

APPROVED 403(b) PLAN VENDOR LIST

This list identifies the investment vendors available under the 403(b) plan maintained by Cicero School District 99, on or after the effective date of this list. The information can also be found on The Omni Group Participant Website.

- A. The following Vendors are authorized to receive contributions and contract exchanges between vendors under the 403(b) Plan:

1. LINCOLN INVESTMENTS

Lincoln Investments Planning
500 Waters Edge, Suite 150
Lombard, IL 60148
(630) 620-6100 Ext. 5712
JIM NOE
jnoe@lincolninvestment.com

2. COREBRIDGE FINANCIAL

Formerly VALIC Fin Advisors/AIG
500 West Madison Street, Suite 2850
Chicago, IL 60661
(312) 720-3716
PAULA VOLLUM
Paula.Vollum@corebridgefinancial.com
(224) 500-6484

3. NEW YORK LIFE INS CO

500 W. Madison Street
Suite 1725
Chicago, IL 60661
(773) 603-8309
EVELIN FLAHERTY FREYTAS
efreytas@ft.newyorklife.com

4. ASPIRE

Morton Private Wealth Strategies, Inc. /
Raymond James Advisors
427 N. Kirk Rd, Unit 101
Geneva, IL 60134
(630) 448-4000
JIM MORTON
Jim.Morton@raymondjames.com

5. METLIFE

Metlife Resources c/o WestPoint
2650 Warrenville Rd. Ste 100
Downers Grove, IL 60515
(708) 203-6430
DANIEL KROUT
dkrout@financialguide.com

6. VOYA FINANCIAL/RELIASTAR

Formerly ING/RELIASTAR
4950 Cumnor Road
Downers Grove, IL 60515
(708) 447-0330
RAYMOND BAVA
raymondbava@aol.com

7. EQUITABLE/PLANMEMBER

Formerly AXA ADVISORS
1515 W 22nd St, Suite 300
Oakbrook, IL 60523
(630) 954-6896
KYLE ZAKE
kyle@lifefoyaladvisors.com
(630) 383-9636
STEPHEN BINKOWSKI
stephen@lifefoyaladvisors.com