SACRED HEART
GREENWICH

The Aloysia Hardey Society
Letter of Intent

Welcome to The Aloysia Hardey Society, which recognizes individuals who have chosen to leave a legacy and advance the mission of Sacred Heart Greenwich by making a provision for a gift to the School in their estate plans. Please complete and return this letter of intent to confirm your membership. This information is kept in strict confidence, subject to the authorizations you provide below.

Name(s): _____

Address: _____

Phone: _____ Email: _____

My/our commitment is indicated below:

___ Bequest
___ Gift of Appreciated Property
___ IRA Beneficiary Designation
___ Life Insurance
___ Charitable Lead Trust
___ Charitable Remainder Annuity Trust
___ Charitable Remainder Trust
___ Other (please specify in the field below)

If you selected "Other" in the prior question, please describe your planed gift commitment.

Amount or range of gift: (optional, for long-term planning purposes only)

I/we hereby direct that my/our planned gift supports Sacred Heart's unrestricted Endowment Fund, unless specified below:

_____

All planned giving donors qualify for recognition as Aloysia Hardey Society members in appropriate School publications, such as the Report on Giving, emails, and newsletters. Such recognition inspires our community. If you would prefer to remain anonymous and not have your name published, please check here: _____

Though this letter of intent is an expression of my/our current plans, I/we understand that I/we may modify or revoke it and that it is not a legal obligation binding me/us or my/our estate.

Signature _____ Date _____

Signature _____ Date _____

Please return this form to: Advancement Office, Sacred Heart Greenwich, 1177 King Street, Greenwich, CT 06831.

Please share a copy of this form with your estate planning attorney. Sacred Heart Greenwich, a charitable organization under Section 501c(3) of the Internal revenue Code, is exempt from federal income tax. The tax identification number of Sacred Heart Greenwich is 35-2425019.

203.531.6500 * email: giving@cshgreenwich.org * www.shgreenwich.org