

How to enroll in your plan

Visit
and click the Enroll button to get started or download the mobile app.
Then follow these simple steps to enroll in your retirement plan.

corebridge financial HELP: 1-888-569-7055
TDD & HOURS

Find your employer

CSD RETIREMENT TRUST PLAN

Let's get started

It's simple. Start entering your employer's name and click to select when you see it.

Step 1: Searching for employer

You selected CSD RETIREMENT TRUST PLAN as your employer. Let's get more information to find your plan.

First Name

Last Name

Email

Date Of Birth (MM/DD/YYYY)

SSN

Step 2: Enter your personal information, click [Next](#)

Review your plan options with Csd Retirement Trust Plan

CSD Retirement Trust Multiple Employer 457(b) Plan
Post-Tax contribution
Product Line: Mutual Fund
[View Details](#)

CSD Retirement Trust Multiple Employer 403(b) Plan
Pre-Tax / Post-Tax contribution
Product Line: Mutual Fund
[View Details](#)

CSD Retirement Trust Multiple Employer 457(b) Plan
Pre-Tax contribution
Product Line: Mutual Fund
[View Details](#)

Step 3: Select the plan in which you wish to enroll

How to enroll in your plan

We need an access code to help us find your plan.

Get an assist in finding your code by contacting your Human Resources department or Financial Professional.

[Back](#) [Next](#)

Step 4: Enter the enrollment code for the selected plan

Review your plan options with Csd Retirement Trust Plan

CSD Retirement Trust Multiple Employer 457(b) Plan
Pre-Tax / Post-Tax contribution
Product Line: Mutual Fund

[View Details](#)

Don't see your plan, use an [Access Code](#)

[Back](#)

Step 5: Review the plan options, click on the plan

About your plan

CSD Retirement Trust Multiple Employer 457(b) Plan

[About](#) [Investment options](#) [Plan limits](#)

Pay periods: You are paid semi-monthly or 24 times a year

[Back](#) [Select Plan](#)

Step 6: Review then click on '[Select Plan](#)'

All about you

Let's get acquainted here are the basics.

Gender*
 Female Male Prefer not to answer

Marital Status*

Annual Income*

Residential Address Line 1*

Address Line 2

Address Line 3

Step 7: Enter all requested information

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Contribution Investments Beneficiaries Review Security Profile

Choose your investment path

Do it for me
You decide to invest using available advice programs, investment models or target date funds.
LET'S GO

Do it myself
You decide all the details regarding your investments.
I GOT THIS

BACK

Step 8: Choose investment path

Next, select whether you want to choose your investments on your own, 'Do it myself', or get help, 'Do it for me'.

Portfolio Allocation

Okay, now you can decide how to invest those contributions. Choosing investment options is important, and so is researching them.

0th Clear All

Set to Employer's selected investment(s) Expand All

Investment Vehicle	Allocation Percentage
FIXED INCOME	0%
SMALL OR MID CAP	0%
SPECIAL	0%
LARGE CAP	0%
INTERNATIONAL	0%

[View Fund Prospectus](#)

Step 8.1: If you opted to pick the funds, select which investments you want. Be sure the total allocation comes to 100%.

Primary Beneficiaries

Primary beneficiaries receive your plan benefits in the event of your death.

Beneficiary type* Remove

SELECT

First name* Last name*

Birthdate Percentage*

+ Add another Primary Beneficiary

Total: 0%

Step 9: Beneficiaries

Protecting your future is part of your enrollment process. Make your wishes known by inputting your primary beneficiaries.

Contribution Investments Beneficiaries Review Security Profile

Please review our Terms of Use

I acknowledge that VALIC Financial Advisors has provided me with a copy of its Client Relationship Summary.

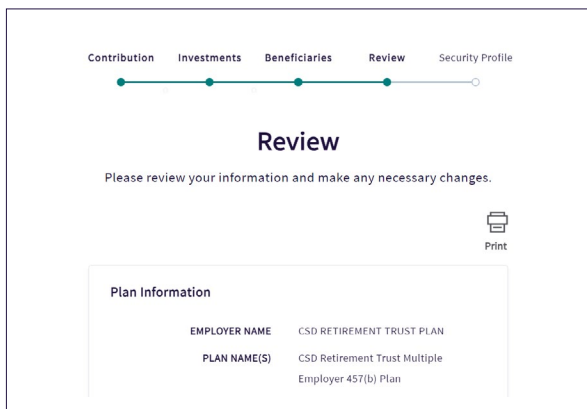
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Print

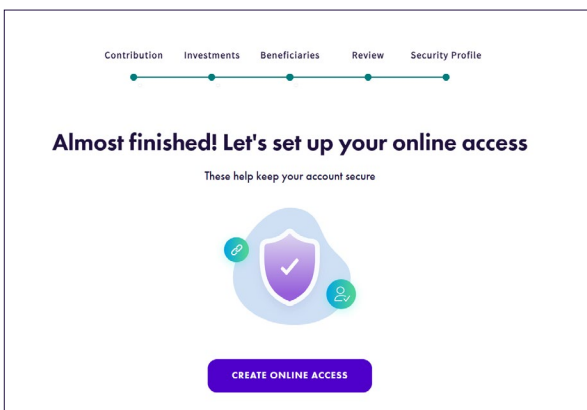
Step 10: Review the terms of use

How to enroll in your plan



Step 11: Review

A snapshot of your selections will appear on one page for easy viewing. Take a look and ensure everything is accurate, then hit continue.



Step 12: Set up your online access

If you haven't already, set up your online account where you can make transactions, sign up for e-Delivery, set up your trusted contacts, utilize savings tools and more.

Can't enroll online or mobile? Contact your local financial professional today.

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[Schedule a Meeting](#)

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