

Georgetown Independent School District

Quarterly
Report
1Q15



*Learn from Yesterday...
Understand Today...
Plan for Tomorrow*



TEMPLETON
DEMOGRAPHICS



Economic Conditions – Austin MSA (March 2015)



Georgetown
Unemployment Rate



- U.S. 5.6%
- Texas 4.2%
- Austin-Round Rock-San Marcos 3.3%
- Georgetown 3.9%



Job Growth
Austin MSA

- 22,800 new jobs created in last 12 months



Annual Starts
Austin MSA

- 914 more than previous year over year



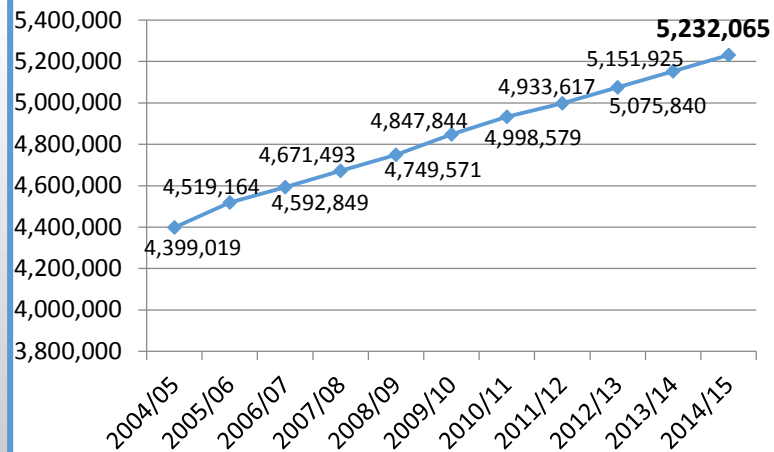


Texas Enrollment Trends

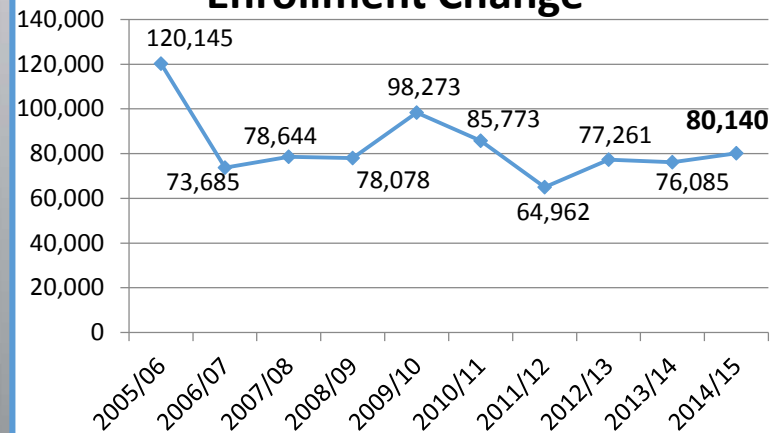
2014/15 State Enrollment

Total Enrollment 5,232,065
Total Growth 80,140

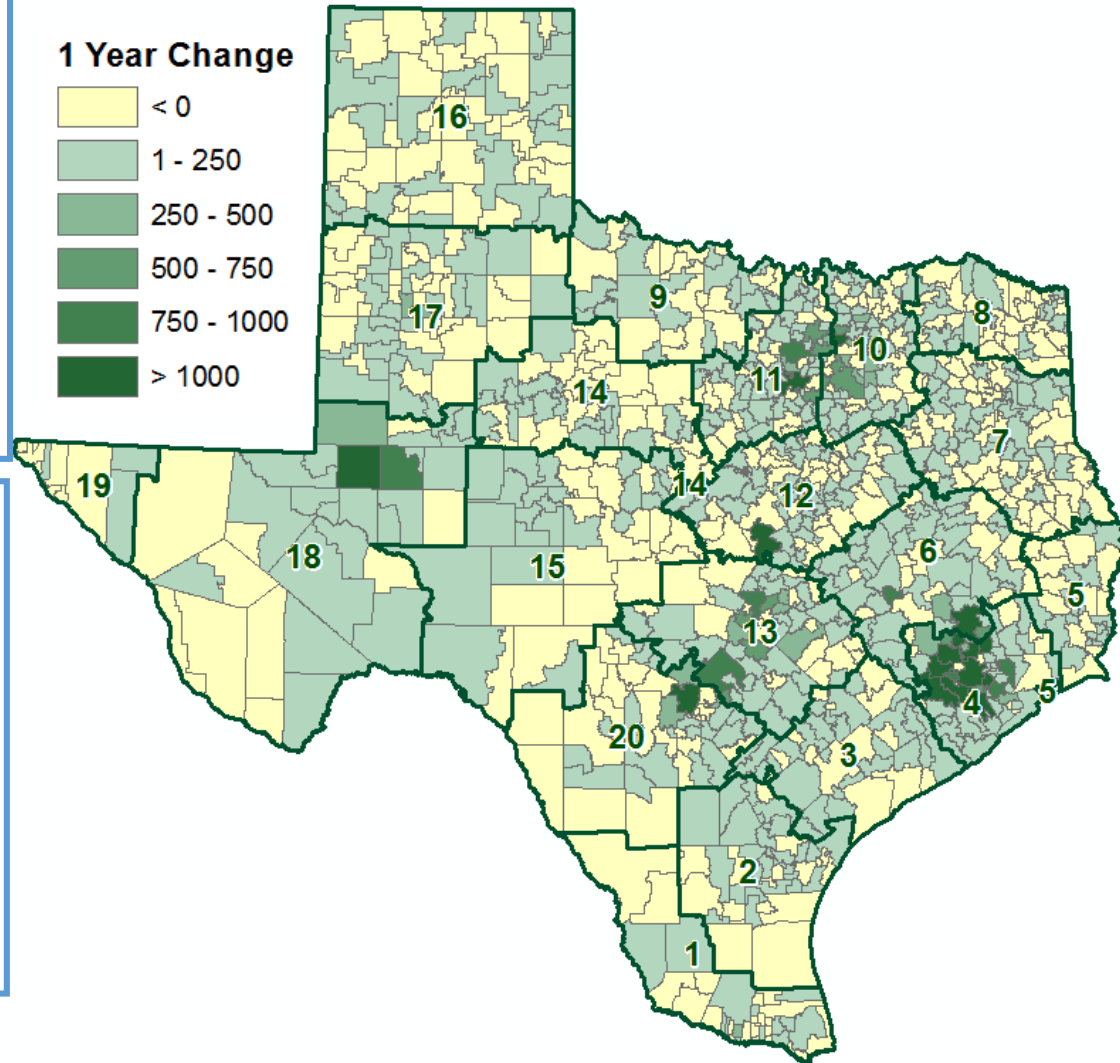
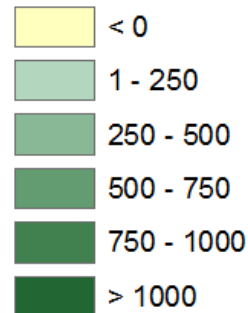
Total State Enrollment

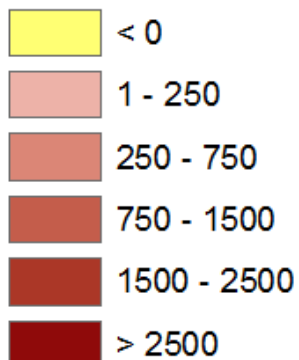


Enrollment Change



1 Year Change







Region 13 & 20 Enrollment Trends

Region 13

Rank	DISTRICT	2009/10 Enrollment	2014/15 Enrollment	5-YEAR Change (09/10-14/15)	5-YEAR PCT Growth (09/10-14/15)
1	Leander ISD	30,454	36,211	5,757	18.9%
2	Round Rock ISD	43,008	47,251	4,243	9.9%
3	Comal ISD	16,700	20,327	3,627	21.7%
4	Hays Cons ISD	14,649	17,947	3,298	22.5%
5	Lake Travis ISD	6,577	8,833	2,256	34.3%
6	Manor ISD	6,932	8,852	1,920	27.7%
7	Pflugerville ISD	22,060	23,948	1,888	8.6%
8	Del Valle ISD	10,158	11,727	1,569	15.4%
9	Dripping Springs ISD	4,331	5,421	1,090	25.2%
10	Hutto ISD	5,137	6,187	1,050	20.4%
11	Bastrop ISD	8,936	9,928	992	11.1%
12	Lockhart ISD	4,636	5,365	729	15.7%
13	Liberty Hill ISD	2,568	3,218	650	25.3%
14	New Braunfels ISD	7,856	8,463	607	7.7%
15	Eanes ISD	7,498	7,971	473	6.3%
16	Jarrell ISD	917	1,265	348	37.9%
17	San Marcos Cons ISD	7,434	7,755	321	4.3%
18	Elgin ISD	3,995	4,277	282	7.1%
19	Gonzales ISD	2,532	2,800	268	10.6%
20	Georgetown ISD	10,443	10,651	208	2.0%

Region 20

Rank	DISTRICT	2009/10 Enrollment	2014/15 Enrollment	5-YEAR Change (09/10-14/15)	5-YEAR PCT Growth (09/10-14/15)
1	Northside ISD (Bexar)	92,335	103,606	11,271	12.2%
2	Schertz-Cibolo-Universal City ISD	11,718	14,638	2,920	24.9%
3	North East ISD	65,498	67,971	2,473	3.8%
4	Southwest ISD	11,531	13,524	1,993	17.3%
5	Judson ISD	21,750	23,340	1,590	7.3%
6	Boerne ISD	6,392	7,493	1,101	17.2%
7	Medina Valley ISD	3,382	4,218	836	24.7%
8	Harlandale ISD	14,521	15,289	768	5.3%
9	Eagle Pass ISD	14,463	15,076	613	4.2%
10	East Central ISD	9,292	9,836	544	5.9%
11	Jourdanton ISD	1,276	1,638	362	28.4%
12	Somerset ISD	3,726	3,964	238	6.4%
13	La Vernia ISD	2,983	3,191	208	7.0%
14	Cotulla ISD	1,178	1,353	175	14.9%
15	Knippa ISD	239	404	165	69.0%
16	Floresville ISD	3,801	3,950	149	3.9%
17	Kerrville ISD	4,884	5,032	148	3.0%
18	Dilley ISD	917	1,048	131	14.3%
19	Pleasanton ISD	3,440	3,569	129	3.8%
20	Southside ISD	5,216	5,335	119	2.3%



Austin New Home Ranking Report

ISD Ranked by Annual Closings –1Q15

Rank	District Name	Annual Starts	Annual Closings	VDL	Future
1	Leander ISD	1,941	1,697	2,379	10,222
2	Austin ISD	1,237	1,251	1,372	10,862
3	Hays CISD	1,134	1,170	1,241	9,552
4	Georgetown ISD	1,054	1,037	1,572	14,315*
5	Round Rock ISD	1,240	1,010	1,274	3,607
6	Pflugerville ISD	1,102	873	1,218	6,142
7	Lake Travis ISD	764	845	1,832	3,795
8	Hutto ISD	709	560	970	4,652
9	Manor ISD	559	546	781	16,186
10	Dripping Springs ISD	410	429	913	4,309
11	Del Valle ISD	245	225	293	27,001
12	Jarrell ISD	210	192	108	7,501
13	Liberty Hill ISD	284	184	1,030	5,029
14	San Marcos ISD	136	159	153	6,662
15	Bastrop ISD	103	87	321	11,960
16	Lockhart ISD	125	54	50	673
17	Elgin ISD	67	32	232	4,507
18	Eanes ISD	27	25	146	347
19	Taylor ISD	22	15	141	486
20	Johnson City ISD	17	9	61	0

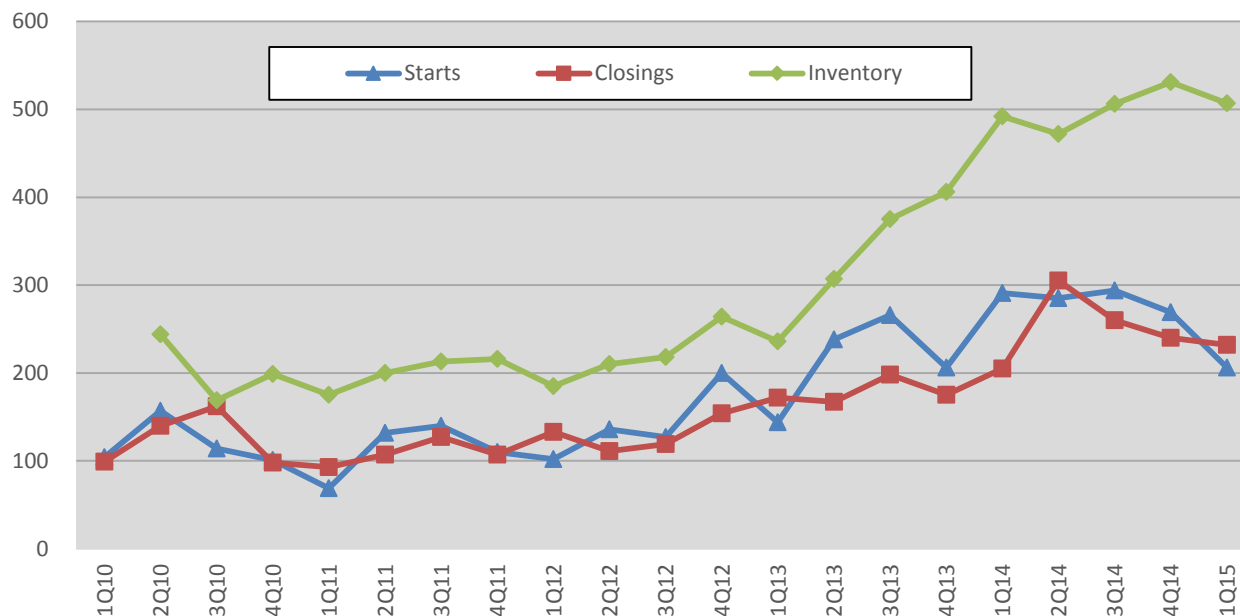
*Numbers include age restricted communities like Sun City and Somerset Hills





New Housing Activity 4Q14

Georgetown ISD



Starts	2010	2011	2012	2013	2014	2015
1Q	104	69	102	144	291	206
2Q	157	132	136	238	285	
3Q	114	140	127	266	294	
4Q	101	110	200	206	269	
Total	476	451	565	854	1,139	206

Closings	2010	2011	2012	2013	2014	2015
1Q	99	93	133	172	205	232
2Q	140	107	111	167	305	
3Q	162	127	119	198	260	
4Q	98	107	154	175	240	
Total	499	434	517	712	1,010	232

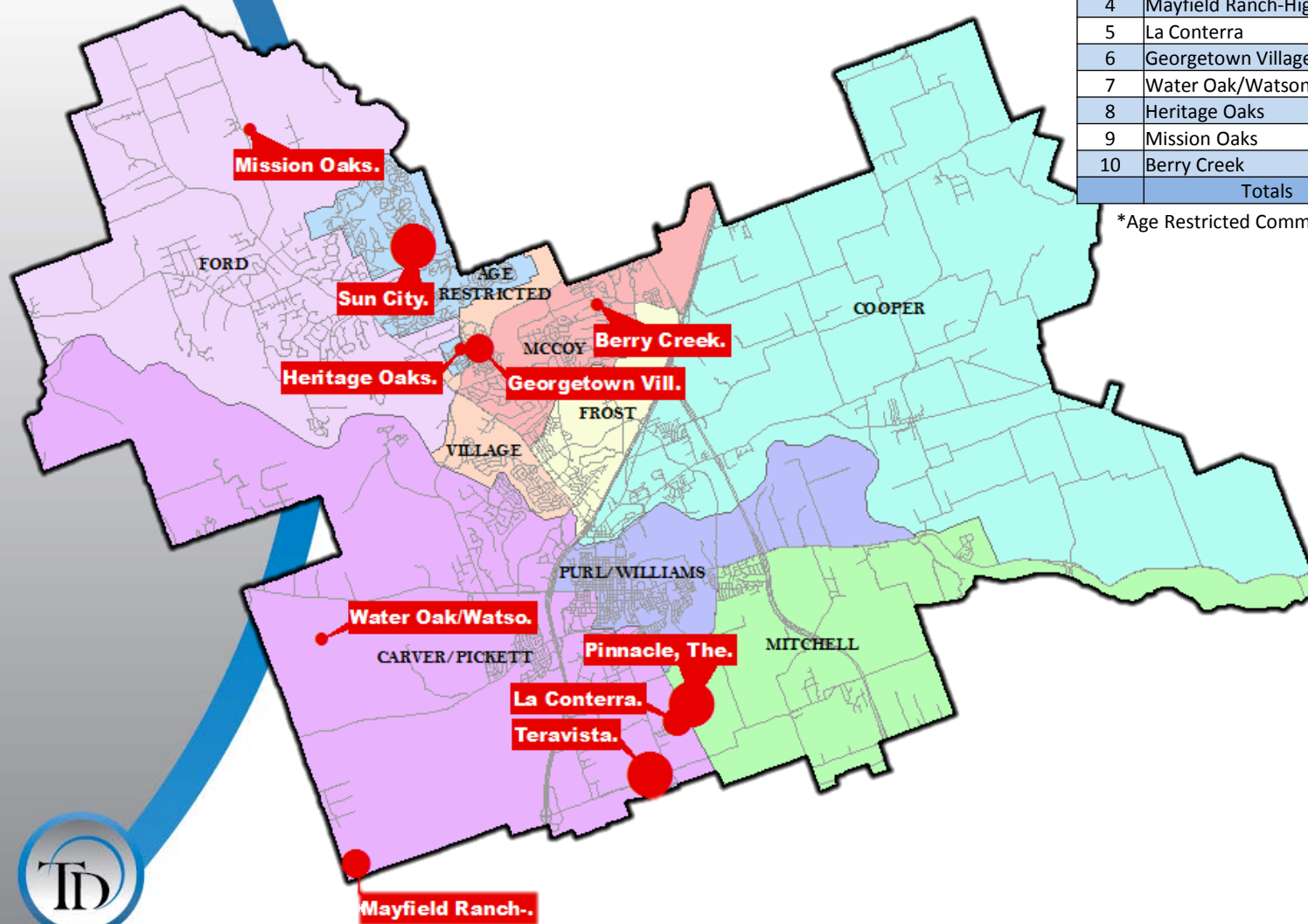
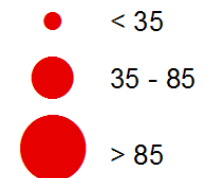
- 1Q15 starts were down after an extremely strong 1Q14
- 1Q closings were up 13% over the first quarter of last year
- Builders seem to be working off existing inventory



Annual Closing Distribution 1Q15

Top 10 Subdivisions - 1Q15 (Ranked by Annual Closings)				
Rank	Subdivision	Annual Closings	Quarter Closings	VDL
1	*Sun City	295	68	256
2	Teravista	170	37	411
3	Pinnacle, The	94	19	7
4	Mayfield Ranch-Highlands	81	24	101
5	La Conterra	60	9	80
6	Georgetown Village	42	8	56
7	Water Oak/Watson Tract	35	11	107
8	Heritage Oaks	29	5	19
9	Mission Oaks	28	5	3
10	Berry Creek	27	6	86
Totals		861	192	1,126

*Age Restricted Community

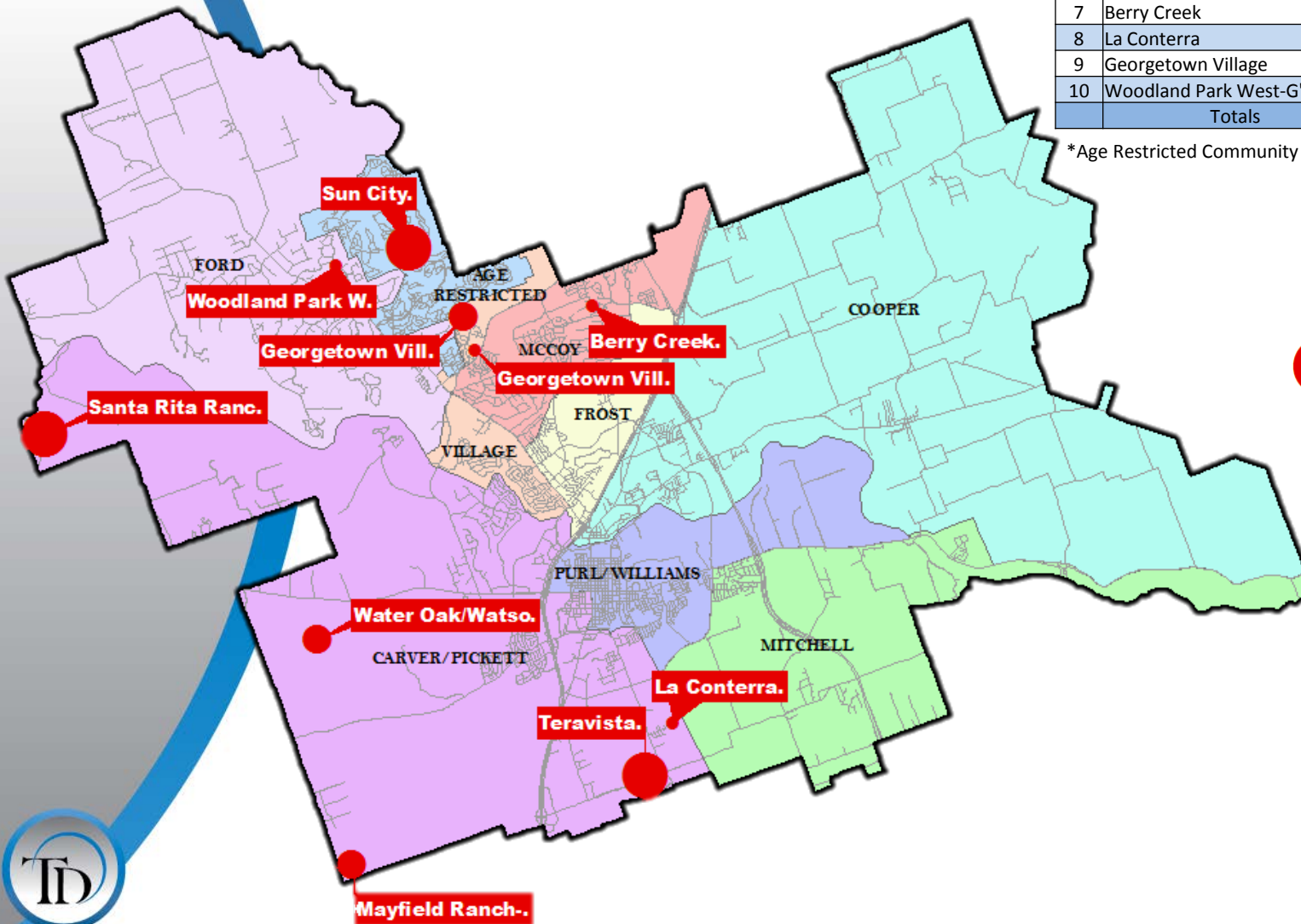
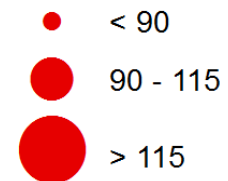




Vacant Developed Lots 1Q15

Top 10 Subdivisions - 1Q15 (Ranked by remaining VDL)				
Rank	Subdivision	Annual Closings	VDL	Future
1	Teravista	170	411	89
2	*Sun City	295	256	55
3	Santa Rita Ranch North	0	180	2,340
4	Georgetown Village/Creekside	14	115	65
5	Water Oak/Watson Tract	35	107	43
6	Mayfield Ranch-Highlands	81	101	801
7	Berry Creek	27	86	0
8	La Conterra	60	80	311
9	Georgetown Village	42	56	0
10	Woodland Park West-G'town	12	46	0
Totals		736	1,438	3,704

*Age Restricted Community

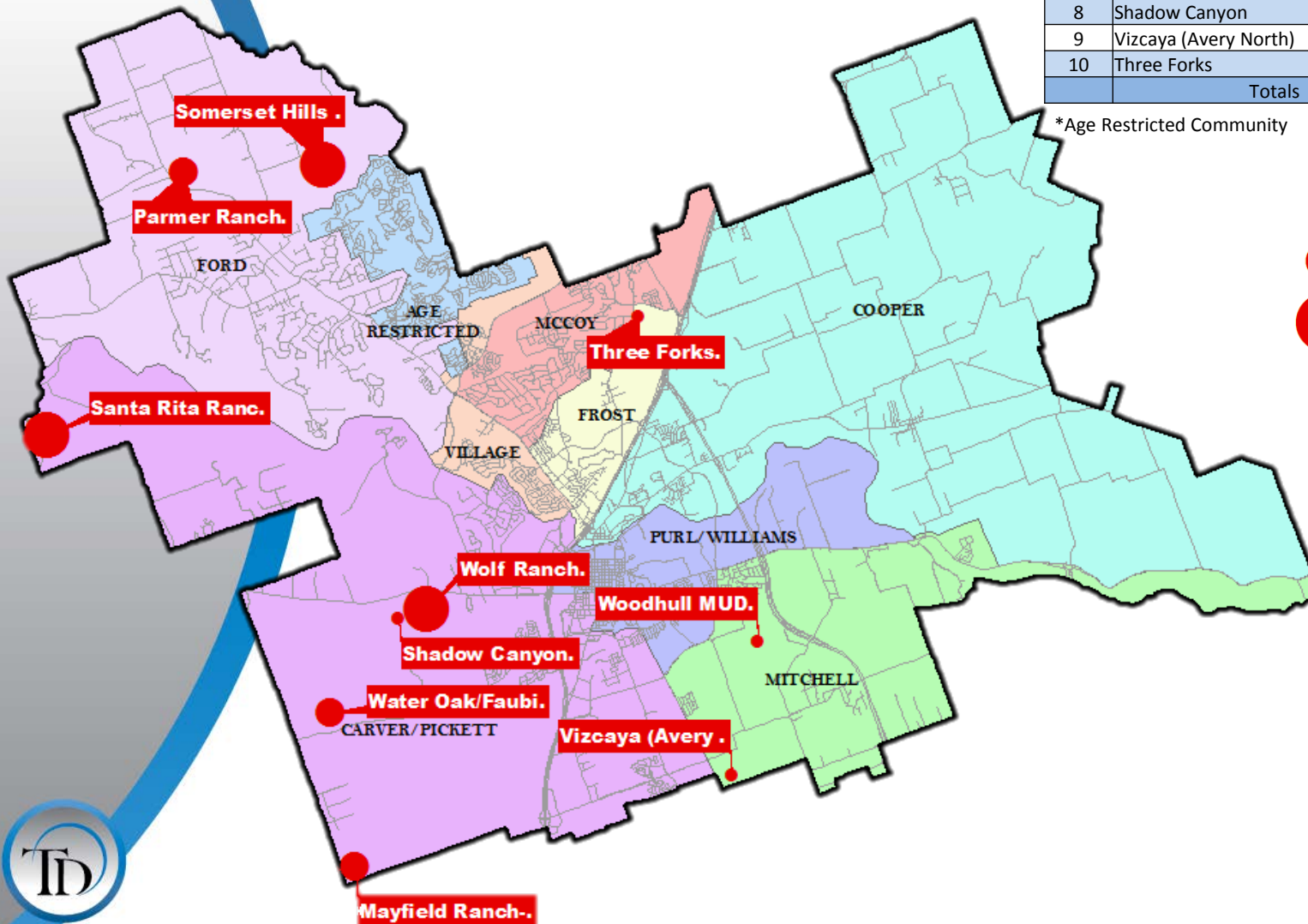
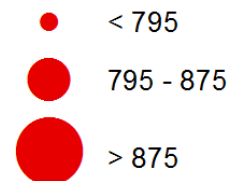




Future Lots 1Q15

Top 10 Subdivisions - 1Q15 (Ranked by Future Inventory)			
Rank	Subdivision	VDL	Future
1	*Somerset Hills (Sun City)	0	2,800
2	Santa Rita Ranch North	180	2,340
3	Wolf Ranch	0	2,024
4	Parmer Ranch	0	875
5	Water Oak/Faubion Tract	0	811
6	Mayfield Ranch-Highlands	101	801
7	Woodhull MUD	0	792
8	Shadow Canyon	0	655
9	Vizcaya (Avery North)	0	485
10	Three Forks	0	434
Totals		281	12,017

*Age Restricted Community





Overall Housing Data

By Elementary Attendance Zone

Elementary	Annual Starts	Quarter Starts	Annual Closings	Quarter Closings	Vacant Dev. Lots	Future
CARVER	419	73	413	90	599	2,571
COOPER	19	3	16	8	46	153
FORD	105	19	114	19	214	1,312
FROST	0	0	0	0	0	434
MCCOY	47	7	47	11	106	227
MITCHELL	0	0	0	0	0	792
PICKETT	45	4	46	12	954	6,748
PURL/WILLIAMS	38	21	1	0	26	161
VILLAGE	81	25	69	19	182	150
Grand Total	754	152	706	159	2,127	12,548*

	Highest activity in the category
	Second highest activity in the category
	Third highest activity in the category

*Age Restricted Communities are not reflected in this table

**Table represents 2015/16 Elementary boundaries





Active Subdivision

Gabriel's Grove

Gabriel's Grove

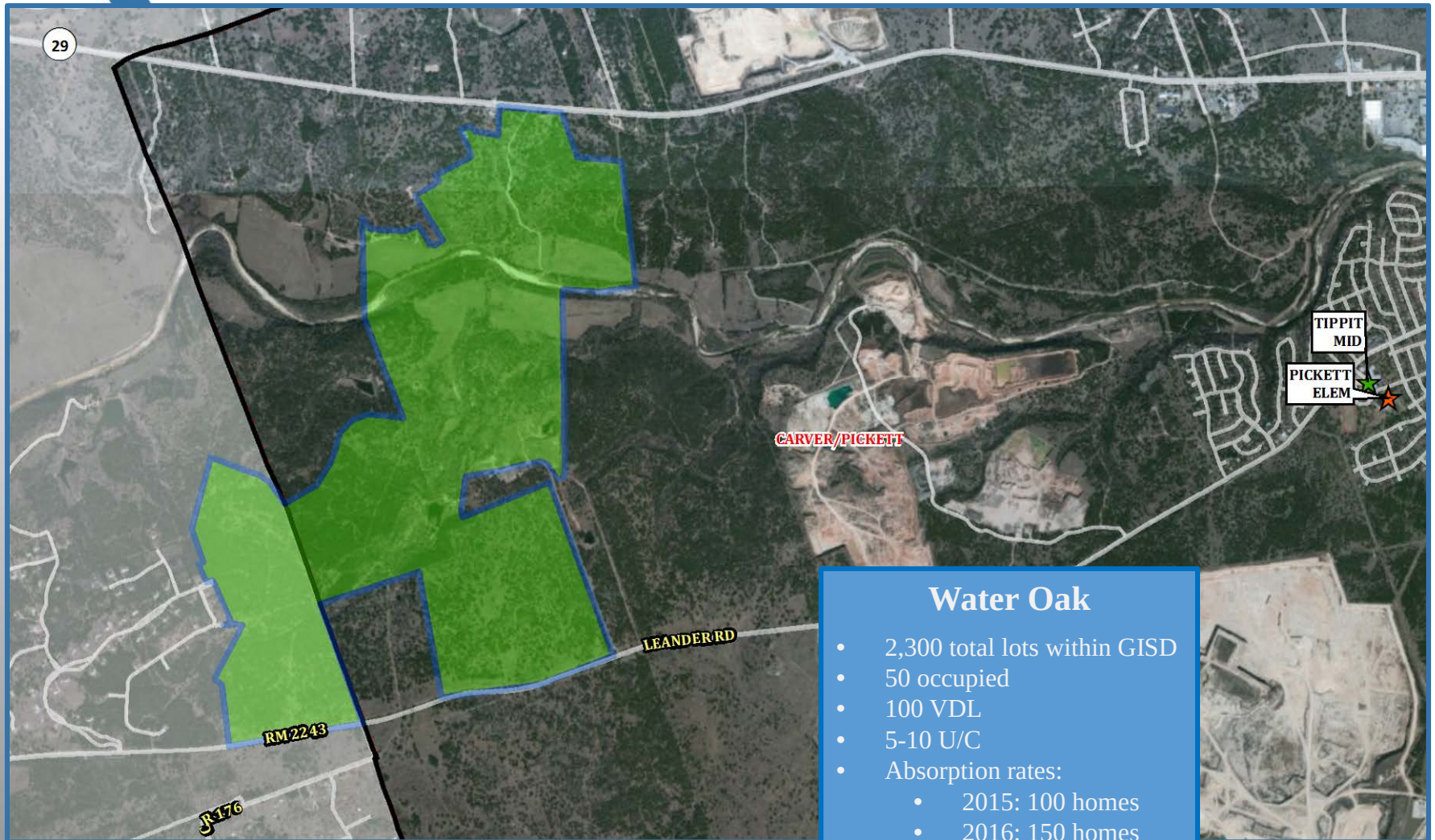
- 101 total lots
- 18 futures
- 64 occupied
- 11 VDL
- 38 current students
- Estimated Student Yield = 0.59
- Ford Elementary





Active Development

Water Oak at San Gabriel



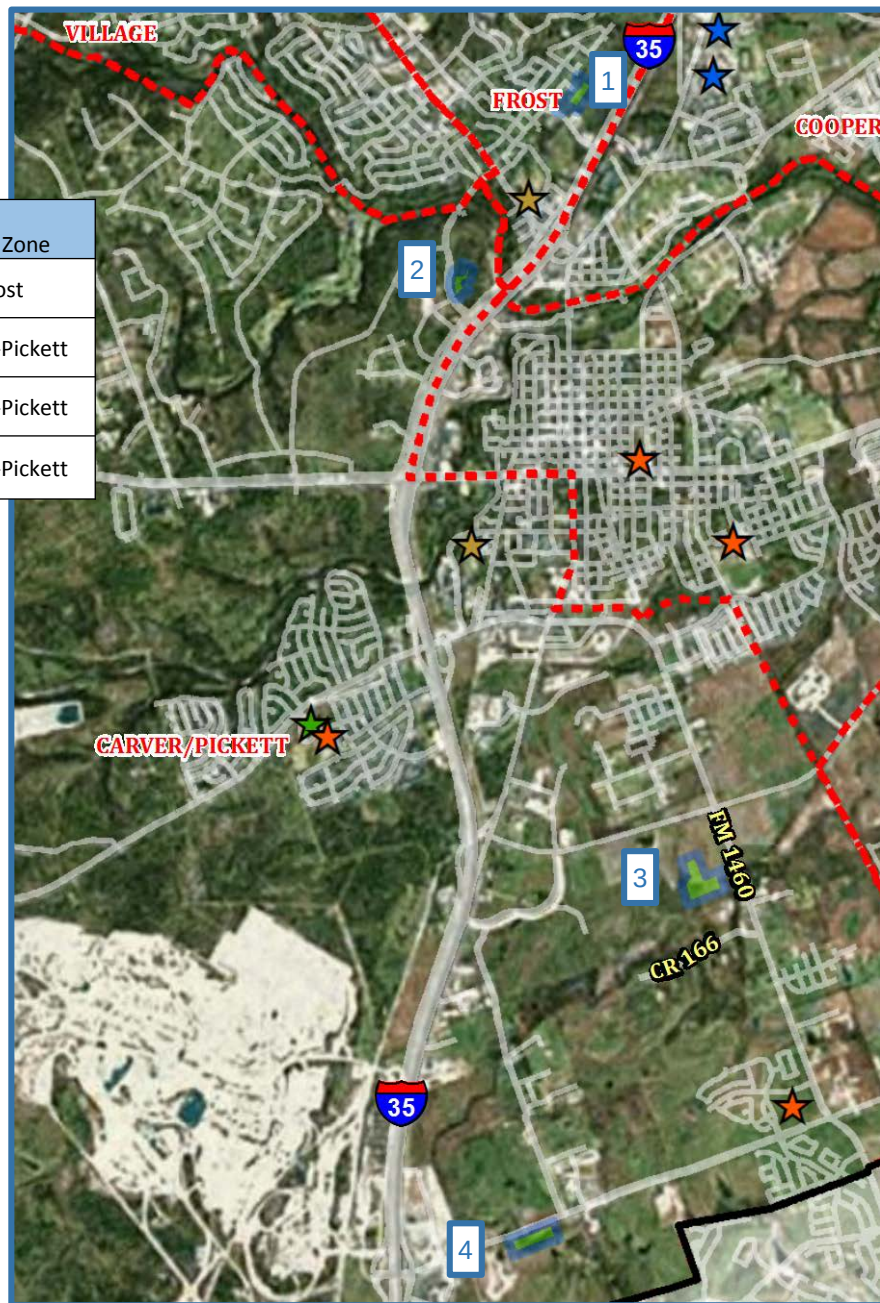
Water Oak

- 2,300 total lots within GSD
- 50 occupied
- 100 VDL
- 5-10 U/C
- Absorption rates:
 - 2015: 100 homes
 - 2016: 150 homes
- 5 current students
- Carver-Pickett Elementary



Active Multi-Family

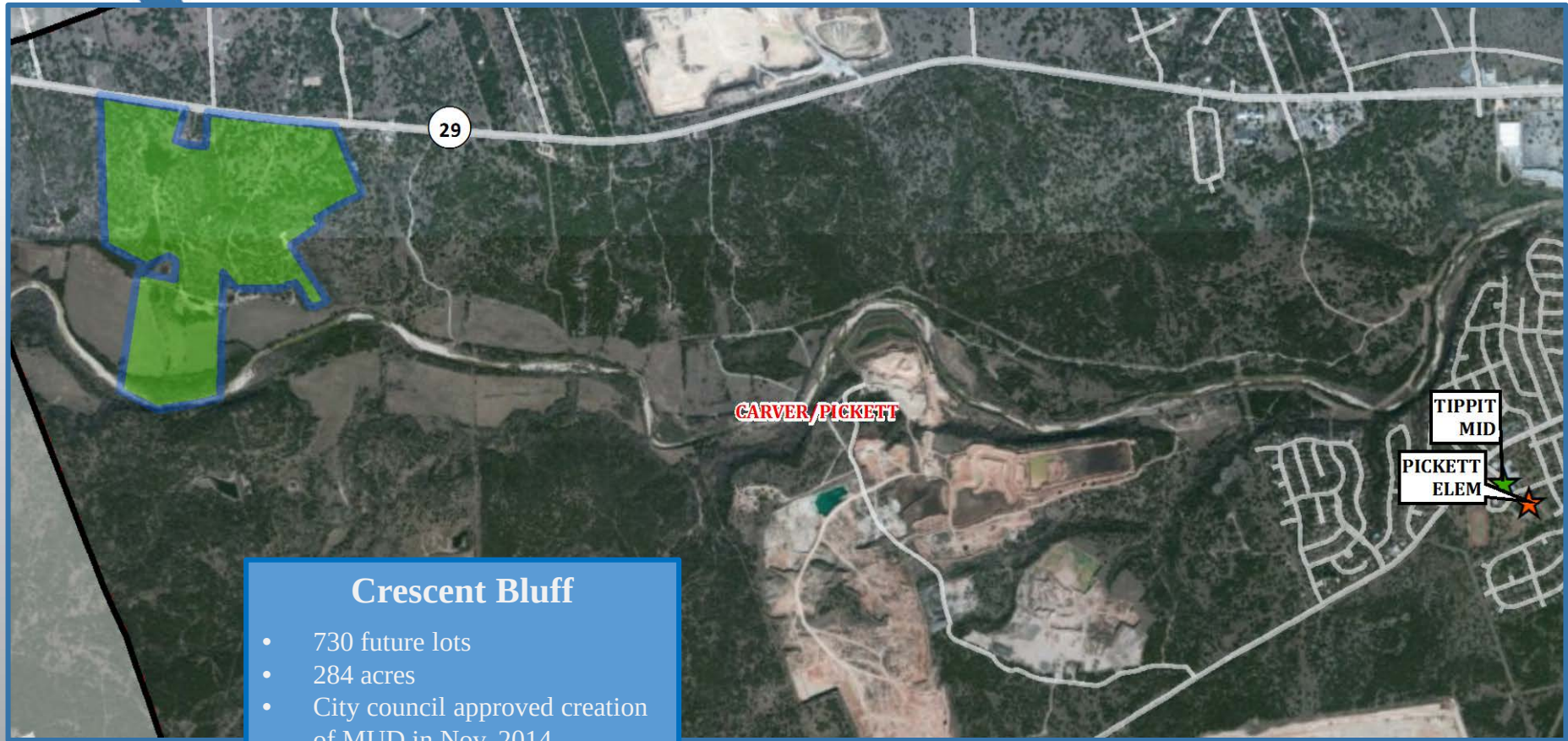
	Apartment	Total Units	Tax-Credit	Complete	Elem Zone
1	Gateway North Apartments	180	Yes	Spring 2015	Frost
2	Rivory Park Apartments	228	No	End of 2015	Carver-Pickett
3	Vantage at Georgetown Apartments	288	No	July 2015	Carver-Pickett
4	Anatole at Westinghouse	250	No	May 2016	Carver-Pickett





Future Development

Crescent Bluff



Crescent Bluff

- 730 future lots
- 284 acres
- City council approved creation of MUD in Nov. 2014
- No plans submitted at this time
- Carver-Pickett Elementary





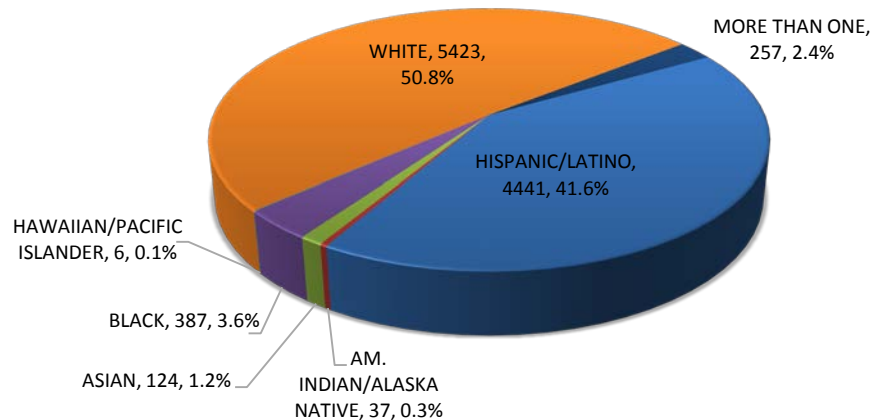
Enrollment History

Year (OCT)	EE	PK	K	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th	Total	Total Growth	% Growth
2010/11	54	397	719	793	733	850	753	807	784	800	738	844	760	727	711	10,470		
2011/12	53	394	753	695	763	711	809	763	769	815	809	810	821	734	698	10,397	-73	-0.7%
2012/13	58	321	746	755	713	775	712	810	757	784	808	849	795	792	695	10,370	-27	-0.3%
2013/14	43	308	726	763	751	762	778	733	824	776	811	859	853	770	797	10,554	184	1.8%
2014/15	38	300	665	746	778	763	805	807	756	860	797	855	887	837	781	10,675	121	1.1%

*Yellow box = largest grade per year
*Green box = second largest grade per year

Student Race/Ethnicity Totals

Year (Oct.)	Total	Black or African American	%	Hispanic	%	American Indian or Alaska Native	%	Asian	%	White	%	Two or more races	%	Native Hawaiian/ Other Pacific Islander	%
2010/11	10,470	377	3.6%	3,990	38.1%	43	0.4%	109	1.0%	5,776	55.2%	165	1.6%	10	0.1%
2011/12	10,397	356	3.4%	4,094	39.4%	45	0.4%	99	1.0%	5,582	53.7%	213	2.0%	8	0.1%
2012/13	10,370	327	3.2%	4,177	40.3%	37	0.4%	103	1.0%	5,507	53.1%	211	2.0%	8	0.1%
2013/14	10,554	375	3.6%	4,301	40.8%	28	0.3%	113	1.1%	5,498	52.1%	232	2.2%	7	0.1%
2014/15	10,675	387	3.6%	4,441	41.6%	37	0.3%	124	1.2%	5,423	50.8%	257	2.4%	6	0.1%



Year (Oct.)	Economically Disadvantaged	% ED
2010/11	4,797	45.8%
2011/12	5,008	48.2%
2012/13	4,788	46.2%
2013/14	4,880	46.2%
2014/15	4,526	42.4%





Ten Year Forecast

By Grade Level

Year (OCT)	K	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th	Total	Total Growth	% Growth
2010/11	719	793	733	850	753	807	784	800	738	844	760	727	711	10,470		
2011/12	753	695	763	711	809	763	769	815	809	810	821	734	698	10,397	-73	-0.7%
2012/13	746	755	713	775	712	810	757	784	808	849	795	792	695	10,370	-27	-0.3%
2013/14	726	763	751	762	778	733	824	776	811	859	853	770	797	10,554	184	1.8%
2014/15	665	746	778	763	805	807	756	860	797	855	887	837	781	10,675	121	1.1%
2015/16	702	693	767	795	790	842	835	776	881	853	853	869	831	10,825	150	1.4%
2016/17	734	748	723	799	851	841	885	858	799	928	841	835	874	11,054	229	2.1%
2017/18	773	790	790	778	851	902	887	911	883	839	919	848	839	11,348	294	2.7%
2018/19	814	834	830	843	823	904	952	911	935	934	832	908	848	11,706	358	3.2%
2019/20	849	864	871	877	889	868	949	984	937	982	923	826	899	12,056	350	3.0%
2020/21	875	897	893	911	919	932	911	983	1,014	985	972	918	812	12,360	304	2.5%
2021/22	904	929	935	942	959	969	976	942	1,019	1,069	975	963	904	12,824	464	3.8%
2022/23	942	961	966	986	991	1,009	1,015	1,010	974	1,074	1,057	967	951	13,241	417	3.3%
2023/24	983	1,002	1,000	1,017	1,029	1,042	1,057	1,050	1,035	1,029	1,061	1,047	954	13,644	403	3.0%
2024/25	1,026	1,045	1,045	1,054	1,065	1,083	1,089	1,093	1,083	1,093	1,017	1,050	1,033	14,114	470	3.4%

*Yellow box = largest grade per year

*Green box = second largest grade per year

- Georgetown ISD will reach over 11,000 enrollment in the fall of 2016 and over 13,000 in the fall of 2022
- 5 year growth = 1,381 students
- 2019/20 enrollment = 12,056
- 10 year growth = 3,439 students
- 2024/25 enrollment = 14,114





Ten Year Forecast

By Elementary Campus

Campus	Capacity	Current	ENROLLMENT PROJECTIONS									
		2014/15	2015/16	2016/17	2017/18	2018/19	2019/20	2020/21	2021/22	2022/23	2023/24	2024/25
Annie Purl Elementary	650	528	512	500	510	521	532	539	548	558	567	576
Carver Elementary	529	428	448	490	530	572	619	669	723	782	845	916
Dell Pickett Elementary	495	335	355	374	410	437	490	536	586	641	699	761
Frost Elementary	496	432	434	463	494	493	476	473	474	471	472	479
Mitchell Elementary	792	739	742	763	802	837	868	904	942	979	1,009	1,047
Ford Elementary	653	554	544	540	561	574	597	623	646	670	694	718
Cooper Elementary	693	589	598	601	606	617	621	636	642	649	657	663
Mccoy Elementary	792	559	573	567	569	579	583	594	606	617	627	638
Village Elementary	633	369	345	341	336	343	351	362	370	379	385	393
Williams Elementary	515	368	375	394	403	412	418	428	438	446	455	464
ELEMENTARY SCHOOL TOTALS		4,901	4,926	5,033	5,221	5,385	5,555	5,764	5,975	6,192	6,410	6,655
Elementary Absolute Change		37	25	107	188	164	170	209	211	217	218	245
Elementary Percent Change		0.76%	0.51%	2.17%	3.74%	3.14%	3.16%	3.76%	3.66%	3.63%	3.52%	3.82%

*Yellow box = enrollment exceeds stated capacity

- Carver Elementary will have more than 500 students in 2017, this is a 19% rise from current enrollment
- Dell Pickett Elementary will have more than 500 students in 2020
- Total elementary enrollment will reach 5,000 students in 2016
- Mitchell elementary will exceed 800 in 2017
- Elementary absolute growth in GISD will reach over 100 in 2016





Ten Year Forecast

By Middle School & High School Campus

		Current	ENROLLMENT PROJECTIONS									
Campus	Capacity	2014/15	2015/16	2016/17	2017/18	2018/19	2019/20	2020/21	2021/22	2022/23	2023/24	2024/25
Forbes Middle School	974	740	758	739	756	766	776	770	782	782	809	825
Benold Middle School	974	826	867	933	1,003	1,059	1,066	1,054	1,029	1,031	1,067	1,088
Tippit Middle School	808	840	860	863	915	966	1,021	1,077	1,119	1,179	1,259	1,345
MIDDLE SCHOOL TOTALS		2,406	2,485	2,535	2,674	2,791	2,863	2,901	2,930	2,992	3,135	3,258
Middle School Absolute Change		5	79	50	139	117	72	38	29	62	143	123
Middle School Percent Change		0.21%	3.28%	2.01%	5.48%	4.38%	2.58%	1.33%	1.00%	2.12%	4.78%	3.92%
East View High School	2,000	1,424	1,463	1,497	1,469	1,526	1,546	1,564	1,676	1,742	1,813	1,902
Georgetown High School	2,000	1,837	1,844	1,882	1,877	1,897	1,985	2,024	2,136	2,208	2,179	2,192
Richarte High School	100	83	83	83	83	83	83	83	83	83	83	83
HIGH SCHOOL TOTALS		3,344	3,390	3,462	3,429	3,506	3,614	3,671	3,895	4,033	4,075	4,177
High School Absolute Change		78	46	72	-33	77	108	57	224	138	42	102
High School Percent Change		2.39%	1.38%	2.12%	-0.95%	2.25%	3.08%	1.58%	6.10%	3.54%	1.04%	2.50%
Georgetown Alternative Program	80	9	9	9	9	9	9	9	9	9	9	9
Williamson County Detention Ctr.		5	5	5	5	5	5	5	5	5	5	5
Williamson County JJAEP		10	10	10	10	10	10	10	10	10	10	10
ALTERNATIVE CAMPUS TOTALS		24	24	24	24	24	24	24	24	24	24	24
DISTRICT TOTALS		10,675	10,825	11,054	11,348	11,706	12,056	12,360	12,824	13,241	13,644	14,114
District Absolute Change		121	150	229	294	358	350	304	464	417	403	470
District Percent Change		1.15%	1.41%	2.12%	2.66%	3.15%	2.99%	2.52%	3.75%	3.25%	3.04%	3.44%

*Yellow box = enrollment exceeds stated capacity

- Benold Middle School will have more than 900 students in 2016 and 1,000 in 2017
- East View High School will enroll more than 1,500 in 2018
- Georgetown High School will reach 2,000 students in 2020





Summary

- Austin will continue to be a leader in job and population growth due its strong housing market and its diverse economy.
- Georgetown ISD closed over 230 units in the first quarter, a 13% rise from the first quarter of 2014.
- Carver, Ford and Village attendance zones have the highest activity of housing activity representing more than 80% of new home starts for the district.
- GISD can expect an increase of approximately 1,400 students during the next 5 years.
- 2019/20 enrollment projection= 12,056.
- Georgetown ISD is projected to have 14,114 students for the 2024/25 school year.





Interactive
GIS Map



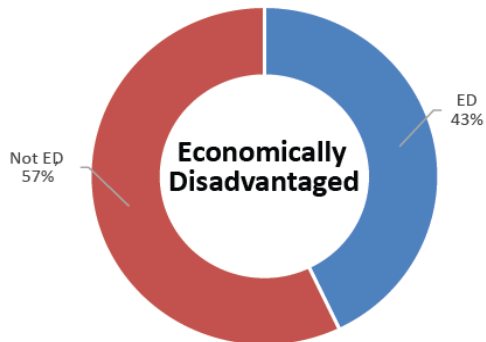
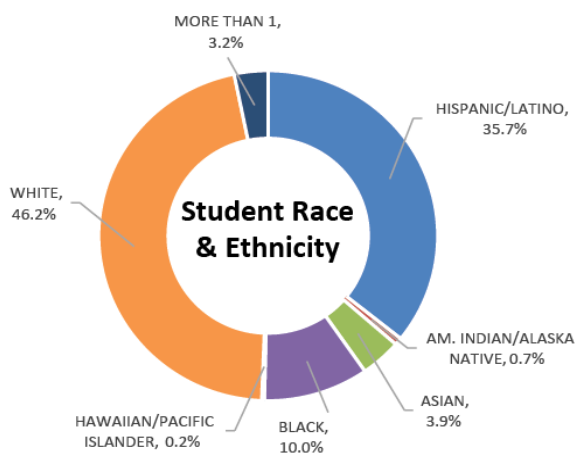
Reports



Maps



Presentations




District Facts:

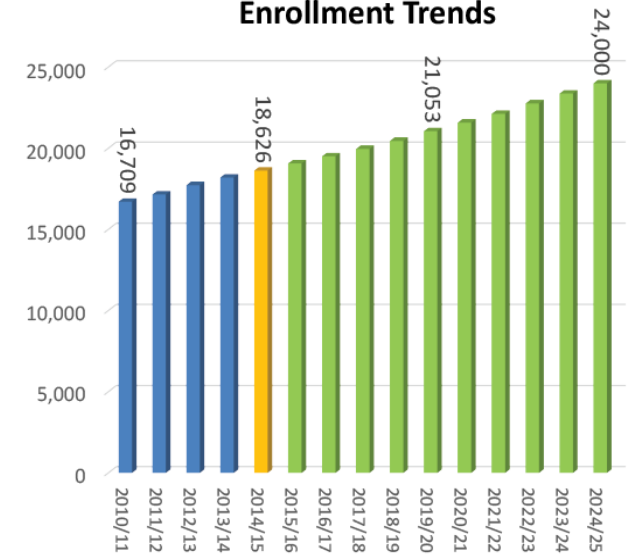
Square Miles: 72.9

Cities Served:
Saginaw
Fort Worth
Blue Mound
Lake Worth

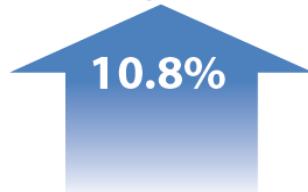
EMS is the 4th fastest growing district in Region 11 over the last 5 years.

Eagle Mountain-Saginaw Independent School District

Enrollment Trends



**2014/15 Total District
Population Estimate**
87,933



79,354
**2010 Census
District Population**

**2014 District
Average Home Value**
151,000

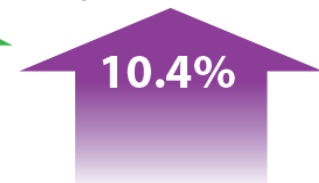


**Year Over Year
Dec. 2014**

**2014 Total District
New Home Starts**



**2014 District Appraisal
Net Taxable Values**
\$8.6 Billion



\$7.8 Billion
**2013 Net Taxable
Values**

COMING FALL OF 2015!

