



Georgetown Independent School District

Quarterly Report 1Q21



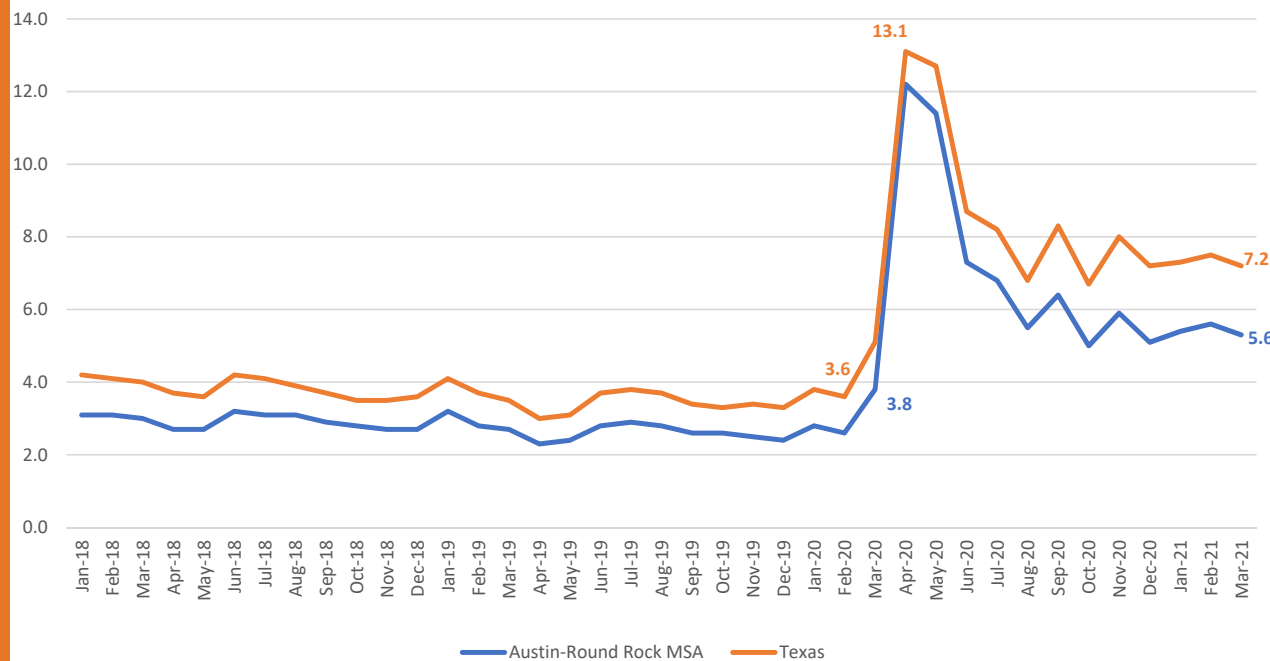
TEMPLETON
DEMOGRAPHICS

hanleywood | metrostudy

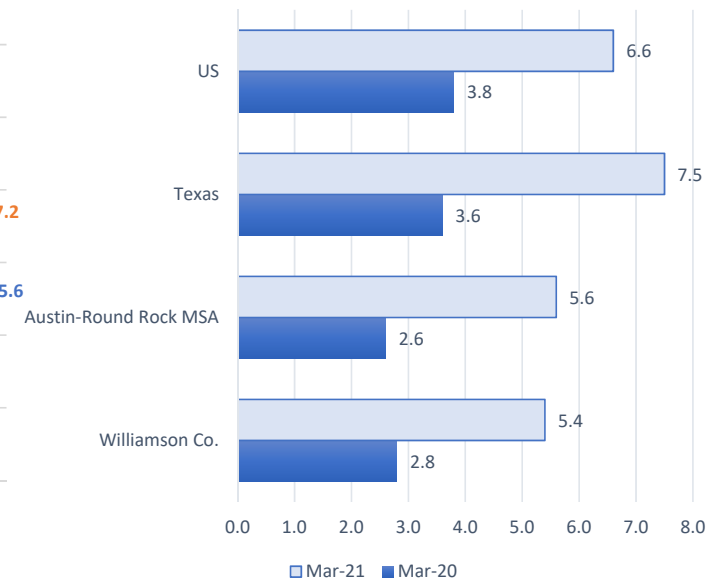


Austin MSA Economic Update

Unemployment Rates, Jan 2018 - Mar 2021

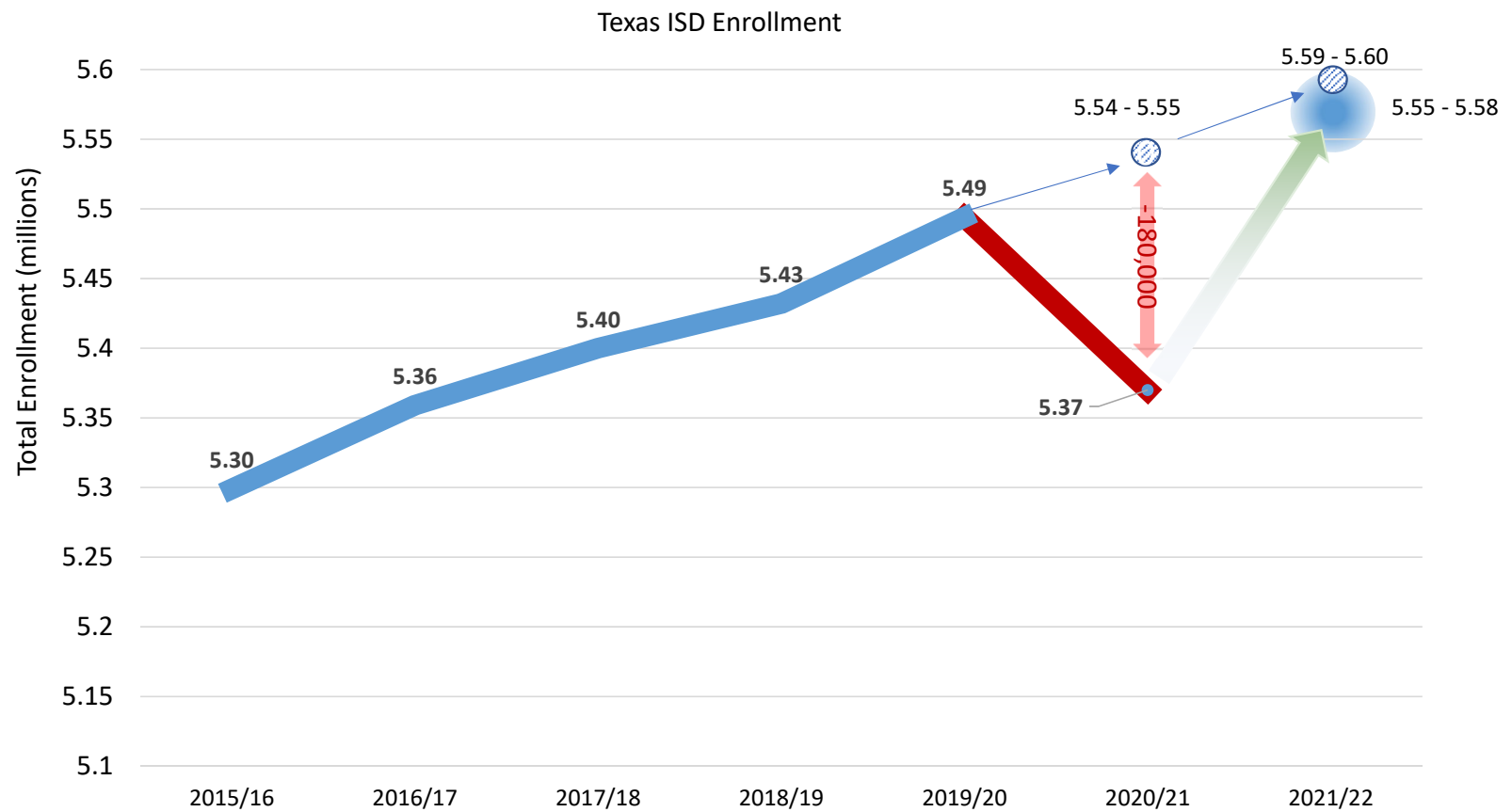


Unemployment Rates, Year Over Year



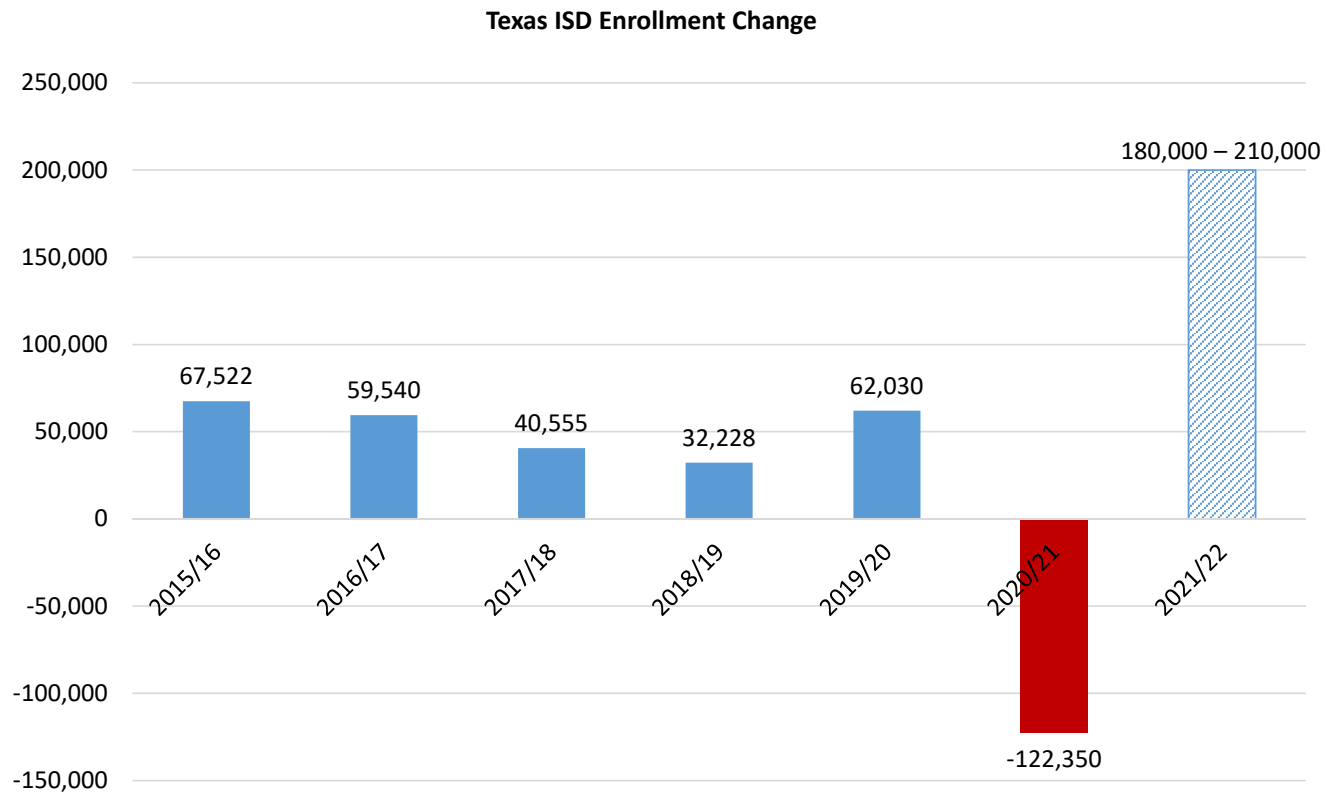


State Enrollment Trends



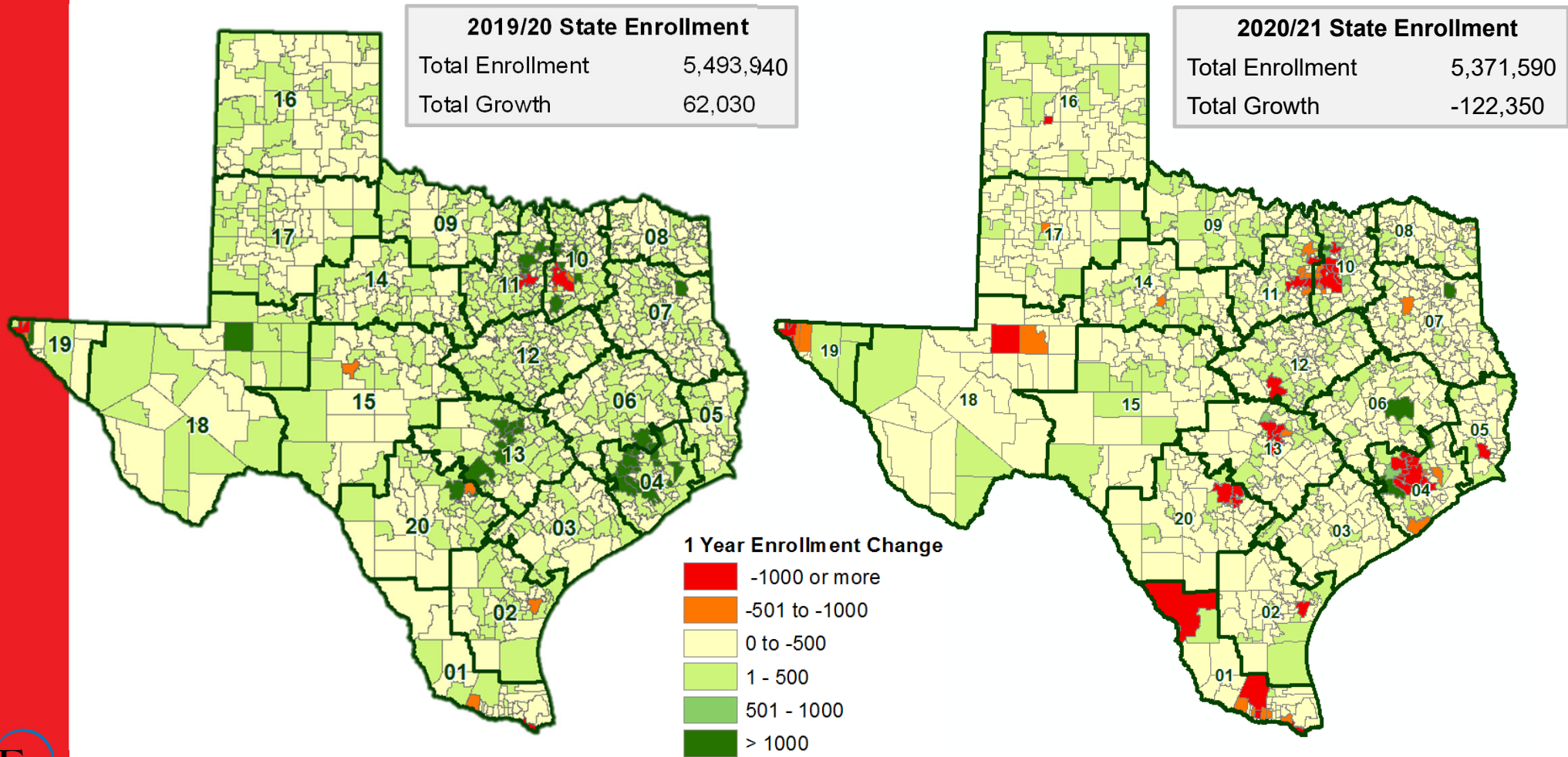


State Enrollment Trends





State Enrollment Trends

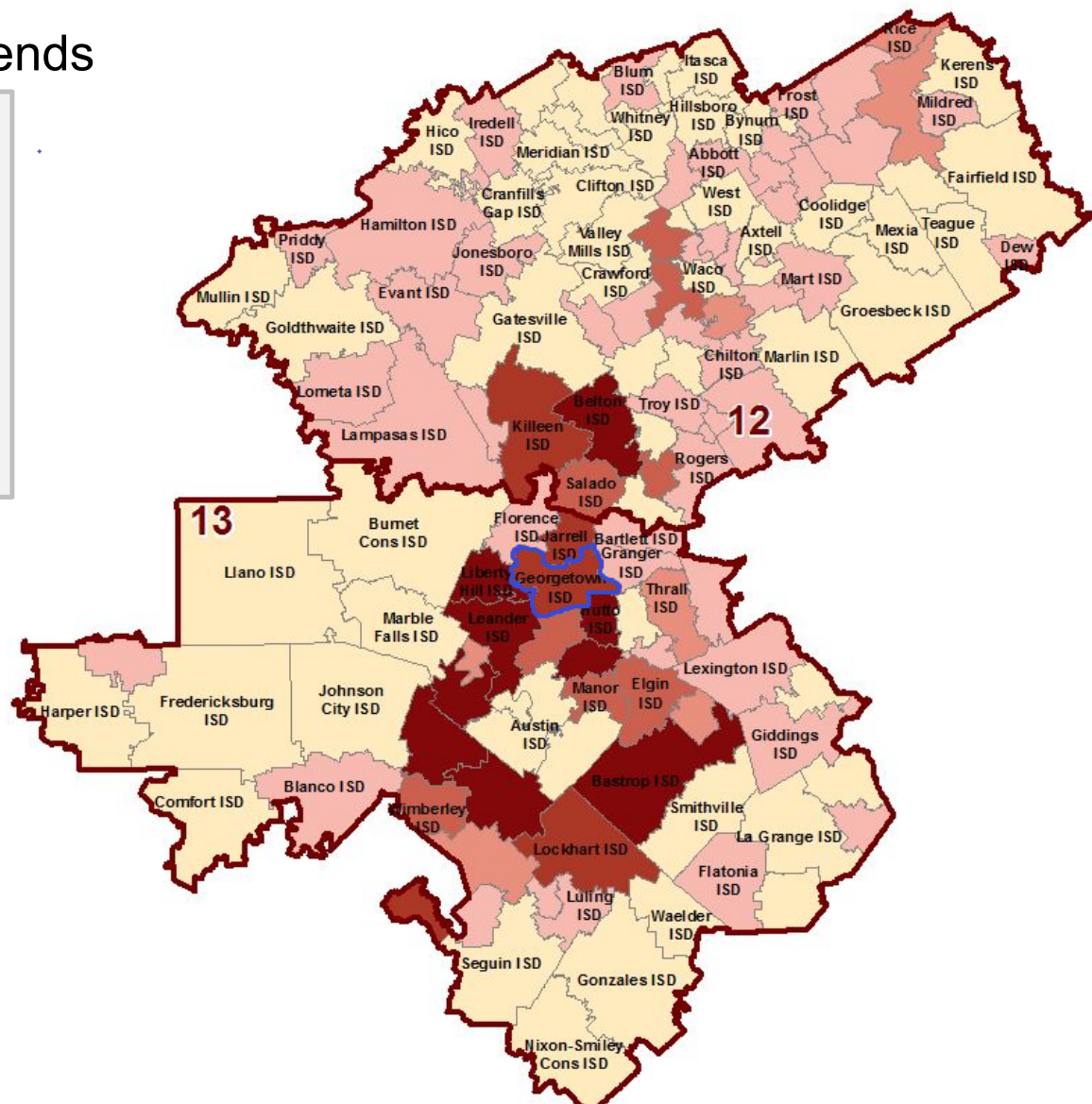
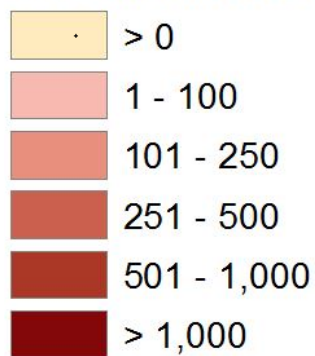




Region 12 & 13 Enrollment Trends

- Georgetown ISD enrollment has risen by 875 students between 2015/16 and 2020/21, an increase of 8.0%
- Georgetown ISD enrollment has declined 294 students from 2019/20, an decrease of -2.4%
- Region 12 has seen an overall enrollment decline of 17,918 students from 2019/20, a decline of -2.2%
- Region 13 enrollment has declined -3.4% from 2019/20, a difference of 12,953 students

5 Yr Enrollment Change





Region 13 Enrollment Trends

Rank	DISTRICT	2015/16 Enrollment	2020/21 Enrollment	5-YEAR CHANGE (15/16-20/21)	ANNUAL CHANGE (19/20-20/21)	5-YEAR PCT Growth	1-YEAR PCT Growth
1	Leander ISD	37,155	40,355	3,200	-1,026	8.6%	-2.5%
2	Liberty Hill ISD	3,485	5,539	2,054	661	58.9%	13.6%
3	Hutto ISD	6,532	8,421	1,889	291	28.9%	3.6%
4	Lake Travis ISD	9,236	11,001	1,765	-84	19.1%	-0.8%
5	Hays Cons ISD	18,655	20,322	1,667	-471	8.9%	-2.3%
6	Dripping Springs ISD	5,618	7,283	1,665	73	29.6%	1.0%
7	Pflugerville ISD	24,097	25,436	1,339	-964	5.6%	-3.7%
8	Bastrop ISD	10,274	11,405	1,131	-29	11.0%	-0.3%
9	Jarrell ISD	1,427	2,305	878	198	61.5%	9.4%
10	Georgetown ISD	10,991	11,866	875	-294	8.0%	-2.4%
11	New Braunfels ISD	8,463	9,282	819	-259	9.7%	-2.7%
12	Lockhart ISD	5,397	6,043	646	-117	12.0%	-1.9%
13	Round Rock ISD	47,826	48,302	476	-2,651	1.0%	-5.2%
14	Wimberley ISD	2,189	2,562	373	25	17.0%	1.0%
15	Manor ISD	8,874	9,238	364	-357	4.1%	-3.7%
16	Elgin ISD	4,322	4,628	306	55	7.1%	1.2%
17	Lago Vista ISD	1,438	1,625	187	37	13.0%	2.3%
18	San Marcos Cons ISD	7,876	8,013	137	-211	1.7%	-2.6%
19	Thrall ISD	648	777	129	19	19.9%	2.5%
20	McDade ISD	221	334	113	-32	51.1%	-8.7%



Austin New Home Ranking Report

ISD Ranked by Annual Closings – 1Q21

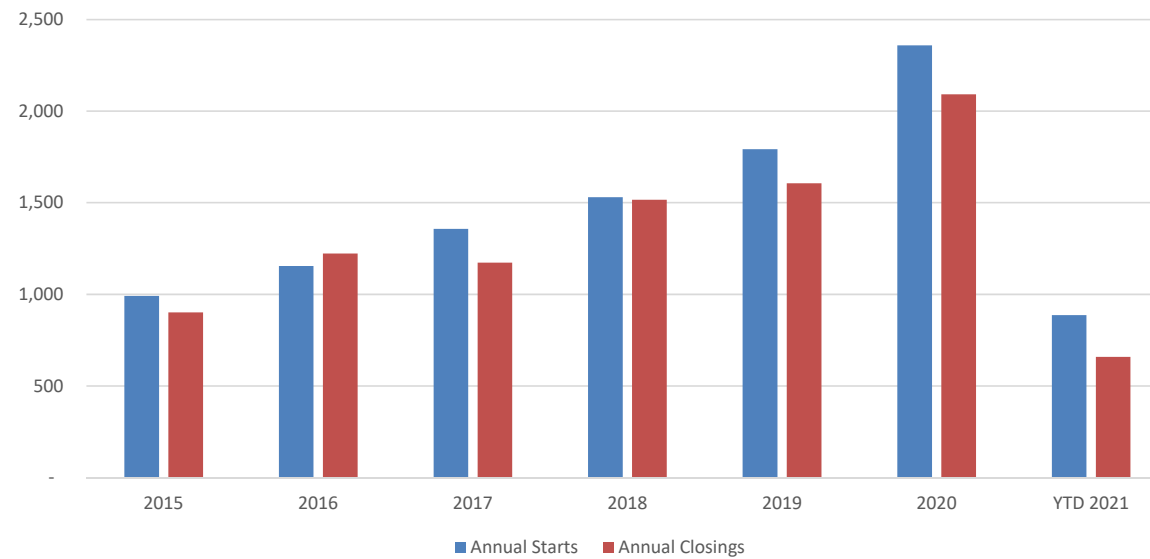
Rank	District Name	Annual Starts	Annual Closings	Inventory	VDL	Future
1	Leander ISD	2,905	2,823	1,548	3,103	10,489
2	Georgetown ISD	2,793	2,311	1,596	2,812	22,915
3	Hays CISD	2,338	2,002	1,215	3,153	39,037
4	Liberty Hill ISD	2,191	1,910	1,144	2,246	11,531
5	Pflugerville ISD	2,074	1,854	1,086	1,119	8,170
6	Austin ISD	1,301	1,546	1,375	1,816	11,237
7	Manor ISD	1,394	1,475	678	991	15,925
8	Hutto ISD	1,456	1,428	547	1,596	7,628
9	Del Valle ISD	1,465	1,417	693	1,356	23,526
10	Round Rock ISD	770	1,047	409	655	5,796
11	Dripping Springs ISD	1,189	1,018	626	898	6,377
12	Jarrell ISD	939	823	426	817	12,407
13	Lake Travis ISD	716	705	554	1,539	4,157
14	San Marcos CISD	483	497	235	992	6,758
15	Bastrop ISD	623	447	325	2,691	16,936
16	Elgin ISD	362	265	137	316	9,074
17	Lago Vista ISD	190	154	130	513	4,111
18	Taylor ISD	158	145	68	262	1,153
19	Lockhart ISD	63	42	34	36	15,981
20	Eanes ISD	14	19	10	56	114

- Based on additional Templeton Demographics housing research
- **Includes Age Restricted





Georgetown ISD New Housing Activity

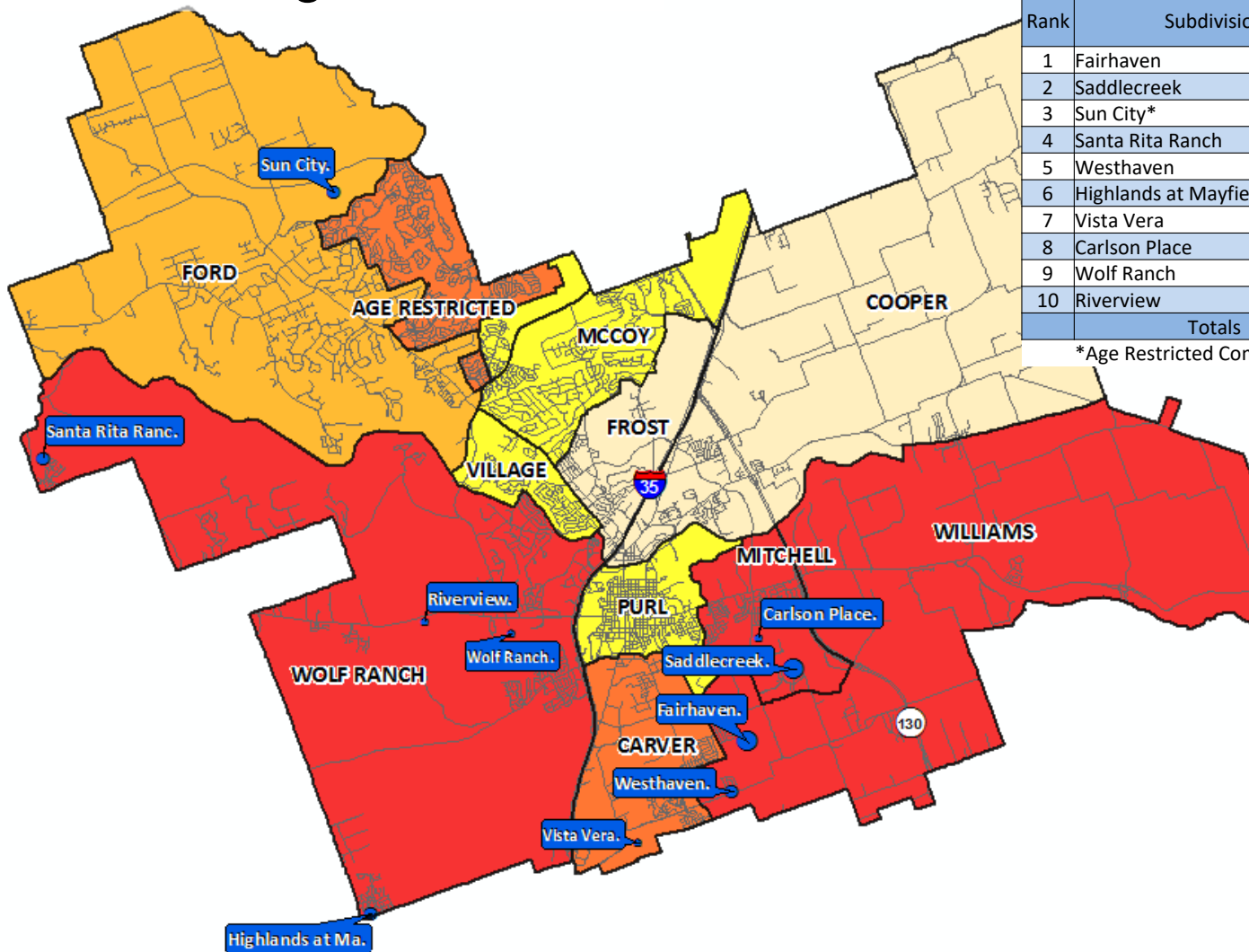


Starts	2015	2016	2017	2018	2019	2020	YTD 2021
1Q	202	327	280	385	412	482	887
2Q	218	227	349	448	413	529	
3Q	308	314	399	433	483	660	
4Q	264	286	329	264	484	690	
Total	992	1,154	1,357	1,530	1,792	2,361	887

Closings	2015	2016	2017	2018	2019	2020	YTD 2021
1Q	211	269	285	323	344	465	659
2Q	239	348	265	409	391	436	
3Q	207	333	347	394	418	580	
4Q	245	272	276	390	453	612	
Total	902	1,222	1,173	1,516	1,606	2,093	659



Annual Closing Distribution



Top 10 Subdivisions -1Q21 (Ranked by Annual Closings)					
Rank	Subdivision	Annual Closings	Quarter Closings	VDL	Future
1	Fairhaven	310	85	36	0
2	Saddlecreek	290	90	208	380
3	Sun City*	245	67	196	1,266
4	Santa Rita Ranch	214	55	241	1,356
5	Westhaven	182	22	12	50
6	Highlands at Mayfield Ranch	164	27	94	0
7	Vista Vera	137	52	41	50
8	Carlson Place	99	24	77	239
9	Wolf Ranch	85	23	266	1,613
10	Riverview	83	52	45	315
Totals		1,809	497	1,216	5,269

*Age Restricted Community

Annual Closings by Sub

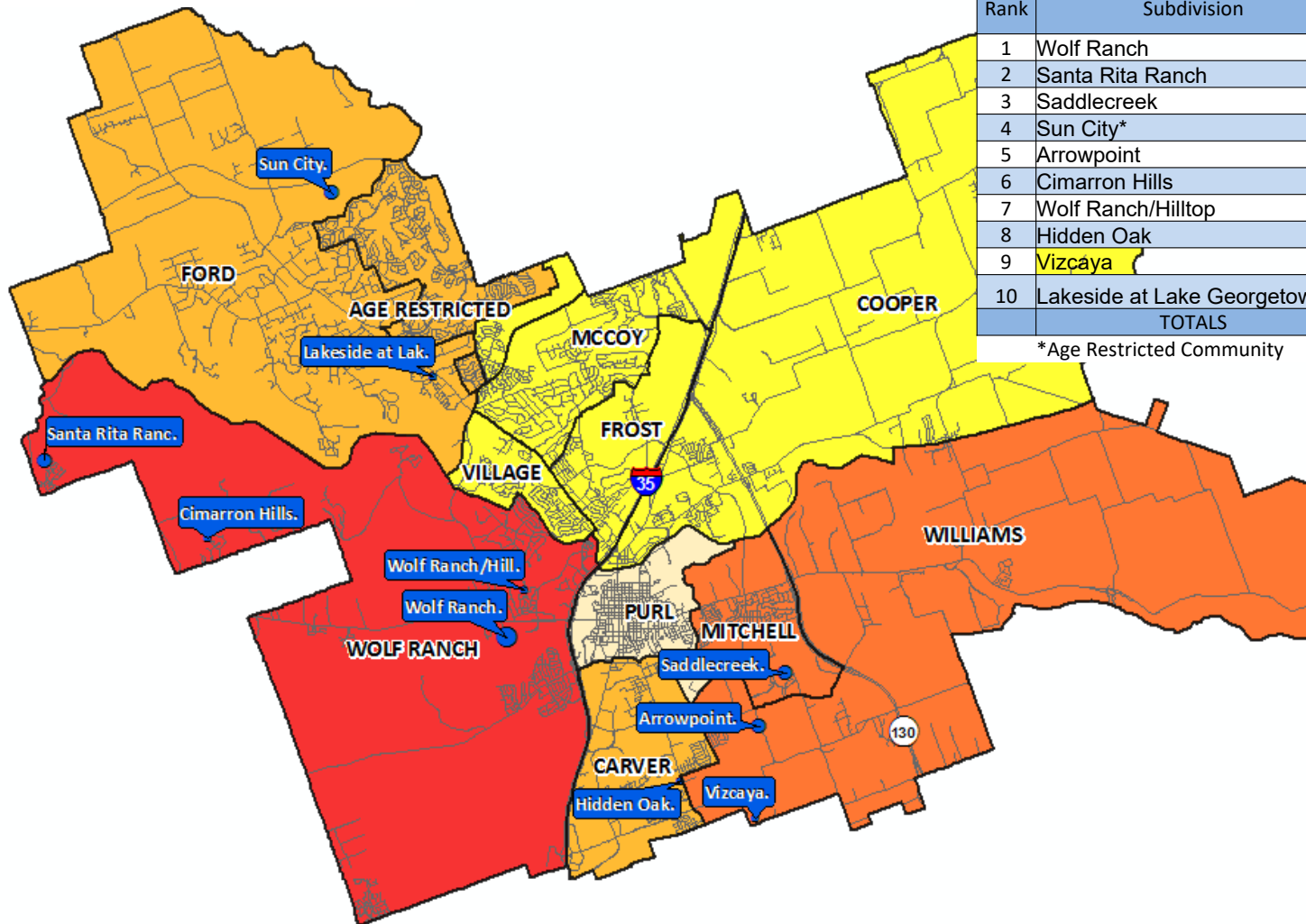
- < 150
- 150 - 250
- > 250

Annual Closings By Elem

- 0
- 1 - 100
- 101 - 200
- 201 - 300
- > 300



VDL Distribution



Top 10 Subdivisions -1Q21 (Ranked by remaining VDL)					
Rank	Subdivision	Annual Closings	Quarter Closings	VDL	Future
1	Wolf Ranch	85	23	266	1,613
2	Santa Rita Ranch	214	55	241	1,356
3	Saddlecreek	290	90	208	380
4	Sun City*	245	67	196	1,266
5	Arrowpoint	0	0	159	0
6	Cimarron Hills	6	2	147	235
7	Wolf Ranch/Hilltop	63	22	120	165
8	Hidden Oak	0	0	110	0
9	Vizcaya	24	14	106	131
10	Lakeside at Lake Georgetown	43	6	104	0
TOTALS		970	279	1,657	5,146

*Age Restricted Community

VDL By Sub

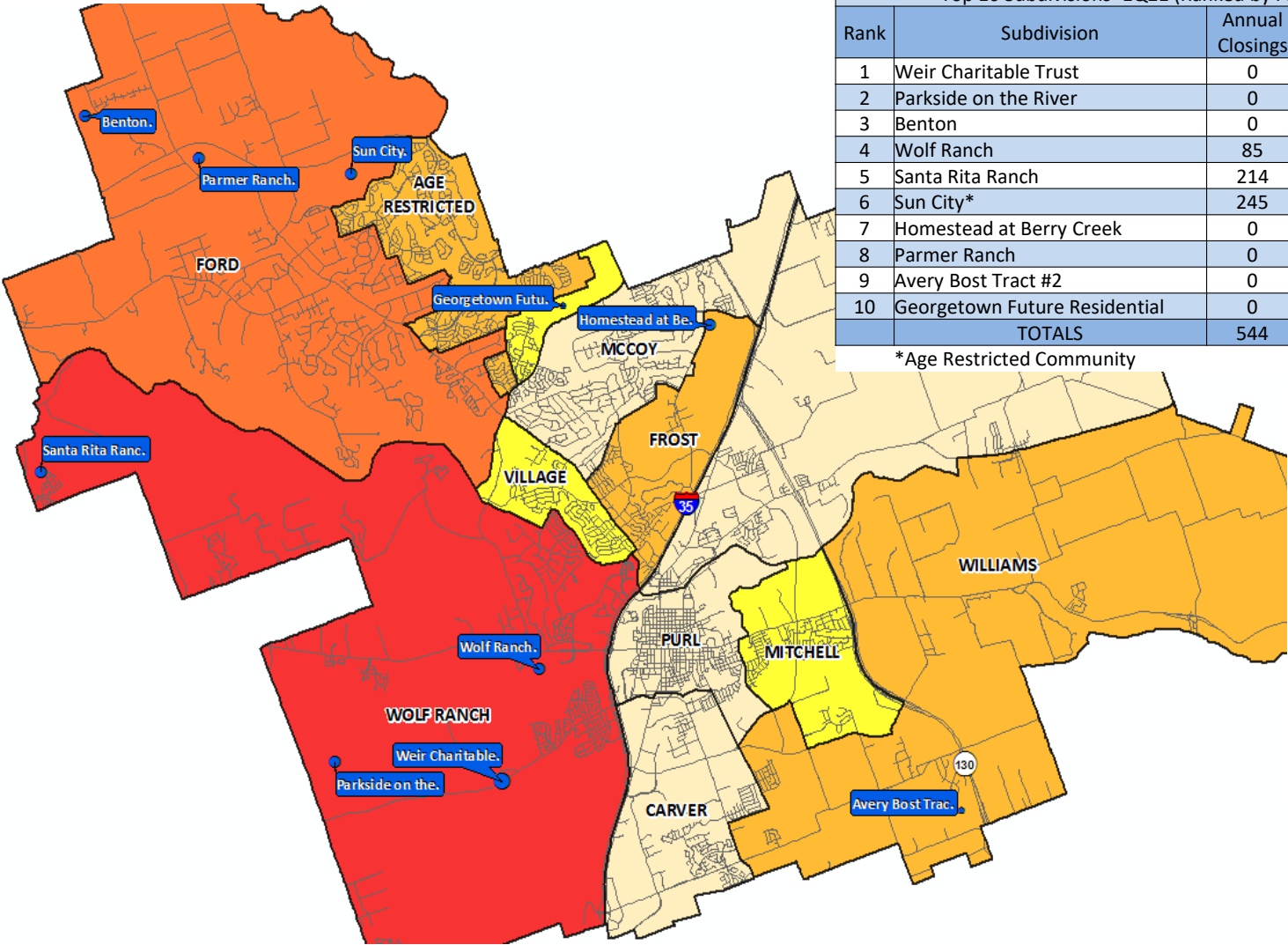
- < 150
- 150 - 250
- > 250

VDL By Elem

- < 50
- 51 - 150
- 151 - 300
- 301 - 500
- > 500



Futures Distribution



Top 10 Subdivisions -1Q21 (Ranked by Future Inventory)					
Rank	Subdivision	Annual Closings	Quarter Closings	VDL	Future
1	Weir Charitable Trust	0	0	0	4,040
2	Parkside on the River	0	0	0	2,185
3	Benton	0	0	0	1,700
4	Wolf Ranch	85	23	266	1,613
5	Santa Rita Ranch	214	55	241	1,356
6	Sun City*	245	67	196	1,266
7	Homestead at Berry Creek	0	0	0	1,095
8	Parmer Ranch	0	0	0	1,047
9	Avery Bost Tract #2	0	0	0	854
10	Georgetown Future Residential	0	0	0	551
TOTALS		544	145	703	15,707

*Age Restricted Community



District Housing Overview by Elementary Zone

Elementary	Annual Starts	Quarter Starts	Annual Closings	Under Const.	Inventory	Vacant Dev. Lots	Future
CARVER	294	78	242	120	143	188	50
COOPER	34	32	0	59	61	107	449
FORD	147	55	113	80	99	278	3,574
FROST	0	0	0	0	0	60	1,095
MCCOY	19	7	16	10	14	76	389
MITCHELL	513	132	417	184	248	364	823
PURL	4	3	3	3	3	29	7
VILLAGE	21	5	26	9	14	66	688
WILLIAMS	448	131	516	132	144	381	2,802
WOLF RANCH	1,042	378	733	523	759	1,067	11,772
GRAND TOTAL	2,522	821	2,066	1,120	1,485	2,616	21,649

*Does **NOT** include Age-Restricted subdivisions

 Highest activity in the category

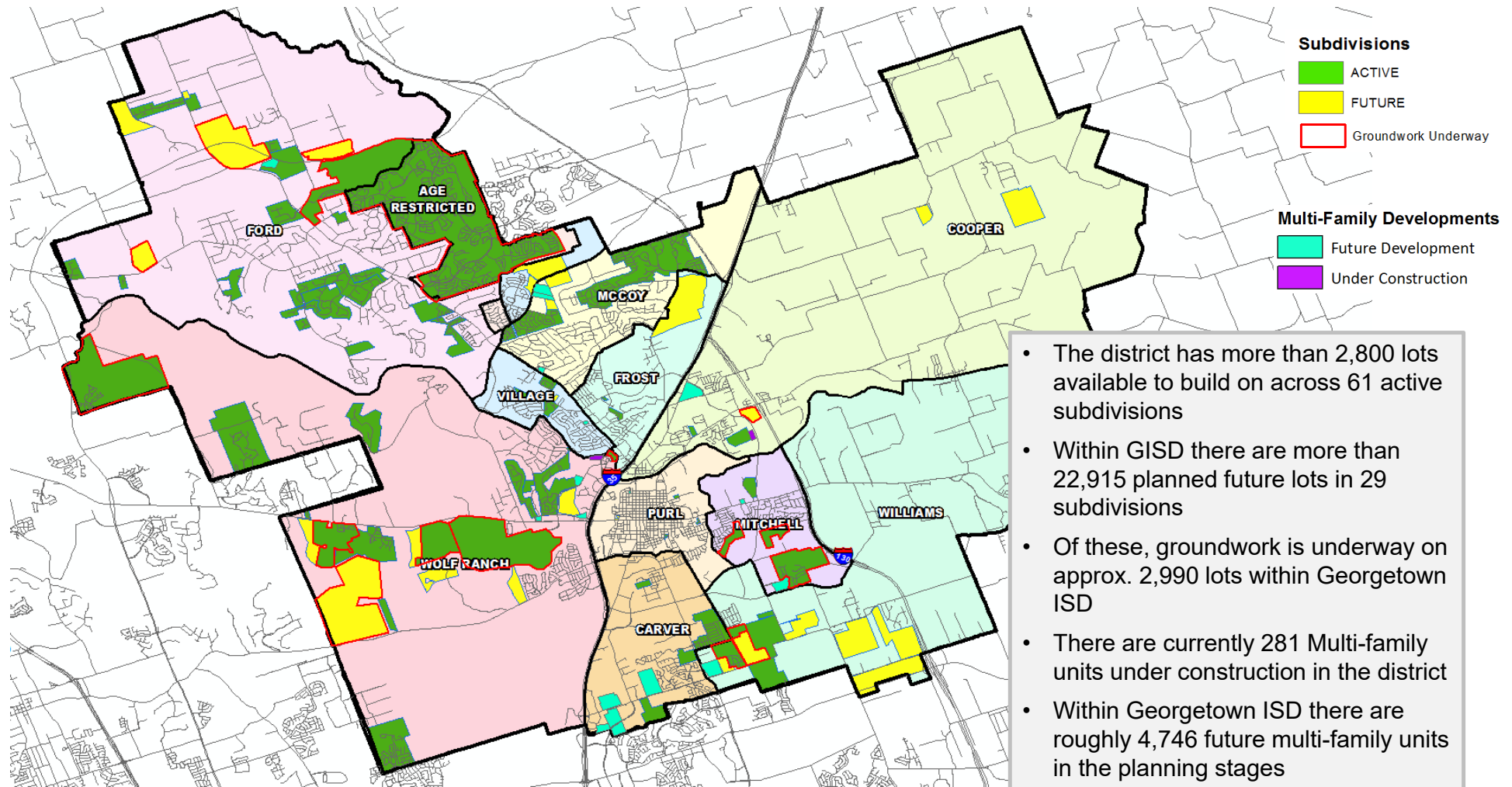
 Second highest activity in the category

 Third highest activity in the category





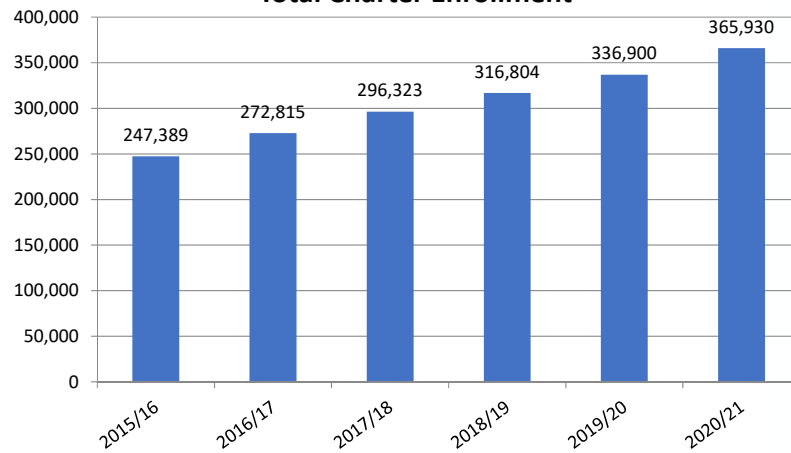
District Housing Overview



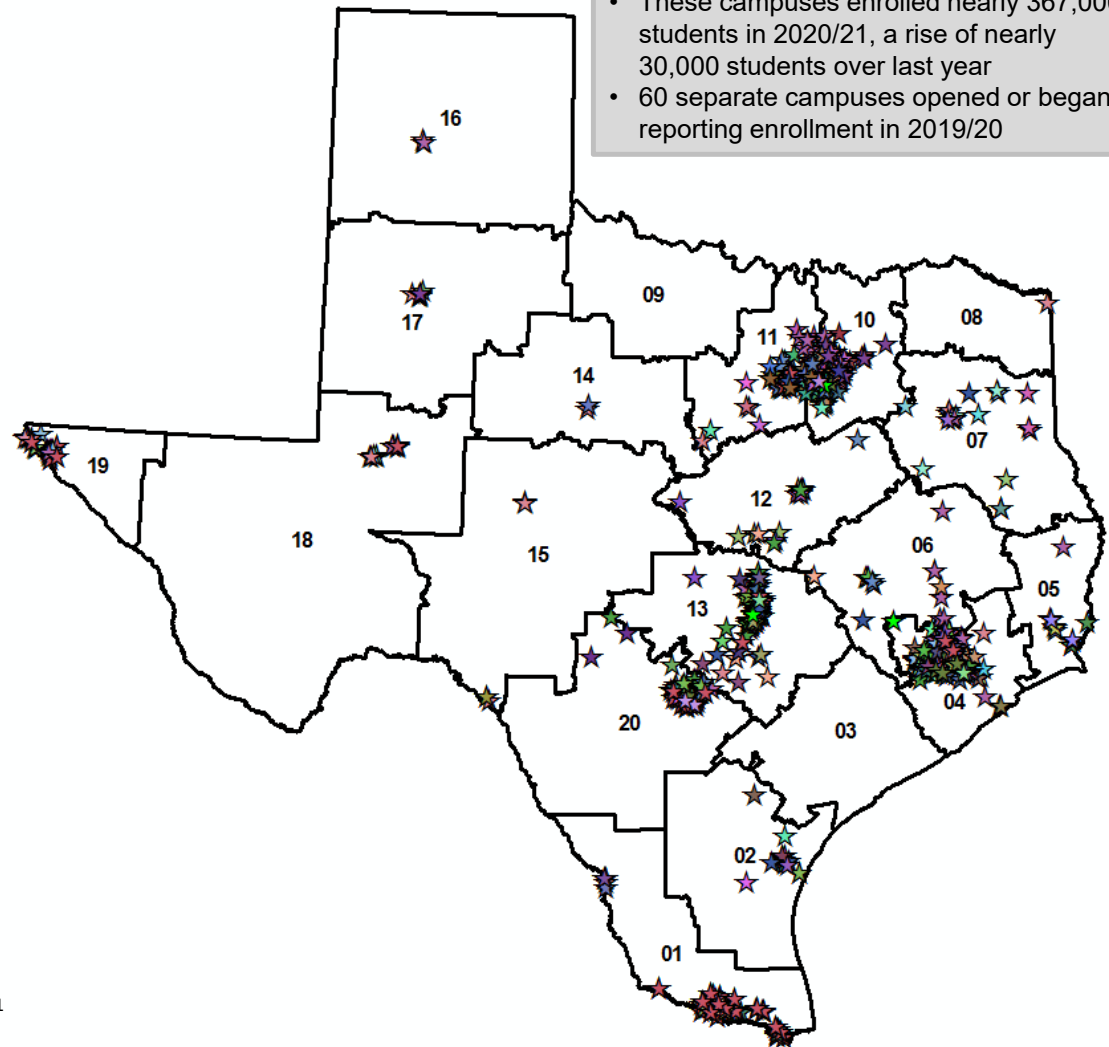
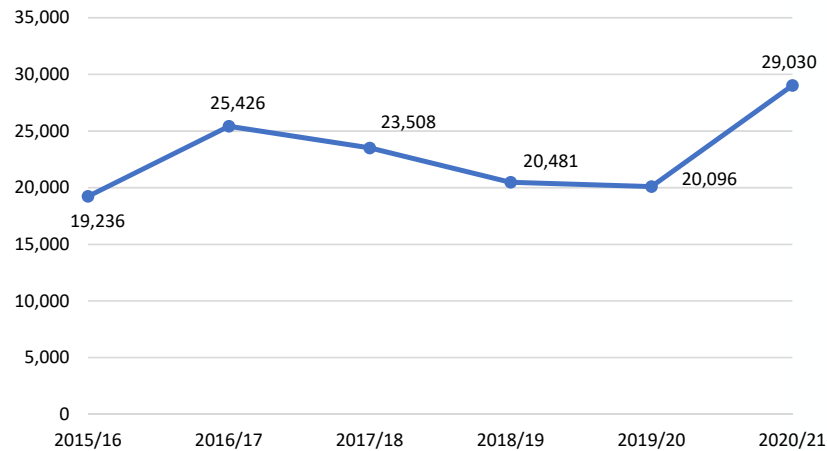


Charter Schools in Texas

Total Charter Enrollment



Charter Enrollment Change



- There are currently more than 830 charter school campuses open across Texas
- These campuses enrolled nearly 367,000 students in 2020/21, a rise of nearly 30,000 students over last year
- 60 separate campuses opened or began reporting enrollment in 2019/20



Ten Year Forecast by Grade Level

Year (OCT)	EE	PK	K	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th	Total	Total Growth	% Growth
2016/17	44	322	751	768	779	841	853	856	870	928	832	954	894	856	877	11,425		
2017/18	50	348	731	789	785	783	890	869	881	869	926	904	941	880	866	11,512	87	0.8%
2018/19	63	331	775	769	837	779	827	902	892	902	913	1,006	937	940	890	11,763	251	2.2%
2019/20	53	334	825	840	814	862	825	875	957	946	947	1,012	994	926	935	12,145	382	3.2%
2020/21	41	225	778	830	806	806	836	814	876	946	949	1,009	988	1,001	931	11,836	-309	-2.5%
2021/22	54	367	924	962	914	856	867	901	866	933	996	1,037	971	985	1,027	12,660	824	7.0%
2022/23	54	367	941	1,024	1,042	959	917	939	973	920	983	1,090	1,006	949	1,016	13,180	520	4.1%
2023/24	54	367	965	1,028	1,097	1,107	1,017	983	1,001	1,039	969	1,076	1,058	983	980	13,724	544	4.1%
2024/25	54	367	997	1,057	1,104	1,165	1,173	1,089	1,026	1,066	1,095	1,060	1,041	1,032	1,014	14,340	616	4.5%
2025/26	54	367	1,042	1,099	1,130	1,182	1,233	1,257	1,130	1,093	1,119	1,200	1,028	1,016	1,063	15,013	673	4.7%
2026/27	54	367	1,085	1,150	1,181	1,208	1,258	1,328	1,298	1,206	1,148	1,225	1,163	1,003	1,047	15,721	708	4.7%
2027/28	54	367	1,087	1,178	1,232	1,257	1,276	1,345	1,374	1,385	1,276	1,224	1,187	1,132	1,034	16,408	687	4.4%
2028/29	54	367	1,121	1,189	1,262	1,314	1,334	1,363	1,394	1,473	1,458	1,359	1,186	1,155	1,163	17,192	784	4.8%
2029/30	54	367	1,156	1,223	1,267	1,340	1,389	1,424	1,412	1,491	1,556	1,551	1,317	1,155	1,186	17,888	696	4.0%
2030/31	54	367	1,195	1,262	1,304	1,352	1,416	1,481	1,473	1,511	1,576	1,656	1,502	1,279	1,186	18,614	726	4.1%

Yellow box = largest grade per year
Green box = second largest grade per year



Ten Year Forecast by Elementary Campus

Campus	HISTORY		Fall	ENROLLMENT HISTORY									
	Capacity	2019/20	2020/21	2021/22	2022/23	2023/24	2024/25	2025/26	2026/27	2027/28	2028/29	2029/30	2030/31
Annie Purl Elementary	869	724	596	690	701	720	729	731	720	708	701	697	693
Carver Elementary	890	939	681	777	830	888	938	967	991	988	1,004	1,011	1,024
Frost Elementary	552	371	304	366	388	408	429	459	466	474	485	502	514
Mitchell Elementary	792	772	623	747	810	853	925	962	1,035	1,051	1,096	1,116	1,129
Ford Elementary	836	560	511	549	586	623	654	686	717	733	757	781	809
Cooper Elementary	693	591	550	608	641	660	671	680	693	701	706	713	722
Mccoy Elementary	808	577	528	559	567	577	585	609	613	612	613	618	622
Village Elementary	633	527	473	503	513	511	518	533	535	529	525	526	527
Williams Elementary	850	0	387	451	489	530	575	629	654	685	693	708	725
Wolf Ranch Elementary	850	367	483	595	718	848	982	1,108	1,207	1,315	1,424	1,548	1,666
ELEMENTARY SCHOOL TOTALS	7,773	5,428	5,136	5,845	6,243	6,618	7,006	7,364	7,631	7,796	8,004	8,220	8,431
Elementary Absolute Change		145	-292	709	398	375	388	358	267	165	208	216	211
Elementary Percent Change		2.74%	-5.38%	13.80%	6.81%	6.01%	5.86%	5.11%	3.63%	2.16%	2.67%	2.70%	2.57%

Green box = above 95% of capacity

Yellow box = over capacity



Ten Year Forecast by Secondary Campus

Campus	HISTORY		Fall	ENROLLMENT HISTORY									
	Capacity	2019/20	2020/21	2021/22	2022/23	2023/24	2024/25	2025/26	2026/27	2027/28	2028/29	2029/30	2030/31
Forbes Middle School	974	652	653	641	610	596	625	636	660	682	719	733	733
Benold Middle School	974	791	731	741	753	800	816	827	867	942	1,020	1,044	1,051
Tippit Middle School	808	551	563	552	604	599	653	729	883	1,037	1,138	1,183	1,239
Wagner Middle School	950	853	824	861	909	1,014	1,093	1,150	1,242	1,374	1,448	1,499	1,537
MIDDLE SCHOOL TOTALS	3,706	2,847	2,771	2,795	2,876	3,009	3,187	3,342	3,652	4,035	4,325	4,459	4,560
Middle School Absolute Change		147	-76	24	81	133	178	155	310	383	290	134	101
Middle School Percent Change		5.44%	-2.67%	0.87%	2.90%	4.62%	5.92%	4.86%	9.28%	10.49%	7.19%	3.10%	2.27%
East View High School	2,000	1,761	1,879	1,935	1,981	2,024	2,080	2,246	2,365	2,465	2,718	2,955	3,248
Georgetown High School	2,250	1,989	1,970	2,005	2,000	1,993	1,987	1,981	1,993	2,032	2,065	2,174	2,295
Richarte High School	250	88	67	67	67	67	67	67	67	67	67	67	67
HIGH SCHOOL TOTALS	4,500	3,838	3,916	4,007	4,048	4,084	4,134	4,294	4,425	4,564	4,850	5,196	5,610
High School Absolute Change		90	78	91	41	36	50	160	131	139	286	346	414
High School Percent Change		2.40%	2.03%	2.32%	1.02%	0.89%	1.22%	3.87%	3.05%	3.14%	6.27%	7.13%	7.97%
Georgetown Alternative Program	80	12	5	5	5	5	5	5	5	5	5	5	5
Williamson County Detention Ctr.		2	3	3	3	3	3	3	3	3	3	3	3
Williamson County JJAEP		19	5	5	5	5	5	5	5	5	5	5	5
ALTERNATIVE CAMPUS TOTALS		33	13	13	13	13	13	13	13	13	13	13	13
DISTRICT TOTALS		12,146	11,836	12,660	13,180	13,724	14,340	15,013	15,721	16,408	17,192	17,888	18,614
District Absolute Change		383	-310	824	520	544	616	673	708	687	784	696	726
District Percent Change		3.26%	-2.55%	6.96%	4.11%	4.13%	4.49%	4.69%	4.72%	4.37%	4.78%	4.05%	4.06%

Green box = above 95% of capacity

Yellow box = over capacity





Ten Year Forecast by Grade Level – *High Growth*

Year (OCT)	EE	PK	K	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th	Total	Total Growth	% Growth
2016/17	44	322	751	768	779	841	853	856	870	928	832	954	894	856	877	11,425		
2017/18	50	348	731	789	785	783	890	869	881	869	926	904	941	880	866	11,512	87	0.8%
2018/19	63	331	775	769	837	779	827	902	892	902	913	1,006	937	940	890	11,763	251	2.2%
2019/20	53	334	825	840	814	862	825	875	957	946	947	1,012	994	926	935	12,145	382	3.2%
2020/21	41	225	778	830	806	806	836	814	876	946	949	1,009	988	1,001	931	11,836	-309	-2.5%
2021/22	54	367	968	972	963	926	930	962	942	986	1,062	1,064	1,010	999	1,022	13,227	1,391	11.8%
2022/23	54	367	972	1,083	1,048	1,029	1,019	1,033	1,075	1,037	1,071	1,190	1,066	1,025	1,035	14,104	877	6.6%
2023/24	54	367	1,021	1,081	1,172	1,130	1,110	1,105	1,138	1,157	1,108	1,202	1,193	1,079	1,056	14,973	869	6.2%
2024/25	54	367	1,070	1,133	1,172	1,261	1,231	1,200	1,195	1,223	1,238	1,244	1,208	1,201	1,110	15,907	934	6.2%
2025/26	54	367	1,145	1,210	1,217	1,262	1,344	1,324	1,293	1,285	1,297	1,356	1,236	1,195	1,225	16,810	903	5.7%
2026/27	54	367	1,212	1,259	1,300	1,294	1,343	1,432	1,365	1,380	1,351	1,419	1,341	1,237	1,212	17,566	756	4.5%
2027/28	54	367	1,246	1,328	1,355	1,400	1,386	1,451	1,478	1,456	1,460	1,479	1,420	1,326	1,261	18,467	901	5.1%
2028/29	54	367	1,290	1,379	1,417	1,455	1,503	1,496	1,525	1,585	1,533	1,553	1,433	1,377	1,357	19,324	857	4.6%
2029/30	54	367	1,332	1,421	1,471	1,515	1,562	1,622	1,554	1,632	1,675	1,630	1,504	1,390	1,408	20,137	813	4.2%
2030/31	54	367	1,390	1,478	1,532	1,577	1,629	1,686	1,700	1,665	1,725	1,781	1,578	1,457	1,421	21,040	903	4.5%

Yellow box = largest grade per year
Green box = second largest grade per year



Ten Year Forecast by Elementary Campus – *High Growth*

Campus	HISTORY		Fall	ENROLLMENT HISTORY									
	Capacity	2019/20	2020/21	2021/22	2022/23	2023/24	2024/25	2025/26	2026/27	2027/28	2028/29	2029/30	2030/31
Annie Purl Elementary	869	724	596	680	681	694	697	700	693	685	685	687	687
Carver Elementary	890	939	681	797	864	906	936	960	990	989	1,011	1,038	1,052
Frost Elementary	552	371	304	400	413	422	433	453	460	469	479	495	505
Mitchell Elementary	792	772	623	783	840	886	962	1,002	985	1,006	994	980	992
Ford Elementary	836	560	511	578	610	646	670	709	745	767	803	833	865
Cooper Elementary	693	591	550	637	665	681	692	701	720	732	744	757	773
Mccoy Elementary	808	577	528	573	567	568	568	587	596	600	609	620	629
Village Elementary	633	527	473	500	508	505	512	531	538	546	550	560	567
Williams Elementary- CLOSED		0	0	0	0	0	0	0	0	0	0	0	0
Williams Elementary	850	0	387	518	602	689	771	830	913	983	1,067	1,149	1,228
Wolf Ranch Elementary	850	367	483	676	855	1,043	1,247	1,450	1,621	1,810	2,019	2,225	2,415
ELEMENTARY SCHOOL TOTALS	7,773	5,428	5,136	6,142	6,605	7,040	7,488	7,923	8,261	8,587	8,961	9,344	9,713
Elementary Absolute Change		145	-292	1,006	463	435	448	435	338	326	374	383	369
Elementary Percent Change		2.74%	-5.38%	19.59%	7.54%	6.59%	6.36%	5.81%	4.27%	3.95%	4.36%	4.27%	3.95%

Green box = above 95% of capacity
Yellow box = over capacity



Ten Year Forecast by Secondary Campus – *High Growth*

Campus	HISTORY		Fall	ENROLLMENT HISTORY									
	Capacity	2019/20	2020/21	2021/22	2022/23	2023/24	2024/25	2025/26	2026/27	2027/28	2028/29	2029/30	2030/31
Forbes Middle School	974	652	653	641	627	626	658	667	675	691	708	722	719
Benold Middle School	974	791	731	778	787	843	869	886	913	966	1,031	1,058	1,077
Tippit Middle School	808	551	563	658	765	803	889	987	1,098	1,212	1,317	1,418	1,550
Wagner Middle School	950	853	824	913	1,004	1,131	1,240	1,335	1,410	1,525	1,587	1,663	1,744
MIDDLE SCHOOL TOTALS	3,706	2,847	2,771	2,990	3,183	3,403	3,656	3,875	4,096	4,394	4,643	4,861	5,090
Middle School Absolute Change		147	-76	219	193	220	253	219	221	298	249	218	229
Middle School Percent Change		5.44%	-2.67%	7.90%	6.45%	6.91%	7.43%	5.99%	5.70%	7.28%	5.67%	4.70%	4.71%
East View High School	2,000	1,761	1,879	2,023	2,230	2,439	2,658	2,882	3,050	3,261	3,454	3,585	3,795
Georgetown High School	2,250	1,989	1,970	1,992	2,006	2,011	2,025	2,050	2,079	2,145	2,186	2,267	2,362
Richarte High School	250	88	67	67	67	67	67	67	67	67	67	67	67
HIGH SCHOOL TOTALS	4,500	3,838	3,916	4,082	4,303	4,517	4,750	4,999	5,196	5,473	5,707	5,919	6,224
High School Absolute Change		90	78	166	221	214	233	249	197	277	234	212	305
High School Percent Change		2.40%	2.03%	4.24%	5.41%	4.97%	5.16%	5.24%	3.94%	5.33%	4.28%	3.71%	5.15%
Georgetown Alternative Program	80	12	5	5	5	5	5	5	5	5	5	5	5
Williamson County Detention Ctr.		2	3	3	3	3	3	3	3	3	3	3	3
Williamson County JJAEP		19	5	5	5	5	5	5	5	5	5	5	5
ALTERNATIVE CAMPUS TOTALS		33	13	13	13	13	13	13	13	13	13	13	13
DISTRICT TOTALS		12,146	11,836	13,227	14,104	14,973	15,907	16,810	17,566	18,467	19,324	20,137	21,040
District Absolute Change		383	-310	1,391	877	869	934	903	756	901	857	813	903
District Percent Change		3.26%	-2.55%	11.75%	6.63%	6.16%	6.24%	5.68%	4.50%	5.13%	4.64%	4.21%	4.48%

Green box = above 95% of capacity

Yellow box = over capacity