Aesop QuickStart Guide for Employees

This guide will show you how to:

- Log on to the Aesop system
- Enter your absence
- Change your absence
- Add additional days to an absence
- Attach a file to an absence*
- Remove your absence *
- Assign a substitute to your absence *
- View your schedule
- View Substitute Phone Numbers*
- Manage your preference list *
- Change your PIN/Profile
- Instructions for Itinerant Employees*





Log on to Aesop

In your Internet browser address bar enter: **www.aesoponline.com** and click **Go** button.

Enter your ID and Pin numbers from your personalized Welcome Letter you received from the district.



Aesop Login Page

Home Page



Home Page



Messages

Any messages from the district office will appear in the Messages section.

Messages Posted:2/17/2006

Remember an In-Service Day is scheduled for 2/21/2006. Thank you.

Currently Scheduled Absences

Aesop will show you absences up to 14 days in the future. Aesop will also show you the name of the substitute who has accepted your job.

Date	School	Absence Reason	Start Time	End Time	Duration
STATUS: Ur	Filled CONF# 8679874 , Start	ting: 2/18/2006			
2/18/2006	Chelsea Elementary School	Sick	7:00 AM	4:00 PM	Full Day
STATUS: Fil	led CONF# 8679873 , Starting	: 2/24/2006, Substit	ute: Martin, B	illy	
2/24/2006		Professional Day	7:00 AM	4:00 PM	Full Day
STATUS: Ur	Filled CONF# 8679875 , Start	ting: 3/1/2006			
3/1/2006		Personal	7:00 AM	4:00 PM	Full Day

Name of substitute

Absences Requiring Approval*

Review the Status of your approved absence request.

Unapproved – have yet to be reviewed **Approved** – approver has approved your request **Denied** – approver has denied your request

Absence Feedback*

Click **Enter feedback on the substitute** link to write a review regarding the substitute's performance.

Click **Review feedback on this absence** link to review the substitute's assessment of you.

Status of Future Absences that Require Approval							
Absence Start	Absence End	# of Absence days	Status	Last Approver	Last Approval Action		
02/18/2006	02/18/2006	1	Unapproved				
03/01/2006	03/01/2006	1	Unapproved				
	Absence Start 02/18/2006	Absence Start Absence End 02/18/2006 02/18/2006	Absence Start Absence End # of Absence days 02/18/2006 02/18/2006 1	Absence Absence # of Start End Absence Status days 02/18/2006 02/18/2006 1 Unapproved	Absence Start Absence End # of Absence days Last Approver 02/18/2006 02/18/2006 1 Unapproved		

Date	School	Absence Reason	Start Time	End Time	Duration
STATUS: Un	Filled CONF# 8679837 , Start	ting: 2/13/2006			
	Chelsea Elementary School		7:00 AM	4:00 PM	Full Day
	Enter feedback on this substitut	9			
i ceubucki					
recobuck.		***			
			14 days		
Absences	that the substitute has rev	iewed for the past			
			14 days Start Time	End Time	Duration
Absences Date	that the substitute has rev	iewed for the pas Absence Reason		End Time	Duration
Absences Date STATUS: Un	that the substitute has rev School	iewed for the past Absence Reason ting: 2/13/2006		End Time	Duration Full Day

Contact Info

If you have any questions regarding Aesop please contact this individual.

Questions If you have questions about the rules or setup of the system contact School Secretary at (800) 942-3767 or email: support@aesoponline.com.



Interactive Calendar

Aesop will display three types of days:

Closed – you cannot create an absence on this date

No Substitute Needed – if you normally need a sub Aesop will not find one on this date.

Absence – you have created an absence on this date

	1	Febr	uary	200	5	
Sun	Mon	Tue	Wed	Thu	Fri	Sat
29	30	31	1	2	3	4
	6	7	8	9	10	11
12	13	14	15	16	(17)	
19	20	21	22	23	24	
	27	28	1	2	3	4

1. Create An Absence

Screen One

- 1. Enter Start Date
- 2. Enter End Date
- 3. Day(s) of Week (see below)
 - 4. Choose Absence Reason Type
 - 5. Choose if a substitute is required
 - 6. Specify Start and End times for the absence (if available)
- Next> 7. Click the Next button





Single Day Absence. Enter the Start & End dates; you can disregard the Days of Week boxes.

Star	Date	3	En	d Dat	e	
2/7/2	006		⊡ • 3/	17/200)6	•
Sun	Mon	Tue	Wed	Thu	Fri	Sat
	 Image: A set of the set of the	\checkmark		V	 Image: A start of the start of	
	within		s on th date r			

Long Term Absence. Enter the Start & End dates and leave all days checked. Start Date End Date 2/7/2006 3/17/2006 3. Sun Mon Tue Wed Thu Fri Sat Create absences on these days of the week within the date range specified above

Recurring Absence. Enter the Start & End dates and click the Day(s) of Week boxes. Example above: every Tuesday for the next six weeks.





Single Day Absence

Screen Two

- Verify all information
- Enter notes for subs (if desired) into the Notes to substitute box
- Enter notes that only the administrator will see in the **Notes to administrator** box
- Finalize absence
 - Save Aesop will find a substitute
 Save & Assign* you will assign a Sub with whom you have pre-arranged the absence.



Recurring Absence. Aesop will display the Day of the Week underneath the Date.

2. Assign a Sub to an Absence*

Find the substitute you wish to assign and click the <u>Assign</u> link.

It is your responsibility to contact the substitute because Aesop will not!

Please type the first few	sign them to cover the absence. AESOP will not letters or choose a <u>link</u> from the list below.	Search
	A-I)-8 S-W	
Name	Contact Info	Assign
Adams, Allen	(610) 347-6876	Assign
Aschers, Sherri	(610) 724-0207	Assign
Brooks, Diane	(216) 797-2905	Assian
Build, Nathan	(610) 722-9745	Assign
Clark, Dick	(610) 993-9933	Assian
Coolie, Mary	(610) 331-1996	Assign
Crilley, James	(484) 888-2047	Assian
Doe, James	(610) 331-1996	Assign
	(610) 452-9898	Assign

display the Day of the Week underneath

the Date.

Assigning sub to absence



3. Confirmation Number

Aesop will give you a confirmation number when the transaction is complete.

Aesop will display the Day of Week.



Confirmation Number

4. Attach a file*

You can attach a file to the absence for the substitute to review. You can attach a Word document or a PDF file.

Click the Upload New link.



In the **Upload Files** dialog box select the **File** using the Browse feature and then assign a **Description**.

Click the Upload button to load the file.



Upload Files dialog box



File has been successfully saved Attachments: nfirmation# 10696308 Confirmation Employee: School: Created on: Last Update: Status: Tammy Griffin Eldredge Elementary School Jun 13 2006 8:12:26 PM Jun 13 2006 8:12:27 PM The attachment will be displayed in the UnFilled No Recor Reconciled Attachments section. Substitute Required: Yes Assign Sub Edit/Cancel Approval Status: Unapproved Last Approval Action: Approvers: <u>View List</u> Approval Comments: <u>Show/Hide Comments</u> Upload New Edit Approve Deny ALL Absence Re Absence Start - End 6/14/2006 Full Da 8:15 AM-4:30 PM

Absence Reason Balances*

View your current balances. Aesop deducts from your balance when the absence date arrives. (Future absences are not deducted until the absence date arrives.)

Absence Reason Balances Your Absence Reason Day balances are as follow			
Absence Reason	Current Balance		
Bad Hair Day	0		
Bereavement	0		
Golf Day	-7		
Illness	11.25		
Leave of Absence	0		
Personal	6		





Absence Approval Status*

Use the date range and review the **Status** of all your absences that requires approval.

	2/17/2006	💌 End D	oate: 2/28/2006		Statuses:	Unapproved V
CONF#	Absence Start	Absence End	# of Absence days	Status	Last Approver	Last Approval Action

Absence Approvers*

Aesop displays your absence approvers.

Users allowed to Approve for your Absences		
Name	Receives Email Notifications	
Joe Paschall 🖾	No	
Darren Waterbury 🖾	No	
Secondary Vendor	No	
Test CampusUser 🖾	Yes	
Bob Isaman 🖾	Yes	
Chelsea Elementary School Administrator 🖾	No	
James Crilley	No	
Jeffrey Fritz 🖾	No	
James Crilley 🖾	No	

Absence Files*

You can attach generic notes regarding your classroom that will automatically be attached to every absence created.

Create a Snack schedule, recess schedule, or a daily work schedule for your classroom.



To attach a specific day's Lesson Plans you should see the Attach a File* section.

Use the Upload Files dialog to attach your document. Enter Active From and To dates and Aesop will attached this document to every absence created during that time frame.

Once saved you can:

- change the Description,
- change the From or To dates, or
- delete it





Upload Files dialog box

Upload New Files			Show Inact	ive Files
File	Description	Active From	Active To	
Todays Lesson Plans.doc	Lesson Plans	6/15/2006	7/15/2006	/ 音
		Thursday	Saturday	



Change PIN

You can change your Pin number at any time.

Change your PIN
Current PIN
New PIN
Apply Changes Cancel
Need help? PIN Guidelines.

Change Personal Information*

You can change all or part of your personal information. You may need to contact your district regarding any changes so please review all district policies.

Change Personal Info	rmation
Internal ID	115403
School(s)	Chelsea Elementary School
First Name	Greg
Middle	
Last Name	Adams
Title	Super Guy
Phone	(123) 456-7890
E-Mail	greg.adams@comcast.net
Room #	12
Start Time	7:00 AM
1st Half End Time	9:30 AM
2nd Half Start Time	9:32 AM
End Time	4:00 PM
Address	
Address 1	
Address 2	
City	
State/Province	
Zip	
	Edit Info

Absence History

View all absences from the past 366 days and 90 days into the future. If you need a bigger time from please refer to View My Schedule.

	Absence His	story for the I	ast 366 c	lays and the next 90 days.	
Substitute Name	Start Date	CONF#	Days	School	Status
Rogers, Buck	04/25/2006	10340176	3	Main Street Elementary School	Filled
	03/30/2006	10041006	1	Main Street Elementary School	UnFilled
	03/16/2006	9802837	1	Main Street Elementary School	Canceled
Adams, Allen	03/14/2006	9803033	1	Main Street Elementary School	Filled



Substitute Phone List*

Aesop will provide you with a list of available and qualified substitutes. Contact the substitute before entering the absence, confirm they accept the job and then immediately assign them to the absence.

	Substitute Phone List
Plea	ase type the first few letters. Search
Substitute Na	ame Phone
Abrams, Chloe	(916) 353-2630
Ascher, Sherri	(610) 724-0207
Rogers, Buck	(515) 616-5156

Preferred Substitutes*

QuickStart User Guide

Create a list of preferred substitutes who Aesop will contact first when you create an absence.





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Apply Changes

- 1. Click the Add New Substitutes link
- 2. Click on the alphabet letter representing the desired substitute's last name (or enter substitute's last name into the "Search" box and click the **Search** button)
- 3. Click the "On List" box to select the substitute
- 4. Select either **Exclude*** or **Include**
- 5. Enter days and hours if you wish to override the default visibility
- 6. Click the Apply Changes button to save¹
- 7. Repeat Steps 2-6 for additional substitutes
- 8. Click the View Current Substitutes link to view your list

¹If you do not wish to save the changes click the **Cancel** button.

Imployee: James Crille Preferred Substitutes d New Substitutes View All View Excludes View Include Edit Apply Changes Cancel On Lis Hicks, Ricky Knight, Brad • 9 mer, Kent . Berg, Jim 0 . Boomer, Bob ۲ Boone, Sandy ۲ Edit Apply Changes Cancel

Web Guide (Revised January 2006)

Phone Guide (Revised January 2006)

Adobe Acrobat reader is required to view the manual.

Get Acrobat Reader

Print out your Web Guide and the Phone Guide.



Creating an absence for an Itinerant Employee*

If you are an employee who works at more than one location, you will be able to enter your absences on the Aesop website with just a few easy steps. Consider the schedule below.

Thursday:	East Elementary North High School Main Street Elementary	07:30 a.m. to 09:15 a.m. 09:45 a.m. to 11:45 a.m. 12:15 p.m. to 03:00 p.m.
Friday:	East Elementary Olson Elementary	07:00 a.m. to 11:15 a.m. 11:45 a.m. to 03:00 p.m.

Let's say you want to create an absence for both days. How would you go about doing this?





	e End Date	School	Absence Type	Reason Substitu Reguire	te Absence Type
2/9/2006 Thursday	2/10/2006 Friday	East Elementary School	Sick	YES	Custom
Create abs	Tue Wed Thu Fri V V V sences on these days of the date range specifie				Starting 7 AM at: Ending 9 AM at:
2/9/2006	2/09/2006	North High School	Y Sick	¥ YES	Custom 💌
Create abs	ences on these days of				Starting 9 AM at: Ending 11 AM
above 2/9/2006	2/09/2006	◦ ■ Main Street Elementary Sc	hool 💙 Sick	▼ YES	at: Custom 🗸
Create abs	Thursday Tue Wed Thu Fri S V V V V sences on these days of In the date range specifie				Starting 12 PM at: Ending at: 3 PM
above 2/10/2006 Friday	2/10/2006 Friday	Olson Elementary School	V Sick	¥YES	Custom 🗸
Sun Mon	Tue Wed Thu Fri : VVVV sences on these days of				Starting 11 AM at: Ending 3 PM
above	n the date range specifie		ext > Cancel		at:
		Itinerant Employee A	bsence Creation	on Screen Two	
	Deview			- f	
		b absence infor the Date Range, Sc			•

Enter the absence information according to the schedule

Y Sick East Elementary School VES 2/9/2006 2/10/2006 Custom * Thursday Friday Sun Mon Tue Wed Thu Fri Sat Starting at: : 30 7 AM Create absences on these days of the week within the date range specified Ending 9 AM at: above

You will notice we entered both 2/9 and 2/10 in the date range because the itinerant employee goes to East Elementary School on both days. At this point enter 2/9's Start and End times – you will have an opportunity to adjusts 2/10's start and end times later.

Once finished click Next. Next >

January 2007 * Indicates functions that might not be used by your school



Verification Screen

Aesop gives you one last chance to change any absence information.

L.	ist Absences/Va	canciess	Modify Absence/Vacancy Log Call His	story Au	ailable Substitutes Approvers		
	Hodify Abse	nce	Creating an	Abce	nce: Bollenbach, Willia	m	
					ince, polienzach, Willa		
			Hold Until: No H	010		*	
							iave & Assign Car
	Date	-	School		Absence Reason	Absence Type	Delete
	2/9/2006 Thursday	0	East Elementary School	~	Sick Y	Custom 💌	
						Starting at	Ending at
						7 AM 💌 : 30	9 AM 💌 : 15
	Budget Code						
	none selec				(a) (a)		
	2/9/2006 Thursday		North High School	~	Sick	Custom 💌	
						Starting at	Ending at
						9 AM 💙 : 45	11 AM 💌 : 4
	Budget Code						
La construction de la constructi	none selec		(*			
	2/9/2006 Thursday	0	Main Street Elementary School	~	Sick	Custom 💌	
						Starting at	Ending at
						12 PM 🛩 : 15	3 PM 💌 : 0
	Budget Code			_			
-	- none selec			*		1	
	2/10/2006 Hiday	91	East Elementary School	~	Sick	Custom 💙	
ſ						Starting at	Ending at
						7 AM 💌 : 00	11 AM 💌 : 1
	suager coar						
	none selec		(¥			
	2/10/2006 riday	01	Olson Elementary School	~	Sick 💌	Custom 🛩	
						Starting at	Ending at
						11 AM 🛩 : 45	3 PM 💌 : 0
	Budget Code						
Ŀ	none selec	ted		×			
N	lotes: (Massi	mum le	ngth is 256 characters.)	^			
					School Default Info Not used for multi-lo	rmation	
					Not used for multi-lo	ocation Employees	
L				X			
						Save S	ave & Assign Ca
							and a standard and a standard and a standard and a standard a standard a standard a standard a standard a stand

Notice we changed the Start and End time for 2/10's absence at this point.

You can now enter your Notes.

Click Save. Save

Itinerate Employee Absence Creation Verification Screen

Aesop will now update the Daily Report, your Absence History, and your calendar.

The sub will see all the school locations associated with this job.

Modify Absen				ence for this employe
	Confirmation			
	Employee: Created on:	William Bo	011enbach 06 1:33:41 PM	
	Last Update:		06 1:33:41 PM	
	Status:	UnFilled	10 1.55.42 PM	
	Reconciled:	No Reco	ncile	
		equired: Yes	includ	
	Assian Sub	l l l l l l l l l l l l l l l l l l l		
		J		
	Edit/Cancel			
	Split			
	Annual Ch	atus: Unapprov	od	
	Approval Sta			
	Last Approva		eu	
	Last Approv Approvers:	al Action: <u>View List</u>		
	Last Approv Approvers:	al Action:		
	Last Approv Approvers:	al Action: <u>View List</u>		
	Last Approv Approvers:	al Action: <u>View List</u>		
	Last Approva Approvers: Approval Co	al Action: <u>View List</u> mments: <u>Show/Hide</u>	e Comments	
	Last Approvers: Approvers: Approval Co Approve	al Action: <u>View List</u> mments: <u>Show/Hide</u> Deny ALL Deny Part	e Comments	
Date	Last Approva Approvers: Approval Co	al Action: <u>View List</u> mments: <u>Show/Hide</u>	e Comments	pe Start - End
Date 02/09/2006 Thursday	Last Approve Approvers: Approval Co Approve	al Action: <u>View List</u> mments: <u>Show/Hide</u> Deny ALL Deny Part	e Comments	pe Start - End 7:30 AM-9:15 AM
02/09/2006	Last Approv Approvers: Approval Co Approve School East Elementary School	al Action: <u>View List</u> mments: Show/Hide Deny ALL Deny Part Absence Re	e Comments	and a second second
02/09/2006 Thursday 02/09/2006 Thursday	Last Approve Approvers: Approvel Co Approve School East Elementary School	al Action: <u>View List</u> mments: <u>Show/Hild</u> Deny ALL Deny Part <u>Absence Re</u> Sick Sick	e Comments	7:30 AM-9:15 AM
02/09/2006 Fhursday 02/09/2006 Fhursday 02/09/2006	List Approvers Approvers Approver School East Elementary School North High School Main Street Elementary Sch	al Action: <u>View List</u> mments: <u>Show/Hild</u> Deny ALL Deny Part <u>Absence Re</u> Sick Sick	e Comments	7:30 AM-9:15 AM 9:45 AM-11:45 AM

Modify Absence Screen



When creating an absence on the phone, you can follow the instructions in the AESOP Phone Guide for Employees, with a couple exceptions, noted below.

- When creating an absence on the phone, AESOP will prompt you to "enter the number of days." Think of "days" as "Absence Instances" (as defined on the previous two pages).
- On the phone, you have to create each Absence Instance in a separate step. On the web, the Absence Instances are displayed as rows that you can modify as you please. For the absence on the preceding pages, you would have to enter the information for the first row, then the second row, etc.

Following is an example of an employee calling in sick early in the morning. The substitute will have to be in two schools during the course of the day.

- 1. Call AESOP at 800-942-3767 and login.
- 2. Press 1 to create an absence. AESOP will tell me that it knows I can work at multiple locations.
- 3. Select the location of the first Absence Instance.
- 4. Press 1 for today.
- 5. AESOP asks for the number of days, but enter the number of Absence Instances instead. For this example, enter 2.
- 6. Enter the times as needed for this first Absence Instance.
- 7. Select the reason for this first Absence Instance. (Remember, each row can be different if necessary, as seen on the previous page.)
- 8. Press 1 to confirm this Absence Instance.
- 9. Select the location of the second Absence Instance.
- 10. Press 1 for today.
- 11. Enter the times as needed for this second Absence Instance
- 12. Select the reason for this second Absence Instance.
- 13. Press 1 to confirm and save the absence information.
- 14. Depending on your profile settings, you may get a confirmation number at this point. If not, you'll need to: 1.) tell AESOP whether or not you need a substitute for this absence, and/or 2.) assign a substitute if you've already **pre-arranged** this absence with a substitute (see page 6).

