

**ORANGE COUNTY
BOARD OF EDUCATION**

AGENDA ITEM ABSTRACT

Meeting Date: February 10, 2014

AGENDA ITEM No. 14-02-08(a)

ACTION ITEM: (Y/N) Y

SUBJECT: Donations To Schools

INFO. CONTACT: Dr. Gerri Martin **PHONE:** 919-732-8126

ATTACHMENTS:

1. Donations to the School or School District form: Hillsborough Elementary School.
2. Playgrounds of the Carolinas Custom Estimate form.
3. Board Policy #8220 – Gifts and Bequests.

PURPOSE: The purpose of this agenda item is to report to the Board of Education the donation of a gift to Hillsborough Elementary School and to provide the opportunity for the Board to accept the gift on behalf of the school district.

BACKGROUND: The Hillsborough Elementary School PTO has received a request from the family of Kacie Chamberlain, former Hillsborough Elementary, CW Stanford Middle and Orange High School student, to fund a bench with a plaque in the student's memory that will be placed on the playground at Hillsborough Elementary School.

In accordance with Board Policy #8220 Gifts and Bequests,

"The Superintendent will evaluate any offers of gifts or bequests that are not revenues or gifts of nominal value. The superintendent will consider the gift's suitability, and safety hazards and costs to maintain the gift and will make a recommendation to the board. . . . The board will decide whether to accept the gift on behalf of the school district."

Furthermore, *"The superintendent or designee must approve the design, location and construction material before the installation of major gifts that will become a permanent part of the school facility or grounds..."*

FINANCIAL IMPACT: There is no financial impact to the district associated with this item. The total cost for the bench and plaque is \$1,219.00, total cost to be donated to the Hillsborough Elementary School PTO for payment in full of the cost. The gift does not impose any undue financial burden or obligation to the school district and by policy, the bench "becomes the property of the board."

RECOMMENDATION: The Superintendent recommends the Board of Education accept the gift on behalf of the district of a bench to be placed on the playground at Hillsborough Elementary School.

This form is to be completed by the Site Administrator and submitted to the Office of the Superintendent upon receipt of any and all donations.

Orange County Schools
Hillsborough, North Carolina

DONATIONS TO THE SCHOOL OR SCHOOL DISTRICT

Any item that an individual, group or organization proposes to contribute to the school must meet all legal requirements, including safety codes. Before accepting any such donation, the principal must ensure that funding is available to install and maintain all donated equipment, such as playground equipment, in compliance with all safety requirements. All items donated become the property of the school district. While the intent of the donation will be considered, the school district reserves the right to modify the use if the needs of the students or the school district change. The Superintendent, on behalf of the Board of Education, shall officially acknowledge the gifts and thank the donors.

Date: February 10, 2014
Name of School/Facility: Hillsborough Elementary School, Steven Weber, Principal
Date Donation Received: Pending
Name of Donor: Kacie Chamberlain Memorial Scholarship Fund
Address: Angie and Ron Hurdle [REDACTED]
Phone Number: [REDACTED]
Description of Donation: Kacie Chamberlain attended elementary school at Hillsborough Elementary School. Her family established the Kacie Chamberlain Memorial Scholarship fund immediately upon her passing. The purpose of this fund is to specifically provide scholarships to graduating seniors, but her parents have envisioned using funds to support other activities/organizations that Kacie loved. The family would like to donate a bench with a plaque in her honor.
Dollar Value of Donation: \$1,219.00
End Use of Donation: Hillsborough Elementary School is building a new playground structure for upper grade students. The donation is a bench that will be used by teachers, students, and community members when they visit the playground.

For Office Use Only

Form received: _____

Donation acknowledged: _____



Playgrounds of the Carolinas

**9521 Lumley Road
Morrisville, NC 27560**

Custom Estimate

Date	Estimate #
1/31/2014	8788

Name / Address
Hillsborough Elementary School 204 N. Nash St Hillsborough, NC 27278

Ship To

Terms	Rep	Project
Due Upon Comp...	JLB	

Item	Description	Qty	Price of Each	Total
Leisure Craft	LiesureCraft Model NG6 6' northgate bench	1	999.00	999.00T
Leisure Craft	MPL Memorial plaque	1	45.00	45.00T
Shipping	Shipping charges		175.00	175.00T

www.playgroundsofthecarolinas.com

All purchases subject to a 4 - 5 week delivery schedule, unless otherwise noted. This quote is valid for 30 days. Payment terms are 50% deposit with order, balance due upon delivery (or completion of installation if we are providing that service).

To accept this quotation, please sign and date on line below, and fax to (919) 781-5779. Thank you for your consideration.

Subtotal \$1,219.00

Sales Tax (0.00) \$0.00

Total \$1,219.00

Phone #	Fax #
(919) 781-4870	(919) 781-5779

GIFTS AND BEQUESTS*Date Reviewed/Approved: 02/05/2007 Policy Number: 8220*

*Rescinds Policy Number: 8225**Issued: 02/28/1979, 11/17/2004*

The board encourages individuals and organizations to consider making a gift or bequest to the school district. Such gifts foster community support for the schools and improve the school district for the benefit of students and others.

The superintendent will evaluate any offers of gifts or bequests that are not revenues or gifts of nominal value. The superintendent will consider the gift's suitability, any safety hazards and costs to maintain the gift and will make a recommendation to the board. For computer equipment or other technological resources, the superintendent will ensure that such items are compatible with minimum hardware and software standards set by the technology director. The board will decide whether to accept the gift on behalf of the school district.

Upon receiving notification of a donor's intent to offer a gift to a school, a principal will give written notification to the superintendent that states the nature of the gift and the purpose for which it is donated. The superintendent will ensure that any offered gift imposes no undue financial burden or obligation to the school district.

The board establishes the following conditions for the acceptance of gifts. Other conditions may be set as the board deems appropriate.

- The superintendent may accept gifts of nominal value on behalf of the board. The superintendent will report any gifts accepted at the next board meeting. The board reserves the right to determine in each particular case the appropriateness of any contribution and may accept or reject a contribution as the board sees fit.
- Gifts of real or personal property will be accepted only if the donor can demonstrate that he/she has clear and free title to the property.
- The donor may request that a gift or bequest be designated for use in a particular area. However, the board reserves the right to utilize the funds as deemed appropriate.
- The specific manner in which funds are expended within a designated area will be determined under the direction of the superintendent.
- A gift must not impose any undue financial burden or obligation to the school district.
- All supplies and equipment purchased with funds from any donor becomes the property of the board and the title to such property will remain with the board.
- The board has no responsibility and makes no promises to continue any program initiated with donor contributions once the donated funds are expended.
- Any gift or donation that includes advertisement must be consistent with policy 5240, Advertising in the Schools.
- The board may reject any gift or donation that the board determines is in conflict with the educational mission of the school district.
- The superintendent or designee must approve the design, location and construction material before the installation of major gifts that will become a permanent part of the school facility or grounds, such as playground equipment, bleachers, scoreboards, outdoor lights or fences, etc. Any such gift also must meet any required safety standards.

GIFTS AND BEQUESTS*Policy Number: 8220*

Any gift or bequest constituting revenues that is accepted by the board will be deposited in the proper fund. The superintendent will develop and implement the means of recognizing contributors.

Unless otherwise specified in a written agreement approved by the board, any gift or bequest becomes the property of the school district. If the board at any time determines that such property is unnecessary or undesirable for public school purposes, the board may sell such property in accordance with state law.

Legal References: G.S. 115C-36, -47, -518; G.S. 115C, art. 35

Cross References: Technology in the Education Program (policy 3220), Advertising in the Schools (policy 5240)