

708 St. Louis Street \* P.O. Box 250 Edwardsville, Illinois 62025 Telephone: (618) 656-1182 Fax: (618) 692-7423

www.ecusd7.org

Dr. Patrick Shelton, Superintendent

#### **Substitute Teaching Requirements**

- Completed Substitute Teacher Application Packet. Please complete all forms in the attached packet.
- Illinois Substitute Teaching License or Professional Educators License. Your license must be registered in Region 41 (Madison County).
- Please attach two forms of identification <u>or</u> an unexpired passport (for the I-9).
- If you are enrolling in direct deposit, a voided check is required. Please attach the voided check to the direct deposit form.
- Background check: Please call 618-296-4530 and schedule an appointment with the Regional Office of Education for the background check. The cost is \$45.00, and they only accept cash. You will complete the substitute fingerprinting form from this packet and take it with you to your appointment. The results of your background check will be sent directly to you. Once you receive those results, please attach them to your completed application and submit the entire packet to Dusti Knoche at the District 7 Personnel office. You can also email the packet in its entirety to: <a href="mailto:dknoche@ecusd7.org">dknoche@ecusd7.org</a>.
- After you have received your first pay check from the district, you will need to create an online account with TRS Illinois (Teachers Retirement System). Go to: <a href="www.trsil.org">www.trsil.org</a>
  You will select "Member Log In" and then select "New User" and create an online account.

If you have any questions regarding substitute teaching or the application process, please contact Dusti Knoche at 618-655-6004 or via email at <a href="mailto:dknoche@ecusd7.org">dknoche@ecusd7.org</a>.



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#### **SUBSTITUTE TEACHER APPLICATION FOR 2024-2025**

All substitute teachers must be approved by the Board of Education <u>each school year</u>. Once approved, substitutes will be entered into the Aesop Substitute calling system.

| NEW SUBSTITUTE REQUIREMENTS OFFICE USE ONLY |
|---|
|   |
| DCFS Mandated Reporter Form                 |
| I-9 Form (2 forms of ID)                    |
| W4 Forms (State and Federal)                |
| Direct Deposit Form (need voided            |
| Check attached)                             |
| Dist. Drug/Tobacco Policies                 |
| License (copy from ISBE)                    |
| Police Background Check                     |

| Name   | Social Security #                                 |
|--|---|
| Phone: [] (Cell)   | (Check which one to use for Aesop calling system) |
| Address City/Stat  | e Zip   |
| If you are a returning sub and this is a <b>new address from l</b> | ast year, please check box at left.               |
| Email address:   |   |
| Are you <u>currently receiving</u> a Pension from IL TRS? Yes      | No  |
| Please check the type of Illinois Licensure, currently re          | gistered in <u>Region 41</u> , which is attached: |
| Illinois Professional Educator License                             | Substitute Teaching License                       |
| Previous Full-Time Teaching Experience:                            |   |
| # OF YEARS DISTRICT NAME   | STATE:  |
| DEGREE MAJOR   | MINOR   |
| I am willing to substitute in a Special Education classroom:       | Yes No  |
| In addition to the certifications on my License, I am willing      | to substitute in the following areas:             |
| Early Childhood/Preschool  | Middle School                                     |
| Elementary   | Senior High School                                |
| I am willing to substitute as a Classroom Assistant: Yes           | (select grade levels) NO                          |
|  | ats are paid hourly, per the current contract)    |

## EDWARDSVILLE COMMUNITY UNIT SCHOOL DISTRICT #7 SUBSTITUTE TEACHER APPLICATION

#### **Applicant's Acknowledgment and Agreement**

Applicants for substitute teaching positions are advised that the making of a willfully false statement or knowing omission of any employment history on this application may constitute a Class A misdemeanor. Any materially false statements or omissions on this application for employment as a substitute teacher will be reason to deny the application for consideration to serve as a substitute teacher and will lead to my name being removed from Aesop Substitute calling system.

- Accordingly, I hereby acknowledge that the statements made herein are accurate and that I have not omitted any requested information.
- I acknowledge that if I am employed as a substitute teacher, I will be required to provide evidence of physical fitness to perform duties assigned and freedom from communicable disease in accordance with Section 24-5 of the School Code.
- I acknowledge that if I am employed as a substitute teacher, I will be required to abide by all rules, regulations and board policies of Edwardsville School District No. 7.
- board policies of Edwardsville School District No. 7.

  I acknowledge that, once my name is included in the Aesop Substitute calling system, I will be available to perform substitute teaching duties on an as needed basis, but I do not have any expectation of employment or continued employment as a substitute teacher in District 7.

  Applicant's signature

  Date

#### **Authorization for Employment and Criminal Background Check**

I authorize a background check into my prior employment and educational qualifications and hereby give District 7 permission to review and receive copies of any and all personnel information maintained by my former employers. I understand that I am subject to a criminal background investigation in accordance with the laws of the State of Illinois. I further understand that I may be subject to immediate dismissal if the investigation disclosed convictions of certain specified offenses under §10-21.9 of the Illinois School Code, 105ILCS 5/10-21.9, or in accordance with district policy and practice. I hereby authorize the district to initiate a criminal background check by the Illinois State Police Department and agree to execute any forms required for said investigation.

|                       | <u></u> |
|-----------------------|---------|
| Applicant's signature | Date    |

If you have any questions about information requested in this packet, please call the District's Central Office at 656-1182 extension 10004.

**Return completed application to:** Edwardsville CUSD #7

Personnel Office

105 W. Vandalia Street, Suite 140

Edwardsville, IL 62025



#### ACKNOWLEDGEMENT OF MANDATED REPORTER STATUS

| I,  | , understand that when I am employed as a   |
|---|---|
| (Employee Name)   |   |
|   | , I will become a mandated reporter under the   |
| report to be made to the child abuse and rewhenever I have reasonable cause to believe  | 325 ILCS 5/4]. This means that I am required to report or cause a neglect Hotline number at 1-800-25-ABUSE (1-800-252-2873) that a child known to me in my professional or official capacity t there is no charge when calling the Hotline number and that the week, 365 days per year.   |
| recognizing and reporting child abuse/neg   | d reporters understand their critical role in protecting children by glect, DCFS administers an online training course entitled <b>Training for Mandated Reporters</b> , available 24 hours a day,  |
| grounds for failure to report suspected child a   | y of communication between me and my patient or client is not buse or neglect, I know that if I willfully fail to report suspected of a Class A misdemeanor. This does not apply to physicians who isciplinary Board for action.  |
| Nursing Act of 1987, the Medical Practice Ac<br>Acupuncture Practice Act, the Illinois Optomore<br>Physician Assistants Practice Act of 1987, the<br>Licensing Act, the Clinical Social Work and<br>Act, the Dietetic and Nutrition Services Practice<br>Practice Act, the Respiratory Care Practice Ac | nsing under, but not limited to, the following acts: the Illinois et of 1987, the Illinois Dental Practice Act, the School Code, the etric Practice Act of 1987, the Illinois Physical Therapy Act, the Podiatric Medical Practice Act of 1987, the Clinical Psychologist Social Work Practice Act, the Illinois Athletic Trainers Practice tice Act, the Marriage and Family Therapy Act, the Naprapathic et, the Professional Counselor and Clinical Professional Counselor Pathology and Audiology Practice Act, I may be subject to license eport suspected child abuse or neglect. |
| I affirm that I have read this statement and hawhich apply to me under the Abused and Neglo   | ave knowledge and understanding of the reporting requirements, ected Child Reporting Act.   |
|   | Signature of Applicant/Employee   |
| CANTS 22<br>Rev. 5/2019   | Date  |

Office of the Director 406 E. Monroe Street • Springfield, Illinois 62701 www.DCFS.illinois.gov



#### **Employment Eligibility Verification**

#### **Department of Homeland Security**

U.S. Citizenship and Immigration Services

USCIS Form I-9

OMB No.1615-0047 Expires 07/31/2026

START HERE: Employers must ensure the form instructions are available to employees when completing this form. Employers are liable for failing to comply with the requirements for completing this form. See below and the <a href="Instructions">Instructions</a>.

**ANTI-DISCRIMINATION NOTICE:** All employees can choose which acceptable documentation to present for Form I-9. Employers cannot ask employees for documentation to verify information in **Section 1**, or specify which acceptable documentation employees must present for **Section 2** or Supplement B, Reverification and Rehire. Treating employees differently based on their citizenship, immigration status, or national origin may be illegal.

|  |                                   | _  |                                 |                                  | -  |                         |                                | _                               |  |                      |                          |
|--|-----------------------------------|--|---------------------------------|----------------------------------|--|-------------------------|--------------------------------|---------------------------------|--|----------------------|--------------------------|
| Section 1. Employee day of employment,   | Information but not befo          | n and Attest<br>re accepting                         | <b>ation:</b> Em<br>a job offer | ploy                             | ees must comp                            | lete and                | sign S                         | Section 1 of F                  | orm I-9 r                                      | no late              | r than the <b>first</b>  |
| Last Name (Family Name)  |                                   | First N  | ame (Given I                    | Name                             | *)                                       | Middle Ir               | nitial (if a                   | any) Other Las                  | Last Names Used (if any)                       |                      |                          |
| Address (Street Number ar  | nd Name)                          |  | Apt. Numl                       | ot. Number (if any) City or Town |  |                         |                                |                                 | State  |                      | ZIP Code                 |
| Date of Birth (mm/dd/yyyy)  U.S. Social Security Numbe   |                                   |  |                                 | Emplo                            | oyee's Email Addres                      | SS                      |                                |                                 | Employee                                       | e's Telep            | phone Number             |
| provides for imprisonment and/or fines for false statements, or the                                      |                                   |  | zen of the Ur                   | ited S                           |  | ·                       |                                | ation status (See               | page 2 an                                      | d 3 of th            | e instructions.):        |
| use of false document  | ,                                 |  |                                 |                                  | the United States (                      |                         |                                |                                 |  |                      |                          |
| connection with the completion of 3. A lawful this form. I attest, under penalty                         |                                   |  | <u> </u>                        |                                  | ident (Enter USCIS                       |                         |                                |                                 |  |                      |                          |
| of perjury, that this int  | formation,                        | 4. A nor   | ncitizen (othe                  | r thar                           | ltem Numbers 2.                          | and <b>3.</b> abo       | ve) auth                       | orized to work u                | ntil (exp. da                                  | te, if any           | /)                       |
| including my selection<br>attesting to my citizen  |                                   | If you check Ite                                     | em Number                       | <b>4.</b> , en                   | iter one of these:                       |                         |                                |                                 |  |                      |                          |
| immigration status, is   |                                   | USCIS A-   | Number                          |                                  | Form I-94 Admissi                        | on Numbe                |                                | Foreign Passp                   | ort Numbe                                      | r and Co             | ountry of Issuance       |
| correct.   |                                   |  |                                 | OR                               |  |                         | OR                             |                                 |  |                      | <del>-</del>             |
| Signature of Employee Today's Date (mm/dd/yyyy)  |                                   |  |                                 |                                  |  |                         |                                |                                 |  |                      |                          |
| If a preparer and/or to  | ranslator assis                   | ted you in comp                                      | pleting Secti                   | on 1,                            | that person MUST                         | complete                | the Pre                        | eparer and/or T                 | ranslator C                                    | ertificat            | tion on Page 3.          |
| Section 2. Employer<br>business days after the e<br>authorized by the Secret<br>documentation in the Add | employee's first<br>arv of DHS. d | st day of emplo<br>ocumentation f<br>nation box; see | yment, and<br>from List A       | mus<br>OR a                      | st physically exam<br>a combination of d | nine, or ex<br>locument | ative m<br>kamine<br>ation fro | consistent wit<br>om List B and | and sign <b>S</b><br>h an alterr<br>List C. Er | native p<br>nter any | rocedure<br>v additional |
|  |                                   | List A   |                                 | OR                               | Lis                                      | st B                    |                                | AND                             |  | List                 | С                        |
| Document Title 1   |                                   |  |                                 |                                  |  |                         |                                |                                 |  |                      |                          |
| Issuing Authority  |                                   |  |                                 | -                                |  |                         |                                |                                 |  |                      |                          |
| Document Number (if any)  Expiration Date (if any)   |                                   |  |                                 | -                                |  |                         |                                |                                 |  |                      |                          |
| Document Title 2 (if any)  |                                   |  |                                 | Add                              | ditional Informati                       | on                      |                                |                                 |  |                      |                          |
| Issuing Authority  |                                   |  |                                 |                                  |  |                         |                                |                                 |  |                      |                          |
| Document Number (if any)   |                                   |  |                                 |                                  |  |                         |                                |                                 |  |                      |                          |
| Expiration Date (if any)   |                                   |  |                                 |                                  |  |                         |                                |                                 |  |                      |                          |
| Document Title 3 (if any)  |                                   |  |                                 |                                  |  |                         |                                |                                 |  |                      |                          |
| Issuing Authority  |                                   |  |                                 |                                  |  |                         |                                |                                 |  |                      |                          |
| Document Number (if any)   |                                   |  |                                 |                                  |  |                         |                                |                                 |  |                      |                          |
| Expiration Date (if any)   |                                   |  |                                 | (                                | Check here if you us                     | ed an alte              | rnative p                      | procedure author                | ized by DH                                     | S to exa             | mine documents.          |
| Certification: I attest, undemployee, (2) the above-list best of my knowledge, the                       | sted document                     | ation appears to                                     | o be genuine                    | and                              | to relate to the em                      |                         |                                |                                 | First Da<br>(mm/dd                             |                      | ployment                 |
| Last Name, First Name and  | Title of Employe                  | er or Authorized I                                   | Representati                    | /e                               | Signature of En                          | nployer or <i>i</i>     | Authoriz                       | ed Representati                 | ve   | Today'               | s Date (mm/dd/yyyy)      |
| Employer's Business or Orga  | anization Name                    |  | Emplo                           | yer's                            | Business or Organi                       | zation Add              | ress, Ci                       | ty or Town, State               | e, ZIP Code                                    | •                    |                          |

For reverification or rehire, complete Supplement B, Reverification and Rehire on Page 4.

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#### LISTS OF ACCEPTABLE DOCUMENTS

All documents containing an expiration date must be unexpired.

\* Documents extended by the issuing authority are considered unexpired.

Employees may present one selection from List A or a combination of one selection from List B and one selection from List C.

Examples of many of these documents appear in the Handbook for Employers (M-274).

| LIST A   |       | LIST B  | LIST C   |
|--|-------|---|--|
| Documents that Establish Both Identity and Employment Authorization  | OR    | Documents that Establish Identity ANI   | D Documents that Establish Employment Authorization  |
| 1. U.S. Passport or U.S. Passport Card   |       | Driver's license or ID card issued by a State or outlying possession of the United States   | A Social Security Account Number card,<br>unless the card includes one of the following<br>restrictions: |
| 2. Permanent Resident Card or Alien<br>Registration Receipt Card (Form I-551)  |       | provided it contains a photograph or information such as name, date of birth,   | (1) NOT VALID FOR EMPLOYMENT   |
| Foreign passport that contains a temporary I-551 stamp or temporary  |       | gender, height, eye color, and address  2. ID card issued by federal, state or local  | (2) VALID FOR WORK ONLY WITH INS AUTHORIZATION   |
| I-551 printed notation on a machine-<br>readable immigrant visa  |       | government agencies or entities, provided it<br>contains a photograph or information such as<br>name, date of birth, gender, height, eye color, | (3) VALID FOR WORK ONLY WITH DHS AUTHORIZATION   |
| <ol> <li>Employment Authorization Document<br/>that contains a photograph (Form I-766)</li> </ol>  |       | and address   | 2. Certification of report of birth issued by the  |
| 5. For an individual temporarily authorized  |       | 3. School ID card with a photograph   | Department of State (Forms DS-1350, FS-545, FS-240)  |
| to work for a specific employer because of his or her status or parole:  |       | 4. Voter's registration card  | 3. Original or certified copy of birth certificate   |
| a. Foreign passport; and   |       | 5. U.S. Military card or draft record   | issued by a State, county, municipal authority, or territory of the United States                        |
| <b>b.</b> Form I-94 or Form I-94A that has   |       | 6. Military dependent's ID card   | bearing an official seal   |
| the following:  (1) The same name as the   |       | 7. U.S. Coast Guard Merchant Mariner Card   | Native American tribal document  |
| passport; and  |       | 8. Native American tribal document  | 5. U.S. Citizen ID Card (Form I-197)   |
| (2) An endorsement of the individual's status or parole as long as that period of  |       | Driver's license issued by a Canadian government authority  | 6. Identification Card for Use of Resident<br>Citizen in the United States (Form I-179)                  |
| endorsement has not yet<br>expired and the proposed<br>employment is not in conflict<br>with any restrictions or   |       | For persons under age 18 who are unable to present a document listed above:   | 7. Employment authorization document issued by the Department of Homeland Security                       |
| limitations identified on the form.  |       | 10. School record or report card  | For examples, see Section 7 and Section 13 of the M-274 on   |
| <b>6.</b> Passport from the Federated States of Micronesia (FSM) or the Republic of the  |       | 11. Clinic, doctor, or hospital record  | uscis.gov/i-9-central. The Form I-766, Employment  |
| Marshall Islands (RMI) with Form I-94 or<br>Form I-94A indicating nonimmigrant<br>admission under the Compact of Free<br>Association Between the United States<br>and the FSM or RMI |       | 12. Day-care or nursery school record   | Authorization Document, is a List A, Item  Number 4. document, not a List C  document.                   |
|  | l     | Acceptable Receipts   |  |
| May be prese   | entec | in lieu of a document listed above for a to   | emporary period.   |
|  |       | For receipt validity dates, see the M-274.  |  |
| Receipt for a replacement of a lost,<br>stolen, or damaged List A document.  | OR    | Receipt for a replacement of a lost, stolen, or damaged List B document.  | Receipt for a replacement of a lost, stolen, or damaged List C document.                                 |
| <ul> <li>Form I-94 issued to a lawful<br/>permanent resident that contains an<br/>I-551 stamp and a photograph of the<br/>individual.</li> </ul>                                     |       |   |  |
| Form I-94 with "RE" notation or<br>refugee stamp issued to a refugee.  |       |   |  |

<sup>\*</sup>Refer to the Employment Authorization Extensions page on <u>I-9 Central</u> for more information.

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Last Name (Family Name) from Section 1.

### Supplement A, Preparer and/or Translator Certification for Section 1

#### **Department of Homeland Security**

U.S. Citizenship and Immigration Services

First Name (Given Name) from Section 1.

USCIS Form I-9 Supplement A OMB No. 1615-0047 Expires 07/31/2026

Middle initial (if any) from Section 1.

| <b>Instructions:</b> This supplement must be com of Form I-9. The preparer and/or translator must complete, sign, and date a separate cer completed Form I-9. | ıst enter the employee's name | in the spaces provided above. Eac  | ch preparer or translato |
|---|-------------------------------|------------------------------------|--------------------------|
| I attest, under penalty of perjury, that I have knowledge the information is true and corrections.  |                               | of Section 1 of this form and that | t to the best of my      |
| Signature of Preparer or Translator   |                               | Date (mm/dd/yyyy                   | <i>(</i> )               |
| Last Name (Family Name)   | First Name (Given I           | Name)                              | Middle Initial (if any)  |
| Address (Street Number and Name)  | City or Town                  | State                              | ZIP Code                 |

Signature of Preparer or Translator

Last Name (Family Name)

First Name (Given Name)

Middle Initial (if any)

Address (Street Number and Name)

City or Town

State

ZIP Code

I attest, under penalty of perjury, that I have assisted in the completion of Section 1 of this form and that to the best of my knowledge the information is true and correct.

| Signature of Preparer or Translator |         |                   | Date (mm | /dd/yyyy) |                         |
|-------------------------------------|---------|-------------------|----------|-----------|-------------------------|
| Last Name (Family Name)             | First I | Name (Given Name) |          |           | Middle Initial (if any) |
| Address (Street Number and Name)    |         | City or Town      |          | State     | ZIP Code                |

I attest, under penalty of perjury, that I have assisted in the completion of Section 1 of this form and that to the best of my knowledge the information is true and correct.

| Signature of Preparer or Translator |         |                   | Date (mn | n/dd/yyyy) |                         |
|-------------------------------------|---------|-------------------|----------|------------|-------------------------|
| Last Name (Family Name)             | First I | Name (Given Name) |          |            | Middle Initial (if any) |
| Address (Street Number and Name)    |         | City or Town      |          | State      | ZIP Code                |

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# **Supplement B, Reverification and Rehire (formerly Section 3)**

#### **Department of Homeland Security**

U.S. Citizenship and Immigration Services

USCIS Form I-9 Supplement B OMB No. 1615-0047 Expires 07/31/2026

Last Name (Family Name) from Section 1. First Name (Given Name) from Section 1. Middle initial (if any) from Section 1.

Instructions: This supplement replaces Section 3 on the previous version of Form I-9. Only use this page if your employee requires reverification, is rehired within three years of the date the original Form I-9 was completed, or provides proof of a legal name change. Enter the employee's name in the fields above. Use a new section for each reverification or rehire. Review the Form I-9 instructions before completing this page. Keep this page as part of the employee's Form I-9 record. Additional guidance can be found in the Handbook for Employers: Guidance for Completing Form I-9 (M-274)

|  | p this page as part of the elegical part of the electron part of the ele |   | d. Additional guidance can b                                   | e found in the_                       |   |
|--|--|---|--|---------------------------------------|---|
| Date of Rehire (if applicable)                       | New Name (if applicable)   |   |  |                                       |   |
| Date (mm/dd/yyyy)                                    | Last Name (Family Name)  |   | First Name (Given Name)  |                                       | Middle Initial                                      |
|  | ree requires reverification, you<br>prization. Enter the document  |   | present any acceptable List A opelow.                          | or List C documenta                   | tion to show  |
| Document Title                                       |  | Document Number (if any)                              |  | Expiration Date (if an                | y) (mm/dd/yyyy)                                     |
| I attest, under penalty of<br>employee presented doc | perjury, that to the best of rumentation, the documenta  | my knowledge, this emplo<br>tion I examined appears t | yee is authorized to work in<br>to be genuine and to relate to | the United States, the individual who | and if the presented it.                            |
| Name of Employer or Authoriz                         | ed Representative  | Signature of Employer or Aut                          | horized Representative   | Today's Date                          | (mm/dd/yyyy)  |
| Additional Information (Initi                        | al and date each notation.)  |   |  |                                       | rou used an<br>cedure authorized<br>mine documents. |
| Date of Rehire (if applicable)                       | New Name (if applicable)   |   |  |                                       |   |
| Date (mm/dd/yyyy)                                    | Last Name (Family Name)  |   | First Name (Given Name)  |                                       | Middle Initial                                      |
|  | ee requires reverification, you<br>orization. Enter the document   |   | present any acceptable List A opelow.                          | or List C documenta                   | tion to show  |
| Document Title                                       |  | Document Number (if any)                              |  | Expiration Date (if an                | y) (mm/dd/yyyy)                                     |
|  |  |   | yee is authorized to work in<br>to be genuine and to relate to |                                       |   |
| Name of Employer or Authoriz                         | ed Representative  | Signature of Employer or Aut                          | horized Representative   | Today's Date                          | (mm/dd/yyyy)  |
| Additional Information (Initi                        | al and date each notation.)  |   |  |                                       | ou used an cedure authorized mine documents.        |
| Date of Rehire (if applicable)                       | New Name (if applicable)   |   |  |                                       |   |
| Date (mm/dd/yyyy)                                    | Last Name (Family Name)  |   | First Name (Given Name)  |                                       | Middle Initial                                      |
|  | ee requires reverification, you<br>prization. Enter the document   |   | present any acceptable List A opelow.                          | or List C documenta                   | tion to show  |
| Document Title                                       |  | Document Number (if any)                              |  | Expiration Date (if an                | y) (mm/dd/yyyy)                                     |
|  |  |   | yee is authorized to work in<br>to be genuine and to relate to |                                       |   |
| Name of Employer or Authoriz                         | ed Representative  | Signature of Employer or Aut                          | horized Representative   | Today's Date                          | (mm/dd/yyyy)  |
| Additional Information (Initi                        | al and date each notation.)  |   |  |                                       | ou used an cedure authorized mine documents.        |

#### **Employee's Withholding Certificate**

Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay. Give Form W-4 to your employer.

OMB No. 1545-0074

| Department of the Treasur |        |   | rm W-4 to your employer.           | ••                          |                 | <u> </u>                                     |
|---------------------------|--------|---|------------------------------------|-----------------------------|-----------------|--|
| Internal Revenue Se       |        |   | ig is subject to review by the IF  | RS.                         | 4) 0            | <del></del>                                  |
| Step 1:                   | (a) ⊦  | irst name and middle initial  | Last name                          |                             | (b) S           | ocial security number                        |
| Enter                     | Addre  | ee  |                                    |                             | Doos            | your name match the                          |
| Personal                  | Addie  | 33  |                                    |                             | name            | on your social security                      |
| Information               | City   | r town, state, and ZIP code   |                                    |                             |                 | If not, to ensure you get for your earnings, |
|                           | Oity C | i town, state, and 211 sode   |                                    |                             | contac          | ot SSA at 800-772-1213                       |
|                           | (c)    | Single or Married filing separately   |                                    |                             | or go t         | o www.ssa.gov.                               |
|                           | (0)    | Married filing jointly or Qualifying surviving s  | enouse                             |                             |                 |  |
|                           |        | Head of household (Check only if you're unmai   | •                                  | of keeping up a home for vo | ourself ar      | nd a qualifying individual.)                 |
|                           | l      |   |                                    |                             |                 |  |
|                           |        | 4 ONLY if they apply to you; otherwism withholding, and when to use the est   |                                    |                             | n on e          | ach step, who can                            |
| Step 2:<br>Multiple Job   | s      | Complete this step if you (1) hold moralso works. The correct amount of wi  |                                    |                             |                 |  |
| or Spouse                 |        | Do only one of the following.   |                                    |                             |                 |  |
| Works                     |        | (a) Use the estimator at www.irs.gov/<br>or your spouse have self-employn   | • •                                |                             | (and            | Steps 3–4). If you                           |
|                           |        | (b) Use the Multiple Jobs Worksheet   | on page 3 and enter the resu       | It in Step 4(c) below;      | or              |  |
|                           |        | (c) If there are only two jobs total, you   | . •                                | ,                           |                 | other iob. This                              |
|                           |        | option is generally more accurate higher paying job. Otherwise, (b) is  | than (b) if pay at the lower pa    | aying job is more thar      |                 |  |
|                           |        | 4(b) on Form W-4 for only ONE of the you complete Steps 3–4(b) on the Form  If your total income will be \$200,000 or | n W-4 for the highest paying j     | ob.)                        | os. (You        | ar withholding will                          |
| Claim                     |        | •   | •                                  | <b>3</b> ,                  |                 |  |
| Dependent                 |        | Multiply the number of qualifying of  | children under age 17 by \$2,0     | υυ <u>\$</u>                | -               |  |
| and Other                 |        | Multiply the number of other depe   | endents by \$500                   | . \$                        | -               |  |
| Credits                   |        | Add the amounts above for qualifying this the amount of any other credits. I  |                                    | ents. You may add to        | 3               | \$   |
| Step 4                    |        | (a) Other income (not from jobs).   |                                    |                             |                 |  |
| (optional):               |        | expect this year that won't have w  |                                    |                             |                 |  |
| Other                     |        | This may include interest, dividend   | ds, and retirement income .        |                             | 4(a)            | )  \$  |
| Adjustments               | 3      | (b) Deductions. If you expect to claim  | deductions other than the st       | andard deduction and        | i               |  |
|                           |        | want to reduce your withholding, u  |                                    |                             |                 |  |
|                           |        | the result here   |                                    |                             | 4(b)            | \$   |
|                           |        | (c) Extra withholding. Enter any addi   | tional tax you want withheld e     | each <b>pay period</b>      | 4(c)            | \$   |
|                           |        |   |                                    |                             |                 |  |
| Step 5:<br>Sign<br>Here   | Unde   | r penalties of perjury, I declare that this cert  | ificate, to the best of my knowled | dge and belief, is true, c  | orrect, a       | and complete.                                |
|                           | Em     | ployee's signature (This form is not va   | alid unless you sign it.)          | Da                          | ite             |  |
| Employers<br>Only         | Emp    | oyer's name and address   |                                    | First date of employment    | Employ<br>numbe | ver identification<br>r (EIN)                |
|                           |        |   |                                    |                             |                 |  |

Form W-4 (2024)

#### **General Instructions**

Section references are to the Internal Revenue Code.

#### **Future Developments**

For the latest information about developments related to Form W-4, such as legislation enacted after it was published, go to www.irs.gov/FormW4.

#### **Purpose of Form**

Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay. If too little is withheld, you will generally owe tax when you file your tax return and may owe a penalty. If too much is withheld, you will generally be due a refund. Complete a new Form W-4 when changes to your personal or financial situation would change the entries on the form. For more information on withholding and when you must furnish a new Form W-4, see Pub. 505, Tax Withholding and Estimated Tax.

**Exemption from withholding.** You may claim exemption from withholding for 2024 if you meet both of the following conditions: you had no federal income tax liability in 2023 and you expect to have no federal income tax liability in 2024. You had no federal income tax liability in 2023 if (1) your total tax on line 24 on your 2023 Form 1040 or 1040-SR is zero (or less than the sum of lines 27, 28, and 29), or (2) you were not required to file a return because your income was below the filing threshold for your correct filing status. If you claim exemption, you will have no income tax withheld from your paycheck and may owe taxes and penalties when you file your 2024 tax return. To claim exemption from withholding, certify that you meet both of the conditions above by writing "Exempt" on Form W-4 in the space below Step 4(c). Then, complete Steps 1(a), 1(b), and 5. Do not complete any other steps. You will need to submit a new Form W-4 by February 15, 2025.

Your privacy. Steps 2(c) and 4(a) ask for information regarding income you received from sources other than the job associated with this Form W-4. If you have concerns with providing the information asked for in Step 2(c), you may choose Step 2(b) as an alternative; if you have concerns with providing the information asked for in Step 4(a), you may enter an additional amount you want withheld per pay period in Step 4(c) as an alternative.

**When to use the estimator.** Consider using the estimator at *www.irs.gov/W4App* if you:

- 1. Expect to work only part of the year;
- Receive dividends, capital gains, social security, bonuses, or business income, or are subject to the Additional Medicare Tax or Net Investment Income Tax; or
- 3. Prefer the most accurate withholding for multiple job situations.

**Self-employment.** Generally, you will owe both income and self-employment taxes on any self-employment income you receive separate from the wages you receive as an employee. If you want to pay these taxes through withholding from your wages, use the estimator at www.irs.gov/W4App to figure the amount to have withheld.

**Nonresident alien.** If you're a nonresident alien, see Notice 1392, Supplemental Form W-4 Instructions for Nonresident Aliens, before completing this form.

#### **Specific Instructions**

**Step 1(c).** Check your anticipated filing status. This will determine the standard deduction and tax rates used to compute your withholding.

**Step 2.** Use this step if you (1) have more than one job at the same time, or (2) are married filing jointly and you and your spouse both work.

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Option (a) most accurately calculates the additional tax you need to have withheld, while option (b) does so with a little less accuracy.

Instead, if you (and your spouse) have a total of only two jobs, you may check the box in option **(c)**. The box must also be checked on the Form W-4 for the other job. If the box is checked, the standard deduction and tax brackets will be cut in half for each job to calculate withholding. This option is accurate for jobs with similar pay; otherwise, more tax than necessary may be withheld, and this extra amount will be larger the greater the difference in pay is between the two jobs.



**Multiple jobs.** Complete Steps 3 through 4(b) on only one Form W-4. Withholding will be most accurate if you do this on the Form W-4 for the highest paying job.

Step 3. This step provides instructions for determining the amount of the child tax credit and the credit for other dependents that you may be able to claim when you file your tax return. To qualify for the child tax credit, the child must be under age 17 as of December 31, must be your dependent who generally lives with you for more than half the year, and must have the required social security number. You may be able to claim a credit for other dependents for whom a child tax credit can't be claimed, such as an older child or a qualifying relative. For additional eligibility requirements for these credits, see Pub. 501, Dependents, Standard Deduction, and Filing Information. You can also include other tax credits for which you are eligible in this step, such as the foreign tax credit and the education tax credits. To do so, add an estimate of the amount for the year to your credits for dependents and enter the total amount in Step 3. Including these credits will increase your paycheck and reduce the amount of any refund you may receive when you file your tax return.

#### Step 4 (optional).

Step 4(a). Enter in this step the total of your other estimated income for the year, if any. You shouldn't include income from any jobs or self-employment. If you complete Step 4(a), you likely won't have to make estimated tax payments for that income. If you prefer to pay estimated tax rather than having tax on other income withheld from your paycheck, see Form 1040-ES, Estimated Tax for Individuals.

Step 4(b). Enter in this step the amount from the Deductions Worksheet, line 5, if you expect to claim deductions other than the basic standard deduction on your 2024 tax return and want to reduce your withholding to account for these deductions. This includes both itemized deductions and other deductions such as for student loan interest and IRAs.

**Step 4(c).** Enter in this step any additional tax you want withheld from your pay **each pay period**, including any amounts from the Multiple Jobs Worksheet, line 4. Entering an amount here will reduce your paycheck and will either increase your refund or reduce any amount of tax that you owe.

Form W-4 (2024)

#### Step 2(b) – Multiple Jobs Worksheet (Keep for your records.)



If you choose the option in Step 2(b) on Form W-4, complete this worksheet (which calculates the total extra tax for all jobs) on **only ONE** Form W-4. Withholding will be most accurate if you complete the worksheet and enter the result on the Form W-4 for the highest paying job. To be accurate, submit a new Form W-4 for all other jobs if you have not updated your withholding since 2019.

**Note:** If more than one job has annual wages of more than \$120,000 or there are more than three jobs, see Pub. 505 for additional tables; or, you can use the online withholding estimator at www.irs.gov/W4App.

| 1 | <b>Two jobs.</b> If you have two jobs or you're married filing jointly and you and your spouse each have one job, find the amount from the appropriate table on page 4. Using the "Higher Paying Job" row and the "Lower Paying Job" column, find the value at the intersection of the two household salaries and enter that value on line 1. Then, <b>skip</b> to line 3 | 1          | \$ |
|---|---|------------|----|
| 2 | <b>Three jobs.</b> If you and/or your spouse have three jobs at the same time, complete lines 2a, 2b, and 2c below. Otherwise, skip to line 3.  |            |    |
|   | <b>a</b> Find the amount from the appropriate table on page 4 using the annual wages from the highest paying job in the "Higher Paying Job" row and the annual wages for your next highest paying job in the "Lower Paying Job" column. Find the value at the intersection of the two household salaries and enter that value on line 2a                                  | <b>2</b> a | \$ |
|   | <b>b</b> Add the annual wages of the two highest paying jobs from line 2a together and use the total as the wages in the "Higher Paying Job" row and use the annual wages for your third job in the "Lower Paying Job" column to find the amount from the appropriate table on page 4 and enter this amount on line 2b  | 2b         | \$ |
|   | c Add the amounts from lines 2a and 2b and enter the result on line 2c  | 2c         | \$ |
| 3 | Enter the number of pay periods per year for the highest paying job. For example, if that job pays weekly, enter 52; if it pays every other week, enter 26; if it pays monthly, enter 12, etc   | 3          |    |
| 4 | <b>Divide</b> the annual amount on line 1 or line 2c by the number of pay periods on line 3. Enter this amount here and in <b>Step 4(c)</b> of Form W-4 for the highest paying job (along with any other additional amount you want withheld)   | 4          | \$ |
|   | Step 4(b) – Deductions Worksheet (Keep for your records.)   |            |    |
| 1 | Enter an estimate of your 2024 itemized deductions (from Schedule A (Form 1040)). Such deductions may include qualifying home mortgage interest, charitable contributions, state and local taxes (up to \$10,000), and medical expenses in excess of 7.5% of your income  | 1          | \$ |
| 2 | Enter:   • \$29,200 if you're married filing jointly or a qualifying surviving spouse • \$21,900 if you're head of household • \$14,600 if you're single or married filing separately   | 2          | \$ |
| 3 | If line 1 is greater than line 2, subtract line 2 from line 1 and enter the result here. If line 2 is greater than line 1, enter "-0-"  | 3          | \$ |
| 4 | Enter an estimate of your student loan interest, deductible IRA contributions, and certain other adjustments (from Part II of Schedule 1 (Form 1040)). See Pub. 505 for more information  | 4          | \$ |
| 5 | Add lines 3 and 4. Enter the result here and in Sten 4(h) of Form W-4   | 5          | \$ |

Privacy Act and Paperwork Reduction Act Notice. We ask for the information on this form to carry out the Internal Revenue laws of the United States. Internal Revenue Code sections 3402(f)(2) and 6109 and their regulations require you to provide this information; your employer uses it to determine your federal income tax withholding. Failure to provide a properly completed form will result in your being treated as a single person with no other entries on the form; providing fraudulent information may subject you to penalties. Routine uses of this information include giving it to the Department of Justice for civil and criminal litigation; to cities, states, the District of Columbia, and U.S. commonwealths and territories for use in administering their tax laws; and to the Department of Health and Human Services for use in the National Directory of New Hires. We may also disclose this information to other countries under a tax treaty, to federal and state agencies to enforce federal nontax criminal laws, or to federal law enforcement and intelligence agencies to combat terrorism.

You are not required to provide the information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. Generally, tax returns and return information are confidential, as required by Code section 6103.

The average time and expenses required to complete and file this form will vary depending on individual circumstances. For estimated averages, see the instructions for your income tax return.

If you have suggestions for making this form simpler, we would be happy to hear from you. See the instructions for your income tax return.

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| Page 4  |   |                      |                      |                      |                      |                      |                      |                      |                      |                      |                        |                        |
|---|---|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|------------------------|------------------------|
| Married Filing Jointly or Qualifying Surviving Spouse |   |                      |                      |                      |                      |                      |                      |                      |                      |                      |                        |                        |
| Higher Paying Job                                     | Lower Paying Job Annual Taxable Wage & Salary |                      |                      |                      |                      |                      |                      |                      |                      |                      |                        |                        |
| Annual Taxable<br>Wage & Salary                       | \$0 -<br>9,999                                | \$10,000 -<br>19,999 | \$20,000 -<br>29,999 | \$30,000 -<br>39,999 | \$40,000 -<br>49,999 | \$50,000 -<br>59,999 | \$60,000 -<br>69,999 | \$70,000 -<br>79,999 | \$80,000 -<br>89,999 | \$90,000 -<br>99,999 | \$100,000 -<br>109,999 | \$110,000 -<br>120,000 |
| \$0 - 9,999   | \$0   | \$0                  | \$780                | \$850                | \$940                | \$1,020              | \$1,020              | \$1,020              | \$1,020              | \$1,020              | \$1,020                | \$1,370                |
| \$10,000 - 19,999                                     | 0   | 780                  | 1,780                | 1,940                | 2,140                | 2,220                | 2,220                | 2,220                | 2,220                | 2,220                | 2,570                  | 3,570                  |
| \$20,000 - 29,999                                     | 780   | 1,780                | 2,870                | 3,140                | 3,340                | 3,420                | 3,420                | 3,420                | 3,420                | 3,770                | 4,770                  | 5,770                  |
| \$30,000 - 39,999                                     | 850   | 1,940                | 3,140                | 3,410                | 3,610                | 3,690                | 3,690                | 3,690                | 4,040                | 5,040                | 6,040                  | 7,040                  |
| \$40,000 - 49,999                                     | 940   | 2,140                | 3,340                | 3,610                | 3,810                | 3,890                | 3,890                | 4,240                | 5,240                | 6,240                | 7,240                  | 8,240                  |
| \$50,000 - 59,999                                     | 1,020   | 2,220                | 3,420                | 3,690                | 3,890                | 3,970                | 4,320                | 5,320                | 6,320                | 7,320                | 8,320                  | 9,320                  |
| \$60,000 - 69,999                                     | 1,020   | 2,220                | 3,420                | 3,690                | 3,890                | 4,320                | 5,320                | 6,320                | 7,320                | 8,320                | 9,320                  | 10,320                 |
| \$70,000 - 79,999                                     | 1,020   | 2,220                | 3,420                | 3,690                | 4,240                | 5,320                | 6,320                | 7,320                | 8,320                | 9,320                | 10,320                 | 11,320                 |
| \$80,000 - 99,999<br>\$100,000 - 149,999              | 1,020<br>1,870                                | 2,220<br>4,070       | 3,620                | 4,890<br>7,540       | 6,090<br>8,740       | 7,170<br>9,820       | 8,170<br>10,820      | 9,170                | 10,170<br>12,830     | 11,170<br>14,030     | 12,170                 | 13,170<br>16,430       |
| \$150,000 - 149,999<br>\$150,000 - 239,999            | 1,960   | 4,070                | 6,270<br>6,760       | 8,230                | 9,630                | 10,910               | 12,110               | 11,820<br>13,310     | 14,510               | 15,710               | 15,230<br>16,910       | 18,110                 |
| \$240,000 - 259,999                                   | 2,040   | 4,440                | 6,840                | 8,310                | 9,710                | 10,910               | 12,110               | 13,310               | 14,510               | 15,710               | 16,990                 | 18,110                 |
| \$260,000 - 279,999                                   | 2,040   | 4,440                | 6,840                | 8,310                | 9,710                | 10,990               | 12,190               | 13,390               | 14,590               | 15,790               | 16,990                 | 18,190                 |
| \$280,000 - 299,999                                   | 2,040   | 4,440                | 6,840                | 8,310                | 9,710                | 10,990               | 12,190               | 13,390               | 14,590               | 15,790               | 16,990                 | 18,380                 |
| \$300,000 - 319,999                                   | 2,040   | 4,440                | 6,840                | 8,310                | 9,710                | 10,990               | 12,190               | 13,390               | 14,590               | 15,980               | 17,980                 | 19,980                 |
| \$320,000 - 364,999                                   | 2,040   | 4,440                | 6,840                | 8,310                | 9,710                | 11,280               | 13,280               | 15,280               | 17,280               | 19,280               | 21,280                 | 23,280                 |
| \$365,000 - 524,999                                   | 2,720   | 6,010                | 9,510                | 12,080               | 14,580               | 16,950               | 19,250               | 21,550               | 23,850               | 26,150               | 28,450                 | 30,750                 |
| \$525,000 and over                                    | 3,140   | 6,840                | 10,540               | 13,310               | 16,010               | 18,590               | 21,090               | 23,590               | 26,090               | 28,590               | 31,090                 | 33,590                 |
|   |   |                      |                      | Single o             | r Marrie             | d Filing S           | Separate             | ly                   |                      |                      |                        |                        |
| Higher Paying Job                                     |   |                      |                      | Lowe                 | r Paying             | Job Annua            | al Taxable           | Wage & S             | Salary               |                      |                        |                        |
| Annual Taxable<br>Wage & Salary                       | \$0 -<br>9,999                                | \$10,000 -<br>19,999 | \$20,000 -<br>29,999 | \$30,000 -<br>39,999 | \$40,000 -<br>49,999 | \$50,000 -<br>59,999 | \$60,000 -<br>69,999 | \$70,000 -<br>79,999 | \$80,000 -<br>89,999 | \$90,000 -<br>99,999 | \$100,000 -<br>109,999 | \$110,000 -<br>120,000 |
| \$0 - 9,999   | \$240   | \$870                | \$1,020              | \$1,020              | \$1,020              | \$1,540              | \$1,870              | \$1,870              | \$1,870              | \$1,870              | \$1,910                | \$2,040                |
| \$10,000 - 19,999                                     | Ψ2 <del>-</del> 40                            | 1,680                | 1,830                | 1,830                | 2,350                | 3,350                | 3,680                | 3,680                | 3,680                | 3,720                | 3,920                  | 4,050                  |
| \$20,000 - 29,999                                     | 1,020   | 1,830                | 1,980                | 2,510                | 3,510                | 4,510                | 4,830                | 4,830                | 4,870                | 5,070                | 5,270                  | 5,400                  |
| \$30,000 - 39,999                                     | 1,020   | 1,830                | 2,510                | 3,510                | 4,510                | 5,510                | 5,830                | 5,870                | 6,070                | 6,270                | 6,470                  | 6,600                  |
| \$40,000 - 59,999                                     | 1,390   | 3,200                | 4,360                | 5,360                | 6,360                | 7,370                | 7,890                | 8,090                | 8,290                | 8,490                | 8,690                  | 8,820                  |
| \$60,000 - 79,999                                     | 1,870   | 3,680                | 4,830                | 5,840                | 7,040                | 8,240                | 8,770                | 8,970                | 9,170                | 9,370                | 9,570                  | 9,700                  |
| \$80,000 - 99,999                                     | 1,870   | 3,690                | 5,040                | 6,240                | 7,440                | 8,640                | 9,170                | 9,370                | 9,570                | 9,770                | 9,970                  | 10,810                 |
| \$100,000 - 124,999                                   | 2,040   | 4,050                | 5,400                | 6,600                | 7,800                | 9,000                | 9,530                | 9,730                | 10,180               | 11,180               | 12,180                 | 13,120                 |
| \$125,000 - 149,999                                   | 2,040   | 4,050                | 5,400                | 6,600                | 7,800                | 9,000                | 10,180               | 11,180               | 12,180               | 13,180               | 14,180                 | 15,310                 |
| \$150,000 - 174,999                                   | 2,040   | 4,050                | 5,400                | 6,860                | 8,860                | 10,860               | 12,180               | 13,180               | 14,230               | 15,530               | 16,830                 | 18,060                 |
| \$175,000 - 199,999                                   | 2,040   | 4,710                | 6,860                | 8,860                | 10,860               | 12,860               | 14,380               | 15,680               | 16,980               | 18,280               | 19,580                 | 20,810                 |
| \$200,000 - 249,999                                   | 2,720   | 5,610                | 8,060                | 10,360               | 12,660               | 14,960               | 16,590               | 17,890               | 19,190               | 20,490               | 21,790                 | 23,020                 |
| \$250,000 - 399,999                                   | 2,970   | 6,080                | 8,540                | 10,840               | 13,140               | 15,440               | 17,060               | 18,360               | 19,660               | 20,960               | 22,260                 | 23,500                 |
| \$400,000 - 449,999                                   | 2,970   | 6,080                | 8,540                | 10,840               | 13,140               | 15,440               | 17,060               | 18,360               | 19,660               | 20,960               | 22,260                 | 23,500                 |
| \$450,000 and over                                    | 3,140   | 6,450                | 9,110                | 11,610               | 14,110               | 16,610<br>Househo    | 18,430               | 19,930               | 21,430               | 22,930               | 24,430                 | 25,870                 |
| Higher Paying Job                                     |   |                      |                      |                      |                      |                      |                      | Wage & S             | Salary               |                      |                        |                        |
| Annual Taxable  | \$0 -   | \$10,000 -           | \$20,000 -           | \$30,000 -           | \$40,000 -           | \$50,000 -           | \$60,000 -           | \$70,000 -           | \$80,000 -           | \$90,000 -           | \$100,000 -            | \$110,000 -            |
| Wage & Salary   | 9,999   | 19,999               | 29,999               | 39,999               | 49,999               | 59,999               | 69,999               | 79,999               | 89,999               | 99,999               | 109,999                | 120,000                |
| \$0 - 9,999   | \$0   | \$510                | \$850                | \$1,020              | \$1,020              | \$1,020              | \$1,020              | \$1,220              | \$1,870              | \$1,870              | \$1,870                | \$1,960                |
| \$10,000 - 19,999                                     | 510   | 1,510                | 2,020                | 2,220                | 2,220                | 2,220                | 2,420                | 3,420                | 4,070                | 4,070                | 4,160                  | 4,360                  |
| \$20,000 - 29,999                                     | 850   | 2,020                | 2,560                | 2,760                | 2,760                | 2,960                | 3,960                | 4,960                | 5,610                | 5,700                | 5,900                  | 6,100                  |
| \$30,000 - 39,999                                     | 1,020   | 2,220                | 2,760                | 2,960                | 3,160                | 4,160                | 5,160                | 6,160                | 6,900                | 7,100                | 7,300                  | 7,500                  |
| \$40,000 - 59,999                                     | 1,020   | 2,220                | 2,810                | 4,010                | 5,010                | 6,010                | 7,070                | 8,270                | 9,120                | 9,320                | 9,520                  | 9,720                  |
| \$60,000 - 79,999<br>\$80,000 - 99,999                | 1,070<br>1,870                                | 3,270<br>4,070       | 4,810<br>5,670       | 6,010<br>7,070       | 7,070                | 8,270                | 9,470                | 10,670               | 11,520<br>12,720     | 11,720               | 11,920                 | 12,120                 |
| \$100,000 - 124,999                                   | 2,020   | 4,070                | 5,670<br>6,160       | 7,070                | 8,270<br>8,760       | 9,470<br>9,960       | 10,670<br>11,160     | 11,870<br>12,360     | 13,210               | 12,920<br>13,880     | 13,120<br>14,880       | 13,450<br>15,880       |
| \$100,000 - 124,999<br>\$125,000 - 149,999            | 2,020   | 4,440                | 6,180                | 7,580                | 8,780                | 9,980                | 11,160               | 13,250               | 14,900               | 15,900               | 16,900                 | 17,900                 |
| \$150,000 - 174,999<br>\$150,000 - 174,999            | 2,040   | 4,440                | 6,180                | 7,580                | 9,250                | 11,250               | 13,250               | 15,250               | 16,900               | 18,030               | 19,330                 | 20,630                 |
| \$175,000 - 174,999<br>\$175,000 - 199,999            | 2,040   | 4,510                | 7,050                | 9,250                | 11,250               | 13,250               | 15,250               | 17,530               | 19,480               | 20,780               | 22,080                 | 23,380                 |
| \$200,000 - 249,999                                   | 2,720   | 5,920                | 8,620                | 11,120               | 13,420               | 15,720               | 18,020               | 20,320               | 22,270               | 23,570               | 24,870                 | 26,170                 |
| \$250,000 - 449,999                                   | 2,970   | 6,470                | 9,310                | 11,810               | 14,110               | 16,410               | 18,710               | 21,010               | 22,960               | 24,260               | 25,560                 | 26,860                 |
| \$450,000 and over                                    | 3,140   | 6,840                | 9,880                | 12,580               | 15,080               | 17,580               | 20,080               | 22,580               | 24,730               | 26,230               | 27,730                 | 29,230                 |
|   |   |                      |                      | •                    | -                    | •                    | -                    |                      |                      | •                    |                        | -                      |



## Form IL-W-4

## **Employee's Illinois Withholding Allowance Certificate and Instructions**

#### Who must complete Form IL-W-4?

If you are an employee, you must complete this form so your employer can withhold the correct amount of Illinois Income Tax from your pay. The amount withheld from your pay depends, in part, on the number of allowances you claim on this form.

Even if you claimed exemption from withholding on your federal Form W-4, U.S. Employee's Withholding Allowance Certificate, because you do not expect to owe any federal income tax, you may be required to have Illinois Income Tax withheld from your pay (see Publication 130, Who is Required to Withhold Illinois Income Tax). If you are claiming exempt status from Illinois withholding, you must check the exempt status box on Form IL-W-4 and sign and date the certificate. Do not complete Lines 1 through 3. If you are a resident of lowa, Kentucky, Michigan, or Wisconsin or a military.

If you are a resident of lowa, Kentucky, Michigan, or Wisconsin, or a military spouse, see Form W-5-NR, Employees Statement of Nonresidence in Illinois, to determine if you are exempt.

If you do not file a completed Form IL-W-4 with your employer, if you fail to sign the form or to include all necessary information, or if you alter the form, your employer must withhold Illinois Income Tax on the entire amount of your compensation, without allowing any exemptions.

#### When must I file?

You must file Form IL-W-4 when Illinois Income Tax is required to be withheld from compensation that you receive as an employee. You should complete this form and give it to your employer on or before the date you start working for your employer. You may file a new Form IL-W-4 any time your withholding allowances increase. If the number of your previously claimed allowances decreases, you **must** file a new Form IL-W-4 within 10 days. However, the death of a spouse or a dependent does not affect your withholding allowances until the next tax year.

## When does my Form IL-W-4 take effect?

If you do not already have a Form IL-W-4 on file with your employer, this form will be effective for the first payment of compensation made to you after this form is filed. If you already have a Form IL-W-4 on file with this employer, your employer may allow any change you file on this form to become effective immediately, but is not required by law to change your withholding until the first payment of compensation

is made to you after the first day of the next calendar quarter (that is, January 1, April 1, July 1, or October 1) that falls at least 30 days after the date you file the change with your employer.

**Example:** If you have a baby and file a new Form IL-W-4 with your employer to claim an additional exemption for the baby, your employer may immediately change the withholding for all future payments of compensation. However, if you file the new form on September 1, your employer does not have to change your withholding until the first payment of compensation is made to you after October 1. If you file the new form on September 2, your employer does not have to change your withholding until the first payment of compensation made to you after December 31.

#### How long is Form IL-W-4 valid?

Your Form IL-W-4 remains valid until a new form you have filed takes effect or until your employer is required by the department to disregard it. Your employer is required to disregard your Form IL-W-4 if you claim total exemption from Illinois Income Tax withholding, but you have not filed a federal Form W-4 claiming total exemption. Also, if the Internal Revenue Service (IRS) has instructed your employer to disregard your federal Form W-4, your employer must also disregard your Form IL-W-4. Finally, if you claim 15 or more exemptions on your Form IL-W-4 without claiming at least the same number of exemptions on your federal Form W-4, and your employer is not required to refer your federal Form W-4 to the IRS for review, your employer must refer your Form IL-W-4 to the department for review. In that case, your Form IL-W-4 will be effective unless and until the department notifies your employer to disregard it.

#### What is an "exemption"?

An "exemption" is a dollar amount on which you do not have to pay Illinois Income Tax. Therefore, your employer will withhold Illinois Income Tax based on your compensation minus the exemptions to which you are entitled.

#### What is an "allowance"?

The dollar amount that is exempt from Illinois Income Tax is based on the number of allowances you claim on this form. As an employee, you receive one allowance unless you are claimed as a dependent on another person's tax return (e.g., your parents claim you as a dependent on their tax return). If you are married, you may claim additional allowances for your spouse and any dependents that you are entitled to

claim for federal income tax purposes. You also will receive additional allowances if you or your spouse are age 65 or older, or if you or your spouse are legally blind.

## How do I figure the correct number of allowances?

Complete the worksheet on the back of this page to figure the correct number of allowances you are entitled to claim. Give your completed Form IL-W-4 to your employer. Keep the worksheet for your records.

If you have more than one job or your spouse works, you should figure the total number of allowances you are entitled to claim. Your withholding usually will be more accurate if you claim all of your allowances on the Form IL-W-4 for the highest-paying job and claim zero on all of your other IL-W-4 forms.

#### What if I underpay my tax?

If the amount withheld from your compensation is not enough to cover your tax liability for the year, (e.g., you have non-wage income, such as interest or dividends), you may reduce the number of allowances or request that your employer withhold an additional amount from your pay. Otherwise, you may owe additional tax at the end of the year. If you do not have enough tax withheld from your pay, and you owe more than \$500 tax at the end of the year, you may owe a late-payment penalty. You should either increase the amount you have withheld from your pay, or you must make estimated tax payments.

You may be assessed a **late-payment penalty** if your required estimated payments are not paid in full by the due dates.

You may still owe this penalty for an earlier quarter, even if you pay enough tax later to make up the underpayment from a previous quarter.

For additional information on penalties, see Publication 103, Uniform Penalties and Interest. Visit our website at tax.illinois.gov to obtain a copy.

#### Where do I get help?

- · Visit our website at tax.illinois.gov
- Call our Taxpayer Assistance Division at 1 800 732-8866 or 217 782-3336
- Call our TDD (telecommunications device for the deaf) at 1 800 544-5304
- Write to

ILLINOIS DEPARTMENT OF REVENUE PO BOX 19044 SPRINGFIELD IL 62794-9044

### **Illinois Withholding Allowance Worksheet**

#### **General Information**

Complete this worksheet to figure your total withholding allowances.

Everyone must complete Step 1.

Complete Step 2 if

- · you (or your spouse) are age 65 or older or legally blind, or
- you wrote an amount on Line 4 of the Deductions and Adjustments Worksheet for federal Form W-4.

If you have more than one job or your spouse works, you should figure the total number of allowances you are entitled to claim. Your withholding usually will be more accurate if you claim all of your allowances on the Form IL-W-4 for the highest-paying job and claim zero on all of your other IL-W-4 forms.

You may reduce the number of allowances or request that your employer withhold an additional amount from your pay, which may help avoid having too little tax withheld.

| Adjustments worksheet for lederal Form w-4.  | neip avoid having too little tax withhel  | d.                               |
|--|---|----------------------------------|
| Step 1: Figure your basic personal all   | owances (including allowances   | for dependents)                  |
| Check all that apply:  |   |                                  |
| ☐ No one else can claim me as a dependent.   |   |                                  |
| ☐ I can claim my spouse as a dependent.  |   |                                  |
|  |   | 4                                |
| 1 Write the total number of boxes you checked.   |   | 1                                |
| Write the number of dependents (other than you or your s   |   | 2                                |
| 3 Add Lines 1 and 2. Write the result. This is the total number<br>you are entitled.                                       | er of basic personal allowances to which  |                                  |
| •  | f   | 3                                |
| 4 If you want to have additional Illinois Income Tax withheld<br>number of basic personal allowances or have an additional |   |                                  |
| of basic personal allowances you elect to claim on Line 4  |   | 4                                |
| or basis percental allowances you clost to slaim on Elife 4  | and on Form to W 4, Ente 1.   |                                  |
| Step 2: Figure your additional allowar   | nces  |                                  |
| Check all that apply:  |   |                                  |
| ☐ I am 65 or older. ☐ I am le  | gally blind.  |                                  |
|  | buse is legally blind.  | -                                |
| 5 Write the total number of boxes you checked.   | 3 7   | 5                                |
| 6 Write any amount that you reported on Line 4 of the Dedu   | uctions and Adjustments Worksheet   | · ——                             |
| for federal Form W-4.  | solono and Majacamonic Womenoct   | 6                                |
| 7 Divide Line 6 by 1,000. Round to the nearest whole numb  | er. Write the result on Line 7.   | 7                                |
| 8 Add Lines 5 and 7. Write the result. This is the total number  |   | -                                |
| you are <b>entitled</b> .  |   | 8                                |
| 9 If you want to have additional Illinois Income Tax withheld  | from your pay, you may reduce the   |                                  |
| number of additional allowances or have an additional am   |   | ¥                                |
| of additional allowances you elect to claim on Line 9 and o  | on Form IL-W-4, Line 2.   | 9 :                              |
| Illinois Department of Revenue  IL-W-4 Employee's Illinois Withholding   | te the additional amount you want your employout te the additional amount you want your employ end of the top portion for your records. | yer to withhold.                 |
| ~  | Write the total number of basic allowant  | ces that you                     |
| Social Security number   | are claiming (Step 1, Line 4, of the work   | (sheet). 1                       |
|  | 2 Write the total number of additional allo   |                                  |
| Name   | you are claiming (Step 2, Line 9, of the  |                                  |
|  | 3 Write the additional amount you want w  |                                  |
| Street address   | (deducted) from each pay.   | 3                                |
| City State ZIP   | I certify that I am entitled to the number of w   | ithholding allowances claimed on |
|  | this certificate.   |                                  |
| Check the box if you are exempt from federal and Illinois Income Tax withholding and sign and date the certificate.        | Your signature  | Date                             |

This form is authorized under the Illinois Income Tax Act. Disclosure of this information is required. Failure to provide information may result in this form not being processed and may result in a penalty.

Employer: Keep this certificate with your records. If you have referred the employee's federal certificate to the IRS and the IRS has notified you to disregard it, you may also be required to disregard this certificate. Even if you are not required to refer the employee's federal certificate to the IRS, you still may be required to refer this certificate to the IIInois Department of Revenue for inspection. See Illinois Income Tax Regulations 86 III. Adm. Code 100.7110.



708 Saint Louis Street ◆ P O Box 250 Edwardsville, Illinois 62025 Telephone: (618) 656-1182 FAX: (618) 692-7423 www.ecusd7.org

#### DIRECT DEPOSIT OF PAYROLL AUTHORIZATION FORM

| Name                 |   |                                   |  |  |  |  |  |
|----------------------|---|-----------------------------------|--|--|--|--|--|
|                      | Last  | First                             | Middle Initial                                     | Building   | Social Security #  |  |  |
| CHEC                 | CK APPLICAE   | BLE BOX                           | â  |  |  |  |  |
|                      | NEW ENROLLA<br>Complete and sig   | MENT<br>n this form. Attach a voi | ded check for each accou                           | nt or a deposit slip i   | f account does not use checks.   |  |  |
|                      | CHANGE OF ACCOUNT AND/OR FINANCIAL INSTITUTION Complete and sign this form. Attach a voided check for new checking account or deposit slip for new savings account. |                                   |  |  |  |  |  |
|                      | CANCEL PARTS  | ICIPATION                         |  |  |  |  |  |
| CHECK APPLICABLE BOX |   |                                   |  |  |  |  |  |
|                      | □ Checking  | □ Sav                             | rings  | □ Credit Uni   | on   |  |  |
| ATTA                 | CH VOIDED   | CHECK OR A BAN                    | NK DIRECT DEPO                                     | SIT ENROLLM  | IENT FORM  |  |  |
| Financ               | cial Institution  |                                   |  |  |  |  |  |
| City a               | nd State  |                                   |  |  |  |  |  |
| Accou                | nt #  |                                   |  |  |  |  |  |
| Routir               | ng #  |                                   |  |  |  |  |  |
| (If usin             | g a Credit Union, p   | please verify your account        | t number with your Credi                           | t Union.)  |  |  |  |
| electr<br>autho      | conically to my a<br>orize Edwardsvill  | dwardsville CUSD #7               | If funds to which I am<br>the Financial Institutio | nstitution listed a<br>not entitled are on<br>to return said f | bove to deposit my pay deposited to my account I unds. This authority will syment. |  |  |
|                      |   |                                   |  |  |  |  |  |
|                      |   | Employee Signature                |  |  | Date   |  |  |

RETURN COMPLETED FORM TO PAYROLL OFFICE



708 Saint Louis Street P O Box 250 Edwardsville, Illinois 62025 Telephone: (618) 656-1182 FAX: (618) 692-7423 www.ecusd7.org

TO:

All Staff Members

FROM:

Adam Garrett, Assistant Superintendent of Personnel

RE:

Changes in Board Policies

The Board of Education adopted changes to the district's <u>Drug Free Workplace</u> and <u>No Smoking</u> policies. These changes may be summarized as follows:

#### **Drug Free Workplace Policy**

Strengthens and clarifies the district's ban on alcohol and illegal substances on district property or at student activities.

#### No Smoking Policy

Brings the district into compliance with state/federal laws, which ban the use of tobacco products on school property.

These policies are so critical that we feel that all employees should read them in their entirety. For that reason we have attached a copy of each policy to this document. All employees should read these attached documents, and sign the statement below attesting that they have indeed received and read these policies. The signed statement should be returned to your supervisor.

As always, we appreciate your cooperation. Please feel free to contact your principal or myself it you have questions about these policies.

I hereby attest that I have received and read a copy of the district's revised board policies on Drug Free Workplace and No Smoking.

| Signature of Employee | Building | Date |
|-----------------------|----------|------|



Book

**Board of Education Policy Manual** 

Section

5. Personnel

**Title** 

Drug- and Alcohol-Free Workplace; E-Cigarette, Tobacco, and Cannabis Prohibition

Code

05:50

**Status** 

**Active** 

Adopted

June 15, 2020

All District workplaces are drug- and alcohol-free workplaces.

All employees are prohibited from engaging in any of the following activities while on District premises or while performing work for the District:

- Unlawful manufacture, dispensing, distribution, possession, or use of an illegal or controlled substance, or being impaired by or under the influence of any illegal substance or any detectible use of any illegal substance regardless of when or where the use occurred.
- 2. Distribution, consumption, use, possession, or being impaired by or under the influence of an alcoholic beverage; being present on District premises or while performing work for the District when alcohol consumption is detectible, regardless of when and/or where the use occurred.
- 3. Distribution, consumption, possession, use, or being impaired by or under the influence of cannabis; being present on District premises or while performing work for the District when impaired by or under the influence of cannabis, regardless of when and/or where the use occurred, unless distribution, possession, and/or use is by a school nurse or school administrator pursuant to Ashley's Law, 105 ILCS 5/22-33. The District considers employees impaired by or under the influence of cannabis when there is a good faith belief that an employee manifests the specific articulable symptoms listed in the Cannabis Regulation and Tax Act (CRTA).

For purposes of this policy a controlled substance means a substance that is:

- 1. Not legally obtainable,
- 2. Being used in a manner different than prescribed,
- 3. Legally obtainable, but has not been legally obtained, or
- 4. Referenced in federal or State controlled substance acts.

For purposes of this policy, *District premises* means workplace as defined in the CRTA in addition to District and school buildings, grounds, and parking areas; vehicles used for school purposes; and any location used for a School Board meeting, school athletic event, or other school-sponsored or school-sanctioned events or activities. *School grounds* means the real property comprising any school, any conveyance used to transport students to school or a school-related activity, and any public way within 1,000 feet of any school ground, designated school bus stops where students are waiting for the school bus, and school-sponsored or school-sanctioned events or activities. "Vehicles used for school purposes" means school buses or other school vehicles.

As a condition of employment, each employee shall:

- 1. Abide by the terms of the Board policy respecting a drug- and alcohol-free workplace; and
- 2. Notify his or her supervisor of his or her conviction under any criminal drug statute for a violation occurring on the District premises or while performing work for the District, no later than five calendar days after such a conviction.

Unless otherwise prohibited by this policy, prescription and over-the-counter medications are not prohibited when taken in standard dosages and/or according to prescriptions from the employee's licensed health care provider, provided that an employee's work performance is not impaired.

To make employees aware of the dangers of drug and alcohol abuse, the Superintendent or designee shall perform each of the following:

- 1. Provide each employee with a copy of this policy.
- 2. Post notice of this policy in a place where other information for employees is posted.
- 3. Make available materials from local, State, and national anti-drug and alcohol-abuse organizations.
- 4. Enlist the aid of community and State agencies with drug and alcohol informational and rehabilitation programs to provide information to District employees.
- 5. Establish a drug-free awareness program to inform employees about:
  - a. The dangers of drug abuse in the workplace,
  - b. Available drug and alcohol counseling, rehabilitation, re-entry, and the District's Self-Help Program, and
  - c. The penalties that the District may impose upon employees for violations of this policy.

#### E-Cigarette, Tobacco, and Cannabis Prohibition

All employees are covered by the conduct prohibitions contained in policy 8:30, Visitors to and Conduct on School Property. The prohibition on the use of e-cigarettes, tobacco, and cannabis products applies both (1) when an employee is on school property, and (2) while an employee is performing work for the District at a school event regardless of the event's location.

Tobacco shall have the meaning provided in 105 ILCS 5/10-20.5b.

Cannabis shall have the meaning provided in the CRTA, 410 ILCS 705/1-10.

*E-Cigarette* is short for electronic cigarette and includes, but is not limited to, any electronic nicotine delivery system (ENDS), electronic cigar, electronic cigarillo, electronic pipe, electronic hookah, vape pen, or similar product or device, and any components or parts that can be used to build the product or device.

#### District Action Upon Violation of Policy

An employee who violates this policy may be subject to disciplinary action, including termination. In addition or alternatively, the Board may require an employee to successfully complete an appropriate drug- or alcohol-abuse rehabilitation program.

The Board shall take disciplinary action with respect to an employee convicted of a drug offense in the workplace within 30 days after receiving notice of the conviction.

Should District employees be engaged in the performance of work under a federal contract or grant, or under a State contract or grant of \$5,000 or more, the Superintendent shall notify the appropriate State or federal agency from which the District receives contract or grant monies of the employee's conviction within 10 days after receiving notice of the conviction.

#### **Disclaimer**

The Board reserves the right to interpret, revise or discontinue any provision of this policy pursuant to the **Suspension of Policies** subhead in policy 2:240, *Board Policy Development*.

#### Legal

Americans with Disabilities Act, 42 U.S.C. §12114.

Controlled Substances Act, 21 U.S.C. §812; 21 C.F.R. §1308.11-1308.15.

Drug-Free Workplace Act of 1988, 41 U.S.C. §8101 et seq.

Safe and Drug-Free School and Communities Act of 1994, 20 U.S.C. §7101 et seq.

30 ILCS 580/, Drug-Free Workplace Act.

105 ILCS 5/10-20.5b.

410 ILCS 82/, Smoke Free Illinois Act.

410 ILCS 130/, Compassionate Use of Medical Cannabis Program Act.

410 ILCS 705/1-1 et seq., Cannabis Regulation and Tax Act.

720 ILCS 675, Prevention of Tobacco Use by Persons under 21 Years of Age and Sale and Distribution of Tobacco Products Act.

820 ILCS 55/, Right to Privacy in the Workplace Act.

21 C.F.R. Parts 1100, 1140, and 1143.

23 Ill.Admin.Code §22.20.

#### **Cross References**

5:10 (Equal Employment Opportunity and Minority Recruitment), 5:50-AP (Procedure for Drug and Alcohol Testing), 5:120 (Employee Ethics; Conduct; and Conflict of Interest), 6:60 (Curriculum Content)

#### **Regional Office of Education 41**

Substitute Fingerprinting Location: 157 North Main Street, Suite 438 Edwardsville, IL 62025

Phone: 618-296-4530

Location Note: You will find us in the Administration Building next to the Madison County Courthouse

Hours: Monday - Friday, 8:30 - 4:00pm BY APPOINTMENT

Cost: \$45.00 CASH ONLY

Note: You will receive your fingerprint results in the mail. The results can take up to sixty days. Once you receive the results, you may take them to the school district.

| First Name  | Last Name    |              | Middle Initial           |                |  |  |  |  |
|---|--------------|--------------|--------------------------|----------------|--|--|--|--|
| Maiden Name/ Other Names Used   |              |              | DOB                      | State of Birth |  |  |  |  |
| Address   | City         |              | State                    | Zip            |  |  |  |  |
| Gender Race   | Eye Color    | Hair Color   | Height                   | Weight         |  |  |  |  |
| Drivers License Number  | State Issued | Phone Number |                          | _              |  |  |  |  |
| Applicant Verification and Authorization  By signing below, I acknowledge and hereby authorize the release of any criminal history record information that may exist regarding me from any agency, organization, institution, or entity having such information on file. I am aware and understand that my fingerprints may be retained and will be used to check the criminal history record information files of the Illinois State Police and/or the Federal Bureau of Investigation, to include but not limited to civil, criminal and latent fingerprint databases. I also understand that if my photo was taken, my photo may be shared only for employment or licensing purposes. I further understand that I have the right to challenge any information disseminated from these criminal justice agencies regarding me that may be inaccurate or incomplete pursuant to Title 28 Code of Federal Regulation 16.34 and Chapter 20 ILCS 2630/7 of the Criminal Identification Act.  Signature of Applicant |              |              |                          |                |  |  |  |  |
| 5   | Signature    |              |                          | Date           |  |  |  |  |
| Office Use Only   |              |              |                          |                |  |  |  |  |
| Technician Signature:   |              |              |                          |                |  |  |  |  |
| Date:   | Time:        |              | Sex Offend<br>Child Murd |                |  |  |  |  |

<sup>\*</sup> Form effective July 2021. No other forms will be accepted. Privacy Statement on Page 2 must be included.

#### **Privacy Act Statement**

Authority: The FBI's acquisition, preservation, and exchange of fingerprints and associated information is generally authorized under 28 U.S.C. 534. Depending on the nature of your application, supplemental authorities include Federal statutes, State statutes pursuant to.Pub. L. 92-544, Presidential Executive Orders, and federal regulations. Providing your fingerprints and associated information is voluntary; however, failure to do so may affect completion or approval of your application.

Principal Purpose: Certain determinations, such as employment, licensing, and security clearances, may be predicated on fingerprint-based background checks. Your fingerprints and associated information/biometrics may be provided to the employing, investigating, or otherwise responsible agency, and/or the FBI for the purpose of comparing your fingerprints to other fingerprints in the FBI's Next Generation Identification (NGI) system or its successor systems (including civil, criminal, and latent fingerprint repositories) or other available records of the employing, investigating, or otherwise responsible agency. The FBI may retain your fingerprints and associated information/biometrics in NGI after the completion of this application and, while retained, your fingerprints may continue to be compared against other fingerprints submitted to or retained by NGI.

Routine Uses: During the processing of this application and for as long thereafter as your fingerprints and associated information/biometrics are retained in NGI, your information may be disclosed pursuant to your consent, and may be disclosed without your consent as permitted by the Privacy Act of 1974 and all applicable Routine Uses as may be published at any time in the Federal Register, including the Routine Uses for the NGI system and the FBI's Blanket Routine Uses. Routine uses include, but are not limited to, disclosures to: employing, governmental or authorized non-governmental agencies responsible for employment, contracting, licensing, security clearances, and other suitability determinations; local, state, tribal, or federal law enforcement agencies; criminal justice agencies; and agencies responsible for national security or public safety.

<sup>\*</sup> Form effective July 2021. No other forms will be accepted. Privacy Statement on Page 2 must be included.