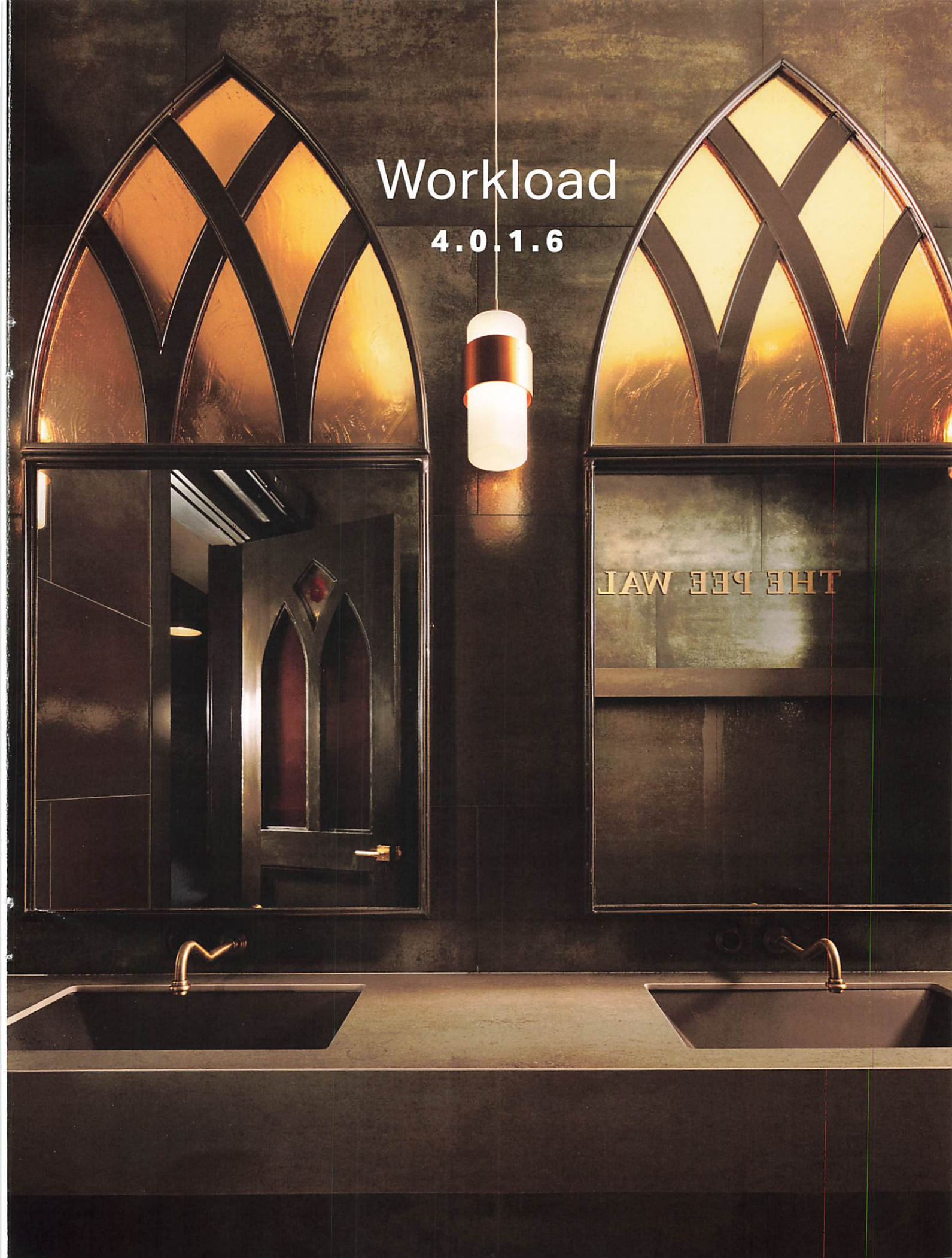
Identify what percentage of your work is renovation versus new Construction.

60% New Construction
40% Renovation

Identify what percentage of your work is hard bid and what percentage is based on a CM/GC at Risk or similar approach?

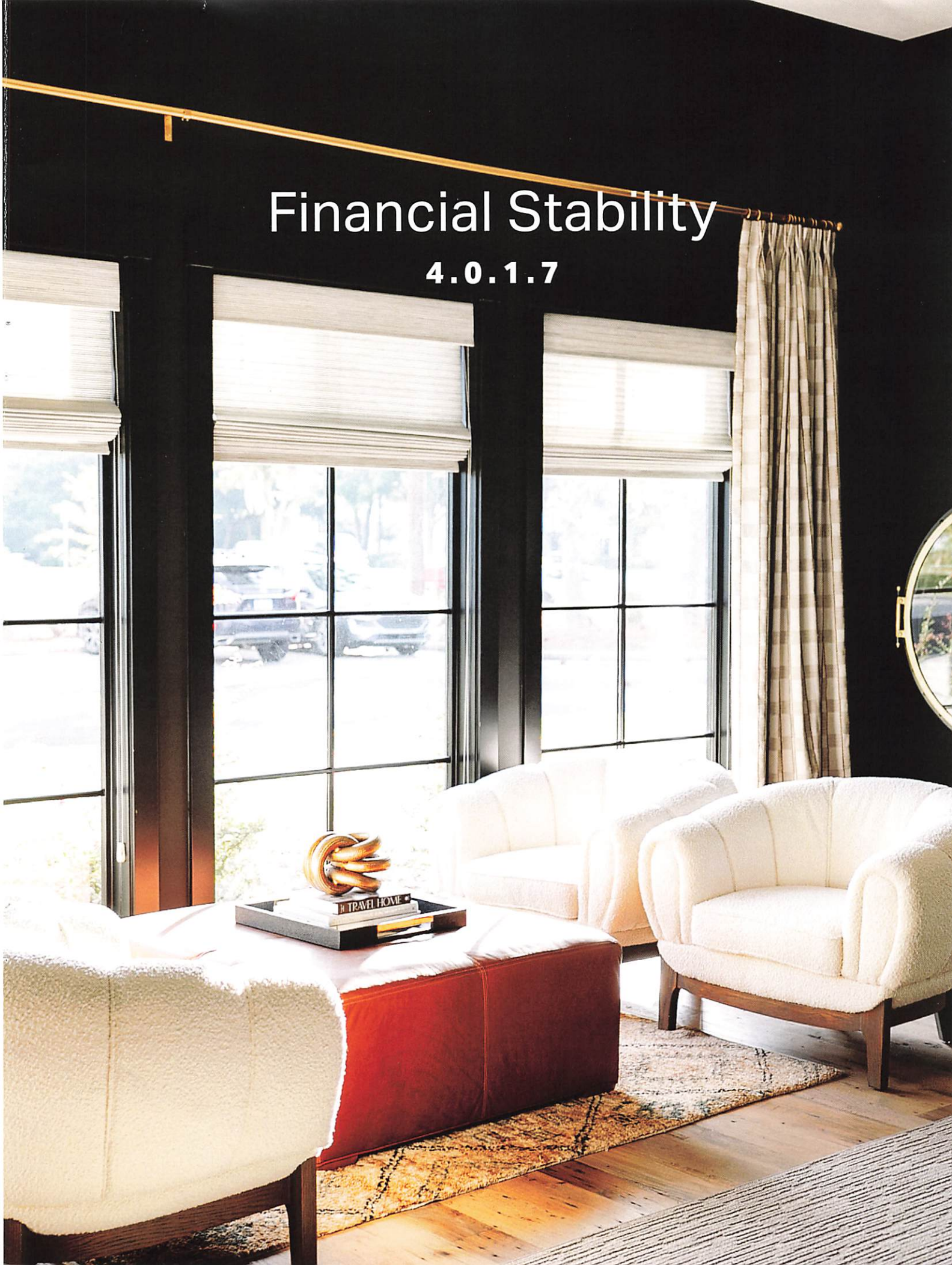
100% CM/GC at-Risk




Workload
4.0.1.6

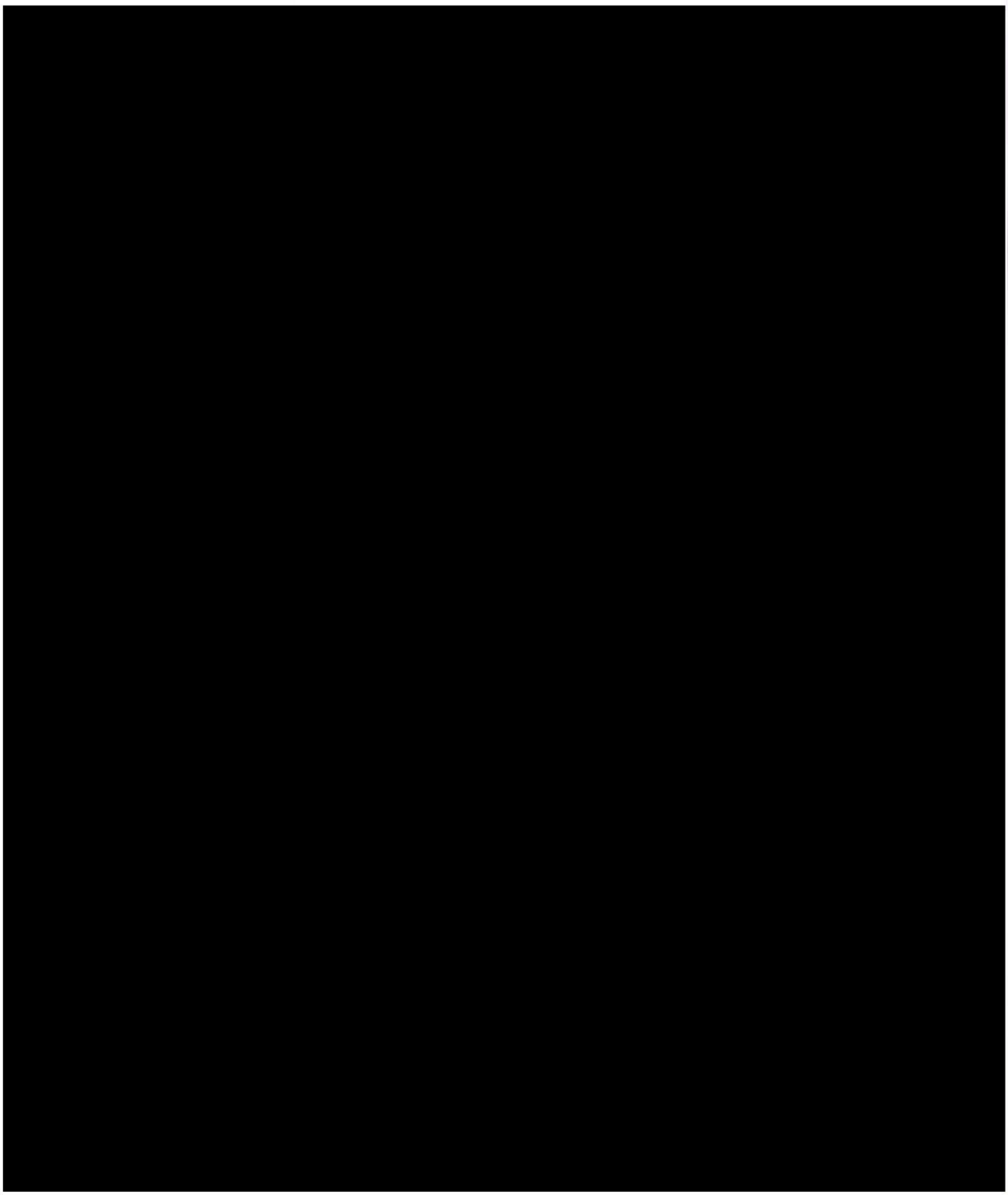
Financial Stability

4.0.1.7



FINANCIAL STATEMENTS AND BONDING CAPACITY

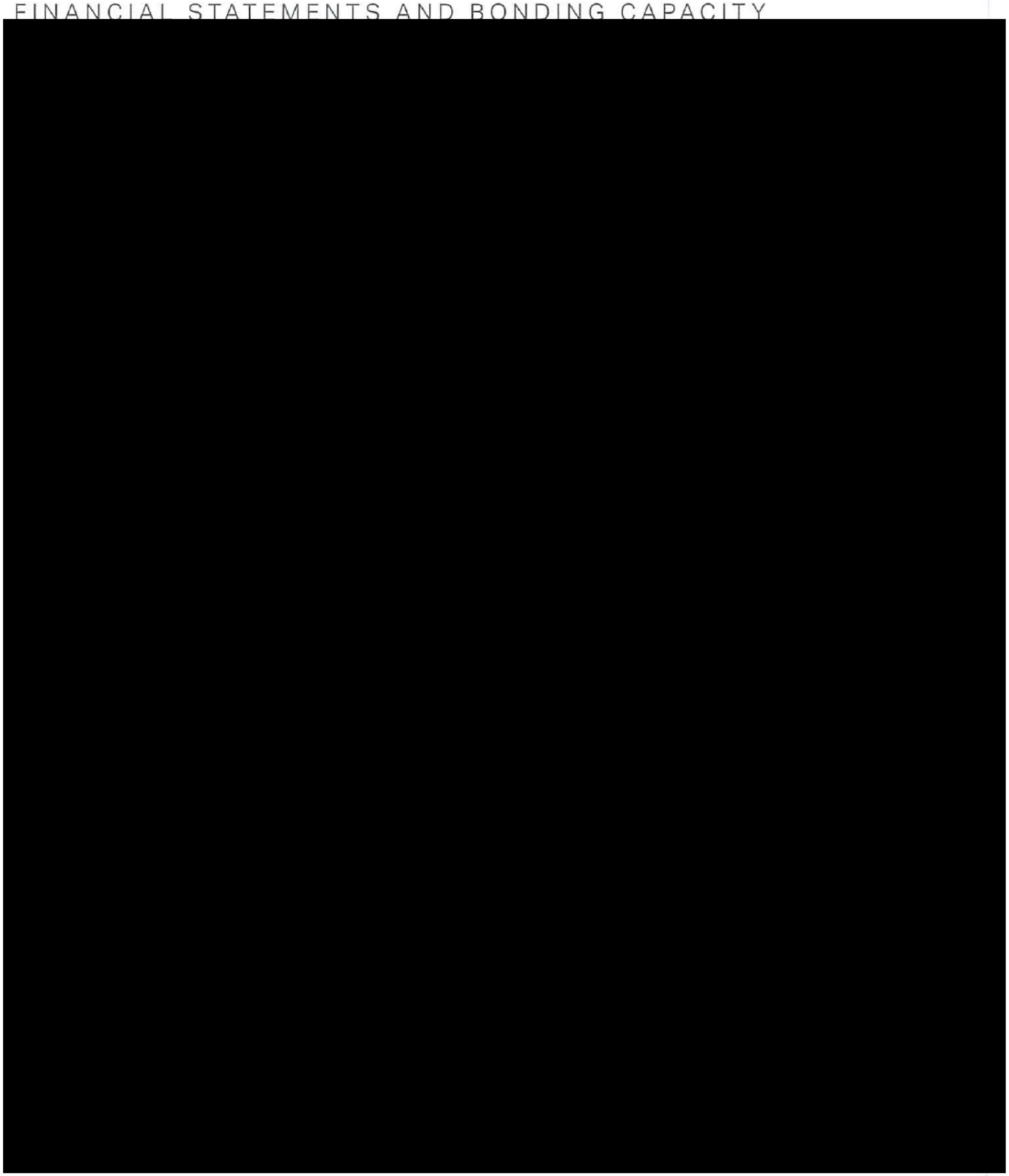
Submit your most recent financial statements (at a minimum, balance sheets and income statements for 2021 and 2022) and verification of current bonding capacity.

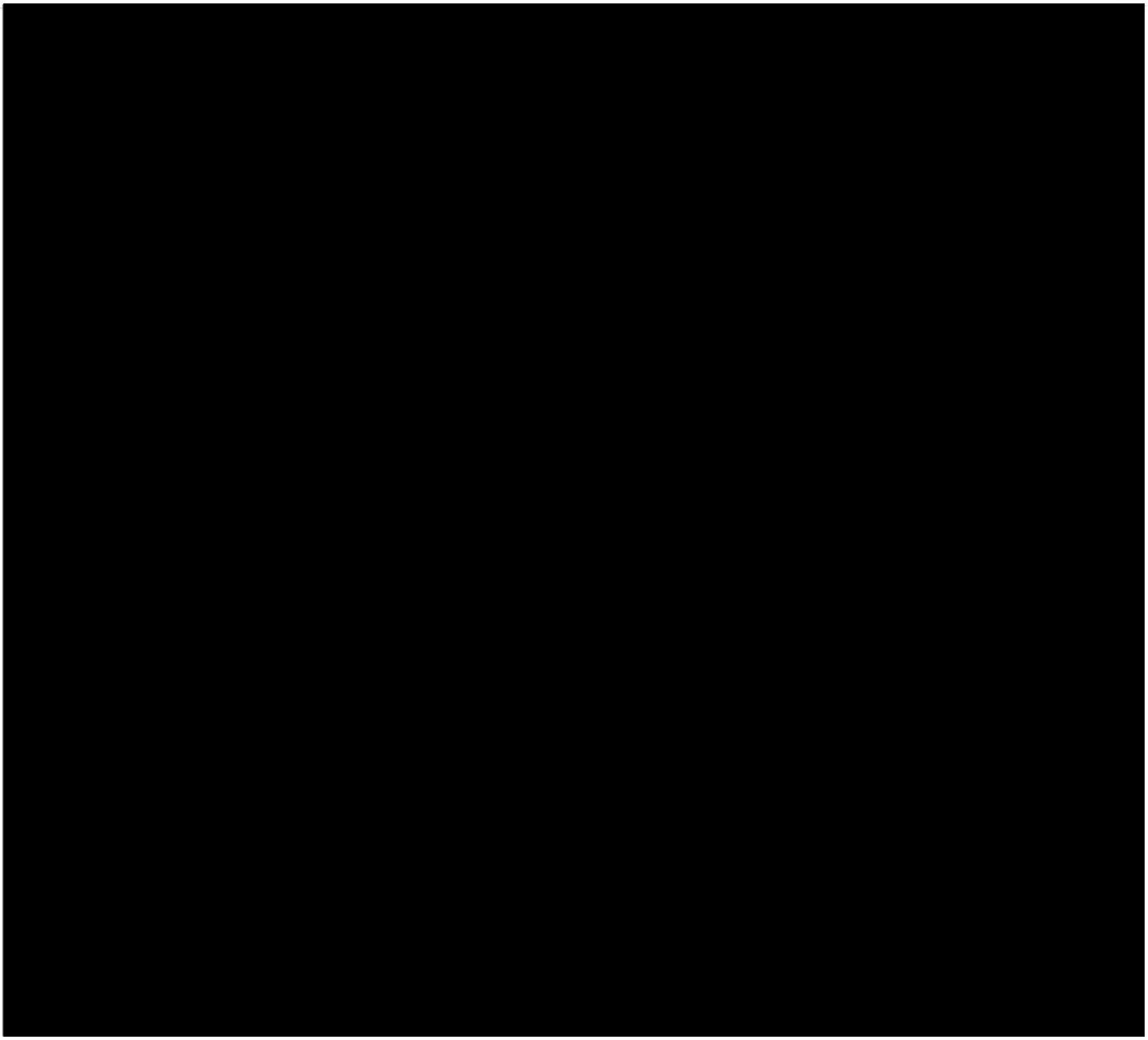


FINANCIAL STATEMENTS AND BONDING CAPACITY



FINANCIAL STATEMENTS AND BONDING CAPACITY





See accompanying notes and independent accountant's review report.

FINANCIAL STATEMENTS AND BONDING CAPACITY



See accompanying notes and independent accountant's review report.
-5-

SHORELINE'S BOND



170 MEETING STREET, SUITE 310
CHARLESTON, SC 29401

BANK REFERENCES

Provide two bank references.

[redacted]



Describe all instances of project disputes, which, in the last five years, reached the level of:

a Formal mediation, arbitration, or litigation;

b. Significant settlements with clients, contractors, or sub-contractors; or

c. Current significant pending claims or suits.

For each dispute, describe the parties involved, the nature of the dispute, and the amount of the dispute. Please provide this information for all such disputes arising out of the firm's projects, regardless of whether the firm was a party or witness in the dispute.

Shoreline Commercial does not have any established mediation, arbitration, or litigation procedures, and there have been no substantial settlements involving clients, contractors, or subcontractors. Additionally, we currently do not have any noteworthy pending claims or lawsuits.





QUESTIONS & ANSWERS

Identify any occasion in the past five (5) years where any Surety was required to pay any claim against any Payment Bond furnished by the Proposer for any project.

Over the past five years, Shoreline Commercial has been claim-free, and throughout our history, there has never been a need for any Surety to cover a claim against any Payment Bond provided by Shoreline Commercial for any project.

Identify any occasion in the past five (5) years where any Surety was required to render or secure performance due to any owner under any Performance Bond furnished by the Proposer for any project.

Shoreline Commercial has maintained a clean claims record over the last five years, and throughout our history, there has never been a need for Surety to step in or secure performance under any Performance Bond provided by Shoreline Commercial for any project, due to any owner's requirements.



Identify any occasion in the past five (5) years where any Surety requested any owner of a project in which the Proposer had furnished Performance and/or Payment Bonds to make any payment(s) by joint check to the Proposer and Surety.

Shoreline Commercial has a clean claims history over the past five years, and throughout our history, no owner has ever been obliged to issue a joint check payment.

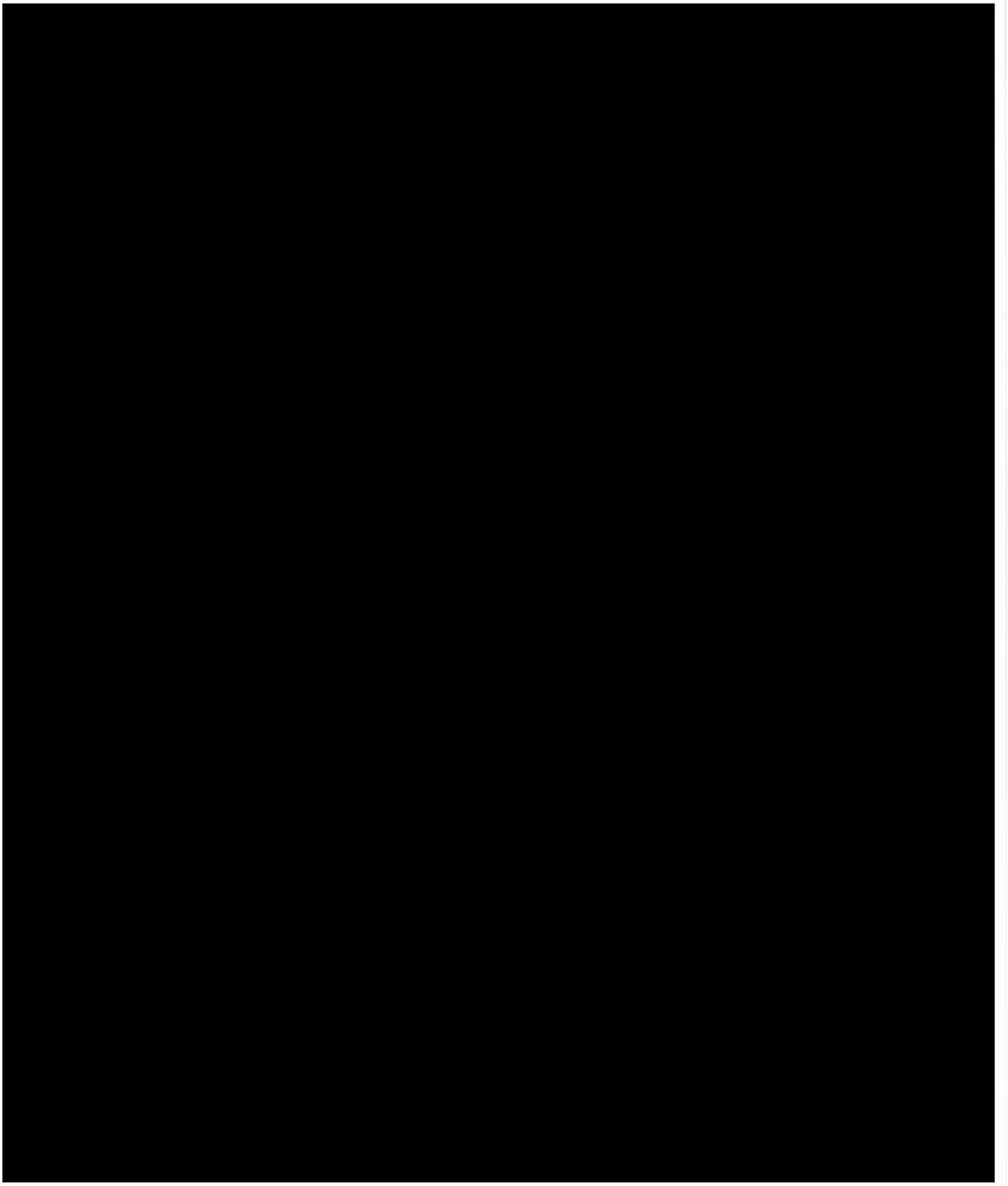
Provide a certificate showing your current Commercial General Liability (CGL) insurance policy and any other insurance policies (such as professional liability) that would be applicable to the Project.

See Attached Below



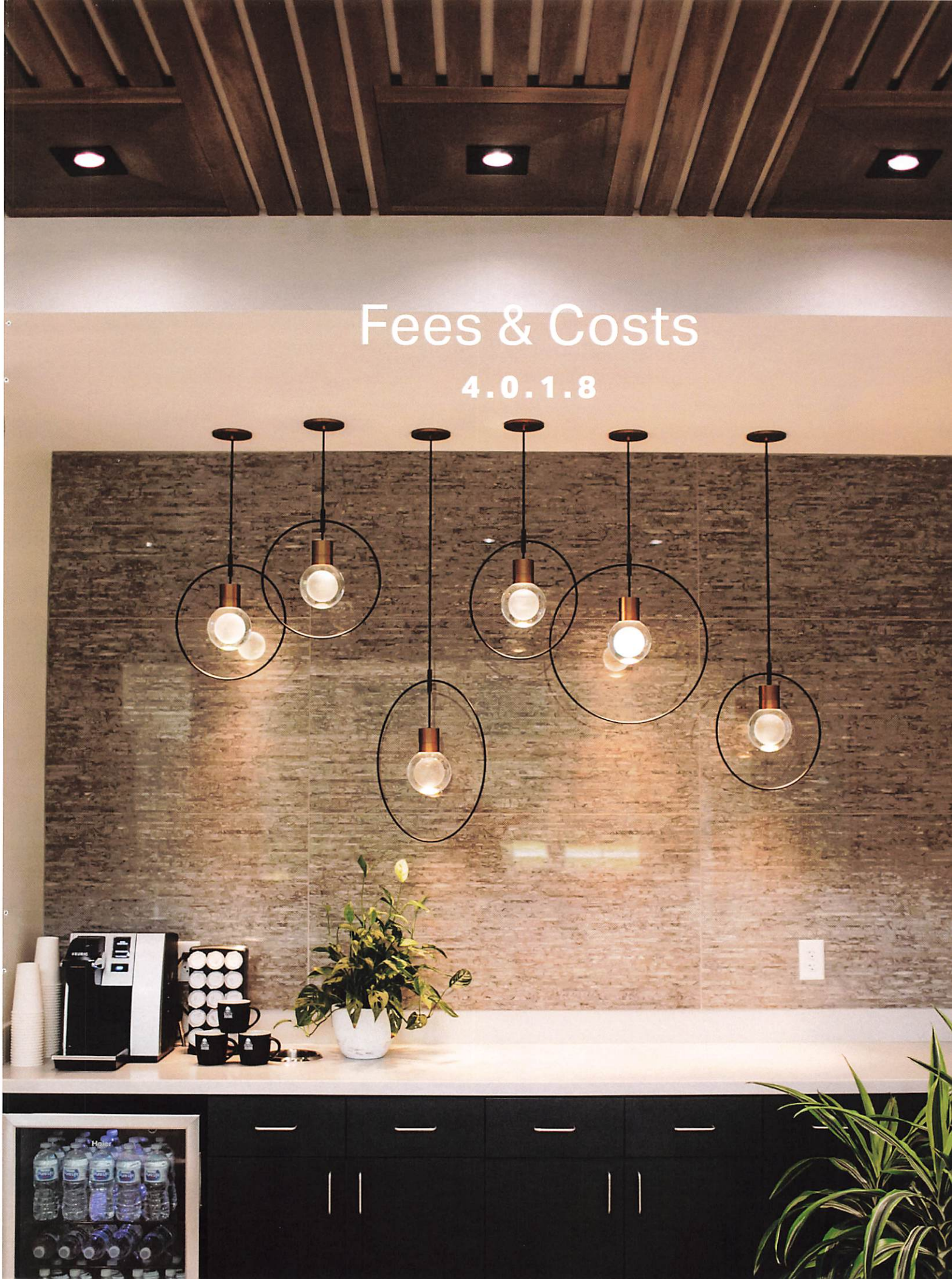


CERTIFICATE OF LIABILITY INSURANCE



Fees & Costs

4.0.1.8







In addition, provide fees (as % of cost of work) for the following project costs:

$1 million - $5 million = **5.5%**

$5 million - $10 million = **5%**

$10 million - $15 million = **4%**

$15 million - $20 million = **3.75%**

$20 million - $25 million = **3.75%**

Provide hourly rates for the following services:

a. Estimating: **$85/Hour**

b. Field Verification: **$85/Hour**

c. Constructability Reviews: **$110/Hour**

d. Project Management (during pre-construction): **$112/Hour**



Miscellaneous

4.0.1.9

QUESTIONS & ANSWERS

Describe your information management systems and owner reporting systems. Explain how these systems tie to the initial cost projections and final estimate.

We use Procore as our overall management system. It handles everything from Budgets, change orders and contracts to document management, RFI's, Submittals, punch list, meeting minutes, etc.. There is a fee associated with the use that stretches over all of our current projects and is charged to our overhead.





Describe the process you would utilize to qualify and bid subcontractors and vendors for the project.

We would first ensure that the subcontractor was qualified to perform the work, by checking references, financial statements, previous work completed, company history, etc... The subcontractor would then be invited to bid the project and provide a competitive number. Should the subcontractor be the lowest, most complete bidder, they could be awarded that project scope of work. Should the subcontractor NOT be the lowest most complete bidder, the owner and/or contractor would have to justify why the lowest most complete bidder is not capable of performing the work. Only then, could the owner requested subcontractor be considered for award of that project scope.

Include one sample of the following items with your response to the request for proposal (if these have been done previously with project management software as mentioned in Item 8 above, please submit printed examples in that format):

See pages 70 - 82



QUESTIONS & ANSWERS

Describe how you will address and promote the Owner's M/WBE Policy in the Construction Phase. All selected contractors will expected to participate in District sponsored meetings promoting the minority/ local subcontractor participation.

At Shoreline we believe in diversity and inclusion. We work with M/WBE subcontractors in all phases of our projects. We would need to understand the minority and Women Owned Business requirement for the project and would then ensure that we had the correct percentage of involvement from subcontractors.



Any other information that you believe may assist the Owner in deciding that your firm is best qualified for the Project.



Shoreline's exceptional difference from our competitors stems from our distinct approach of consistently aligning every decision with our mission statement and core values. This unwavering commitment ensures that our actions are guided by a clear sense of purpose and adherence to our principles as a company. By doing so, our team at Shoreline not only demonstrates a strong dedication to our mission but also consistently upholds our core values, including fiscal responsibility, intentional relationships, living by principle, and being process driven.

This unique approach positions Shoreline not only as a qualified candidate but guarantees a project partnership that is ethically grounded and in alignment with our overarching mission.

A. PROJECT COST ESTIMATE

Project: TEMPLATE
Address: TEMPLATE
Architect: TEMPLATE
Estimate Type: TEMPLATE

TOTAL SF 0

Divisions		TOTAL
Div 01 - General Conditions		$ -
Div 02 - Existing Conditions		$ -
Div 03 - Concrete		$ -
Div 04 - Masonry		$ -
Div 5A - Structural Steel		$ -
Div 5B - Misc/Decorative Steel		$ -
Div 5C - Light Gage - CFMF & Trusses		$ -
Div 6 - Rough Carpentry		$ -
Div 7A - Waterproofing		$ -
Div 7B - Insulation		$ -
Div 7C - Roofing		$ -
Div 7D - Exterior Finishes		$ -
Div 8A - Glass & Glazing		$ -
Div 8B - Doors / Frames / Hdw		$ -
Div 8C - OH Door		$ -
Div 9A - Drywall		$ -
Div 9B - Paint		$ -
Div 9C - Flooring		$ -
Div 9D - Wall Finishes		$ -
Div 10 - Specialties		$ -
Div 12 - Furnishing		$ -
Div 14 - Conveying Systems		$ -
Div 21 - Fire Suppression		$ -
Div 22 - Plumbing		$ -
Div 23 - Mechanical		$ -
Div 26 - Electrical		$ -
Div 28 - Electronic Safety and Security		$ -
Div 31 - Earthwork		$ -
Div 32 - Exterior Improvements		$ -
Div 33 - Utilities		$ -
CONSTRUCTION SUBTOTAL		**$ -**

GENERAL REQUIREMENTS		
Builders Risk	0.5%	$ -
General Liability	2.0%	$ -
Bond	1.0%	$ -
GENERAL REQUIREMENTS SUBTOTAL		**$ -**

PROJECT FEE	**6%**	**$ -**

PROJECT TOTAL		**$ -**

A. PROJECT COST ESTIMATE

ESTIMATE SCOPE SHEET

shoreline CONSTRUCTION

Project: TEMPLATE
Permit Set

Scope: Div 02 - Existing Conditions

Specifications:

Item Number:
Bldg Area (GSF): 0
Estimate Number: 1

	Company	Company 1	Company 2	Company 3	Company 4
	Phone	123-456-7890	123-456-7890	123-456-7890	123-456-7890
	Contact	Contact 1	Contact 2	Contact 3	Contact 4
General Items:	Qty / U/M / Unit Price	SHORELINE ESTIMATE				
For Bid Document Set dated xx/xx/xxxx		Base Price -->				
Specifications: Dated xx/xx/xxxx		✓				
Addendum: xx		✓				
All Items priced as Furnished and Installed		✓				
P&P Bond Rate = Provide						
Sales Tax Rate = 6%						
All Layout from GC Control Points Included						
All Scaffolding and Hoisting Included						
Includes all required Mock-Up Provisions						
Scope Checklist: Div 02 - Existing Conditions						
Scope Item #1	0 SF $0.00	$0				
		$0				
	0 SF $0.00	$0				
		$0				
		$0				

A. PROJECT COST ESTIMATE

Project: TEMPLATE
Permit Set
Scope: Div 02 - Existing Conditions
Specifications:

Item Number:
Bldg Area (GSF): 0
Estimate Number: 1

	Company	Company 1	Company 2	Company 3	Company 4
	Phone	123-456-7890	123-456-7890	123-456-7890	123-456-7890
	Contact	Contact 1	Contact 2	Contact 3	Contact 4
SHORELINE ESTIMATE					
		$0			
		$0			
		$0			
		$0			
		$0			
		$0			
GENERAL PROJECT SCOPE ITEMS		$0			
- Acknowledge project phasing plan		$0			
		$0			
		$0			
		$0			
		$0			
		$0			
TOTAL BASE BID		**$0**	**$0**	**$0**	**$0**	**$0**
Bid / SF		#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!
		$0			

Project: TEMPLATE
Address: TEMPLATE
Architect: TEMPLATE
Estimate Type: TEMPLATE

Value Management Log

Item #	Change Description	Cost		VE ACCEPTED	Design Change Requirement	Notes
1		$ -				
2		$ -				
3		$ -				
4		$ -				
5		$ -				
6		$ -				
7		$ -				
8		$ -				
9		$ -				
10		$ -				
11		$ -				
12		$ -				
13		$ -				
14		$ -				
15						
16						
17						
	Total VE options	$ -	Total Accepted VE	$ -		

Adjusted Budget w/Accepted VE
$ -

B. DAILY AND MONTHLY PROJECT REPORT TO THE OWNER

shoreline COMMERCIAL

Weekly Update

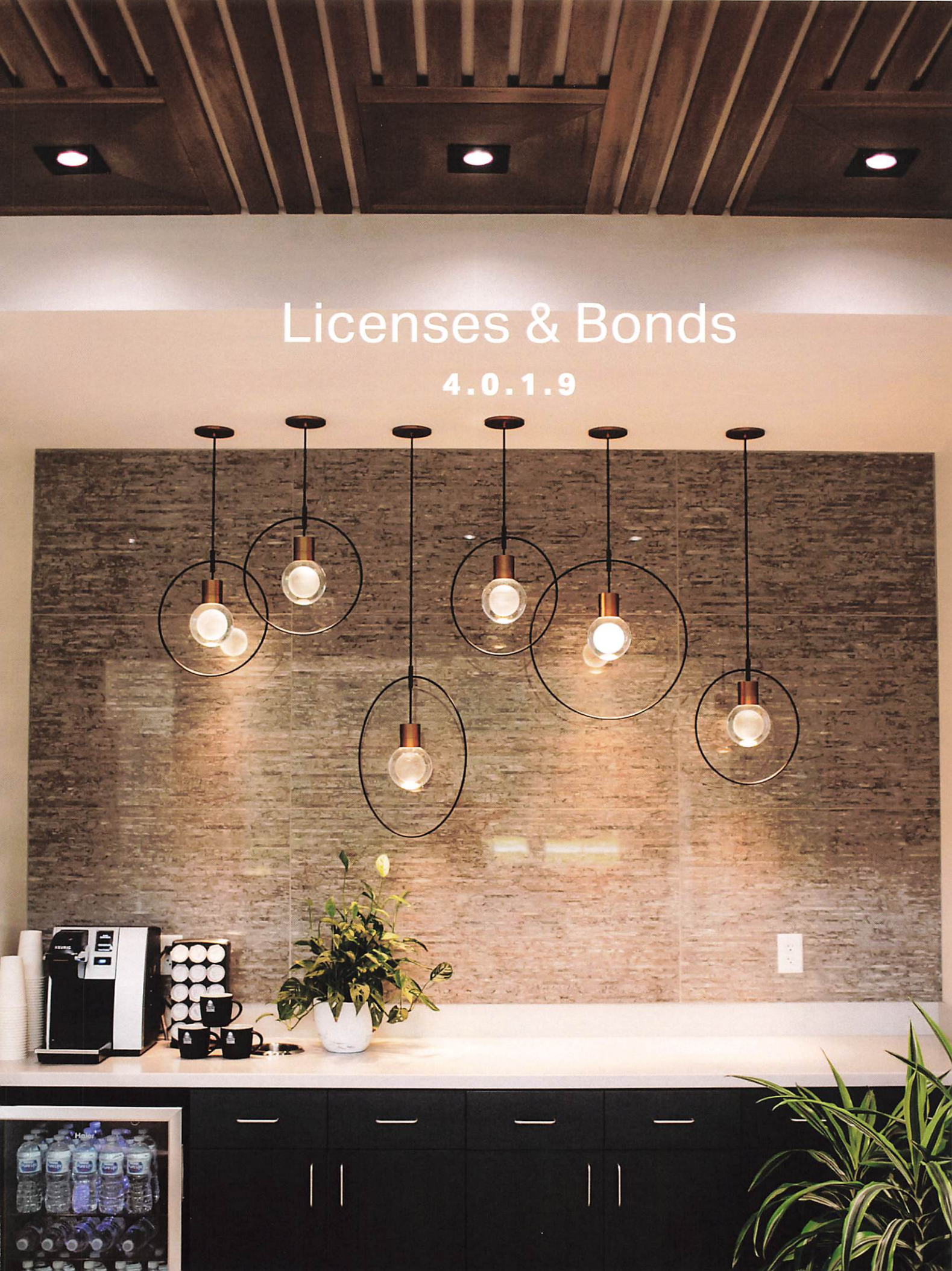
Bennys Seafood Restaurant
9.29.2023



436 6 Bluffton Parkway, Bluffton WWW.SHORECONSC.COM

Licenses & Bonds

4.0.1.9



Shoreline maintains all required licenses to operate and do Business in Beaufort County and the town of Hilton Head. This includes an Unlimited General Contractors Licenses in the State of South Carolina.

CCB 1073800

LICENSE#: CLG.114736

South Carolina Department of Labor, Licensing and Regulation
Contractor's Licensing Board
GENERAL CONTRACTOR

SHORELINE CONSTRUCTION & DEVELOPMENT LLC
4366 BLUFFTON PKWY
BLUFFTON SC 29910-4755

licensed to practice in the 2-letter Classification(s) and Group# listed below:
Building-BD5

LICENSE EXPIRATION DATE: 10/31/2024

(If this license has "Limited Building" licensee limited to 3 stories in height)

CCB 1073800

GENERAL CONTRACTOR
LICENSE#: CLG.114736

SHORELINE CONSTRUCTION & DEVELOPMENT LLC
Initial Issue Date: 12/04/2008 - Expiration Date: 10/31/2024
Qualifier(s): JOHN C DALZELL

License Group# Limitations - $ Amount Per Job/Project:
Group #1 - $50,000 Group #2 - $200,000 Group #3 - $500,000
Group #4 - $1,500,000 Group #5 - $Unlimited

Administrator

(It is at the discretion of this licensee to designate whomever they choose to pull permits and conduct business in their behalf.)

CCB 1073800

SOUTH CAROLINA DEPARTMENT OF LABOR, LICENSING AND REGULATION
CONTRACTOR'S LICENSING BOARD

LICENSE#: CLG.114736 LICENSE#: CLG.114736

SHORELINE CONSTRUCTION & DEVELOPMENT LLC
4366 BLUFFTON PKWY
BLUFFTON SC 29910-4755

Has been qualified by the laws of the State of South Carolina and is duly entitled to practice as a:

GENERAL CONTRACTOR

for each Classification and Group Limitation listed below:

Building-BD5

(If this license has a "Limited Building" classification, licensee is limited to 3 stories in height)

LICENSE NUMBER: CLG.114736
Initial License Date:.....12/04/2008
EXPIRATION DATE:.....10/31/2024

Administrator

Group Limitation Amounts Per Job:
Group #1 - $50,000 Group #2 - $200,000
Group #3 - $500,000 Group #4 - $1,500,000
Group #5 - $Unlimited

Qualifying Party(s): JOHN C DALZELL

(It is at the discretion of this licensee to designate whomever they choose to pull permits and conduct business in their behalf.)

WORKERS COMPENSATION EXPERIENCE RATING

Risk Name: SHORELINE CONSTRUCTION & DEVELOPMENT LLC **Risk ID:** 390587244

Rating Effective Date: 12/03/2022 **Production Date:** 07/25/2022 **State:** SOUTH CAROLINA

State	Wt	Exp Excess Losses	Expected Losses	Exp Prim Losses	Act Exc Losses	Ballast	Act Inc Losses	Act Prim Losses
SC	.06	13,984	18,132	4,148	0	37,125	0	0

(A) Wt	(B)	(C) Exp Excess Losses (D - E)	(D) Expected Losses	(E) Exp Prim Losses	(F) Act Exc Losses (H - I)	(G) Ballast	(H) Act Inc Losses	(I) Act Prim Losses
.06		13,984	18,132	4,148	0	37,125	0	0

	Primary Losses	Stabilizing Value	Ratable Excess	Totals
	(I)	C * (1 - A) + G	(A) * (F)	(J)
Actual	0	50,270	0	50,270
	(E)	C * (1 - A) + G	(A) * (C)	(K)
Expected	4,148	50,270	839	55,257

	ARAP	FLARAP	SARAP	MAARAP	Exp Mod
Factors	1.00				(J) / (K) .91

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WORKERS COMPENSATION EXPERIENCE RATING

Risk Name: SHORELINE CONSTRUCTION & DEVELOPMENT LLC **Risk ID:** 390587244

Rating Effective Date: 12/03/2022 **Production Date:** 07/25/2022 **State:** SOUTH CAROLINA

39-SOUTH CAROLINA **Firm ID:** **Firm Name:** SHORELINE CONSTRUCTION & DEVELOPMENT LLC

Carrier: 25496 **Policy No.** WCV0126373 **Eff Date:** 12/03/2018 **Exp Date:** 12/03/2019

Code	ELR	D-Ratio	Payroll	Expected Losses	Exp Prim Losses	Claim Data	IJ	OF	Act Inc Losses	Act Prim Losses
5606	.47	.21	578,350	2,718	571					
8742	.18	.27	560,571	1,009	272					
8810	.10	.34	299,056	299	102					
9807	EMPLOYERS LIABILIT			0	0					
Policy Total:			1,437,977	Subject Premium:	15,217	Total Act Inc Losses:			0	

39-SOUTH CAROLINA **Firm ID:** **Firm Name:** SHORELINE CONSTRUCTION & DEVELOPMENT LLC

Carrier: 25496 **Policy No.** WCV0126373 **Eff Date:** 12/03/2019 **Exp Date:** 12/03/2020

Code	ELR	D-Ratio	Payroll	Expected Losses	Exp Prim Losses	Claim Data	IJ	OF	Act Inc Losses	Act Prim Losses
5606	.47	.21	678,518	3,189	670					
5645	8.63	.21	18,304	1,580	332					
8742	.18	.27	553,018	995	269					
8810	.10	.34	382,705	383	130					
9807	EMPLOYERS LIABILIT			0	0					
Policy Total:			1,632,545	Subject Premium:	20,264	Total Act Inc Losses:			0	

39-SOUTH CAROLINA **Firm ID:** **Firm Name:** SHORELINE CONSTRUCTION & DEVELOPMENT LLC

Carrier: 25496 **Policy No.** WCV0126373 **Eff Date:** 12/03/2020 **Exp Date:** 12/03/2021

Code	ELR	D-Ratio	Payroll	Expected Losses	Exp Prim Losses	Claim Data	IJ	OF	Act Inc Losses	Act Prim Losses
5606	.47	.21	529,952	2,491	523					
5606	.47	.21	240,696	1,131	238					
5645	8.63	.21	21,770	1,879	395					
5645	8.63	.21	9,887	853	179					
8742	.18	.27	430,581	775	209					
8742	.18	.27	195,564	352	95					
8810	.10	.34	328,842	329	112					
8810	.10	.34	149,355	149	51					
9807	EMPLOYERS LIABILIT			0	0					
9812	EMPLOYERS LIABILIT			0	0					
Policy Total:			1,906,647	Subject Premium:	22,680	Total Act Inc Losses:			0	

Business Utilization Report

In order to facilitate an effective monitoring system, each contractor, bidder or offeror must submit a completed and signed Utilization Report with the bid submission which lists the names, addresses and contact persons of the M/WBE and majority owned businesses, if any, to be used in the contract, the type of work each business will perform, the dollar value of the work and the scope of work. The Utilization Report submitted by the contractor shall be submitted as a part of the contract with BCSD. If the information contained in the Contractor's Utilization Report changes by the time the contract is executed, the Contractor shall amend the Utilization Report and such amended Utilization Report shall be incorporated into the contract.

Business Enterprise Utilization Report

List all vendors/subcontractors to be used on this project. If the M/WBEs proposed for utilization on this project are certified by the Small and Minority Business Assistance Office through the State of South Carolina according to the criteria of the Beaufort County School District's Minority Business Enterprise Plan prior to utilization on this project, please list those firms below. A list of certified vendors through the South Carolina Division of Small and Minority Business Contracting and Certification can be found here: https://osmba.sc.gov/directory.html

Sub-Contractor Name	M/WBE Certification #	Address	Phone #	Other	E-Mail
RE.Purpose Savannah	N/A	2302 E Gwinnett St, Savannah, GA 31404	912.272.0268	N/A	Info@repurposesavannah.org

Statement of Intent

We, the undersigned, have prepared and submitted all the documents required for this project. We have prepared these documents with a full understanding of the Beaufort County School District's goal to ensure equal opportunities in the proposed work to be undertaken in performance of this project. Specifically, the BCSD seeks to encourage and promote on an inclusionary basis contracting opportunities without regard to the race, gender, national origin or ethnicity of the ownership or management of any business and that it is an equal opportunity employer and contracting entity. We certify that the representations contained in the Minority/Woman Business Enterprise (M/WBE) Utilization Report, which we have submitted with this solicitation, are true and correct as of this date. We commit to undertake this contract with the Minority/Woman Business Utilization Report we have submitted, and to comply with all non-discrimination provisions of the Minority/Woman Business Enterprise Program in the performance of this contract.



Signature

11/13/2023

Date

Name: Andrew R. Dunlap

Title: Business Development

Project: Construction Management at-Risk Services- Renovation and Modification Projects








SCOTCH


shoreline
CONSTRUCTION


shoreline
CONSTRUCTION

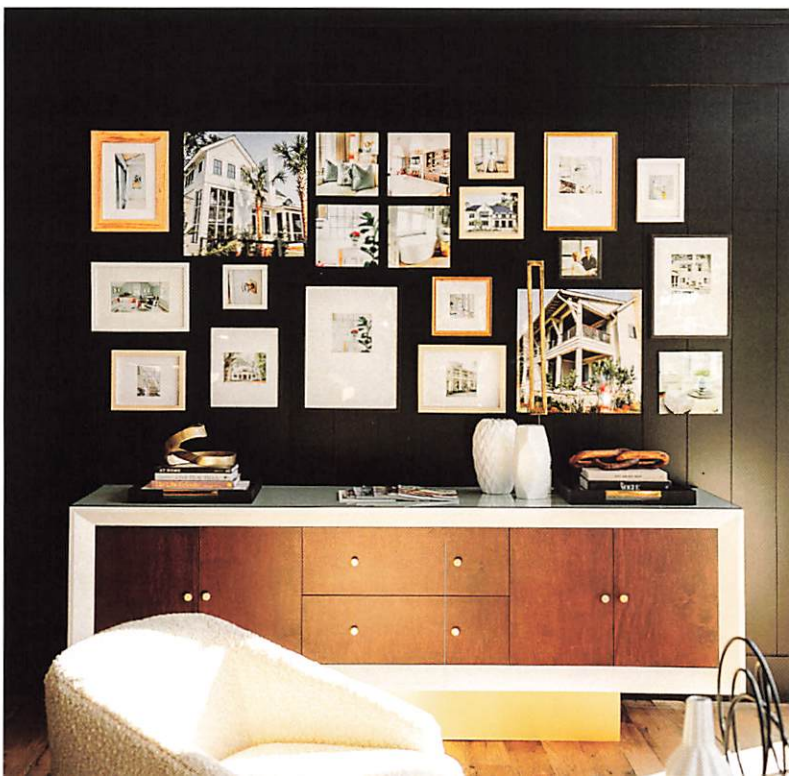



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4366 Bluffton Parkway Bluffton, SC 29910 SHORECONSC.COM