
Appendix 1 - Approved Vendors

RTR #2902

Only to be completed if Employer has elected to permit exchanges and transfers with vendors who are currently authorized to maintain an active 403(b) payroll slot with the Employer.
(Question 7)

Important: If the ISA box has been checked that vendor may accept transfers/exchanges from the District's Participants. If the ISA box has not been checked that vendor shall not receive transfers/exchanges from Participants.

Name of Organization	Telephone #	ISA
403(b) ASP (ASpire Financial)	866-634-5873	<input checked="" type="checkbox"/>
Franklin Templeton/FTIOS	800-527-2020	<input checked="" type="checkbox"/>
Horace Mann	800-999-1030	<input checked="" type="checkbox"/>
Symetra Financial	800-796-3872	<input checked="" type="checkbox"/>
Thrivent Financial	800-847-4836	<input checked="" type="checkbox"/>
VOYA	844-869-2343	<input checked="" type="checkbox"/>

As agreement's are signed by the vendors and submitted to EBC this Appendix will be updated.