

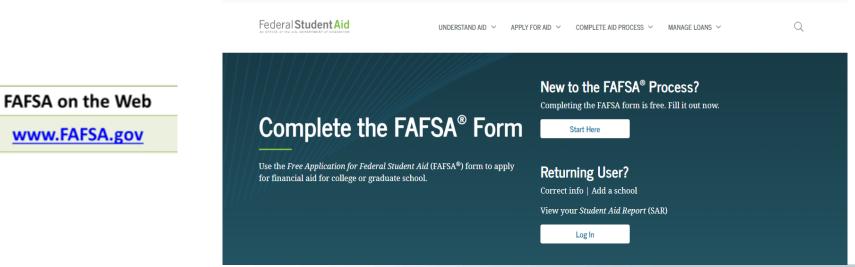
Completing the FAFSA Step by Step



Free Application for Federal Student Aid

What is a FAFSA?

- It is the first step in the financial aid process.
- The FAFSA is used to apply for federal student financial aid such as the Pell grant, direct student loans, and work-study.
- The FAFSA is used to apply for the Illinois MAP grant.
- Postsecondary schools use it to award non-federal financial aid (i.e. institutional aid).
- There is *no fee* to apply.



English | Español

Help Center



Snapshot as of Today

Determines student's ability to pay for his/her education

- Expected Family Contribution (EFC) is calculated based on information entered on the FAFSA
- Use your 2019 federal tax returns, W-2s, and other records of money earned in 2019





Completing the FAFSA

What information is needed?

O Social Security Number. Be sure that it is correct!

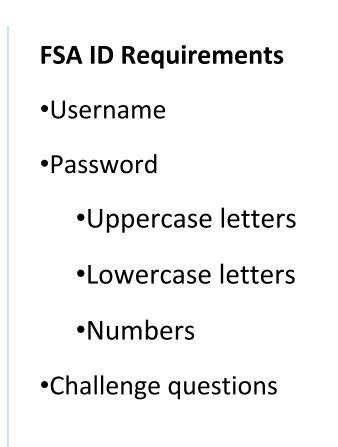
- O **Records of income**, such as income earned from work and business, child support paid or received, and any other untaxed income. If available, refer to the W-2 Forms and the Federal Income Tax Return IRS 1040.
- O Information about assets, such as savings, certificates of deposit, stock options, bonds, 529 plans and other college savings programs, and investment real estate, business, and farm.
- O Driver's license number, if the student has one.
- O Alien Registration Number, if student is not a U.S. citizen.

○ List of Colleges



Federal Student Aid ID (FSA ID)

- The FSA ID is your electronic signature for the FAFSA
- Students and parents have their own unique FSA ID
- You can use the FSA ID the day it is created; otherwise, it must be created at least 3 business days prior to completing the FAFSA
 - Takes 3 days to authenticate info provided when FSA ID was created
- Note: Parents who do not have a SSN cannot obtain an FSA ID but can print a signature page instead

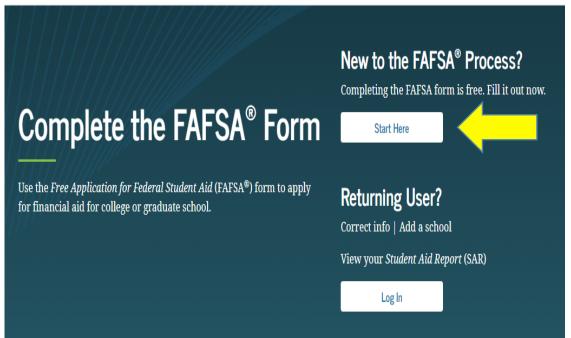




Free Application for Federal Student Aid (FAFSA)

- First-time users will click on "Start Here" in "New to the FAFSA Process" section
- Returning users will click on "Log In"
 - In subsequent years, students can "renew" their FAFSA which will result in the demographic information from the prior FAFSA being transferred to a new FAFSA







Starting the FAFSA

- A student can use a FSA ID to start the FAFSA or a parent can start it by entering the student's information.
- Student name must be entered as it appears on Social Security Card
- Make sure that the Social Security Number is correct
 - Correcting SSN is the hardest thing to correct

	Login		
Log in to the FAFSA Only students may use their FSA ID to log in. Pare entering the student's identifiers. Parents and oth the student started using the Save Key that the stu	ers can also work on	a FAFSA form or correction	Form Approved OMB No. 1845-0001 App. Exp. 12/31/2022
O I am the student	OR	I am a parent, preparer, o Freely Associated State	r student from a
The student's first name first The student's full last name last The student's Social Security Number			
			NEXT O
Site Last Updated: Sunday, September 29, 2019 ©2010) fafsa.gov. All rights re	served.	Download <u>Adobe Reader</u>



Starting the FAFSA

- Always select the year that the student will be in college
- 2021 HS grads will complete the 2021 – 2022 FAFSA

STUDENT INFORMATION Welcome, first last! Fill out your FAFSA form! To receive federal student financial aid, you need to fill out a FAFSA every school year. Let's get started. For which school year are you applying for financial aid? If you are applying for a summer session, or just don't know which application to complete, check with the college you are planning to attend. Which school year should I choose? OR START 2021-2022 FAFSA START 2020-2021 FAFSA Last Time, Date FSA ID Used: FSA ID FSA ID Status: User Account Management You can use your FSA ID to sign your FAFSA electronically or make corrections to your FAFSA. Site Last Updated: Sunday, September 29, 2019 Download Adobe Reader ©2010 fafsa.gov. All rights reserved.

Get Started

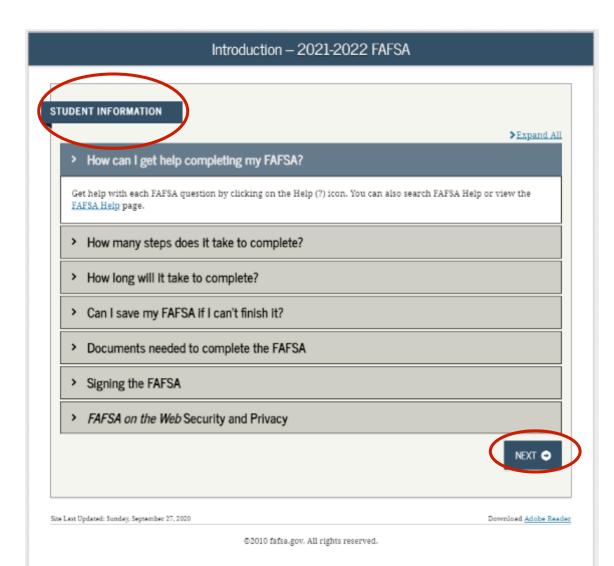


022 FAFSA	Start Student's 2021-202
Form Approved OMB No. 1845-0001 App. Exp. 12/31/2022	STUDENT INFORMATION Create a Save Key.
nd complete this specific FAFSA.	The Save Key is for temporary use for you or your parent to return and c
2	Create a Save Key
2	Re-enter Save Key
	••••
MY FAFSA NEXT	
Download <u>Adobe Reade</u>	ite Last Updated: Sunday, September 29, 2019
reserved.	©2010 fafsa.gov. All rights reser
reserved.	©2010 fafsa.gov. All rights reser

- Save Key will enable student and/or parent to return to the same iteration of the FAFSA that was last saved.
- Eliminates need to start a new FAFSA.



- Be aware if you're in the student or parent section
- Always use the "Next" and "Previous" buttons.
- Do NOT use the browser's back and forward buttons.





Student Demographics

If student uses FSA ID to start FAFSA, information will be prepopulated

Make sure name is exactly as it appears on Social Security Card.

- If last name won't fit, enter as much of it as possible without abbreviating.
- If there is a hyphen in the last name as it appears on the Social Security Card, include the hyphen
- Double check date of birth

		Pers	onal Informa	ation for St	udent		
Student Demographics	School Selection	Dependency Status	Parent Demographics	Parent Financials	Student Financials	Sign & Submit	Confirmation
STUDENT INF	ORMATION						
📀 App	lication was su	ccessfully sav	ed.				
	ause the FAFSA er to the student		e student, "you'	' and "your" al	lways (unless	otherwise note	d)
Your Social S 472-20-202	ecurity Number						
Your first na	me						?
first							
Your middle	initial						?
Your last nar	ne						?
last							
Your date of	birth						?
06/06/2000)						
						PREVIOUS	NEXT 🗢
ite Last Updated: Su	inday, September 29, 20	19				Down	nload <u>Adobe Read</u>
			©2010 fafsa.gov. A	ll rights reserved			



Student Demographics: Contact Information

	S	tudent E-ma	il and Phor	ne		
Student Demographics	Dependency Status	Parent Demographics	Parent Financials	Student Financials	Sign & Submit	Confirmation
TUDENT INFORMATION						
Your e-mail address						?
test@yahoo.com						
Re-enter your e-mail address						?
test@yahoo.com						
Your telephone number						?
(594) 594-5945						
					PREVIOUS	NEXT 🔿
ite Last Updated: Sunday, September 29, 20;	19				Dowr	nload <u>Adobe Rea</u>
		©2010 fafsa.gov. A	ll rights reserved	l.		

- Email address should be professional/appropriate, since it will be seen by the college(s).
- Email should not expire at the end of the school year.
- Email should be one that the student checks consistently, since it's the most common form of communication for many colleges



Student Demographics: State Residency

		Student	Address			
Student Demographics	Dependency Status	Parent Demographics	Parent Financials	Student Financials	Sign & Submit	Confirmation
TUDENT INFORMATION						
Your permanent mailing add	lress (include aj	ot. number)				2
123 Oakdale Dr.						
Your city (and country if not	U.S.)					2
Coralville						
Your state						?
Iowa						•
Your ZIP code						?
52317						
					PREVIOUS	NEXT 💿
ite Last Updated: Sunday, September 29, 7	2019				Dowr	load <u>Adobe Reader</u>
		©2010 fafsa.gov. A	ll rights reserved	1.		

>Address and where one lives can help determine eligibility for the MAP grant.



Student Demographics: Citizenship

- DACA (Deferred Action for Childhood Arrivals) – should complete Alternative Application for Illinois Financial Aid to be considered for MAP, since DACA students are not eligible for federal student aid
- Student must be US citizen or eligible noncitizen (e.g., US permanent resident, etc.) to be eligible for federal aid

		Stude	ent Residen	cy and Elig	ibility		
Student Demographics	School Selection	Dependency Status	Parent Demographics	Parent Financials	Student Financials	Sign & Submit	Confirmation
STUDENT INF Have you liv	ORMATION	least 5 years?					2
• Yes Are you a U.							2
Yes, I am	a U.S. citizen (or	r U.S. national	1)			• PREVIOUS	NEXT 👁
						TREVIOUS	
Site Last Updated: St	unday, September 29, 20	19				Down	load <u>Adobe Reader</u>
		(©2010 fafsa.gov. A	ll rights reserved	L.		

Student Demographics: High School and College Status

- Current HS students select HS diploma or GED for high school completion status
- Never attended college (i.e. not previously been in a degree seeking program in college)
- Only individuals pursing their first undergraduate degree are eligible for MAP and PELL
- Work-study may be limited at certain colleges. If student selects, "Don't Know," the student will most likely **not** be offered work-study.

			Student E	ducation			
Student Demographics	School Selection	Dependency Status	Parent Demographics	Parent Financials	Student Financials	Sign & Submit	Confirmation
STUDENT INF	ORMATION						
What will yo	ur high school co	mpletion statu	s be when you be	egin college in t	he 2020-2021 s	chool year?	?
High scho	ol diploma						•
What college	degree or certifi	cate will you b	e working on wh	en you begin th	e 2020-2021 scl	hool year?	?
1st bachel	or's degree						T
	e your first bache No	lor's degree be	efore you begin tl	ne 2020-2021 sc	hool year?		0
What will yo	ur college grade l	evel be when y	rou begin the 202	0-2021 school y	ear?		2
Never atte	ended college/1s	st yr.					•
	rested in being co No ol	nsidered for w Don't know	ork-study?				0
						PREVIOUS	NEXT 오



Student Demographics: Selective Service

		S	tudent Selec	tive Servic	e		
Student Demographics	School Selection	Dependency Status	Parent Demographics	Parent Financials	Student Financials	Sign & Submit	Confirmation
STUDENT INF Are you male Male							0
rece Are you regis	t male citizens ive federal stud tered with the Se No	lent aid.	nigrants must r	egister with th	ne Selective Se	ervice System to	0
Do you want • Yes	us to register you O No	ı with the Seleo	ctive Service Syst	em?	(PREVIOUS	? Next •
Site Last Updated: Su	nday, September 29, 20		©2010 fafsa.gov. Al	l rights reserved		Down	load <u>Adobe Reader</u>

- All males must register with Selective Service (federal law); not registering will disqualify student for federal financial aid. Transgender students may qualify for MAP if disqualified for federal due to not registering for selective service; will need to complete Alternative Application for Illinois Financial Aid
- > Registering for Selective Service is **not** enlisting in the military
- > Males can register via the FAFSA; question is not asked of individuals with designation of female at birth
- > Males do not have to be 18 in order to select "register me" on the FAFSA



Student Demographics: Driver's License

		ļ	Student Driv	er's Licens	e		
Student Demographics	School Selection	Dependency Status	Parent Demographics	Parent Financials	Student Financials	Sign & Submit	Confirmation
STUDENT INF	ORMATION	(if you have or	ie)				0
Your driver's	license state						?
						PREVIOUS	NEXT 🔿
Site Last Updated: St	inday, September 29, 20		©2010 fafsa.gov. A	ll rights reserved	1.	Down	load <u>Adobe Reader</u>

Listing driver's license is optional, but enter it if possible; will help with proof of Illinois residency for MAP eligibility



Student Demographics: Student Foster Care and Parent Education Completion

- Youth-in care (i.e. foster care) students are eligible for additional benefits/ programs
- Educational attainment of parents is optional; may be used by schools for consideration for any first-generation programs/awards

Student Demographics	School Selection	Dependency Status	Parent Demographics	Parent Financials	Student Financials	Sign & Submit	Confirmation
STUDENT INF	ORMATION						
Yes Highest scho	ter youth or were No No completed by F		ne in the foster c	are system?			2 2
High Scho	ol						~
Highest scho	ol completed by F	Parent 2					?
College or	beyond						~
						PREVIOUS	NEXT 🗢
Site Last Updated: Su	nday, September 29, 20	19				Down	lload <u>Adobe Reader</u>
			©2010 fafsa.gov. A	ll rights reserved			

Student Foster Care and Parent Education Completion

Student Demographics: Searching for a High School

- ≻Enter high school name
- Can search a variety of ways
 - Use city to search if town has few high schools
 - Use school name if city has lots of high schools

			Search for H	ligh Schoo	I		
Student Demographics	School Selection	Dependency Status	Parent Demographics	Parent Financials	Student Financials	Sign & Submit	Confirmation
STUDENT INF	ORMATION						
📀 App	olication was su	ccessfully sav	ed.				
	ause the FAFSA er to the studen		e student, "you"	and "your" al	ways (unless	otherwise noted	1)
1 Ente	er the name, cit	y, and state of	your high scho	ol, then click	Search.		0
	name of your hig	h school?					
West In what city i	is your high scho	ol located?					
Iowa City							
In what state	e is your high sch	ool located?					
Iowa							•
				SEAF	ксн Q	PREVIOUS	NEXT O



Student Demographics: College Selection

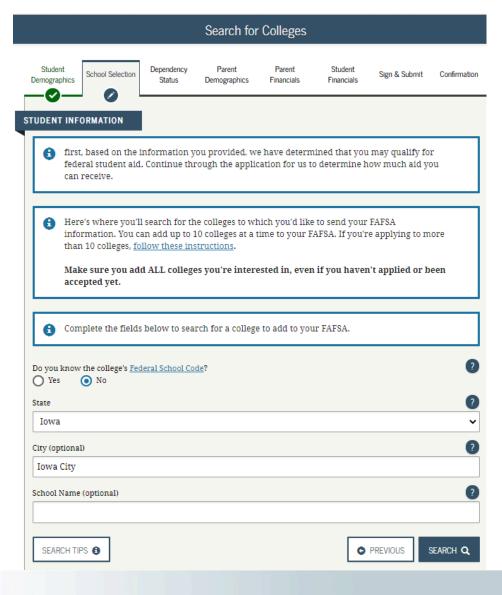
Can select up to 10 colleges to receive FAFSA information

- Colleges will not know order in which they're listed
- If entering more than 10, FAFSA must be processed first and then colleges are swapped out with the additional ones

Can search for college(s) by Federal School Code or state; can narrow search city and/or name

Select college(s) by clicking the link

PISAC



Student Demographics: College Selection

- Can view specific college information by clicking on "View College Info"
- Need to indicate desired type of housing for respective college selected

			ed Colleges a		5 1 10113		
Student emographi	cs School Selection	Dependency Status	Parent Demographics	Parent Financials	Student Financials	Sign & Submit	Confirmation
UDENT I	NFORMATION						
For ea	ach school listed, s	elect the app	propriate housin	ig plan from t	he dropdown	list.	
0	School Name: Federal School Housing Plans		versity Of Iowa 892				
	On Campus						•
			VIEW COLLEG	GE INFO 🔳			
ADD MC	DRE SCHOOLS Q					PREVIOUS	NEXT 🗢
	DRE SCHOOLS Q d: Sunday, September 29, 20						NEXT O



- If "yes" is selected at any time, the subsequent questions will not appear, and the student will be deemed independent for purposes of the FAFSA (i.e. parental information will not be required).
- If "yes" is selected with the dependency questions, the college will most likely select the student for verification (i.e. student will need to provide documentation to the college)
- If student has or will have a child for whom he/she will provide more than half of the financial support between 7/1/21 and 6/30/22, student may be asked to provide proof of student income for rent, bills, food, clothes, etc.

			Student Ma	rital Status	;		
Student Demographics	School Selection	Dependency Status	Parent Demographics	Parent Financials	Student Financials	Sign & Submit	Confirmation
STUDENT INF What is your I am sing	r marital status as	s of today?					? ~
						PREVIOUS	NEXT 🗢
Site Last Updated: St	unday, September 29, 20		©2010 fafsa.gov. A	ll rights reserved		Down	load <u>Adobe Read</u>

		Does	Student Ha	ve Depend	lents?		
Student Demographics	School Selection	Dependency Status	Parent Demographics	Parent Financials	Student Financials	Sign & Submit	Confirmation
July 1, 2021 a Ves Do you have	ORMATION have or will you and June 30, 2022 No dependents (oth oort from you, no No	? er than your ch	ildren or spouse				
						PREVIOUS	NEXT 🔿
Site Last Updated: St	anday, September 29, 20	19				Dowr	uload <u>Adobe Reader</u>
			©2010 fafsa.gov. A	ll rights reserved	1.		



Military service: Must be active service for other than training purposes.

A copy of court decision will most likely be requested by college if student indicates that they are in legal guardianship or an emancipated minor.

		Student A	dditional De	pendency	Questions		
Student Demographics	School Selection	Dependency Status	Parent Demographics	Parent Financials	Student Financials	Sign & Submit	Confirmation
	ollowing questio			-	nformation ab	out your parents	on ?
Are you		g on active duty	one of the above in the U.S. Arme ces?		rposes other th	an training?	
depende	nt or ward of the	e court?	, <u>,</u>		,	ter care, or were	you a
Does son	2	ı your parent or	f legal residence, stepparent have	-	-	cipated minor? determined by a	court in
🔽 None of	the above						
						PREVIOUS	NEXT 🗢
Site Last Updated: Su	ınday, September 29, 2	019				Down	load <u>Adobe Reader</u>
			©2010 fafsa,gov. Al	l rights reserved			



Student Demographics	School Selection	Dependency Status	Parent Demographics	Parent Financials	Student Financials	Sign & Submit	Confirmation
STUDENT INF	ORMATION						
	uly 1, 2020, were o No	you homeless o	or were you self-s	upporting and	at risk of being	homeless?	0
						PREVIOUS	NEXT 🗢

A third party must attest that the student is not in the presence of a parent and homeless or at the risk of being homeless.

At any time on or after July 1, 2019, did you receive a determination from any of the entities listed below that you were an unaccompanied youth who was homeless, or were self-supporting and at risk of being homeless? Check all that apply, or check **None of the above**.

The director of an emergency shelter or transitional housing program funded by the U.S. Department of Housing and Urban Development

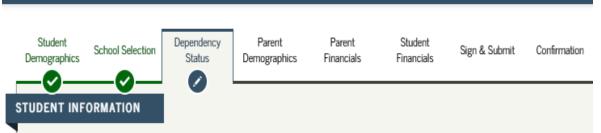
The director of a runaway or homeless youth basic center or transitional living program

None of the above



If student cannot answer "yes" to any of the preceding questions, parental information will be required.

If student is unable to provide parental information, student will only be eligible for unsubsidized student loans.



Dependent Student

Based on your answers to the dependency status questions, you are considered a dependent student. This means you must provide <u>parental</u> information. Select "I will provide information about my parent(s)" and click Next to continue filling out your FAFSA.

If you have a special circumstance and are unable to provide parental information, under very limited circumstances, you may be able to submit your FAFSA without parental information. Select "I am unable to provide information about my parent(s)" and click Next to get additional information.

O PREVIOUS

NEXT 🖸

I will provide information about my parent(s)

I am unable to provide information about my parent(s)



What if You Can't Get Parent Information?

Under *very* limited circumstances, a dependent student can submit a FAFSA without parental information

Unacceptable Reasons to Not Provide Parental Information:

- Your parents do not want to provide their information
- Your parents refuse to contribute to your college expenses
- Your parents do not claim you as a dependent on their income taxes

Acceptable Reasons to Not Provide Parental Information:

- Parents are incarcerated
- Have left home due to an abusive family environment
- Do not know where your parents are and are unable to contact them



Parent Information

Whose information do you report?

- For purposes of the FAFSA, there are only three types of parents:
 - Biological
 - Adoptive
 - Stepparents, if remarried

No one else should provide parental information on the FAFSA

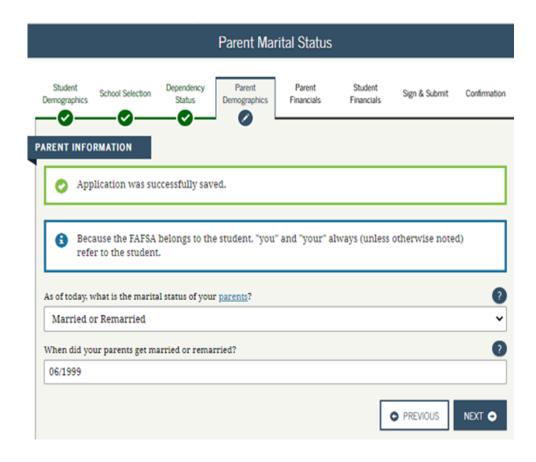
- If parents are separated/divorced:
 - Parent with whom the student lived the longest in the last 12 months; if equal then . . .
 - Parent who provided the most financial support in the last 12 months; if equal, then . . .
 - Parent who made the most money



Parent Info: Marital Status

- If both parents are living together and not married, select unmarried & both legal parents living together.
- If parents are separated/divorced, answer the info for the respective parent.
 - Parent with whom the student lived the longest in the last twelve months
 - If time spent with each parent is equal, then it's the parent who provided the most parental support
 - It does NOT matter which parent claims the student on their tax return

ISAC



Parent Demographic Information

- SSN, name, and date of birth of parent must match info in FSA ID for electronic signature to work.
- If a parent does not have a Social Security Number, all zeroes must be entered (i.e. "000-00-000"). If all zeroes are entered, the form will ask a couple of times if the info is correct, but eventually it will allow the user to proceed to the next page.
- ITINs (Individual Taxpayer Identification Numbers) cannot be used. An ITIN will begin with the number "9."

		Pers	sonal Inform	ation for Pa	arent		
Student mographics	School Selection	Dependency Status	Parent Demographics	Parent Financials	Student Financials	Sign & Submit	Confirmation
ENT INFO	RMATION	our first pare	nt (father/mott	aer/stennaren	t)		
	cial Security Nur		II (Juulei) mou	ien arebberen	4		0
350-22-22	222						÷:
Parent's las	st name						0
last							
Parent's fir	rst initial						2
f							
Parent's da	te of birth						2
06/06/196	60						
Your paren	uts' e-mail addres	15					2
parent@	gmail.com						
Re-enter yo	our parents' e-ma	all address					0
	gmail.com						
						PREVIOUS	NEXT 🗢
ast Updated: Sur	nday, September 27, 20	20				Dows	doad <u>Adobe Rea</u>
			©2010 fafsa.gov. A	Il rights reserved			



Parent Information: State Residency

			Pare	nt State of I	Legal Resid	ence		
	Student Demographics	School Selection	Dependency Status	Parent Demographics	Parent Financials	Student Financials	Sign & Submit	Confirmation
P		RMATION arents lived in Iov No	va for at least :	5 years?				0
							PREVIOUS	
Sit	te Last Updated: Su	inday, September 27, 20	20				Down	load Adobe Reader
				©2010 fafsa.gov. A	ll rights reserved			

"Legal residence" refers to where the parent lived and considers their permanent domicile; it's not referencing immigration status.



Parent Information: Household

➤Include in household size:

- Other children that they support
- Other children that cannot say "yes" to any of the dependency questions
- Other individuals that live in parent's home that the parent support and will continue to support

Exclude parents from number in college

House	old Size
iour par	10.55
2	
burself.	even if you do not live with your parents
1	
8.1	ent's other children (even if they do not live with your parents) if) bur parents will provide more than half of their support from July 1, 2021 through June 30, 2022 or hese children can answer "No" to every <u>Dependency Status question on the FAPSA</u>
0	
a.t b.y	ey now live with your parents. our parents provide more than half of their support, and
a.d b.y c.y 3	tey now live with your parents.
a. ti b. y c. y 3	ey now live with your parents. our parents provide more than half of their support, and our parents will continue to provide more than half of their support from July 1, 2021 through June 0, 2022
ь.у с.у 3	ey now live with your parents. our parents provide more than half of their support, and our parents will continue to provide more than half of their support from July 1, 2021 through June
a. ti b. y c. y 3 0 four par	ey now live with your parents. our parents provide more than half of their support, and our parents will continue to provide more than half of their support from July 1, 2021 through June 0, 2022
a. d b. y c. y 3 four par 3	ey now live with your parents. our parents provide more than half of their support, and our parents will continue to provide more than half of their support from July 1, 2021 through June 0, 2022 ents' number of family members in 2021-2022 (household size)
a. ti b. y c. y 3 four par 3	ey now live with your parents. our parents provide more than half of their support, and our parents will continue to provide more than half of their support from July 1, 2021 through June 0, 2022 ents' number of family members in 2021-2022 (household size) r In College
a. ti b. y c. y 3 four par 3 Numbe fow mar	ey now live with your parents. our parents provide more than half of their support, and our parents will continue to provide more than half of their support from July 1, 2021 through June 0, 2022 ents' number of family members in 2021-2022 (household size)



Parent Information: Income Information

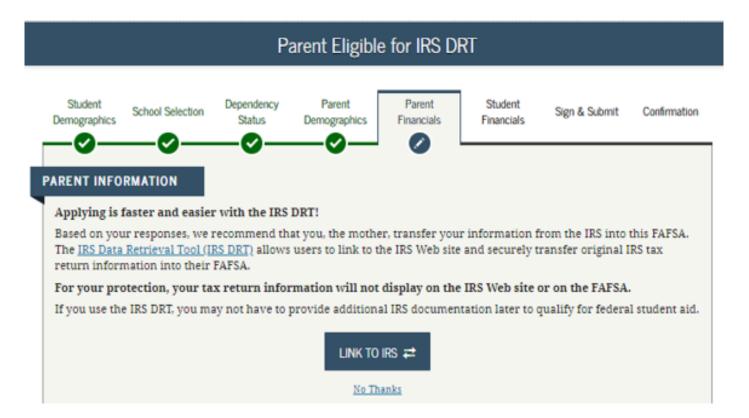
Who's required to file federal tax return?

- Single parent under 65 years--\$12,200 gross income
- Married parents under 65 years--\$24,400 gross income
- Must indicate filing status. If married, cannot file as Head of Household; that will cause issues.
- If parents are required to file and do not file a tax return, the student will not be able to complete the verification process and will not receive financial aid.

Parent Tax Filing Status
Student School Selection Dependency Parent Parent Financials Student Sign & Submit Confirmation
PARENT INFORMATION
Application was successfully saved.
Attention! You must provide financial information from your parents' 2019 tax return on the following pages.
For 2019, have your parents completed their IRS income tax return or another tax return?
What type of income tax return did your parents file for 2019? 2
IRS 1040 🗸
For 2019, what is your parents' tax filing status according to their tax return?
Married-Filed Joint Return
IRS Data Retrieval Tool
Applying is faster and easier if your parents transfer their tax return information into this FAFSA with the IRS Data Retrieval Tool (IRS DRT)!



Parent Info: IRS Data Retrieval Tool



- > Only individuals eligible to use the IRS Data Retrieval Tool will see the option to "Link to IRS"
- > Allows you to transfer your tax data onto the FAFSA
- If IRS DRT is not used, income and tax information must be entered manually

∕⊘ISAC

IRS Data Retrieval Tool

- Must have an FSA ID to use IRS Data Retrieval Tool
- Information should be entered in pop up box as listed on tax return
- Will not be able to see data transferred; it will read "transferred from IRS."

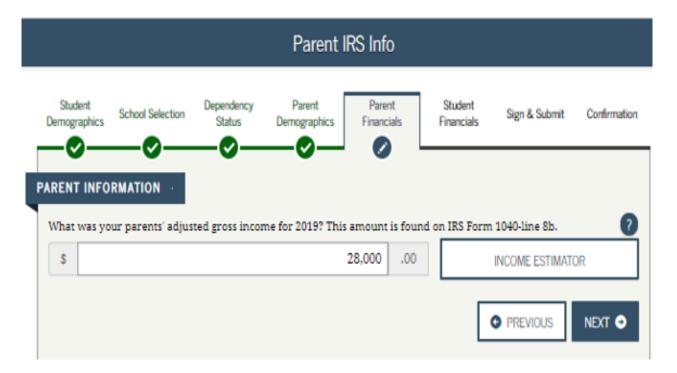
IRS.gov	Return.to.FAESA, Log.Out Help Español	Return to FAFSA Log Out
Get My Federal Income Tax Informat	ion	E
See our Privacy Notice regarding our request for your personal i	nformation.	Federal Income Tax Information
Enter the following information from your 201	5 Federal Income Tax Return. O Required fields*	Gdit Data
First Name *	Dependent	Based on the information you provided, the internal Revenue Service (IRS) located your income tax return. With your premission be the IRS will exclude the service that information to the Department of Education (ED) to populate any applicable FAFSA ^R question For your protection, the IRS will not disalise your tax information will further encrypt and you far single ratio transferred using the IRS.
Last Name *	Data	DRT; therefore, ED is unable to display your tax information and will purcher encrypt any tax information transferred using the incorporation on your FAFSA.
Social Security Number *	ss , ss , 2684	The data retrieved from your tax return is limited to the items listed below as you reported to the IRS:
Date of Birth *	01 / 01 / 1994	Tax Year Type of Return Filed Untaxed Pensions Name(s) Adjusted Gross Income Untaxed IRA Distributions Social Security Number Income Fareaf from Work Tax evennet Interest Income
Filing Status * 🕖	Single •	Social Security Number Income Earned from Work Tax exempt Interest Income Filing Status Income Tax IRA Deductions and Payments
Address - Must match your 2015 Federal Income Tax Return.	0	IRS Exemptions Education Credits Status of Amended Returns Received
Street Address *		Refer to your tax records if you have a question about the values you reported.
P.O. Box (Required if entered on your tax return)		
Apt. Number (Required if entered on your tax return)		
Country *	United States *	Transfer My Tax Information into the FAFSA V
		The tax information provided to FOTW will populate the answers to the appropriate FAFSA questions. After the FAFSA is populated your IRS session will end and you will return to your FAFSA. Check this box if you are choosing to transfer your information.
City, Town or Post Office *		
StateU.S. Territory*	Select One •	Do Not Transfer My Tax Information and Return to the FAFSA 📀
ZP Code*		By clicking the "Do Not Transfer" button, you are choosing not to transfer your tax information electronically. Your IRS session will end and you will return to your FAFSA.
Select the button below to exit the IRS system and share to your FAFSA.	By submitting this information, you canful that you are the person dentified. Use of this system to access another person's information may result in civil and criminal penatives.	
Return to FAFSA	Submit	IRS Privacy Policy

Look up tax data

Transfer to FAFSA



Parent Information: Income Information

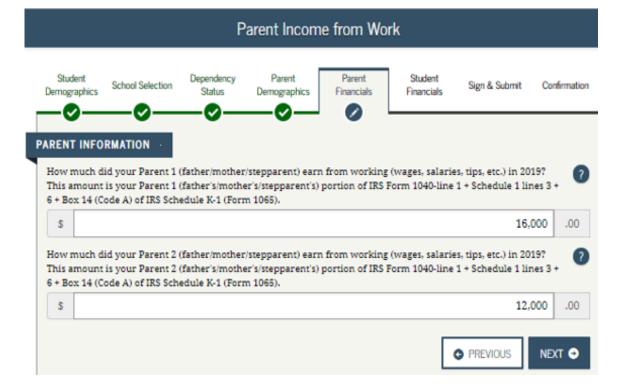


- > FAFSA will indicate where on the IRS Tax Return the information can be found
- If parents are divorced/separated, but filed jointly in 2019, list only AGI and income from parent whose information is being reported on the FAFSA



Parent Information: Income Information

Income earned from working must be reported even if a tax return was not filed





		Parent	Simplified P	ath Detern	nination		
Student S Demographics S	ichool Selection	Dependency Status	Parent Demographics	Parent Financials	Student Financials	Sign & Submit	Confirmation
not file a Schedu deduction, study more information	hat your paren ule 1 or only f ent loan inter- on.	iled a Schedule	1040. Did your pi e 1 to report: une Alaska Permanen	mployment cor	npensation, edu	acator expenses,	IRA

- IRS DRT will automatically populate the Schedule 1 question
- Answer "no" if you did not file a Schedule 1 or if you did file one but only for the following reasons:
 - Unemployment Compensation (line 7)
 - Other income to report an Alaska Permanent Fund dividend (line 8 may not be a negative value)
 - Educator Expenses (line 10)
 - IRA Deduction (line 19)
 - Student loan interest deduction (line 20)
 - Receiving, selling, sending, exchanging, or otherwise acquiring any financial interest in any virtual currency

Dislocated worker: losing a job, being a displaced homemaker, etc.



Federal Benefits Programs Parent's Household

- If prompted, select if anyone in the parent's household received any of the benefits listed in the last two years (2019 & 2020)
- Filling out the FAFSA or answering these questions will **not** affect eligibility for these programs. They will **not** be taken away.
- Check all that apply.

You may not be able to update this at a later time. You indicated that your parents filed an IRS 1040. Did your parents file a Schedule 1? Select No if your parents did not file a Schedule 1 or **only filed** a Schedule 1 to report: unemployment compensation, educator expenses, IRA deduction, student loan interest deduction, Alaska Permanent Fund dividend, or virtual currency. Click <u>here</u> for more information.



As of today, is either of your parents a dislocated worker?

Don't know

🔾 Yes 💿 No 🔵 Don't know

In 2019 or 2020, did you, your parents, or anyone in your parents' household receive benefits from any of the federal benefits programs listed below?

2

Check all that apply or check None of the above. If, at the time you are completing the FAFSA, you, your parents, or anyone in your parents' household did NOT receive any of these benefits during 2019 or 2020, but do receive any of them on or before December 31, 2020, you must return to the FAFSA and update your response.

Answering these questions will not reduce eligibility for student aid or these programs.

Medicaid

Supplemental Security Income (SSI)

Supplemental Nutrition Assistance Program (SNAP)

Free or Reduced Price School Lunch

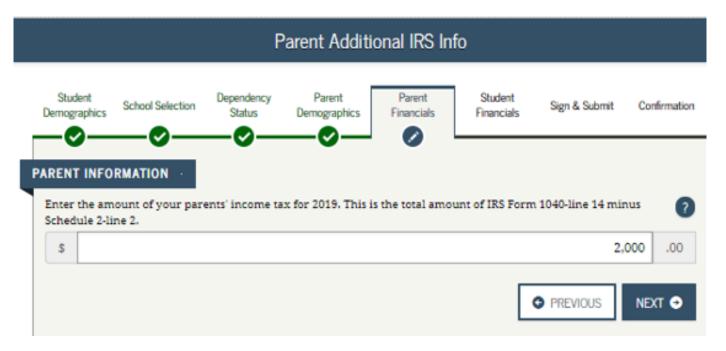
Temporary Assistance for Needy Families (TANF)

Special Supplemental Nutrition Program for Women, Infants, and Children (WIC)

None of the above



Federal Benefits Programs Parent's Household



- ➢Income tax paid is **not** the same as tax withheld on W-2
- ► IRS Form 1040-line 14 minus Schedule 2-line 2
- ➤Will be populated automatically by IRS DRT



Parent Information: Exclusions & Untaxed Income

Student Dependency Parent Parent Student School Selection Sign & Submit Confirmation Demographics Status Demographics Financials Financials PARENT INFORMATION Did your parents have any of the following items in 2019? Enter amounts for all that apply. Combat pay or special combat pay. This should be zero for enlisted persons and warrant officers 2 (including commissioned warrant officers) because their combat pay is entirely nontaxable. Only enter taxable combat pay included in your parents adjusted gross income. \$ 0 .00 Student college grant and scholarship aid reported to the IRS in your parents' income. Includes AmeriCorps 2 benefits (awards, living allowances, and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships. 0 .00 s Education credits (American Opportunity Tax Credit or Lifetime Learning Tax Credit) from IRS Form 1040 2 Schedule 3-line 3 0 .00 \$ Untaxed portions of IRA distributions and pensions from IRS Form 1040-lines (4a + 4c) - (4b + 4d). Exclude 2 rollovers. If negative, enter a zero here. .00 \$ 0 IRA deductions and payments to self-employed SEP, SIMPLE, Keogh, and other qualified plans from IRS Form 0 1040 Schedule 1-total of lines 15 + 19 0 .00 \$ Tax exempt interest income from IRS Form 1040-line 2a 0 .00 \$ PREVIOUS NEXT 🔿

Parent Questions for Tax Filers Only

Education credits – additional benefits for certain families

- Amounts entered will help reduce amount of income used in calculating the EFC
- > Parents may receive tax credit for children in college for which they pay qualified educational expenses

 \blacktriangleright Make sure to exclude any retirement or pension plan rollover in amount reported

ISAC

Parent Information: Exclusions

Parent Additional Financial Info							
Student mographics	School Selection	Dependency Status	Parent Demographics	Parent Financials	Student Financials	Sign & Submit	Confirm
ENT INFO	ORMATION	•	•				
		and the fet		20103 5-1		all that each	
		amy of the fel	lowing Items in	2019? Enter	r amounts for	r all that apply.	
Did you	r parents have	any or the lot					
Child sup		paid because (of divorce or sepa		esult of a legal	requirement. Do	not
Child sup	port your parents	paid because (of divorce or sepa		esult of a legal	-	0 .00
Child sup include st	port your parents upport for childre	s paid because e en in your pare	of divorce or sepa	ration or as a r		-	
Child sup include st	port your parents upport for childre	s paid because e en in your pare	of divorce or sepa nts' household.	ration or as a r		-	
Child sup include so S Earnings S Taxable e	port your parents upport for childre from work under	a Cooperative	of divorce or sepa nts' household. Education Progra yment programs.	ration or as a r m offered by a	college		00. 0

These items are money that is either leaving the household or money that will be excluded from the total income when calculating ability of family to pay for college



Parent Information: Other Income

Money coming into the household or untaxed income will need to be reported.

Include payments to taxdeferred plans retirement plans – box 12a to 12d, codes D, E, F, G, H, & S.

Include pre-tax contributions to health savings accounts, flexible spending accounts, etc.

Do not report value of plan

	Parent Untaxed Income						
Student mographics	School Selection	Dependency Status	Parent Demographics	Parent Financials	Student Financials	Sign & Submit	Confirmati
	DRMATION	ny of the foll	owing items i	n 2019? Ente	r amounts for	all that apply.	
	port received for a						0
s						(1 .00
payments	food, and other liv and cash value of tary allowance for	benefits). Do 1					
s							00.0
including and S. Do benefits).	to tax-deferred pe , but not limited to n't include amour	, amounts rep	orted on the W-3	Form in Boxe	s 12a through 12	d, codes D, E, F, G	
	noneducation ben			ension, or Dep	endency & Inde		0 .00 ion (2
Veterans				ension, or Dep	endency & Inde	mnity Compensat	
Veterans : (DIC) and S	/or VA Educational	Work-Study a	llowances			mnity Compensat	ion 🕐
Veterans : (DIC) and S		Work-Study a	llowances			mnity Compensat	ion 🕐
Veterans : (DIC) and S Other unt	/or VA Educational	Work-Study a	llowances			mnity Compensat	ion 2 0 .00
Veterans : (DIC) and S Other unt	/or VA Educational	Work-Study a	llowances		bility benefits, o	mnity Compensat	ion 2 0 .00 2
Veterans I (DIC) and S Other unt S	/or VA Educational	eported, such	llowances		bility benefits, o	mnity Compensat	ion 7 0.00 00.00



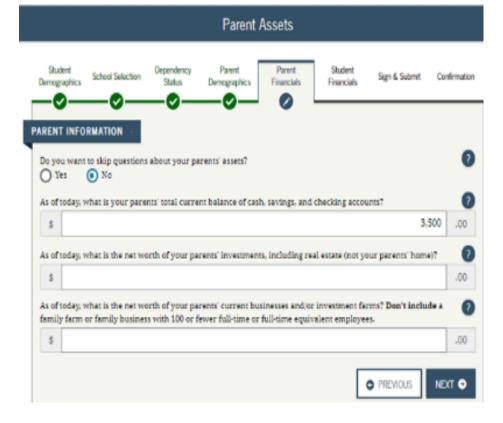
Parent Information: Assets

Exclude:

- Home in which the family lives
- ➢ Value of IRA, 401K, or pension plans
- Value of family-owned business with 100 or fewer full-time equivalent employees

Include:

Value of all 529 plans owned by parent(s) whose information is being used on the FAFSA





Student Information: Tax Filing

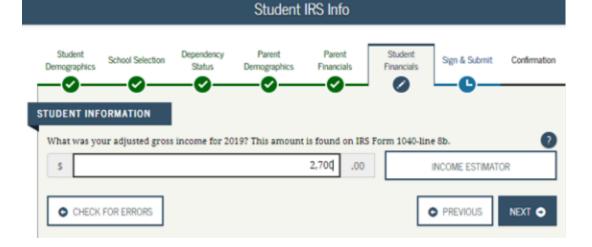
- Make sure that you enter student information and not parent income
- Students that file an IRS tax return will be able to link to the IRS Data Retrieval Tool

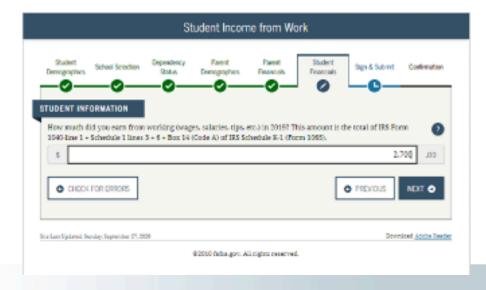
Student Tax Filing Status					
Student Demographics School Selection Dependency Status Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation					
STUDENT INFORMATION Because the FAFSA belongs to the student, "you" and "your" always (unless otherwise noted) refer to the student.					
For 2019, have you completed your IRS income tax return or another tax return? ? Already completed ~ What income tax return did you file for 2019? ?					
IRS 1040 ~ For 2019, what is your tax filing status according to your tax return? (2)					
Single					
IRS Data Retrieval Tool Applying is faster and easier if you transfer your tax return information into this FAFSA with the IRS Data Retrieval Tool (IRS DRT): LINK TO IRS #					
CHECK FOR ERRORS NEXT NEXT					
Site Last Updated: Sunday, September 27, 2020 Download Adobe Reader @2010 fafsa.gov. All rights reserved.					



Student Information: Tax Filing

- This is student's adjusted gross income (AGI)
- Students who do not file a tax return will still be asked how much money was earned from working.







Student Information: Tax Filing

	Student Additional IRS Info							
Student Demographics	School Selection	Dependency Status	Parent Demographics	Parent Financials	Student Financials	Sign & Submit	Confirmation	
STUDENT INF Enter the am line 2.	ORMATION	ome tax for 201	9. This is the tota	l amount of IR	S Form 1040-lin	e 14 minus Sche	dule 2- 🥐	
S CHECK	FOR ERRORS				(PREVIOUS	0 .00 NEXT ◆	

- Income tax paid is **not** the same as tax withholding on W-2
- IRS Form 140-line 14 minus Schedule 2-line 2
- For most students it will be zero



Student Information: Other Income

- For students
 who filed a tax
 return
- For most high school students, these questions will not be applicable

Student Questions for Tax Filers Only	
Student School Selection Dependency Parent Parent Financials Student Financials	Sign & Submit Confirmatio
Did you have any of the following items in 2019? Enter amounts for all that ap	ply.
Combat pay or special combat pay. This should be zero for enlisted persons and warran (including commissioned warrant officers) because their combat pay is entirely nontaxable taxable combat pay included in your (and, if married, your spouse's) adjusted gross income	e. Only enter
\$	٥٥. 🛊
Student college grant and scholarship aid reported to the IRS in your income. Includes Ame (awards, living allowances, and interest accrual payments), as well as grant and scholarshi fellowships and assistantships.	p portions of
\$	00.0
Education credits (American Opportunity Tax Credit or Lifetime Learning Tax Credit) from II Schedule 3-line 3	RS Form 1040 🤇 🧿
\$	0.00
Untaxed portions of IRA distributions and pensions from IRS Form 1040-lines (4a + 4c) - (4b rollovers. If negative, enter a zero here.	• 4d). Exclude 🛛 🧿
S	0.00
IRA deductions and payments to self-employed SEP, SIMPLE, Keogh, and other qualified pla	ans from IRS Form
1040 Schedule 1-total of lines 15 + 19	-
1040 Schedule 1-total of lines 15 + 19 S	00
2	00. 0
	0.00



Student Information: Exclusions

Money leaving the household or money to be excluded from calculating an EFC

- For students doing a co-op in college will report earnings in subsequent FAFSA
- Following year make sure to report any taxable work-study money

	RMATION						
Did you h	ave any of the	following ite	ms in 2019? E	inter amounts	s for all that a	pply.	
	art you paid beca children in you		or separation or	as a result of a	legal requirem	ent. Do not inclu	de 🕐
s							00. Þ
Earnings fr	om work under	a Cooperative)	Education Progra	m offered by a	college		0
s							00.0
	mings from need t portions of fel		ment programs. ssistantships	such as Federal	l Work-study as	nd meed-based	0
s							00.0
					_		
-	FOR ERRORS					PREVIOUS	NEXT 🔿



Student Information: Other Income

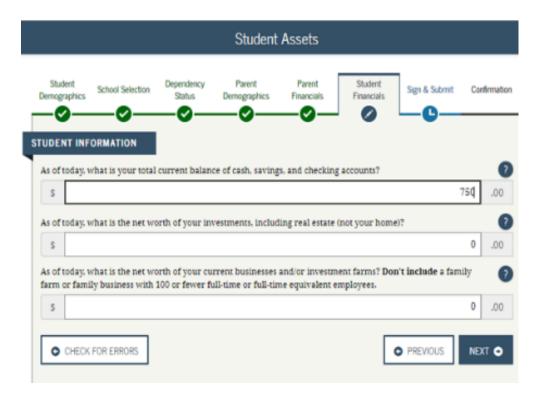
- Money received by the student or paid on the student's behalf in 2019 by someone other than the parent whose information is being used to complete FAFSA.
- When student receives a 529 distribution by someone other than the parent, it will be reported here for that specific year

		5	Student Unt	axed Incom	1e			
Student mographics	School Selection	Dependency Status	Parent Demographics	Parent Financiais	Student Financials	Sign & Submit	Con	tire.
DENT INF	ORMATION							
Did you I	have any of the	following its	ems in 20197	Enter amount	s for all that	apply.		
Child supp	ort received for	all children. Do	not include for	er care or adop	tion payments			6
\$							4 .	.00
payments i	ood, and other liv and cash value of any allowance fo	f benefits). Do t						•
5							0.	.00
	but not limited to i t include amou							.00
	oneducation ben or VA Educationa			ension. or Depe	endency & Inde	emnity Compens	ation	•
\$							0	.00
Other unta	and income not	reported, such	as workers' com	pensation, disal	bility benefits,	etc.	,	•
s							0.	.00
that you re	eived, or paid on oceived from a pa part of a legal ch	arent or other p	person whose fir					•
							0	.00
s								
s							-	
	FOR ERRORS					PREVIOUS		



Student Assets

- Following year, don't include any money from work-study or student loans that is in a checking or savings account
- Assets owned by the student or assets of which they will be the owner (e.g., UGMA, UTMA, trust fund, etc.,) are reported as student assets.





Checking for Errors

- FOTW will bring to your attention any potential errors.
- Make corrections if needed.
- Click "Check for Errors" if everything is correct.

You reported that the Parent 1 (Father's/Mother's/Stepparent's) Social Security Number (SSN) is all
zeroes (000-00-0000), and the Parent 2 (Father's/Mother's/Stepparent's) SSN is blank or all zeroes.
You also reported that the parents' tax return status is filed or will file, and the tax return type is not
a foreign tax return.

The following error(s) have occurred:

Review the answers to the questions on this page and make corrections or updates as needed. Once you are done, click Check for Errors to continue.

Parent's Social Security Number	?
000-00-0000	÷
Parent 2 Social Security Number?	?
000-00-0000	÷
For 2017, have your parents completed their IRS income tax return or another tax return?	2
Already completed	•
What type of income tax return did your parents file for 2017?	?
IRS 1040	T
СНЕСК	For Errors 🔿



FAFSA Summary

Prior to submitting a summary will appear.

Double check information before proceeding.

FAFSA S	àmmary			
Dadett Skod Stechen Dorothocy David Desegnation Skod Stechen Data One Data Data Stechen Steche	Frend Balancelle. Says 5 Source Contenues Sancolle. Says 5 Source Contenues Says 5 Source Cont			
> Student Demographics				
Student Demographic Information				
Student's Social Security Number Operation 8	XXX-XX-0000			
Students First Name (question 3), Students Middle Tabled Sportson 3)	FIRST			
Buleris Last Nete (percist.1)	LAIT			
Students Date of Tarth Iguestion 91	06062001			
Statemin E-mail Address (spantice 12)	autfpliten.			
Students Delephone Number (puestion.12)	0581 896-2348			
Student's Permanent Vicility Address (spection-4)	123 8687-98			
Student's Permanent City Iguestion St	CORALITLE			
Students Permanent State (question 5), Student's Estimatem LIP Code (question 7)	RCWIA, SE24E			
Han Stedent Lived in State for at Loast 5 Years?	TES			
Students Sale of Legal Residence Operation 158	KVIA			
Van Stadert a Legal Reddert Better January 1. 2016: sporting 10)	TES			
Student's Logal Residence State (specials 20)				
Students Orizonality Status Agreetics 1.8	TESTAMA ES CITERS (OR ES MATIONA)			
Students Alam Registration Number (guerdur, 15)				
High School or Equivalent Complete (2 Agreentors 28)	EICH SCHOOL DIFLOXA			
Type of Degree Certificate (specials 30)	117 BACKELOF'S DEGREE			
firm Bacheloc's Depres before 2016-2011 School Year's spectrum 20	50			
Structurers, Galadie Leviel in College in 2022, 2022 Figueration, 2014	STITER ATTENDED COLLEGE IST TR.			
Intervention Verificately(1) (pression 33)	BOULT BROW			
Male or Result/ Agreetion 20	PDIAL8			
Regimer Studien: With Selective Service System? (gametion 31)				
Students Driver's Licence Number Apresian 13				
Statem Driver's Linear Intel (genium 12)				

Student In Force: Case?	50
Earsen 1 Manadonal Land Aguanzian 30	FROM SCHOOL
Perrot 2 Educational Level Aguestion 20	COLLEGE 07. 36105 B
Errog Connection Addressing Rightliny? (question 23)	ELICIBLE FOR MB
Student Aid Eligibility Worksheet	
School Selection	
School Information	
Stedensi's High School Name (question 23)	VEST
States O. High School City, Spectrum 271	CORALNELLS
Senderaris Hilligh School State (speciation 17)	10%N
Errst Enfloyer, (currention, 2024)	UNIVERSITY OF IOWA
Deep Researing Plane (spectrum 2012)	OS CAMPES
Second College Question 1010	
Second Housing Plane Igneration 136.0	
Third College (question 180a)	
TRUM Housing Plans (guercan 2020)	
Pourth College Ignestion 180gi	
Fourth Bousing Plans (guerrise 1028)	
Fitth College (question 308.)	
Path Howing Rans (question 101)	
Stath College Aguestion 18180	
Sizah Bit using Plana (quartism 308)	
Seventh College Igneetice SECons	
Seventh Bousing Plans (question 301n)	
Eighth College (question 101c)	
Eighth Howsing Plane (question 124p)	
Starth College Igneration (IClig)	
Nath Bousing Plans (percise 301r)	
Treach College (question 303x)	
Death Rousing Plana (gambios 2019)	



Signing the FAFSA

- A student signature and one parent signature is required to submit the FAFSA.
- Can be done using the FSA ID or printing out a signature page

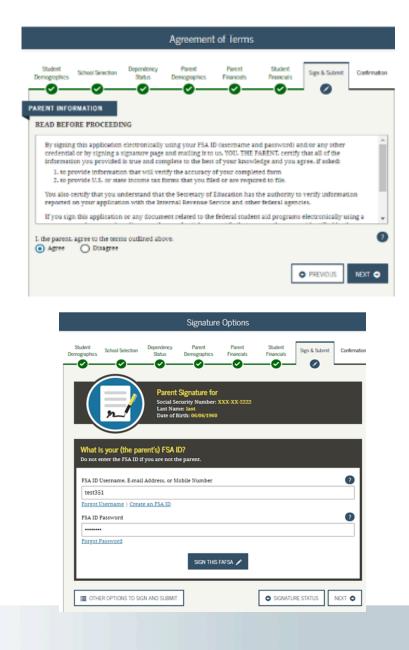
		ů.	tatus			
Student School Selection	Dependency Status De	Parent mographics F	Parent inancials	Student Financials	Sign & Submit	Confirmat
 Both you and a par Only sign for yours application and the sign and submit the Be sure not to mix 	elf. If you and you n exit. Give the "s e FAFSA.	ir parent are n ave key" to the	other per	son who can l	-	
Student Signature Need	ed	\bigcirc	Parent S	ignature Neede	d	\oslash
Student Signature Need				ignature Neede e Status: Unsig		\otimes
Signature Status: Unsign			Signatur	e Status: Unsig		0
Signature Status: Unsign	ied		Signatur	e Status: Unsig	ned IT SIGNATURE 🖍	PREVIOUS
Signature Status: Unsign	ieđ. At skonature 🖍		Signatur	e Status: Unsig	ned IT SIGNATURE 🖍	PREVIOUS



Parent Signature

- Parent must sign if parental information was provided.
- Make sure the right parent box (parent 1, or parent 2) is checked when providing the FSA ID to sign
- Signing electronically will expedite the processing of the FAFSA.
- If a parent has multiple children in college, the same FSA ID can be used to sign each FAFSA.
- If error is generated with parent FSA ID, check parent demographics (name, SSN, DOB) to make sure it matches what was submitted when creating an FSA ID
- If parent cannot obtain an FSA ID, parent can print a signature page.

ISAC



Student Signature

- Student must also agree to the same conditions.
- If student used FSA ID to start FAFSA, student will not be prompted to re-enter it. They will just be asked to click button.
- Signing with FSA ID will expedite the processing of the FAFSA.

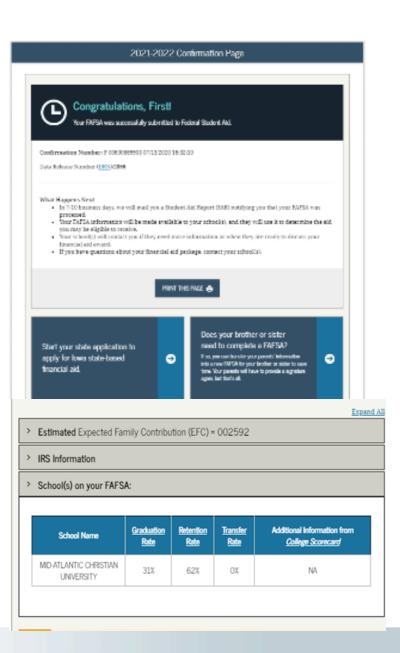
			Agreement	of Terms			
Student Demographics	School Selection	Dependency Status	Parent Demographics	Parent Financiais	Student Financials	Sign & Submit	Confirmation
TUDENT INF	FORMATION						
READ BEF	ORE PROCEEDIN	G					
credenti: 1. will edu 2. are 3. do: 4. will 5. will	ng this application e al or by signing a si i use federal and/or scation. - not in default on a - not over money bac i nottry your school I not receive a Fede- ng this application e	gnature page state studen federal stude k on a federa laf you defaul ral Pell Gran	e and mailing it to t financial aid onl ent loam or have m al student grant or it on a federal stu- t from more than	us. YOU, THE S ly to pay the co- nade satisfactor have made sat femt loan, and one school for	TUDENT, certi st of attending ry arrangemen tinfactory array the same perio	fy that you: an institution of its to repay it, ngements to repa od of time.	yz.
				and and parts		., van arona	
 Agree 	Disagree	is commed as					
						PREVIOUS	NEXT O
in Last Updated 3	lunday, September 21, 2020	9	©2000 fafta got: A			Devr	nited <u>Adobe Reader</u>
			trees were present				
				• •			
			Signati	ure Option	ns		
Audent ographics	School Selection	Social S Last No	Parent Demographic ent Signature Security Numbi ame: tast (Birth: 06/06/20	Pares Financia S For for er: XXX-XX-4	t Sh als Fini	udent Sign	s. Submit Con
	School Selection	Status 	Parent Demographic ent Signature Security Numbi ame: tast (Birth: 06/06/20	For r:: XXX-XX-1 00	t Sb 395 Fini 111	10.mm	0
	School Selection	Status Stude Social S Last NJ Date of	Parent Demographic ent Signature Security Numbi ame: tast (Birth: 06/06/20	For r:: XXX-XX-1 00	t Sb 395 Fini 111	acais Sen	0



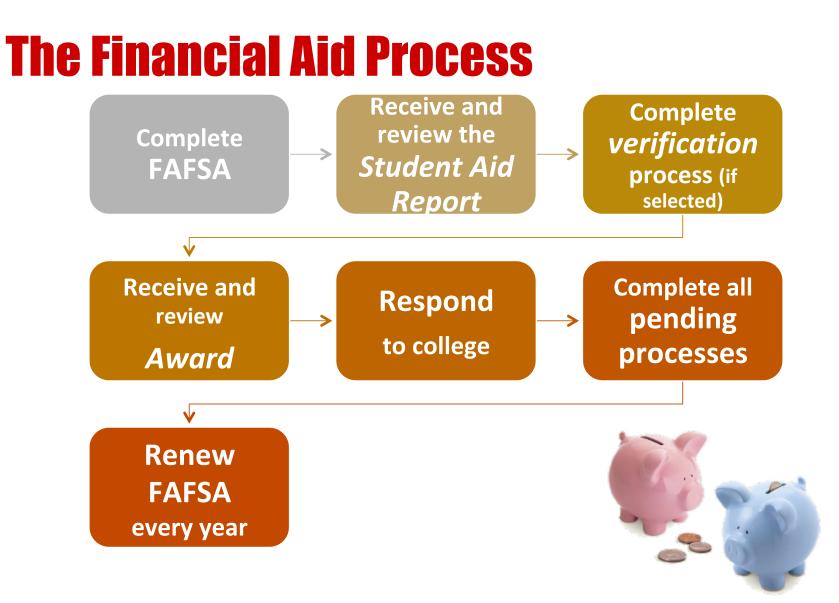
Confirmation Page

- Data Release Number (DRN) can be used by colleges to look up the student's FAFSA.
- Parents can transfer their FAFSA info to another sibling's FAFSA by clicking on the transfer link. This option will not be shown again.

≻A preliminary EFC is calculated.











- Questions about financial aid?
- Questions about getting to college?
- Text with our experts!

Pick the area code closest to you and text us your name.

(217) 207-3265	(309) 306-7066
(618) 223-6450	(630) 216-4910
(708) 252-3890	(773) 453-9520
(815) 242-4630	(847) 243-6470

