

LINCOLN *Academy*



Executive Director Report
February 20, 2024

LINCOLN ACADEMY MISSION AND VISION

The **Mission** of Lincoln Academy is to help students attain their highest social and academic potential through an academically rigorous, content-rich educational program in a safe, orderly, and caring environment.

Our **Vision** is to prepare all students for their future endeavors by providing a comprehensive Core Knowledge Education.

TABLE OF CONTENTS

PROPOSED SCHOOL CALENDAR_____	4
ENROLLMENT UPDATE_____	5
BOARD CLASSROOM VISITS _____	6
TRAUMA INFORMED TRAINING PLANNING _____	7
STAFF PLAUDITS AND GREAT EVENTS_____	8-12

PROPOSED SCHOOL CALENDAR

- Parent and Staff Calendar Survey Results
 - o More than 90% of staff and families who responded
 - are not concerned with matching Jeffco's calendar exactly but value lining up larger weeks like spring break
 - wanted to preserve the Lincoln tradition of starting school on Thursday
 - wanted to preserve the Lincoln tradition of ending school for students and staff before Memorial Day
 - were in support of modifying the calendar to support extra professional development days for staff
- Calendar Highlights
 - o Students will begin classes on Thursday, August 15th
 - o Extended Fall Break for teachers to provide two non-working days and on professional development day
 - o Added two professional development days, January 6th and March 24th
 - o Last day of school for students will be Thursday, May 22nd
 - o Working to provide Leopard Care on days that we don't align with Jeffco
 - o Still allows for 6 snow days in the year

[Lincoln Academy Proposed 2024-2025 School Calendar](#)

[Jeffco Public Schools 2024-2025 District Family Calendar](#)

ENROLLMENT UPDATE

	Budgeted Number	Number Enrolled for 24-25	Fill to	Outstanding Offers	Number of openings	Siblings Waiting	Number Waiting as of 2-14
K	88	82	92	1	9	0	0
1	88	92	92	0	1	0	18
2	84	90	87	0	0	0	10
3	84	86	87	1	0	0	14
4	84	85	87	2	1	0	12
5	84	90	89	0	0	0	9
6	84	84	89	4	5	0	11
7	84	83	83	0	8	0	7
8	84	77	77	0	5	0	7
Total	764	769	783				88

- General “open enrollment” numbers are down across the district because families are now only allowed to apply to their top three choices rather than to any school they would consider an offer from.
- Typical PreK-to-Kinder retention: 75%
 - o This year, 83% of PreK students are remaining with Lincoln but 7 families have requested to repeat PreK before moving to Kindergarten
 - o UPK enrollment issues have significantly affected our 2023-2024 PreK numbers which is rolling into a lack of kindergarten enrollment in 2024-2025.
 - o PreK enrollment numbers for next year have resumed historical numbers so we expect this to be a one-year dip in kindergarten enrollment numbers.
 - o Where it makes sense, we are increasing enrollment in other grades to help decrease the financial impact of lower kindergarten enrollment for 2024-2025.
- Upcoming kindergarten events to help ensure summer retention of applicants:
 - o Tour with the Principal: Whenever requested
 - o Tours with the Teachers: February 26th
 - o Popcorn on the Playground: April 18th
 - o Movie Night: May 3rd

BOARD CLASSROOM VISITS

Visit Timing: Week of March 4th

Please contact David will available dates/times. Thank you.

TRAUMA INFORMED TRAINING PLANNING

The Lincoln Academy staff has noticed that more and more of our students have been significantly impacted by trauma in their lives, which falls in line with national statistics. The Administrative and Mental Health teams along with our Instructional Coaches have started planning together how to better support our students through Trauma Informed Practice Training. This is training provided by district personnel to our staff about how to best support students who are impacted by trauma in their lives.

In developing a rollout of the plan schoolwide, we have started with a small group of staff to begin the training this school year. Those who will begin the training include staff who are eager to be the early adopters and leaders of the work as it moves forward with the whole staff starting next school year.

We like this plan because we are leveraging the work by starting it with those who are excited about learning more about Trauma informed practice. This fits within the spirit of utilizing staff in various roles to lead the most important work at Lincoln.

The team will be trained on March 4th. We are looking forward to rolling this out in a thoughtful and purposeful way as we develop and apply these skills for the benefit of all our students.

STAFF PLAUDITS AND GREAT EVENTS

Corryn Voris – With the adoption of the new math curriculum, Corryn knew that there was much work in front of her and so she started working almost right away with Matt Spahn and Mr. Hurst to make sure that she was doing everything that she could to teach this math at a very high level. There have been times when things have not run as smoothly, but both Mr. Hurst and Mr. Spahn observed a class last week where there was a great energy and excitement about multiplication. It was a challenging lesson, but because Corryn had prepared so well and worked so hard, it was a great success. This was wonderful to see and then celebrate with her afterwards. Great job!

Barbara Robinson – Barbara has been working diligently with the admin team to develop a brand new PreK full day system. This has involved developing a new budget, creating different options and then determining the viability of each option, then developing a brand-new schedule and plan, working with our PreK authorizer around the new rules, and selling the updated program to the community. It has been amazingly successful with the class filling up very quickly and still with significant waitlists. This has been a lot of work and we have asked much of Barbara but I am so thankful for her dedication to our students and our community. Thank you, Barbara!

Maren Nadvornik – Maren started last school year working in the front office as a School Secretary and this year has moved into the role of Principal Secretary. Maren has been amazing in this role! She is not only incredibly hard-working, but she is calm, dependable, and always does quality work. Maren is proactive in anticipating the needs of the administration and the school as a whole. We are incredibly lucky to have Maren serving the Lincoln Academy staff and community in this role!

Matt Trowbridge – After several years working part-time as a Counselor at Lincoln, starting this year Matt has served our school in a full-time role. Matt is incredibly student focused. He brings a great deal of knowledge and expertise in supporting individual and groups of students with a variety of needs and challenges. He thoughtfully navigates a variety of classroom challenges by determining root causes and possible ways in which those challenges can be positively supported both short and long term. Matt has done a great job this year developing great relationships with students, families, and staff. We are so thankful to have Matt in this increased role at Lincoln this year!

Norm and His Snow Crew: Joe, Alejandro, Brenda, Melissa, Amy, Quentin

LET Character Trait Assemblies – Our incredible LET Character Trait team has been hard at work designing and leading regular assemblies that highlight the character traits of Hardworking, Kind, and Excellent. In January, the students got to see a dramatic performic of the pig who learned to be a Leopard by being hardworking and kind. In March students will get to hear and see performances of students and staff who are demonstrating excellence in what they do. The students and staff have been so excited about these performances and we are so thankful to the team here who is working so hard to help our students develop these character traits!

K-2nd Mini Choir – If you missed this, stop whatever you are doing and check this out on Facebook. This is guaranteed to be the cutest and best thing you may see all week. Mrs. Newsom has been working every week after school with a group of 40 Kindergarten through Second grade students and they performed “A Year in the life of Frog and Toad” narrated (or marinated as one first grader said) by Kim McKinney. They did an incredible job and we are so very proud of our students and Mrs. Newsom for putting together such a wonderful program.

Clubs Update – We are thrilled with the response that we have had to clubs this year. We started off small with only four clubs initially, but in Second Tri and now as we head towards Third Tri, the clubs have grown and grown and we have some incredible options for our families now. This include Art, Lego, Music clubs (Orchestra and Choirs), Spanish club, Sports clubs, Running/Walking clubs, Technology clubs, and more. The enrichment opportunities available to our students have continued to grow and we are very thankful.

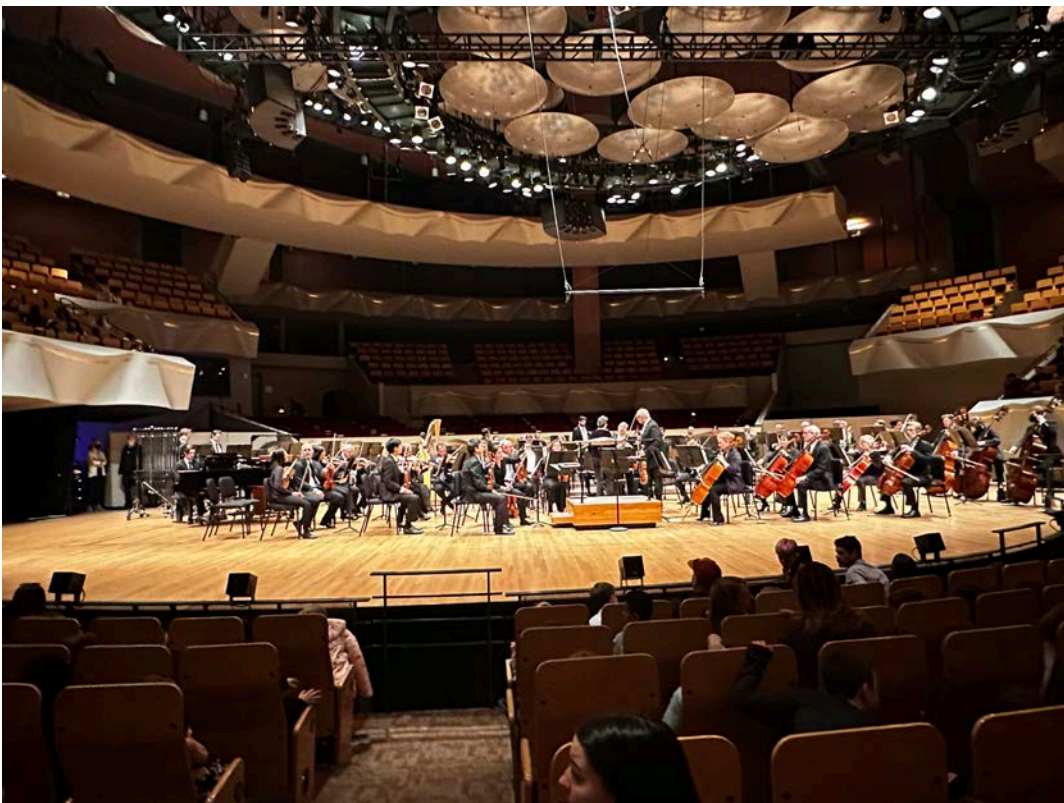
Field Trips – We have had some incredible Field Trips recently and want to show off some of the amazing work that the students have been doing.

3rd CSU Spur:





4th Concert:





5th Ameritowne:





Proposed

2024-2025 School Calendar

August 2024						
Su	M	Tu	W	Th	F	Sa
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

September 2024						
Su	M	Tu	W	Th	F	Sa
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30					

October 2024						
Su	M	Tu	W	Th	F	Sa
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

November 2024						
Su	M	Tu	W	Th	F	Sa
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30

December 2024						
Su	M	Tu	W	Th	F	Sa
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

January 2025						
Su	M	Tu	W	Th	F	Sa
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

February 2025						
Su	M	Tu	W	Th	F	Sa
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	

March 2025						
Su	M	Tu	W	Th	F	Sa
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					

April 2025						
Su	M	Tu	W	Th	F	Sa
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30			

May 2025						
Su	M	Tu	W	Th	F	Sa
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

June 2025						
Su	M	Tu	W	Th	F	Sa
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30					

July 2025						
Su	M	Tu	W	Th	F	Sa
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

 School Closed
 Early Release/Dismissal 12:00
 Parent Teacher Conferences

 Professional Development (no school for students)
 End of Trimester
 First and Last Day of School

 PreK-4 Assessment Day

Aug. 15 First Day of School K-8
 Aug. 30 PreK-4 Assessment Day
 Sept. 2 Labor Day No School
 Sept. 20 Grandparents' Day/Dismissal 12:00
 Oct. 16 Conferences 4:15-7:00 pm
 Oct. 17 No School/Conferences 8:30 am-7:00 pm
 Oct. 18, 21 No School
 Oct. 22 No School Professional Development
 Oct. 28-31 Outdoor Lab
 Nov. 8 End of Trimester 1
 Nov. 25-29 Thanksgiving Break
 Dec. 20 Dismissal 12:00

Dec. 23-Jan. 3 Winter Break
 Jan. 6 No School Professional Development
 Jan. 20 No School/MLK Day
 Feb. 13 Dismissal 12:00/Conferences 1:20-7:00 pm
 Feb. 14, 17 No School
 Feb. 24 End Trimester 2
 March 17-21 Spring Break
 March 24 No School Professional Development
 April 24 PreK-4 Assessment Day
 April 25 No School
 May 16 Last day of school for PreK and 8th Grade
 May 22 Last day of school for K-7/Dismissal 12:00

Facilities Committee Report February 2024

The facilities committee is responsible for providing guidance, oversight, and, when appropriate, specialized expertise to the operations team in order to create and maintain a safe, healthy, and functional campus. As needed, this committee will make recommendations to the Board of Directors in relation to Operational and Fiscal Planning.

Committee Members in attendance: Alicia Borrego, Micah Gilbreath (LA Board Chair), Betsy Lawlor, Katie Lehr, Lauren Penndorf, Kyle Pethe, and Lori Woods (Operations Manager)

Facilities meetings will typically occur on the first Friday of every month.

Next meeting tentatively Friday, March at 8:15 (to 9:30) at Lincoln Academy

Contact Micah Gilbreath if you would like to join this committee micahgilbreath@lincolnacademy.net

Executive Summary

- 72nd Project Update
- Update for Lincoln Internal sitework - lighting
- Capital Project watch list
- Operations
- Strategic Plan Building B

72nd Project update <https://arvada.org/w-72nd-avenue-project>

- “Projecting” ponds and striping to be finished.

Internal drive lane/parking lot project:

- Permitting challenges
- Lighting pole lead time
- We will have lights next school year

Capital Project watch list:

- Continual updated 2024 tabs with pricing

Operations:

- Continued TLC for HVAC
- Weekend Snow (thank you Mr. Norm and team)
- Front Doors have begun installation.

Strategic Plan Building B:

- Currently on hold

District Bond monies:

- Preliminary discussions of bond money and sharing with Charters?

Proposed Motions: *No motion.*

Finance Committee Report

The finance committee is responsible for planning, monitoring, and recommending the yearly budget to the Board of Directors. As needed, this committee will make recommendations to the Board of Directors in relation to Operational and Fiscal Planning.

Executive Summary

- 2023-2024 Financials Update
 - January & February
- 2023-2024 Funding Estimate Update
- 2023-24 Working Budget Update

January & February 2023-24 Financial Review:

- Earnings on investments is exceeding expectations
- PTO fund raising was more than budgeted
- Clinical Supplies are above the budget, but does not have significant impact on the overall

February 2023-24 Funding Estimate Update:

- PPR increased by \$1.35 resulting in an additional \$1,042.20
 - As a result, District Services increased by \$52.11
- The flat Mill Levy by \$92.99 per student resulting in an additional \$71,785.09
- Amount for each Free and Reduced Lunch student was less than expected, but the number of students was higher than expected
 - Result was an increase of \$22,946.46
- Capital Funding per student enrolled in the 2022-23 year increased by \$30.20 resulting in an additional \$22,579.20
- Estimated ESSR funds are \$141,843
 - Overall Impact is favorable \$118,205.84

2023-24 Working Budget Update:

- Salaries
 - Administration is slightly higher than budget, but little overall impact
 - Substitute wages are up as they have been asked to fill openings from open positions
 - There is favorable offset of the Teacher wages line
 - Other positions have variances, but the net position is favorable \$146,796.19
- Benefits
 - Favorable \$112,141.18
- Purchased Services
 - Unfavorable \$59,052.11
 - This is driven by the reclassification of the door replacement project
- Capital Outlay
 - Favorable \$59,000.00
- Current Margin is project to be 8.29%

Miscellaneous:

- Reviewing options for “Thank you” bonus
- Planning for updates to the 5-year Strategic Plan
- Benchmarking similar schools teacher salaries
- Reallocation of Capital Bond Funds

Proposed Motions

- No Motions this month

Contact Travis Harrison if you would like to join this committee: TravisHarrison@lincolnacademy.net



Account		Prior Year			Current Year		Current Year	Current Year	
Number	Description	Total	Estimated Revenue	Budget	Operational Funds	Capital Funds	Total	Variance	Percent Spent
Prior Year Carryforward		5,835,465.50			3,675,067.01	2,412,894.91	6,087,961.92		
401000	Commissions/Profits	1,847.43	8,663.00	0.00	1,437.37	-	1,437.37	7,225.63	17%
401400	Ticket Sales	1,005.00	1,668.00	0.00	-	-	-	1,668.00	0%
408000	Resale	21,785.36	20,000.00	0.00	16,343.62	-	16,343.62	3,656.38	82%
409000	Sales-Fund Raising	4,424.41	12,846.00	0.00	4,284.80	-	4,284.80	8,561.20	33%
411000	Prop Tax-Mill Levy Override	1,463,617.50	1,500,066.00	0.00	1,196,098.20	-	1,196,098.20	303,967.80	80%
415000	Earnings On Investments	83,747.79	65,000.00	0.00	-	61,123.28	61,123.28	3,876.72	94%
419000	Other Revenue	9.14	1,137.00	0.00	9.78	-	9.78	1,127.22	1%
433000	State Revenue - Cap Construction	257,864.60	273,036.00	0.00	-	173,893.08	173,893.08	99,142.92	64%
433000	State Revenue - UPK Payments	-	188,500.00	0.00	115,961.53	-	115,961.53	72,538.47	62%
434000	Exceptional Children Revenue	99,636.00	90,354.00	0.00	90,354.00	-	90,354.00	-	100%
450000	Transfers PPR Payments	6,974,913.52	7,972,483.00	0.00	5,980,143.60	-	5,980,143.60	1,992,339.40	75%
450000	Transfers Bond	412,248.75	461,120.50	0.00	-	212,472.63	212,472.63	248,647.87	46%
451000	Fees/Dues	96,179.75	82,817.00	0.00	78,258.27	-	78,258.27	4,558.73	94%
455000	Tuition from Individuals	275,019.12	111,500.00	0.00	100,910.12	-	100,910.12	10,589.88	91%
461000	Building Rental	6,490.00	15,796.00	0.00	945.00	-	945.00	14,851.00	6%
474000	Transportation - Field Trips	35,963.85	49,968.00	0.00	36,744.70	-	36,744.70	13,223.30	74%
482000	Activity Revenue	11,912.50	21,711.00	0.00	10,995.00	-	10,995.00	10,716.00	51%
498000	Donations	35,734.00	18,169.00	0.00	19,156.49	-	19,156.49	(987.49)	105%
499000	Miscellaneous Revenue	-	600.00	0.00	-	-	-	600.00	0%
950500	Mandatory Transfers	(412,248.75)	(461,120.50)	0.00	(22,258.10)	(190,214.53)	(212,472.63)	(248,647.87)	46%
Revenues		9,370,149.97	10,434,314.00	-	7,629,384.38	257,274.46	7,886,658.84	2,547,655.16	76%
Available		15,205,615.47	10,434,314.00		11,304,451.39	2,670,169.37	13,974,620.76	2,547,655.16	134%
511700 - 521000	Adminstration	334,245.10		377,010.00	218,004.65	-	218,004.65	159,005.35	58%
521100	Teacher	2,830,544.48		3,171,284.00	1,832,362.22	-	1,832,362.22	1,338,921.78	58%
521900	Substitute Teacher	30,930.00		45,000.00	19,660.00	-	19,660.00	25,340.00	44%
522100	Counselor	25,904.62		69,517.00	20,808.30	-	20,808.30	48,708.70	30%
522200	Teacher Librarian	75,522.00		85,417.00	49,002.02	-	49,002.02	36,414.98	57%
524200	Coordinator - Classified	151,293.03		162,970.00	100,476.40	-	100,476.40	62,493.60	62%
526200	Instructional Coach	130,552.14		153,729.00	87,675.67	-	87,675.67	66,053.33	57%
529200	Occupational Therapist	30,108.57		44,394.00	15,846.94	-	15,846.94	28,547.06	36%
529400	Nurse	25,500.00		27,540.00	15,895.00	-	15,895.00	11,645.00	58%
529600	Social Worker	71,165.10		133,405.00	24,557.17	-	24,557.17	108,847.83	18%
529800	Speech Therapist	47,910.15		53,363.00	25,964.06	-	25,964.06	27,398.94	49%
552100	School Secretary	226,216.17		255,664.00	135,868.69	-	135,868.69	119,795.31	53%
557100	Paraprofessional	688,993.24		770,693.00	356,630.96	-	356,630.96	414,062.04	46%
557600	Clinic Aides	27,856.62		29,700.00	17,305.58	-	17,305.58	12,394.42	58%
591100	Custodian	118,162.18		153,889.00	59,317.77	-	59,317.77	94,571.23	39%
591400	Campus Supervisor	67,619.39		69,055.00	45,556.98	-	45,556.98	23,498.02	66%
599400	Unused Sick Leave	26,954.21		25,000.00	362.18	-	362.18	24,637.82	1%
599810	Additional Pay - Certificated	2,695.00		15,000.00	4,250.00	-	4,250.00	10,750.00	28%
599820	Additional Pay-Classified	2,521.15		1,750.00	700.00	-	700.00	1,050.00	40%
599830	Additional Pay-Administrative	200.00		1,750.00	200.00	-	200.00	1,550.00	11%
Salaries		4,918,893.15		5,646,130.00	3,030,444.59	-	3,030,444.59	2,615,685.41	54%
699000	Employee Benefits	1,420,501.56		1,697,475.00	867,995.99	-	867,995.99	829,479.01	51%
Benefits		1,420,501.56		1,697,475.00	867,995.99	-	867,995.99	829,479.01	51%
Total Salaries and Benefits		6,339,394.71		7,343,605.00	3,898,440.58	-	3,898,440.58	3,445,164.42	53%
701000	Mileage And Travel	53.94		1,100.00	825.30	-	825.30	274.70	75%
702000	Employee Training & Conf	3,557.46		18,350.00	287.43	-	287.43	18,062.57	2%
708000	Background Verifications	2,254.70		2,500.00	1,161.05	-	1,161.05	1,338.95	46%
710000	Meals/Refreshments	4,554.67		7,805.00	1,468.20	-	1,468.20	6,336.80	19%
713000	Student Transportation	6,672.85		10,498.00	2,161.30	-	2,161.30	8,336.70	21%
715000	Student Admission/Entry Fees	34,885.81		43,000.00	28,257.00	-	28,257.00	14,743.00	66%
721000	Legal Fees	637.50		10,000.00	982.50	-	982.50	9,017.50	10%
723000	Printing	-		1,100.00	-	-	-	1,100.00	0%
731000	Contracted Services	170,452.83		202,500.00	98,015.72	-	98,015.72	104,484.28	48%
735000	Bank Fees & Other Expense	4,586.25		5,200.00	-	2,952.72	2,952.72	2,247.28	57%
743000	Equipment Rental	1,146.22		5,500.00	560.29	-	560.29	4,939.71	10%
745000	Contract Maint/Eq Repair	10,568.65		10,100.00	300.45	-	300.45	9,799.55	3%



Account		Prior Year			Current Year		Current Year	Current Year	
Number	Description	Total	Estimated Revenue	Budget	Operational Funds	Capital Funds	Total	Variance	Percent Spent
745500	Technology Services	51,403.06		85,000.00	30,007.85	-	30,007.85	54,992.15	35%
746000	Const Maint/Repair-Bldg	136,338.81		201,500.00	123,965.57	-	123,965.57	77,534.43	62%
752000	Marketing - Advertising	8,442.60		3,000.00	1,006.69	-	1,006.69	1,993.31	34%
761000	Natural Gas	29,924.17		45,000.00	7,839.59	-	7,839.59	37,160.41	17%
764000	Electricity	77,643.49		85,000.00	43,511.29	-	43,511.29	41,488.71	51%
765000	Voice Communication Line	12,846.37		20,000.00	8,743.97	-	8,743.97	11,256.03	44%
766000	Water & Sanitation	18,310.51		22,000.00	8,481.80	-	8,481.80	13,518.20	39%
768000	Postage	249.40		600.00	390.37	-	390.37	209.63	65%
769000	Permits/Licenses/Fees	26,714.76		22,000.00	7,833.90	-	7,833.90	14,166.10	36%
770000	Risk Management Charges	81,221.93		90,000.00	71,236.92	-	71,236.92	18,763.08	79%
770800	Unemployment Comp Insur	9,782.47		16,938.00	3,248.14	-	3,248.14	13,689.86	19%
781000	Lease Purch-Other-Principal	140,000.00		145,000.00	-	-	-	145,000.00	0%
781500	Lease Purch-Other-Interest	319,024.10		315,631.00	-	157,815.35	157,815.35	157,815.65	50%
950000	Transfers District Fees	852,395.67		921,124.00	690,882.21	-	690,882.21	230,241.79	75%
	Purchased Services	2,003,668.22		2,290,446.00	1,131,167.54	160,768.07	1,291,935.61	998,510.39	56%
801000	Contingency	-		0.00	-	-	-	-	n/a
804000	Fund Raising	-		1,500.00	-	-	-	1,500.00	0%
805000	Materials/Supplies-Other	12,292.36		23,000.00	6,332.29	-	6,332.29	16,667.71	28%
806000	Materials/Supplies Resale	18,866.21		20,500.00	3,338.80	-	3,338.80	17,161.20	16%
807000	Furniture & Fixtures	-		0.00	-	-	-	-	n/a
810000	Office Material/Supplies	1,808.25		3,500.00	2,742.29	-	2,742.29	757.71	78%
810001	Office Equipment - Under \$5K	41,800.75		11,000.00	2,186.86	-	2,186.86	8,813.14	20%
812000	Clinic Supplies/Materials	723.77		1,250.00	1,861.35	-	1,861.35	(611.35)	149%
814000	Custodial Supplies	15,714.82		17,200.00	6,080.15	-	6,080.15	11,119.85	35%
820000	Instructional Material/Supply	70,857.04		108,035.00	22,367.68	-	22,367.68	85,667.32	21%
820001	Instructional Equip-Under \$5K	22,550.04		58,500.00	56,343.10	-	56,343.10	2,156.90	96%
822000	Textbooks	101,133.20		43,500.00	13,231.99	-	13,231.99	30,268.01	30%
823000	Copier Usage	30,748.68		35,000.00	14,353.01	-	14,353.01	20,646.99	41%
824000	Testing Materials	618.36		2,000.00	-	-	-	2,000.00	0%
826000	Graduation Materials	33.13		500.00	-	-	-	500.00	0%
840000	Maint Materials/Supplies	24,997.64		30,000.00	11,237.67	-	11,237.67	18,762.33	37%
870000	Library Materials	4,621.94		5,700.00	4,337.95	-	4,337.95	1,362.05	76%
885000	Miscellaneous Expense	-		500.00	-	-	-	500.00	0%
889000	Consumable Supplies	12.47		500.00	21.25	-	21.25	478.75	4%
	Materials and Supplies	346,778.66		362,185.00	144,434.39	-	144,434.39	217,750.61	40%
930000	Building Improvements	427,811.96		2,402,392.00	1,996,448.72	-	1,996,448.72	405,943.28	83%
	Capital Outlay	427,811.96		2,402,392.00	1,996,448.72	-	1,996,448.72	405,943.28	83%
	Total Expenditures	9,117,653.55		12,398,628.00	7,170,491.23	160,768.07	7,331,259.30		
	Pre-Adjusted Carryforward	6,087,961.92			4,133,960.16	2,509,401.30	6,643,361.46		
810001	Office Equipment - Under \$5K	-		0.00	-	-	-		
	Encumbrances	-		-	-	-	-		
810001	Office Equipment - Under \$5K	-		0.00	-	-	-		
	Requisitions	-		-	-	-	-		
TABOR (school enters amount)				267,482.37					
	Adjusted Carryforward	6,087,961.92			4,133,960.16	2,509,401.30	6,643,361.46		

Fiscal Year Ending June 30, 2024 Actual

Actuals

Lincoln Academy	
School Identifying Number	55800
Per Pupil Revenue (PPR) GT8 CDE Funding Sheet	10,328.40 UP FROM \$10,327.05 (\$1.35)
October Count	772
Kindergarden .08 Factor FTE	0.00
Total Funded FTE (A10 plus A11)	772.00
Annual Pupil Funding (450000-7900)	7,973,524.80 WAS \$7,972,482.60 UP BY \$1,042.20 \$1,042.20
District Services (Annually)	
Administration Services 5% of PPR (950000-0058)	398,676.24
Special Education Programs \$545 per FTE less Home school FTE (950000-0057)	420,740.00
Special Education Programs \$545 per FTE (950000-0057) Home School	0.00
English as a Second Language \$130 per FTE (950000-0060)	100,360.00
EAP Annual Rate per School \$700 0-50 staff. \$1,400 50+ (950000-0015)	1,400.00
Library Services Jeffcat \$3.00 per FTE (950000-7900)	0.00
	921,176.24 WAS \$921,124.13 UP BY (\$52.11)
Other Funding	
Mill Levy Over-ride	F/R COUNT
Flat Mill Levy Funding 95% FTE \$1401.29	1,081,794.34 95% 1892.99
2018 Inflation Mill Levy Over Ride Funding 95% FTE \$491.70	379,590.75 WAS \$1,389,600 USED \$1,800 PER COUNT.
Flat Mill Levy Funding 5% FRL \$399.53	100,682.20 ACTUAL \$1,892.99 PER COUNT = \$1,461,385.09 \$71,785.09
2018 Inflation Mill Levy Over Ride Funding 5% FRL \$129.88	32,730.26 WAS \$110,466.00 \$646 @ 171 COUNT. ACTUAL 252.00 5% 529.41
Total Mill Levy Over-ride (411000-8819)	1,594,797.55 IS \$133,412.46 \$529.41 @ 252 COUNT \$22,946.46 252.00
Charter School Capital Construction Grant- (CR020 433000-3113)	295,565.20 WAS \$273,036.00 = 746@\$366 ACTUAL IS
CDE CSCC Distribution 12/22/23 FINAL 23-24 DISTRIBUTION NUMBER \$396.20 AT PRIOR YEAR FTE OF 746	\$295,565.20 = 746@\$396.20 \$22,620.20
ECEA PPR and Additional Tier B Funding (434000-3130)	90,354.00
Based on Dec 22 SPED Count	
Total Funding FY24	9,954,241.55
Total Fees FY24	921,176.24
	\$118,341.84 TOTAL INCREASE IN FUNDING FOR 23-24

Jefferson County Public Schools
Charter Schools
Lincoln Academy Charter School



Budget for 23-24

Account		23-24 WORKING BUDGET BOARD APPROVED DECEMBER 12, 2023			23-24 WORKING BUDGET BOARD REVISION GIVEN FEBRUARY 2024			
Number	Description	Estimated Revenue	Budget	Bond Transfers	Estimated Revenue	Budget	Bond Transfers	COMMENTS ON CHANGES SINCE DECEMBER2023
	Prior Year Carry forward							
401000	Commissions/Profits	8,663.00	0.00		8,663.00	0.00		
401400	Ticket Sales	1,668.00	0.00		1,668.00	0.00		
408000	Resale	20,000.00	0.00		20,000.00	0.00		
408000	Sales-Fund Raising	12,846.00	0.00		12,846.00	0.00		
411000	Prop Tax-Mill Levy Override	1,500,066.00	0.00		1,594,797.55	0.00		REVISED MILL LEVY FUNDING RECEIVED FROM JEFFCO SEE FUNDING SHEET 94,731.55
415000	Earnings On Investments	65,000.00	0.00		65,000.00	0.00		
419000	Other Revenue	1,137.00	0.00		1,137.00	0.00		
433000	State Revenue - Other Cap Construction	273,036.00	0.00		295,565.20	0.00		REVISED CAP CONSTRUCTION FROM CDE SEE FUNDING SHEET 22,529.20
433000	State Revenue - Other UPK Payments	188,500.00			188,500.00			
434000	Exceptional Children Revenue	90,354.00	0.00		90,354.00	0.00		
450000	Transfers PPR Funding ONLY	7,972,482.60	0.00		7,973,524.80	0.00		PPR INCREASE SEE REVISED FUNDING SHEET
451000	Fees/Dues	82,817.00	0.00		82,817.00	0.00		1,042.20
455000	Tuition from Individuals	111,500.00	0.00		111,500.00	0.00		
461000	Building Rental	15,796.00	0.00		15,796.00	0.00		
474000	Trans - Field Trips	49,968.00	0.00		49,968.00	0.00		
482000	Resale/Activity Revenue	21,711.00	0.00		21,711.00	0.00		
498000	Donations	18,169.49	0.00		18,169.49	0.00		
499000	Miscellaneous Revenue	600.00	0.00		600.00	0.00		
950500	State Intercept Bond Transfers	(461,120.50)	0.00	461,120.50	(461,120.50)	0.00	461,120.50	
	Revenues	9,973,193.59	0.00	461,120.50	10,091,496.54	0.00	461,120.50	
51200-513100	Adminstration		377,010.44			379,711.00		
521100	Teacher		3,171,284.36			3,157,120.51		

521900	Substitute Teacher		45,000.00			58,850.00		
522100	Counselor		69,516.84			27,744.40		
522200	Teacher Librarian		85,417.20			85,417.20		
524200	Coordinator - Classified		162,970.49			177,103.80		
526200	Instructional Coach		153,729.02			153,729.02		
529200	Occupational Therapist		44,393.64			35,863.98		
529400	Charter Nurse		27,540.00			27,540.00		
529600	Social Worker		133,405.12			87,760.19		
529800	Speech Therapist		53,362.80			55,421.98		
552100	School Secretary		255,663.84			249,208.04		
557100	Paraprofessional		770,693.94			708,263.29		
557600	Clinic Aides		29,700.48			29,938.93		
591100	Custodian		153,888.76			155,108.48		
591400	Campus Supervisor		69,055.20			79,274.11		
599400	Unused Sick Leave		15,000.00			33,000.00		
599810	Additional Pay - Certificated		15,000.00			15,000.00		
599820	Additional Pay-Classified		1,750.00			1,750.00		
599830	Additional Pay-Administrative		1,750.00			1,750.00		
	Salaries		5,646,132.13	-		5,499,554.94	-	
699000	Employee Benefits		1,697,476.75	-		1,585,335.57	-	
	Benefits		1,697,476.75	-		1,585,335.57	-	
	Total Salaries and Benefits		7,343,608.87			7,084,890.51		
701000	Mileage And Travel		1,100.00			1,100.00		
702000	Employee Training & Conf		18,350.00			18,350.00		
708000	Employee Background Verificatn		2,500.00			2,500.00		
710000	Meals/Refreshments		7,805.00			7,805.00		
713000	Student Transportation		10,500.00			10,500.00		
715000	Student Admission/Entry Fees		43,000.00			43,000.00		
721000	Legal Fees		10,000.00			10,000.00		
723000	Printing		1,100.00			1,100.00		
731000	Contracted Services		202,500.00			202,500.00		
735000	Bank Fees		5,200.00			5,200.00		
743000	Equipment Rental		5,500.00			5,500.00		
745000	Contract Maint/Eq Repair		10,100.00			10,100.00		
745500	Technology Services		85,000.00			85,000.00		
746000	Const Maint/Repair-Bldg		201,500.00			201,500.00		
752000	Marketing - Advertising		3,000.00			3,000.00		
761000	Natural Gas		45,000.00			45,000.00		
764000	Electricity		85,000.00			85,000.00		
765000	Voice Communication Line		20,000.00			20,000.00		
766000	Water & Sanitation		22,000.00			22,000.00		
768000	Postage		600.00			600.00		
769000	Permits/Licenses/Fees		22,000.00			22,000.00		
								WATCHING RISK CAREFULLY MAY NEED AN INCREASE BASED ON THE DEDUCTABLE CHARGES FOR 23-24
770000	Risk Management Charges		90,000.00			90,000.00		
770800	Unemployment Comp Insur		16,938.40			16,938.40		
781000	Lease Purch-Other-Principal		0.00	145,000.00		0.00	145,000.00	
781500	Lease Purch-Other-Interest		0.00	315,630.70		0.00	315,630.70	
								INCREASE IN DISTRICT FEES DUE TO PPR INCRASE
950000	Transfers District Fees		921,124.13			921,176.24		SEE FUNDING SHEET
	Purchased Services		1,829,817.53	460,630.70		1,829,869.64	460,630.70	

[illegible]

School Accountability Committee Report – February 2024

School Accountability Committee meetings will typically occur on the first Tuesday of every month.

Next meeting Tuesday, October 3rd at 6:30 PM at Lincoln Academy. Contact Rob McCready

robmccready@lincolnacademy.net if you would like to join.

Attendance:

- Parents: Ami Paulsen, Ashley Reynolds (online), Russ Rizzo
- PTO: Maudra Pacheco Dickerson (online)
- Faculty: Dawn Bennett
- Administration: Ryan Younkerman
- Board Members: Rob McCready

Discussion Items

- 1) 2024 Family Survey questions (attached separately)
 - a. Working on updating Survey Monkey
 - b. Considering a post survey open meeting with parents to go over the results.
- 2) Summer activities list for parents
 - a. Produced by SAC last year.
 - b. Reviewing list to bring it current.

Proposed Motions

None

2023-2024 Volunteer Log Update

Prepared by Lacy Cleveland for the February 2024 Regular Board of Director Meetings

As an integral part of our commitment to fostering a vibrant and thriving community at Lincoln Academy, we require each family to contribute 20 hours of their time through volunteering. There are various fulfilling ways for families to engage, such as assisting in the library, contributing items to the school, supporting summer watering efforts, participating in PTO activities, and more.

We enthusiastically encourage all Lincoln Families to explore the PTO page on the Lincoln Academy website, where you can discover exciting opportunities to collaborate and collectively enhance the excellence of Lincoln. Additionally, we kindly request those who have not yet logged their volunteer hours to do so. Your input is invaluable and plays a crucial role in our charter renewal process, ensuring the continued success and positive impact of Lincoln Academy. Thank you for being an essential part of our thriving community!

Table 1 provides data on volunteer trends during the 2020-2021 school year to current trends. We recognize that 2020-21 was the beginning of the global pandemic, however, we are still lagging in volunteer hours as a community. Our target volunteer hours for the 2023-24 school year is 9,360 hours (20 hours/family x 468 families).

Table 1. Historical and Current Lincoln Family Volunteer Hours

	July	August	September	October	November	December	January	February	March	April	May	June	Year Total	# of Family	Avg. Hrs/Family
2020-2021	No Data	No Data	No Data	35.50	71.50	71.50	31.00	92.50	55.50	113.00	123.50	27.00	621.00	472	1.315677966
2021-2022	7.50	88.50	237.00	216.00	140.00	62.50	123.00	169.50	161.00	255.50	471.00	27.50	1959.00	522	3.752873563
2022-2023	6.00	68.00	350.00	297.00	129.00	91.50	133.00	273.50	183.50	439.50	324.00	23.50	2318.50	490	4.731632653
2023-2024	0.00	45.00	397.50	237.50	168.00	134.50	188.50	29.00					1200.00	468	2.564102564
Average	4.50	67.17	328.17	196.50	127.13	90.00	118.88	141.13	133.33	269.33	306.17	26.00	1524.63		

Note: January 2023 information is in both the old form and the new form. Data needed to be combined to get the total number. February 2023 is as of 2/9/2024.