



BLAIR ACADEMY

Office of Advancement

LETTER OF INTENT FOR AN ESTATE GIFT

As evidence of my/our desire to provide a legacy of support to Blair Academy, I/we hereby inform Blair that I/we have made a provision for a gift to the school in my/our estate plans. I/we understand that while this commitment is revocable, I/we have the good intentions that Blair will ultimately receive this gift.

Name Class Year Date of Birth

Address City State Zip

Home Number Cell Number E-mail Address

It is my/our intent to leave a legacy to Blair Academy through my/our:

- Will Retirement Plan Assets Life Insurance Policy
Charitable Gift Annuity Charitable Remainder Trust Other

I/we wish to inform Blair Academy, for long-term planning purposes only, that as of this date, the value of my/our gift is \$... I/we understand that by stating an amount, my/our estate is not legally bound by this statement and I/we may choose to add, subtract, or revoke this bequest at any time, at my/our sole discretion.

* We hope you will share the approximate amount of your gift with us for future planning purposes and so that Blair will know of your generosity in order to properly recognize you. If your gift is a percentage of your estate, please indicate the approximate present value of that percentage. It is also helpful to have any supporting documentation on file which you may be able to share with us. Please attach if possible.

Yes, please feel free to publish my/our name(s) among your list of John C. Sharpe Society members as a motivation for others to leave a future gift to benefit Blair. (The amount of your gift is not published.)

Please print name(s) as you wish them to appear in future publications

Donor Signature(s) Date

My professional advisor OR the executor of my estate, for the School's future reference:

Name Phone Email

PLEASE SEND ME MORE INFORMATION:

- Charitable Gift Annuity
Charitable Remainder Trust
Codicil to my will
Naming Blair as a beneficiary of an IRA

PLEASE RETURN TO:

Cara Mohlmann, Director of Advancement
Blair Academy; Post Office Box 600; Blairstown, NJ 07825
Email: mohlmc@blair.edu
Phone: (908) 362-2031