

# Wylie Independent School District



## A G E N D A

**REGULAR SESSION – MONDAY, FEBRUARY 27, 2023 – 5:30 P.M.**

**WYLIE ISD EDUCATIONAL SERVICE CENTER**

**951 S. Ballard**

**Wylie, Texas 75098**

**A. Call to Order**

Roll Call, Establishment of Quorum

**B. Executive Session – Section 551, Texas Government Code**

1. Texas Government Code Section 551.071, to consult with the District's attorney, in person or by phone, on a matter in which the duty of the attorney to the District under the Texas Disciplinary Rules of Professional Conduct of the State Bar of Texas clearly conflicts with Chapter 551 of the Texas Government Code, including the appeal of a Level II Decision involving a public school child.
2. Texas Government Code Section Sec. 551.082, to conduct a meeting to deliberate in a case involving an appeal of a Level II Decision involving a public school child.
3. Texas Government Code Section 551.0821, to conduct a meeting to deliberate a matter regarding a public school student if personally identifiable information about the student will necessarily be revealed by the deliberation.

**C. Return to Open Session**

**D. Consider and Take Action on Student Appeal Matter**

**E. Return to Executive Session**

1. Personnel – Texas Government Code Section 551.074 to deliberate the appointment, employment, evaluation, reassignment, duties, discipline, or dismissal of a public officer or employee, or to hear a complaint or charge against an officer or employee.
  - a. Administrator Contracts
  - b. Additional Personnel Units
2. Real Estate – Texas Government Code Section 551.072 to deliberate the purchase, exchange, lease, or value of real property if deliberation in an open meeting would have a detrimental effect on the position of the governmental body in negotiations with a third person.
3. Consultation with Legal Counsel – Texas Government Code Section 551.071, to consult with the District’s attorney, in person or by phone, on a matter in which the duty of the attorney to the District, under the Texas Disciplinary Rules of Professional Conduct of the State Bar of Texas clearly conflicts with Chapter 551 of the Texas Government Code.

**F. Return to Open Session (Begins at approximately 7:00 p.m.)**

1. Invocation
2. Pledge of Allegiance

**G. Recognitions**

1. School Resource Officer Appreciation
2. Texas Music Educators Association – All State Choir – Wylie East High School
3. Texas Music Educators Association – All State Jazz Ensemble 1 – Wylie East High School
4. UIL 6A VEX Robotics State Competition – Wylie High School

5. Texas Music Educators Association – All State Band – Wylie High School
6. Texas Music Educators Association – All State Orchestra – Wylie High School
7. Texas Music Educators Association – All State Choir – Wylie High School
8. Wylie Way Award

#### **H. Information Reports and Public Meetings (No Action Required)**

1. Master Facilities: First Update
2. Proposed Changes to A-F Accountability System and College, Career and Military Readiness (CCMR)

#### **I. Donations**

1. Truett and Rita Smith Foundation Fund of the Catholic Foundation
2. Whitt Elementary School PTA
3. Roger Green

#### **J. Public Forum**

#### **K. Action Items**

##### **1. Consent Agenda**

- a. Minutes
- b. Approval of Financial Reports
  1. Financial Reports
  2. Investment Reports
  3. Student Nutrition Reports

- c. Budget Amendment 6 for the 2022-2023 School Year
- d. Consider Approval of Wylie ISD Staff Development Waiver for 2023-2024
- e. Consider Approval RFP 2023-D12-106 – General Building Maintenance, Supplies & Services
- f. Consider Approval RFP 2023-D12-107 – Instructional Supplies and Services
- g. Consider Approval RFP 2023-J06-100-6 – Fine Arts Contracted Services

## **2. New and Unfinished Action Items**

- a. Consider approval of resolution authorizing Collin Central Appraisal District Chief Appraiser or designee to act as our agent to protest tax year 2022 Texas Comptroller values
- b. Consider Approval of 2023-2024 Teacher Allotments
- c. Woodbridge North and Linden Ranch Rezone – Second and Final Reading
- d. Personnel – Section 551.074 of the Texas Government Code
  - 1. Resignations
  - 2. Employment
  - 3. Additional Personnel Units
  - 4. Administrator Contracts

## **L. Adjournment**

# Information Reports and Public Meetings

## (No Action Required)

***Subject: Master Facilities: First Update***

We plan to update you on the outcomes and feedback from the first Wylie ISD 2023-2028 Master Facilities Plan meeting held on Thursday, February 23, 2023. To date, we have 40+ members that plan to attend either this meeting or others.

*Contact: Matt Atkins, Master Facilities Committee Chair, Dr. Kim Spicer, Deputy Superintendent, and Casey Whittle, Assistant Superintendent for Human Resources*

***Subject: Proposed Changes to A-F Accountability System and College, Career, and Military Readiness (CCMR)***

The Curriculum and Instruction Department will provide an overview of proposed changes to the A-F Accountability System regarding proposed calculation of College, Career, and Military Readiness. The presentation is based on information released by TEA in November and January. It will summarize the proposed changes from TEA and how they may impact both Wylie ISD and districts across the state.

*Contact: Dr. Kim Spicer, Deputy Superintendent and Dr. Stephen Davis, Executive Director for Secondary Education*

# Donations

## **Truett and Rita Smith Foundation Fund of the Catholic Foundation**

The Truett and Rita Smith Foundation Fund of the Catholic Foundation presents a donation to Smith Elementary School in the amount of \$11,566 for senior scholarships, student instructional materials including decodable books and teacher professional development.

### **Motion Requested**

*It is recommended that you approve the donation as presented by administration.*

## **Whitt Elementary School PTA**

The Whitt Elementary School PTA presents a donation to Whitt Elementary School in the amount of \$25,000 for the purchase of indoor/outdoor playground games and equipment.

### **Motion Requested**

*It is recommended that you approve the donation as presented by administration.*

## **Roger Green**

Roger Green presents a donation of lumber to Wylie ISD/CTE in the amount of \$10,000.

### **Motion Requested**

*It is recommended that you approve the donation as presented by administration.*

# Consent Agenda

**Subject: Board Minutes**

Attached for your review are the minutes from the Regular Meeting on January 23, 2023. If no changes are noted, it is recommended that you approve the minutes as presented by administration.

*Contact: Rhonda Tracy, Assistant to the Superintendent*

**Subject: Financial Reports**

Attached for your review are the Financial Reports. If no changes are noted, it is recommended that you approve the report as presented by administration.

*Contact: Scott Roderick, CPA, Assistant Superintendent for Finance and Operations*

**Subject: Investment Reports**

Attached for your review are the Investment Reports. If no changes are noted, it is recommended that you approve the report as presented by administration.

*Contact: Scott Roderick, CPA, Assistant Superintendent for Finance and Operations*

**Subject: Student Nutrition Reports**

Attached for your review are the Student Nutrition Reports. If no changes are noted, it is recommended that you approve the report as presented.

*Contacts: Scott Roderick, CPA, Assistant Superintendent for Finance and Operations and Dawn Lin, Director of Student Nutrition*

**Subject: Budget Amendment 6 for the 2022-2023 School Year**

Attached for your review is Budget Amendment 6 for the 2022-2023 School Year. It is recommended that you approve the budget amendment as presented by administration.

*Contact: Scott Roderick, CPA, Assistant Superintendent for Finance and Operations*

**Subject: Consider Approval of Wylie ISD Staff Development Waiver for 2023-2024**

According to Texas Education Code (TEC) §25.081, this waiver allows the district or charter school to train staff on various educational strategies designed to improve student performance in place of a maximum of:

2,100 minutes of student instruction for districts and charter schools that provide operational and instructional minutes; or Five days of student instruction for charter schools that provide 180 days of operation.

Per our approved calendar, Wylie ISD is requesting staff development waiver minutes for January 8 and February 19, 2023, for a total of 840 minutes.

It is recommended that you approve this item as presented by administration.

*Contact: Dr. Kim Spicer, Deputy Superintendent*

**Subject: Consider Approval RFP 2023-D12-106 – General Building Maintenance, Supplies & Services**

This request for proposal is to capture the vendors that provide general building maintenance, supplies and services. This request for proposal is replacing an expiring bid. It is recommended that you approve this item as presented by administration.

*Contact: Scott Roderick, CPA, Assistant Superintendent for Finance and Operations*

**Subject: Consider Approval RFP 2023-D12-107 – Instructional Supplies and Services**

This request for proposal is to capture instructional supply and service vendors. This request for proposal is replacing an expiring bid. It is recommended that you approve this item as presented by administration.

*Contact: Scott Roderick, CPA, Assistant Superintendent for Finance and Operations*

**Subject: Consider Approving RFP 2023-J06-100-6 – Fine Arts Contracted Services**

This request for proposal is an extended opening bid to capture the fine arts service vendors. This is the sixth list of vendors for this extended RFP. It is recommended that you approve this item as presented by administration.

*Contact: Scott Roderick, CPA, Assistant Superintendent for Finance and Operations*

**MOTION REQUESTED**

***It is recommended that the Consent Agenda, Items “a-g”, be approved as presented by Administration.***



**WYLIE INDEPENDENT SCHOOL DISTRICT  
WYLIE, TEXAS**

MONDAY, JANUARY 23, 2023 - BOARD MEETING - REGULAR SESSION:

The Wylie Independent School District Board of Trustees met in regular session on Monday, January 23, 2023, at the Wylie Independent School District Educational Service Center, 951 S. Ballard, Wylie, Texas, 75098.

**CALL TO ORDER:**

President, Stacie Smith, called the meeting to order at 6:30 p.m.

Board members present were:        Matt Atkins, Jacob Day, Bill Howard, Virdie Montgomery, Kylie Reising, Stacie Smith and Mike Williams

Board members absent:                None

School Officials Present:            Superintendent Dr. David Vinson, Deputy Superintendent Dr. Kim Spicer, Assistant Superintendents Scott Winn, Scott Roderick and Casey Whittle, Chief of Staff Dr. Jessica Branch, Principals, Krista Wilson, Joey Welborn, Magan Porter, Tracy Halligan, Ashala Foppe - Morris, Brian Alexander, Tiffany Doolan, Kellye Morton, Cody Summers, Jason Ervin, Beth Craighead, Morgan Power, Vanessa Hudgins, Jennifer Wiseman, Jamie Fletcher, Shawnell Bradshaw, Dana Roberts, Ryan Bickley, Christa Smyder, Morgan Power, Executive Director for Public Relations Ian Halperin, Executive Director for Communications April Cunningham, Executive Director of Maintenance Nathan Watson, Executive Director of Fine Arts Glenn Lambert, Executive Director of Secondary Education Dr. Stephen Davis, Executive Director of elementary Education Joei Shermer, Executive Director of Wylie ISD Education Foundation Windi Fuller, Director of Special Education Sara Roland, Director of Special Services Jill Vasquez, Director of Academic and Career Connections Jason Hudson Director – Human Resources Reggie Bibb, Director of Recruitment and Retention Missy Hefty, Director of the Wylie Way Amanda Martin, (Continued on next page)

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School Officials Present (continued)

Director of Staff Development Lee Hattaway,  
Director of Assessment and Accountability Andie  
Doty, Web/Multimedia Coordinator Doug Bellamy,  
Audi/Visual Technician Daniel Dollar, Assistant to  
the Superintendent Rhonda Tracy, Administrative  
Assistant for Student Services Joelle Dudrow,  
Administrative Assistant for Finance and  
Operations Donna Nettles, Administrative  
Assistant for Community Relations Diane Neel,  
Administrative Assistant for Communications  
LaWanna Moody, District Receptionist Lucy  
Wade

Visitors: Approximately 60

EXECUTIVE SESSION:

At 6:30 p.m., the board was called into Executive Session to discuss the following:

1. Personnel – Texas Government Code Section 551.074 to deliberate the appointment, employment, evaluation, reassignment, duties, discipline, or dismissal of a public officer or employee, or to hear a complaint or charge against an officer or employee.
  - a. Additional Personnel Units
2. Real Estate – Texas Government Code Section 551.072 to deliberate the purchase, exchange, lease, or value of real property if deliberation in an open meeting would have a detrimental effect on the position of the governmental body in negotiations with a third person.
3. Consultation with Legal Counsel – Texas Government Code Section 551.071, to consult with the District's attorney, in person or by phone, on a matter in which the duty of the attorney to the District, under the Texas Disciplinary Rules of Professional Conduct of the State Bar of Texas clearly conflicts with Chapter 551 of the Texas Government Code.
4. Review and Discuss Intruder Detection Audit Report Findings – Texas Government Code Section 551.089

OPEN SESSION:

At 7:09 p.m., the meeting moved into open session.

OATH OF OFFICE

Dr. Jacob Day was administered the oath of office as Wylie ISD Board of Trustees – Place 6.

RECOGNITIONS

1. Introduction of Assistant Principal Wylie East High School – Katie Comingore
2. National Merit Commended Scholars – Wylie East High School
3. UIL State Marching Contest – Wylie East High School
4. Academic All State Football – Wylie East High School
5. National Merit Commended Scholars – Wylie High School
6. UIL State Marching Contest – Wylie High School
7. Texas High School Coaches Association – Academic All State Football – Wylie High School
8. UIL 6a Cross Country State Meet – Boys and Girls – Wylie High School
9. Texas High School Coaches Association – Boys and Girls Cross Country – Wylie High School
10. Texas Music Educators Association – Orchestra All State Musicians – Wylie High School
11. Texas Association of Future Educators – Wylie High School
12. Esports Club – State Champions – Wylie High School
13. National Art Education Association – National Art Honor Society Juried Exhibition – Wylie High School
14. School Board Appreciation

INFORMATION REPORTS AND PUBLIC MEETINGS (NO ACTION REQUIRED)

1. Budget Calendar 2023-2024
2. Safety and Security Update – Discussion of Districtwide Intruder Detection Audit Reports Findings
3. Master Facilities Update
4. Wylie ISD Education Foundation

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DONATIONS

1. \$14,000 – HOA at Inspiration

The Board of Trustees received one donation in the amount of \$14,000 from the HOA at Inspiration.

M/M by Matt Atkins and seconded by Jacob Day to accept a donation from the HOA at Inspiration in the amount of \$14,000.

Motion carried unanimously.

PUBLIC FORUM

Name	Address	Telephone	Topic
Scott Coleman	303 Hogue, Wylie, TX	817 292 6772	Aug/Sept Data Presentation
Dawn Shallow			

ACTION ITEMS:

1. Consent Agenda
  - a. Minutes
  - b. Financial Reports
    1. Financial Reports
    2. Investment Reports
    2. Student Nutrition Reports
  - c. Budget Amendment 5 for the 2022-2023 School Year
  - d. 2022-2023 Audit Engagement Letter
  - e. Consider Approval of Notice of Participation in Various Purchasing Cooperatives (TEC 44.0331)
  - f. Consider Approval of RFP 2023-J06-100-5 Fine Arts Contracted Services
  - g. Consider Approval of RFP 2023-J07- 102-3 Local Retail and Grocery

CONSENT AGENDA (Continued):

- h. Consider Approval RFP 2023-J07-103-4 – Local Restaurant and Fast Food
- i. Consider Approval of Student Nutrition Purchasing Cooperative – MRPC SY 2022-2023 Interlocal Agreement

M/M by Jacob Day and seconded by Bill Howard to approve the Consent Agenda, Items “a-i,” as presented by administration

Motion carried unanimously.

2. New and Unfinished Action Items

- a. Consider Approval of Board Policy Updates

M/M by Matt Atkins and seconded by Kylie Reising to approve Board Policy Updates as presented by administration

Motion carried unanimously.

- b. Consider Approval of Resolution Authorizing Architectural and Engineering Services

M/M by Virdie Montgomery and seconded by Bill Howard to approve the resolution to negotiate and execute a contract with PBK architects and RLK Engineering for professional architectural and engineering services

Motion carried unanimously.

- c. Consider and Take Possible Action approving Construction Delivery Method Related to Future Capital Projects

M/M by Mike Williams and seconded by Jacob Day to approve the construction manager at risk delivery method, and further authorize and direct the Superintendent to negotiate contracts and execute such documents necessary for the procurement of a construction manager at risk

Motion carried unanimously.

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- d. Personnel – Section 551.074 of the Texas Government Code
  - 1. Resignations
  - 2. Employment
  - 3. Additional Personnel Units

M/M by Kylie Reising and seconded by Matt Atkins to approve resignations, employment and additional personnel units as presented by administration

Motion carried unanimously.

ADJOURNMENT:

At 8:38 p.m., the meeting was adjourned by mutual consent.

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Stacie Smith, President

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Kylie Reising, Secretary

**Wylie Independent School District**

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# **Interim Financial Reports**

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**January 31, 2023**

# **Wylie Independent School District**

## **Interim Financial Reports**

**As of January 31, 2023**

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Debt Service Fund	E
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# Wylie Independent School District

## Balance Sheet

### All Governmental Funds

January 31, 2023

		<u>General Fund</u>	<u>Special Revenue Fund</u>	<u>Debt Service Fund</u>	<u>Capital Projects Fund</u>
<b>Assets</b>					
1110	Cash and cash equivalents	\$ 4,141,056	\$ 1,143,950	\$ 1,812	\$ 61,864
1120	Current investments	107,809,439	11,145,196	43,942,176	6,373,756
1225	Taxes receivable, net	727,383	-	332,186	-
1240	Due from other governments	-	355,197	-	-
1250	Accrued Interest	-	-	-	-
1260	Due from other funds	971,532	2,500	-	-
1290	Other receivables	1,268	2,830	-	-
1300	Inventories	218,410	-	-	-
1490	Other current assets	-	28,473	-	91,901
1000	<b>Total Assets</b>	<u>\$ 113,869,088</u>	<u>\$ 12,678,146</u>	<u>\$ 44,276,174</u>	<u>\$ 6,527,521</u>
<b>Liabilities</b>					
2110	Accounts payable	\$ -	\$ -	\$ -	\$ -
2150	Payroll deductions & withholdings	1,328,843	83,273	-	-
2160	Accrued wages payable	-	-	-	-
2170	Due to other funds	896,888	72,144	-	-
2180	Due to other governments	-	603	34,719	-
2200	Accrued expenditures	-	-	-	-
2300	Unearned revenue	-	-	-	-
2400	Payable from restricted assets	-	-	-	-
2600	Deferred Inflows	727,383	700,026	332,186	-
2000	<b>Total Liabilities</b>	<u>2,953,114</u>	<u>856,046</u>	<u>366,905</u>	<u>-</u>
<b>Fund Balances</b>					
3410	Investments in inventory	\$ 216,270	-	-	-
3430	Reserve for Prepaid Items	1,650,232	-	-	-
3450	Restricted for Federal/State Funds Grant Restrictions	-	1,453,165	-	-
3470	Reserve for Capital Acq. Prog and Contractual Obligations	-	-	-	6,527,521
3480	Restricted for Retirement of Long-Term Debt	-	-	43,909,269	-
3490	Other reserves of fund balance	497,338	307,835	-	-
3540	Designated Fund Balance - Campus Activity Fund	-	1,120,600	-	-
3570	Assigned Fund Balance - Capital Exp. - Equipment	2,822,311	-	-	-
3590	Other Designated Fund Balances	590,757	-	-	-
3600	Unassigned Fund Balance	105,139,066	8,940,500	-	-
3000	<b>Total Fund Balances</b>	<u>110,915,974</u>	<u>11,822,100</u>	<u>43,909,269</u>	<u>6,527,521</u>
4000	<b>Total Liabilities and Fund Balances</b>	<u>\$ 113,869,088</u>	<u>\$ 12,678,146</u>	<u>\$ 44,276,174</u>	<u>\$ 6,527,521</u>

# Wylie Independent School District

## Budget and Actual

### General Fund

January 1, 2023 through January 31, 2023

		<u>Budget*</u>	<u>YTD Actual**</u>	<u>% of Budget</u>
<b>Revenues</b>				
5700	Local & intermediate sources	\$ 86,980,266	\$ 73,498,460	84.50%
5800	State sources	92,456,568	47,052,975	50.89%
5900	Federal sources	<u>2,332,550</u>	<u>649,405</u>	<u>27.84%</u>
	<b>Total Revenues</b>	<b><u>181,769,384</u></b>	<b><u>121,200,840</u></b>	<b><u>66.68%</u></b>
<b>Expenditures</b>				
11	Instruction	113,925,524	51,119,678	44.87%
12	Instructional resources & media	1,496,101	699,207	46.74%
13	Staff development	5,639,567	2,878,959	51.05%
21	Instructional administration	1,699,930	1,032,809	60.76%
23	School administration	10,188,542	5,675,227	55.70%
31	Guidance and counseling	5,020,238	2,598,480	51.76%
32	Social Work Services	56,438	30,980	54.89%
33	Health services	1,975,475	927,791	46.97%
34	Student transportation	7,912,290	3,503,784	44.28%
35	Food Services	248,921	194,455	78.12%
36	Co-curricular activities	5,654,126	2,821,541	49.90%
41	General administration	7,548,738	4,206,260	55.72%
51	Plant maintenance & operations	19,045,432	10,600,889	55.66%
52	Security	1,867,604	596,255	31.93%
53	Technology	4,280,050	2,739,442	64.00%
61	Community service	1,100	120	10.91%
71	Debt service	2,287,868	1,614,289	70.56%
81	Facilities Acquisition and Construction	162,868	82,717	50.79%
95	JJAEP Programs	96,000	6,800	7.08%
99	Other Intergovernmental Charges	890,552	420,091	47.17%
	<b>Total Expenditures</b>	<b><u>189,997,364</u></b>	<b><u>91,749,774</u></b>	<b><u>48.29%</u></b>
	<b>Excess Revenues Over/(Under) Expenditures</b>	<b><u>(8,227,980)</u></b>	<b><u>29,451,066</u></b>	
7XXX	Other Financing Sources	4,028,081	4,047,541	
8XXX	Other Financing Uses	<u>-</u>	<u>-</u>	
	<b>Total Other Financing Sources/(Uses)</b>	<b><u>4,028,081</u></b>	<b><u>4,047,541</u></b>	
	Beginning Fund Balance - July 1, 2022	<u>77,417,367</u>	<u>77,417,367</u>	
	<b>Estimated Fund Balance - Ending</b>	<b><u>\$ 73,217,468</u></b>	<b><u>\$ 110,915,974</u></b>	

**Notes:**

- \* The budget will be amended throughout the year as needed.
- \*\* Year-To-Date Actuals includes all revenues and expenditures.
- \*\*\*\* May be off < > \$1 due to rounding.

# WYLIE INDEPENDENT SCHOOL DISTRICT

## Budget - Revenue Detail

### General Fund

January 1, 2023 through January 31, 2023

	<u>Original Budget</u>	<u>Approved Amended Budget</u>	<u>YTD Actual</u>	<u>% of Budget</u>
<b>REVENUES</b>				
<b>Local Resources</b>				
5711 Taxes, Current Year Levy	\$ 84,197,570	\$ 84,197,570	\$ 70,605,680	83.86%
5712 Taxes, Prior Years	300,000	300,000	49,584	16.53%
5716 Penalties and Interest	210,000	210,000	52,277	24.89%
5719 Other Tax Revenue	20,000	20,000	20,979	104.90%
Total Property Tax Revenue	84,727,570	84,727,570	70,728,520	83.48%
<b>Other Local Revenue</b>				
5735 Student Transfer Tuition	30,000	30,000	11,614	38.71%
5737 Summer School Tuition	50,000	50,000	(81)	-0.16%
5742 Earnings from Investments	175,000	745,000	1,511,193	202.84%
5743 Rent	500,000	500,000	292,274	58.45%
5744 Donations	130,000	209,996	102,528	48.82%
5745 Insurance Recovery	-	-	-	0.00%
5749 Other Revenue from Local Sources	339,000	349,000	501,880	143.81%
5752 Athletic Activity	368,700	368,700	350,532	95.07%
Total Other Local Resources	1,592,700	2,252,696	2,769,940	122.96%
<b>Total Local Resources</b>	<b>86,320,270</b>	<b>86,980,266</b>	<b>73,498,460</b>	<b>84.50%</b>
<b>State Sources</b>				
5811 Per Capita Apportionment	7,766,748	7,766,748	3,616,828	46.57%
5812 Foundation School Program (FSP)	74,658,516	74,658,516	38,351,357	51.37%
5819 Other FSP Revenues	-	-	-	0.00%
5829 State Revenue	-	-	-	0.00%
5831 TRS on Behalf	10,031,304	10,031,304	5,081,738	50.66%
5842 Supplemental State Visually Impaired	-	-	3,052	0.00%
5849 SSA State Revenues	-	-	-	0.00%
<b>Total State Revenue</b>	<b>92,456,568</b>	<b>92,456,568</b>	<b>47,052,975</b>	<b>50.89%</b>
<b>Federal Resources</b>				
5919 Indirect Costs from Federal Funds (SSA)	-	-	-	0.00%
5929 Indirect Costs from Federal Funds (TEA)	300,000	300,750	318,656	105.95%
5931 School Health Services (SHARS)	1,800,000	1,800,000	199,175	11.07%
5932 Medicaid Adm Claiming Program (MAC)	8,000	8,000	46,286	578.58%
5939 State Comp/Flood Area	3,800	3,800	8,925	234.87%
5941 Impact Aid	100,000	100,000	-	0.00%
5946 Federal Revenue from Federal Agencies	120,000	120,000	76,363	63.64%
<b>Total Federal Revenue</b>	<b>2,331,800</b>	<b>2,332,550</b>	<b>649,405</b>	<b>27.84%</b>
<b>TOTAL REVENUES</b>	<b>\$ 181,108,638</b>	<b>\$ 181,769,384</b>	<b>\$ 121,200,840</b>	<b>66.68%</b>

# WYLIE INDEPENDENT SCHOOL DISTRICT

## Expense Detail by Object

### General Fund

January 1, 2023 through January 31, 2023

	<u>Original Budget</u>	<u>Amended Budget</u>	<u>YTD Actual</u>	<u>% of Budget</u>
<b>EXPENSES</b>				
<b>6100s</b>				
6100-6199 Payroll	\$ 153,295,283	\$ 156,388,822	\$ 72,174,721	46.15%
<b>6200s</b>				
6200-6299 Professional & Contracted Services	10,567,988	11,110,077	5,306,160	47.76%
<b>6300s</b>				
6300-6399 Supplies & Materials	9,738,699	14,128,767	9,548,117	67.58%
<b>6400s</b>				
6400-6499 Other Operating Costs	4,947,661	5,104,461	2,886,202	56.54%
<b>6500s</b>				
6500-6599 Debt Services	2,168,021	2,287,868	1,614,289	70.56%
<b>6600s</b>				
6600-6699 Capital Outlay	390,986	977,369	220,285	22.54%
<b>TOTAL EXPENSES</b>	<b>\$ 181,108,638</b>	<b>\$ 189,997,364</b>	<b>\$ 91,749,774</b>	<b>48.29%</b>

# Wylie Independent School District

## Budget and Actual

### Special Revenue Fund

January 1, 2023 through January 31, 2023

		<u>Budget*</u>	<u>YTD Actual**</u>	<u>% of Budget</u>
<b>Revenues</b>				
5700	Local & intermediate sources	\$ 5,501,953	\$ 4,895,553	88.98%
5800	State sources	1,742,369	975,253	55.97%
5900	Federal sources	<u>17,678,106</u>	<u>5,389,195</u>	<u>30.49%</u>
	<b>Total Revenues</b>	<b><u>24,922,428</u></b>	<b><u>11,260,001</u></b>	<b><u>45.18%</u></b>
<b>Expenditures</b>				
11	Instruction	9,948,872	3,534,120	35.52%
12	Instructional resources & media	164,793	78,264	47.49%
13	Staff development	1,282,942	558,224	43.51%
21	Instructional administration	7,419	5,699	76.82%
23	School administration	409,174	16,103	3.94%
31	Guidance and counseling	2,614,251	1,045,266	39.98%
32	Social Work Services	65,349	21,258	32.53%
33	Health services	-	-	0.00%
34	Student transportation	1,249	-	0.00%
35	Food Service	9,457,937	3,726,514	39.40%
36	Co-curricular activities	892,615	319,377	35.78%
41	General administration	745,801	57,182	7.67%
51	Plant maintenance & operations	813,183	18,362	2.26%
52	Security	40,450	240	0.59%
53	Technology	-	-	0.00%
61	Community service	11,970	5,549	46.36%
71	Debt service	4,500	-	0.00%
81	Facilities Acquisition and Construction	23,400	23,400	100.00%
	<b>Total Expenditures</b>	<b><u>26,483,905</u></b>	<b><u>9,409,558</u></b>	<b><u>35.53%</u></b>
<b>Excess Revenues Over/(Under) Expenditures</b>		<b>(1,561,477)</b>	<b>1,850,443</b>	
7XXX	Other Financing Sources	-	52,384	
8XXX	Other Financing Uses	<u>-</u>	<u>-</u>	
	<b>Total Other Financing Sources/(Uses)</b>	<b><u>-</u></b>	<b><u>52,384</u></b>	
Actual Fund Balance - July 1, 2022		<u>9,919,273</u>	<u>9,919,273</u>	
<b>Estimated Fund Balance - Ending</b>		<b><u>\$ 8,357,796</u></b>	<b><u>\$ 11,822,100</u></b>	

**Notes:**

**Includes Food Service Fund**

- \* The budget will be amended throughout the year as needed.
- \*\* Year-To-Date Actuals includes all revenues and expenditures.
- \*\*\* May be off < > \$1 due to rounding.

# Wylie Independent School District

## Budget and Actual

### Food Service Fund

January 1, 2023 through January 31, 2023

		<u>Budget*</u>	<u>YTD Actual**</u>	<u>% of Budget</u>
<b>Revenues</b>				
5700	Local & intermediate sources	\$ 3,490,651	\$ 2,851,212	81.68%
5800	State sources	152,500	481,474	315.72%
5900	Federal sources	<u>5,475,751</u>	<u>2,345,994</u>	<u>42.84%</u>
	<b>Total Revenues</b>	<b><u>9,118,902</u></b>	<b><u>5,678,680</u></b>	<b><u>62.27%</u></b>
<b>Expenditures</b>				
35	Food Services	9,456,162	3,726,514	39.41%
51	Plant Maintenance and Operations	8,240	5,000	60.68%
71	Debt Service (copiers)	4,500	-	0.00%
81	Facilities Acquisition and Construction	<u>-</u>	<u>-</u>	<u>0.00%</u>
	<b>Total Expenditures</b>	<b><u>9,468,902</u></b>	<b><u>3,731,514</u></b>	<b><u>39.41%</u></b>
	<b>Excess Revenues Over/(Under) Expenditures</b>	<b>(350,000)</b>	<b>1,947,166</b>	
7XXX	Other Financing Sources	-	-	
8XXX	Other Financing Uses	<u>-</u>	<u>-</u>	
	<b>Total Other Financing Sources/(Uses)</b>	<b><u>-</u></b>	<b><u>-</u></b>	
	Actual Fund Balance - July 1, 2022	<u>5,410,781</u>	<u>5,410,781</u>	
	<b>Estimated Fund Balance - Ending</b>	<b><u>\$ 5,060,781</u></b>	<b><u>\$ 7,357,947</u></b>	

**Notes:**

- \* The budget will be amended throughout the year as needed.
- \*\* Year-To-Date Actuals includes all revenues and expenditures.
- \*\*\* May be off < > \$1 due to rounding.

# WYLIE INDEPENDENT SCHOOL DISTRICT

## Budget - Revenue Detail

### Food Service Fund

January 1, 2023 through January 31, 2023

	<u>Original Budget</u>	<u>Approved Amended Budget</u>	<u>YTD Actual</u>	<u>% of Budget</u>
<b>REVENUES</b>				
<b>Other Local Revenue</b>				
5742 Earnings from Investments	\$ 3,500	\$ 3,500	\$ 122,677	3505.06%
5745 Insurance Recovery	-	-	-	
5749 Other Revenue from Local Sources	9,500	9,500	5,244	55.20%
5751 Food Service Activity	3,477,651	3,477,651	2,723,291	78.31%
<b>Total Local Resources</b>	<u>3,490,651</u>	<u>3,490,651</u>	<u>2,851,212</u>	<u>81.68%</u>
<b>State Sources</b>				
5829 State Revenue	27,500	27,500	400,720	1457.16%
5831 TRS on Behalf	125,000	125,000	80,754	64.60%
<b>Total State Revenue</b>	<u>152,500</u>	<u>152,500</u>	<u>481,474</u>	<u>315.72%</u>
<b>Federal Resources</b>				
5919 Federal Revenue	-	-	-	0.00%
5921 NSLP-School Breakfast	813,500	813,500	302,149	37.14%
5922 NSLP - School Lunch	3,995,000	3,995,000	1,570,534	39.31%
5923 USDA Donated Commodities	565,000	565,000	-	0.00%
5939 Fed Rev Distributed by TX Govt Agency	-	102,251	473,311	462.89%
<b>Total Federal Revenue</b>	<u>5,373,500</u>	<u>5,475,751</u>	<u>2,345,994</u>	<u>42.84%</u>
<b>TOTAL REVENUES</b>	<u><u>\$ 9,016,651</u></u>	<u><u>\$ 9,118,902</u></u>	<u><u>\$ 5,678,680</u></u>	<u><u>62.27%</u></u>

# WYLIE INDEPENDENT SCHOOL DISTRICT

## Expense Detail by Object

### Food Service Fund

January 1, 2023 through January 31, 2023

		<u>Original Budget</u>	<u>Amended Budget</u>	<u>YTD Actual</u>	<u>% of Budget</u>
<b>EXPENSES</b>					
<b>6100s</b>					
6100-6199	Payroll	\$ 4,080,041	\$ 4,080,041	\$ 1,655,315	40.57%
<b>6200s</b>					
6200-6299	Professional & Contracted Services	77,225	76,125	25,556	33.57%
<b>6300s</b>					
6300-6399	Supplies & Materials	4,777,385	5,224,636	2,011,016	38.49%
<b>6400s</b>					
6400-6499	Other Operating Costs	27,500	36,100	25,128	69.61%
<b>6500s</b>					
6500-6599	Debt Services	4,500	4,500	-	0.00%
<b>6600s</b>					
6600-6699	Capital Outlay	50,000	47,500	14,499	30.52%
<b>TOTAL EXPENSES</b>		<b>\$ 9,016,651</b>	<b>\$ 9,468,902</b>	<b>\$ 3,731,514</b>	<b>39.41%</b>



# Wylie Independent School District

## Budget and Actual

### Debt Service Fund

January 1, 2023 through January 31, 2023

		<u>Budget*</u>	<u>YTD Actual**</u>	<u>% of Budget</u>
	<b>Revenues</b>			
5700	Local & intermediate sources	\$ 40,854,859	\$ 34,463,162	84.36%
5800	State sources	500,000	1,305,544	261.11%
	<b>Total Revenues</b>	<u>41,354,859</u>	<u>35,768,706</u>	<u>86.49%</u>
	<b>Expenditures</b>			
71	Debt service	<u>41,354,859</u>	<u>21,783,922</u>	<u>52.68%</u>
	<b>Total Expenditures</b>	<u>41,354,859</u>	<u>21,783,922</u>	<u>52.68%</u>
	<b>Excess Revenues Over/(Under) Expenditures</b>	<u>-</u>	<u>13,984,784</u>	
7XXX	Other Financing Sources	-	-	
8XXX	Other Financing Uses	-	-	
	<b>Total Other Financing Sources/(Uses)</b>	<u>-</u>	<u>-</u>	
	Actual Fund Balance - July 1, 2022	<u>29,924,485</u>	<u>29,924,485</u>	
	<b>Estimated Fund Balance - Ending</b>	<u>\$ 29,924,485</u>	<u>\$ 43,909,269</u>	

**Notes:**

- \* The budget will be amended throughout the year as needed.
- \*\* Year-To-Date Actuals includes all revenues and expenditures.
- \*\*\* May be off < > \$1 due to rounding.

# WYLIE INDEPENDENT SCHOOL DISTRICT

## Budget - Revenue Detail

### Debt Service Fund

January 1, 2023 through January 31, 2023

	<u>Original Budget</u>	<u>Approved Amended Budget</u>	<u>YTD Actual</u>	<u>% of Budget</u>
<b>REVENUES</b>				
<b>Local Resources</b>				
5711 Taxes, Current Year Levy	\$ 40,629,859	\$ 40,629,859	\$ 34,069,041	83.85%
5712 Taxes, Prior Years	120,000	120,000	21,708	18.09%
5716 Penalties and Interest	75,000	75,000	23,230	30.97%
5719 Other Tax Revenue	-	-	-	
Total Property Tax Revenue	<u>40,824,859</u>	<u>40,824,859</u>	<u>34,113,979</u>	<u>83.56%</u>
<b>Other Local Revenue</b>				
5742 Earnings from Investments	30,000	30,000	349,183	1163.94%
5749 Other Revenue from Local Sources	-	-	-	
Total Other Local Resources	<u>30,000</u>	<u>30,000</u>	<u>349,183</u>	<u>1163.94%</u>
<b>Total Local Resources</b>	<u>40,854,859</u>	<u>40,854,859</u>	<u>34,463,162</u>	<u>84.36%</u>
<b>State Sources</b>				
5829 State Revenue	<u>500,000</u>	<u>500,000</u>	<u>1,305,544</u>	<u>261.11%</u>
<b>Total State Revenue</b>	<u>500,000</u>	<u>500,000</u>	<u>1,305,544</u>	<u>261.11%</u>
<b>TOTAL REVENUES</b>	<u><u>\$ 41,354,859</u></u>	<u><u>\$ 41,354,859</u></u>	<u><u>\$ 35,768,706</u></u>	<u><u>86.49%</u></u>

# WYLIE INDEPENDENT SCHOOL DISTRICT

## Expense Detail by Object

### Debt Service Fund

January 1, 2023 through January 31, 2023

	<u>Original Budget</u>	<u>Amended Budget</u>	<u>YTD Actual</u>	<u>% of Budget</u>
EXPENSES				
6500s				
6500-6599 Debt Services	41,354,859	41,354,859	21,783,922	52.68%
<b>TOTAL EXPENSES</b>	<b>\$ 41,354,859</b>	<b>\$ 41,354,859</b>	<b>\$ 21,783,922</b>	<b>52.68%</b>

**Wylie Independent School District**  
**Budget and Actual**  
**Capital Projects Fund**  
January 1, 2023 through January 31, 2023

		<u>Budget*</u>	<u>YTD Actual**</u>	<u>% of Budget</u>
<b>Revenues</b>				
5700	Local & intermediate sources	<u>50,000</u>	<u>216,018</u>	<u>0.00%</u>
	<b>Total Revenues</b>	<b><u>50,000</u></b>	<b><u>216,018</u></b>	
<b>Expenditures</b>				
11	Instructional	-	-	0.00%
12	Instructional Resources & Media	-	-	0.00%
23	School administration	-	-	0.00%
31	Guidance and counseling	-	-	0.00%
33	Health Services	-	-	0.00%
34	Capital Outlay	-	-	0.00%
36	Co-curricular Activities	166,722	166,722	100.00%
41	General administration	-	-	0.00%
51	Plant Maintenance & Operations	173,870	106,935	61.50%
52	Security & Monitoring	-	-	0.00%
53	Technology	-	-	0.00%
71	Debt Service	-	-	0.00%
81	Capital outlay	<u>16,075,721</u>	<u>6,401,457</u>	<u>39.82%</u>
	<b>Total Expenditures</b>	<b><u>16,416,313</u></b>	<b><u>6,675,114</u></b>	
	<b>Excess Revenues Over/(Under) Expenditures</b>	<b>(16,366,313)</b>	<b>(6,459,096)</b>	
7XXX	Other Financing Sources	-	-	
8XXX	Other Financing Uses	<u>-</u>	<u>-</u>	
	<b>Total Other Financing Sources/(Uses)</b>	<b><u>-</u></b>	<b><u>-</u></b>	
	Actual Fund Balance - July 1, 2022	<u>16,397,831</u>	<u>12,986,617</u>	
	<b>Estimated Fund Balance - Ending</b>	<b><u>\$ 31,518</u></b>	<b><u>\$ 6,527,521</u></b>	

**Notes:**

- \* The budget will be amended throughout the year as needed.
- \*\* Year-To-Date Actuals includes all revenues and expenditures.
- \*\*\* May be off < > \$1 due to rounding.

**Wylie Independent School District**

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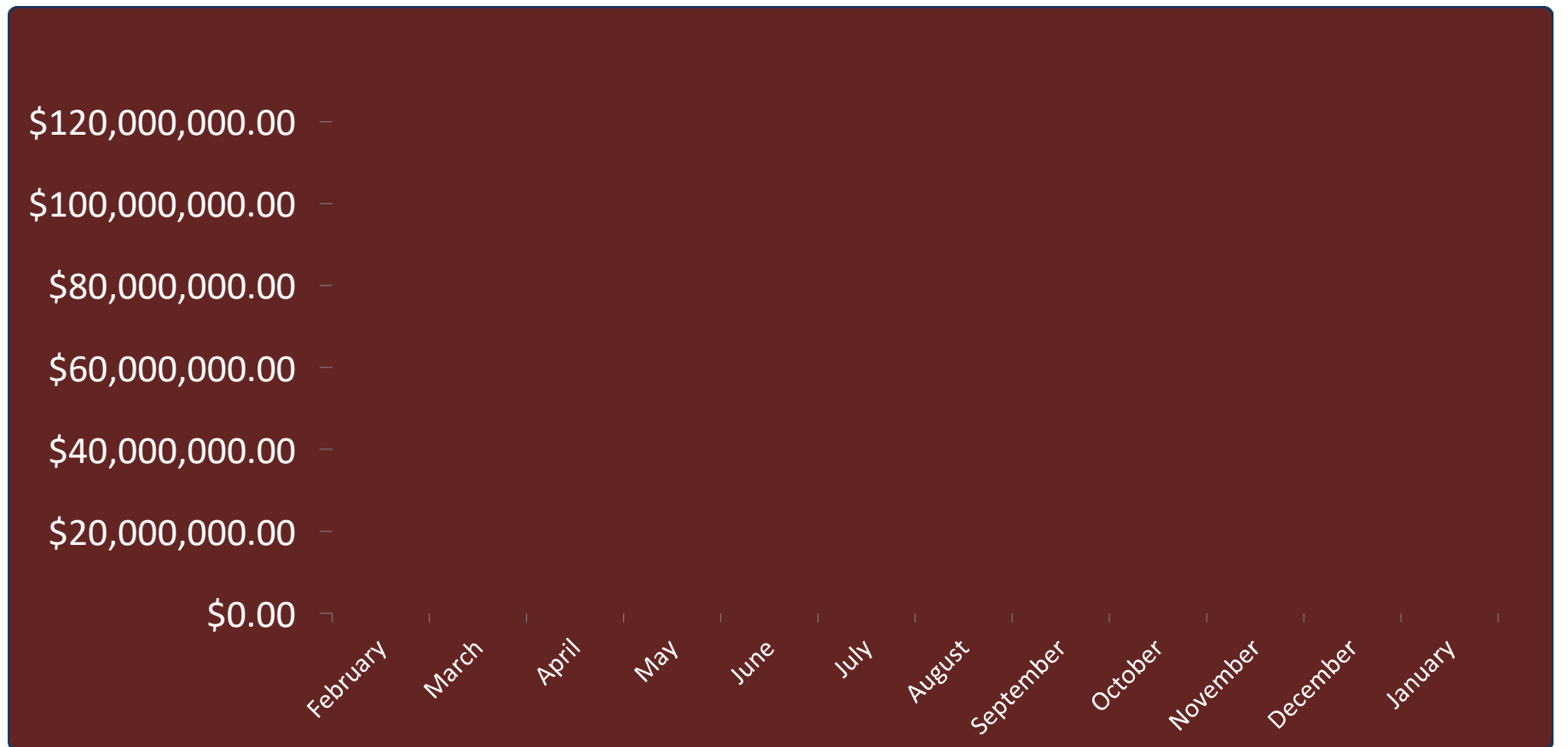
# **Monthly Investment Report**

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**1/31/2023**

**Wylie Independent School District**  
**Market Value of Operating Fund Investments**  
**For the Twelve Months Ending January 31, 2023**

	February	March	April	May	June	July	August	September	October	November	December	January
<b>Total</b>	<b>\$104,341,365.27</b>	<b>\$93,131,169.06</b>	<b>\$86,481,668.56</b>	<b>\$77,335,133.09</b>	<b>\$72,566,075.27</b>	<b>\$69,599,078.44</b>	<b>\$65,651,104.07</b>	<b>\$69,878,790.85</b>	<b>\$72,725,251.05</b>	<b>\$72,956,924.63</b>	<b>\$105,135,954.34</b>	<b>\$110,718,366.47</b>
<b>Inwood</b>	<b>\$1,327,918.60</b>	<b>\$1,086,590.58</b>	<b>\$1,088,015.01</b>	<b>\$1,163,024.43</b>	<b>\$1,352,219.41</b>	<b>\$1,132,948.87</b>	<b>\$2,565,253.38</b>	<b>\$6,831,347.73</b>	<b>\$6,886,766.62</b>	<b>\$1,581,322.06</b>	<b>\$3,550,233.80</b>	<b>\$2,908,927.35</b>
<b>Lone Star/Landing Rock</b>	<b>\$103,013,446.67</b>	<b>\$92,044,578.48</b>	<b>\$85,393,653.55</b>	<b>\$76,172,108.66</b>	<b>\$71,213,855.86</b>	<b>\$68,466,129.57</b>	<b>\$63,085,850.69</b>	<b>\$63,047,443.12</b>	<b>\$65,838,484.43</b>	<b>\$71,375,602.57</b>	<b>\$101,585,720.54</b>	<b>\$107,809,439.12</b>



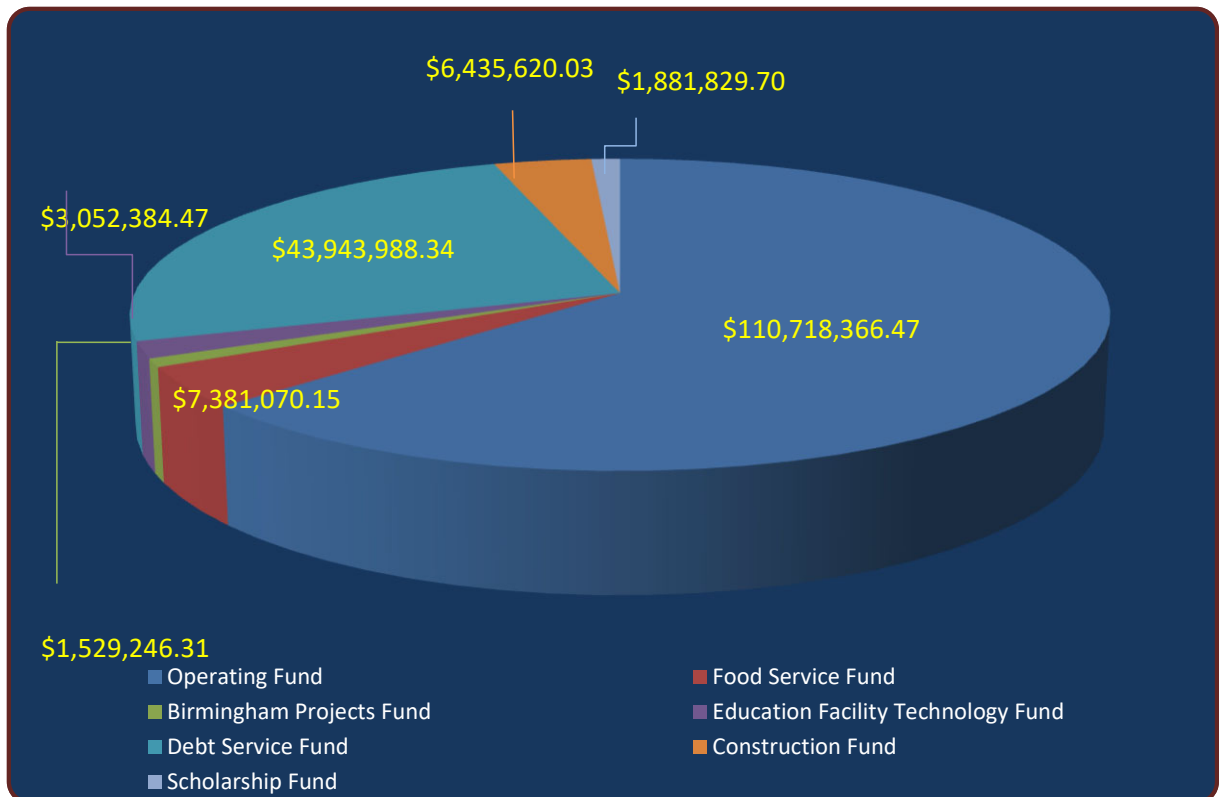
# Wylie Independent School District

## Market Value of Investments

As of January 31, 2023

Operating Fund	\$ 110,718,366.47
Food Service Fund	\$ 7,381,070.15
Birmingham Projects Fund	\$ 1,529,246.31
Education Facility Technology Fund	\$ 3,052,384.47
Debt Service Fund	\$ 43,943,988.34
Construction Fund	\$ 6,435,620.03
Scholarship Fund	\$ 1,881,829.70
<b>TOTAL</b>	<b>\$ 174,942,505.47</b>

## TOTAL PORTFOLIO



# Wylie Independent School District

## Current Period Change in Market Value

January 1, 2023 through January 31, 2023

<u>Fund</u>	<u>Investment Description</u>	<u>Beginning Value</u>	<u>Ending Value</u>	<u>Change</u>
199	<b>Operating Fund</b>			
	Inwood National Bank	3,550,233.80	2,908,927.35	(641,306.45)
	Lone Star Investment Fund	89,149,003.86	95,332,652.36	6,183,648.50
	Landing Rock Cash Mgt (form. USA Mutual)	12,436,716.68	12,476,786.76	40,070.08
240	<b>Food Service Fund</b>			
	Inwood National Bank	333,820.87	304,193.35	(29,627.52)
	Lone Star Investment Fund	6,481,613.48	7,076,876.80	595,263.32
4XX	<b>Birmingham Projects Fund</b>			
	Inwood National Bank	577,806.87	513,311.93	(64,494.94)
	LOGIC Escrow 1940 Trust	739,062.28	741,920.29	2,858.01
	LOGIC Escrow 1950 Trust	272,882.83	273,938.06	1,055.23
	LOGIC Prime	75.72	76.03	0.31
494	<b>Education Facility Technology Fund</b>			
	Lone Star Investment Fund	3,040,573.21	3,052,384.47	11,811.26
511	<b>Debt Service Fund</b>			
	Inwood National Bank	1,805.10	1,812.07	6.97
	Lone Star Investment Fund	33,235,292.08	43,942,176.27	10,706,884.19
629	<b>Construction Fund</b>			
	Inwood National Bank	1,084.57	1,006.92	(77.65)
	Lone Star Investment Fund (2019 Bond)	141,099.64	78,885.21	(62,214.43)
650	<b>Construction Fund</b>			
	Inwood National Bank	12,093.43	12,140.15	46.72
680	<b>Construction Fund</b>			
	Inwood National Bank	7,165.50	7,193.18	27.68
681	<b>Construction Fund</b>			
	Inwood National Bank	2,049.12	2,057.04	7.92
	Lone Star Investment Fund	338,705.46	282,775.29	(55,930.17)
682	<b>Construction Fund</b>			
	Inwood National Bank	39,314.67	39,466.56	151.89
	Lone Star Investment Fund	5,989,268.73	6,012,095.68	22,826.95
8XX	<b>Scholarship Fund</b>			
	Inwood National Bank	226,062.54	221,393.36	(4,669.18)
	JP Morgan Investment Management Account	1,584,567.79	1,660,436.34	75,868.55



# Wylie Independent School District

## Current Period Interest Earnings

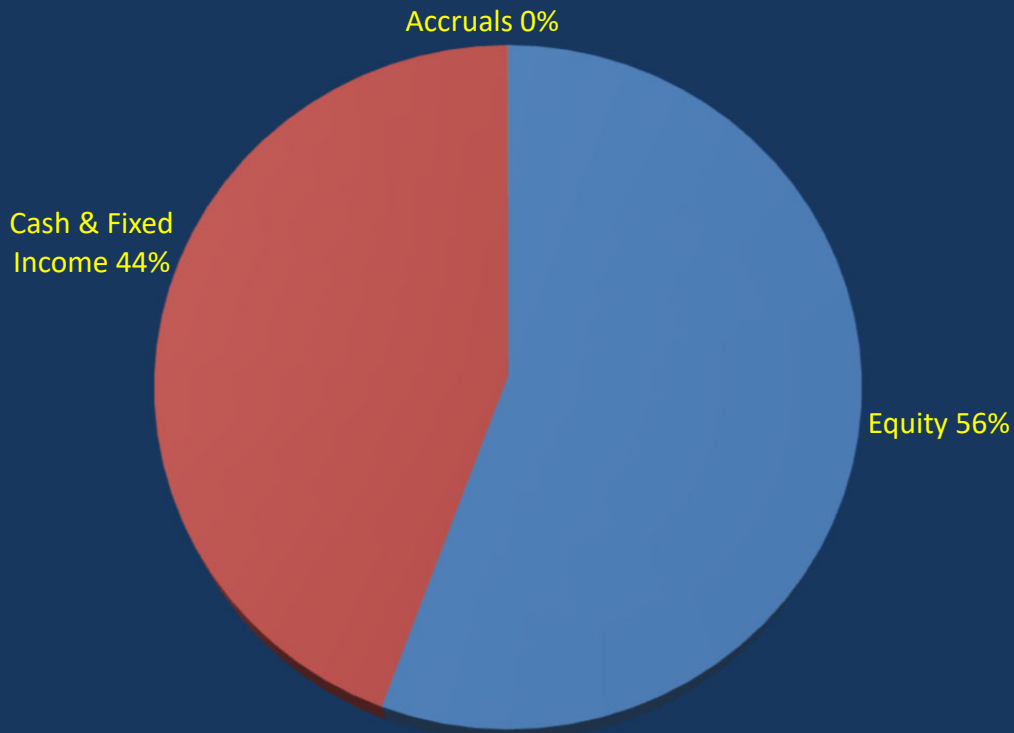
January 1, 2022 through January 31, 2023

<u>Fund</u>	<u>Investment Description</u>	<u>January 2023 YTD Interest Earned</u>	<u>January 2022 YTD Interest Earned</u>
199	Operating Fund	1,502,583.52	59,533.61
240	Food Service Fund	122,676.48	940.83
494	Education Facility Technology Fund	52,384.47	-
4XX	Birmingham Projects Fund	23,118.19	1,365.62
511	Debt Service Fund	349,183.08	8,645.17
629	Construction Fund	84,824.22	18,132.06
650	Construction Fund	295.69	44.85
680	Construction Fund	175.19	32.04
681	Construction Fund	7,142.61	203.01
682	Construction Fund	123,580.72	3,774.50
8XX	Scholarship Fund	47,920.91	47,560.10
TOTAL INTEREST TO DATE		2,313,885.08	140,231.79

**Wylie Independent School District**  
**Birmingham Scholarship Fund - Asset Allocation**  
As of January 31, 2023

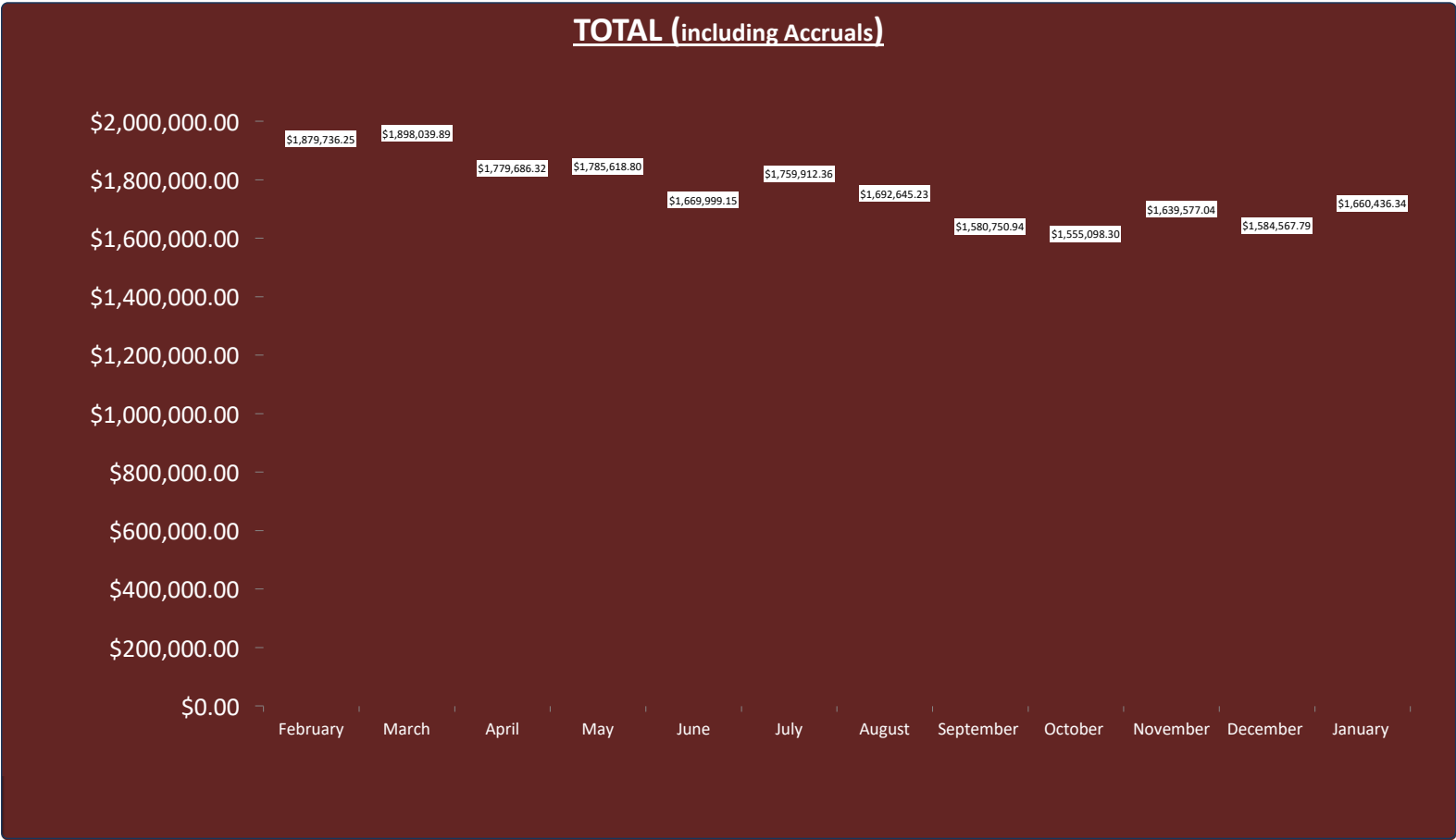
	Ending Market Value	Current Allocation
Equity	\$ 923,652.21	56%
Cash & Fixed Income	\$ 736,444.68	44%
Accruals	<u>\$ 339.45</u>	<u>0%</u>
<b>TOTAL</b>	<u><u>\$ 1,660,436.34</u></u>	<u><u>100%</u></u>

**ASSET ALLOCATION**



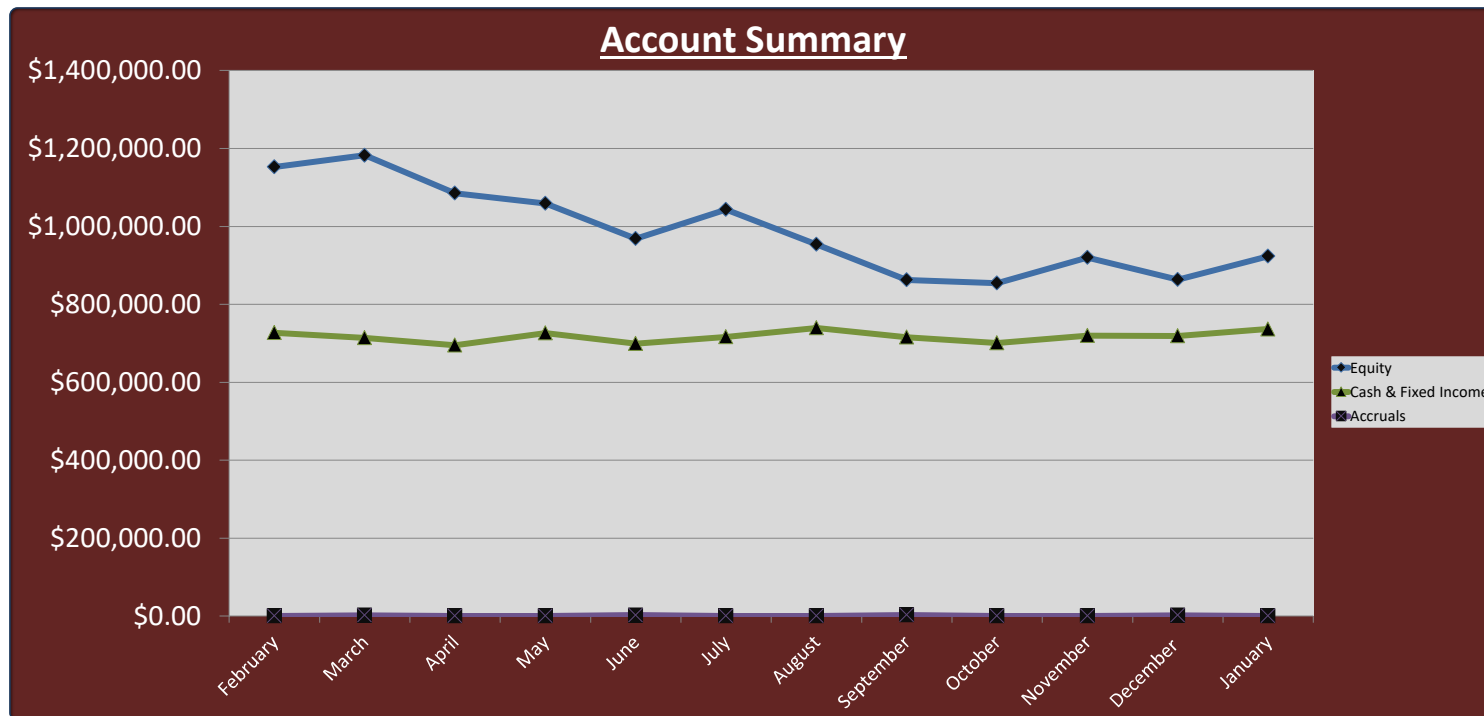
**Wylie Independent School District**  
**Market Value of Birmingham Scholarship Fund Investments (Total)**  
**For the Twelve Months Ending January 31, 2023**

February	March	April	May	June	July	August	September	October	November	December	January
\$1,879,736.25	\$1,898,039.89	\$1,779,686.32	\$1,785,618.80	\$1,669,999.15	\$1,759,912.36	\$1,692,645.23	\$1,580,750.94	\$1,555,098.30	\$1,639,577.04	\$1,584,567.79	\$1,660,436.34



**Wylie Independent School District**  
**Market Value of Birmingham Scholarship Fund Investments (Summary)**  
**For the Twelve Months Ending January 31, 2023**

	February	March	April	May	June	July	August	September	October	November	December	January
Equity	\$1,152,537.95	\$1,182,295.41	\$1,084,800.08	\$1,059,067.77	\$968,554.06	\$1,043,475.80	\$953,378.88	\$862,452.58	\$854,119.76	\$919,632.79	\$863,520.42	\$923,652.21
Cash & Fixed Income	\$727,197.71	\$713,917.61	\$694,702.68	\$726,346.64	\$699,117.30	\$716,192.98	\$739,021.72	\$715,901.81	\$700,680.61	\$719,648.55	\$718,753.69	\$736,444.68
Accruals	\$0.59	\$1,826.87	\$183.56	\$204.39	\$2,327.79	\$243.58	\$244.63	\$2,396.55	\$297.93	\$295.70	\$2,293.68	\$339.45



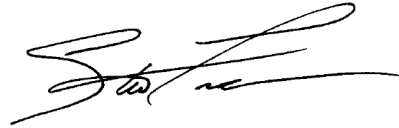
**Wylie Independent School District**  
**Current Period Change in Values - Birmingham Scholarship Fund**  
**January 1, 2023 through January 31, 2023**

Investment Description	Price	Quantity	Market Value			Adjusted Tax Cost Original Cost			Yield
			Beginning	Ending	Change	Beginning	Ending	Change	
JP Morgan - TOTAL EQUITY									
US Large Cap Equity									
Fidelity 500 Index Inst PRM	-	-	-	-	-	-	-	-	0.00%
Six Circles US Unconstrained	12.18	13,848.585	150,095.47	168,675.77	18,580.30	150,366.44	159,839.44	9,473.00	1.28%
SPDR S&P 500 ETF Trust	406.48	1,112.000	466,182.17	452,005.76	(14,176.41)	282,326.90	259,218.62	(23,108.28)	1.56%
EAFE Equity									
ISHARES CORE MSCI EAFE ETF	-	-	-	-	-	-	-	-	0.00%
JPMORGAN BETABUILDERS CANADA ETF	62.61	548.000	31,394.92	34,310.28	2,915.36	26,905.55	26,905.55	-	2.42%
Six Circles International UNCON EQ	10.19	14,305.951	133,045.34	145,777.64	12,732.30	142,081.03	142,081.03	-	2.87%
European Large Cap Equity									
JPMorgan Betabuilders Europe - ETF	53.03	624.000	-	33,090.72	33,090.72	-	33,145.32	33,145.32	4.32%
Japanese Large Cap Equity									
JPMorgan Betabuilders Japan - ETF	48.33	1,067.000	47,908.30	51,568.11	3,659.81	51,491.49	51,491.49	-	1.41%
Asia ex-Japan Equity									
JPM Betabuilders Developed Asia EX-Japan ET	53.61	713.000	34,894.22	38,223.93	3,329.71	36,313.43	36,313.43	-	4.62%
Emerging Market Equity									
ISHARES CORE MSCI EMERGING	-	-	-	-	-	-	-	-	0.00%
Total Equity			863,520.42	923,652.21	60,131.79	689,484.84	708,994.88	19,510.04	
JP Morgan - CASH AND US FIXED INCOME									
Cash									
US Dollar	1.00	53,513.780	34,845.84	53,513.78	18,667.94	34,845.84	53,513.78	18,667.94	4.20%
Cost of Pending Purchases	1.00	(33,145.32)	-	(33,145.32)	(33,145.32)	-	(33,145.32)	(33,145.32)	0.00%
Proceeds from Pending Sales	-	-	-	-	-	-	-	-	0.00%
US Fixed Income									
BLCKRCK HI YLD BND PORT-K	-	-	-	-	-	-	-	-	0.00%
Six Circles Ultra Short Duration	9.76	1,556.64	15,130.52	15,192.79	62.27	15,581.95	15,581.95	-	2.31%
JPM Core Bond FD - USD - R6 ISIN	10.43	3,196.94	32,321.01	33,344.03	1,023.02	39,506.77	39,506.77	-	3.27%
JPM HIGH YIELD FD - USD- R6	-	-	-	-	-	-	-	-	0.00%
Pimco Investment Grade CRD BND-INST	-	-	-	-	-	-	-	-	0.00%
Pimco Income FD-INS	10.65	1,472.58	15,241.21	15,682.99	441.78	17,765.26	17,765.26	-	5.24%
ISHARES BARCLAYS 20+ YEAR TREASURY	-	-	-	-	-	-	-	-	0.00%
ISHARES BARCLAYS 7-10 YR TREASURY	99.21	326.00	31,224.28	32,342.46	1,118.18	32,661.94	32,661.94	-	1.89%
ISHARES US TREASURY BOND ETF	23.33	703.00	15,972.16	16,400.99	428.83	15,901.73	15,901.73	-	1.72%
Vanguard Short-Term Bond ETF	-	-	-	-	-	-	-	-	0.00%
Vanguard Total Bond Market	74.22	875.00	62,860.00	64,942.50	2,082.50	68,153.39	68,153.39	-	2.49%
Vanguard Mortgage-Backed SEC	47.09	745.00	33,912.40	35,082.05	1,169.65	39,235.18	39,235.18	-	2.38%
Non-US Fixed Income									
Vanguard Total Intl Bond ETF	48.55	2,149.00	101,927.07	104,333.95	2,406.88	119,510.29	119,510.29	-	1.51%
Vanguard Total Intl Bnd-Adm	19.39	7,933.86	150,267.27	153,837.51	3,570.24	178,151.78	178,151.78	-	1.44%
Global Fixed Income									
Six Circles Global Bond	8.28	23,445.95	175,962.15	194,132.48	18,170.33	215,948.98	229,884.98	13,936.00	10.88%
Six Circles Credit Opport	8.99	5,649.00	49,089.78	50,784.47	1,694.69	52,379.26	52,379.26	-	6.26%
Total Alternative Assets			718,753.69	736,444.68	17,690.99	829,642.37	829,100.99	(541.38)	
Total Other			-	-	-	-	-	-	
Accruals			2,293.68	339.45	(1,954.23)				
TOTAL			1,584,567.79	1,660,436.34	75,868.55				

## Investment Officers Certification

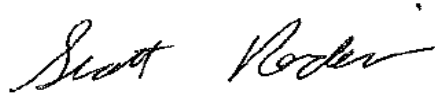
I hereby certify the preceding information is a true and accurate description of the investment portfolio of the Wylie Independent School District for the period indicated. All investments are in compliance with the Public Funds Investment Act and local district investment policies.

Steven Franks  
Executive Director of Finance



January 31, 2023

J. Scott Roderick  
Assistant Superintendent of Finance and Operations



January 31, 2023

**WYLIE INDEPENDENT SCHOOL DISTRICT  
SCHOOL BOARD REPORT**

*STUDENT NUTRITION DEPARTMENT*

MONTH: Jan-23

DAYS IN OPERATION: 18

	WHS	WEHS	BJHS	CJHS	MJHS	DIS	DRIS	HIS	Ach A	AES	BES	BuES	CES	DES	GES	HES	SES	TES	WaES	WE	TOTALS
<b>LUNCH</b>																					
STUDENTS-Type A	10,739	9,936	6,307	6,102	5,266	5,210	6,201	6,471	557	3,953	3,015	5,129	3,377	3,088	2,806	1,354	3,057	3,939	5,581	4,943	97,031
STUDENTS-Other	4,913	5,516	3,125	3,597	2,573	3,223	3,293	3,325	448	1,619	1,025	2,217	1,988	971	889	679	1,025	1,573	2,246	1,979	46,224
STUDENTS-Red	1,074	1,199	591	641	555	527	464	899	150	423	428	333	392	620	418	372	203	240	413	311	10,253
STUDENTS-Free	4,641	5,399	3,193	3,061	2,539	2,726	3,080	3,768	753	2,123	2,975	2,831	2,517	2,464	3,828	2,763	1,506	1,027	2,111	1,690	54,995
ADULTS-Paid	28	58	57	10	8	58	57	25	2	55	17	91	27	32	33	30	34	40	53	32	747
ADULTS-Free	182	138	153	36	98	94	89	88	0	82	82	103	79	88	83	53	71	80	115	59	1,773
CHILD VISITOR-Paid	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
STUDENTS SERVED	21,367	22,050	13,216	13,401	10,933	11,686	13,038	14,463	1,908	8,118	7,443	10,510	8,274	7,143	7,941	5,168	5,791	6,779	10,351	8,923	208,503
ADA	2,932	2,405	998	976	901	850	957	1018	140	575	536	846	615	606	651	563	513	595	873	786	18,336
% SERVED	40%	51%	74%	76%	67%	76%	76%	79%	76%	78%	77%	69%	75%	65%	68%	51%	63%	63%	66%	63%	63%
% LAST MONTH	38%	48%	70%	72%	62%	67%	74%	80%	84%	72%	71%	69%	72%	62%	64%	49%	63%	61%	62%	50%	59%
% LAST YEAR	38%	51%	80%	77%	67%	73%	83%	80%	65%	81%	75%	78%	71%	73%	68%	52%	74%	66%	71%	68%	65%
	WHS	WEHS	BJHS	CJHS	MJHS	DIS	DRIS	HIS	Ach A	AES	BES	BuES	CES	DES	GES	HES	SES	TES	WaES	WE	TOTALS
<b>BREAKFAST</b>																					
STUDENTS-Type A	4,467	2,860	1,299	484	378	740	1,033	1,068	73	750	904	1,146	426	524	508	649	602	404	1,293	819	20,427
STUDENTS-Other	1,193	550	341	17	59	70	37	144	26	56	115	346	115	24	2	9	121	36	117	100	3,476
STUDENTS-Red	535	446	197	132	107	145	165	239	36	101	270	184	124	238	49	239	62	39	115	134	3,557
STUDENTS-Free	2,792	2,275	1,083	556	601	989	1,131	1,388	174	738	1,383	1,156	706	921	1,326	1,437	848	515	917	524	21,460
ADULTS-Paid	6	9	9	0	0	0	3	3	0	1	1	2	2	0	0	0	0	1	1	3	41
ADULTS-Free	29	22	91	3	37	64	25	45	0	26	34	28	6	54	36	1	40	35	60	34	670
STUDENTS SERVED	8,987	6,131	2,920	1,189	1,145	1,944	2,366	2,839	309	1,645	2,672	2,832	1,371	1,707	1,885	2,334	1,633	994	2,442	1,577	48,920
ADA	2,932	2,405	998	976	901	850	957	1,018	140	575	536	846	615	606	651	563	513	595	873	786	18,336
% SERVED	17%	14%	16%	7%	7%	13%	14%	15%	12%	16%	28%	19%	12%	16%	16%	23%	18%	9%	16%	11%	15%
% LAST MONTH	18%	14%	15%	7%	7%	12%	12%	15%	19%	15%	27%	18%	11%	15%	15%	23%	17%	9%	14%	8%	14%
% LAST YEAR	22%	21%	18%	11%	12%	21%	21%	21%	12%	19%	29%	27%	11%	24%	18%	26%	21%	12%	18%	17%	20%



**WYLIE INDEPENDENT SCHOOL DISTRICT  
DETAIL BUDGET AMENDMENT #6  
2022-2023 SCHOOL YEAR**

	General Fund (Fund 164, 196 &199)				Fund 240-Student Nutrition				Fund 511-Debt Service				
<u>Monday, February 27, 2023</u>	Adopted Budget	Current Budget	Increase / Decrease	Revised Budget	Adopted Budget	Current Budget	Increase / Decrease	Revised Budget	Adopted Budget	Current Budget	Increase / Decrease	Revised Budget	
57xx -Local Revenue	86,320,270	86,980,266	46,916	87,027,182	3,490,651	3,490,651	-	3,490,651	40,854,859	40,854,859	-	40,854,859	
58xx -State Revenue	92,456,568	92,456,568	3,051	92,459,619	152,500	152,500	-	152,500	500,000	500,000	-	500,000	
59xx - Federal Revenue	2,331,800	2,332,550	-	2,332,550	5,373,500	5,475,751	-	5,475,751	-	-	-	-	
79xx - Other Sources	-	4,028,081	-	4,028,081	-	-	-	-	-	-	-	-	
TOTAL Revenues	181,108,638	185,797,465	49,967	185,847,432	9,016,651	9,118,902	-	9,118,902	41,354,859	41,354,859	-	41,354,859	
Func	Description												
11	Instruction	108,796,008	113,951,873	40,252	113,992,125	-	-	-	-	-	-	-	
12	Instructional Res/Media	1,382,268	1,496,101	-	1,496,101	-	-	-	-	-	-	-	
13	Curriculum/Staff Dev	5,391,260	5,613,218	3,000	5,616,218	-	-	-	-	-	-	-	
21	Instructional Leadership	1,626,711	1,699,930	-	1,699,930	-	-	-	-	-	-	-	
23	Campus Administration	9,708,943	10,188,542	16,715	10,205,257	-	-	-	-	-	-	-	
31	Guidance/Counseling	4,762,626	5,020,238	(5,000)	5,015,238	-	-	-	-	-	-	-	
32	Social Work Services	55,088	56,438	-	56,438	-	-	-	-	-	-	-	
33	Health Services	1,886,481	1,975,475	19,920	1,995,395	-	-	-	-	-	-	-	
34	Transportation	7,382,521	7,912,290	-	7,912,290	-	-	-	-	-	-	-	
35	Food Services	-	248,921	-	248,921	9,003,911	9,456,162	-	9,456,162	-	-	-	
36	Co-Extra Curricular	5,543,781	5,654,126	-	5,654,126	-	-	-	-	-	-	-	
41	Central Administration	7,199,478	7,548,738	-	7,548,738	-	-	-	-	-	-	-	
51	Plant Maintenance	18,525,415	19,045,432	-	19,045,432	8,240	8,240	-	8,240	-	-	-	
52	Security	1,817,932	1,867,604	-	1,867,604	-	-	-	-	-	-	-	
53	Data Processing/Technology	3,867,453	4,280,050	-	4,280,050	-	-	-	-	-	-	-	
61	Community Service	1,100	1,100	-	1,100	-	-	-	-	-	-	-	
71	Debt Service -General Fund	2,168,021	2,287,868	(19,920)	2,267,948	4,500	4,500	-	4,500	41,354,859	41,354,859	-	41,354,859
81	Facilities Acquisition & Construction	7,000	162,868	1,345,000	1,507,868	-	-	-	-	-	-	-	
95	Payments to JJAEP	96,000	96,000	-	96,000	-	-	-	-	-	-	-	
99	Other Intergovernmental Charges	890,552	890,552	-	890,552	-	-	-	-	-	-	-	
TOTAL Expenditures	181,108,638	189,997,364	1,399,967	191,397,331	9,016,651	9,468,902	-	9,468,902	41,354,859	41,354,859	-	41,354,859	
89xx - Other Uses	-	-	-	-	-	-	-	-	-	-	-	-	
TOTAL	181,108,638	189,997,364	1,399,967	191,397,331	9,016,651	9,468,902	-	9,468,902	41,354,859	41,354,859	-	41,354,859	
Excess of revenue over (under) expenditures	-	(4,199,899)	(1,350,000)	(5,549,899)	-	(350,000)	-	(350,000)	-	-	-	-	



**WYLIE INDEPENDENT SCHOOL DISTRICT**  
Fund General (164 196 199)

Budget Amendment #6  
Monday, February 27, 2023  
for the 2022-2023 School Year

**Fund 196 Donations - (For Memo Only)**

		<i>Approved Current Budget</i>	<i>Amendment</i>	<i>Revised Budget</i>	<i>Reason for Amending</i>
<b>REVENUE</b>					
196-00-5744-00-108-000000	Gifts and Bequests	0	11,566	11,566	<b>Smith - Rita Smith Foundation donation</b>
196-00-5744-00-003-000000	Gifts and Bequests	0	10,000	10,000	<b>WEHS - CTE Donation</b>
196-00-5744-00-809-000000	Gifts and Bequests	2,500	350	2,850	<b>CTE - Donation</b>
196-00-5744-18-109-000000	Gifts and Bequests	0	25,000	25,000	<b>Whitt - PTA donation (Boosterthon)</b>
<b>Total Revenue-Fund 196</b>			<b>46,916</b>		
<b>EXPENDITURES</b>					
196-11-6398-00-108-011000	Instructional	15,360	8,566	23,926	<b>Smith - Senior scholarships and student supplies</b>
196-11-6398-18-109-011000	Instructional	217	8,285	8,502	<b>Whitt - Purchase of choral risers, student supplies</b>
196-11-6398-00-003-022809	Instructional	0	10,000	10,000	<b>WEHS - Construction Technology supplies</b>
196-11-6398-00-809-022809	Instructional	3,850	350	4,200	<b>CTE - Career Day donation</b>
196-11-6395-18-101-011000	Instructional	2,000	5,000	7,000	<b>Hartman - Move funds from PTA donation for sunshade to rock wall in gym</b>
196-13-6411-00-108-011000	Curriculum/Staff Development	6,214	3,000	9,214	<b>Smith - Teacher training/travel/supplies</b>
196-23-6395-18-109-099000	Campus Administration	0	16,715	16,715	<b>Whitt - Campus needs and supplies</b>
196-81-6615-18-101-011000	Facilities Acquisition & Construction	5,000	(5,000)	0	<b>Hartman - Move funds from PTA donation for sunshade to rock wall in gym</b>
<b>Total Expenditures-Fund 196</b>			<b>46,916</b>		

\*Denotes new account code

**WYLIE INDEPENDENT SCHOOL DISTRICT**  
Fund General (164 196 199)

Budget Amendment #6  
Monday, February 27, 2023  
for the 2022-2023 School Year

**Fund 199 General Fund - (For Memo Only)**

		<i>Approved Current Budget</i>	<i>Amendment</i>	<i>Revised Budget</i>	<i>Reason for Amending</i>
<b>REVENUE</b>					
199-00-5842-00-000-000000	State Revenue from Fiscal Agents	0	3,051	3,051	<i>Annual Supplemental State Visual Impairments Grant (SSVI)</i>
<b>Total Revenue-Fund 199</b>			<b>3,051</b>		
<b>EXPENDITURES</b>					
199-11-6398-00-806-023000	Instructional	41,051	3,051	44,102	<i>Special Ed - Supplies for VI student</i>
199-11-6398-00-808-025000	Instructional	5,119	3,000	8,119	<i>Special Services - ESL student supplies</i>
199-11-6398-00-808-025000	Instructional	5,119	2,000	10,119	<i>Special Services - ESL student supplies</i>
199-31-6339-00-808-025000	Guidance, Counseling & Evaluation	3,000	(3,000)	0	<i>Special Services - ESL student supplies</i>
199-31-6339-00-808-099000	Guidance, Counseling & Evaluation	2,000	(2,000)	0	<i>Special Services - ESL student supplies</i>
199-33-6398-00-937-099000	Health Services	9,608	19,920	29,528	<i>Health Services - Purchase AEDs</i>
199-71-6512-88-999-099000	Debt Services	97,786	(19,920)	77,866	<i>Health Services - Purchase AEDs</i>
199-81-6614-00-936-099000	Facilities Acquisition & Construction	0	1,350,000	1,350,000	<i>Finance - Real Estate</i>
<b>Total Expenditures-Fund 199</b>			<b>1,353,051</b>		

\*Denotes some new account codes within campus/PIC

**WYLIE INDEPENDENT SCHOOL DISTRICT**  
**WYLIE, TEXAS**

**Request For Proposal –General Building Maintenance, Supplies & Services**

**2023-D12-106**

Recommendation:

(Superintendent)

Proposals were received from eighteen (18) offerors for General Building Maintenance, Supplies and Services, RFP 2023-D12-106. It is the recommendation that seventeen (17) be awarded:

Ameriturf  
Capital Filtrations Inc  
CESCO, Inc.  
Epic Solar Control, LLC  
Filterbuy Incorporated  
Gill Digital Services, LLC  
GLOBAL INDUSTRIAL (GLOBAL EQUIPMENT CO)  
Heat Transfer Solutions Inc  
House of Chemicals, Inc  
Lennox Industries, Inc.  
Lindly Exteriors LLC  
Pollock (Pollock Paper Distributors)  
ProToCall  
SESSUMS COMPANIES  
Southwest Networks, Inc.  
Spectrum Advanced Technologies LLC  
Wylie Outdoor Power LLC

Contracts shall be effective February 28, 2023, through February 27, 2024, with three one-year automatic renewals.

AGENDA:

February 27, 2023

**WYLIE INDEPENDENT SCHOOL DISTRICT**  
**WYLIE, TEXAS**

**Request For Proposal –Instructional Supplies and Services**

**2023-D12-107**

Recommendation:

(Superintendent)

Proposals were received from forty eight (48). It is the recommendation that the following forty six (46) be awarded:

AKJ Education  
ALL ABOUT ANIMALS, LLC  
American Safety Council, Inc.  
Applied Practice  
Axiom Learning, Inc.  
Bedford, Freeman & Worth Publishing Group  
Benchmark Education Company, LLC  
Brainchild Unlimited Inc.  
CANDOR CONSULTING AND DIAGNOSTICS, LLC  
Carson Dellosa Education  
Chaney Electronics, Inc  
Codelicious  
Davis Publications, Inc.  
Educational Innovations, Inc  
FINAL GRAPHIC  
Fit and Fun Playscapes LLC  
Flinn Scientific Inc  
Fun and Function  
Function4  
GL group, Inc., dba Booksource  
GLOBAL INDUSTRIAL  
IDEA Reimagined Coaching and Consulting LLC  
Inner Ear Agency  
Just Right Reader, Inc.  
lead4ward, LLC

Learning Environments LLC  
Mark My Words LLC  
MIND Research Institute  
miniPCR bio (AMPLYUS LLC)  
Mueller Media  
North Star Editions  
Pharmacy Technician Certification Board  
QuaverEd, Inc.  
Really Great Reading Company, LLC  
Rex Academy, Inc.  
Seesaw Learning inc  
Seven Sides Publishing  
Sonova USA Inc.  
Studica Inc.  
Teacher's Tools  
Teresa Engelmann Plano  
The Math Learning Center  
Theatre House  
Winward Academy  
Wood Etc. Co.  
Zaner Bloser, Inc.

Contracts shall be effective February 28, 2023, through February 27, 2024, with three one-year automatic renewals.

AGENDA:

February 27, 2023

**WYLIE INDEPENDENT SCHOOL DISTRICT**

**WYLIE, TEXAS**

**Request for Proposal –Fine Arts Contracted Services**

**2023-J06-100 – 6**

Recommendation:

(Superintendent)

Proposals were received from nine (9) offerors for Fine Arts Contracted Services RFP 2023-J06-100.

George Nickson  
Lisa Hale  
Teresa Engelmann Plano  
Clay Wheeler (Clayton Wheeler)  
88 Keys Music Studio  
Phillip Clements  
Chelsea Suarez  
Zucha Piano  
Steve Luthye

It is the recommendation that all be awarded:

Contracts shall be effective: February 28 ,2023 through August 15, 2024.

AGENDA:

February 27, 2023

# New and Unfinished Action Items

**Subject: Consider approval of resolution authorizing Collin Central Appraisal District Chief Appraiser or designee to act as our agent to protest tax year 2022 Texas Comptroller values**

Each year the Texas Comptroller releases the preliminary school district property value study (PVS) at the end of January. The purpose of the study is to help ensure the equitable distribution of state funding for public education and the assigned Comptroller values are used in the state funding calculations. The independent study is aimed at ensuring fair school funding and compares the Comptroller's Values to the Collin Central Appraisal District (CCAD) values. If the values submitted by the appraisal districts are within an acceptable range then values are noted as either "Valid" or "Invalid". For Tax Year 2022, the preliminary PVS shows our values to be Invalid because they have fell outside of the acceptable range. Collin Central Appraisal District Chief Appraiser or other employee will act as our agent to protest these values. This will not negatively impact our state funding due to Wylie ISD being eligible under the grace period.

*Contact: Scott Roderick, CPA, Assistant Superintendent for Finance and Operations*

***I move that the Board approve the resolution for Collin Central Appraisal District Chief Appraiser or other employee to act as agent regarding filing a protest against the Comptroller's Tax Year 2022 Property Value Study for Wylie ISD.***

**Subject: Consider Approval of 2023-2024 Teacher Allotments**

With our 2023-24 demography and the complete TASB employment study, we request 15 teaching positions to meet additional student enrollment demands. Note this does not close the number of teachers we may request at a later date, and we continue to work with special education, athletics, fine arts, and others to prepare budget proposals and priorities that will be requested in April and May. Please let Casey know if you have any questions.

*Contact: Casey Whittle, Assistant Superintendent for Human Resources*

***I make a motion to approve 2023-2024 Teacher Allotments as presented by administration.***

**Subject: Woodbridge North and Linden Ranch Rezone – Second and Final Reading**

Last month, Casey Whittle presented the proposed rezoning of Woodbridge North and Linden Ranch apartment families about the district's proposal to adjust school boundary lines from Whitt to Tibbals and Whitt to Dodd, respectively. We also mailed families the communication. At this time, we have received feedback from less than 15 families requesting to stay at Whitt. We feel confident and comfortable this will be a seamless process that will drastically relieve student enrollment concerns at Whitt for now and in the future. Please let Casey know if you have any questions.

*Contact: Casey Whittle, Assistant Superintendent for Human Resources*

***I move that the Board approve the Woodbridge North and Linden Ranch Rezone as presented by administration.***

**Subject: Personnel – Section 551.074 of the Texas Government Code**

1. Resignations
2. Employment
3. Additional Personnel Units
4. Administrator Contracts

*Contact: Casey Whittle, Assistant Superintendent for Human Resources*

***Motion Requested: I move to approve resignations, employment, additional personnel units and administrator contracts as presented by administration.***



**RESOLUTION AUTHORIZING COLLIN CENTRAL APPRAISAL  
DISTRICT TO ACT AS AGENT**

STATE OF TEXAS

,

,

COUNTY OF COLLIN

,

A RESOLUTION AUTHORIZING THE COLLIN CENTRAL APPRAISAL DISTRICT CHIEF APPRAISER OR OTHER EMPLOYEE OF APPRAISAL DISTRICT TO ACT AS AGENT IN REGARD TO FILING A PROTEST AGAINST THE COMPTROLLER'S 2022 OR ANY AVAILABLE TAX YEAR'S PROPERTY VALUE STUDY FOR WYLIE ISD:

**WHEREAS**, the Board of Trustees of said Independent School District intend to protest the Comptroller's Property Value Study of tax year 2022;

**WHEREAS**, 34 TEX. ADMIN. CODE § 9.4302 permits the governing body of a school district to designate the Chief Appraiser and other employees of the appraisal district to act as its agent for the school district in the protest of the Comptroller's Property Value Study;

**WHEREAS**, the Board of Trustees of said Independent School District have voted to approve and grant authority to the Chief Appraiser of the Collin Central Appraisal District and all other appraisal district employees, as delegated and determined by the Chief Appraiser, to act as its agent regarding its protest of the Comptroller's Property Value Study for tax year 2022;

**NOW THEREFORE, BE IT RESOLVED BY THE BOARD OF TRUSTEES OF THE WYLIE INDEPENDENT SCHOOL DISTRICT AS FOLLOWS:**

Section 1. Hereby authorize and otherwise grant authority to the Chief Appraiser and all other employees of appraisal district to act as its agent in its protest of the Comptroller's Property Value Study for tax year 2022 or any available years.

Section 2. The provisions of this Resolution shall be effective as of the date of designation by the Board of Trustees and shall remain in effect until rescinded or modified by action of the Board of Trustees.

FINALLY PASSED AND ADOPTED this 27th day of February, 2023.

WYLIE INDEPENDENT SCHOOL DISTRICT

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Board of Trustees President

ATTEST:

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Board of Trustees Secretary