



# ST. MICHAEL - ALBERTVILLE SCHOOLS

EXCELLENCE IS OUR TRADITION

## 403b Approved Vendor List

Approved vendors, listed in alphabetical order:

VENDOR	WEBSITE INFO	CONTACT INFO
Aspire Financial (American Funds available through this platform) STMA Plan ID #3364	<a href="http://www.aspirefinserv.com">www.aspirefinserv.com</a> <a href="http://www.403bplan.info">www.403bplan.info</a> (for acct login)	<u>866-634-5873</u> 4010 Boy Scout Blvd, Suite 500 Tampa, FL 33607
Ameriprise Financial	<a href="http://www.ameriprise.com">www.ameriprise.com</a>	<u>800-862-7919</u> 70400 Ameriprise Financial Center Minneapolis, MN 55474
Empower Financial/Great-West	<a href="http://www.empower-retirement.com">www.empower-retirement.com</a>	<u>855-756-4738</u> see website for contact information
ESI Education MN/ Educators Financial Services	<a href="http://www.educationminnesota.org">www.educationminnesota.org</a>	<u>651-292-4856</u> 41 Sherburne Ave St. Paul, MN 55103
Fidelity Investments	<a href="https://nb.fidelity.com/public/nbpreloginnav/spa/fidelitywork/core/home">https://nb.fidelity.com/public/nbpreloginnav/spa/fidelitywork/core/home</a>	<u>800-248-4213</u> see website for contact information
Horace Mann	<a href="http://www.horacemann.com">www.horacemann.com</a>	<u>800-999-1030</u> PO Box 4657 Springfield, IL 62708-4657
Thrivent Financial	<a href="http://www.thrivent.com">www.thrivent.com</a>	<u>800-847-4836 (800-THRIVENT)</u> 4321 N. Ballard Road Appleton, WI 54919-9996
Minnesota State Deferred Comp Plan 457 <b>Please note: Not a 403(b) Not Eligible for any District Match</b>	<a href="https://www.msrs.state.mn.us/about-mndcp">https://www.msrs.state.mn.us/about-mndcp</a>	<u>800-657-5757</u> 60 Empire Drive, Suite 300 St. Paul, MN 55103-3000

- The vendors (companies) listed here are approved to service 403b investment options to ISD 885 employees and have signed the necessary agreements in order to sell such products in this school district.
- Employees may use any agent or broker so as long as the agent or broker is licensed to sell for the companies listed below. You may contact the companies directly to identify agents that service clients in our geographic area.
- Brokers or agents may not enroll ISD 885 employees in 403b plans marketed by an entity not listed here.
- ISD 885 does not endorse any particular company, agent, or broker, nor the specific financial products they market.