

ORANGE COUNTY
BOARD OF EDUCATION

AGENDA ITEM ABSTRACT

Meeting Date: February 21, 2011

AGENDA ITEM No. 11-02-(2)-18

ACTION ITEM: (Y/N) N

SUBJECT: Budget Work Session

INFO. CONTACT: Patrick Rhodes PHONE: 919-732-8126

- ATTACHMENTS:
1. Budget Communication Plan 2011-2012
 2. General Allotment Information
 3. Public Schools of North Carolina – Local Education Agency Adjustment FY 2009-2010 & FY 2010-2011
 4. District Revenue Sources 1999 – 2013

PURPOSE: The purpose of this agenda item is to provide the full board a report on the work of the board's budget subcommittee.

BACKGROUND: On January 18, 2011 Chair McKnight appointed a budget subcommittee. This subcommittee consists of board members, teachers, principals, and senior staff members. The committee has met three times – February 3, February 9, and February 16, 2011, and will continue to meet throughout the budget season. Members of the superintendent's staff will present information provided to the subcommittee.

FINANCIAL IMPACT: Unknown.

RECOMMENDATION: The Superintendent recommends the Board of Education hear and discuss the work of the subcommittee.

BUDGET COMMUNICATION PLAN

Orange County Schools

2011-2012

OCS Strategies, Responsibilities, Timelines and Evaluation

DRAFT 2/16/2011

Gilbert

Task	Responsibility	Anticipated Date	Topic	Status
Presentation to PES PTSA	Superintendent	02/08/11	Budget Overview	Completed
Presentation to OHS Parents	Superintendent	02/15/11	Budget Overview	Completed
Presentation to the Hillsborough/Orange County Chamber of Commerce	Superintendent	02/16/11	State of the Schools and Budget Overview	Completed
Presentation to the ECES PTSA	PIO	02/17/11	Budget Overview	
Budget Editorial 1	Superintendent/PIO	02/18/11	Budget Forecast for Orange County Schools (Fast Facts)	
Budget Podcast 1	Superintendent/PIO	02/18/11	Budget Forecast for Orange County Schools (Fast Facts)	
Budget Presentation to Parent Organizations	Superintendent/PIO	02/22/11	Budget Forecast for Orange County Schools	
AlertNow Call	PIO	03/02/11	Budget Resources	
AlertNow Email	PIO	03/02/11	Budget Resources	
Budget Editorial 2	Board Chair/PIO	03/02/11	Upcoming Budget Challenges	
Budget Podcast 2	Superintendent/PIO	03/04/11	Budget Predictions for 2011-2012	
Presentation of the Superintendent's Recommended Budget	Superintendent	03/07/11	Superintendent's Recommended Local Budget for 2001-2012	
AlertNow Email	Superintendent/PIO	03/07/11	Superintendent's Recommended Local Budget for 2001-2012 Overview	
Budget Editorial 3	Superintendent/PIO	03/16/11	Potential Impact of the Budget on Schools	
Budget Podcast 3	Superintendent/PIO	03/18/11	Potential Impact of the Budget on Schools	
AlertNow Email	Superintendent/PIO	03/18/11	Potential Impact of the Budget on Schools	
AlertNow Call	Superintendent/PIO	03/23/11	Budget Update	
AlertNow Email	Superintendent/PIO	03/23/11	Budget Update	
Budget Podcast 4	Superintendent/PIO	04/08/11	State and Federal Budget Predictions	
Budget Editorial 4	Superintendent/PIO	04/13/11	Recommended Budget Overview	
Budget Podcast 5	Superintendent/PIO	04/15/11	Recommended Budget Overview	
AlertNow Call	Superintendent/PIO	04/21/11	Invitation to the Board of County Commissioners	

AlertNow Email	Superintendent/PIO	04/21/11	Invitation to the Board of County Commissioners	
Presentation of the Superintendent's Recommended Budget	Superintendent/ Board of Education	04/26/11	Recommended Local Budget to the Board of County Commissioners	
AlertNow Call	PIO	05/16/11	Invitation to the Board of County Commissioners Public Hearing	
AlertNow Email	PIO	05/16/11	Invitation to the Board of County Commissioners Public Hearing	
AlertNow Call	PIO	05/22/11	Invitation to the Board of County Commissioners Public Hearing	
AlertNow Email	PIO	05/22/11	Invitation to the Board of County Commissioners Public Hearing	

General Allotment Information

Allotments are received in the following ways:

Categorical: Funds, sometimes equated to position numbers, for specific purposes including hiring personnel such as teachers, instructional support, and administration. Other categories include funds for specific purposes such as staff development, transportation, and supplies and materials.

Dollar: These are dollar amounts that can be used for any purpose to support or maintain services offered by the school system. An example would be the money provided for teacher assistants.

Months of Employment: For certain positions, months of employment are funded rather than specific position numbers or dollar amounts. An example is assistant principal months of employment.

State Teacher Allotment Formulas

For the 2010-11 school year, the State projected the Orange County Schools' ADM (average daily membership) to be 7,192. Month 4 Actual Membership was 7,202. Based on 7,192, we were allotted a total of 336 teaching positions.

Classroom Teachers	Allotment Ratio	Max Class size Average
Grades K – 3	1:18	1:21
Grades 4 – 6	1:22	
Grades 7 – 8	1:21	
Grade 9	1:24.5	
Grades 10 – 12	1:26.64	

NOTE: The State allotments do not have a funding formula for extra/enhancement positions (music/band, art, PE/health, reading, literacy, AIG, foreign language, etc.) These are currently funded through local and federal funds.

Music/Band	17
Art	15
PE/Health	20
Reading	7
Literacy	10
AIG	10
Foreign Language	21
AVID	3
TOTAL	103

Instructional Support Positions – guidance counselors, media coordinators, instructional technology facilitators, school nurses, school social workers

Allotted at 1:200.10 in district ADM → 36 positions (state-funded)

Total number of Instructional Support Positions = 55 positions (19 locally funded)

Assistant Principals -1 month of employment per 80 in ADM

Allotment for 2010-11 → 90 months of employment funded by the State

Total months of employment for Assistant Principals = 180 months (90 locally funded)

Teacher Assistants - \$1,131.29 per K-3 ADM

Allotted from the State based on projected ADM for K-3 of 2,144 = 78 positions
Positions allotted to schools based on a 1:29 ration based on projected membership = 77 positions

Central Office Staff – Includes Senior Staff, Directors, Coordinators, and Support Staff; does not include hourly transportation or maintenance staff

Administrators 26

Allotments not included in this information are those provided for Career & Technical Education programs and personnel, Exceptional Children's Program funds, Child Nutrition Program funds, and classified support staff numbers other than teacher assistants (custodians, office support.



Public Schools of North Carolina
North Carolina Department of Public Instruction
Local Education Agency Adjustment - Fiscal Year 2009-2010

680 Orange County

PRC #	PRC Name	(1) Initial Allotment			(2) Reduction for Charter Schools		(3) Allotment after Charter Reduction		(4) LEA Adjustment			Allotment after LEA Adjustment	
		Positions	Months of Employment	Initial Allotment Amount	Positions/MOEs	Dollars	Positions/MOEs	Dollars	decimals Positions/MOEs	State Wide Average Salary	Allotment Reduction	Positions/MOEs	Dollars
000	Textbooks			\$ 285,529		\$ (448)		\$ 285,081		\$ (4,787)		\$ 280,294	
001	Classroom Teachers	327.00		\$ 18,874,767	(0.51)	\$ (29,631)	326.49	\$ 18,845,136	(9.79)	\$ 54,375	\$ (532,331)	\$ 18,280,047	
002	Central Office Administration			\$ 790,849		N/A		\$ 790,849		\$ -		\$ 790,849	
003	Non-Instructional Support			\$ 54,906		\$ (86)		\$ 54,820		\$ (54,820)		\$ -	
005	School Building Administration Principal Assistant Principal		156.00 88.00	\$ 1,901,368	N/A N/A	N/A N/A	156.00 88.00	\$ 1,901,368	0.00	\$ 7,116		\$ 1,901,368	
007	Instructional Support	35.00		\$ 2,238,180	(0.05)	\$ (3,514)	34.95	\$ 2,234,666	0.00	\$ 6,369		\$ 2,234,666	
012	Driver Training			\$ 170,910		N/A		\$ 170,910	0.00	\$ -		\$ 170,910	
013	CTE Month of Employment		356.00	\$ 2,082,600	(0.56)	\$ (3,269)	355.44	\$ 2,079,331	0.00	\$ 5,681		\$ 2,079,331	
014	CTE Program Support			\$ 102,655		\$ (161)		\$ 102,494		\$ -		\$ 99,994	
015	School Technology			\$ 1,847		\$ (3)		\$ 1,844		\$ (1,844)		\$ -	
019	Small County Supplemental			\$ -		\$ -		\$ -		\$ -		\$ -	
022	Mentor Pay			\$ 34,436		\$ (54)		\$ 34,382		\$ -		\$ 34,382	
027	Teacher Assistants			\$ 2,263,390		\$ (3,553)		\$ 2,259,837		\$ (480,000)		\$ 1,779,837	
028	Staff Development			\$ -		N/A		\$ -		\$ -		\$ -	
031	Low Wealth Supplemental			\$ -		\$ -		\$ -		\$ -		\$ -	
032	Children with Disabilities			\$ 3,309,470		N/A		\$ 3,309,470		\$ -		\$ 3,309,470	
034	Academically Gifted			\$ 328,660		\$ (516)		\$ 328,144		\$ -		\$ 328,144	
054	Limited English			\$ 276,888		N/A		\$ 276,888		\$ -		\$ 276,888	
056	Transportation			\$ 1,968,317		\$ (4,217)		\$ 1,964,100		\$ -		\$ 1,964,100	
061	Classroom Material			\$ 422,432		\$ (663)		\$ 421,769		\$ -		\$ 421,769	
069	At Risk Student Services			\$ 866,019		\$ (1,359)		\$ 864,660		\$ -		\$ 864,660	
TOTALS		362.00	600.00	\$35,973,223		\$ (47,474)		\$35,925,749		(b) \$ (1,076,282)		\$ 34,816,709	

Total LEA Adjustment Required: (a) \$ (1,076,282)
 Total LEA Adjustment Entered: (b) \$ (1,076,282)
 Difference = (a) - (b) MUST EQUAL TO \$0

R 29
 R 30
 R 31

(3) = (1) + (2)
 (4) = (3) + (4)

Enter NEGATIVE numbers in BLUE areas for your allotment reductions

Questions ?
 Please call : 919-807-3750 Sheila Tharrington
 or (919) 218-6416 Lydia Prude
Due Date : September 4, 2009
 Save & Return this Excel file as an e-mail attachment to Lprude@dpi.state.nc.us.
 Print, Sign, & Fax this sheet back to : School Allotments Section 919-807-3723

Data used on Reduction for Charter Schools
 LEA's ADM 7,007
 Reduction due to New Charters and/or Existing Charters with Growth Greater than projected for FY 2009-10
 Prior Year Transportation \$ 2,685,953

Supervisor: _____
Finance Officer: _____
Date: _____
Printed Name: _____
Signature: _____

* The Allotment After Reduction is calculated based on the LEA's average salary for positions and months of employment.
We are taking this to our local Board on Tuesday, Sept. 8th and will revise or confirm on Wednesday, Sept. 9th



Public Schools of North Carolina

North Carolina Department of Public Instruction
Local Education Agency Adjustment - Fiscal Year 2010-11

680 Orange County

Total LEA Adjustment Required: (a) \$ (1,485,386)
LEA Adjustment - Furlough: (b)
Total LEA Adjustment Entered: (c) \$ (1,485,386)
Difference = (a) - (b) MUST EQUAL TO 30 0

U 29
U 30
U 31
U 32

Table with columns: PRC #, PRC Name, Initial Allotment (Positions, Months of Employment, Initial Allotment Amount), Reduction for Charter Schools, Transfer for NCVPS, Allotment after Charter Reduction and Transfer for NCVPS, LEA Adjustment (State Wide Average Salary, Allotment Reduction), and Allotment after LEA Adjustment (Positions/MOEs, Dollars). Rows include Textbooks, Classroom Teachers, Central Office Administration, Non-Instructional Support, School Building Administration, Instructional Support, Driver Training, CTE Month of Employment, CTE Program Support, School Technology, Small County Supplemental, Disadvantage Student Supplemental, Teacher Assistants, Staff Development, Low Wealth Supplemental, Children with Disabilities, Academically Gifted, Limited English, Transportation, Classroom Material, At Risk Student Services, and TOTALS.

Questions? Please call: 919-807-3750 Sheila Tharrington or 919 218-6416 Lydia Prude
Due Date: July 30, 2010
Save & Return this Excel file as an e-mail attachment to Lprude@dpi.state.nc.us.

Superintendent: 7/30/2010 G. Patrick Rhodes
Finance Officer: 7/30/2010 Donna M. Brinkley
Contact Phone: (919) 732-8126 ext. 13000

The Allotment After Reduction is calculated based on the LEA's average salary for positions and months of employment.

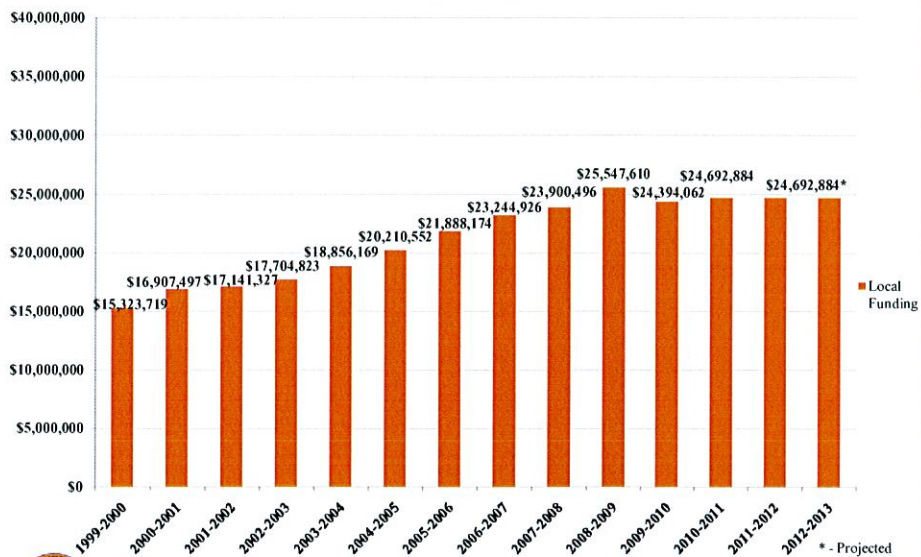
District Revenue Sources 1999 - 2013

Board Budget Committee
February 9, 2011



ORANGE COUNTY SCHOOLS

Local Funding Received 1999-2013



ORANGE COUNTY SCHOOLS

