EQUITABLE
ADVISORS

Consider paying income taxes now —

rather than in retirement — through your Roth 403(b)

A 403(b) plan is a retirement plan designed specifically for educators that can supplement your pension and help you enjoy a more comfortable retirement. No matter where you are in life, it can be a smart choice that can give you a level of confidence along your path to fulfilling the future.

Unlike a regular 403(b), where you contribute to your plan on a pretax basis, contributions to a Roth 403(b) are made on an after-tax basis.

Interested in learning more about your Roth 403(b)?

Our team is here to help.

That means:

0%

Money may grow tax-free.

Tax-free withdrawals of contributions.

Earnings may be withdrawn tax-free and penalty-free once you reach age 59½ and the account has been open for at least 5 years.

Please call or email to schedule an appointment.

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Schedule a Meeting with Scott Klein

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